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## Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. OMB No 1545-0052

Fo	r cale	endar year 2014 or tax year beginning		, and ending		
N	ame	of foundation			A Employer identificatio	n number
_ '	TOI	4 & PATTY DOAR FOUNDATIO	ON INC		26-0320343	3
N	umber	and street (or P O box number if mail is not delivered to stree	B Telephone number			
	PO	BOX 388			(715) 246-	-2211
C	ity or	town, state or province, country, and ZIP or foreign j			C If exemption application is	pending, check here
_1	<u>VEV</u>	<u> N RICHMOND, WI 54017-03</u>	388			
G	Chec	k all that apply: Initial return	Initial return of a f	ormer public charity	D 1. Foreign organization	s, check here
		Final return	Amended return		2 Eastern assessinations -	anting the DERY took
_		Address change	Name change	<u> </u>	Foreign organizations m check here and attach c	omputation
H_		k type of organization: X Section 501(c)(3) e	xempt private foundation		E If private foundation sta	atus was terminated
L			Other taxable private found	<del></del>	under section 507(b)(1	)(A), check here $ ightharpoonup$
		·   <del> </del>	ing method: X Cash	Accrual	F If the foundation is in a	60-month termination
		Part II, col. (c), line 16) 0	ther (specify)	t	under section 507(b)(1	)(B), check here
	<u>&gt;\$</u>	903,896. (Part I, colu	imn (d) must be on cash			(4)-
5 5 5	<u>art</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
₩.	1	Contributions, gifts, grants, etc., received		45	N/A	The grant of the state of the s
==	2	Check 📂 🗓 If the foundation is not required to attach Sch. B				4
<u>_</u>	3	Interest on savings and temporary cash investments				E The stable of the
MAY	4	Dividends and interest from securities	13,403.	13,403.		STATEMENT' 1'
	58	a Gross rents				
ii i	t	Net rental income or (loss)		<u> </u>	***	THE CONTRACTOR
	6	Net gain or (loss) from sale of assets not on line 10	29,634.			
Ī	t	Gross sales price for all assets on line 6a 124,680.	<u> </u>	00 604		1 80 mm 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
SCANATO Revenue	7	Capital gain net income (from Part IV, line 2)		29,634.	0	
(J) <u>—</u>	1 .	Net short-term capital gain		· · · · · · · · · · · · · · · · · · ·	S MAY 2	73.5
	9	Income modifications Gross sales less returns	1 2 1 1		191741 2	ちをを 神田 できょう
	10a			7 2 142 - 15:11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	COM	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		Less Cost of goods sold	4 2. 1285 1. 25 1 12.2		Garage Control	NATIONAL PROPERTY OF THE ACTION OF THE ACTIO
	11	Other income		, , ,		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	12	Total. Add lines 1 through 11	43,037.	43,037.		
	13	Compensation of officers, directors, trustees, etc	0.	0.	<del></del>	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
ses	16a	Legal fees				
ë	b	Accounting fees STMT 2	1,400.	0.		0.
Operating and Administrative Expens	c	Other professional fees STMT 3	1,200.	0.		1,200.
ĕ.	17	Interest				
trat	18	Taxes STMT 4	200.	0.		0.
nis	19	Depreciation and depletion				<u> </u>
를	20	Occupancy				<del></del>
٩	21	Travel, conferences, and meetings				
ä	22	Printing and publications			<del></del>	<del></del>
ing	23	Other expenses				
erat	24	Total operating and administrative	2 000	0.		1 200
ŏ	25	expenses. Add lines 13 through 23	2,800. 44,000.	<u>U•</u>		1,200. 44,000.
		Contributions, gifts, grants paid  Total expenses and disbursements.	44,000.		<u>-</u>	44,000.
	26	Add lines 24 and 25	46,800.	0.		45,200.
	27	Subtract line 26 from line 12;	±0,000.		<del></del>	
	ı	Excess of revenue over expenses and disbursements	<3,763.	>		
		Net investment income (if negative, enter -0-)		43,037.		
		Adjusted net income (if negative, enter -0-)			N/A	
4235 11-24	21	LHA For Paperwork Reduction Act Notice, see i	nstructions.	<del></del>		Form <b>990-PF</b> (2014)

Par	t II' Balance Sheets Affached schedules and amounts in the description column should be for end-of-year amounts only	beginning of year	End	or year
	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
'	1 Cash - non-interest-bearing			
2	2 Savings and temporary cash investments	99.	36,018	36,018.
3	Accounts receivable ►	1		
	Less: allowance for doubtful accounts			<u> </u>
4	Pledges receivable	j ,		THE
	Less: allowance for doubtful accounts ▶			
	Grants receivable			
∫ €	Receivables due from officers, directors, trustees, and other			
Ì	disqualified persons			
7	Other notes and loans receivable		- · · · · · · · · · · · · · · · · · · ·	7 (45 t)
	Less: allowance for doubtful accounts ▶			,
g 8	Inventories for sale or use			
Assets				
₹   10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock		<del></del>	
4	c Investments - corporate bonds			
11	_			There is a sure of the contract of the contrac
''				
140	Less accumulated depreciation  Investments - mortgage loans	<del></del>	<del>-</del>	<del> </del> -
	5.0.	862,889.	823,207.	067 070
13		004,009.	043,407.	867,878.
14		·	,	[10 \$ 4.00] (2.7) (4.16.4)
	Less accumulated depreciation			<del> </del>
15				
16	Total assets (to be completed by all filers - see the	0.50 0.00	252 225	000 006
	instructions. Also, see page 1, item ()	862,988.	<u>859,225.</u>	903,896.
17				
18	Grants payable .		···	<b>国际企业的企业</b>
ຜູ   19	Deferred revenue .			10年12日本語學家發
Liabilities 02 21 22	Loans from officers, directors, trustees, and other disqualified persons			
음 21	Mortgages and other notes payable			The same of the state of
<b>ا</b> ا	Other liabilities (describe >)			
				المناف
23	Total liabilities (add lines 17 through 22)	0.	0.	· · · · · · · · · · · · · · · · · · ·
	Foundations that follow SFAS 117, check here			The state of the s
	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted			四世五年[4] [1][1][1]
<u>E</u> 25	Temporarily restricted			
E 26	Permanently restricted			
덜	Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Balances	and complete lines 27 through 31.			
ල් <sub>27</sub>	Capital stock, trust principal, or current funds	862,988.	859,225.	
SE 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	رائي سائي عاديار هي ادي د
SS 29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
t 20	Total net assets or fund balances	862,988.	859,225.	
≥  30	Total het assets of fund parances	002,500.	000,2200	الم المناه ا
24	Total linkilishing and not access than discussed	862,988.	859,225.	
31	Total liabilities and net assets/fund balances		039,445.	
Part	Analysis of Changes in Net Assets or Fund Ba	alances		
1 Tota	I not accosts or fund halaness at heginains of year. Bort It column (a) line	20	<del></del>	
	I net assets or fund balances at beginning of year - Part II, column (a), line 3	)U		062 000
	st agree with end-of-year figure reported on prior year's return)		1	862,988.
	r amount from Part I, line 27a		2	<u>&lt;3,763.</u> :
	r increases not included in line 2 (itemize)			0.
	lines 1, 2, and 3		4	859,225.
	eases not included in line 2 (itemize)			0.
5 Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	_   6	859,225.
				Form <b>990-PF</b> (2014)

TOM & PATTY DOAR FOUNDATION INC

26-0320343

Page 2

2-story brick wa	rehouse; or common st	erty sold (e.g., real estate, ock, 200 shs. MLC Co.)		P - Pi	acquired irchase onation		acquired day, yr.)	' (d) Date sold (mo., day, yr.)	
1a PUBLICLY TRADE		ES							
b CAPITAL GAINS	DIVIDENDS	<del></del>						 	
_ <del>C</del>		<del> </del>							
_d						-			
<u>e</u>	(f) Depression of	lawed (a) Ca	at as other basis			(5) (	``		
(e) Gross sales price	(f) Depreciation al (or allowable		expense of sale				Sain or (loss) s (f) minus (	g)	
<u>a</u> 96,307.			95,04	6.				1,261	
<u>b</u> 28,373.						<del></del>		28,373	
_ <del>c</del>									
<u>d</u>							<del></del>		
_e									
Complete only for assets showing	g gain in column (h) and	d owned by the foundatio	n on 12/31/69	_			Col. (h) gain		
(i) F.M.V. as of 12/31/69	(j) Adjusted bas	sis (k) E	xcess of col. (I)		CC		not less than (from col. (f	n -0-) <b>or</b> h\\	
(1)1.37.0.00	as of 12/31/69	9 ove	r col. (j), if any					···	
<u>a</u>								1,261.	
b								28,373.	
_c									
_d									
e									
	∫ If gair	n, also enter in Part I, line	7	1					
2 Capital gain net income or (net cal		s), enter -0- in Part I, line		} 2				29,634.	
Net short-term capital gain or (los	•				1				
If gain, also enter in Part I, line 8,		1222(0) 4.10 (0).							
If (loss), enter -0- in Part I, line 8				rı a	[		/-		
II (1033), Giller "0" III r ait i, iiile 0				7.1.3			N/A		
Part Qualification U	nder Section 494	10(e) for Reduced	Tax on Net	Invest	ment In	come	N/A		
Part V Qualification U	<del></del>				ment In	come	N/A		
Part V Qualification U	foundations subject to t				ment In	come	N/A		
Part V Qualification U	foundations subject to t				ment Ind	come	N/A		
Part V Qualification U	foundations subject to t is part blank.	he section 4940(a) tax or	n net investment ind	ome.)	ment in	come	N/A	Yes X No	
Part V Qualification Up For optional use by domestic private f section 4940(d)(2) applies, leave the Was the foundation liable for the section f "Yes," the foundation does not quality	foundations subject to t is part blank. on 4942 tax on the distr fy under section 4940(e	he section 4940(a) tax or ibutable amount of any y b. Do not complete this parts.	n net investment inc ear in the base perio art.	ome.)	ment In	come	N/A	Yes X No	
For optional use by domestic private f section 4940(d)(2) applies, leave the was the foundation liable for the section.	foundations subject to t is part blank. on 4942 tax on the distr fy under section 4940(e	he section 4940(a) tax or ibutable amount of any y b. Do not complete this parts.	n net investment inc ear in the base perio art.	ome.)	ment In	come			
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Part V- Qualification Unifer or optional use by domestic private of section 4940(d)(2) applies, leave the fection first the section first the fection first the fection first the appropriate amount in each of the appropriate amount i	foundations subject to the foundations subject to the part blank.  on 4942 tax on the distriction 4940(e) ach column for each year ach column for each year base period - dividice if less than 5 years assets for 2014 from	the section 4940(a) tax or subutable amount of any y by the section of any y b	ear in the base period art. fore making any en Net value of non	tries. (c) charitable 8 8 9 8	e-use assets 81,945 38,268 47,968 93,672	2 3	Distrib	(d) ition ratio ded by col. (c))  . 047437 . 054703 . 039154 . 055255 . 046528 . 243077 . 048615 918,396. 44,648.	
Part*V* Qualification Unifor optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(applies)(	foundations subject to the foundations subject to the part blank.  on 4942 tax on the distriction 4940(e) ach column for each year ach column for each year base period - dividice if less than 5 years assets for 2014 from	the section 4940(a) tax or subutable amount of any y by the section of any y b	ear in the base period art. fore making any en Net value of non	tries. (c) charitable 8 8 9 8	e-use assets 81,945 38,268 47,968 93,672	2 3 4 5 6	Distrib	(d) (ition ratio (dd) (dd) (dd) (dd) (dd) (dd) (dd) (dd	
Part V- Qualification Unifor optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the value of nondation liable for the section of	foundations subject to the foundations subject to the part blank.  on 4942 tax on the distriction 4940(e) ach column for each year ach column for each year base period - dividice if less than 5 years assets for 2014 from	the section 4940(a) tax or subutable amount of any y by the section of any y b	ear in the base period art. fore making any en Net value of non	tries. (c) charitable 8 8 9 8	e-use assets 81,945 38,268 47,968 93,672	2 3 4	Distrib	(d) lition ratio ded by col. (c)) . 047437 . 054703 . 039154	
Partay- Qualification Unifer or optional use by domestic private of section 4940(d)(2) applies, leave the fection for the section for the section for the appropriate amount in experience and the fection for the appropriate amount in experience and the fection for the section for the section for the section for the fection for the fection for the fection for the fection for the section for the fection for the section for the fection for the	foundations subject to the foundations subject to the part blank.  on 4942 tax on the distriction 4940(e) and column for each year and foundated question and foundated for the foundation of th	the section 4940(a) tax or subutable amount of any y by the section of any y b	ear in the base period art. fore making any en Net value of non	tries. (c) charitable 8 8 9 8	e-use assets 81,945 38,268 47,968 93,672	2 3 4 5 6	Distrib	(d) ition ratio ded by col. (c))  . 047437 . 054703 . 039154 . 055255 . 046528 . 243077 . 048615 918,396. 44,648. 430. 45,078.	
Part V- Qualification Unifer or optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the value of or the section of the sec	foundations subject to the foundations subject to the part blank.  on 4942 tax on the distriction 4940(e) and column for each year and foundated question and foundated for the foundation of th	the section 4940(a) tax or subutable amount of any y by the section of any y b	ear in the base period art. fore making any en Net value of non	tries. (c) charitable 8 8 9 8	e-use assets 81,945 38,268 47,968 93,672	2 3 4 5 6	Distrib	(d) (ition ratio ded by col. (c))  . 047437 . 054703 . 039154 . 055255 . 046528 . 243077 . 048615 918,396. 44,648. 430.	

orm 990 Part \	PF (2014) TOM & PATTY DOAR FOUNDATION I	NC 40(a) 4940(b) 4940(e) or	26-0	0320343	3 Tuctio	Page 4
	npt operating foundations described in section 4940(d)(2), check here	<del></del>	1340	300 11130	4000	113/
	of ruling or determination letter: (attach copy of letter if ne		1			
	nestic foundations that meet the section 4940(e) requirements in Part V, check here		1.1		Δ	130.
	art I, line 27b	and enter 170	<del> -'-</del>			50.
	ther domestic foundations enter 2% of line 27b. Exempt foreign organizations enter $4^{ m c}$	% of Part I line 12 col (h)			-	٠,٠
	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. (		2		٠.	0.
	lines 1 and 2	others enter -o-)	3	<del></del>		130.
-	itle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.	Others enter -0-)	4			0.
	based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	others enter -0-)	5		<del></del> 7	30.
	uts/Payments:		-			:30 •
	•	62 237.			7.	
	l estimated tax payments and 2013 overpayment credited to 2014		1 1	• •		. '
	npt foreign organizations - tax withheld at source	6b	1 1			71
	paid with application for extension of time to file (Form 8868)	6c	1 ]		, , , ,	
	up withholding erroneously withheld	6d [	┨ _ ┃		` ^	27
	credits and payments. Add lines 6a through 6d		7			37.
	rany penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached	8			<del></del>
	due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>P</b>	9			93.
	payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	10			
	the amount of line 10 to be: Credited to 2015 estimated tax	Refunded	11			
	II-A Statements Regarding Activities	<del></del>		, .je.,	TV	I Nia
	ng the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it participate or intervene	ın	75 62	Yes	<del></del>
	olitical campaign?			1 <u>a</u>	┼	X
	spend more than \$100 during the year (either directly or indirectly) for political purpo			1b	<del> </del>	X
	answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	nd copies of any materials published	ed or	( ba	والمتأور الم	, 3. · ·
	buted by the foundation in connection with the activities.			١.,	-	-
	ne foundation file Form 1120-POL for this year?			1c		X
	the amount (if any) of tax on political expenditures (section 4955) imposed during the			: 'تٍ:. <sub>:</sub>		Thr.
	On the foundation. > \$ 0 . (2) On foundation managers			, , , , , , , , , , , , , , , , , , ,	ا نو کال	-
	the reimbursement (if any) paid by the foundation during the year for political expend	iture tax imposed on foundation				3.5
	gers. ► \$ 0 .			14, 77-l	* ****	P77.*
2 Has t	he foundation engaged in any activities that have not previously been reported to the l	RS?		. 2	<del>   </del>	X
	es," attach a detailed description of the activities.			11) 4 (		T
	he foundation made any changes, not previously reported to the IRS, in its governing		r	374.00	(\$15) L	العوابعاء إ
-	is, or other similar instruments? If "Yes," attach a conformed copy of the change			3	<del>                                     </del>	X
	ne foundation have unrelated business gross income of \$1,000 or more during the year	ir?		,_ <u>4a</u>	$\longmapsto$	<u>X</u>
	s," has it filed a tax return on Form 990-T for this year?	_	N/		$\longmapsto$	
	there a liquidation, termination, dissolution, or substantial contraction during the year?	<b>?</b>		5	17,545	X
	es," attach the statement required by General Instruction T.			15. 75	34.5	
	ne requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither:				
-	language in the governing instrument, or			127		77 ii
<ul> <li>By</li> </ul>	state legislation that effectively amends the governing instrument so that no mandator	y directions that conflict with the state	law	1 76	8	3 - 4 -
	n in the governing instrument?			6_	X	
7 Did ti	ie foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	nplete Part II, col (c), and Part XV		7	X	<del></del> -
				;		_
8a Enter	the states to which the foundation reports or with which it is registered (see instructio	ons) ▶			压頭	
WI				,		
<b>b</b> If the	answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney General (or designate)			[. ]	
	h state as required by General Instruction G? If "No," attach explanation			8b	X	
9 Is the	foundation claiming status as a private operating foundation within the meaning of se	ction 4942(j)(3) or 4942(j)(5) for cale	ndar	-		•
year :	2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," $c$	omplete Part XIV		9	$\sqcup$	<u>X</u>
• Dida	over a compensation of the same and the same			1 10	1 1	Y

	1 990-PF (2014) TOM & PATTY DOAR FOUNDATION INC 26-032	<u>U343</u>		Page 5
P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11_		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 :		ł
	If "Yes," attach statement (see instructions)	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of $\blacktriangleright$ W.T. DOAR, JR. Telephone no. $\blacktriangleright$ (715)	246	-22	11
	Located at ▶PO BOX 388, NEW RICHMOND, WI ZIP+4 ▶5	4017	-03	88
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the		. ;	`` .
	foreign country			\$ 4. \$
Pá	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	~	1 3 3	4.4
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1 1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	] ]	ļ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	- '	4.17.3	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1 .1	, <del>,</del> ,	i i
	for the benefit or use of a disqualified person)?		-:=	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		:::::i	· ·
	if the foundation agreed to make a grant to or to employ the official for a period after	1, 2,		ر الرائية الم
	termination of government service, if terminating within 90 days.)	1.33		Eggy,
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	-74	- 100	, (12) , (1)
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			7 July 1
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	19.50	231,537 ( 23,538 <u>—</u>	
	before the first day of the tax year beginning in 2014?	10		<u>X</u> _
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		1	
	defined in section 4942(j)(3) or 4942(j)(5)):	1.2.3.4		- 1/2 - 1/2
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	上級却		6.75
	before 2014?			
	If "Yes," list the years >		7.2	ر بافري
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		": <u>.</u>	
	statement - see instructions.)  N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	.	1.	7, 1
	<b>&gt;</b>	-:-	's, 'd	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		4.1.	``. <del>-</del>
	during the year?			, <del>-</del>
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after	'	: - ].	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			•
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	•	.	
	Form 4720, to determine if the foundation had excess business holdings in 2014)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	T	$\cdot$	_
	had not been removed from jeonardy before the first day of the tay year beginning in 20142	l ab l		Y

Form 990-PF (2014) TOM & PATTY DOAR FOUND			<u> 26-0320.</u>	343 Page (
Part VII-B Statements Regarding Activities for Which	ch Form 4720 May Be	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:				.
(1) Carry on propaganda, or otherwise attempt to influence legislation (se	ection 4945(e))?	Y	es X No	[ ]
(2) Influence the outcome of any specific public election (see section 495			-  -   -	
any voter registration drive?		Y	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpo	oses?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	zation described in section			
4945(d)(4)(A)? (see instructions)		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, liter	rary, or educational purposes, or	for		21
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described	in Regulations	1.	
section 53.4945 or in a current notice regarding disaster assistance (see in	•	·	N/A	5b
Organizations relying on a current notice regarding disaster assistance che			<b>▶</b> [ [	3 1 25 7 7.
c If the answer is "Yes" to question 5a(4), does the foundation claim exempti		ained		
expenditure responsibility for the grant?			es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4		.,,		· · · · · · · · · · · · · · · · · · ·
6a Did the foundation, during the year, receive any funds, directly or indirectly			]	
a personal benefit contract?	, 10 pay promonio on	□ v	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, or	n a nersonal henefit contract?			6b X
If "Yes" to 6b, file Form 8870.	a personal benefit contract		<del> </del>	चित्र शतकारहरू
7a At any time during the tax year, was the foundation a party to a prohibited t	tay chalter transaction?		es X No	ACE COLD THE
b If "Yes," did the foundation receive any proceeds or have any net income at		۱۰ لـــــا	N/A	7b
Part VIII Information About Officers, Directors, Tru		anagers Highly		<del>'''</del>
Paid Employees, and Contractors	23tcc3, r candation in	anagers, mgm	,	
1 List all officers, directors, trustees, foundation managers and th	eir compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deterred compensation	account, other allowances
W.T. DOAR JR.	PRESIDENT	0.1.01 0 /	001119977322011	
PO BOX 388				
NEW RICHMOND, WI 54017	1.00	0.	0.	0.
KATHLEEN DOAR	SECRETARY	<u>-</u> -		1
102 CLUB HOUSE DRIVE, #277				
NAPLES, FL 34105	1.00	0.	0.	0.
THOMAS DOAR III	DIRECTOR			1
73 INDIAN HILL ROAD				,
WINNETKA, IL 60093	1.00	0.	0.	0.
PATRICK DOAR	DIRECTOR			· · ·
PO BOX 69	DIRECTOR			
NEW RICHMOND, WI 54017	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those				<del></del>
	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE		<del></del>		
	_			
<del></del>				
<del></del>		]		
		<del> </del>		
	$\dashv$			
		<del>                                     </del>		<del> </del>
	-			
	<del>- </del>	<del> </del>	<del></del>	<del> </del>
Total number of other ampleyees paid over CEO 000		<u> </u>		0
Total number of other employees paid over \$50,000		<del></del>		

Form 990-PF (2014) TOM & PATTY DOAR FOUNDATION INC	<u> 26-03:</u>	20343 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundatio Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produced	nformation such as the I, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		

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Total. Add lines 1 through 3

Part X, Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 930,860. a Average monthly fair market value of securities 1a b Average of monthly cash balances 1b 1,522. c Fair market value of all other assets 1c 932,382. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 3 932,382. Subtract line 2 from line 1d 3 13,986. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 918,396. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 45,920. Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 45,920. Minimum investment return from Part X, line 6 430 Tax on investment income for 2014 from Part VI, line 5 2b Income tax for 2014. (This does not include the tax from Part VI.) 430 2c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 490. 5 Add lines 3 and 4 0. 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 490. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 45,200. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 16 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 45,200. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 430 income. Enter 1% of Part I, line 27b 5 6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	Обіраз	Tears prior to 2010	2010	2017
line 7				45,490.
2 Undistributed income, if any, as of the end of 2014		<u> </u>	<del> </del>	43,430.
a Enter amount for 2013 only			43,304.	
b Total for prior years:			13/301	
g retarior prior yourg.		0.		,
3 Excess distributions carryover, if any, to 2014:				
a From 2009	1		-	
b From 2010				
c From 2011				
d From 2012	1	·		
e From 2013				, ,
f Total of lines 3a through e	ĺ o.	Ì .		
4 Qualifying distributions for 2014 from		,		, nr
Part XII, line 4: ►\$ 45, 200.				,
a Applied to 2013, but not more than line 2a			43,304.	
<b>b</b> Applied to undistributed income of prior				, , , , , , , , , , , , , , , , , , ,
years (Election required - see instructions)		0.		-34 -
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	, , ,	1	, ,
d Applied to 2014 distributable amount	, , , ,			1,896.
e Remaining amount distributed out of corpus	0.	,	•	
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )			, , ,	
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	, , , ,	
c Enter the amount of prior years'	·· <del>·</del> -·			如你是我的人员的
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable	,.		,	
amount - see instructions		0.	•	
e Undistributed income for 2013. Subtract line				1.44 1.54
4a from line 2a. Taxable amount - see instr.	, , ,		0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must		,		
be distributed in 2015				43,594.
7 Amounts treated as distributions out of		• •	}	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009			J	- 1
not applied on line 5 or line 7	0.	<u>-</u>		<u> </u>
9 Excess distributions carryover to 2015.				~
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:			ļ	
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	}			- 1
d Excess from 2013		1		
e Excess from 2014 423581				

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Part XIV   Private Operating I			-A, question 9)	N/A	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective for			▶ └	· · · · · · · · · · · · · · · · · · ·	
b Check box to indicate whether the found	dation is a private operati	ng foundation described i		4942(j)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		_
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.				:	
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	ļ	<del> </del>			
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	ļ				
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)			<del></del>		
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					<del></del>
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only it	f the foundation	had \$5 000 or mo	re in assets
at any time during t			i dio iodiladioi.	40,000 01 1110	
<del></del>	<del></del>		<del></del>	<del></del>	<del></del>
· · · · · · · · · · · · · · · · · · ·	•	than 00/ of the total contri	hutions received by the	foundation hafors the alon	a of any tax
a List any managers of the foundation who year (but only if they have contributed in			buttons received by the	ioundation before the clos	e of any tax
	1010 than <b>40,000).</b> (000 5	0000011 007 (0)(2),7			
NONE	400/ 445				
b List any managers of the foundation who other entity) of which the foundation has			or an equally large portion	n or the ownership of a pa	rinership or
••	a 1070 of greater interes	lle.			
NONE					<del></del>
2 Information Regarding Contribution		• •	-		
Check here ► X if the foundation of	•	•	-	•	
the foundation makes gifts, grants, etc. (	<del></del>	<del></del>			<u>J.</u>
a The name, address, and telephone numb	er or e-mail address of the	ie person to whom applica	ations should be address	sed:	
				<del></del>	
b The form in which applications should be	e submitted and informati	on and materials they sho	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	, such as by geographica	l areas, charitable fields, ki	inds of institutions, or ot	her factors:	
•		•	•		

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount status of recipient any foundation manager Name and address (home or business) or substantial contributor a Paid during the year CARON TREATMENT CENTER NONE PUBLIC CHARITY PROGRAM SUPPORT P.O. BOX 150 WERNERSVILLE, PA 19565 3,000. CHICAGO JESUIT ACADEMY PUBLIC CHARITY PROGRAM SUPPORT NONE 5058 W JACKSON BLVD 4,000, CHICAGO, IL 60644 PUBLIC CHARITY PROGRAM SUPPORT COMMUNITY OUTREACH MEAL FOR EVERYONE NONE (COME) P.O. BOX 222 NEW\_RICHMOND\_ WI 54017 1,000. FAMILY MEANS NONE PUBLIC CHARITY PROGRAM SUPPORT 1875 NORTHWESTERN AVE S 4,000, STILLWATER, MN 55082 PUBLIC CHARITY PROGRAM SUPPORT NONE FAMILY RESOURCE CENTER - ST. CROIX VALLEY POST OFFICE BOX 2087 1 250. BALDWIN WI 54002 SEE CONTINUATION SHEET(S) ▶ 3a 44 000. Total b Approved for future payment NONE

Total

Part XV Supplementary Information	n			
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
FIVE LOAVES INC	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
P.O. BOX 222				
NEW RICHMOND, WI 54017	<del></del>	<del> </del>		3,500.
FIVE LOAVES INC	NONE	PUBLIC CHARITY	BACKPACK PROGRAM	
P.O. BOX 222				
NEW RICHMOND, WI 54017				2,000.
FREE CLINIC OF PIERCE AND ST. CROIX COUNTIES	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
P.O. BOX 745		}		
RIVER FALLS, WI 54022	<del> </del>	<b></b>		2,500.
INTERFAITH VOLUNTEER CAREGIVERS OF BURNETT COUNTY, INC.	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
7596 HAYDEN LAKE ROAD				500.
DANBURY, WI 54830				500.
LAKE COUNTRY SCHOOL MONTESSORI LEARNING ENVIRONMENTS	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
3755 PLEASANT AVE S MINNEAPOLIS MN 55409				1,500.
NEW RICHMOND AREA CENTRE, LTD	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
428 S STARR AVE NEW RICHMOND WI 54017				3,750.
NEW RICHIONS, WI STOLL				
PHM NEW RICHMOND SENIOR HOUSING INC	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
DBA THE DEERFIELD				
1127 W 8TH STREET NEW RICHMOND, WI 54017				1,000.
NEW RICHMOND, WI 34017			<del>,</del> - <del></del>	1,000.
	ĺ			1
PROJECT LIFESAVER INC	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
1824 OAK RIDGE DRIVE				
NEW RICHMOND, WI 54017	<del> </del>			500.
SALVATION ARMY DBA GRACE PLACE	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
505 WEST 8TH STREET				
NEW RICHMOND, WI 54017	<del> </del>			5,000.
SALVATION ARMY - ST. CROIX COUNTY	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
505 WEST 8TH STREET		_		
NEW RICHMOND, WI 54017	<u> </u>			1,500.
Total from continuation sheets				30,750.

TOM & PATTY DOAR FOUNDATION INC

26-0320343

Part XV Supplementary Information				1
3 Grants and Contributions Paid During the Y	ear (Continuation)  If recipient is an individual,	T	<del></del>	<del> </del>
Recipient  Name and address (home or business)	I show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of pusiness)	any foundation manager or substantial contributor	recipient		
ST. CROIX VALLEY COMMUNITY FOUNDATION	NONE	PUBLIC CHARITY	PROGRAM SUPPORT FOR	
516 SECOND STREET, STE 214		1	SUICIDE PREVENTION	ľ
HUDSON, WI 54016			TASK FORCE	1,000
ST. CROIX VALLEY HABITAT FOR HUMANITY	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
116 EAST ELM STREET				
RIVER FALLS, WI 54022				1,000,
		DIEDLIG GUIDITAV	DDOGDAY GUDDODM BOD	
THIRD SECTOR NEW ENGLAND 560 ALBANY STREET	NONE	FORDIC CHARITY	PROGRAM SUPPORT FOR FUTURE CHEFS	
BOSTON, MA 02118			FOTORE CREFS	1,500,
TURNINGPOINT	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
P.O. BOX 304				3,000,
RIVER FALLS, WI 54022				3,000,
WATCH	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
608 SECOND AVE S				
MINNEAPOLIS, MN 55402				1,000.
WISCONSIN INDIANHEAD TECHNICAL	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	
COLLEGE FOUNDATION INC				
505 PINE RIVER DR				1,500
SHELL LAKE WI 54871				1,500
				<del></del>
		!		
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclud	ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	Tunction income
3	_				
b	1 1			<del></del>	<del></del>
C	l i			<del></del>	<del> </del>
0	1 1	<del></del>	+		<del> </del>
e			<del>  </del>		
g Fees and contracts from government agencies		<del></del>	+		
2 Membership dues and assessments			++		
3 Interest on savings and temporary cash	<del></del>		1		
investments					
4 Dividends and interest from securities	<u> </u>	<del></del>	14	13,403.	<del></del>
5 Net rental income or (loss) from real estate:	, -		1 - 1		1.7 4 7 7.56
a Debt-financed property					
b Not debt-financed property			1		
6 Net rental income or (loss) from personal			1		· · · · · · · · · · · · · · · · · · ·
property			1 1		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	29,634.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:			]		
a	_		1		
b	_				
c	_		<del>  _  </del>		
d	_				
e	_		<del></del>		
2 Subtotal. Add columns (b), (d), and (e)		0		43,037.	
3 Total. Add line 12, columns (b), (d), and (e)				13	43,037.
See worksheet in line 13 instructions to verify calculations.				<del></del>	<del></del>
Part XVI-B Relationship of Activities	s to the Acco	mplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which in	come is reported in	n column (e) of Part XVI-	A contribu	ited importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other the	an by providing fun	ids for such purposes).			
N/A					· <del></del>
				<u> </u>	
				<del></del>	
					<del></del>
<del></del>			_		<del></del>
				<del> </del>	<del></del>
					<del></del>
				<del></del>	
					<del></del>
			<del></del>		<del></del>
	·			<del></del>	<del></del>
	<del></del>	<del></del>	-		<del></del>
			<del></del>		
		<del> </del>			

Part X	/II Information R Exempt Organ		nsfers To	and Transaction	ns ar	nd Relations	ships With N	oncharitabl	е	-9
1 Did th	e organization directly or ind		v of the follow	ing with any other orga	anization	n described in sec	tion 501(c) of		Yes	No
	ode (other than section 501(o		•				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1.	1	1
	fers from the reporting found				. •					
(1) 0	· · · · · · · · · · · · · · · · · · ·		•					1a(1)		X
	ther assets							1a(2)		X
<b>b</b> Other	transactions:									Γ
(1) S	ales of assets to a noncharita	able exempt organiz	ation					16(1)		X
(2) P	urchases of assets from a no	oncharitable exempt	organization					1b(2)		X
(3) R	ental of facilities, equipment,	or other assets						1b(3)		X
(4) R	eimbursement arrangements	3						1b(4)		X
(5) L	oans or loan guarantees							<u>[1b(5)</u>		X
(6) P	erformance of services or me	embership or fundra	aising solicitati	ons				1b(6)		X
c Sharir	ig of facilities, equipment, ma	ailing lists, other ass	ets, or paid en	nployees				1c_	<u> </u>	X
	answer to any of the above is	· ·	_						sets,	
	vices given by the reporting f				et value	in any transaction	n or sharing arrang	ement, show in		
	n (d) the value of the goods,					·				
a) Line no	(b) Amount involved	(c) Name o		e exempt organization		(d) Description	n of transfers, transact	ions, and sharing ar	rangeme	nts
			N/A			ļ <u></u> -				
		ļ				<del></del>		<del></del>		
	<del></del>						<del></del>			
	··········						<del></del>			
						<del> </del>				
		<del> </del>		·		<del> </del>	<del></del> .			
								_ <del></del> .		
}	- <del></del>			<del></del> .		<del> </del>				
		<del></del>								
		<u> </u>				<del></del>		<del></del>		
				<del></del>		<del> </del> -		<del></del>		
	· · <del>- · · · · · · · · · · · · · · · · ·</del>	<del> </del>		<del></del>			<del></del>			
				<del></del>		<del></del>	<del> </del>			
a Is the f	oundation directly or indirect	ll affiliated with or	related to one	or more tax-exempt o	rnanizat	tions described				
	on 501(c) of the Code (other	-	•		n garrizat	ilono described		Yes	X	] No
	complete the following sche		1)(0)) 01 111 300	non ozr:						
<u>v 11 100,</u>	(a) Name of org			(b) Type of organiza	tion		(c) Description of r	elationship		
	N/A			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		
		·								
<del></del> .	<del></del>	· - · · · · · · · · · · · · · · · · · ·								
	der penalties of perjury, I declare t							May the IRS o	iscusa ti	nis
oign   👢	belief at is true, correct, and com	plete Declaration of pr	reparer (other than	n taxpayer) is based on all	informatio	on of which preparer	has any knowledge	May the IRS of return with the shown below	prepare	эг г )?
lere	المار سار	Land,	Your	316	15	Jansi	dout	X Yes		No
\$	ignature of officer or trustee	1		Date		Title		<u> </u>		
	Print/Type preparer's na	me	Preparer's si	ignature	D	ate	Check if	PTIN		
			C	$\Omega$		-1-1	self- employed			
Paid	DEAN D BAR	R	Dear	Wharr		5/5/15		P00005		
repare		SEY & WHI	TNEY L	LP			Firm's EIN ► 4	1-02233	37	
Jse Onl	·	·						<del> </del>		
		Firm's address ► 50 S 6TH ST, STE 1500								
	MINNEAPOLIS, MN 55402						Phone no. 61	2 340-2	<u> 500</u>	

FORM 990-PF	DIVIDEND	S AND INTER	EST FROM	SECUR	ITIES S	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVE	NUE	(B) NET INVEST- MENT INCOME		
BESSEMER TRUST - CGD BESSEMER TRUST -	28,373	·		0.	0.		
DIVIDENDS	13,403	•	0. 13	,403.	13,403.		
TO PART I, LINE 4	41,776	28,37	3. 13	,403.	13,403.		
FORM 990-PF		ACCOUNTI	NG FEES		S	TATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVES MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
TAX PREPARATION FEES	<del></del>	1,400.		0.			0.
TO FORM 990-PF, PG 1	, LN 16B	1,400.		0.			0.
FORM 990-PF	ro	THER PROFES	SIONAL FEE	ES	S	TATEMENT	3
		(A) EXPENSES	(B) NET INVES	5 <b>T</b> -	(C) ADJUSTED	(D) CHARITAE	
DESCRIPTION		PER BOOKS	MENT INCO	ME	NET INCOME	PURPOSE	
DESCRIPTION  GRANT CONSULTING FEE		1,200.	MENT INCO	0.	NET INCOME	PURPOSE 1,20	≅S 

FORM 990-PF	TAXES				STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM			
EXCISE TAXES (REFUND)	200.		0.		0.		
TO FORM 990-PF, PG 1, LN 18	200.		0.		0.		
DESCRIPTION		LUATION ETHOD	ВОО	OK VALUE	FAIR MARKET VALUE		
OW FIXED INCOME FUND OW LARGE CAP CORE FUND OW LARGE CAP STRATEGIES FUND OW SMALL & MID CAP FUND OW STRATEGIC OPPORTUNITIES FU OW REAL RETURN FUND	 JND	COST COST COST COST COST		182,662. 128,024. 230,791. 129,436. 118,825. 33,469.	177,494. 145,408. 273,342. 129,516. 119,428. 22,690.		
TOTAL TO FORM 990-PF, PART II	, LINE 13			823,207.	867,878.		