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Department of the Treasury

Internal Revenue Service

DLN: 93491237006015

, and ending 12-31-2014

OMB No 1545-0052

Open to Public Inspection

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

| For calendar year 2014, or tax year beginning 01-01-2014 , an | | | | | | | nd ending 12-31-2014 | | | | |
|--|----------|---|--|-------------------------|-------------------------|--|---|------------|--|--|--|
| | | undation D BRYNA BERMAN FAMILY FOUND INC | | | | A Employer id | entification numbe | er | | | |
| | | FREDERICK B TTEE | | | L | 26-0001020 | | | | | |
| Num | ber and | d street (or P O box number if mail is i | not delivered to street address | s) Room/suite | | B Telephone nu | mber (see ınstructioi | าร) | | | |
| | BOX 32 | | | | | (215) 822-8500 | | | | | |
| | | n, state or province, country, and ZIP o /ALLEY, PA 19437 | r foreign postal code | | | C If exemption application is pending, check here | | | | | |
| G CH | neck a | Ill that apply | Initial return of a | former public charity | y | D 1. Foreign or | ganizations, check h | ere 🕨 🗀 | | | |
| | | Final return | A mended return | | ´ | - | ganizations meeting | • | | | |
| | | Address chan | | | test, chec | k here and attach co | mputation | | | | |
| | | ype of organization V Sectior n 4947(a)(1) nonexempt charita | · · · · · · · · · · · · · · · · · · · | | on | | Indation status was t n 507(b)(1)(A), chec | | | | |
| | | ket value of all assets at end | J Accounting method | Cash CAcci | rual | | ation is in a 60-mont | | | | |
| | | from Part II, col. (c), \$ 4,212,536 | Other (specify) (Part I, column (d) musi | t be on cash basıs.) | | under section | n 507(b)(1)(B), chec | k nere 🔽 I | | | |
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) | | (a) Revenue and expenses per books | | et investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) | | | | | |
| | 1 | Contributions, gifts, grants, etc | c , received (attach | | | | | | | | |
| | | schedule) | | 980,014 | | | | | | | |
| | 2 | Check 🕨 🦵 If the foundation is | not required to attach | | | | | | | | |
| | | Sch B | | | | | | | | | |
| | 3 | Interest on savings and tempo | orary cash investments | 4 | | 4 | | | | | |
| Reveilue | 4 | Dividends and interest from se | ecurities | 3,444 | | 3,444 | | | | | |
| | 5a | Gross rents | | | | | | | | | |
| | ь | Net rental income or (loss) | | | | | | | | | |
| | 6a | Net gain or (loss) from sale of | assets not on line 10 | 10,310 | | | | | | | |
| | ь | Gross sales price for all assets | s on line 6 a | | | | | | | | |
| ξ | 7 | Capital gain net income (from I | Part IV, line 2) | | | 10,310 | | | | | |
| | 8 | Net short-term capital gain . | | | | | | | | | |
| | 9 | Income modifications | | | | | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | | | | | |
| | ь | Less Cost of goods sold | | | | | | | | | |
| | c | Gross profit or (loss) (attach s | chedule) | | | | | | | | |
| | 11 | Other income (attach schedule | e) | | | | | | | | |
| | 12 | Total. Add lines 1 through 11 | | 993,772 | | 13,758 | | | | | |
| | 13 | Compensation of officers, direc | ctors, trustees, etc | 0 | | 0 | | 0 | | | |
| | 14 | Other employee salaries and v | vages | | | | | | | | |
| φ | 15 | Pension plans, employee bene | fits | | | | | | | | |
| Š | 16a | Legal fees (attach schedule). | | | | | | | | | |
| Expenses | ь | Accounting fees (attach sched | lule) | | | | | | | | |
| Ш dv | c | O ther professional fees (attack | h schedule) | | | | | | | | |
| Ĕ | 17 | Interest | | | | | | | | | |
| and Administrative | 18 19 | Taxes (attach schedule) (see in Depreciation (attach schedule | · | 2,000 | | 2,000 | | 0 | | | |
| Ē | 20 | Occupancy | | | | | | | | | |
| Ad | 21 | Travel, conferences, and meet | | | | | | | | | |
| nd | 22 | Printing and publications | | | | | | | | | |
| ಣ ಪ್ | 23 | Other expenses (attach sched | | 1,345 | | 1,345 | | 0 | | | |
| Operating | 24 | Total operating and administra | | | | | | | | | |
| න ව | | Add lines 13 through 23 | _ | 3,345 | | 3,345 | | 0 | | | |
| ă | 25 | Contributions, gifts, grants pai | | 245,735 | | | | 245,735 | | | |
| _ | 26 | Total expenses and disburseme | | | | | | | | | |
| | | 25 | mild | 249,080 | | 3,345 | | 245,735 | | | |
| | 27 | Subtract line 26 from line 12 | | | | | | | | | |
| | а | Excess of revenue over expens | ses and disbursements | 744,692 | | | | | | | |
| | b | Net investment income (if negative | atıve, enter -0-) | | | 10,413 | | | | | |
| | С | Adjusted net income (if negati | ve, enter -0 -) | | | | | | | | |

| Pa | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
|------------------|-------|--|------------------------|------------------|-----------------------|
| | 1 | Cash—non-interest-bearing | <u> </u> | | . , |
| | 2 | Savings and temporary cash investments | 18,865 | 0 | 0 |
| | 3 | Accounts receivable | | | |
| | | Less allowance for doubtful accounts | | | |
| | 4 | Pledges receivable 🟲 | | | |
| | _ | Less allowance for doubtful accounts 🕨 | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | |
| | _ | Less allowance for doubtful accounts | | | |
| ιń | 8 | Inventories for sale or use | | | |
| sets | 9 | Prepaid expenses and deferred charges | | | |
| A S: | | Investments—U S and state government obligations (attach schedule) | | | |
| | | Investments—corporate stock (attach schedule) | | 2,437,445 | 4,212,536 |
| | | Investments—corporate bonds (attach schedule) | | | |
| | _ | Investments—land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments—mortgage loans | | | |
| | | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 15 | Other assets (describe | | | |
| | 16 | Total assets (to be completed by all filers—see the | | | |
| | | instructions Also, see page 1, item I) | 1,804,664 | 2,437,445 | 4,212,536 |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| φ | 19 | Deferred revenue | | | |
| abiliti | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| ab | 21 | Mortgages and other notes payable (attach schedule) | | | |
| _ | 22 | Other liabilities (describe | % 3 | 175,043 | |
| | 23 | Total liabilities (add lines 17 through 22) | | 175,043 | |
| | | Foundations that follow SFAS 117, check here 🕨 🔽 | | | |
| or Fund Balances | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| and | 24 | Unrestricted | 1,804,664 | 2,262,402 | |
| Bal | 25 | Temporarily restricted | | | |
| ĭ | 26 | Permanently restricted | | | |
| Fur | | Foundations that do not follow SFAS 117, check here 🕨 🦵 | | | |
| 2 | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| Net | 30 | Total net assets or fund balances (see instructions) | 1,804,664 | 2,262,402 | |
| | 31 | $\textbf{Total liabilities and net assets/fund balances} \ (\texttt{see} \ \texttt{instructions}) \qquad \textbf{.} \qquad \textbf{.}$ | 1,804,664 | 2,437,445 | |
| Pa | rt II | Analysis of Changes in Net Assets or Fund Balances | _ | | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column | n (a), line 30 (must a | gree | |
| | | with end-of-year figure reported on prior year's return) | | 1 | 1,804,664 |
| 2 | | Enter amount from Part I, line 27a | | 2 | 744,692 |
| 3 | | Other increases not included in line 2 (itemize) | | 3 | 0 |
| 4 | | Add lines 1, 2, and 3 | | | 2,549,356 |
| 5 | | Decreases not included in line 2 (itemize) | | | 286,954 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)— | Part II, column (b), l | ne 30 . 6 | 2,262,402 |

| orm 990-PF (2014) | | | | | | Page 3 |
|---|----------------|---|----------------------------|--------------------------|---|--|
| - | | sses for Tax on Inve | | (b) How acquired | 1 | |
| | | d(s) of property sold (e g , re r common stock, 200 shs M | | P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1a ML ACCT#0261 | 0-PUBLICL | Y TRADED SECURITIES | | Р | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| <u>е</u> | | | | | | |
| (e) Gross sales price | | (f) Depreciation allowe | 1 107 | t or other basis | | or (loss) |
| | 136,306 | (or allowable) | pius ex | pense of sale 125,990 | |) minus (g) 10,31(|
| a | 130,300 | | | 123,33 | 3 | 10,31 |
| b | | | | | | |
| С | | | | | - | |
| d | | | | | | |
| е | | | | | 1 | |
| Complete only for ass | ets showing | gain in column (h) and owne | d by the foundation | n on 12/31/69 | (I) Gains (Col | |
| (i) F M V as of 12/31 | /69 | (j) Adjusted basis | | ess of col (ı) | | less than -0-) or om col (h)) |
| | , | as of 12/31/69 | over c | ol (j), if any | Losses (III | . , , , |
| a | | | | | | 10,31 |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| е | | | | | | |
| | | r (loss) as defined in sectio ne 8, column (c) (see instru | | | 3 | 10,310 |
| Part V Qualification | on Under | Section 4940(e) for R | educed Tax on | Net Investme | nt Income | |
| For optional use by domes | stic private f | oundations subject to the se | ection 4940(a) tax | on net investment | ıncome) | |
| section 4940(d)(2) appl | ies, leave th | ıs part blank | | | | |
| | | n 4942 tax on the distributa y under section 4940(e) Do | | | eriod? | ┌ Yes ┌ No |
| 1 Enter the appropriate | amount in ea | ach column for each year, se | ee instructions befo | ore making any ent | ries | |
| (a) Base period years Calendar year (or tax year beginning ir | Adju | (b) sted qualifying distributions | (c) Net value of noncha | ritable-use assets | (d) Distribution (col (b) divided | |
| 2013 | • | 163,400 | | 3,031,396 | , , , | 0 053903 |
| 2012 | | 134,750 | | 598,456 | | 0 225163 |
| 2011 | | 105,079 | | 374,496 | | 0 280588 |
| 2010 | | 112,000 | | 260,878 | | 0 429319 |
| 2009 | | 117,981 | | 131,393 | | 0 897925 |
| 2 Total of line 1, c | olumn (d). | | | | 2 | 1 88689 |
| | | the 5-year base period—div | | | _ | _ |
| | | dation has been in existence | | | 3 | 0 37738 |
| | | ritable-use assets for 2014 | • | <u> </u> | 4 | 3,565,05 |
| | | | | | 5 | 1,345,38 |
| 6 Enter 1% of net | ınvestment ı | ncome (1% of Part I, line 2 | 7b) | | 6 | 10 |
| 7 Add lines 5 and | 6 | | | | 7 | 1,345,48 |
| 8 Enter qualifying | dıstrıbutıons | from Part XII, line 4 | | [| 8 | 245,73 |
| | to or greater | than line 7, check the box | | | | |

| Form | 990-PF (2014) | | Р | age 4 | | | | |
|------|---|--------|-----|--------------|--|--|--|--|
| Par | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst | ructio | ns) | | | | | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A" | | | | | | | |
| | on line 1 | | | | | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary-see instructions) | | | | | | | |
| ь | | | | | | | | |
| | here Fand enter 1% of Part I, line 27b | | | | | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | | | | | |
| | Part I, line 12, col (b) | | | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0 | | | | |
| 3 | Add lines 1 and 2 | | | 208 | | | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others | | | | | | | |
| - | enter -0 -) 4 | | | 0 | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 208 | | | | |
| 6 | Credits/Payments | | | | | | | |
| а | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2,664 | | | | | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c | | | | | | | |
| d | Backup withholding erroneously withheld | | | | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | : | 2,664 | | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached. | | | | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 | | | | | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid \rightarrow 10 | | : | 2,456 | | | | |
| 11 | Enter the amount of line 10 to be Credited to 2015 estimated tax 2,456 Refunded 11 | | | 0 | | | | |
| Par | t VII-A Statements Regarding Activities | | | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did | | Yes | No | | | | |
| | it participate or intervene in any political campaign? | 1a | | No | | | | |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions | | | | | | | |
| | for definition)? | 1b | | No | | | | |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials | | | | | | | |
| | published or distributed by the foundation in connection with the activities. | _ | | | | | | |
| С. | Did the foundation file Form 1120-POL for this year? | 1c | | No | | | | |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | | | | |
| | (1) On the foundation \$\bigs\\$ 0 (2) On foundation managers \$\bigs\\$ 0 | | | | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | | | | | |
| _ | on foundation managers \$0 | | | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | No | | | | |
| _ | If "Yes," attach a detailed description of the activities. | | | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | _ | | N | | | | |
| 4- | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | No | | | | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No | | | | |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | NI- | | | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | No | | | | |
| _ | If "Yes," attach the statement required by General Instruction T. | | | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or | 1 | | 1 | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions | | | | | | | |
| | that conflict with the state law remain in the governing instrument? | 6 | | No | | | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), | | | | | | | |
| • | and Part XV. | 7 | Yes | | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | _ | | | | | | |
| | ►PA | | | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney | | | | | | | |
| - | General (or designate) of each state as required by General Instruction G? If "No," attach explanation. | 8b | Yes | | | | | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | | | | | | | |
| | or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? | | | | | | | |
| | If "Yes," complete Part XIV | 9 | | No | | | | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names | | | | | | | |
| | and addresses. | 10 | | No | | | | |

| | | | | age c |
|----------|--|-------|------|---------------|
| | t VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | l |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | . 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |
| | Website address ►N/A | | | |
| 14 | The books are in care of ►FRED BERMAN Telephone no ►(215) |)643- | 4348 | |
| | Located at ►1508 GRASSHOPPER LANE GWYNEDD VALLEY PA ZIP+4 ►19437 | | | |
| | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | ' | - 1 |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over | | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No |
| | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country | | | |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| 1 41 | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| Lu | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period | | | |
| | | | | |
| L | after termination of government service, if terminating within 90 days) Yes \checkmark No If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| U | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1, 1 | | |
| | | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | . | | _{N-} |
| _ | that were not corrected before the first day of the tax year beginning in 2014? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| а | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d | | | |
| | and 6e, Part XIII) for tax year(s) beginning before 2014? Yes Vo | | | |
| _ | If "Yes," list the years > 20, 20, 20 | | | |
| Ь | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | 2b | | |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | ▶ 20, 20, 20 | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | |
| | any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved | | | 1 |
| | by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3) | | | 1 |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | | | 1 |
| | ıf the foundation had excess business holdings in 2014.). | 3b | | <u> </u> |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its |] | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | | No |

| Part VII-B Statements Rega | rdir | a Activities for | \A/b | sich Form 4720 | May B | e Pequired (cont | inuar | /) | Page 6 |
|---|--------|---------------------------------------|--------|------------------------|--|-------------------------------------|---------------------------------------|----------------------|--|
| 5a During the year did the foundation | | _ | | iicii Foriii 4720 | мау Б | e Required (com | .muet | '' | |
| (1) Carry on propaganda, or othe | | | | uslation (section 49) | 45(e))? | ┌ Yes ि | - No | | |
| (2) Influence the outcome of any | | | | | | , 100 , | | | |
| on, directly or indirectly, any | | | | | | \ Yes \ | - No | | |
| (3) Provide a grant to an individu | | - | | | | ☐ Yes [| | | |
| (4) Provide a grant to an organiz | | | | | scribed | ,, | | | |
| in section 4945(d)(4)(A)? (s | | | | · - | | Г Yes Г | - No │ | | |
| (5) Provide for any purpose othe | | | | | | ,, | | | |
| educational purposes, or for | | | | | | T Yes [| - No │ | | |
| b If any answer is "Yes" to 5a(1)- | | | | | | | | | |
| Regulations section 53 4945 or | | | | | | | | 5b | |
| Organizations relying on a currei | | | | | | | | | - |
| c If the answer is "Yes" to questio | | | | | | , | | | |
| tax because it maintained expen | - | | | • | | Г Yes Г | - _{No} | | |
| If "Yes," attach the statement requ | | | | | | ,, | | | |
| 6a Did the foundation, during the ye | | | | | nremiii | ms on | | | |
| a personal benefit contract? | | | | | | □ Yes િ | - No | | |
| b Did the foundation, during the ye | | | | | | | | 6b | No |
| If "Yes" to 6b, file Form 8870. | a,, pa | , premiumo, ameeri, | 0, 1 | manecay, on a perso | ondi ben | | • | + | |
| 7a At any time during the tax year, | Mac t | ne foundation a party | , to a | a nrohihitad tav chal | ter tran | saction? TYes [| - No | | |
| b If yes, did the foundation receive | | | | | | · | | 7b | |
| Information About | | | - | | | | | | |
| Part VIII and Contractors | COI | icers, Directors | , 11 | iustees, Founda | ation i | ianagers, mgmy | raiu | Lilipio | yees, |
| 1 List all officers, directors, trustee | s, fo | ındation managers a | nd t | heir compensation (| see inst | ructions). | | | |
| | (b) | (b) Title, and average hours per week | | c) Compensation | | Contributions to | (e) F | account | |
| (a) Name and address | | | | If not paid, enter | | loyee benefit plans | (e) Expense account, other allowances | | |
| FRED BERMAN | + | evoted to position NAGING TRUSTEE | | -0-) | | ferred compensation 0 | | | 0 |
| PO BOX 326 | | | | U | | U | | | U |
| GWYNEDD VALLEY, PA 19437 | | | | | | | | | |
| BRYNA BERMAN | MAI | AGING TRUSTEE | | 0 | | 0 | | | 0 |
| PO BOX 326 | 0 00 |) | | | | | | | |
| GWYNEDD VALLEY, PA 19437 | | | | | | | | | |
| 2 Compensation of five highest-paid | d emp | loyees (other than t | thos | e included on line 1– | | | nter "N | IONE." | |
| (a) Name and address of each emplo | | (b) Title, and avera | age | | (| (d) Contributions to | (-) [| | |
| paid more than \$50,000 | yee | hours per week | | (c) Compensation | on | employee benefit plans and deferred | | expense ner allow | account, /ances |
| | | devoted to position | on | | | compensation | | | |
| NONE | | | | | | | | | |
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| | | <u> </u> | | | | _ | <u> </u> | | |
| Total number of other employees paid | over: | 550,000 | | | | 🟲 | | | 0 |

| Part VIII Information About Officers, Directors, Translation and Contractors (continued) | Paid Employees, | |
|---|---|------------------|
| 3 Five highest-paid independent contractors for professional serv | ices (see instructions). If none, enter "NONE". | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
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| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional servi | ces | 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct chantable activities during the tax year. Inclu | do relevant statistical information such as the number of | |
| organizations and other beneficiaries served, conferences convened, research paper | | Expenses |
| 1 | | |
| 2 | | |
| 3 | | |
| 4 | | |
| Part IX-B Summary of Program-Related Investmen | | |
| Describe the two largest program-related investments made by the foundation d | luring the tax year on lines 1 and 2 | A mount |
| 1 | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments See instructions | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0 |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 3,609,388 1h 9.959 1c 1d 3.619.347 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 3.619.347 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 54.290 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 3.565.057 5 178,253 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 178.253 1 Tax on investment income for 2014 from Part VI, line 5. 208 2a Income tax for 2014 (This does not include the tax from Part VI). . . 208 2c 3 178.045 3 4 Λ 4 5 5 178.045 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 178.045 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 245.735 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 245,735 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 245,735 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

| Р | undistributed Income (see instri | uctions) | | | y |
|----|--|---------------|-----------------------------------|--------------------|--------------------|
| | | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
| 1 | Distributable amount for 2014 from Part XI, line 7 | | | | 178,045 |
| 2 | Undistributed income, if any, as of the end of 2014 | | | | |
| а | Enter amount for 2013 only | | | 0 | |
| b | Total for prior years 20 , 20 , 20 , | | 0 | | |
| 3 | Excess distributions carryover, if any, to 2014 | | | | |
| а | From 2009 | | | | |
| b | From 2010 98,956 | | | | |
| C | From 2011 86,354 | | | | |
| d | From 2012 | | | | |
| | From 2013 | | | | |
| | Total of lines 3a through e | 416,862 | | | |
| 4 | Qualifying distributions for 2014 from Part | | | | |
| | XII, line 4 🕨 \$ | | | | |
| | Applied to 2013, but not more than line 2a | | | 0 | |
| | Applied to undistributed income of prior years (Election required—see instructions) | | 0 | | |
| C | Treated as distributions out of corpus (Election | 0 | | | |
| _ | required—see instructions) | | | | 170.045 |
| | Applied to 2014 distributable amount | 67.600 | | | 178,045 |
| | Remaining amount distributed out of corpus | 67,690 | | | |
| 5 | Excess distributions carryover applied to 2014 | 0 | | | |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 484,552 | | | |
| b | Prior years' undistributed income Subtract | | 0 | | |
| | line 4b from line 2b | | U | | |
| C | Enter the amount of prior years' undistributed | | | | |
| | income for which a notice of deficiency has been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | 0 | | |
| d | Subtract line 6c from line 6b Taxable amount | | | | |
| | —see instructions | | 0 | | |
| е | Undistributed income for 2013 Subtract line | | | | |
| | 4a from line 2a Taxable amount—see | | | 0 | |
| f | Undistributed income for 2014 Subtract | | | | |
| • | lines 4d and 5 from line 1. This amount must | | | | |
| | be distributed in 2015 | | | | (|
| 7 | A mounts treated as distributions out of | | | | |
| | corpus to satisfy requirements imposed by | | | | |
| | section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0 | | | |
| Ω | Excess distributions carryover from 2009 not | | | | |
| | applied on line 5 or line 7 (see instructions) | 111,575 | | | |
| 9 | Excess distributions carryover to 2015. | | | | |
| | Subtract lines 7 and 8 from line 6a | 372,977 | | | |
| 10 | Analysis of line 9 | | | | |
| а | Excess from 2010 98,956 | | | | |
| b | Excess from 2011 86,354 | | | | |
| С | Excess from 2012 105,587 | | | | |
| d | Excess from 2013 14,390 | | | | |
| е | Excess from 2014 67,690 | | | | |

| Р | art XIV Private Operating Four | ndations (see ir | nstructions and P | art VII-A, question | on 9) | |
|----|--|-------------------------|---|-----------------------|--------------------------|------------------------|
| a | If the foundation has received a ruling or d | | • | | | |
| | foundation, and the ruling is effective for 2 | 014, enter the date | e of the ruling | ▶∟ | | |
| b | Check box to indicate whether the organiza | ation is a private o | perating foundation | described in section | on Г 4942(j)(3) (| or 「 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | (a) Tatal |
| | income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| | investment return from Part X for each year listed | | | | | |
| b | 85% of line 2a | | | | | |
| | Qualifying distributions from Part XII, | | | | | |
| | line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used | | | | | |
| | directly for active conduct of exempt | | | | | |
| _ | activities | | | | | |
| • | for active conduct of exempt activities | | | | | |
| | Subtract line 2d from line 2c | | | | | |
| (| Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test—enter | | | | | |
| | (1) Value of all assets(2) Value of assets qualifying | | | | | |
| | under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test— enter 2/3 | | | | | |
| | of minimum investment return shown in | | | | | |
| _ | Part X, line 6 for each year listed | | | | | |
| С | "Support" alternative test—enter (1) Total support other than gross | | | | | |
| | investment income (interest, | | | | | |
| | dividends, rents, payments | | | | | |
| | on securities loans (section | | | | | |
| | 512(a)(5)), or royalties) (2) Support from general public | | | | | |
| | and 5 or more exempt | | | | | |
| | organizations as provided in | | | | | |
| | section 4942(j)(3)(B)(III) | | | | ļ | |
| | (3) Largest amount of support | | | | | |
| | from an exempt organization (4) Gross investment income | | | | | |
|)a | rt XV Supplementary Information | n (Complete t | ⊥ his part only if | the organization | on had \$5,000 i | or more in |
| | assets at any time during | | | and or gameati | on naa 45,000 | oror e |
| | Information Regarding Foundation Manage | | | | | |
| а | List any managers of the foundation who ha | | | | • | dation |
| | before the close of any tax year (but only r | they have contrib | uteu more than \$5, | ,000) (See section | 507(u)(2)) | |
| | See Additional Data Table | | | | | |
| b | List any managers of the foundation who ov | vn 10% or more of | the stock of a corn | oration (or an equa | lly large portion of t | he |
| | ownership of a partnership or other entity) | | | | | |
| | | | | | | |
| | Tufamuskian Danielium Co. 1 " 11 C. 1 | OH ! 0 ! ! | | | | |
| | Information Regarding Contribution, Grant | | | | | |
| | Check here F if the foundation only mal | ces contributions t | o preselected char | itable organizations | and does not acce | pt |
| | unsolicited requests for funds If the found other conditions, complete items 2a, b, c, | - ' | grants, etc (see in | structions) to indivi | iduais or organization | ons under |
| | | | | | | |
| 2 | The name, address, and telephone number | or e-mail address | of the person to we | hom applications of | ould be addressed | |
| d | APPLICATION SHOULD BE MAILED TO | | or the person to Wi | полі аррпсацона зн | iodia po addiessed | |
| | PO BOX 326 | 1116 | | | | |
| | GWYNEDD VALLEY, PA 19437 | | | | | |
| | (215)822-8500 | | | | | |
| b | The form in which applications should be s | ubmitted and infor | mation and materia | als they should inclu | ıde | |
| | WRITTEN APPLICATIONS SHOULD INC | LUDE NAME, ADE | DRESS AND PURPO | OSE OF THE ORGA | NIZATION | |
| C | Any submission deadlines | | | | | |
| | NONE | | | | | |
| d | Any restrictions or limitations on awards, | such as by geogra | phical areas, charit | able fields, kinds of | institutions, or oth | er |
| | factors | , 55.4 | , | , | , | |
| | NONE | | | | | |

| Name and address (home or business) a Paid during the year | any foundation manager or substantial contributor | recipient | contribution | |
|---|--|-----------|--------------|--------|
| a Paid during the year | or substantial contributor | | | |
| See Additional Data Table | | | | |
| | | | | |
| Tabal | | | h. 20 | 245.72 |
| Total | | | | 245,73 |
| | | | | |

| Form 990-1 | <u> </u> | | | | | Page 12 |
|---------------------------------------|---|---|----------------|---|--------------------|--|
| | -A Analysis of Income-Produci | | | T = | | (-) |
| _ | s amounts unless otherwise indicated | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | (e) Related or exempt function income (See instructions) |
| b | and contracts from government agencies rship dues and assessments st on savings and temporary cash ments | | | 14 14 | 4 3,444 | |
| 7 Other I 8 Gain or Invento 9 Net Inc | property | | | 14 | 10,310 | |
| 11 Other r b c d | | | | | | |
| 13 Total. A | Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Forksheet in line 13 instructions to verify care B Relationship of Activities to Explain below how each activity for which the accomplishment of the foundation's instructions.) | alculations) the Accomp th income is re | plishment of E | Exempt Purpos (e) of Part XVI-A co | ontributed importa | 13,758 ntly to |
| | | | | | | |
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| Form 990-PF | (2014) | | | | | | | | | Pag | ge 13 |
|--------------------------|---|----------------------------|---------------------------------|---|--------------------|------------------------|--|--|---------------|-------------|--------------|
| Part XVII | Information Re Noncharitable | | | | action | s and | Relationships | With | | | |
| | rganızatıon dırectly or ır 01(c) of the Code (othe | | | | | | | | | Yes | No |
| organızat | ions? | | | | | | | | | | |
| | from the reporting foun | | | | | | | | | | |
| | 1 | | | | | | | | 1a(1) | | No |
| (2) Othe | erassets | | | | | | | | 1a(2) | | No |
| b Other tra | | | | | | | | | | | |
| | s of assets to a nonchar | | | | | | | | | | No |
| | hases of assets from a i | | | | | | | | | | No |
| (3) Rent | al of facilities, equipmer | nt, or other a | assets | | | | | | | | No |
| | bursement arrangemen | | | | | | | | 1b(4) | | No |
| (5) Loan | s or loan guarantees. | | | | | | | | 1b(5) | | No |
| (6) Perfo | rmance of services or m | embership | or fundraising s | solicitations | | | | | 1b(6) | | No |
| _ | f facilities, equipment, r | | | | | | | | 1 c | | No |
| of the god in any tra | wer to any of the above ods, other assets, or ser nsaction or sharing arra | vices given ingement, s | by the reporti how in column | ng foundation I (d) the value of | the fou the goo | ndation r ds, other | received less tha rassets, or servi | n fair marke ces receive | t value d | | |
| (a) Line No | (b) Amount involved | (c) Name of | noncharitable exe | mpt organization | (d) | Description | of transfers, transac | tions, and sha | rıng arra | ngemer | its |
| | | | | | | | | | | | |
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| 2- I- H f- | | | | | | | | | | | |
| described | indation directly or indir d in section 501(c) of th complete the following s (a) Name of organization | e Code (oth schedule | er than section | • | ın sectio | • | | ption of relation | . 厂 Ye | ıs Ç | , No |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
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| | | | | | | | | | | | |
| the Info | ler penalties of perjury, best of my knowledge a rmation of which prepare | nd belief, it i | ıs true, correct | | | | | | | | |
| Sign Here | **** | | | 2015-08-19 | - • | ***** | | May the return - with the below | | | |
| | Signature of officer or tr | ustee | | Date | , | Title | | (see inst | r)? 🔽 Y | 'es ┌ N | lo |
| Da:d | Print/Type preparer's i LINDA GUENDELSBERGER CPA | | reparer's Sıgn | ature | Date | | Check if self- employed ▶ | PTIN PC | 00911 | .51 | |
| Paid Preparer Use | Firm's name ► LG LEGACY GROUP L | LC | | | | | Firm's EIN ► 4 | 6-3435680 |) | | |
| Only | Firm's address ► 715 TWINING ROAD 19025 | | Phone no (267 | 7)540-807 | 7 | | — | | | | |

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

| FRED BERMAN | |
|-------------|--|
|-------------|--|

BRYNA BERMAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| If recipient is an individual, store in the properties an individual, store in the properties of procipient or any foundation manager of recipient or any foundation manager or substantial contributor or any foundation manager or recipient or properties. The properties of t | | | | • • | |
|--|---|--------------------------|-----------|----------------|---------|
| a Public Admin the year NONE PUBLIC ADMIN EXPENSES 2,500 ADMIN EXPENSES 3,600 ADMIN E | Recipient | show any relationship to | status of | | A mount |
| NATIONAL MUSEUM OF AMERICAN IEWISH HISTORY 101 S INDEPENDENCE MALLE PHILADELPHIA, PA 19106 NONE PUBLIC ADMIN EXPENSES 2,500 ABRAMSON CANCEN, PA 19454 NONE PUBLIC ADMIN EXPENSES 3,600 PUBLIC ADMIN EXPENSES 3,600 PUBLIC ADMIN EXPENSES 3,600 ADMIN EXPENSES 3,600 PUBLIC ADMIN EXPENSES 3,600 ADMIN EXPENSES 3,600 ADMIN EXPENSES 3,600 ADMIN EXPENSES 10,000 ADATE WITH A PLATE 7254 WILLOW ROAD AMBLER, PA 19002 ADMIN EXPENSES 10,000 ADMIN | Name and address (home or business) | | recipient | | |
| IEWISH HISTORY 101 S INDRENDENCE MALLE PHILADELPHIA, PA 19106 PUBLIC ADMIN EXPENSES S50 | a Paid during the year | | | | |
| LIFE 1425 HORSHAM ROAD NORTH WALLEYS,PA 19454 CHILDRENS HOSPITAL OF PHILADELPHIA FOUNDATION 3,600 ADMIN EXPENSES 10,000 AMBIER, PA 19104 ADMIN EXPENSES 10,000 AMBIER, PA 19002 ADMIN EXPENSES 24,285 ADMIN EXPENSES 24,285 ADMIN EXPENSES 24,285 ADMIN EXPENSES 3,600 ADMIN EXPENSES 1,600 ADMIN EXPENSES 1,000 ADMIN EXPENSES 3,6,000 ADMIN EXPENSES 3,6 | JEWISH HISTORY 101 S INDEPENDENCE MALL E | NONE | PUBLIC | ADMIN EXPENSES | 2,500 |
| ##ILADELPHIA FOUNDATION PHILADELPHIA, PA 19104 A DATE WITH A PLATE 7254 MONE ADMIN EXPENSES 10,000 AMBLER, PA 19002 AIM ACADEMY 1200 RIVER RD CONCHOHOCKEN, PA 19428 JEWISH FEDERATION OF GREATER PHILADELPHIA, PA 19103 JEWISH LEARNING VENTURE 7607 OLD YORK RD ELKINS PARK, PA 19027 CEASEFIRE PA PO BOX 60095 PHILADELPHIA, PA 19102 ADMIN EXPENSES 1,000 PHILADELPHIA, PA 19102 CEASEFIRE PA PO BOX 60095 MONE PUBLIC ADMIN EXPENSES ADMIN | LIFE 1425 HORSHAM ROAD | NONE | PUBLIC | ADMIN EXPENSES | 550 |
| MILLOW ROAD AMBLER, PA 19002 AIM ACADEMY 1200 RIVER RD CONCHOHOCKEN, PA 19428 NONE PUBLIC ADMIN EXPENSES 24,285 124,28 | PHILADELPHIA FOUNDATION 34TH STREET CIVIC CTR BLVD | NONE | PUBLIC | ADMIN EXPENSES | 3,600 |
| DEMISH FEDERATION OF GREATER PHILADELPHIA, PA 19103 JEWISH LEARNING VENTURE 7607 OLD YORK RD ELKINS PARK, PA 19027 CEASEFIRE PA PO BOX 60095 PHILADELPHIA, PA 19102 ABINGTON FRIENDS SCH 575 WASHINGTON LN JEWISH LEARNING VENTURE 7807 WASHINGTON LN JEWISH LEARNING VENTURE 7807 WASHINGTON LN JEWISH LEARNING VENTURE 7807 WASHINGTON FRIENDS SCH 575 WASHINGTON FRIENDS SCH 575 WASHINGTON FRIENDS SCH 575 WASHINGTON FRIENDS SCH 575 WASHINGTON LN JEWISH FEDERATION OF PHILADELPHIA, PA 19104 BETH OR 239 E WELSH RD NONE PUBLIC ADMIN EXPENSES 100,000 AMBLER, PA 19002 JEWISH FEDERATION OF PHILADELPHIA, PA 19103 CCFA PHILADELPHIA, PA 19103 CCFA PHILADELPHIA, PA 19103 CCFA PHILADELPHIA, PA 19103 NONE PUBLIC ADMIN EXPENSES 36,000 PHILADELPHIA, PA 19103 CCFA PHILADELPHIA, PA 19103 NONE PUBLIC ADMIN EXPENSES 5,000 MONUMENT RD 402 BALA CYNWYD, PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 | WILLO W ROAD | NONE | PUBLIC | ADMIN EXPENSES | 10,000 |
| PHILADELPHIA 2100 ARCH STREET PHILADELPHIA, PA 19103 BUSINS HEARNING VENTURE 7607 OLD YORK RD ELKINS PARK, PA 19027 CEASEFIRE PA PO BOX 60095 PHILADELPHIA, PA 19102 BABINGTON FRIENDS SCH 575 NONE PUBLIC ADMIN EXPENSES 1,000 PHILADELPHIA, PA 19046 ABINGTON FRIENDS SCH 575 NONE PUBLIC ADMIN EXPENSES 1,000 PHILADELPHIA, PA 19104 BETH OR 239 E WELSH RD NONE PUBLIC ADMIN EXPENSES 20,000 AMBLER, PA 19002 JEWISH FEDERATION OF PHILADELPHIA 150 NONE PUBLIC ADMIN EXPENSES 36,000 PHILADELPHIA, PA 19103 CCFA PHILADELPHIA 150 NONE PUBLIC ADMIN EXPENSES 5,000 MONUMENT RD 402 EXPENSES PUBLIC ADMIN EXPENSES 5,000 MONUMENT RD 402 BALA CYNWYD, PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 | | NONE | PUBLIC | ADMIN EXPENSES | 24,285 |
| CLD YORK RD ELKINS PARK, PA 19027 NONE PUBLIC ADMIN EXPENSES 1,000 CEASEFIRE PA PO BOX 60095 PHILADELPHIA, PA 19102 NONE PUBLIC ADMIN EXPENSES 1,000 ABINGTON FRIENDS SCH 575 WASHINGTON LN JENKINTOWN, PA 19046 NONE PUBLIC ADMIN EXPENSES 100,000 ABRAMSON CANCER CTRU PENN 400 CIVIC CENTER BLVD PHILADELPHIA, PA 19104 NONE PUBLIC ADMIN EXPENSES 20,000 BETH OR 239 E WELSH RD AMBLER, PA 19002 NONE PUBLIC ADMIN EXPENSES 20,000 JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH ST PHILADELPHIA, PA 19103 NONE PUBLIC ADMIN EXPENSES 36,000 CCFA PHILADELPHIA 150 MONUMENT RD 402 BALA CYNWYD, PA 19004 NONE PUBLIC ADMIN EXPENSES 5,000 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 NONE PUBLIC ADMIN EXPENSES 35,000 | PHILADELPHIA 2100 ARCH STREET | NONE | PUBLIC | ADMIN EXPENSES | 5,000 |
| ABINGTON FRIENDS SCH 575 WASHINGTON LN JENKINTOWN,PA 19046 ABRAMSON CANCER CTRU PENN 400 CIVIC CENTER BLVD PHILADELPHIA,PA 19104 BETH OR 239 E WELSH RD AMBLER, PA 19002 JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH ST PHILADELPHIA,PA 19103 CCFA PHILADELPHIA 150 MONUMENT RD 402 BALA CYNWYD,PA 19004 CHOP FOUNDATION - INDIA ADMIN EXPENSES TOO,000 ADMIN EXPENSES ADMIN EXPENSES 36,000 PUBLIC ADMIN EXPENSES 5,000 MONUMENT RD 402 BALA CYNWYD,PA 19004 NONE PUBLIC ADMIN EXPENSES 5,000 MONUMENT RD 402 BALA CYNWYD,PA 19004 ADMIN EXPENSES TIME ADMIN EXPENSES ADMIN EXPENSES TOO ADMIN EXPENSES STOOD ADMIN EXPENSES TOO ADMIN EXPENSES | OLD YORK RD | NONE | PUBLIC | ADMIN EXPENSES | 1,800 |
| WASHINGTON LN JENKINTOWN,PA 19046 ABRAMSON CANCER CTRU PENN 400 CIVIC CENTER BLVD PHILADELPHIA,PA 19104 BETH OR 239 E WELSH RD AMBLER,PA 19002 JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH ST PHILADELPHIA,PA 19103 CCFA PHILADELPHIA,PA 19103 CCFA PHILADELPHIA,PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA,PA 19104 PUBLIC ADMIN EXPENSES 36,000 ADMIN EXPENSES 5,000 ADMIN EXPENSES 5,000 ADMIN EXPENSES 35,000 | | NONE | PUBLIC | ADMIN EXPENSES | 1,000 |
| 400 CIVIC CENTER BLVD PHILADELPHIA,PA 19104 BETH OR 239 E WELSH RD AMBLER,PA 19002 JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH ST PHILADELPHIA 2100 ARCH ST PHILADELPHIA,PA 19103 CCFA PHILADELPHIA 150 MONUMENT RD 402 BALA CYNWYD,PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA,PA 19104 NONE PUBLIC ADMIN EXPENSES 36,000 PUBLIC ADMIN EXPENSES 35,000 ADMIN EXPENSES 35,000 | WASHINGTON LN | NONE | PUBLIC | ADMIN EXPENSES | 1,000 |
| AMBLER, PA 19002 JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH ST PHILADELPHIA, PA 19103 CCFA PHILADELPHIA 150 MONE PUBLIC ADMIN EXPENSES 5,000 MONUMENT RD 402 BALA CYNWYD, PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 MONUMENT RD 402 ADMIN EXPENSES 35,000 ADMIN EXPENSES 35,000 PHILADELPHIA, PA 19104 | 400 CIVIC CENTER BLVD | NONE | PUBLIC | ADMIN EXPENSES | 100,000 |
| PHILADELPHIA 2100 ARCH ST PHILADELPHIA, PA 19103 CCFA PHILADELPHIA 150 MONUMENT RD 402 BALA CYNWYD, PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 PUBLIC ADMIN EXPENSES 35,000 ADMIN EXPENSES 35,000 | | NONE | PUBLIC | ADMIN EXPENSES | 20,000 |
| MONUMENT RD 402 BALA CYNWYD, PA 19004 CHOP FOUNDATION - INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 PUBLIC ADMIN EXPENSES 35,000 | PHILADELPHIA 2100 ARCH ST | NONE | PUBLIC | ADMIN EXPENSES | 36,000 |
| INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 19104 | MONUMENT RD 402 | NONE | PUBLIC | ADMIN EXPENSES | 5,000 |
| Total | INFLAMMATORY BOWEL DISEASE RESEARCH 3401 CIVIC CENTER BOULEVARD | NONE | PUBLIC | ADMIN EXPENSES | 35,000 |
| , | Total | | | | 245,735 |

efile GRAPHIC print - DO NOT PROCESS

FRED AND BRYNA BERMAN FAMILY FOUND INC

As Filed Data -

DLN: 93491237006015

OMB No 1545-0047

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2014

Employer identification number

| BERMAN FREDERICK B TTE | E | 26-0001020 | |
|--|--|------------------------------------|--|
| Organization type (check one) | | | |
| Filers of: | Section: | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | |
| | 527 political organization | | |
| Form 990-PF | 501(c)(3) exempt private foundation | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | |
| | 501(c)(3) taxable private foundation | | |
| | ling Form 990, 990-EZ, or 990-PF that received, during the year, contributions to any one contributor Complete Parts I and II See instructions for determining a co | | |
| Special Rules | any one contributor complete rates rails if occurrent determining a ce | The ibator's total contributions | |
| under sections 509(a received from any on | escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3% supp)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part I e contributor, during the year, total contributions of the greater of (1) \$5,000 or (Form 990-EZ, line 1 Complete Parts I and II | ll, line 13, 16a, or 16b, and that | |
| during the year, total | escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received contributions of more than \$1,000 exclusively for religious, charitable, scientific, cruelty to children or animals. Complete Parts I, II, and III | | |
| For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year | | | |

990-EZ, or 990-PF)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its

Name of organization FRED AND BRYNA BERMAN FAMILY FOUND INC BERMAN FREDERICK B TTEE **Employer identification number**

26-0001020

| Part I | Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed | | |
|------------|--|----------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | See Additional Data Table | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |

Name of organization FRED AND BRYNA BERMAN FAMILY FOUND INC BERMAN FREDERICK B TTEE **Employer identification number**

26-0001020

| Part II | Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed | | |
|---------------------------|---|--|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | See Additional Data Table | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |

| schedule | B (Form 990, 990-EZ, or 990-PF) (2014) | | Page 4 |
|---------------------------|---|---|--|
| REDAN | organization D BRYNA BERMAN FAMILY FOUND INC | | Employer identification number |
| ERMAN | FREDERICK B TTEE | | 26-0001020 |
| Part III | that total more than \$1,000 for the year | r from any one contributor. C enter the total of exclusively relig instructions) ► | s described in section 501(c)(7), (8), or (10) omplete columns (a) through (e) and the following line plous, charitable, etc., contributions of \$1,000 or less for \$ |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| | Transferee's name, address, ar | (e) Transfer of gi nd ZIP 4 | ft Relationship of transferor to transferee |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| | Transferee's name, address, ar | (e) Transfer of gi | ft Relationship of transferor to transferee |
| | | | |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| | Transferee's name, address, ar | (e) Transfer of gi | ft Relationship of transferor to transferee |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| | Transferee's name, address, ar | (e) Transfer of gi nd ZIP 4 | ft Relationship of transferor to transferee |
| | | | |

Software ID: Software Version:

EIN: 26-0001020

Name: FRED AND BRYNA BERMAN FAMILY FOUND INC

BERMAN FREDERICK B TTEE

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| _1_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,46 <u>5</u> | Person Payroll Noncash (Complete Part II for noncash contribution) |
| _2_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| _3_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _ 4 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _ 5 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _ 6 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 7 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,217 | Person Payroll Payroll Noncash Payroll Payroll |
| _ 8 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 9 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$10,843 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 10 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Payroll Noncash Payroll Payroll |
| _11 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,080 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 12 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,308 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 13 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,519 | Person Payroll Payroll Noncash Payroll Payroll |
| 14 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$13,002 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| _15 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,391 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 16 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 17 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ 8,235 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 18 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ 2,984 | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 19 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person Payroll Payroll Noncash Payroll Payroll |
| _20 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$8,004 | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |
| 21 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 22 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,075 | Person Payroll Payroll Noncash (Complete Part II for noncash contribution) |
| _23 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$1,499 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _24 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$10,935 | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| <u>25</u> | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ <u>344</u> | Person Payroll Noncash Payroll Payroll |
| 26 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,896 | Person Payroll Payroll Noncash Payroll Payroll |
| _27 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$17,575 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _28 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$1,826 | Person Payroll Payroll Noncash Payroll Payroll |
| 29 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,960 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _30 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,993 | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 31 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,990 | Person Payroll Payroll Noncash Payroll Payroll |
| 32 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$11,218 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$10,961 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 34 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash Payroll Payroll |
| 35 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,202 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 36 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| _37_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$22,224 | Person Payroll Noncash Payroll Payroll |
| _38 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,520 | Person Fayroll For Noncash For Complete Part II for noncash contribution) |
| _39 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,773 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 40 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,645 | Person Payroll Noncash Payroll Payroll |
| 41 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,819 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 42 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,455 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 43 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$8,54 <u>6</u> | Person Payroll Payroll Noncash Payroll Payroll |
| 44 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$9,867 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 45 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$15,413 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 46 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$1,994 | Person Payroll Noncash Payroll Payroll |
| 47 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,330 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 48 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,019 | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 49 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$10,382 | Person Payroll Payroll |
| 50 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,640 | Person Fayroll For Noncash For Complete Part II for noncash contribution) |
| 51 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,022 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 52 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,397 | Person Payroll Noncash Payroll Payroll |
| _53_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,335 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _54_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ 2,645 | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 55 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,681 | Person Payroll Payroll Noncash Payroll Payroll |
| _56 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,041 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _57 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,208 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 58 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$, 5,505 | Person Payroll Payroll Noncash Payroll Payroll |
| _59 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 60 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$31,333 | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 61 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,287 | Person Payroll Payroll |
| 62 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$11,270 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _63 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$9,081 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 64 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash Payroll Payroll |
| 65 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$11,960 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _66 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 67 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,182 | Person Payroll Payroll Noncash Payroll Payroll |
| _68 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,081 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 69 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,245 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 70 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ | Person Payroll Payroll Noncash Payroll Payroll |
| _71_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$10,876 | Person Payroll Payroll Noncash (Complete Part II for noncash contribution) |
| 72 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$8,245 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| _73_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,740 | Person Payroll Payroll Noncash Payroll Payroll |
| _74 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$2,423 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _75 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,611 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 76 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$13,134 | Person Payroll Payroll Noncash (Complete Part II for noncash contribution) |
| _77 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| _78 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$\$ 5,965 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| <u>79</u> | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Payroll Noncash Payroll Payroll |
| 80 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,103 | Person Payroll Payroll Noncash (Complete Part II for noncash contribution) |
| 81 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 82 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$15,093 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 83 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 84 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,729 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| <u>85</u> | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$9,455 | Person Payroll Noncash Payroll Payroll |
| 86 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$8,366 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 87 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$19,473 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 88 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$13,025 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 89 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$1,147 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 90 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 91 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$15,430 | Person Payroll Payroll Noncash Payroll Payroll |
| 92 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$8,638 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 93 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$8,234 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 94 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$11,592 | Person Payroll Payroll Noncash Payroll Payroll |
| 95 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,081 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 96 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$3,419 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 97 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,429 | Person Payroll Payroll Noncash Payroll Payroll |
| 98 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,081 | Person Fayroll For Noncash For (Complete Part II for noncash contribution) |
| 99 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ 5,653 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 100 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$2,837 | Person Payroll Payroll Noncash Payroll Payroll |
| 101 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$1,945 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 102 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ 5,128 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 103 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | _ \$9,697 _ | Person Payroll Noncash Payroll Payroll |
| 104 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | - \$3,578 - | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 105 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | - \$\$3,118 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 106 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | - \$\$ 5,453 - | Person Payroll Payroll Noncash (Complete Part II for noncash contribution) |
| 107 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | _ \$ <u>15,265</u> _ | Person Payroll Payroll Noncash (Complete Part II for noncash contribution) |
| 108 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | - \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 109 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | * \$ | Person Payroll Payroll Noncash Payroll Payroll |
| _110 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$4,629 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 111 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,136 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 112 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$9,944 | Person Payroll Noncash Payroll Payroll |
| _113 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,185 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| _114_ | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 115 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,759 | Person Payroll Payroll |
| 116 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$5,325 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 117 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 118 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$2,658 | Person Payroll Noncash Payroll Payroll |
| 119 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | - \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 120 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,790 | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 121 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$15,919 | Person Payroll Noncash Payroll Payroll |
| 122 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 123 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 124 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person Payroll Noncash Payroll Payroll |
| 125 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$18,266 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 126 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$ | Person 「 Payroll 「 Noncash 「 (Complete Part II for noncash contribution) |

| (a) | (b) | (c) | (d) |
|-----|---|---------------------|--|
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 127 | FREDERICK BRYNA BERMAN 1508 GRASSHOPPER LANE GWYNEDD VALLEY, PA 19437 | \$6,981 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _1_ | ABBVIE INC | \$ <u>6,465</u> | 2014-12-24 |
| _ 2 | ACE LIMITED | \$ | 2014-12-24 |
| _ 3 | AMERICAN INTL GROUP NEW | \$ <u>10,551</u> | 2014-12-24 |
| _ 4 | ALLSTATE CORPORATION | \$\$ | 2014-12-24 |
| _ 5 | AMGEN INC | \$ <u>19,533</u> | 2014-12-24 |
| 6 | ANTHEM INC | \$ <u>5,462</u> | 2014-12-24 |
| _ 7 | AON PLC (UK) | \$\$ 5,217 | 2014-12-24 |
| _ 8 | ARROW ELECTRONICS INC | \$\$ | 2014-12-24 |
| 9 | ACTIVISION BLIZZARD INC | \$10,843 | 2014-12-24 |
| 10 | AVNET INC | \$\$ | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _11_ | AVERY DENNISON CORP | \$\$ | 2014-12-24 |
| 12 | AXIS CAPITAL HLDGS LTD | \$\$ | 2014-12-24 |
| _13_ | BED BATH & BEYOND INC | \$\$ 5,519 | 2014-12-24 |
| _14_ | BB&T CORP | \$ <u>13,002</u> | 2014-12-24 |
| _15_ | BRUNSWICK CORP | \$\$5,39 <u>1</u> | 2014-12-24 |
| _16_ | BUNGE LTD | \$\$ | 2014-12-24 |
| _17_ | BROCADE COMM SYS INC NEW | \$\$ 8,235 | 2014-12-24 |
| _18_ | BOSTON SCIENTIFIC CORP | \$\$ | 2014-12-24 |
| 19 | CITIGROUP INC | \$\$ | 2014-12-24 |
| 20 | CA INCORPORATED | \$\$ | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _21_ | CARDINAL HEALTH INC | \$\$ | 2014-12-24 |
| _22_ | CANADIAN NAT RES LTD | \$6,075 | 2014-12-24 |
| 23 | CAPITAL ONE FINL CORP | \$\$ | 2014-12-24 |
| _24_ | COVIDIEN P L C NEW | \$ | 2014-12-24 |
| 25 | CALIFORNIA RESOURCES CORP | \$ | 2014-12-24 |
| 26 | COMPUTER SCIENCES CORP | \$\$ | 2014-12-24 |
| _27_ | CISCO SYSTEMS INC | \$ <u>17,575</u> | 2014-12-24 |
| _28_ | CUBIC CORP | \$\$ | 2014-12-24 |
| _29_ | CVS HEALTH CORP | \$ | 2014-12-24 |
| _30_ | DOVER CORP | \$6,993 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 31_ | AMDOCS LIMITED | \$\$ | 2014-12-24 |
| 32 | DIRECTV | \$ | 2014-12-24 |
| _33_ | ELECTRONIC ARTS INC | \$10,961 | 2014-12-24 |
| 34_ | EBAY INC | \$10,814 | 2014-12-24 |
| 35 | EQUIFAX INC | \$\$ | 2014-12-24 |
| 36_ | ENERGEN CORP | \$\$ 7,152 | 2014-12-24 |
| _37_ | EMC CORP MA | \$\$ | 2014-12-24 |
| _38_ | EMERSON ELECTRIC CO | \$\$ 4,520 | 2014-12-24 |
| 39 | EOG RESOURCES INC | \$6,773 | 2014-12-24 |
| 40 | EQT CORPORATION | \$ 3,645 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 41_ | EXPRESS SCRIPTS HLDG COMPANY | \$5,819 | 2014-12-24 |
| 42 | FEDERATED INVESTORS INC | \$\$ | 2014-12-24 |
| 43 | FIDELITY NATL INFORMATION SE | \$ <u>8,546</u> | 2014-12-24 |
| 44_ | FIFTH THIRD BANCORP | \$9,867 | 2014-12-24 |
| 45 | FLEXTRONICS INTL LTD | \$15,413 | 2014-12-24 |
| 46_ | FLUOR CORP NEW | \$1,994 | 2014-12-24 |
| 47_ | GRAPHIC PACKAGING HOLDING C | \$\$ | 2014-12-24 |
| 48 | GLOBAL PAYMENT INC | \$ | 2014-12-24 |
| 49 | GOLDMAN SACHS GROUP INC | \$ | 2014-12-24 |
| 50 | HUNTINGTON BANCSHARES INC | \$6,640 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _51_ | HOME DEPOT INC | \$6,022 | 2014-12-24 |
| _52_ | HUNTINGTON INGALLS INDUSTRIE | \$5,397 | 2014-12-24 |
| _53_ | H & R BLOCK INC | \$ 5,335 | 2014-12-24 |
| _54_ | HUNTSMAN CORP | \$\$ 2,645 | 2014-12-24 |
| _55_ | II VI INC | \$ | 2014-12-24 |
| _56_ | INTERNATIONAL PAPER CO | \$ | 2014-12-24 |
| _57_ | ILLINOIS TOOL WKS INC | \$\$ 3,208 | 2014-12-24 |
| _58_ | JABIL CIRCUIT INC | \$5,505 | 2014-12-24 |
| _59_ | JOHNSON AND JOHNSON | \$ | 2014-12-24 |
| 60_ | JPMORGAN CHASE & CO | \$ 31,333 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 61 | KORN FERRY INTL DELAWARE | \$\$ | 2014-12-24 |
| _62_ | KOHLS CORP | \$ <u>11,270</u> | 2014-12-24 |
| 63 | LOEWS CORPORATION | \$\$ | 2014-12-24 |
| 64_ | LEAR CORPORATION | \$\$ | 2014-12-24 |
| 65 | LORILLARD INC | \$ | 2014-12-24 |
| 66 | MACY'S INC | \$\$ 8,508 | 2014-12-24 |
| 67_ | M A N P O WE R G R O U P | \$\$ | 2014-12-24 |
| 68 | MASCO CORP | \$\$ | 2014-12-24 |
| 69 | MCKESSON CORP | \$\$ 5,24 <u>5</u> | 2014-12-24 |
| _70_ | ALLSCRIPTS HLTH SOL INC | \$\$ | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _71_ | MEDTRONIC INC | \$10,876 | 2014-12-24 |
| 72 | METLIFE INC | \$8,245 | 2014-12-24 |
| _73_ | MARATHON PETROLEUM CORP | \$5,740 | 2014-12-24 |
| _74_ | MRC GLOBAL INC | \$\$ | 2014-12-24 |
| 75 | MICROSEMI CORP | \$5,611 | 2014-12-24 |
| <u>76</u> | MICROSOFT CORP | \$13,134 | 2014-12-24 |
| _77_ | MOTOROLA SOLUTIONS INC | \$8,349 | 2014-12-24 |
| _78_ | NAVIENT CORPORATION | \$ 5,965 | 2014-12-24 |
| _79_ | NATIONAL BANK HOLDINGS CORPO | \$ 3,562 | 2014-12-24 |
| 80 | NETAPP INC | \$ 5,103 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 81 | NETEASE INC | \$ <u>7,409</u> | 2014-12-24 |
| 82 | NOVARTIS AG | \$15,093 | 2014-12-24 |
| 83 | NEWELL RUBBERMAID INC | \$\$ 3,167 | 2014-12-24 |
| 84 | ONEBEACON INS GROUP LTD | \$ <u>4,729</u> | 2014-12-24 |
| 85 | OMNICOM GRP INC | \$ <u>9,455</u> | 2014-12-24 |
| _86_ | ON SEMICONDUCTOR CORP | \$ <u>8,366</u> | 2014-12-24 |
| <u>87</u> | ORACLE CORPORATION | \$ <u>19,473</u> | 2014-12-24 |
| 88 | OCCIDENTAL PETE CORP | \$13,025 | 2014-12-24 |
| 89 | PARSLEY ENERGY INC | \$ | 2014-12-24 |
| 90 | PEPSICO INC | \$8,469 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 91 | PFIZER INC | \$ <u>15,430</u> | 2014-12-24 |
| 92 | PARKER HANNIFIN CORP | \$ 8,638 | 2014-12-24 |
| 93 | PRUDENTIAL FINANCIAL INC | \$\$ 8,234 | 2014-12-24 |
| 94 | PHILLIPS 66 | \$ <u>11,592</u> | 2014-12-24 |
| 95 | QEP RES INC | \$\$ 3,081 | 2014-12-24 |
| 96 | RICE ENERGY INC | \$\$ | 2014-12-24 |
| 97 | RAYMOND JAMES FIN INC | \$\$ 5,429 | 2014-12-24 |
| 98 | RAYTHEON COMPANY NEW | \$\$6,081 | 2014-12-24 |
| 99 | SHIRE PLC | \$\$ 5,653 | 2014-12-24 |
| 100 | SLM CORP | \$\$ | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 101 | SPORTSMAN'S WAREHOUSE HOLDIN | \$ | 2014-12-24 |
| 102 | ST JUDE MEDICAL INC | \$ 5,128 | 2014-12-24 |
| 103 | STATE STREET CORP | \$9,697 | 2014-12-24 |
| 104 | SEAGATE TECHNOLOGY | \$ | 2014-12-24 |
| <u>105</u> | STANLEY BLACK & DECKER INC | \$3,118 | 2014-12-24 |
| 106 | SYMANTEC CORP | \$ 5,453 | 2014-12-24 |
| 107 | TE CONNECTIVITY LTD | \$ <u>15,265</u> | 2014-12-24 |
| 108 | TEVA PHARMACEUTICAL INDS LTD | \$8,463 | 2014-12-24 |
| 109 | THOR INDUSTRIES INC | \$ | 2014-12-24 |
| 110 | TIMKEN CO | \$\$ | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 111 | TORCHMARK CORP | \$ <u>5,136</u> | 2014-12-24 |
| 112 | TRAVELERS COS INC (THE) | \$ | 2014-12-24 |
| 113 | TOTAL SYS SVC INC | \$ | 2014-12-24 |
| 114 | TEXTRON INC | \$\$ | 2014-12-24 |
| 115 | UNITEDHEALTH GROUP INC | \$\$ 5,759 | 2014-12-24 |
| 116 | VIACOM INC | \$\$ 5,32 <u>5</u> | 2014-12-24 |
| 117 | VALIDUS HOLDINGS LTD | \$\$ 7,500 | 2014-12-24 |
| 118 | VISHAY INTERTECHNOLOGY INC | \$\$ 2,658 | 2014-12-24 |
| 119 | WESCO INTERNATIONAL INC | \$8,019 | 2014-12-24 |
| 120 | WESTERN DIGITAL CORP | \$6,790 | 2014-12-24 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| <u>121</u> | WELLS FARGO & CO NEW | \$15,919 | 2014-12-24 |
| 122 | WESTERN REFINING, INC | \$\$ | 2014-12-24 |
| 123 | W R BERKLEY CORP | \$8,669 | 2014-12-24 |
| 124 | WHITE MOUNTAINS GRP BERMUDA | \$ 7,051 | 2014-12-24 |
| 125 | EXXON MOBIL CORP | \$ <u>18,266</u> | 2014-12-24 |
| 126 | ALLEGHANY CORP | \$ | 2014-12-24 |
| 127 | YAHOO! INC | \$6,981 | 2014-12-24 |

TY 2014 Investments Corporate Stock Schedule

Name: FRED AND BRYNA BERMAN FAMILY FOUND INC

BERMAN FREDERICK B TTEE

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---------------|---------------------------|----------------------------------|
| EQUITIES | 2,437,445 | 4,212,536 |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491237006015 |
|--------------------------------------|-----------------|---------------------|
| | | |

TY 2014 Other Decreases Schedule

Name: FRED AND BRYNA BERMAN FAMILY FOUND INC

BERMAN FREDERICK B TTEE

| Description | Amount |
|--------------------------------|---------|
| BOOK/TAX COST BASIS DIFFERENCE | 285,339 |
| BOOK/TAX DIFFERENCE | 1,615 |

TY 2014 Other Expenses Schedule

Name: FRED AND BRYNA BERMAN FAMILY FOUND INC

BERMAN FREDERICK B TTEE

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------------|--------------------------|---------------------|--|
| FEES | 1,343 | 1,343 | | 0 |
| INTEREST EXPENSE | 2 | 2 | | 0 |

TY 2014 Other Liabilities Schedule

Name: FRED AND BRYNA BERMAN FAMILY FOUND INC

BERMAN FREDERICK B TTEE

| Description | Beginning of Year - Book Value | End of Year - Book Value |
|-------------------|-----------------------------------|-----------------------------|
| ADVANCE LOAN | 0 | 19,715 |
| DONATIONS PAYABLE | 0 | 155,328 |

TY 2014 Taxes Schedule

Name: FRED AND BRYNA BERMAN FAMILY FOUND INC

BERMAN FREDERICK B TTEE

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|--------|--------------------------|------------------------|---|
| EXCISE TAX | 2,000 | 2,000 | | 0 |