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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
HERBERT G FELDMAN CHARITABLE FOUNDATION

A Employer identification number
25-1832024

Number and street (or P O box number if mail is not delivered to street address)
PNC BANK NA PO BOX 609

Room/suite

B Telephone number (see instructions)
(412) 762-8133

City or town, state or province, country, and ZIP or foreign postal code
PITTSBURGH, PA 152309738

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 4,150,588

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	95,398	95,398		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	238,884			
	b	Gross sales price for all assets on line 6a 1,243,573				
	7	Capital gain net income (from Part IV, line 2)		238,884		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	334,282	334,282		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	40,381	20,191		20,190
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)	1,800	0	0	1,800
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	33,760	33,760		0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	10,022	169		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings	839	0	0	839
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	86,802	54,120	0	22,829
	25	Contributions, gifts, grants paid	132,500			132,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	219,302	54,120	0	155,329
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	114,980			
	b	**Net investment income** (if negative, enter -0-)		280,162		
	c	**Adjusted net income** (if negative, enter -0-)			0	

		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	83,949	102,519	102,519
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶		0	0
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,981,955	1,184,025	1,647,252
	c	Investments—corporate bonds (attach schedule)	1,141,148	96,423	103,372
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	75,298	2,014,367	2,297,445
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,282,350	3,397,334	4,150,588
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	3,282,350	3,365,495	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		31,839	
	30	**Total net assets or fund balances** (see instructions)	3,282,350	3,397,334	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,282,350	3,397,334	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,282,350
2	Enter amount from Part I, line 27a	2	114,980
3	Other increases not included in line 2 (itemize) ▶	3	4
4	Add lines 1, 2, and 3	4	3,397,334
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,397,334

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	238,884
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (col (b) divided by col (c))
2013	162,120	3,735,790	0 043396
2012	170,163	3,574,170	0 047609
2011	162,490	3,501,173	0 04641
2010	175,452	3,361,166	0 0522
2009	186,270	3,126,161	0 059584

2	**Total** of line 1, column (d).	**2**	0 249199
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	**3**	0 04984
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	**4**	3,986,944
5	Multiply line 4 by line 3.	**5**	198,709
6	Enter 1% of net investment income (1% of Part I, line 27b).	**6**	2,802
7	Add lines 5 and 6.	**7**	201,511
8	Enter qualifying distributions from Part XII, line 4.	**8**	155,329

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ___________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			**1**	5,603
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			**2**	0
3	Add lines 1 and 2			**3**	5,603
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			**5**	5,603
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	**6a**	7,000		
b	Exempt foreign organizations—tax withheld at source	**6b**			
c	Tax paid with application for extension of time to file (Form 8868)	**6c**	0		
d	Backup withholding erroneously withheld	**6d**			
7	Total credits and payments Add lines 6a through 6d			**7**	7,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			**8**	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			**10**	1,397
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 1,397 **Refunded** ▶			**11**	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶PNC BANK NA Telephone no ▶(412) 762-8133

Located at ▶620 LIBERTY AVENUE PITTSBURGH PA ZIP+4 ▶152222705

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ **Yes** ☐ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No** If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ **Yes** ☑ **No**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			**1a**	4,047,659
b	Average of monthly cash balances			**1b**	0
c	Fair market value of all other assets (see instructions)			**1c**	0
d	**Total** (add lines 1a, b, and c)			**1d**	4,047,659
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	**1e**	0		
2	Acquisition indebtedness applicable to line 1 assets			**2**	0
3	Subtract line 2 from line 1d			**3**	4,047,659
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			**4**	60,715
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			**5**	3,986,944
6	**Minimum investment return.** Enter 5% of line 5			**6**	199,347

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			**1**	199,347
2a	Tax on investment income for 2014 from Part VI, line 5	**2a**	5,603		
b	Income tax for 2014 (This does not include the tax from Part VI)	**2b**			
c	Add lines 2a and 2b			**2c**	5,603
3	Distributable amount before adjustments Subtract line 2c from line 1			**3**	193,744
4	Recoveries of amounts treated as qualifying distributions			**4**	0
5	Add lines 3 and 4			**5**	193,744
6	Deduction from distributable amount (see instructions)			**6**	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			**7**	193,744

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	**1a**	155,329
b	Program-related investments—total from Part IX-B	**1b**	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	**2**	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	**3a**	0
b	Cash distribution test (attach the required schedule)	**3b**	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	**4**	155,329
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	**5**	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	**6**	155,329

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					193,744
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only.				97,669	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2014					
a From 2009.	0				
b From 2010.	0				
c From 2011.	0				
d From 2012.	0				
e From 2013.	0				
f **Total** of lines 3a through e.		0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 155,329					
a Applied to 2013, but not more than line 2a				97,669	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2014 distributable amount.					57,660
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2014		0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					136,084
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		0			
10 Analysis of line 9					
a Excess from 2010. . . .	0				
b Excess from 2011. . . .	0				
c Excess from 2012. . . .	0				
d Excess from 2013. . . .	0				
e Excess from 2014. . . .	0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				132,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	95,398	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	238,884	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				334,282	

13 Total. Add line 12, columns (b), (d), and (e). **13** 334,282

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
(1)	Cash.	**1a(1)**		**No**
(2)	Other assets.	**1a(2)**		**No**
b	Other transactions			
(1)	Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2)	Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3)	Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4)	Reimbursement arrangements.	**1b(4)**		**No**
(5)	Loans or loan guarantees.	**1b(5)**		**No**
(6)	Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** 2015-05-07 ******

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
SARAH KAVALIR		2015-05-07	☐	P01281217

Firm's name ▶ PNC BANK NA

Firm's EIN ▶ 22-1146430

Firm's address ▶ 620 LIBERTY AVENUE 10TH FLOOR Pittsburgh, PA 152222705

Phone no (412) 768-5893

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
3 APPLE INC		2013-11-27	2014-01-01
10 BEST BUY INC		2013-09-25	2014-01-01
10 BOEING CO		2012-08-06	2014-01-01
10 CANADIAN PACIFIC RAILWAY LTD SEDOL 2793115		2013-11-13	2014-01-01
10 COMCAST CORPORATION CL A		2011-10-28	2014-01-01
570 D R HORTON INC		2013-03-15	2014-01-01
10 FIFTH THIRD BANCORP		2012-09-05	2014-01-01
5 GOOGLE INC CL A		2013-10-23	2014-01-01
10 HOME DEPOT INC COM		2012-01-11	2014-01-01
20 MICROSOFT CORP		2005-04-18	2014-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,683		1,609	74
404		381	23
1,376		733	643
1,516		1,473	43
515		238	277
12,238		13,937	-1,699
209		150	59
5,576		5,121	455
816		435	381
749		493	256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			74
			23
			643
			43
			277
			-1,699
			59
			455
			381
			256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
10 QUALCOMM		2011-02-23	2014-01-01
150 SMUCKER J M CO COM NEW		2013-09-25	2014-01-01
10 UNION PAC CORP COM		2010-05-25	2014-01-01
250 BAXTER INTERNATIONAL INC		2013-08-09	2014-01-09
1530 FORD MTR CO DEL COM PAR $0 01		2013-07-23	2014-01-09
380 BEST BUY INC		2013-09-25	2014-01-21
330 EBAY INC		2011-02-23	2014-01-31
WORLDCOM INC COM		2000-12-31	2014-02-03
30 AETNA INC NEW		2013-05-31	2014-03-10
10 ALLERGAN INC		2010-01-07	2014-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
738		573	165
15,573		15,957	-384
1,655		677	978
17,425		18,313	-888
24,212		26,243	-2,031
9,358		14,463	-5,105
17,506		10,897	6,609
38			38
2,220		1,853	367
1,292		614	678

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			165
			-384
			978
			-888
			-2,031
			-5,105
			6,609
			38
			367
			678

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
30 ALTRIA GROUP INC		2013-05-17	2014-03-10
20 AMERICAN EXPRESS CO		2009-11-20	2014-03-10
10 AMGEN INC		2014-01-21	2014-03-10
10 APPLE INC		2013-11-27	2014-03-10
20 B/E AEROSPACE INC		2013-05-02	2014-03-10
10 BECTON DICKINSON & CO		2013-03-15	2014-03-10
10 BOEING CO		2012-08-06	2014-03-10
20 CBS CORP CLASS B WI		2013-05-17	2014-03-10
20 CVS CAREMARK CORP		2013-02-22	2014-03-10
10 CELGENE CORP		2013-09-25	2014-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,106		1,119	-13
1,875		819	1,056
1,253		1,192	61
5,316		5,363	-47
1,709		1,262	447
1,156		923	233
1,272		733	539
1,336		1,027	309
1,470		1,029	441
1,582		1,474	108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-13
			1,056
			61
			-47
			447
			233
			539
			309
			441
			108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
10 CHEVRON CORPORATION		2010-08-25	2014-03-10
20 CHUBB CORP COM		2009-07-30	2014-03-10
30 CISCO SYS INC COM		2013-12-27	2014-03-10
20 CISCO SYS INC COM		2011-11-15	2014-03-10
510 CITIGROUP INC		2010-08-25	2014-03-10
30 COCACOLA CO		2010-08-25	2014-03-10
30 COMCAST CORPORATION CL A		2011-10-28	2014-03-10
20 CONOCOPHILLIPS		2013-09-25	2014-03-10
10 DELTA AIR LINES INC		2013-07-26	2014-03-10
40 DELTA AIR LINES INC		2013-12-27	2014-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,156		733	423
1,752		950	802
649		658	-9
433		383	50
25,255		18,641	6,614
1,157		828	329
1,545		714	831
1,337		1,412	-75
352		214	138
1,408		1,082	326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			423
			802
			-9
			50
			6,614
			329
			831
			-75
			138
			326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
20 DISCOVER FINANCIAL W/I		2012-07-27	2014-03-10
70 FIFTH THIRD BANCORP		2012-09-05	2014-03-10
20 FRANKLIN RES INC COM		2013-06-28	2014-03-10
10 FRANKLIN RES INC COM		2013-12-27	2014-03-10
110 GENERAL ELEC CO COM		2012-09-24	2014-03-10
10 GOLDMAN SACHS GROUP INC COM		2013-02-11	2014-03-10
30 HALLIBURTON CO		2013-05-02	2014-03-10
20 HELMERICH & PAYNE INC COM		2013-02-26	2014-03-10
20 HERSHEY FOODS CORP COM		2010-06-03	2014-03-10
40 J P MORGAN CHASE & CO COM		2003-09-02	2014-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,189		720	469
1,586		1,049	537
1,064		907	157
532		571	-39
2,861		2,462	399
1,735		1,525	210
1,693		1,262	431
2,007		1,274	733
2,108		986	1,122
2,363		1,384	979

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			469
			537
			157
			-39
			399
			210
			431
			733
			1,122
			979

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
10 J P MORGAN CHASE & CO COM		2013-12-27	2014-03-10
20 JOHNSON & JOHNSON COM		2011-06-27	2014-03-10
20 LAS VEGAS SANDS CORP		2013-10-23	2014-03-10
20 LINCOLN NATIONAL CORP		2013-12-27	2014-03-10
20 MAGNA INTERNATIONAL ISIN CA5592224011		2014-01-09	2014-03-10
20 MANPOWER GROUP INC		2013-12-27	2014-03-10
10 MCKESSON HBOC INC COMMN		2013-12-27	2014-03-10
20 METHANEX CORP SEDOL 2654416		2013-11-19	2014-03-10
20 NIKE INC CL B		2013-03-15	2014-03-10
130 NU SKIN ENTERPRISES INC		2013-12-27	2014-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
591		583	8
1,869		1,309	560
1,708		1,500	208
1,045		1,038	7
1,950		1,631	319
1,575		1,731	-156
1,802		1,617	185
1,419		1,281	138
1,578		1,096	482
9,860		17,940	-8,080

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			8
			560
			208
			7
			319
			-156
			185
			138
			482
			-8,080

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
300 OMNICARE INC		2013-12-13	2014-03-10
50 ORACLE CORP		2013-11-27	2014-03-10
10 PPG INDS INC COM		2013-11-13	2014-03-10
10 PVH CORP		2012-10-18	2014-03-10
10 POLARIS INDS INC		2012-05-10	2014-03-10
170 PROCTER & GAMBLE CO		2012-11-21	2014-03-10
20 QUALCOMM		2011-02-23	2014-03-10
20 SCHLUMBERGER LTD COM		2013-11-04	2014-03-10
10 SHIRE PLC SPONSORED ADR		2013-09-25	2014-03-10
10 UNITED TECHNOLOGIES CORP COM		2009-10-09	2014-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
17,598		17,758	-160
1,944		1,762	182
2,003		1,835	168
1,246		981	265
1,387		794	593
13,340		12,309	1,031
1,539		1,146	393
1,859		1,874	-15
1,632		1,193	439
1,178		620	558

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-160
			182
			168
			265
			593
			1,031
			393
			-15
			439
			558

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
30 VERIZON COMMUNICATIONS COM		2013-05-17	2014-03-10
10 VISA INC CLASS A SHARES		2013-02-11	2014-03-10
50 WELLS FARGO & CO NEW COM		2010-01-07	2014-03-10
40 WISCONSIN ENERGY CORP		2009-07-30	2014-03-10
20 WYNDHAM WORLDWIDE CORP		2014-01-21	2014-03-10
30 YAHOO! INC COM		2013-07-23	2014-03-10
30 INVESCO LTD ISIN BMG491BT1088 SEDOL B28XP76		2013-05-09	2014-03-10
80 JAZZ PHARMACEUTICALS PLC SEDOL B4Q5ZN4		2013-09-25	2014-03-10
30 NXP SEMICONDUCTORS ISIN NL0009538784 SEDOL B505PN7		2013-12-27	2014-03-10
90 CELGENE CORP		2013-09-25	2014-03-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,408		1,599	-191
2,257		1,573	684
2,409		1,473	936
1,748		870	878
1,494		1,479	15
1,139		830	309
1,045		994	51
12,101		7,101	5,000
1,716		1,360	356
13,653		13,263	390

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-191
			684
			936
			878
			15
			309
			51
			5,000
			356
			390

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
140 PVH CORP		2012-10-18	2014-03-17
130 PPG INDS INC COM		2013-10-30	2014-03-20
100 CANADIAN PACIFIC RAILWAY LTD SEDOL 2793115		2013-11-13	2014-03-28
240 CHUBB CORP COM		2009-07-30	2014-03-28
110 GOLDMAN SACHS GROUP INC COM		2013-01-23	2014-04-11
340 HALLIBURTON CO		2013-05-02	2014-04-11
230 NIKE INC CL B		2013-03-15	2014-04-11
1010 FIFTH THIRD BANCORP		2012-07-27	2014-05-02
270 HERSHEY FOODS CORP COM		2010-06-03	2014-05-08
200000 GENERAL ELEC CAP CORP NTS		2009-05-14	2014-05-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,090		13,740	2,350
25,298		23,757	1,541
14,818		14,728	90
21,091		10,929	10,162
16,882		15,947	935
19,686		14,295	5,391
16,562		12,604	3,958
20,705		14,402	6,303
26,062		12,803	13,259
200,000		202,326	-2,326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			2,350
			1,541
			90
			10,162
			935
			5,391
			3,958
			6,303
			13,259
			-2,326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
30 AETNA INC NEW		2013-05-31	2014-05-28
70 ALLERGAN INC		2010-01-07	2014-05-28
40 ALTRIA GROUP INC		2013-05-17	2014-05-28
20 AMERICAN EXPRESS CO		2009-11-20	2014-05-28
10 AMGEN INC		2014-01-21	2014-05-28
10 APPLE INC		2013-10-23	2014-05-28
10 BECTON DICKINSON & CO		2013-03-15	2014-05-28
10 BOEING CO		2012-08-06	2014-05-28
20 CBS CORP CLASS B WI		2013-05-17	2014-05-28
30 CVS CAREMARK CORP		2013-02-22	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,310		1,853	457
11,018		4,297	6,721
1,631		1,492	139
1,825		819	1,006
1,157		1,192	-35
6,275		5,324	951
1,171		923	248
1,346		733	613
1,212		1,027	185
2,327		1,543	784

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			457
			6,721
			139
			1,006
			-35
			951
			248
			613
			185
			784

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
170 CHEVRON CORPORATION		2010-08-25	2014-05-28
50 CISCO SYS INC COM		2011-11-15	2014-05-28
520 COCACOLA CO		2010-08-25	2014-05-28
30 COCA COLA ENTERPRISES		2014-03-10	2014-05-28
40 COMCAST CORPORATION CL A		2011-10-28	2014-05-28
50 DELTA AIR LINES INC		2013-07-26	2014-05-28
30 DISNEY WALT CO		2014-03-10	2014-05-28
20 DISCOVER FINANCIAL W/I		2012-07-27	2014-05-28
10 EOG RES INC		2014-04-11	2014-05-28
20 EXXON MOBIL CORP		1998-08-30	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
20,902		12,453	8,449
1,241		958	283
21,117		14,357	6,760
1,373		1,415	-42
2,078		952	1,126
2,021		1,072	949
2,509		2,461	48
1,175		720	455
1,052		989	63
2,030		678	1,352

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			8,449
			283
			6,760
			-42
			1,126
			949
			48
			455
			63
			1,352

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
30 FOOT LOCKER INC		2014-04-11	2014-05-28
20 FRANKLIN RES INC COM		2013-06-28	2014-05-28
100 GENERAL ELEC CO COM		2012-09-24	2014-05-28
10 HELMERICH & PAYNE INC COM		2013-02-26	2014-05-28
30 HOME DEPOT INC COM		2012-01-11	2014-05-28
30 J P MORGAN CHASE & CO COM		2003-09-02	2014-05-28
20 JOHNSON & JOHNSON COM		2011-09-12	2014-05-28
30 KROGER CO		2014-05-08	2014-05-28
30 LINCOLN NATIONAL CORP		2013-12-27	2014-05-28
10 LOCKHEED MARTIN CORP		2013-11-25	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,449		1,329	120
1,106		907	199
2,662		2,238	424
1,088		637	451
2,394		1,306	1,088
1,665		1,038	627
2,012		1,252	760
1,405		1,397	8
1,438		1,556	-118
1,620		1,413	207

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			120
			199
			424
			451
			1,088
			627
			760
			8
			-118
			207

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
20 MAGNA INTERNATIONAL ISIN CA5592224011		2014-01-09	2014-05-28
10 MCKESSON HBOC INC COMMN		2013-12-27	2014-05-28
10 METHANEX CORP SEDOL 2654416		2013-11-19	2014-05-28
40 MICROSOFT CORP		2014-04-11	2014-05-28
50 ORACLE CORP		2013-11-27	2014-05-28
30 PACKAGING CORP OF AMERICA COM		2014-03-20	2014-05-28
10 POLARIS INDS INC		2012-05-10	2014-05-28
20 PROCTER & GAMBLE CO		2012-11-21	2014-05-28
20 QUALCOMM		2011-02-23	2014-05-28
190 REGIONS FINANCIAL CORP		2013-09-25	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,036		1,631	405
1,834		1,617	217
580		641	-61
1,600		1,575	25
2,087		1,762	325
2,041		2,157	-116
1,318		794	524
1,603		1,361	242
1,609		1,146	463
1,913		1,772	141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			405
			217
			-61
			25
			325
			-116
			524
			242
			463
			141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
20 SCHLUMBERGER LTD COM		2014-04-11	2014-05-28
20 SHIRE PLC SPONSORED ADR		2013-09-25	2014-05-28
30 SKYWORKS SOLUTIONS INC COM		2014-03-28	2014-05-28
30 SUNTRUST BANKS INC COM		2014-03-10	2014-05-28
10 UNION PAC CORP COM		2010-05-25	2014-05-28
20 UNITED TECHNOLOGIES CORP COM		2009-10-09	2014-05-28
30 VERIZON COMMUNICATIONS COM		2013-05-17	2014-05-28
60 WELLS FARGO & CO NEW COM		2010-01-07	2014-05-28
50 WISCONSIN ENERGY CORP		2009-07-30	2014-05-28
20 WYNDHAM WORLDWIDE CORP		2014-01-21	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,044		1,945	99
3,457		2,386	1,071
1,266		1,109	157
1,148		1,187	-39
1,971		677	1,294
2,322		1,240	1,082
1,494		1,599	-105
3,029		1,767	1,262
2,262		1,088	1,174
1,458		1,479	-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			99
			1,071
			157
			-39
			1,294
			1,082
			-105
			1,262
			1,174
			-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
40 YAHOO! INC COM		2013-07-23	2014-05-28
20 ZIMMER HOLDINGS INC		2014-03-17	2014-05-28
40 INVESCO LTD ISIN BMG491BT1088 SEDOL B28XP76		2013-05-09	2014-05-28
90 JAZZ PHARMACEUTICALS PLC SEDOL B4Q5ZN4		2013-09-25	2014-05-28
10 ACE LIMITED ISIN CH0044328745 SEDOL B3BQMF6		2014-04-11	2014-05-28
30 TE CONNECTIVITY LTD SEDOL B62B7C3 ISIN CH0102993182		2014-01-31	2014-05-28
30 NXP SEMICONDUCTORS ISIN NL0009538784 SEDOL B505PN7		2013-11-27	2014-05-28
220 B/E AEROSPACE INC		2013-05-02	2014-06-27
10 GOOGLE INC-CL C		2013-09-25	2014-06-27
20 GOOGLE INC-CL C		2009-10-09	2014-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,391		1,107	284
2,059		1,891	168
1,438		1,326	112
12,797		7,988	4,809
1,030		990	40
1,753		1,711	42
1,854		1,268	586
20,211		13,877	6,334
5,776		4,415	1,361
11,552		5,176	6,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			284
			168
			112
			4,809
			40
			42
			586
			6,334
			1,361
			6,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
220 METHANEX CORP SEDOL 2654416		2013-11-19	2014-06-27
440 YAHOO! INC COM		2013-07-23	2014-06-27
99 SHIRE PLC SPONSORED ADR		2010-03-04	2014-07-16
10 SHIRE PLC SPONSORED ADR		2013-09-25	2014-07-16
90 ALLERGAN INC		2010-01-07	2014-08-07
330 FRANKLIN RES INC COM		2013-06-28	2014-08-07
81 SHIRE PLC SPONSORED ADR		2010-03-04	2014-08-07
200 LAS VEGAS SANDS CORP		2013-10-23	2014-08-15
380 SUNCOR ENERGY INC ISIN CA8672241079 SEDOL B3NB1P2		2014-05-28	2014-08-15
140 ZIMMER HOLDINGS INC		2014-03-17	2014-08-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
13,610		14,036	-426
15,052		12,180	2,872
24,405		7,351	17,054
2,465		1,193	1,272
14,182		5,525	8,657
17,923		14,963	2,960
18,974		5,411	13,563
13,682		14,250	-568
14,957		14,605	352
13,644		13,237	407

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-426
			2,872
			17,054
			1,272
			8,657
			2,960
			13,563
			-568
			352
			407

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
40 HELMERICH & PAYNE INC COM		2013-02-26	2014-08-29
50 MICROSOFT CORP		2005-04-18	2014-08-29
250 MICROSOFT CORP		2014-03-10	2014-08-29
330 DELTA AIR LINES INC		2013-07-26	2014-09-12
180 UNITED TECHNOLOGIES CORP COM		2009-07-30	2014-09-12
360 SUNTRUST BANKS INC COM		2014-03-10	2014-09-19
310 CROWN HOLDINGS INC		2014-06-27	2014-09-22
280 CBS CORP CLASS B WI		2013-05-17	2014-09-26
450 ORACLE CORP		2005-05-09	2014-10-01
260 ORACLE CORP		2013-10-23	2014-10-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,168		2,548	1,620
2,259		1,232	1,027
11,297		9,679	1,618
13,071		7,073	5,998
19,450		10,047	9,403
14,335		14,238	97
14,302		15,392	-1,090
15,171		14,377	794
17,086		5,301	11,785
9,872		8,876	996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,620
			1,027
			1,618
			5,998
			9,403
			97
			-1,090
			794
			11,785
			996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
400 COCA COLA ENTERPRISES		2014-03-10	2014-10-17
60 EOG RES INC		2013-07-26	2014-10-17
30 EOG RES INC		2014-04-11	2014-10-17
210 MANPOWER GROUP INC		2013-11-04	2014-10-17
40 MANPOWER GROUP INC		2014-08-07	2014-10-17
DELL COMPUTER CORP NAME CHG 7/22/03 SEE 24702R101		2000-12-31	2014-10-30
180 HELMERICH & PAYNE INC COM		2013-02-26	2014-11-18
420 QUANTA SVCS INC		2014-03-28	2014-12-22
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,340		18,860	-2,520
5,448		4,378	1,070
2,724		2,967	-243
12,740		17,012	-4,272
2,427		3,067	-640
143			143
14,099		11,466	2,633
11,529		15,485	-3,956
			40,033

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2,520
			1,070
			-243
			-4,272
			-640
			143
			2,633
			-3,956

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BARBARA WESTELL 1765 PATRICK PLACE SOUTH PARK, PA 15129	OFFICER 2	8,077		
CAROL CINOWALT 1434 NANCY AVE ESPYVILLE, PA 16424	OFFICER 2	8,076		
CLARA VERBIN C/O SANDI VERBIN 319 PERRY AVENUE LANCASTER, PA 17603	OFFICER 2	0		
DEBRA ALEXANDER 210 SHERRY TRAIL WEATHERFORD, TX 76086	OFFICER 2	8,076		
PAUL RINGLOFF 266 CONSTITUTION DRIVE PITTSBURGH, PA 15236	OFFICER 2	8,076		
SUZAN ZMUDA 149 LINNVIEW AVE PITTSBURGH, PA 15210	OFFICER 2	8,076		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EARL BAUM CENTER OF THE BLIND 4539 OCCIDENTAL RD SANTA ROSA,CA 95401	NONE	PC	GENERAL SUPPORT	10,000
HEBREW FREE LOAN ASSOCIATION 4315 MURRAY AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	2,500
JEWISH COMMUNITY CENTER 5738 FORBES AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	20,000
AGENCY FOR JEWISH LEARNING 4905 FIFTH AVE 6 PITTSBURGH,PA 15213	NONE	PC	GENERAL SUPPORT	10,000
CLOVERLEAF AREA ECUMENICAL 4899 BELFORT RD STE 300 JACKSONVILLE,FL 32256	NONE	PC	GENERAL SUPPORT	8,000
PLEASANT HILLS FIRE COMPANY 72 CLAIRTON BLVD PLEASANT HILLS,PA 15236	NONE	PC	GENERAL SUPPORT	2,000
JEWISH RESIDENTIAL SERVICES 4905 5TH AVE STE 3 PITTSBURGH,PA 15213	NONE	PC	GENERAL SUPPORT	15,000
SAINT JUDE CHILDRENS RESEARCH 105 BRAUNLICH DR 420 PITTSBURGH,PA 15237	NONE	PC	GENERAL SUPPORT	5,000
LINESVILLE UNITED PRESBYTERIAN CHURCH PO BOX 235 LINESVILLE,PA 16424	NONE	PC	GENERAL SUPPORT	5,000
WEATHERFORD COLLEGE 225 COLLEGE PARK DR WEATHERFORD,TX 76086	NONE	PC	MARY M ZIELINSKI	5,000
TRINITY BIBLE CHURCH 4936 E 1-20 SERVICE RD S WILLOW PARK,TX 76087	NONE	PC	$6,000 KIDS FOR HOPE	12,000
NICU HELPING HANDS FOUNDATION 301 COMMERCE ST FORT WOTH,TX 76102	NONE	PC	GENERAL SUPPORT	3,000
PARKER PAWS 587 OX MILL CREEK RD WEATHERFORD,TX 76087	NONE	PC	GENERAL SUPPORT	2,000
CONNEAUT LAKE AMBULANCE SERVICE 290 S 4TH ST CONNEAUT LAKE,PA 16316	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL AVIARY 700 ARCH ST PITTSBURGH,PA 15212	NONE	PC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				132,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST PAUL OF THE CROSS MONASTERY 148 MONASTERY AVE PITTSBURGH, PA 15203	NONE	PC	GENERAL SUPPORT	2,000
ROCKY MOUNTAIN CHILDRENS LAW CENTER 1325 S COLORADO BLVD DENVER, CO 80222	NONE	PC	GENERAL SUPPORT	3,000
THE SALVATION ARMY PO BOX 269 ALEXANDRIA, VA 22313	NONE	PC	GENERAL SUPPORT	2,000
ACTIVE AGING INC 1034 PARK AVE MEADVILLE, PA 16335	NONE	PC	GENERAL SUPPORT	2,000
MONROE SIRENS 4095 CENTER RD CONNEAUT, OH 44030	NONE	PC	GENERAL SUPPORT	5,000
WOUNDED WARRIOR PROJECT 301 GRANT ST PITTSBURGH, PA 15219	NONE	PC	GENERAL SUPPORT	3,000
BROUGHTON VOLUNTEER FIRE DEPT 1030 COCHRANS MILL RD PITTSBURGH, PA 15236	NONE	PC	GENERAL SUPPORT	3,000
JUVENILE DIABETES RESEARCH FND 501 MARTINDALE ST STE 670 PITTSBURGH, PA 15212	NONE	PC	GENERAL SUPPORT	3,000
Total . . . . ▶ **3a**				132,500

TY 2014 Investments - Other Schedule

Name: HERBERT G FELDMAN CHARITABLE FOUNDATION

EIN: 25-1832024

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - ALT INVESTMENTS	AT COST	125,298	126,340
MUTUAL FUNDS - FIXED INCOME	AT COST	1,069,165	1,084,166
MUTUAL FUNDS - EQUITY	AT COST	819,904	1,086,939

TY 2014 Legal Fees Schedule

Name: HERBERT G FELDMAN CHARITABLE FOUNDATION

EIN: 25-1832024

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - INCOME (ALLOCABLE	1,800			1,800

TY 2014 Other Increases Schedule

Name: HERBERT G FELDMAN CHARITABLE FOUNDATION

EIN: 25-1832024

Description	Amount
ROUNDING ADJ FOR SALES AND TRANSACTIONS	4

TY 2014 Other Professional Fees Schedule

Name: HERBERT G FELDMAN CHARITABLE FOUNDATION

EIN: 25-1832024

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC AGENT FOR TRUSTEE FEES	33,760	33,760		

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TY 2014 Taxes Schedule

Name: HERBERT G FELDMAN CHARITABLE FOUNDATION

EIN: 25-1832024

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	169	169		0
FEDERAL TAX PAYMENT - PRIOR YE	2,853	0		0
FEDERAL ESTIMATES - PRINCIPAL	7,000	0		0