

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Open to Public Inspectio

_		lendar year 2014 or tax year beginning		, 2014,	and endin	g	, 20
	Name	of foundation				A Employer iden	tification number
_		ZONE FAMILY FOUNDATION				25-62770	
	Numb	er and street (or P O box number if mail is not delivered	ed to street address) Room/suite			B Telephone nun	nber (see instructions)
						() -
_		ECKMAN & DANOVITZ LLC		<u> </u>			
	City o	r town, state or province, country, and ZIP or foreign po	stal code				
						C If exemption appl pending, check hi	ere
_		TSBURGH, PA 15222			·····		
G	Che	ck all that apply Initial return	Initial return	•	ublic charit	D 1 Foreign organi	zations, check here
		Final return	Amended ref				zations meeting the k here and attach
_	Ob-	Address change	c)(3) exempt private f				
Π			<u> </u>		·	E If private foundate	tion status was terminated
1		market value of all assets at J Acco	Other taxable pr	ash X Acc		1	7(b)(1)(A), check here . >
'			_		ruai		is in a 60-month termination
			ther (specify) column (d) must be on cas			under section 507	(b)(1)(B), check here . >
	·	Analysis of Revenue and Expenses (The		11 64313)	···	L <u></u> -	(d) Disbursements
لع		total of amounts in columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve		(c) Adjusted net	for charitable
		may not necessarily equal the amounts in column (a) (see instructions))	books	incom	ie	income	purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule)	3,975.				(Sasir basis Orlly)
	2	Check If the foundation is not required to attach Sch B				·	
	3	Interest on savings and temporary cash investments.	489.		489.		ATCH 1
	4	Dividends and interest from securities	106,534.	10	6,534.	· · · · · · · · · · · · · · · · · · ·	ATCH 2
	5a	Gross rents					
	ь	Net rental income or (loss)					
ē	6a	Net gain or (loss) from sale of assets not on line 10	538,810.				
Revenue	b	Gross sales price for all 1,237,077.					
Š	7	Capital gain net income (from Part IV, line 2) .		53	8,810.		
œ	8	Net short-term capital gain				·	
	9	Income modifications					
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold .					
	С	Gross profit or (loss) (attach schedule)	-3,582.		2 502		
	11	Other income (attach schedule) ATCH. 3	646,226.		3,582. 2,251.		
_	12	Total Add lines 1 through 11	040,220.		2,231.	- I RE	CEIVED
Ś	13	Compensation of officers, directors, trustees, etc				<u> = </u>	
nses	14 15	Other employee salaries and wages				- /&/ NOV	1 1 A THER SI
		Pension plans, employee benefits Legal fees (attach schedule)					T. o. Enio
Ĕ	16 a	Accounting fees (attach schedule)ATCH 4	3,975.		3,975.	— L OGE	DEN, UT
Š		Other professional fees (attach schedule)			,		F''. U - 1
ati	17	Interest . ATCH .5	620.	<u>.</u>	620.		
str	18	Taxes (attach schedule) (see instructions)[6].	15,809.	1	5,809.		
Ē	19	Depreciation (attach schedule) and depletion.					
P	20	Occupancy				·	
Y.	21	Travel, conferences, and meetings					
<u>a</u>	22-	Printing and publications					
ρ	23	Other expenses (attach schedule) ATCH .7	24,390.	2	4,390.		
ati	23 24 25	Total operating and administrative expenses.					
ě		Add lines 13 through 23	44,794.	4	4,794.		
ö	25	Contributions, gifts, grants paid	1,123,879.				1,123,879.
_	26	Total expenses and disbursements Add lines 24 and 25	1,168,673.	4	4,794.		0 1,123,879.
	27	Subtract line 26 from line 12					
	ł	Excess of revenue over expenses and disbursements , ,	-522,447.		- 455	 <u>-</u>	
	1	Net investment income (if negative, enter -0-)		59	7,457.		
	l c	Adjusted net income (if negative, enter -0-).					I

Dort	T Palance Shoots	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
Part	Datance Sneets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bear	nng			
2		cash investments		42,128	42,128
3	Accounts receivable ▶	2,900.			
	Less allowance for dou	ubtful accounts ▶	426.	2,900	. 2,900
4					
1	Less allowance for dou	ibtful accounts ▶			
5					
6		officers, directors, trustees, and other	-		
"		tach schedule) (see instructions)			
-		receivable (attach schedule)			
7		ibtful accounts			
6					
ssets 6 8		se			
		deferred charges			
100		te government obligations (attach schedule).	4,118,333.	3 (50 013	4 041 573
		e stock (attach schedule) ATCH 8	4,118,333.	3,659,813	4,841,573
11	: Investments - corporate Investments - land, building	e bonds (attach schedule)			
' '	and equipment basis				
1	Less accumulated deprecia (attach schedule)	ation		·	
12	Investments - mortgage	loans			
13	Investments - other (atta Land, buildings, and	ach schedule)	· · · · · · · · · · · · · · · · · · ·		
14		>			
	Less accumulated depreca (attach schedule)	ation			
15	Other assets (describe	>)			
16		completed by all filers - see the			
	instructions Also, see p	page 1, item I)	4,230,940.	3,704,841.	4,886,601
17	Accounts payable and a	accrued expenses			
18					7
					7
≝ 20		ors, trustees, and other disqualified persons			1
Liabilities 20 21 22 22 22 22 22 22 22 22 22 22 22 22		otes payable (attach schedule)			1
3 22		e ►)			1
	Caron nasmas (asserts	·/			1
23	Total liabilities (add line	es 17 through 22)	o	(
+==		low SFAS 117, check here . ▶			
		24 through 26 and lines 30 and 31.			
alances 25	•	J			
원 24 등 24					-
					1
일 26		· · · · · · · · · · · · · · · · · · ·			1
Net Assets or Fund B 2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		not follow SFAS 117,			
5		plete lines 27 through 31.	4 220 040	2 704 041]
ير 27 يو		cipal, or current funds	4,230,940.	3,704,841.	-
မ္ဟု 28		r land, bldg , and equipment fund			4
Ž 29	- -	ulated income, endowment, or other funds	4 020 040	2 704 041	4
9 30		d balances (see instructions)	4,230,940.	3,704,841.	_[
31	Total liabilities and	net assets/fund balances (see]
		<u> </u>	4,230,940.	3,704,841.	l
		nges in Net Assets or Fund Bala			
		palances at beginning of year - Part			
e <u>n</u>	<u>d-of-y</u> ear_figure_reporte	ed-on-prior-year's return)		1	4,230,940.
2 En	ter amount from Part I	, line 27a ded in line 2 (itemize) ▶_ ATCH_9		2	-522,447.
3 Ot	her increases not inclu	ded in line 2 (itemize) ► ATCH 9		3	10,314.
					3,718,807.
5 De	creases not included in	n line 2 (itemize) ►ATCH 10		5	13,966.
6 To	tal net assets or fund b	palances at end of year (line 4 minus	line 5) - Part II, column (I	b), line 30 6	3,704,841.
		······································			Form 990-PF (2014)

Pa	art IV Capital Gains	and Losses for Tax on Inv	estment Income			
	(a) List an	(b) How acquired	(c) Date	(d) Date sold		
	2-story b	P - Purchase D - Donation	acquired (mo , day, yr)	(mo day, yr)		
1a	SEE PART IV SCHE					
b						
_ <u>c</u>						
<u>d</u>					<u> </u>	<u> </u>
<u>e</u>			,			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	•
<u>_a</u>						
<u>b</u>				<u> </u>		-
_ <u>C</u>				<u> </u>		· · · · · ·
<u>d</u>				 		
<u>e</u>	Complete only for assets	showing gain in column (h) and owne	d by the foundation on 12/31/69			
	Complete only for assets	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col. (h) ga (k), but not less ti	
	(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from col	
				-		
b						
c						
d						
e			,			
_	0		gain, also enter in Part I, line 7			
2	Capital gain net income	or (net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2 -		538,810.
3	•	in or (loss) as defined in sections				
		art I, line 8, column (c) (see inst				
				3		0
Pa	rt V Qualification (Inder Section 4940(e) for Rec	duced Tax on Net Investment l	ncome		
Wa		·	outable amount of any year in the b	ase period	12	Yes X No
1			r, see the instructions before making	g anv entr	ies	
÷	(a)	(b)	(c)	<u>3</u> 4.1.7 6.1.1.	(d)	
Са	Base period years lendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution rat (col (b) divided by	col (c))
	2013	1,045,142.	5,943,143.			0.175857
	2012	1,092,261.	5,102,015.			0.214084
	2011	1,092,601.	5,879,576.		(0.185830
	2010	1,213,668.	6,328,710.			0.191772
	2009	1,652,200.	6,741,660.			0.245073
2)		2		1.012616
3		for the 5-year base period - divid				
	number of years the four	idation has been in existence if les	s than 5 years	3		0.202523
4	Enter the net value of no	ncharitable-use assets for 2014 fro	om Part X, line 5	4	5,5	580 <u>,795.</u>
				_		
5	Multiply line 4 by line 3.			5	1,1	130,239.
						5 025
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		5,975.
_	Add lines 5 4 0			7	1 1	26 214
7	Add lines 5 and 6			7	1,	136,214.
o	Enter qualifiana distributa	one from Part XII line 4		8	1 1	23,879.
8	If line 8 is equal to or gi		ın Part VI, line 1b, and complete t			
	Part VI instructions					

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

• By state legislation that effectively amends the governing instrument so that no mandatory directions that

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

9 Is the foundation—claiming—status—as—a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

PA,

Form 990-PF (2014)

4b

6

7

8b

Х

Х

If "Yes," attach a detailed description of the activities

· By language in the governing instrument, or

If "Yes." attach the statement required by General Instruction T

X

X

Pai	t VII-A	Statements Regarding Activities (continued)			
11	At any	time during the year, did the foundation, directly or indirectly, own a controlled entity within the	<u> </u>		<u> </u>
		of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12		foundation make a distribution to a donor advised fund over which the foundation or a disqualified		1	
		ad advisory privileges? If "Yes," attach statement (see instructions)	12	l	X
13		foundation comply with the public inspection requirements for its annual returns and exemption application?		X	<u> </u>
		address ► N/A			
14		s are in care of ► ALEXANDER L. ECKMAN Telephone no ► 412-355	-810	00	
		t ▶1001 LIBERTY AVE, 11TH FLOOR PITTSBURGH, PA ZIP+4 ▶ 15222			
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			TT.
		the amount of tax-exempt interest received or accrued during the year			
16		time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	-	nk, securities, or other financial account in a foreign country?	16		X
		instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If		·	<u> </u>
		er the name of the foreign country >			
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			
	File For	m 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During th	e year did the foundation (either directly or indirectly)			
	(1) Enga	ge in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borro	w money from, lend money to, or otherwise extend credit to (or accept it from) a			
	dısqu	alified person?			
		sh goods, services, or facilities to (or accept them from) a disqualified person?			
		ompensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
		fer any income or assets to a disqualified person (or make any of either available for			
	the b	enefit or use of a disqualified person)?			
	(6) Agree	e to pay money or property to a government official? (Exception. Check "No" if the	ļ		
	found	ation agreed to make a grant to or to employ the official for a period after			
	termi	nation of government service, if terminating within 90 days)		-	
b	If any ar	swer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 5	3 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizat	ions relying on a current notice regarding disaster assistance check here			
С		foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		Ì	
	were not	corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes or	failure to distribute income (section 4942) (does not apply for years the foundation was a private]	
	operating	foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the e	nd of tax year 2014, did the foundation have any undistributed income (lines 6d and		ŀ	
	6e, Part)	(III) for tax year(s) beginning before 2014? Yes X No			
		st the years		- 1	
b		e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
		sted, answer "No" and attach statement - see instructions)	2b		
С	•	visions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3 a		foundation hold more than a 2% direct or indirect interest in any business enterprise			
		e during the year?			
b		did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or			
		ed persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
		oner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	- [
		15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	_		
_	roundation	n had excess business holdings in 2014)	3b		
		foundation_invest_during- the_year_any- amount-in-a-manner-that would jeopardize its charitable purposes?	4a		X
D		foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<u>, </u>	I	v
-	charitable	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		<u> </u>

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emploand Contractors (continued)	
3 Five	highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
otal numb	er of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
	ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of its and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 NONE		
2		
3		
4		
Part IX-B		
	e two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
²		
All other or	ogram-related investments. See instructions	
3 NONE	STAIN TORICE REPORTED TO REPUBLICATE	
2 TONE		
	.	

Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	eign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc		
	purposes		
а	Average monthly fair market value of securities	1a	176,111.
	Average of monthly cash balances		4,171,612.
С	Fair market value of all other assets (see instructions)	1c	1,318,059.
d		. 1d	5,665,782.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,665,782.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	84,987.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,580,795.
6	Minimum investment return. Enter 5% of line 5	. 6	279,040.
Par	Tt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations check here ▶ and do not complete this part)		
1	Minimum investment return from Part X, line 6	. 1	279,040.
2 a			
 b	Income tax for 2014 (This does not include the tax from Part VI).	7	
c		7 2c	11,949.
3	Distributable amount before adjustments Subtract line 2c from line 1		267,091.
4	Recoveries of amounts treated as qualifying distributions	•	
5	Add lines 3 and 4		267,091.
6	Deduction from distributable amount (see instructions).	6	2017031.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	. -	
•	line 1	4 1	267,091.
		· I · · · I · · · · · ·	
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а		1a	1,123,879.
b		1b	1,123,073.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes		
3	Amounts set aside for specific charitable projects that satisfy the	-	
а		3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,123,879.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		1,123,019.
•	Enter 1% of Part I, line 27b (see instructions)		^
6	Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	1,123,879.
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when	• ———	
	qualifies for the section 4940(e) reduction of tax in those years	calculating v	virenier die roungation

Form 990-PF (2014) Page 9 Part XIII Undistributed Income (see instructions) (b) (d) Corpus Years prior to 2013 2013 2014 Distributable amount for 2014 from Part XI. 267,091. Undistributed income, if any, as of the end of 2014 a Enter amount for 2013 only . . . b Total for pnor years 20 12 ,20 11 .20 10 Excess distributions carryover, if any, to 2014 901,096. **b** From 2010 803,540. c From 2011 854,264. d From 2012 750,740. e From 2013 f Total of lines 3a through e 4,625,383. Qualifying distributions for 2014 from Part XII, line 4 \triangleright \$ 1,123,879. a Applied to 2013, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2014 distributable amount 267,091. 856,788. e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a) Enter the net total of each column as indicated below: 5,482,171 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions
Undistributed income for 2013 Subtract line
4a from line 2a Taxable amount - see
instructions f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2009 not 1,315,743. applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2015. 4,166,428. Subtract lines 7 and 8 from line 6a 10__Analysis of line 9 - ---901,096. a Excess from 2010 . . . 803,540. b Excess from 2011 . . . 854,264. c Excess from 2012 . . . 750,740. d Excess from 2013 . . . 856,788. e Excess from 2014 . . .

Рa	rt XIV Private Op	erating Foundations	<u>s (see instructions a</u>	<u>nd Part VII-A, questi</u>	on 9)	NOT APPLICABLE	
1 a	If the foundation has				ating		
	foundation, and the ruling	g is effective for 2014, e	nter the date of the ruling		▶∟		
þ	Check box to indicate v	ate whether the foundation is a private operating foundation described in section 4942(j)(3) or					
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total	
	justed net income from Part I or the minimum investment return from Part X for each	(a) 2014	(b) 2013	(c) 2012	(d) 2011		
	year listed	<u> </u>					
b	85% of line 2a					<u> </u>	
С	Qualifying distributions from Part XII, line 4 for each year listed .						
d	Amounts included in line 2c not used directly for active conduct of exempt activities						
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter						
	(1) Value of all assets(2) Value of assets qualifying under section						
b	4942(j)(3)(B)(i) "Endowment" alternative testenter 2/3 of minimum invest-						
	ment return shown in Part X, line 6 for each year listed						
С	"Support" alternative test - enter (1) Total support other than gross investment income						
	(interest, dividends, rents, payments on secunties loans (section 512(a)(5)),						
	or royalties)	<u></u>					
	exempt organizations as provided in section 4942 (j)(3)(B)(iii)						
	port from an exempt organization						
Pa		ntary Information (during the year -s		only if the found	lation had \$5,000	or more in assets	
1	Information Regarding				<u> </u>		
	List any managers of before the close of any	the foundation who h	nave contributed more				
	ROBERT P. B		·	, ,	`````		
b	List any managers of ownership of a partner	the foundation who				y large portion of the	
	NONE						
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholarsh	ip, etc., Programs:			
	Check here ► X if the unsolicited requests for other conditions, comp	or funds. If the found	ation makes gifts, gra	to preselected charants, etc (see instruct	table organizations tions) to individuals (and does not accept or organizations under	
а	The name, address, ar	nd telephone number	or e-mail address of t	he person to whom ap	plications should be ac	dressed	
b	The form in which appl	ications should be sub	omitted and information	on and materials they	should include		
	N/A						
C	Any submission deadling	nes					
	N/A Any restrictions or lir	nitations on awards,	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other	
	N/A						

Part XV Supplementary Information (continued)

Page **11**

3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contribution Foundation status of recipient Purpose of grant or contribution Amount Amount Amount Amount Purpose of grant or contribution Purpose of grant or contribution Amount Purpose of grant or contribution Amount Purpose of grant or contribution Purpose						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	or substantial contributor	recipient	contribution	,		
a Paid during the year				-		
SEE ATTACHED SCHEDULE			GENERAL FUND	1,123,879.		
,						
		l		1 102 070		
Total	<u> </u>	· · · · · ·	▶ 3a	1,123,879.		
b Approved for future payment						
			:			
		_				
			1			
Total			▶ 3b			
				- 000 77		

Part 2	XVI-A Analysis of Income-Produ	cing Activ	vities			
Enter gross amounts unless otherwise indicated Unrelated business income Excluded by section 512, 513, or 514						(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
	gram service revenue					(See instructions)
						·
					· · · · · · · · · · · · · · · · · · ·	
-			-		-	
е .						
f						
g	Fees and contracts from government agencies					
2 Mer	mbership dues and assessments					
3 Inter	rest on savings and temporary cash investments			14	489.	
4 Divi	dends and interest from securities			14	106,534.	
5 Net	rental income or (loss) from real estate					·
a (Debt-financed property			 		
	Not debt-financed property					
	rental income or (loss) from personal property			4.1	2.502	
	er investment income			18	-3,582.	
	or (loss) from sales of assets other than inventory			10	538,810.	
	income or (loss) from special events					
	ss profit or (loss) from sales of inventory			-		
	er revenue a		****			
_				 		
				1	-	
e .				1		
-	ototal Add columns (b), (d), and (e)			†···	642,251.	·· ·
	al. Add line 12, columns (b), (d), and (e)				13	642,251.
(See wo	orksheet in line 13 instructions to verify calci	ulations)				
Part 2	XVI-B Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses	
Line N ▼	lo. Explain below how each activit accomplishment of the foundation	-				
	,					<u> </u>
			<u> </u>			
						V-11
		<u> </u>			_	····
					 	
				.		
						
	<u> </u>					
			" -			
				.		
						
	i					

Part	XVII	Information R Exempt Organ		ansfers To		tions an	d Relations	ships With Non		table	96 1
		organization direct on 501(c) of the Co ations?								Yes	No
а	Transfe	ers from the reportin	ig foundation to	a noncharital	ble exempt orga	anization of			-		
	(1) Cas	h		<i></i> .					1a(1)		Х
		er assets									Х
		ransactions							ŀ		
	(1) Sale	es of assets to a no	ncharitable exe	mpt organizati	on				1b(1)		X
	(2) Pur	chases of assets fro	om a noncharit	able exempt or	ganization				1b(2)		X
	(3) Rer	ntal of facilities, equi	pment, or othe	rassets			<i></i>		1b(3)		Х
	(4) Rei	mbursement arrang	ements					· • • • • • • • • • • • • • • • • • • •	1b(4)		Х
	(5) Loa	ns or loan guarantee	es						1b(5)		X
_	(6) Per	formance of service	s or members	hip or fundrais	ing solicitations		• • • • • • •		1b(6)	<u> </u>	X
C	Snaring	of facilities, equipm	nent, mailing is	sts, other asse	its, or paid empl	oyees			_1c	<u> </u>	X
a	ir the a	answer to any of that of the goods, other	e above is "Ye	es," complete	the following :	schedule (olumn (b) s	hould always show	v the	tair m	arke
	value o value ir	n any transaction of	assets, or serv r sharing arran	nces given by gement show	the reporting i	the value	of the goods	ation received less	tnan	tair m	arke
(a) Lir		(b) Amount involved	T	noncharitable exe				ers, transactions, and sha			
- (4) -	-	(b) Amount involved	(c) Name of	HOHEHAMADIC EXE	mpt organization	N/A	cription of transi	ers, transactions, and sna	iring aire	ingeme	nts
		·				11771	<u> </u>				
			-								
		·									
				•				_ 			
											_
	describ	foundation directly led in section 501(c) " complete the follo	of the Code (d						Ye	es X] No
		(a) Name of organizatio	n	(b) T	ype of organization		(c) Description of relation	ship		
				<u> </u>							
											
	Under	penalties of perjury, I death	ro(thet Kawa ayam	and the return in	cluding accompanying	rehodular and	statements and t	the best of my knowled	1	alias is	4
		t, and complete Declaration o	f preparer (other than	taxpayer) is based on	all information of which	th preparer has	nny knowledge	o the best of my knowled	ge and t	eller, it	is true
Sign Here	, 🔼	ature of officer or trustee	1 Des	Jon C Date	11/5/15	Title	05/10	_	S discus reparer ns)?	shown_	retum below X No
		Print/Type preparers na	ime	Preparer's s	unnature -	1/	Date /	7 1- 1	DTIN		
Paid		/ /- /- /- /- /- /-	CKM WA)	- Fiehaleis S	11/2/	/	10/30	// /	PTIN	E046	
Prep	arer	Firm's name FC	CKMAN & DAN	OVITZ LLC	00 1 60		1 10/00	//O self-employed Firm's EIN ▶ 25-1	P012		၁
-	Only				TY AVENUE			Firm's EIN ▶25-1	0/04	οT	

Form 990-PF (2014)

412-355-8100

PITTSBURGH,

PΑ

15222

25-6277066

BOZZONE FAMILY FOUNDATION 25-6277066
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of I	Property	Description					Description		Description			Description		Description			Date acquired	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	 	Gain	<u> </u>										
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	-	(loss)											
,		TOTAL SHORT-																
		ESTATES OR	TRUST GAIN	OR LOSS			11.											
		TOTAL LONG-					255,453.											
		TOTAL LONG-	S CORPORA	TION, AND O														
		ESTATES OR					-8,510.											
		TOTAL CAPITA	AL GAIN DIS	TRIBUTIONS			85.											
213,214.		PNC BANK-SER 198,235.	E ATTACHED				VAR 14,979.	V										
776,824.		PNC BANK-SEE 500,032.	E ATTACHED				VAR 276,792.	V.										
TAL GAIN(L	oss)			• • • • • • • • • • •			538,810.											
				·														
ļ																		
						-												

ATTACHMENT 1 PAGE 20

l		
l		
l		
l	Ē	_
ı	726	-
l	Ξ	>
	ζ	_
	ヘトチャ	Į
	ř	
	k	ĺ

	NET INVESTMENT INCOME	49.	489.
CASH INVESTMENTS	REVENUE AND EXPENSES PER BOOKS	49.	489.
I - INTEREST ON TEMPORARY CASH INVESTMENTS		PRIVATE EQ FUND III, LP PRIVATE EQ FUND IV, LP	TOTAL
FORM 990PF, PART	DESCRIPTION	HIRTLE CALLAGHAN HIRTLE CALLAGHAN	

ATTACHMENT 2 PAGE 21

	^	
	FZG	
İ	THMF	
	TTAC	
ĺ	d	

	NET INVESTMENT INCOME	105,616. 27. 891.	106,534.
FROM SECURITIES	REVENUE AND EXPENSES PER BOOKS	105,616. 27. 891.	106, 534.
I - DIVIDENDS AND INTEREST FROM SECURITIES	•	PRIVATE EQ FUND III, LP PRIVATE EQ FUND IV, LP	TOTAL
FORM 990PF, PART	DESCRIPTION	PNC BANK, N.A. HIRTLE CALLAGHAN I	

- OTHER INCOME

PART I

FORM 990PE,

w
õ
-4
9
13
ö
0

ATTACHMENT 3 PAGE 22

OZ2963 509C 10/31/2015 8:01:08 AM V 14-7.3F

ı	_
ı	Ľτ.
l	⇇
ĺ	2
ļ	ΣΞ
ı	-
ı	\ddot{z}
ı	
ı	A T T
l	<u>-</u>
	_
ı	F-
ı	ā
ı	н
•	

REVENUE AND	EXPENSES DED DOOM	FEN BOON	-3		
		HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	OFFSHORE FUND V	HIRTLE CALLAGHAN PE OFFSHORE FUND VI
	NOTHOLAGORA	HIRTLE CALLAGHAN	HIRTLE CALLAGHAN	HIRTLE CALLAGHAN OFFSHORE FUND V	HIRTLE CALLAGHAN

NET INVESTMENT	INCOME	-70	-3,672	S	151
AND EXPENSES	PER BOOKS	-70.	-3,672.	0	151.

-3,582.

-3,582.

TOTALS

PART I

FORM 990PF,

l	_	
١	7	
	E	
	5	,
	Ē	
	Σ	
	-	-
	7	,
	_	,
	ŭ	
	Ē	
	E	
	ā	

CHARITABLE PURPOSES		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	3,975.	3,975.
REVENUE AND EXPENSES PER BOOKS	3,975.	3,975.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 5 PAGE 24

- INTEREST EXPENSE PART FORM 990PF,

NET 1. 619. EXPENSES PER BOOKS REVENUE AND FUND III, LP FUND IV, LP HC PRIVATE EQUITY HC PRIVATE EQUITY DESCRIPTION

INVESTMENT INCOME

1. 619.

620.

TOTALS

ATTACHMENT 5

25-6277066

2	_
Ċ	Š
۲	4
£	
6	ŗ
2	7
2	2
こうに いって 中で こうい	ź
۶	ر
シェトダイン	7
۲	7
٢	_!
3	÷
'n	١.
6	9
ほいり ひりいむ	ä
۲	۲
Ľ	1
6	₹
à	ή
_	٠,

PART I

FORM 990PE,

_	
E	-
	٠
•	_
Г	ī
t	1
	>
	Ţ
	1
7	
`	Ξ
۴	1
F	٠.
=	
E	-
۴	1
	7

NET INVESTMENT INCOME	1,187. 8,622. 6,000.	15,809.
REVENUE AND EXPENSES PER BOOKS	1,187. 8,622. 6,000.	15,809.
	PR EQ III, LP WTHORN (PNC)	TOTALS
DESCRIPTION	FOREIGN TAXES-HC PR EQ III, LP FOREIGN TAXES- HAWTHORN (PNC) EXCISE TAX	

ATTACHMENT

OTHER EXPENSES PART FORM 990PF,

	NET	INVESTMENT	INCOME	15,155.	6,493.	1,408.	1,334.
REVENUE	AND	EXPENSES	PER BOOKS	15,155.	6,493.	1,408.	1,334.
			DESCRIPTION	PROF FEES - HIRTLE CALLAGHAN	PROF FEES - HAWTHORNE	OTHER FEES - HC PR EQ III, LP	OTHER FEES - HC PR EQ IV, LP

24,390.

24,390.

TOTALS

ATTACHMENT 7 PAGE 26

	NOIL
_	FOUNDA
	FAMILY
	BOZZONE

ATTACHMENT 8		ENDING	BOOK VALUE	2,643,008.		3,659,813.
	FORM 990PF, PART II - CORPORATE STOCK		DESCRIPTION	MUTUAL FUND INVESTMENTS	PARTNERSHIP INVESTMENTS	TOTALS

ATTACHMENT 8 PAGE 27

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

INVESTMENT BASIS ADJUST HC VII

10,314.

TOTAL

10,314.

25-6277066

ATTACHMENT 10

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
INVESTMENT BASIS ADJUSTMENTS - HC III LP INVESTMENT BASIS ADJUSTMENT- HC VI LP INVESTMENT BASIS ADJUSTMENT HC IX LP	13,398. 353. 215.
TOTAL	13,966.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

ROBERT P. BOZZONE 1001 LIBERTY AVE 11TH FLOOR PITTSBURGH, PA 15222

TRUSTEE

ATTACHMENT 11 FAGE 30

V 14-7.3F OZ2963 509C 10/3|1/2015 8:01:08 AM

00136-406

STATEMENT 4

DETAIL OF SHORT-TERM CAPITAL GAINS AND LOSSES

BOZZONE FAMILY FOUNDATION

_								
		Date	Date	Gross Sales	Cost or Other	Adjustment	Amount of	Gain or
Capita	Capital Gain/Loss Detail	Acquired	Sold	Price		Code(s)	Adjustment	Loss
562.879 HC CAPITAL TRUST	THE VALUE EQUITY PORTFOLIO	12/30/2013	03/13/2014	9,445.11	9,455.50			-10.39
311.468 HC CAPITAL TRUSS	311.468 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	06/13/2014	10/30/2014	• 5,581.51	5,569.59			11.92
9.898 HC CAPITAL TRUSS	9.898 HC CAPITAL TRUST THE SMALL CAP EQUITY PORTFOLIO	12/30/2013	03/13/2014	• 205.48	201.26			4.22
6262.023 HC CAPITAL TRUS	6262.023 HC CAPITAL TRUST THE INTERNATIONAL EQUITY	03/25/2013	03/13/2014	€ 80,842.72	72, 201.12			8,641.60
1483.91 HC CAPITAL TRUST	1483.91 HC CAPITAL TRUST THE INTERNATIONAL EQUITY	12/13/2013	03/13/2014	19,157.28	19, 331.85			-174.57
2455.988 HC CAPITAL TRUS	2455.988 HC CAPITAL TRUST THE INTERNATIONAL EQUITY	06/13/2014	10/30/2014	• 30,871.77	33,082.16			-2,210.39
234.761 HC CAPITAL TRUS	234.761 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	12/30/2013	03/13/2014	4,690.52	4,643.59			46.93
2519.264 HC CAPITAL TRUST	2519.264 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	03/25/2013	03/13/2014	. 50,334.89	41,643.44			8,691.45
190.762 HC CAPITAL TRUS	190.762 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	06/13/2014	10/30/2014	• 4,032.71	3,912.96			119.75
382.341 HC CAPITAL TRUS	382.341 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	12/12/2014	12/15/2014	8,052.10	8,193.57			-141.47
				:				
							•	
Totals				213,214,09	198,235.04			14.979.05
				į				

JSA XG900 3 000 EXPLANATION OF INCOME AND DEDUCTIONS (Cont'd) TRUSTEE/EXECUTOR FEES-INCOME (ALLOCABLE) 5,742.51 TOTAL ALLOCABLE FEES (ROUNDED) 6,493.00 NET AGENCY FEES 6,493.00 ========= FOREIGN TAXES _____ HC CAPITAL TRUST EMERGING MARKETS PORTFOLIO 299.16 HC CAPITAL TRUST EMERGING MARKETS PORTFOLIO 686.35 HC CAPITAL TRUST THE INTERNATIONAL EQUITY 3,642.79 HC CAPITAL TRUST THE INTERNATIONAL EQUITY 689.61 SSGA EMERGING MARKETS FUND CL S FND 1510 2,484.27 SSGA EMERGING MARKETS FUND CL S FND 1510 820.16 TOTAL FOREIGN TAXES (ROUNDED) 8,622.00

=========

BOZZONE FAMILY FOUNDATION

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

-								
		Date	Date	Gross Sales	Cost or Other	Adjustment	Amount of	Gain or
Capital	Capital Gain/Loss Detail	Acquired	Sold	Price	Basis	Code(s)	Adjustment	Loss
2416.859 HC CAPITAL TRUST	2416.859 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	03/13/2014	• 40,554.89	31,660.85			8,894.04
2478.711 HC CAPITAL TRUST	2478.711 HC CAPITAL TRUST THE VALUE EQUITY PORTFOLIO	02/14/2002	10/30/2014	• 44,418.49	32,471,11			11,947.38
953.493 HC CAPITAL TRUST	953.493 HC CAPITAL TRUST THE SMALL CAP EQUITY PORTFOLIO	02/14/2002	03/13/2014	• 19,794.52	11,279.82			8,514.70
2463.054 HC CAPITAL TRUST	2463.054 HC CAPITAL TRUST THE SMALL CAP EQUITY PORTFOLIO	02/14/2002	06/03/2014	6 50,000.01	24,673.38			25,326.63
14587.892 HC CAPITAL TRUST	14587.892 HC CAPITAL TRUST THE INTERNATIONAL EQUITY	02/14/2002	06/03/2014	• 200,000.00	149,131.97			50,868.03
9477.186 HC CAPITAL TRUST	9477.186 HC CAPITAL TRUST THE INTERNATIONAL EQUITY	02/14/2002	10/30/2014	₱ 119,128.22	78,068.30			41,059.92
2250.98 HC CAPITAL TRUST	2250.98 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	11/28/2012	03/13/2014	44,974.58	34,755.13			10.219.45
3489.531 HC CAPITAL TRUST	3489.531 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	03/10/2005	06/03/2014	• 70,000.00	45.995.55			24 004 45
4539.607 HC CAPITAL TRUST	4539.607 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	03/10/2005	10/30/2014	\$ 95,967.29	47.711.27			48 256 02
4365.997 HC CAPITAL TRUST	4365.997 HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLIO	12/24/2003	12/15/2014	1	44, 284, 78			47,663,13
1. WORLDCOM INC-WORLDCOM GROUP	COM GROUP	01/01/2001	01/08/2014	l l	NONE			37.67
Totals				776.823.58	500 032 16			276 701 42
				A	NT : 27 N 1 N N			74.121.45
JSA XG900 3 000								

FEDERAL CAPITAL GAIN DISTRIBUTIONS

CAPITAL GAIN DISTRIBUTIONS

UNRECAPTURED SECTION 1250 GAIN HC CAPITAL TRUST REAL ESTATE SECURITIES TOTAL UNRECAPTURED SECTION 1250 GAIN

OTHER CAPITAL GAIN DISTRIBUTIONS

HC CAPITAL TRUST EMERGING MARKETS PORTFOLIO HCCT COMMODITY SECURITIES HC CAPITAL TRUST REAL ESTATE SECURITIES HC CAPITAL TRUST THE INTERNATIONAL EQUITY HC CAPITAL TRUST THE GROWTH EQUITY PORTFOLI SSGA EMERGING MARKETS FUND CL S FND 1510 BLACKROCK MONEY MARKET INSTITUTIONAL CLASS

TOTAL OTHER CAPITAL GAIN DISTRIBUTIONS TOTAL CAPITAL GAIN DISTRIBUTIONS (ROUNDED)

85.00 A,492.51 1,330.49₁ 1,806.43-**٨** √130,629.07 _√ √8,193.57[^] ~109,915.35 **~** 0.324 255,368.00

255,453.00 =========

<u>DATE</u>	INSTITUTION	<u>AMOUNT</u>
1/13/2014	WQED - TV Attn: Deborah L Acklin 4802 Fifth Avenue Pittsburgh PA 15213	\$6,500.00
1/15/2014	WQED - TV Attn: Lilli Mosco 4802 Fifth Avenue Pittsburgh PA 15213	\$30,000.00
2/18/2014	Achieva Attn: Jamie Rhoades 711 Bingham Street Pittsburgh PA 15203-1007	\$3,000.00
2/20/2014	Theta Xi Association of Troy N Y P O Box 442100 Lawrence KS 66044-2100	\$20,000.00
2/25/2014	Senator John Heinz History Center Attn: Shirley Gaudette 1212 Smallman Street Pittsburgh PA 15222	\$1,879.00
2/25/2014	Pittsburgh CLO Attn: Wynee Fedele 719 Liberty Ave. Pittsburgh, PA 15222	\$2,000.00
2/25/2014	Lower Burrell Meals on Wheels 1009 Puckety Church Road Lower Burrell, PA 15068	\$4,000.00
2/25/2014	Greater Pittsburgh Community Food Bank Attn: Lisa A Scales 1 North Linden Street Duquesne PA 15110	\$5,000.00

DATE	INSTITUTION	AMOUNT
3/3/2014	St Margaret Mary Church Attn: Rev James T Gaston 3055 Leechburg Rd Lower Burrell, PA 15068	\$50,000.00
3/4/2014	Vandergrift Public Library Attn: Charlene R. Hoffer 128 C Washington Avenue Vandergrift PA 15690	\$2,000.00
3/14/2014	Pittsburgh Central Catholic Attn: Brother Patrick Duffy STEM Building Project 4720 fifth Ave Pittsburgh, PA 15213 (Mark)	\$20,000.00
3/14/2014	Family Resources Attn: Bill Simpson 141 S Highland Ave Pittsburgh PA 15206 (Mark)	\$1,000.00
3/14/2014	The Neighborhood Academy 709 N. Aiken Ave Pittsburgh, PA 15224 (Mark)	\$2,000.00
3/14/2014	Mr. Rick Munroe Vice President for Development Shady Side Academy 423 Fox Chapel Road Pittsburgh, PA 15238 (Mark)	\$5,000.00
3/14/2014	Greater Pittsburgh Community Food Bank 1 North Linden Street Duquesne, PA-151-10—————————————————————————————————	\$5,000.00
3/14/2014	Pittsburgh Habitat for Humanity c/o Maggie I. Withrow, Executive Director 212 Yost Boulevard Suite A Braddock Hills Shopping Center Pittsburgh PA 15221-4818 (Mark)	\$15,000.00

<u>DATE</u>	INSTITUTION	<u>AMOUNT</u>
3/14/2014	Valley Points YMCA 800 Constitution Blvd. New Kensington, PA 15068 (Mark)	\$1,000.00
3/14/2014	St. Mary's of the Assumption 2510 Middle Road Glenshaw, PA 15116 (Mark)	\$12,500.00
3/14/2014	Meadowcroft Historic Village Attn: David Scofield, Director 401 Meadowcroft Road Avella PA 15312 (Mark)	\$1,000.00
3/14/2014	Friends of the Riverfront for the Aspinwall Riverfront Park 333 Terminal Way Suite 333B Pittsburgh PA 15219 (Mark)	\$1,000.00
3/14/2014	West Deer Animal Shelter 109 East Union Road Cheswick PA 15024 (Mark)	\$1,000.00
3/14/2014	St. Paul's Seminary Attn: Father Meile 2900 Noblestown Road Pittsburgh PA 15205 (Mark)	\$5,000.00
3/14/2014	Catholic Charities 212 Ninth Street 6 th Floor Pittsburgh, PA 15222 (Mark)	\$2,500.00
3/14/2014	Carnegie Museums of Natural History 4400 Forbes Avenue Pittsburgh PA 15213 (Mark)	\$1,000.00
3/14/2014	Animal Rescue League of Western PA Attn: Donations Department 6620 Hamilton Avenue Pittsburgh PA 15206 (Mark)	\$2,000.00

INSTITUTION	AMOUNT
Westmoreland County Food Bank Inc	\$2,000.00
-	
	•
Delmont PA 15626-1607	
Pittsburgh Symphony Orchestra	\$2,000.00
Heinz Hall	
Attn.: Susan S Greer	
600 Penn Ave.	
Pittsburgh, PA 15222	
St Margaret Mary Church	\$15,000.00
Attn: Rev James T Gaston	,
3055 Leechburg Rd	
Lower Burrell, PA 15068	
TOTAL	\$218,379.00
	Westmoreland County Food Bank Inc Attn: Kris M Douglas 100 Devonshire Drive Delmont PA 15626-1607 Pittsburgh Symphony Orchestra Heinz Hall Attn.: Susan S Greer 600 Penn Ave. Pittsburgh, PA 15222 St Margaret Mary Church Attn: Rev James T Gaston 3055 Leechburg Rd Lower Burrell, PA 15068

DATE	INSTITUTION	AMOUNT
4/22/2014	The Children's Institute Attn: David K. Miles 1405 Shady Avenue Pittsburgh PA 15217-1350	\$30,000.00
4/22/2014	Highlands Area Meals on Wheels Attn: Beverly Carnahan P O Box 395 Natrona Heights, PA 15065-0395	\$1,000.00
4/23/2014	Vandergrift Public Library 128 C Washington Avenue Vandergrift PA 15690	\$5,000.00
4/30/2014	Valley Points Family YMCA Attn: Kevin S. Bode 20 Golden Ridge New Kensington PA 15068	\$10,000.00
5/1/2014	Carnegie Mellon University Attn: Sharon King 6 PPG Place 14 th Floor Pittsburgh PA 15222-5409	\$20,000.00
5/5/2014	Pittsburgh Cultural Trust c/o J. Kevin McMahon 803 Liberty Avenue Pittsburgh PA 15222-3703	\$15,000.00
5/27/2014	CASA of Westmoreland Inc Westmoreland County Courthouse 2 North Main St Greensburg PA 15601 (Mike)	\$500.00

DATE	INSTITUTION	AMOUNT
5/27/2014	McIntrye Elementary PTSO Attn: Cindy McCarthy 200 McIntyre Rd Pittsburgh PA 15237 (Mike)	\$1,000.00
5/29/2014	Angels' Place Attn: Beth E. Banas 2615 Norwood Avenue Pittsburgh, PA 15214	\$1,000.00
5/29/2014	FAME Fund for Advancement of Minorities Through Education 6031 Broad Street Suite 200 Pittsburgh, PA 15206	\$1,000.00
5/30/2014	Carnegie Museums of Pittsburgh Attn: Lee B. Foster, Chairman Board of Trustees 4400 Forbes Avenue Pittsburgh PA 15213	\$30,000.00
6/2/2014	United Way of Allegheny County P O Box 640716 Pittsburgh PA 15264-0716	\$100,000.00
6/2/2014	Girl Scouts Western Pennsylvania Attn: Deborah Smith 30 Isabella St Suite 107 Pittsburgh PA 15212	\$5,000.00
6/2/2014	Freeport PA International Baseball Invitational Attn: Jim Swartz Jr. 107 Second Street Freeport PA 16229	\$1,000.00
6/2/2014	Make-A-Wish Foundation of Greater Pennsylvania & West Virginia	\$3,000.00
	Attn: Judith Stone	

Attn: Judith Stone
The Gulf Tower

707 Grant St Gulf Tower 37th Fl

Pittsburgh PA 15219

DATE 6/2/2014	INSTITUTION St Joseph's High School Attn: Beverly Kaniecki 800 Montana Ave Natrona Heights PA 15065	AMOUNT \$35,000.00
6/5/2014	Heinz History Center Attn: Andrew E. Masich 1212 Smallman Street Pittsburgh PA 15068-2318	\$15,000.00
6/16/2014	Rensselaer Polytechnic Institute Attn: Gifting Processing Center P O Box 3164 Boston MA 02241	\$20,000.00

\$293,500.00

TOTAL

DATE	INSTITUTION	AMOUNT
7/3/2014	St. Louise de Merillac Catholic School Attn: Mr. Ken Klase, Principal 310 McMurray Rd Upper St Clair, PA 15241 (Mike)	\$1,000.00
7/7/2014	Rensselaer Newman Foundation Attn: Ed Kacerquis Student Union Room 3514 110 8 th Street	\$1,000 00
7/14/2014	Communities In Schools Attn: Dr. Lawrence Korchnak 6435 Frankstown Avenue Pittsburgh PA 15206	\$1,000.00
8/11/2014	Library Society 880 Barnes Street New Kensington, PA 15222	\$1,000.00
8/15/2014	St Anthony School Programs 2000 Corporate Drive Suite 580 Wexford PA 15090	\$2,000.00
9/2/2014	Girl Scouts Western Pennsylvania Attn: Deborah Smith 30 Isabella St Suite 107 Pittsburgh PA 15212	\$10,000.00

TOTAL

\$16,000.00

DATE	INSTITUTION	AMOUNT
10/01/14	Diocese of Pittsburgh Chimbote Foundation C/O Office of Stewards	\$5,000 00
	111 Boulevard of the Allies	
10/6/2014	WEDIG	\$1,000 00
	Attn: Don Kinosz	
	491 Dakota Drive	
	Lower Burrell PA 15068	
10/8/2014	Westmoreland County Food Bank Inc	\$1,000 00
	Attn: Kris M Douglas	
	100 Devonshire Drive	
	Delmont PA 15626-1607	
10/16/2014	St Anthony School Programs	\$500.00
	Massaro Construction Group	
	Attn: Chris Bolla	
	120 Delta Drive	
	Pittsburgh PA 15238	
11/3/2014	Diocese of Greensburg	\$375,000.00
	The Capital Endowment Campaign	
	Attn: Matt Stoessel	
	723 E. Pittsburgh St.	
	Greensburg, PA 15601	
11/24/2014	Westmoreland County Food Bank Inc	\$500 00
	Attn: Kris M Douglas	
	100 Devonshire Drive	
	Delmont PA 15626-1607	
11/24/2014	WQED - TV	\$6,500.00
	Attn: Deborah L Acklin	
	4802 Fifth Avenue	
	Pittsburgh PA 15213	

DATE 11/24/2014	INSTITUTION Pittsburgh Symphony Orchestra Heinz Hall Attn.: Susan S Greer 600 Penn Ave. Pittsburgh, PA 15222	AMOUNT \$2,000.00
11/24/2014	Junior Achievement One Allegheny Center Suite 430 Pittsburgh PA 15212	\$5,000 00
12/3/2014	Girls Hope of Pittsburgh 1020 State Street Baden, PA 15005	\$2,500 00
12/3/2014	Allegheny Valley Association of Churches Attn: Rev. Dr. W. James Legge 1913 Freeport Road Natrona Heights, PA 15065	\$1,000.00
12/5/2014	The Salvation Army Western PA Division Attn: Keith Gmiter 700 North Bell Ave. PO Box 742 Carnegie, PA 15106	\$2,000.00
12/5/2014	St Margaret Mary Church Attn: Rev James T Gaston 3055 Leechburg Rd Lower Burrell, PA 15068	\$18,000 00
12/9/2014	University of Notre Dame Development Office Attn: Carol Hennion 1100 Grace Hall Notre Dame, IN 46556-5612 (Mary Jo)	\$37,000 00

DATE	INSTITUTION	AMOUNT
12/9/2014	Mr. Greg DeFour	
	Phipps Conservatory and Botanical Gardens	\$11,428 00
	One Schenley Park	
	Pittsburgh, PA 15213-3830	
	(Mary Jo)	
12/9/2014	Reverend James Torquato	\$4,000 00
	Saint Scholastica	
	309 Brilliant Avenue	
	Pittsburgh PA 15215	
	(Mary Jo)	
12/9/2014	Foxwall Emergency Medical Services	\$2,000 00
	145 Squaw Run Road	
	Pittsburgh PA, 15238	
	(Mary Jo)	
12/9/2014	Fox Chapel Volunteer Fire Department	\$2,000.00
	401 Fox Chapel Road	
	Fox Chapel PA, 15238	
	(Mary Jo)	
12/9/2014	Animal Friends Inc	\$2,000 00
	Attn: Pat Hargest	
	Caryl Gates Gluck Resource Center	
	"We're Thinking Outside the Cage"	
	562 Camp Horne Road	
	Pittsburgh PA 15237	
	(Mary Jo)	
12/9/2014	Friends of the Riverfront for	\$2,572.00
	The Aspinwall Riverfront Park	
	333 Terminal Way Suite 333B	
	Pittsburgh PA 15219	
	(Mary Jo)	
12/9/2014	Reverend James Torquato	\$4,000 00
	Saint Scholastica	
	309 Brilliant Avenue	
	Pittsburgh PA 15215	
	(Mary Jo)	
12/9/2014	Children's Institute	\$10,000.00
	1405 Shady Side Ave	
	Pittsburgh PA 15217	
	(Mary Jo)	

DATE	INSTITUTION	AMOUNT
12/10/2014	Visiting Nurses Association Western Pennsylvania Attn: Liz Powell 154 Hindman Road Butler PA 16001	\$2,000 00
12/15/2014	St. Jude's Children's Research Hospital 501 St Jude Place Memphis TN 38105 (Mike)	\$2,000.00
12/15/2014	Younglives North Hills c/o John C. Mouganis 1601 Field Stone Lane Sewickley, PA 15143 (Mike)	\$3,800.00
12/15/2014	Valley Points YMCA Attn: Kevin S Bode 800 Constitution Blvd. New Kensington, PA 15068 (Mike)	\$3,000 00
12/15/2014	Family Resources 1425 Forbes Ave Ste 500 Pittsburgh PA 15219-5140 (Mike)	\$3,000.00
12/15/2014	National Federation of Independent Business 1201 F. Street N.W., Ste. 200 Washington, D.C. 20004 (Mike)	\$1,000.00
12/15/2014	Allegheny Institute for Public Policy 305 Mt. Lebanon Blvd. Pittsburgh, PA 15234 (Mike)	\$1,000.00
-12/15/201 4	Heritage Foundation 214 Massachusetts Ave. N.E. Washington, D.C. 20002-4999 (Mike)	\$1,000 00
12/15/2014	Rocky Mountain Children's Law Center 1325 S. Colorado Blvd. Denver, CO 80220 (Mike)	\$25,000 00

DATE 12/16/2014	INSTITUTION Extra Mile Education Foundation Attn: Ambrose P Murray 111 Boulevard of the Allies Pittsburgh, PA 15222	AMOUNT \$5,000 00
12/17/2014	St. Joseph O'Hara Roman Catholic Church 342 Dorseyville Road Pittsburgh, PA 15215 (Mike)	\$7,000 00
12/17/2014	The Neighborhood Academy Attn: Josephine B. Moore 709 N. Aiken Ave Pittsburgh, PA 15224 (Mike)	\$2,000 00
12/17/2014	North Hills Community Outreach 1975 Ferguson Road Allison Park, PA 15101 (Mike)	\$3,000.00
12/17/2014	Extra Mile Education Foundation 111 Boulevard of the Allies Pittsburgh, PA 15222 (Mike)	\$2,000 00
12/17/2014	Girls Hope of Pittsburgh 1020 State Street Baden, PA 15005 (Mike)	\$2,000 00
12/17/2014	Sisters of Mary Immaculate c/o Sister Jossy Jacob Bishop Morrow Personal Care Home 118 Park Road Leechburg PA 15656 (Mike)	\$4,000 00
12/17/2014	CATO Institute 1000 Massachusetts Ave. N.W. Washington, D.C. 200001-5403 (Mike)	\$2,000 00
12/17/2014	Del Rey Ministries c/o Kim Costanza 596 Callery Road Cranberry Township PA 16066 (Mike)	\$3,000 00

DATE	INSTITUTION	AMOUNT
12/19/2014	Wounded Warrior Project	\$500 00
	4899 Belfort Road Suite 300	
	Jacksonville FL 32256	
12/23/2014	Rocky Mountain Children's Law Center	\$3,850 00
	1325 S. Colorado Blvd.	
	Denver, CO 80220	
	(Mike)	
12/23/2014	St. Joseph Church	\$3,850 00
	342 Dorseyville Road	
	Pittsburgh, PA 15215	
	(Mike)	
12/24/2014	Rensselaer Polytechnic Institute	\$20,000.00
	110 8 th Street	*==,***
	Troy NY 12180-3590	
12/26/2014	Lower Burrell Little League Association	\$1,000 00
	Attn: Wayne Caprino	V.,
	145 Clarendon Ave	
	Lower Burrell, PA 15068	
	TOTAL	\$596,000,00