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Return of Organization Exempt From Income Tax

Information about Form 990 and its instructions is at www.rs.gov/form990.

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

A	or th	2014 calendar year, or tax year beginning	and	d ending		
В	Check if applicab	C Name of organization			D Employer identific	ation number
	Addre	BAPTIST-TRINITY LUTHERAN	LEGACY FOUND	ATI		
	Name chang	Doing business as			23-74	432481
	∏initial ∏return ∏Final	Number and street (or P.O. box if mail is not deliver	ed to street address)	Room/suite	E Telephone number	
<u> </u>	ireturr term⊪			<u>44 / U</u>		767555
_	ated □Amen	City or town, state or province, country, and ZIP	or foreign postal code	CUER	G Gross receipts \$	5,229,965.
늗	return	RANSAS CITI, MO 64131		IUNED.	H(a) Is this a group re	
<u> </u>	tion pendi	F Name and address of principal officer: ELLLAP			for subordinates	? Yes X No
		66/5 HOLMES ROAD SUITE 4/			H(b) Are all subordinates inc	
		empt status: X 501(c)(3) 501(c)()◀	(insert no.) 4947(a)(1)	or 527	T .	list (see instructions)
		e: NWW.BTLLF.ORG		 _	H(c) Group exemption	
		organization: X Corporation Trust Associ	iation Other	L Year	of formation: 2003 N	State of legal domicile; MO
P	art I					
a)	1	Briefly describe the organization's mission or most sig				
Governance	ļ	GREATER KANSAS CITY AREA FO	R CRISIS RELA	FED MED	OICAL ASSIST	ANCE,
Ĕ	2	Check this box 🕨 📖 if the organization discontin	ued its operations or dispo	sed of more	than 25% of its net ass	
Š	3	Number of voting members of the governing body (Pa	rt VI, line 1a)		3	20
	4	Number of independent voting members of the govern	ing body (Part VI, line 1b)		4	20
Activities &	5	Total number of individuals employed in calendar year	2014 (Part V, line 2a)) ENED [4]	6
ξ	6	Total number of volunteers (estimate if necessary)	}	0 0 - 0	,6	40
Ę	7 a	Total unrelated business revenue from Part VIII, colum	n (C), line 12	AH	6 1 0 2015	0.
_	b	Net unrelated business taxable income from Form 990	-T, line 34	O AU	מ ווט אטון ש	0.
					Prior Year	Current Year
ø.	8	Contributions and grants (Part VIII, line 1h)		1 VINO	1-134,194.	301,678.
Š	9	Program service revenue (Part VIII, line 2g)			18,950.	21,575.
Revenue	10	investment income (Part VIII, column (A), lines 3, 4, and	d 7d)		2,484,570.	4,838,018.
~	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c	, 10c, and 11e)		<19,003.>	26,003.
	12	Total revenue - add lines 8 through 11 (must equal Par	t VIII, column (A), line 12)		3,618,711.	5,187,274.
	13	Grants and similar amounts paid (Part IX, column (A), I	ines 1-3)	· .	1,015,069.	1,257,599.
	14	Benefits paid to or for members (Part IX, column (A), lir	ne 4)		0.	0.
s	15	Salaries, other compensation, employee benefits (Part	IX, column (A), lines 5-10)		315,318.	344,940.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line	11e)		0.	0.
죓	ь	Total fundraising expenses (Part IX, column (D), line 25) ▶ 84,5	13.	2,5 5	. ()
Щ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11	-24e)		685,551.	683,816.
		Total expenses Add lines 13-17 (must equal Part IX, co			2,015,938.	2,286,355.
		Revenue less expenses Subtract line 18 from line 12			1,602,773.	2,900,919.
- S				Be	ginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)			44,012,527.	45,432,058.
ASS	21	Total liabilities (Part X, line 26)			353,963.	254,530.
Set I	22	Net assets or fund balances. Subtract line 21 from line	20		43,658,564.	45,177,528.
	rt II	Signature Block				
Unde	er pena	ties of perjury, I declare that I have examined this return, incl	uding accompanying schedule	s and stateme	nts, and to the best of my	knowledge and belief, it is
		t, and complete. Declaration of preparer (other than officer) is				
		VZ VIZALATA COLUMN	DO KOLF		X 81/04	115
Sign	1	Signature of officer			Date	
Her		L ELIZABETH DECKERT, TREAST	URER			
		Type or print name and title				
		Print/Type preparer's name Pre	parer's signature	D	Date Check	PTIN
Paid		STANLEY H. HOUSE	tan House		7/29/15 self-employe	P00642974
Prep		Firm's name HOUSE PARK DOBRATZ	& WIEBLER, P	.C.	Firm's EIN	43-1562209
Use		Firm's address 605 W. 47TH STREET				
-50	~,	KANSAS CITY, MO 64			Phone no. 816	5-931-3393
May	the i	S discuss this return with the preparer shown above?			1	X Yes No
IAIGIA	11 10 II	C GIOCAGO GIRO FORGITI WILLI GIO PIOPATOI GIOTATI GOOTO				

60

LHA For Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

(Code) (Expenses \$ 541,356. including grants of \$ 234,363.) (Revenue \$ 21,575. MEDICAL EDUCATION - ANNUAL CONFERENCE FOR MEDICAL PROFESSIONALS. OTHER EDUCATION PROGRAMS INCLUDE RESIDENT EDUCATION, PATIENT EDUCATION, SCHOLARSHIPS FOR NURSING AND RESPIRATORY THERAPY STUDENTS. SEE SCHEDULE O FOR DISCUSSION OF PROGRAM ACCOMPLISHMENTS. (Code.) (Expenses \$ 219,232. including grants of \$ 217,490.) (Revenue \$ 219,232. Including grants of \$ 3. SEE SCHEDULE O FOR DISCUSSION OF PROGRAM SERVICE ACCOMPLISHMENTS. Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$ 1,863,737.
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MEDICAL EDUCATION - ANNUAL CONFERENCE FOR MEDICAL PROFESSIONALS.
SCHEDULE O FOR DISCUSSION OF PROGRAM ACCOMPLISHMENTS.
(Code) (Expenses \$1,103,149. including grants of \$805,746.) (Revenue \$ KANSAS CITY'S MEDICINE CABINET - EMERGENCY MEDICAL ASSISTANCE. SEE
revenue, if any, for each program service reported. (Code) (Expenses \$ 1,103,149. including grants of \$ 805,746.) (Revenue \$
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
If "Yes," describe these changes on Schedule O
Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No.
If "Yes," describe these new services on Schedule O.
Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
THESE AREAS OF EMPHASIS. TO CONTINUE THE TRADITION AND RELIGIOUS
EDUCATION PROGRAMS AND SERVICES. TO SEEK PHILANTHROPIC SUPPORT FOR
MEDICAL ASSISTANCE, NEIGHBORHOOD SCHOOL HEALTH GRANTS AND HEALTH
TO PROVIDE SUPPORT IN THE GREATER KANSAS CITY AREA FOR CRISIS RELATED
Briefly describe the organization's mission:
Check if Schedule O contains a response or note to any line in this Part III
1990 (2014) BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 2 rt III Statement of Program Service Accomplishments

	rt IV Checklist of Required Schedules	481	<u>P</u>	age 3
Га	Checklist of Required Schedules		Vac	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?	Γ	Yes	No
-	If "Yes," complete Schedule A	1	х	Ì
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	<u> </u>		<u> </u>
	public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	_6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	<u> </u>
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable	 -		ļ
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		l i	
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total		ا ب	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in		i	
_	Part X, line 16? If "Yes," complete Schedule D, Part IX .	11d		X
e 4	" roo, complete concease by rail x	11e		
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	145	х	
122	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	11f		<u> </u>
ıza	Schedule D, Parts XI and XII	12a	х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	120		
-	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
l4a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			l
	or more? If "Yes," complete Schedule F, Parts I and IV	1 <u>4</u> b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
6	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
8	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	_X	
9	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X

Form **990** (2014)

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

<u> </u>	jeoni. dety			
21	Did the organization report more than \$5,000 of grants or other assistance to any democks organization or		Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		x	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on	21	<u> </u>	
~		22	х	
22	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	 4		
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current	Ĭ		
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		Х	
242	Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		
2 4 <i>a</i>		1		
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04.5		х
6	Schedule K. If "No", go to line 25a	24a		
þ	, ,	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		-
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
2 5a	5 - 5-5-5	05-		х
_	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Α.
þ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	055		х
00	Schedule L, Part I	25b		
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			х
07	complete Schedule L, Part II	26		Λ
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			x
00	of any of these persons? If "Yes," complete Schedule L, Part III	27	, ,	
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	'	. 11	- ;
_	Instructions for applicable filing thresholds, conditions, and exceptions) A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	200		Х
a	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		X
b	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	200		<u>~~</u>
U	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	200		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c 29		X
30	Did the organization receive more trial \$25,000 in Horicash contributions. If "yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		
30	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations?	30		
31		31	}	X
32	If "Yes," complete Schedule N, Part I			<u></u>
32		32		x
33	Schedule N, Part II . Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	- Ja		
33	sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
54	Part V. line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		<u> </u>
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	Jour		
U	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable related organization?	1000		
-	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
• ′	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	"		
~	Note. All Form 990 filers are required to complete Schedule O	38	\mathbf{x}	
	114-017 W. T. G.I.I. 200 More dre logerieu de desirpete desireune de IIII III III III III III III III II		990 (2014\
		. 51111	(_0 (7)

Series the number reported in Box 3 of Form 1086. Enter 0 if not applicable 18 16 16 16 16 16 16 16		Check if Schedule O contains a response or note to any line in this Part V				
18 Enter the number reported in Box 3 of Form 1006. Enter 0 if not applicable be Enter the number of Forms W20 included in Inte a. Refer 0 if not applicable (as 10 to 0) of the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) within 100 in in in interest of the payments of the pay					Ves	No
b Enter the number of Forms WSG included in line 1a. Enter 0-f not applicable Old the organization comply with backing withfoling rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 2 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return filed to the calendar year ending with or within the year covered by this return Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e_rife (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account; pour bear expiration on Schedule O 5 If "Yes," enter the name of the foreign country See enstructions for filing requirements for Finic Genountry (such as a bank account; securities account; or other financial accounts (FBAR) 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notly the agrinulation for filing requirements for Finic Genountry (such as a bank account; such that was or is a party to a prohibition of the ground of the organization include with every solicitation an express statement that such contributions or grist were not tax deductible on that seed to the ground of the organization shall be accounted as a combination and party for goods and services provided to the payor? 7 Types," did the organization indused with every solicitation an express statement that such contributions or grist were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 b If "Yes," did the organization industry the donor of the value of the goods or services provided? 9 b If the organization services any funds, directly or i	1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	12 1	١6٠.	163	140
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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X					
<u>Sec</u>	tion A. Governing Body and Management								
			Yes	No					
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 20	()	Ì	- 1					
	If there are material differences in voting rights among members of the governing body, or if the governing	, ,							
	body delegated broad authority to an executive committee or similar committee, explain in Schedule 0.	25	`	^					
b	Enter the number of voting members included in line 1a, above, who are independent	100							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		'						
	officer, director, trustee, or key employee?	2		X					
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision								
	of officers, directors, or trustees, or key employees to a management company or other person?	_3_		X					
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х					
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X					
6	6 Did the organization have members or stockholders?								
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or								
	more members of the governing body?	7a		Х					
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or								
	persons other than the governing body?	7b		х					
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	7, 1	,						
а	The governing body?	8a	X						
ь	Each committee with authority to act on behalf of the governing body?	8b	Х						
9	is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the								
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х					
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)								
			Yes	No					
10a	Did the organization have local chapters, branches, or affiliates?	10a		X					
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,								
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b							
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		$\bar{\mathbf{x}}$					
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	- a , , , , <u>, , , , , , , , , , , , , , </u>		ų r					
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х						
þ	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X						
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe								
	ın Schedule O how this was done	12c		_X					
13	Did the organization have a written whistleblower policy?	13	X						
14	Did the organization have a written document retention and destruction policy?	14	X						
15	Did the process for determining compensation of the following persons include a review and approval by independent		,						
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	,	٠٪،	- '					
а	The organization's CEO, Executive Director, or top management official	15a	Х						
b	Other officers or key employees of the organization	15b	X						
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		, '	, ,					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	<i>-</i>	" ÷	· .					
	taxable entity during the year?	16a		X					
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	-,, -,	, .	٠, ،					
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	43 4 2	ξ\$	·					
	exempt status with respect to such arrangements?	16b							
Sect	tion C. Disclosure								
17	List the states with which a copy of this Form 990 is required to be filed NONE								
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) av	aılable	,						
	for public inspection. Indicate how you made these available. Check all that apply.								
	Own website Another's website X Upon request Other (explain in Schedule O)								
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financi	al						
	statements available to the public during the tax year.								
20	State the name, address, and telephone number of the person who possesses the organization's books and records.								
	BECKY SCHAID - 816-276-7555								
	6675 HOLMES ROAD SUITE 470, KANSAS CITY, MO 64131								

432006 11-07-14

Form **990** (2014)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

List persons in the following order: individual trustees or directors; institutional trustees; officers, key employees, highest compensated employees, and former such persons

(A)	(B)	<u> </u>			<u>CO</u> ()	, por	Jali	(D)	(E)	(F)
Name and Title	Average			Pos	ition			Reportable	Reportable	Estimated
	hours per	юòх	not c	ss pe	rson	s both	n an	compensation	compensation	amount of
	week	\vdash	cer ar	id a d	recto	or/trus	tee)	from	from related	other
	(list any hours for	Individual trustee or director	l			L		the	organizations	compensation
	related	0.0	ste			sated		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization
	organizations	truste	al tru		yee	шрег	1	(** 2. 1000 100)		and related
	below	lanpu	Institutional trustee	듏	Key employee	Highest compensated employee	듈			organizations
	line)	É	ısı	Officer	Ş.	声	Former			l
(1) BETTE CROES	1.00	1		ĺ			Ì			
DIRECTOR		X						0.	0.	0.
(2) SARA COLT	4.00	1		[1			
IMMEDIATE PAST CHAIR		X	Ш	<u> </u>				0.	0.	0.
(3) LIZ DECKERT	4.00			l			ĺ			
TREASURER	'	X		X	<u> </u>			0.	0.	0.
(4) DR. JAMES EARNEST	1.00	ļ								
DIRECTOR	ļ	X		L_		L_		0.	0.	0.
(5) VIRGINIA COPPINGER	1.00									
DIRECTOR	<u> </u>	X						0.	0.	0.
(6) REV. ROGER GIESCHEN	1.00	1						_		
DIRECTOR	<u> </u>	X				_		0.	0.	0.
(7) DR. SUSAN HERZBERG	1.00	ļ						_	_	
DIRECTOR		X				<u> </u>		0.	0.	0.
(8) SARA GOODBURN	1.00									_
DIRECTOR	 	X				Щ		0.	0.	<u> </u>
(9) RICH JONES	4.00								.	•
CHAIR	 	X		Х		ļ		0.	0.	0.
(10) MARTI LEE	1.00									•
DIRECTOR	1 00	Х						0.	0.	<u> </u>
(11) JIM CARR	1.00								ا ،	•
DIRECTOR	1 00	X		_				0.	0.	0.
(12) JACKIE POWELL	1.00	,,						_		0
DIRECTOR CALLMAN	1 00	Х				\vdash		0.	0.	0.
(13) DR. STEVE SALANSKI	1.00	x		l			1	_ \	^	0
DIRECTOR	1 00	Δ	\dashv					0.	0.	0.
(14) AL TIKWART JR. DIRECTOR	1.00	x		Ì	ı			0.	0.	0
	1 00	^	-	\dashv		\dashv	-	<u> </u>		0.
(15) MICHELLE WORD DIRECTOR	1.00	x		- (ļ		[0.	0.	n
	4.00		-		\dashv			· · · · · · · · · · · · · · · · · · ·	<u> </u>	0.
(16) CHERYL ANDERSON	4.00	x		x				0.	0.	0.
SECRETARY (17) JANE RUES	1.00	A		^	\dashv			·	·	
DIRECTOR	1.00	$ \mathbf{x} $	ľ	ļ			ļ	0.	0.	0.
432007 11-07-14		42	1		1					Form 990 (2014)

432008 11-07-14

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (D) Revenue excluded from tax under sections 512 - 514 (C) Unrelated (B) Related or Total revenue exempt function business revenue 1a 1 a Federated campaigns 1b **b** Membership dues 57,940. c Fundraising events 1c d Related organizations e Government grants (contributions) f All other contributions, gifts, grants, and 243,738 similar amounts not included above 6,106 Q Noncash contributions included in lines 1a-1f \$ h Total. Add lines 1a-1f Business Code 2 a MEDICAL EDUCATION SEMINAR FEES Program Service f All other program service revenue 21,575. Total. Add lines 2a-2f Investment income (including dividends, interest, and 841,226 841,226. other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (ii) Personal (i) Real 6 a Gross rents **b** Less: rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other 3,996,792 assets other than inventory b Less' cost or other basis and sales expenses 3,996,792 c Gain or (loss) 996 792 d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue 57,940. of including \$ contributions reported on line 1c) See 45,546 Part IV, line 18 42,691. b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less. direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold Net income or (loss) from sales of inventory Business Code Miscellaneous Revenue INCREASE IN CASH SURRENDER VALUE 23,148. 23,148. 11 a d All other revenue 23,148. e Total. Add lines 11a-11d 4,864,021. 5,187,274 Total revenue See instructions Form **990** (2014)

Sec	tion 501(c)(3) and 501(c)(4) organizations must comp Check if Schedule O contains a respon			mplete column (A).	X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				,
	and domestic governments. See Part IV, line 21	201,300.	201,300.	/ 14	
2	Grants and other assistance to domestic				;
	ındıvıduals. See Part IV, line 22	1,056,299.	1,056,299.		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
3	Grants and other assistance to foreign				, , , , .
	organizations, foreign governments, and foreign			,	
	individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members			· · · · · · · · · · · · · · · · · · ·	
5	Compensation of current officers, directors,	152 000	111 071	0.7.650	44 4
_	trustees, and key employees	153,000.	111,271.	27,650.	14,079.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	120 424	100 686	05 010	40.742
7	Other salaries and wages	138,434.	100,676.	25,018.	12,740.
8	Pension plan accruals and contributions (include	: = 16=	2 670	1 040	500
_	section 401(k) and 403(b) employer contributions)	5,465.	3,678.	1,248.	<u>539.</u>
9	Other employee benefits	28,167. 19,874.	18,958.	6,431.	2,778.
10	Payroll taxes	19,0/4.	13,377.	4,537.	1,960.
11	Fees for services (non-employees)				
a b	Management	3,703.	496.	3,207.	
	Legal . Accounting	15,000.	4,995.	10,005.	
d		13,000.	4,333.	10,005.	
-	Professional fundraising services. See Part IV, line 17		, 157 5 7 7	(* * * * * *)	
f	Investment management fees	221,102.	7 32 1	221,102.	
g		221,102.		221,102.	
9	column (A) amount, list line 11g expenses on Sch O.)	245,097.	237,219.	671.	7,207.
12	Advertising and promotion	21370371	231,213.	0/1.	7,207.
13	Office expenses	4,403.	1,101.	3,302.	
14	Information technology	17,599.	5,505.	8,462.	3,632.
15	Royalties		3,3001		3,032.
16	Occupancy				
17	Travel	1,709.	1,624.	42.	43.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	46,883.	43,405.	1,631.	1,847.
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	13,874.	319.	13,555.	
23	Insurance .	6,124.	2,021.	4,103.	
24	Other expenses. Itemize expenses not covered				45.50
	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.)	TO PER CHIEFE			
а	AGENCY ALLOCATION	39,762.	39,762.		
b	PRINTING, POSTAGE & PRO	36,665.	13,091.	1,446.	22,128.
С	DONOR CULTIVATION AND R	16,739.	420.		16,319.
d	MISCELLANEOUS	4,770.	1,514.	3,248.	8.
	All other expenses	10,386.	6,706.	2,447.	1,233.
<u>25</u>	Total functional expenses. Add lines 1 through 24e	2,286,355.	1,863,737.	338,105.	84,513.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.			İ	
	Check here If following SOP 98-2 (ASC 958-720)				Form 990 (2014)

Check if Schedule O contains a response or note to any line in this Part X (A) (B) End of year Beginning of year Cash · non-interest-bearing 2,012,049. 1,526,341. 2 Savings and temporary cash investments 2 128,000. 157,700 3 Pledges and grants receivable, net 3 4 Accounts receivable, net 4 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L 6 Assets Notes and loans receivable, net Inventories for sale or use 8 18,631 6,281 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other 173,998 basis Complete Part VI of Schedule D 128,644. 58,499. 115,499. b Less: accumulated depreciation 10b 10c 38,298,411. 40,137,943. 11 Investments - publicly traded securities 11 2,715,477. 2,753,830. 12 Investments - other securities See Part IV, line 11 12 13 Investments - program-related See Part IV, line 11 13 14 Intangible assets 14 711,315. 734,464. 15 Other assets. See Part IV, line 11 15 44,012,527. 432,058. 16 Total assets, Add lines 1 through 15 (must equal line 34) 16 75,583. 78,317. 17 Accounts payable and accrued expenses 17 176,213. 278,380. 18 Grants payable 18 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 353,963. 254,530. Total liabilities, Add lines 17 through 25 26 Organizations that follow SFAS 117 (ASC 958), check here complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 35,638,256. 37,382,553. 27 Unrestricted net assets 5,309,962. 5,083,629. 28 28 Temporarily restricted net assets 2,711,346. 2,710,346. 29 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 43,658,564 45,177,528. 33 33 Total net assets or fund balances 45,432,058. 44,012,527. Total liabilities and net assets/fund balances

Form 990 (2014)

Form 990 (2014)

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

		BAPT	<u> TST-TRINIT</u>	Y LUTHERAN L	<u>EGACY</u>	FOUNI	DATI 2	23-7432481					
Pa	irt/I	Reason for Public	Charity Status	(All organizations must c	omplete th	ns part.) S	ee instructions						
The	organ	zation is not a private found											
1		A church, convention of ch		_	-	-	1)(A)(i).						
2	\Box	A school described in sect				(-)(·/(· /(·/·						
3	Ħ	A hospital or a cooperative		•	ection 17	7/51/41/A1/i	::\						
4	\exists	A medical research organiz					-	r the beentel's name					
7	نـــا		ation operated in co	rijunicilom with a nospital	i described	ı ıı secuc	on trouby typaying. Enter	the nospital s name,					
_		city, and state:		lla-a-a-a-a-a-a-a-a-a-a-a-a-a-a-a-a-a-a									
5	ш	An organization operated for		niege or university owner	or operat	ed by a go	overnmental unit describ	ea in					
		section 170(b)(1)(A)(iv). (0	•										
6		A federal, state, or local go	-				• •						
7	X	, , , , , , , , , , , , , , , , , , , ,											
		section 170(b)(1)(A)(vi). (Complete Part II.)											
8		A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)											
9		An organization that norma	ily receives: (1) more	than 33 1/3% of its sup	port from	contributio	ns, membership fees, ai	nd gross receipts from					
		activities related to its exen	npt functions - subje	ct to certain exceptions,	and (2) no	more that	n 33 1/3% of its support	from gross investment					
		income and unrelated busin	ness taxable income	(less section 511 tax) fro	om busine:	sses acqui	red by the organization	after June 30, 1975					
		See section 509(a)(2). (Co		•		·	, 0	,					
10		An organization organized a	•	vely to test for public sa	fetv. See	section 5	09(a)(4).						
11	$\overline{\Box}$	An organization organized a		·	-			purposes of one or					
•		more publicly supported or	-	•	•		•	•					
		lines 11a through 11d that	-					CHOCK the box in					
а		Type I. A supporting orga	• •	• •		•		alvina					
	٠ ـــــ	the supported organization											
		organization. You must o			i majority c	n tile Gilec	tors or trustees or trie s	apporting					
b		Type II. A supporting org	•		tion with it	s supporte	od organization(s), by ha	woo.					
D	' <u> </u>		<u>-</u>				•	•					
		control or management o			ame perso	ns that co	ntroi or manage the sup	ported					
	_	organization(s) You mus	•										
С	· L	Type III functionally inte	-				• •	ed with,					
	_	its supported organization	• • •	· ·	-		-						
d	L	Type III non-functionally	•				- · · ·	• •					
		that is not functionally int	•		-		•	veness					
		requirement (see instructi	•	•	-								
е	L	Check this box if the orga					Type I, Type II, Type III						
		functionally integrated, or	Type III non-function	nally integrated supportii	ng organız	ation.							
f		r the number of supported o	-				•	L					
_ g	<u>Prov</u>	ide the following information		d organization(s).	(iv) to the o	raanization	I 63 A	(vi) Amount of					
	(I	Name of supported	(iı) EIN	(iii) Type of organization (described on lines 1-9	listed		(v) Amount of monetary support (see	other support (see					
		organization		above or IRC section	governing		Instructions)	Instructions)					
				(see instructions))	Yes	No							
													
					[
					ļ 			 					
				, , , , , , , , , , , , , , , , , , , ,		- , -							
					. 5	1.2							

Schedule A (Form 990 or 990-EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support	-					***************************************
Cal	endar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and						17
	membership fees received (Do not						
	include any "unusual grants.")	342,311.	169,814.	369,244.	384,194.	301,678.	1567241.
2	Tax revenues levied for the organ-						
	ızatıon's benefit and either paid to		ļ				
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to	•					
	the organization without charge						
4	Total. Add lines 1 through 3	342,311.	169,814.	369,244.	384,194.	301,678.	1567241.
5	The portion of total contributions			, "1 ₆ \ ; \ \ , \ ,		1 0	
	by each person (other than a				7 :	A play	
	governmental unit or publicly			Section 1			
	supported organization) included				1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	. ` .`	
	on line 1 that exceeds 2% of the	1 - J. Lat 32.				, , ,	
	amount shown on line 11,					()	
	column (f)		Strategy of	و اور ا			
	Public support. Subtract line 5 from line 4	1 1 5 1 15	,	21/4 2		1,3	1567241.
	ction B. Total Support				-		
	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Amounts from line 4	342,311.	169,814.	369,244.	384,194.	301,678.	1567241.
8	Gross income from interest,]	
	dividends, payments received on						
	securities loans, rents, royalties	100 751	920 702	072 042	026 071	041 006	4150505
_	and income from similar sources	489,754.	920,703.	9/3,043.	926,071.	841,226.	4150797.
9	Net income from unrelated business						
	activities, whether or not the						
10	business is regularly carried on Other income Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part VI)		<4,388.>	41 074	<24,996.>	23,148.	34,838.
11	Total support. Add lines 7 through 10	, , , , , , , , , , , , , , , , , , ,	- ,,24	41,074	ZZZ, JJU • /	23,140.	5752876.
12				<u> </u>	***************************************	12	363,779.
	First five years. If the Form 990 is for	•		fourth_or fifth tax	l Near as a section		303,113.
	organization, check this box and stor	here		, , , , , , , , , , , , , , , , , , , ,	v year as a section	301(0)(0)	
Sec	tion C. Computation of Public	c Support Perc	centage				
	Public support percentage for 2014 (li			lumn (f))		14	27.24 %
15	Public support percentage from 2013	Schedule A, Part II	l, line 14		•	15	27.47 %
16a	33 1/3% support test - 2014. If the o	rganization did not	check the box on	line 13, and line 1	4 is 33 1/3% or mo	ore, check this box	
	stop here. The organization qualifies a	as a publicly suppo	rted organization			•	. •
b	33 1/3% support test - 2013. If the o	rganization did not	check a box on lir	ne 13 or 16a, and I	ine 15 is 33 1/3% i	or more, check this	s box
	and stop here. The organization quali	fies as a publicly si	upported organizat	ion		-	
17a	${\bf 10\%}\ {\bf -facts-and-circumstances}\ {\bf test}$						
	and if the organization meets the "fact					t VI how the organi	
	meets the "facts-and-circumstances" t				-		. ▶ [X]
b	10% -facts-and-circumstances test						0% or
	more, and if the organization meets the						<u> </u>
	organization meets the "facts-and-circi			•		•	▶□
18	Private foundation. If the organization	n did not check a b	ox on line 13, 16a,	16b, 17a, or 17b,			
					Sched	dule A (Form 990 o	or 990-EZ) 2014

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	Siow, picago com	piete r die ii.				
Cale	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and					1	
	membership fees received. (Do not		ļ				
	include any "unusual grants.")					1	
2	Gross receipts from admissions,			1		1	<u> </u>
	merchandise sold or services per-						
	formed, or facilities furnished in		İ				
	any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that			1		 	
-	are not an unrelated trade or bus-						
	iness under section 513		ļ	1			
4	Tax revenues levied for the organ-		1		 	 	
•	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities			Ţ	† 	+	
Ū	furnished by a governmental unit to		1	1			
	the organization without charge			1			
6	Total. Add lines 1 through 5					 	
	Amounts included on lines 1, 2, and		 			 	
	3 received from disqualified persons			İ]
b	Amounts included on lines 2 and 3 received		 	 		1	
	from other than disqualified persons that					1	
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		}	1	1	}	•
,	Add lines 7a and 7b				 	 	
	Public support (Subtract line 7c from line 6,)	133	\$ 1 2 Caboo	19 to - 180	23 6 2 33 4		
	ction B. Total Support		<u> </u>	<u> </u>	<u> </u>		<u> </u>
Cale	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Amounts from line 6			L.			
10a	Gross income from interest,						
	dividends, payments received on				1	1	
	securities loans, rents, royalties and income from similar sources					1	
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses					1	
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b,		1			ľ	1
	whether or not the business is regularly carried on						
12	Other income Do not include gain						
	or loss from the sale of capital			}			
13	assets (Explain in Part VI.) . Total support. (Add lines 9, 10c, 11, and 12)						
	First five years. If the Form 990 is for	the organization's	s first, second, thu	d, fourth, or fifth to	ax vear as a sectio	n 501(c)(3) organiza	ation,
	check this box and stop here		,	. ,	•		· •
Sec	tion C. Computation of Public	c Support Per	rcentage				
15	Public support percentage for 2014 (lii	ne 8, column (f) di	ivided by line 13, o	column (f))		15	%
16	Public support percentage from 2013	Schedule A, Part	III, line 15			16	%
Sec	tion D. Computation of Inves	tment Income	Percentage				
17	Investment income percentage for 20	14 (line 10c, colur	mn (f) divided by lii	ne 13, column (f))	-	17	%
	Investment income percentage from 2			••		18	%
19a	33 1/3% support tests - 2014. If the	organization did r	not check the box	on line 14, and line	e 15 is more than 3	33 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box an						ightharpoons
b	33 1/3% support tests - 2013. If the				_		ınd
	line 18 is not more than 33 1/3%, chec						. ▶□
20	Private foundation. If the organization						

Schedule A (Form 990 or 990-EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 4 Part IV | Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V)

Section A.	A	_		_	
CAATIANA	A 11		~ i	A	 _

1	Are all of the organization's supported organizations listed by name in the organization's governing
	documents? If "No" describe in Part VI how the supported organizations are designated. If designated by
	class or purpose, describe the designation. If historic and continuing relationship, explain.

- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
 (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and If you checked 11a or 11b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?
 If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
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	edule A (Form 990 or 990-EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-74	3248	⊥ Pa	<u>aqe 5</u>
La	rt IV Supporting Organizations _(continued)			BI-
11	Has the organization accepted a gift or contribution from any of the following persons?	Γ	Yes	No
	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)		· .	1
_	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b	 	
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
	ction B. Type I Supporting Organizations	1 110	L	<u> </u>
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to	Γ - -		
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the	1	٠,٠	1
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or]	٤	
	controlled the organization's activities. If the organization had more than one supported organization,	1 -		· ·
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			3, -
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	_1_		
2	Did the organization operate for the benefit of any supported organization other than the supported		, ,	
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in	1 :	,	
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	<u> </u>		
	supervised, or controlled the supporting organization.	2	L	L
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		1.	
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			i
	or management of the supporting organization was vested in the same persons that controlled or managed		1	<u> </u>
800	the supported organization(s).	1_1_	<u> </u>	Щ_
Sec	tion D. Type III Supporting Organizations			г
	Did the executation records to each of its expected executations, but he lost day of the fifth records of the		Yes	No.
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax			
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the	٠.	`	
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		一
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	1.5		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how		, ,	
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a	, ,	14.3.47	-11
	significant voice in the organization's investment policies and in directing the use of the organization's		10	
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			^.
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations Complete line 3 below.			
С	The organization supported a governmental entity Describe in Part VI how you supported a government entity (see instr	uctions)		
2	Activities Test Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of		•	
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify	ì		37.
	those supported organizations and explain how these activities directly furthered their exempt purposes,		10.1	, -,
	how the organization was responsive to those supported organizations, and how the organization determined	-		
	that these activities constituted substantially all of its activities.			
þ	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more		v.	
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the	'	,	10
	reasons for the organization's position that its supported organization(s) would have engaged in these			
_	activities but for the organization's involvement	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.	ŀ	.,	-
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.		· `	
L	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	Ja	. , ,	
b	of its supported organizations? If "Yes," describe in Part VI, the role played by the organization in this regard.	3b		
	Of the desponded organization of its recombonity rail of the following the organization in this relation.			

Sche	dule A (Form 990 or 990 EZ) 2014 BAPTIST-TRINITY LUTHER			3-7432481 Page
<u>, a</u>	Type			
•	Check here if the organization satisfied the Integral Part Test as a qualify			ctions. All
ect	other Type III non-functionally integrated supporting organizations must ion A - Adjusted Net Income	complete S	(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		(0,000,000)
2	Recoveries of pnor-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
•	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
	ion B - Minimum Asset Amount	<u> </u>	(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see		The section of the section	, .
	instructions for short tax year or assets held for part of year).			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
ç	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other	7,30	San Caral Market San Caral	"一""
	factors (explain in detail in Part VI).	والمراجع الما		
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount,			
	see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
ecti	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2	water that the same of the same	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	The same field the same of the	
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5	Am 5,0	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to		· 1. 1. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.	
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-function	ally-integra	ted Type III supporting organ	uzation (see

Schedule A (Form 990 or 990-EZ) 2014

instructions)

chedule A (Form 990 or 990 EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 7 Part V | Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions Distributable amount for 2014 from Section C, line 6 9 Line 8 amount divided by Line 9 amount (i) (ii) (iii) **Excess Distributions** Underdistributions **Distributable** Section E - Distribution Allocations (see instructions) Pre-2014 Amount for 2014 Distributable amount for 2014 from Section C, line 6 Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions) Excess distributions carryover, if any, to 2014: 3 а The first of the first of the first of the b · >_ / С d e From 2013 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2014 distributable amount Carryover from 2009 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f 4 Distributions for 2014 from Section D. (15²) 25. line 7: a Applied to underdistributions of prior years b Applied to 2014 distributable amount c Remainder Subtract lines 4a and 4b from 4 5 Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) 6 Remaining underdistributions for 2014 Subtract lines 3h 14: and 4b from line 1 (if amount greater than zero, see Excess distributions carryover to 2015. Add lines 3j and 4c. 8 Breakdown of line 7. · - /. // ** а 12 5 - 24 b d Excess from 2013

Schedule A (Form 990 or 990-EZ) 2014

Excess from 2014

Schedule A (Form 990 or 990-EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 8 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12 Also complete this part for any additional information (See instructions).
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:
OTHER INCOME
2012 AMOUNT: \$ 206.
2013 AMOUNT: \$ 302.
INCREASE IN CASH SURRENDER VAL
2011 AMOUNT: \$ 9,997.
2012 AMOUNT: \$ 11,994.
2013 AMOUNT: \$ -25,298.
2014 AMOUNT: \$ 23,148.
CHANGE IN CRAT
2011 AMOUNT: \$ -14,385.
2012 AMOUNT: \$ 28,874.
PART II, SECTION C, LINE 17A, FACTS AND CIRCUMSTANCES TEST:
TEN PERCENT-OF-SUPPORT LIMITATION. AS REFLECTED ON LINE 14 OF
SCHEDULE A, THE FOUNDATION HAS MET THE ALTERNATE 10% LIMITATION BY HAVING
PUBLIC SUPPORT OF 27.24%.
ATTRACTION OF PUBLIC SUPPORT. THE FOUNDATION MAINTAINS CONTINUOUS
AND BONA FIDE PROGRAMS FOR SOLICITATION OF FUNDS FROM THE PUBLIC. THESE
EFFORTS ARE CONDUCTED PRIMARILY BY THE STAFF AND BOARD OF DIRECTORS OF THE
ORGANIZATION. THE FOUNDATION ANNUALLY CONDUCTS DIRECT MAIL SOLICITATIONS
FROM INDIVIDUALS, BUSINESSES AND FOUNDATIONS FOR ITS NURSING SCHOLARSHIP
PROGRAMS AND THE KANSAS CITY'S MEDICINE CABINET. THE FOUNDATION'S ANNUAL
COINS FOR THE CABINET FUNDRAISER SOLICITS DONATIONS FROM AREA SCHOOLS AND 432028 09-17-14 Schedule A (Form 990 or 990-EZ) 2014

Schedule A (Form 990 or 990-EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 8
Part VI Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
BUSINESSES. KANSAS CITY'S MEDICINE CABINET, THE FOUNDATION'S PREMIER
PROGRAM, ASSISTS PEOPLE THROUGHOUT THE SIX COUNTY KANSAS CITY METROPOLITAN
AREA. IN 2014 THE MEDICINE CABINET PROVIDED OVER 4,000 SERVICES TO MORE
THAN 3,700 PEOPLE. SINCE ITS INCEPTION, THE PROGRAM HAS PROVIDED MORE THAN
20,000 SERVICES AT A COST IN EXCESS OF \$4.4 MILLION. THE FOUNDATION HAS AN
ANNUAL PUBLIC FUNDRAISING EVENT (CONCERT) TO SUPPORT THE MEDICINE CABINET.
THE FOUNDATION NORMALLY RECEIVES ITS SUPPORT FROM A REPRESENTATIVE NUMBER
OF PERSONS AND ORGANIZATIONS IN THE KANSAS CITY AREA. THE FOUNDATION
INTENDS TO CONTINUE SOLICITING CONTRIBUTIONS FROM INDIVIDUALS, BUSINESSES
AND FOUNDATIONS IN THE KANSAS CITY, MISSOURI, METROPOLITAN AREA.
REPRESENTATIVE GOVERNING BODY. THE FOUNDATION'S GOVERNING BODY ARE
REPRESENTATIVES FROM THE COMMUNITY, INCLUDING AREA HEALTH CARE
PROFESSIONALS AND OTHER PERSONS INTERESTED IN THE OPERATION OF THE
FOUNDATION.
AVAILABILITY OF PUBLIC FACILITIES OR SERVICES. KANSAS CITY'S
MEDICINE CABINET CONTRACTS WITH THIRTEEN SOCIAL SERVICE AGENCIES THAT HAVE
TWENTY-THREE CLIENT IN-TAKE SITES STRATEGICALLY LOCATED THROUGHOUT THE
KANSAS CITY METROPOLITAN AREA, WHERE QUALIFIED MEMBERS OF THE COMMUNITY
MAY APPLY FOR ONE OR MORE OF THE EMERGENCY MEDICAL SERVICES PROVIDED BY
THE MEDICINE CABINET.
THE FOUNDATION BELIEVES THAT IT HAS MET THE REQUIREMENTS OF THE
FACTS AND CIRCUMSTANCES TEST OF TREASURY REG. 1.170A-9(E)(3) AND IT SHOULD
CONTINUE TO BE CLASSIFIED AS A PUBLICLY SUPPORTED ORGANIZATION WITHIN THE
MEANING OF CODE SEC. 170(B)(1)(A)(VI).

Schedule A	(Form 990 or 990 EZ	2014 BAPTIST-	TRINITY LU	THERAN LEC	SACY FOUNDAT	I 23-7432481 Page	e 8
Part VI	Supplemental I	nformation. Provide	e the explanations re	equired by Part II, III	ne 10, Part II, line 17a c	or 17b; and Part III, line 12.	
	Also complete this	part for any additional in	formation. (See insti	ructions).			
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SCHEDULE D

Department of the Treasury

Internal Revenue Service

(Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.com

OMB No 1545-0047 Open to Public Inspection

Name of the organization

BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATT

Employer identification number 23-7432481

www.irs.gov/form990.

Pa	art I Organizations Maintaining Donor Advised I	unds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line 6		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in writ	and that the assets held in donor advis	ed funds
_	are the organization's property, subject to the organization's exc	-	Yes No
6	Did the organization inform all grantees, donors, and donor advi	•	— . —
•	for charitable purposes and not for the benefit of the donor or de		•
	impermissible private benefit?	and action, of the any enter parpoon	Yes No
Pa	art II Conservation Easements. Complete if the organ	ization answered "Yes" to Form 990. F	
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or educ	·	torically important land area
	Protection of natural habitat	·	tified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualified	conservation contribution in the form	of a conservation easement on the last
	day of the tax year		
	•		Held at the End of the Tax Year
а	Total number of conservation easements	<u>.</u>	2a
ь	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic structs	ure included in (a)	2c
d	Number of conservation easements included in (c) acquired afte	r 8/17/06, and not on a historic structu	ire
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, releas	ed, extinguished, or terminated by the	organization during the tax
	year ▶		
4	Number of states where property subject to conservation easem	ent is located >	
5	Does the organization have a written policy regarding the period	c monitoring, inspection, handling of	_
	violations, and enforcement of the conservation easements it ho	lds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, and	l enforcing conservation easements du	uring the year
7	Amount of expenses incurred in monitoring, inspecting, and enfo	orcing conservation easements during	the year ▶ \$
8	Does each conservation easement reported on line 2(d) above sa	atisfy the requirements of section 170(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		. L Yes No
9	In Part XIII, describe how the organization reports conservation of	·	
	include, if applicable, the text of the footnote to the organization	's financial statements that describes t	the organization's accounting for
Date	conservation easements	t Historical Transcures or Ot	har Similar Assats
Pai	organizations Maintaining Collections of Ar	·	ner Sillilar Assets.
	Complete if the organization answered "Yes" to Form 990		and and belongs the strength of and
1a	If the organization elected, as permitted under SFAS 116 (ASC 9		
	historical treasures, or other similar assets held for public exhibit	-	ice of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that describes		and belongs shoot warks of art biotemasi
b	If the organization elected, as permitted under SFAS 116 (ASC 9		
	treasures, or other similar assets held for public exhibition, education and a transfer transfer to the contract of the contra	ation, or research in furtherance of put	olic service, provide the following amounts
	relating to these items:		~ ¢
	(i) Revenue included in Form 990, Part VIII, line 1		*
^	(ii) Assets included in Form 990, Part X	res or other cymilar accets for financial	\$
2	If the organization received or held works of art, historical treasur		gan, provide
_	the following amounts required to be reported under SFAS 116 (noo sooj relating to triese items	~ ¢
a	•	• • • •	\$
D	Assets included in Form 990, Part X		Ψ

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 432051 10-01-14

Schedule D (Form 990) 2014

	dule D (Form 990) 2014 BAPTIST	-TRINITY LU				7432481 Page 2
3	Using the organization's acquisition, accessi					
3	(check all that apply)	on, and other records	s, check arry of the r	Ollowing that are a	. signinicant use or	its conection items
а	Public exhibition	d	l nan or excl	hange programs		
b	Scholarly research	e		nange programs		
c	Preservation for future generations	ū				
4	Provide a description of the organization's co	illections and explain	how they further th	e organization's ex	remnt nurnose in	Part XIII
5	During the year, did the organization solicit o					I dit Alli
Ū	to be sold to raise funds rather than to be ma				iai 455015	Yes No
Par					to Form 990. Part	
	reported an amount on Form 990, Par		organization	Tanoworda 100	10 1 0/11/ 000, 1 0/1	17, 0, 0.
1a	Is the organization an agent, trustee, custodi	an or other intermed	ary for contributions	or other assets ne	ot included	
	on Form 990, Part X?				J. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Yes No
b	If "Yes," explain the arrangement in Part XIII	and complete the foli	owing table.			103110
-	, so, sopran, to an angenoment account		g			Amount
С	Beginning balance				1c	741100111
	Additions during the year				1d	
e	Distributions during the year			•	1e	
f	Ending balance	•	•	•	1f	
2a	Did the organization include an amount on Fo	orm 990, Part X, line :	21, for escrow or cu	stodial account lia		Yes No
	If "Yes," explain the arrangement in Part XIII				•	
Par						* <u>****</u>
		(a) Current year	(b) Prior year	(c) Two years back		pack (e) Four years back
1a	Beginning of year balance	5,426,064.	4,377,410.	4,351,588		
b	Contributions	32,250.	790,302.	31,500	. 42,2	61. 30,167.
c	Net investment earnings, gains, and losses	194,614.	396,127.	122,223	. <5,44	3.> 197,416.
d	Grants or scholarships	81,385.	39,233.	47,835	. 46,1	46. 55,641.
е	Other expenditures for facilities				Ţ=:	
	and programs	125,466.	98,542.	80,066	. 77,9	31. 38,351.
f	Administrative expenses					
g	End of year balance	5,446,077.	5,426,064.	4,377,410	4,351,5	88. 4,438,847.
2	Provide the estimated percentage of the curre	ent year end balance	(line 1g, column (a))	held as		
а	Board designated or quasi-endowment		_%			
b	Permanent endowment	%	_			
С	Temporarily restricted endowment	%				
	The percentages in lines 2a, 2b, and 2c should	d equal 100%				
3a	Are there endowment funds not in the posses	ssion of the organizat	on that are held and	d administered for	the organization	
	by.					Yes No
	(i) unrelated organizations					3a(i) X
	(ii) related organizations					3a(ii) X
b	If "Yes" to 3a(II), are the related organizations	listed as required on	Schedule R?			3b
4	Describe in Part XIII the intended uses of the		ment funds.			
Par	t VI Land, Buildings, and Equipme	ent.				
	Complete if the organization answered	l "Yes" to Form 990,	Part IV, line 11a. Se	e Form 990, Part >	(, line 10.	
	Description of property	(a) Cost or ot basis (investm	, , ,	, , ,	Accumulated depreciation	(d) Book value
1a	Land					
b	Buildings					
С	Leasehold improvements			9,048.	29,144.	99,904.
d	Equipment			3,055.	29,355.	13,700.
	Other			1,895.		1,895.
Total	Add lines 1a through 1e (Column (d) must ed	nual Form 990. Part X	. column (B), line 10	c.)	>	115,499.

Schedule D (Form 990) 2014

Part VII Investments - Other Securities.				
Complete if the organization answered "Yes" t				
(a) Description of security or category (including name of security)	(b) Book value	(c) Method o	f valuation Cost or en	d-of-year market value
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A) HEDGE FUNDS	1,926,390.	END-OF-	YEAR MARKET	VALUE
(B) BENEFICIAL INTEREST IN				
(C) TRUST	827,440.	END-OF-	YEAR MARKET	VALUE
(D)				
(E)				
(F)				
(G)				·" - · · · · · · · · · · · · · · · · · ·
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	2,753,830.	:""y"	- 5 5 7 7 7 7	· · · · · · · · · · · · · · · · · · ·
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes" to	o Form 990 Part IV line 1	1c. See Form 990	Part X line 13	
(a) Description of investment	(b) Book value		f valuation: Cost or en	d-of-vear market value
(1)	,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2 2.20. 2. 0.1	,
(2)				
				
(3)				
(5)				
				
(6)				
(7)				
(8)				
(9)				
Total (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.		, , ,		· · · · · · · · · · · · · · · · · · ·
	n Farm 000 Bort IV Ivan 11	1d Saa Farm 000	Now V loss 15	
Complete if the organization answered "Yes" to	Description	10 See Form 990	, Part X, line 15	(b) Book value
	ocacription .			(b) DOOK Value
(1)				<u> </u>
(2)				
(3)				
(4)				
(5)				
(6)				
				
(8)				
(9)	 			
Total. (Column (b) must equal Form 990. Part X. col. (B) line	15.)		<u> </u>	L
Part X Other Liabilities.				
Complete if the organization answered "Yes" to			m 990, Part X, line 25	
1. (a) Description of liability) Book value		
(1) Federal income taxes				
(2)			172711 5	1 mg - mg - mg - mg - mg - mg - mg - mg
(3)			4 : 5 - 6 - 6 - 6	
(4)				
(5)				
(6)				
(7)				, , , , , , , , , , , , , , , , , , , ,
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) line	25.)			
2. Liability for uncertain tax positions. In Part XIII, provide the		he organization's	financial statements t	hat reports the
organization's liability for uncertain tax positions under F				
				edule D (Form 990) 2014

BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Page 3

Schedule D (Form 990) 2014

Par	t XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re		7432461 Page 4
	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a		
1	Total revenue, gains, and other support per audited financial statements	_ 1	3,634,625.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains (losses) on investments 2a <1,381,955.>	j . ,	
b	Donated services and use of facilities . 2b 50,408.]	
c	Recovenes of prior year grants		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	<1,331,547.>
3	Subtract line 2e from line 1	3	4,966,172.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1.		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 221,102.	` ^`	
b	Other (Describe in Part XIII)		221 102
c	Add lines 4a and 4b	4c	221,102. 5,187,274.
Par	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) t XII Reconciliation of Expenses per Audited Financial Statements With Expenses per F	5 Petur	
1 41	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.	ıcıuı	11.
1	Total expenses and losses per audited financial statements	1	2,115,661.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	- '-	2,113,001.
2	Donated services and use of facilities 2a 50, 408.		
h	Prior year adjustments 2b		
c	Other losses		
d	Other (Describe in Part XIII)	, -	
_	Add lines 2a through 2d	2e	50,408.
3	Subtract line 2e from line 1	3	2,065,253.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 221, 102.		
b	Other (Describe in Part XIII) 4b	, "	
C	Add lines 4a and 4b	4c	221,102.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,286,355.
	t XIII Supplemental Information.		
lines :	de the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4 and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information	, Part)	K, line 2, Part XI,
PAR			
THE	FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTIO	N 5	01(C)(3)
OF	THE INTERNAL REVENUE CODE. THE FOUNDATION'S POLICY IS TO P	ROV:	IDE
<u>LIA</u>	BILITIES FOR UNCERTAIN INCOME TAX PROVISIONS WHEN A LIABIL	ITY	IS
PRO	BABLE AND ESTIMABLE. THE FOUNDATION HAS NO UNCERTAIN INCOM	E T2	AX
POS	ITIONS FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013. THE	FO	JNDATION
IS	NO LONGER SUBJECT TO AUDITS BY THE IRS FOR YEARS PRIOR TO	201:	<u>. </u>
MAN	AGEMENT IS NOT AWARE OF ANY VIOLATION OF ITS TAX STATUS AS	AN	
ORG	ANIZATION EXEMPT FROM INCOME TAXES.		
<u>=</u>			

Schedule D (Form 990) 2014	BAPTIST-TRINITY	LUTHERAN	LEGACY	FOUNDATI	23-7432481	Page 5
Schedule D (Form 990) 2014 Part XIII Supplemental Inform	mation (continued)					
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			-· -			
						
						
						
						
						
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	. <u> </u>					
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					Schedule D (Form 9	90) 2014

10-01-14

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

Open to Public Inspection

Name of the organization					dons is at www.irs.c	IOV/IO	Employer ide	ntification number
Franciscia de Activitica		LUTHERAN					23-7432	
Fundraising Activities required to complete this par	Complete if the	organization answe	ered "Y	es" to	Form 990, Part IV, II	ne 17	7. Form 990-EZ	filers are not
1 Indicate whether the organization rais a	or oral agreement art VII) or entity in viduals or entities	e Solicita f Solicita g Special with any individual connection with p	tion of tion of fundra (includ	non-g gover using of ling of onal fi	overnment grants nment grants events ficers, directors, trus undraising services?	stees (Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) £	Activity	(iii) fundr have con or con contribu	trol of	(iv) Gross receipts from activity	to (c	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No				
								
				!	·			
							 	
								-
								<u> </u>
	<u></u>							
l Cotal	 	· · · · · · · · · · · · · · · · · · ·	<u></u>	▶				
3 List all states in which the organization or licensing.	n is registered or	licensed to solicit c	ontnbu	utions	or has been notified	rt is e	xempt from rec	gistration
								
		 						
								

432081 08-28-14

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2014

Sch	edu i rt	le G (Form 990 or 990 EZ) 2014 BAPTIST Fundraising Events. Complete if the	-TRINITY LUT ne organization answered	HERAN LEGACY "Yes" to Form 990, Par	FOUNDATI 23 -	7432481 Page 2 more than \$15,000
		of fundraising event contributions and gre				
			(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col (a) through
			CONCERT			col. (c))
ø.			(event type)	(event type)	(total number)	COI. (C)/
Revenue	1	Gross receipts	103,486.			103,486.
	2	Less: Contributions .	57,940.			57,940.
	3	Gross income (line 1 minus line 2)	45,546.			45,546.
	4	Cash prizes				
	5	Noncash prizes .				
Direct Expenses	6	Rent/facility costs .				
Irect E	7	Food and beverages	9,847.			9,847.
ப	8	Entertainment	32,311.			32,311.
	9	Other direct expenses	533.			533.
	10	Direct expense summary Add lines 4 through	9 in column (d)		>	42,691.
	11	Net income summary Subtract line 10 from li		<u></u>	<u></u>	2,855.
Pa	rt i		answered "Yes" to Form	990, Part IV, line 19, or i	reported more than	
		\$15,000 on Form 990-EZ, line 6a.	· · · · · · · · · · · · · · · · · · ·	T 6 5 0 1 5 1 1	<u> </u>	1
Θ			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col. (c))
Revenue				billigor pi ogressive billigo	-	cor (a) through cor. (c)
P.	4	Gross revenue				
		Gross revenue				
ses	2	Cash prizes				
Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes% No	Yes% No	Yes% No	
	7	Direct expense summary. Add lines 2 through	5 in column (d)		>	
	8_	Net gaming income summary Subtract line 7	from line 1, column (d)			
9	Ent	er the state(s) in which the organization condu	cts gaming activities			
		ne organization licensed to conduct gaming ac				Yes No
Ь	lf "N	No," explain.				
						
10a	Wei	re any of the organization's gaming licenses re	voked, suspended or ter	minated during the tax y	ear?	Yes No
b	lf "Y	es," explain.				
	_					
43208	2 08-	28-14			Schedule G (For	m 990 or 990-EZ) 2014
					• -	•

Schedule G (Form 990 or 990-EZ) 2014 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI	23-7432481 Page 3
11. Does the organization conduct gaming activities with nonmembers?	Yes No
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed	
to administer charitable gaming?	Yes No
13 Indicate the percentage of gaming activity conducted in.	
a The organization's facility	13a %
b An outside facility	13b %
14 Enter the name and address of the person who prepares the organization's gaming/special events books and record	S
Name >	
Address	
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes No
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount	unt
of gaming revenue retained by the third party > \$	
c If "Yes," enter name and address of the third party.	
Name	
Address	
16 Gaming manager information:	
Name	
Gaming manager compensation \$	
Description of services provided	
Description of services provided	
	
Director/officer Employee Independent contractor	
17 Mandatory distributions:	
a is the organization required under state law to make charitable distributions from the gaming proceeds to	
retain the state gaming license?	Yes No
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in	the
organization's own exempt activities during the tax year > \$	
Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Pa	art III, lines 9, 9b, 10b, 15b,
15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).	
	·····-
	
	
432083 08-28-14 Schedule C	G (Form 990 or 990-EZ) 2014

Schedule G (Form 990 or 990-EZ)	BAPTIST-TRINITY	LUTHERAN	LEGACY	FOUNDATI	23-7432481	Page 4
Schedule G (Form 990 or 990-EZ) Part IV Supplemental Infor	mation (continued)					
						
	 _					
					· · · · · · · · · · · · · · · · · · ·	
		·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·- ·				
				·		
		·				
						
						
						
				·		
						
	· 					
		·			 _	
	<u>.</u>					

SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

201	OMB No 1545-0047	2014	pen to Public Inspection
OMB NG Open	OMB NO	7	Open

Information about Schedule I (Form 990) and its instructions is at www us gov/form990.

2 Employer identification number 23-7432481 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI General Information on Grants and Assistance Part

X Yes Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States criteria used to award the grants or assistance? Part

recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	\$5,000. Part II can	be duplicated if addition	onal space is need	pe.			
1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARTHRITIS FOUNDATION 1900 WEST 75TH STREET, STE 200 PRAIRIE VILLAGE, KS 66208	58-1341679	501(C)(3)	42,834.	.0			YOUTH CAMP & TRAINING FOR TEACHERS ON ARTHRITIS CLASSES
YMCA OF GREATER KANSAS CITY 3100 BROADWAY KANSAS CITY, MO 64111	44-0546002 501(c)(3)	501(C)(3)	75,345.	0			ARTHRITIS PROGRAM FOR ELDERS & THE "Y" WITHOUT WALLS PROGRAM
PARENTS AS TEACHERS 905 NE BLUESTEM DRIVE LEE'S SUMMIT , MO 64086	43-1569124 501(C)(3)	501(C)(3)	32,600.	0			SUPPORT MATERIALS AND
HOPE FAMILY CARE CENTER 3027 PROSPECT AVENUE KANSAS CITY, MO 64128	26-4021005 501(C)(3)	501(C)(3)	5,002.	0.			BQUIPMENT
KANSAS CITY FREE CLINIC 3515 BROADWAY KANSAS CITY, MO 64111	43-0967292 501(C)(3)	501(C)(3)	10,291.	0			RQUI PMENT
SETON CENTER, INC. 2816 EAST 23RD STREET KANSAS CITY, MO 64127	43-0926003 501(C)(3)	501(¢)(3)	9,328.	.0			BOUIPMENT

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table

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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2014)

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BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI

Schedule I (Form 990) (h) Purpose of grant or assistance EQUIPMENT (g) Description of non-cash assistance Schedule I (Form 990) BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (f) Method of valuation (book, FMV, appraisal, other) ö (e) Amount of non-cash assistance (d) Amount of cash grant 19,368. (c) IRC section if applicable 43-0957840 501(C)(3) (b) EIN (a) Name and address of organization or government KANSAS CITY, MO 64130 SWOPE HEALTH SERVICES 3801 BLUE PARKWAY

432241 05-01-14

,Page 2

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of	(d) Amount of non-	(e) Method of valuation (book, FMV, appraisal other)	(f) Description of non-cash assistance
EMERGENCY MEDICAL ASSISTANCE	3727	805,746.	.0		
MEDICAL EDUCATION	96	69,623.	o		
OTHER ASSISTANCE AND GRANTS	īU	16,190.	0		
SCHOLARSHIPS	95	164,740.	0		
Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information	uired in Part I, line	2, Part III, column (b), and any other add	utional information	

PART I, LINE 2:

THERE IS A HEALTH EDUCATION COMMITTEE OF THE BOARD THAT REVIEWS ALL GRANT

REQUESTS AND MAKES A RECOMMENDATION TO THE EXECUTIVE COMMITTEE AND THE FULL

BOARD. GRANTEES ARE REQUIRED TO SUBMIT SEMI-ANNUAL REPORTS. THE FOUNDATION

MAINTAINS FILES ON ALL OPEN AND COMPLETED GRANTS.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

OMB No 1545-0047

Open to Public Inspection

1 ...

T ...

Internal Revenue Service Name of the organization

Department of the Treasury

Part I

Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990

Employer identification number

BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 **Questions Regarding Compensation**

			res	NO_
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items	,	'	1 1
	First-class or charter travel Housing allowance or residence for personal use	e -		,
	Travel for companions Payments for business use of personal residence	1 7		-
	Tax indemnification and gross-up payments Health or social club dues or initiation fees	·	١٠.	
			1	
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)		1	1 ' 1
		,		!
Ь	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or	<u> </u>	· .	$ldsymbol{ldsymbol{ldsymbol{eta}}}$
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b_	<u> </u>	<u> </u>
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
			٠,	-
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's	'	*	
	CEO/Executive Director Check all that apply. Do not check any boxes for methods used by a related organization to	İ	, ~	
	establish compensation of the CEO/Executive Director, but explain in Part III			; .
			,	
	Compensation committee Written employment contract	1 15	` '	"
	Independent compensation consultant Compensation survey or study	' '	`.	ţ
	X Form 990 of other organizations	tee		~ 1 ~ 1
			14,	·
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing	. 1	~ -	-
	organization or a related organization	<u>, , , , , , , , , , , , , , , , , , , </u>		
а	Receive a severance payment or change-of-control payment?	4a		_X_
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		$\overline{\mathbf{x}}$
	If "Yes" to any of lines 4a·c, list the persons and provide the applicable amounts for each item in Part III	7, 7, 7	,	
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.	-1		77.6
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	, . · ·	<i>(*</i>	13 5
•	contingent on the revenues of	,	,	1 ,
_	•	<u> </u>	-, -	X
a	The organization?	<u>5a</u>		X
D	Any related organization?	5b		
_	If "Yes" to line 5a or 5b, describe in Part III.	ş. 2		
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation		,, ,	1
	contingent on the net earnings of:		<i>5</i> " `	لــــا
а	The organization?	6a		<u>X</u>
b	Any related organization?	6b		<u>X</u>
	If "Yes" to line 6a or 6b, describe in Part III.			}
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments	í.		-,
	not described in lines 5 and 6? If "Yes," describe in Part III	7		$\overline{\mathbf{x}}$
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	,	٠, -	
_	initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	\vdash	X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in	. —	2	
ਰ		9		
	Regulations section 53 4958-6(c)?		- ~~	0044
LHA	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule J (Forn	n 990)	2U 14

23-7432481 BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI

Schedule J (Form 990) 2014

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	3C compensation	(C) Retirement and	ple	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(a)·(i)(a)	in column (B) reported as deferred in prior Form 990
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Schedule J (Form 990) 2014

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Open to Public

OMB No 1545-0047

Inspection

Name of the organization

BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at

Employer identification number 23-7432481

www.irs.gov/form990

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: NEIGHBORHOOD SCHOOL HEALTH GRANTS, AND HEALTH EDUCATION PROGRAMS AND SERVICES. PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: HERITAGE OF THE FOUNDERS AND DONORS OF BAPTIST MEDICAL CENTER AND TRINITY LUTHERAN HOSPITAL AND THEIR FOUNDATIONS. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: KANSAS CITY'S MEDICINE CABINET - A SHORT-TERM EMERGENCY MEDICAL ASSISTANCE PROGRAM CREATED BY THE FOUNDATION IN JULY OF 2005, CONTINUED TO MEET THE NEEDS OF KANSAS CITY'S LOW INCOME, UNINSURED AND UNDER-INSURED POPULATION. FROM JANUARY 1, 2014 THROUGH DECEMBER 31, 2014, 3,719 PEOPLE WERE ASSISTED WITH 4,000 SERVICES. THIS IS AN 7% INCREASE OVER CLIENTS SERVED IN 2013 AND A NEARLY 9% INCREASE IN SERVICES PROVIDED. SINCE THE PROGRAM BEGAN IN 2005 THROUGH THE END OF 2014, 20,831 SERVICES HAVE BEEN PROVIDED. CURRENTLY THERE ARE 13 SOCIAL SERVICE AGENCIES AND 23 INTAKE SITES THROUGHOUT THE METROPLITAN KANSAS THE PROGRAM CONTINUES TO WORK WITH THE LOCAL CITY AREA. IN ADDITION, DOMESTIC VIOLENCE SHELTERS AND CANCER ACTION. THE MEDICINE CABINET PROVIDES EMERGENCY SHORT-TERM ASSISTANCE IN FIVE AREAS: DENTAL DURABLE MEDICAL EQUIPMENT (INCLUDING EMERGENCIES, DIABETIC SUPPLIES, HEARING AIDS), VISION CARE (EYE GLASSES AND EXAMS) AND PRESCRIPTIONS.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

SIXTY-SIX SCHOLARSHIPS WERE AWARDED TO NURSING STUDENTS AND ONE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2014)

432211 08-27-14

THE FOUNDATION PROVIDED FUNDING FOR A PANCREATIC CANCER RESEARCH STUDY.

THE FOUNDATION PROVIDED SPEECH AND HEARING EQUIPMENT FOR STUDENTS AT A NEIGHBORHOOD CHARTER SCHOOL.

THE FOUNDATION COMPLETED ITS NINTH YEAR OF SUPPORT OF AN IN-SCHOOL

432212

Schedule O (Form 990 or 990-EZ) (2014)

245,097.

TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A

Form **8868**

(Rev January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No. 1545-1709

A corporation required to file Form 990-T and requesting an automatic 6-month extension of check this box and complete A corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Income tax returns	• If you a	re filing for an Automatic 3-Month Extension, complete	te only Pa	rt I and check this box			X
Electronic filling (p./le). You can electronically file Form 8888 if you need a 3-month automatic extension of time to file (in months for a corporation grouped to file Form 990T), or an addronal (not automatic) 3-month extension of time. You can electronically file Form 8888 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, information Return for Transfers Associated With Certain Part I or Part II with the exception of Form 8870, information Return for Transfers Associated With Certain Return for Return for Return	• If you a	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form)		
required to file Form 990-T), or an additional floot automatic) 3-morth extension of time. You can electronically file Form an 868 to request an extension of time to file any of the forms listed in Part to Part I with the exception of Form 890-T (information Return for Transfers Associated With Certain Part I and Utomatic 3-Month Extension of Times. Only submit onginal (no copies needed). Acciproration required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only with other corporations (including 1120-C filera), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time. Part I only with other corporations (including 1120-C filera), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time for the returns of the remove that the partnerships of the remove that the partnerships of the remove that returns. Name of exempt organization or other filer, see instructions. BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 14 to 90 to 10 t	Do not co	mplete Part II unless you have already been granted a	an automa	itic 3-month extension on a previous	ly filed For	m 8868	
at time to file arry of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Centain Paresonal Benefit Contracts, which must be sent to the IRS in page format (see instructions). For more details on the electronic filling of this form, refet wave, in govietific and click on a file for Charities A Nontrofits. Part I only Automatic 3-Month Extension of Time. Only submit original (no copies needed). Acceptation required to lie Form 990 T and requising an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1720-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time in file noneme tax returns. Enter filer's identifying number or filer is the properties of the noneme tax returns. Name of exempts organization or other filer, see instructions. BAPTIST-TRINITY LUTHERAN LEGACY POUNDATI 23-7432481 Winther, street, and room or suite no. If a P.O. box, see instructions. Social security number (SRN) 6575 HOLMES ROAD, NO. 470 Cytown or post office, state, and 279 clode For a foreign address, see instructions. KANSAS CITY, MO 64131 Application Return A					-		
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed). Accorporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed). Accorporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only will other corporations (including 1120-C filers), partmerships, REMICs, and trusts must use Form 7004 to request an extension of time in file records and the filer of the filer is dentifying number. Type or I was discret. Type or I was of exempt organization or other filer, see instructions. BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Number, street, and room or suite no. if a P.O. Dox, see instructions BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Number, street, and room or suite no. if a P.O. Dox, see instructions BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Number, street, and room or suite no. if a P.O. Dox, see instructions KANSAS CITY, MO 64131 Enter the Return code for the return that this application is for (file a separate application for each return) O 1 Application Form 990-FC Ocide				-			
Marticol Automatic 3-Month Extension of Time. Only submit original (no copies needed).			-				
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).				(see instructions). For more details o	n the elect	tronic filing of this	form,
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to file income tax returns. Name of exempt organization or other filer, see instructions. BAPTIST—TRINITY LUTHERAN LEGACY FOUNDATI 2 3 - 74 3 2 4 8 1 ***see that the see instructions	Part I only						
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BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI Service Se	to file ınce	ome tax returns.		, , , , , , , , , , , , , , , , , , ,	Enter file	er's identifying n	<u>umber</u>
BAPTIST-TRINITY LUTHERAN LEGACY FOUNDATI 23-7432481 Number, street, and room or suite no. If a P.O. box, see instructions 6675 HOLMRS ROAD, NO. 470 City, town or post office, state, and ZIP code For a foreign address, see instructions. KANSAS CITY, MO 64131 Enter the Return code for the return that thus application is for (file a separate application for each return) Application 8 For Code 1 Form 990 Form 990 FZ 1 01 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 0 10 Form 990 FZ 1 10 FY 1 10 FY 1 10 FY 1 10 FY 1 10 FY 1 10 FY 1 10 FY 1 10 FY 1 10 FY 1 10 F	Type or	Name of exempt organization or other filer, see instru	ctions.		Employe	r identification nui	mber (EIN) or
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SFOr Code IsFor Code IsFor Code IsFor Code Company Comp	Application	on	Return	Application		····	Return
Form 990 or Form 990-EZ Form 990-T (corporation) O7 Form 990-BL O2 Form 1041-A O8 Form 4720 (individual) O3 Form 4720 (other than individual) O9 Form 990-F Form 990-T (sec. 401(a) or 408(a) trust) O5 Form 6069 11 Form 990-T (trust other than above) O6 Form 8870 O7 Form 990-T (trust other than above) O6 Form 8870 O7 Form 990-T (trust other than above) O6 Form 8870 O7 Form 990-T (trust other than above) O8 BECKY SCHAID Fax No. ► If the organization does not have an office or place of business in the United States, check this box If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for part of the group, check this box I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2015 Is for the organization's return for. X calendar year 2014 or The calendar year 2014 or The calendar year 2014 or The spontant of the group of the group of the exempt organization return for the organization named above The extension is for the application is for Forms 990-F, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions If this application is for Forms 990-F, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit Bance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.			1				
Form 990-BL O2 Form 1041-A O8 Form 4720 (individual) O3 Form 4720 (other than individual) O9 Form 990-PF O4 Form 5927 10 Form 990-T (trust other than above) O6 Form 8870 112 BECKY SCHAID The books are in the care of ▶ 6675 HOLIMES ROAD SUITE 470 - KANSAS CITY, MO 64131 Telephone No ▶ 816-276-7555 Fax No. ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box If it is for part of the group, check this box If the organization's return for the organization of time until AUGUST 15, 2015 Is for the organization's return for. ▶ X calendar year 2014 or ▶ It has a polication is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made linclude any prior year overpayment allowed as a credit set of the subtract line 3b from line 3a. Include your payment with his form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3a \$ 0.		or Form 990-EZ					
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Form 990-T (trust other than above) BECKY SCHAID The books are in the care of 6675 HOLMES ROAD SUITE 470 - KANSAS CITY, MO 64131 Telephone No 816-276-7555 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for part of the group, check this box and attach a list with the names and ElNs of all members the extension is for 1 request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2015 Is for the organization's return for. X calendar year 2014 or The change in accounting penod If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made include any prior year overpayment allowed as a credit. Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.							
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BECKY SCHAID The books are in the care of ▶ 6675 HOLMES ROAD SUITE 470 - KANSAS CITY, MO 64131 Telephone No ▶ 816 - 276 - 7555 Fax No. ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension is for 1 request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2015 , to file the exempt organization return for the organization named above. The extension is for the organization's return for. ▶ X calendar year 2014 or ▶ and ending 2 If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Final return Change in accounting period 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 0.							-
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2 If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Change in accounting period 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 0.	▶[X calendar year 2014 or					
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Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment						\$	
nstructions.			(direct deb	oit) with this Form 8868, see Form 84	453-EO an	d Form 8879-EO f	or payment

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