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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.


OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation HAROLD H COHEN FOUNDATION CHARITABLE TRUST		A Employer identification number 25-6084080	
Number and street (or P O box number if mail is not delivered to street address) C/O GREG KERN 9 WEST 34TH ST		B Telephone number (see instructions) (561) 637-3351	
City or town, state or province, country, and ZIP or foreign postal code ERIE, PA 16508		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 234,757		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	6,373	6,373	6,373	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	8,004			
	b Gross sales price for all assets on line 6a <u>8,004</u>				
	7 Capital gain net income (from Part IV , line 2) . . .		2,262		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	14,377	8,635	6,373	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	550	550	550	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . . 	118	118	118	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	59	59	59	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	727	727	727	0
	25 Contributions, gifts, grants paid	7,129			7,129
	26 Total expenses and disbursements. Add lines 24 and 25	7,856	727	727	7,129
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	6,521			
	b Net investment income (if negative, enter -0-)		7,908		
	c Adjusted net income (if negative, enter -0-)			5,646	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,813	9,334	9,334
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	124,634	124,634	225,423
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	127,447	133,968	234,757	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	127,447	133,968	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	127,447	133,968	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	127,447	133,968	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	127,447
2	Enter amount from Part I, line 27a	2	6,521
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	133,968
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	133,968

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,262
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	8,709	205,058	0 042471
2012	8,769	181,012	0 048444
2011	7,743	163,717	0 047295
2010	8,295	149,547	0 055468
2009	7,829	143,885	0 054412
2 Total of line 1, column (d).			2 0 248090
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 049618
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.			4 227,035
5 Multiply line 4 by line 3.			5 11,265
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 79
7 Add lines 5 and 6.			7 11,344
8 Enter qualifying distributions from Part XII, line 4.			8 7,129
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	158
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	158
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	158
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	125	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	125
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	33
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of TAXPAYER Telephone no (561) 637-3551 Located at 7098 VIA GENOVA DELRAY BEACH FL ZIP+4 33446			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HH COHEN	MANAGER	0	0	0
7098 VIA GENOVA DELRAY BEACH, FL 33446	1 00			
ADELLE COHEN	MANAGER	0	0	0
7098 VIA GENOVA DELRAY BEACH, FL 33446	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000

NONE

(b) Type of service

(c) Compensation

Total number of others receiving over \$50,000 for professional services. 1

Part IX-A

Expenses

1 DONATIONS TO VARIOUS CHARITABLE ORGANIZATIONS

7,129

2

3

4

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	230,492
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	230,492
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	230,492
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,457
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	227,035
6	Minimum investment return. Enter 5% of line 5.	6	11,352

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,129
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,129
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,129
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 7,129				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				
e Remaining amount distributed out of corpus	7,129			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	7,129			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011		
5,646	5,908	4,903	5,042	21,499	
4,799	5,022	4,168	4,286	18,275	
7,129	8,709	8,769	7,743	32,350	
7,129	8,709	8,769	7,743	32,350	

b

85% of line 2a

c

Qualifying distributions from Part XII, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

133,968

127,447

130,248

134,114

525,777

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

133,968

127,447

130,248

134,114

525,777

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HAROLD H COHEN
7098 VIA GENOVA
DELRAY BEACH, FL 33446
(561) 637-3351

b

The form in which applications should be submitted and information and materials they should include

ANY FORM ACCEPTABLE

c

Any submission deadlines

NO DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Form 990-PF (2014)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2014)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-06-26	*****	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr)? <input type="checkbox"/> Yes <input type="checkbox"/> No </div>
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name GREGORY J KERN	Preparer's Signature	Date 2015-07-02	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00183784
	Firm's name <input checked="" type="checkbox"/> APPLETREE & KERN PC			Firm's EIN <input checked="" type="checkbox"/>	25-1449363
	Firm's address <input checked="" type="checkbox"/> 9 W 34TH ST ERIE, PA 165082811			Phone no	(814) 455-3904

TY 2014 Accounting Fees Schedule

Name: HAROLD H COHEN FOUNDATION
CHARITABLE TRUST

EIN: 25-6084080

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
APPLETREE & KERN PC	550	550	550	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name:

HAROLD H COHEN FOUNDATION
CHARITABLE TRUST

EIN:

25-6084080

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
50 SH ROCKWELL AUTOMATION INC	1994-07	PURCHASE	2014-08		5,742				5,742	

**TY 2014 Investments Corporate
Stock Schedule**

Name: HAROLD H COHEN FOUNDATION
CHARITABLE TRUST
EIN: 25-6084080

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	124,634	225,423

TY 2014 Other Expenses Schedule

Name: HAROLD H COHEN FOUNDATION
CHARITABLE TRUST

EIN: 25-6084080

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
POSTAGE	59	59	59	

TY 2014 Taxes Schedule

Name: HAROLD H COHEN FOUNDATION
CHARITABLE TRUST
EIN: 25-6084080

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

HAROLD H COHEN --- FOUNDATION CHARITABLE TRUST FOR THE YEAR 2014					
NAME OF ORGANIZATION	ADDRESS	CITY/STATE/ZIP	DATE	CHECK #	AMOUNT
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,FI 33446	1/4/2014	2015	100 00
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,FI 33446	7/23/2014	2045	37 00
Ahava Chapter of HADASSAH	7350 Viale Angelo	Delray Beach,FI 33446	10/9/2014	2072	20 00
ALZHEIMER Disease Research	P O Box 1950	Clarkburg,MD 20871	7/23/2014	2048	25 00
AMERICAN CANCER	5635 W 95th St	Indianapolis, Ind 46278	11/29/2014	2083	200 00
American Heart Assoc	P O Box 78851	Phoenix, AR 85062	7/23/2014	2047	25 00
American Institute of CANCER RESEARCH	P O Box 97167	Washington DC 20077	3/10/2014	2024	25 00
American Institute of CANCER RESEARCH	P O Box 97167	Washington , DC 20077	3/10/2014	2025	50 00
American RED CROSS	P O Box 870	West Palm Beach FL 33407	12/10/2014	2087	50 00
ANTI DEFAMATION League	P O 96226	Wahington,DC 20090	7/23/2014	2046	25 00
AVODAH DC	1816 12th St NW	WASHINGTON, DC 20009	6/26/2014	2041	200 00
BETH SHOLOM	8231 Old York Rd	Elkins Park PA 19027	5/14/2014	2031	50 00
BNAI BRITH Foundation	P O Box 17305	Milwaukee,WI 53217	7/23/2014	2049	25 00
Bnai Torah Congregation	6261 S/W 18 th St	Boca Raton , FL 33433	12/1/2014	2084	100 00
BOCA HELPING HANDS	1500 N W 150 Ct	Boca Raton, FL 33432	7/23/2014	2062	100 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	1/24/2014	2016	10 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	1/24/2014	2017	10 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	3/10/2014	2026	70 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	6/17/2014	2035	10 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	7/14/2014	2042	10 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	7/23/2014	2061	10 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	7/25/2014	2065	100 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	8/26/2014	2067	10 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	9/5/2014	2070	500 00
BRITH SHOLOM Congregation	3207 STATE ST	Erie, PA 16508	12/8/2014	2082	10 00
Community Caring Center	145 N E 4th Avenue	Boynton Beach , FL 33435	7/23/2014	2063	100 00
EPILEPSY FOUNDATION	7300 N KENDALL DRIVE	MIAMI, FL 33156	10/28/2014	2075	100 00
HABITAT For HUMANITY	P O Box 1167	Americus, GA 31709	11/25/2014	2079	25 00
HILLEL FOUNDATION	PO BOX 92994	WASHINGTON, DC 20009	7/23/2014	2050	25 00
JEWISH Community Council	P O Box 3120	Erie, PA 16508	12/10/2014	2088	50 00
JEWISH FEDERATION	9901 Donna KlineBlvd	Boca Raton, FL 33428	7/23/2014	2060	1,000 00
KRAVIS Center	701 OkeechobeeBlvd	W P Beach, FL 33401	3/3/2014	2020	75 00
March of Dimes	P O Box 8972	Topeka, KS 66608	7/23/2014	2051	25 00
Memorial SLOAN KETTERING	P O box 5028	Wahhington DC 21741	7/23/2014	2052	25 00
Muscular DYSTROPHY Assoc	P O Box 97075	Washington,DC 20090	7/23/2014	2053	25 00
National Jewish Health	P O Box 5898	Denver, CO 80217	7/23/2015	2054	25 00
National MULTIPLE SCLEROSIS	P O Box 9807	Ft Lauderdale, FL 33310	11/25/2014	2078	25 00
Old School Square	51 N Swinton Avenue	Delray Beach, FL 33428	4/29/2014	2029	600 00
Old School Square	51 N Swinton Avenue	Delray Beach, FL 33428	6/26/2014	2069	75 00

HAROLD H COHEN --- FOUNDATION CHARITABLE TRUST FOR THE YEAR 2014					
NAME OF ORGANIZATION	ADDRESS	CITY/STATE/ZIP	DATE	CHECK #	AMOUNT
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	3/5/2014	2022	20 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	3/5/2014	2023	40 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	4/22/2014	2027	30 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	2/17/2014	2019	25 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	6/24/2014	2039	20 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	10/30/2014	2076	10 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	7/14/2014	2043	12 00
PAP Corp for CANCER RESEARCH	3800 S Ocean Dr	Hollywood, FL 33018	9/22/2014	2066	12 00
Salvation Army	P O Box 18459	West Palm Beach, FL 33416	12/10/2014	2089	100 00
SIMON WIESENTHAL Center	1399 S Roxbury Dr	Los Angeles, CA 90035	7/23/2014	2057	25 00
SOUP KITCHEN	PO BOX 741155	Boynton Beach, FL 33472	11/4/2014	2077	50 00
TELSHE YESHIVA	28400 Euclid Ave	Wickliffe, OH 44092	5/13/2014	2030	10 00
TELSHE YESHIVA	28400 Euclid Ave	Wickliffe, OH 44092	11/25/2014	2080	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	3/3/2014	2021	700 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	4/24/2014	2028	18 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	5/30/2014	2033	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/3/2014	2034	1,400 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/17/2014	2036	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/17/2014	2037	48 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	6/18/2014	2038	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	7/15/2014	2044	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	7/27/2014	2064	36 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	8/26/2014	2068	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	9/28/2014	2073	250 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	10/26/2014	2074	100 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	11/25/2014	2081	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/1/2014	2085	36 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/8/2014	2086	10 00
TEMPLE TORAH	8600 Jog Road	Boynton Beach, FL 33437	12/23/2014	2090	10 00
UNITED SYNAGOGUE	P O Box 8398	Topeka, Kansas 66608	7/23/2014	2056	25 00
US HOLOCAUST Memorial Museum	P O Box 90988	Washington, DC 20090	7/23/2014	2055	25 00
WOMENS LEAGUE for Conservative Judiasm	P O Box 96217	Washington, DC 20090	7/23/2014	2058	25 00
WORLD JEWISH CONGRESS	P O Box 11032	Lewistown, ME 04243	7/23/2014	2059	25 00
YAD SARAH	450 Park Ave Suite 3201	NY , NY 10022	9/5/2014	2071	200 00
					7,279 00