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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation PEOPLE'S UNITED COMMUNITY FOUNDATION OF EASTERN MASSACHUSETTS, INC.		A Employer identification number 26-0814452
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (800) 839-1754
FOUNDATION SOURCE 501 SILVERSIDE RD City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19809-1377		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☒ Name change		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,171,322.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	48.	48.		
	4 Dividends and interest from securities	608,195.	608,195.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	608,243.	608,243.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH. 1	2,290.			2,290.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [2]	12,000.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH. 3	29,226.			29,226.
	24 Total operating and administrative expenses. Add lines 13 through 23.	43,516.			31,516.
	25 Contributions, gifts, grants paid	685,520.			685,520.
26 Total expenses and disbursements. Add lines 24 and 25	729,036.	0	0	717,036.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-120,793.				
b Net investment income (if negative, enter -0-)		608,243.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	100,301.		
	2	Savings and temporary cash investments	150,314.	129,822.	129,822.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 4	5,695,816.	5,695,816.	14,041,500.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,946,431.	5,825,638.	14,171,322.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,946,431.	5,825,638.	
	30	Total net assets or fund balances (see instructions)	5,946,431.	5,825,638.	
	31	Total liabilities and net assets/fund balances (see instructions)	5,946,431.	5,825,638.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,946,431.
2	Enter amount from Part I, line 27a	2	-120,793.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,825,638.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,825,638.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	} If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	578,464.	12,973,847.	0.044587
2012	615,866.	11,302,525.	0.054489
2011	533,588.	12,016,009.	0.044406
2010	481,128.	8,989,919.	0.053519
2009	423,958.	8,518,863.	0.049767
2 Total of line 1, column (d)			2 0.246768
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.049354
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 13,595,005.
5 Multiply line 4 by line 3			5 670,968.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 6,082.
7 Add lines 5 and 6			7 677,050.
8 Enter qualifying distributions from Part XII, line 4			8 717,036.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	6,082.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	6,082.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,082.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	12,122.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	12,122.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,040.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 6,040. Refunded ☐ ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ FOUNDATION SOURCE Telephone no ☐ 800-839-1754			
Located at ☐ 501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 ☐ 19809-1377				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. ☐ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) if "Yes," enter the name of the foreign country ☐	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ☐		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	13,535,063.
b	Average of monthly cash balances	1b	266,973.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	13,802,036.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	13,802,036.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	207,031.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,595,005.
6	Minimum investment return. Enter 5% of line 5	6	679,750.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	679,750.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,082.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,082.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	673,668.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	673,668.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	673,668.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	717,036.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	717,036.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,082.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	710,954.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				673,668.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012 22,881.				
e From 2013				
f Total of lines 3a through e 22,881.	22,881.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>717,036.</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				673,668.
e Remaining amount distributed out of corpus 43,368.	43,368.			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a) .)				
6 Enter the net total of each column as indicated below:	66,249.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,249.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	66,249.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012 22,881.	22,881.			
d Excess from 2013				
e Excess from 2014 43,368.	43,368.			

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 6

b The form in which applications should be submitted and information and materials they should include

ATCH 7

c Any submission deadlines

SEE PART XV LINE 2B

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE PART XV LINE 2B

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 8				
Total			▶ 3a	685,520.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	48.	
4	Dividends and interest from securities			14	608,195.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				608,243.	
13	Total. Add line 12, columns (b), (d), and (e)					608,243.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

P01345770

Firm's name	► FOUNDATION SOURCE
-------------	---------------------

2013	2014	2015
Firm's EIN ▶ 510398347		

Firm's address ► ONE HOLLOW LN, STE 212
LAKE SUCCESS, NY

11042

Phone no 8008391754

Form **990-PF** (2014)

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX RETURN PREPARATION/REVIEW	2,290.			2,290.
TOTALS	<u>2,290.</u>			<u>2,290.</u>

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
990-PF ESTIMATED TAX FOR 2014	12,000.
TOTALS	<u>12,000.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
ADMINISTRATIVE FEES	27,000.
INDEMNIFICATION INSURANCE	1,976.
STATE OR LOCAL FILING FEES	250.
TOTALS	<u>29,226.</u>

CHARITTABLE PURPOSES	<u>27,000.</u>
	1,976.
	250.
	<u>29,226.</u>

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PEOPLE'S UNITED FINANCIAL, INC	5,695,816.	14,041,500.
TOTALS	<u>5,695,816.</u>	<u>14,041,500.</u>

Part VII-A, Line 3 (990-PF) - Changes Not Yet Reported

Examiner

Name
Approved

The Commonwealth of Massachusetts

William Francis Galvin

Secretary of the Commonwealth

One Ashburton Place, Room 1717, Boston, Massachusetts 02108-1512

ARTICLES OF AMENDMENT (General Laws, Chapter 180, Section 7)

We, Kevin Bottomley, *President / *Vice President,

and Thomas Ford, *Clerk / *Assistant Clerk,

of The Danversbank Charitable Foundation, Inc.,
(Exact name of corporation)

located at One Conant Street, Danvers, MA 01923,
(Address of corporation in Massachusetts)

do hereby certify that these Articles of Amendment affecting articles numbered,

Article 1
(Number those articles 1, 2, 3, and/or 4 being amended)

of the Articles of Organization were duly adopted at a meeting held on April 1, 20 15, by vote of:

one (1) members, directors, or shareholders**;

☒ Being at least two-thirds of its members legally qualified to vote in meetings of the corporation; OR

☐ Being at least two-thirds of its directors where there are no members pursuant to General Laws,
Chapter 180, Section 3. OR

☐ In the case of a corporation having capital stock, by the holders of at least two-thirds of the capital stock having
the right to vote therein.

Replace the entirety of Article 1 with "The exact name of the corporation is People's United Community
Foundation of Eastern Massachusetts, Inc."

C ☐
P ☐
M ☐
R.A. ☐

*Delete the inapplicable words

**Check only one box that applies.

Note: If the space provided under any article or item on this form is insufficient, additions shall be set forth on one side
only of separate 8 1/2 x 11 sheets of paper with a left margin of at least 1 inch. Additions to more than one article may be made on a single sheet so
long as each article requiring each addition is clearly indicated.

PC

The foregoing amendment(s) will become effective when these Articles of Amendment are filed in accordance with General Laws, Chapter 180, Section 7 unless these articles specify, in accordance with the vote adopting the amendment, a *later* effective date not more than *thirty* days after such filing, in which event the amendment will become effective on such later date

Later effective date _____

SIGNED UNDER THE PENALTIES OF PERJURY, this _____ day of April, 20 15

Kevin T. Bottomeley _____, *President / *Vice President.

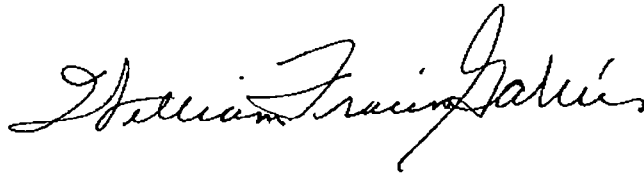
[Signature] _____, *Clerk / *Assistant Clerk.

*Delete the inapplicable words.

THE COMMONWEALTH OF MASSACHUSETTS

I hereby certify that, upon examination of this document, duly submitted to me, it appears that the provisions of the General Laws relative to corporations have been complied with, and I hereby approve said articles; and the filing fee having been paid, said articles are deemed to have been filed with me on:

April 13, 2015 12:18 PM

A handwritten signature in black ink, reading "William Francis Galvin". The signature is written in a cursive style with a large, prominent "G" at the end.

WILLIAM FRANCIS GALVIN

Secretary of the Commonwealth

PEOPLE'S UNITED COMMUNITY FOUNDATION OF

26-0814452

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

RALPH ARDIFF FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	DIR 1.00
KEVIN T BOTTOMLEY FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	PRES / CHAIRMAN / DIR 1.00
DIANE C BRINKLEY FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	DIR 1.00
TIMOTHY CRIMMINS* FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377 *REMOVED FROM FOUNDATION IN 2014	DIR 1.00
JOHN T DAWLEY FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	DIR 1.00

PEOPLE'S UNITED COMMUNITY FOUNDATION OF

26-0814452

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5 (CONT'D)

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

THOMAS FORD
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

CLERK / DIR / SEC
1.00

MATT HEGARTY
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

DIR
1.00

ELEANOR M HERSEY
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

DIR
1.00

RICHARD LARKIN
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

DIR
1.00

J MICHAEL O'BRIEN
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

DIR
1.00

PEOPLE'S UNITED COMMUNITY FOUNDATION OF

26-0814452

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5 (CONT'D)

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

JOHN M PEREIRA
FOUNDATION SOURCE 501 SILVERSIDE RD 1.00
123

WILMINGTON, DE 19809-1377

ANTHONY PETRAZZUOLI
FOUNDATION SOURCE 501 SILVERSIDE RD 1.00
123

WILMINGTON, DE 19809-1377

DIANE T STRINGER
FOUNDATION SOURCE 501 SILVERSIDE RD 1.00
123

WILMINGTON, DE 19809-1377

PATRICK SULLIVAN
FOUNDATION SOURCE 501 SILVERSIDE RD 1.00
123

WILMINGTON, DE 19809-1377

ATTACHMENT 6

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KEVIN NOYES
ONE CONANT STREET
DANVERS, MA 01923
978-739-0253

ATTACHMENT 7

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

Please refer to <https://www.peoples.com/peoples/Footer/About-People's-United/In-The-Community/Charitable-Giving/People's-United-Community-Foundation-of-Eastern-Massachusetts>

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACTION FOR BOSTON COMMUNITY DEVELOPMENT 178 TREMONT ST BOSTON, MA 02111	N/A PC	HOUSING COURT ADVOCACY PROGRAM	2,500
ADOPTION AND FOSTER CARE MENTORING INC 727 ATLANTIC AVE 3RD FL BOSTON, MA 02111	N/A PC	AFC MENTORS AND AFC LEADERS PROJECT	5,000
ANNA JAKUES COMMUNITY HEALTH FOUNDATION INC 25 HIGHLAND AVE NEWBURYPORT, MA 01950	N/A SO I	BIRTH CENTER PATIENT ROOM RENOVATION PROJECT	25,000.
ASIAN COMMUNITY DEVELOPMENT CORP 38 OAK ST BOSTON, MA 02111	N/A PC	COMPREHENSIVE HOUSING OPPORTUNITIES PROGRAM	2,500
BEVERLY BOOTSTRAPS COMMUNITY SERVICES INC 371 CABOT ST BEVERLY, MA 01915	N/A PC	THE BEVERLY BOOTSTRAPS - BUILDING COMMUNITY, TOGETHER PROJECT	25,000
BEVERLY CHILDRENS LEARNING CENTERS INC 600 CUMMINGS CTR STE 171X BEVERLY, MA 01915	N/A PC	BUILDING FOR THE FUTURE CAPITAL CAMPAIGN	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEVERLY HISTORICAL SOCIETY INC 117 CABOT ST BEVERLY, MA 01915	N/A PC	HALE FARM LANDSCAPE INTERPRETATION PROJECT	6,000
BEVERLY MAIN STREETS INC 248 CABOT ST BEVERLY, MA 01915	N/A PC	THE BEVERLY ARTS DISTRICT	2,500
BIG SISTER ASSOCIATION OF GREATER BOSTON INC 161 MASSACHUSETTS AVE BOSTON, MA 02115	N/A PC	GETTING GIRLS TO GREAT PROJECT	2,500
BIRTHDAY WISHES INC 11 HOMER ST NEWTON, MA 02459	N/A PC	DANVERS ECONO LODGE BIRTHDAY PARTY PROGRAM	11,500.
BOSTON MEDICAL CENTER CORPORATION 85 E CONCORD ST BOSTON, MA 02118	N/A PC	SPARK CENTER'S TICKET TO SUCCESS PROJECT	5,000
BOSTON TRINITY ACADEMY INC 17 HALE ST HYDE PARK, MA 02136	N/A PC	SCHOLARSHIP FUND	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOYS AND GIRLS CLUB OF GREATER SALEM INC GREATER SALEM 13 HAWTHORNE BOULEVAR SALEM, MA 01970	N/A PC		THE GANG PREVENTION THROUGH TARGETED OUTREACH INITIATIVE	5,000
BREAD OF LIFE 54 EASTERN AVE REAR MALDEN, MA 02148	N/A PC		CAPITAL CAMPAIGN	5,000
BRIDGE OVER TROUBLED WATERS INC 47 W ST BOSTON, MA 02111	N/A PC		EMERGENCY RESIDENCE PROJECT	5,000
CARE DIMENSIONS INC 75 SYLVAN ST B-102 DANVERS, MA 01923	N/A PC		KAPLAN FAMILY HOSPICE HOUSE CAMPAIGN	30,000
CHELSEA COLLABORATIVE INC 318 BROADWAY CHELSEA, MA 02150	N/A PC		SUMMER YOUTH EMPLOYMENT INITIATIVE	2,500
CHELSEA RESTORATION CORPORATION 154 PEARL ST CHELSEA, MA 02150	N/A PC		THE HOUSING COUNSELING OUTREACH PROJECT	2,500.

FORM 990E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDRENS FRIEND AND FAMILY SERVICES INC 110 BOSTON ST SALEM, MA 01970	N/A PC		THE YOUTH MENTORING PROGRAM, MATCH SUPPORT PROJECT	3,000
CITIZENS FOR ADEQUATE HOUSING INC 40 WASHINGTON ST PEABODY, MA 01960	N/A PC		WOMEN'S FUND	15,000
CITY MISSION SOCIETY OF BOSTON INC 14 BEACON ST, STE 203 BOSTON, MA 02108	N/A PC		A LIFT UP PROJECT	2,500
COMMUNITY GIVING TREE INC PO BOX 508 WEST BOXFORD, MA 01885	N/A PC		GROUNDING AND GROWING EXPANDING VOLUNTEER CAPACITY PROJECT	4,000
COMMUNITY SERVICE OF HAMILTON & WENHAM INC 284 BAY RD SOUTH HAMILTON, MA 01982	N/A PC		COMMUNITY THEATER AND CONCERT SERIES	2,500
COOPERATIVE ELDER SERVICES INC 9 MERIAM ST LEXINGTON, MA 02420	N/A PC		THERAPEUTIC NUTRITION PROGRAM	3,000

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CRISTO REY BOSTON HIGH SCHOOL INC 100 SAVIN HILL AVE DORCHESTER, MA 02125	N/A PC		STUDENT POSITION AT NONPROFIT ORGANIZATION	2,500
DANVERS PUBLIC SCHOOLS 60 CABOT RD DANVERS, MA 01923	N/A PC		DANVERS HIGH SCHOOL DIGITAL FABRICATION LAB PROJECT	15,000
DARE MASSACHUSETTS INC 214 COMMERCIAL ST STE 206 MALDEN, MA 02148	N/A PC		DANVERS POLICE D A.R.E PROGRAM	2,500
DRESS FOR SUCCESS BOSTON INC 989 COMMONWEALTH AVE BOSTON, MA 02215	N/A PC		SUITING PROGRAM	2,500
ESSEX COUNTY COMMUNITY FOUNDATION INCORPORATED 175 ANDOVER ST STE 101 DANVERS, MA 01923	N/A PC		YOUTH AT RISK PROGRAM	2,500
ESSEX COUNTY GREEN BELT ASSOCIATION INC 82 EASTERN AVE ESSEX, MA 01929	N/A PC		OSPREY PROGRAM	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAMILY PROMISE NORTH SHORE BOSTON INC PO BOX 191 BEVERLY, MA 01915	N/A PC	PROFESSIONAL SOCIAL WORKERS' SALARY FUND	2,500
FENWAY COMMUNITY DEVELOPMENT CORP 70 BURGANK ST BOSTON, MA 02115	N/A PC	THE COMMUNITY IMPACT PROJECT	15,000
FOOD PROJECT INC 10 LEWIS ST LINCOLN, MA 01773	N/A PC	LOCAL YOUTH PROGRAM	2,500
FOR KIDS ONLY AFTERSCHOOL INCORPORATED 194 ESSEX ST SALEM, MA 01970	N/A PC	THE CAPITAL IMPROVEMENT TO YOUTH IN MOTION INNOVATIVE AFTERSCHOOL PROGRAM	5,000
FRIENDS FOREVER 1 MORGAN WAY DURHAM, NH 03824	N/A PC	NORTH SHORE PEACE PROGRAMS	2,500
FRIENDS OF NORTSHORE EDUCATION CONSORTIUM INC 112 SOHIER RD BEVERLY, MA 01915	N/A SO I	PLAYSPACE CAMPAIGN	10,000

PEOPLE'S UNITED COMMUNITY FOUNDATION OF

26-0814452

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DANVERS PUBLIC SCHOOLS 60 CABOT RD DANVERS, MA 01923	N/A PC		DANVERSBANK CHARITABLE FOUNDATION AWARD PROGRAM	10,000.
GIRL SCOUTS OF EASTERN MASSACHUSETTS INC 95 BERKELEY ST BOSTON, MA 02116	N/A PC		CAMPERSHIPS FOR GIRLS	2,500
HABITAT FOR HUMANITY INTERNATIONAL 215 MAPLE ST LYNN, MA 01904	N/A PC		COOLIDGE AND CRITICAL REPAIR INITIATIVE	15,000
HARBORLIGHT COMMUNITY PARTNERS 283 ELLIOT ST 2ND FL BEVERLY, MA 01915	N/A PC		HCP ASSISTED LIVING PORTFOLIO - HEART HOME REHAB PROJECT	15,000
HEALING ABUSE WORKING FOR CHANGE INC 27 CONGRESS ST SALEM, MA 01970	N/A PC		DOMESTIC VIOLENCE SERVICES AND OUTREACH PROJECT	5,000
HORIZONS FOR HOMELESS CHILDREN INC 1705 COLUMBUS AVE ROXBURY, MA 02119	N/A PC		PROVIDING A FOUNDATION IN STEM PROJECT	5,000

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOUSING FAMILIES INC 354 CROSS ST MALDEN, MA 02148	N/A PC	GREAT YOUTH AND FAMILIES PROGRAM	2,500.
HUNTINGTON THEATRE COMPANY INC 264 HUNTINGTON AVE BOSTON, MA 02115	N/A PC	HUNTINGTON THEATRE/CODMAN ACADEMY CURRICULUM PARTNERSHIP PROJECT	7,500
JOURNEYS OF HOPE INC 30 FULLER AVE SWAMPSCOTT, MA 01907	N/A PC	DAY PROGRAM EXPANSION PROJECT	5,000
JUSTICE RESOURCE INSTITUTE INC 160 GOULD ST STE 300 NEEDHAM, MA 02494	N/A PC	YOUTH HARBORS - MALDEN HIGH SCHOOL PROJECT	10,000
LAZARUS HOUSE INCORPORATED 412 HAMPSHIRE ST LAWRENCE, MA 01841	N/A PC	OPENING DOORS OUT OF POVERTY THROUGH EDUCATION AND WORK PREPARATION PROJECT	7,500
MASSACHUSETTS COALITION FOR THE HOMELESS INC 15 BUBIER ST LYNN, MA 01901	N/A PC	TEEN CLOSET PROJECT	10,000.

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MASSACHUSETTS DOWNS SYNDROME CONGRESS INC P.O. BOX 866 MELROSE, MA 02176	N/A PC		ADVOCATES IN MOTION PROGRAM	2,500
MIDAS COLLABORATIVE INC 20 LINDEN ST STE 288 ALLSTON, MA 02134	N/A PC		MASSAVES FINANCIAL COACHING PROGRAM	3,500.
MISSION OF DEEDS INC 6 CHAPIN AVE READING, MA 01867	N/A PC		TO PURCHASE CRIBS & BEDS	7,500
MONTERRAT COLLEGE OF ART INC 23 ESSEX ST BEVERLY, MA 01915	N/A PC		ACADEMIC IT PACKAGE	15,000.
MORGAN MEMORIAL GOODWILL INDUSTRIES INC 1010 HARRISON AVE BOSTON, MA 02119	N/A PC		BUILDING GOODWILL - BY RAISING THE ROOF AND MORE CAMPAIGN	10,000
MUSIC AT EDENS EDGE INC PO BOX 5483 BEVERLY, MA 01915	N/A PC		THE MUSIC IN OUR COMMUNITY PROGRAM	1,000

PEOPLE'S UNITED COMMUNITY FOUNDATION OF

26-0814452

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MYSTIC VALLEY ELDER SERVICES INC 300 COMMERCIAL ST MALDEN, MA 02148	N/A PC	THE MONEY MANAGEMENT PROGRAM	5,000
NATIONAL BRAILLE PRESS INC 88 SAINT STEPHEN ST BOSTON, MA 02115	N/A PC	GREAT EXPECTATIONS PROJECT	2,500
NORTH SHORE COMMUNITY COLLEGE FOUNDATION INC 1 FERNCROFT RD DANVERS, MA 01923	N/A PC	WELCOMING CENTER	20,000
NORTH SHORE UNITED WAY INC 248 CABOT ST BEVERLY, MA 01915	N/A PC	YOUTH & CHILD DEVELOPMENT PROGRAM AND SUPPORT & VOLUNTEER HUB CHALLENGE	7,500
NORTHEAST ARC INC 64 HOLTEN ST DANVERS, MA 01923	N/A PC	DOCUMENT DESTRUCTION BUSINESS PROGRAM	10,000
NORTHEAST BEHAVIORAL HEALTH CORPORATION 199 ROSEWOOD DR STE 250 DANVERS, MA 01923	N/A PC	THERAPEUTIC YOUTH SERVICES	5,000

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
NORTHEAST HOSPITAL CORPORATION 85 HERRICK ST BEVERLY, MA 01915	N/A PC		CONNECTING YOUNG MOMS PROJECT	10,000
NORTHEAST HOSPITAL CORPORATION 85 HERRICK ST BEVERLY, MA 01915	N/A PC		OPERATING ROOM EXPANSION CAMPAIGN	20,000
PARTNERS HEALTHCARE SYSTEM - NORTH SHORE MEDICAL 81 HIGHLAND AVE SALEM, MA 01970	N/A PC		CREATION OF THE NEW ONCOLOGY UNIT	25,000
PEABODY INSTITUTE LIBRARY FOUNDATION INC 82 MAIN ST PEABODY, MA 01960	N/A PC		EXPLORE/MAKE/CREATE AFTER SCHOOL PROJECT	2,500
PEER HEALTH EXCHANGE INC 70 GOLD ST SAN FRANCISCO, CA 94133	N/A PC		GREATER BOSTON PROJECT	5,000
PINGREE SCHOOL INC 537 HIGHLAND ST S HAMILTON, MA 01982	N/A PC		PREP@PINGREE PROGRAM	5,000

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLUMMER HOME FOR BOYS 37 WINTER ISLAND RD SALEM, MA 01970	N/A PC		ON POINT PROGRAM SUPPORT	5,000
SALEM PARTNERSHIP INC 8 CENTRAL ST SALEM, MA 01970	N/A PC		COMMUNITY READ PROJECT	1,000
SALEM STATE UNIVERSITY FOUNDATION INC 352 LAFAYETTE ST SALEM, MA 01970	N/A PC		10,000 REASONS CAMPAIGN	5,000
SCIENCE FROM SCIENTISTS INC 515 BEACON ST BOSTON, MA 02215	N/A PC		IN-SCHOOL MODULE-BASED SCIENCE, TECHNOLOGY, ENGINEERING & MATH ENRICHMENT PROGRAM	3,000
SENIORCARE INC 49 BLACKBURN CENTER GLOUCESTER, MA 01930	N/A PC		THE DINING & DIABETES PROGRAM	5,000
ST. JOHN'S PREPARATORY SCHOOL 72 SPRING ST DANVERS, MA 01923	N/A PC		SCHOLARSHIP FUND	20,000

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SUMMER SEARCH BOSTON 3840 WASHINGTON ST, STE 2 JAMAICA PLAIN, MA 02130	N/A PC	SUPPORT FOR CHELSEA AND MALDEN STUDENTS	5,000
SUPPORTIVE LIVING INC 400 W CUMMINGS PARK, STE 6100 WOBURN, MA 01801	N/A PC	OLD FARM ROCKPORT PROGRAM	5,000
TAILORED FOR SUCCESS PO BOX 527 MALDEN, MA 02148	N/A PC	CLIENT SERVICES PROGRAM (WOMEN/MEN)	5,000
THE BEVERLY EDUCATION FOUNDATION INC PO BOX 407 BEVERLY, MA 01915	N/A PC	THE 21ST CENTURY SKILLS FOR ALL PROJECT	12,500
THE LEARNING CENTER FOR THE DEAF INC 848 CENTRAL ST FRAMINGHAM, MA 01701	N/A PC	SIGNING FOR SUCCESS PROGRAM	10,000
THE NEIGHBORHOOD DEVELOPERS INC 4 GERRISH AVE CHELSEA, MA 02150	N/A PC	FINANCIAL EDUCATION & CAPABILITIES PROGRAMMING AT CONNECT	5,000

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
THE OPEN DOOR CAPE ANN FOOD PANTRY INC 28 EMERSON AVE GLOUCESTER, MA 01930	N/A PC		THE EXPANSION OF IPSWICH MOBILE MARKET	4,000
THEATER OFFENSIVE INC 565 BOYLSTON ST BOSTON, MA 02116	N/A PC		THE TRUE COLORS: OUT YOUTH THEATER PROGRAM	2,500
TRI-TOWN COUNCIL ON YOUTH AND FAMILY SERVICES INC 49 MAIN ST TOPSFIELD, MA 01983	N/A PC		YOUTH (TEEN) PROGRAMMING PROJECT	9,520
TRIANGLE INC 420 PEARL ST MALDEN, MA 02148	N/A PC		EPIC SERVICE WARRIORS PROGRAM	10,000
TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY, MA 01915	N/A PC		OLD HOUSE AT APPLETON FARMS PROJECT	5,000
VIETNAM VETERANS WORKSHOP INC 17 COURT ST BOSTON, MA 02108	N/A PC		VETERANS TRAINING SCHOOL PROJECT	2,500

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FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
WELLSPRING HOUSE INC 302 ESSEX AVE GLOUCESTER, MA 01930	N/A PC		MEDICLERK JOB TRAINING & PLACEMENT PROGRAM	2,500.
WOMEN OF MEANS INC 148 LINDEN ST STE 208 WELLESLEY, MA 02482	N/A PC		THE COMPASSIONATE HEALTH CARE FOR HOMELESS WOMEN PROJECT	2,500
WOMENS LUNCH PLACE INC 67 NEWBURY ST BOSTON, MA 02116	N/A PC		THE HEALTHY MEALS FOR HOMELESS AND LOW-INCOME WOMEN PROGRAM	2,500
YMCA OF THE NORTH SHORE INC 245 CABOT ST BEVERLY, MA 01915	N/A PC		SALEM YMCA'S CREATIVE ARTS CENTER	10,000
YMCA OF THE NORTH SHORE INC 245 CABOT ST BEVERLY, MA 01915	N/A PC		FINANCIAL ASSISTANCE/YOUTH DEVELOPMENT INITIATIVES	30,000
YOUNG MENS CHRISTIAN ASSOCIATION GREATER BOSTON 316 HUNTINGTON AVE BOSTON, MA 02115	N/A PC		GENERAL & UNRESTRICTED	5,000

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT AND	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUNG MENS CHRISTIAN ASSOCIATION OF METRO NORTH 2 CENTENNIAL DR STE 4A PEABODY, MA 01960	N/A PC	TORIGIAN FAMILY YMCA EXPANSION CAMPAIGN	15,000
YOUNG WOMENS CHRISTIAN ASSOCIATION OF MALDEN 54 WASHINGTON ST MALDEN, MA 02148	N/A PC	TEEN PROGRAM COLLEGE AND CAREER READINESS SMART PROJECT	5,000
TOTAL CONTRIBUTIONS PAID			685,520