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For calendar year 2014, or tax year beginning 01-01-2014

Department of the Treasury

Internal Revenue Service

DLN: 93491315010335

OMB No 1545-0052

Open to Public Inspection

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

, and ending 12-31-2014

		Indation FOUNDATION CO BAKERTILLY LLP		A Employer identification number 26-1099081						
Niver	h	d atmost (an D.O. have number of models not	daliad ta atua at a ddua aa)	I D a a ma / a unita	<u> </u>	B Telephone number (see instructions)				
		I street (or P O box number if mail is not of LP1800 BYBERRY RD NO 1100	delivered to street address)	Room/suite	oom/suite (215) 947-2100					
Cıtv	or town	n, state or province, country, and ZIP or for	reign nostal code		C If exempts	on application is pendir	a. check here ▶ □			
		N VALLEY, PA 190063523	eign postar code			The approach is postal.	g, eneak nere p			
G Ch	neck a	ll that apply Initial return	Initial return of a fo	ormer public charity	D 1. Foreign	organizations, check h	ere 🕨 🦵			
		Final return	A mended return			organizations meeting				
	1.4.		Name change 01(c)(3) exempt private	- f d-k	· · · · · · · · · · · · · · · · · · ·	eck here and attach co Toundation status was	terminated			
		ype or organization — 1° Section St i 4947(a)(1) nonexempt charitable			under sect	ion 507(b)(1)(A), chec	ck here			
			Accounting method			idation is in a 60-mont	h termination			
		from Part II, col. (c),	Other (specify)	_	under sect	on 507(b)(1)(B), che	ck here			
			Part I, column (d) must b	oe on cash basıs.)						
Part I		Analysis of Revenue and total of amounts in columns (b), (c), a necessarily equal the amounts in columnstructions))	nd (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc , r	received (attach							
		schedule)		1,850,000						
	2	Check 🟲 🦵 if the foundation is no	t required to attach							
		Sch B								
	3	Interest on savings and temporar	<u> </u>							
	4	Dividends and interest from secur	rities	266,650	266,65)				
	5a	Gross rents								
Revenue	b	Net rental income or (loss)		F26 7F6						
	6a	Net gain or (loss) from sale of ass		536,756						
	b	Gross sales price for all assets or 3,358,595	n line 6 a							
	7	Capital gain net income (from Par	t I V , line 2)		536,75	66				
	8	Net short-term capital gain								
	9	Income modifications	· · · · · · · <u> </u>							
	10a	Gross sales less returns and allowances								
	Ь	Less Cost of goods sold								
	c	Gross profit or (loss) (attach sche Other income (attach schedule)		75,238	75,23	1				
	11 12	Total. Add lines 1 through 11 .	<u> </u>	2,728,644	878,64	_				
	13	Compensation of officers, director		2,720,011)	0			
	14	Other employee salaries and wage	· · -							
φ N	15	Pension plans, employee benefits	<u> </u>							
Š	16a	Legal fees (attach schedule).	<u> </u>							
Expenses	ь	Accounting fees (attach schedule		11,669	5,83	1	5,835			
	c	Other professional fees (attach so	chedule) 🍕	107,832	107,83	2	0			
Administrative	17	Interest		20	20)	0			
stra	18	Taxes (attach schedule) (see inst	ructions) 🤨	27,769	10,75	+	0			
	19	Depreciation (attach schedule) ar								
틀	20	Occupancy	-							
O A	21	Travel, conferences, and meetings	<u> </u>							
and	22	Printing and publications Other expenses (attach schedule	<u> </u>							
Ē	23	Total operating and administrativ	·	-						
Operating	24	Add lines 13 through 23	-	147,290	124,44		5,835			
2	25	Contributions, gifts, grants paid.	<u> </u>	699,900	121,44		699,900			
_	26	Total expenses and disbursements	<u> </u>	111,100			111,100			
		25	SERVICE ENTREMENT	847,190	124,44)	705,735			
	27	Subtract line 26 from line 12	and distant	4 004 4=1						
	a	Excess of revenue over expenses	<u> </u>	1,881,454	754.00	1				
	b	Net investment income (if negative	· —		754,20	+				
	С	Adjusted net income (if negative,	enter-u-)				L			

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	(a) Book value	(B) Book Value	(c) Tull Flanket Value
	2	Savings and temporary cash investments	351,760	574,081	574,081
	3	Accounts receivable -	,	,	,
		Less allowance for doubtful accounts -			
	4	Pledges receivable -			
		Less allowance for doubtful accounts			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	6	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
Ş⊕Ω -		Inventories for sale or use			
υħ	9	Prepaid expenses and deferred charges			
ጚ		Investments—U S and state government obligations (attach schedule)	0.552.2011	25 0.440.024	11 102 540
		Investments—corporate stock (attach schedule)	8,553,381		
		Investments—corporate bonds (attach schedule)	1,947,302	2,269,683	2,226,461
	11	Investments—land, buildings, and equipment basis -			
		Less accumulated depreciation (attach schedule) ►			_
		Investments—mortgage loans			
		Investments—other (attach schedule)	5,352,067	5,526,058	5,702,787
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule) -			
	15	Other assets (describe •)			
	16	Total assets (to be completed by all filers—see the			
		Instructions Also, see page 1, item I)	16,204,510	17,787,856	19,696,878
	17	Accounts payable and accrued expenses			
φ	18	Grants payable			
	19	Deferred revenue			
a 11110	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe		_	
	23	Total liabilities (add lines 17 through 22)	0	0	
ķ		Foundations that follow SFAS 117, check here			
옃.		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balance	24	Unrestricted			
찞	25	Temporarily restricted			
Ĕ	26	Permanently restricted			
Ξ		Foundations that do not follow SFAS 117, check here 🕨 🔽			
		and complete lines 27 through 31.			
Assets	27	Capital stock, trust principal, or current funds	0	0	
Ž,	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	16,204,510	17,787,856	
ž	30	Total net assets or fund balances (see instructions)	16,204,510	17,787,856	
	31	Total liabilities and net assets/fund balances (see instructions)	16,204,510	17,787,856	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances		, ,	
1		Total net assets or fund balances at beginning of year—Part II, column (1 1	
		, , , , , , , , , , , , , , , , , , , ,		—	16,204,510
2		Enter amount from Part I, line 27a		 	1,881,454
3		Other increases not included in line 2 (itemize)		_ 3	0
4		Add lines 1, 2, and 3		4	18,085,964
5		Decreases not included in line 2 (itemize) ▶			298,108
6		Total net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II, column (b), lıı	ne 30 . 6	17,787,856

the Part VI instructions

	90-PF (2014) V Canital Gains au	nd Losses for Tax on Inve	stment Income	<u> </u>		Page 3
ur c	(a) List and describe th	he kınd(s) of property sold (e g , re use, or common stock, 200 shs M	al estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Ta	able				
b						
С						
d						
e						
(€	e) Gross sales price	(f) Depreciation allowe (or allowable)	1 107	t or other basis opense of sale		or (loss)) mınus (g)
а	See Additional Data Ta	able				
b						
С						
d						
e						
Со	mplete only for assets sh	nowing gain in column (h) and owne	d by the foundation	n on 12/31/69	(I) Gains (Col	(h) dain minus
	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exc	cess of col (ı)	col (k), but not	less than -0-) or om col (h))
а	See Additional Data Ta					
b						
С						
d						
e						
			If gain, also enter	Dank I June 7 1		
3	•	gain or (loss) as defined in sections)	2	536,75
	ın Part I, line 8 .		<u> </u>	· · ·	3	
<u>Part</u>	V Qualification Ur	nder Section 4940(e) for R	Reduced Tax on	Net Investme	nt Income	
or opt	cional use by domestic pri	ıvate foundatıons subject to the se	ection 4940(a) tax	on net investment	ıncome)	
secti	on 4940(d)(2) applies, lea	ave this part blank				
		section 4942 tax on the distribute qualify under section 4940(e) Do			eriod?	│ Yes No
1 E n	ter the appropriate amour	nt in each column for each year, s	ee instructions befo	ore making any ent	ries	
	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha	rıtable-use assets	(d) Distribution (col (b) divided	
, ,	2013	627,330		14,960,737	(, ,	0 041932
	2012	599,803		12,613,326		0 047553
	2011	583,734		11,827,766		0 049353
	2010	405,680		10,780,798		0 037630
	2009	429,264		8,572,904		0 050072
2	Total of line 1, column	(d)			2	0 22654
3		atio for the 5-year base period—div e foundation has been in existence			3	0 04530
4	Enter the net value of r	noncharitable-use assets for 2014	from Part X, line 5	5	4	18,099,35
5	Multiply line 4 by line 3	3		[5	820,04
6		ment income (1% of Part I, line 2			6	7,54
7	Add lines 5 and 6				7	827,58
8	Enter qualifying distrib	utions from Part XII, line 4			8	705,73
	If line 8 is equal to or o	greater than line 7, check the box	ın Part VI. line 1 b	and complete that	part using a 1% tax	

Form	990-PF (2014)		Р	age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the installand	tructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A"			
	on line 1			
	Date of ruling or determination letter(attach copy of letter if necessary-see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1 !	5,084
_	here Fand enter 1% of Part I, line 27b			-,
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			0
3	enter - 0 -) Add lines 1 and 2		1	5,084
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others			
_	enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1	5,084
6	C redits/P ayments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 15,723			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		1 !	5,723
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b			639
11	Enter the amount of line 10 to be Credited to 2015 estimated tax • 639 Refunded • 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$0 (2) On foundation managers \blacktriangleright \$0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers \blacktriangleright \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or	1	<u>'</u>	1
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes)
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
-	and Part XV.	. 7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	►PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
-	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
_	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	Ť		
	and addresses.	. 10	Yes	

				age c
	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			l
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►BAKERTILLY LLP Telephone no ►(215	947-	2100	
	Located at ► 1800 BYBERRY ROAD SUITE 1100 HUNTINGDON VALLEY PA ZIP+4 ► 1900635			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	• •	'	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Dai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
ra	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
15	During the year did the foundation (either directly or indirectly)			"
10	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes ✓ No (5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes V No			
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	46		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			l <u>.</u> .
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years 🕨 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		<u> </u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2014.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Form 990-PF (2014)									Page 6
Part VII-B Statements Reg		_		nich Form 4720	May Be I	Required (con	tinue	≥d) □ □	
5a During the year did the foundation						-			
(1) Carry on propaganda, or oth						☐ Yes │	∨ No		
(2) Influence the outcome of an		·	•	**	•		-		
on, directly or indirectly, any									
(3) Provide a grant to an individ						☐ Yes │	NO		
(4) Provide a grant to an organizin section 4945(d)(4)(A)? (:						□ v	⊡ Na		
(5) Provide for any purpose other						fes	NO NO		
educational purposes, or for						□ Vos	Z No		
b If any answer is "Yes" to 5a(1)-									
Regulations section 53 4945 or								. 5b	
Organizations relying on a curre								1 20	
c If the answer is "Yes" to question							,		
tax because it maintained exper	-	= =		•		□ Ves	− _{No}	.	
If "Yes," attach the statement req						, .cs ,	110		
6a Did the foundation, during the year					nremilims	on			
a personal benefit contract?		·			•		√ No	.	
b Did the foundation, during the year								6b	No
If "Yes" to 6b, file Form 8870.	,	, , , , , , , , , , , , , , , , , , , ,	,	,,			-	+	-
7a At any time during the tax year,	was th	ne foundation a party	v to a	a prohibited tax shel	lter transac	tion? TYes	⊽ No	.	
b If yes, did the foundation receiv			•	•				7b	
Information Abou			_					d Emple	ovees.
Part VIII and Contractors			-, -			g,g,			-,,
1 List all officers, directors, truste	es, fou	ındation managers a	nd t	heir compensation (see instruc	tions).			
(a) Name and address		Title, and average hours per week		c) Compensation		entributions to se benefit plans	(e)	Expense	account,
(a) Name and address		evoted to position	'	If not paid, enter -0-)		and deferred compensation			wances
KURT H ASPLUNDH	TRU	STEE		0		C	1		0
653 WAVERLY LANE PO BOX 26	0 25	5							
BRYN ATHYN, PA 190090026 MARTHA L ASPLUNDH									
	- 1 RU	STEE 5		0		C	'		0
653 WAVERLY LANE PO BOX 26 BRYN ATHYN, PA 190090026									
2 Compensation of five highest-pa	id emp	oloyees (other than	thos	e included on line 1–	-see instru	ctions). If none, e	nter '	'NONE."	
		(b) Title, and aver				Contributions to			
(a) Name and address of each emplo	oyee	hours per week		(c) Compensation		nployee benefit			account,
paid more than \$50,000		devoted to positi	on			ns and deferred compensation	°	other allov	wances
NONE									
		1							
							1		
		1							
							+		
		1							
							+		
		-							
Total number of other amplements and	04571	<u> </u>				▶	+		
Total number of other employees paid	overs	P-0,000					1		0

Part VIII	nformation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, nd Contractors (continued)

3 Five highest-paid independent contractors for professional ser	vices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STATE STREET BANK SCS FINANCIAL	INVESTMENT SERVICES	78,370
PO BOX 5300		
BOSTON,MA 022065300		
	7	
Fotal number of others receiving over \$50,000 for professional serv	vices	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Inc organizations and other beneficiaries served, conferences convened, research page		Expenses
1	ers produced, etc	
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation	, ,	A mount
1 NONE	during the tax year on lines I and 2	Aillouitt
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	<u> </u>	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 17.981.089 1h 393.890 1c 1d 18.374.979 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 18.374.979 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 275.625 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 18.099.354 5 904.968 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 904.968 1 Tax on investment income for 2014 from Part VI, line 5. 2a Income tax for 2014 (This does not include the tax from Part VI). . . 15.084 2c 3 3 889.884 4 Λ 4 5 5 889.884 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 7 889.884 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 705.735 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 705,735 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 705,735 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

For	m 990-PF (2014)				Page 9
P	art XIII Undistributed Income (see instri	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2014 from Part XI, line 7	Corpus	Years prior to 2013	2013	2014 889,884
	Undistributed income, if any, as of the end of 2014				,
a				659,655	
b			0	,	
_					
a	From 2009				
b	From 2010				
c	From 2011				
d	From 2012				
e	From 2013				
	Total of lines 3a through e	O			
	Qualifying distributions for 2014 from Part				
-	XII, line 4 🕨 \$				
а	Applied to 2013, but not more than line 2a			659,655	
	Applied to undistributed income of prior years		0		
_	(Election required—see instructions).				
c	Treated as distributions out of corpus (Election	0			
	required—see instructions)				
d	Applied to 2014 distributable amount				46,080
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2014	0			0
	(If an amount appears ın column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
Ь	Prior years' undistributed income Subtract		0		
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions		0		
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount—see			0	
•	Instructions				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				843,804
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may	O			
	be required - see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
۵	Excess distributions carryover to 2015.				
9	Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
	Excess from 2010				
	Excess from 2011				
C	Excess from 2012				
d	Excess from 2013				
е	Excess from 2014				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2014)

Part XV Supplementary Inform 3 Grants and Contributions Paid	During the Year or Apr	proved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year See Additional Data Table	or substantial contributor	recipient		
Total				699,90
b Approved for future payment	<u> </u>	<u></u>		0,50,50
			No. 26	<u> </u>

Form 990-F						Page 12
	-A Analysis of Income-Produci			T		
Enter gross	Enter gross amounts unless otherwise indicated		(b)	Excluded by section (c)	(d)	(e) Related or exempt function income
	n service revenue	Business code	A mount	Exclusion code	A mount	(See instructions)
·						
	and contracts from government agencies					
2 Membe3 Interes	rship dues and assessments					
	ids and interest from securities			14	266,650	
	tal income or (loss) from real estate			1.	200,030	
	financed property					
	ebt-financed property					
	ital income or (loss) from personal					
	nvestment income			14	75,238	
8 Gain or	(loss) from sales of assets other than					
	ory			18	536,756	
	ome or (loss) from special events					
	profit or (loss) from sales of inventory evenue a					
	al Add columns (b), (d), and (e).		(878,644	0
	Add line 12, columns (b), (d), and (e).				.3	
	orksheet in line 13 instructions to verify core. -B Relationship of Activities to		-li-b			
Line No.	Explain below how each activity for which the accomplishment of the foundation's instructions)	h income is re	ported in column ((e) of Part XVI-A c	ontributed importa	

		(2014)										Pa	ge 13
Part	XVII	Information Re Noncharitable					sactio	ns and	Relationships	With			
		rganization directly or i 01(c) of the Code (othe	ndırectly e	engage	ın any of	the following wi						Yes	No
orga	ınızat	ions?											
		from the reporting four											
		1									1a(1)		No
		erassets									1a(2)		No
		nsactions				_					15/1		NI-
		s of assets to a noncha hases of assets from a											No No
		al of facilities, equipme											No
		nbursement arrangemer									1b(4)		No
		s or loan guarantees.									1b(5)		No
		rmance of services or n									1b(6)		No
c Sha	rıng o	f facilities, equipment, i	mailing lis	sts, oth	er assets	, or paid employ	ees				1c		No
of th in ai	ie god ny tra	wer to any of the above ods, other assets, or se nsaction or sharing arr	rvices giv angement	en by t , show	he report ın columr	ing foundation in (d) the value o	If the fo	undation i	received less tha	n fair marke	et value		
(a) Line	No	(b) Amount involved	(c) Name	of nonch	haritable ex	empt organization	(d)	Description	of transfers, transac	tions, and sha	rıng arra	ngemer	nts
2- I- H													
des	cribed	indation directly or indi d in section 501(c) of the complete the following ((a) Name of organization	ne Code (d schedule		nan sectio		'ın sect			ption of relation		es F	No
Sign	the	ler penalties of perjury, best of my knowledge a rmation of which prepar	ınd belief,	ıt ıs tru	ue, correc					an taxpaye	r) is bas	sed on	
Here	k	****				2015-11-11	, k	*****	:	return	IRS disci		
	<u> </u>	Signature of officer or t	rustee			Date	<u> </u>	Title		below	preparer		
		Print/Type preparer's ROWLAND M SMIT III CPA		Prepa	ırer's Sıgı	nature	Date		Check if self- employed ▶	PTIN P(00580)84	
Paid Prepa Use	rer	Firm's name ► BAKERTILLY VIRCHO	O W KRAU	SE LLP	,		1		Fırm's EIN ► 3	9-085991)		
Only		Firm's address F							D.L. Communication	F) 0 4 = = : :			
		1800 BYBERRY ROAI VALLEY, PA 190063		1100	HUNTIN	GDON			Phone no (21!	5)947-210	00		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SCS INVESTMENT #4736594		2014-06-20	2014-11-28
SCS INVESTMENT #4736594		2013-01-31	2014-03-25
SCS INVESTMENT #4736594		2013-01-01	2014-05-13
SCS INVESTMENT #4736594		2013-01-01	2014-05-13
SCS US EQUITY FUND K1		2014-01-01	2014-12-30
SCS US EQUITY FUND K1		2013-01-01	2014-12-30
SCS INTERNATIONAL EQUITY FUND K1		2014-01-01	2014-12-30
SCS INTERNATIONAL EQUITY FUND K1		2013-01-01	2014-12-30
SCS INVESTMENT #4736594		2013-01-01	2014-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,981,997	0	1,936,038	45,959
367,504	0	365,720	1,784
535,298	0	475,234	60,064
2,188	0		2,188
129,775	0		129,775
318,399	0		318,399
		44,847	-44,847
21,605	0		21,605
1,829	0		1,829

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (յ), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			45,959
			1,784
			60,064
			2,188
			129,775
			318,399
			-44,847
			21,605
			1,829

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KUR'	ΤЦ	$\Lambda \subset D$	1 11	N D H

MARTHA L ASPLUNDH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
ABINGTON ART CENTER 515 MEETINGHOUSE ROAD JENKINTOWN,PA 19046	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	1,500
ACADEMY OF THE NEW CHURCH PO BOX 707 BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	87,700
ACADEMY OF THE NEW CHURCH PHILADELPHIA KOREAN NEW CHURCH & ASIA MISSION 600 TOMLINSON ROAD BOX 277 BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	4,000
ACADEMY OF THE NEW CHURCH PITTSBURGH NEW CHURCH 600 TOMLINSON ROAD BOX 277 BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	11,000
AMERICARES 88 HAMILTON AVENUE STAMFORD,CT 06902	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	18,000
BOY SCOUTS - BYRN ATHYN TROOP 97 600 TOMLINSON ROAD BOX 277 BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	3,000
BRYN ATHYN CHURCH 600 TOMLINSON ROAD BOX 277 BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	275,200
BRYN ATHYN FIRE AND AMBULANCE CO 2815 BUCK ROAD BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	6,000
DELL CHILDREN'S MEDICAL CENTER 4900 MUELLER BLVD AUSTIN,TX 78723	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	2,000
GENERAL CHURCH OF THE NEW JERUSALEM 600 TOMLINSON ROAD BOX 277 BRYN ATHYN,PA 19009	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	205,800
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE,MI 49242	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	5,000
HOLY REDEEMER FOUNDATION 1648 HUNTINGDON PIKE MEADOWBROOK,PA 19046	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	16,800
HOME FOR OUR TROOPS 6 MAIN STREET TAUNTON,MA 02780	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	6,000
INJURED MARINE SEMPER FI 825 COLLEGE BLVD SUITE 103 PMB 609 OCEANSIDE,CA 92057	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	6,000
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 14TH FLR NEW YORK,NY 10004	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	5,000
Total				699,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NATIONAL DOWN SYNDROME CONGRESS 1370 CENTER DRIVE SUITE 102 ATLANTA, GA 30338	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	3,000
PARKINSONS DISEASE CENTER PENNSYLVANIA HOSPITAL PENN MEDICINE PHILADELPHIA,PA 19004	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	3,000
PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA,PA 19148	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	10,000
ROTARY SPECIAL ATHLETES 409 MADISON AVENUE FT WASHINGTON,PA 19034	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	3,000
SHORE MEMORIAL HEALTH FOUNDATION 5401 HARDING HIGHWAY MAYS LANDING,NJ 08330	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	6,000
SPECIAL OLYMPICS - PENNSYLVANIA 2570 BLVD OF THE GENERALS SUITE 124 NORRISTOWN,PA 19403	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	2,000
SWEDENBORG SCIENTFIC ASSOCIATON BOX 757 BRYN ATHYN,PA 19004	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	4,000
SWENDENBORG SOCIETY 600 TOMLINSON ROAD BOX 277 BRYN ATHYN,PA 19006	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	600
THE JEFFERSON FOUNDATION 925 CHESTNUT STREET PHILADELPHIA,PA 19107	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	2,000
THE HERITAGE FOUNDATION 214 MASSACHUSSETS AVENUE WASHINGTON, DC 20002	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	12,000
LOAVES & FISHES 328 SUMMIT AVENUE JENKINTOWN,PA 10016	NONE	501(C)(3)	EDUCATIONAL & COMMUNTIY PURPOSES	1,000
THE WILDERNESS SOCIETY 1015 N STREET NW WASHINGTON, DC 20038	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY PURPOSES	50
PENNYPACK ECOLOGICAL TRUST 2955 EDGE HILL ROAD HUNTINGDON VALLEY,PA 19006	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY SUPPORT	100
LEUKEMIA & LYMPHOMA SOCIETY PO BOX 4072 PITTSFIELD,MA 01202	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY SUPPORT	100
FEEL GOOD COMMITEMENT 2030 FUND 351 17TH AVENUE SAN FRANCISCO,CA 94121	NONE	501(C)(3)	EDUCATIONAL & COMMUNITY SUPPORT	50
Total			🕨 3a	699,900

TY 2014 Accounting Fees Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	11,669	5,834		5,835

TY 2014 Investments Corporate Bonds Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DOUBLELINE TOTAL RETURN BOND FUND	684,152	677,673
NATIXIS LOOMIS SAY C/P BND Y	557,889	559,415
OSTERWEIS STRATEGIC INCOME FUND	341,435	327,386
TRP INST FLOATING RATE	333,711	326,084
TEMPLETON GLOBAL BOND FUND AD	352,496	335,903

TY 2014 Investments Corporate Stock Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HEDGE FD-SCS OPPORTUNITIES FUND LTD	2,779,493	3,737,774
ISHARES RUSSELL 3000 INDEX FUND	2,149,175	3,146,155
SPDR GOLD TRUST	633,768	589,594
RS GLOBAL NATURAL RESOURCES FUND	0	0
VANGUARD EMERGING MARKETS	500,297	460,710
EGSHARES EMERGING MKTS CONSUMER	0	0
INV BALANCED RISK ALLOCATION FUND	0	0
ISHARES MSCI EAFE INDEX FUND	2,384,090	2,326,035
MATTHEWS ASIA DIVIDENDS INC	0	0
ENERGY SELECT SECTOR SPDR FUND	751,734	679,589
VANGUARD REIT ETF	219,477	253,692

TY 2014 Investments - Other Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCS US EQUITY FD AKA SCS EQUITY STRATEGIES FUND,	AT COST	2,444,863	2,351,011
SCS INTL EQTY FD AKA NAVIGATOR FUND,	AT COST	1,931,195	1,877,878
SCS SPECIAL SITUATIONS FUND	AT COST	850,000	1,173,898
JP MORGAN CHASE ESCROW FUND	AT COST	300,000	300,000

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TY 2014 Other Decreases Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Description	Amount
UNREALIZED GAIN/LOSS FROM PARTNERSHIP SCS INTERNATIONAL EQUITY FUND K1	98,134
UNREALIZED GAIN/LOSS FROM PARTNERSHIP SCS US EQUITY FUND K1	104,692
DIFFERENCE BETWEEN BOOK AND TAX BASES OF CONTRIBUTED SECURITIES	95,282

TY 2014 Other Income Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NET TAXABLE INCOME - SCS K1 US EQUITY	23,843	23,843	23,843
NET TAXABLE INCOME - SCS K1 INTERNATIONAL EQUITY	51,395	51,395	51,395

TY 2014 Other Professional Fees Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE STREET - INVESTMENT FEES	78,370	78,370		0
INVESTMENT FEES K-1S	29,462	29,462		0

TY 2014 Substantial Contributors Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Name	Address
KURT H ASPLUNDH	653 WAVERLY LANE PO BOX 26 BRYN ATHYN,PA 190090026
MARTHA L ASPLUNDH	653 WAVERLY LANE PO BOX 26 BRYN ATHYN,PA 190090026
PETER ASPLUNDH	653 WAVERLY LANE PO BOX 53 BRYN ATHYN,PA 190090053

TY 2014 Taxes Schedule

Name: LINLUNDH FOUNDATION CO BAKERTILLY LLP

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX EXPENSE	10,754	10,754		0
FEDERAL TAX EXPENSE	17,000	0		0
PENNSYLVANIA TAX EXPENSE	15	0		0

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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2014

Employer identification number

	26-1099081					
Organization type (che	ck one)					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization	☐ 501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a p	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization					
Form 990-PF	501(c)(3) exempt private foundation	501(c)(3) exempt private foundation				
	√ 4947(a)(1) nonexempt charitable trust treated as a private.	947(a)(1) nonexempt charitable trust treated as a private foundation				
	√ 501(c)(3) taxable private foundation					
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, rom any one contributor Complete Parts I and II See instructions for					
other property) fr						
Special Rules						
under sections 50 received from an	on described in section $501(c)(3)$ filing Form 990 or 990-EZ that met $09(a)(1)$ and $170(b)(1)(A)(vi)$, that checked Schedule A (Form 990 or 900 y one contributor, during the year, total contributions of the greater for (ii) Form 990-EZ, line 1 Complete Parts I and II	or 990-EZ), Part II, line 13, 16a, or 16b, and that				
during the year, t	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990 otal contributions of more than \$1,000 exclusively for religious, chan of cruelty to children or animals. Complete Parts I, II, and III					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year						

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
LINLUNDH FOUNDATION CO BAKERTILLY LLP

Employer identification number 26-1099081

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KURT MARTHA ASPLUNDH PO BOX 26 653 WAVERLY LANE BRYN ATHYN, PA 19009	\$ <u>515,087</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	KURT MARTHA ASPLUNDH PO BOX 26 653 WAVERLY LANE BRYN ATHYN, PA 19009	\$349,752	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	KURT MARTHA ASPLUNDH PO BOX 26 653 WAVERLY LANE BRYN ATHYN, PA 19009	\$349,683	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	KURT MARTHA ASPLUNDH PO BOX 26 653 WAVERLY LANE BRYN ATHYN, PA 19009	\$329,978	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	KURT MARTHA ASPLUNDH PO BOX 26 653 WAVERLY LANE BRYN ATHYN, PA 19009	\$ <u>284,246</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	KURT MARTHA ASPLUNDH PO BOX 26 653 WAVERLY LANE BRYN ATHYN, PA 19009	\$ <u>21,254</u>	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
LINLUNDH FOUNDATION CO BAKERTILLY LLP

26-1099081

Noncash Property (see instructions) Use duplicate copies of Part II if additional space is

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	4,186 UNITS OF ISHARES RUSSELL 3000	<u>\$ 515,087</u>	2014-11-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_ 2	11,400 UNITS JP MORGAN VALUE ADVANTAGE INST	\$ 349,752	2014-11-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	10,180 UNITS PRIMECAP ODYSSEY AGGR GRTH	\$ 349,683	2014-11-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	14,150 UNITS AKRE FOUCUS FUND - INST	\$ 329,978	2014-11-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_ 5	2,310 UNITS ISHARES RUSSELL 3000	\$ 284,246	2014-11-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		l	

chedule I	B (Form 990, 990-EZ, or 990-PF) (2014)			Page 4
	organization H FOUNDATION CO BAKERTILLY LLP			Employer identification number
INLOND	THOUNDATION CO BARENTIELT EEF			26-1099081
Part III		ar from any one enter the total of enstructions)►	contributor. Complet	cribed in section 501(c)(7), (8), or (10) e columns (a) through (e) and the following line charitable, etc., contributions of \$1,000 or less for \$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
		(0)	Transfer of gift	
-	Transferee's name, address, a		-	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	Use of gift	(d) Description of how gift is held
——				
-	(e) Transfer of gift Transferee's name, address, and ZIP 4 Rela			onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	Use of gift	(d) Description of how gift is held
	Transferee's name, address, a		Transfer of gift	onship of transferor to transferee
-				
(a) No. from Part I	(b) Purpose of gift	(c	Use of gift	(d) Description of how gift is held
- -	Transferee's name, address, a		Transfer of gift Relatio	onship of transferor to transferee