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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

A Employer identification number
23-7432160

Number and street (or P O box number if mail is not delivered to street address)
8200 E 32ND ST N

Room/suite

B Telephone number (see instructions)
(316) 267-9221

City or town, state or province, country, and ZIP or foreign postal code
WICHITA, KS 67226

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 3,350,118

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	838,208			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	3	3		
	4 Dividends and interest from securities	50,082	49,725		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	110,351			
	b Gross sales price for all assets on line 6a 455,245				
	7 Capital gain net income (from Part IV, line 2)		110,351		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	998,644	160,079		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	677	677		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	16,703	16,703		0
	24 **Total operating and administrative expenses.** Add lines 13 through 23	17,380	17,380		0
	25 Contributions, gifts, grants paid	353,438			353,438
	26 **Total expenses and disbursements.** Add lines 24 and 25	370,818	17,380		353,438
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	627,826			
	b **Net investment income** (if negative, enter -0-)		142,699		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	41,762	509,831	509,831
	2	Savings and temporary cash investments	175,887	124,512	124,512
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,759,780	1,970,912	2,715,775
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,977,429	2,605,255	3,350,118
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	2,665	2,665	
	23	**Total liabilities** (add lines 17 through 22)	2,665	2,665	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,974,764	2,602,590	
	30	**Total net assets or fund balances** (see instructions)	1,974,764	2,602,590	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,977,429	2,605,255	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,974,764
2	Enter amount from Part I, line 27a	2	627,826
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,602,590
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,602,590

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	110,351
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	313,641	2,293,450	0 136755
2012	238,850	1,965,414	0 121527
2011	246,952	1,811,017	0 136361
2010	243,191	1,801,686	0 134980
2009	258,660	1,684,250	0 153576

2	**Total** of line 1, column (d)	2	0 683199
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 136640
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	3,184,999
5	Multiply line 4 by line 3	5	435,198
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,427
7	Add lines 5 and 6	7	436,625
8	Enter qualifying distributions from Part XII, line 4	8	353,438

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	2,854
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,854
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,854
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 2,651		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	3,651
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	797
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 797 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW IMACORP COM

14 The books are in care of ▶ MICHAEL DEAN LYNCH Telephone no ▶ (316) 267-9221

Located at ▶ 8200 E 32ND ST N WICHITA KS ZIP+4 ▶ 67226

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	2,564,924
b	Average of monthly cash balances		1b	668,578
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	3,233,502
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	3,233,502
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	48,503
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	3,184,999
6	**Minimum investment return.** Enter 5% of line 5		6	159,250

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	159,250
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,854		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,854
3	Distributable amount before adjustments Subtract line 2c from line 1			3	156,396
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	156,396
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	156,396

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	353,438
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	353,438
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	353,438

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				156,396
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009 175,013				
b From 2010 154,307				
c From 2011 156,975				
d From 2012 143,648				
e From 2013 199,810				
f **Total** of lines 3a through e	829,753			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 353,438				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2014 distributable amount				156,396
e Remaining amount distributed out of corpus	197,042			
5 Excess distributions carryover applied to 2014	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,026,795			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	175,013			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	851,782			
10 Analysis of line 9				
a Excess from 2010 154,307				
b Excess from 2011 156,975				
c Excess from 2012 143,648				
d Excess from 2013 199,810				
e Excess from 2014 197,042				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				353,438
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3	
4 Dividends and interest from securities			14	50,082	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	110,351	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		160,436	0
13 **Total.** Add line 12, columns (b), (d), and (e)					13 160,436

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-06-23	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JENNIFER A ALLEN				P01338336

Firm's name ▶ ALLEN GIBBS & HOULIK LC

Firm's EIN ▶ 48-1032601

Firm's address ▶ 301 N MAIN SUITE 1700 WICHITA, KS 672024868

Phone no (316) 267-7231

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Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE IMA FINANCIAL GROUP INC 8200 E 32ND ST N WICHITA, KS67226	$ 750,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	23-7432160

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

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TY 2014 Investments Corporate Stock Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE, INC.	13,812	52,541
BAXTER INTERNATIONAL	39,105	43,974
BECTON DICKINSON & CO	30,938	52,881
CHUBB CORPORATION	30,223	62,082
CSX CORP	47,011	81,155
EASTMAN CHEMICAL	26,006	35,654
EXXON MOBIL	29,541	36,980
FIRST TR DJ INTERNET FUND	195,900	259,997
FIRST TR EXCH TRADED FUND	108,939	127,386
HONEYWELL INTERNATIONAL	13,307	42,966
INTERNATIONAL BUSINESS MACHINES	28,259	41,714
JP MORGAN CHASE & CO	44,566	70,715
MCDONALDS CORP	11,170	18,740
MICROSOFT CORP	50,987	87,791
PEPSICO	12,180	47,280
PROCTOR & GAMBLE	19,293	29,149
QUALCOMM	49,627	58,721
ROYAL DUTCH SHELL	35,355	34,145
SCHLUMBERGER LTD	52,156	58,079
TRAVELERS INSURANCE	25,869	67,744
UNITED TECHNOLOGIES CORP	26,228	69,000
V F CORPORATION	19,557	86,884
VANGUARD HEALTH CARE	113,213	204,712
WELLS FARGO CO NEW	48,064	77,296
ABBVIE INC.	12,323	23,558
FORD MOTOR COMPANY NEW	43,553	38,750
MOLSON COORS BREWING CLB	44,041	64,832
SPDR S&P REGIONAL BKING	122,437	139,194
WESTAR ENERGY INC	46,318	61,448
WESTERN UNION	26,117	27,223

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AT&T INC NEW	48,790	48,034
ASHLAND INC NEW	26,839	29,940
FIRST TRUST ETF EUROPE ALPHADEX	128,048	123,354
FIRST TR EXCH TRADED FD ENERGY ALPHADEX	138,275	120,557
FIRST TR CONSUMER DISC ALPHADEX	129,393	141,052
KIMCO REALTY CORP	30,241	36,453
MONDELEZ INTL INC CL A	26,775	25,794
STRYKER CORP	50,004	58,485
WILLIAMS SONOMA	26,452	29,515

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TY 2014 Other Expenses Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVENT REIMBURSEMENT-PING PONG	12,170	12,170		0
EVENT REIMBURSEMENT-SANDBLAST	4,523	4,523		0
BANK FEES	10	10		0

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TY 2014 Other Liabilities Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Description	Beginning of Year - Book Value	End of Year - Book Value
INTEREST PAYABLE	2,665	2,665

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TY 2014 Taxes Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	677	677		0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALLIANCE FOR CHOICE IN EDUCATION 1201 EAST COLFAX AVENUE SUITE 302 DENVER,CO 80218		PUBLIC	PROGRAM SERVICES	10,000
AMERICAN CANCER SOCIETY 330 S MAIN ST 100 WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	500
ARAPAHOE HOUSE 8801 LIPAN STREET THORTON,CO 80260		PUBLIC	PROVIDE DRUG AND ALCOHOL TREATMENT PROGRAMS	1,000
AVENUE OF LIFE INC PO BOX 34495 KANSAS CITY,MO 64116		PUBLIC	PROGRAM SERVICES	5,000
BOTANICA 701 AMIDON STREET WICHITA,KS 67203		PUBLIC	PROVIDE AWARENESS OF HORTICULTURE	5,000
COLORADO STATE UNIVERSITY FOUNDATION 410 UNIVERSITY SERVICES CENTER FORT COLLINS,CO 80523		PUBLIC	PROGRAM SERVICES	30,000
DENVER CENTER FOR PERFORMING ARTS 1101 13TH STREET DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	10,000
FRIENDS UNIVERSITY 2100 W UNIVERSITY AVE WICHITA,KS 67213		PUBLIC	SUPPORT LEARNING AND TEACHING COMMUNITY AT FRIENDS UNIVERSITY	5,000
HOSPICE OF METRO DENVER INC 501 S CHERRY STREET SUITE 700 DENVER,CO 80246		PUBLIC	PROGRAM SERVICES	2,500
I HAVE A DREAM FOUNDATION COLORADO 3012 STERLING CIR 200 BOULDER,CO 80301		PUBLIC	PROGRAM SERVICES	6,000
JA WORLDWIDE 177 MILK STREET BOSTON,MA 02109		PUBLIC	HELP CHILDREN TO VALUE FREE ENTERPRISE	15,000
JUDITH ANN GRIESE FOUNDATION (JUDI'S HOUSE) C/O IAN D BARCLAY CPA 1741 GAYLORD ST DENVER,CO 80206		PUBLIC	ENDOWMENT	10,000
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY NEW YORK,NY 10004		PUBLIC	FUNDING FOR TYPE ONE DIABETES RESEARCH	7,500
KANSAS UNIVERSITY ENDOWMENT ASSOCIATION PO BOX 928 LAWRENCE,KS 66044		PUBLIC	ENDOWMENT	10,000
MAKE-A-WISH FOUNDATION OF NORTH TEXAS 6655 DESEO IRVING,TX 75039		PUBLIC	GRANT WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS	5,000
Total . . . . . ▶ **3a**				353,438

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
METRO DENVER SPORTS COMMISSION 444 SHERMAN ST SUITE 300 DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	5,000
METROPOLITAN STATE COLLEGE FOUNDATION INCORPORATED 1201 5TH ST DENVER,CO 80217		PUBLIC	PROGRAM SERVICES	10,000
MI CASA RESOURCE CENTER 360 ACOMA STREET DENVER,CO 80223		PUBLIC	PROGRAM SERVICES	5,000
MIRACLE LEAGUE OF FRISCO PO BOX 2831 FRISCO,TX 75034		PUBLIC	PROGRAM SERVICES	25,938
MUSIC THEATRE OF WICHITA 225 WEST DOUGLAS SUITE 202 WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	5,000
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER,CO 80206		PUBLIC	PROGRAM SERVICES	5,000
SEDGWICK COUNTY ZOO 5555 ZOO BLVD WICHITA,KS 67212		PUBLIC	PROGRAM SUPPORT	5,000
SHASTA REGIONAL COMMUNITY FOUNDATION 1335 ARBORETUM DRIVE SUITE B REDDING,CA 96003		PUBLIC	BUILDING RESOURCES TO MEET NEEDS IN SHASTA AND SISKIYOU COUNTIES	1,000
UNITED STATES OLYMPIC COMMITTEE 1 OLYMPIC PLAZA COLORADO SPRINGS,CO 80909		PUBLIC	TO SUPPORT U S OLYMPIC AND PARALYMPIC ATHLETES	12,500
UNITED WAY OF GREATER KANSAS CITY PO BOX 871400 KANSAS CITY,MO 64187		PUBLIC	PROGRAM SERVICES	4,500
UNITED WAY OF GREATER TOPEKA 1315 SW ARROWHEAD ROAD TOPEKA,KS 66604		PUBLIC	PROGRAM SERVICES	1,000
WASHBURN UNIVERSITY FOUNDATION 1729 SW MACVICAR AVE TOPEKA,KS 66604		PUBLIC	PROGRAM SERVICES	6,000
WICHITA ART MUSEUM 1400 WEST MUSEUM BLVD WICHITA,KS 67203		PUBLIC	PROGRAM SERVICES	5,000
WICHITA EDUCATIONAL FOUNDATION 350 W DOUGLAS AVE WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	10,000
WICHITA SYMPHONY SOCIETY 225 WEST DOUGLAS SUITE 207 WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	5,000
Total . . . . . ▶ **3a**				353,438

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WSU FOUNDATION 1845 FAIRMOUNT ST WICHITA,KS 67260		PUBLIC	PROGRAM SERVICES	1,000
YEAR ONE DBA MILE HIGH YOUTH CORPS 1801 FEDERAL BLVD DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	5,000
YOUNG AMERICANS CENTER FOR FINANCIAL EDUCATION 3550 EAST FIRST AVENUE DENVER,CO 80206		PUBLIC	PROGRAM SERVICES	5,000
BCIVIC THE DENVER FOUNDATION 55 MADISON 8TH FLOOR DEVER,CO 80206		PUBLIC	PROGRAM SERVICES	5,000
BIG BROTHERS & BIG SISTERS OF COLORADO INC 1391 N SPEER BLVD 450 DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	2,500
BRIGHT BY THREE 3605 MARTIN LUTHER KING BLVD DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	2,500
CHILDCAREGROUP 1420 WEST MOCKINGBIRD LANE STE 300 DALLAS,TX 75247		PUBLIC	PROGRAM SERVICES	10,000
CHILDREN'S MUSEUM OF DENVER INC 2121 CHILDRENS MUSEUM DRIVE DENVER,CO 80211		PUBLIC	PROGRAM SERVICES	5,000
CITY YEAR 15 E FIFTH STREET STE 1621 TULSA,OK 74103		PUBLIC	PROGRAM SERVICES	10,000
CIVIC CANOPY SUITE G 3532 FRANKLIN ST DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	5,000
COLORADO SUCCEEDS 1390 LAWRENCE ST SUITE 200 DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	2,500
COMMUNITIES IN SCHOOLS OF WICHITASEDGWICK CO 412 S MAIN ST WICHITA WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	5,000
GIRLS INCORPORATED OF METRO DENVER 1499 JULIAN ST DENVER DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	5,000
GREATER WICHITA YMCA 402 N MARKET STREER WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	5,000
HIGHLANDS RANCH COMMUNITY SCHOLARSHIP FUND 9568 UNIVERSITY BOULEVARD HIGHLANDS RANCH,CO 80126		PUBLIC	PROGRAM SERVICES	1,000
Total . . . . . ▶ **3a**				353,438

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KAIROS OF COLORADO PO BOX 25004 COLORADO SPRINGS,CO 80936		PUBLIC	PROGRAM SERVICES	500
KVC HEALTH SYSTEMS 650 S WESTDALE DRIVE 200 WICHITA,KS 67209		PUBLIC	PROGRAM SERVICES	6,500
LATIN AMERICA EDUCATIONAL FOUNDATION INC 561 SANTA FE DRIVE DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	2,500
LEAGUE 42 FOUNDATION PO BOX 20051 WICHITA,KS 67208		PUBLIC	PROGRAM SERVICES	4,000
ROCKY MOUNTAIN MUTUAL HOUSING ASSOCIATION INC 225 E 16TH AVE STE 1060 DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	2,500
ROCKY MOUNTAIN YOUTH MEDICAL & NURSING CONSULTANTS INC 1601 E 19TH AVE SUITE 6600 DENVER,CO 80218		PUBLIC	PROGRAM SERVICES	5,000
UNITED JEWISH APPEAL FEDERATION OF NEW YORK 130 EAST 59TH STREET NEW YORK,NY 10022		PUBLIC	PROGRAM SERVICES	1,000
UNITED WAY OF THE PLAINS 245 N WATER ST WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	25,000
VOLUNTEERS OF AMERICA OF COLORADO 2660 LARIMER ST DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	500
WEST DENVER PREPARATORY CHAPTER SCHOOL DBA STRIVE PREP 2626 W EVANS DENVER,CO 80219		PUBLIC	PROGRAM SERVICES	5,000
WILDLIFE EXPERIENCE 10035 S PEORIA STREET PARKER,CO 80134		PUBLIC	PROGRAM SERVICES	2,500
YOUTHROOTS 1127 SHERMAN ST 100 DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	500
Total . . . . . ▶ **3a**				353,438

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
TJX COS, INC	P		
TARGET	P		
FIRST TR NYSE (FBT)	P		
PFIZER (PFE)	P		
BP PLC ADR (BP)	P		
ISHARES (EZU)	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
50,973		19,971	31,002
32,237		32,867	-630
189,365		126,215	63,150
47,290		24,574	22,716
31,005		35,263	-4,258
104,101		106,005	-1,903
274			274

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			31,002
			-630
			63,150
			22,716
			-4,258
			-1,903
			274

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WILLIAM CCOHEN JR 8200 E 32ND WICHITA,KS 67226	TRUSTEE 1 00	0	0	0
ROBERT COHEN 8200 E 32ND WICHITA,KS 67226	TRUSTEE 1 00	0	0	0
KURT WATSON 8200 E 32ND WICHITA,KS 67226	TRUSTEE 1 00	0	0	0
ROBERT REITER 8200 E 32ND WICHITA,KS 67226	TRUSTEE 1 00	0	0	0
JEFF GRACE 8200 E 32ND WICHITA,KS 67226	TRUSTEE 1 00	0	0	0
SUEANN SCHULTZ 8200 E 32ND WICHITA,KS 67226	SECRETARY 1 00	0	0	0