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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2014****Open to Public Inspection**

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

HURTT FOUNDATION

A Employer identification number

25-1881427

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

(412) 281-5240

330 GRANT STREET, SUITE 905

City or town, state or province, country, and ZIP or foreign postal code

PITTSBURGH, PA 15219-2200

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 2,797,126.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

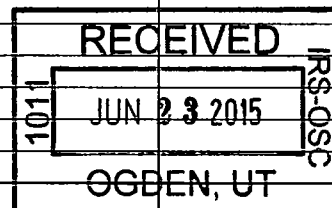
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	65,961.	65,961.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	69,714.			
b	Gross sales price for all assets on line 6a	336,304.			
7	Capital gain net income (from Part IV, line 2)		69,714.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 2	24,740.	24,740.		
12	Total. Add lines 1 through 11	160,415.	160,415.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 3	7,669.	3,834.		3,835.
c	Other professional fees (attach schedule) [4]	23,585.	23,585.		
17	Interest ATCH 5	17,974.	17,974.		
18	Taxes (attach schedule) (see instructions) [6]	6,408.	6,408.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 7	54,324.	54,309.		15.
24	Total operating and administrative expenses. Add lines 13 through 23.	109,960.	106,110.		3,850.
25	Contributions, gifts, grants paid	270,000.			270,000.
26	Total expenses and disbursements. Add lines 24 and 25	379,960.	106,110.	0	273,850.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-219,545.			
b	Net investment income (if negative, enter -0-)		54,305.		
c	Adjusted net income (if negative, enter -0-)				



SCANNED JUN 25 2015

Revenue

Operating and Administrative Expenses

5-614

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		338,849.	912,074.	912,074.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 8	854,126.	1,086,333.	1,509,135.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 9	1,683,247.	377,397.	375,917.		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,876,222.	2,375,804.	2,797,126.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	2,876,222.	2,375,804.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☐ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	2,876,222.	2,375,804.		
	31	Total liabilities and net assets/fund balances (see instructions)	2,876,222.	2,375,804.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,876,222.
2	Enter amount from Part I, line 27a	2	-219,545.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,656,677.
5	Decreases not included in line 2 (itemize) ▶ ATCH 10	5	280,873.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,375,804.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	69,714.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	0	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	81,989.	2,924,768.	0.028033
2012	131,305.	2,511,275.	0.052286
2011	127,758.	2,676,401.	0.047735
2010	130,350.	2,607,266.	0.049995
2009	136,838.	2,153,022.	0.063556
2 Total of line 1, column (d)			2 0.241605
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048321
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 3,079,837.
5 Multiply line 4 by line 3			5 148,821.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 543.
7 Add lines 5 and 6			7 149,364.
8 Enter qualifying distributions from Part XII, line 4			8 273,850.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	543.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	543.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	543.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,100.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,100.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,557.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 1,557. Refunded ☐ 11	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of ELIZABETH S. HURTT Telephone no 412-281-5240 Located at 330 GRANT STREET, SUITE 905 PITTSBURGH, PA ZIP+4 15219			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,471,694.
b	Average of monthly cash balances	1b	625,462.
c	Fair market value of all other assets (see instructions)	1c	1,029,582.
d	Total (add lines 1a, b, and c)	1d	3,126,738.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,126,738.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	46,901.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,079,837.
6	Minimum investment return. Enter 5% of line 5	6	153,992.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	153,992.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	543.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	543.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	153,449.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	153,449.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	153,449.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	273,850.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	273,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	543.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	273,307.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				153,449.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			134,795.	
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>273,850.</u>				
a Applied to 2013, but not more than line 2a			134,795.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				139,055.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				14,394.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> ATCH 13				
Total			▶ 3a	270,000.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	65,961.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	69,714.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATCH 14 _____				24,740.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				160,415.	
13 Total. Add line 12, columns (b), (d), and (e)				13	160,415.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule K-1
(Form 1065)

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax

year beginning _____, 2014

ending _____, 2014

**Schedule K-1
(Form 1065)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____, 2
ending _____, 2

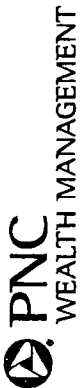
THE HURTT FOUNDATION
FORM 990-PF
FOR THE YEAR ENDED DECEMBER 31, 2014
ID #25-1881427

PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

SEE ATTACHED

		<u>HOW ACQUIRED</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>
1a	LUCAS ENERGY TOTAL PARTNERS K-1 (ST CAP GAIN)	PURCHASED	VARIOUS	VARIOUS
1b	LUCAS ENERGY TOTAL PARTNERS K-1 (LT CAP GAIN)	PURCHASED	VARIOUS	VARIOUS
1c	LUCAS ENERGY TOTAL PARTNERS K-1 (S-1231)	PURCHASED	VARIOUS	VARIOUS
1d	PNC ADVISORS - ACCT #50-52-501-3750507 CAP GAIN DISTR	PER 1099		
1e	PNC ADVISORS - ACCT #50-52-501-3750507 (STCG)	PURCHASED	VARIOUS	VARIOUS
1f	PNC ADVISORS - ACCT #50-52-501-3750507 (LTCG)	PURCHASED	VARIOUS	VARIOUS

	<u>GROSS SALES PRICE</u>	<u>COST OR OTHER BASIS</u>	<u>GAIN OR LOSS</u>
1a	VIA K-1	VIA K-1	(180,704)
1b	VIA K-1	VIA K-1	31,434
1c	VIA K-1	VIA K-1	(14)
1d	PER 1099	PER 1099	13,584
1e	73,059	81,577	(8,518)
1f	<u>412,529</u>	<u>198,597</u>	<u>213,932</u>
	<u>485,588</u>	<u>280,174</u>	<u>69,714</u>



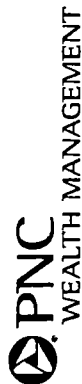
THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

PART IV ATTACHMENT

Realized gain/loss detail

Description	Quantity	Write down method	Average tax cost per unit	Total tax cost	Sale date	Sale price per unit	Total proceeds	Net realized gain/loss
MICHAEL KORS HOLDINGS LTD	200	First in - first out	\$85.07500	-\$17,015.00	12/19/14	\$73.66	\$14,725.67	-\$2,289.33
SEDOL B7341C6								
ISIN VGG607541015								
ALLERGAN INC	30	First in - first out	56.71000	-1,701.30	04/30/14	165.35	4,959.59	3,258.29
APPLE INC	300	First in - first out	27.39000	-8,217.00	01/07/14	541.21	162,349.73	154,132.73
CELGENE CORP	201	First in - first out	16.81000	-3,378.81	01/07/14	164.69	33,096.58	29,717.77
CELGENE CORP	100	First in - first out	17.22120	-1,722.12	03/31/14	139.98	13,995.10	12,272.98
CHEVRON CORPORATION	100	First in - first out	125.01000	-12,501.00	12/19/14	110.29	11,025.75	-1,475.25





THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

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Detail

Description	Quantity	Write down method	Average tax cost per unit	Total tax cost	Sale date	Sale price per unit	Total proceeds	Net realized gain/loss
D R HORTON INC	300	First in - first out	22.73000	- 6,819.00	02/06/14	23.00	6,890.87	71.87
FRANKLIN RESOURCES INC	225	First in - first out	49.03000	- 11,031.75	12/19/14	56.64	12,736.96	1,705.21
HALLYARD HEALTH INC-W/I	0.750	First in - first out	35.00000	- 26.25	11/14/14	37.39	28.04	1.79
HELMERICH & PAYNE INC	100	First in - first out	83.40000	- 8,340.00	12/19/14	69.00	6,896.84	- 1,443.16
L BRANDS INC	250	First in - first out	25.17000	- 6,292.50	02/06/14	52.94	13,227.26	6,934.76
LIBERTY VENTURES SER A	32	First in - first out	9.60344	- 307.31	01/07/14	121.48	3,886.17	3,578.86
MANPOWER GROUP INC	100	First in - first out	86.35000	- 8,635.00	12/19/14	67.52	6,748.85	- 1,886.15
METHANEX CORP	150	First in - first out	57.90000	- 8,485.00	06/24/14	64.03	9,599.89	914.89
SEDOL 2654416 ISIN CA59151K1084								
PPG INDUSTRIES INC	50	First in - first out	188.96500	- 9,448.25	03/31/14	193.52	9,674.29	226.04
PRICELINE GROUP INC	35	First in - first out	106.95000	- 3,743.25	01/07/14	1,162.32	40,679.27	36,936.02
T.G.C. INDUSTRIES INC	13,399	First in - first out	8.71244	- 116,737.96	06/20/14	4.55	60,587.59	- 56,150.37
TRW AUTOMOTIVE HOLDINGS CORP	300	First in - first out	3.91840	- 1,175.52	01/07/14	73.40	22,010.61	20,835.09
VANGUARD TOTAL BOND MARKET INDEX INV FD #84	3,311,258	First in - first out	10.22000	- 33,841.06	01/08/14	10.57	35,000.00	1,158.94
VANGUARD FUNDS GNMA FUND #536 ADMIRAL SHARES	934,579	First in - first out	11.18000	- 10,448.59	05/23/14	10.70	10,000.00	- 448.59
WYNN RESORTS LTD	50	First in - first out	202.14000	- 10,107.00	12/19/14	149.40	7,468.33	- 2,638.67
Total				- \$280,173.67			\$485,587.39	\$205,413.72

SHORT TERM	81,577	73,059	(8,518)
LONG TERM	198,597	412,529	213,932



FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-180,718.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					31,434.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					13,584.	
73,059.		PNC SHORT TERM CAPITAL GAIN PROPERTY TYPE: SECURITIES 81,577.				P	-8,518.	
412,529.		PNC LONG TERM CAPITAL GAIN PROPERTY TYPE: SECURITIES 198,597.				P	213,932.	
TOTAL GAIN(LOSS)							<u>69,714.</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNC ADVISORS	36,651.	36,651.
INTEREST INCOME FROM K-1 LUCAS	2,122.	2,122.
DIVIDEND INCOME FROM K-1 LUCAS	27,188.	27,188.
TOTAL	<u>65,961.</u>	<u>65,961.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTY INCOME FROM K-1 LUCAS SECURITIES LITIGATION INCOME	24,706. 34.	24,706. 34.
TOTALS	<u>24,740.</u>	<u>24,740.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	7,669.	3,834.		3,835.
TOTALS	<u>7,669.</u>	<u>3,834.</u>		<u>3,835.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MANAGEMENT FEE - LUCAS K-1	18,220.	18,220.
PROFESSIONAL FEE - LUCAS K-1	5,365.	5,365.
TOTALS	<u>23,585.</u>	<u>23,585.</u>

ATTACHMENT 5

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST FROM LUCAS K-1	17,974.	17,974.
TOTALS	<u>17,974.</u>	<u>17,974.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	2,210.	2,210.
INCOME TAXES PAID	4,198.	4,198.
TOTALS	<u>6,408.</u>	<u>6,408.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEES (PNC)	22,817.	22,817.	
MISCELLANEOUS EXPENSE	178.	178.	
STATE CHARITY REGISTRATION FEE	15.		15.
LUCAS ENGERGY - OTHER LOSSES	31,314.	31,314.	
TOTALS	<u>54,324.</u>	<u>54,309.</u>	<u>15.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
--	------------------------------	-----------------------

PNC INVESTMENTS-SEE ATTACHMENT

	1,086,333.	1,509,135.
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TOTALS

	<u>1,086,333.</u>	<u>1,509,135.</u>
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THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

Detail

Portfolio - income

Cash and cash equivalents
Mutual funds - money market

Description	Market value last period	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit						
BLACKROCK LIQUIDITY FUNDS	Quantity								
TEMPFUND	\$22,351.87		\$5,464.19	0.35 %		\$5,464.19		0.05 %	\$2.19
ADMINISTRATION SHARES #H1	5,464.190		\$1.0000			\$1.00			

Portfolio - principal

Cash and cash equivalents
Mutual funds - money market

Description	Market value last period	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit						
BLACKROCK LIQUIDITY FUNDS	Quantity								
TEMPFUND	\$316,496.90		\$6,609.67	0.43 %		\$6,609.67		0.04 %	\$2.64
ADMINISTRATION SHARES #H1	6,609.670		\$1.0000			\$1.00			

Fixed income
Etf - fixed income

Description (Symbol)	Market value last period	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit						
ISHARES IBOX \$ INVESTMENT (LQD)	Quantity								
GRADE CORPORATE BOND	\$20,439.65		\$21,374.39	1.37 %		\$20,010.39	\$1,364.00	3.40 %	\$724.77
ETF	179		\$119.4100			\$111.79			





WEALTH MANAGEMENT

THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

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Detail

Mutual funds - fixed income

Description (Symbol)	Market value last period		Current market value		% of total portfolio	Total tax cost		Unrealized gain/loss	Current yield	Estimated annual income
	Quantity	price per unit	Current	price per unit		Avg. tax cost per unit	Unrealized gain/loss			
BAIRD INTERMEDIATE BD FD (BIMIX)	\$60,491.78		\$101,013.25		6.46 %	\$101,388.94	-\$345.69	2.40 %		\$2,420.68
INSTL FD #70	9,100.293		\$11,100			\$11.14				
EATON VANCE FLOATING RATE (EIBLX)			33,912.55		2.17 %	35,000.00	-1,087.45	3.81 %		1,290.28
FUND CLASS I	3,806.122		8,9100			9.20				
FUND #924										
FIDELITY ADVISOR FLOATING HIGH (FFRIX)	12,012.06		21,228.86		1.36 %	22,000.00	-771.14	3.53 %		748.86
INCOME FUND I	2,209.039		9,6100			9.96				
FUND #279										
PRUDENTIAL HIGH YIELD FUND (PHYZX)			28,656.71		1.84 %	30,000.00	-1,343.29	6.61 %		1,893.21
CLASS 2 FD #408	5,172.692		5,5400			5.80				
T ROWE PRICE SHORT TERM BOND FD (PRWBX)	40,679.41		55,214.44		3.53 %	55,000.00	214.44	1.45 %		798.34
FD #55	11,624.093		4,7500			4.73				
TEMPLETON GLOBAL BOND FUND AD (TGBAX)	10,038.34		33,558.07		2.15 %	35,000.00	-1,441.93	3.41 %		1,143.84
FUND #616	2,704.115		12,4100			12.94				
VANGUARD TOTAL BD MKT INDX #584 (VBTIX)			75,684.71		4.84 %	71,158.94	4,525.77	2.56 %		1,935.63
ADM	6,942.715		10,8700			10.22				
VANGUARD FUNDS GNMA (VFIJX)			27,815.54		1.78 %	28,274.53	-458.99	2.67 %		740.38
FUND #536 ADMIRAL SHARES	2,570.752		10,8200			11.00				
Total mutual funds - fixed income			\$377,084.13		24.10 %	\$377,792.41	-\$708.28	2.91 %		\$10,971.22

Total fixed income

(A) \$398,458.52

25.47 % (B)

\$397,802.80

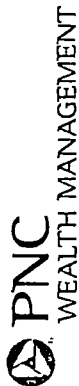
\$655.72

\$11,695.99

Equities

Stocks
Consumer discretionary

Description (Symbol)	Market value last period		Current market value		% of total portfolio	Total tax cost		Unrealized gain/loss	Current yield	Estimated annual income
	Quantity	price per unit	Current	price per unit		Avg. tax cost per unit	Unrealized gain/loss			
CBS CORP CLASS B WI (CBS)	\$17,209.80		\$14,941.80		0.96 %	\$1,255.50	\$13,686.30	1.09 %		\$162.00
	270		\$55.3400			\$4.65				
COMCAST CORPORATION CL A (CMCSA)	10,393.00		11,602.00		0.75 %	4,517.90	7,084.10	1.56 %		180.00
	200		58.0100			22.59				



THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

Detail

Equities
Stocks
Consumer discretionary

Description (Symbol)	Market value last period Quantity	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit						
DISNEY WALT CO (DIS)	7,640.00	94,190.00	94,190.00	0.61 %	6,401.00	64.01	3,018.00	1.23 %	115.00
FORD MOTOR COMPANY (F)	100	7,750.00	7,750.00	0.50 %	7,285.00	465.00	465.00	3.23 %	250.00
HOME DEPOT INC (HD)	500	15,500.00	15,500.00	0.74 %	14.57	2,981.00	8,565.70	1.80 %	206.80
JOHNSON CONTROLS INC (JCI)	110	104,970.00	104,970.00	0.62 %	27.10	7,446.00	2,222.00	2.16 %	208.00
MAGNA INTERNATIONAL (MGA)	200	48,340.00	48,340.00	0.70 %	37.23	8,117.00	2,752.00	1.40 %	152.00
ISIN CA592224011 SEDOL 2554549	100	108,690.00	108,690.00	0.45 %	81.17	7,315.50	-288.00	3.63 %	255.00
MCDONALD'S CORP (MCD)	7,277.25	93,700.00	93,700.00	0.97 %	97.54	12,047.00	3,077.00	1.27 %	192.00
POLARIS INDS INC (PII)	100	15,124.00	15,124.00	0.55 %	120.47	5,364.95	3,211.05	1.64 %	140.00
WYNDHAM WORLDWIDE CORP (WYN)	100	85,760.00	85,760.00	6.81 %	53.65	\$62,730.85	\$43,793.15	1.75 %	\$1,860.80
Total consumer discretionary		\$106,524.00							

Consumer staples

Description (Symbol)	Market value last period Quantity	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit						
CVS HEALTH CORPORATION (CVS)	250	\$24,077.50	\$96.3100	1.54 %	\$17,031.50	\$68.13	\$7,046.00	1.46 %	\$350.00
THE HERSEY COMPANY (HSY)	17,015.25	18,187.75	18,187.75	1.17 %	8,062.25	10,125.50	10,125.50	2.06 %	374.50
KIMBERLY-CLARK CORP (KMB)	175	103,930.00	103,930.00	1.11 %	46.07	15,258.78	2,072.22	2.91 %	504.00
	150	115,540.00	115,540.00		101.73				



Detail

Consumer staples

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Avg. tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
PEPSICO INC (PEP)	10,782.20	12,292.80	0.79 %	7,200.80	5,092.00	2.78 %	340.60
PROCTER & GAMBLE CO (PG)	130	94.5600		55.39			
	14,246.75	15,940.75	1.02 %	10,650.00	5,290.75	2.83 %	450.45
	175	91.0900		60.86			
Total consumer staples		\$87,829.80	5.61 %	\$58,203.33	\$29,626.47	2.30 %	\$2,019.55

Energy

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Avg. tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
EXXON MOBIL CORP (XOM)	\$15,180.00	\$13,867.50	0.89 %	\$6,427.75	\$7,439.75	2.99 %	\$414.00
	150	\$92.4500		\$42.85			

Financial

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Avg. tax cost per unit	Unrealized gain/loss	Current yield	Estimated annual income
AMERICAN EXPRESS CO (AXP)	\$18,146.00	\$18,608.00	1.19 %	\$10,083.99	\$8,524.01	1.12 %	\$208.00
	200	\$93.0400		\$50.42			
CAPITAL ONE FINANCIAL CORP (COF)		12,382.50	0.80 %	11,592.00	790.50	1.46 %	180.00
	150	82.5500		77.28			
CHUBB CORP (CB)	6,764.10	7,242.90	0.47 %	3,344.75	3,898.15	1.94 %	140.00
	70	103.4700		47.78			
CITIGROUP INC (C)	8,598.15	8,928.15	0.58 %	6,484.50	2,443.65	0.08 %	6.60
	165	54.1100		39.30			
JPMORGAN CHASE & CO (JPM)	13,450.40	14,393.40	0.92 %	8,229.70	6,163.50	2.56 %	368.00
	230	62.5800		35.78			
LINCOLN NATIONAL CORP (LNC)		11,534.00	0.74 %	10,322.00	1,212.00	1.39 %	160.00
	200	57.6700		51.61			
METLIFE INC (MET)	3,774.40	13,522.50	0.87 %	11,230.60	2,291.90	2.59 %	350.00
	250	54.0900		44.92			
PLUM CREEK TIMBER CO INC (PCL)		12,837.00	0.83 %	12,567.00	270.00	4.12 %	528.00
	300	42.7900		41.89			



Detail

Financial

Description (Symbol)	Market value last period	Current market value	% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
US BANCORP DEL (USB)	Quantity	price per unit						
COM NEW	200	44,9500	0.58 %	8,210.00	41.05	780.00	2.19 %	196.00
WELLS FARGO & COMPANY (WFC)	10,442.00	12,608.60	0.81 %	6,582.60	28.62	6,026.00	2.56 %	322.00
Total financial		\$121,047.05	7.74 %	\$88,647.34		\$32,399.71	2.03 %	\$2,458.60

Health care

Description (Symbol)	Market value last period	Current market value	% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
ALLERGAN INC (AGN)	Quantity	price per unit						
AMGEN INC (AMGN)	50	\$10,629.50	0.68 %	\$212.5900	\$56.71	\$7,794.00	0.10 %	\$10.00
CELGENE CORP (CELG)	100	15,929.00	1.02 %	11,645.00	116.45	4,284.00	1.99 %	316.00
HALYARD HEALTH INC-W/ (HYH)	67,756.17	22,372.00	1.43 %	7,717.98	38.59	14,654.02		
JOHNSON & JOHNSON (JNJ)	200	111,8600	0.06 %	629.97	188.49			
OMNICARE INC. (OCR)	18	45,4700	1.07 %	10,743.40	35.00	5,987.80	2.68 %	448.00
PFIZER INC (PFE)	14,654.40	16,731.20	0.70 %	67.15	61.24	1,753.50	1.21 %	132.00
ST JUDE MEDICAL INC (STJ)	150	72,9300	0.85 %	9,471.40	22.29	3,767.35	3.60 %	476.00
SHIRE PLC (SHIPG)	13,017.75	11,380.25	0.73 %	11,380.25	65.03		1.67 %	189.00
SPONSORED ADR	425	31,1500	1.02 %	5,198.50	68.78	10,782.00	0.30 %	46.73
Total health care		\$117,979.16	7.54 %	\$68,768.00		\$49,211.16	1.37 %	\$1,617.73



Detail

Industrials

Description (Symbol)	Market value last period	Current market value		% of total portfolio	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Quantity	price per unit		Avg. tax cost per unit			
BOEING CO (BA)	\$6,824.50	50	\$6,499.00	0.42 %	\$6,776.00	-\$277.00	2.81 %	\$182.00
			\$129,980		\$135.52			
DELTA AIR LINES INC (DAL)		300	14,757.00	0.95 %	8,639.76	6,117.24	0.74 %	108.00
			49,190		28.80			
GENERAL ELECTRIC CO (GE)		400	10,108.00	0.65 %	6,156.00	3,952.00	3.65 %	368.00
			25,270		15.39			
UNION PACIFIC CORP (UNP)		10,080.00	14,295.60	0.92 %	3,640.82	10,634.78	1.68 %	240.00
		120	119,130		30.51			
UNITED PARCEL SERVICE CL B (UPS)		10,508.00	11,117.00	0.72 %	6,435.00	4,682.00	2.42 %	268.00
		100	111,170		64.35			
UNITED TECHNOLOGIES CORP (UTX)		7,966.00	8,050.00	0.52 %	2,280.85	5,769.15	2.06 %	165.20
		70	115,000		32.58			
Total Industrials			\$64,826.60	4.14 %	\$33,948.43	\$30,878.17	2.05 %	\$1,331.20

Information technology

Description (Symbol)	Market value last period	Current market value		% of total portfolio	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Quantity	price per unit		Avg. tax cost per unit			
APPLE INC (AAPL)	\$246,848.80	980	\$108,172.40	6.92 %	\$6,072.60	\$102,099.80	1.71 %	\$1,842.40
			\$110,380		\$6.20			
CISCO SYSTEMS INC (CSCO)		4,934.60	6,119.30	0.40 %	3,109.80	3,009.50	2.74 %	167.20
		220	27,815		14.14			
GOOGLE INC-CL A (GOOGL)		28,017.75	13,266.50	0.85 %	5,386.87	7,879.63		
		25	530,600		215.48			
GOOGLE INC-CL C (GOOG)			13,140.00	0.85 %	5,400.98	7,759.02		
		25	526,400		216.04			
INTEL CORP (INTC)		5,191.00	25,403.00	1.63 %	17,210.40	8,192.60	2.49 %	630.00
		700	36,290		24.59			
MICROSOFT CORP (MSFT)		10,474.80	13,006.00	0.84 %	7,740.90	5,265.10	2.67 %	347.20
		280	46,450		27.65			
ORACLE CORP (ORCL)		16,451.80	19,337.10	1.24 %	8,540.40	10,796.70	1.07 %	206.40
		430	44,970		19.86			





THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

Detail

Information technology

Information technology									
Description (Symbol)	Market value last period Quantity	Current market value		% of total portfolio	Total tax cost		Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit		Avg. tax cost per unit				
QUALCOMM (QCOM)	11,137.50	14,866.00	14,866.00	0.96 %	9,129.58	5,736.42	2.27 %	336.00	
	200	74,330.00	74,330.00		45.65				
YAHOO INC (YHOO)		22,729.50	22,729.50	1.46 %	17,388.50	5,341.00			
	450	50,510.00	50,510.00		38.64				
Total information technology		\$236,059.80		15.09 %	\$79,980.03	\$156,079.77	1.50 %	\$3,529.20	

Materials

<i>Materials</i>									
Description (Symbol)	Market value last period Quantity	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit						
DUPONT E I DE NEMOURS & CO (DD)	100	\$7,394.00	\$7,394.00	0.48 %	\$4,881.00	\$2,513.00	2.55 %	\$188.00	
		\$73,940			\$48.81				

Telecommunication services

Telecommunication services									
Description (Symbol)	Market value last period Quantity	Current market value		% of total portfolio	Total tax cost		Unrealized gain/loss	Current yield	Estimated annual income
		Current	price per unit		Avg. tax cost per unit				
AT&T INC (T)	\$14,064.00 400	\$13,436.00	\$33.5900	0.86 %	\$12,540.98	\$895.02	5.60 %	\$752.00	
VERIZON COMMUNICATIONS INC (VZ)	200	9,356.00	46.7800	0.60 %	9,881.76 49.41	- 525.76	4.71 %	440.00	
Total telecommunication services		\$22,792.00		1.46 %	\$22,422.74	\$369.26	5.23 %	\$1,192.00	

Utilities

<i>Utilities</i>										
Description (Symbol)	Market value last period Quantity	Current market value		% of total portfolio	Total tax cost		Unrealized gain/loss	Current		Estimated annual income
		Current price per unit	Current		Avg tax cost per unit	Total tax cost		yield		
NATIONAL FUEL GAS CO (NFG)	150	\$10,429.50	\$69,5300	0.67 %	\$11,112.00	\$74.08	-\$682.50	2.22 %		\$231.00
NEXTERA ENERGY INC (NEE)	100		10,629.00	0.68 %		8,505.00	2,124.00	2.73 %		290.00
			106,2900			85.05				
PINNACLE WEST CAPITAL CORP (PNW)	200		13,662.00	0.88 %		10,284.00	3,378.00	3.49 %		476.00
			68,3100			51.42				



Detail

Utilities

Description (Symbol)	Market value last period	Current market value	% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
WISCONSIN ENERGY CORP (WEC)	Quantity 9,094.80 220	Current price per unit 11,602.80 52,7400	0.75 %	4,955.50	22.53	6,647.30	3.21 %	371.80
Total utilities		\$46,323.30	2.96 %	\$34,856.50		\$11,466.80	2.96 %	\$1,368.80
Total stocks		\$824,643.21	52.70 %	\$460,865.97		\$363,777.24	1.94 %	\$15,979.88

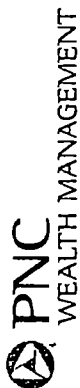
Etf - equity

Description (Symbol)	Market value last period	Current market value	% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
ISHARES MSCI EMERGING MARKETS (EEM) ETF	Quantity \$9,403.88 225	Current price per unit \$8,840.25 \$39,2900	0.57 %	\$9,447.75	\$41.99	-\$607.50	2.23 %	\$197.10

Mutual funds - equity

Description (Symbol)	Market value last period	Current market value	% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
AMERICAN CENTURY SMALL CAP VALUE (ACVIX) FD#486	Quantity \$13,865.13 1,611.201	Current price per unit \$14,388.02 \$8,9300	0.92 %	\$12,534.17	\$7.78	\$1,853.85	0.81 %	\$116.17
DODGE & COX INTERNATIONAL (DODFX)	49,363.87	97,606.35	6.24 %	86,265.93	37.22	11,340.42	2.31 %	2,248.35
STOCK FUND #1048	2,317.890	42,1100	0.77 %	7,011.43	32.01	5,001.05	0.03 %	3.45
EAGLE SMALL CAP GROWTH FUND CL I (HSIIX)	11,393.68	12,012.48	0.77 %	7,011.43	32.01	5,001.05	0.03 %	3.45
GOLDMAN SACHS M/C VALUE-INST (GSMCX)	32,147.77	36,265.24	2.32 %	29,265.87	6,999.37	6,999.37	0.96 %	348.00
GOLDMAN SACHS GRTH OPPOR (GGOIX) INSTIT CLASS	872.180	41,5800	2.27 %	29,253.08	33.56	6,192.66		
FD #1132	31,806.94	35,445.74		29,253.08	22.90			
1,277.324		27,7500						
HARBOR INTERNATIONAL FUND (HAINX) CLASS INS FD # 2011	81,135.74	74,017.37	4.74 %	47,897.61	26,119.76	2.19 %		1,620.20
	1,142.596	64,7800		41.92				





THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
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January 1, 2014 - December 31, 2014

Detail

Mutual funds - equity

Description (Symbol)	Market value last period	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Quantity	price per unit						
T ROWE PRICE REAL ESTATE FUND (TRREX)	5,888.96	277.650	7,457.68	0.48 %	5,988.49	21.57	1,469.19	2.24 %	166.59
FD #122			26.8600						
Total mutual funds - equity			\$277,192.88	17.72 %		\$218,216.58	\$58,976.30	1.62 %	\$4,502.76
Total equities			\$1,110,676.34	70.98 %		\$688,530.30	\$422,146.04	1.86 %	\$20,679.74

Alternative investments
Mutual funds - alternative invest

Description (Symbol)	Market value last period	Current market value		% of total portfolio	Avg. tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income
		Quantity	price per unit						
DRIEHAUS ACTIVE INCOME FUND (LCMAX)	4,176.551		\$43,519.66	2.79 %	D	\$45,000.00	-\$1,480.34	2.49 %	\$1,081.73
FUND # 640			\$10.4200			\$10.77			
Total portfolio			\$1,564,729.38	100.00 %		\$1,143,406.96	\$421,321.42	2.14 %	\$33,662.23

$$\sum C = 1,509,135 - \text{FMV} - \text{STOCK}$$

$$\sum B = 1,086,333 - \text{COST} - \text{STOCK}$$

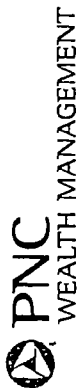
$$C = 43,520 = \text{FMV} - \text{ALTERNATIVE INVESTMENT}$$

$$D = 45,000 = \text{COST} - \text{ALTERNATIVE INVESTMENT}$$



FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT IN LUCAS ENERGY - SEE ATTACHMENT	332,397.	332,397.
ALTERNATIVE INVESTMENTS - PNC	45,000.	43,520.
TOTALS	<u>377,397.</u>	<u>375,917.</u>



THE HURTT FOUNDATION IMA
AGENT FOR TRUSTEE STATEMENT
Account number 50-52-001-3750507
January 1, 2014 - December 31, 2014

Alternative investments
Mutual funds - alternative invest

Description (Symbol)	Market value last period		Current market value		% of total portfolio	Total tax cost		Unrealized gain/loss	Current yield	Estimated annual income
	Quantity		Current	price per unit		Avg. tax cost per unit				
DRIEHAUS ACTIVE INCOME FUND (LCMAX)				\$43,519.66	2.79 %		\$45,000.00	- \$1,480.34	2.49 %	\$1,081.73
FUND # 640	4,176.551			\$10.4200			\$10.77			



ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

SEE ATTACHED LUCAS K-1

280,873.

TOTAL

280,873.

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ITEM L - RECONCILIATION OF INCOME

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INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11	-95,695.
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L, AND 16M	74,282.

TOTAL INCOME PER SCHEDULE K-1	-169,977.
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LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:

UNREALIZED GAIN/(LOSS)	280,873	<	280,841.
NONDEDUCTIBLE EXPENSES			32.

TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DEC)	-450,850.
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=====

LINE 5 - INTEREST INCOME

=====

OTHER INTEREST INCOME

OTHER INTEREST INCOME	565.
FROM PASS-THROUGH ENTITIES	1,557.

TOTAL INTEREST INCOME	2,122.
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LINE 6A - DIVIDEND INCOME

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QUALIFIED DIVIDEND INCOME INCLUDED IN INVESTMENT INCOME

QUALIFIED DIVIDEND INCOME	25,693.
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NON-QUALIFIED DIVIDENDS

NON-QUALIFIED DIVIDEND INCOME	1,493.
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FROM PASS-THROUGH ENTITIES (QUALIFIED AND NON-QUALIFIED)	2.
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TOTAL ORDINARY DIVIDENDS	27,188.
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LINE 7 - ROYALTY INCOME

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FROM PASS-THROUGH ENTITIES	26,581.
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TOTAL ROYALTY INCOME	26,581.
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HURTT FOUNDATION

25-1881427

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

ELIZABETH S. HURTT
330 GRANT STREET, SUITE 905
PITTSBURGH, PA 15219-2200

PRESIDENT
1.00

ATTACHMENT 12

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

ELIZABETH S. HURTT
330 GRANT STREET, SUITE 905
PITTSBURGH, PA 15219-2200

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST. GEORGE'S BY THE RIVER 7 LINCOLN AVENUE RUMSON, NJ 07760	NONE		THE HURTT ORGAN FUND	5,000.
WINCHESTER THURSTON SCHOOL 555 MOREWOOD AVENUE PITTSBURGH, PA 15213	NONE		ANNUAL FUND	55,000.
THE NEIGHBORHOOD ACADEMY 709 N. AIKEN AVENUE PITTSBURGH, PA 15219	NONE		OVER THE BRIDGE COMMITMENT	60,000.
RIVERVIEW MEDICAL CENTER FOUNDATION ONE RIVERVIEW PLAZA RED BANK, NJ 07701	NONE		CONTRIBUTION TO THE ONCOLOGICAL NURSING SCHOLARSHIP PROGRAM IN MEMORY OF VIRGINIA R. PEARSE.	6,500.
MT. HOLYOKE COLLEGE 50 COLLEGE STREET SOUTH HADLEY, MA 01075	NONE		ANNUAL FUND	3,000.
INDIAN RIVER MEDICAL CENTER FOUNDATION 1000 36TH STREET VERO BEACH, FL 32960	NONE		CANCER CENTER	20,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCKEE BOTANICAL GARDEN 350 U.S. HIGHWAY 1 VERO BEACH, FL 32962	NONE		GENERAL FUND	20,000.
THE FRICK ART & HISTORICAL CENTER 7227 REYNOLDS STREET PITTSBURGH, PA 15208-2923	NONE		ANNUAL FUND	55,000.
ST ANDREW'S SCHOOL 350 NOXONTOWN ROAD MIDDLETOWN, DE 19709	NONE		ANNUAL FUND & CAPITAL CAMPAIGN	33,000.
RUMSON COUNTRY DAY SCHOOL 35 BELLEVUE AVENUE RUMSON, NJ 07760	NONE		ANNUAL FUND	5,000.
TWIN LIGHT HISTORICAL SOCIETY 2 LIGHT HOUSE RD HIGHLANDS, NJ 07732	NONE		ANNUAL FUND	1,500.
LUNCH BREAK 121 DRS JAMES PARKER BOULEVARD RED BANK, NJ 07701	NONE		ANNUAL FOUND	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HABCORE INC 740 BROAD ST #6 SHREWSBURY, NJ 07702	NONE		ANNUAL FUND	1,500.
FOOD BANK OF MONMOUTH AND OCEAN COUNTIES 3300 NJ-66 NEPTUNE CITY, NJ 07753	NONE		ANNUAL FUND	1,000.
MONMOUTH COUNTY HISTORICAL ASSOC. 70 COURT STREET FREEHOLD, NJ 07728	NONE		GENERAL FUND	1,000.
TOTAL CONTRIBUTIONS PAID				<u>270,000.</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 14

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME	
				AMOUNT	
ROYALTY INCOME FROM K-1 SECURITIES LITIGATION INCOME			15	24,706.	
			18	34.	
TOTALS				<u>24,740.</u>	

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

HURTT FOUNDATION

Employer identification number (EIN) or

25-1881427

Number, street, and room or suite no. If a P.O. box, see instructions

330 GRANT STREET, SUITE 905

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

PITTSBURGH, PA 15219-2200

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ELIZABETH S. HURTT, 330 GRANT STREET, SUITE 905 PITTSBURGH, PA 15219

Telephone No ► 412 281-5240

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 2014 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	543.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	2,100.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

JSA

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