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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation THE MORGRIDGE FAMILY FOUNDATION		A Employer identification number 26-2336633
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (800) 839-1754
FOUNDATION SOURCE 501 SILVERSIDE RD STE 123		
City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19809-1377		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 138,313,136.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	61,630,000.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,978.	7,978.		
	4 Dividends and interest from securities	622,678.	622,678.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,316,714.			
	b Gross sales price for all assets on line 6a 62,924,819.				
	7 Capital gain net income (from Part IV, line 2)		63,946,715.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH. 1	830,533.	818,979.		
	12 Total Add lines 1 through 11	75,407,903.	65,396,350.		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH. 2	59,984.			59,984.
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) [3]	1,134,119.	954,636.		179,483.
	17 Interest	74.			74.
	18 Taxes (attach schedule) (see instructions) [4]	598,530.	630.		
	19 Depreciation (attach schedule) and depletion	21,331.			
	20 Occupancy	25,992.			25,992.
	21 Travel, conferences, and meetings	75,831.			75,831.
	22 Printing and publications	31,994.			31,994.
	23 Other expenses (attach schedule) ATCH. 5	924,131.	760,992.		163,139.
	24 Total operating and administrative expenses. Add lines 13 through 23.	2,871,986.	1,716,258.		536,497.
	25 Contributions, gifts, grants paid	9,992,950.			9,992,950.
	26 Total expenses and disbursements Add lines 24 and 25	12,864,936.	1,716,258.	0	10,529,447.
	27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		62,542,967.			
b Net investment income (if negative, enter -0-)			63,680,092.		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		3,909,693.	13,773,953.	13,773,953.
	3	Accounts receivable ▶ <u>9,536.</u>			9,536.	9,536.
		Less allowance for doubtful accounts ▶ <u> </u>				
	4	Pledges receivable ▶ <u> </u>				
		Less allowance for doubtful accounts ▶ <u> </u>				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ <u> </u>				
		Less allowance for doubtful accounts ▶ <u> </u>				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule) [6]			24,356,478.	24,364,496.
	b	Investments - corporate stock (attach schedule) ATCH 7		6,022,319.	27,462,619.	27,468,785.
	c	Investments - corporate bonds (attach schedule) ATCH 8			2,097,058.	2,010,652.
	11	Investments - land, buildings, and equipment basis ▶ <u> </u>				
	Less accumulated depreciation (attach schedule) ▶ <u> </u>					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 9		47,536,166.	52,300,905.	70,235,800.	
14	Land, buildings, and equipment basis ▶ <u>547,606.</u>				ATCH 10	
	Less accumulated depreciation (attach schedule) ▶ <u>97,692.</u>		437,641.	449,914.	449,914.	
15	Other assets (describe ▶ <u> </u>)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		57,905,819.	120,450,463.	138,313,136.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ <u> </u>)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .		57,905,819.	120,450,463.	
	30	Total net assets or fund balances (see instructions)		57,905,819.	120,450,463.	
	31	Total liabilities and net assets/fund balances (see instructions)		57,905,819.	120,450,463.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	57,905,819.
2	Enter amount from Part I, line 27a	2	62,542,967.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11	3	1,677.
4	Add lines 1, 2, and 3	4	120,450,463.
5	Decreases not included in line 2 (itemize) ▶ <u> </u>	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	120,450,463.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	63,946,715.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	10,202,628.	58,777,665.	0.173580
2012	10,191,483.	44,033,171.	0.231450
2011	10,588,910.	25,660,971.	0.412647
2010	10,636,125.	14,852,714.	0.716106
2009	10,086,512.	5,389,496.	1.871513
2 Total of line 1, column (d)			2 3.405296
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.681059
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 94,215,146.
5 Multiply line 4 by line 3			5 64,166,073.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 636,801.
7 Add lines 5 and 6			7 64,802,874.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 10,563,052.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,273,602.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,273,602.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,273,602.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	608,445.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	563,604.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,172,049.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	101,553.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CO, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>MORGRIDGEFAMILYFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>FOUNDATION SOURCE</u> Telephone no <u>800-839-1754</u> Located at <u>501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE</u> ZIP+4 <u>19809-1377</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 13		1,227,449.
Total number of others receiving over \$50,000 for professional services		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 BOOK PUBLISHING: EVERY GIFT MATTERS - SEE ATTACHMENT	
	226,606.
2 EDUCATION - SHARE FAIR NATION - SEE ATTACHMENT	
	64,235.
3 BOOK DISTRIBUTION - SEE ATTACHMENT	
	301.
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,231,782.
b	Average of monthly cash balances	1b	11,621,579.
c	Fair market value of all other assets (see instructions)	1c	65,796,533.
d	Total (add lines 1a, b, and c)	1d	95,649,894.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	95,649,894.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,434,748.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	94,215,146.
6	Minimum investment return. Enter 5% of line 5	6	4,710,757.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	4,710,757.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,273,602.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	1,398.
c	Add lines 2a and 2b	2c	1,275,000.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,435,757.
4	Recoveries of amounts treated as qualifying distributions	4	1,677.
5	Add lines 3 and 4	5	3,437,434.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,437,434.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,529,447.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	33,605.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,563,052.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,563,052.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,437,434.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12 , 20 11 , 20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013 3,925,700.				
f Total of lines 3a through e	3,925,700.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 10,563,052.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				3,437,434.
e Remaining amount distributed out of corpus	7,125,618.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,051,318.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	10,000,000.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,051,318.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 1,051,318.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 15				
Total			▶ 3a	9,992,950.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	7,978.	
4 Dividends and interest from securities			14	622,678.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	12,316,714.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue a _____					
b ATCH 16 _____		11,354.		819,179.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		11,354.		13,766,549.	
13 Total. Add line 12, columns (b), (d), and (e)				13	13,777,903.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

11/11/15
Date

▶ VICE PRES
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name JEFFREY D HASKELL	Preparer's signature JEFFREY D HASKELL	Date 11/10/2015	Check ☐ if self-employed	PTIN P01345770
Firm's name ► FOUNDATION SOURCE			Firm's EIN ► 510398347	
Firm's address ► ONE HOLLOW LN, STE 212 LAKE SUCCESS, NY 11042			Phone no. 8008391754	

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE MORGRIDGE FAMILY FOUNDATION

Employer identification number

26-2336633

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE MORGRIDGE FAMILY FOUNDATION

Employer identification number
26-2336633**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MORGRIDGE PERSONAL TRUST C/O JOHN MORGRIDGE, 3130 ALPINE RD PORTOLA VALLEY, CA 94028	\$ 51,630,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	TOSA FOUNDATION C/O TASHIA F. MORGRIDGE, 3130 ALPINE RD PORTOLA VALLEY, CA 94028	\$ 10,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE MORGRIDGE FAMILY FOUNDATION

Employer identification number

26-2336633

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	CISCO SYSTEMS INC CSCO, 1,000,000 SH.	\$ 27,000,000.	11/24/2014
1	CISCO SYSTEMS INC CSCO, 500,000 SH.	\$ 12,502,500.	07/02/2014
1	CISCO SYSTEMS INC CSCO, 500,000 SH.	\$ 12,127,500.	05/16/2014
		\$	
		\$	
		\$	

Name of organization **THE MORGRIDGE FAMILY FOUNDATION**

Employer identification number

26-2336633

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
K-1 INC/LOSS GEN ATL INV PTRS I LP	659,504.	659,504.
K-1 INC/LOSS GEN ATL PTRS BERMUDA III LP	22,062.	22,062.
K-1 INC/LOSS GEN ATL PTRS 93 LP	30,918.	30,918.
K-1 INC/LOSS GEN ATL PTRS 94H LP	115,763.	104,409.
K-1 INC/LOSS GEN ATL PTRS 95 LP	8.	8.
K-1 INC/LOSS GEN ATL PTRS 96 LP	19.	19.
K-1 INC/LOSS GEN ATL PTRS 97G LP	1,682.	1,682.
K-1 INC/LOSS GEN ATL PTRS 98G LP	377.	377.
FEDERAL TAX REFUND	200.	
TOTALS	830,533.	818,979.

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BOOK PUBLICATION PROJECT	51,283.			51,283.
TRADEMARK ISSUES	2,972.			2,972.
CARNEGIE INSTITUTE	2,396.			2,396.
GENERAL GOVERNANCE & COUNSEL	3,333.			3,333.
TOTALS	<u>59,984.</u>			<u>59,984.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT SERVICES	954,636.	954,636.	39,000.
BOOK MARKETING/SOCIAL MEDIA	39,000.		7,803.
WEBSITE DEVELOPMENT	7,803.		75,000.
WRITER FEES	75,000.		4,110.
BOOK PROJECT ADMIN FEES	4,110.		53,570.
BOOK PUBLISHER FEES	53,570.		
TOTALS	<u>1,134,119.</u>	<u>954,636.</u>	<u>179,483.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
990-PF EXCISE TAX FOR 2014	597,900.	630.
FOREIGN TAX	630.	
TOTALS	<u>598,530.</u>	<u>630.</u>

DEPRECIATION

[illegible]

Listed Property

Listed Property											
Less Retired Assets											
Subtotals											
TOTALS	547,606	393,240	76,861	97,692							21,331

AMORTIZATION

AMORTIZATION		Date placed in service	Cost or basis					Current-year amortization
Asset description	Accumulated amortization			Ending accumulated amortization	Code	Life		
TOTALS								

JSA
4X9024 1 000

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE FEES	132,743.		132,743.
BANK CHARGES	210.	210.	
CREDIT CARD MEMBERSHIP FEE	150.		150.
COMMUNICATIONS	1,243.		1,243.
EQUIPMENT MAINTENANCE	255.		255.
FOUNDATION DUES & MEMBERSHIPS	25.		25.
INDEMNIFICATION INSURANCE	3,040.		3,040.
K-1 EXP GEN ATL INV PTR I	664,912.	664,912.	
K-1 EXP GEN ATL INV PTR BERMUD	29,609.	29,609.	
K-1 EXP GEN ATL INV PTR 93	2,641.	2,641.	
K-1 EXP GEN ATL INV PTR 94H	2,896.	2,896.	
K-1 EXP GEN ATL INV PTR 95	361.	361.	
K-1 EXP GEN ATL INV PTR 96	1,166.	1,166.	
K-1 EXP GEN ATL INV PTR 97G	152.	152.	
K-1 EXP GEN ATL INV PTR 98G	1,472.	1,472.	
OFFICE SUPPLIES	15,008.		15,008.
POSTAGE/DELIVERY SERVICE	1,628.		1,628.
SHARE FAIR EVENT SUPPLIES	7,282.		7,282.
SOFTWARE FEES	1,322.		1,322.
STATE OR LOCAL FILING FEES	107.		107.
WEBSITE HOSTING/SUPPORT	336.		336.
GEN ATL PTRS BERMUDA INV EXP	57,573.	57,573.	
TOTALS	<u>924,131.</u>	<u>760,992.</u>	<u>163,139.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONSATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
FEDL NATL MTG ASSN POOL #MA195	75,016.	75,677.
FHLM CRP POOL #Q20860 - 3.500%	67,684.	68,710.
FHLM POOL #G08599 - 3.500% - 0	103,232.	103,263.
FHLMC - 3.750% - 03/27/2019	115,923.	115,365.
FHLMC G0 8595 04%2044	31,083.	31,052.
FNMA - 5.000% - 02/13/2017	183,352.	181,564.
FNMA - 4.50% - 04/01/2040	97,276.	97,069.
FNMA - 6.625% - 11/15/2030	46,075.	47,515.
FNMA PAX5302 04% 2042	324,558.	324,174.
FNMA POOL #890551 - 4.500% - 0	38,285.	38,455.
FNMA POOL #AX0992 - 4.000% - 0	56,763.	57,202.
U.S. TURRY BILL ZERO% JAN 02 20	22,999,999.	23,000,000.
UNITED MEXICAN STATES BOND - 3	45,694.	44,924.
US T BDS - 3.375% - 05/15/2044	57,728.	60,792.
US T BILL - 4.500% - 05/15/203	67,972.	71,951.
US TIPS - 2.125% - 02/15/2041	45,838.	46,783.
US OBLIGATIONS TOTAL	<u>24,356,478.</u>	<u>24,364,496.</u>

ATTACHMENT 7FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
3M CO	97,932.	112,395.
ABBOTT LABS	35,247.	34,485.
ABBVIE INC.	87,023.	104,442.
ACE LTD	97,527.	107,528.
ACTAVIS PLC	102,514.	118,923.
ACTIVISION BLIZZARD INC	149,414.	139,901.
ADOBE SYSTEMS, INC.	115,346.	122,354.
AFFILIATED MANAGERS GROUP	110,936.	118,005.
ALBEMARLE CP	120,209.	111,301.
ALTRIA GROUP INC	130,002.	149,732.
AMAZON COM	96,068.	91,243.
AMBEV SA	91,319.	81,606.
AMERICAN ASSETS TRUST INC	8,187.	9,355.
AMERICAN HOMES 4 RENT	14,056.	13,641.
AMERICAN TOWER REIT INC	292,930.	292,497.
ANALOG DEVICES INC.	74,974.	79,060.
ANHEUSER BUSCH COS INC	73,155.	74,244.
APARTMENT INVESTMENT & MANAGEM	17,123.	19,132.
APPLE INC.	73,919.	84,330.
AUTOMATIC DATA PROCESSING INC.	36,971.	43,519.
AVAGO TECHNOLOGIES LIMITED	77,033.	105,418.
BAIDU.COM - ADR	91,436.	102,587.
BALL CP	61,255.	66,057.
BANCO SANTANDER CEN	111,678.	95,770.
BARCLAYS PLC ADR	103,142.	105,550.
BAXTER INTERNATIONAL INC.	86,232.	84,137.
BB&T CORP DEP SHS PFD E	11,142.	11,635.
BCE INC	49,979.	51,134.
BELMOND LTD	5,701.	5,344.

ATTACHMENT 7 (CONT'D)FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BERKLEY W R CP	53,037.	58,693.
BEST BUY INC.	39,930.	50,401.
BIOMED RLTY TR INC	17,937.	18,029.
BLACKROCK INC	184,371.	206,670.
BORG WARNER INC.	86,455.	79,238.
BP PLC SPONSORED ADR	94,405.	76,545.
BRANDYWINE RLTY TR	13,473.	14,430.
BRISTOL-MYERS SQUIBB CO	65,088.	78,746.
BRITISH AMERICAN TOBACCO PLC	74,168.	68,034.
CABOT OIL & GAS CORP	302,854.	283,841.
CADENCE DESIGN SYSTEMS INC.	43,565.	48,867.
CAMECO CORPORATION	97,309.	84,971.
CANADIAN NATURAL RESOURCES LTD	115,575.	87,483.
CANADIAN PACIFIC RAILWAY LTD	106,889.	107,328.
CARNIVAL CORP	78,786.	97,641.
CATAMARAN CORP	68,505.	78,660.
CATERPILLAR INC.	84,289.	75,238.
CELGENE CORP	106,552.	109,399.
CEMEX SA DE CV A ADS	76,427.	61,670.
CHEVRON CORP	167,584.	148,078.
CHINA UNICOM (HONG KONG) LTD	91,387.	76,006.
CIMAREX ENERGY CO	51,375.	40,810.
CINCINNATI FINANCIAL CORP	75,352.	82,358.
CISCO SYSTEMS INC	156,376.	173,291.
COCA-COLA CO	123,372.	124,760.
COMPANHIA BRASIL ADS	61,306.	48,505.
COMPANHIA SANEAD ADS	113,806.	77,700.
CONOCOPHILLIPS	105,973.	91,643.
CONSTELLATION BRANDS INC	55,453.	62,731.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORNING INC	103,098.	115,338.
CORR CP OF AMER	66,898.	72,971.
COSTCO WHOLESALE CORPORATION	96,292.	113,400.
CREDICORP LTD	96,906.	101,874.
CUBESMART	13,049.	15,493.
CURTISS WRIGHT CP	43,762.	48,354.
DANAHER CORP	103,467.	120,508.
DAVITA HEALTHCARE PARTNERS INC	46,916.	49,155.
DDR CORP	22,883.	24,143.
DIAMONDROCK HOSP CO	12,628.	14,587.
DICK'S SPORTING GDS	78,676.	88,725.
DOMINION RESOURCES INC	69,131.	77,131.
DOUGLAS EMMETT INC	12,916.	13,092.
DUKE ENERGY CO	47,405.	54,385.
EATON VANCE FLOATING RATE FUND	852,369.	830,150.
EDUCATION RLTY TRUST	4,402.	4,976.
ELI LILLY & CO	74,545.	82,167.
EMERSON ELECTRIC CO.	96,785.	91,484.
EQUITY COMMONWEALTH	2,443.	2,439.
EQUITY RESIDENTIAL PPTYS TR	59,678.	65,949.
ESSEX PRTY TR INC	17,602.	19,007.
EXPRESS SCRIPTS HOLDING CO.	73,543.	90,343.
EXTENDED STAY AMERICA INC	7,188.	7,473.
EXTRA SPACE STORAGE	5,652.	6,216.
FEDERATED INVESTRS B	89,442.	99,613.
FEDEX CORPORATION	100,440.	114,268.
FIRST INDUSTRIAL REALTY TRUST	8,963.	9,992.
FOREST CITY ENTERPRISES CL A	8,451.	9,202.
GALLAGHER ARTHUR J & CO.	45,737.	46,750.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GE CAP CORP SR DEBT - 6.450% -	300,000.	212,850.
GEN DYNAMICS CP	102,469.	120,555.
GENERAL ELECTRIC CO	92,653.	89,936.
GENERAL GROWTH PPTYS INC	33,664.	39,635.
GENUINE PARTS COMPANY	45,028.	55,097.
GOOGLE INC CL A	305,429.	296,108.
GUGGENHEIM MACRO OPPORTUNITIES	1,000,627.	994,751.
HASBRO INC	98,933.	101,677.
HEALTH CARE REIT INC.	107,388.	125,991.
HEALTHCARE TRUST OF AMERICA IN	10,984.	12,150.
HILTON HOTELS CORP	16,356.	17,976.
HOME PPTYS INC	18,584.	19,221.
HONEYWELL INTERNATIONAL INC.	82,217.	88,729.
HOST HOTELS & RESORTS INC	8,811.	9,627.
HUNTINGTON BANCSHARES INC	54,595.	60,458.
ICICI BK LTD ADS	94,532.	108,281.
ING GROUP N V SPONSORED ADR	70,840.	67,224.
INGERSOL-RAND PLC	123,592.	135,021.
INTEL CORP	85,488.	98,600.
INTERNATIONAL BUSINESS MACHINE	45,027.	38,987.
ISHARES BARCLAYS 1-3 YEAR TREA	3,499,865.	3,492,009.
JOHNSON & JOHNSON	113,193.	114,190.
JP MORGAN CHASE & CO	72,245.	74,032.
KILROY REALTY CP	10,820.	12,018.
KIMBERLY CLARK CORP	93,263.	101,560.
KIMCO RLTY CORP	4,353.	4,751.
KINDER MORGAN INC	106,542.	138,396.
KRAFT FOODS GROUP, INC.	87,254.	93,927.
LAM RESEARCH CORP	51,697.	56,966.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
LEAR CORP	53,722.	56,200.
LEGG MASON SMASH SERIES C FUND	348,820.	344,439.
LEGG MASON SMASH SERIES EC FUN	809,102.	790,853.
LEGG MASON SMASH SERIES M FUND	1,105,014.	1,096,608.
LEVEL 3 COMMUNICATIONS, INC	43,963.	49,775.
LIBERTY PROPERTY TRUST SBI	9,153.	9,897.
LINCOLN NATIONAL CORP	42,247.	47,116.
LOCKHEED MARTIN CORP	93,096.	109,957.
LORD ABBETT INVESTMENT TRUST S	1,507,554.	1,490,819.
LORILLARD INC	109,988.	112,285.
LOWES COMPANIES INC.	63,267.	89,853.
LYONDELLBASELL INDUSTRIES NV	133,381.	105,589.
MACERICH CO	18,563.	19,351.
MAILLINCKRODT PLC	76,820.	97,842.
MARSH AND MCLENNAN COMPANIES I	32,279.	35,889.
MAXIM INTEGRATED PRODS INC.	42,083.	42,291.
MCDONALD'S CORP	81,363.	77,303.
MELCO PBL ENTERTAINMENT ADS	114,476.	99,771.
MERCK & CO INC.	79,657.	78,370.
MGM RESORTS INTERNATIONAL	45,782.	42,503.
MICROSOFT CORPORATION	145,602.	159,324.
MONDELEZ INTERNATIONAL INC	111,122.	111,787.
MONOGRAM RESIDENTIAL TRUST, IN	2,392.	2,426.
MONSANTO CO	81,081.	83,629.
NEW MARKET CORP	72,346.	75,864.
NEXTERA ENERGY, INC	77,628.	83,331.
NOBLE ENERGY INC.	92,739.	65,975.
NOVARTIS AG ADR	72,986.	75,703.
NXP SEMICONDUCTORS	99,294.	118,649.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ONEOK INC	36,338.	27,683.
PARAMOUNT GROUP INC COM	6,955.	7,027.
PAYCHEX INC COM	122,595.	134,955.
PENN REAL ESTATE INV TRUST	8,222.	9,572.
PEPSICO INC	58,352.	60,802.
PFIZER INC.	95,988.	101,269.
PHILIP MORRIS INTL	108,679.	104,093.
PIMCO 0-5 YEAR H/Y CORP BOND	1,330,295.	1,271,061.
PINNACLE WEST CAPITAL CORP	37,835.	46,246.
PNC FINANCIAL GROUP INC.	52,026.	51,545.
PRECISION CASTPARTS	108,826.	109,119.
PRINCIPAL FINANCIAL GROUP	54,950.	55,784.
PROCTER GAMBLE CO	66,473.	74,694.
PROLOGIS	36,207.	38,727.
PRUDENTIAL PLC SC	74,644.	74,657.
PUBLIC STORAGE INC	26,757.	28,837.
QTS REALTY TRUST	5,025.	5,787.
QUALCOMM INC	76,624.	72,769.
REGENCY CENTERS CORP	25,742.	28,892.
REGIONS FINANCIAL CORP	49,175.	51,110.
RETAIL PROPERTIES OF AMERICA A	10,883.	11,850.
REYNOLDS AMERICAN INC	49,946.	53,280.
RIO TINTO PLC SPONSORED ADR	105,761.	90,185.
ROBECO BOSTON PTNRS LONG SHOR	6,729.	7,366.
SALESFORCE.COM	80,598.	85,881.
SCHLUMBERGER LTD	90,874.	73,880.
SENSATA TECHNOLOGIES HOLDINGS	92,522.	102,514.
SIMON PPTY GROUP INC	63,980.	69,020.
SK TELECOM ADS ADS	56,089.	54,803.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SL GREEN RLTY CORP	44,239.	47,965.
SOLARCITY CORPORATION	62,012.	49,255.
SOVRAN STORAGE	9,317.	10,466.
SPDR SER TR S&P OIL & GAS EXPL	149,928.	105,755.
SPECTRA ENERGY CORP-W/I	89,611.	77,718.
SPIRIT AEROSYSTEMS HOLDINGS CL	33,965.	39,855.
SPIRIT REALTY CAPITAL, INC	12,816.	13,352.
STANDARD PACIFIC CORP	43,041.	40,416.
STERIS CORP	50,714.	62,905.
STRATEGIC HOTELS INC	64,526.	72,659.
SUMITOMO MITSUI FINCL GRP	136,874.	124,597.
SUN COMMUNITIES INC	6,507.	7,558.
SUNEDISON INC	143,819.	138,833.
SUNSTONE HOTEL INVESTORS, INC	16,933.	19,350.
SWIFT TRANSPORTATION CO., INC.	35,365.	45,579.
TAUBMAN CENTERS INC	15,032.	15,208.
TEMPLETON GLOBAL BD	1,047,072.	983,484.
TEVA PHARMECEUTICAL SP ADR	66,213.	65,676.
THE HERSHEY COMPANY	61,299.	68,074.
THE MOSAIC CO	68,459.	68,110.
THERMO FISHER SCIENTIFIC INC	108,024.	113,513.
TOLL BROTHERS INC	4,136.	4,147.
TOYOTA MTR CORP	99,654.	111,301.
TWITTER INC	76,820.	56,208.
UBIQUITI NETWORKS, INC	62,466.	49,143.
UDR INC	33,530.	36,183.
UNITED RENTALS INC	44,505.	42,946.
US BANCORP	85,429.	89,765.
VANGUARD ST BOND ETF	673,711.	671,580.

ATTACHMENT 7 (CONT'D)FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
VENTAS INC	83,911.	94,142.
VERIZON COMMUNICATIONS	55,492.	52,674.
VIPSHOP HOLDINGS LTD	103,828.	105,516.
VMWARE INC	107,226.	93,578.
VORNADO RLTY TR	44,762.	49,556.
VORNADO RLTY TR PFD - 5.40% -	34,168.	33,097.
WALT DISNEY HOLDINGS CO.	94,504.	102,667.
WEINGARTEN REALTY INVESTORS SB	20,850.	21,895.
WELLS FARGO & CO.	113,138.	121,097.
WESTERN ASSET MIDDLE MARKET IN	206,000.	182,428.
WHIRLPOOL CORP	39,104.	53,085.
WHITING PETROLEUM CORP	103,994.	62,601.
WHR STEPS 8.00% 9/15/15	100,000.	103,300.
WILLIAMS COS	72,291.	56,535.
WINDSTREAM CORP	85,351.	64,799.
WISCONSIN ENERGY CORPORATION	61,023.	71,568.
WUXI PHARMATECH CAYMAN INC	82,826.	83,401.
ZOETIS INC	71,759.	91,439.
TOTALS	<u>27,462,619.</u>	<u>27,468,785.</u>

ATTACHMENT 8FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AMERICAN EXPRESS CR CORP - 2.8	45,615.	45,294.
APACHE CORP SR NT - 3.250% - 0	46,617.	45,196.
APPLE INC NOTE - 2.400% - 05/0	92,877.	93,093.
AT&T INC NOTE - 2.950% - 05/15	46,471.	46,136.
CITIGROUP INC GLB 03.875% OCT	69,062.	69,640.
COMCAST CORP - 6.400% - 03/01/	45,647.	47,351.
CVS CAREMARK CORP NOTE - 4.125	46,614.	46,625.
ENTERPRISE PRODUCTS - 5.700% -	46,767.	46,258.
GE CAP CORP NTS - 5.875% - 01/	68,495.	70,860.
GOLDMAN SACHS GROUP INC - 4.00	68,564.	69,556.
JPM CHASE - 4.400% - 07/22/202	91,375.	91,054.
KRAFT FOODS INC NT - 5.375% -	45,629.	45,312.
NOBLE ENERGY INC - 4.150% - 12	45,570.	43,847.
PETROBRAS INTL FIN - 5.375% -	46,350.	42,622.
R2000 INDEX 5YR A.CALL STEP UP	999,999.	1,000,001.
SPIOP ARN ISSUER BAC 16.35% 9/	200,000.	116,601.
VERIZON COMMUNICATIONS INC - 5	45,725.	45,273.
WELLS FARGO CO - 3.500% - 03/0	45,681.	45,933.
TOTALS	<u>2,097,058.</u>	<u>2,010,652.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GENERAL ATL INV PTRS I LP	36,216,996.	51,238,797.
GEN ATL INV PTRS BERMUDA III	9,237,283.	10,807,888.
GENERAL ATL INV PTRS 93 LP	4,022,244.	4,976,484.
GENERAL ATL INV PTRS 94H LP	366,827.	697,894.
GENERAL ATL INV PTRS 95 LP	416,062.	501,178.
GENERAL ATL INV PTRS 96 LP	1,216,465.	1,181,150.
GENERAL ATL INV PTRS 97G LP	278,682.	302,829.
GENERAL ATL INV PTRS 98G LP	546,346.	529,580.
TOTALS	<u>52,300,905.</u>	<u>70,235,800.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT										ATTACHMENT 10		
ASSET DESCRIPTION		METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL						
			BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE		
OFFICE BUILDING	SL		231,550			231,550.	24,914.	5,862.		30,776.		
IMPROVEMENTS	SL		128,085			128,085	51,947	12,809		64,756.		
COMPUTERS	SL		3,001		3,001		2,501	500	3,001			
LAND	L		154,366			154,366						
MURPHY BED	SL			3,735		3,735.		267		267		
VIDEOCONF. EQUIP	SL			7,993.		7,993.		799		799.		
OFFICE RENOVATION	SL			19,211		19,211		961		961		
CHANGING ROOM	SL			2,666		2,666.		133		133		
TOTALS			517,002			547,606	79,362			97,692		

ATTACHMENT 11FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

RETURNED GRANT

1,677.

TOTAL

1,677.

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
62924819.		PUBLICLY-TRADED SECURITIES 11394737.					51530082.	
		PASSTHROUGH K1 CAPITAL GAIN					12416633.	
TOTAL GAIN(LOSS)							<u>63946715.</u>	

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CARRIE MORGRIDGE
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

VICE PRESIDENT
1.00

JOHN D MORGRIDGE
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

PRESIDENT
1.00

JOHN P MORGRIDGE
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

DIRECTOR
1.00

TASHIA MORGRIDGE
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

DIRECTOR
1.00

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
GENERAL ATLANTIC SERVICE COMPANY LLC 600 STEAMBOAT RD, STE 105 GREENWICH, CT 06830	MANAGEMENT FEES	839,851.
FOUNDATION SOURCE 55 WALLS DRIVE, SUITE 302 FAIRFIELD, CT 06824	ADMINISTRATIVE	132,743.
MERRILL LYNCH 153 EAST 53RD STREET, 47TH FLOOR NEW YORK, NY 10022	INVESTMENT MGMT	114,785.
JOHN PERRY PO BOX 159354 NASHVILLE, TN 37215	WRITING FEES	75,000.
GREENLEAF BOOK GROUP 4005-B BANISTER LN, THREE PK PL AUSTIN, TX 78704	BOOK EDITING/PUB	65,070.
TOTAL COMPENSATION		<u>1,227,449.</u>

The Morgridge Family Foundation
EIN: 26-2336633
Taxable Year Ending December 31, 2014

Form 990-PF, Part IX-A – Summary of Direct Charitable Activities

Book Publishing: Every Gift Matters: During 2014, the Foundation produced the manuscript for “Every Gift Matters,” a book written by Carrie Morgridge to illustrate the Morgridges’ personal experience with philanthropy as a tool to guide others. Books began to be sold in 2015 and all profits go directly to the Every Gift Matters Fund, a fund dedicated to helping people to find their passion and change the world.

Education - Share Fair Nation: Share Fair is a free professional development day for teachers; designed by teachers and taught by teachers and other highly regarded teacher trainers. Share Fair began as an instructional technology training event for teachers and has evolved into a 2-part event:

Classroom Intensives: FREE professional development for teachers

STEMosphere: a free, Hands-on Brains-on expo open to students, families and the community.

Book Distribution: The Foundation routinely purchases and distributes-at no charge-books about education reform and philanthropy to people in its local community; its partners in philanthropy; and attendees at Foundation-sponsored events or events at which Carrie Morgridge is speaking/lecturing. They include Zappos Culture Book; Delivering Happiness; One Room Schoolhouse; Cage Busting; Generosity Network; Good to Great; Flip Your Classroom; I Got Schooled; David and Goliath; Pencils for Promise; and others.

The Morgridge Family Foundation
EIN: 26-2336633
Taxable Year Ending December 31, 2014

Form 990-PF, Part XIII, Line 7

The Morgridge Family Foundation received a grant of \$10,000,000 in the taxable year ending 12/31/2014 from the TOSA Foundation. As reported on Part XIII, Line 7, The Morgridge Family Foundation elects to treat \$3,925,700 of 2013 qualifying distributions and \$6,074,300 of 2014 qualifying distributions as distributions out of corpus to satisfy requirements imposed by Section 4942(g)(3). See attached election to treat \$3,925,700 of 2013 qualifying distributions as current distributions out of corpus.

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

JOHN P. MORGRIDGE
TASHIA MORGRIDGE

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACROSS THE BRIDGE FOUNDATION 1400 PARKMOOR AVE STE 206 SAN JOSE, CA 95126	N/A PC		KHAN ACADEMY MINI LABS	1,500
ADAMSVILLE JUNIOR / SENIOR HIGH SCHOOL PO BOX 407 ADAMSVILLE, TN 38310	N/A PC		KHAN ACADEMY MINI LABS	1,500
AGNES M BAPTIST ELEMENTARY SCHOOL 1825 CHEYENNE WAY MODESTO, CA 95356	N/A PC		KHAN ACADEMY MINI LABS	1,500
AGNES M BAPTIST ELEMENTARY SCHOOL 1825 CHEYENNE WAY MODESTO, CA 95356	N/A PC		KHAN ACADEMY MINI LABS	1,500
ALEXANDER HAMILTON SENIOR HIGH SCHOOL 2955 S. ROBERTSON BLVD. LOS ANGELES, CA 90034	N/A PC		KHAN ACADEMY MINI LABS	1,500
ALL HANDS VOLUNTEERS INC 6 COUNTY RD STE 6 MATTAPANSETT, MA 02739	N/A PC		REBUILD LYONS CO FROM FLOODING IN 2013	25,000

ATTACHMENT 15

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALL HANDS VOLUNTEERS INC 6 COUNTY RD STE 6 MATTAPANSETT, MA 02739	N/A PC	RESTRICTED TO HELPING REBUILD LYONS, COLORADO	25,000
ALL SAINTS ACADEMY 1215 11TH AVE N SAINT CLOUD, MN 56303	N/A PC	KHAN ACADEMY MINI LABS	1,500.
ALL SAINTS ACADEMY 1215 11TH AVE N SAINT CLOUD, MN 56303	N/A PC	KHAN ACADEMY MINI LAB	1,500.
ALTA VISTA CENTER FOR AUTISM (DBA FIREFLY AUTISM H 2695 S JERSEY ST DENVER, CO 80222	N/A PC	TECHNOLOGY FOR THE CLASSROOMS	25,000.
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RE 1150 17TH ST NW WASHINGTON, DC 20036	N/A PC	3 YEARS RESEARCH FOR FELLOW IN POVERTY STUDIES	600,000.
AMERICAN YOUTH SOCCER ORGANIZATION - REGION 1609 S 18650 48TH PL S SEATAC, WA 98188	N/A PC	KHAN ACADEMY MINI LABS	1,500

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMP THE CAUSE 1616 17TH ST STE 462 DENVER, CO 80202	N/A PC	GENERAL & UNRESTRICTED	4,000
AMP THE CAUSE 1616 17TH ST STE 462 DENVER, CO 80202	N/A PC	CHRISTMAS PROGRAM FOR LOW INCOME FAMILIES IN DENVER METRO	35,000
ANATOMY IN CLAY CENTERS 2201 S DELAWARE ST DENVER, CO 80223	N/A PC	SFN - BEYOND THE DAY - SUPPORT FOR BRIDGEWATER	5,000
ASCENSION LUTHERAN CHURCH & SCHOOL 1600 E HILLCREST DR THOUSAND OAKS, CA 91362	N/A PC	KHAN ACADEMY MINI LABS	1,500.
ASHEVILLE SCHOOL INCORPORATED 360 ASHEVILLE SCHOOL RD ASHEVILLE, NC 28806	N/A PC	KHAN ACADEMY MINI LABS	1,500.
ASPEN SANTA FE BALLET 245 SAGE WAY ASPEN, CO 81611	N/A PC	BATOTO SUMMER DANCE	10,000

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THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ASPEN SANTA FE BALLET 245 SAGE WAY ASPEN, CO 81611	N/A PC	LAPTOP PROGRAM FOR LOW INCOME DANCERS IN K-12	17,000.
ASPEN SANTA FE BALLET 245 SAGE WAY ASPEN, CO 81611	N/A PC	SUPPORT OF PROGRAMS FOR KIDS IN THE ROARING FORK VALLEY	40,000
AVOUELLES PARISH SCHOOL DISTRICT 221 TUNIA DR W MARKSVILLE, LA 71351	N/A PC	PLAUCHEVILLE ELEMENTARY'S KHAN ACADEMY MINI LAB	1,500
BARNEVELD SCHOOL DISTRICT PO BOX 98 BARNEVELD, WI 53507	N/A PC	BARNEVELD ELEMENTARY SCHOOL'S KHAN ACADEMY MINI LAB	1,500.
BERKELEY COUNTY SCHOOLS 401 S QUEEN ST MARTINSBURG, WV 25401	N/A PC	ORCHARD VIEW INTERMEDIATE SCHOOL'S KHAN ACADEMY MINI LAB	1,500
BETHLEHEM ELEMENTARY SCHOOL 2297 MAIN ST BETHLEHEM, NH 03574	N/A PC	KHAN ACADEMY MINI LAB	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BLOSSOM WOOD DAY SCHOOL 7200 HOWERSHELL RD HAZELWOOD, MO 63042	N/A PC		KHAN MINI LABS 2014	1,000
BOOK TRUST 789 N SHERMAN ST STE 300A DENVER, CO 80203	N/A PC		SCHOLASTIC BOOK CLUB FOR LOW INCOME STUDENTS IN COLORADO AND FLORIDA	50,000
BOOK TRUST 789 N SHERMAN ST STE 300A DENVER, CO 80203	N/A PC		MFF BOOK TRUST FUNDING	66,135
BOYS AND GIRLS CLUBS OF CHAFFEE COUNTY PO BOX 1430 SALIDA, CO 81201	N/A PC		KHAN ACADEMY MINI LAB	1,500.
BOYS HOPE GIRLS HOPE 7060 E HAMPDEN AVE STE 203 DENVER, CO 80224	N/A PC		GENERAL & UNRESTRICTED	1,000.
BRYANTVILLE ELEMENTARY SCHOOL 29 GURNEY DR PEMBROKE, MA 02359	N/A PC		KHAN ACADEMY MINI LABS	3,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATALAYAH ELEMENTARY SCHOOL 2700 KING RD CLAREMORE, OK 74019	N/A PC	KHAN ACADEMY MINI LABS	1,500
CENTER FOR STUDENT LEARNING CHARTER SCHOOL AT PENN 345 LAKESIDE DR LEVITTOWN, PA 19054	N/A PC	KHAN ACADEMY MINI LABS	1,500
CENTRAL FLORIDA PREPARATORY SCHOOL INC 1450 CITRUS OAKS AVE GOTHA, FL 34734	N/A PC	NATURE WORKS EVERYWHERE - MATCHING PROJECT	1,000
CHARLES S PIERCE MIDDLE SCHOOL 451 CENTRAL AVE MILTON, MA 02186	N/A PC	KHAN ACADEMY MINI LABS 2014	1,500
CHAUTAUQUA LAKE SECONDARY SCHOOL 100 N ERIE ST MAYVILLE, NY 14757	N/A PC	KHAN ACADEMY MINI LABS	1,500
CHILDRENS FIRST FUND THE CHICAGO PUBLIC SCHOOL FOU 42 W MADISON ST 2ND FL CHICAGO, IL 60602	N/A PC	COLUMBUS ELEMENTARY SCHOOL'S KHAN ACADEMY MINI LABS	1,500

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDS WAY 37895 ROW RIVER RD DORENA, OR 97434	N/A PC		KHAN ACADEMY MINI LABS	1,500
CHILDS WAY 37895 ROW RIVER RD DORENA, OR 97434	N/A PC		KHAN ACADEMY MINI LABS	1,500
COEUR D'ALENE DISTRICT 1400 NORTHWOOD CENTER CT COEUR D'ALENE, ID 83814	N/A PC		FERNAN ELEMENTARY'S KHAN ACADEMY MINI LAB	1,500
COLLEGIATE ACADEMIES 5552 READ BLVD NEW ORLEANS, LA 70127	N/A PC		KHAN ACADEMY MINI LABS	1,500
COLORADO SUCCEEDS 777 GRANT ST, STE 302 DENVER, CO 80203	N/A PC		EDUCATION REFORM	10,000
CONCHO ELEMENTARY SCHOOL PO BOX 200 CONCHO, AZ 85924	N/A PC		KHAN ACADEMY MINI LABS	1,500

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CONFLUENCE ACADEMY 611 N 10TH ST STE 500 SAINT LOUIS, MO 63101	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000
CRACKER TRAIL ELEMENTARY SCHOOL 8200 SPARTA RD SEBRING, FL 33875	N/A PC	ROOTS & SHOOTS	200
CROCKER R-II SCHOOL DISTRICT PO BOX 488 CROCKER, MO 65452	N/A PC	CROCKER HIGH SCHOOL'S KHAN ACADEMY MINI LABS	1,500.
CYPRESS PARK ELEMENTARY SCHOOL 9601 11TH AVE ORLANDO, FL 32824	N/A PC	ROOTS & SHOOTS	600
CYPRESS PARK ELEMENTARY SCHOOL 9601 11TH AVE ORLANDO, FL 32824	N/A PC	SMART TECHNOLOGIES - MATCHING	5,000
CYPRESS RIDGE ELEMENTARY SCHOOL 350 E AVE. CLERMONT, FL 34711	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DELHI CHARTER SCHOOL 6940 HWY 17 DELHI, LA 71232	N/A PC	KHAN ACADEMY MINI LABS	1,500.
DENVER DUMB FRIENDS LEAGUE 2080 S QUEBEC ST DENVER, CO 80231	N/A PC	GENERAL & UNRESTRICTED	500.
DENVER DUMB FRIENDS LEAGUE 2080 S QUEBEC ST DENVER, CO 80231	N/A PC	FOR ANY ABUSED PET THAT HAS A NEED	745.
DENVER FOUNDATION 55 MADISON ST, 8TH FL DENVER, CO 80206	N/A PC	GRANT FOR FEEDING LOW INCOME FAMILIES	10,000
DENVER MUSEUM OF NATURE AND SCIENCE 2001 COLORADO BLVD DENVER, CO 80205	N/A PC	GENERAL & UNRESTRICTED	29,000.
DENVER MUSEUM OF NATURE AND SCIENCE 2001 COLORADO BLVD DENVER, CO 80205	N/A PC	NEW EDUCATION WING AT THE MUSEUM	675,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC		DONOAION TO A SCHOOL	167
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC		THE SEAGULLS STOLE MY LUNCH· UBAN BIRD AWARENESS	99
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC		ENGAGING YOUNG SCIENTISTS WITH TECHNOLOGY FUND	194.
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC		LEGO SIMPLE MACHINES AND OH SNAP CIRCUITS FUND	257
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC		OPENING UP NEW DOORS WITH TECHNOLOGY FUND	190
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC		TECHNOLOGY NEEDED FOR ECONOMIC STIMULATION FUND	144

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC	ZOOM! POW! SUPER POWERS AND MATERIALS NEEDED FOR LIVELY GROUP FUND	130
DONORSCHOOSE ORG 134 W 37TH ST, 11TH FL NEW YORK, NY 10018	N/A PC	DONATION TO A SCHOOL	466
DOUGLAS COUNTY EDUCATIONAL FOUNDATION 620 WILCOX ST CASTLE ROCK, CO 80104	N/A PC	TEACHER OF THE YEAR AWARD	15,000.
DOUGLAS COUNTY EDUCATIONAL FOUNDATION 620 WILCOX ST CASTLE ROCK, CO 80104	N/A PC	TRAINING TEACHERS	2,000
DREAM CATCHER THERAPY CENTER INC 5814 HWY 348 OLATHE, CO 81425	N/A PC	NEW BARN HEATERS AND NEW HAY STORAGE FOR SHELTERS	20,000
DULUTH PUBLIC SCHOOLS ACADEMY 3301 TECHNOLOGY DR DULUTH, MN 55811	N/A PC	KHAN ACADEMY MINI LABS	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
EAST CENTRAL BOCES P O. BOX 910 LIMON, CO 80828	N/A PC	BOCES COMMUNICATIONS PLATFORM	10,000.
EAST HIGH SCHOOL 2222 E WASHINGTON AVE MADISON, WI 53704	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000
EAST MORICHES MIDDLE SCHOOL 9 ADELAIDE AVE EAST MORICHES, NY 11940	N/A PC	KHAN ACADEMY MINI LABS	1,500
EAST MORICHES MIDDLE SCHOOL 9 ADELAIDE AVE EAST MORICHES, NY 11940	N/A PC	KHAN ACADEMY MINI LAB	1,500
ELIZABETH GLASER PEDIATRIC AIDS FOUNDATION 1140 CONNECTICUT AVE NW WASHINGTON, DC 20036	N/A PC	GENERAL & UNRESTRICTED	2,500.
ELLA BAKER SCHOOL 317 E 67TH ST NEW YORK, NY 10065	N/A PC	KHAN ACADEMY MINI LABS	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ENTERPRISE ELEMENTARY SCHOOL PO BOX 459 ENTERPRISE, UT 84725	N/A PC	KHAN ACADEMY MINI LABS	1,500.
ENTERPRISE ELEMENTARY SCHOOL PO BOX 459 ENTERPRISE, UT 84725	N/A PC	KHAN ACADEMY MINI LAB	1,500
ENTERPRISE ELEMENTARY SCHOOL PO BOX 459 ENTERPRISE, UT 84725	N/A PC	KHAN ACADEMY MINI LABS	1,500
EXCELSIOR YOUTH CENTERS INC 15001 E OXFORD AVE AURORA, CO 80014	N/A PC	PROMETHEAN - MATCHING SFN	5,000.
FLORIDA VIRTUAL SCHOOL 2145 METROCENTER BLVD STE 200 ORLANDO, FL 32835	N/A PC	SHARE FAIR UCF 2014	250
FOUNDATION FOR EXCELLENCE IN EDUCATION INC PO BOX 10691 TALLAHASSEE, FL 32302	N/A PC	SUPPORT OF EDUCATION REFORM FOR THE UNITED STATES	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
FRONTENAC PUBLIC SCHOOLS 208 S. CAYUGA ST FRONTENAC, KS 66763	N/A PC	FRONTENAC SCHOOLS K-12'S KHAN ACADEMY MINI LAB	1,500
FUTURE BUILDERS SCHOOL ON THOMAS POND PO BOX 272 RAYMOND, ME 04071	N/A PC	KHAN ACADEMY MINI LABS 2014 - NATIONAL	1,500
GATEWAY BAPTIST CHURCH 2196 HARDING RD BLACKSBURG, VA 24060	N/A PC	KHAN ACADEMY MINI LABS	1,500
GATEWAY ELEMENTARY #4 GATEWAY DR ST LOUIS, MO 63106	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000
GOLFVIEW ELEMENTARY MAGNET SCHOOL 1530 S. FISKE BLVD ROCKLEDGE, FL 32955	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000
GREENBELT ELEMENTARY 66 RIDGE RD GREENBELT, MD 20770	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GUADALUPE CENTER INC 509 HOPE CIR IMMOKALEE, FL 34142	N/A PC		GENERAL & UNRESTRICTED	1,000
H E L P GROUP WEST 13130 BURBANK BLVD SHERMAN OAKS, CA 91401	N/A PC		KHAN ACADEMY MINI LABS	1,500.
HACKETTSTOWN HIGH SCHOOL 701 WARREN ST HACKETTSTOWN, NJ 07840	N/A PC		KHAN ACADEMY MINI LABS	1,500
HAMLIN MIDDLE SCHOOL 326 CENTENNIAL BLVD SPRINGFIELD, OR 97477	N/A PC		KHAN ACADEMY MINI LAB	1,500
HARVARD COLLEGE 124 MOUNT AUBURN ST 4TH FL CAMBRIDGE, MA 02138	N/A PC		ED.ID STUDENT FELLOWSHIP OPPORTUNITY	100,000.
HARVARD COLLEGE 124 MOUNT AUBURN ST 4TH FL CAMBRIDGE, MA 02138	N/A PC		HARVARD COLLEGE OF EDUCATION	100,000

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
HARVARD GRADUATE SCHOOL OF EDUCATION 44R BRATTLE ST CAMBRIDGE, MA 02138	N/A PC		SHARE FAIR - UCF JAN 2014 TRAVEL STIPENDS	8,000
HEMPSTEAD ELEMENTARY SCHOOL 80 BRICK CHURCH RD SPRING VALLEY, NY 10977	N/A PC		KHAN ACADEMY MINI LABS	1,500
HERBERT A. AMMONS MIDDLE SCHOOL 17990 SW 142 AVE MIAMI, FL 33177	N/A PC		KHAN ACADEMY MINI LABS	1,500.
HOLY TRINITY LUTHERAN CHURCH 4240 GETTYSBURG AVE N NEW HOPE, MN 55428	N/A PC		KHAN ACADEMY MINI LABS	1,500.
HORIZON MIDDLE SCHOOL 2020 HAM BROWN RD KISSIMMEE, FL 34746	N/A PC		SMART TECHNOLOGIES - MATCHING SFN	5,000
HOSPICE OF THE TREASURE COAST INC 1201 SE INDIAN ST STUART, FL 34997	N/A PC		PEDIATRIC PALLIATIVE CARE	1,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HUDSON SCHOOL DISTRICT 644 BRAKKE DR HUDSON, WI 54016	N/A PC	HUDSON PRAIRIE ELEMENTARY'S KHAN ACADEMY MINI LAB	1,500
HUTSONVILLE ELEMENTARY AND JR HIGH SCHOOL 500 W CLOVER HUTSONVILLE, IL 62433	N/A PC	KHAN ACADEMY MINI LABS	1,500
ISLAND VILLAGE MONTESSORI SCHOOL INC 2001 PINEBROOK RD VENICE, FL 34292	N/A PC	KHAN ACADEMY MINI LABS	1,500
JAMES MADISON MEMORIAL HIGH SCHOOL 201 S GAMMON RD MADISON, WI 53717	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000.
JANE GOODALL INSTITUTE FOR WILDLIFE RESEARCH EDUCA 1595 SPRING HILL RD, STE 550 VIENNA, VA 22182	N/A PC	2014 PROGRAM	15,000
JANE GOODALL INSTITUTE FOR WILDLIFE RESEARCH EDUCA 1595 SPRING HILL RD, STE 550 VIENNA, VA 22182	N/A PC	SFN - BEYOND THE DAY - SUPPORT FOR BRIDGEWATER AND DENVER	6,000.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
JANE GOODALL INSTITUTE FOR WILDLIFE RESEARCH EDUCA 1595 SPRING HILL RD, STE 550 VIENNA, VA 22182	N/A	PC	SHARE FAIR NATION - 2014 EXPANSION	3,000
JOHN SNIVELY ELEMENTARY SCHOOL OF CHOICE 848 SNIVELY AVE WINTER HAVEN, FL 33880	N/A	PC	NATURE WORKS EVERYWHERE - MATCHING	1,000.
JUDA SCHOOL DISTRICT N2385 SPRING ST JUDA, WI 53550	N/A	PC	KHAN ACADEMY MINI LABS	1,500
JUDA SCHOOL DISTRICT N2385 SPRING ST JUDA, WI 53550	N/A	PC	KHAN ACADEMY MINI LABS	1,500
JUNIOR ACHIEVEMENT USA - ROCKY MOUNTAIN INC 1445 MARKET ST , STE 200 DENVER, CO 80202	N/A	PC	JA FINANCE PARK	10,000
KEARSARGE REGIONAL MIDDLE SCHOOL PO BOX 269, 32 GILE POND RD NORTH SUTTON, NH 03260	N/A	PC	KHAN ACADEMY MINI LABS	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KENMORE MIDDLE SCHOOL 200 S CARLIN SPRINGS RD ARLINGTON, VA 22204	N/A PC		SMART TECHNOLOGIES - MATCHING	5,000
KIPP CHICAGO 1945 S HALSTED ST STE 101 CHICAGO, IL 60608	N/A PC		GENERAL & UNRESTRICTED	100.
KIPP DC INC 1003 K ST NW STE 700 WASHINGTON, DC 20001	N/A PC		NATURE WORKS EVERYWHERE - MATCHING	1,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		RESTRICTED TO CHICAGO KIPP SCHOOLS	2,000
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014	1,121,600
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP ACADEMY COLLEGIATE HIGH SCHOOL)	31,200

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP BAYVIEW ACADEMY)	26,700.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP BELIEVE COLLEGE PREP)	30,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP BRIDGE CHARTER SCHOOL)	30,000
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP CHARLOTTE)	45,000
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP DESTINY ELEMENTARY SCHOOL)	32,300.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP EXPLORE ACADEMY)	30,000.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP HEARTWOOD ACADEMY)	30,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP HOUSTON HIGH SCHOOL)	45,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP KING COLLEGIATE)	77,600
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP ROUND 3 2014 (KIPP REACH COLLEGE PREPARATORY)	45,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP SAN FRANCISCO BAY ACADEMY)	30,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC		KIPP 2014 (KIPP SAN FRANCISCO COLLEGE PREP)	30,000.

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC	KIPP 2014 (KIPP SAN JOSE COLLEGIATE)	30,000.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC	KIPP 2014 (KIPP SHARP LOWER SCHOOL COLLEGE PREP)	35,500.
KIPP FOUNDATION 135 MAIN ST SAN FRANCISCO, CA 94105	N/A PC	KIPP 2014 (KIPP SUMMIT ACADEMY)	30,000
KNOX SCHOOL 541 LONG BEACH RD ST JAMES, NY 11780	N/A PC	KHAN ACADEMY MINI LABS	1,500
LA FOLLETTE HIGH SCHOOL 702 PFLAUM RD MADISON, WI 53716	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000
LACONIA CHRISTIAN FELLOWSHIP 1386 MEREDITH CENTER RD LACONIA, NH 03246	N/A PC	KHAN ACADEMY MINI LABS	1,500

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LADD COMMUNITY CONSOLIDATED SCHOOL 232 E CLEVELAND ST LADD, IL 61329	N/A PC	KHAN ACADEMY MINI LABS	1,500.
LANGLEY PARK / MCCORMICK ELEMENTARY SCHOOL 8201 15TH AVE HYATTSVILLE, MD 20783	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000.
LEWISTOWN CUSD 97 15501 E AVE L LEWISTOWN, IL 61542	N/A PC	LEWISTOWN HIGH SCHOOL'S KHAN ACADEMY MINI LAB	1,500
LIGHTHOUSE ON A HILL - STEM ACADEMY 8773 S RIDGELINE BLVD HIGHLANDS RANCH, CO 80129	N/A PC	SMART MATCHING GRANT FOR EQUIPMENT	5,000
LITTLETON PREPARATORY CHARTER SCHOOL 5301 S BANNOCK ST LITTLETON, CO 80120	N/A PC	KHAN ACADEMY MINI LABS	1,500
LITTLETON PREPARATORY CHARTER SCHOOL 5301 S BANNOCK ST LITTLETON, CO 80120	N/A PC	KHAN ACADEMY MINI LABS	3,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIVINGSTON UNION ELEMENTARY SCHOOL DISTRICT 922 B ST LIVINGSTON, CA 95334	N/A PC	YAMATO COLONY ELEMENTARY SCHOOL'S KHAN ACADEMY MINI LABS	1,500
MADISON SCHOOL DISTRICT PO BOX 830 REXBURG, ID 83440	N/A PC	CENTRAL ALTERNATIVE HIGH SCHOOL'S KHAN ACADEMY MINI LAB	1,500.
MADISON WEST HIGH SCHOOL 30 ASH ST MADISON, WI 53726	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000
MAPLEWOOD LOCAL SCHOOL DISTRICT 2414 GREENVILLE RD CORTLAND, OH 44410	N/A PC	MAPLEWOOD HIGH SCHOOL'S KHAN ACADEMY MINI LABS	1,500.
MARQUETTE HIGH SCHOOL 2351 CLARKSON RD CHESTERFIELD, MO 63017	N/A PC	NEW TECHNOLOGY IN THE CLASSROOM	5,000
MARSING ELEMENTARY SCHOOL PO BOX 340 MARSING, ID 83639	N/A PC	KHAN ACADEMY MINI LABS	1,500.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MARSING ELEMENTARY SCHOOL PO BOX 340 MARSING, ID 83639	N/A PC	KHAN ACADEMY MINI LABS	1,500
MCAULIFFE INTERNATIONAL SCHOOL 3480 SYRACUSE ST DENVER, CO 80238	N/A PC	KHAN ACADEMY MINI LABS	1,500.
MERIDIAN MIDDLE SCHOOL 1507 W 8TH ST MERIDIAN, ID 83642	N/A PC	KHAN ACADEMY MINI LABS	1,500.
MIAMI BEACH SENIOR HIGH SCHOOL 2231 PRAIRIE AVE MIAMI BEACH, FL 33139	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC	GENERAL & UNRESTRICTED	25,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC	FOSTER CARE - PILOT - TO CREATE A NEW SYSTEM IN CO	500,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		2014 SHARE FAIR - UMSEL	72,500.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		MFF MHUW LIAISON 2014	25,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SFN - BEYOND THE DAY - SUPPORT FREE LICENSES OF IMAGINE TOMMORROW FOR LOW INCOME SHCOOLS	15,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SFN - BEYOND THE DAY - SUPPORTING 250 LOW INCOME KIDS IN DENVER METRO	5,000
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SFN 2014 - UNIV OF DENVER AND BRIDGEWATER	200,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SHARE FAIR - ALL FINANCIAL LITERACY	10,000

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SHARE FAIR 2014 - GWU	72,800
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SHARE FAIR 2014 - UCF	67,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SHARE FAIR NATION - 2014 EXPANSION	102,362
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		SUPPORTING THE UNITED WAY OF MARTIN COUNTY - FL	15,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		EVERY GIFT MATTERS - FUND	69,834
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		FOR THE NEW MHUW BUILDING	40,000

FORM 990BF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		MILE HIGH UNITED WAY BUILDING	400,000
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		METALS MISSIONS - ENTREPRENEURIAL AT STEM LAUNCH	11,800
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		LIAISON WORK AND SUPPORT OF ALL PROGRAMS AT MHUW	75,000
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		PMI/PSI TEACHER TRAINING	50,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		UNITED WAY MADISON - PORCHLIGHT	250,000.
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC		CHARITABLE EVENT	1,000.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MILE HIGH UNITED WAY INC 711 PARK AVE W DENVER, CO 80205	N/A PC	UW BUILDING CAMPAIGN	100,000
MOHALA PUA SCHOOL DBA HONOLULU WALDORF SCHOOL 5257 KALANIANA'OLE HWY HONOLULU, HI 96821	N/A PC	KHAN ACADEMY MINI LABS	1,500.
MONTROSE ROTARY CLUB YOUTH FOUNDATION INC PO BOX 3020 MONTROSE, CO 81402	N/A PC	HELPING HAND FUND - SUPPORT FOR LOW INCOME FAMILIES	6,500
MORGAN COUNTY ELEMENTARY SCHOOL 1640 OLD BUCKHEAD RD MADISON, GA 30650	N/A PC	KHAN ACADEMY MINI LABS	1,500.
MORGAN COUNTY ELEMENTARY SCHOOL 1640 OLD BUCKHEAD RD MADISON, GA 30650	N/A PC	KHAN ACADEMY MINI-LABS INITIATIVE	1,500
NATIONAL CENTER FOR RESEARCH IN ADVANCED INFORMATI 1731 CONNECTICUT AVE NW FL 4 WASHINGTON, DC 20009	N/A PC	CREATION OF DIGITAL BADGES FOR SHARE FAIR NATION 2014	111,000.

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER, CO 80206	N/A PC	FUND A NEED - MEDICAL HELP FOR CYSTIC FIBROSIS	100,000.
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER, CO 80206	N/A PC	SUPPORT HEALTH PAYMENTS FOR THOSE WHO CANNOT AFFORD HEALTHCARE	250,000
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER, CO 80206	N/A PC	SUPPORT FOR NEW MEDICAL FACILITY, MORGRIDGE ACADEMY, AND MORGRIDGE FELLOWS IN RESIDENCE	1,500,000
NATURE CONSERVANCY 4245 N. FAIRFAX DR STE 100 ARLINGTON, VA 22203	N/A PC	CONTENT DEVELOPMENT FOR NATURE WORKS EVERYWHERE	500,000.
NATURE CONSERVANCY 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	N/A PC	NATURE WORKS EVERYWHERE - 2014	500,000.
NEW HOPE EDUCATIONAL INSTITUTE INC 7009 VARNUM ST LANDOVER HLS, MD 20784	N/A PC	KHAN ACADEMY MINI-LAB	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW JERSEY CENTER FOR TEACHING AND LEARNING INC 115 FRANKLIN TPKE 203 MAHWAH, NJ 07430		N/A PC	EXPANSION FOR 2014	250,000
NEWARK VALLEY MIDDLE SCHOOL 88 WHIG ST NEWARK VALLEY, NY 13811		N/A PC	KHAN ACADEMY MINI LABS	1,500
NEWCASTLE ELEMENTARY SCHOOL DISTRICT PO BOX 1028 NEWCASTLE, CA 95658		N/A PC	HARVEST RIDGE PLACER ACADEMY'S KHAN ACADEMY MINI LAB	1,500
NEWTON-CONOVER MIDDLE SCHOOL 221 W 26TH ST NEWTON, NC 28658		N/A PC	KHAN ACADEMY MINI LABS	1,500
NOKOMIS JUNIOR/SENIOR HIGH SCHOOL 511 OBERLE ST NOKOMIS, IL 62075		N/A PC	KHAN ACADEMY MINI LABS	1,500
NOKOMIS JUNIOR/SENIOR HIGH SCHOOL 511 OBERLE ST NOKOMIS, IL 62075		N/A PC	KHAN ACADEMY MINI-LAB	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
NORTH PEMBROKE ELEMENTARY SCHOOL 72 PILGRIM RD PEMBROKE, MA 02359	N/A PC		KHAN ACADEMY MINI LABS	6,000
NORTH STAR CHARTER SCHOOL INC 839 N LINDER RD EAGLE, ID 83616	N/A PC		KHAN ACADEMY MINI LABS	1,500.
NORTHGLENN HIGH SCHOOL 601 W. 100TH PL. NORTHGLENN, CO 80260	N/A PC		APPLE MINIS FOR THE CODING CLUB	1,800.
NORTHGLENN HIGH SCHOOL 601 W 100TH PL NORTHGLENN, CO 80260	N/A PC		STUDENT SUPPORT FOUNDATION CLUBS	4,000.
NORTHWESTERN ELEMENTARY SCHOOL 100 HARTMAN WAY ALBION, PA 16401	N/A PC		KHAN ACADEMY MINI LABS	1,500.
NORTHWESTERN HIGH SCHOOL 100 HARTMAN WAY ALBION, PA 16401	N/A PC		KHAN ACADEMY MINI LABS	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OLYMPIA HIGH SCHOOL 4301 S APOPKA-VINELAND RD ORLANDO, FL 32835	N/A PC	SSF CLUB, PHASE ONE OF 10TH ANNIVERSARY	9,600
OLYMPIA HIGH SCHOOL 4301 S APOPKA-VINELAND RD ORLANDO, FL 32835	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000.
ORANGE SCHOOL DISTRICT 445 W AMELIA ST STE 901 ORLANDO, FL 32801	N/A PC	VENTURA ELEMENTARY'S KHAN ACADEMY MINI LAB	1,500
PALM BAY MAGNET HIGH SCHOOL 101 PIRATE LN MELBOURNE, FL 32901	N/A PC	SMART TECHNOLOGIES - MATCHING	5,000.
PARKWAY SOUTH HIGH SCHOOL 801 HANNA RD MANCHESTER, MO 63021	N/A PC	SFN KHAN ACADEMY - MATCHING	1,000
PEMBROKE HIGH SCHOOL 80 LEARNING LN PEMBROKE, MA 02359	N/A PC	KHAN ACADEMY MINI LABS	1,500

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PHILADELPHIA HIGH SCHOOL 248 BYRD AVE PHILADELPHIA, MS 39350	N/A PC	KHAN ACADEMY MINI LABS	1,500.
PHILANTHROPY ROUNDTABLE 1730 M ST NW STE 601 WASHINGTON, DC 20036	N/A PC	GENERAL & UNRESTRICTED	1,000
PORT TOWNSEND SCHOOL DISTRICT 1610 BLAINE ST PORT TOWNSEND, WA 98368	N/A PC	BLUE HERON MIDDLE SCHOOL'S KHAN ACADEMY MINI-LAB	1,500.
RAFT - COLORADO 3827 STEELE ST, STE C DENVER, CO 80205	N/A PC	GENERAL SUPPORT - TEACHER SUPPORT	140,000
RAFT - COLORADO 3827 STEELE ST, STE C DENVER, CO 80205	N/A PC	SUPPORTING TEACHERS IN COLORADO	10,000
RAHWAY HIGH SCHOOL 1012 MADISON AVE RAHWAY, NJ 07065	N/A PC	KHAN ACADEMY MINI LABS	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RENAISSANCE ELEMENTARY CHARTER SCHOOL INC 800 CORPORATE DR, STE 124 FT LAUDERDALE, FL 33334	N/A PC	KHAN ACADEMY MINI LABS	1,500
RICE LAKE MIDDLE SCHOOL 204 CAMERON RD RICE LAKE, WI 54868	N/A PC	KHAN ACADEMY MINI LABS	3,000.
RICHLAND HIGH SCHOOL 24456 STATE HWY 114 ESSEX, MO 63846	N/A PC	KHAN ACADEMY MINI LABS	1,500
RIVER VALLEY ELEMENTARY SCHOOL 2900 E RIVER VALLEY ST MERIDIAN, ID 83646	N/A PC	KHAN ACADEMY MINI LABS	3,000
RIVER VALLEY ELEMENTARY SCHOOL 2900 E RIVER VALLEY ST MERIDIAN, ID 83646	N/A PC	KHAN ACADEMY MINI LABS	1,500.
RIVERDALE HIGH SCHOOL 240 RIVERDALE DR JEFFERSON, LA 70121	N/A PC	KHAN ACADEMY MINI LABS	1,500

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ROGERS HIGH SCHOOL 15 WICKHAM RD NEWPORT, RI 02840	N/A PC	KHAN ACADEMY MINI LABS	1,500
ROLLINS COLLEGE POST OFC BOX 864168 ORLANDO, FL 32886	N/A PC	ASST DIRECTOR OF COMMUNITY ENGAGEMENT YEAR THREE	57,000
ROLLINS COLLEGE POST OFC BOX 864168 ORLANDO, FL 32886	N/A PC	SSF TRIP FOR COLLEGE CLUB STUDENTS TO CONNECT 2014	4,200
ROLLINS COLLEGE POST OFC BOX 864168 ORLANDO, FL 32886	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000.
RONALD MCNAIR MAGNET MIDDLE SCHOOL 1 CHALLENGER DR ROCKLEDGE, FL 32955	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000
ROUTT COUNTY UNITED WAY PO BOX 774005 STEAMBOAT SPRINGS, CO 80477	N/A PC	BRIDGES OUT OF POVERTY	5,000.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SACRAMENTO UNIFIED SCHOOL DISTRICT 5735 47TH AVE SACRAMENTO, CA 95824	N/A PC	HEALTH PROFESSIONS HIGH SCHOOL'S KHAN ACADEMY MINI LAB	1,500
SAILFISH POINT FOUNDATION INC 2201 SE SAILFISH POINT BLVD STUART, FL 34996	N/A PC	EDUCATIONAL PROGRAMS	10,000
SAINT BENEDICT SCHOOL 3100 GROVE AVE RICHMOND, VA 23221	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000
SAINT BENEDICT SCHOOL 3100 GROVE AVE RICHMOND, VA 23221	N/A PC	SMART TECHNOLOGIES - MATCHING	5,000.
SAINT BENEDICT SCHOOL PO BOX 596, 119 S CHURCH ST CARROLLTOWN, PA 15722	N/A PC	KHAN ACADEMY MINI LABS	1,500
SAINT MARKS LUTHERAN CHURCH 500 MERAMEC BLVD EUREKA, MO 63025	N/A PC	SMART TECHNOLOGIES - MATCHING	5,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SAN JUAN UNIFIED SCHOOL DISTRICT 3738 WALNUT AVE CARMICHAEL, CA 95608	N/A PC	PERSHING ELEMENTARY'S KHAN ACADEMY MINI LAB	1,500
SCHOOL DISTRICT 12 EDUCATION FOUNDATION 1500 E 128TH AVE THORNTON, CO 80241	N/A PC	SFN - BEYOND THE DAY - SUPPORT FOR KEVA PLANKS AT NORTHGLENN HS	2,000
SCHOOL DISTRICT 12 EDUCATION FOUNDATION 1500 E 128TH AVE THORNTON, CO 80241	N/A PC	SFN - BEYOND THE DAY - SUPPORT FOR PBL MUSIC AND ART AT STEM LAUNCH	7,000
SCHOOL DISTRICT 12 EDUCATION FOUNDATION 1500 E 128TH AVE THORNTON, CO 80241	N/A PC	PBL BIKES FROM CHINA	6,000
SCHOOL DISTRICT 12 EDUCATION FOUNDATION 1500 E 128TH AVE THORNTON, CO 80241	N/A PC	STEM LAB FOR STUDENTS K-8 FOR SCHOOL STEM LAUNCH	25,000
SEBRING MIDDLE SCHOOL 500 E CENTER AVE SEBRING, FL 33870	N/A PC	SFN SMART TECHNOLOGIES - MATCHING	1,058

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SHABAZZ-CITY HIGH SCHOOL 1601 N SHERMAN AVE MADISON, WI 53704	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS	4,000
SHARON ACADEMY PO BOX 207 SHARON, VT 05065	N/A PC	KHAN ACADEMY MINI LABS	1,500
SHARON ACADEMY PO BOX 207 SHARON, VT 05065	N/A PC	KHAN ACADEMY MINI LABS	1,500
SHELLSBURG ELEMENTARY SCHOOL 203 COTTAGE ST SHELLSBURG, IA 52332	N/A PC	KHAN ACADEMY MINI LABS	1,500.
SHELLSBURG ELEMENTARY SCHOOL 203 COTTAGE ST. SHELLSBURG, IA 52332	N/A PC	KHAN ACADEMY MINI LAB	3,000.
SILVER TRAIL ELEMENTARY SCHOOL 2950 W MASON CREEK ST MERIDIAN, ID 83642	N/A PC	KHAN ACADEMY MINI LABS	1,500

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SILVER TRAIL ELEMENTARY SCHOOL 2950 W MASON CREEK ST MERIDIAN, ID 83642	N/A PC	KHAN ACADEMY MINI LAB	3,000
SISK ELEMENTARY SCHOOL 5337 SUGAR CREEK LN SALIDA, CA 95368	N/A PC	KHAN ACADEMY MINI LABS	1,500
SOUDERTON CHARTER SCHOOL COLLABORATIVE COLLABORATIVE 110 E BROAD ST SOUDERTON, PA 18964	N/A PC	KHAN ACADEMY MINI LABS	1,500
SOUTHEAST KANSAS SPECIAL EDUCATION INTERLOCAL #637 400 N PINE PITTSBURG, KS 66762	N/A PC	KHAN ACADEMY MINI LABS	1,500
SOUTHWEST MIDDLE SCHOOL 701 WREN AVE BALLWIN, MO 63021	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000.
SPACE COAST JUNIOR/SENIOR HIGH SCHOOL 6150 BANYAN ST COCOA, FL 32927	N/A PC	ROOTS & SHOOTS	200.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SPRECKELS UNION ELEMENTARY SCHOOL DISTRICT PO BOX 7362 SPRECKELS, CA 93962	N/A PC	BUENA VISTA MIDDLE SCHOOL'S KHAN ACADEMY MINI LAB	1,500.
SPRING LAKE HEIGHTS ELEMENTARY SCHOOL 1110 HWY 71 SPRING LAKE HEIGHTS, NJ 07762	N/A PC	KHAN ACADEMY MINI LABS	1,500
ST LOUIS LANGUAGE IMMERSION SCHOOLS INC 4011 PAPIN ST SAINT LOUIS, MO 63110	N/A PC	NATURE WORKS EVERYWHERE - MATCHING	1,000
ST MARKS PRESBYTERIAN CHURCH 1021 PALM SPRINGS DR ALTAMONTE SPG, FL 32701	N/A PC	ST. MARK'S SCHOOL'S KHAN ACADEMY MINI LAB	600
ST ALOYSIUS SCHOOL 2125 N. 21ST ST SPRINGFIELD, IL 62702	N/A PC	KHAN ACADEMY MINI LABS	1,500
ST. JOHN THE APOSTLE CATHOLIC SCHOOL 516 5TH ST OREGON CITY, OR 97045	N/A PC	KHAN ACADEMY MINI LABS	1,500

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ST. JOHN THE APOSTLE CATHOLIC SCHOOL 516 5TH ST OREGON CITY, OR 97045	N/A PC		KHAN ACADEMY MINI LAB	1,500
ST JOHN THE APOSTLE CATHOLIC SCHOOL 516 5TH ST OREGON CITY, OR 97045	N/A PC		KHAN ACADEMY MINI LABS	1,500
ST ROSE OF LIMA SCHOOL 1345 W DAKOTA AVE DENVER, CO 80223	N/A PC		21ST CCC - SMART TECHNOLOGY	5,000.
STEAMBOAT SPRINGS SCHOOL DISTRICT NO RE-2 325 7TH ST STEAMBOAT SPRINGS, CO 80487	N/A PC		GENERAL & UNRESTRICTED	5,000
STEAMBOAT SPRINGS SCHOOL DISTRICT NO RE-2 325 7TH ST STEAMBOAT SPRINGS, CO 80487	N/A PC		21ST CCC SMART EQUIPMENT FOR DISTRICT DISCOUNT	5,000.
SUMMERVILLE ELEMENTARY SCHOOL DISTRICT 18451 CARTER ST TUOLUMNE, CA 95379	N/A PC		SUMMERVILLE ELEMENTARY SCHOOL'S KHAN ACADEMY MINI LABS	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TENNYSON CENTER FOR CHILDREN AT COLORADO CHRISTIAN 2950 TENNYSON ST DENVER, CO 80212	N/A	PC		GENERAL SUPPORT HELPING ABUSED CHILDREN LIVE A NORMAL LIFE	5,000
THE MARYLAND SALEM CHILDRENS TRUST INC 605 SALEM DR FROSTBURG, MD 21532	N/A	PC		KHAN ACADEMY MINI LABS	1,500
THORNTON MIDDLE SCHOOL 9451 HOFFMAN WAY THORNTON, CO 80229	N/A	PC		KHAN ACADEMY MINI LABS	1,000.
TONY LARUSSAS ANIMAL RESCUE FOUNDATION 2890 MITCHELL DR WALNUT CREEK, CA 94598	N/A	PC		ARF HUMANE EDUCATION	15,000.
TROY INTERMEDIATE ELEMENTARY SCHOOL 237 BELMAR BLVD AVON LAKE, OH 44012	N/A	PC		KHAN ACADEMY MINI LABS	1,500
TURNAROUND FOR CHILDREN INC 25 W 45TH ST 6TH NEW YORK, NY 10036	N/A	PC		CREATION FOR TECHNOLOGY INTEGRATION INTO SCHOOLS - PLANNING GRANT	125,000.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TURNAROUND FOR CHILDREN INC 25 W 45TH ST 6TH NEW YORK, NY 10036	N/A PC	PROGRAM SUPPORT FOR LOW INCOME CHILDREN	25,000.
TUSLAW HIGH SCHOOL 1847 MANCHESTER AVE NW MASSILLON, OH 44647	N/A PC	KHAN ACADEMY MINI LABS	4,500.
TUSLAW HIGH SCHOOL 1847 MANCHESTER AVE NW MASSILLON, OH 44647	N/A PC	KHAN ACADEMY MINI LAB	3,000
TUSLAW HIGH SCHOOL 1847 MANCHESTER AVE NW MASSILLON, OH 44647	N/A PC	KHAN ACADEMY MINI LABS	4,500
TWO STATE YOUNG MENS CHRISTIAN ASSOCIATION 748 HAMILTON RD BECKET, MA 01223	N/A PC	UNRESTRICTED SCHOLARSHIP FOR LOW INCOME GIRLS	10,000.
UNITED WAY OF VOLUSIA-FLAGLER COUNTIES INC 3747 W INTERNATIONAL SPEEDWAY BLVD DAYTONA BEACH, FL 32124	N/A PC	SMART TECHNOLOGIES AT REIGN HOMESCHOOLING ACADEMY	5,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY HIGH SCHOOL 2450 COUGAR WAY ORLANDO, FL 32751	N/A PC	SMART TECHNOLOGIES - MATCHING	5,000.
UNIVERSITY OF CENTRAL FLORIDA FOUNDATION INC 12424 RESEARCH PKWY STE 250 ORLANDO, FL 32826	N/A PC	SHARE FAIR NATION - UCF	5,000.
UNIVERSITY OF DENVER - OFFICE OF GIFT PROCESSING 2190 E ASBURY AVE DENVER, CO 80208	N/A PC	DU SKI TEAM NCAA CHAMPIONSHIP SUPPORT	10,000.
UNIVERSITY OF DENVER - OFFICE OF GIFT PROCESSING 2190 E ASBURY AVE DENVER, CO 80208	N/A PC	SUPPORT OF THE NEW RITCHIE ENGINEERING BUILDING	100,000.
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI 53726	N/A PC	RESTRICTED TO THE CLAY CLUB	2,500
UNIVERSITY SYSTEM OF NEW HAMPSHIRE 5 CHENELL DR STE 301 CONCORD, NH 03301	N/A PC	STUDENT SUPPORT FOUNDATION CLUBS 2014-2015	4,000

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VAN OSS 4665 COUNTY RD 1555 ADA, OK 74820	N/A PC	KHAN ACADEMY MINI LABS	1,500
VICTORY CHURCH 1401 GRIFFIN RD LAKELAND, FL 33810	N/A PC	VICTORY CHRISTIAN ACADEMY'S KHAN ACADEMY MINI LABS	1,500
WASHINGTON HEIGHTS EXPEDITIONARY LEARNING SCHOOL 511 W 182ND ST NEW YORK, NY 11226	N/A PC	KHAN ACADEMY MINI LABS	1,500
WASHINGTON LEE HIGH SCHOOL 1301 N STAFFORD ST ARLINGTON, VA 22205	N/A PC	KHAN ACADEMY MINI LABS	1,500
WASHINGTON YU YING PUBLIC CHARTER SCHOOL 220 TAYLOR ST NE WASHINGTON, DC 20017	N/A PC	KHAN ACADEMY MINI LABS	1,500
WEST LANE TECHNICAL LEARNING CENTER PO BOX 100 ELMIRA, OR 97437	N/A PC	KHAN ACADEMY MINI LABS	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WESTPORT SCHOOL DISTRICT 17 MAIN RD WESTPORT, MA 02790	N/A PC	WESTPORT MIDDLE SCHOOL'S KHAN ACADEMY MINI LAB	1,500.
WILDLIFE EXPERIENCE INC PO BOX 631367 LITTLETON, CO 80163	N/A PC	SUMMER CAMP FOR LOW INCOME STUDENTS	11,500.
WILLIAMSFIELD HIGH SCHOOL 325 W KENTUCKY AVE WILLIAMSFIELD, IL 61489	N/A PC	KHAN ACADEMY MINI LABS	1,500.
WINGS OVER THE ROCKIES AIR & SPACE MUSEUM 7711 E ACADEMY BLVD DENVER, CO 80230	N/A PC	SPONSORING TEACHERS	4,000.
WISH FOR WHEELS 8101 E PRENTICE AVE STE 800 GREENWOOD VLG, CO 80111	N/A PC	IMPROVING THE HEALTH & WELLNESS FOR STUDENTS IN LOW INCOME SCHOOLS BY BUILDING AND DISTRIBUTING BIKES	4,400
WOODLANDS SCHOOL INC 5510 W BLUE MOUND RD MILWAUKEE, WI 53208	N/A PC	KHAN ACADEMY MINI LABS	1,500.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WVP INC - WOUNDED WARRIOR PROJECT INC 4899 BELFORT RD, STE 300 JACKSONVILLE, FL 32256	N/A PC	GENERAL & UNRESTRICTED	10,000.
YOUNG WOMENS CHRISTIAN ASSOCIATION OF MADISON INC 101 E MIFFLIN ST MADISON, WI 53703	N/A PC	JOB CREATION, HELPING WOMEN AND MEN LEARN SKILLS TO GET A JOB	50,000
ZEBRA FOUNDATION FOR YOUTH INC 911 N MILLS AVE ORLANDO, FL 32803	N/A PC	GENERAL & UNRESTRICTED	1,000
TOTAL CONTRIBUTIONS PAID			9,992,950.

THE MORGRIDGE FAMILY FOUNDATION

26-2336633

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME	
				AMOUNT	
K-1 INC/LOSS	525990	11,354.	14	818,979.	
FEDERAL TAX REFUND			01	200.	
TOTALS		11,354.		819,179.	