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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

GENUARDI FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

BLUE BELL EXECUTIVE CAMPUS

470 NORRISTOWN ROAD

A Employer identification number

23-3041300

B Telephone number (see instructions)

(610) 834-2030

City or town, state or province, country, and ZIP or foreign postal code

BLUE BELL, PA 19422

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ►   
2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at J Accounting method  Cash  Accrual  
 end of year (from Part II, col. (c), line 16) ► \$ 32,031,475.  Other (specify)   
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	118.	118.		
4 Dividends and interest from securities	740,522.	783,086.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,517,679.			
b Gross sales price for all assets on line 6a	9,986,226.			
7 Capital gain net income (from Part IV, line 2)		2,132,115.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	3,258,319.	2,915,319.		
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH .3	13,400.	10,720.		2,680.
c Other professional fees (attach schedule) [4]	277,117.	145,554.		184,081.
17 Interest ATCH 5	4,932.	4,932.		
18 Taxes (attach schedule) (see instructions) [6]	105,959.	9,847.		
19 Depreciation (attach schedule) and depletion	1,006.			
20 Occupancy	32,103.	3,210.		28,893.
21 Travel, conferences, and meetings	922.	92.		830.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	153,943.	92,595.		56,395.
24 Total operating and administrative expenses				
Add lines 13 through 23.	589,382.	266,950.		272,879.
25 Contributions, gifts, grants paid	1,170,400.			1,170,400.
26 Total expenses and disbursements Add lines 24 and 25	1,759,782.	266,950.	0	1,443,279.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	1,498,537.			
b Net investment income (if negative, enter -0-)		2,648,369.		
c Adjusted net income (if negative, enter -0-)				

SCANNED AUG 2015  
Operating and Administrative Expenses

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing		79,501.	2,252.	2,252.
2	Savings and temporary cash investments		1,092,404.	813,901.	813,901.
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U.S. and state government obligations (attach schedule)				
b	Investments - corporate stock (attach schedule)		17,070,401.	15,106,816.	22,875,111.
c	Investments - corporate bonds (attach schedule)		7,484,746.	11,342,096.	8,336,835.
11	Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ► (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ►	41,467.			
	Less accumulated depreciation ► (attach schedule)	40,551.	433.	916.	916.
15	Other assets (describe ► ATCH 8 )		2,460.	2,460.	2,460.
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		25,729,945.	27,268,441.	32,031,475.
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ► )				
23	Total liabilities (add lines 17 through 22)		0	0	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted		25,729,945.	27,268,441.	
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		25,729,945.	27,268,441.	
31	Total liabilities and net assets/fund balances (see instructions)		25,729,945.	27,268,441.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,729,945.
2	Enter amount from Part I, line 27a	2	1,498,537.
3	Other increases not included in line 2 (itemize) ► ATCH 9	3	39,959.
4	Add lines 1, 2, and 3	4	27,268,441.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	27,268,441.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,132,115.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .	{ }		3	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,335,530.	29,574,650.	0.045158
2012	1,115,673.	27,465,417.	0.040621
2011	1,229,114.	27,535,588.	0.044637
2010	1,144,841.	25,791,362.	0.044389
2009	1,451,351.	22,952,596.	0.063233
2 Total of line 1, column (d) . . . . .			2 0.238038
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0.047608
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . . . .			4 31,322,957.
5 Multiply line 4 by line 3 . . . . .			5 1,491,223.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6 26,484.
7 Add lines 5 and 6 . . . . .			7 1,517,707.
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,443,279.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	(attach copy of letter if necessary - see instructions)	1	52, 967.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . .			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .			
3	Add lines 1 and 2 . . .		2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		3	52, 967.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . .		4	0
6	Credits/Payments:		5	52, 967.
a	2014 estimated tax payments and 2013 overpayment credited to 2014 . . .	6a		43, 853.
b	Exempt foreign organizations - tax withheld at source . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c		62, 500.
d	Backup withholding erroneously withheld . . .	6d		
7	Total credits and payments Add lines 6a through 6d . . .		7	106, 353.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . .		8	113.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . ►		9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ►		10	53, 273.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ►		11	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	X	
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . <i>If "Yes," attach a detailed description of the activities</i>	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . .	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . .		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► PA, . . .	X	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . . .	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . .		
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . .		

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
14	MEREDITH A. HUFFMAN	Telephone no ► 610-834-2030
	Located at ► 470 NORRISTOWN ROAD, BLUE BELL, PA	ZIP+4 ► 19422
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22-1) If "Yes," enter the name of the foreign country ►	Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .		
Organizations relying on a current notice regarding disaster assistance check here ►		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) . . . . .		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? . . . . .		

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .			5b
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0	0	0
-----				
-----				
-----				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000. . . . . ►

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 11		245,441.
-----		
-----		
-----		
-----		
-----		
<b>Total number of others receiving over \$50,000 for professional services . . . . . ►</b>		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
-----	
2	
-----	
3	
-----	
4	
-----	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
-----	
2	
-----	
All other program-related investments. See instructions	
3 NONE	
-----	
<b>Total. Add lines 1 through 3 . . . . . ►</b>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.	
a	Average monthly fair market value of securities . . . . .	1a 30,565,806.
b	Average of monthly cash balances . . . . .	1b 1,229,569.
c	Fair market value of all other assets (see instructions) . . . . .	1c 4,581.
d	<b>Total</b> (add lines 1a, b, and c) . . . . .	1d 31,799,956.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2
3	Subtract line 2 from line 1d . . . . .	3 31,799,956.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) . . . . .	4 476,999.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5 31,322,957.
6	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6 1,566,148.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6 . . . . .	1 1,566,148.
2a	Tax on investment income for 2014 from Part VI, line 5 . . . . .	2a 52,967.
b	Income tax for 2014 (This does not include the tax from Part VI.) . . . . .	2b
c	Add lines 2a and 2b . . . . .	2c 52,967.
3	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3 1,513,181.
4	Recoveries of amounts treated as qualifying distributions . . . . .	4
5	Add lines 3 and 4 . . . . .	5 1,513,181.
6	Deduction from distributable amount (see instructions) . . . . .	6
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	7 1,513,181.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a 1,443,279.
b	Program-related investments - total from Part IX-B . . . . .	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required) . . . . .	3a
b	Cash distribution test (attach the required schedule) . . . . .	3b
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 1,443,279.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	5 0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6 1,443,279.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7 . . . . .				1,513,181.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only . . . . .			1,392,787.	
b Total for prior years 20 12 ,20 11 ,20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009 . . . . .				
b From 2010 . . . . .				
c From 2011 . . . . .				
d From 2012 . . . . .				
e From 2013 . . . . .				
f Total of lines 3a through e . . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ 1,443,279.			1,392,787.	
a Applied to 2013, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2014 distributable amount . . . . .				50,492.
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				1,462,689.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9.				
a Excess from 2010 . . . . .				
b Excess from 2011 . . . . .				
c Excess from 2012 . . . . .				
d Excess from 2013 . . . . .				
e Excess from 2014 . . . . .				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

NOT APPLICABLE

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(ii) . . . . .					
(3) Largest amount of support from an exempt organization. . . . .					
(4) Gross investment income .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**ATTACHMENT 12**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

ATCH 13

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED GRANT APPLICATION PROCEDURES

c Any submission deadlines

SEE ATTACHED GRANT APPLICATION PROCEDURES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED PRIORITIES FOR GIVING

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ATCH 14				
<b>Total</b> . . . . .			► 3a	1,170,400.
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .			► 3b	

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments			14	118.	
4 Dividends and interest from securities . . . . .			14	740,522.	
5 Net rental income or (loss) from real estate					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property . . . . .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	2,517,679.	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . . . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e) . . . . .				3,258,319.	
13 Total. Add line 12, columns (b), (d), and (e) . . . . . (See worksheet in line 13 instructions to verify calculations.)				13	3,258,319.

### **Exercise 7 – Relationship of Activities to the Project**

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Line No. ▼** Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

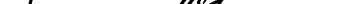
	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash . . . . .	1a(1)	X
(2) Other assets . . . . .	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)	X
(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)	X
(4) Reimbursement arrangements . . . . .	1b(4)	X
(5) Loans or loan guarantees . . . . .	1b(5)	X
(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign  
Here**

 | 9/24/15  
Signature of officer or trustee Date

## Treasurer

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>MATTHEW C BLAKESLEE</b>	Preparer's signature <i>Matthew C. Blakeslee</i>	Date <b>7/15/2015</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01379479</b>
	Firm's name ► <b>PRICEWATERHOUSECOOPERS LLP</b>	Firm's EIN ► <b>13-4008324</b>			
	Firm's address ► <b>2001 MARKET ST, SUITE 1700 PHILADELPHIA, PA</b>	19103	Phone no	<b>267-330-3000</b>	

**Form 990-PF (2014)**

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis			
		TOTAL CAPITAL GAIN DISTRIBUTIONS					574,930.	
1,662,854.		CHARLES SCHWAB X3847 - SHORT TERM 1,605,412.				VARIOUS	VARIOUS 57,442.	
2,031,998.		CHARLES SCHWAB X3847 - LONG TERM 1,186,769.				VARIOUS	VARIOUS 845,229.	
234,604.		CHARLES SCHWAB X9741 - SHORT TERM COVERE 210,964.				VARIOUS	VARIOUS 23,640.	
2,110,801.		CHARLES SCHWAB X9741 - LONG TERM 1,456,623.				VARIOUS	VARIOUS 654,178.	
50,520.		CHARLES SCHWAB X6583 - SHORT TERM 59,019.				VARIOUS	VARIOUS -8,499.	
355,832.		CHARLES SCHWAB X6583 - LONG TERM 213,194.				VARIOUS	VARIOUS 142,638.	
568,500.		CHARLES SCHWAB X2166 - SHORT TERM 559,847.				VARIOUS	VARIOUS 8,653.	
700,789.		CHARLES SCHWAB X2166 - LONG TERM 699,090.				VARIOUS	VARIOUS 1,699.	
22,661.		CHARLES SCHWAB X9248 - SHORT TERM 23,052.				VARIOUS	VARIOUS -391.	
1,590,577.		CHARLES SCHWAB X9248 - LONG TERM 1,527,863.				VARIOUS	VARIOUS 62,714.	
27,730.		CHARLES SCHWAB X0366 - SHORT TERM 27,047.				VARIOUS	VARIOUS 683.	
54,430.		CHARLES SCHWAB X0366 - LONG TERM 47,891.				VARIOUS	VARIOUS 6,539.	

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		ISHARES S&P GSCI COMMODITY-INDEXED TRUST -6.				VARIOUS	6.	VARIOUS
		REF PARTNERS, LP - SHORT TERM 237,941.				VARIOUS	-237,941.	VARIOUS
		SECURITY LITIGATION -595.				VARIOUS	595.	VARIOUS
TOTAL GAIN(LOSS) .....							<u>2,132,115.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNCBANK, NATIONAL ASSOCIATION	118.	118.
TOTAL	<u>118.</u>	<u>118.</u>

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIESATTACHMENT 2

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB X9248 - DIV	382,284.	434,136.
CHARLES SCHWAB X3847 - DIV	28,142.	28,142.
CHARLES SCHWAB X9741 - DIV	65,192.	65,192.
CHARLES SCHWAB X6583 - DIV	4,566.	4,500.
CHARLES SCHWAB X2166 - DIV		
REF PARTNERS, LP - DIV	41,335.	40,859.
CHARLES SCHWAB X2166 - INT	207,053.	211,775.
CHARLES SCHWAB X2166 - LESS ACCRUED INT		-12,290.
REF PARTNERS, LP - INT		
CHARLES SCHWAB X0366 - DIV		476.
ISHARES S&P GSCI COMMODITY-INDEXED TRUST	11,950.	10,218.
		78.
TOTAL	<u>740,522.</u>	<u>783,086.</u>

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PRICEWATERHOUSECOOPERS LLP	13,400.	10,720.		2,680.
TOTALS	<u><u>13,400.</u></u>	<u><u>10,720.</u></u>		<u><u>2,680.</u></u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
MYCIO WEALTH PARTNERS LLC	31,676.	31,676.	
SENTINEL PERSONAL SERVICES LLC	245,441.	61,360.	
REF PARTNERS		51,333.	
ISHARES S&P GSCI COMMODITY-IND		1,185.	
<b>TOTALS</b>	<b><u>277,117.</u></b>	<b><u>145,554.</u></b>	<b><u>184,081.</u></b>

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
REF PARTNERS	4,932.	4,932.
TOTALS	<u>4,932.</u>	<u>4,932.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES PAID	1,544.	8,432.
REF PARTNERS, LP	1,415.	1,415.
FEDERAL ESTIMATED TAX PAYMENTS	103,000.	
TOTALS	<u>105,959.</u>	<u>9,847.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
COPIER EXPENSE	2,036.	204.	1,832.
INSURANCE	5,383.	538.	4,845.
TELEPHONE EXPENSE	4,147.	415.	3,732.
UTILITIES	3,600.	360.	3,240.
DUES & SUBSCRIPTIONS	4,125.	413.	3,712.
SUPPLIES	3,340.	334.	3,006.
MONEY MANAGER FEES	110,995.	88,796.	22,199.
BANK FEES - CHECKING	371.	37.	334.
WEBSITE MAINTENANCE & SOFTWARE	7,785.	778.	7,007.
SEMINAR	1,410.	141.	1,269.
SCHWAB SERVICE FEES	3,173.	317.	2,856.
REPAIRS	375.	37.	338.
OTHER DONATIONS	2,250.	225.	2,025.
BOOK EXPENSE	4,953.		
<b>TOTALS</b>	<b><u>153,943.</u></b>	<b><u>92,595.</u></b>	<b><u>56,395.</u></b>

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT OTHER ASSET	2,460.	2,460.	2,460.
TOTALS	<u>2,460.</u>	<u>2,460.</u>	<u>2,460.</u>

ATTACHMENT 8

ATTACHMENT 9FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
OTHER INCREASE	39,959.
TOTAL	<u>39,959.</u>

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESSTITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

CHARLES A. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

VICE PRESIDENT

JAMES V. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

MICHAEL A. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

DOMINIC S. GENUARDI, JR.  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

TREASURER

LAURENCE P. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

PRESIDENT

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESSTITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

ANTHONY D. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DAVID T. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

FRANCIS L. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

GASPER A. GENUARDI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

MEREDITH A. HUFFMAN  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

ATTACHMENT 10 (CONT'D)

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESSTITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

MICHAEL B. KENNEDY  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

ROBERT C. FERNANDEZ  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

JOY G. MEARS  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

BETH G. BORRELLI  
BLUE BELL EXECUTIVE CAMPUS  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422

DIRECTOR

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SENTINEL PERSONAL SERVICES, LLC 470 NORRISTOWN ROAD, STE 102 BLUE BELL, PA 19422		245,441.
	TOTAL COMPENSATION	<u>245,441.</u>

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

CHARLES A. GENUARDI  
GASPER A. GENUARDI  
FRANCIS L. GENUARDI  
LAURENCE P. GENUARDI  
DOMINIC S. GENUARDI, JR.  
ANTHONY D. GENUARDI  
MICHAEL A. GENUARDI  
JAMES V. GENUARDI  
DAVID T. GENUARDI

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MEREDITH A. HUFFMAN  
470 NORRISTOWN ROAD, SUITE 102  
BLUE BELL, PA 19422  
610-834-2030

WWW.GENUARDIFAMILYFOUNDATION.ORG

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE SALVATION ARMY, NORRISTOWN CORPS P O BOX 308 533 SWEDDE STREET NORRISTOWN, PA 19404	NONE PC	OPERATIONAL SUPPORT	8,000
THE DEVEREUX FOUNDATION 444 DEVEREUX DRIVE VILLANOVA, PA 19085	NONE PC	OPERATIONAL SUPPORT	45,000
SOCIETY OF ST VINCENT DEPAUL 219 FAYETTE STREET CONSHOHOCKEN, PA 19428	NONE PC	OPERATIONAL SUPPORT	3,000
NORTH PENN VALLEY BOYS & GIRLS CLUB 16 SUSQUEHANNA AVENUE P O BOX 103 LANSDALE, PA 19446	NONE PC	OPERATIONAL SUPPORT	3,000
GWINNEDD-MERCY UNIVERSITY SCHOOL OF NURSING 1325 SUMNEYTOWN PIKE PO BOX 901 GWINNEDD VALLEY, PA 19437-0901	NONE PC	OPERATIONAL SUPPORT	10,000
MERCY SUBURBAN HOSPITAL ONE WEST ELM STREET STE 100 CONSHOHOCKEN, PA 19428	NONE PC	OPERATIONAL SUPPORT	40,000

ATTACHMENT 14

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
NORRISTOWN MINISTRIES, HOSPITALITY CENTER 530 CHURCH STREET 1ST FLOOR NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	6,000
BAKER INDUSTRIES 184 PENNSYLVANIA AVENUE MALVERN, PA 19355	NONE PC	OPERATIONAL SUPPORT	10,000
PHILADELPHIA UNIVERSITY SCHOOL HOUSE LANE & HENRY AVE PHILADELPHIA, PA 19144	NONE PC	SCHOLARSHIP	15,000
NARBERTH COMMUNITY FOOD BANK 201 SABINE AVENUE 2ND FLOOR P O. BOX 777 NARBERTH, PA 19072	NONE PC	OPERATIONAL SUPPORT	5,000
ST. JOHN'S CHURCH SOUP KITCHEN 23 E. AIRY STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	8,000
INTERFAITH HOSPITALITY NETWORK OF THE MAIN LINE 1449 DEKALB STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	7,000

## FORM 990OP - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## ATTACHMENT 1A (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMUNITY VOLUNTEERS IN MEDICINE 300 B LAWRENCE DRIVE WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	10,000
MONTGOMERY CHILD ADVOCACY PROJECT 409 CHERRY STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	7,500
FRIENDS OF SAN PASQUAL ACADEMY PO BOX 181107 CORONADO, CA 92178	NONE PC	OPERATIONAL SUPPORT	20,000
KENNEDY AREA SENIOR CENTER 427 S WALNUT STREET KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	6,000
SUPERKIDS OF MONTGOMERY COUNTY, INC PO BOX 1472 BLUE BELL, PA 19422	NONE PC	OPERATIONAL SUPPORT	8,000
ANGEL FLIGHT EAST 1501 NARCISSA ROAD BLUE BELL, PA 19422	NONE PC	OPERATIONAL SUPPORT	10,000

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

## AND

## FOUNDATION STATUS OF RECIPIENT

## RECIPIENT NAME AND ADDRESS

## AMOUNT

10,000

OPERATIONAL SUPPORT

NONE

PC

5,000

OPERATIONAL SUPPORT

NONE

PC

10,000

OPERATIONAL SUPPORT

NONE

PC

5,000

OPERATIONAL SUPPORT

NONE

PC

3,000

OPERATIONAL SUPPORT

NONE

PC

3,000

OPERATIONAL SUPPORT

NONE

PC

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

## AND

## FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESSPURPOSE OF GRANT OR CONTRIBUTIONAMOUNT

CHESTER COUNTY FUTURES  
704 HAYWOOD DRIVE  
EXTON, PA 19341  
NONE  
PC  
OPERATIONAL SUPPORT  
8,000

CENTRAL MONTGOMERY MENTAL HEALTH/RETARDATION CENTE  
1100 POWELL STREET  
NORRISTOWN, PA 19401  
NONE  
PC  
OPERATIONAL SUPPORT  
3,000

DRAGONFLY FOREST  
1100 E. HECTOR STREET  
SUITE 333  
CONSHOHOCKEN, PA 19428  
NONE  
PC  
OPERATIONAL SUPPORT  
8,000

LITERACY COUNCIL OF NORRISTOWN  
113 E AIRY STREET  
NORRISTOWN, PA 19401  
NONE  
PC  
OPERATIONAL SUPPORT  
7,000

COLONIAL NEIGHBORHOOD COUNCIL  
107 EAST 4TH AVENUE  
CONSHOHOCKEN, PA 19428  
NONE  
PC  
OPERATIONAL SUPPORT  
5,000

CRADLE OF HOPE, INC  
1657 THE FAIRWAY  
PMB 140  
JENKINTOWN, PA 19046  
NONE  
PC  
OPERATIONAL SUPPORT  
6,000

FORM 990EZ - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MISSION KIDS, CHILD ADVOCACY CENTER OF MONTGOMERY PO BOX 413 BLUE BELL, PA 19422	NONE PC	OPERATIONAL SUPPORT	10,000
GREATER NORRISTOWN POLICE ATHLETIC CLUB PO BOX 685 NORRISTOWN, PA 19404-0685	NONE PC	OPERATIONAL SUPPORT	30,000
PATRICIAN SOCIETY OF CENTRAL NORRISTOWN 121 EAST CHESTNUT STREET NORRISTOWN, PA 19401-3905	NONE PC	OPERATIONAL SUPPORT	10,000
NORRISTOWN ZOOLOGICAL SOCIETY ELMWOOD PARK ZOO 1661 HARDING BOULEVARD NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	10,000
CHESTER COUNTY FOOD BANK 650 PENNSYLVANIA DRIVE EAGLEVIEW CORPORATE CENTER EXTON, PA 19341	NONE PC	OPERATIONAL SUPPORT	10,000
MOM'S HOUSE 145 SOUTH MAIN STREET PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	5,000

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ORION COMMUNITIES, INC 247 BRIDGE STREET PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	6,000
HOME OF THE SPARROW 969 E SWEDSFORD ROAD EXTON, PA 19341	NONE PC	OPERATIONAL SUPPORT	5,000
PHOENIXVILLE AREA POLICE ATHLETIC LEAGUE P O BOX 221 PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	5,000
SAFE HARBOR OF CHESTER COUNTY, INC 20 NORTH MATLACK WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	8,000
THE ARC OF SAN DIEGO 3030 MARKET ST SAN DIEGO, CA 92102	NONE PC	OPERATIONAL SUPPORT	10,000
GOOD NEIGHBORS INC 205 EAST STATE STREET KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	4,500

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
			<u>OPERATIONAL SUPPORT</u>
CLARKE PENNSYLVANIA AUDITORY/ORAL CENTER 455 S ROBERTS ROAD BRYN MAWR, PA 19010	NONE PC	OPERATIONAL SUPPORT	5,000.
RIDER UNIVERSITY 2083 LAWRENCE ROAD MOORE LIBRARY SUITE 101 LAWRENCEVILLE, NJ 08648	NONE PC	SCHOLARSHIP	10,000
MANNA ON MAIN STREET 713 W MAIN ST LANSDALE, PA 19446	NONE PC	OPERATIONAL SUPPORT	7,000
VOLUNTEERS IN ACTION NORRISTOWN STATE HOSPITAL 1001 STERIGERE STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	3,000
CAMPHILL VILLAGE KIMBERTON HILLS, INC PO BOX 1045 KIMBERTON, PA 19442	NONE PC	OPERATIONAL SUPPORT	5,000
INDIAN CREEK FOUNDATION 420 COWPATH ROAD SOUDERTON, PA 18964	NONE PC	OPERATIONAL SUPPORT	10,000

ATTACHMENT 14 (CONT'D.)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
			3,000
FORTEITTERS CLUB, INC P O BOX 962 NORRISTOWN, PA 19404	NONE PC	OPERATIONAL SUPPORT	3,000.
FAMILY SERVICE OF CHESTER COUNTY 310 N MATLACK ST WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	8,000.
LA COMUNIDAD HISPANA 731 W CYPRESS ST KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	3,000.
ADULT LITERACY PROGRAM 216 E STATE ST KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	40,000.
EINSTEIN MEDICAL CENTER MONTGOMERY 559 W GERMANTOWN PIKE EAST NORRITON, PA 19403	NONE PC	OPERATIONAL SUPPORT	7,000
HEDWIG HOUSE, INC 904 DEKALB ST NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	

ATTACHMENT 14 (CONT'D)

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT AND</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
PENN ASIAN SENIOR SERVICES 6926 OLD YORK RD PHILADELPHIA, PA 19126	NONE PC		OPERATIONAL SUPPORT	4,000
BRIDGE OF HOPE LANCASTER & CHESTER COUNTIES 1516 OLIVE ST COATESVILLE, PA 19320	NONE PC		OPERATIONAL SUPPORT	6,000
DOMESTIC ABUSE PROJECT OF DELAWARE COUNTY, INC 14 WEST SECOND STREET MEDIA, PA 19063	NONE PC		OPERATIONAL SUPPORT	5,000
CONSHOHOCKEN CATHOLIC EARLY CHILDHOOD CENTER 130 W 5TH AVENUE CONSHOHOCKEN, PA 19428	NONE PC		OPERATIONAL SUPPORT	5,000
AMERICAN RED CROSS, SEPA CHAPTER 23RD AND CHESTNUT STREETS PHILADELPHIA, PA 19103	NONE PC		OPERATIONAL SUPPORT	10,000
ALZHEIMER'S ASSOCIATION DELAWARE VALLEY CHAPTER 399 MARKET STREET SUITE 102 PHILADELPHIA, PA 19106	NONE PC		OPERATIONAL SUPPORT	7,500

ATTACHMENT 14 (CONT'D.)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
COATESVILLE CENTER FOR COMMUNITY HEALTH 1001 EAST LINCOLN HIGHWAY COATESVILLE, PA 19320	NONE PC	OPERATIONAL SUPPORT	6,000
CITYTEAM MINISTRIES 634 SPROUL STREET CHESTER, PA 19013	NONE PC	OPERATIONAL SUPPORT	16,000
CHRIST'S HOME 800 NORTH YORK ROAD WARMINSTER, PA 18974	NONE PC	OPERATIONAL SUPPORT	5,000
INGLIS FOUNDATION 2600 BELMONT AVE PHILADELPHIA, PA 19131	NONE PC	OPERATIONAL SUPPORT	5,000.
CHESTER COUNTY COMMUNITY DENTAL CENTER 744 EAST LINCOLN HIGHWAY #120 COATESVILLE, PA 19320	NONE PC	OPERATIONAL SUPPORT	7,000
CHESPENN HEALTH SERVICES, INC 2600 W 9TH STREET CHESTER, PA 19013	NONE PC	OPERATIONAL SUPPORT	4,000.

ATTACHMENT 14 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
WEST CHESTER AREA SENIOR CENTER 530 E UNION ST WEST CHESTER, PA 19382	NONE PC	OPERATIONAL SUPPORT	5,500
CAMPHILL SOLTANE 224 NANTMEAL ROAD GLENMORE, PA 19343	NONE PC	OPERATIONAL SUPPORT	5,000
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19381	NONE PC	OPERATIONAL SUPPORT	6,000
LEGAL AID OF SOUTHEASTERN PENNSYLVANIA 625 SWEDDE STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	7,000.
BRANDYWINE HEALTH FOUNDATION 50 SOUTH FIRST AVENUE COATESVILLE, PA 19320	NONE PC	OPERATIONAL SUPPORT	6,000
THE GOOD SAMARITAN SHELTER, INC PO BOX 551 PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	6,000

## FORM 990DF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
			5,000
WELCOMING THE STRANGER PO BOX 1156 LANGHORNE, PA 19047	NONE PC	OPERATIONAL SUPPORT	
HABITAT FOR HUMANITY, MONTGOMERY COUNTY 533 FOUNDRY ROAD WEST NORRITON, PA 19403	NONE PC	OPERATIONAL SUPPORT	6,000
FEEL THE WARMTH 11304 VALLEY FORGE CIRCLE KING OF PRUSSIA, PA 19406	NONE PC	OPERATIONAL SUPPORT	6,000
DEVON PREPARATORY SCHOOL 363 NORTH VALLEY FORGE RD DEVON, PA 19333	NONE PC	SCHOLARSHIP	10,000
ACPPA ARTISTS COOPERATIVE 506 HAWS AVENUE NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	3,000
CHILD GUIDANCE RESOURCE CENTERS 2000 OLD WEST CHESTER PIKE HAVERTOWN, PA 19083	NONE PC	OPERATIONAL SUPPORT	10,000

ATTACHMENT 14 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
				ATTACHMENT 14 (CONT'D)
A WOMAN'S PLACE P O BOX 299 DOYLESTOWN, PA 18901	NONE PC		OPERATIONAL SUPPORT	6,000.
PRESBYTERIAN CHILDREN'S VILLAGE 452 S ROBERTS ROAD ROSEMONT, PA 19010	NONE PC		OPERATIONAL SUPPORT	6,000.
ROYER-GRAVES SCHOOL FOR BLIND 118 S VALLEY ROAD PAOLI, PA 19301	NONE PC		OPERATIONAL SUPPORT	6,000.
SEBASTIAN RILING ASSOCIATES, INC 3589 WATER STREET ROAD COLLEGEVILLE, PA 19426	NONE PC		OPERATIONAL SUPPORT	8,500.
SILVER SPRINGS-MARTIN LUTHER SCHOOL 512 WEST TOWNSHIP LINE ROAD PLYMOUTH MEETING, PA 19462	NONE PC		OPERATIONAL SUPPORT	5,000.
SPRING-FORD COUNSELING SERVICES, INC 201 NORTH FOURTH AVENUE ROYERSFORD, PA 19468	NONE PC		OPERATIONAL SUPPORT	3,000

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	
		<u>AMOUNT</u>	<u>AMOUNT</u>
ST PATRICK CHURCH COMMUNITY CENTER 703 GREEN STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	3,800
SUPPORT CENTER FOR CHILD ADVOCATES 1900 CHERRY STREET PHILADELPHIA, PA 19103	NONE PC	OPERATIONAL SUPPORT	3,000
THE ALS ASSOCIATION, GREATER PHILADELPHIA CHAPTER 321 NORRISTOWN ROAD SUITE 260 AMBLER, PA 19002	NONE PC	OPERATIONAL SUPPORT	10,000
THE BARN AT SPRING BROOK FARM 350 LOCUST GROVE ROAD WEST CHESTER, PA 19382	NONE PC	OPERATIONAL SUPPORT	5,000
THE CLINIC 143 CHURCH STREET PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	8,000
THE CRIME VICTIM'S CENTER OF CHESTER COUNTY, INC 135-137 WEST MARKET STREET WEST CHESTER, PA 19382	NONE PC	OPERATIONAL SUPPORT	7,000

ATTACHMENT 14 (CONT'D)

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE GARAGE COMMUNITY & YOUTH CENTER P O BOX 1158 KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	5,000
THE TIMOTHY SCHOOL 973 OLD LANCASTER ROAD BERWYN, PA 19312	NONE PC	OPERATIONAL SUPPORT	5,000
THEATRE HORIZON 401 DEKALB STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	3,000
TRIANGLE CLUB OF MONTGOMERY COUNTY P O BOX 434 TELFORD, PA 18969	NONE PC	OPERATIONAL SUPPORT	5,000
WINGS FOR SUCCESS P O BOX 1184 FRAZER, PA 19355	NONE PC	OPERATIONAL SUPPORT	5,000
WOMEN'S CENTER OF MONTGOMERY COUNTY 8080 OLD YORK ROAD SUITE 200 ELKINS PARK, PA 19027	NONE PC	OPERATIONAL SUPPORT	7,500

FORM 990OBE - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT	ATTACHMENT 14 (CONT'D.)			
				RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YMCA OF SAN DIEGO COUNTY 3708 RUFFIN ROAD SAN DIEGO, CA 92123	NONE PC	OPERATIONAL SUPPORT	5,000				
ACLAMO FAMILY CENTERS 512 WEST MARSHALL STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	7,000				
ADULT CARE OF CHESTER COUNTY 201 SHARP LANE EXTON, PA 19341-1402	NONE PC	OPERATIONAL SUPPORT	4,000				
ANN SILVERMAN COMMUNITY HEALTH CLINIC 595 WEST STATE STREET DOYLESTOWN, PA 18914	NONE PC	OPERATIONAL SUPPORT	7,000				
ANTI-VIOLENCE PARTNERSHIP OF PHILADELPHIA 2000 HAMILTON ST PHILADELPHIA, PA 19130	NONE PC	OPERATIONAL SUPPORT	40,000				
BREASTFEEDING RESOURCE CENTER 1355 OLD YORK ROAD ABINGTON, PA 19001	NONE PC	OPERATIONAL SUPPORT	3,000				

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
BRYN MAWR REHAB HOSPITAL 414 PAOLI PIKE MALVERN, PA 19355	NONE PC	OPERATIONAL SUPPORT	5,000
BUCKS COUNTY HEALTH IMPROVEMENT PARTNERSHIP, INC 1201 LANGHORNE-NEWTOWN ROAD LANGHORNE, PA 19047	NONE PC	OPERATIONAL SUPPORT	4,000
CADES 401 RUTGERS AVENUE SWARTHMORE, PA 19081	NONE PC	OPERATIONAL SUPPORT	5,000
CANCER SUPPORT COMMUNITY GREATER PHILADELPHIA 200 KIRK ROAD WARMINSTER, PA 18974	NONE PC	OPERATIONAL SUPPORT	5,000
CENTER FOR CREATIVE WORKS 241 E LANCASTER AVENUE WYNNEWOOD, PA 19096	NONE PC	OPERATIONAL SUPPORT	5,000
CEREBRAL PALSY ASSOCIATION OF CHESTER COUNTY 749 SPRINGDALE DRIVE EXTON, PA 19341	NONE PC	OPERATIONAL SUPPORT	4,000

## FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

## AND

## FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHARLES A. MELTON ARTS AND EDUCATION FOUNDATION 501 EAST MINER STREET WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	4,000
COMMITTEE FOR CHILDREN 2815 SECOND AVENUE SUITE 400 SEATTLE, WA 98121	NONE PC	OPERATIONAL SUPPORT	32,100
COMPTEER OF SUBURBAN PHILADELPHIA 225 SOUTH CHESTER RD SUITE 2B SWARTHMORE, PA 19081	NONE PC	OPERATIONAL SUPPORT	3,000
COORDINATED HOMELESS OUTREACH 1001 STERICRE ST BUILDING 53 REAR NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	6,000
CRADLES TO CRAYONS 30 CLIPPER RD P O BOX 799 WEST CONSHOHOCK, PA 19428	NONE PC	OPERATIONAL SUPPORT	7,000
DAEMTON COUNSELING CENTER P O BOX 77 BERWYN, PA 19312	NONE PC	OPERATIONAL SUPPORT	5,000

ATTACHMENT 14 (CONT'D)

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
EAST PARK REVITALIZATION ALLIANCE 1737 NORTH 31ST STREET PHILADELPHIA, PA 19121	NONE PC	OPERATIONAL SUPPORT	25,000.
ELDERNET OF LOWER MERION AND NARBERTH 9 SOUTH BRYN MAWR AVENUE BRYN MAWR, PA 19010	NONE PC	OPERATIONAL SUPPORT	5,000
FAMILY SERVICES ASSOCIATION OF BUCKS COUNTY 4 CORNERSTONE DRIVE LANGHORNE, PA 19047	NONE PC	OPERATIONAL SUPPORT	5,000
FOOD MARKETING EDUCATIONAL FOUNDATION ACADEMY OF FOOD MARKETING, ST JOSEPH'S UNIVERSITY 5600 CITY AVENUE PHILADELPHIA, PA 19131-1395	NONE PC	SCHOLARSHIP	40,000
FRIENDS ASSOCIATION FOR CARE & PROTECTION OF CHDRN 113 WEST CHESTNUT STREET WEST CHESTER, PA 19380	NONE PC	OPERATIONAL SUPPORT	4,500
GREATER HARLEYSVILLE & NORTH PENN SENIOR SERVICES 312 ALUMNI AVENUE HARLEYSVILLE, PA 19438	NONE PC	OPERATIONAL SUPPORT	4,000

ATTACHMENT 14 (CONT'D)

## FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

## AND

## FOUNDATION STATUS OF RECIPIENT

## PURPOSE OF GRANT OR CONTRIBUTION

## AMOUNT

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIBERTAE, INC 5245 BENSalem BOULEVARD BENSalem, PA 19020	NONE PC	OPERATIONAL SUPPORT	7,500
LIGHTHOUSE YOUTH CENTER 47 SOUTH THIRD STREET P O BOX 38 OXFORD, PA 19363	NONE PC	OPERATIONAL SUPPORT	3,000
MATERNITY CARE COALITION 2000 HAMILTON STREET SUITE 205 PHILADELPHIA, PA 19130	NONE PC	OPERATIONAL SUPPORT	6,000
MEALS ON WHEELS OF CHESTER COUNTY 404 WILLOWBROOK LANE WEST CHESTER, PA 19382-5570	NONE PC	OPERATIONAL SUPPORT	5,000
MINDING YOUR MIND 42 WEST LANCASTER AVENUE ARDMORE, PA 19003	NONE PC	OPERATIONAL SUPPORT	3,000
MONTGOMERY COUNTY-NORRISTOWN PUBLIC LIBRARY 1001 POWELL STREET NORRISTOWN, PA 19401	NONE PC	OPERATIONAL SUPPORT	4,500

FORM 990DF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
			<u>4,000.</u>
NEW HORIZONS SENIOR CENTER P O BOX 85 NARBERTH, PA 19072	NONE PC	OPERATIONAL SUPPORT	
OPEN HEARTH, INC 101 NORTH MAIN STREET SUITE A-1 SPRING CITY, PA 19475	NONE PC	OPERATIONAL SUPPORT	
PETER'S PLACE 150 NORTH RADNOR-CHESTER ROAD SUITE F130 RADNOR, PA 19087	NONE PC	OPERATIONAL SUPPORT	
PHOENIXVILLE AREA COMMUNITY SERVICES (PACS) 257 CHURCH STREET PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	
PHOENIXVILLE AREA SENIOR CENTER 153 CHURCH STREET PHOENIXVILLE, PA 19460	NONE PC	OPERATIONAL SUPPORT	
PROMISES2KIDS FOUNDATION 9400 RUFFIN COURT SUITE A SAN DIEGO, CA 92123	NONE PC	OPERATIONAL SUPPORT	

ATTACHMENT 14 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ROYERSFORD OUTREACH, INC 350 MAIN STREET ROYERSFORD, PA 19468	NONE PC	OPERATIONAL SUPPORT	3,000
RSVP OF MONTGOMERY COUNTY 925 HARVEST DRIVE SUITE 100 BLUE BELL, PA 19422	NONE PC	OPERATIONAL SUPPORT	8,000
SALUS UNIVERSITY/ THE EYE INSTITUTE 8360 OLD YORK ROAD ELKINS PARK, PA 19027	NONE PC	OPERATIONAL SUPPORT	6,500
ST. EDMOND'S HOME FOR CHILDREN 320 SOUTH ROBERTS ROAD ROSEMONT, PA 19010	NONE PC	OPERATIONAL SUPPORT	8,000
ST. VINCENT DE PAUL SOCIETY 29 WALTERS LANE ROYERSFORD, PA 19468	NONE PC	OPERATIONAL SUPPORT	5,000
THE ACHIEVEMENT PROGRAM (TAP) P O BOX 36 SWARTHMORE, PA 19081	NONE PC	OPERATIONAL SUPPORT	5,000

ATTACHMENT 14 (CONT'D.)

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
			<u>THE CENTER FOUNDATION 300 WEST STATE STREET SUITE 304 MEDIA, PA 19063</u>
<u>THE PATHWAY SCHOOL 162 EGYPT ROAD NORRISTOWN, PA 19403</u>	<u>NONE PC</u>	<u>OPERATIONAL SUPPORT 7,000</u>	
<u>THE WILLIAMSON FREE SCHOOL OF MECHANICAL TRADES 106 SOUTH NEW MIDDLETON ROAD MEDIA, PA 19063</u>	<u>NONE PC</u>	<u>SCHOLARSHIP 5,000</u>	
<u>TRISKELES, INC 707 EAGLEVIEW BLVD #105 EXTON, PA 19341</u>	<u>NONE PC</u>	<u>OPERATIONAL SUPPORT 4,000</u>	
<u>VALLEY FORGE EDUCATIONAL SERVICES 1777 NORTH VALLEY ROAD P O BOX 730 PAOLI, PA 19301</u>	<u>NONE PC</u>	<u>OPERATIONAL SUPPORT 6,000</u>	
<u>VISITING NURSE ASSOCIATION COMMUNITY SERVICES 1421 HIGHLAND AVENUE ABINGTON, PA 19001</u>	<u>NONE PC</u>	<u>OPERATIONAL SUPPORT 8,000</u>	

ATTACHMENT 14 (CONT'D.)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT AND</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
			<u>OPERATIONAL SUPPORT</u>	
VOLUNTEER ENGLISH PROGRAM IN CHESTER COUNTY 790 EAST MARKET STREET SUITE 215 WEST CHESTER, PA 19382	NONE PC		OPERATIONAL SUPPORT	7,000
WEST CHESTER AREA DAY CARE CENTER 501 EAST NIELDS STREET WEST CHESTER, PA 19382	NONE PC		OPERATIONAL SUPPORT	3,000
WHY NOT PROSPER, INC P O BOX 949 NORRISTOWN, PA 19404	NONE PC		OPERATIONAL SUPPORT	5,000
WOMANS BRIDGE RESOURCE CENTER 608 NORTH TROOPER ROAD P O BOX 185 EAST NORRITON, PA 19409-0185	NONE PC		OPERATIONAL SUPPORT	5,000
WOMANS RESOURCE CENTER 1113 WEST WAYNE AVENUE P O BOX 596 WAYNE, PA 19087	NONE PC		OPERATIONAL SUPPORT	2,500
WON COMMUNITY SERVICE CENTER P O BOX 486 GLENDALE, PA 19038	NONE PC		OPERATIONAL SUPPORT	4,000

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
YOUNG MOMS P O BOX 376 KENNETT SQUARE, PA 19348	NONE PC	OPERATIONAL SUPPORT	5,000
HEALTHLINK MEDICAL CENTER 1775 STREET ROAD SOUTHAMPTON, PA 18966	NONE PC	OPERATIONAL SUPPORT	5,000
		<u>TOTAL CONTRIBUTIONS PAID</u>	<u><u>1,170.00</u></u>

**SCHEDULE D  
(Form 1041)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**

OMB No 1545-0092

► Attach to Form 1041, Form 5227, or Form 990-T.  
 ► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
 ► Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

**2014**

Name of estate or trust

GENUARDI FAMILY FOUNDATION

Employer identification number

23-3041300

**Note: Form 5227 filers need to complete only Parts I and II.****Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .	2,566,869.	2,723,276.		-156,407.
2 Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
3 Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .			4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .			5	
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet . . . . .			6 ( )	
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ►			7	-156,407.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .	6,844,427.	5,130,835.		1,713,592.
9 Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
10 Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .			11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .			12	
13 Capital gain distributions. . . . .			13	574,930.
14 Gain from Form 4797, Part I. . . . .			14	
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet . . . . .			15 ( )	
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ►			16	2,288,522.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

JSA  
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<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
17 Net short-term gain or (loss) . . . . .	17			-156,407.
18 Net long-term gain or (loss):				
a Total for year . . . . .	18a			2,288,522.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . . .	18b			
c 28% rate gain . . . . .	18c			
19 Total net gain or (loss). Combine lines 17 and 18a. ►	19			2,132,115.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

#### Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	20	( )
a The loss on line 19, column (3) or b \$3,000 . . . . .		

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

#### Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . . . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). . . . .	23		
24 Add lines 22 and 23 . . . . .	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-. . . . . ►	25		
26 Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	26		
27 Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	27		
28 Enter the smaller of the amount on line 21 or \$2,500 . . . . .	28		
29 Enter the smaller of the amount on line 27 or line 28 . . . . .	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ►	30		
31 Enter the smaller of line 21 or line 26 . . . . .	31		
32 Subtract line 30 from line 26. . . . .	32		
33 Enter the smaller of line 21 or \$12,150. . . . .	33		
34 Add lines 27 and 30 . . . . .	34		
35 Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	35		
36 Enter the smaller of line 32 or line 35 . . . . .	36		
37 Multiply line 36 by 15%. . . . . ►	37		
38 Enter the amount from line 31 . . . . .	38		
39 Add lines 30 and 36 . . . . .	39		
40 Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	40		
41 Multiply line 40 by 20% . . . . . ►	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	42		
43 Add lines 37, 41, and 42 . . . . .	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ►	45		

Schedule D (Form 1041) 2014

Department of the Treasury  
Internal Revenue Service

Name(s) shown on return

## GENUARDI FAMILY FOUNDATION

**Social security number or taxpayer identification number**

23-3041300

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part I** **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS  
 (C) Short-term transactions not reported to you on Form 1099-B

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►

2,566,869. 2723276. -156,407.

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**  
JSA

• Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side **Social security number or taxpayer identification number**  
GENUARDI FAMILY FOUNDATION 23-3041300

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part II** Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)  
 (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS  
 (F) Long-term transactions not reported to you on Form 1099-B

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►

6,844,427. 5130835.

1,713,592.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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## How to Apply

[Print](#)

The Genuardi Family Foundation has adopted an updated

- Mission, Vision and Values Framework and
- Four Strategic Grantmaking Priorities that reflect the core priorities of the family and Foundation

Indicative of its redefined focus, the Foundation has made changes to its grantmaking timeline, programs, and processes

- The Foundation makes grants to nonprofit organizations through two grant programs
- **Core Grant Program:** Annual general operating and program support grants for organizations serving Montgomery, Chester, Delaware and Bucks Counties in Southeastern Pennsylvania. The once-annual 2016 Core Grant cycle begins with LOI submission June 1-30, 2015.
- **Strategic Initiative Fund:** Invitation-only fund for special projects identified by the Foundation. The next Strategic Initiative cycle will begin in Summer 2015

### How to Apply

#### Core Grant Program

#### Strategic Initiative Program

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## Core Grant Program

[Print](#)

The Foundation's Core Grant Program makes annual general operating and program support grants up to \$10,000 for organizations providing services in Montgomery, Chester, Delaware and Bucks counties in Southeastern Pennsylvania

### ACCESS APPLICATION PROCESS

Organizations that are based in and only serve communities outside these four counties are not eligible to participate in the Foundation's Core Grant Program, unless invited to apply by a Foundation Board member

Generally, first-time applicants to the Core Grant Program are encouraged to apply for program support. If an organization has received Foundation funding in the past, general operating requests are welcomed. If you require guidance on which program at your organization may be the best fit, please [contact us](#) to schedule a brief phone meeting with the Executive Director. Sometimes a quick phone call saves everyone time.



Core Grant Program requests are considered once annually in the fall cycle. All applicants must submit an online letter of inquiry (LOI) between June 1 and June 30 to be considered for funding, regardless of whether or not the organization has been previously funded. Only those organizations whose letters of inquiry have been approved will be invited to submit full proposals.

#### 2016 Core Grant Cycle key dates are as follows

- June 1-30, 2015 Letters of Inquiry (LOIs) accepted (required for all applicants)
- September 1, 2015 Full proposals (if invited) are due
- March 2016 Decisions announced
- February 1, 2017 Follow-up reports due for grants received in 2016 cycle

For all grant programs, the Genuardi Family Foundation only accepts applications via its [online application system](#). This automation includes all stages of the application process: initial letters of inquiry, full applications, grant agreements and follow-up grant reports. We no longer process paper copies of these documents.

All deadlines are firm. Letters of Inquiry (LOIs) and proposals submitted after their respective deadlines will not be accepted. All organizations interested in applying should consult our [Eligibility Requirements](#) to ensure they meet the Foundation's guidelines prior to submitting a LOI.

Each year the Foundation is able to fund only a fraction of the requests that are reviewed. A denial of funding is not necessarily a reflection of the program or proposal, but is the result of a highly competitive process.

To begin the Core Grant Application Process, [please click here](#)

### ACCESS APPLICATION PROCESS

**Please note:** If your organization has been a past applicant or grantee, you should have login credentials already established in our online grant database. **PLEASE** (pretty please!) don't create a new organizational profile to reapply. If you do not know your organization's username and password, please [contact us](#), we are happy to help.

### How to Apply

#### Core Grant Program

#### Strategic Initiative Program

### Reminders:

2015 Core Grant decisions were announced in early March 2015, and the 2016 Core Grant Cycle begins with LOI submission June 1-30, 2015. No LOIs or applications may be submitted outside this cycle. Please see additional dates and details about the Core Grant application process on left.

If the contact information at your organization changes at any time throughout the year, please [advise us](#). Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

We've found that "role-based" email addresses (e.g., [director@abc-organization.org](mailto:director@abc-organization.org)) are incompatible with the email system that we use for batched communications (includes grant award letters). Please use personal, name-based email addresses (e.g., [annesmith@abc-organization.org](mailto:annesmith@abc-organization.org)) for more effective communication.

To aid applicants in navigating our [online grant system](#), we now offer tutorials in two formats:

- [PDF \(8 pages\)](#)
- [Video \(11 minutes\)](#)

We now offer tutorials to help applicants navigate our online application system. You can

- Download an eight-page tutorial PDF document by [clicking here](#), and/or
- Watch an 11-minute video tutorial by [clicking here](#)

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## Strategic Initiative Program

[Print](#)

On occasion, the Foundation proactively identifies issues or projects to support with significant funding.

The Strategic Initiative Fund is designed to foster solutions to community needs through innovative approaches, collaborations, and efforts that will sustain positive change over time

The Strategic Initiative Fund application process is by invitation only, and is initiated by the Foundation. In recent cycles, the Strategic Initiative has focused its investment in programs that

- Increase access to prenatal in Southeastern Pennsylvania, and
- Work to end homelessness through dynamic public-private partnerships in the Counties of Chester and Montgomery, and
- Address issues of Youth Safety in the schools and neighborhoods in Philadelphia



The Strategic Initiative Fund has a separate application and reporting process from the Core Grant Program. Invitations to apply online to the 2015 Strategic Initiative will be issued by the Foundation in Summer and Fall of 2015 to a small number of selected, eligible organizations.

[Invited Strategic Initiative applicants may access the Foundation's online grant system by clicking here.](#) Because it is an invitation-only process, the application requires a secure login and is protected by a secure access code, issued only to invitees. Unsolicited proposals to the Strategic Initiative will not be considered.

### **How to Apply**

#### **Core Grant Program**

#### **Strategic Initiative Program**

Invited Strategic Initiative applicants may access the Foundation's online grant system [HERE](#).

If the contact information at your organization changes, please [advise us](#). Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

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## What We Fund

[Print](#)

In 2010 and 2011, the Genuardi Family Foundation completed an extensive analysis and recalibration of our focus and processes, with the goal of deepening the Foundation's impact. We conducted a "listening campaign," through which we gained the input of our current and founding directors, our grantmaking colleagues, and more than 150 community stakeholders from the nonprofit and public sectors. To the many who lent their voices to this process, we thank you.

A result of this process is the adoption of a new organizational and grantmaking framework that reflects the core priorities of the Foundation. Foundation grants support organizations that provide direct services, through which the Foundation endeavors to create positive impact in the following priority areas:

- Promote the unity, health and well-being of families,
- Improve access to basic services for the most vulnerable in our communities,
- Prepare children, youth and adults for success in their schools, in the workplace and in their communities, and
- Invest in systems and sustainable change efforts to break the cycles of poverty and vulnerability, and build toward a better future for all people

This represents a shift in the Foundation's core grantmaking areas, and we recognize that it will affect the eligibility of some prospective applicants and past grantees.

Examples of services provided by our grantees include, but are not limited to:

- Improved access to medical and dental care
- Maternal and child health services
- Services for individuals with disabilities
- Food distribution
- Housing and homelessness prevention
- Emergency services
- Behavioral health
- Vocational training and workforce preparation
- Youth development
- Collaborations
- Service coordination and delivery
- Programs designed to build individual self-sufficiency

Through these services, the Foundation hopes to positively impact the lives of low-income families, at-risk children and youth, people with disabilities, uninsured children and adults, and individuals and families who are homeless or at risk of homelessness.

### Eligibility

Eligible applicants will have documented 501(c)(3) tax exempt status. Preference will be given to those projects that receive broad-based community support, make use of volunteer labor, and who incur reasonable costs to run their programs. Grant proposals may request funds for project funding, general operating funding, capacity building, or a combination of these.

### Exclusions

Please note that Genuardi Family Foundation does not generally make grants to:

- Organizations outside the Greater Philadelphia area (please see our [grant programs page](#) for more specific geographic eligibility requirements)
- Capital projects, including equipment purchase or replacement
- General fundraising, annual appeals or special events
- Individuals

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- Fraternal and/or civic organizations
- Political candidates or parties
- Political Action Committees (PACs) engaged in influencing legislation
- Other foundations or organizations that redistribute resources to beneficiaries of their own selection, including United Way
- Public radio or television
- Endowment drives
- Debt reduction
- Environmental issues or initiatives
- Public, private or parochial schools
- Organizations who have applied to the Foundation within less than 12 months

Through its grantmaking programs, the Genuardi Family Foundation seeks to invest in and improve the communities that supported Genuardi Family Markets during the several decades and generations that the family owned this landmark regional business. While the Foundation's legacy is an outgrowth of the tradition of giving established by its family's business, neither the Genuardi family nor its Foundation are now associated with Genuardi Family Markets. Its priorities for giving are its own.

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Board and Staff				
Policies				

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Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box . . . . . ►
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only . . . . . ►

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Enter filer's identifying number, see instructions

<b>Type or print</b>  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	GENUARDI FAMILY FOUNDATION	23-3041300
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	BLUE BELL EXECUTIVE CAMPUS	
City, town or post office, state, and ZIP code For a foreign address, see instructions.		
BLUE BELL, PA 19422		

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ►MEREDITH A. HUFFMAN, 470 NORRISTOWN ROAD, BLUE BELL, PA, 19422

Telephone No. ► 610 834-2030 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box . . . . . ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . . . . . ►  . If it is for part of the group, check this box . . . . . ►  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

►  calendar year 2014 or

►  tax year beginning \_\_\_\_\_, 20\_\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$ 52,957.

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$ 43,853.

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions. 3c \$ 62,500.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 1-2014)