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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation Tauck Ritzau Innovative Philanthropy Inc		A Employer identification number 26-0849610	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		C If exemption application is pending, check here <input type="checkbox"/>	
Room/suite			
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		D 1. Foreign organizations, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,613,670		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	398,597			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	127	127		
	4 Dividends and interest from securities.	35,374	35,374		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	41,416			
	b Gross sales price for all assets on line 6a 383,588				
	7 Capital gain net income (from Part IV, line 2) . . .		159,292		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-53	-53		
	12 Total. Add lines 1 through 11	475,461	194,740		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	350			350
	14 Other employee salaries and wages	20,340			20,340
	15 Pension plans, employee benefits	2,288			2,288
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	94,926	9,924		85,002
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,158			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,192			5,192
	22 Printing and publications	125			125
	23 Other expenses (attach schedule)	19,626	27		19,599
	24 Total operating and administrative expenses. Add lines 13 through 23	145,005	9,951		132,896
	25 Contributions, gifts, grants paid	113,649			113,649
	26 Total expenses and disbursements. Add lines 24 and 25	258,654	9,951		246,545
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	216,807			
	b Net investment income (if negative, enter -0-)		184,789		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	33,943	77,341	77,341
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	967,957	<input checked="" type="checkbox"/> 1,189,227	1,528,503
	c	Investments—corporate bonds (attach schedule).	50,000		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	5,533	<input checked="" type="checkbox"/> 4,675	4,829
	14	Land, buildings, and equipment basis ▶ _____ 2,997 Less accumulated depreciation (attach schedule) ▶ _____		<input checked="" type="checkbox"/> 2,997	2,997
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,057,433	1,274,240	1,613,670	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,057,433	1,274,240	
	30	Total net assets or fund balances (see instructions)	1,057,433	1,274,240	
31	Total liabilities and net assets/fund balances (see instructions) . . .	1,057,433	1,274,240		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,057,433
2	Enter amount from Part I, line 27a	2,216,807
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4,1,274,240
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6,1,274,240

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securities			
b	Passthrough K1 Capital Gain			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 383,588		223,491	160,097
b			-805
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			160,097
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	159,292
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	161,465	1,280,859	0 12606
2012	123,254	1,197,789	0 102901
2011	66,374	1,219,621	0 054422
2010	146,916	987,741	0 148739
2009	79,331	551,985	0 143719

2	Total of line 1, column (d).	2	0 575841
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 115168
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,558,738
5	Multiply line 4 by line 3.	5	179,517
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,848
7	Add lines 5 and 6.	7	181,365
8	Enter qualifying distributions from Part XII, line 4.	8	249,542

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,848
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	1,848
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,848
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,700	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	2,088	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	3,788
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,940
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 1,900 Refunded		11	40

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) CT, DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Colleen Ritzau Leth	VP / Dir / Sec	350		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	10			
Robin Tauck	Pres / Dir / Sec*	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	10			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,523,567
b	Average of monthly cash balances.	1b	58,908
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,582,475
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,582,475
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	23,737
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,558,738
6	Minimum investment return. Enter 5% of line 5.	6	77,937

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	77,937
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,848
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,848
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	76,089
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	76,089
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	76,089

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	246,545
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	2,997
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	249,542
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,848
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	247,694

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1		Distributable amount for 2014 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2014			
a		Enter amount for 2013 only.			
b		Total for prior years 2012 , 2011 , 2010			
3		Excess distributions carryover, if any, to 2014			
a	From 2009.	54,356			
b	From 2010.	98,832			
c	From 2011.	8,448			
d	From 2012.	63,845			
e	From 2013.	98,380			
f Total of lines 3a through e.		323,861			76,089
4		Qualifying distributions for 2014 from Part XII, line 4 \$ 249,542			
a		Applied to 2013, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2014 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).			
8		Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a	Excess from 2010.	98,832			
b	Excess from 2011.	8,448			
c	Excess from 2012.	63,845			
d	Excess from 2013.	98,380			
e	Excess from 2014.	173,453			0

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

aList any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBIN TAUCK

bList any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

aThe name, address, and telephone number or email address of the person to whom applications should be addressed

bThe form in which applications should be submitted and information and materials they should include

cAny submission deadlines

dAny restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	113,649
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALS ANGELS INC 342 GREENS FARMS RD WESTPORT,CT 06880	N/A	PC	Cones for Kids Program	500
ALS ANGELS INC 342 GREENS FARMS RD WESTPORT,CT 06880	N/A	PC	Thanksgiving Bins Fund	750
AMERICAN FRIENDS OF THE LOUVRE INC 305 E 47TH ST FL 10 NEW YORK,NY 10017	N/A	PC	Young Patrons Circle Fund	500
AMERICANS FOR THE ARTS INC 1000 VERMONT AVE NW FL 6 WASHINGTON,DC 20005	N/A	PC	National Patrons Council	1,000
ARTISTS IN RESIDENCE IN EVERGLADESINC 5110 LAKEVIEW DR MIAMI BEACH,FL 33140	N/A	PC	Everglades National Park branding as a World Heritage Site	5,000
ASOCIACION CIVIL PATRONATO LIMA TOURS JR DE LA UNION 1040 Lima PE	N/A	Other	Expenditure Responsibility Grant	3,049
ASOCIACION CIVIL PATRONATO LIMA TOURS JR DE LA UNION 1040 LIMA PE	N/A	Other	Expenditure Responsibility Grant	8,000
AZTEC MUSEUM ASSOCIATION 125 N MAIN AVE AZTEC,NM 87410	N/A	PC	Chaco Culture World Heritage Site	4,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	N/A	PC	Department of Art History	500
CAPE COD MODERN HOUSE TRUST INC PO BOX 1191 S WELLFLEET,MA 02663	N/A	PC	General & Unrestricted	500
CENTRAL PARK CONSERVANCY INC 14 E 60TH ST NEW YORK,NY 10022	N/A	PC	General & Unrestricted	500
COUNCIL ON FOREIGN RELATIONS INC 58 E 68TH ST NEW YORK,NY 10065	N/A	PC	to support initiatives and programs related to the topics of society and culture	1,250
CREATIVE TIME INC 59 E 4TH ST STE 6E NEW YORK,NY 10003	N/A	PC	Ambassadors Program	2,500
CREATIVE TIME INC 59 E 4TH ST STE 6E NEW YORK,NY 10003	N/A	PC	2015 Central Park Art Project	7,000
EARTHPLACE THE NATURE DISCOVERY CENTER INC 10 WOODSIDE LN WESTPORT,CT 06880	N/A	PC	the Harbor Watch 2014 Program	1,000
Total ▶ 3a				113,649

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTHPLACE THE NATURE DISCOVERY CENTER INC 10 WOODSIDE LN WESTPORT,CT 06880	N/A	PC	Harbor Watch Norwalk Initiative	1,500
FOUNDATION FOR ART AND PRESERVATION IN EMBASSIES 1725 I ST NW STE 300 WASHINGTON,DC 20006	N/A	PC	General & Unrestricted	500
FRESHKILLSPARK ALLIANCE INC 51 CHAMBERS ST STE 100 NEWYORK,NY 10007	N/A	PC	Art Programs	750
FRIENDS OF FLORENCE 4545 W ST NW WASHINGTON,DC 20007	N/A	PC	General & Unrestricted	2,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY BLDG 201 FORT MASON SAN FRANCISCO,CA 94123	N/A	PC	Outreach to Diverse Communities for Bay Area Parks	2,500
HISPANIC SOCIETY OF AMERICA 613 W 155TH ST NEWYORK,NY 10032	N/A	PC	Collection & Exhibitions	500
INTERNATIONAL CENTER OF PHOTOGRAPHY 1114 AVE OF THE AMERICAS NEWYORK,NY 10036	N/A	PC	ICP Museum	500
NATIONAL PARK FOUNDATION 1201 EYE ST NW STE 550B WASHINGTON,DC 20005	N/A	PC	Tourism Cares Centennial Partnership Program	10,000
NEWYORK UNIVERSITY 7 E 12TH ST 7TH FL New York,NY 10003	N/A	PC	Institute of Fine Arts 1932 Fellowship Fund	1,000
OLD NORTH FOUNDATION OF BOSTON INC 193 SALEM ST BOSTON,MA 02113	N/A	PC	Two if by sea Program	12,500
POSITIVE DIRECTIONS-CTR FOR PREVENTION & RECOVERY 420 POST RD W WESTPORT,CT 06880	N/A	PC	General & Unrestricted	1,000
STUDIO MUSEUM IN HARLEM INC 144 W 125TH ST NEWYORK,NY 10027	N/A	PC	Education & Public Programs	800
SUSTAINABLE PRESERVATION INITIATIVE 40 W 22ND ST NEWYORK,NY 10010	N/A	PC	General & Unrestricted	2,000
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEWYORK,NY 10028	N/A	PC	Apollo Circle Fund	4,200
TIBET HOUSE INC 22 W 15TH ST NEWYORK,NY 10011	N/A	PC	General & Unrestricted	500
Total  3a				113,649

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TOURISM CARES INC 275 TPKE ST STE 307 CANTON,MA 02021	N/A	PC	General & Unrestricted	11,500
TOURISM CARES INC 275 TPKE ST STE 307 CANTON,MA 02021	N/A	PC	Global Portfolio Match Fund	4,000
TOWN OF WESTPORT 110 MYRTLE AVE RM 313 WESTPORT,CT 06880	N/A	PC	Wakeman Town Farm	2,500
TOWN OF WESTPORT 110 MYRTLE AVE RM 313 WESTPORT,CT 06880	N/A	PC	Wakeman Town Farm	1,000
UNITED STATES NATIONAL COMM FOR THE INTL COUNCIL 1307 NEW HAMPSHIRE AVE NW 3RD FL WASHINGTON,DC 20036	N/A	PC	2014 Benefit Program	3,000
VITAL VOICES GLOBAL PARTNERSHIP INC 1625 MASSACHUSETTS AVE NW STE 300 WASHINGTON,DC 20036	N/A	PC	General & Unrestricted	3,000
WESTPORT ARTS CENTER 51 RIVERSIDE AVE WESTPORT,CT 06880	N/A	PC	General & Unrestricted	5,000
WESTPORT HISTORICAL SOCIETY INC 25 AVERY PL WESTPORT,CT 06880	N/A	PC	General & Unrestricted	2,000
WESTPORT POLICE ATHLETIC LEAGUE 50 JESUP RD WESTPORT,CT 06880	N/A	PC	General & Unrestricted	350
WESTPORT WESTON YMCA 59 POST RD E WESTPORT,CT 06880	N/A	PC	2014 Strong Kids Program	2,500
WORLD MONUMENTS FUND INC 350 5TH AVE STE 2412 NEW YORK,NY 10118	N/A	PC	Palazzo Avaries on Rome's Palentine Hill Project	2,500
Total  3a				113,649

TY 2014 Compensation Explanation

Name: Tauck Ritzau Innovative Philanthropy Inc

EIN: 26-0849610

Person Name	Explanation
Robin Tauck	Removed in 2014

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: Tauck Ritzau Innovative Philanthropy Inc

EIN: 26-0849610

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER		2,997							

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: Tauck Ritzau Innovative Philanthropy Inc

EIN: 26-0849610

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
ASOCIACION CIVIL PATRONATO LIMA TOURS	JR DE LA UNION 1040 Lima PE	2013-08-09	19,400	TO HELP SUPPORT THE ECONOMIC DEVELOPMENT OF VILLAGES IN PERU	7,203	NO	6/30/14		None Necessary
ASOCIACION CIVIL PATRONATO LIMA TOURS	JR DE LA UNION 1040 Lima PE	2014-09-03	3,049	To help support the sustainable tourism activities of community based tourism co-op association		NO	Expected in 2015		None Necessary
ASOCIACION CIVIL PATRONATO LIMA TOURS	JR DE LA UNION 1040 Lima PE	2014-10-07	8,000	To help support the story book project from Nasca Lines		NO	Expected in 2015		None necessary

TY 2014 Investments Corporate
Stock Schedule

Name: Tauck Ritzau Innovative Philanthropy Inc
EIN: 26-0849610

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMGEN INC	25,371	31,858
APPLE INC.	23,454	54,086
ARTIO GLOBAL HIGH INCOME FUND	20,000	19,189
BRISTOL-MYERS SQUIBB CO	38,514	41,321
CATERPILLAR INC.	7,878	9,153
COLUMBIA CORPORATE INCOME FUND	49,999	51,110
COLUMBIA FDS SRS TR I INTERMED	20,000	20,242
COLUMBIA PACIFIC/ASIA FUND	24,300	25,645
COSTCO WHOLESALE CORPORATION	12,709	28,350
CVS CAREMARK CORP.	33,143	43,340
DANAHER CORP	15,647	25,713
DIRECTV GROUP	23,588	34,680
EATON VANCE BALANCED FUND CLAS	3,187	3,241
ECOLAB INC	10,139	20,904
EMC CORP-MASS	26,494	29,740
EMERSON ELECTRIC CO.	7,911	9,260
EXXON MOBIL CORP	12,349	18,490
FRANKLIN FLOATING RATE DAILY A	10,000	9,845
GOLDMAN SACHS GROUP	15,046	19,383
HOME DEPOT INC.	13,830	20,994
ISHARE DJ INTL SEL DIV INDEX	17,966	16,845
ISHARE SP SMALL CAP 600 INDEX	20,780	34,218
ISHARES CORE MSCI EAFE ETF	12,163	11,064
ISHARES DOW JONES US REAL ESTA	13,606	15,368
ISHARES IBOX \$ HIGH YIELD COR	27,375	26,880
ISHARES MSCI EMERGING MARKETS	9,165	7,858
ISHARES MSCI EMERGING MARKETS	31,625	28,315
ISHARES MSCI PACIFIC EX-JAPAN	5,916	26,370
ISHARES S&P GLOBAL TIMBER & FO	4,044	5,294
IVY ASSET STRATEGY FUND CLASS	49,999	42,874

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOHNSON & JOHNSON	21,740	36,600
KBW REGIONAL BANKING ETF	36,876	40,700
LOWES COMPANIES INC.	17,652	27,520
METROPOLITAN WEST RETURN BOND	25,000	25,732
NEXTERA ENERGY, INC	14,054	15,944
NOVARTIS AG ADR	11,127	18,532
PEPSICO INC	13,778	18,912
PIMCO ALL ASSET FUND INSTITUTI	35,000	32,026
PROCTER GAMBLE CO	7,342	9,109
QUALCOMM INC	13,199	14,866
QUESTAR CP	8,672	12,640
SCHLUMBERGER LTD	35,540	34,164
SPDR DJ WILSHIRE INT	22,189	20,785
SPDR S&P BANK ETF	30,744	33,550
UNION PACIFIC	16,840	41,696
VANGUARD FTSE DEVELOPED MARKET	27,784	30,304
VANGUARD FTSE EMERGING MARKETS	32,732	28,014
VANGUARD MID-CAP ETF	51,383	98,847
VANGUARD SF REIT ETF	71,250	81,000
VANGUARD SM-CAP ETF	44,061	81,661
WAL-MART STORES INC.	5,377	8,588
WALT DISNEY HOLDINGS CO.	36,527	42,386
WELLS FARGO & CO.	19,313	38,374
WISDOMTREE JAPAN HEDGED EQUITY	4,849	4,923

TY 2014 Investments - Other Schedule

Name: Tauck Ritzau Innovative Philanthropy Inc

EIN: 26-0849610

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US COMMODITY INDEX FUND		4,675	4,829

TY 2014 Land, Etc. Schedule

Name: Tauck Ritzau Innovative Philanthropy Inc

EIN: 26-0849610

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	2,997		2,997	

TY 2014 Other Expenses Schedule**Name:** Tauck Ritau Innovative Philanthropy Inc**EIN:** 26-0849610

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	13,268			13,268
Bank Charges	27	27		
Equipment/Furniture Purchase	2,696			2,696
Office Supplies	847			847
Payroll Processing Fees	2,056			2,056
State or Local Filing Fees	295			295
Website Hosting/Support	437			437

TY 2014 Other Income Schedule

Name: Tauck Ritzau Innovative Philanthropy Inc

EIN: 26-0849610

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss US COMMODITY INDEX FUND	-53	-53	

TY 2014 Other Professional Fees Schedule**Name:** Tauck Ritzau Innovative Philanthropy Inc**EIN:** 26-0849610

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	9,924	9,924		
Philanthropic Consulting Srvcs	23,850			23,850
CONSULTING SERVICES	42,202			42,202
Website Development	18,950			18,950

TY 2014 Taxes Schedule**Name:** Tauck Ritzau Innovative Philanthropy Inc**EIN:** 26-0849610

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	1,700			
990-PF Excise Tax for 2013	458			

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>Tauck Ritzau Innovative Philanthropy Inc</div>	<div>Employer identification number</div> <div>26-0849610</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div></div>
<div>Form 990-PF</div>	<div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number
26-0849610

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Tauck Robin 223 Hillspoint Road Westport, CT 06880	\$ 398,597	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Tauck Ritzau Innovative Philanthropy Inc	Employer identification number 26-0849610
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Part II	Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization Tauck Ritzau Innovative Philanthropy Inc	Employer identification number 26-0849610
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

Additional Data

Software ID:

Software Version:

EIN: 26-0849610

Name: Tauck Ritzau Innovative Philanthropy Inc

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	AMGEN INC AMGN, 230 sh	\$ <u>29,177</u>	<u>2014-03-19</u>
<u>1</u>	BRISTOL-MYERS SQUIBB CO BMY, 800 sh	\$ <u>44,016</u>	<u>2014-03-19</u>
<u>1</u>	BRISTOL-MYERS SQUIBB CO BMY, 1000 sh	\$ <u>55,020</u>	<u>2014-03-19</u>
<u>1</u>	CVS CAREMARK CORP CVS, 200 sh	\$ <u>14,730</u>	<u>2014-03-19</u>
<u>1</u>	CVS CAREMARK CORP CVS, 1000 sh	\$ <u>73,650</u>	<u>2014-03-19</u>
<u>1</u>	DANAHER CORP DHR, 200 sh	\$ <u>14,941</u>	<u>2014-03-19</u>
<u>1</u>	WALT DISNEY HOLDINGS CO DIS, 500 sh	\$ <u>40,585</u>	<u>2014-03-19</u>
<u>1</u>	DIRECTV GROUP DTV, 480 sh	\$ <u>36,343</u>	<u>2014-03-19</u>
<u>1</u>	LOWES COMPANIES INC LOW, 962 sh	\$ <u>47,888</u>	<u>2014-03-19</u>
<u>1</u>	NEXTERA ENERGY, INC NEE, 250 sh	\$ <u>23,424</u>	<u>2014-03-19</u>

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	UNION PACIFIC UNP, 100 sh	\$ <u>18,823</u>	<u>2014-03-19</u>