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Department of the Treasury

Internal Revenue Service

DLN: 93491128012415

2014

OMB No 1545-0052

Open to Public Inspection

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

		undation				A Employer id	entification numb	er
ВК	UNO-RI	UMORE FOUNDATION		26-0300098				
Num	ber and	d street (or P O box number if mail is	not delivered to street address	s) Room/suite		B Telephone nu	mber (see instructio	ns)
		CLUB CIRCLE				(205) 823-5544	.	
		n, state or province, country, and ZIP c M, AL 35216	or foreign postal code			C If exemption	application is pendir	ng, check here 🕨 🦳
			A mended return Name change	former public charit	у	2. Foreign o test, chec	rganizations, check h rganizations meeting k here and attach co	the 85%
		ype of organization 🔽 Section n 4947(a)(1) nonexempt charita			n		undation status was n 507(b)(1)(A), chec	
		ket value of all assets at end from Part II, col. (c),	J Accounting method Other (specify)	Cash Acci	rual		ation is in a 60-mont n 507(b)(1)(B), che	
line	e 16) F	*\$ 10,256,036	(Part I, column (d) mus	t be on cash basıs.)				
Part I Analysis of Revenue and Expentotal of amounts in columns (b), (c), and (d) may necessarily equal the amounts in column (a) (see instructions)		c), and (d) may not	(a) Revenue and expenses per books	(b) I	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, et	c , received (attach					
	2	Check F 🔽 If the foundation is	s not required to attach					
	3	Sch B	orary cash investments	179		179		
	4	Dividends and interest from se		139,323		139,323		
	-	Gross rents	cullities	137,323		155,525		
	5a b	Net rental income or (loss)						
Φ	6a	Net gain or (loss) from sale of		620,291				
	b	Gross sales price for all asset						
	7	Capital gain net income (from	Part IV, line 2)			620,291		
	8	Net short-term capital gain .						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	ь	Less Cost of goods sold						
	c	Gross profit or (loss) (attach s	chedule)					
	11	Other income (attach schedul	e)					
	12	Total. Add lines 1 through 11		759,793		759,793		
	13	Compensation of officers, dire	ctors, trustees, etc	0		0		0
	14	Other employee salaries and v	wages					
Ą	15	Pension plans, employee bene	fits					
S.	16a	Legal fees (attach schedule) .						
X	ь	Accounting fees (attach sched	dule)	2,000		1,000		1,000
Ш di	c c	O ther professional fees (attac	h schedule)	101,145		101,145		0
Ž	17	Interest						
nıstra	18 19	Taxes (attach schedule) (see Depreciation (attach schedule	•	5,678		0		0
Administrative	20	Occupancy						
Αď	21	Travel, conferences, and meet	ings					
and	22	Printing and publications						
ਲ 	23	Other expenses (attach sched	lule)					
ţ	24	Total operating and administra						
<u>8</u>		Add lines 13 through 23	_	108,823		102,145		1,000
Operating	25	Contributions, gifts, grants pa		· · · · · · · · · · · · · · · · · · ·		·		469,900
_	26	Total expenses and disbursem		,				
		25		578,723		102,145		470,900
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expens		181,070				
	Ь	Net investment income (if neg	•			657,648		
	С	Adjusted net income (if negati	ve, enter -0 -)					

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	(-,	(-,	(-,
	2	Savings and temporary cash investments	2,389,716	1,238,734	1,238,734
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable 🟲			
	-	Less allowance for doubtful accounts -			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 300,000			
	'	Less allowance for doubtful accounts 0	o	300,000	300,000
	8	Inventories for sale or use		300,000	
sets	_	Prepaid expenses and deferred charges			
Mr.	9	Investments—U S and state government obligations (attach schedule)			
∢	10a	· · · · · · · · · · · · · · · · · · ·	6,577,449 %	7,609,501	8,717,302
		Investments—corporate stock (attach schedule)	0,377,449	7,009,301	0,717,302
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
	4.0	Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
		Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis 1,882			
		Less accumulated depreciation (attach schedule) ► 1,882			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers—see the	0.067.465	0.440.225	10.256.026
		Instructions Also, see page 1, item I)	8,967,165	9,148,235	10,256,036
	17	Accounts payable and accrued expenses			
Ş.	18	Grants payable			
abilities	19	Deferred revenue			
ğ	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0	U	
S		Foundations that follow SFAS 117, check here			
Balance		and complete lines 24 through 26 and lines 30 and 31.			
<u>a a</u>	24	Unrestricted			
ă	25	Temporarily restricted			
Fund	26	Permanently restricted			
F		Foundations that do not follow SFAS 117, check here			
ō.		and complete lines 27 through 31.		0	
Assets	27	Capital stock, trust principal, or current funds	0	0	
155	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0 110 225	
	29	Retained earnings, accumulated income, endowment, or other funds	8,967,165	9,148,235	
Net	30	Total net assets or fund balances (see instructions)	8,967,165	9,148,235	
	31	Total liabilities and net assets/fund balances (see instructions)	8,967,165	9,148,235	
	rt II		(a) I a a 22 (<u> </u>	
1		Total net assets or fund balances at beginning of year—Part II, column (· · · · · · · · ·		0.067.465
~		, , , , , , , , , , , , , , , , , , , ,			8,967,165
2		,			181,070
3 1		Other increases not included in line 2 (itemize) Add lines 1, 2, and 3		- 3 4	0 140 225
4 5		, ,		5	9,148,235
5 6		Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5)—Pa			9,148,235
-		Total het assets of fund palances at end of year (line 4 linnus line 5)—Pa	arcii, column (b), mie	- I	9,170,233

the Part VI instructions

		the kind(s) of property sold (e g , r nouse, or common stock, 200 shs 1	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	UBS SO 04162			P		
b	UBS SO 04162			Р		
С	CAPITAL GAINS DI	VIDENDS		Р		
d						
e						
	e) Gross sales price	(f) Depreciation allower (or allowable)	1 1-7	t or other basis xpense of sale		n or (loss) f) mınus (g)
а	1,4	28,053		1,415,30	3	12,750
b	1,5	24,523		1,364,06	7	160,456
С	4.	47,085				447,085
d		·				,
	mploto only for accets	I showing gain in column (h) and own	ad by the foundation	n on 12/21/60	(I) Comp. (Co.	1 /h \
		(i) Adjusted basis		cess of col (i)		l (h) gain minus :less than -0-) or
(i)	FM V as of 12/31/69	as of 12/31/69		col (j), if any		rom col (h))
а						12,750
b						160,456
С						447,085
d						<u> </u>
<u>-</u>						
3	Net short-term capit	me or (net capital loss) { al gain or (loss) as defined in section Part I, line 8, column (c) (see instru		- in Part I, line 7	3	620,291
Ifsection	cional use by domestic pon 4940(d)(2) applies,	Under Section 4940(e) for F private foundations subject to the s leave this part blank he section 4942 tax on the distribut	ection 4940(a) tax	on net investment	income)	「Yes ▼ No
		ot qualify under section 4940(e) Double to the contract of the			rioc	
1 [runt in each column for each year, s	T T T T T T T T T T T T T T T T T T T	The making any end		
	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha		(d) Distribution (col (b) divide	on ratio
	2013	524,849		9,965,609		0 052666
	2012	478,394		9,576,593		0 049955
	2011	436,493		9,692,212		0 045035
	2010	400,291		9,146,058		0 043767
	2009	452,963		7,992,810	_	0 056671
2	•	nn (d)			2	0 248094
3	the number of years	ratio for the 5-year base period—di the foundation has been in existenc	e ıf less than 5 yea	ırs	3	0 049619
4		f noncharitable-use assets for 201	•	<u> </u>	4	10,243,086
5		e 3		<u> </u>	5	508,252
6		stment income (1% of Part I, line 2			6	6,576
7	Add lines 5 and 6.				7	514,828
8	Enter qualifying distr	ributions from Part XII, line 4			8	470,900
	If line 8 is equal to o	r greater than line 7, check the box	ın Part VI, line 1b,	and complete that	part using a 1% ta	x rate See

	990-PF (2014) Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio		age 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A"	ructio	115)	
1a	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see ; instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	3,153
	here ► and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		1	3,153
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1	3,153
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 3,800			
Ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d _	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			3,800
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		'	353
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid P 10 Enter the amount of line 10 to be Credited to 2015 estimated tax P Refunded P 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \$\bigs\\$0 (2) On foundation managers \$\bigs\\$ \$0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
_	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,		No
4a	of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 4a		No No
т а b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		110
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.	<u> </u>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or)		
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		. 55	
_	► AL			
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	۵.	.,	
_	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	<u> </u>		.10
	and addresses.	10		No

	Challenge Departing Activities (continued)		<u>'</u>	age c
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12				INO
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	1.		l Na
40	advisory privileges? If "Yes," attach statement (see instructions)	12	W	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ► <u>N/A</u>			
14	The books are in care of ►CARR RIGGS & INGRAM LLC Telephone no ►(205)	933-	7822	
	Located at ►PO BOX 55765 BIRMINGHAM AL ZIP+4 ►35255			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			► F
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
10	a bank, securities, or other financial account in a foreign country?	16	165	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	10	<u> </u>	140
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🗸 No			
Ь	If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			l
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014? Yes ▶ No			
_	If "Yes," list the years > 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	۱		
	to all years listed, answer "No" and attach statement—see instructions)	2b		_
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	► 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?	1		1
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation	1		1
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	1		1
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	1		1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			1
_	If the foundation had excess business holdings in 2014.).	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	ı	No

	rt VIII-B Statements Rega	ardir	a Activities for	\A/F	nich Form 4720	May	Re Pequired (cont	inua	d)	rage O
5a	During the year did the foundation		_		iicii Foriii 4720	ria y	be kequiled (cont.	mue	T T	
Ju	(1) Carry on propaganda, or other		•		uslation (section 49)	45(e))?	- No		
	(2) Influence the outcome of any		·		· · · · · · · · · · · · · · · · · · ·	-	.,	140		
	on, directly or indirectly, any	-	·					- No		
	(3) Provide a grant to an individu					•	r Yes ✓			
	(4) Provide a grant to an organiz	atıon	other than a charita	ble,	etc , organization de		ped			
	ın section 4945(d)(4)(A)? (s					•	⊤ Yes ∀	No		
	(5) Provide for any purpose othe educational purposes, or for						Yes 🗸	No		
ь	If any answer is "Yes" to 5a(1)-									
	Regulations section 53 4945 or	ın a c	urrent notice regard	ıng d	disaster assistance	(see	instructions)?		. 5b	
	O rganizations relying on a curre									
С	If the answer is "Yes" to questio									
	tax because it maintained expen	dıture	responsibility for th	ne gr	ant?		Г Yes Г	- No		
	If "Yes," attach the statement requ									
6a	Did the foundation, during the ye	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	prer	niums on			
	a personal benefit contract?							No		
ь	Did the foundation, during the ye	ar, pa	y premiums, directly	or	indirectly, on a perso	onal I	benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.				,, ,					
7a	At any time during the tax year,	was tl	ne foundation a party	/ to :	a prohibited tax shel	ter tı	ransaction? Tyes V	No		
	If yes, did the foundation receive				·				7b	
	Information Abou						n Managers, Highly		Emp	lovees.
Pa	and Contractors		,	-, -						,,
1	List all officers, directors, trustee	s, fo	ındation managers a	nd t	heir compensation (see i	nstructions).			
		(b)	Title, and average		c) Compensation		(d) Contributions to	(e)	Expens	e account,
	(a) Name and address	ا ا	hours per week evoted to position	(If not paid, enter -0-)		mployee benefit plans deferred compensation			wances
CARC	DL B RUMORE	_	ECTOR		0		0			0
	4 VESCLUB CIRCLE	1 00			O		Ŭ			U
	MINGHAM,AL 35216									
PHILL	IP RUMORE	DIR	ECTOR		0		0			0
	4 VESCLUB CIRCLE MINGHAM,AL 35216	1 00)							
CHRI	STINA M HARE	DIR	ECTOR		0		0			0
266	4 VESCLUB CIRCLE	1 00)							
	MINGHAM,AL 35216									
_2	Compensation of five highest-pai	d emp	oloyees (other than	t hos	e included on line 1–	-see		ter"	NONE."	
(a)	Name and address of each emplo paid more than \$50,000	yee	(b) Title, and aver hours per week devoted to positi		(c) Compensation	n	(d) Contributions to employee benefit plans and deferred compensation			e account, owances
NON	NE						'			
	· -		1							
			1							
			-							
					1					
Tota	I number of other employees hald	OVER	t 5 N N N N					1		0

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)							
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".						
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation					
NONE							
Total number of others receiving over \$50,000 for professional servi	ces	0					
Part IX-A Summary of Direct Charitable Activities							
List the foundation's four largest direct chantable activities during the tax year. Inclu	do relevant statistical information such as the number of						
organizations and other beneficiaries served, conferences convened, research paper		Expenses					
1							
2							
3							
4							
Part IX-B Summary of Program-Related Investmen		·					
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount					
1							
2							
All other program-related investments See instructions							
3							
Total. Add lines 1 through 3		0					

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 8.796.483 1h 1.602.589 1c 1d 10.399.072 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 10.399.072 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 155.986 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 10.243.086 5 512,154 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 512.154 1 Tax on investment income for 2014 from Part VI, line 5. 2a Income tax for 2014 (This does not include the tax from Part VI). . . Add lines 2a and 2b. 2c 13.153 3 3 499.001 4 Λ 4 5 5 499.001 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 499.001 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 470,900 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 470,900 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 470,900 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

	Oldistributed Illcome (see histi		(h)	(a)	(4)
		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7	501745	T cars prior to 2015	2010	499,001
	Undistributed income, if any, as of the end of 2014				·
	Enter amount for 2013 only			440,721	
	Total for prior years 20		0		
	Excess distributions carryover, if any, to 2014				
	From 2009				
b	From 2010				
C	From 2011				
d	From 2012				
е	From 2013				
	Total of lines 3a through e		0		
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$				
	Applied to 2013, but not more than line 2a			440,721	
b	Applied to undistributed income of prior years		0		
_	(Election required—see instructions) Treated as distributions out of corpus (Election		0		
C	required—see instructions)				
d	Applied to 2014 distributable amount				30,179
	Remaining amount distributed out of corpus		0		
	Excess distributions carryover applied to 2014		0		(
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5		0		
b	Prior years' undistributed income Subtract		0		
_	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount		0		
_	—see instructions				
е	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must				468,822
_	be distributed in 2015				+00,022
,	A mounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)		0		
8	Excess distributions carryover from 2009 not		0		
_	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a		0		
10	Analysis of line 9		+		
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				
	Excess from 2014				

Check here F if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Inform 3 Grants and Contributions Paid	During the Year or An	proved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	any foundation manager or substantial contributor		contribution	
Total				469,90
b Approved for future payment				
		1	lin on	

Form 990-I	PF (2014) I-A Analysis of Income-Produci	na Activitia	<u> </u>			Page 12
	s amounts unless otherwise indicated		usiness income	Excluded by section	n 512, 513, or 514	(e)
-	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See instructions)
с						
2 Membe 3 Interes	and contracts from government agencies rship dues and assessments			14	179	
	nds and interest from securities			14	139,323	
a Debt-	financed property ebt-financed property					
6 Netren	ntal income or (loss) from personal ty					
8 Gain or	nvestment income			40	620,201	
9 Netinc	ome or (loss) from special events			18	620,291	
11 Otherr	profit or (loss) from sales of inventory revenue a					
с						
е						
13 Total. A	al Add columns (b), (d), and (e)				759,793 L 3	
	orksheet in line 13 instructions to verify ca B Relationship of Activities to		plishment of E	xempt Purpos	es	
Line No.	Explain below how each activity for which the accomplishment of the foundation's instructions)					

Form 990-P	F (2014)										Pa	ge 13
Part XVI	I Information Roncharitable					action	s and F	Relationsh	ips With			
	organization directly or i	indirectly e	engage	ın any of	the following wit						Yes	No
organiza						_						
	s from the reporting fou											
	h									1a(1)		No
	erassets									1a(2)		No
b Other tra			4		_					41.74		
	es of assets to a noncha											No
	chases of assets from a											No
	tal of facilities, equipme									1b(3)		No No
	nbursement arrangemer ns or loan guarantees.									1b(5)		No
	rmance of services or r									1b(6)		No
	of facilities, equipment,									─		No
d If the and of the go	swer to any of the above ods, other assets, or se ansaction or sharing arr	e is "Yes," ervices giv rangement	compl en by t , show	ete the fol the reporti in column	llowing schedule ng foundation I (d) the value of	e Colum f the fou f the goo	n (b) sho ndation ro ds, other	uld always si eceived less assets, or s	now the fair ma than fair mark ervices receive	rket va et value ed	1	
(a) Line No	(b) Amount involved	(C) Name	OI HOTIC	паптаріе ехе	empt organization	(a) L	реѕсприоп	or transfers, tra	nsactions, and sha	anny ana	ngemer	its
-												
describe	undation directly or indi d in section 501(c) of the complete the following (a) Name of organizatio	he Code (o schedule		nan sectio	·	ın sectio	-			. 厂 Y€	s F	, No
the	der penalties of perjury, best of my knowledge a ormation of which prepai	and belief,	ıt ıs tr	ue, correc					r than taxpaye May the return	r) is bas	sed on	all
•	Signature of officer or t	rustee			Date	— y	Tıtle		below	tr)? 🔽 🕻		
	Print/Type preparer's DAVID COMPHER	name	Prepa	arer's Sıgn	nature	Date 2015	-04-29	Check if sel		003690)19	_
Paid Preparer Use		RAM LLC				1		Firm's EIN	► 72-139662	1		
Only	Firm's address PO BOX 55765 BIRMINGHAM, AL 35255 Phone no (205) 933							205) 933-78	2 2			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
AMATEUR TO PROFESSIONAL DEVELOPMENTAL FOOTBALL LEAGUE (APDFL) 114 ARAPAHOE LANE MIDLAND CITY, AL 36350	N/A	PUBLIC CHARITY	GENERAL FUND	2,500
ARCH CONFRATERNITY OF CHRISTIAN MOTHERS 8151 CHIMNEY ROCK BLVD CORDOVA,TN 38016	N/A	PUBLIC CHARITY	RELIGIOUS	17,000
ARCHANGEL RADIO PO BOX 1526 FARIHOPE,AL 36533	N/A	PRIVATE	SUPPORT PROGRAMS	20,000
ASSOCIATION OF CATHOLIC COACHES OF AMERICA PO BOX 3882 MONTGOMERY, AL 36109	N/A	PUBLIC CHARITY	RELIGIOUS	2,000
BIBLE CHRISTIAN SOCIETY PO BOX 424 BIRMINGHAM,AL 35127	N/A	PUBLIC CHARITY	CATHOLIC CHARITIES	1,000
BIRMINGHAM BOYS CHOIR 3205 MONTE DESTE WAY BIRMINGHAM,AL 35216	N/A	PUBLIC CHARITY	RELIGIOUS	10,000
CHURCH OF THE ASCENSION 1912 CANYON ROAD VESTAVIA HILLS,AL 35216	N/A	PUBLIC CHARITY	RELIGIOUS	5,000
HERO 6253 HOLLYWOOD BLVD UNIT 706 LOS ANGELES, CA 90028	N/A	PUBLIC CHARITY	GENERAL FUND	20,000
HOLY ROSARY CATHOLIC CHURCH 7414 GEORGIA ROAD BIRMINGHAM,AL 35212	N/A	PUBLIC CHARITY	RELIGIOUS	5,000
ITALIAN AMERICAN HERITAGE SOCIETY PO BOX 425 MCCALLA,AL 35111	N/A	PUBLIC CHARITY	GENERAL FUND	2,000
MOTHER VIKASA SOCIAL SERVICES SOCIETY WARANGAL DT ANDHRA PRADESH IN	N/A	PRIVATE	RELIGIOUS	50,000
NATIONAL CATHOLIC REGISTER PO BOX 100699 IRONDALE,AL 35210	N/A	PUBLIC CHARITY	SUPPORT PROGRAMS	3,600
ORANGE BEACH VOLUNTEER FIRE DEPARTMENT 27280 CANAL ROAD ORANGE BEACH, AL 36561	N/A	GOVERNMENT ENTITY	GENERAL FUND	500
OUR LADY HELP OF CHRISTIANS 1201 KINGSBURY AVENUE HUNTSVILLE,AL 35801	N/A	PUBLIC CHARITY	RELIGIOUS	18,000
OUR LADY OF GUADALUPE SEMINARY 7880 WEST DENTON ROAD DENTON,NE 68339	N/A	PRIVATE	EDUCATION	40,000
Total				469,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	Тестрісті		
a Paid during the year				
OUR LADY OF SORROWS CATHOLIC CHURCH 1728 OXMOOR ROAD HOMEWOOD,AL 35209	N/A	PUBLIC CHARITY	RELIGIOUS	34,500
OUR LADY OF SORROWS CATHOLIC SCHOOL 1720 OXMOOR ROAD HOMEWOOD,AL 35209	N/A	PUBLIC CHARITY	RELIGIOUS	5,000
OUR LADY OF THE GULF 208 E 22ND AVE GULF SHORES, AL 36547	N/A	PRIVATE	RELIGIOUS	16,000
POPULATION RESEARCH INSTITUTE 1190 PROGRESS DRIVE STE 2D FRONT ROYAL,VA 22630	N/A	PUBLIC CHARITY	EDUCATIONAL	11,000
PRIESTS FOR LIFE PO BOX 141172 STATEN ISLAND,NY 10314	N/A	PUBLIC CHARITY	CATHOLIC CHARITIES	2,000
PRINCE OF PEACE CATHOLIC CHURCH 46000 PRESERVE PARKWAY HOOVER,AL 35226	N/A	PUBLIC CHARITY	RELIGIOUS	36,000
QUEEN OF HEAVEN RADIO 40 PARK ROAD SUITE B PLEASANT GROVE, AL 35127	N/A	PUBLIC CHARITY	CATHOLIC CHARITIES	20,000
SAINT GEORGE MELKITE GREEK CATHOLIC CHURCH 425 16TH AVE S BIRMINGHAM,AL 35205	N/A	PUBLIC CHARITY	RELIGIOUS	5,000
ST ALOYSIUS 751 ACADEMY DRIVE BESSEMER,AL 35022	N/A	PUBLIC CHARITY	RELIGIOUS	500
ST BERNARD PREP SCHOOL 101 SAINT BERNARD AVE SE CULLMAN,AL 35055	N/A	PRIVATE	EDUCATION	1,500
ST FRANCIS XAVIER 2 XAVIER CIR BIRMINGHAM,AL 35213	N/A	PRIVATE	EDUCATION	300
ST IGNATIUS PRODUCTIONS 2025 KENTUCKY AVE VESTAVIA HILLS,AL 35216	N/A	PUBLIC CHARITY	CATHOLIC CHARITIES	2,000
ST JAMES SCHOOL 700 ALBERT RAINES BLVD GADSDEN,AL 35901	N/A	PRIVATE	EDUCATION	12,000
ST JOHNS VIANNEY 2424 HANOVER CIRCLE SOUTH BIRMINGHAM,AL 35205	N/A	PUBLIC CHARITY	CATHOLIC CHARITIES	9,500
ST PATRICKS CATHOLIC CHURCH 301 SHAMROCK TRL ADAMSVILLE,AL 35005	N/A	PUBLIC CHARITY	CATHOLIC CHARITIES	2,000
Total				469,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ST PETER'S CATHOLIC CHURCH 2061 PATTON CHAPEL ROAD BIRMINGHAM,AL 35216	N/A	PUBLIC CHARITY	RELIGIOUS	25,000
ST ROSE ACADEMY 1401 22ND STREET SOUTH BIRMINGHAM,AL 35205	N/A	PUBLIC CHARITY	EDUCATION	25,000
ST BARNABAS CATHOLIC CHURCH 7921 1ST AVE N BIRMINGHAM,AL 35261	N/A	PUBLIC CHARITY	RELIGIOUS	5,500
ST BARNABAS CATHOLIC SCHOOL 7901 1ST AVENUE N BIRMINGHAM,AL 35206	N/A	PUBLIC CHARITY	RELIGIOUS	15,000
ST BARTHOLOMEW CATHOLIC CHURCH 12795 ILLINOIS STREET ELBERTA,AL 36530	N/A	PUBLIC CHARITY	RELIGIOUS	6,000
ST BERNARD ABBEY 1600 ST BERNARD AVE SE CULLMAN,AL 35055	N/A	PUBLIC CHARITY	RELIGIOUS	500
ST VINCENT'S FOUNDATION 1 MEDICAL PARK EAST DRIVE BIRMINGHAM,AL 35235	N/A	PUBLIC CHARITY	SUPPORT PROGRAMS	25,000
THE EXCEPTIONAL FOUNDATION 1616 OXMOOR ROAD BIRMINGHAM,AL 35209	N/A	PRIVATE FOUNDATION	SUPPORT PROGRAMS	1,000
THE RISE PROGRAM UNVIERSITY OF ALABAMA PO BOX 870305 TUSCALOOSA,AL 35487	N/A	PRIVATE	EDUCATION	3,000
UNITED FOR LIFE FOUNDATION PO BOX 43217 BIRMINGHAM,AL 35243	N/A	PUBLIC CHARITY	SUPPORT PROGRAMS	10,000
Total				469,900

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DLN: 93491128012415

OMB No 1545-0172

Department of the Treasury

Internal Revenue Service (99)

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return.

		Information al	oout Form 4562 and its sep	arate instruction	ns is at <u>www.<i>irs</i></u>	.gov/form45	<u>62.</u>	Sequence No 179	
	ne(s) shown on retur			or activity to which	this form relates		Id	lentifying number	
SKU	NO-RUMORE FOU	MORE FOUNDATION FORM 990-PF PAGE 1					26-0300098		
Pa			Certain Property Un						
			isted property, comple	te Part V bef	ore you comp	lete Part I.		1	
1		,					1	500,000	
2			laced in service (see inst				2		
3	Threshold cost of	section 179 prope	rty before reduction in lin	nitation (see ins	structions) •		3	2,000,000	
4	Reduction in limita	ation Subtract line	3 from line 2 If zero or l	ess, enter -0-			4		
5	Dollar limitation fo	ortax year Subtra	ct line 4 from line 1 If zei	o or less, enter	-0- If married	filing			
	separately, see in	structions • •					5		
				(h) Cost (hi	usiness use			1	
6	(6	a) Description of p	roperty	1	ly)	(c) Elected	cost		
7	Listed property E	nter the amount fr	om line 29		. 7			<u> </u>	
8	Total elected cost	t of section 179 pr	operty Add amounts in c	olumn (c), lines	6 and 7 • •		8		
9	Tentative deducti	on Enterthe small	er of line 5 or line 8 · ·				9		
10	Carryover of disal	lowed deduction fro	om line 13 of your 2013 F	orm 4562 •			10		
11	Business income	lımıtatıon Enter th	e smaller of business inc	ome (not less th	nan zero) or line	5 (see			
	ınstructions)						11		
12	Section 179 expe	nse deduction Add	d lines 9 and 10, but do n	ot enter more th	nan line 11		12		
13 (Carryover of disallo	wed deduction to 2	015 Add lines 9 and 10,	less line 12	. 13				
Not	e: Do not use Pa	rt II or Part III l	below for listed proper	ty. Instead, u	ise Part V.			1	
Pa	tt III Special	Depreciation A	Allowance and Othe	r Depreciati	on (Do not i	nclude listed	prope	rty) (See instructions)	
14	Special depreciati	on allowance for q	ualified property (other th	an listed propei	ty) placed in se	ervice during			
	the tax year (see	ınstructions) •					14		
15	Property subject t	o section 168(f)(1) election · · ·				15		
16	O ther depreciation	n (including ACRS)				16		
Par	t IIII MACRS I	Depreciation (Do not include listed j		e instruction	s.)		•	
				ction A					
17		•	d in service in tax years b				17		
18			ts placed in service durir			e general			
	asset accounts, c	heck here	<u> </u>	<u> </u>	<u> </u>	<u>. ▶1</u>			
	Section B—As	ssets Placed in	Service During 20:	14 Tax Year	Using the G	eneral De	preci	iation System	
		(b) Month and	(c) Basis for depreciation						
(a) Classification of	year placed in	(business/investment	(d) Recovery	(e) Convention	n (f) Meth	nod	(g)Depreciation deduction	
	property	service	use	period				deduction	
	2		only—see instructions)						
	3-year property 5-year property								
	7-year property								
	10-year property								
	15-year property								
	20-year property								
	25-year property			25 yrs		S/L			
h	Residential rental			27 5 yrs	ММ	S/L			
	property			27 5 yrs	ММ	S/L			
	Nonresidential real			39 yrs	MM	S/L			
	property				MM	S/L		<u> </u>	
10-		tion C—Assets Pla	ced in Service During 201	4 1ax Year Usin	g the Alternati		on Sys	stem 	
	Class life 12-year	\dashv		12 um	+	S/L S/L			
	12-year 40-year			12 yrs 40 yrs	MM	S/L S/L			
		ary (see instruc	itions.)	10 313	1 1111			I	
	_isted property Ent		•				21		
			14 through 17, lines 19	and 20 in colun	nn (g), and line	21 Enter			
			your return Partnerships				22	0	
23 F	•		service during the curren	· ·					
	portion of the basis				. 23				

Form 4562 (2014) Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depre 24a Do you have evider										Yes," is 1						
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(o Cost o	i) r other sıs	Basis for (busines	(e)	ation	(f) Recove period		(g) ethod/ ovention		(† Depred dedu	iation/		(i) Electe section cost	ed 179
25Special depreciation allo	•		ty placed	in service o	during the	tax year	and u	ised mo	re than	25						
26 Property used more	•		usiness	use						1 ==						
,		%														
		%							_		+					
27 Property used 50%	n orless in a		ness IIs	e										—		
zr i roperty used 50 %	0 01 1033 111 0	%	11033 43						S/L -		T					
		%							S/L -							
		%			<u> </u>				S/L -							
28 Add amounts in co						ne 21,	page	1	28							
29 Add amounts in co	olumn (ı), lın					•					•	•	29			
Complete this section	for vehicles	used by a sol	e propri	— Infor etor, part	tner, or o	ther "n	nore t	than 5	% own	er," or	relat	ed per	son			
If you provided vehicles to	your employee	es, first answer th	e questio		a)		neet a b)	n excep	(c)	completir	ng this (C		_	_		(f)
30 Total business/in year (do not inclu			ng the •	Vehi	•	-	cle 2	V	'ehicle	3 '	√ehi	•		e) icle 5		icle 6
31 Total commuting	mıles drıven	during the yea	ır .													
32 Total other person	nal(noncomn	nuting) miles d	rıven													
33 Total miles driven through 32	during the y	ear Add lines	30													
34 Was the vehicle a	vailable for p	personal use	-	Yes	No	Yes	No	Ye	s	No 1	es	No	Yes	No	Yes	No
during off-duty ho	urs? .		_											†		1
35 Was the vehicle u	sed primaril	y by a more tha	an 5%													
36 Is another vehicle		r personal use	2 .													†
Section Answer these question 5% owners or related	ns to determ		t an exc												not mo	re tha
37 Do you maintain a employees?	written poli	cy statement t	hat prof	nibits all i	personal • •	use of	vehic	cles, II	ncludır 	g comn	nutın	g, by	your	Y	'es	No
38 Do you maintain a employees? See t												your				
39 Do you treat all us																
40 Do you provide movehicles, and reta	ore than five	vehicles to yo	ur empl			rmatio	n fror	n your	emplo	yees a	bout	the us	se of			
41 Do you meet the r				automobi	le demor	 nstratio	n us	e? (Se	e ınstr	uctions) .				$\overline{}$	
Note: If your answ	ver to 37, 38,	39, 40, or 41 is	"Yes,"	do not con	mplete Se	ction B	for th	ne cove	ered ve	hıcles.						
	rtization															
(a) Description of c	osts	(b) Date amortization		(c A mort a mo	ızable		C	(d) Code ection		(e) mortiza period	or			(f) ortizati this ye		
42 A mortization of as	ete that he	begins	r 2014	tav vosa	(see inc	tructic	٦ς١			ercent	aye					
42 A mortization of co	vata tilat beg	jiiis uuriiig you	1 2014	cax year	(see IIIS	i uctioi	15/		Т							
	+		-			-+			-+							
42 A mortination of a	oto that has	inn hofore	. 2014	-5.V. 115							42					
43 A mortization of co	_	•		•	ere to re	port	•				43 44					
		,, === me m		*****			-			- 1	1					

TY 2014 Accounting Fees Schedule

Name: BRUNO-RUMORE FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	2,000	1,000		1,000

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TY 2014 Investments Corporate Stock Schedule

Name: BRUNO-RUMORE FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value	
UBS UH 04162	7,609,501	8,717,302	

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TY 2014 Other Professional Fees Schedule

Name: BRUNO-RUMORE FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL MANAGEMENT FEES	101,145	101,145		0

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TY 2014 Taxes Schedule

Name: BRUNO-RUMORE FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	5,678	0		0