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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning and ending Name of foundation Employer identification number ROBERT F. HUNSICKER FOUNDATION C/O MARILYN H. CUMMINGS 23-6430350 Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 4919 GRAND BOULEVARD 863-644-8188 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here LAKELAND FL 33812-4027 G Check all that apply Initial return Initial return of a former public charity 1. Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the Address change 85% test, check here and attach computation Name change Check type of organization |X| Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at J Accounting method X Cash If the foundation is in a 60-month termination end of year (from Part II, col (c), Other (specify) under section 507(b)(1)(B), check here 0 line 16) ▶ \$ (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment for charitable (c) Adjusted net amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) expenses per income purposes books (cash basis only) 1 Contributions, gifts, grants, etc., received (attach schedule) Check ► X if the foundation is **not** required to attach Sch B 2 2,250 3 Interest on savings and temporary cash investments 2,250 2,250 Dividends and interest from securities 14,908 14,908 14,908 4 5a Gross rents Net rental income or (loss) 1,408 6a Net gain or (loss) from sale of assets not on line 10 1,408 Gross sales price for all assets on line 6a 1,408 Capital gain net income (from Part IV, line 2) 0 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold Gross profit or (loss) (attach schedule) С Operating and Administrative Expenses NMED 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 18,566 18,566 17,158 O 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Accounting fees (attach schedule)-D 195 655 850 STMT 1 Other professional fees (attach schedule) STMT 2 3,234 3,234 c 17 Interest STMT Taxes (attach schedule) (see instructions) 15 3 277 277 18 Depreciation (affect schedule) and depletion 19 20 Occupancy Travel, conferences and meeting 21 22 Printing and publications Other expenses (att sch) Total operating and administrative expenses. 932 0 Add lines 13 through 23 4,361 3,429 27,400 SEE STATEMENT 4 27,400 25 Contributions, gifts, grants paid 0 28,332 31,761 3,429 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements -13,195 15,137 Net investment income (if negative, enter -0-) 17,158 Adjusted net income (if negative, enter -0-)

| | Part II | Balance Sheets Attached schedules and amounts in the description column | | Beginning of year | End o | f year |
|-------------------------|-----------|---|---------------------|-------------------|----------------|-----------------------|
| _ | - WIT 14 | should be for end-of-year amounts only (See instructions) | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash – non-interest-bearing | | | | |
| | 2 | Savings and temporary cash investments | | | | |
| | 3 | Accounts receivable ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ | | • | | |
| - | | Less allowance for doubtful accounts ▶ | | | | |
| - 1 | 5 | Grants receivable | | ···-· | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | • | disqualified persons (attach schedule) (see | | | | |
| | | instructions) | | | | |
| | 7 | Other notes and loans receivable (att. schedule) | | | | , , |
| | • | Less allowance for doubtful accounts | 0 | Ī | : | |
| , | 8 | Inventories for sale or use | U | | | |
| 뜅 | | | | | - | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| ٩ | 10a | Investments – U S and state government obligations (attach schedule) | | ··· | | |
| | ь | Investments – corporate stock (attach schedule) | | | | |
| | C | Investments – corporate bonds (attach schedule) | | | | |
| | 11 | Investments – land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation (attach sch) | | | | |
| Ì | 12 | Investments – mortgage loans | | 201 056 | 250 561 | |
| | 13 | Investments – other (attach schedule) SEE STATEMENT 5 | • | 391,956 | 378,761 | |
| j | 14 | Land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation (attach sch) ▶ | | | | |
| | 15 | Other assets (describe ▶ |) | | | |
| | 16 | Total assets (to be completed by all filers – see the | | | | _ |
| 4 | | instructions. Also, see page 1, item I) | | 391,956 | 378,761 | 0 |
| | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| tie | 19 | Deferred revenue | | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| ia | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| -1 | 22 | Other liabilities (describe ▶ |) | | | |
| \perp | 23 | Total liabilities (add lines 17 through 22) | | 0 | 0 | |
| | | Foundations that follow SFAS 117, check here | ▶ 🔲 | | | |
| es | | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| nces | 24 | Unrestricted | | | | |
| ala | 25 | Temporarily restricted | | | | |
| Net Assets or Fund Bala | 26 | Permanently restricted | | | | |
| 팈 | | Foundations that do not follow SFAS 117, check here | ▶ X | | | |
| Ē | | and complete lines 27 through 31. | | | | |
| ō | 27 | Capital stock, trust principal, or current funds | | | | |
| ets | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | |
| SS | 29 | Retained earnings, accumulated income, endowment, or other funds | | 391,956 | 378,761 | |
| 7 | 30 | Total net assets or fund balances (see instructions) | | 391,956 | 378,761 | |
| ž | 31 | Total liabilities and net assets/fund balances (see | | | | |
| | | instructions) | | 391,956 | 378,761 | |
| | Part I | | es | | | |
| | | net assets or fund balances at beginning of year – Part II, column (a), line | | st agree with | | |
| ĺ | | f-year figure reported on prior year's return) | , | • | 1 | 391,956 |
| 2 | | amount from Part I, line 27a | | | 2 | -13,195 |
| | | increases not included in line 2 (itemize) ▶ | | | 3 | |
| | | nes 1, 2, and 3 | | | 4 | 378,761 |
| | | eases not included in line 2 (itemize) | | | 5 | |
| | | net assets or fund balances at end of year (line 4 minus line 5) – Part II, c | olumn (| b), line 30 | 6 | 378,761 |
| _ | . 0 . 0 . | Tarring of Tarring | | <u>-,,</u> | | Form 990-PF (2014) |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

28,552

28,332

7

7 Add lines 5 and 6

Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

| Form | 990-PF (2014) ROBERT F. HUNSICKER FOUNDATION 23-6430350 | | | P | age 4 |
|----------|--|----------------|------|-----------|----------|
| Pa | et V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions) | | | | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1 | | | | |
| | Date of ruling or determination letter 11/29/67 (attach copy of letter if necessary—see instructions) | | | | |
| b | | | | | 303 |
| | here ▶ and enter 1% of Part I, line 27b | | | | •••• |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | | |
| | Part I, line 12, col (b) | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | | 0 |
| 3 | Add lines 1 and 2 | | | | 303 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | | | 303 |
| 6 | Credits/Payments | •••••• | | ········· | |
| a | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6a | | | | |
| b | Exempt foreign organizations – tax withheld at source 6b | | | | |
| c | Tax paid with application for extension of time to file (Form 8868) 6c | | | | |
| d | Backup withholding erroneously withheld 6d | | | | |
| 7 | · · · · · · · · · · · · · · · · · · · | | | | |
| | Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 8 | | | | |
| 8 9 | - | | | | 303 |
| | , , , , , , , , , , , , , , , , , , , | | | | 303 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid The shade amount of line 10 to be Condited to 2015 pointed to 10. | | | | |
| 11 | Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶ 11 | | | | |
| | | | Т | Yes | Na |
| 1a | · · · · · · · · · · · · · · · · · · · | - | 1a | 162 | No X |
| . | participate or intervene in any political campaign? Did it spend more than \$100 during the year (other directly or indirectly) for political purposes (see | ⊢ | ia | | - 22 |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see | | 46 | | х |
| | Instructions for the definition)? | - | 1b | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | - 1 | | |
| _ | published or distributed by the foundation in connection with the activities | - 1 | . 1 | | X |
| C | Did the foundation file Form 1120-POL for this year? | - | 1c | | |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | |
| | (1) On the foundation > \$ (2) On foundation managers > \$ | | - 1 | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | 1 | | |
| | on foundation managers \$ | ŀ | _ | | X |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | - | 2 | | |
| _ | If "Yes," attach a detailed description of the activities | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | ı | . | | X |
| 4 | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | ⊢ | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | .,_ ⊢ | 4a | | |
| b | • | ′^ F | 4b | | x |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | <u> </u> | 5 | | _^ |
| | If "Yes," attach the statement required by General Instruction T | | - | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | į | 1 | | |
| | By language in the governing instrument, or | | 1 | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | ŀ | | v | |
| _ | conflict with the state law remain in the governing instrument? | ⊢ | 6 | <u>x</u> | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | <u> </u> | 7 | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | |
| | PA | | 1 | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | ŀ | . | v | |
| _ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | ļ ¹ | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | ŀ | l | 1 | |
| | 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," | | _ | | ~~ |
| | complete Part XIV | \vdash | 9_ | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | | |
| | names and addresses | | 10 | ^ | <u> </u> |
| | | For | m 99 | 0-PF | 12014 |

| Forn | 990-PF (2014) ROBERT F. HUNSICKER FOUNDATION 23-643035 | 0 | | | Pa | age 5 |
|------|---|-----------|-------------|-----------|------|--------------|
| Pa | art VII-A Statements Regarding Activities (continued) | | | | | · |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | | | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | | | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption applica | ition? | | 13 | X | |
| | Website address ► N/A | | | | | |
| 14 | The books are in care of ▶ MARILYN H. CUMMINGS Telep | hone no 🕨 | 863-6 | 44- | 818 | 8 |
| | 4919 GRAND BLVD. | | | | | |
| | Located at ► LAKELAND FL | ZIP+4 ▶ | 33813 | -40 | 27 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here | | | | 1 | ▶ [|
| | and enter the amount of tax-exempt interest received or accrued during the year | ▶ [| 15 | | | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority | | | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | | | 16 | | X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If | | | | | |
| | "Yes," enter the name of the foreign country > | | | <u> </u> | | |
| Pa | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | ********* | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes | X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | | | |
| | disqualified person? | Yes | X No | | 1 | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | Yes | X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes | X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | _ | | 1 | |
| | the benefit or use of a disqualified person)? | Yes | X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | | | | |
| _ | termination of government service, if terminating within 90 days) | Yes | X No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulat | ions | 37/3 | | • | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | ▶ □ | | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | 37 / 3 | | • | |
| _ | were not corrected before the first day of the tax year beginning in 2014? | | N/A | 1c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | | | |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | | |
| a | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and | □ v | X No | | | |
| | 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ▶ 20 , 20 , 20 , 20 | Yes | X No | | | |
| b | If "Yes," list the years ► 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | | | |
| Ü | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | | | |
| | all years listed, answer "No" and attach statement – see instructions) | | N/A | 2b | 1 | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | -1/ | -25 | | |
| · | ► 20 , 20 , 20 , 20 , 20 | | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | | | | |
| | at any time during the year? | Yes | X No | | | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or | | | | | |
| - | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | | | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | | | |
| | foundation had excess business holdings in 2014) | | N/A | 3b | Ī | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose | s? | , | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | | | |
| - | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2 | | | 4b | ŀ | X |
| | | | | 00 | A DE | |

| orm | 1990-PF (2014) ROBERT F. HUNSICKER FOUNDATION | 23-6 | 430350 | | | Page 6 |
|-----|--|---------------------------------------|-----------------------------|--|--------------|--------------------------------|
| Ρŧ | art VII-B Statements Regarding Activities for Which Form 4 | 1720 May Be R | equired (cont | inued) | | |
| ā | During the year did the foundation pay or incur any amount to | | | | | 1 |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4 | 945(e))? | <u> </u> | res 🗓 No | | |
| | (2) Influence the outcome of any specific public election (see section 4955), or to | o carry on, | | | | |
| | directly or indirectly, any voter registration drive? | | <u> </u> | ∕es X No | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | | \ | ∕es X No | | 1 |
| | (4) Provide a grant to an organization other than a charitable, etc., organization | described in | | | | |
| | section 4945(d)(4)(A)? (see instructions) | | <u> </u> | ∕es X No | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or | educational | _ | | | |
| | purposes, or for the prevention of cruelty to children or animals? | | \\ | res X No | | 1 |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under | er the exceptions d | escribed in | | | Ĭ |
| | Regulations section 53 4945 or in a current notice regarding disaster assistance | (see instructions)? | • | N/A | 5b | |
| | Organizations relying on a current notice regarding disaster assistance check he | re | | ▶ [_] | | |
| С | If the answer is "Yes" to question 5a(4), does the foundation claim exemption fro | m the tax | | | | |
| | because it maintained expenditure responsibility for the grant? | | N/A 📗 | res 🗌 No | | |
| | If "Yes," attach the statement required by Regulations section 53 4945-5(d) | | | | | 1 |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pa | y premiums | | | | Ī |
| | on a personal benefit contract? | | \ <u></u> | res 🛚 X No | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a per | rsonal benefit contr | act? | | 6b | X |
| | If "Yes" to 6b, file Form 8870 | | | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shi | elter transaction? | | res X No | | ŧ |
| b | If "Yes," did the foundation receive any proceeds or have any net income attribut | table to the transac | tion? | N/A | 7b | |
| Pŧ | art VIII Information About Officers, Directors, Trustees, Fo | undation Mana | agers, Highly | Paid Employ | ees, | |
| | and Contractors | | | | | |
| 1 I | List all officers, directors, trustees, foundation managers and their compens | ation (see instruc | tions). | | | |
| | | (b) Title, and average | (c) Compensation | (d) Contributions to | /21 Evr | once account |
| | (a) Name and address | hours per week | (If not paid, enter -0-) | employee benefit plans and deferred | | oense account, r allowances |
| | | devoted to position | enter-0-) | compensation | └ | |
| SE | EE STATEMENT 6 | | | | 1 | |
| | | | | | | |
| | | | | | | |
| | | | | | — | |
| | | | | | | |
| | | | - " | | — | |
| | | | | | | |
| | | | <u> </u> | <u> </u> | <u></u> | |
| 2 | Compensation of five highest-paid employees (other than those included of | on line 1 – see ins | tructions). If non | e, enter | | |
| | "NONE." | 1 | 1 | T | | |
| | | (b) Title, and average | | (d) Contributions to employee benefit | (e) Ex | pense account, |
| | (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | plans and deferred compensation | othe | r allowances |
| | | <u> </u> | | compensation | +- | |
| N | ONE | | | - | | |
| | | | | | +- | |
| | | | | | | |
| | | | | | + | |
| | | | | | | |
| | | | | - | +- | |
| | | | | | | |
| | | | | | + | |
| | | | | | | |
| | | <u> </u> | L | I | | 0 |
| ota | al number of other employees paid over \$50,000 | | | | | |
| | | | | F | orm 33 | 0-PF (2014) |

| Form 990-PF (20 | NOTAL ROBERT F. HUNSICKER FOUNDATION | 23-6430350 | Page 7 |
|---------------------|--|----------------------------------|------------------|
| Part VIII | Information About Officers, Directors, Trustees, Foundand Contractors (continued) | dation Managers, Highly Paid E | mployees, |
| 3 Five high | est-paid independent contractors for professional services (see instr | uctions). If none, enter "NONE." | |
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total number of | others receiving over \$50,000 for professional services | | • |
| Part IX-A | Summary of Direct Charitable Activities | | |
| | s four largest direct charitable activities during the tax year. Include relevant statistical information other beneficiaries served, conferences convened, research papers produced, etc. | such as the number of | Expenses |
| 1 N/A | | | |
| | | | |
| | | | |
| 2 | | | |
| | | | |
| 3 | | | |
| | | | |
| | | | <u></u> |
| 4 | | | |
| | | | |
| Part IX-B | Summary of Program-Related Investments (see instru | uctions) | |
| | regest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amount |
| 1 N/A | | | |
| | | | |
| 2 | | 100-2 | |
| | | | |
| All other program-r | elated investments. See instructions | | |
| 3 | | | |
| | | | |
| Total. Add lines | 1 through 3 | • | |
| can ridd mico | | | |

| Pi | art X Minimum Investment Return (All domestic foundations must complete this part. Foreig | n four | ndations, |
|-----|--|--------|---------------|
| | see instructions.) | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | | F40 640 |
| а | Average monthly fair market value of securities | 1a | 543,648 |
| b | Average of monthly cash balances | 1b | 0 |
| С | Fair market value of all other assets (see instructions) | 1c | 0 |
| d | Total (add lines 1a, b, and c) | 1d | 543,648 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0 | | • |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 543,648 |
| 4 | Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see | | 0 155 |
| | instructions) | 4 | 8,155 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 535,493 |
| _6_ | Minimum investment return. Enter 5% of line 5 | 6 | 26,775 |
| P | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating | found | ations |
| | and certain foreign organizations check here ▶ and do not complete this part) | | 06 555 |
| 1 | Minimum investment return from Part X, line 6 | 1 | 26,775 |
| 2a | Tax on investment income for 2014 from Part VI, line 5 | | |
| Ь | Income tax for 2014 (This does not include the tax from Part VI) | | 200 |
| С | Add lines 2a and 2b | 2c | 303 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 26,472 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 26,472 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 26,472 |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| а | Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 | 1a | 28,332 |
| b | Program-related investments – total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | · |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 28,332 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | _ |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 28,332 |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation | ation | |
| | qualifies for the section 4040(a) reduction of tay in these years | | |

| 1 Distributable amount for 2014 from Part XI, | Pŧ | rt XIII Undistributed Income (see instructions) | | | |
|---|----|---|-------|---|----------|
| 26,472 2 Undestributed income, if any, as of the end of 2014 2 Undestributed income, if any, as of the end of 2014 3 Ender amount for 2013 only 2 20 3 20 3 20 3 20 3 20 3 3 3 3 3 3 3 3 3 | 1 | Distributable amount for 2014 from Port XI | | | |
| 2 Undestrobled income, if any, as of the end of 2014 a Enter amount for 2013 only b Total for prior years 20 20 | • | · | | | |
| b Total for prior years 20 | 2 | Undistributed income, if any, as of the end of 2014 | | ······································ | |
| 3 Excess distributions carryover, if any, to 2014 a From 2010 b From 2010 C From 2011 G From 2012 C From 2012 C From 2013 T Total of these 3s through e C G From 2013 T Total of these 3s through e C G From 2013 C Total of these 3s through e C G G G G G G G G G G G G G G G G G G G | а | | | | |
| a From 2010 | b | Total for prior years 20 , 20 , 20 | | | |
| b From 2010 | 3 | Excess distributions carryover, if any, to 2014 | | | |
| c From 2011 | а | From 2009 2,278 | | | |
| d From 2013 | b | From 2010 2,306 | | | |
| From 2013 354 7,875 | С | From 2011 971 | | | |
| Total of lines 3 a throughe | đ | From 2012 1,966 | | | |
| 4. Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 28,332 a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2014 (If an amount appears in column (a), the same amount must be shown in column (a) b Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b P nor years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b Taxable amount – see instructions Undistributed income for 2013 Subtract line 4 af from line 2 Taxable amount – see instructions Undistributed income for 2014 Subtract line 4 ad from line 2 This amount must be distributed in 2015 0 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(3)(3) (Election may be required—see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 209 not applied on line 5 or line 7 (see instructions) Excess form 2010 2, 306 b Excess from 2011 971 | е | From 2013 354 | | | |
| tine 4 ► \$ 28,2332 a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus d Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2014 (if an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the not total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount – see instructions e Undistributed income for 2014 Subtract line 4 from line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 from line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 from line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 from line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 from line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 5 distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2015 Subtract line 8 and 8 from line 6a Excess from 2011 971 c Excess from 2011 1,956 d Excess from 2013 354 | f | Total of lines 3a through e | 7,875 | | |
| a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) E Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)f or 4942(g)(3) (Election may be required—see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess form 2010 2, 306 Excess from 2011 3, 354 | 4 | Qualifying distributions for 2014 from Part XII, | | | |
| b Applied to undistributed income of pnor years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus d (file an amount appears in column (d), the same amount must be shown in column (a) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 Vindistributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess fistributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess fistributions carryover from 2005 not applied on line 5 or line 7 (see instructions) Excess fistributions carryover from 2005 not applied on line 5 or line 7 (see instructions) Excess fistributions carryover from 2005 not applied on line 5 or line 7 (see instructions) Excess fistributions carryover to 2015. Subtract lines 7 and 8 from line 6a Analysis of line 9 Excess from 2010 Excess from 2011 Excess from 2012 Excess from 2012 Excess from 2013 Excess from 2013 | | line 4 ▶ \$ 28,332 | | | |
| (Election required – see instructions) C Treeted as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a netice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4 as from line 2a Taxable amount – see instructions f Undistributed income for 2014 Subtract lines 4 ad and from line 1 This amount must be distributed in 2015 T Amounts treated as distributions out of corpus to satisfy required—see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess from 2011 9 Type Carryover to 2015. Subtract lines 7 and 8 from line 6a 7 , 457 Analysis of line 9 Excess from 2011 1, 9.66 Excess from 2012 1, 9.66 Excess from 2013 3 54 | а | Applied to 2013, but not more than line 2a | | | |
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| 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2014 Subtract lines 4d and 6 from line 1 This amount must be distributed in 2015 f Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a Analysis of line 9 a Excess from 2010 2,306 b Excess from 2010 2,306 b Excess from 2012 1,966 d Excess from 2013 354 | | (If an amount appears in column (d), the same | | | |
| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a Analysis of line 9 a Excess from 2010 2, 306 b Excess from 2010 2, 306 b Excess from 2011 2, 971 2, 266 d Excess from 2013 | | ` ' ' | | | |
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| instructions f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 354 | е | | | | <u>,</u> |
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| 1s if the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, on the date of the ruling of effective for 2014, on the date of the ruling of effective for 2014, on the date of the ruling of effective for 2014, on the date of the ruling of effective for 2014, on the date of the ruling of effective for 2014, on the date of the ruling of effective for 2014, on the date of the ruling of the ruling of the ruling of the ruling for 2014 (i) 2015 (ii) 7 ruling into year is set of 2014, or 2014 (ii) 2014 (iii) 20 | Pa | rt XIV Private Operating For | undations (see in | structions and Par | t VII-A, question 9 |) | |
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| Check here ▶ ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A. The form in which applications should be submitted and information and materials they should include N/A. C. Any submission deadlines N/A. d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors. | 2 | | Grant, Gift, Loan, Sch | nolarship, etc., Progra | ams: | | |
| unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A. The form in which applications should be submitted and information and materials they should include N/A. C. Any submission deadlines N/A. d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors. | | <u> </u> | | | | loes not accept | |
| other conditions, complete items 2a, b, c, and d The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A The form in which applications should be submitted and information and materials they should include N/A C Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | | | | | | | |
| a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A b The form in which applications should be submitted and information and materials they should include N/A c Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | | | | , , | • | • | |
| N/A The form in which applications should be submitted and information and materials they should include N/A Any submission deadlines N/A Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | а | | | of the person to whom | applications should be | addressed | |
| b The form in which applications should be submitted and information and materials they should include N/A c Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | _ | | | | ., | | |
| N/A Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | | • | | | | | |
| N/A Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | b | The form in which applications should be | submitted and inform | ation and materials the | ey should include | " | |
| C Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | | | | | | | |
| N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | С | | | | | | |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | | | | | | | |
| | d | | , such as by geographi | ical areas, charitable fi | elds, kinds of institutio | ns, or other | |
| N/A | | factors | | | | | |
| | | N/A | <u></u> - | | | | |

| Part XV Supplementary Information (co | ontinued) | | | |
|---|--|----------------------|----------------------------------|---------------|
| Part XV Supplementary Information (co 3 Grants and Contributions Paid During the | Year or Approved for F | uture Payment | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| SEE STATEMENT 7 | | | | |
| | | | | 27,400 |
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| | | | | |
| Total | | | ▶ 3a | 27,40 |
| b Approved for future payment | | | | |
| N/A | | | | |
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| | | | | |
| Total | <u> </u> | 1 | ▶ 3b | |
| , v | | | | 5 990-PF (20) |

| Part XVI-A | | ctivities | | | · · · · · · · · · · · · · · · · · · · | <u></u> |
|--|---|----------------------------------|---------------------------------------|----------------|---------------------------------------|--------------------------------------|
| iter gross amo | ounts unless otherwise indicated | Unrelated (a) | t business income | (c) | by section 512, 513, or 514 (d) | (e) Related or exemp |
| _ | | Business code | Amount | Exclusion code | Amount | function income (See instructions |
| = | rvice revenue | | | + + | | |
| | | - | | + | | _ |
| | | _ | | | | |
| | · · · · · · · · · · · · · · · · · · · | - | | + | | |
| | ····· | | | + | | _ |
| _ | | | | | | |
| f | | - | | | | |
| | nd contracts from government agencies | | | - | | |
| | dues and assessments | | | 14 | 2.250 | <u> </u> |
| | savings and temporary cash investments | | | 14 | 2,250 | |
| | nd interest from securities | | | 14 | 14,908 | |
| | ncome or (loss) from real estate | - | | | | |
| | anced property | <u> </u> | · | | | |
| | ot-financed property | | | ++ | | |
| | ncome or (loss) from personal property | | | | | |
| | tment income | - | <u> </u> | 7 4 | 1 400 | |
| | s) from sales of assets other than inventory | | | 14 | 1,408 | |
| | or (loss) from special events | | | + + | | |
| | ross profit or (loss) from sales of inventory | | · · · · · · · · · · · · · · · · · · · | | | |
| Other reven | | - | | + | | |
| | | - | | | | |
| | | _ | | + | | |
| d | · · · · · · · · · · · · · · · · · · · | 1 1 | | | | |
| | ···· | - | | | | |
| e | | _ | | | 10 566 | |
| eSubtotal Ad | dd columns (b), (d), and (e) | | | 0 | 18,566 | 18 |
| e Subtotal Ad Total. Add l | dd columns (b), (d), and (e) line 12, columns (b), (d), and (e) | | | 0 | 18,566 | 18, |
| eSubtotal Add l Total. Add l ee worksheet | dd columns (b), (d), and (e) line 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) | | | | 13 | 18, |
| e Subtotal Ad Total. Add l ee worksheet Part XVI-B | dd columns (b), (d), and (e) line 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A | Accomplishme | ent of Exempt | Purposes | 13 | 18, |
| eSubtotal Ad Total. Add l ee worksheet Part XVI-B | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) line 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| e Subtotal Ad Total. Add l ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ac Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ac Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ac Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | 18, |
| e Subtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |
| eSubtotal Ad Total. Add I ee worksheet Part XVI-B Line No. | dd columns (b), (d), and (e) ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which incom | Accomplishment is reported in co | ent of Exempt | Purposes | 13 | |

| ۲a | IIVA TIE | Exempt Organiz | _ | rers To and | i ransactio | ns and Relationships W | ith Noncharitable | | |
|-----|--------------|------------------------------|-------------------------|-------------------|---|---|--|-------------------|--|
| 1 | Did the ord | | | any of the foll | owing with any | other organization described | | Yes | No |
| • | | | | | - | ection 527, relating to political | | | |
| | organizatio | | | , , (=),(=) | | concin dan production and the production | | | |
| а | | from the reporting found | ation to a noncha | arıtable exemp | t organization o | f | | | 1 |
| | (1) Cash | , | | | | • | 1a | ı(1) | x |
| | (2) Other | assets | | | | | | (2) | X |
| b | Other trans | | | | | | | | 1 |
| | (1) Sales | of assets to a noncharit | able exempt orga | nızatıon | | | 11 | (1) | X |
| | | ases of assets from a no | | | on | | | (2) | X |
| | • • | of facilities, equipment | | | | | | (3) | X |
| | | ursement arrangements | | | | | | (4) | X |
| | (5) Loans | or loan guarantees | | | | | 11: | (5) | X |
| | (6) Perfor | mance of services or me | embership or fund | draising solicit | ations | | 11 | (6) | X |
| С | Sharing of | facilities, equipment, m | ailing lists, other | assets, or pai | d employees | | [1 | С | X |
| d | If the answ | ver to any of the above i | s "Yes," complete | the following | schedule Colu | mn (b) should always show the | fair market | | |
| | value of th | e goods, other assets, o | or services given | by the reportir | ng foundation If | the foundation received less that | an fair market | | |
| | value in ar | y transaction or sharing | arrangement, sh | ow in column | (d) the value of | the goods, other assets, or ser | vices received | | |
| _ | (a) Line no | (b) Amount involved | (c) Name of no | ncharitable exemp | ot organization | (d) Description of transfers, | transactions, and sharing arrang | jements | |
| 1/. | <u> </u> | | | . | | | | | |
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| 2a | Is the four | dation directly or indirec | tly affiliated with. | or related to | one or more tax | -exempt organizations | | | |
| | | in section 501(c) of the | • | • | | | | Yes 🔀 | No |
| b | | omplete the following so | • | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| | | (a) Name of organization | | (b) Type of o | rganization | (c) Desc | ription of relationship | | |
| | N/A | | | | | | | | |
| | • | | | | | | | | |
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| | | | | | | | | | |
| | | | | | | edules and statements, and to the best on which preparer has any knowledge | of my knowledge and belief, it is | true, | |
| | Concor, | and complete Declaration of | oreparer (other than ta | ixpayer) is based | on all information of | Which preparer has any knowledge | May the IRS discuss | | |
| Sig | n | | | | | | with the preparer sho (see instructions)? | wn below X Yes | ¬ No I |
| ler | e 🚬 | 10 .6 // | | - | • | | (acc mad dedona)? | 21 100 | |
| | | haulen & | Cumm | ngo | <u> </u> | | STEE | | |
| | Sig | nature of officer of trustee | | 0 | Date | Title | - | | |
| | Print/ | Type preparer's name | | | Preparer's signatu | re / | Date | Check | (ıf |
| aid | | | | | 1 | all lulanes | | | mployed |
| | barer BRUC | CE A. PALMER | | | m | u u vinul | 03/03/ | | |
| | Only Firm's | | O LISICK | ** | IPANY, P | .C | | 0380 | |
| | Firm's | | MAIN STRE | | _ | | | 42665 | |
| | | BETHI | EHEM, PA | 18018 | 3 | | | <u>691-0</u> | |
| | | | | | | | Form | ₁ 990-P I | (2014) |

5107708 ROBERT F. HUNSICKER FOUNDATION 23-6430350

Federal Statements

FYE: 12/31/2014

| Fees |
|-------------|
| ccounting |
| 16b - Acc |
| Line 1 |
| Part I, |
| 990-PF, |
| - Form |
| Statement 1 |

| Adjusted Charitable Net Purpose | \$ 655 | \$ 655 | |
|---------------------------------|------------|--------|--|
| Adjust Net | ₩ | w | |
| Net Investment | 195 | 195 | |
| Inve | ৵ | w | |
| Total | 850 | 850 | |
| | ₩ | ŵ | |
| Description | ACCOUNTING | TOTAL | |

| Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional F | -ees |
|--|----------|
| Form 990-PF, Part I, Line 16c - Other Professi | a |
| Form 990-PF, Part I, Line 16c - Other | Š |
| -orm 990-PF, Part I, Line 16c | er Pro |
| -orm 990-PF, Part I, Line | - Oth |
| -orm | ne 16c |
| -orm | t I, Lir |
| -orm | F, Par |
| -orm | 990-PI |
| Statement 2 - | -orm |
| Stateme | nt 2 - |
| | Stateme |

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

| djusted Charitable Net Purpose | \$ 277 | 0 \$ 277 |
|--------------------------------|---------------------------|----------|
| Ac | \$ | w |
| Net nvestment | | 0 |
| = | ৵ | ₩. |
| Total | 277 | 277 |
| | ω | w |
| Description | FEDERAL INCOME TAX - 2013 | TOTAL |

Statement 4 - Form 990-PF. Part I. Line 25 - Noncash Contributions, Giffs. Grants

| | | III 330-1 1 , 1 alt 1, Ellis | Pilo licasii - C7 | | o i |
|--------|------------------------|------------------------------|----------------------|---------------------------|----------|
| Amount | Noncash Description | FMV Explanation | Book Value Amount | Book Value Explanation | Date |
| 1,000 | | | | | 12/20/14 |
| 1,350 | | | | | 12/20/14 |
| 200 | | | | | 12/20/14 |
| 1,000 | | | | | 12/20/14 |
| 1,200 | | | | | 12/20/14 |
| 1,200 | | | | | 12/20/14 |
| 1,200 | | | | | 12/20/14 |
| 200 | | | | | 12/20/14 |
| | | | | | |

5107708 ROBERT F. HUNSICKER FOUNDATION 23-6430350 FYE: 12/31/2014

Federal Statements

| Grants | |
|----------------------------------|-------------|
| , Gifts, G | |
| Line 25 - Noncash Contributions, | (continued) |
| Part I, | |
| Statement 4 - Form 990-PF, Par | |

| | Date | 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 12/20/14 | | Fair Market Value |
|-------------|---------------------------|--|---|---|
| | Book Value Explanation | | estments | Basis of Valuation |
| (pan | Book Value Amount | | - Form 990-PF, Part II, Line 13 - Other Investments | End of Year \$ 378,761 \$ \$ 378,761 |
| (continued) | FMV Explanation | | | Beginning of Year \$ 391,956 |
| | Noncash Description | | Statement 5 | Description MENT ACCOUNT |
| | Amount | 500 500 750 1,000 1,000 1,000 1,000 1,000 1,000 500 500 | | Description SCHWAB INVESTMENT ACCOUNT TOTAL |

5107708 ROBERT F. HUNSICKER FOUNDATION 23-6430350 FYE: 12/31/2014

Federal Statements

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| Ħ, |
| Trustees |
| Directors, |
| Officers, |
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| Part \ |
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| 990 |
| Form |
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| statement (|

| Name and Address | Title | Average Hours | Compensation | Benefits | Expenses |
|---|-----------|------------------|--------------|----------|----------|
| ROBERT C. HUNSICKER, M.D. 2597 BLACK RIVER ROAD BETHLEHEM PA 18015-5109 | CHAIRMAN | 1.00 | 0 | 0 | 0 |
| MARILYN CUMMINGS 4919 GRAND BLVD. LAKELAND FL 33812-4027 | SEC/TREAS | 2.00 | 0 | 0 | 0 |
| SUSAN HUNSICKER DEUTSCH 1305 JACOB DR. YARDLEY PA 19067 | TRUSTEE | 1.00 | 0 | 0 | 0 |
| MARY HUNSICKER LEMASSON 4346 SE ELLIS STREET SOUTH BEACH 1 97336 | TRUSTEE | 1.00 | 0 | 0 | 0 |
| ANNE HUNSICKER OTTE 27 PLAIN ST. NATICK MA 01760 | TRUSTEE | 1.00 | 0 | 0 | 0 |

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

2-9

5107708 ROBERT F. HUNSICKER FOUNDATION

23-6430350 FYE: 12/31/2014

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

| Name | Address | | | |
|---------------------------------|--------------------------------|-------------|---------|--------|
| Address | Relationship Status | | Purpose | Amount |
| TALBOT HOUSE MINISTRIES | 817 N. KENTUCKY AVE. PUBLIC | UNSPECIFIED | | 1,200 |
| BETH-EL FARMWORKER MIN | PO BOX 860 | | | • |
| WIMAUMA FL 33598 | PUBLIC | UNSPECIFIED | | 1,200 |
| SPEAK FOR THE CHILDREN | 255 N. BROADWAY AVE. | | | |
| BARTOW FL 33830 | PUBLIC | UNSPECIFIED | | 1,200 |
| SANTA BARBARA FOOD BANK | 4554 HOLLISTER AVE. | | | |
| SANTA BARBARA CA 93110 | PUBLIC | UNSPECIFIED | | 200 |
| ENVIRONMENTAL DEFENSE CENTER | 906 GARDEN ST. | | | |
| SANTA BARBARA CA 93101 | PUBLIC | UNSPECIFIED | | 200 |
| ADIRONDACK MOUNTAIN CLUB | 814 GOGGINS RD. | | | |
| LAKE GEORGE NY 12845 | PUBLIC | UNSPECIFIED | | 200 |
| THE DA VINCI CENTER | 3145 HAMILTON BLVD BYPASS | 455 | | |
| ALLENTOWN PA 18103 | PUBLIC | UNSPECIFIED | | 200 |
| BUCKS COUNTY HOUSING GROUP, INC | 2324 SECOND ST. PIKE, | | | |
| WRIGHTSTOWN PA 18940 | PUBLIC | UNSPECIFIED | | 750 |
| BIG BROTHERS BIG SISTER OF L.V. | 878 MINESITE RD. | | | |
| ALLENTOWN PA 18103 | PUBLIC | UNSPECIFIED | | 1,000 |
| WELLER CENTER FOR HEALTH ED. | 325 NORTHAMPTON ST. | | | |
| EASTON PA 18042 | PUBLIC | UNSPECIFIED | | 1,000 |
| TURNING PONT OF L.V. | 444 E. SUSQUEHANNA ST. | | | |
| ALLENTOWN PA 18103 | PUBLIC | UNSPECIFIED | | 200 |
| VETERANS, INC. | 69 GROVE ST. | | | |
| WORCESTER MA 01605 | PUBLIC | UNSPECIFIED | | 009 |
| HOPE IN BLOOM | 202 BUSSEY ST. | | | |
| DEDHAM MA 02026 | PUBLIC | UNSPECIFIED | | 009 |
| ACADIA INST. OF OCEANOGRAPHY | P.O. BOX 8308 | | | |
| ANN ARBOR MI 48107 | PUBLIC | UNSPECIFIED | | 1,600 |
| LEHIGH VALLEY ZOO | 5150 GAME PRESERVE RD. | | | |
| SCHNECKSVILLE PA 18078 | PUBLIC | UNSPECIFIED | | 1,000 |
| FRIENDS OF THE PERFORMING ARTS | 175 LAKE HOLLINGSWORTH | DR | | |
| LAKELAND FL 33801 | PPUBLIC | UNSPECIFIED | | 1,000 |
| | 2 WEBSTER ST. | | | |
| NATICK MA 01760 | PUBLIC | ONSPECTFIED | | 000 |
| | | | | |

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5107708 ROBERT F. HUNSICKER FOUNDATION 23-6430350

Federal Statements

FYE: 12/31/2014

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

| Name | Add | Address | <u> </u> | |
|--|------------------|---------|-------------|--------|
| Address | Relationship | Status | Purpose | Amount |
| INTERFAITH HOSPITALITY NETWORK | 91 JUNE ST. | | | |
| WORCESTER MA 01602 | щ | PUBLIC | UNSPECIFIED | 009 |
| FAMILY PROMISE METROWEST | 13 COMMON ST. | | | |
| NATICK MA 01760 | 14 | PUBLIC | UNSPECIFIED | 009 |
| ST. LUKE'S/TEMPLE SCHOOL OF MEDICIN 801 OSTRUM ST. | N 801 OSTRUM S | ٦. | | |
| BETHLEHEM PA 18015 | ш, | PUBLIC | UNSPECIFIED | 5,000 |
| FIRST PRES. CHURCH, ST. ANDREW FD | 2344 CENTER ST. | ST. | | |
| BETHLEHEM PA 18017 | н | PUBLIC | UNSPECIFIED | 1,000 |
| LEHIGH CONFERENCE OF CHURCHES | 534 CHEW ST. | | | |
| ALLENTOWN PA 18102 | | PUBLIC | UNSPECIFIED | 1,000 |
| YMCA OF BETHLEHEM, PA | 730 E. BROAD ST. | ST. | | |
| BETHLEHEM PA 18018 | | PUBLIC | UNSPECIFIED | 009 |
| LEHIGH COUNTY HUMANE SOCIETY | 640 DIXON ST. | • | | |
| ALLENTOWN PA 18103 | щ | PUBLIC | UNSPECIFIED | 500 |
| TOTAL | | | | 27,400 |