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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THOMAS J. & KATHLEEN M. LAIRD FAMILY FOUNDATION		A Employer identification number 26-1083958
Number and street (or P.O. box number if mail is not delivered to street address) 2145 WEMBLEY PLACE	Room/suite	B Telephone number 815-282-4235
City or town, state or province, country, and ZIP or foreign postal code ROCKFORD, IL 61114-8410		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,503,941.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		14,018.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		32,423.	32,423.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		72,626.			
b Gross sales price for all assets on line 6a		416,115.			
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		119,067.	105,049.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		3,300.	0.		3,300.
c Other professional fees STMT 3		9,177.	9,177.		0.
17 Interest					
18 Taxes STMT 4		800.	423.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		25.	0.		25.
24 Total operating and administrative expenses Add lines 13 through 23		13,302.	9,600.		3,325.
25 Contributions, gifts, grants paid		60,660.			60,660.
26 Total expenses and disbursements Add lines 24 and 25		73,962.	9,600.		63,985.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		45,105.			
b Net investment income (if negative, enter -0-)			95,449.		
c Adjusted net income (if negative, enter -0-)				N/A	

8/9/8

THOMAS J. & KATHLEEN M. LAIRD
FAMILY FOUNDATION

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		18,281.	10,279.	10,279.
	3	Accounts receivable ▶ 131.				
		Less: allowance for doubtful accounts ▶		209.	131.	131.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		1,055.	678.	678.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 6		38,856.	51,970.	164,925.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 7		978,825.	1,019,273.	1,327,928.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,037,226.	1,082,331.	1,503,941.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐				
		and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☒				
		and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
30	Total net assets or fund balances		1,037,226.	1,082,331.		
31	Total liabilities and net assets/fund balances		1,037,226.	1,082,331.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,037,226.
2	Enter amount from Part I, line 27a	2	45,105.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,082,331.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,082,331.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB - A/C 8761-2950 - SCH. ATT.		P	VARIOUS	VARIOUS
b CHARLES SCHWAB - A/C 8761-2950 - SCH. ATT.		P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 56,767.		58,800.	-2,033.
b 352,852.		284,689.	68,163.
c 6,496.			6,496.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,033.
b			68,163.
c			6,496.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	72,626.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	57,348.	1,311,113.	.043740
2012	55,370.	1,145,052.	.048356
2011	48,138.	1,106,077.	.043521
2010	33,829.	1,003,675.	.033705
2009	35,409.	686,543.	.051576

2 Total of line 1, column (d)	2	.220898
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044180
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,481,363.
5 Multiply line 4 by line 3	5	65,447.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	954.
7 Add lines 5 and 6	7	66,401.
8 Enter qualifying distributions from Part XII, line 4	8	63,985.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,909.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,909.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	1,909.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	678.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	678.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,231.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>THOMAS J. & KATHLEEN M. LAIRD</u> Telephone no. ► <u>815-282-4235</u> Located at ► <u>2145 WEMBLEY PLACE, ROCKFORD, IL</u> ZIP+4 ► <u>61114-8410</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS J. LAIRD 2145 WEMBLEY PLACE ROCKFORD, IL 61114-8410	DIRECTOR/VICE 1.00	PRESIDENT 0.	0.	0.
KATHLEEN M. LAIRD 2145 WEMBLEY PLACE ROCKFORD, IL 61114-8410	DIRECTOR/PRESIDENT/SECRETARY 1.00	0.	0.	0.
RACHEL L. TIDWELL-NEAL 3401 N. DAMEN - APT. 3F CHICAGO, IL 60618	DIRECTOR/TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	

Total. Add lines 1 through 3

0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,484,524.
b	Average of monthly cash balances	1b	18,589.
c	Fair market value of all other assets	1c	809.
d	Total (add lines 1a, b, and c)	1d	1,503,922.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,503,922.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,559.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,481,363.
6	Minimum investment return Enter 5% of line 5	6	74,068.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	74,068.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,909.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,909.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	72,159.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	72,159.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,159.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	63,985.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,985.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,985.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

THOMAS J. & KATHLEEN M. LAIRD
FAMILY FOUNDATION

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				72,159.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			60,650.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 63,985.				
a Applied to 2013, but not more than line 2a			60,650.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				3,335.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				68,824.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOYLAN CATHOLIC HIGH SCHOOL 4000 SAINT FRANCIS DRIVE ROCKFORD, IL 61103			EDUCATION	25,000.
CARPENTER'S PLACE 1149 RAILROAD AVENUE ROCKFORD, IL 61104			HEALTH	5,160.
COMMUNITY FOUNDATION OF NORTHERN ILLINOIS 946 NORTH SECOND STREET ROCKFORD, IL 61107			EDUCATION	4,000.
DIOCESE OF ROCKFORD (ST. JOSEPH & SONS) 555 COLMAN CENTER DRIVE ROCKFORD, IL 61108			RELIGIOUS	10,000.
HOLY FAMILY CATHOLIC CHURCH 4401 HIGHCREST ROAD ROCKFORD, IL 61107			RELIGIOUS	5,000.
Total	SEE CONTINUATION SHEET(S)			60,660.
b Approved for future payment				
NONE				
Total				0.

423622
11-24 14

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

THOMAS J. & KATHLEEN M. LAIRD
FAMILY FOUNDATION

Employer identification number

26-1083958

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

THOMAS J. & KATHLEEN M. LAIRD
FAMILY FOUNDATION

Employer identification number

26-1083958

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS J. & KATHLEEN M. LAIRD 2145 WEMBLEY PLACE ROCKFORD, IL 61114-8410	\$ 14,018.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

26-1083958

[illegible]

Name of organization THOMAS J. & KATHLEEN M. LAIRD FAMILY FOUNDATION	Employer identification number 26-1083958
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
CHARLES SCHWAB - A/C 8761-2950	38,919.	6,496.	32,423.	32,423.		
TO PART I, LINE 4	38,919.	6,496.	32,423.	32,423.		

FORM 990-PF	ACCOUNTING FEES				STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	3,300.	0.		3,300.		
TO FORM 990-PF, PG 1, LN 16B	3,300.	0.		3,300.		

FORM 990-PF	OTHER PROFESSIONAL FEES				STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
CUSTODIAN/ADVISOR FEES	9,177.	9,177.		0.		
TO FORM 990-PF, PG 1, LN 16C	9,177.	9,177.		0.		

FORM 990-PF	TAXES				STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FEDERAL EXCISE TAX ON INVESTMENT INCOME - 2013	377.	0.		0.		
FOREIGN TAX ON INVESTMENT INCOME - 2014	423.	423.		0.		
TO FORM 990-PF, PG 1, LN 18	800.	423.		0.		

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS CHARITY BUREAU FUND - FILING FOR 2013	15.	0.		15.
SECRETARY OF STATE - ANNUAL REPORT	10.	0.		10.
TO FORM 990-PF, PG 1, LN 23	25.	0.		25.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - SCHEDULE ATTACHED	51,970.	164,925.
TOTAL TO FORM 990-PF, PART II, LINE 10B	51,970.	164,925.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SCHEDULE ATTACHED	COST	1,019,273.	1,327,928.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,019,273.	1,327,928.

26-1083958

3 Grants and Contributions Paid During the Year (Continuation)

423631
05-01-14

ATTACHED TO AND PART OF RETURN OF PRIVATE FOUNDATION
FOR THE YEAR ENDED DECEMBER 31, 2014

NAME: Thomas J. and Kathleen M. Laird Family Foundation
2145 Wembley Place
Rockford, IL 61114-8410

F.E.I.N.: 26-1083958

PAGE 2 - PART II - BALANCE SHEETS

			<u>Book Value</u>	<u>Fair Market Value</u>
<u>LINE 13 - INVESTMENTS - MUTUAL FUNDS</u>				
Wisdon Tree Emerging Markets Equity Income	118.00	Shares	6,084.06	4,974.88
SPDR S&P China	96.00	Shares	6,173.11	7,645.44
SPDR DJ Intl Real Estate	188.00	Shares	6,182.12	7,815.16
DFA Emerging Markets Small Cap Port	111.594	Shares	2,190.00	2,219.60
DFA Emerging Markets Core Equity Port	621.118	Shares	11,000.00	11,751.55
DFA International Small Company Port	2,501.288	Shares	37,279.81	42,471.87
DFA T-M U.S. Marketwide Value II	4,384.395	Shares	55,300.00	108,645.31
DFA Real Estate Securities Port	811.149	Shares	16,847.57	26,824.70
DFA Intl Value III	2,182.540	Shares	31,253.98	33,327.39
DFA Intl Small Cap Value Port	2,780.408	Shares	37,000.00	51,715.59
DFA T-M U.S. Equity Portfolio	9,214.861	Shares	111,961.00	205,214.95
DFA T-M Intl Value	1,148.366	Shares	14,403.00	16,628.34
DFA T-M U.S. Targeted Value	2,213.921	Shares	39,872.71	71,753.18
DFA Inflation-Protected Securities	1,862.828	Shares	22,000.00	21,608.80
DFA Intern. Govt. Fixed Income Port	6,650.641	Shares	83,000.00	83,465.54
Parametric T-M Emerging Mkts	758.992	Shares	32,000.00	34,951.58
iShares Core MSCI Emerging Market	122.000	Shares	5,631.00	5,737.66
PIMCO CommoditiesPLUS Strategy Fd	6,451.773	Shares	61,363.00	49,549.62
Pimco Foreign Bond Instl	2,453.106	Shares	26,076.00	26,419.95
Pimco Real Return Fd	3,706.394	Shares	41,987.00	40,473.82
Vanguard Short-Term Bond Index Instl	5,533.170	Shares	58,246.00	57,987.62
Vanguard Total Bond Market Index Instl	2,286.320	Shares	24,885.00	24,852.30
Vanguard Interm-Term Investment-Grade Ad	1,291.625	Shares	12,800.00	12,696.67
Vanguard Short-Term Investment-Grade Ins	5,448.699	Shares	58,286.00	58,083.13
Vanguard Short-Term Inflation-Protected Secs Inde	1,704.275	Shares	42,300.00	41,260.50
Vanguard Total Stock Mark Index Fd	101.863	Shares	3,064.00	5,256.13
Vanguard Value Index Fd	2,734.558	Shares	52,152.00	90,076.34
Vanguard Mega Cap Value Index Fd	100.019	Shares	7,200.00	12,032.29
Vanguard Small Cap Value Index Instl	1,051.156	Shares	15,000.00	26,688.85
Vanguard Developed Markets Intl Instl	3,430.463	Shares	35,200.00	41,783.04
Vanguard T-M Small Cap Instl	1,654.386	Shares	35,635.47	75,903.23
Vanguard Total Intl Bd Index	882.935	Shares	26,900.00	28,112.65
Total			<u>1,019,272.83</u>	<u>1,327,927.68</u>

ATTACHED TO AND PART OF RETURN OF PRIVATE FOUNDATION
FOR THE YEAR ENDED DECEMBER 31, 2014.

NAME: Thomas J. and Kathleen M. Laird Family Foundation
2145 Wembley Place
Rockford, IL 61114-8410

F.E.I.N.: 26-1083958

PAGE 2 - PART II - BALANCE SHEETS

		<u>Book Value</u>	<u>Fair Market Value</u>
<u>LINE 10b - INVESTMENTS - CORPORATE STOCKS</u>			
Cabot Oil & Gas Corp	240.00 Shares	1,898.40	7,106.40
Discover Financial Services	275.00 Shares	3,739.45	18,009.75
General Electric Company	971.00 Shares	22,124.00	24,537.17
Oracle Corp	952.00 Shares	4,599.00	42,811.44
Priceline.com Inc.	10.00 Shares	2,200.00	11,402.10
Starbucks Corp.	150.00 Shares	3,391.00	12,307.50
RPM International Inc.	322.00 Shares	4,150.00	16,328.62
Tenet Healthcare corp.	345.00 Shares	6,217.00	17,481.15
The WhiteWave Foods Company	427.00 Shares	3,651.00	14,940.73
Total		<u>51,969.85</u>	<u>164,924.86</u>

ATTACHED TO AND PART OF RETURN OF PRIVATE FOUNDATION
FOR THE YEAR ENDED DECEMBER 31, 2014

NAME: Thomas J. and Kathleen M Laird Family Foundation
2145 Wembley Place
Rockford, IL 61114-8410

F.E.I.N.: 26-1083958

PAGE 3 - PART IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
<u>Description of Investment</u>	<u>How</u> <u>Shares</u> <u>Acquired</u>	<u>Date</u> <u>Acquired</u>	<u>Date</u> <u>Sold</u>	<u>Gross Sales</u> <u>Price</u>	<u>Depreciation</u> <u>Allowed</u>	<u>Cost or</u> <u>Other Basis</u>	<u>Gain</u> <u>or (Loss)</u>
<u>Corporate Stocks</u>							
Charles Schwab - A/C 87612950: See Attached Schedule	P	2010	2014	-	-	-	-
<u>Mutual Funds</u>							
Charles Schwab - A/C 87612950: See Attached Schedule	P	2010	2014	409,619	-	343,489	66,130
				409,619	-	343,489	66,130

Thomas and Kathleen Laird - Foundation

Realized Gain and Loss

From January 01, 2014 to December 31, 2014



Covered Securities
See Endnote

Thomas J. and Kathleen M. Laird Family Foundation - Schwab Foundation

Account Number xxxxx2950

Short Term Capital Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Cost Basis	Gain	Loss
DFA Commodity Strategy	9/9/2014	11/24/2014	5,029.940	\$39,887.42	\$42,000.00		(\$2,112.58)
Vanguard Inflation-Protected Instl	6/28/2013	2/14/2014	168.539	\$1,781.46	\$1,800.00		(\$18.54)
Vanguard Total Intl Bd Idx Admiral	11/15/2013	2/14/2014	751.880	\$15,097.75	\$15,000.00	\$97.75	
Short Term Capital Gains				\$56,766.63	\$58,800.00	\$97.75	(\$2,131.12)

Long Term Capital Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Cost Basis	Gain	Loss
DFA Emerging Markets Small Cap I	6/3/2011	9/9/2014	74.785	\$1,703.60	\$1,809.79		(\$106.19)
	7/7/2011	9/9/2014	118.367	\$2,696.40	\$2,900.00		(\$203.60)
	DFA Emerging Markets Small Cap I		193.152	\$4,400.00	\$4,709.79		(\$309.79)
DFA TM U S Equity Portfolio	9/21/2010	11/24/2014	2,291.945	\$51,500.00	\$27,847.13	\$23,652.87	
DFA TM U S Small Cap	9/22/2010	11/24/2014	793.128	\$29,742.30	\$15,085.29	\$14,657.01	
Oracle Corp	4/13/1999	9/9/2014	148.000	\$6,019.70	\$905.65	\$5,114.05	
PIMCO CommoditiesPLUS Strategy	12/8/2011	9/9/2014	3,063.547	\$32,718.69	\$34,618.08		(\$1,899.39)
	1/9/2012	9/9/2014	31.444	\$335.82	\$337.39		(\$1.57)
	1/14/2013	9/9/2014	667.870	\$7,132.85	\$7,400.00		(\$267.15)
	PIMCO CommoditiesPLUS Strategy Instl		3,762.861	\$40,187.36	\$42,355.48		(\$2,168.12)
Pimco Real Return Instl	6/3/2011	9/9/2014	255.973	\$2,938.57	\$3,000.00		(\$61.43)
	9/20/2011	9/9/2014	1,395.923	\$16,025.20	\$16,974.43		(\$949.23)
	7/5/2012	9/9/2014	80.906	\$928.80	\$1,000.00		(\$71.20)
	6/14/2013	9/9/2014	96.466	\$1,107.43	\$1,113.22		(\$5.79)
	Pimco Real Return Instl		1,829.268	\$21,000.00	\$22,087.65		(\$1,087.65)
Vanguard Inflation-Protected Instl	9/21/2010	2/14/2014	2,038.295	\$21,544.78	\$21,728.23		(\$183.45)
	7/5/2012	2/14/2014	85.106	\$899.57	\$1,000.00		(\$100.43)
	Vanguard Inflation-Protected Instl		2,123.401	\$22,444.35	\$22,728.23		(\$283.88)
Vanguard Interm-Term Investment-	6/3/2011	9/9/2014	2,384.806	\$23,609.58	\$23,991.15		(\$381.57)
Vanguard Total Bond Market Index	9/20/2011	9/9/2014	5,148.432	\$55,603.07	\$56,838.69		(\$1,235.62)

Thomas and Kathleen Laird - Foundation**Realized Gain and Loss**

From January 01, 2014 to December 31, 2014

Covered Securities
See Endnote**Thomas J. and Kathleen M. Laird Family Foundation - Schwab Foundation**

Account Number xxxx2950

Long Term Capital Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Cost Basis	Gain	Loss
Vanguard Total Bond Market Index	4/5/2013	9/9/2014	171.480	\$1,851.98	\$1,900.00		(\$48.02)
Vanguard Total Bond Market Index Instl			5,319.912	\$57,455.05	\$58,738.69		(\$1,283.64)
Vanguard Total Stock Mark Index	6/3/2011	11/26/2014	121.692	\$6,337.71	\$4,000.00	\$2,337.71	
	9/20/2011	11/26/2014	1.196	\$62.29	\$35.98	\$26.31	
Vanguard Total Stock Mark Index Instl			122.888	\$6,400.00	\$4,035.98	\$2,364.02	
Vanguard Value Index Instl	9/21/2010	11/24/2014	582.905	\$19,300.00	\$11,185.95	\$8,114.05	
	9/21/2010	11/26/2014	1,465.621	\$48,600.00	\$28,125.27	\$20,474.73	
Vanguard Value Index Instl			2,048.526	\$67,900.00	\$39,311.22	\$28,588.78	
Western Asset Inflation Indexed	12/31/2010	2/14/2014	174.152	\$1,964.44	\$1,900.00	\$64.44	
	6/3/2011	2/14/2014	267.618	\$3,018.73	\$3,000.00	\$18.73	
	9/20/2011	2/14/2014	1,443.702	\$16,284.96	\$16,992.38		(\$707.42)
	7/5/2012	2/14/2014	82.034	\$925.34	\$1,000.00		(\$74.66)
Western Asset Inflation Indexed Plus Bond			1,967.506	\$22,193.47	\$22,892.38	\$83.17	(\$782.08)
Long Term Capital Gains				\$352,851.81	\$284,688.63	\$74,459.90	(\$6,296.72)
Thomas J. and Kathleen M. Laird Family Foundation - Schwab Foundation Total Realized Gain/Loss				\$409,618.44	\$343,488.63	\$74,557.65	(\$8,427.84)
						Total Gain/Loss	\$66,129.81
Grand Totals				\$409,618.44	\$343,488.63	\$74,557.65	(\$8,427.84)
						Total Gain/Loss	\$66,129.81

Endnote



Covered Securities are highlighted.

Please verify the cost basis and sale proceeds of these securities with your 1099-B from the custodian.

· ATTACHED TO AND PART OF RETURN OF PRIVATE FOUNDATION
FOR THE YEAR ENDED DECEMBER 31, 2014

NAME: Thomas J. and Kathleen M. Laird Family Foundation
2145 Wembley Place
Rockford, IL 61114-8410

F.E.I.N.: 26-1083958

PAGE 10 - PART XV - SUPPLEMENTARY INFORMATION
LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Name	Address	Purpose	Amount
Community Foundation of Northern Illinois	Rockford, IL	Education	4,000
Boylan Catholic High School	Rockford, IL	Education	25,000
Carpenter's Place	Rockford, IL	Health	5,160
PAWS Chicago	Chicago, IL	Education	1,500
Diocese of Rockford (St. Joseph & Sons)	Rockford, IL	Religious	10,000
Holy Family Catholic Church	Rockford, IL	Religious	5,000
Northern Illinois Food Bank	Rockford, IL	Health	10,000
			<u>60,660</u>