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EXTENDED TO AUGUST 17, 2015

Form **990****Return of Organization Exempt From Income Tax**
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047

2014

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public

Information about Form 990 and its instructions is at www.irs.gov/form990.**A For the 2014 calendar year, or tax year beginning**

and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☒ Amended return
☐ Application pending

C Name of organization

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Doing business as SAME AS ABOVE

Number and street (or P O box if mail is not delivered to street address)

14 CAMPUS BOULEVARD

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NEWTOWN SQUARE, PA 19073-3299

F Name and address of principal officer: MARK LANGLEY

SAME AS C ABOVE

D Employer identification number

23-2630701

E Telephone number

(610) 356-4600

G Gross receipts \$

5,088,179.

H(a) Is this a group returnfor subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included?☐ Yes ☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c)() (insert no) ☐ 4947(a)(1) or ☐ 527**J** Website: HTTP://WWW.PMIEF.ORG**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation 1990**M** State of legal domicile DC**Part I Summary**

Activities & Governance		Revenue		Expenses		Net Assets or Fund Balances	
1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O							
2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.							
3 Number of voting members of the governing body (Part VI, line 1a)		3	10				
4 Number of independent voting members of the governing body (Part VI, line 1b)		4	10				
5 Total number of individuals employed in calendar year 2014 (Part V, line 2a)		5	0				
6 Total number of volunteers (estimate if necessary)		6	100				
7a Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.				
7b Net unrelated business taxable income from Form 990-T, line 34		7b	0.				
		Prior Year	Current Year				
8 Contributions and grants (Part VIII, line 1h)		3,592,781.	3,992,493.				
9 Program service revenue (Part VIII, line 2g)		0.	0.				
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		75,224.	133,223.				
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	0.				
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		3,668,005.	4,125,716.				
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		1,434,286.	1,554,987.				
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.				
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.				
16a Professional fundraising fees (Part IX, column (A), line 11e)		30,328.	30,478.				
b Total fundraising expenses (Part IX, column (D), line 25) 858,380.							
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,512,306.	2,667,659.				
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		3,976,920.	4,253,124.				
19 Revenue less expenses. Subtract line 18 from line 12		<308,915.>	<127,408.>				
		Beginning of Current Year	End of Year				
20 Total assets (Part X, line 16)		2,798,965.	2,875,003.				
21 Total liabilities (Part X, line 26)		684,724.	912,747.				
22 Net assets or fund balances. Subtract line 21 from line 20		2,114,241.	1,962,256.				

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date	
	MARK LANGLEY, PMI PRESIDENT & CEO		24 SEP 2015	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date
	COLLEEN COOKE-VARALLO, CP		Colleen Cooke-Varallo	9/24/15
Firm's name	Firm's address		Firm's EIN	PTIN
	WIPFLI LLP 2 WEST BALTIMORE AVE. SUITE 210 MEDIA, PA 19063		39-0758449	P01461284
		Phone no 610-565-3930		

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

680

6

SCANNED MAY 02 2016

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FOUNDATION**

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission:

**TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR
EDUCATIONAL AND SOCIAL GOOD. PROMOTE PROJECT MANAGEMENT PRINCIPLES
GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS
AND SOCIETY AT LARGE.**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code _____) (Expenses \$ 213,576. including grants of \$ 167,499.) (Revenue \$ _____)
**EXPANDING EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS THROUGH
ACADEMIC AND WORK-BASED LEARNING OPPORTUNITIES.**

4b (Code _____) (Expenses \$ 1,114,319. including grants of \$ 182,719.) (Revenue \$ _____)
**HELPING RELIEF, DEVELOPMENT, AND NONPROFIT ORGANIZATIONS USE THEIR
LIMITED RESOURCES MORE EFFICIENTLY AND EFFECTIVELY BY INCREASING THEIR
PROJECT MANAGEMENT CAPACITY.**

4c (Code _____) (Expenses \$ 1,601,062. including grants of \$ 1,204,768.) (Revenue \$ _____)
**PREPARING PRIMARY AND SECONDARY STUDENTS FOR SUCCESS IN LIFE BY USING
PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS.**

4d Other program services (Describe in Schedule O.)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses **2,928,957.**

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a	X
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b X	
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15 X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16 X	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	17 X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	X	
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	0	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	0	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9a	Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966?		
9b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
13a	Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
13c	Enter the amount of reserves on hand		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒ **X**

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O	10	
1b Enter the number of voting members included in line 1a, above, who are independent	10	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	X	
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders?		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13 Did the organization have a written whistleblower policy?	X	
14 Did the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **AL, AK, AZ, AR, CA, CO, CT, FL, GA, HI, IL, KS**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: **PROJECT MANAGEMENT INSTITUTE EDUCAT - (610) 356-4600**
14 CAMPUS BOULEVARD, NEWTOWN SQUARE, PA 19073

Check if Schedule O contains a response or note to any line in this Part VII

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

432007 11-07-14

1b Sub-total	▶	0.	946,163.	345,363.
c Total from continuation sheets to Part VII, Section A	▶	0.	0.	0.
d Total (add lines 1b and 1c)	▶	0.	946,163.	345,363.

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶	0
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		Yes	No
3	Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	0
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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d	3,228,703.			
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	763,790.			
	g	Noncash contributions included in lines 1a-1f \$		346,725.			
	h	Total. Add lines 1a-1f		3,992,493.			
	Program Service Revenue	2 a _____			Business Code		
b _____							
c _____							
d _____							
e _____							
f All other program service revenue							
g Total. Add lines 2a-2f							
Other Revenue		3	Investment income (including dividends, interest, and other similar amounts)		96,935.		
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross rents	(i) Real	(ii) Personal			
		Less: rental expenses					
		Rental income or (loss)					
		Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
		Less: cost or other basis and sales expenses					
		Gain or (loss)					
		Net gain or (loss)			36,288.		36,288.
	8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
		Less: direct expenses	b				
		Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities. See Part IV, line 19	a				
		Less: direct expenses	b				
		Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns and allowances	a				
Less: cost of goods sold		b					
Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a	_____						

	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See instructions		4,125,716.	0.	0.	133,223.	

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Form 990 (2014)

23-2630701 Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

☒ **X**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.				
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	1,179,036.	1,179,036.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	151,919.	151,919.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16	224,032.	224,032.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal	4,425.		4,425.	
c Accounting	25,470.		25,470.	
d Lobbying				
e Professional fundraising services See Part IV, line 17	30,478.			30,478.
f Investment management fees	3,115.		3,115.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O)	669,635.	261,026.	30,302.	378,307.
12 Advertising and promotion	30,448.			30,448.
13 Office expenses	26,141.	13,966.	8,671.	3,504.
14 Information technology	147,867.	120,944.	2,245.	24,678.
15 Royalties				
16 Occupancy				
17 Travel	326,147.	217,096.	72,357.	36,694.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	72,464.	30,578.	27,945.	13,941.
20 Interest				
21 Payments to affiliates	1,088,531.	545,792.	204,525.	338,214.
22 Depreciation, depletion, and amortization	85,918.		85,918.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a PROGRAM DEVELOPMENT	172,754.	172,754.		
b OTHER EXPENSES - STATE	7,997.	6,398.		1,599.
c MISCELLANEOUS EXPENSE	6,747.	5,416.	814.	517.
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	4,253,124.	2,928,957.	465,787.	858,380.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Check here ☐ if following SOP 98-2 (ASC 958-720)

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Form 990 (2014)

23-2630701 Page **11**

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	304,919.	1	228,822.
	2 Savings and temporary cash investments	194,485.	2	214,207.
	3 Pledges and grants receivable, net	98,333.	3	43,827.
	4 Accounts receivable, net		4	66,740.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	11,250.	9	11,250.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities	1,238,205.	11	1,351,464.
	12 Investments - other securities. See Part IV, line 11	695,973.	12	700,940.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets	255,800.	14	257,753.
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	2,798,965.	16	2,875,003.	
Liabilities	17 Accounts payable and accrued expenses	242,418.	17	116,106.
	18 Grants payable	442,306.	18	796,641.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	684,724.	26	912,747.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	<134,716.>	27	<422,916.>
	28 Temporarily restricted net assets	493,338.	28	532,437.
	29 Permanently restricted net assets	1,755,619.	29	1,852,735.
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	2,114,241.	33	1,962,256.
34 Total liabilities and net assets/fund balances	2,798,965.	34	2,875,003.	

Form **990** (2014)

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Form 990 (2014)

23-2630701 Page **12**

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

☒ **X**

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,125,716.
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,253,124.
3	Revenue less expenses. Subtract line 2 from line 1	3	<127,408.>
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,114,241.
5	Net unrealized gains (losses) on investments	5	<23,322.>
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	<1,255.>
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	1,962,256.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

☒ **X**

1 Accounting method used to prepare the Form 990: ☐ Cash ☒ **X** Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

b Were the organization's financial statements audited by an independent accountant?

If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

☐ Separate basis ☐ Consolidated basis ☒ **X** Both consolidated and separate basis

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2014)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization **PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Employer identification number
23-2630701

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vii).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.
- a ☒ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☒ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations 1
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see Instructions)	(vi) Amount of other support (see Instructions)
			Yes	No		
PROJECT MANAGEMENT INSTITUTE	23-1887442	501(C)(6)	X		0.	
Total					0.	0.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f))	14		%
15 Public support percentage from 2013 Schedule A, Part II, line 14	15		%
16a 33 1/3% support test - 2014. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
b 33 1/3% support test - 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
17a 10% -facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
b 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>			

Schedule A (Form 990 or 990-EZ) 2014

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2013 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2013 Schedule A, Part III, line 17	18	%

- 19a 33 1/3% support tests - 2014.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- b 33 1/3% support tests - 2013.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	X	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)		X
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		X
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below		X
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)		X
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		X
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990)		X
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).		X
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		X
b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		X
c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		X
10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.		X
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)		

Part IV Supporting Organizations (continued)

- 11** Has the organization accepted a gift or contribution from any of the following persons?
- a** A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?
- b** A family member of a person described in (a) above?
- c** A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in **Part VI**.

	Yes	No
11a		X
11b		X
11c		X

Section B. Type I Supporting Organizations

- 1** Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
1	X	
2		X

Section C. Type II Supporting Organizations

- 1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

Section D. Type III Supporting Organizations

- 1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).
- 3** By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

Section E. Type III Functionally-Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):
- a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.

- a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b** Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3** Parent of Supported Organizations. Answer (a) and (b) below.
- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in **Part VI**.
- b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule A (Form 990 or 990-EZ) 2014

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI)		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount		Current Year	
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2014

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL

Schedule A (Form 990 or 990-EZ) 2014 FOUNDATION

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D - Distributions**

	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2014 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1 Distributable amount for 2014 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions)			
3 Excess distributions carryover, if any, to 2014:			
a _____			
b _____			
c _____			
d _____			
e From 2013			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2014 distributable amount			
i Carryover from 2009 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2014 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2014 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).			
6 Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 Excess distributions carryover to 2015. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a _____			
b _____			
c _____			
d Excess from 2013			
e Excess from 2014			

Schedule A (Form 990 or 990-EZ) 2014

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Schedule A (Form 990 or 990-EZ) 2014

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Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12.

Also complete this part for any additional information. (See instructions).

Lined area for supplemental information.

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.

OMB No 1545-0047

2014**Open to Public
Inspection**▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.**Name of the organization** PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**Employer identification number**
23-2630701**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the
organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

☐ Yes ☐ No

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10-01-14

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule D (Form 990) 2014

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Part VII Investments - Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) LOOMIS SAYLES BOND	161,439.	END-OF-YEAR MARKET VALUE
(B) METROPOLITAN WEST TOTAL	165,797.	END-OF-YEAR MARKET VALUE
(C) WESTERN ASSET CORE BOND	167,810.	END-OF-YEAR MARKET VALUE
(D) VANGUARD S&P 500 (STOCK)	205,894.	END-OF-YEAR MARKET VALUE
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	700,940.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
1. (1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Schedule D (Form 990) 2014

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	4,342,364.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	<23,322.>
b	Donated services and use of facilities	2b	243,085.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	219,763.
3	Subtract line 2e from line 1	3	4,122,601.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,115.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	3,115.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	4,125,716.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	4,494,349.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	243,085.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	1,255.
e	Add lines 2a through 2d	2e	244,340.
3	Subtract line 2e from line 1	3	4,250,009.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,115.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	3,115.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	4,253,124.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

TO PROVIDE GRANTS AND SCHOLARSHIPS TO ORGANIZATIONS AND INDIVIDUALS IN
ORDER TO EXPAND EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS,
PREPARE STUDENTS FOR SUCCESS BY USING PROJECTS TO TEACH THEM CRITICAL
APPLIED SKILLS, AND SUPPORT DISASTER RELIEF AND DEVELOPMENT.

PART X, LINE 2:

THE FOUNDATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER
PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.

THE FOUNDATIONS FEDERAL AND STATE INCOME TAX RETURNS FOR 2011, 2012 AND
2013 ARE SUBJECT TO EXAMINATION BY FEDERAL, STATE AND LOCAL TAXING

Part XIII Supplemental Information *(continued)*

AUTHORITIES, GENERALLY FOR THREE YEARS AFTER THEY ARE FILED.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

UNAMORTIZED DISCOUNT - GRANTS PAYABLE 1,255.

SCHEDULE F
(Form 990)Department of the Treasury
Internal Revenue Service**Statement of Activities Outside the United States**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014**Open to Public
Inspection**Name of the organization
**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Employer identification number

23-2630701**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on
Form 990, Part IV, line 14b**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance,
the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No****2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the
United States.**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
SUB-SAHARAN AFRICA	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	72,450.
EAST ASIA AND THE PACIFIC	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	853.
NORTH AMERICA	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	15,955.
EUROPE	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	82,453.
SOUTH ASIA	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	5,212.
MIDDLE EAST AND NORTH AFRICA	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	6,840.
SOUTH AMERICA - ARGENTINA, BOLIVIA,	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	35,929.
CENTRAL AMERICAN AND THE CARIBBEAN	0	0	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	4,340.
3 a Sub-total	0	0			224,032.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			224,032.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2014

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule F (Form 990) 2014

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Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SUB-SAHARAN AFRICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	50,000	WIRE	17,720	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		EUROPE	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	80,458	WIRE	1,995	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		NORTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	0	WIRE	8,860	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		SOUTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	0	WIRE	22,150	N/A	N/A
		SOUTH ASIA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	782	WIRE	4,430	N/A	N/A

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 5

3 Enter total number of other organizations or entities 0

Schedule F (Form 990) 2014

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule F (Form 990) 2014

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Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
PMI EDUCATIONAL FOUNDATION SCHOLARSHIP - AN ACADEMIC SCHOLARSHIP FOR COLLEGE AND UNIVERSITY STUDENTS STUDYING WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND - OPEN TO ANY FEMALE PROJECT MANAGEMENT PRACTITIONERS FROM ANY	SUB-SAHARAN AFRICA	1	495	CHECK	0	N/A	N/A
GAY SKINNER ACADEMIC MEMORIAL SCHOLARSHIP - OPEN TO STUDENTS PURSUING GRADUATE OR UNDERGRADUATE DEGREES IN	EAST ASIA AND THE PACIFIC	1	853	CHECK	0	N/A	N/A
THE PMIEF KENNETH HARTLEY PROJECT LEADERSHIP DEVELOPMENT SCHOLARSHIP-ANY TRAINING COURSE OR UNIVERSITY	NORTH AMERICA	1	1,000	CHECK	0	N/A	N/A
PROJECT MANAGEMENT ACADEMY ACADEMIC SCHOLARSHIP PROGRAM-WERE CREATED TO PROVIDE STUDENTS, TEACHERS, AND THE CARIBBEAN	NORTH AMERICA	1	1,095	CHECK	0	N/A	N/A
PMI NOVA SCOTIA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	NORTH AMERICA	1	2,000	CHECK	0	N/A	N/A
PMI NORTHERN ALBERTA CHAPTER MILESTONE SCHOLARSHIP-APPLICANTS MUST SPECIFY A PROJECT MANAGEMENT	NORTH AMERICA	1	2,500	CHECK	0	N/A	N/A
KERZNER AWARD- TO RECOGNIZE A PROJECT MANAGER WHO MOST EMULATES THE PROFESSIONAL DEDICATION AND EXCELLENCE OF	SOUTH AMERICA	2	4,659	CHECK	0	N/A	N/A
JAMES R. SNYDER INTERNATIONAL STUDENT PAPER OF THE YEAR AWARD - RESEARCH PAPER AWARD THAT RECOGNIZES EXCELLENCE IN	SOUTH AMERICA	1	4,689	CHECK	0	N/A	N/A

SEE PART V FOR COLUMN (A) DESCRIPTIONS

Schedule F (Form 990) 2014

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule F (Form 990)

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Part III Continuation of Grants and Other Assistance to Individuals Outside the United States. (Schedule F (Form 990), Part III)

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
PMI ARABIAN GULF CHAPTER SCHOLARSHIP -THE PMI ARABIAN GULF CHAPTER IS HONORED TO SPONSOR THE FOLLOWING	MIDDLE EAST AND NORTH AFRICA	1	5,000	CHECK	0	N/A	N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE	MIDDLE EAST AND NORTH AFRICA	2	0	N/A	840	ONLINE TRAINING	FMV
PROJECT MANAGEMENT ACADEMY PROFESSIONAL DEVELOPMENT SCHOLARSHIP PROGRAM- IN-KIND SCHOLARSHIPS FOR TEACHERS AND	SUB-SAHARAN AFRICA	1	0	N/A	1,895	N/A	N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE	CENTRAL AMERICA AND THE CARIBBEAN	1	0	N/A	2,340	ONLINE TRAINING	FMV
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE	SUB-SAHARAN AFRICA	1	0	N/A	2,340	ONLINE TRAINING	FMV
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	SOUTH AMERICA	1	0	N/A	4,430	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☐ Yes ☒ No

- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)* ☐ Yes ☒ No

- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* ☐ Yes ☒ No

- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☐ Yes ☒ No

- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☐ Yes ☒ No

- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)* ☐ Yes ☒ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

PART I, LINE 2:

PMIEF USES THE SCHOLARSHIP GUIDELINES AS STATED ON SCHEDULE I, PART IV,
SUPPLEMENTAL INFORMATION.

PART III, COLUMN (A):

REGION: SUB-SAHARAN AFRICA

(A) TYPE OF GRANT OR ASSISTANCE: PMI EDUCATIONAL FOUNDATION SCHOLARSHIP
- AN ACADEMIC SCHOLARSHIP FOR COLLEGE AND UNIVERSITY STUDENTS STUDYING
PROJECT MANAGEMENT OR A RELATED FIELD.

REGION: EAST ASIA AND THE PACIFIC

(A) TYPE OF GRANT OR ASSISTANCE: WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP
FUND - OPEN TO ANY FEMALE PROJECT MANAGEMENT PRACTITIONERS FROM ANY
COUNTRY IN THE WORLD TO TAKE A PROJECT MANAGEMENT CONTINUING EDUCATION
COURSE.

REGION: NORTH AMERICA

(A) TYPE OF GRANT OR ASSISTANCE: GAY SKINNER ACADEMIC MEMORIAL
SCHOLARSHIP - OPEN TO STUDENTS PURSUING GRADUATE OR UNDERGRADUATE DEGREES
IN PROJECT MANAGEMENT OR RELATED FIELDS OF STUDY FROM ACCREDITED,
DEGREE-GRANTING COLLEGES AND UNIVERSITIES WHO MEET CERTAIN CRITERIA.

REGION: NORTH AMERICA

(A) TYPE OF GRANT OR ASSISTANCE: THE PMIEF KENNETH HARTLEY PROJECT
LEADERSHIP DEVELOPMENT SCHOLARSHIP-ANY TRAINING COURSE OR UNIVERSITY
LEVEL COURSE RELATED TO PROJECT MANAGEMENT, BUT NOT FOR CERTIFICATION
EXAMINATION PREPARATION. FUNDS MAY BE AWARDED IN WHOLE OR IN PART TO ONE

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

OR MORE INDIVIDUALS. APPLICANTS MUST SELECT A COURSE RELATED TO PROJECT MANAGEMENT AND SPECIFY THAT COURSE ON THE SCHOLARSHIP APPLICATION FORM. COURSES MAY BE EITHER CLASSROOM OR ON-LINE COURSES.

REGION: CENTRAL AMERICA AND THE CARIBBEAN

(A) TYPE OF GRANT OR ASSISTANCE: PROJECT MANAGEMENT ACADEMY ACADEMIC SCHOLARSHIP PROGRAM--WERE CREATED TO PROVIDE STUDENTS, TEACHERS, PROFESSIONALS, AND NON-PROFIT ORGANIZATIONS THE OPPORTUNITY TO DEVELOP THEIR PROJECT MANAGEMENT PROWESS THROUGH CONTINUING EDUCATION.

REGION: NORTH AMERICA

(A) TYPE OF GRANT OR ASSISTANCE: PMI NOVA SCOTIA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT.

REGION: NORTH AMERICA

(A) TYPE OF GRANT OR ASSISTANCE: PMI NORTHERN ALBERTA CHAPTER MILESTONE SCHOLARSHIP--APPLICANTS MUST SPECIFY A PROJECT MANAGEMENT COURSE THAT IS EITHER STAND-ALONE OR AS PART OF A CERTIFICATE OR CERTIFICATION PROGRAM WITH THE FOLLOWING ORDER OF PRIORITY: 1ST PRIORITY: MUST BE A MEMBER OF THE PMI NORTHERN ALBERTA CHAPTER IN GOOD STANDING, 2ND PRIORITY: MUST LIVE IN THE AREA THAT THE PMI NORTHERN ALBERTA CHAPTER SERVES

REGION: SOUTH AMERICA

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

(A) TYPE OF GRANT OR ASSISTANCE: KERZNER AWARD- TO RECOGNIZE A PROJECT
MANAGER WHO MOST EMULATES THE PROFESSIONAL DEDICATION AND EXCELLENCE OF
HAROLD KERZNER, PHD, MS, MBA.

REGION: SOUTH AMERICA

(A) TYPE OF GRANT OR ASSISTANCE: JAMES R. SNYDER INTERNATIONAL STUDENT
PAPER OF THE YEAR AWARD - RESEARCH PAPER AWARD THAT RECOGNIZES EXCELLENCE
IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT.
PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE
BE

REGION: MIDDLE EAST AND NORTH AFRICA

(A) TYPE OF GRANT OR ASSISTANCE: PMI ARABIAN GULF CHAPTER SCHOLARSHIP
-THE PMI ARABIAN GULF CHAPTER IS HONORED TO SPONSOR THE FOLLOWING
SCHOLARSHIP TO HELP BUILD SUPPORT OF THE FUTURE WORKFORCE WITHIN THE
ARABIAN GULF REGION

REGION: MIDDLE EAST AND NORTH AFRICA

(A) TYPE OF GRANT OR ASSISTANCE: PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT
UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE
FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND
TECHNOLOGY (UMT): FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE
DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION
SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL
TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS.

REGION: SUB-SAHARAN AFRICA

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Schedule F (Form 990) 2014

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Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

(A) TYPE OF GRANT OR ASSISTANCE: PROJECT MANAGEMENT ACADEMY PROFESSIONAL DEVELOPMENT SCHOLARSHIP PROGRAM- IN-KIND SCHOLARSHIPS FOR TEACHERS AND STAFF OR NON-PROFIT ORGANIZATIONS. RECIPIENTS ARE GIVEN ACCESS TO PROJECT MANAGEMENT ACADEMY CAPM VIRTUAL TRAINING COURSE OR PROJECT MANAGEMENT ACADEMY PMP VIRTUAL TRAINING COURSE.

REGION: CENTRAL AMERICA AND THE CARIBBEAN

(A) TYPE OF GRANT OR ASSISTANCE: PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT): FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS.

REGION: SUB-SAHARAN AFRICA

(A) TYPE OF GRANT OR ASSISTANCE: PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT): FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS.

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities
Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► **Attach to Form 990 or Form 990-EZ.**

► **Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number	23-2630701
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Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations
b ☒ Internet and email solicitations
c ☐ Phone solicitations
d ☒ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☒ Yes ☐ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
PURSUANT KETCHUM - 5151 BELT LINE RD, SUITE 900, DALLAS,	MULTI-CHANNEL SOLICITATION ON BEHALF OF PMIEF		X	15,882.	30,478.	15,882.
Total				15,882.	30,478.	15,882.

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO
MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule G (Form 990 or 990-EZ) 2014

23-2630701 Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Subtract line 10 from line 3, column (d)				

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No _____ %	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No _____ %	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No _____ %	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL

Schedule G (Form 990 or 990-EZ) 2014 FOUNDATION

23-2630701 Page 3

- 11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13 Indicate the percentage of gaming activity conducted in:
- | | | |
|-------------------------------|-----|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ► _____

Address ► _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?
- ☐
- Yes
- ☐
- No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____

c If "Yes," enter name and address of the third party:

Name ► _____

Address ► _____

- 16 Gaming manager information:

Name ► _____

Gaming manager compensation ► \$ _____

Description of services provided ► _____

☐ Director/officer☐ Employee☐ Independent contractor

- 17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: PURSUANT KETCHUM

(I) ADDRESS OF FUNDRAISER: 5151 BELT LINE RD, SUITE 900, DALLAS, TX 75254

Part IV Supplemental Information (continued)This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There is no text or other markings on the paper.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Open to Public
Inspection

Name of the organization PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number 23-2630701
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Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LADIES OF VIRTUE 1014 E. 47TH ST CHICAGO, IL 60653	80-0530610	501(C)(3)	6,900.	399.	N/A	GRANT	TO ENGAGE YOUTH IN A SERVICE LEARNING PROGRAM THAT DELIVERS PROJECT MANAGEMENT TRAINING TO
TEEN S TEAM PLUS, INC. 2868 ROYCE DRIVE RESCUE, CA 95672	45-4539142	501(C)(3)	13,000.	599.	N/A	GRANT	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP TO ADOPT AND ADAPT
EDUCATION SERVICE CENTER REGION 10 400 EAST SPRING VALLEY RICHARDSON, TX 75081	75-1249185	501(C)(3)	13,520.	0.	N/A		"INTRODUCTION TO PROJECT MANAGEMENT FOR EDUCATORS", AN ONLINE COURSE THAT
DESTINATION IMAGINATION 1111 SOUTH UNION AVE CHERRY HILL, NJ 08002	22-2415564	501(C)(3)	99,790.	0.	N/A		TO INTEGRATE PROJECT MANAGEMENT INTO BOTH DESTINATION IMAGINATION'S COMPETITION AND THE
JUNIOR ACHIEVEMENT USA ONE EDUCATION WAY COLORADO SPRINGS, CO 80906	84-1267604	501(C)(3)	122,000.	0.	N/A		TO DEVELOP AND TO PILOT A WEB-BASED PROJECT MANAGEMENT MODULE SO THAT THE ORGANIZATION CAN
WORLD FEDERATION OF UNITED NATIONS ASSOCIATIONS - 1 UN PLAZA, ROOM 1177 - NEW YORK, NY 10017	13-2705867	501(C)(3)	195,000.	0.	N/A		TO EMPOWER YOUTH IN INDIA AND NEPAL TO BECOME CHANGE AGENTS WHO IMPLEMENT SOCIETAL

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

18.

3 Enter total number of other organizations listed in the line 1 table

0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) (2014)

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

23-2630701

Page 1

Schedule I (Form 990) Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PARTNERSHIP FOR 21ST CENTURY SKILLS - 1 MASSACHUSETTS AVE NW, SUITE 700 - WASHINGTON, DC 20001	16-1621376	501(C)(3)	475,000.	0.	N/A		TO CONVEY COMMUNITIES OF U.S. BUSINESS LEADERS, EDUCATORS, PARENTS AND STUDENTS TO DISCUSS, TO
INTERNATIONAL READING ASSOCIATION PO BOX 8139 NEWARK, DE 19714	36-2364659	501(C)(3)	0.	998.FMV		ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
CATHOLIC CHARITIES FORT WORTH 249 WEST THORNHILL DR FORT WORTH, TX 76115	75-0808769	501(C)(3)	0.	4,430.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
FORBES HOSPICE OF WEST PENN ALLEGHENY HEALTH SYSTEM, INC. - 4800 FRIENDSHIP AVE - PITTSBURGH, PA 15224	25-0969492	501(C)(3)	0.	4,430.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
CARROLL COUNTY YOUTH SERVICE BUREAU - 59 KATE WAGNER RD - WESTMINSTER, MD 21157	52-1043622	501(C)(3)	0.	8,860.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
PHILLIP J. WALDRUP FOUNDATION 10101 FONDREN RD HOUSTON, TX 77096	20-8438877	501(C)(3)	0.	8,860.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
GIRL SCOUTS OF NORTHERN INDIANA-MICHIANA - 10008 DUPONT CIRCLE DRIVE - FORT WAYNE, IN 46825	35-0868091	501(C)(3)	0.	17,720.FMV		ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
UNITED WAY WORLDWIDE 701 N. FAIRFAX ST ALEXANDRIA, VA 22314	13-1635294	501(C)(3)	0.	26,580.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
BAYSIDE HIGH SCHOOL 3224 CORPORAL KENNEDY ST BAYSIDE, NY 11361		501(C)(3)	0.	37,695.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP

Schedule I (Form 990)

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

23-2630701

Page 1

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ST. JUDE CHILDREN'S RESEARCH HOSPITAL - DEPT OF CHEMICAL BIOLOGY & THERAPEUTICS, 262 DANNY THOMAS PLACE, MS 1000 - MEMPHIS,	62-0646012	501(C)(3)	0.	44,300.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
CHICAGO PUBLIC SCHOOLS - CTE STAFF 42 WEST MADISON CHICAGO, IL 60602	36-6005821	501(C)(3)	0.	44,875.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
COUNCIL OF CHIEF STATE SCHOOL OFFICERS - ONE MASSACHUSETTS AVE, NW - STE 700 - WASHINGTON, DC 20001	53-0198090	501(C)(3)	0.	53,580.FMV		IN KIND	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP

Schedule I (Form 990)

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

23-2630701

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
BISHOP/KLOCH MEMORIAL SCHOLARSHIP - MUST BE A MEMBER OF THE PMI BALTIMORE CHAPTER. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO	1	2,500.	0.	N/A	N/A
CHARLES LOPINSKY MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE SCHOLARSHIP IS OPEN TO STUDENTS WHO ARE ORANGE COUNTY RESIDENTS AND PURSUING A DEGREE IN PROJECT	1	3,000.	0.	N/A	N/A
CLAYMAN C. MYERS, JR. MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY DC CHAPTER MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT AT ONE OF THE FOLLOWING INSTITUTIONS:	1	2,000.	0.	N/A	N/A
DR. HAROLD KERZNER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. AVAILABLE TO GRADUATE AND UNDERGRADUATE STUDENTS STUDYING PROJECT MANAGEMENT AT DEGREE-GRANTING	4	30,000.	0.	N/A	N/A
GEORGE PATTON MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY: 1. MEMBERS OF THE PMI WASHINGTON DC CHAPTER. 2. INDIVIDUALS WHO ARE	3	1,596.	0.	N/A	N/A

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

PART I, LINE 2:

SCHOLARSHIP GUIDELINES

INTRODUCTION

THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC

SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS

IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER

LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Schedule I (Form 990)

23-2630701

Page 2

Part III Continuation of Grants and Other Assistance to Individuals in the United States (Schedule I (Form 990), Part III.)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
JERRY KING MEMORIAL SCHOLARSHIP FOR PROJECT MANAGEMENT EXCELLENCE - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY - 1. PMI CHAPTER MEMBERS, ACTIVE	3.	3,000.	0.	N/A	N/A
PMI FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - IN-KIND PROJECT MANAGEMENT TRAINING SCHOLARSHIPS FOR TEACHERS AND NONPROFITS DONATED BY CHEETAH LEARNING.	24.	0.	4,430.	FMV	ONLINE TRAINING AND CERTIFICATE PROGRAMS
PMI ALASKA CHAPTER SCHOLARSHIP - THE PMI ALASKA CHAPTER AIMS TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION, AND NETWORKING NEEDS OF ITS MEMBERS AND	1.	2,500.	0.	N/A	N/A
PMI CENTRAL FLORIDA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED	1.	1,000.	0.	N/A	N/A
PMI ATLANTA CHAPTER SCHOLARSHIP - PROVIDE OPPORTUNITIES FOR STUDENTS TO ACQUIRE PROJECT MANAGEMENT SKILLS THAT WILL HELP THEM BECOME COMPETITIVE IN THE 21ST CENTURY WORKFORCE AND TO	2.	7,000.	0.	N/A	N/A
PMI EASTERN IOWA CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI EASTERN IOWA CHAPTER. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS	1.	1,000.	0.	N/A	N/A
PMI FOUNDERS SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A	1.	2,000.	0.	N/A	N/A
PMI INFORMATION SYSTEMS COMMUNITY OF PRACTICE GLOBAL SCHOLARSHIP FUND - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, ALL APPLICANTS MUST COMPLETE THE PMIF APPLICATION	1.	2,000.	0.	N/A	N/A
PMI KANSAS CITY MID-AMERICA CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. CANDIDATES MUST BE A MEMBER OF THE KC PMI CHAPTER OR A DIRECT FAMILY MEMBER OF A CHAPTER	2.	4,000.	0.	N/A	N/A

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Part III Continuation of Grants and Other Assistance to Individuals in the United States (Schedule I (Form 990), Part III)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
PMI ERIC JENETT MEMORIAL FELLOWS SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A MASTERS DEGREE IN PROJECT MANAGEMENT OR A PROJECT	1.	2,000.	0.	N/A	N/A
PMI NEW YORK CITY (NYC) CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE SCHOLARSHIP IS OPEN TO ANY NYC CHAPTER MEMBER OR IMMEDIATE FAMILY MEMBER PURSUING FOR-CREDIT	2.	2,000.	0.	N/A	N/A
PMI NORTH CAROLINA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED	1.	2,500.	0.	N/A	N/A
PMI PHOENIX CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF ARIZONA. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY	1.	1,000.	0.	N/A	N/A
PMI SILVER SPRING CHAPTER SCHOLARSHIP - PMI SILVER SPRING CHAPTER (MARYLAND, USA) IS SPONSORING TWO US\$1,000 SCHOLARSHIPS ANNUALLY. IN ORDER TO BE CONSIDERED FOR THESE SCHOLARSHIPS, APPLICANTS MUST	2.	2,000.	0.	N/A	N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UMT - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT): FULL TUITION FOR ONE ONLINE WITH	6.	0.	10,800.	FMV	ONLINE UNDERGRADUATE OR GRADUATE DEGREE PROGRAM
RAY PIPER GLOBAL PROJECT MANAGEMENT SCHOLARSHIP - OPEN TO ANY STUDENT ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD OF STUDY	1.	1,000.	0.	N/A	N/A
THE DWARKA R. IYENGAR PMI DALLAS CHAPTER AREA SCHOLARSHIP - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING TO A PROJECT MANAGEMENT DEGREE PROGRAM	1.	2,500.	0.	N/A	N/A
THE GAYLORD (GARY) E. CHRISTLE SCHOLARSHIP - TO SUPPORT SCHOLARLY STUDIES AND SCIENTIFIC ADVANCEMENT IN THE FIELDS OF ACQUISITION, PROGRAM AND PROJECT MANAGEMENT. THE GAYLORD E. CHRISTLE	1.	3,000.	0.	N/A	N/A

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(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
JAMES RANKIN MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA.	1.	2,500.	0.	N/A	N/A
THE MATTHEW H. PARRY MEMORIAL SCHOLARSHIP - A SCHOLARSHIP WAS FIRST AWARDED DURING THE ACADEMIC YEAR 2001-2002. THE MATTHEW H. PARRY MEMORIAL SCHOLARSHIP IS OPEN TO ANY UNDERGRADUATE STUDENT	1.	2,000.	0.	N/A	N/A
THE RANZY GAMMAL MEMORIAL SCHOLARSHIP - THIS MEMORIAL SCHOLARSHIP WILL BE SPONSORED EACH YEAR IN THE AMOUNT OF US\$2,500. IN ORDER TO BE CONSIDERED FOR THE SCHOLARSHIP, APPLICANTS MUST BE	1.	2,500.	0.	N/A	N/A
ROBERT J. YOURZAK SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE ROBERT J. YOURZAK SCHOLARSHIP AWARD IS OPEN TO ANY STUDENT ENROLLED IN A DEGREE-GRANTING PROGRAM OF HIGHER	1.	2,000.	0.	N/A	N/A
PMI GREAT LAKES CHAPTER SCHOLARSHIP - THIS SCHOLARSHIP WILL BE GRANTED FOR WORK TOWARD A CERTIFICATE, MINOR, BACHELOR, MASTERS, OR DOCTORAL DEGREE IN PROJECT MANAGEMENT OR A RELATED FIELD	1.	2,000.	0.	N/A	N/A
PMI SOUTHERN NEW ENGLAND CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO	1.	420.	0.	N/A	N/A
DONALD S. BARRIE AWARD - THE HONOR AND THE MONETARY STIPEND WILL BE AWARDED ANNUALLY TO THE AUTHOR(S) OF THE PAPER SELECTED FROM ALL THE PAPERS PRESENTED IN THE	1.	1,745.	0.	N/A	N/A
PMI METROPOLITAN ST. LOUIS CHAPTER SCHOLARSHIP - THIS SCHOLARSHIP WILL BE GRANTED FOR WORK TOWARD A CERTIFICATE, MINOR, BACHELOR, MASTERS, OR DOCTORAL IN PROJECT MANAGEMENT OR A RELATED FIELD	1.	1,250.	0.	N/A	N/A
PMI NORTHEAST OHIO CHAPTER SCHOLARSHIP-APPLICANTS MUST BE ENROLLED IN OR APPLYING TO AN ACCREDITED COLLEGE OR UNIVERSITY IN AN UNDERGRADUATE PROGRAM IN A RELATED FIELD BENEFITING FROM PROJECT	1.	2,000.	0.	N/A	N/A

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PMI PORTLAND CHAPTER SCHOLARSHIP-1.A RESIDENT OF THE PORTLAND METRO AREA ATTENDING OR PLANNING TO ATTEND ANY TWO OR FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY. 2.AN INDIVIDUAL ATTENDING OR PLANNING	1.	1,000.	0.	N/A	N/A
PMI SAN DIEGO CHAPTER PROFESSIONAL DEVELOPMENT SCHOLARSHIP-1ST PRIORITY: A MEMBER OF THE PMI SAN DIEGO CHAPTER OR AN IMMEDIATE FAMILY MEMBER PLANNING TO ATTEND A COURSE PROVIDED BY A PMI	1.	1,000.	0.	N/A	N/A
PMI TAMPA BAY CHAPTER EDUCATION FUND-APPLICANTS MUST BE ENROLLED IN OR APPLYING TO AN ACCREDITED UNDERGRADUATE IN A BUSINESS DEGREE PROGRAM, OR AN UNDERGRADUATE PROGRAM IN A RELATED FIELD	2.	2,000.	0.	N/A	N/A
PMI TULSA CHAPTER SCHOLARSHIP-APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ASSOCIATE'S, BACHELOR'S, MASTER'S, OR DOCTORAL DEGREE PROGRAM. FOR THE ASSOCIATE'S DEGREE PROGRAM, APPLICANTS	3.	4,500.	0.	N/A	N/A
THE PMI COLUMBIA RIVER BASIN CHAPTER ACADEMIC SCHOLARSHIP FUND-APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITING FROM	1.	2,000.	0.	N/A	N/A
PMI COASTAL BEND CHAPTER SCHOLARSHIP-APPLICANTS MUST BE AN UNDERGRADUATE OR GRADUATE STUDENT LIVING IN THE PMI COASTAL BEND CHAPTER AREA (HOME ZIP CODE RANGE: 78330 THROUGH 78599) ATTENDING OR	2.	2,000.	0.	N/A	N/A
PMI ATLANTA CHAPTER MILESTONE SCHOLARSHIP- IS A PROFESSIONAL DEVELOPMENT SCHOLARSHIP ADMINISTERED BY THE PMI EDUCATIONAL FOUNDATION (PMIEF). PMIEF, A CHARITABLE NONPROFIT ORGANIZATION, SUPPORTS	2.	2,434.	0.	N/A	N/A
PMI DALLAS CHAPTER MILESTONE SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR	1.	2,500.	0.	N/A	N/A
PMI DELAWARE VALLEY CHAPTER MILESTONE SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE	1.	2,475.	0.	N/A	N/A

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PMI GREAT LAKES CHAPTER MILESTONE SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR	1.	599.	0.	N/A	N/A
PMI MINNESOTA CHAPTER MILESTONE SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR	1.	2,500.	0.	N/A	N/A
PMI PUGET SOUND CHAPTER MILESTONE SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR	1.	2,500.	0.	N/A	N/A
PROJECT MANAGEMENT ACADEMY ACADEMIC SCHOLARSHIP PROGRAM-WERE CREATED TO PROVIDE STUDENTS, TEACHERS, PROFESSIONALS, AND NON-PROFIT ORGANIZATIONS THE OPPORTUNITY TO DEVELOP THEIR	1.	3,500.	0.	N/A	N/A
PROJECT MANAGEMENT ACADEMY PROFESSIONAL DEVELOPMENT SCHOLARSHIP PROGRAM- IN-KIND SCHOLARSHIPS FOR TEACHERS AND STAFF OR NON-PROFIT ORGANIZATIONS. RECIPIENTS ARE GIVEN ACCESS TO	4.	0.	7,580.	N/A	ONLINE TRAINING AND CERTIFICATION
PROJECT MANAGEMENT ESSENTIALS-IN-KIND PROJECT MANAGEMENT TRAINING SCHOLARSHIPS FOR TEACHERS, SCHOOL ADMINISTRATORS, AND NONPROFITS DONATED BY CADENCE MANAGEMENT CORPORATION	2.	0.	3,590.	N/A	ONLINE TRAINING AND CERTIFICATION
WAYNE K. LATHAM PROJECT MANAGEMENT SCHOLARSHIP - MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC	1.	2,500.	0.	N/A	N/A

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TO PROJECT MANAGEMENT. THE PROGRAM IS OPEN TO ANY STUDENT PREPARING TO ENTER OR ALREADY ATTENDING AN ACCREDITED DEGREE-GRANTING COLLEGE OR UNIVERSITY AND PURSUING A BACHELOR, MASTERS OR DOCTORAL DEGREE.

THE SCHOLARSHIPS ARE AWARDED BASED ON MERIT AS MEASURED BY ACADEMIC PERFORMANCE AND EXTRACURRICULAR ACTIVITIES. THE APPLICANT'S INTENDED FIELD OF STUDY IS ALSO CONSIDERED IN THE EVALUATION PROCESS WITH PREFERENCE GIVEN TO THOSE CANDIDATES PURSUING A DEGREE IN PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD OF STUDY.

INSTRUCTIONS

1. SCHOLARSHIPS ARE LIMITED TO USE AT AN ACCREDITED DEGREE GRANTING INSTITUTION OF HIGHER LEARNING.
2. CANDIDATES APPLYING FOR MORE THAN ONE SCHOLARSHIP SUBMIT ONE APPLICATION FORM FOR ALL SCHOLARSHIPS, INCLUDING THE TWO ESSAYS WHICH CAN BE FOUND IN THE APPLICATION FORM. ANY CANDIDATE SELECTED FOR AN AWARD WILL RECEIVE ONLY ONE SCHOLARSHIP ANNUALLY.
3. ONLY ONE COPY OF THE OFFICIAL TRANSCRIPT, RESUME AND REFERENCE LETTERS NEEDS TO BE PROVIDED, EVEN IF CANDIDATES ARE APPLYING FOR MORE THAN ONE SCHOLARSHIP.
4. SCHOLARSHIPS ARE PAID DIRECTLY TO THE CANDIDATE BASED ON WRITTEN ACKNOWLEDGEMENT THAT THE SCHOLARSHIP AWARD WILL BE USED FOR THE INTENDED PURPOSE.
5. SCHOLARSHIPS ARE OPEN TO ANY STUDENT ENTERING OR ATTENDING AN ACCREDITED DEGREE GRANTING INSTITUTION. EVIDENCE OF ENROLLMENT IS REQUIRED.
6. FULL-TIME AND PART-TIME STUDIES ARE BOTH ELIGIBLE FOR CONSIDERATION.

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7. PROJECT MANAGEMENT INSTITUTE (PMI) MEMBERS HOLDING ELECTED OR APPOINTED OFFICES AT THE GLOBAL PMI LEVEL, PMI EDUCATIONAL FOUNDATION BOARD DIRECTORS AND PMI EMPLOYEES, ALONG WITH MEMBERS OF THEIR IMMEDIATE FAMILY (REGARDLESS OF MEMBERSHIP IN PMI) ARE NOT ELIGIBLE FOR THESE SCHOLARSHIPS.

8. APPLICATION DEADLINE IS JUNE 1ST EACH YEAR; AWARD RECIPIENT(S) WILL BE NOTIFIED IN AUGUST. THE SCHOLARSHIPS WILL BE AWARDED NO LATER THAN SEPTEMBER.

9. ALL SCHOLARSHIPS ARE SUBJECT TO ANNUAL FUNDS AVAILABILITY THROUGH DIRECT DONATIONS OR THROUGH ACTUAL AND/OR ACCRUED INTEREST EARNINGS FROM ENDOWMENTS.

10. SCHOLARSHIPS WILL BE AWARDED WITHOUT REGARD TO RACE, COLOR, RELIGION, SEX, NATIONAL ORIGIN, AGE, OR STATE OF PHYSICAL HANDICAP.

APPLICATION PROCESS

ALL APPLICATION MATERIALS SHOULD BE SENT TO THE PMI EDUCATIONAL FOUNDATION, 14 CAMPUS BOULEVARD, NEWTOWN SQUARE, PA 19073-3299, USA.

- A COMPLETED APPLICATION FORM
- TWO ESSAYS DESCRIBING WHY THE CANDIDATE WANTS TO BE A PROJECT MANAGER AND HOW A CODE OF ETHICS IS IMPORTANT TO PROJECT MANAGEMENT.
- THE LATEST AVAILABLE OFFICIAL HIGH SCHOOL TRANSCRIPT AND/OR, IF APPLICABLE, THE LATEST AVAILABLE OFFICIAL COLLEGE TRANSCRIPT.
- A RESUME OUTLINING EDUCATIONAL BACKGROUND, WORK EXPERIENCE, CO-CURRICULAR AND EXTRACURRICULAR ACTIVITIES.
- THREE LETTERS OF REFERENCE (WHO ARE NOT RELATIVES OF THE CANDIDATE) THAT ADDRESS THE SUITABILITY OF THE CANDIDATE FOR THE AWARD, NATURE OF THE RELATIONSHIP WITH THE CANDIDATE AND LENGTH OF TIME OF THE RELATIONSHIP.

ALL MATERIALS SUBMITTED FOR CONSIDERATION FOR A SCHOLARSHIP AUTOMATICALLY BECOME THE PHYSICAL PROPERTY OF PMI EDUCATIONAL FOUNDATION AND WILL NOT BE

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RETURNED TO THE SENDER. THEY WILL NOT BE USED BY THE FOUNDATION FOR ANY PURPOSE EXCEPT TO HELP DETERMINE WHO RECEIVES A SCHOLARSHIP FOR ANY GIVEN ACADEMIC YEAR.

CANDIDATE EVALUATION AND SELECTION

1. THE PMIEF WILL PROVIDE A SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE, AN IMPARTIAL PANEL OF NO LESS THAN THREE APPROPRIATELY QUALIFIED AND TRAINED SCHOLARSHIP JUDGES COMPRISED OF PROJECT MANAGEMENT PRACTITIONERS, ACADEMICS, AND OTHERS.

2. ALL DECISIONS OF THE PMI EDUCATIONAL FOUNDATION AND ITS SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE ARE FINAL.

3. PREFERENCE WILL BE GIVEN TO THE CANDIDATE WHO WILL BE OR IS PURSUING A DEGREE IN THE FIELD OF PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD.

4. PREFERENCE WILL BE GIVEN TO THE CANDIDATE WITH THE BEST COMBINATION OF ACADEMIC, CO-CURRICULAR AND EXTRACURRICULAR PERFORMANCE, WITH THE HIGHEST POTENTIAL FOR ACADEMIC SUCCESS.

NOTIFICATION

1. DESCRIPTIONS OF ALL SCHOLARSHIPS WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE.

2. THE SCHOLARSHIP CANDIDATE SELECTION PROCESS IS AVAILABLE FROM THE PMI EDUCATIONAL FOUNDATION UPON REQUEST.

3. THE NAME(S) OF SCHOLARSHIP RECIPIENT(S) WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE AND IN PMI PUBLICATIONS AS APPROPRIATE.

PART II, LINE 1, COLUMN (H):

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NAME OF ORGANIZATION OR GOVERNMENT: LADIES OF VIRTUE

(H) PURPOSE OF GRANT OR ASSISTANCE: TO ENGAGE YOUTH IN A SERVICE LEARNING PROGRAM THAT DELIVERS PROJECT MANAGEMENT TRAINING TO DEVELOP YOUNG PEOPLE'S LEADERSHIP SKILLS WITH SPECIAL ATTENTION PAID TO THE 2014 LOV CARES THEME, HEALTHY LIFESTYLE.

NAME OF ORGANIZATION OR GOVERNMENT: EDUCATION SERVICE CENTER REGION 10

(H) PURPOSE OF GRANT OR ASSISTANCE: TO ADOPT AND ADAPT "INTRODUCTION TO PROJECT MANAGMENT FOR EDUCATORS", AN ONLINE COURSE THAT PMIEF DEVELOPED IN PARTNERSHIP WITH BOISE STATE UNIVERSITY TO SUPPORT SECONDARY SCHOOL TEACHERS' INSTRUCTION THROUGH THEIR ACQUISITION OF PROJECT MANAGEMENT KNOWLEDGE TO 1) STRENGTHEN THEIR PEDAGOGY AND 2) IMPROVE STUDENT LEARNING OUTCOMES.

NAME OF ORGANIZATION OR GOVERNMENT: DESTINATION IMAGINATION

(H) PURPOSE OF GRANT OR ASSISTANCE: TO INTEGRATE PROJECT MANAGEMENT INTO BOTH DESTINATION IMAGINATION'S COMPETITION AND THE CONRAD SPIRIT OF INNOVATION CHALLENGE SO THAT SECONDARY SCHOOL STUDENTS, TEACHERS AND VOLUNTEERS ACQUIRE AND STRENGTHEN SKILLS THAT CAN BE APPLIED TO THESE COMPETITIONS, EDUCATIONAL AND OCCUPATIONAL PURSUITS, AND EVERYDAY LIFE. TO INTEGRATE PROJECT MANAGEMENT INTO BOTH DESTINATION IMAGINATION'S COMPETITION AND THE CONRAD SPIRIT OF INNOVATION CHALLENGE SO THAT SECONDARY SCHOOL STUDENTS, TEACHERS AND VOLUNTEERS ACQUIRE AND STRENGTHEN SKILLS THAT CAN BE APPLIED TO THESE COMPETITIONS, EDUCATIONAL AND OCCUPATIONAL PURSUITS, AND EVERYDAY LIFE. TO INTEGRATE PROJECT MANAGEMENT INTO BOTH DESTINATION IMAGINATION'S COMPETITION AND THE CONRAD SPIRIT OF INNOVATION CHALLENGE SO THAT SECONDARY STUDENTS, TEACHERS, AND VOLUNTEERS ACQUIRE AND STRENGTHEN SKILLS THAT CAN BE APPLIED TO THESE COMPETITIONS,

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EDUCATIONAL AND OCCUPATIONAL PURSUITS, AND EVERYDAY LIFE.

NAME OF ORGANIZATION OR GOVERNMENT: JUNIOR ACHIEVEMENT USA

(H) PURPOSE OF GRANT OR ASSISTANCE: TO DEVELOP AND TO PILOT A WEB-BASED PROJECT MANAGEMENT MODULE SO THAT THE ORGANIZATION CAN INTEGRATE PROJECT MANAGEMENT INTO ITS SIGNATURE INITIATIVE, THE JA COMPANY PROGRAM, AND A MYRIAD OF OTHER JA USA PROGRAMS.

NAME OF ORGANIZATION OR GOVERNMENT:

WORLD FEDERATION OF UNITED NATIONS ASSOCIATIONS

(H) PURPOSE OF GRANT OR ASSISTANCE: TO EMPOWER YOUTH IN INDIA AND NEPAL TO BECOME CHANGE AGENTS WHO IMPLEMENT SOCIETAL PROJECTS THAT ADDRESS LOCAL AND GLOBAL CHALLENGES.

NAME OF ORGANIZATION OR GOVERNMENT: PARTNERSHIP FOR 21ST CENTURY SKILLS

(H) PURPOSE OF GRANT OR ASSISTANCE: TO CONVENE COMMUNITIES OF U.S. BUSINESS LEADERS, EDUCATORS, PARENTS AND STUDENTS TO DISCUSS, TO STRATEGIZE AND TO IMPLEMENT STAKEHOLDER PLANS THAT INTEGRATE PROJECT MANAGEMENT INTO CURRICULA TO GRADUATE COLLEGE- AND CAREER-READY YOUNG PEOPLE

PART III, COLUMN (A):

(A) TYPE OF GRANT OR ASSISTANCE: BISHOP/KLOCH MEMORIAL SCHOLARSHIP - MUST BE A MEMBER OF THE PMI BALTIMORE CHAPTER. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT.

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(A) TYPE OF GRANT OR ASSISTANCE: CHARLES LOPINSKY MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE SCHOLARSHIP IS OPEN TO STUDENTS WHO ARE ORANGE COUNTY RESIDENTS AND PURSUING A DEGREE IN PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: CLAYMAN C. MYERS, JR. MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY DC CHAPTER MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT AT ONE OF THE FOLLOWING INSTITUTIONS: UNIVERSITY OF MARYLAND, UNIVERSITY OF VIRGINIA, VIRGINIA TECH., THE GEORGE WASHINGTON UNIVERSITY, AMERICAN UNIVERSITY, OR GEORGE MASON UNIVERSITY.

(A) TYPE OF GRANT OR ASSISTANCE: DR. HAROLD KERZNER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. AVAILABLE TO GRADUATE AND UNDERGRADUATE STUDENTS STUDYING PROJECT MANAGEMENT AT DEGREE-GRANTING COLLEGES AND UNIVERSITIES.

(A) TYPE OF GRANT OR ASSISTANCE: GEORGE PATTON MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY: 1. MEMBERS OF THE PMI WASHINGTON DC CHAPTER. 2. INDIVIDUALS WHO ARE PROJECT MANAGERS, PMI MEMBERS, LIVING OR WORKING WITHIN THE GREATER WASHINGTON, DC AREA INCLUDING SPECIFIC COUNTIES IN THE DISTRICT OF COLUMBIA, MARYLAND, AND VIRGINIA.

(A) TYPE OF GRANT OR ASSISTANCE: JERRY KING MEMORIAL SCHOLARSHIP FOR PROJECT MANAGEMENT EXCELLENCE - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY - 1. PMI CHAPTER MEMBERS,

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ACTIVE VOLUNTEERS, OR FAMILY MEMBERS OF A MEMBER OR VOLUNTEER WITHIN THE PMI REGION 7 GEOGRAPHY. 2. CERTIFIED TEACHERS, SCHOOL ADMINISTRATORS, NON-PROFIT STAFF, OR PROJECT MANAGERS WHO ARE UNEMPLOYED OR EMPLOYED LESS THAN 40 HOURS PER WEEK WITHIN THE PMI REGION 7 GEOGRAPHY. 3. INDIVIDUALS PLANNING TO ENROLL OR CURRENTLY ENROLLED IN A PMI REP OFFERED CERTIFICATE OR PROJECT MANAGEMENT TRAINING PROGRAM OR OTHER PMI-CERTIFICATION OR RE-CERTIFICATION TRAINING PROGRAM.

(A) TYPE OF GRANT OR ASSISTANCE: PMI ALASKA CHAPTER SCHOLARSHIP - THE PMI ALASKA CHAPTER AIMS TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION, AND NETWORKING NEEDS OF ITS MEMBERS AND THE RESIDENTS OF ALASKA INTERESTED IN PROJECT MANAGEMENT. BEGINNING IN 2012, ANNUAL SCHOLARSHIP(S) WILL BE AWARDED IN THE MINIMUM AMOUNT OF US\$2,500 BUT MAY BE MORE DEPENDING ON THE INTEREST EARNED ON THE ENDOWED FUND THROUGHOUT THE YEAR. ELIGIBLE APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE, GRADUATE OR DOCTORAL ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT WITH THE FOLLOWING ORDER OF PRIORITY: 1ST PRIORITY: A MEMBER OF THE PMI ALASKA CHAPTER WHO IS A RESIDENT OF ALASKA ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY PROGRAM ANYWHERE. 2ND PRIORITY: ANY INDIVIDUAL RESIDING IN ALASKA WHO IS ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY PROGRAM ANYWHERE.

(A) TYPE OF GRANT OR ASSISTANCE: PMI CENTRAL FLORIDA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY

Part IV Supplemental Information

RELATION TO PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMI ATLANTA CHAPTER SCHOLARSHIP -
PROVIDE OPPORTUNITIES FOR STUDENTS TO ACQUIRE PROJECT MANAGEMENT SKILLS
THAT WILL HELP THEM BECOME COMPETITIVE IN THE 21ST CENTURY WORKFORCE AND
TO GIVE BACK TO THE COMMUNITY BY INCREASING THE QUANTITY OF CAPABLE
PROJECT MANAGEMENT PRACTITIONERS IN THE ATLANTA METRO AREA.

(A) TYPE OF GRANT OR ASSISTANCE: PMI EASTERN IOWA CHAPTER SCHOLARSHIP -
APPLICANTS MUST BE A MEMBER OF THE PMI EASTERN IOWA CHAPTER. THE PROJECT
MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM
IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING
DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE
FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT
MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMI FOUNDERS SCHOLARSHIP - TO CREATE A
BETTER PREPARED WORKFORCE FOR THE FUTURE. THE SCHOLARSHIP IS OPEN TO ANY
STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A
BACHELORS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED
FIELD.

(A) TYPE OF GRANT OR ASSISTANCE: PMI INFORMATION SYSTEMS COMMUNITY OF
PRACTICE GLOBAL SCHOLARSHIP FUND - IN ORDER TO BE CONSIDERED ELIGIBLE FOR
A SCHOLARSHIP, ALL APPLICANTS MUST COMPLETE THE PMIEF APPLICATION PROCESS
AND ADHERE TO ITS REQUIREMENTS. THE SCHOLARSHIP WILL BE AWARDED IN THE
FOLLOWING ORDER OF PRIORITY: 1ST PRIORITY: TO A PMI MEMBER ATTENDING OR
PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE

Part IV Supplemental Information

DEGREE PROGRAM IN INFORMATION SYSTEMS, INFORMATION TECHNOLOGY OR PROJECT MANAGEMENT. 2ND PRIORITY: TO ANYONE ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN INFORMATION SYSTEMS, INFORMATION TECHNOLOGY, OR PROJECT MANAGEMENT. 3RD PRIORITY: TO ANYONE ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMI KANSAS CITY MID-AMERICA CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. CANDIDATES MUST BE A MEMEBR OF THE KC PMI CHAPTER OR A DIRECT FAMILY MEMBER OF A CHAPTER MEMBER. CANDIDATES MUST BE ENROLLED (FULL TIME OR PART-TIME STATUS) AND SEEKING A DEGREE (ANY FOCUS AREA) AT THE ASSOCIATE, UNDERGRADUATE, GRADUATE, OR PHD LEVEL AT AN ACCREDITED UNIVERSITY OR COLLEGE.

(A) TYPE OF GRANT OR ASSISTANCE: PMI ERIC JENETT MEMORIAL FELLOWS SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A MASTERS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD.

(A) TYPE OF GRANT OR ASSISTANCE: PMI NEW YORK CITY (NYC) CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE SCHOLARSHIP IS OPEN TO ANY NYC CHAPTER MEMBER OR IMMEDIATE FAMILY MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT IN THE METRO NYC AREA.

(A) TYPE OF GRANT OR ASSISTANCE: PMI NORTH CAROLINA CHAPTER SCHOLARSHIP

Part IV Supplemental Information

- THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMI PHOENIX CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF ARIZONA. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMI SILVER SPRING CHAPTER SCHOLARSHIP - PMI SILVER SPRING CHAPTER (MARYLAND, USA) IS SPONSORING TWO US\$1,000 SCHOLARSHIPS ANNUALLY. IN ORDER TO BE CONSIDERED FOR THESE SCHOLARSHIPS, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UMT - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT): FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS.

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Schedule I (Form 990)

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Part IV Supplemental Information

(A) TYPE OF GRANT OR ASSISTANCE: RAY PIPER GLOBAL PROJECT MANAGEMENT SCHOLARSHIP - OPEN TO ANY STUDENT ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD OF STUDY AT ANY COLLEGE OR UNIVERSITY ANYWHERE IN THE WORLD.

(A) TYPE OF GRANT OR ASSISTANCE: THE DWARKA R. IYENGAR PMI DALLAS CHAPTER AREA SCHOLARSHIP - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING TO A PROJECT MANAGEMENT DEGREE PROGRAM OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT WITH THE FOLLOWING ORDER OF PRIORITY: 1ST PRIORITY: A STUDENT ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM THAT LIVES AND GOES TO SCHOOL IN THE PMI DALLAS CHAPTER AREA (HOME AND SCHOOL ZIP CODE FALLS WITHIN ZIP CODE RANGE: 75000 - 75900). 2ND PRIORITY: A STUDENT LIVING IN THE DALLAS CHAPTER AREA (HOME ZIP CODE RANGE 75000 - 75900) ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM WITHIN THE DALLAS/FORT WORTH AREA. 3RD PRIORITY: A STUDENT LIVING IN THE DALLAS CHAPTER AREA (HOME ZIP CODE RANGE 75000 - 75900) ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED DEGREE PROGRAM.

(A) TYPE OF GRANT OR ASSISTANCE: THE GAYLORD (GARY) E. CHRISTLE SCHOLARSHIP - TO SUPPORT SCHOLARLY STUDIES AND SCIENTIFIC ADVANCEMENT IN THE FIELDS OF ACQUISITION, PROGRAM AND PROJECT MANAGEMENT. THE GAYLORD E. CHRISTLE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS, MASTERS, OR DOCTORAL DEGREE IN ACQUISITION MANAGEMENT AND/OR PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: THE MATTHEW H. PARRY MEMORIAL

Part IV Supplemental Information

SCHOLARSHIP - A SCHOLARSHIP WAS FIRST AWARDED DURING THE ACADEMIC YEAR 2001-2002. THE MATTHEW H. PARRY MEMORIAL SCHOLARSHIP IS OPEN TO ANY UNDERGRADUATE STUDENT ENROLLED IN A DEGREE GRANTING PROGRAM OF HIGHER EDUCATION AND SHOWING AN INTEREST IN PROJECT MANAGEMENT AS A POTENTIAL CAREER. THE SCHOLARSHIP WILL BE AWARDED IN THE AMOUNT OF US\$2,000.

(A) TYPE OF GRANT OR ASSISTANCE: THE RANZY GAMMAL MEMORIAL SCHOLARSHIP - THIS MEMORIAL SCHOLARSHIP WILL BE SPONSORED EACH YEAR IN THE AMOUNT OF US\$2,500. IN ORDER TO BE CONSIDERED FOR THE SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN PROJECT MANAGEMENT, AND/OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT (I.E., ARCHITECTURE, SCIENCE/ENGINEERING, HOTEL MANAGEMENT, INFORMATION TECHNOLOGY, PHARMACEUTICAL, BUSINESS ADMINISTRATION, CONSTRUCTION, HUMAN RESOURCES, EDUCATIONAL ADMINISTRATION, ETC.), WITH PRIORITY BASED ON RESIDENCE.

(A) TYPE OF GRANT OR ASSISTANCE: ROBERT J. YOURZAK SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE. THE ROBERT J. YOURZAK SCHOLARSHIP AWARD IS OPEN TO ANY STUDENT ENROLLED IN A DEGREE-GRANTING PROGRAM OF HIGHER EDUCATION IN THE FIELD OF PROJECT MANAGEMENT OR OTHER RELATED FIELD.

(A) TYPE OF GRANT OR ASSISTANCE: PMI GREAT LAKES CHAPTER SCHOLARSHIP - THIS SCHOLARSHIP WILL BE GRANTED FOR WORK TOWARD A CERTIFICATE, MINOR, BACHELOR, MASTERS, OR DOCTORAL DEGREE IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITING FROM PROJECT MANAGEMENT, WITH THE FOLLOWING ORDER OF PRIORITY: (1) A MEMBER OF THE PMI GREAT LAKES CHAPTER OR AN IMMEDIATE FAMILY MEMBER (INCLUDING SPOUSE, CHILDREN, STEPCHILDREN AND GRANDCHILDREN

Part IV Supplemental Information

BUT NOT COUSINS, AUNTS OR UNCLES) ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY IN MICHIGAN; (2) A MEMBER OF THE PMI GREAT LAKES CHAPTER OR AN IMMEDIATE FAMILY MEMBER (INCLUDING SPOUSE, CHILDREN, STEPCHILDREN AND GRANDCHILDREN BUT NOT COUSINS, AUNTS OR UNCLES) ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED COLLEGE OR UNIVERSITY; (3) AN INDIVIDUAL LIVING IN THE PMI GREAT LAKES CHAPTER AREA ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY IN MICHIGAN.

(A) TYPE OF GRANT OR ASSISTANCE: PMI SOUTHERN NEW ENGLAND CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE REACHED THEIR 30-YEAR AND 35-YEAR MILESTONES. 1ST PRIORITY: MUST BE A MEMBER OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING; 2ND PRIORITY: MUST LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES.

(A) TYPE OF GRANT OR ASSISTANCE: DONALD S. BARRIE AWARD - THE HONOR AND THE MONETARY STIPEND WILL BE AWARDED ANNUALLY TO THE AUTHOR(S) OF THE PAPER SELECTED FROM ALL THE PAPERS PRESENTED IN THE DESIGN-PROCUREMENT-CONSTRUCTION TRACK OF THE PMI GLOBAL CONGRESS - NORTH AMERICA. THE SELECTION OF THE RECIPIENT(S) FOR THE AWARD WILL BE DONE BY A PANEL OF KNOWLEDGEABLE INDUSTRIAL AND ACADEMIC PROFESSIONALS RECOMMENDED BY THE LEADERSHIP OF THE FORMER DPC SIG AND APPROVED BY THE PMI EDUCATIONAL FOUNDATION.

(A) TYPE OF GRANT OR ASSISTANCE: PMI METROPOLITAN ST. LOUIS CHAPTER SCHOLARSHIP - THIS SCHOLARSHIP WILL BE GRANTED FOR WORK TOWARD A

Part IV Supplemental Information

CERTIFICATE, MINOR, BACHELOR, MASTERS, OR DOCTORAL IN PROJECT MANAGEMENT
OR A RELATED FIELD BENEFITING FROM PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: PMI NORTHEAST OHIO CHAPTER
SCHOLARSHIP-APPLICANTS MUST BE ENROLLED IN OR APPLYING TO AN ACCREDITED
COLLEGE OR UNIVERSITY IN AN UNDERGRADUATE PROGRAM IN A RELATED FIELD
BENEFITING FROM PROJECT MANAGEMENT

(A) TYPE OF GRANT OR ASSISTANCE: PMI PORTLAND CHAPTER SCHOLARSHIP-1.A
RESIDENT OF THE PORTLAND METRO AREA ATTENDING OR PLANNING TO ATTEND ANY
TWO OR FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY. 2.AN INDIVIDUAL
ATTENDING OR PLANNING TO ATTEND A TWO OR FOUR YEAR ACCREDITED DEGREE
PROGRAM AT A COLLEGE OR UNIVERSITY IN THE PORTLAND METRO AREA AS DEFINED
ABOVE.

(A) TYPE OF GRANT OR ASSISTANCE: PMI SAN DIEGO CHAPTER PROFESSIONAL
DEVELOPMENT SCHOLARSHIP-1ST PRIORITY: A MEMBER OF THE PMI SAN DIEGO
CHAPTER OR AN IMMEDIATE FAMILY MEMBER PLANNING TO ATTEND A COURSE
PROVIDED BY A PMI REGISTERED EDUCATION PROVIDER (REP) AND SPECIFY THAT
COURSE ON THE SCHOLARSHIP APPLICATION FORM. 2ND PRIORITY: PLANNING TO
ATTEND A PROJECT MANAGEMENT COURSE BY ANY PROVIDER, INCLUDING COLLEGES OR
UNIVERSITY EXTENSION PROGRAMS. IF NO CHAPTER MEMBER APPLIES, APPLICANTS
IN THE 3RD PRIORITY WILL BE CONSIDERED; 3RD PRIORITY: INDIVIDUALS WHO ARE
PROJECT MANAGERS LIVING OR WORKING WITHIN SAN DIEGO COUNTY PLANNING TO
ATTEND A PROJECT MANAGEMENT COURSE BY ANY PROVIDER INCLUDING COLLEGES OR
UNIVERSITY EXTENSION PROGRAMS.

(A) TYPE OF GRANT OR ASSISTANCE: PMI TAMPA BAY CHAPTER EDUCATION

Part IV Supplemental Information

FUND-APPLICANTS MUST BE ENROLLED IN OR APPLYING TO AN ACCREDITED UNDERGRADUATE IN A BUSINESS DEGREE PROGRAM, OR AN UNDERGRADUATE PROGRAM IN A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT

(A) TYPE OF GRANT OR ASSISTANCE: PMI TULSA CHAPTER SCHOLARSHIP-APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ASSOCIATE'S, BACHELOR'S, MASTER'S, OR DOCTORAL DEGREE PROGRAM. FOR THE ASSOCIATE'S DEGREE PROGRAM, APPLICANTS MUST ALSO BE ENROLLED IN OR APPLYING FOR A PROJECT MANAGEMENT CERTIFICATE PROGRAM. FOR ALL OTHER DEGREE PROGRAMS, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR A DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD OF STUDY BENEFITTING FROM PROJECT MANAGEMENT.

(A) TYPE OF GRANT OR ASSISTANCE: THE PMI COLUMBIA RIVER BASIN CHAPTER ACADEMIC SCHOLARSHIP FUND-APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT IN AN ACCREDITED UNIVERSITY

(A) TYPE OF GRANT OR ASSISTANCE: PMI COASTAL BEND CHAPTER SCHOLARSHIP-APPLICANTS MUST BE AN UNDERGRADUATE OR GRADUATE STUDENT LIVING IN THE PMI COASTAL BEND CHAPTER AREA (HOME ZIP CODE RANGE: 78330 THROUGH 78599) ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM IN THE COASTAL BEND CHAPTER AREA.

(A) TYPE OF GRANT OR ASSISTANCE: PMI ATLANTA CHAPTER MILESTONE SCHOLARSHIP- IS A PROFESSIONAL DEVELOPMENT SCHOLARSHIP ADMINISTERED BY THE PMI EDUCATIONAL FOUNDATION (PMIEF). PMIEF, A CHARITABLE NONPROFIT ORGANIZATION, SUPPORTS DEVELOPMENT OF THE PROJECT MANAGEMENT

Part IV Supplemental Information

PRACTITIONERS WORLDWIDE BY PROVIDING PROFESSIONAL DEVELOPMENT

SCHOLARSHIPS TO PRACTITIONERS TAKING PROJECT MANAGEMENT COURSES

(A) TYPE OF GRANT OR ASSISTANCE: PMI DALLAS CHAPTER MILESTONE

SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER

MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE

REACHED THEIR 30-YEAR, 35-YEAR, AND 40-YEAR MILESTONES. 1ST PRIORITY IS

MEMBERS OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING. 2ND PRIORITY IS

INDIVIDUALS WHO LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES

(A) TYPE OF GRANT OR ASSISTANCE: PMI DELAWARE VALLEY CHAPTER MILESTONE

SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER

MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE

REACHED THEIR 30-YEAR, 35-YEAR, AND 40-YEAR MILESTONES. 1ST PRIORITY IS

MEMBERS OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING. 2ND PRIORITY IS

INDIVIDUALS WHO LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES

(A) TYPE OF GRANT OR ASSISTANCE: PMI GREAT LAKES CHAPTER MILESTONE

SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER

MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE

REACHED THEIR 30-YEAR, 35-YEAR, AND 40-YEAR MILESTONES. 1ST PRIORITY IS

MEMBERS OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING. 2ND PRIORITY IS

INDIVIDUALS WHO LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES

(A) TYPE OF GRANT OR ASSISTANCE: PMI MINNESOTA CHAPTER MILESTONE

SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER

MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE

REACHED THEIR 30-YEAR, 35-YEAR, AND 40-YEAR MILESTONES. 1ST PRIORITY IS

Part IV Supplemental Information

MEMBERS OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING. 2ND PRIORITY IS
INDIVIDUALS WHO LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES

(A) TYPE OF GRANT OR ASSISTANCE: PMI PUGET SOUND CHAPTER MILESTONE
SCHOLARSHIP-THE PROJECT MANAGEMENT INSTITUTE HAS DONATED PMI CHAPTER
MILESTONE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO CHAPTERS THAT HAVE
REACHED THEIR 30-YEAR, 35-YEAR, AND 40-YEAR MILESTONES. 1ST PRIORITY IS
MEMBERS OF THE SPECIFIC PMI CHAPTER IN GOOD STANDING. 2ND PRIORITY IS
INDIVIDUALS WHO LIVE IN THE AREA THAT THE SPECIFIC PMI CHAPTER SERVES

(A) TYPE OF GRANT OR ASSISTANCE: PROJECT MANAGEMENT ACADEMY ACADEMIC
SCHOLARSHIP PROGRAM-WERE CREATED TO PROVIDE STUDENTS, TEACHERS,
PROFESSIONALS, AND NON-PROFIT ORGANIZATIONS THE OPPORTUNITY TO DEVELOP
THEIR PROJECT MANAGEMENT PROWESS THROUGH CONTINUING EDUCATION.

(A) TYPE OF GRANT OR ASSISTANCE: PROJECT MANAGEMENT ACADEMY PROFESSIONAL
DEVELOPMENT SCHOLARSHIP PROGRAM- IN-KIND SCHOLARSHIPS FOR TEACHERS AND
STAFF OR NON-PROFIT ORGANIZATIONS. RECIPIENTS ARE GIVEN ACCESS TO PROJECT
MANAGEMENT ACADEMY CAPM VIRTUAL TRAINING COURSE OR PROJECT MANAGEMENT
ACADEMY PMP VIRTUAL TRAINING COURSE.

(A) TYPE OF GRANT OR ASSISTANCE: WAYNE K. LATHAM PROJECT MANAGEMENT
SCHOLARSHIP - MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT
WORTH AREA. THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION
ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED
APPLI

**SCHEDULE J
(Form 990)**Department of the Treasury
Internal Revenue Service**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014Open to Public
InspectionName of the organization **PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**Employer identification number
23-2630701**Part I Questions Regarding Compensation****1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.☐ First-class or charter travel☐ Travel for companions☐ Tax indemnification and gross-up payments☐ Discretionary spending account☐ Housing allowance or residence for personal use☐ Payments for business use of personal residence☐ Health or social club dues or initiation fees☐ Personal services (e.g., maid, chauffeur, chef)**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or
reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,
trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's
CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to
establish compensation of the CEO/Executive Director, but explain in Part III.☐ Compensation committee☐ Independent compensation consultant☐ Form 990 of other organizations☐ Written employment contract☐ Compensation survey or study☐ Approval by the board or compensation committee**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing
organization or a related organization:**a** Receive a severance payment or change-of-control payment?**b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?**c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the revenues of:**a** The organization?**b** Any related organization?

If "Yes" to line 5a or 5b, describe in Part III

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the net earnings of:**a** The organization?**b** Any related organization?

If "Yes" to line 6a or 6b, describe in Part III

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments
not described in lines 5 and 6? If "Yes," describe in Part III**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the
initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III**9** If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in
Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2014

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Schedule J (Form 990) 2014

23-2630701

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Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 4B:

MARK LANGLEY, PROJECT MANAGEMENT INSTITUTE, PRESIDENT & CEO - \$585,000

SCHEDULE M
(Form 990)

Noncash Contributions

OMB No 1545-0047

2014

Open To Public
Inspection

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**

▶ **Attach to Form 990.**

▶ **Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.**

Name of the organization **PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

Employer identification number
23-2630701

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (<u>ONLINE TRAINING</u>)	X	4	346,725.	SELLING PRICE OF DON
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least three years from the date of the initial contribution, and which is not required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

	Yes	No
30a		X
31	X	
32a		X
33		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2014)

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Schedule M (Form 990) (2014)

23-2630701

Page 2

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE ORGANIZATION REPORTS THE TOTAL NUMBER OF CONTRIBUTIONS

RECEIVED IN PART I, COLUMN B.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION

Employer identification number
23-2630701

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR
EDUCATIONAL AND SOCIAL GOOD. PROMOTE PROJECT MANAGEMENT PRINCIPLES
GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS
AND SOCIETY AT LARGE.

FORM 990, PART VI, SECTION A, LINE 4:

ON SEPTEMBER 18, 2014, THE PMIEF BOARD VOTED TO RETIRE THE PMIEF GRANT
DISCRETIONARY SPENDING POLICY AND APPROVE THE PMIEF SCHOLARSHIP & GRANTS
APPROVAL & SPENDING POLICY. THE NEW POLICY RESTATES THE LEVEL OF GRANT AND
SCHOLARSHIP SPENDING AUTHORITY FOR THE PMIEF EXECUTIVE DIRECTOR TO
US\$10,000, THE PMIEF BOARD PROGRAM COMMITTEE FOR AMOUNTS BETWEEN US\$10,001
TO US\$50,000 AND THE PMIEF BOARD OF DIRECTORS TO OVER US\$50,000.

ON AUGUST 21, 2014, THE PMIEF BOARD VOTED TO REVISE ITS ENDOWMENT POLICY TO
RESTATE THE ACCEPTANCE LEVELS FOR NEW DONOR FUNDED ENDOWMENTS FROM
US\$50,000 TO US\$25,000.

ON FEBRUARY 20, 2014, THE PMIEF BOARD VOTED TO APPROVE EXPANDED RULES OF
THE BOARD, INCLUDING RESTATING THE TYPES OF BOARD COMMITTEES AND ADDING
BOARD SUPPORT COMMITTEES, MOVING THE PMI BOARD MEMBER QUALIFICATIONS FROM A
POLICY INTO THE RULES OF THE BOARD, CLARIFYING BOARD MEMBERS' DUTIES IN
OUTREACH ACTIVITIES, ADDING BOARD MEMBER RULES OF CONDUCT, AND CLARIFYING
BOARD AND COO/STAFF RELATIONS.

FORM 990, PART VI, SECTION B, LINE 11:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2014)

Name of the organization	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number	23-2630701
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THE FORM 990 WAS DISTRIBUTED ELECTRONICALLY TO THE GOVERNING BODY FOR REVIEW PRIOR TO FILING. THE PROCESS INCLUDED THE OPPORTUNITY FOR MEMBERS OF THE GOVERNING BODY TO SUBMIT QUESTIONS/COMMENTS ELECTRONICALLY.

FORM 990, PART VI, SECTION B, LINE 12C:

THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) CONFLICT OF INTEREST (COI) POLICY REQUIRES THAT THE QUESTIONNAIRE AND CERTIFICATION BE COMPLETED ACCURATELY ON AN ANNUAL BASIS AND RETURNED TO THE SPONSOR AT PMIEF HEADQUARTERS. (THE QUESTIONNAIRE SHOULD BE UPDATED DURING THE YEAR IF CIRCUMSTANCES CHANGE SUBSTANTIALLY.) PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MEMBERS ARE EXPECTED TO BE AWARE OF ALL CORPORATE, PERSONAL, AND FAMILY BUSINESS INTERESTS AND RELATIONSHIPS THAT MAY INVOLVE OR RELATE TO PMIEF IN ANY WAY. PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MUST OPENLY AND ACCURATELY REVEAL THESE INTERESTS AND RELATIONSHIPS TO PMIEF IN THE QUESTIONNAIRE; AND MUST COMPLY WITH ALL PMIEF POLICIES AND REQUIREMENTS CONCERNING ETHICS, CONFLICTS OF INTEREST, AND RELATED MATTERS.

UPON REQUEST, PMIEF CAN PROVIDE A LIST OF COMPANIES, ORGANIZATIONS, AND INDIVIDUALS WITH WHOM THE INSTITUTE HAS, OR IS CONSIDERING, A BUSINESS RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 15A:

PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) HAS NO EMPLOYEES AND DOES NOT COMPENSATE ANY LISTED PERSONS. HOWEVER, MARK LANGLEY, PROJECT MANAGEMENT INSTITUTE PRESIDENT AND CEO, WAS COMPENSATED BY A RELATED ORGANIZATION, PROJECT MANAGEMENT INSTITUTE (PMI).

PMI UTILIZES BROAD PAY RANGES THAT ENCOURAGE GROWTH AND DEVELOPMENT WITHIN

Name of the organization	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION	Employer identification number	23-2630701
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POSITIONS OVER TIME. BROAD BANDS ARE REVIEWED ANNUALLY WITH MARKET INFORMATION AND MAY BE ADJUSTED IF WARRANTED WITHIN THE FINANCIAL CONDITION OF THE ORGANIZATION AND TO SUSTAIN COMPETITIVENESS. APPLICABLE MARKET DATA IS USED IN THE DETERMINATION OF BASE SALARIES, WITH ATTENTION TO MARKET SENSITIVE TECHNICAL COMPETENCIES AND PMI AS A WHOLE.

COMPENSATION REVIEW IS PART OF THE ORGANIZATION PRACTICE TO REGULARLY ASSESS COMPENSATION PROGRAMS AND SYSTEMS. PMI ENGAGES THE ASSISTANCE OF EXTERNAL CONSULTING RESOURCES TO CONDUCT ASSESSMENTS OF COMPENSATION. COMPREHENSIVE STUDIES HAVE BEEN UNDERTAKEN EVERY TWO TO THREE YEARS WITH ANNUAL REVIEW OF BASE SALARY AND TOTAL CASH COMPENSATION FOR SELECT POSITIONS. THE CEO ACTIVELY REVIEWS COMPENSATION PHILOSOPHY, ASSESSES SALARY DATA ON AN ANNUAL BASIS, AND HAS CONDUCTED COMPREHENSIVE STUDIES OF COMPENSATION EVERY TWO TO THREE YEARS. THE ASSESSMENTS INCLUDE DIRECT AND INDIRECT COMPENSATION, AS WELL AS MARKET-BASED COMPARISONS TO COMPARABLE PROFESSIONAL SOCIETIES AND ORGANIZATIONS, BROAD NON-PROFIT INDUSTRY DATA AND OTHER SURVEY INFORMATION ALIGNED WITH THE NATURE OF THE POSITIONS. SIMILAR SIZE, SCOPE OPERATIONS, INTERNATIONAL ACTIVITIES AND/OR SIMILAR MEMBER PROGRAMS ARE INCLUDED ALONG WITH GEOGRAPHIC INFORMATION RELATED TO THE MARKET IN WHICH THE ORGANIZATION COMPETES FOR TALENT.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AK, AZ, AR, CA, CO, CT, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, MO, NH, NJ, NM, NY, NC
ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV, DC

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

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SOME GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE
ON THE ORGANIZATION'S WEBSITE.

FORM 990, PART IX, LINE 11G, OTHER FEES:

GENERAL CONSULTING FEES NOT INCLUDED ON LINES 11A - 11F:

PROGRAM SERVICE EXPENSES 261,026.

MANAGEMENT AND GENERAL EXPENSES 30,302.

FUNDRAISING EXPENSES 378,307.

TOTAL EXPENSES 669,635.

TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 669,635.

FORM 990, PART IX, LINE 11E, PROFESSIONAL FUNDRAISING:

AMENDING THE 2014, FORM 990 TO RECLASSIFY PROFESSIONAL FUNDRAISING FEES
OUT OF FORM 990, PART IX, LINE 11G TO APPROPRIATELY STATE THESE
EXPENDITURES ON FORM 990, PART IX, LINE 11E.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

UNAMORTIZED DISCOUNT - GRANTS PAYABLE -1,255.

FORM 990, PART XII, LINE 2C, AUDIT COMMITTEE:

THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR
OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF THE
INDEPENDENT ACCOUNTANT.

Department of the Treasury
Internal Revenue Service

Name of the organization

**PROJECT MANAGEMENT INSTITUTE EDUCATIONAL
FOUNDATION**

► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

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Part 1 Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

[illegible]

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

[illegible]

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART VII FOR CONTINUATIONS

Schedule R (Form 990) 2014

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related

[illegible]

part iv Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
PMI EUROPE LIMITED									
20-22 BEDFORD ROW									
LONDON, UNITED KINGDOM WC1R4JS	HOLDING COMPANY	UNITED KINGDOM	N/A	C CORP	N/A	N/A	N/A		X
PMI HOLDINGS PTY LIMITED									
LEVEL 5, 44 MARTIN PLACE									
SYDNEY, NSW, AUSTRALIA 2000	HOLDING COMPANY	AUSTRALIA	N/A	C CORP	N/A	N/A	N/A		X
HUMAN SYSTEMS ASIA PACIFIC PTY LIMITED									
LEVEL 18, 420 GEORGE STREET									
SYDNEY, NSW, AUSTRALIA 2000	BENCHMARKING	AUSTRALIA	N/A	C CORP	N/A	N/A	N/A		X
HUMAN SYSTEMS EUROPE LIMITED									
30 TOTTENHAM COURT ROAD									
LONDON, UNITED KINGDOM W1T4DU	BENCHMARKING	UNITED KINGDOM	N/A	C CORP	N/A	N/A	N/A		X
HUMAN SYSTEMS INTERNATIONAL LIMITED									
30 TOTTENHAM COURT ROAD									
LONDON, UNITED KINGDOM W1T4DU	BENCHMARKING	UNITED KINGDOM	N/A	C CORP	N/A	N/A	N/A		X

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust[illegible]

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	Yes	No
(1) PROJECT MANAGEMENT INSTITUTE	C	3,228,703	CASH		
(2) PROJECT MANAGEMENT INSTITUTE	P	1,088,532	FMV		
(3) PROJECT MANAGEMENT INSTITUTE	N	243,085	FMV		
(4)					
(5)					
(6)					

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS:

NAME OF RELATED ORGANIZATION:

PROJECT MANAGEMENT INSTITUTE

PRIMARY ACTIVITY: PROFESSIONAL ORGANIZATION DEDICATED TO THE ADVANCEMENT
OF PROJECT MANAGEMENT