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For calendar year 2014, or tax year beginning 01-01-2014

Department of the Treasury

Internal Revenue Service

DLN: 93491320035645

OMB No 1545-0052

2014

Open to Public Inspection

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990p.

► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>. Open to Inspe

, and ending 12-31-2014

| | | undation | | A Employer identification number | | | | | | |
|--|----------|--|--|--|----------------|---|--|--|--|--|
| | | LPHA OF PHI DELTA THETA NAL FOUNDATION | | | | 23-7337119 | | | | |
| Num | ber and | I street (or P O box number if mail is no | ot delivered to street address |) Room/suite | | B Telephone nu | mber (see instructior | ns) | | |
| | | NHARDT | | , I resum, sums | | (913) 384-5630 | ; | | | |
| Citi | | | £ | | | C If exemption application is pending, check here | | | | |
| | | n, state or province, country, and ZIP or IISSION, KS 66205 | Toreign postal code | | | The exemption application is pending, check field | | | | |
| G Ch | neck a | ll that apply Initial return | Initial return of a | former public charity | у | D 1. Foreign or | ganizations, check he | ere 🕨 🦵 | | |
| | | Final return | A mended return | | | | ganizations meeting | | | |
| | | Address chang | | | | • | k here and attach co Indation status was t | • | | |
| _ | - | ype of organization | | | | | n 507(b)(1)(A), chec | | | |
| | | | | Cash Acci | | F If the found | .t | | | |
| | | from Part II, col. (c), | Other (specify) | , cash , Acci | | | ation is in a 60-montl n 507(b)(1)(B), chec | | | |
| line | 16) | \$ 1,364,911 | (Part I, column (d) must | be on cash basis.) | | | | | | |
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | | , and (d) may not | (a) Revenue and expenses per books | (b) N | let investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) | | |
| | 1 | Contributions, gifts, grants, etc | , received (attach | | | | | (casii Basis siii,) | | |
| | | schedule) | | 671,263 | | | | | | |
| | 2 | Check ► ☐ If the foundation is | not required to attach | , | | | | | | |
| | | Sch B | | | | | | | | |
| | 3 | Interest on savings and tempor | ary cash investments | 18,431 | | 18,431 | | | | |
| | 4 | Dividends and interest from sec | · · | 4,991 | | 4,991 | | | | |
| | 5a | Gross rents | | | | | | | | |
| | ь | Net rental income or (loss) | | | | | | | | |
| ₽ | 6a | Net gain or (loss) from sale of a | ssets not on line 10 | 19,594 | | | | | | |
| Revenue | b | Gross sales price for all assets 319,140 | on line 6a | | | | | | | |
| | 7 | Capital gain net income (from P | art IV , line 2) . . . | | | 19,594 | | | | |
| | 8 | Net short-term capital gain . | | | | | | | | |
| | 9 | Income modifications | | | | | | | | |
| | 10a | Gross sales less returns and | | | | | | | | |
| | | allowances Less Cost of goods sold | | | | | | | | |
| | b c | Gross profit or (loss) (attach sc | | | | | | | | |
| | 11 | Other income (attach schedule) | <i>'</i> | | | | | | | |
| | 12 | Total. Add lines 1 through 11 | | 714,279 | | 43,016 | | | | |
| | 13 | Compensation of officers, direct | | 0 | | 0 | | 0 | | |
| | 14 | Other employee salaries and wa | | | | | | | | |
| φ | 15 | Pension plans, employee benefi | | | | | | | | |
| Š | 16a | Legal fees (attach schedule). | | | | | | | | |
| Expenses | | Accounting fees (attach schedu | | 1,976 | | 0 | | 0 | | |
| | c | Other professional fees (attach | schedule) | 7,214 | | 0 | | 0 | | |
| Ĕ | 17 | Interest | | | | | | | | |
| Administrative | 18 19 | Taxes (attach schedule) (see in Depreciation (attach schedule) | ······································ | % 40 | | 0 | | 0 | | |
| Ē | 20 | Occupancy | | | | | | | | |
| Αd | 21 | Travel, conferences, and meetir | F | | | | | | | |
| and | 22 | Printing and publications | | | | | | | | |
| | 23 | Other expenses (attach schedu | - | 1,012 | | 0 | | 0 | | |
| Ħ. | 24 | Total operating and administrat | ive expenses. | | | | | | | |
| Operating | | Add lines 13 through 23 | | 10,242 | | 0 | | 0 | | |
| ð | 25 | Contributions, gifts, grants paid | | 42,750 | | | | 42,750 | | |
| | 26 | Total expenses and disbursemen | nts. Add lines 24 and | | | <u> </u> | | | | |
| | | 25 | | 52,992 | | 0 | | 42,750 | | |
| | 27 | Subtract line 26 from line 12 | | CC1 207 | | | | | | |
| | a | Excess of revenue over expense | | 661,287 | | A2 016 | | | | |
| | b | Net investment income (if negative | · · · · · · · · · · · · · · · · · · · | | | 43,016 | | | | |
| | С | Adjusted net income (if negative | e, enter -0-) | | | | | | | |

| Pa | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
|---------------|-------|---|------------------------|----------------|--|
| | 1 | Cash—non-interest-bearing | · · · · | ` ' | |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable - | | | |
| | | Less allowance for doubtful accounts | 3,514 | | |
| | 4 | Pledges receivable - | , | | |
| | _ | Less allowance for doubtful accounts 🕨 | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | " | disqualified persons (attach schedule) (see instructions) | | | |
| | _ | Other notes and loans receivable (attach schedule) 35,000 | | | |
| | 7 | | 35,000 | 35,00 | 35,000 |
| | | Less allowance for doubtful accounts | , | 33,00 | 33,000 |
| Ş€ Ç | 8 | Inventories for sale or use | | | |
| 4 | 9 | Prepaid expenses and deferred charges | | | |
| α, | 10a | Investments—U S and state government obligations (attach schedule) | | | |
| | | Investments—corporate stock (attach schedule) | | | |
| | | Investments—corporate bonds (attach schedule) | | | |
| | 11 | Investments—land, buildings, and equipment basis - | | | |
| | | Less accumulated depreciation (attach schedule) - | | | |
| | 12 | Investments—mortgage loans | | 290,14 | 2 290,142 |
| | 13 | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 15 | Other assets (describe 🟲) | 70,081 | 73,54 | 73,540 |
| | 16 | Total assets (to be completed by all filers—see the | | | |
| | | ınstructions Also, see page 1, item I) | 708,749 | 1,364,91 | 1,364,911 |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| <u>ф</u> | 19 | Deferred revenue | | | |
| a D III | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| 증 | 21 | Mortgages and other notes payable (attach schedule) | | | |
| _ | 22 | Other liabilities (describe | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | | D |
| | | Foundations that follow SFAS 117, check here 🕨 🦵 | | | |
| Š. | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ğ | 24 | Unrestricted | | | |
| 8 | 25 | Temporarily restricted | | | |
| 포 | 26 | Permanently restricted | | | |
| Fund Balance | | Foundations that do not follow SFAS 117, check here 🕨 🔽 | | | 1 |
| <u>~</u> | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | 0 | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | 601,495 | 601,49 | 5 |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 107,254 | 763,41 | 5 |
| ¥ | 30 | Total net assets or fund balances (see instructions) | 708,749 | 1,364,91 | 1 |
| _ | 31 | Total liabilities and net assets/fund balances (see instructions) | 708,749 | 1,364,91 | 1 |
| Pa | rt II | Analysis of Changes in Net Assets or Fund Balances | · | • | <u>'</u> |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column | n (a), line 30 (must a | gree | |
| | | | | | 708,749 |
| 2 | | | | | 661,287 |
| 3 | | Other increases not included in line 2 (itemize) | | 3 | 0 |
| 4 | | Add lines 1, 2, and 3 | | 4 | 1,370,036 |
| 5 | | Decreases not included in line 2 (itemize) ► | | % 5 | 5,125 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)— | | | 1,364,911 |
| | | · · · · · · · · · · · · · · · · · · · | | | |

the Part VI instructions

| Part : | V Capital Gains a | nd Los | ses for Tax on Inve | stment | Income | | | | | |
|----------------|---|------------|--|------------------------|-----------------------------|---------------------------------------|-----------------|--|---|--|
| | (a) List and describe the kind(s) of property sold (e g , real e 2-story brick warehouse, or common stock, 200 shs MLC GREAT PLAINS TRUST COMPANY | | | | | (b) How acquire P—Purchase D—Donation | (c) | ate acquired , day, yr) | (d) Date sold (mo , day, yr) | |
| 1 a | GREAT PLAINS TRUS | ТСОМІ | PANY | | | Р | 20 | 14-04-09 | 2014-04-10 | |
| | GREAT PLAINS TRUS | ТСОМІ | PANY | | | Р | | | 2014-01-06 | |
| | GREAT PLAINS TRUS | ТСОМІ | P A N Y | | | Р | | | 2014-12-24 | |
| d | GREAT PLAINS TRUS | | | | | P | 20 | 14-07-02 | 2014-07-03 | |
| <u>u</u> | | | | | | | + | | | |
| | e) Gross sales price | | (f) Depreciation allowe (or allowable) | d | | or other basis pense of sale | | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| a | 49 | 9,758 | | | • | 50,42 | | | | |
| b | 5(| 0,000 | | | | 29,44 | 3 | 20,5 | | |
| | 196 | 5,078 | | | | 195,89 | 3 | | 185 | |
| d | | 3,304 | | | | 23,78 | _ | | -484 | |
| <u>е</u> | | · | | | | · | | | | |
| | mplete only for assets sh | nowina a | aın ın column (h) and owne | ed by the | foundation | on 12/31/69 | - (|) Gains (Col | (h) gain minus | |
| | FM V as of 12/31/69 | <u> </u> | (j) Adjusted basis as of 12/31/69 | | (k) Exc | ess of col (ı) ol (j), ıf any | | (k), but not | less than -0-) or om col (h)) | |
| а | | | | | | | | | -664 | |
| <u></u> | | | | | | | | | 20,557 | |
| | | | | | | | | | 185 | |
| d | | | | | | | | | -484 | |
| е | | | | | | | | | | |
| 2 3 | | gaın or | t capital loss) (loss) as defined in sectio e 8, column (c) (see instru | If (loss), ns 1222(| , enter -0 - (5) and (6) | | 2 | | 19,594 | |
| Part | In Part I, line 8 . V Qualification Ur | nder S | ection 4940(e) for R | | Tax on | Net Investm | ĺ з ent In | come | | |
| | | | undations subject to the se | | | | | | | |
| | on 4940(d)(2) applies, le | | - | section 13 | To (a) tax (| on net myesemen | | <i>-</i> , | | |
| | | | 4942 tax on the distribut under section 4940(e) De | | | | eriod? | | ┌ Yes ┌ No | |
| 1 E n | ter the appropriate amour | nt ın eac | ch column for each year, s | ee instrud | ctions befo | re makıng any en | tries | | | |
| Base vear (| (a) e penod years Calendar or tax year beginning in) | Adjust | (b) red qualifying distributions | Net valu | (c) e of nonchar | ıtable-use assets | | (d) Distribution (col (b) divided | n ratio | |
| , (| 2013 | | 55,175 | | | 682,431 | <u> </u> | | 0 080851 | |
| | 2012 | | 53,589 | | | 665,139 | | | 0 080568 | |
| | 2011 | | 78,870 | | | 678,720 | | | 0 116204 | |
| | 2010 | | 13,981 | | | 618,086 | | | 0 022620 | |
| | 2009 | | 40,568 | | | 586,442 | | | 0 069176 | |
| 2 | Total of line 1, column | (d) | | | | | 2 | | 0 369419 | |
| 3 | | | he 5-year base period—div ation has been in existence | | | | 3 | | 0 073884 | |
| 4 | Enter the net value of r | nonchar | itable-use assets for 2014 | 4 from Pa | rt X, line 5 | [| 4 | | 1,021,279 | |
| 5 | Multiply line 4 by line 3 | 3 | | | | [| 5 | | 75,456 | |
| 6 | Enter 1% of net invest | ment in | come (1% of Part I, line 2 | 7b) | | [| 6 | | 430 | |
| 7 | Add lines 5 and 6 | | | | | [| 7 | | 75,886 | |
| 8 | Enter qualifying distrib | utions f | rom Part XII, line 4 | | | [| 8 | | 42,750 | |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See

| Form | 990-PF (2014) | | Р | age 4 |
|------|--|--------------|-----|--------------|
| Pai | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the installation | ructio | ns) | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A" | | | |
| | on line 1 | | | |
| | Date of ruling or determination letter(attach copy of letter if necessary-see instructions) | | | |
| ь | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 860 |
| _ | here Fand enter 1% of Part I, line 27b | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | |
| | Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others | | | 0 |
| 3 | enter - 0 -) Add lines 1 and 2 | | | 860 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others | | | |
| 7 | enter -0-) | | | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 860 |
| 6 | C redits/P ayments | | | |
| а | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 48 | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | |
| c | Tax paid with application for extension of time to file (Form 8868)6c | | | |
| d | Backup withholding erroneously withheld 6d | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | | 48 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached. | | | 5 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 817 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 | | | |
| 11 | Enter the amount of line 10 to be Credited to 2015 estimated tax | | | |
| Par | t VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did | | Yes | No |
| | ıt participate or intervene in any political campaign? | . 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions | | | |
| | for definition)? | 1b | | No |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | | | |
| c | Did the foundation file Form 1120-POL for this year? | 1c | | No |
| d | Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation \blacktriangleright \$0 (2) On foundation managers \blacktriangleright \$0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| | on foundation managers \blacktriangleright \$0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | . 2 | | No |
| | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | |
| | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | . з | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No |
| ь | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | No |
| _ | If "Yes," attach the statement required by General Instruction T. | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| • | By language in the governing instrument, or | \ | ' | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions | | | |
| | that conflict with the state law remain in the governing instrument? | 6 | Yes |) |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), | | | |
| - | and Part XV. | . 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | |
| | ►KS | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney | | | |
| | General (or designate) of each state as required by General Instruction G? If "No," attach explanation. | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | <u> </u> | | |
| , | or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? | | | |
| | If "Yes," complete Part XIV | و ا | | No |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names | <u> </u> | | |
| | and addresses. | 10 | Yes | |
| | | | | |

| Do | Will A Statements Departing Activities (continued) | | | age 2 |
|---------|---|--|------|----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | i . | | |
| 11 | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | 110 |
| 12 | advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 12 | | 13 | Yes | NO |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A | | res | |
| | | | | |
| 14 | The books are in care of ►WILLARD R LYNCH Telephone no ►(913) | 1384- | 5630 | |
| | Located at ►6010 REINHARDT SHAWNEE MISSION KS ZIP+4 ►66205 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | ! | ▶ ┌ |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over | | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No |
| | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country | | | |
| Pa | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| Ρa | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1 - | During the year did the foundation (either directly or indirectly) | | 163 | 110 |
| 10 | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period | | | |
| | after termination of government service, if terminating within 90 days) Yes 🔽 No | | | |
| b | If any answer is "Yes" to $1a(1)$ – (6) , did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| _ | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | | | |
| Ī | that were not corrected before the first day of the tax year beginning in 2014? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | <u> </u> |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| а | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d | | | |
| _ | and 6e, Part XIII) for tax year(s) beginning before 2014? Yes Vo | | | |
| | If "Yes," list the years > 20 | | | |
| ь | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| _ | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | 2b | | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| Ū | ► 20 | | | |
| За | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | |
| Ju | any time during the year? | İ | | |
| h | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation | ĺ | | 1 |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved | l | | 1 |
| | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) | ĺ | | 1 |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | l | | 1 |
| | If the foundation had excess business holdings in 2014.). | 3b | | 1 |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| ча b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | Tu | | 140 |
| U | charitable purpose that had not been removed from leopardy before the first day of the tax year beginning in 2014? | 4b | | No |

| Pa | rt VII-B Sta | tements Rega | rdir | ng Activities for | Wh | ich Form 4720 | May | Be Required (cont | inued | ') | 1 age O |
|----------|----------------------------|----------------------------------|--------|--------------------------------------|--------|----------------------------|---------|--|-----------------|------------|--------------------|
| 5a | During the year | did the foundation | n pay | or incur any amoun | t to | | | | | | |
| | (1) Carry on pro | paganda, or othe | rwise | attempt to influenc | e leg | ıslatıon (section 49 | 45(e | :)) [?] | √ No | | |
| | (2) Influence th | e outcome of any | spec | ıfıc publıc election (| see | section 4955), or to | car | ry | | | |
| | on, directly | or indirectly, any | voter | registration drive?. | | | | ┌ Yes ┌ | √ No | | |
| | (3) Provide a gi | ant to an individu | al for | travel, study, or oth | ners | ımılar purposes? | | ☐ Yes Ϝ | √ No | | |
| | (4) Provide a gi | ant to an organiza | ition | other than a charita | ble, | etc , organization de | scrib | ped | | | |
| | ın section 4 | 945(d)(4)(A)? (s | ee ins | structions) | | | | ┌ Yes ┌ | √ No | | |
| | (5) Provide for | any purpose other | than | religious, charitabl | e, sc | ientific, literary, or | | | | | |
| | educational | purposes, or for t | he pr | evention of cruelty t | to ch | ıldren or anımals?. | | Yes 🔽 | √ No | | |
| b | If any answer is | "Yes" to 5a(1)-(| 5), d | ıd any of the transad | tion | s fail to qualify unde | r the | exceptions described in | | | |
| | Regulations sec | tion 53 4945 or i | nac | urrent notice regard | | 5b | | | | | |
| | O rganizations r | elyıng on a curren | t not | ice regarding disast | eras | sistance check her | e | ▶↑ | - [| | |
| С | | | | 4), does the foundat | | | | | | | |
| | | | | | | | | T Yes [| - _{No} | | |
| | | | | y Regulations section | | | | | | | |
| 6a | | | | ceive any funds, dire | | | prer | niums on | | | |
| | | | | | | | | | √ No | | |
| ь | • | | | | | | | benefit contract? | | 6b | No |
| | If "Yes" to 6b, fi | | | , | • | ., . | | | ŀ | | - |
| 7a | • | | vas tl | ne foundation a party | v to a | nrohibited tax shel | lter ti | ransaction? TYes F | - No | | |
| | | | | | | | | | | | |
| | | | | | | | | n Managers, Highly | | 7b Fmnl | ovees |
| Pa | | Contractors | | | -, | ustees, i suitae | | | · u.u | р. | , , , , |
| 1 | List all officers, | directors, trustee | s, foı | ındation managers a | nd t | heir compensation (| see i | nstructions). | | | |
| | | | | Title, and average | | c) Compensation | | (d) Contributions to | (e) E: | xpense | account, |
| | (a) Name and | daddress | 1 | hours per week evoted to position | (1 | (f not paid, enter -0-) | | mployee benefit plans I deferred compensation | | | wances |
| See | Addıtıonal Data T | ahle | | .voccu to position | | • , | una | deterred compensation | | | |
| | Additional Data 1 | чыс | 1 | | | | | | | | |
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| | | | | | | | | | | | |
| _2_ | Compensation of | five highest-paid | emp | loyees (other than | thos | e included on line 1- | -see | instructions). If none, er | nter "N | ONE." | |
| / | . N | | | (b) Title, and aver | age | | | (d) Contributions to | (-) [| | |
| (a | | ss of each emplo nan \$50,000 | /ee | hours per week | | (c) Compensation | on | employee benefit plans and deferred | 1 | • | account, wances |
| | F | ····· + · · / · · · / | | devoted to positi | on | | | compensation | | | |
| NON | 1E | | | | | | | | | | |
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| | | | | | | | | <u> </u> | | | |
| Tota | ı I number of other | employees paid o | vers | \$50,000 | | | | | 1 | | 0 |

| Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | | | | | | | |
|--|---|------------------|--|--|--|--|--|
| 3 Five highest-paid independent contractors for professional serv | ices (see instructions). If none, enter "NONE". | | | | | | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation | | | | | |
| NONE | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| Total number of others receiving over \$50,000 for professional servi | ces | 0 | | | | | |
| Part IX-A Summary of Direct Charitable Activities | | | | | | | |
| List the foundation's four largest direct charitable activities during the tax year. Inclu- organizations and other beneficiaries served, conferences convened, research papers | | Expenses | | | | | |
| 1EDUCATIONAL SCHOLARSHIPS & GRANTS PROVIDED TO C | HARITABLE ORGANIZATIONS | 42,750 | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| Part IX-B Summary of Program-Related Investmen | nts (see instructions) | | | | | | |
| Describe the two largest program-related investments made by the foundation d | | A mount | | | | | |
| 1 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 | | | | | | | |
| | | | | | | | |
| - | | | | | | | |
| All other program-related investments See instructions | | | | | | | |
| 3 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Total. Add lines 1 through 3 | Be- | 0 | | | | | |
| iotan naa mes I en oagus | | , 0 | | | | | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 625,670 1h 1c 411.161 1d 1.036.831 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 1.036.831 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 15.552 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 1.021.279 5 51.064 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 1 51.064 Tax on investment income for 2014 from Part VI, line 5. 860 2a Income tax for 2014 (This does not include the tax from Part VI). . . 860 2c 3 50.204 3 4 Λ 4 5 5 50.204 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 7 50.204 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 42.750 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 42,750 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 42,750 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

| For | m 990-PF (2014) | | | | Page 9 |
|-----|--|--|---------------------|------|---------------|
| Р | art XIII Undistributed Income (see inst | ructions) | | | |
| | | (a) | (b) | (c) | (d) |
| | | Corpus | Years prior to 2013 | 2013 | 2014 |
| | Distributable amount for 2014 from Part XI, line 7 | | | | 50,204 |
| | Undistributed income, if any, as of the end of 2014 | | | 0 | |
| a | Enter amount for 2013 only | | 0 | 0 | |
| b | , <u>-</u> , <u>-</u> | | ۷ | | |
| 3 | Excess distributions carryover, if any, to 2014 | | | | |
| a | From 2009 | 9 | | | |
| D | From 2011 | 5 | | | |
| C | | ⊣ | | | |
| a | From 2012 | 4 | | | |
| | Total of lines 3a through e | <u>/ </u> | | | |
| | | 73,033 | | | |
| 4 | Qualifying distributions for 2014 from Part XII, line 4 \$ 42,750 | | | | |
| _ | Applied to 2013, but not more than line 2a | | | 0 | |
| | | | 0 | | |
| D | Applied to undistributed income of prior years (Election required—see instructions) | | | | |
| c | Treated as distributions out of corpus (Election | 0 | | | |
| Ū | required—see instructions) | | | | |
| d | Applied to 2014 distributable amount | | | | 42,750 |
| | Remaining amount distributed out of corpus | 0 | | | |
| 5 | Excess distributions carryover applied to 2014 | 7,454 | | | 7,454 |
| | (If an amount appears in column (d), the | | | | |
| | same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 68,441 | | | |
| b | Prior years' undistributed income Subtract | | 0 | | |
| | line 4b from line 2b | | ٩ | | |
| С | Enter the amount of prior years' undistributed income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | 0 | | |
| d | Subtract line 6c from line 6b Taxable amount | | | | |
| | —see instructions | | 0 | | |
| е | Undistributed income for 2013 Subtract line | | | | |
| | 4a from line 2a Taxable amount—see | | | 0 | |
| £ | Undistributed income for 2014 Subtract | | | | |
| • | lines 4d and 5 from line 1 This amount must | | | | |
| | be distributed in 2015 | | | | 0 |
| 7 | Amounts treated as distributions out of | | | | |
| | corpus to satisfy requirements imposed by | | | | |
| | section 170(b)(1)(F) or 4942(g)(3) (Election may | 0 | | | |
| 0 | be required - see instructions) Excess distributions carryover from 2009 not | | | | |
| 0 | applied on line 5 or line 7 (see instructions) | 0 | | | |
| 9 | Excess distributions carryover to 2015. | | | | |
| | Subtract lines 7 and 8 from line 6a | 68,441 | | | |
| 10 | Analysis of line 9 | | | | |
| а | Excess from 2010 | _ | | | |
| b | Excess from 2011 | 0 | | | |
| | Excess from 2012 | 4 | | | |
| | Excess from 2013 21,55 | 7 | | | |
| е | Excess from 2014 | | | | |

Check here F if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

| 3 Grants and Contributions Paid | d During the Year or App | proved for F | uture Payment | |
|--|---|-------------------------|--|---------|
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or | A mount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | contribution | |
| a Paid during the year KANSAS ALPHA OF PHI DELTA THETA ALUMNI CORPORATION LAWRENCE KS 1621 EDGEHILL ROAD LAWRENCE, KS 66044 | N/A | N/A | MAINTENANCE OF EDUCATIONAL BUILDING | 41,750 |
| KANSAS ALPHA OF PHI DELTA THETA ALUMNI CORPORATION LAWRENCE KS 1621 EDGEHILL ROAD LAWRENCE,KS 66044 | N/A | N/A | SCHOLARSHIP DINNERS & AWARDS TO VARIOUS RECIPIENTS | 1,000 |
| | | | | |
| Total | | | | 42,750 |
| | | | | |
| | - | | 1 | + |

| | | PF (2014) | | | | | Page 12 |
|-----|--|---|---|----------------|---------------------|----------------------|--|
| | | -A Analysis of Income-Produci | | usiness income | Excluded by section | 2 512 513 or 514 | (e) |
| | - | amounts unless otherwise indicated | (a) (b) (ce revenue Business Amount Exclusive | | | | Related or exempt function income (See |
| | | • | code | Amount | Exclusion code | Amount | instructions) |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | and contracts from government agencies | | | | | |
| | | rship dues and assessments | | | | | |
| | | t on savings and temporary cash ments | | | 14 | 18,431 | |
| | 4 Dividends and interest from securities | | | | 14 | 4,991 | |
| | | tal income or (loss) from real estate | | | | | |
| | | financed property | | | | | |
| | | ebt-financed property tal income or (loss) from personal | | | | | |
| | | zy | | | | | |
| | | nvestment income | | | | | |
| | | (loss) from sales of assets other than ory | | | | | 19,594 |
| | | ome or (loss) from special events | | | | | 15,554 |
| | | profit or (loss) from sales of inventory | | | | | |
| | | evenue a | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | II Add columns (b), (d), and (e) | | | | 23,422 L 3 | 19,594 43,016 |
| | (See w | orksheet in line 13 instructions to verify ca | alculations) | | | | |
| Pai | rt XVI | -B Relationship of Activities to Explain below how each activity for whice | | | | | ntly to |
| Lin | e No. ▼ | the accomplishment of the foundation's instructions) | | | | | |
| 8 | | THESE GAINS CAME FROM INVESTMENT GRANTS THAT THE KANSAS ALPHA OF | | | | > A1 | |
| 8 8 | | EXISTS TO SUPPORT | PHI DELIA I | HETA EDUCATIO | JNAL FOUNDATIO | N | |
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| Form 990-P | <u> </u> | | | | | | | | | | Рa | ge 13 |
|-------------------------|---|------------------------|--------------------------|--------------------|--|-----------|-------------|------------------------------|---------------------------|-----------|--------|--------------|
| Part XVI | Information Re Noncharitable | | | | | sactio | ns and | Relationships | With | | | |
| | organization directly or in 501(c) of the Code (other | | | | | | | | | | Yes | No |
| organiza | | | | | | | | | | | | |
| | s from the reporting four h | | | | | | | | | 1a(1) | | No |
| | erassets | | | | | | | | | 1a(1) | | No |
| b Other tra | | | | | | | | | | (-) | | |
| (1) Sale | es of assets to a noncha | rıtable ex | empt orga | ınızatıor | n | | | | | 1b(1) | | No |
| (2) Puro | chases of assets from a | noncharit | able exem | npt orga | inization | | | | | 1b(2) | | No |
| (3) Ren | tal of facilities, equipme | nt, or othe | er assets. | | | | | | | 1b(3) | | No |
| (4) Rein | nbursement arrangemer | nts | | | | | | | | 1b(4) | | No |
| | ns or loan guarantees. | | | | | | | | | 1b(5) | | No |
| | rmance of services or n | | | | | | | | | 1b(6) | | No |
| | of facilities, equipment, | | | | | | | | | 1c | | No |
| of the go in any tra | swer to any of the above ods, other assets, or se ansaction or sharing arr | rvices giv angement | en by the , show in o | reportii column | ng foundation (d) the value o | If the fo | undation | received less thar | n fair mark | et value | | |
| (a) Line No | (b) Amount involved | (c) Name | of noncharit | table exe | empt organization | (d) | Description | of transfers, transact | ions, and sha | ring arra | ngemer | nts |
| | | | | | | | | | | | | |
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| 2n Is the fee | undation directly or indi | rootly offul | linted with | orrola | tad ta ana ar | mara ta | v avamnt | organizations | | | | |
| describe | d in section 501(c) of the complete the following: (a) Name of organization | ne Code (d schedule | | section | · <u>·</u> · | ın sect | • | | • • • • • otion of relati | | es F | No |
| | | | | ` | | | | , , , , | | • | | |
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| the Info | der penalties of perjury, best of my knowledge a ormation of which prepar | and belief, | ıt ıs true, | correct | | | | | | | | |
| Sign Here | ***** | | | | 2015-11-16 | _ \ | ***** | k | return | IRS disc | | |
| | Signature of officer or t | rustee | | | Date | | Title | | below | tr)? 🔽 1 | | |
| | Print/Type preparer's CHARLES S HAVILAND | name | Preparer | r's Sıgn | ature | Date | | Check if self- employed ► | PTIN P | 000097 | 757 | |
| Paid Preparer Use | Firm's name MILLER HAVILAND K | KETTER P | C PA | | | - | | Firm's EIN ► 48 | 3-095800 | 2 | | |
| Only | 1901 W 47TH PLACE 66205 | SUITE 2 | 04 WES | T W O O E | O, KS | | | Phone no (913 | 3)432-272 | 27 | | |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|--|--|
| FRANK KIRK | TRUSTEE | 0 | 0 | 0 |
| 444 W 47TH ST STE 310 KANSAS CITY,MO 64112 | 1 00 | | | |
| JEFF DILLON | SECRETARY | 0 | 0 | 0 |
| 6704 HIGH DRIVE MISSION HILLS,KS 66208 | 1 00 | | | |
| WILLARD R LYNCH | TREASURER | 0 | 0 | 0 |
| 7700 SHAWNEE MISSION PKWY STE 101 OVERLAND PARK,KS 66205 | 2 00 | | | |
| J BRETT MILBOURN | TRUSTEE | 0 | 0 | 0 |
| 2500 CITY CENTER SQ 1100 MAIN ST KANSAS CITY,MO 64105 | 1 00 | | | |
| DAVID STAKER | TRUSTEE | 0 | 0 | 0 |
| 834 W 64TH TERR KANSAS CITY, MO 64113 | 1 00 | | | |
| CORY LAGERSTROM | PRESIDENT | 0 | 0 | 0 |
| 6630 RAINBOW MISSION HILLS,KS 66208 | 1 00 | | | |
| WILLIAM HESS | TRUSTEE | 0 | 0 | 0 |
| 1200 MAIN ST STE 3500 KANSAS CITY,MO 64105 | 1 00 | | | |

TY 2014 Accounting Fees Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| ACCOUNTING FEES | 1,976 | 0 | | 0 |

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491320035645

TY 2014 Other Assets Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Description | Beginning of Year - | End of Year - Book | End of Year - Fair |
|----------------|---------------------|--------------------|--------------------|
| | Book Value | Value | Market Value |
| MCCROSKEY FUND | 70,081 | 73,540 | 73,540 |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491320035645 |
|--------------------------------------|-----------------|---------------------|
| | | |
| TV 2014 Other Decreases Scho | dulo | |

TY 2014 Other Decreases Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Description | Amount |
|--|--------|
| INVESTMENT CHANGE FOR THE CURRENT YEAR | 5,125 |

TY 2014 Other Expenses Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------------|-----------------------------------|--------------------------|---------------------|--|
| POSTAGE, SUPPLIES, MISC | 687 | 0 | | 0 |
| CUSTODY FEES | 325 | 0 | | 0 |

TY 2014 Other Professional Fees Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------------------|--------|--------------------------|------------------------|---|
| PROFESSIONAL FUNDRAISING EXPENSE | 7,214 | 0 | | 0 |

TY 2014 Substantial Contributors Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Name | Address |
|------------------------|---|
| HELEN COFFIN ESTATE | PO BOX 419692 KANSAS CITY, MO 64141 |
| MICHAEL G WARREN | 411 IVANHOE ST DENVER,CO 80220 |
| HAROLD W KNAPHEIDE III | 1848 WESTPHALIA STRASSE QUINCY,IL 62305 |
| A SCOTT RITCHIE III | 7 N HAMPTON RD EASTBOROUGH, KS 67206 |
| JEFFREY B HANES | 6437 VERONA RD MISSION HILLS, KS 66208 |
| BRYAN W JOHNSON | 3611 W 63RD STREET MISSION HILLS, KS 66208 |
| MCCROSKEY ESTATE | C/O GORDON HUGENBERGER 3 PARK STREET BOSTON, MA 02108 |
| HADLEY WARWICK | 8716 CATALINE STREET PRAIRIE VILLAGE,KS 66207 |
| WILLIAM C BOLEN | 6105 HIGH DR MISSION HILLS,KS 66208 |
| MACK V COLT | 2108 ARNO RD MISSION HILLS, KS 66208 |
| THOMAS K JONES | 4711 W 85TH ST PRAIRIE VILLAGE, KS 66207 |
| MICHAEL L KIMBELL | 6800 TOMAHAWK RD MISSION HILLS, KS 66208 |
| MICHAEL C REILLY | 608 DELAWARE ST LEAVENWORTH,KS 66048 |
| EDWARD S RISS SR | 2724 VERONA CIRCLE MISSION HILLS, KS 66208 |
| KEVIN K WORTHINGTON | 7023 WABASH CIRCLE DALLAS,TX 75214 |

TY 2014 Taxes Schedule

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------------|--------|--------------------------|------------------------|---|
| SECRETARY OF STATE - LICENSE | 40 | 0 | | 0 |
| FEDERAL TAXES | 0 | 0 | | 0 |

efile GRAPHIC print - DO NOT PROCESS

Schedule B

KANSAS ALPHA OF PHI DELTA THETA

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

EDUCATIONAL FOUNDATION

As Filed Data -

Data - DLN: 93491320035645

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

► Attach to Form 990, 990-EZ, or 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Employer identification number

23-7337119

| Organization type (check one) | | | | | |
|---|--|--|--|--|--|
| Filers of: | Section: | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | 527 political organization | | | | |
| Form 990-PF | 501(c)(3) exempt private foundation | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | 501(c)(3) taxable private foundation | | | | |
| other property) fro | n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or om any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | |
| Special Rules | | | | | |
| under sections 50 received from any | n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3% support test of the regulations 9(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, (ii) Form 990-EZ, line 1 Complete Parts I and II | | | | |
| during the year, to | n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, tal contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or of cruelty to children or animals. Complete Parts I, II, and III | | | | |
| during the year, co this box is checke | n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, ontributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If d, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the General Rule applies to this organization because it received nonexclusively | | | | |

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

religious, charitable, etc , contributions totaling \$5,000 or more during the year

Name of organization KANSAS ALPHA OF PHI DELTA THETA EDUCATIONAL FOUNDATION **Employer identification number**

23-7337119

| Part I | Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed | | | | |
|------------|--|----------------------------|--|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | See Additional Data Table | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| _ | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash Complete Part II for noncash contribution) | | |

Name of organization
KANSAS ALPHA OF PHI DELTA THETA
EDUCATIONAL FOUNDATION

Employer identification number

23-7337119

| Part II | Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed | 1 | 33,113 |
|---------------------------|---|--|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | See Additional Data Table | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |

Name of organization KANSAS ALPHA OF PHI DELTA THETA EDUCATIONAL FOUNDATION Employer identification number

23-7337119

| Part III | entry For organizations completing Part III the year (Enter this information once See | ar from any oi , enter the total e instructions) | ne ofe ► | contributor . Complete c | olumns (a) through (e) and the following line ritable, etc., contributions of \$1,000 or less for |
|---------------------------|---|--|----------------|---------------------------------|---|
| (a) No. from Part I | Use duplicate copies of Part III if additional (b) Purpose of gift | <u> </u> | | Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, a | | (e) | Transfer of gift Relations | hip of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | | (c) | Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, a | • | (e) | Transfer of gift Relations | hip of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | | (c) | Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, a | | (e) | Transfer of gift Relations | hip of transferor to transferee |
| | - Transferee & Hame, address, e | | | | |
| (a) No. from Part I | (b) Purpose of gift | | (c) | Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, a | | (e) | Transfer of gift Relations | hip of transferor to transferee |

Software ID: Software Version:

EIN: 23-7337119

Name: KANSAS ALPHA OF PHI DELTA THETA

EDUCATIONAL FOUNDATION

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| _1_ | D M NELSON 8029 ENSLEY LN LEAWOOD, KS66206 | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| _2 | DAVID WIGGINS 3400 EASTVALE RD FAIRWAY, KS66205 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _3_ | DONALD WTROTTER 1000 W 57TH ST KANSAS CITY, MO 64113 | \$\$ | Person Payroll Noncash Payroll Payroll |
| _4 | EDWARD S RISS 2724 VERONA CIRCLE MISSION HILLS, KS66208 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _ 5 | EVAN J OLSON 58 THUNDERCREEK PL THE WOODLANDS, TX77381 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 6 | GROVER B SIMPSON 6525 BELINDER AVE MISSION HILLS, KS66208 | \$15,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 7 | HAROLD W KNAPHEIDE 2912 CARNOUSTIE LN QUINCY, IL62301 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 8 | HENRY H NEWELL 800 W MEYER BLVD KANSAS CITY, MO 64113 | \$10,000 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 9 | JB MILBOURN 1100 MAIN ST STE 2500 KANSAS CITY, MO 64105 | \$10,300 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 10 | JACK D HOWARD 907 RIDGEWOOD RD AUSTIN, TX78746 | \$5,000 | Person F Payroll Noncash (Complete Part II for noncash contribution) |
| 11 | JAMES K SCHWARTZ 13906 MOHAWK RD LEAWOOD, KS66224 | \$6,000 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| | JOHN H ROSS 4901 W 133RD ST UNIT 204 LEAWOOD, KS66209 | \$10,000 | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|-------------------------|---|
| _13_ | JOHN W MIZE 21 CRESTVIEW DR SALINA, KS67401 | \$\$, 5,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 14 | JOHN W SIMPSON 6416 HIGH DR MISSION HILLS, KS66208 | \$5,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _15_ | KS ALPHA PDT MOM'S CLUB 10232 LEE BLVD LEAWOOD, KS66206 | . \$ <u>5,000</u> | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 16 | MACK V COLT 2108 ARNO RD MISSION HILLS, KS66208 | . \$25,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 17 | MICHAEL C REILLY 608 DELAWARE ST LEAVENWORTH, KS66048 | \$ <u>25,548</u> | Person マ Payroll 「 Noncash マ (Complete Part II for noncash contribution) |
| _18_ | MICHAEL E MCPHERSON 27201 W 108TH ST OLATHE, KS66061 | \$5,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| _19 | MICHAEL G WARREN 411 IVANHOE ST DENVER, CO 80220 | \$ <u>10,000</u> | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 20 | MICHAEL L KIMBELL 6800 TOMAHAWK RD MISSION HILLS, KS66208 | \$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 21 | MICHAEL R STRUBLE 406 CROTON LAKE RD BEDFORD CORNERS, NY 10549 | \$5,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| | RAY D EVANS 8414 MEADOW LN LEAWOOD, KS66206 | \$ <u>7,650</u> | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 23 | ROBERT J WOODY 3420 N ALBEMARLE ST ARLINGTON, VA 22207 | \$5,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _24 | SCOTT D FERGUSON 4550 W 191ST ST STILWELL, KS66085 | \$5,000 | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| _25_ | THOMAS K JONES 4711 W 85TH ST PRAIRIE VILLAGE, KS66207 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _26 | TIMOTHY J GAIGALS 14708 JUNIPER ST LEAWOOD, KS66224 | \$10,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 27 | WILLIAM L HESS 5429 PAWNEE LN FAIRWAY, KS66205 | | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| _28_ | AS RITCHIE PO BOX 783188 WICHITA, KS67278 | \$\$ 27,413 | Person レ Payroll し Noncash レ (Complete Part II for noncash contribution) |
| 29 | BRADLEY A VIGNATELLI 13101 PAWNEE LN LEAWOOD, KS 66209 | \$10,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 30 | FOREST MILLEDGE 6426 SAGAMORE RD MISSION HILLS, KS66208 | \$10,496 | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 31 | JEFFREY B HANES 6437 VERONA RD MISSION HILLS, KS66208 | \$ <u>14,672</u> | Person |
| 32 | KEVIN K WORTHINGTON 7023 WABASH CIR DALLAS, TX75214 | \$\$ | Person マ Payroll 「 Noncash マ (Complete Part II for noncash contribution) |
| 33 | MARK MORELAND 3000 W 68TH ST MISSION HILLS, KS66208 | \$16,934 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 34 | MATTHEW R THOMPSON 12604 CAMBRIDGE RD LEAWOOD, KS66209 | \$9,616 | Person F Payroll Noncash F (Complete Part II for noncash contribution) |
| 35 | WILLARD R LYNCH 12224 THORNHILL CT LAKEWOOD RANCH, FL34202 | \$6,439 | Person Payroll Noncash (Complete Part II for noncash contribution) |
| 36 | WILLIAM C BOLEN 6105 HIGH DR MISSION HILLS, KS66208 | \$ <u>49,956</u> | Person Payroll Noncash (Complete Part II for noncash contribution) |

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| _37_ | AS RITCHIE PO BOX 783188 WICHITA, KS67278 | \$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |
| 38 | ANONYMOUS 7700 SHAWNEE MISSION PKWY OVERLAND PARK, KS66202 | \$\$ | Person マ Payroll 「 Noncash マ (Complete Part II for noncash contribution) |
| 39 | ANONYMOUS 7700 SHAWNEE MISSION PKWY OVERLAND PARK, KS66202 | \$\$ | Person マ Payroll 「 Noncash マ (Complete Part II for noncash contribution) |
| 40 | ANONYMOUS 7700 SHAWNEE MISSION PKWY OVERLAND PARK, KS66202 | \$\$\$ | Person F Payroll F Noncash F (Complete Part II for noncash contribution) |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _3_ | 85 SHARES OF GILEAD SCIENCE STOCK | \$9,089 | 2014-09-30 |
| _17_ | 283 SHARES OF MCDONALDS CORPORATION STOCK | \$\$ 25,548 | 2014-12-18 |
| _28_ | 310 SHARES OF NOVARTIS STOCK | \$\$ 27,413 | 2014-05-09 |
| 29 | CANON COLOR IMAGE RUNNER PRINTER MODEL C2550 | \$ | 2014-09-03 |
| 30_ | 595 SHARES OF BANK OF AMERICA STOCK | \$ <u>10,496</u> | 2014-12-22 |
| _31_ | 250 SHARES OF CAREFUSION STOCK | \$ <u>14,672</u> | 2014-12-19 |
| 32 | 150 SHARES OF COSTAR STOCK | \$\$ 23,788 | 2014-07-02 |
| _33_ | 150 SHARES OF APPLE STOCK | \$16,934 | 2014-12-26 |
| _34_ | 85 SHARES OF AMERIPRISE STOCK | \$9,616 | 2014-10-10 |
| 35 | 100 SHARES OF CERNER CORPORATION STOCK | \$6,439 | 2014-11-18 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| 36 | 1150 SHARES OF COMMERCE BANK STOCK | \$ | 2014-12-23 |
| 38 | 213 SHARES OF CHEVRON CORPORATION STOCK | \$\$ 25,223 | 2014-04-10 |
| 39_ | 325 SHARES OF HOME DEPOT STOCK | \$\$ | 2014-04-10 |
| 40 | 300 SHARES OF WALMART STORES INC STOCK | \$25,400 | 2014-11-21 |