

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



or Section 4947(a)(1) Trust Treated as Private Foundation | Do not enter social security numbers on this form as it may be made public. | Information about Form 990-PF and its separate instructions is atwww.irs.gov/form990pf. , and ending

nning		, and ending		
			A Employer identification	n number
		I	23-7230620)
s not delivered to street	address)	Room/suite	8 Telephone number (781)259-0	1837
	ostal code			
······································	Initial return of a fo	ermer nublic charity	D 1 Foreign organization	s check here
return	Amended return			
			7	
		ition	under section 507(b)(1	itus was terminated
	=	Accrual	F If the foundation is in a	60-month termination
		Dasis.)	under section 507(b)(1)(B), check here
BRSS (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
, received			N/A	(cash dasis only)
equired to attach Sch. B	4 721	4 721		
w.r.t.oo		19 303	•	STATEMENT 1 STATEMENT 2
unities	19,303.	19,303	•	STATEMENT 2
not on line 10	8,267.		<u> </u>	<u> </u>
	177121111111111111111111111111111111111	0 063		**************************************
line 2)		8,267		<u> </u>
	······································	······································	MAY 19 ZU	5
		······································		ty,
	······································	dillation of a simple constraint	CODEN,	
				,
	22 201	20 201		
			· <u> </u>	0.
·	- 0.			<u> </u>
ts				-
STMT 3	1,800.	0.		1,800.
SጥMጥ 4	7.391			35.
	7,331.		<u> </u>	33.
gs				
	12,105.	0.	,	12,105.
	21 296	0		12 940
123	50,000.	.		13,940. 50,000.
ents.				3070000
	71,296.	0.		63,940.
	120 005			
F	<38,995.			
;		32,301.	N/A	
	L FAMILY and delivered to street and ZIP or foreign p 3 return return ass change Section 501(c)(3) ex ritable trust X year J Accounti (Part I, colu and (c), and (c) may not lumn (a)) , received required to attach Sch B urities rustees, etc ges ts STMT 3 STMT 3 STMT 4 gs STMT 5 tive 23	L FAMILY FOUNDATION I control delivered to street address) and ZIP or foreign postal code 3 return	L FAMILY FOUNDATION II and ZIP or foreign postal code 3 return	A Employer Identification 23—7230620 23—7230620 3 Teluphone number (781)259—0 and ZIP or foreign postal code 3 Teluphone postal code 4 Teluphone postal code 5 Teluphone posta

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		End of year			
			(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing						
	2	Savings and temporary cash investments	19,590.	11,011.	11,011.			
	3	Accounts receivable						
		Less allowance for doubtful accounts ▶						
	4	Pledges receivable						
		Less allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable						
		Less allowance for doubtful accounts						
şţ	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges						
Q.	10a	Investments - U.S. and state government obligations						
	b	Investments - corporate stock STMT 6	914,895.	882,128.	1,137,565.			
	C	Investments - corporate bonds						
	11	Investments - land, buildings, and equipment basis						
		Less accumulated depreciation						
	12	Investments - mortgage loans						
	13	Investments - other						
	14	Land, buildings, and equipment basis ▶						
		Less accumulated depreciation						
	15	Other assets (describe STATEMENT 7)	4,500.	6,851.	6,851.			
	16	Total assets (to be completed by all filers - see the						
		instructions. Also, see page 1, item I)	938,985.	899,990.	1,155,427.			
	17	Accounts payable and accrued expenses						
	18	Grants payable						
Sa	19	Deferred revenue						
abilities	20	Loans from officers, directors, trustees, and other disqualified persons						
ap	21	Mortgages and other notes payable						
_	22	Other liabilities (describe)						
i								
	23	Total liabilities (add lines 17 through 22)	0.	0.				
		Foundations that follow SFAS 117, check here						
,		and complete lines 24 through 26 and lines 30 and 31						
or Fund Balances	24	Unrestricted						
	25	Temporarily restricted						
20	26	Permanently restricted						
		Foundations that do not follow SFAS 117, check here						
Ī		and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0.	0.				
Š	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.				
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	938,985.	899,990.				
	30	Total net assets or fund balances	938,985.	899,990.				
	31	Total liabilities and net assets/tund balances	938,985.	899,990.				
Ď.	art	Analysis of Changes in Net Assets or Fund Ba	lances					
		net assets or fund balances at beginning of year - Part II, column (a), line 3	0		_			
		t agree with end-of-year figure reported on prior year's return)		1	938,985.			
? E	Enter	amount from Part I, line 27a		2	<38,995.			
		increases not included in line 2 (itemize)		3	0.			
		ines 1, 2, and 3		4	899,990.			
		ases not included in line 2 (itemize)		5	0.			
1	otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	umn (b), line 30	6	899,990.			
					Form 990-PF (2014)			

MALCOLM F. MACNEIL FAMILY FOUNDATION II 23-7230620

Page 2

Form 990-PF (2014)

_	2010	56,230.	1,056,367.		.053230
_	2009	54,439.	1,025,545.		.053083
2	Total of line 1, column (d)			2	.274773
3	Average distribution ratio for the 5-year base period the foundation has been in existence if less than 5	• • • • •	number of years	3	.054955
4	Enter the net value of noncharitable-use assets for	r 2014 from Part X, line 5		4	1,153,281.
5	Multiply line 4 by line 3			5	63,379.
6	Enter 1% of net investment income (1% of Part I,	line 27b)		6	323.
7	Add lines 5 and 6			7	63,702.
8	Enter qualifying distributions from Part XII, line 4			В	63,940.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

Form **990-PF** (2014)

See the Part VI instructions

Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 10 1 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► ○ ○ (2) On foundation managers ► ⑤ ○ ○ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► ⑤ ○ ○ 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If Yes, has it flied a tax return on Form 990-T for this year? N/A 4b S 5 Are the requirement of section 508(e) (retaing to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that n		n 990-PF (2014) MALCOLM F. MACNEIL FAMILY FOUL							<u> 7230</u>			Page 4
Date of fulling or determination latter. A control of the part Line 27b. Polymestic fundations that meet the section 4940(e) requirements in Part V, check here A collect closed to product the control of the part Line 27b. A coll incert committed foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cell (b) 2		the contract of the contract o				1940(e), c	r 4	948 -	see I	nstru	ictio	ns)
b Domestic foundations thal meet the section 4940(e) requirements in Part V, check here	1 a					}						
of Part I, line 27b • All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under action 511 (domestic section 4947(a)(1) flusts and taxable foundations only Others enter 40-) 3 Add lines 1 and 2 4 0 0 5 Tax based on Investment Income. Subtract line 4 from line 3 if zero or less, enter 40- 5 Add lines 1 and 2 5 Creditor Pyments 2 On 4 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Depth of Tax due, if the float of lines 5 and 16 is float to 16 is 16 i											_	
E All other domestic foundations enter 2% of tine 27b Exampt foreign organizations enter 4% of Part I, line 12, col. (b) 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► <u>X</u>] and	d enter 19	6 P	Į	1			3	23.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 3 3.2.3. 4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Dexempt foreign organizations - tax withheld at source 6 Dexempt foreign organizations - tax withheld at source 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campain? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campain in the government of the 4 certification or intervene in any political campain in the year (1) On the foundation in Endom 11-0-0-0-1 by the year (2) or foundation or inconnection with the activities. 1 During the tax year, did the foundation inconnection with the activities. 1 During the tax leads and year (2) or foundation during the year? 2 Lists the foundation line form 11-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0		of Part I, line 27b				ļ						
3 323. 4 Suptidia A (moorne) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 Tax based on investment lineame. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment lineame. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on linvestment lineame. Subtract line 4 from line 3 if zero or less, enter-0- 5 Credits/Payments 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - Tax withheld at source 5 Tax paid with application for extension of time to file (Form 8668) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 at through 6d 6 Seleter any pastily for undersported of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than lines 6 and 8 is more than lin	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	6 of Pa	ırt I, I	ine 12, co	of (b)						
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax due if the or line 5 tax withheld at source 5 Tax paid with application for extension of time to file (Form 8668) 6 Tax due. If the total of lines 5 and 6 is nome than line 5 tax the foundation at less than 2 tax the foundation at less than 2 tax the foundation of time 5 tax the foundation of time 6 is normal to line 10 to be Credited to 2015 estimated tax. Part VII-A 1 tax the time amount of line 10 to be Credited to 2015 estimated tax. Part VII-A 1 tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potifical campain? 1 a During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potifical campain? 2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 3 if the answer is "Yes" to 1 gor" jb, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 but if the foundation have unstated business gorss time than 4 the activities. 3 a tax the foundation have activities or no place activities. 4 but the foundation have unstated business gorss time to make the foundation are point to the search of the charges. 5 a cert file foundation have unstated business gorss to substantial confined copy of the charges. 6 a Retire	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only 0	thers e	enter	-0-)		Ļ	2				
5 3 3 3 3 3 3 3 3 3	3	Add lines 1 and 2						3			3	
8 Credis/Payments a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) 6 c 6 c 8 d 7 Total credits and payments. Add lines 6a through 64 8 Enter the total of lines 5 and 8 is more than line 7, either amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, either amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, either the amount overpaid 10 Enter the amount of line 10 to the Credited to 2015 estimated tax. 11 Enter the amount of line 10 to the Credited to 2015 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the nanswer is "Yes" to 1 gor 1 jo. attach a detailed description of the activities. 17 Cather the reimbursement (if any) to paid by the foundation in connection with the activities. 18 Line to remove the reimbursement (if any) paid by the foundation during the year? 19 To the foundation have unrelated business gross moome of \$1,000 or more during the year? 10 On the foundation have unrelated business gross moome of \$1,000 or more during the year? 10 The condition have unrelated business gross moome of \$1,000 or more during the year? 10 The foundation have unrelated business gross moome of \$1,000 or more during the year? 11 The condition of the activities and the foundation have unrelated business gross moome of \$1,000 or more during the year? 11 The condition that effectively amends the governing instrument, or \$2 the changes of the changes of the changes of the changes of the chan	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only (Others e	entei	· - 0-)			4				
a 2014 astimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to fite (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add times 5a through 60 8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A Statements Regardling Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if, participate or intervene in any political campaign? 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 the answer is "Yes" to 1 par 1 p., attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 10 the foundation his Form 1120-POL to this year? 11 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 12 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 13 A ST A S	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-						5			3	23.
b Exempt foreign organizations - tax withheld at source 1 a yapid with application for extension of time to file (Form 8868) 8	6	Credits/Payments										
to Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withing a father or the file (Form 8868) d Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	а	2014 estimated tax payments and 2013 overpayment credited to 2014	_6a	\perp		4,00	0.					
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6s through 6d 8 Enter any peantly for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 3, 677. Refunded ▶ 11 0. Part VII-A ☐ Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1 or 1 p. attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation he form 1120-P01 for this year? 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 11 On the foundation	b	Exempt foreign organizations - tax withheld at source	6b									
7 Total credits and payments Add limes 6a through 6d 8 Enter any pensity to underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2015 estimated tax ▶ 3,677. Refunded ▶ 10 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 QPOT ID, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the extivities. c Did the foundation the Form 1120-POL for this year? d Enter the amount (if any) of 1 tax on political expenditures (section 4955) imposed during the year (1) On the foundation managers ▶ \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . 2 Has the foundation made any calculates that have not previously been reported to the IRS? If "Yes," attach a defailed description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS? If "Yes," attach a defailed description of the activities. 4 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach a defailed description of the activities. 4 Has the foundation have unrelated oursiness gross income of \$1,000 or more during the year? If "Yes," attach a defailed description of the activities. 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by G	C	Tax paid with application for extension of time to file (Form 8868)	_6c									
8 Enter any pensity for underpayment of estimated tax Check here If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	d	Backup withholding erroneously withheld	6d									
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	7	Total credits and payments Add lines 6a through 6d			_			7			4,0	00.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached				ĺ	8				
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 3 , 6 7 7 . Refunded ▶ 11 O. Part VIII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" for 1 or 1 1, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation like Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation his Form 1120-P0L for this year? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS; if Yes, "attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach a detailed description of the activities. 3 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfed either 9 by language in the governing instrument? 8 B Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA B If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction GP If "No," attach explanation of each state as required by General Instruction For If "No," attach explanation of section 4942(i)(5) for calendar	9						▶ [9				
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to ⊥ _Q or ⊥ _D , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file For It fits year? 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation P S O - (2) On foundation managers P S O - (2) On foundation managers P S O - (2) A foundation managers P S O - (3) A foundation managers P S O - (4) On foundation managers P S O - (5) On foundation managers P S O - (6) On foundation managers P S O - (7) On foundation managers P S O - (8) On foundation managers P S O - (9) On foundation mana	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					▶ [10			3,6	77.
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 10 1 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► ○ ○ (2) On foundation managers ► ⑤ ○ ○ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► ⑤ ○ ○ 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If Yes, has it flied a tax return on Form 990-T for this year? N/A 4b S 5 Are the requirement of section 508(e) (retaing to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that n	11	Enter the amount of line 10 to be Credited to 2015 estimated tax		3	,677	- Refunded	▶	11				0.
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 _Q or 1 _D , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation hie Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ★												
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 or 1 b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation hile Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ≈ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ≈ S	1a	During the tax year, did the foundation attempt to influence any national, state, or local legi-	slation	or di	d it partic	ipate or inten	/ene	ın			Yes	No
If the answer is "Yes" to 1 ₁₀ or 1 _{1b} , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation his Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? bif "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation turnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar										1a		X
If the answer is "Yes" to 1 _Q or 1 _D , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ O (2) On foundation managers ► \$ O . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ O . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it flied a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation turnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by Gener	t	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (se	ee in:	structions	for the defin	ition)	?		1b		X
distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$												
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\int \text{ O . (2) On foundation managers } \int \text{ \int O .} \ etail Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \int \text{ \int O .} \ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? Vistance a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? To did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV To X a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b it the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV			•			•				ļ		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	C	Did the foundation file Form 1120-POL for this year?								10		Х
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		•	e vear									
e Enter the reimbursement (if any) paid by the toundation during the year for political expenditure tax imposed on foundation managers \$\ \sigma\$ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? bit "Yes," has it flied a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? By the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MA bit the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X				\$			0.			}		
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	e					foundation				}		
2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filled a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X					•					1		
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 8 By anguage in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	2	· · · · · · · · · · · · · · · · · · ·	RS?							2		Х
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X												
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV A X X A 4b X A 4b X A 4b X A 4b A 4b A 4b A 4b A 4b A 4b A 4c A 5 A 7 A 7 A 8 B Enter the states to which the foundation reports or with which it is registered (see instructions) A A 5 B 5 A 7 A 7 A 8 B A 7 B 5 A 8 A 8 A 7 A 8 B A 8 A 8 A 8 A 9 A 9 A 8 A 8 A 9 A 9	3	•	ınstrum	ment	articles	of incorporation	оп. о	r				
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV A X X A 4b X A 4b X A 4b X A 4b A 4b A 4b A 4b A 4b A 4b A 4c A 5 A 7 A 7 A 8 B Enter the states to which the foundation reports or with which it is registered (see instructions) A A 5 B 5 A 7 A 7 A 8 B A 7 B 5 A 8 A 8 A 7 A 8 B A 8 A 8 A 8 A 9 A 9 A 8 A 8 A 9 A 9		bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chance	es			•				3	Ì	Х
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV ABA Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	4 a	· ·								4a		
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		·						N	/A	4b		
If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year	?							5		X
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, coi. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation g is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV g X 		•										
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, coi. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation g is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV g X 	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ather							Ì		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV												
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			ry direc	ction	s that cor	flict with the	state	law				
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X			•							6	X]
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	7	• •	mplete	e Pa	rt II. col.	(c), and Par	t XV			7		
MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		· · · · · · · · · · · · · · · · · · ·			,	(-,,					· ''	7-11-7
MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨	>]		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		•	-,									
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	h		Attornev	v Ge	neral (or	designate)						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	Ī	· ·	,,	,	3. 2. 1 2. 1					8b	X	
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	g	·	ection 4	4942	(1)(3) or 4	1942(I)(5) for	cale	ndar			1	
	-					()/(5/ /5/				g		х
	10					d addresses					T	Х

	1990-PF (2014) MALCOLM F. MACNEIL FAMILY FOUNDATION II 23-723	0620		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		İ	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A		·	
14	The books are in care of ► BRUCE M. MACNEIL Telephone no ► (781)	259	-08	37
		1773		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	\Box
	and enter the amount of tax-exempt interest received or accrued during the year	N	I/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	1.63	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the			
	foreign country			
P:	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u>!</u>
		11111111111	\\	
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		res	No
12	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		- ~	- ~
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014?			
	If "Yes," list the years ▶,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	ŀ		
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ŀ		
	statement - see instructions) N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20		
٠	The provisions of section 4542(a)(2) are being applied to any of the years listed in 2a, list the years here			
22	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	•		
Ja	· · · · · · · · · · · · · · · · · · ·			
U	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
_	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	<u> </u>	<u>X</u>
	F	rm 99 0)-PF	2014)

Form 990-PF (2014) MALCOLM F. MACNEIL FAMI			23-7230	620	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to	4045/->>0				
 (1) Carry on propaganda, or otherwise attempt to influence legislation (section). (2) Influence the outcome of any specific public election (see section 4955). 			es X No		
any voter registration drive?	of to carry off, directly of mor		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	• • •		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization		L 1	es 🔽 NO	į	
4945(d)(4)(A)? (see instructions)	on described in section		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	coroduantional ournesses or		ES TY NO		
the prevention of cruelty to children or animals?	y, or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the excentions described		es TV NO		
section 53 4945 or in a current notice regarding disaster assistance (see instr		iii negulations	N/A	5b	1
Organizations relying on a current notice regarding disaster assistance check			▶ □	30	
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption		ainad			
expenditure responsibility for the grant?		- /	es 🗀 No		
If "Yes," attach the statement required by Regulations section 53 494			INU		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?	· pay presiments on	┌ ∨	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6ь	x
If "Yes" to 6b, file Form 8870.	F. Jones Sanone Continues		<u> </u>		
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	П у	es X No	***	
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	
Part VIII Information About Officers, Directors, Trust		anagers, Highl			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	·			,	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acc a	e) Expense count, other illowances
BRUCE M. MACNEIL	TRUSTEE				
247 LINCOLN STREET					
LINCOLN, MA 01773	0.00	0.	0.	•	0.
			_	ļ	
	_				
	_				
				1	
	_				
	4				
2 Compensation of five highest-paid employees (other than those inc	aludad on line 41 14	CONTRACTOR OF THE CONTRACTOR O			
2 Compensation of the ingliest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	1-	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acc	count, other
NONE	devoted to position	·	compensation	a	llowances
NOME	4				
	 			├	
	+	1			
		 		 	
	4			1	
		 	<u> </u>	 	
	-				
				<u> </u>	
	-			!	
Total number of other ampleyees paid eyes \$50,000	<u> </u>	L		<u> </u>	
Total number of other employees paid over \$50,000			▶		0

Form 990-PF (2014) MALCOLM F. MACNEIL FAMILY FOU	NDATION II 23-	7230620 Page 7
Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant number of organizations and other beneficiaries served, conferences convened, research paper.	statistical information such as the sproduced, etc	Expenses
1 THE FOUNDATION ACCOMPLISHES ITS CHARITABLE		
THROUGH A PROGRAM OF MAKING CHARITABLE GI	FTS TO OTHER	
TAX-EXEMPT NOT FOR PROFIT ORGANIZATIONS.		63,940.
2		
3		
×		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax ye N/A	ar on lines 1 and 2	Amount
N/A		
2		
All other program-related investments See instructions		
3		

Total. Add lines 1 through 3

	art X Minimum Investment Return (All domestic foundations	must complete this p	art. Foreign four		ee instructions.)
 1	Fair market value of assets not used (or held for use) directly in carrying out charital				
·a	Average monthly fair market value of securities	0.0, 0.0 , pa. poodo		1a	1,104,478.
	Average of monthly cash balances			1b	1,104,478.
	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	1,170,844.
_	Reduction claimed for blockage or other factors reported on lines 1a and				
Ī	1c (attach detailed explanation)	18	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	1,170,844.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amoun	nt. see instructions)		4	17,563.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and of	•		5	1,153,281.
6	Minimum investment return. Enter 5% of line 5	511 T GTC 4, 11110 4		6	57,664.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3)		ng foundations ar		
	foreign organizations check here 🕨 🔃 and do not complete this par	<u>t)</u>			
1	Minimum investment return from Part X, line 6			1	57,664.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	323.		
þ	Income tax for 2014 (This does not include the tax from Part VI)	2b			
C	Add lines 2a and 2b			2c	323. 57,341.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	57,341.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	57,341.
6	Deduction from distributable amount (see instructions)			6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1		7	57,341.
P	Qualifying Distributions (see instructions)				
<u> </u>	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	irposes			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	63,940.
þ	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit-	able, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
a	Suitability test (prior IRS approval required)			3a	
þ	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8,	and Part XIII, line 4		4	63,940.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	restment			
	income Enter 1% of Part I, line 27b			5	323. 63,617.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	63,617.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating whether	er the foundation (qualifies for	the section
	4940(e) reduction of tax in those years	<u>.</u>			

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

				
•	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI.				
line 7	-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		·	57,341.
2 Undistributed income, if any, as of the end of 2014			0	
a Enter amount for 2013 only b Total for prior years	***************************************		0.	date de la constante material
B Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014	(101111-14-1	<u> </u>		
a From 2009 3,588.				
b From 2010 4,541.				
c From 2011 22,060.				
d From 2012				
8,601.				
f Total of lines 3a through e	38,790.			
4 Qualifying distributions for 2014 from				
Part XII, line 4 ▶\$ 63,940.				
a Applied to 2013, but not more than line 2a	, ,,,,,,	College a v	0.	71.1.1.1
b Applied to undistributed income of prior		'' <u></u>		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				*************************************
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				57,341.
e Remaining amount distributed out of corpus	6,599.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	45,389.			
b Prior years' undistributed income Subtract	15,7005.		······································	
line 4b from line 2b		0.		
c Enter the amount of prior years'				***************************************
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.		i	1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
8 Excess distributions carryover from 2009	2 500			
not applied on line 5 or line 7	3,588.			
9 Excess distributions carryover to 2015.	41 001		1	
Subtract lines 7 and 8 from line 6a	41,801.	·	·	ili a materialis e a cita como
O Analysis of line 9				
a Excess from 2010 4,541. b Excess from 2011 22,060.				
1				
d Excess from 2012 d Excess from 2013 8,601.			1	
d Excess from 2013 8,601. e Excess from 2014 6,599.				
E EXCESS HOITI 2014 0, 399 • [- 000 DF (00.4)

Form 990-PF (2014) MALCOLM	F. MACNEIL	FAMILY F	OUNDATION	II	23-7	230620	Page 10
Part XIV Private Operating F	oundations (see ins	structions and Par	t VII-A, question 9)	N	/A		
1 a If the foundation has received a ruling o	r determination letter that	it is a private operati	ng	_		- .	
foundation, and the ruling is effective fo	r 2014, enter the date of t	he ruling	►L				
b Check box to indicate whether the found	lation is a private operation	ig foundation describ	ed in section	4942	?(J)(3) or 4	1942(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 year				
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012		(d) 2011	(e) To	tal
investment return from Part X for						•	
each year listed	<u> </u>						
b 85% of line 2a							
c Qualifying distributions from Part XII,						1	
line 4 for each year listed		-					
d Amounts included in line 2c not						İ	
used directly for active conduct of						Ì	
exempt activities							
B Qualifying distributions made directly				İ		1	
for active conduct of exempt activities				1			
Subtract line 2d from line 2c Complete 3a, b, or c for the afternative test relied upon a "Assets" alternative test - enter (1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b "Endowment" afternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c "Support" alternative test - enter							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from							
an exempt organization							
(4) Gross investment income						1	
Part XV Supplementary Info			lly if the found	ation had	d \$5,000 or m	nore in asse	ets
at any time during t		uctions.)					
1 Information Regarding Foundation	-						
a List any managers of the foundation wh year (but only if they have contributed in			contributions received	by the foun	dation before the cl	ose of any tax	
NONE			- 				
b List any managers of the foundation who ther entity) of which the foundation has			ion (or an equally larg	e ponion of	me ownership of a	partnership or	
NONE			· <u>-</u>				
2 Information Regarding Contribution Check here X if the foundation of the foundation makes gifts, grants, etc.	nly makes contributions t	o preselected charita	ble organizations and				If
a The name, address, and telephone num	·				te items 2a, u, c, ai	iu u	
SEE STATEMENT 8							
b The form in which applications should b	e submitted and informat	ion and materials the	y should include	_ _			
c Any submission deadlines							
d Any restrictions or limitations on awards	s, such as by geographica	ıl areas, charitable fie	lds, kinds of institutio	ns, or other	factors		
,	, , , , , , , , , , , , , , , , , , , ,			,			

Page 11

2 Contract Contributions Soid During the		D		
3 Grants and Contributions Paid During the Recipient	If recipient is an individual			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a Paid during the year				
LAWRENCE ACADEMY	NONE	EXEMPT	EDUCATIONAL PURPOSES	
P.O. BOX 992 GROTON, MA 01450				E0.000
GROTON, MA 01450		 		50,000
		 	 	
		 		
Total		<u> </u>	▶ 3a	
b Approved for future payment			34	50,000.
T / PPICTO IN ICIAIO POJINICIA				
NONE			}	
				
		İ		
	-	1	-	
		1		
Total			▶ 3b	0.
				<u>~.</u>

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2014)

Enter gross amounts unless otherwise indicated	Unrelated t	Unrelated business income		by section 512, 513, or 514	(e)	
•	(a)	(b)	(c) Exclu-	(d)	Related or exempt	
1 Program service revenue	Business code	Amount	code	Amount	function income	
a						
b						
c						
d	1 1					
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			14	4,731.		
4 Dividends and interest from securities			14	19,303.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property		<u> </u>				
6 Net rental income or (loss) from personal						
property		,				
7 Other investment income						
8 Gain or (loss) from sales of assets other			1	0.067		
than inventory			14	8,267.		
9 Net income or (loss) from special events	 					
O Gross profit or (loss) from sales of inventory						
1 Other revenue						
3						
D						
c						
0	-		 			
2 Subtotal Add columns (b), (d), and (e)	- 		, 	32,301.		
3 Total Add line 12, columns (b), (d), and (e)	<u> </u>			13	32,30	
See worksheet in line 13 instructions to verify calculations	•			13	32/30	

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)							
-								
-								

Part			egarding Tran		AMILY FOUNDA			7230620 ncharitabl		age 13
1 Did	the or			of the following	ng with any other organizati	ion described in sec	tion 501(c) of		Yes	No
					27, relating to political orga				1.03	110
		from the reporting found								
	Cash				3--			1a(1)		X
		r assets						1a(2)		X
b Oth	er tran	isactions								
(1)	Sales	of assets to a noncharita	ble exempt organiza	tion				16(1)	1	Х
		hases of assets from a no						1b(2)		X
(3)	Renta	al of facilities, equipment,	or other assets					1b(3)		X
(4)	Reim	bursement arrangements						1b(4)		X
(5)	Loan	s or loan guarantees						1b(5)		X
(6)	Perfo	rmance of services or me	mbership or fundra	ısıng solicitatio	ons			1b(6		X
		f facilities, equipment, ma	-		· -			10		X
					edule Column (b) should a				sets,	
					ed less than fair market val	ue in any transactio	n or sharing arrangen	nent, show in		
		1) the value of the goods,		 						
(a) Line n	<u> </u>	(b) Amount involved	(c) Name o		exempt organization	(0) Description	n of transfers, transaction	ns, and shanng a	rrangeme	ents
				N/A						
					 					
	+									
	+	 			· - · · · · · · · · · · · · · · · · · ·					
	+-					<u> </u>				
	+									
	_									
	1	· · ·						 		
							· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		
					** *. * "		·			
							······································		•	
								•		
							,			
ın s	ection	ndation directly or indirect 501(c) of the Code (other complete the following sche	than section 501(c		or more tax-exempt organ non 527?	izations described		Yes	X] No
		(a) Name of org	anization		(b) Type of organization		(c) Description of rela	ationship		
		N/A								
						<u> </u>				

Sign Here	Under and be	penalties of perjury, I declare telef, it is true, correct, and con	that I have examined this	s return, includin	g accompanying schedules and n taxpayer) is based on all inform	d statements, and to the mation of which prepare TRUST	er has any knowledge	May the IRS return with the shown below	ne prepar v (see <u>ins</u>	er
	Sign	ature of officer or trustee			Date	Title		-		
	-	Print/Type preparer's na	me	Preparer's s	gnature	Date	Check if	PTIN	_	
				\mathcal{D}	. X		self- employed			
Paid		ROSEANN SM							337	
Prepa		Firm's name ► GER.	ALD T. RE	ILLY &	COMPANY	Firm's EIN ► 04-2513210				
Use C	Only									
		Firm's address ► 42						a		0.0
		MI	LTON, MA	02186		· · · · · · · · · · · · · · · · · · ·	Phone no (61		<u>-89</u>	
								Form 99	U-PF	(2014)

Part IV Capital Gains and Lo	sses for Tax on Investment Income				
	I describe the kind(s) of property solo rick warehouse, or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a 400SH AIR LEAS				07/12/13	05/08/14
b 250SH ARM HOLD			P	07/12/13	05/15/14
c 100SH CELGENE			P	07/12/13	06/23/14
d 250SH OCWEN FI			P	07/12/13	05/06/14
e 236.898SH PIMC			P	07/12/13	09/30/14
1 200SH UNITED R			P	07/12/13	05/09/14
g SPDR GOLD TR G			P	09/27/13	09/11/14
h 25SH CELGENE C			P	02/02/11	06/23/14
	CO TOTAL RETURN			07/12/13	
_ 5SH CELGENE CO				06/08/10	
	IMCO TOTAL RETUR	N		10/30/09	
SPDR GOLD TR G				09/27/13	12/11/14
	S S&P GSCI COMMO	DITY	P		
n CAPITAL GAINS	DIVIDENDS				
0					
(8) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a 14,831.		11,297.			3,534.
b 11,002.		10,224.			778.
c 17,083.		13,360.			3,723.
d 8,314.		11,257.			<2,943.>
e 2,575.		2,644.			<69.>
f 18,394.		10,548.			7,846.
g 37.		38.			<1.>
h 4,271.		1,337.			2,934.
32,521.		33,402.			<881.>
854.		288.			566.
k 284,942.		287,773.			<2,831.>
12.		13.			<1.>
m n 2.		4,390.			<4,390.>
					2.
Complete only for assets shows	g gain in column (h) and owned by t	the foundation on 10/01/60			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess o	ses (from cot (h)) if cot (h) gain over ot less than "-0-")	col (k),
2		5151 551 (J/I II 211)			3,534.
a b					778.
C		· · · · · · · · · · · · · · · · · · ·			3,723.
d					<2,943.>
e					<69.>
t					7,846.
g					<1.>
h					2,934.
1				<u> </u>	<881.>
					566.
k					<2,831.>
					<1.>
m			······································	 -	<4,390.>
n					2.
0			1		
2 Capital gain net income or (net cap	ortal loss) { If gain, also enter if (loss), enter if-0-	in Part I, line 7 - in Part I, line 7	2		8,267.
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, o if (loss), enter "-0-" in Part I, line 8	column (c)	}		NT / 7	
ii (1055), enter -0- III Fatt 1, IIII 0			3	N/A	

FORM 990-PF INTE	REST ON SAVI	NGS AND TEM	PORARY	CASH IN	IVESTMENTS	STATEMENT 1	
SOURCE		REVE	(A) REVENUE PER BOOKS		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOME	
FIDELITY INVESTME PASS THRU K-1 ISH		4,725.		4,725.			
TOTAL TO PART I,	4,731.			4,731.			
FORM 990-PF	DIVIDEND	S AND INTER	EST FR	OM SECUR	RITIES	STATEMENT 2	
SOURCE	GROSS OURCE AMOUNT			(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
FIDELITY INVESTMENT ACCT HSBC HOLDING PLC	16,308 2,997		2.	16,306. 2,997.			
TO PART I, LINE 4	19,305	•	2.	19,303.	19,30	3.	
FORM 990-PF		ACCOUNTI	NG FEE	S		STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	NET Ì	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	_	1,800.	·	0.		1,800.	
TO FORM 990-PF, P	G 1, LN 16B	1,800.		0.		1,800.	

FORM 990-PF	TAX	ES		STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM			
STATE FILING FEE EXCISE TAX ON INVESTMENT	35.		0.			35.	
INCOME	7,356.		0.			0.	
TO FORM 990-PF, PG 1, LN 18	7,391.		0.			35.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOM			
INVESTMENT FEES	12,105.	0.			12,10	12,105.	
TO FORM 990-PF, PG 1, LN 23	12,105.		0.		12,10	05.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6	
DESCRIPTION			вос	K VALUE	FAIR MARKET	Т	
6117SH HSBC HOLDING PLC FIDELITY INVESTMENT ACCT		9,127. 873,001.	57,78 1,079,78				
TOTAL TO FORM 990-PF, PART II	I, LINE 10B			882,128.	1,137,50	65.	
FORM 990-PF	RM 990-PF OTHER ASSETS				STATEMENT	7	
DESCRIPTION		NING OF K VALUE		OF YEAR K VALUE	FAIR MARKE	T	
DIVIDENDS RECEIVABLE	<u></u>	4,500.	6,851.		6,851.		
TO FORM 990-PF, PART II, LINE	. 15	4,500.		6,851. 6,8			

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 8 PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MALCOLM F. MACNEIL FAMILY FOUNDATION II C/O BRUCE M. MACNEIL 247 LINCOLN ROAD LINCOLN, MA 01773

TELEPHONE NUMBER

781-259-0837

FORM AND CONTENT OF APPLICATIONS

FORM OF APPLICATION SHOULD BE SUBMITTED IN LETTER FORMAT

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION IS ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES WITHIN THE US OR ANY OF ITS POSSESSIONS.