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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation H & R BLOCK FOUNDATION		A Employer identification number 23-7378232	
Number and street (or P O box number if mail is not delivered to street address) 1 H R BLOCK WAY		B Telephone number (see instructions) (816) 854-4361	
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64105		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 61,986,971		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	186,200			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	730	730		
	4 Dividends and interest from securities.	935,851	533,816		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,760,475			
	b Gross sales price for all assets on line 6a 13,327,846				
	7 Capital gain net income (from Part IV, line 2) . . .		2,700,151		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-2,283,339	641,398		
	12 Total. Add lines 1 through 11	1,599,917	3,876,095		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	7,920	1,980		5,940
	b Accounting fees (attach schedule)	44,619	35,695		8,924
	c Other professional fees (attach schedule)	572,009	264,484		238,465
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	50,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	11,552	809		10,743
	22 Printing and publications				
	23 Other expenses (attach schedule)	21,416	232		16,303
	24 Total operating and administrative expenses. Add lines 13 through 23	707,516	303,200		280,375
	25 Contributions, gifts, grants paid	3,261,842			3,261,842
	26 Total expenses and disbursements. Add lines 24 and 25	3,969,358	303,200		3,542,217
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,369,441			
	b Net investment income (if negative, enter -0-)		3,572,895		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,981,288	2,880,986	2,880,986
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	61,336,975	59,080,335	59,080,335
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	34,280	25,650	25,650	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	64,352,543	61,986,971	61,986,971	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	51,274	55,143	
	23	Total liabilities (add lines 17 through 22)	51,274	55,143	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	35,584,560	35,584,560	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	28,716,709	26,347,268	
	30	Total net assets or fund balances (see instructions)	64,301,269	61,931,828	
31	Total liabilities and net assets/fund balances (see instructions)	64,352,543	61,986,971		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 64,301,269
2	Enter amount from Part I, line 27a	2 -2,369,441
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 61,931,828
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 61,931,828

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,700,151
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	3,193,717	61,150,004	0 052228
2012	1,930,600	57,048,831	0 033841
2011	2,929,595	58,100,755	0 050423
2010	2,870,636	53,886,790	0 053272
2009	3,285,149	45,849,727	0 071650

2	Total of line 1, column (d).	2	0 261414
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052283
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	63,603,473
5	Multiply line 4 by line 3.	5	3,325,380
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	35,729
7	Add lines 5 and 6.	7	3,361,109
8	Enter qualifying distributions from Part XII, line 4.	8	3,542,217

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	35,729
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	35,729
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	35,729
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	63,171
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	30,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	93,171
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,442
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 57,442 Refunded <input checked="" type="checkbox"/>	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input checked="" type="checkbox"/> \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MO _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶HRBLOCKFOUNDATION.ORG				
14	The books are in care of ▶DAVID MILES Telephone no ▶(816) 854-4361 Located at ▶1 H R BLOCK WAY KANSAS CITY MO ZIP +4 ▶64105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC 1 H R BLOCK WAY KANSAS CITY,MO 64105	MANAGEMENT	287,688
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET BOSTON,MA 02110		
	INVESTMENT ADVISOR	86,260
Total number of others receiving over \$50,000 for professional services.		0


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	62,141,112
b	Average of monthly cash balances.	1b	2,430,942
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	64,572,054
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	64,572,054
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	968,581
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	63,603,473
6	Minimum investment return. Enter 5% of line 5.	6	3,180,174

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,180,174
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	35,729
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	35,729
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,144,445
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,144,445
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,144,445

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,542,217
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,542,217
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	35,729
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,506,488
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,144,445
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	206,712			
b From 2010.	190,700			
c From 2011.	94,841			
d From 2012.				
e From 2013.	199,167			
f Total of lines 3a through e.	691,420			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 3,542,217				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				3,144,445
e Remaining amount distributed out of corpus	397,772			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,089,192			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	206,712			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	882,480			
10 Analysis of line 9				
a Excess from 2010. . . .	190,700			
b Excess from 2011. . . .	94,841			
c Excess from 2012. . . .				
d Excess from 2013. . . .	199,167			
e Excess from 2014. . . .	397,772			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HR BLOCK FOUNDATION
ONE HR BLOCK WAY
KANSAS CITY, MO 64105
(816) 854-4361

b

The form in which applications should be submitted and information and materials they should include

VISIT HRBLOCKFOUNDATION.ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES

c

Any submission deadlines

VISIT HRBLOCKFOUNDATION.ORG FOR CURRENT SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PREFERS TO SUPPORT PROJECTS AND PROGRAMS THAT STRIVE FOR EXCELLENCE, IMPROVE SERVICE FOR CLIENTS AND STRENGTHEN THE ORGANIZATION. A MAJOR EMPHASIS IS PLACED ON SUPPORT OF ACTIVITIES THAT SERVE UNDERSERVED, LOW-INCOME PERSONS LIVING IN JACKSON, CLAY, AND PLATTE COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,261,842
b Approved for future payment See Additional Data Table				
Total			3b	1,525,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LONG-TERM CAPITAL GAIN DISTRIBUTION			
WELLINGTON SALE OF UNITS			
PASSTHROUGH FROM SCH K-1 WELLINGTON			
WELLINGTON			
PASSTHROUGH FROM SCH K-1 SEMPER VIC			
SEMPER VIC			
PASSTHROUGH FROM SCH K-1 DODDINGTON			
DODDINGTON			
PASSTHROUGH FROM SCH K-1 SSGA RUSSELL 3000			
SSGA RUSSELL 3000			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
135,871			135,871
3,600,000		3,776,355	-176,355
40,298			40,298
			0
1,706,461			1,706,461
3,862,679		3,862,679	0
308,777			308,777
428,276		428,276	0
434,989			434,989
825,228		825,228	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			135,871
			-176,355
			40,298
			0
			1,706,461
			0
			308,777
			0
			434,989
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PASSTHROUGH FROM SCH K-1 SSGA US GOV			
SSGA US GOV			
PASSTHROUGH FROM SCH K-1 SSGA MSCI			
SSGA MSCI			
PASSTHROUGH FROM SCH K-1 COLCHESTER			
COLCHESTER			
PASSTHROUGH FROM SCH K-1 TORTOISE			
TORTOISE			
OCTAVIAN			
GRUSS GLOBAL			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		5,149	-5,149
322		322	0
263,076			263,076
3,120		3,120	0
37,589			37,589
			0
		3,069	-3,069
16		16	0
681,144		828,389	-147,245
1,000,000		895,092	104,908


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,149
			0
			263,076
			0
			37,589
			0
			-3,069
			0
			-147,245
			104,908


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENRY W BLOCH	CHAIRMAN, TREASURER, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
THOMAS M BLOCH	VICE CHAIRMAN, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
BRUCE C DAVISON	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
THOMAS A GERKE	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
WILLIAM A HALL	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EDWARD T MATHENY JR	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
MORTON I SOSLAND	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EVANGELINE RICH	ASSISTANT TREASURER 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
DAVID P MILES - SEE STMT 15	PRESIDENT 13 00	55,333	6,064	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
CAREY WILKERSON LOONEY - SEE STMT 1	VICE PRESIDENT & SECRETARY 28 00	56,802	11,316	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADEMIE LAYFAYETTE 6903 OAK ST KANSAS CITY,MO 64113		PC	TO SUPPORT CAPITAL IMPROVEMENTS TO THE ORGANIZATION'S OAK STREET CAMPUS	35,000
ADHOC GROUP AGAINST CRIME 3116 PROSPECT KANSAS CITY,MO 64128		PC	FUNDS TO SUPPORT THE GUARDIAN AWARD PROGRAM	7,500
ALLEN COUNTY COMMUNITY FOUNDATION 202 SOUTH STATE STREET IOLA,KS 66749		PC	GRANT IN HONOR OF SAMATHA LARNEY- 2014 RECIPIENT OF THE HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	5,000
ALLIANCE FOR CHILDHOOD EDUCATION 22052 WEST 66TH STREET SUITE 200 SHAWNEE,KS 66226		PC	UPGRADES TO THE ALLIANCE FOR CHILDHOOD EDUCATION WEBSITE	10,000
ASSISTANCE LEAGUE OF KANSAS CITY HEARTLAND AUXILIARY 6101 NORTH CHESTNUT GLADSTONE,MO 64119		PC	OPERATION SCHOOL BELL/THE RESALE SHOP ROOF REPAIR	20,000
BALL STATE UNIVERSITY FOUNDATION PO BOX 672 MUNCIE,IN 47308		PC	GRANT FOR MATCH	100
BAY HARBOR FOUNDATION 750 BAY HARBOR DR BAY HARBOR,MI 49770		PC	GRANT FOR MATCH	1,000
BIG MOUNTAIN FIREFIGHTERS ASSOC 3790 BIG MOUNTAIN RD WHITEFISH,MT 59937		PC	GRANT FOR MATCH	200
BILLINGS CENTRAL CATHOLIC HIGH 3 BROADWATER AVE BILLINGS,MT 59101		PC	GRANT FOR MATCH	400
BISHOP MIEGE HIGH SCHOOL 5041 REINHARDT DR SHAWNEE MISSION,KS 66205		PC	GRANT FOR MATCH	2,100
BOYS AND GIRLS CLUBS OF GREATER KANSAS CITY 4001 BLUE PARKWAY STE 102 KANSAS CITY,MO 64130		PC	EXPANSION OF THE ATOMIC BLAST SUMMER PROGRAM AT THE LESLIE BOYS & GIRLS CLUB UNIT	25,000
BUDGET AND FINANCIAL MANAGEMENT ASSISTANCE PO BOX 414711 KANSAS CITY,MO 64141		PC	ELECTRONIC FORMS CONVERSION	4,700
CALIFORNIA ODYSSEY OF THE MIND 20304 DAYTON ST RIVERSIDE,CA 92508		PC	CASH FOR CHAMPIONS ZACHARY BEYER (FIELD)	400
CAMPS FOR KIDS 4727 LOGAN AVE KANSAS CITY,MO 64136		PC	THE CAMPS FOR KIDS CAMPAIGN	6,500
CAPITAL UNIVERSITY 1 COLLEGE MAIN COLUMBUS,OH 43209		PC	GRANT FOR MATCH	500
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CASA OF JOHNSON & WYANDOTTE COUNTIES 5700 BROADMOOR SUITE 201 MISSION,KS 66202		PC	CHILD ADVOCACY PROGRAM	4,000
CENTER FOR PRACTICAL BIOETHICS 1111 MAIN SUITE 500 KANSAS CITY,MO 64118		PC	BIOETHICS MARKETING AND COMMUNICATIONS PROJECT	9,150
CENTRAL METHODIST UNIVERSITY 411 CENTRAL METHODIST SQUARE FAYETTE,MO 65248		PC	GRANT FOR MATCH	1,000
CENTRAL MICHIGAN UNIVERSITY 524 EAST BELLOWS MT PLEASANT,MI 48858		PC	GRANT FOR MATCH	465
CHARLIE'S HOUSE 6324 N CHATHAM AVE SUITE 223 KANSAS CITY,MO 64151		PC	CONSTRUCTION OF CHARLIE'S HOUSE DEMONSTRATION HOME	25,000
CHARLOTTE STREET FOUNDATION PO BOX 10263 KANSAS CITY,MO 64108		PC	GENERAL PROGRAM SUPPORT	6,000
CHILD PROTECTION CENTER INC 3101 BROADWAY SUITE 750 KANSAS CITY,MO 64111		PC	ELECTRONIC DOCUMENT MANAGEMENT SYSTEM	24,880
CHILDREN'S TLC 3101 MAIN STREET KANSAS CITY,MO 64111		PC	STRATEGIC INITIATIVES	25,000
CHURCH OF THE RESURRECTION 13720 ROE AVE LEAWOOD,KS 66224		PC	CASH FOR CHAMPIONS LYNN EBEL (CSCKC)	300
CIRCLE OF HOPE NICU FOUNDATION PO BOX 14301 LENEXA,KS 66285		PC	CASH FOR CHAMPIONS KATHERINE GONZALEZ (CSCKC)	200
CLAY COUNTY CLOTHES CLOSET 3939 N CLEVELAND AVE KANSAS CITY,MO 64117		PC	FUNDS TO SUPPORT THE PURCHASE OF CLOTHING FOR LOW-INCOME CHILDREN AND ADULTS LIVING IN CLAY COUNTY	2,500
COLORADO COLLEGE 14 E CACHE LA POUFRE COLORADO SPRINGS,CO 80903		PC	GRANT FOR MATCH	1,000
COMMUNITY ASSISTANCE COUNCIL 10901 BLUE RIDGE BOULEVARD KANSAS CITY,MO 64134		PC	REPLACEMENT OF ITS TELEPHONE SYSTEM	5,460
COMMUNITY LINC 4012-14 TROOST KANSAS CITY,MO 64110		PC	THE PILOT OF THE IMMEDIATE HOUSING PROGRAM	25,000
COMMUNITY SERVICES LEAGUE 404 NORTH NOLAND ROAD INDEPENDENCE,MO 64050		PC	WAREHOUSE AND PANTRY ENHANCEMENTS	18,400
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORBETT PREP SCHOOL OF IDS 12015 ORANGE GROVE DR TAMPA,FL 33618		PC	GRANT FOR MATCH	1,000
CORNERSTONES OF CARE 300 E 36TH STREET KANSAS CITY,MO 64111		PC	HEALTHY KIDS INITIATIVE	25,000
CURE OF ARS SCHOOL 9403 MISSION ROAD LEAWOOD,KS 66206		PC	GRANT FOR MATCH	1,000
DEVELOPING POTENTIAL INC 120 WEST WALNUT INDEPENDENCE,MO 64050		PC	DEVELOPING POTENTIAL COMMUNICATIONS TECHNOLOGY UPGRADE	15,000
DON BOSCO COMMUNITY CENTER 580 CAMPBELL STREET KANSAS CITY,MO 64108		PC	TO SUPPORT A VEHICLE FOR ITS MEALS ON WHEELS PROGRAM	10,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES AT DONNELLY COLLEGE IN 2014	72,731
ELMWOOD CEMETERY SOCIETY P O BOX 270255 KANSAS CITY,MO 64127		PC	GRANT FOR MATCH	200
EMPORIA STATE UNIVERSITY FOUNDATION 1500 HIGHLAND ST EMPORIA,KS 66801		PC	GRANT FOR MATCH	1,000
FAMILY HEALTH CARE 300 SOUTHWEST BOULEVARD KANSAS CITY,KS 66103		PC	TECHNOLOGY EQUIPMENT	30,816
FOLLY THEATER PO BOX 26505 KANSAS CITY,MO 64196		PC	NEW HISTORIC DOORS FOR THE FOLLY THEATER - CAPITAL IMPROVEMENTS	16,620
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE STE 201 KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	2,000
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE STE 201 KANSAS CITY,MO 64112		PC	LES VIOLONS DU ROY WITH MARC-ANDRE HAMELIN, PIANO	14,500
FRIENDS OF THE ZOO 6800 ZOO DRIVE KANSAS CITY,MO 64132		PC	CONSTRUCTION OF A NEW FLAGSHIP DINING FACILITY	150,000
FRIENDS OF UNIVERSITY ACADEMY 4049 PENNSYLVANIA SUITE 400 KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	5,000
FRONT PORCH ALLIANCE 3210 MICHIGAN KANSAS CITY,MO 64109		PC	GRANT FOR MATCH	4,000
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGETOWN UNIVERSITY 37TH O STREETS NW WASHINGTON,DC 20073		PC	GRANT FOR MATCH	300
GEORGIA TECH FOUNDATION OFFICE OF DEVELOPMENT ATLANTA,GA 30332		PC	GRANT FOR MATCH	5,000
GIRL SCOUTS OF NE KANSAS AND NW MISSOURI INC 8383 BLUE PARKWAY DRIVE KANSAS CITY,MO 64133		PC	CASH FOR CHAMPIONS AMY WALKER (CSCKC)	200
GLACIER NATIONAL PARK CONSERVANCY PO BOX 2749 COL FALLS,MT 59912		PC	GRANT FOR MATCH	2,000
GOOD SHEPHERD CATHOLIC SCHOOL 12800 W 75TH STREET SHAWNEE,KS 66216		PC	GRANT FOR MATCH	1,000
GREAT PLAINS SPCA 5428 ANTIOCH DR MERRIAM,KS 66202		PC	CASH FOR CHAMPIONS JERRY GREEN (CSCKC)	400
GREATER KANSAS CITY HISPANIC DEVELOPMENT FUND 1055 BROADWAY BLVD SUITE 130 KANSAS CITY,MO 64105		PC	GREATER KANSAS CITY HISPANIC DEVELOPMENT FUND SCHOLARSHIP PROGRAM	10,000
HALO FOUNDATION 1600 GENESSEE ST 528 KANSAS CITY,MO 64102		PC	PURCHASE EQUIPMENT FOR ITS NEW WOODWORKING AND CARPENTRY PROGRAM	8,644
HARRIMAN-JEWELL SERIES 500 COLLEGE HILL LIBERTY,MO 64068		PC	2014-2015 HARRIMAN-JEWELL SERIES EDUCATION EVENTS	9,500
HARRY S TRUMAN LIBRARY INSTITUTE FOR NATIONAL AND INTERNATIONAL AFFAIRS 500 W US HIGHWAY 24 INDEPENDENCE,MO 64050		PC	GRANT FOR MATCH	1,000
HARVARD UNIVERSITY RECORDING SECRETARY CAMBRIDGE,MA 02138		PC	GRANT FOR MATCH	3,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVENUE KANSAS CITY,MO 64108		PC	HARVESTERS' BUILDING HOPE INITIATIVES	25,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVENUE KANSAS CITY,MO 64108		PC	GRANT FOR MATCH	1,000
HEAD START OF SHAWNEE MISSION 8155 SANTA FE DRIVE OVERLAND PARK,KS 66204		PC	TO SUPPORT RENOVATIONS TO THE ORGANIZATION'S OUTDOOR PLAYGROUND SURFACE	25,000
HEALTH PARTNERSHIP CLINIC OF JOHNSON COUNTY 407 S CLAIRBORNE RD OLATHE,KS 66062		PC	TO SUPPORT THE HIRING OF A MID-LEVEL MEDICAL PROVIDER	48,058
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEART OF AMERICA COMMUNITY AIDS PARTNERSHIP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	HEART OF AMERICA COMMUNITY AIDS PARTNERSHIP	10,000
HENRY WOLLMAN BLOCH FOUNTAIN FUND AT THE GREATER KC COMM FNDTN 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PC	SUPPORT EXPENSES RELATED TO NECESSARY REPAIRS AND RENOVATIONS TO THE HENRY WOLLMAN BLOCH FOUNTAIN	650,000
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZA SUITE 263 KANSAS CITY,MO 64113		PC	FUNDS TO EXPAND THE ORGANIZATION'S CHESS PROGRAM TO MEET US CHESS FEDERATION STANDARDS	5,000
HOPE FAITH MINISTRIES INC 705 VIRGINIA AVENUE KANSAS CITY,MO 64158		PC	TRANSPORTATION AND DONATION RETRIEVAL VAN PROJECT	20,000
HORIZON ACADEMY 4901 REINHARDT DRIVE STE A ROELAND PARK,KS 66205		PC	RAYS OF SUCCESS MAJOR GIFTS CAMPAIGN	50,000
INTERNATIONAL ASSOCIATION OF LIONS CLUB OF KERNERSVILLE PO BOX 1601 KERNERSVILLE,NC 27285		PC	GRANT IN HONOR OF BARBARA BULL- 2014 RECIPIENT OF THE HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	1,000
IOWA STATE UNIVERSITY 2505 UNIVERSITY BLVD PO BOX 2230 AMES,IA 50010		PC	GRANT FOR MATCH	400
JACKSON COUNTY CASA 2544 HOLMES KANSAS CITY,MO 64108		PC	CHILD ADVOCACY	11,000
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W115TH ST OVERLAND PARK,KS 66211		PC	FUNDS TO SUPPORT THE HIRING OF A COMMUNITY SECURITY DIRECTOR	50,000
JOHNSON COUNTY INTERFAITH HOSPITALITY NETWORK 6315 WEST 110TH STREET OVERLAND PARK,KS 66211		PC	COSTS ASSOCIATED WITH RELOCATING THE JOCOIHN DAY CENTER	20,000
JOHNSON COUNTY LIBRARY FOUNDATION PO BOX 2933 SHAWNEE MISSION,KS 66201		PC	TO SUPPORT THE PURCHASE OF BOOKS AND E-BOOKS FOR THE READ TO SUCCEED & CARE PROGRAMS FOR ADJUDICATED YOUTH	10,000
JUNIOR ACHIEVEMENT OF MIDDLE AMERICA INC 1817 CAMPBELL KANSAS CITY,MO 64108		PC	PURCHASE CURRICULUM AND TANGIBLE MATERIALS TO IMPLEMENT ITS PILOT SUMMER PROGRAM	9,775
KANSAS CITY ANTI-VIOLENCE PROJECT PO BOX 411211 KANSAS CITY,MO 64141		PC	COSTS ASSOCIATED WITH THE PURCHASE AND IMPLEMENTATION OF THE RELATIONSHIP SKILLS BUILDING CURRICULUM	5,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY,MO 64111		PC	SUPPORT FOR THE 15TH ANNIVERSARY EVENT OF THE H&R BLOCK ARTSPACE	28,000
KANSAS CITY BALLET 500 W PERSHING ROAD KANSAS CITY,MO 64108		PC	REACH OUT AND DANCE	22,000
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KANSAS CITY COMMUNITY GARDEN 6917 KENSINGTON KANSAS CITY,MO 64132		PC	BI-LINGUAL GARDEN EDUCATION AND OUTREACH	8,018
KANSAS CITY JEWISH MUSEUM 5500 WEST 123RD STREET OVERLAND PARK,KS 66209		PC	2015 ARTICIPATION PROGRAMMING	3,000
KANSAS CITY PRE-K COLLABORATION AT THE GREATER KC COMM FNDTN 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PC	THE GREATER KANSAS CITY EARLY CARE AND EDUCATION STUDY	25,000
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVENUE SUITE 106 KANSAS CITY,MO 64110		PC	2013-14 SEASON	15,000
KANSAS CITY SYMPHONY 1703 WYANDOTTE STREET SUITE 200 KANSAS CITY,MO 64108		PC	KANSAS CITY SYMPHONY 2014-2015 SEASON	25,000
KANSAS CITY YOUNG AUDIENCES 5601 WYANDOTTE KANSAS CITY,MO 64113		PC	ARTS PARTNERS PROGRAM	13,000
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN,KS 66502		PC	GRANT FOR MATCH	750
KAUFFMAN CENTER FOR THE PERFORMING ARTS 1601 BROADWAY KANSAS CITY,MO 64108		PC	GRANT FOR MATCH	5,000
KCPT- PUBLIC TELEVISION 19 125 EAST 31ST STREET KANSAS CITY,MO 64108		PC	GRANT FOR MATCH	200
KCPT- PUBLIC TELEVISION 19 125 EAST 31ST STREET KANSAS CITY,MO 64108		PC	ARTS AND CULTURE PROGRAMMING	25,000
KU ENDOWMENT PO BOX 298 LAWRENCE,KS 66044		PC	GRANT FOR MATCH	3,100
LINWOOD PROPERTY INC 600 BROADWAY SUITE 300 KANSAS CITY,MO 64105		PC	LINWOOD PROPERTY/REDISCOVER CAMPUS REDEVELOPMENT	40,000
LIONS CLUB INTERNATIONAL FOUNDATION 300 WEST 22ND STREET OAK BROOK,IL 60523		PC	GRANT IN HONOR OF JANE FANJOY- 2014 RECIPIENT OF THE HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	2,500
LITERACY KANSAS CITY 211 W ARMOUR BLVD KANSAS CITY,MO 64111		PC	IMPACT INITIATIVE EXPANDING CAPACITY THROUGH A LEARNING LAB	10,000
LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY,MO 64105		PC	GREATER KANSAS CITY LISC - ENCOMPASSES NEIGHBORHOODSNOW, FINANCIAL OPPORTUNITY CENTERS AND THE GREATER KC SUPPORT PROGRAM	100,000
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUNG CANCER RESEARCH FOUNDATION 800 THIRD AVE NEW YORK,NY 10022		PC	GRANT FOR MATCH	5,000
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES KANSAS CITY,MO 64108		PC	GENERAL SUPPORT FY2015	19,000
MASSACHUSETTS LIONS EYE RESEARCH FUND PO BOX 6050 NEW BEDFORD,MA 02742		PC	GRANT IN HONOR OF JANE FANJOY- 2014 RECIPIENT OF THE HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	2,500
MCLAREN NORTHERN MICHIGAN FOUNDATION 360 CONNABLE AVE PETOSKEY,MI 49770		PC	GRANT FOR MATCH	4,000
METROCARE OF GREATER KANSAS CITY 5810 NW BARRY RD LOWER LEVEL KANSAS CITY,MO 64154		PC	METROCARE (ACCESS TO HEALTH CARE FOR THE UNINSURED)- STRATEGIC PLAN AND PROGRAM EVALUATION DEVELOPMENT	10,000
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES AT PENN VALLEY COMMUNITY COLLEGE IN 2014	53,404
MID AMERICA ASSISTANCE COALITION 1 WARMOUR BLVD STE 301 KANSAS CITY,MO 64111		PC	MAACLINK DATA SYSTEM OPERATIONS SUPPORT	25,000
MID-AMERICA ARTS ALLIANCE 2018 BALTIMORE AVENUE KANSAS CITY,MO 64108		PC	KANSAS CITY AREA CULTURAL PROGRAMMING	10,000
MIDAMERICA NAZARENE UNIVERSITY 2030 COLLEGE WAY OLATHE,KS 66062		PC	GRANT FOR MATCH	1,000
MIDWEST FOSTER CARE AND ADOPTION ASSOCIATION 18600 E 37TH TERRACE INDEPENDENCE,MO 64057		PC	THE CAPITAL PORTION OF THE FOREVER HOME CAMPAIGN	60,000
MILES OF SMILES 6301 NORTH OAK TRAFFICWAY SUITE 204 KANSAS CITY,MO 64118		PC	THE ADDITION OF NITROUS OXIDE TREATMENT AT THE ORGANIZATION'S PERMANENT OFFICE SITE	8,580
MISSOURI & KANSAS 2020 VISION 4223 NORTH 127TH STREET KANSAS CITY,KS 66109		PC	FRESHMAN AND SOPHOMORE LEADERS PREP PROGRAM	10,000
MISSOURI COLLEGE ADVISING CORPS AT THE UNIVERSITY OF MISSOURI-COLUMBIA 46 JESSE HALL UNIVERSITY OF MISSOURI COLUMBIA,MO 65211		PC	LEVERAGING AMERICORPS DOLLARS IN KANSAS CITY EMPOWERING KANSAS CITY STUDENTS TO GO TO COLLEGE AND SUCCEED	20,000
MISSOURI COLLEGES FUND INC 3401 WTRUMAN BLVD STE 202 JEFFERSON CITY,MO 65109		PC	TEACHERS FIRST SCHOLARSHIP PROGRAM	2,500
MOCSA 3100 BROADWAY SUITE 400 KANSAS CITY,MO 64111		PC	MOCSA AGENCY SUPPORT	11,000
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
MORNINGSTARS DEVELOPMENT COMPANY INC 2411 EAST 27TH STREET KANSAS CITY,MO 64127		PC	MORNINGSTAR YOUTH AND FAMILY LIFE CENTER	75,000
NATIONAL ALLIANCE ON MENTAL ILLNESS - KANSAS PO BOX 675 TOPEKA,KS 66601		PC	SUPPORT EXPANSION OF ITS PEER 2 PEER PROGRAM IN JOHNSON AND WYANDOTTE COUNTIES	5,000
NATIVITY OF MARY SCHOOL 10021 E 36TH TERR INDEPENDENCE,MO 64052		PC	GRANT FOR MATCH	283
NATIVITY PARISH SCHOOL 3800 W 119TH ST LEAWOOD,KS 66209		PC	GRANT FOR MATCH	1,000
NEBRASKA HUMANE SOCIETY 8929 FORT STREET OMAHA,NE 68134		PC	GRANT FOR MATCH	5,000
NEIGHBORHOOD SERVICE CENTER 126 PORT STREET EASTON,MD 21601		PC	GRANT FOR MATCH	2,500
NEIGHBORHOODS RISING FUND 801 W 47TH STREET STE 500 KANSAS CITY,MO 64112		PC	NEIGHBORHOOD SELF HELP FUND	5,000
NORTH VALLEY MUSIC SCHOOL PO BOX 4446 WHITEFISH,MT 59937		PC	GRANT FOR MATCH	500
NORTHWESTERN MEMORIAL FOUNDATION 251 E HURAN ST CHICAGO,IL 60611		PC	GRANT FOR MATCH	1,000
NORTHWESTERN UNIVERSITY 1201 DAVIS ST EVANSTON,IL 60201		PC	GRANT FOR MATCH	200
OZANAM 421 EAST 137TH STREET KANSAS CITY,MO 64145		PC	GENERAL OPERATING SUPPORT	6,500
PACES P O BOX 171578 KANSAS CITY,KS 66117		PC	THE CONSTRUCTION OF THE CHILDREN'S EMERGENCY SHELTER	30,000
PEMBROKE HILL SCHOOL 400 W 51ST ST KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	1,900
PENDLETON HEIGHTS NEIGHBORHOOD ASSOCIATION 546 OLIVE ST KANSAS CITY,MO 64124		PC	CASH FOR CHAMPIONS KRISTIN JOHNSON (CSC-KC)	400
PHOENIX FAMILY 2838 WARWICK TRFY KANSAS CITY,MO 64108		PC	EXPANSION OF THE HIKE READING PROGRAM	20,000
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POLICE FOUNDATION OF KANSAS CITY PO BOX 901950 KANSAS CITY,MO 64190		PC	PURCHASE OF A SURVEILLANCE CAMERA SYSTEM	10,000
PREP-KC 3132 PENNSYLVANIA KANSAS CITY,MO 64111		PC	MATH BENCHMARKING PREPARING KANSAS CITY'S URBAN HIGH SCHOOL STUDENTS FOR POSTSECONDARY SUCCESS	35,389
PROVIDENCE COLLEGE ONE CUNNINGHAM SQUARE PROVIDENCE,RI 02918		PC	GRANT FOR MATCH	1,000
REGIS UNIVERSITY 3333 REGIS BLVD B-16 DENVER,CO 80221		PC	GRANT FOR MATCH	1,000
RESTART INC 918 E 9TH STREET KANSAS CITY,MO 64106		PC	PROCEEDS FROM THE SALE OF TRANSFERABLE AHAP TAX CREDITS	20,642
ROCKHURST HIGH SCHOOL 9301 STATE LINE KANSAS CITY,MO 64114		PC	GRANT FOR MATCH	1,000
ROCKHURST UNIVERSITY 1100 ROCKHURST RD KANSAS CITY,MO 64110		PC	GRANT FOR MATCH	15,000
RONALD MCDONALD HOUSE CHARITIES OF KC 2502 CHERRY STREET KANSAS CITY,MO 64108		PC	HOPE GROWS HERE EXPANSION PROJECT	50,000
ROSE BROOKS CENTER 736 SHAWNEE AVE KANSAS CITY,KS 66105		PC	CAPITAL IMPROVEMENTS PROJECT	50,000
SAFEHOME INC PO BOX 4563 OVERLAND PARK,KS 66204		PC	BUILDING A BETTER TOMORROW - BREAK THE CYCLE, BUILD THE FUTURE CAPITAL CAMPAIGN	25,000
SAINT LUKE'S HOSPITAL FOUNDATION 4225 BALTIMORE AVENUE KANSAS CITY,VT 64111		PC	GRANT FOR MATCH	4,114
SAMUEL U RODGERS HEALTH CENTER 825 EUCLID AVENUE KANSAS CITY,MO 64124		PC	UPGRADING IMAGING REVIEW SOFTWARE AND STORAGE HARDWARE	56,500
SCRANTON PREPARATORY SCHOOL 1000 WYOMING AVE SCRANTON,PA 18509		PC	GRANT FOR MATCH	350
SHEFFIELD PLACE 6604 EAST 12TH STREET KANSAS CITY,MO 64126		PC	STRONG TOMORROWS CLINICAL SERVICES FOR HOMELESS MOTHERS AND THEIR CHILDREN	6,500
SHERWOOD CENTER 7938 CHESTNUT AVE KANSAS CITY,MO 64132		PC	LAUNCHING OF A LUNCH PROGRAM	15,000
Total  3a				3,261,842


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Name and address (home or business)				
a Paid during the year				
SMITH COLLEGE 33 ELM ST NORTHAMPTON,MA 01063		PC	GRANT FOR MATCH	3,000
SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS,TX 75275		PC	GRANT FOR MATCH	400
ST AGNES CATHOLIC SCHOOL 5130 MISSION RD ROELAND PARK,KS 66205		PC	GRANT FOR MATCH	1,000
ST ANN'S CATHOLIC SCHOOL 7241 MISSION ROAD PRAIRIE VILLAGE,KS 66208		PC	GRANT FOR MATCH	500
ST JAMES ACADEMY 24505 PRAIRIE STAR PARKWAY LENEXA,KS 66111		PC	CASH FOR CHAMPIONS TOM YEARSLEY (CSCKC)	400
ST JAMES ACADEMY 24505 PRAIRIE STAR PARKWAY LENEXA,KS 66111		PC	GRANT FOR MATCH	1,000
ST TERESA'S ACADEMY 5600 MAIN STREET KANSAS CITY,MO 64113		PC	CASH FOR CHAMPIONS CAREY WILKERSON LOONEY (CSC-KC)	200
STACKS YOUTH PROJECT 305 N SCOTT BELTON,MO 64012		PC	CASH FOR CHAMPIONS DAVID BAILEY (CSC-KC)	200
SUMMERFEST CONCERTS INC PO BOX 22697 KANSAS CITY,MO 64113		PC	TO EVERYTHING THERE IS A SEASON	3,500
SUPPORTING KIDS FOUNDATION PO BOX 15171 LENEXA,KS 66287		PC	GRANT FOR MATCH	5,000
SWOPE CORRIDOR RENAISSANCETHE UPPER ROOM INC 5930 SWOPE PARKWAY KANSAS CITY,MO 64130		PC	RAISING A READER KANSAS CITY	25,000
THE ARTS COUNCIL OF METROPOLITAN KANSAS CITY 106 SOUTHWEST BOULEVARD KANSAS CITY,MO 64108		PC	ARTSKC FUND - CATALYST GRANTS FUNDERS POOL	35,000
THE NATIONAL MUSEUM OF TOYS AND MINIATURES SUPPORT FUND 5235 OAK STREET KANSAS CITY,MO 64112		PC	CAPITAL AND EXHIBITION IMPROVEMENTS	50,000
THE NATIONAL MUSEUM OF TOYS AND MINIATURES SUPPORT FUND 5235 OAK STREET KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	6,480
THE NATURE CONSERVANCY KANSAS CHAPTER 2420 NW BUTTON ROAD TOPEKA,KS 66618		PC	SUPPORT THE CONSERVATION OF LANDS AND WATERS THAT BENEFIT INDIVIDUALS RESIDING IN THE GREATER KANSAS CITY AREA	5,000
Total  3a				3,261,842


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	25,000
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY,MO 64111		PC	FUNDS TO SUPPORT THE BUSINESS COUNCIL	10,000
THE OHIO STATE UNIVERSITY FOUNDATION PO BOX 710811 COLUMBUS,OH 43271		PC	GRANT FOR MATCH	250
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL PO BOX 32844 KANSAS CITY,MO 64171		PC	FUNDS TO SUPPORT ASSOCIATE ENGAGEMENT FOR THE MEALS ON WHEELS PROGRAM	2,500
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL PO BOX 32844 KANSAS CITY,MO 64171		PC	SENIOR COMPANION PROGRAM	5,500
THE SHEPHERD'S CENTER OF THE NORTHLAND 4805 NE ANTIOCH RD KANSAS CITY,MO 64119		PC	BUILDING A USER FRIENDLY WEBSITE---SIMPLIFYING HELP FOR CLIENTS	4,000
THRESHOLD CHURCH 212 W MATTHEWS ST MATTHEWS,NC 28105		PC	CASH FOR CHAMPIONS BECKY COTE (FIELD)	100
TURN THE PAGE KC 5100 ROCKHILL RD 104H MANHEIM HALL KANSAS CITY,MO 64110		PC	TURN THE PAGE KC ORGANIZATIONAL CAPACITY BUILDING	15,000
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER KANSAS CITY,MO 64110		PC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES AT UMKC DURING 2014	160,548
UNICORN THEATRE 3828 MAIN STREET KANSAS CITY,MO 64111		PC	CAPITAL CAMPAIGN	50,000
UNION GROVE BAPTIST CHURCH OF OAK RIDGE 5424 UNION GROVE CHURCH ROAD OAK RIDGE,NC 27310		PC	GRANT IN HONOR OF BARBARA BULL- 2014 RECIPIENT OF THE HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	4,000
UNION STATION KANSAS CITY INC 30 W PERSHING RD SUITE 400 KANSAS CITY,MO 64108		PC	NEW PERMANANT HISTORY EXHIBITION AS PART OF THE CENTENNIAL CELEBRATION	75,000
UNITED FUND OF TALBOT COUNTY 121 N WASHINGTON ST EASTON,MD 21601		PC	GRANT FOR MATCH	2,500
UNITED INNER CITY SERVICES 2008 E 12TH STREET KANSAS CITY,MO 64127		PC	GOOD TO GREAT, ORGANIZATIONAL AND INSTRUCTIONAL CAPACITY BUILDING	50,000
UNITED WAY OF GREATER KANSAS CITY - UNITED FOR HOPEUNITED TO HELP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	UNITED FOR HOPE/UNITED FOR HELP	50,000
Total  3a				3,261,842

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREATER KANSAS CITY - UNITED FOR HOPEUNITED TO HELP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	720
UNITED WAY OF GREATER KANSAS CITY - UNITED FOR HOPEUNITED TO HELP 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	FUNDS TO SUPPORT ONGOING OPERATION OF THE 2-1-1 INFORMATION AND REFERRAL SYSTEM	15,000
UNIVERSITY OF CENTRAL MISSOURI FOUNDATION SMISER ALUMNI CENTER WARRENSBURG,MO 64093		PC	GRANT FOR MATCH	200
UNIVERSITY OF CONNECTICUT 2390 ALUMNI DRIVE STORRS,CT 06269		PC	GRANT FOR MATCH	100
UNIVERSITY OF MICHIGAN DEPT CH 10189 PALATINE,IL 60055		PC	GRANT FOR MATCH	500
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PC	CASH FOR CHAMPIONS DAVID MILES (CSC-KC)	200
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PC	GRANT FOR MATCH	3,765
UNIVERSITY OF MONTANA FOUNDATION PO BOX 7159 MISSOULA,MT 59807		PC	GRANT FOR MATCH	200
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BLDG 3451 WALNUT ST PHILADELPHIA,PA 19104		PC	GRANT FOR MATCH	1,000
UNIVERSITY OF VIRGINIA - LAW SCHOOL FOUNDATION 580 MASSIE ROAD CHARLOTTESVILLE,VA 22903		PC	GRANT FOR MATCH	250
UNIVERSITY OF VIRGINIA PO BOX 400807 CHARLOTTESVILLE,VA 22904		PC	GRANT FOR MATCH	100
VASSAR COLLEGE 124 RAYMOND AVENUE POUGHKEEPSIE,NY 12604		PC	GRANT FOR MATCH	5,000
VERONICA'S VOICE PO BOX 172472 KANSAS CITY,KS 66117		PC	GRANT IN HONOR OF BERNIE DARTER- 2014 RECIPIENT OF THE HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	5,000
WASHINGTON UNIVERSITY ONE BROOKINGS DRIVE BOX 1082 ST LOUIS,MO 63130		PC	GRANT FOR MATCH	1,000
WILDWOOD OUTDOOR EDUCATION CENTER 7095 W 399TH STREET LA CYGNE,KS 66040		PC	SUMMER ADVENTURE	6,500
Total  3a				3,261,842

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIAM JEWELL COLLEGE 500 COLLEGE HILL LIBERTY, MO 64068		PC	GRANT FOR MATCH	1,000
YOUTH AMBASSADORS INC 7309 HIGH DRIVE PRAIRIE VILLAGE, KS 66208		PC	IVANHOE YOUTH AMBASSADORS	10,000
YOUTH SYMPHONY OF KANSAS CITY 5960 DEARBORN ST SUITE 206 MISSION, KS 66202		PC	GENERAL OPERATING SUPPORT FOR EDUCATIONAL PROGRAM	4,000
YOUTH VOLUNTEER CORPS 1025 JEFFERSON ST KANSAS CITY, MO 64105		PC	ORGANIZATION'S ENHANCED CAPACITY TO PILOT INNOVATIVE PROGRAMMING AND INCREASED OPPORTUNITIES FOR KANSAS CITY YOUTH	5,000
Total  3a				3,261,842

TY 2014 Accounting Fees Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	44,619	35,695		8,924

TY 2014 General Explanation Attachment**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES. ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC. WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS. OFFICERS DAVID P. MILES AND CAREY WILKERSON ARE EMPLOYEES OF AND ARE PAID BY HRB MANAGEMENT, INC. PURSUANT TO THE FORM 990-PF INSTRUCTIONS, THE PORTION OF THE COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY (HRB MANAGEMENT, INC.) THAT RELATES TO SERVICES PROVIDED BY THE FOUNDATION OFFICERS IS REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION AS IF THE FOUNDATION HAD PAID THE OFFICERS DIRECTLY. THE TOTAL AMOUNT PAID TO HRB MANAGEMENT, INC. REPORTED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS INCLUDES THE AMOUNT OF OFFICER COMPENSATION SEPARATELY REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION.

TY 2014 Investments - Other Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ARCHIPELAGO HOLDINGS CLASS A	FMV	6,919,488	6,919,488
DIMENSIONAL EMERGING MARKETS FUND	FMV	2,514,184	2,514,184
FIR TREE INTERNATIONAL VALUE FUND	FMV	1,598,157	1,598,157
GRUSS GLOBAL INVESTORS MASTER FUND	FMV	1,706,184	1,706,184
OCTAVIAN OFFSHORE FUND	FMV	387,083	387,083
SEMPER VIC PARTNERS (QP), L P	FMV	0	0
SSGA INTERMEDIATE US GOVT BOND FUND	FMV	6,022,212	6,022,212
SSGA RUSSELL 3000 LENDING INDEX CTF	FMV	7,113,878	7,113,878
SSGA MSCI EAFE INDEX	FMV	7,330,802	7,330,802
VANGUARD DIVIDEND APPRECIATION FUND	FMV	2,149,199	2,149,199
WELLINGTON CTF DIH	FMV	2,236,528	2,236,528
COLCHESTER	FMV	2,953,887	2,953,887
FRANKLIN TEMPLETON	FMV	3,166,070	3,166,070
WINGATE PARTNERS	FMV	314,307	314,307
CID CAPITAL	FMV	96,312	96,312
DODDINGTON GLOBAL FUND LLC	FMV	3,446,641	3,446,641
FPA CRESCENT FUND	FMV	2,044,664	2,044,664
VANGARD EMERGING MARKETS	FMV	1,840,199	1,840,199
COMMER TORTOISE	FMV	1,589,072	1,589,072
LAZARD GLOBAL	FMV	1,693,858	1,693,858
SEMPER VIC	FMV	3,957,610	3,957,610

TY 2014 Legal Fees Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,920	1,980		5,940

TY 2014 Other Assets Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	28,543	0	0
DUE FROM MARION AND HENRY BLOCH FAMILY FOUNDATION	5,737	25,650	25,650

TY 2014 Other Expenses Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	7,690	0		7,690
SPECIAL EVENT EXPENSE	3,168	0		3,168
VOLUNTEER PROGRAM COSTS	1,046	0		1,046
INSURANCE-GENERAL	4,881	0		0
MISCELLANEOUS	4,631	232		4,399

TY 2014 Other Income Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	20,885	20,885	20,885
UNREALIZED GAIN (LOSS) ON INVESTMENTS	-2,304,224		-2,304,224

TY 2014 Other Liabilities Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	51,274	55,143

TY 2014 Other Professional Fees Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR AND SERVICE FEES	291,303	222,243		0
MANAGEMENT FEES	280,706	42,241		238,465

TY 2014 Taxes Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	50,000	0		0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>H & R BLOCK FOUNDATION</div>	<div>Employer identification number</div> <div>23-7378232</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number
23-7378232

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<div>HR BLOCK INC</div> <div>ONE HR BLOCK WAY</div> <div>KANSAS CITY, MO 64105</div>	\$ 186,200	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<div> <div>Person</div> <div>Payroll</div> <div>Noncash</div> <div> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> </div> </div> <div>(Complete Part II for noncash contributions)</div>

Name of organization H & R BLOCK FOUNDATION	Employer identification number 23-7378232
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization H & R BLOCK FOUNDATION	Employer identification number 23-7378232
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	