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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury

_		Revenue Service Information about Form	990-PF	and its separat	e instructions	is at www	.irs.go	v/form990pf	Оре	n to Public Inspection
Ę		lendar year 2014 or tax year beginning				, and endi				, 20
	Name	of foundation YORK COUNTY MEDICAL	SOC	ETY EDUCA	TIONAL T	RUST		A Employeride	ntific	ation number
_	CT1	330REV						2	3-6	5284266
	Numb	per and street (or P.O. box number if mail is not delivere	to street	address)		Room/sur	te	B Telephone nu	mber	(see instructions)
						ł	- [
_		NSEL TRUST 224 ST. CHARLES V		SUITE 1		<u> </u>			717	7-718-1601
	City o	r town, state or province, country, and ZIP or foreign po	stal code				ļ			
							[]	C If exemption ap pending, check	plication here	on is
		K, PA 17402-4643		, .						
G	Che	ck all that apply: Initial return	<u> </u>	Initial return		oublic char	ity	D 1. Foreign orga	nizatio	ns, check here
		Final return	-	Amended re				2 Foreign orga		ns meeting the
	- <u>-</u>	X Address change		Name chang						
H		ck type of organization: X Section 501					Į,	E If private found	ation s	status was terminated
7		Section 4947(a)(1) nonexempt charitable trust		her taxable pr				under section 5	07(b)(1)(A), check here . D
1		, ————————————————————————————————————	_	nethod: X C	ash Acc	crual				a 60-month termination
			ther (sp					under section 5	07(Б)(1)(B), check here
		► \$ 439,114. (Part I,	column (a	d) must be on ca	sn basis)	 -			-т	(d) Disbursements
L	ert.	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)		levenue and	(b) Net inv	estment	(c	Adjusted net	-	for charitable
		may not necessarily equal the amounts in	ı exi	penses per books	incon	i i	•	ıncome	- {	purposes
-		column (a) (see instructions).)			}				+	(cash basis only)
	1 2	Contributions, gifts, grants, etc., received (attach schedule) . Check (if the foundation is not required to			 				┰	
	3	attach Sch. B		3,561.	 	3,561.			\dashv	STMT 1
	4	Interest on savings and temporary cash investments- Dividends and interest from securities		6,972.	 	6,972.			\dashv	STMT 2
	5a	Gross rents		0,312.	 	0, 2, 12.			-+	<u> </u>
		Net rental income or (loss)			 				+	
as	•	Net gain or (loss) from sale of assets not on line 10		32,492.					\dashv	
Revenue	Б	Gross sales price for all		35,132.	 				-+	
š	7	assets on line 6a 201, 341. Capital gain net income (from Part IV, line 2)			3	2,492.			十	
æ	В	Net short-term capital gain							\neg	
-	9	Income modifications								
	10a	Gross sales less returns and allowances • • • •		RECE	VED					
	ь	Less Cost of goods sold			V _ U					
	С	Gross profit or (loss) (attach schedule)	69		C					
	11	Other income (attach schedule)	101	NOV 0.5						
_	12	Total. Add lines 1 through 11	1"1	43,025.	18	3,025.			_	
,	13	Compensation of officers, directors, trustees, etc		OCTUGED.	1	1,660.				
ses	14	Other employee salaries and wages		CULLIV	201	NONE		NO		
en	15	Pension plans, employee benefits				NONE		NO		
X	15 16a b c 17 18 19 20 21 22 23 24	Legal fees (attach schedule) STMT 4		700.		700.		NO	ИЕ	NONE
ē	ь	Accounting fees (attach schedule)			ļ				-+	
ij	C	Other professional fees (attach schedule)			}				\dashv	
stra	17	Interest			 				-+	
Ĕ	18	Taxes (attach schedule) (see instructions). 5.		518.		44.			-+	
Ē	19	Depreciation (attach schedule) and depletion.							+	
Ă	20	Occupancy			 	NONE		MO	NE	
pu	27	Travel, conferences, and meetings			 			NO NO	_	
g g	22	Printing and publications				NONE		<u>NO</u>	ME	
ij	2.5	Other expenses (attach schedule)			 				+	
era:	24	Total operating and administrative expenses.		2,878.		2,404.		NO	ME	NONE
ğ	25	Add lines 13 through 23		25,000.		4,707.		110	WE	25,000.
	26	Total expenses and disbursements Add lines 24 and 25		27,878.		2,404.		NO	ME	25,000. 25,000.
	27	Subtract line 26 from line 12:		21,010.		4,704.			<u> </u>	
		Excess of revenue over expenses and disbursements		15,147.					-	
Ì		Net investment income (if negative, enter -0-)		10,171	, A	0,621.			+	
		1401 meganiem meome (ii neganie, cinter "0")			L	U, UZI				

c Adjusted net income (If negative, enter -0-).

JSA For Paperwork Reduction Act Notice, see instructions.

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CT1330REV

23-6284266 Form 990-PF (2014)

-0	m 990	-FF (2014)			-0204200	rage Z
P	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	(b) Book Value	of year (c) Fair Market Value
_	1	Cash - non-interest-beari	ng ,			10
	2		cash investments	13,859.	14,501	
•	3					1
		Less: allowance for doub	otful accounts			
	4	Plednes receivable				
	1	Less: allowance for doub	otful accounts			
	5					
	6		officers, directors, trustees, and other		 	
	}		ach schedule) (see instructions)			}
	7		eceivable (attach schedule)		* 159,149	STMT 6
	{ ′			189,179.	159,149	
			otful accounts NONE		155,145	139,149
Assets	8		e			
Ass	9					
٩	1,04					
			stock (attach schedule)			
	11°	Investments - corporate Investments - land, building and equipment basis Less, accumulated deprecia (attach schedule)	s, >			
	12				 	
	13	Investments - other (atta	loans	211,454.	275,520	. 265,454
	14	Land, buildings, and	tion	222/2020		
	15	Other assets (describe	>	1		
	16		completed by all filers - see the			
			age 1, item ()	414,492.	449,170	. 439,114
	17					
	18					1
s	1				 	†
Ŧ,	20		rs, trustees, and other disqualified persons			1
Liabilities	21		· · · · · · · · · · · · · · · · · · ·			1
:=	22		> >			1
	22	Other nabinties (describe				1
	23	Total liabilities (add line	s 17 through 22)	1	NONE	
_		Foundations that foll	ow SFAS 117, check here . >4 through 26 and lines 30 and 31.		NOIVI	
es		•				}
Juc	24	Unrestricted	· · · · · · · · · · · · · · · · · · ·			-
3al	25	Temporarily restricted				}
P	26					4
Net Assets or Fund Balances		check here and comp	not follow SFAS 117, ▶ X X			}
S	27	Capital stock, trust princ	ipal, or current funds	414,492.	449,170.	-
se	28		land, bldg , and equipment fund			-
Ä	29	_	ated income, endowment, or other funds			1
é	30		balances (see instructions)	414,492.	449,170.	
	31	Total liabilities and	,			
				414,492.	449,170.	<u>!</u>
			iges in Net Assets or Fund Balan			
1			palances at beginning of year - Part II,			
	end-	of-year figure reported	on prior year's return)	• • • • • • • • • • • • •	<u>. 1</u> _	414,492.
2	Ente	r amount from Part I,	line 27a			15,147.
2 Enter amount from Part I, line 27a 2 3 Other increases not included in line 2 (itemize) ▶ADJ FOR NEW LOANS IN 2014 3						21,175.
4	Add	lines 1, 2, and 3				450,814.
5	Deci	eases not included in	line 2 (itemize) ADJ FOR LOANS PAID C	OFF IN 2014		1,644.
_6	Tota	I net assets or fund ba	lances at end of year (line 4 minus lin	e 5) - Part II, column (b)	line 30 6	449,170.

Ľ		describe the kind(s) of property sold ((b) How	(c) Date	(d) Date sold
	2-story br	ick warehouse; or common stock, 200	shs MLC Co)	acquired P - Purchase D - Donation	acquired (mo., day, yr.)	(mo., day, yr.)
<u>1a</u>	PUBLICLY TRADED	SECURITIES		<u> </u>	ļ	
<u>_b</u>				 	<u> </u>	
_c d				-	 	
_ <u>u</u>				 		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo	
 a	267,541.		235,049.			32,492.
<u>в</u>			2337013.	 		327.132.
<u>d</u>		 		ļ		
<u>e</u>			10.001.00			
	Complete only for assets si	howing gain in column (h) and owned			Gains (Col. (h) ga (k), but not less t	
_	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col. (j), ıf any	CO1.	Losses (from co	l. (h))
_ <u>a</u>				!		<u>32,492.</u>
<u>b</u>			 			
_ <u>c</u>				 		
_u e			 			
_		(If	gain, also enter in Part I, line 7			
2	Capital gain net income o		(loss), enter -0- in Part I, line 7	2_		32,492.
3		n or (loss) as defined in sections 1				
			tructions). If (loss), enter -0- in	1 1		
<u>.</u>		nday Costian 4040/a) for Dad		3		
			uced Tax on Net Investment In section 4940(a) tax on net investr			
(1 0	or optional use by domestic	private roundations subject to the	section 4340(a) tax on het investi	nent inco	iiie.;	
lf s	ection 4940(d)(2) applies, l	eave this part blank.				
		·				
Wa If "	s the foundation liable for t Yes," the foundation does n	he section 4942 tax on the distrib ot qualify under section 4940(e).	outable amount of any year in the b Do not complete this part.	ase perio	d?	Yes X No
1			; see the instructions before making	g any ent	ries.	
	(a) Base period years	(b)	(c)	Ĭ	(d) Distribution ra	tio
_Ca	ilendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		(col. (b) divided by	col. (c))
_	2013	15,975.	435, 191.			0.036708
_	2012	16,000.	408,723.			0.039146
_	2011	15,958. 19,961.	404,572. 392,739.			0.039444
_	2009	31,964.	379,325.	<u> </u>		0.030825
_				 		0.004203
2	Total of line 1, column (d)			2		0.250388
3			the total on line 2 by 5, or by the			
	number of years the found	dation has been in existence if les	s than 5 years	3		0.050078
				1 . 1		
4	Enter the net value of non	charitable-use assets for 2014 fro	om Part X, line 5	4		452,768.
_						22 674
5	Multiply line 4 by line 3.		• • • • • • • • • • • • • • • • • • • •	5		22,674.
6	Enter 1% of not investmen	nt income (1% of Part L line 27h)		6		_ 406.
J	Furer 130 Of Her HIAGSTINGS	it moonie (170 of Fart I, IIIIe 270)		-		
7	Add lines 5 and 6			7		23,080.
8		ons from Part XII, line 4		8		25,000.
	If line 8 is equal to or gree Part VI instructions.	eater than line 7, check the box	in Part VI, line 1b, and complete t	that part	using a 1% tax	rate. See the
	i ait vi manuonuma.					

18 Exempt construct downshooks described in section 4940/6172, check here ▶ 406. 19 Downstar (foundations that meet the section 4940/61 requirements in Part V, check here ▶ ★ 406. 10 All other downstar (foundations that meet the section 4940/61 requirements in Part V, check here ▶ ★ 406. 11 All other downstar (foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12c, col. (b) 12 Tax under section 511 (domestic section 4947/a)(11) trusts and taxable foundations only, Others enter -0}	Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	s)
b Domestic foundations that meet the section 4940pl requirements in Part V. check here ▶ [X] and enter 1% of Part I, line 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12b. c All dines 1 and 2. 3	1a	Exempt operating foundations described in section 4940(d)(2), check here			
b Domestic foundations that meet the section 4940pl requirements in Part V. check here ▶ [X] and enter 1% of Part I, line 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12b. c All dines 1 and 2. 3		Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
and Lime 1 counted comments foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J Part Lime 12, col. (b) 1 Tax under section 51 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) . 2 3 Add lines 1 and 2 . 3 4 05. 4 Subtitis A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) . 4 5 Subtitis A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) . 5 6 Credits/Payments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4	106.
Part Line 12, col. [b] Tax under section 511 (domestic section 4947[a](1) trusts and taxable foundations only, Others enter -0). 2 3 4 06. 3 4 06 insert 1 and 2 . 3 4 06. 5 4 06 insert 1 and 2 . 4 5 Withite A (income) lax (domestic section 4947[a](1) trusts and taxable foundations only, Others enter -0) . 4 NONE Tax based on Investment income. Subtract line A from line 3 if revor less, enter -0 . 5 1 4 06. C rodsix/Psyments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 . 6 a 300. b Exempt forgin organizations - tax withheld at source . 6 b NONE C Tax paid with application for extension of time to file (Form 8888) . 6 c 300. d Backup withholding erronously withheld . 7 Total credits and payments. Add lines 8 through 6d . 6 d 7 Total credits and payments. Add lines 8 through 6d . 6 d 7 Total credits and payments of estimated tax. Check here		here X and enter 1% of Part I, line 27b			
2 Tax under section 51 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-3 . 2 3 Add lines 1 and 2 . 3 4 Most lines 1 and 2 . 3 4 Most lines 1 and 2 . 3 4 Most lines 1 and 2 . 4 5 Subtrits A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-3 . 4 5 NONE 5 Tax besed on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0-5 5 A05. Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014. 68 NONE 6 Exempt foreign organizations: tax withheld at source . 65 NONE 6 Exempt foreign organizations: tax withheld at source . 65 NONE 6 Exempt foreign organizations: tax withheld at source . 65 NONE 7 Total credits and payments. Add lines 6s through 6d . 6 SOO. 6d 8 Entire any penalty for underpayment of estimated tax. Check here	c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J			
Add lines 1 and 2 Subtrile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-1 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-5 Cordita/Payments: 2014 estimated tax payments and 2013 overpayment credited to 2014.		Part I, line 12, col. (b)			
Subsitie A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-1 Tax based on investment income. Subtract hine 3 if zero or less, enter-0-1 Based Symmets: 2014 estimated tax payments and 2013 overpayment credited to 2014 Based Symmets: 2014 estimated tax payments and 2013 overpayment credited to 2014 Based Symmets: 2014 estimated tax payments and 2013 overpayment credited to 2014 Based Symmets: 2014 estimated tax payments and 2013 overpayment credited to 2014 Based Symmets: 2014 estimated tax payments and 2013 overpayment or estimated as source Based Symmetric	2	tak ander seemen of the democracy to the fact of the takes of the fact of the takes			0.5
Tax based on investment income. Subtract line 4 from line 3 if zero priess, enter -0	3	The lines turn at the second s			$\overline{}$
Credits/Payments: 2014 estimated tax payments and 2013 overpayment credited to 2014	-	Casting A (modifie) and (according to 1) (a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	_	Tax best of investment modifies outsides into 4 front into 5 in 2010 of 1035, enter 107 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		- 4	100.
b Exempt foreign organizations - tax withheld at source		·			
c Tax paid with application for extension of time to file (Form 8868).	_	10000			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d		500			
7 Total credits and payments. Add lines 6s through 6d	_				
8 Enter any penalty for underpayment of estimated tax. Check here				8	300.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 2394. Refunded ▶ 11 Park VIIA Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation P S (20) on foundation managers S (10) on the foundation P S (20) on foundation managers S (20) on foundation managers. The state has detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1a During the tax year is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1b					
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 394. Refunded ▶ 11 Part VIIA Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition!). If the answer is "Yes" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ [2) On foundation managers ► \$ 2 Has the foundation managers. ► \$ 2 Has the foundation managers. ► \$ 2 Has the foundation made any changes, not previously been reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	9				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120+OL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		3	94.
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate of intervene in any political campalgn?. 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?. 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-PDL for this year? 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 11 On the foundation S					
participate or intervene in any political campaign?. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?. If the answer is "fee" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year?. d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \(\bar{\substack} \) \(\	Par	t VII-A Statements Regarding Activities			
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation file Form 1120-POL for this year? Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 2	1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes_	
Instructions for the definition)?. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \(\bar{} \) \(\text{ (1)} \) On the foundation \(\bar{} \) \(\text{ (2)} \) On foundation managers \(\bar{} \) \(\text{ (2)} \) E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \(\bar{} \) \(\text{ (3)} \) Has the foundation made any changes, not previously been reported to the IRS?. 2			1a		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ►\$ (2) On foundation managers ►\$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ Has the foundation engaged in any activities that have not previously been reported to the IRS?. 2	þ				v
published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (11) on the foundation ► \$			10		
to Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			1		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ (2) On foundation managers ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 Did any persons become substantial contributors during the tax year? I			10		Y
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			1		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$	a				
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meaning of section 512(b)(13) if "Yes," attach schedule (see instructional). 2 Did the foundation make a distribution to a denor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes," attach statement (see instructions). 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 List the books are in care of \$\sum_COUNSELT_RIST_COMPANY. 14 The books are in care of \$\sum_COUNSELT_RIST_COMPANY. 15 Section 4947(a)(1) nonexempt charatable trusts filing Form 990-PF in leu of Form 1041. Check here and other the amount of tax-complications trooped or accreased during the year. 16 At any time during calendar year 2014, did the foundation have an interest in or e signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time during calendar year 2014, did the foundation have an interest in or e signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time during calendar year 2014, did the foundation have an interest in or e signature or other authority over a bank, securities, or other-financial account in a foreign country. 16 At any time during calendar year 2014, did the foundation have an interest in or e signature or other authority over a bank, securities, or other-financial account in a foreign country. 16 At any time during calendar year 2014, did the foundation have an interest in or e signature or other authority over a bank, securities, or other-financial account in a foreign country. 16 At any time during calendar year 2014, did the foundation (either directly or indirectly) 17 Time of the calendar of the property with a disqualified person? 18 Time of the property of the property with a disqualified person? 19 Time of the property of the p					
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14 The books are in care of \$\subseteq \text{COMPANY} \text{ TELEST* COMPANY} \text{ Telesthore no } \text{ \$177.77.18-160.1} \text{ Located at \$\subseteq \text{ \$24\$ ST. CHARLES WAY. STB. \$100.7 YORK. PA \text{ \$274.4} \text{ \$174.92-4643} \text{ \$184.92-4643}	13	27 / 3	13	<u>v</u>	L
Located at ▶ 224 ST. CHARLES WAY. STE 100, YORK, PA 15 Section 497(b)(1) nonewapp chartable trusts filing form 990-PF in level of Form 1041. Check here 15 Section 497(b)(1) nonewapp chartable trusts filing form 990-PF in level of Form 1041. Check here 16 At any brine during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securized, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincEN form 114, (formerly TD F 90-22.1). If Yes, enter the name of the foreign country ► Yes when the name of the foreign country ► Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Duning the year old the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend morey to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pey compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No." if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a					
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the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). (b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? (c) Did the foundation engage in a prior year in any of the acts described in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)). a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (a) If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (a) If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (b) If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to determine if the foundatio		· -		1	
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because it maintained expenditure responsibility for the grant?	c		-				"	
Total number of other employees paid over \$50,000 NONE	•	•			•		,	
Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		•	•	•			Ì	
on a personal benefit contract? Yes	6a	• • •		• •	ectiv, to pay premiur	ms	- [
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?							,	
Take the foundation receive any proceeds or have any net income attributable to the transaction?	Ь					nct?	_6ь_	X
b If "Yes," did the foundation receive any proceeds or have any not income attributable to the transaction? 7b Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions to devoted to position) (a) Name and address (b) Title, and average hours per week devoted to position of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE" (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (c) Compensation (d) Contributions to employee benefit plants and deferred compensation. (e) Expense account, other allowances of the recomplex period of five highest-paid employees. (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (c) Compensation (d) Contributions to employee benefit plants and deferred compensation. (e) Expense account, other allowances devoted to position NONE NONE NONE NONE NONE		If "Yes" to 6b, file Form 8870						
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foundation managers and their compensation (see instructions). List all officers directors, trustees, foundation managers and their compensation (see instructions). List all officers, directors, trustees, foun	7a	At any time during the tax year, was the found	dation a pa	irty to a prohibited tax	shelter transaction?.	. Yes X No	,	
Total number of other employees paid over \$50,000 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (other allowances) (e) Expense account, of the railowances (e) Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense account, other allowances (e) Compensation								
1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average hours per week devoted to position of the properties of th	Part	and Contractors	Directo	rs, Trustees, Fou	indation Manager	s, Highly Paid Emp	oloγees,	
A Name and address Na	1		dation m	anagers and their	compensation (see			
M & T TRUST CO PRIOR TRUSTE 1100 WEHRLE DRIVE, 2ND FL, AMHERST, NY 14221 5 25800- COUNSEL TRUST CO SUCCESSOR TRUSTE 1,40200- COUNSEL TRUST CO 124 ST. CHARLES WAY, SUITE 100, YORK, PA 17402 5 1,402000- COUNSEL TRUST CO 1,4020000000000		(a) Name and address		hours per week	(If not paid,	employee benefit plans	(e) Expens	e account,
1100 WEIRLE DRIVE, 2ND FL, AMHERST, NY 14221 5 25800- COUNSEL TRUST CO 224 ST. CHARLES WAY, SUITE 100, YORK, PA 17402 5 1,40200- 2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (e) Compensation of the railowances of the	M C T	TRUCT CO		 	enter -0-)	and deferred compensation	- Uner an	
SUCCESSOR TRUSTE 224 ST. CHARLES WAY, SUITE 100, YORK, PA 17402 2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE					200	. [۸.
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE					230.			
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE		~	02	1	1 402	-0-		-0-
"NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE	221 0	1. CIRRERO MIT, 20112 100; 104K, 111 171		 	1,102.			
"NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE								
"NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE					-			
"NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE								
(a) Name and address of each employee paid more than \$50,000 NONE			ployees	(other than thos	e included on line	e 1 - see instruction	ns). If no	one, enter
NONE NONE NONE NONE NONE Total number of other employees paid over \$50,000		Name and address of each employee paid more than	\$50.000		(c) Compensation	employee benefit		
Total number of other employees paid over \$50,000				devoted to position			otner all	owances
Total number of other employees paid over \$50,000				1				
	NONE	<u></u> _			NONE	NONE	N	ONE
				ł .				
				 				
]		1		
				 				
	Total	number of other employees paid over \$50	0.000	· · · · · · · · · · · · ·		<u> </u>		ONE
		The second of th	.,					

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and Contractors (continued)	oyees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
Nove	
NONE	NONE
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1NONE	
2	
3	 -
	1
4	
	<u> </u>
Part IX-B Summary of Program-Related Investments (see instructions)	,
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	1
2	
All other program-related investments. See instructions	
3NONE_	1
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	}
Total. Add lines 1 through 3	5 000 PF (000 W

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Part	Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions.)	n foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	286,379.
þ	Average of monthly cash balances	1b	8,618.
C	Fair market value of all other assets (see instructions)	1c	164,666.
d	Total (add lines 1a, b, and c)	1d	459,663.
е	Reduction claimed for blockage or other factors reported on lines 1a and	1	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	459,663.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	6,895.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	452,768.
6	Minimum investment return. Enter 5% of line 5	6	22,638.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ► and do not complete this part.)	lations	
1	Minimum investment return from Part X, line 6	1	22,638.
2a	Tax on investment income for 2014 from Part VI, line 5 2a 406.		
b	Income tax for 2014. (This does not include the tax from Part VI.) . 2b		
c	Add lines 2a and 2b	2c	406.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,232.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4.	5	22,232.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	22,232.
	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		25 000
8	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	25,000.
p	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1b	
2			MANTE
_	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		370375
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	25,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	406
	Enter 1% of Part I, line 27b (see instructions)	5	406.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,594.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years.	siculating whether i	ne foundation

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_	rt XIII Undistributed Income (see instru	uctions)			
1		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
'	Distributable amount for 2014 from Part XI, line 7				22,232.
2	Undistributed income, if any, as of the end of 2014		<del></del>		
	Enter amount for 2013 only		}	514.	
	Total for prior years 20_12_,20,20		NONE		
3	Excess distributions carryover, if any, to 2014:				
а	From 2009 NONE				
	From 2010 NONE				
	From 2011 NONE				
	From 2012 NONE				
	From 2013 NONE				
f	Total of lines 3a through e	NONB			
4	Qualifying distributions for 2014 from Part XII, line 4:  \$ 25,000.		ļ		
а	Applied to 2013, but not more than line 2a			514.	
	Applied to undistributed income of prior years				
	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election				
_	required - see instructions)	NONE			
d	Applied to 2014 distributable amount				22,232.
	Remaining amount distributed out of corpus	2,254.			
5	Excess distributions carryover applied to 2014	NONE			NONE
	(If an amount appears in column (d), the same amount must be shown in column (a).)	ļ			
6	Enter the net total of each column as	ļ			
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,254.			
b	Prior years' undistributed income. Subtract	}	27027		
_	line 4b from line 2b Enter the amount of prior years' undistributed		NONE	<del></del>	
·	income for which a notice of deficiency has	Ţ.			
	been issued, or on which the section 4942(a)	ł	NONE		
	tax has been previously assessed	<del></del>	NONE	<del></del>	
d	Subtract line 6c from line 6b. Taxable	}	NONE		
e	amount - see instructions		NOINI		
	4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2014. Subtract lines				
	4d and 5 from line 1. This amount must be	ł			NATE:
	distributed in 2015		<del></del>		NONE
7	Amounts treated as distributions out of corpus	ļ		1	
	to satisfy requirements imposed by section	ľ	j	j.	
	170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE	Į.	}	
_		NONA	<del></del>		
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2015.		}	}	
	Subtract lines 7 and 8 from line 6a	2,254.			
	Analysis of line 9:	ļ	ļ	}	
	Excess from 2010 NONE	ì	}	j	
	Excess from 2011 NONE		1	}	
	Excess from 2012 NONE	}	1	}	
	Excess from 2013 NONE	ł	Í	}	
e	Excess from 2014 2,254.			1	

				•	<b>.</b> I	
	roundation, and the ruling	j is effective for 2014, en	ter the date of the ruling		►∣	
	Check box to indicate v				section 494	2(j)(3) or 4942(j)
2-	F-4 46- 1 £ 46 4	Tax year		Prior 3 years		
	Enter the lesser of the ad- justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
	or the minimum investment return from Part X for each year listed					
	85% of line 2a					
	Qualifying distributions from Part					
	XII, line 4 for each year listed _ Amounts included in line 2c not	<u></u>				
	used directly for active conduct of exempt activities					
	Qualifying distributions made directly for active conduct of exempt activities Subtract line					
_	2d from line 2c					
-	Complete 3a, b, or c for the atternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
	4942(j)(3)(B)(i)					
	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	ine 6 for each year listed					
	'Support" alternative test - enter			·		
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties).					
	(2) Support from general		-			
	public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
1	(3) Largest amount of sup-				-	
	port from an exempt					
	port from an exempt organization	_				<del>-</del> -
	organization					·
	organization			only if the found	ation had \$5,000	0 or more in ass
Par	organization	during the year - s	ee instructions.)	only if the found	ation had \$5,000	0 or more in ass
Pari	4) Gross investment income  XV Supplemen at any time Information Regarding	during the year - s Foundation Manager	ee instructions.)	<u>-</u>	· · · · · · · · · · · · · · · · · · ·	<del></del>
Pari 1   a	organization	during the year - s  Foundation Manager the foundation who i	ee instructions.) rs: nave contributed mor	e than 2% of the tota	l contributions rece	eived by the foundar
Pari 1   a	4) Gross investment income  XV Supplemen at any time  Information Regarding List any managers of pefore the close of any  SEE ATTACH	during the year - s Foundation Manager the foundation who leax year (but only if the HED_DETAIL	ee instructions.) s: nave contributed more ney have contributed n	e than 2% of the tota nore than \$5,000). (Se	ol contributions rece see section 507(d)(2)	eived by the foundar .)
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Part 1   a   b	4) Gross investment income  XV Supplemen at any time  Information Regarding List any managers of pefore the close of any  SEE ATTACH	during the year - s Foundation Manager the foundation who I tax year (but only if the DETAIL the foundation who	ee instructions.) rs: nave contributed more of the contributed more own 10% or more of	e than 2% of the tota nore than \$5,000). (So	of contributions rece see section 507(d)(2)	eived by the founda .)
Part 1   a   b	A) Gross investment income.  XV Supplementat any time  Information Regarding List any managers of pefore the close of any  SEE ATTACH  List any managers of	during the year - s Foundation Manager the foundation who I tax year (but only if the DETAIL the foundation who	ee instructions.) rs: nave contributed more of the contributed more own 10% or more of	e than 2% of the tota nore than \$5,000). (So	of contributions rece see section 507(d)(2)	eived by the founda .)
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Par 1   a   b   c   c   c   c   c   c   c   c   c	SEE ATTACHED ST	during the year - s Foundation Manager the foundation who is tax year (but only if the HED DETAIL the foundation who ship or other entity) of HED DETAIL Contribution, Grant, the foundation only or funds. If the found lete items 2a, b, c, and d telephone number of 3 ications should be suffactions.	ee instructions.) rs: nave contributed more ney have contributed n own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions ation makes gifts, gra d d. r e-mail address of the	e than 2% of the tota nore than \$5,000). (So f the stock of a corp has a 10% or greater p, etc., Programs: to preselected chari ants, etc. (see instruct	ol contributions receive section 507(d)(2)  pration (or an equalinterest.  table organizations ions) to individuals	eived by the foundard.)  ally large portion of and does not accordanizations un
Pari 1   a   b   c /	SEE ATTACH  SEE ATTACH  Information Regarding  List any managers of perfore the close of any  SEE ATTACH  List any managers of performation Regarding  SEE ATTACH  Information Regarding  Check here   If the conditions, components of the conditions, components of the components of the conditions, and the conditions of	during the year - s Foundation Manager the foundation who is tax year (but only if the foundation who ship or other entity) of MED DETAIL Contribution, Grant, the foundation only or funds. If the foundation elete items 2a, b, c, and telephone number of the foundation should be sufficient.	ee instructions.) rs: nave contributed more ney have contributed n own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions ation makes gifts, gra d d. r e-mail address of the omitted and information  INE 2	e than 2% of the tota nore than \$5,000). (So f the stock of a corp has a 10% or greater p, etc., Programs: to preselected chari ants, etc. (see instruct	ol contributions receive section 507(d)(2)  pration (or an equalinterest.  table organizations ions) to individuals	eived by the foundary.)  ally large portion of and does not access or organizations un
Pari 1   a   b   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a   c / a	Any submission deadling	during the year - s Foundation Manager the foundation who is tax year (but only if the foundation who ship or other entity) of MED DETAIL Contribution, Grant, the foundation only or funds. If the foundation only or funds. If the foundation telephone number of the foundation should be suffications should be suffications should be suffications. CATEMENT FOR LITTERS.	ee instructions.) rs: nave contributed more ney have contributed n own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions ation makes gifts, gra d d. r e-mail address of the omitted and informatic INE 2	e than 2% of the tota nore than \$5,000). (So f the stock of a corp has a 10% or greater p, etc., Programs: to preselected chari ants, etc. (see instruct person to whom appl	ol contributions receive section 507(d)(2)  coration (or an equal interest.  table organizations ions) to individuals  ications should be a should include:	eived by the founda .) ally large portion of and does not acc s or organizations ur
Pari 1   1   1   1   1   1   1   1   1   1	SEE ATTACHED ST Any restrictions or lineactors:	during the year - s Foundation Manager the foundation who is tax year (but only if the foundation who ship or other entity) of HED DETAIL Tontribution, Grant, the foundation only or funds. If the foundatiet items 2a, b, c, and telephone number of telephone number of telephone for the foundation only or funds. If the foundations the foundations on awards, TATEMENT FOR LI	ee instructions.) rs: nave contributed more ney have contributed in own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions ation makes gifts, gra d d. r e-mail address of the omitted and informatic NE 2  such as by geogra	e than 2% of the tota nore than \$5,000). (So f the stock of a corp has a 10% or greater p, etc., Programs: to preselected chari ants, etc. (see instruct person to whom appl	ol contributions receive section 507(d)(2)  coration (or an equal interest.  table organizations ions) to individuals  ications should be a should include:	eived by the foundard.)  ally large portion of and does not accessor organizations unaddressed:
Pari 1   1   1   1   1   1   1   1   1   1	Any restrictions or linactors:  SEE ATTACHED ST  Any submission deadling  SEE ATTACHED ST  Any restrictions or linactors:  SEE ATTACHED ST	during the year - s Foundation Manager the foundation who is tax year (but only if the foundation who ship or other entity) of HED DETAIL Tontribution, Grant, the foundation only or funds. If the foundatiet items 2a, b, c, and telephone number of telephone number of telephone for the foundation only or funds. If the foundations the foundations on awards, TATEMENT FOR LI	ee instructions.) rs: nave contributed more ney have contributed in own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions ation makes gifts, gra d d. r e-mail address of the omitted and informatic NE 2  such as by geogra	e than 2% of the tota nore than \$5,000). (So f the stock of a corp has a 10% or greater p, etc., Programs: to preselected chari ants, etc. (see instruct person to whom appl	ol contributions receive section 507(d)(2)  coration (or an equal interest.  table organizations ions) to individuals  ications should be a should include:	eived by the foundard.)  ally large portion of and does not accessor organizations unaddressed:

Form 990-PF (2014)				Page 11
Part XV Supplementary Information (	continued)			
3 Grants and Contributions Paid Durin	g the Year or Appr		T	<u> </u>
Recipient (harrage hariage)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)  a Paid during the year	or substantial contributor	recipient		<del> </del>
a raid during the year	İ			
JOHNNY J LAWRENCE AND UNIV OF PA, SCHOOL OF M 3451 WALNUT STREET PHILADELPHIA PA 19104	NONE	I	SCHOLARSHIP	5,000.
YORK COUNTY MEDICAL SOCIETY 1001 S GEORGE ST YORK PA 17403-3676		PF	FUNDING REQUEST	20,000.
		<u>.</u>		
Total	l		▶ 3a	25,000.
b Approved for future payment		<del></del>		23,000.
b reproved for lattice payment	}			
	}			
				]
		1		
		ľ		ĺ
Total			▶ 3b	<u> </u>

Form 990-PF (2014) Page **12** 

Part XVI-A Analysis of Income-Produ		-	1=		
Enter gross amounts unless otherwise indicated.	Unrela (a)	ated business income (b)	Excluded by	section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program service revenue.	Business code	Amount	Exclusion code	Amount	(See instructions.)
a					
b			_		
c					
d					
e					
f	ļ	_			
g Fees and contracts from government agencies			_		<del></del>
2 Membership dues and assessments				2 561	
3 Interest on savings and temporary cash investments			14	3,561.	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate:			14	6,972.	
· ·					
<ul><li>a Debt-financed property</li><li>b Not debt-financed property</li></ul>			<del>- </del>		
6 Net rental income or (loss) from personal property					
7 Other investment income					<del></del>
8 Gain or (loss) from sales of assets other than inventory			18	32,492.	
9 Net income or (loss) from special events				<u> </u>	
10 Gross profit or (loss) from sales of inventory.	_		<del> </del>	-	
11 Other revenue: a		-			
b					
С					
d					
e				·	<del></del>
12 Subtotal. Add columns (b), (d), and (e)				43,025.	
13 Total. Add line 12, columns (b), (d), and (e)					43,025.
See worksheet in line 13 instructions to verify calcu	ulations.)				· ·
Part XVI-B Relationship of Activities	to the Ac	complishment of E	xempt Purp	oses	
Line No. Explain below how each activity	y for which	income is reported	in column (e	e) of Part XVI-A contribu	ited importantly to the
▼ accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purposes	s). (See instructions.)
				<del></del>	
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		NOT APPLICABI	Æ		_
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Part	XVII	Information R Exempt Organ	egarding Tr	ansfers To a	and Transacti	ions and	Relations	ships V	Vith None	harit	able	
1	Did th	e organization direct	ly or indirectly	engage in any	of the followin	g with any	other orga	nization	described		Yes	No
	in sect	ion 501(c) of the Co	de (other than	section 501(c)	)(3) organization	ıs) or in se	ction 527, r	elatıng t	o political			
		zations?										
а		ers from the reporting	-							1-/11		Х
		sh								1a(1) 1a(2)	<del></del>	$\frac{X}{X}$
ь		transactions:								14,27		
	(1) Sales of assets to a noncharitable exempt organization							1b(1)		_X		
		rchases of assets from								1b(2)		X
		ntal of facilities, equip										<u>X</u> _
		imbursement arrange									$\dashv$	<u>х</u>
		ans or loan guarantee rformance of services									<del></del>	X
c		g of facilities, equipm										X
		answer to any of th									air m	arket
	value	of the goods, other	assets, or serv	ices given by	the reporting fo	undation.	If the found	ation red	ceived less	than f	air m	arket
		in any transaction or	т — — — — — — — — — — — — — — — — — — —									
(a) Lı	ne no	(b) Amount involved	(c) Name of	noncharitable exem	npt organization	(d) Desc	ription of transfe	ers, transac	tions, and shar	ing arrai	ngem <u>e</u>	nts
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	1- 4	£		م طفانی استعمالی			. tov ovoment	orgonia	otiono			
Za		foundation directly bed in section 501(c)								$\neg_{Ye}$	s X	No.
ь		," complete the follow		tilei tilali secti	011 30 1(0)(3)) 01	III SCOLIOII	5271					
_		(a) Name of organizatio		(в) Ту	pe of organization		(	c) Descript	ion of relations	hip		
			<u>.                                    </u>					-				
			<del></del>			-		-			_	
		r penalties of perjury, I decla						o the best	of my knowledg	e and b	elief, it	ıs true,
Sigr		ct, and complete Declaration o	t preparer (other than	taxpayer) is based on	all information of which	preparer nas ar	ny knowleage		May the IRS	diecus	thie	return
Here		<u>sanda M. Chu</u>	coat	10/2	20/2015	TRUST	OFFICER	<u> </u>		parer s	hown	below
HEIG	Sig	nature of officer or trustee		Date		Title			(see instruction	s)? <u>X</u>	Yes	No
	C(	OUNSEL TRUST C		Separe Si	one tre		Date	la:		TIN		
Paid		DIEGO RESTRE				•	10/20/2		°°°   "	2006	7089	90
Prep	arer		NST & YOU	IG U.S. IJ		-	1 + 0 / 2 0 / 2	Firm's EIN		5565		
	Only		WOOD AVE		<del></del>							
			ELIN, NJ		08	830		Phone no				
					· · · · · · · · · · · · · · · · · · ·				For	m <b>99</b> 0	)-PF	(2014)

23-6284266

#### FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

		REVENUE AND EXPENSES	NET INVESTMENT
DESCRIPTION		PER BOOKS	INCOME
NOTE VS DANIEL WONG 5%	9/01/18	163.	163.
WONG, DANIEL NOTE	9/01/18	3,368.	3,368.
MILLER ELIZABETH NOTE	9/1/15	30.	30.
	TOTAL	3,561.	3,561.

23-6284266

# FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION  AQR INTERNATIONAL EQUITY FUND-I DFA EMERGING MARKETS VALUE DFA EMERGING MARKETS SML CAP DFA INTL SMALL CAP VALUE PORTFOLIO DFA US S/C VALUE PORTFOLIO DFA COMMODITY STRATEGY PORTFOLIO DOUBLELINE TOTAL RET BD-I DREYFUS INTERNATIONAL BOND CL I DRIEHAUS SELECT CREDIT FUND FEDERATED ULTRA SHORT BOND CL I GATEWAY FUND Y HARBOR INTERNATIONAL FUND #11 JOHN HANCOCK II GL ABS RE-I LOOMIS SAYLES BOND FUND-INS MFS EMERGING MARKETS DEBT FUND - I MORGAN STANLEY FOCUS GROWTH FD CL-I MSIF GROWTH PORTFOLIO CL I ASG MANAGED FUTURES STRAT-Y PIMCO COMMODITY RR STRAT INS PIMCO FUNDAMENTAL INDEXPLUS AR INSTL PIMCO GLBL ADVANT STR BD-INS RIDGEWORTH SEIX FLTNG RT HI INC FD I SEI DAILY INCOME TR CL B SCHWAB FUND INTER L/C IND-IS SCHWAB FUND MERTAL LS LARGE CO INDEX MLP SELECT 40 FUND CLASS-Y TEMPLETON FRONTIER MARKET-AD VANGUARD MID CAP INDEX-ADM VANGUARD SMALL-CAP VALUE INDEX #860 WILMINGTON PRIME MONEY MKT CL SLCT WILMINGTON MULTI-MGR INTERNATIONAL-I ESF849 587X 10/20/2015 09:56:31	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME		
AOR INTERNATIONAL EQUITY FUND-I	95.	95.		
DFA EMERGING MARKETS VALUE	385.	385.		
DFA EMERGING MARKETS SML CAP	247.	247.		
DFA INTL SMALL CAP VALUE PORTFOLIO	255.	255.		
DFA US S/C VALUE PORTFOLIO	66.	66.		
DFA COMMODITY STRATEGY PORTFOLIO	64.	64.		
DOUBLELINE TOTAL RET BD-I	636.	636.		
DREYFUS INTERNATIONAL BOND CL I	20.	20.		
DRIEHAUS SELECT CREDIT FUND	262.	262.		
FEDERATED ULTRA SHORT BOND CL I	42.	42.		
GATEWAY FUND Y	104.	104.		
HARBOR INTERNATIONAL FUND #11	438.	438.		
JOHN HANCOCK II GL ABS RE-I	462.	462.		
LOOMIS SAYLES BOND FUND-INS	307.	307.		
MFS EMERGING MARKETS DEBT FUND - I	336.	336.		
MORGAN STANLEY FOCUS GROWTH FD CL-I	49.	49.		
MSIF GROWTH PORTFOLIO CL I	13.	13.		
ASG MANAGED FUTURES STRAT-Y	745.	745.		
PIMCO COMMODITY RR STRAT INS	31.	31.		
PIMCO FUNDAMENTAL INDEXPLUS AR INSTL	121.	121.		
PIMCO GLBL ADVANT STR BD-INS	140.	140.		
RIDGEWORTH SEIX FLTNG RT HI INC FD I	275.	275.		
SEI DAILY INCOME TR CL B	1.	1.		
SCHWAB FUND INTER L/C IND-IS	100.	100.		
SCHWAB FUNDAMENTAL US LARGE CO INDEX	873.	873.		
MLP SELECT 40 FUND CLASS-Y	-233.	-233.		
TEMPLETON FRONTIER MARKET-AD	330.	330.		
VANGUARD MID CAP INDEX-ADM	158.	158.		
VANGUARD SMALL-CAP VALUE INDEX #860	87.	87.		
WILMINGTON PRIME MONEY MKT CL SLCT	2.	2.		
WILMINGTON SHORT TERM BOND FUND-I	41.	41.		
WILMINGTON MULTI-MGR INTERNATIONAL-I	70.	70.		_
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23-6284266

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WILMINGTON BROAD MARKET BOND FUND -I WILMINGTON INTERMEDIATE-TERM BOND -I	391. 59.	391. 59.
TOTAL	6,972.	6,972.

23-6284266

FORM 990PF, PART I - LEGAL FEES _____

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - PRINCIPAL (ALLOCA	700.	700.		
TOTALS	700.	700.	NONE	NONE
	===========	==========	==========	===========

23-6284266

FORM 990PF, PART I - TAXES -----

TOTALS	518.	44.
FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON OUALIFIED FOR	174. 300. 44.	44.
DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME

#### FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE ______

#### BORROWER:

BAUBLITZ, JENNIE-CORINNE INTEREST RATE: 5.000000 MATURITY DATE: 09/01/2012 REPAYMENT TERMS: PAID IN FULL AS OF 12/04/2012 PURPOSE OF LOAN: STUDIES

DESCRIPTION OF CONSIDERATION:

#### **BORROWER:**

UNIVERSITIES

ANDERSON, CYNTHIA LEE INTEREST RATE: 5.000000 MATURITY DATE: 09/01/2011 REPAYMENT TERMS:

PAID IN FULL ON 08/30/2012

#### BORROWER:

JERARDI, KAREN ELIZABETH INTEREST RATE: 5.000000 MATURITY DATE: 09/01/2017 REPAYMENT TERMS: PAID IN FULL ON 04/23/2012

BORROWER: MARSALA, JESSICA INTEREST RATE: 5.000000 MATURITY DATE: 09/01/2017 REPAYMENT TERMS: PAID IN FULL 9/17/2013	
BORROWER: MILLER, ELIZABETH INTEREST RATE: 5.000000 MATURITY DATE: 09/01/2015 REPAYMENT TERMS: PAID IN FULL 02/06/2014 BEGINNING BALANCE DUE	4,553.
BORROWER: WONG, DANIEL INTEREST RATE: 5.000000 MATURITY DATE: 01/20/2020 BEGINNING BALANCE DUE ENDING BALANCE DUE ENDING FAIR MARKET VALUE	48,638. 1,386. 1,386.
BORROWER:	

BEGINNING BALANCE DUE .....

ENDING BALANCE DUE ..... ENDING FAIR MARKET VALUE .....

SHALKEY, VIRGINIA ANN INTEREST RATE: 5.000000 MATURITY DATE: 12/27/2022

71,838.

71,838.

71,838.

BORROWER: MILLER, CHRISTOPHER R. INTEREST RATE: 5.000000 MATURITY DATE: 12/22/2023 BEGINNING BALANCE DUE ENDING BALANCE DUE ENDING FAIR MARKET VALUE	33,350. 33,350. 33,350.
BORROWER: ESCUDER, ANNA ORIGINAL AMOUNT: 5,000. INTEREST RATE: 5.000000 DATE OF NOTE: 01/04/2011 MATURITY DATE: 01/04/2026 BEGINNING BALANCE DUE ENDING BALANCE DUE ENDING FAIR MARKET VALUE	12,200. 17,525. 17,525.
BORROWER: INNERS. LAURA ORIGINAL AMOUNT: 5,000. INTEREST RATE: 5.000000 DATE OF NOTE: 01/04/2011 MATURITY DATE: 01/04/2026 BEGINNING BALANCE DUE ENDING BALANCE DUE ENDING FAIR MARKET VALUE	12,200. 17,525. 17,525.

В				

LAWRENCE, JOHNNY J.

ORIGINAL AMOUNT: 3,200.

INTEREST RATE: 5.000000 DATE OF NOTE: 01/30/2012 MATURITY DATE: 01/03/2027

BEGINNING BALANCE DUE ..... 6,400. ENDING BALANCE DUE ..... 17,525. ENDING FAIR MARKET VALUE ..... 17,525.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 189,179. ----------

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 159,149. ==========

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 159,149. 

#### 23-6284266

FORM 990PF, PART II - OTHER INVESTMENTS -----

=======================================			
DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
T ROWE PRICE INST L/C GROWTH	С		
VANGUARD MID CAP INDEX-ADM	С	12,000.	12,489.
RIDGEWORTH SEIX FLOATING RATE	С		
HARBOR INT'L FUND #11	С	19,035.	20,010.
GATEWAY FUND Y	С	15,000.	14,975.
CBRE CLARION LONG/SHORT-INS	C	9,000.	9,148.
DREYFUS INTL BOND FD	C		
MFS EMERG MKTS DEBT FD	C		
ASG MANAGED FUTURES STRAT-Y	С	9,000.	9,201.
LSV VALUE EQUITY FD	C		
MORGAN STANLEY FOCUS GRWTH	C		
JOHN HANCOCK II GI ABS RE-1	C	9,000.	8,721.
MLP SELECT 40 FUND CLASS-Y	C	9,000.	
DFA COMMODITY STRATEGY PORTFOL	С	8,000.	7,072.
LITMAN GREGORY MASTER INTL	С		
SPDR S&P DIVIDEND ETF	C		
FEDERATED ULTRA SHORT BD FD	С		
WILMINGTON BROAD MKT BD FD	С		
WILMINGTON INTER-TERM BD FD	С		
WILMINGTON SHORT-TERM CORP BD	С		
TIAA-CREF MID-CAP VALUE FD	C		
VANGUARD SM-CAP VALUE INDEX	C	3,973.	5,454.
ROBECO BP LNG/SHT RES-INS	С	15,000.	15,219.
WILMINGTON MID CAP GRWTH FD	С		
WILMINGTON MULTI-MGR REAL	С		
SCHWAB FUNDAMENTAL US LARGE CO	С	27,000.	28,026.
WILMINGTON MULTI MGR INTL FD	С		
DFA US S/C VALUE PORTFOLIO	000000000000000000000000000000000000000	11,500.	11,134.
MORGAN STANLEY SM CO GRWTH	С		

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STATEMENT 10

#### 23-6284266

FORM 990PF, PART II - OTHER INVESTMENTS 

DESCRIPTION	FMV C OR F	ENDING BOOK VALUE	ENDING FMV 
MFS INTL NEW DISCOVERY FD AQR INTERNATIONAL EQUITY FD-I DFA EMERGING MARKETS SML CAP DFA EMERGING MARKETS VALUE DFA INTL SMALL CAP VALUE PORT SCHWAB FUND INTER L/C IND-IS TEMPLETON FRONTIER MARKET-AD LOOMIS SAYLES BOND FUND-INS DOUBLELINE TOTAL RET BD-I PIMCO GLBL ADVANT STR BD-INS DRIEHAUS SELECT CREDIT FUND	טטטטטטטטטטטט	3,000. 14,016. 17,030. 16,983. 3,000. 9,000. 13,994. 28,000. 13,989. 9,000.	14,850. 14,727. 2,588. 6,722. 13,003. 27,898.
	TOTALS	275,520.	265,454.

# AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY FEBRUARY MARCH APRIL MAY JUNE JULY AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER	295,071. 295,071. 295,071. 295,071. 295,071. 295,071. 289,394. 285,009. 274,939. 275,320. 275,909. 265,551.	7,693. 7,693. 7,693. 7,693. 7,693. 7,693. 8,701. 5,323. 5,877. 10,916. 11,933. 14,512.	169,469. 169,469. 169,469. 169,469. 169,469. 166,686. 161,090. 161,090. 156,125. 155,139.
TOTAL	3,436,548.	103,420.	1,975,993.
AVERAGE FMV	286,379.	8,618. ========	164,666. ========

RECIPIENT NAME:

RHONDA S RENNINGER EXEC DIRECTOR

ADDRESS:

1001 S GEORGE STREET

YORK, PA 17401

RECIPIENT'S PHONE NUMBER: 717-843-6744

FORM, INFORMATION AND MATERIALS:

RESUME, ACADEMIC RECORDS, FINANCIAL NEEDS,

INTENDED GOALS

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NEEDY YORK COUNTY RESIDENTS

#### FEDERAL CAPITAL GAIN DISTRIBUTIONS

## LONG-TERM CAPITAL GAIN DISTRIBUTIONS

#### 15% RATE CAPITAL GAIN DISTRIBUTIONS

AQR INTERNATIONAL EQUITY FUND-I CBRE CLARION LONG/SHORT-INS DFA EMERGING MARKETS SML CAP DFA INTL SMALL CAP VALUE PORTFOLIO DFA US S/C VALUE PORTFOLIO DFA COMMODITY STRATEGY PORTFOLIO LOOMIS SAYLES BOND FUND-INS MORGAN STANLEY FOCUS GROWTH FD CL-I MSIF SMALL CO GR PORT CL IS ASG MANAGED FUTURES STRAT-Y BOSTON PARTNERS LONG/SHORT RES INST SCHWAB FUNDAMENTAL US LARGE CO INDEX	139.00 10.00 240.00 273.00 422.00 6.00 351.00 266.00 225.00 430.00 201.00 328.00
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TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS

3,127.00

TOTAL LONG-TERM CAPITAL GAIN DISTRIBUTIONS

3,127.00 ==========