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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC		A Employer identification number 23-7061210	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 721		B Telephone number (see instructions) (508) 965-4687	
City or town, state or province, country, and ZIP or foreign postal code WAREHAM, MA 02571		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,605,229		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	81	81		
	4 Dividends and interest from securities.	88,996	88,996		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	146,064	145,983		
	12 Total. Add lines 1 through 11	235,141	235,060		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,957	0		0
	c Other professional fees (attach schedule)	60,856	0		60,856
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	39,275	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	1,200	0		1,200
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	21,781	16,835		2,072
	24 Total operating and administrative expenses. Add lines 13 through 23	128,069	16,835		64,128
	25 Contributions, gifts, grants paid	225,541			225,541
	26 Total expenses and disbursements. Add lines 24 and 25	353,610	16,835		289,669
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-118,469			
	b Net investment income (if negative, enter -0-)		218,225		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	78,264	43,811	43,811
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	269		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ 566,077 Less accumulated depreciation (attach schedule) ▶ _____	566,077	566,077	1,754,500
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,883,520	2,806,918	2,806,918
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,528,130	3,416,806	4,605,229	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	774,549	781,702	
	23	Total liabilities (add lines 17 through 22)	774,549	781,702	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,753,581	2,635,104	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	2,753,581	2,635,104	
31	Total liabilities and net assets/fund balances (see instructions)	3,528,130	3,416,806		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,753,581
2	Enter amount from Part I, line 27a	2 -118,469
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,635,112
5	Decreases not included in line 2 (itemize) ▶ _____	5 8
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,635,104

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) <div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			
2012			
2011			
2010			
2009			
2	Total of line 1, column (d).		2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4
5	Multiply line 4 by line 3.		5
6	Enter 1% of net investment income (1% of Part I, line 27b).		6
7	Add lines 5 and 6.		7
8	Enter qualifying distributions from Part XII, line 4.		8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		14,365	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		34,365	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		54,365	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	3,000
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	3,000
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	7
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,372
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		No
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)				
		MA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of PETER LATHAM Telephone no (508) 965-4687 Located at 85 HATHAWAY STREET WAREHAM MA ZIP+4 02571			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,853,528
b	Average of monthly cash balances.	1b	39,050
c	Fair market value of all other assets (see instructions).	1c	1,757,500
d	Total (add lines 1a, b, and c).	1d	4,650,078
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,650,078
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	275,000
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,375,078
6	Minimum investment return. Enter 5% of line 5.	6	218,754

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	218,754
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	4,365
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,365
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	214,389
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	214,389
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	214,389

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	289,669
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	289,669
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	289,669
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				214,389
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			247,571	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 289,669				
a Applied to 2013, but not more than line 2a			247,571	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				42,098
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				172,291
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PETER LATHAM
85 HATHAWAY STREET
WAREHAM, MA 02571
(508) 965-4687
PETELATHAM85@MSN.COM

b

The form in which applications should be submitted and information and materials they should include

RECIPIENTS NAME, ADDRESS, AGE, MONTHLY INCOME AND SERVICE REQUESTED

c

Any submission deadlines

THRE ARE NO SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTIONS DO APPLY RECEIPIENT NEEDS TO BE FROM A PARTICULAR GEOGRAPHIC AND MUST ME AN ELDERLY WOMEN IN FINANCIAL NEED FOR MEDICAL SERVICES, EQUIPMENT,PRESSCRIPTIONS OR HOUSING EXPENSES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	225,541
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY MACNEIL	PRESIDENT 5 00	0	0	0
12 ISLAND BROOK ROAD WEST WAREHAM,MA 02576				
CALVIN W HITCHCOCK	DIRECTOR 5 00	0	0	0
4 RAE AVE WEST WAREHAM,MA 02576				
MARY BETH CORMIER	CLERK/SECRETARY 5 00	0	0	0
84 GIBBS AVE WAREHAM,MA 02571				
COLIN GORDON	TRUSTEE 5 00	0	0	0
14 COOKED RIVER ROAD WAREHAM,MA 02571				
JUDITH GALAVOTTI	TRUSTEE 5 00	0	0	0
8 SEA MEADOW LANE WAREHAM,MA 02571				
EUGINA BOLIVER	TRUSTEE 5 00	0	0	0
7 SALTMEADOW ROAD WAREHAM,MA 02571				
FRANCES MURPHY	TRUSTEE 5 00	0	0	0
257 HIGH STREET WAREHAM,MA 02571				
PATRICIA CAPACHIONE	TRUSTEE 5 00	0	0	0
12 CROOKED RIVER ROAD WAREHAM,MA 02571				
DAVID WARR	TRUSTEE 5 00	0	0	0
184 HIGH STREET WAREHAM,MA 02571				
PETER LATHAM	TREASURER 10 00	0	0	0
85 HATHAWAY STREET WAREHAM,MA 02571				
JEAN SMITH	TRUSTEE 5 00	0	0	0
49 CANEDY STREET WAREHAM,MA 02571				
HAZEL TABOR	TRUSTEE 5 00	0	0	0
136 MARION ROAD WAREHAM,MA 02571				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDITH ANGELICK CRANBERRY HIGHWAY EAST WAREHAM, MA 02538	NONE		VARIOUS AID	831
CAROL BALAS 46 KIMBERLY CT WAREHAM, MA 02571	NONE		VARIOUS AID	1,799
DELORES BARBOZA 2220 CRANBERRY HWY W WAREHAM, MA 02576	NONE		VARIOUS AID	1,349
PHYLLIS BENSON 6 BAYBERRY ROAD WAREHAM, MA 02571	NONE		VAIOUS AID	737
SHEILA BOUTELLIER 12 STATE ST 8D E WAREHAM, MA 02538	NONE		VARIOUS AID	581
BARBARA BRILLANT 98 KIMBERLY CT WAREHAM, MA 02571	NONE		VARIOUS AID	600
JOANN BRUNO 8 MADDELYN ST E WAREHAM, MA 02538	NONE		VARIOUS AID	3,448
SHEILA BYRON 34 PRINCE DRIVE WAREHAM, MA 02571	NONE		VARIOUS AID	3,252
ETHELYN CARBONE 114 KRISTEN LANE WAREHAM, MA 02571	NONE		VARIOUS AID	686
VICKY CAUTHEN 101 GIBBS AVE WAREHAM, MA 02571	NONE		VARIOUS AID	9,296
MARIA CHILDRESS 2228 CRANBERRY HWY W WAREHAM, MA 02576	NONE		VARIOUS AID	4,965
CHERYL CHILDS 140 MAIN STREET WAREHAM, MA 02571	NONE		VARIOUS AID	11,200
BETH CHURCHILL 3132 CRANBERRY HWY WAREHAM, MA 02571	NONE		VARIOUS AID	2,099
MARJORIE CONNOLLY 127 JEFFREYS PATH E WAREHAM, MA 02538	NONE		VARIOUS AID	1,800
ELIZABETH COUTO 12 STATE ST 7K E WAREHAM, MA 02538	NONE		VARIOUS AID	216
Total  3a				225,541


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAROL DESMOND 186 COUNTY ROAD W WAREHAM,MA 02576	NONE		VARIOUS AID	1,908
JEAN DREW KIMBERLY CT WAREHAM,MA 02571	NONE		VARIOUS AID	708
MARY DUNNINGTON 55 PLEASANT STREET WAREHAM,MA 02571	NONE		VARIOUS AID	7,679
CHARLENE EATON 14 LISA DRIVE MIDDLEBORO,MA 02346	NONE		VARIOUS AID	4,320
PAULINE FARIA C/O PO BOX 721 WAREHAM,MA 02571	NONE		VARIOUS AID	4,515
IRMA FERNANDES 5 CAMARDO DR WAREHAM,MA 02571	NONE		VARIOUS AID	2,429
FRANCES FLORINDO 9 WEAVER ST W WAREHAM,MA 02576	NONE		VARIOUS AID	1,121
KATHERINE FLOYD 18 ROCKY MEADOW ST MIDDLEBORO,MA 02346	NONE		VARIOUS AID	1,300
SHARON FRAZIER 9 BAYVIEW ST WAREHAM,MA 02571	NONE		VARIOUS AID	966
IRENE FREITAS 9 KEVIN DR MIDDLEBORO,MA 02346	NONE		VARIOUS AID	1,016
ANNE GAJOLI 73 MAIN ST BUZZARDS BAY,MA 02532	NONE		VARIOUS AID	2,150
THELMA GATES 8 CARPENTER STREET MIDDLEBORO,MA 02346	NONE		VARIOUS AID	3,500
BEATRICE GLACKEN 8 ALFRED ST E WAREHAM,MA 02538	NONE		VARIOUS AID	375
ISABELLE GONSALVES 21 JUDITH CIRCLE W WAREHAM,MA 02576	NONE		VARIOUS AID	8,750
HELEN GREENE 103 KIMBERLY CT WAREHAM,MA 02571	NONE		VARIOUS AID	184
Total  3a				225,541


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEVERLY GUINEN 149 WINDSWEPT DR WAREHAM,MA 02571	NONE		VARIOUS AID	6,850
LILLIAN GUION 815 MAIN ST WAREHAM,MA 02571	NONE		VARIOUS AID	1,790
PAULA HATCH PO BOX 145 ONSET,MA 02558	NONE		VARIOUS AID	1,014
LINDA HOWARD 41 CAMARDO DRIVE WAREHAM,MA 02571	NONE		VARIOUS AID	331
DORIS ITRI 16 FRANCIS STREET E WAREHAM,MA 02538	NONE		VARIOUS AID	80
CAROL KEMP 11 SHAKER AVE WAREHAM,MA 02571	NONE		VARIOUS AID	2,832
DEBBIE KNIGHT 30 AGAWAM DRIVE WAREHAM,MA 02571	NONE		VARIOUS AID	714
HELEN LIBA 8 BERTINO ST ONSET,MA 02558	NONE		VARIOUS AID	2,239
JODY MCQUIGGAN 23 PEACEFUL LANE E WAREHAM,MA 02538	NONE		VARIOUS AID	5,956
HELEN MELCHER C/O PO BOX 721 WAREHAM,MA 02571	NONE		VARIOUS AID	481
MARY MENDES 9 APPLE STREET WAREHAM,MA 02571	NONE		VARIOUS AID	626
MARY MONTROND TYLER AVE E WAREHAM,MA 02538	NONE		VARIOUS AID	3,523
JEANNE NEALE 35 CROMESSETT RD WAREHAM,MA 02571	NONE		VARIOUS AID	479
KATHERINE NEELY 903 MAIN ST W WAREHAM,MA 02576	NONE		VARIOUS AID	6,790
JANET OLIVER 145 WINDSWEPT ROAD W WAREHAM,MA 02576	NONE		VARIOUS AID	4,350
Total  3a				225,541

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BONNIE PAYNE 17 MADELINE STREET E WAREHAM, MA 02538	NONE		VARIOUS AID	346
GAIL PINA PO BOX 208 W WAREHAM, MA 02576	NONE		VARIOUS AID	612
RENITA PINA 27 ROY STREET E WAREHAM, MA 02538	NONE		VARIOUS AID	1,700
PATRICIA PRATT-MACLEOD 238 CAHOON RD BUZZARDS BAY, MA 02532	NONE		VARIOUS AID	494
DONNA PRATT 3030 CRANBERRY HWY E WAREHAM, MA 02538	NONE		VARIOUS AIDGIFT CSRDS	9,527
CHRISTINE RODERICK 6 JOHNSON ST WAREHAM, MA 02571	NONE		VARIOUS AID	4,940
ELAINE ROSE 3 14TH AVE WAREHAM, MA 02571	NONE		VARIOUS AID	1,775
SHIRLEY RUSSELL 3030 LAKESIDE PARK E WAREHAM, MA 02538	NONE		VARIOUS AID	760
MARGARET RYAN 4 MAYFLOWER LANE WAREHAM, MA 02571	NONE		VARIOUS AID	8,239
JUNE SHAW 74 WINDSWEPT DRIVE W WAREHAM, MA 02576	NONE		VARIOUS AID	971
UDA SILVEIRA 51 KIMBERLY CT WAREHAM, MA 02571	NONE		VARIOUS AID	2,975
JUDITH SOUSA PO BOX 594 WAREHAM, MA 02571	NONE		VARIOUS AID	1,151
LORRAINE STAFFIERE 1 NINTH STREET ONSET, MA 02558	NONE		VARIOUS AID	1,000
JEAN THOMAS PLYMOUTH STREET MIDDLEBORO, MA 02346	NONE		VARIOUS AID	1,400
ELIZABETH TRIPP 8 SWIFTS BEACH RD WAREHAM, MA 02571	NONE		VARIOUS AID	1,129
Total  3a				225,541

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANDRA TURNER 6 ALFRED STREET WAREHAM,MA 02571	NONE		VARIOUS AID	4,666
EILEEN WESTGATE 45 PRINCE DRIVE WAREHAM,MA 02571	NONE		VARIOUS AID	6,608
ALICE WING 5 SIESTA DRIVE W WAREHAM,MA 02576	NONE		VARIOUS AIDPLUMBING	2,426
VARIOUS RECEIPIENTS C/O PO BOX 721 WAREHAM,MA 02571	NONE		STOP & SHOP- GIFT CARDS FOR GROCERIES	19,000
VARIOUS RECEIPIENTS C/O PO BOX 721 WAREHAM,MA 02571	NONE		VARIOUS AID	33,987
Total  3a				225,541

TY 2014 Accounting Fees Schedule**Name:** BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC**EIN:** 23-7061210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,800	0		0
BOOKKEEPING	1,157	0		0

TY 2014 Cash Deemed Charitable Explanation Statement

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC

EIN: 23-7061210

Explanation: FORM 990-PF, PAGE 8, PART X CASH DEEMED HELD FOR
CHARITABLE PURPOSES.

TY 2014 Investments - Other Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC

EIN: 23-7061210

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CITIZENS UNION SAVINGS BANK	AT COST	2,806,918	2,806,918

TY 2014 Other Decreases Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC

EIN: 23-7061210

Description	Amount
NON-DEDUCTIBLE EXPENSE	8

TY 2014 Other Expenses Schedule**Name:** BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC**EIN:** 23-7061210

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LIABILITY INSURANCE	1,768	0		0
OFFICE EXPENSES	1,004	0		0
INVESTMENT EXPENSES	16,835	16,835		0
CELLPHONE-SOCIAL WORKER	729	0		729
SERVICE CHARGES	4	0		0
POSTAGE & DELIVERY	376	0		376
MISC EQUIPMENT	967	0		967
SELF-STORAGE	98	0		0

TY 2014 Other Income Schedule**Name:** BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC**EIN:** 23-7061210

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LONG TERM CAPITAL GAIN CITIZENS UNION SAVINGS	145,983	145,983	145,983
MISC INCOME	81	0	81

TY 2014 Other Liabilities Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC

EIN: 23-7061210

Description	Beginning of Year - Book Value	End of Year - Book Value
UNREALIZED GAINS AND LOSSES	774,549	780,330
TAXES PAYABLE 990PF	0	1,372

TY 2014 Other Professional Fees Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC

EIN: 23-7061210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOCIAL WORKERS	60,856	0		60,856

TY 2014 Taxes Schedule**Name:** BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC**EIN:** 23-7061210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	35	0		0
REAL ESTATE TAXES	34,268	0		0
FORM 990-PF	4,365	0		0
TAXES-OTHER	607	0		0