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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928
Number and street (or P.O. box number if mail is not delivered to street address) 1506 PLEASANT VIEW ROAD		B Telephone number 610-282-3800
City or town, state or province, country, and ZIP or foreign postal code COOPERSBURG, PA 18036		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Section 501(c)(3) exempt private foundation ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,020,243.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		700,000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		11.	11.		STATEMENT 1
4 Dividends and interest from securities		116,650.	116,650.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		335,359.			
b Gross sales price for all assets on line 6a		2,482,264.			
7 Capital gain net income (from Part IV, line 2)			335,359.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		316.	316.		STATEMENT 6
12 Total. Add lines 1 through 11		1,152,336.	452,336.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		4,275.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes		6,612.	612.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		23,141.	22,115.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		34,028.	22,727.		0.
25 Contributions, gifts, grants paid		702,393.			702,393.
26 Total expenses and disbursements. Add lines 24 and 25		736,421.	22,727.		702,393.
27 Subtract line 26 from line 12		415,915.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative enter -0-)			429,609.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions

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SCANNED AUG 26 2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		187,612.	195,536.	195,536.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 7	242,064.	343,766.	326,530.	
	b	Investments - corporate stock STMT 8	2,322,456.	2,729,210.	3,254,641.	
	c	Investments - corporate bonds STMT 9	1,060,649.	980,963.	946,352.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 10	316,597.	295,818.	297,184.	
14		Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	4,129,378.	4,545,293.	5,020,243.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds	4,129,378.	4,545,293.		
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.			
29	Retained earnings, accumulated income, endowment, or other funds	0.	0.			
30	Total net assets or fund balances	4,129,378.	4,545,293.			
31	Total liabilities and net assets/fund balances	4,129,378.	4,545,293.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,129,378.
2	Enter amount from Part I, line 27a	2	415,915.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,545,293.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,545,293.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GLENMEDE - SHORT-TERM GAIN	P	VARIOUS	VARIOUS
b GLENMEDE - LONG-TERM GAIN	P	VARIOUS	VARIOUS
c GLENMEDE CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,389,772.		1,297,267.	92,505.
b 1,079,110.		849,638.	229,472.
c 13,382.			13,382.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			92,505.
b			229,472.
c			13,382.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	335,359.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	723,451.	4,290,496.	.168617
2012	732,775.	3,756,000.	.195095
2011	584,090.	3,627,097.	.161035
2010	581,715.	3,318,366.	.175302
2009	550,194.	2,924,371.	.188141

2 Total of line 1, column (d)	2	.888190
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.177638
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,858,545.
5 Multiply line 4 by line 3	5	863,062.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,296.
7 Add lines 5 and 6	7	867,358.
8 Enter qualifying distributions from Part XII, line 4	8	702,393.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,592.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,592.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,592.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	393.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,393.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,199.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of JANET ULMAN Telephone no 610-282-3800 Located at 1506 PLEASANT VIEW ROAD, COOPERSBURG, PA ZIP+4 18036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? N/A		
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.
RUTH SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,677,795.
b	Average of monthly cash balances	1b	254,738.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,932,533.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,932,533.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	73,988.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,858,545.
6	Minimum investment return. Enter 5% of line 5	6	242,927.

Part XIII**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	242,927.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	8,592.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,592.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	234,335.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	234,335.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	234,335.

Part XIII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	702,393.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	702,393.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	702,393.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				234,335.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	405,161.			
b From 2010	417,411.			
c From 2011	406,724.			
d From 2012	547,115.			
e From 2013	516,690.			
f Total of lines 3a through e	2,293,101.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	702,393.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				234,335.
e Remaining amount distributed out of corpus	468,058.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	2,761,159.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	405,161.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	2,355,998.			
10 Analysis of line 9				
a Excess from 2010	417,411.			
b Excess from 2011	406,724.			
c Excess from 2012	547,115.			
d Excess from 2013	516,690.			
e Excess from 2014	468,058.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

¹ Information Regarding Foundation Managers.

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBURTIS 5K FUN RUN-WALK (A.A. C.C.) PO BOX 381 ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALBURTIS FIRE DEPARTMENT 328 SOUTH MAIN STREET ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
ALLENTOWN ART MUSEUM GALA 31 NORTH 5TH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	6,500.
ALLENTOWN ART MUSEUM 31 NORTH 5TH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	6,500.
ALLENTOWN RESCUE MISSION 355 WEST HAMILTON STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				702,393.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

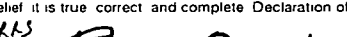
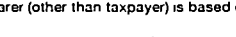
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No	
	 Signature of officer or trustee		Jul 28, 2015 Date		DIRECTOR Title	
Paid Preparer Use Only	Print/Type preparer's name CHRISTOPHER M. PEKULA		Preparer's signature 		Date 7-17-15	
	Check ☐ if self-employed				PTIN P00734965	
	Firm's name ▶ MCGLADREY LLP				Firm's EIN ▶ 42-0714325	
	Firm's address ▶ 751 ARBOR WAY, SUITE 200 BLUE BELL, PA 19422				Phone no 215.641.8600	

Form **990-PF** (2014)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

LUTRON FOUNDATION

Employer identification number

23-2322928

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LUTRON ELECTRONICS CO., INC. 7200 SUTER ROAD COOPERSBURG, PA 18036	\$ 700,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
LUTRON FOUNDATION	23-2322928

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Electronic filing (e-file)** . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time . You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) . For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits***Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
File by the due date for filing your return. See instructions	LUTRON FOUNDATION	Employer identification number (EIN) or 23-2322928
	Number, street, and room or suite no. If a P.O. box, see instructions 1506 PLEASANT VIEW ROAD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions COOPERSBURG, PA 18036	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOEL SPIRA

- The books are in the care of ► **1506 PLEASANT VIEW ROAD - COOPERSBURG, PA 18036**

Telephone No ► **610-282-3800**

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2014** or
- ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,393.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	393.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions.

2014 Tax Information Statement

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

Recipient's Tax ID Number: 23-2322928

☐ Corrected ☐ 2nd TIN notice

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

2014 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales									
LEGG MASON BW GLOBAL OP BD-IS									
524686318	01/06/2014	Various	92,635.67	100,090.15		0.00	-7,454.48	0.00	0.00
CORNING INC.									
219350105	01/08/2014	Various	22,900.85	19,106.43		0.00	3,794.42	0.00	0.00
GENERAL MILLS INC.									
370334104	01/08/2014	09/09/2013	18,193.37	18,415.54		0.00	-222.17	0.00	0.00
HELMERICH & PAYNE INC.									
423452101	01/08/2014	08/08/2013	11,688.65	9,404.17		0.00	2,284.48	0.00	0.00
MANPOWER INC WIS COM									
56418H100	01/08/2014	Various	8,860.15	5,699.22		0.00	3,170.93	0.00	0.00
XL GROUP PLC F									
G98290102	01/08/2014	08/08/2013	14,575.82	15,024.03		0.00	-448.21	0.00	0.00
TE CONNECTIVITY LTD									
H84989104	01/08/2014	06/07/2013	11,043.42	9,153.50		0.00	1,889.92	0.00	0.00
APPLE COMPUTER INC.									
037833100	02/07/2014	10/04/2013	9,870.53	9,167.53		0.00	703.00	0.00	0.00
F5 NETWORKS INC									
315616102	02/07/2014	11/05/2013	13,221.07	10,022.82		0.00	3,198.25	0.00	0.00

This is important tax information and is being furnished to you.

2014 Tax Information Statement

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PO BOX 520
COOPERSBURG, PA 18036-0520

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THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
OMEGA HEALTHCARE INVESTORS									
681936100	02/07/2014	12/09/2013	19,576.64	20,767.41		0.00	-1,190.77	0.00	0.00
PHILLIPS 66									
718546104	02/07/2014	10/04/2013	23,099.28	18,710.36		0.00	4,388.92	0.00	0.00
STATE STREET CORP									
857477103	02/07/2014	07/11/2013	17,699.23	18,139.23		0.00	-440.00	0.00	0.00
UNITED THERAPEUTICS CORP									
91307C102	02/07/2014	07/11/2013	3,316.41	2,313.13		0.00	1,003.28	0.00	0.00
AGCO CORP									
001084102	03/07/2014	07/11/2013	9,502.88	9,532.30		0.00	-29.42	0.00	0.00
AMERIPRISE FINANCIAL INC									
03076C106	03/07/2014	08/08/2013	11,853.46	9,443.73		0.00	2,409.73	0.00	0.00
AMERIPRISE FINANCIAL INC									
03076C106	03/07/2014	09/09/2013	790.23	620.17		0.00	170.06	0.00	0.00
DENBURY RESOURCES INC									
247916208	03/07/2014	02/07/2014	20,797.58	20,450.18		0.00	347.40	0.00	0.00
ST JUDE MEDICAL INC									
790849103	03/07/2014	Various	10,910.52	7,074.12		0.00	3,836.40	0.00	0.00

This is important tax information and is being furnished to you.

2014 Tax Information Statement

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Recipient's Tax ID Number: 23-2322928

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:

LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Nat Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
989701107	03/07/2014	04/11/2013	11,121.43	8,712.72		0.00	2,408.71	0.00	0.00
ZIONS BANCORP									
G27823106	03/07/2014	12/09/2013	1,466.13	1,283.64		0.00	182.49	0.00	0.00
DELPHI AUTOMOTIVE PLC									
G3223R108	03/07/2014	01/08/2014	20,869.22	20,889.40		0.00	-20.18	0.00	0.00
EVEREST REINSURANCE GROUP LTD									
INVESCO LTD									
G491BT108	03/07/2014	Various	19,818.81	19,682.14		0.00	136.67	0.00	0.00
TE CONNECTIVITY LTD									
H84989104	03/07/2014	06/07/2013	6,793.45	5,237.08		0.00	1,556.37	0.00	0.00
KNOWLES CORP									
49926D109	03/10/2014	Various	3,440.33	2,894.57		0.00	545.76	0.00	0.00
KNOWLES CORP									
49926D109	03/18/2014	05/09/2013	15.65	12.06		0.00	3.59	0.00	0.00
AT&T INC									
00206R102	04/03/2014	11/05/2013	4,293.87	4,348.74		0.00	-54.87	0.00	0.00
AMERIPRISE FINANCIAL INC									
03076C106	04/03/2014	09/09/2013	11,183.14	8,770.90		0.00	2,412.24	0.00	0.00

This is important tax information and is being furnished to you.

2014 Tax Information Statement

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Recipient's Tax ID Number: 23-2322928

☐ Corrected

☐ 2nd TIN notice

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C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

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Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
FEDEX CORPORATION									
31428X106	04/03/2014	09/09/2013	9,863.03	7,933.55		0.00	1,929.48	0.00	0.00
FEDEX CORPORATION									
31428X106	04/03/2014	02/07/2014	11,349.24	11,046.58		0.00	302.66	0.00	0.00
LEGG MASON INC									
524901105	04/03/2014	02/07/2014	23,963.82	20,780.10		0.00	3,183.72	0.00	0.00
PUBLIC STORAGE INC									
74460D109	04/03/2014	02/07/2014	21,798.73	20,497.42		0.00	1,301.31	0.00	0.00
ALLIANT ENERGY CORP									
018802108	05/09/2014	Various	11,895.40	11,066.61		0.00	828.79	0.00	0.00
KIMCO REALTY CORP									
49446R109	05/09/2014	10/04/2013	11,958.56	10,267.48		0.00	1,691.08	0.00	0.00
OSHKOSH TRUCK CL B									
688239201	05/09/2014	08/08/2013	9,380.14	7,959.35		0.00	1,420.79	0.00	0.00
ROCK-TENN COMPANY-CL A									
772739207	05/09/2014	12/09/2013	21,109.09	20,809.26		0.00	299.83	0.00	0.00
WESTERN DIGITAL CORP									
958102105	05/09/2014	08/08/2013	11,207.20	9,097.12		0.00	2,110.08	0.00	0.00

This is important tax information and is being furnished to you.

2014 Tax Information Statement

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

Recipient's Tax ID Number: 23-2322928

☐ Corrected ☐ 2nd TIN notice

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
ENSCO PLC SHS CLASS A									
G3157S106	05/09/2014	02/07/2014	20,702.10	20,651.76		0.00	50.34	0.00	0.00
ANNALY CAPITAL MANAGEMENT									
035710409	06/05/2014	04/03/2014	16,481.46	15,591.47		0.00	889.99	0.00	0.00
CA INC									
12673P105	06/05/2014	08/08/2013	17,607.35	19,014.83		0.00	-1,407.48	0.00	0.00
CARDINAL HEALTH INC.									
14149Y108	06/05/2014	06/07/2013	26,991.38	17,773.61		0.00	9,217.77	0.00	0.00
CHEVRON CORP									
166764100	06/05/2014	02/07/2014	5,316.61	4,767.16		0.00	549.45	0.00	0.00
FIRST SOLAR INC									
336433107	06/05/2014	11/05/2013	10,320.95	9,970.86		0.00	350.09	0.00	0.00
FIRST SOLAR INC									
336433107	06/05/2014	12/09/2013	9,936.32	8,694.69		0.00	1,241.63	0.00	0.00
PROTECTIVE LIFE CORP									
743674103	06/05/2014	03/07/2014	28,698.75	22,179.97		0.00	6,518.78	0.00	0.00
SYSCO CORP									
871829107	06/05/2014	Various	21,593.36	19,262.37		0.00	2,330.99	0.00	0.00

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2014 Tax Information Statement

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Recipient's Tax ID Number: 23-2322928

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

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DELPHI AUTOMOTIVE PLC									
G27823106	06/05/2014	12/09/2013	11,559.08	9,568.94		0.00	1,990.14	0.00	0.00
TIME INC									
887228104	06/09/2014	09/09/2013	11.65	10.22		0.00	1.43	0.00	0.00
CMS ENERGY CORP									
125896100	07/09/2014	Various	19,512.26	17,344.53		0.00	2,167.73	0.00	0.00
HAIN CELESTIAL GROUP INC									
405217100	07/09/2014	Various	22,138.39	22,563.57		0.00	-425.18	0.00	0.00
MANPOWER INC WIS COM									
56418H100	07/09/2014	05/09/2014	332.19	324.28		0.00	7.91	0.00	0.00
MICROS SYSTEMS INC									
594901100	07/09/2014	05/09/2014	28,949.82	21,767.14		0.00	7,182.68	0.00	0.00
SERVICE CORP INTERNATIONAL									
817565104	07/09/2014	12/09/2013	13,828.31	12,251.87		0.00	1,576.44	0.00	0.00
SONOCO PRODUCTS CO									
835495102	07/09/2014	09/09/2013	4,865.30	4,404.36		0.00	460.94	0.00	0.00
TD AMERITRADE HOLDING CORP									
87236Y108	07/09/2014	04/03/2014	20,419.38	21,047.27		0.00	-627.89	0.00	0.00

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054937107	08/07/2014	03/07/2014	20,427.87	22,204.52		0.00	-1,776.65	0.00	0.00
BB&T CORP									
14170T101	08/07/2014	Various	23,361.83	22,601.14		0.00	760.69	0.00	0.00
CAREFUSION CORP									
EXELIS INC									
30162A108	08/07/2014	Various	17,117.32	22,228.98		0.00	-5,111.66	0.00	0.00
GLOBAL PAYMENTS INC									
37940X102	08/07/2014	04/03/2014	10,504.25	11,092.58		0.00	-588.33	0.00	0.00
ROBERT HALF INTL INC									
770323103	08/07/2014	08/08/2013	24,171.85	19,186.24		0.00	4,985.61	0.00	0.00
TIME INC									
887228104	08/07/2014	09/09/2013	436.88	378.05		0.00	58.83	0.00	0.00
WESTERN DIGITAL CORP.									
958102105	08/07/2014	08/08/2013	16,116.73	10,491.56		0.00	5,625.17	0.00	0.00
PARTNERRE HOLDINGS LTD									
G6852T105	08/07/2014	01/08/2014	22,054.76	21,043.63		0.00	1,011.13	0.00	0.00
ALASKA AIR GROUP									
011659109	09/08/2014	04/03/2014	10,313.46	10,291.13		0.00	22.33	0.00	0.00

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EXXON MOBIL CORPORATION									
30231G102	09/08/2014	02/07/2014	3,806.58	3,507.12		0.00	299.46	0.00	0.00
HEWLETT PACKARD CORP									
428236103	09/08/2014	01/08/2014	13,226.74	9,811.40		0.00	3,415.34	0.00	0.00
HONEYWELL INTERNATIONAL INC									
438516106	09/08/2014	01/08/2014	2,092.39	1,989.68		0.00	102.71	0.00	0.00
ELI LILLY & CO									
532457108	09/08/2014	12/09/2013	4,283.55	3,360.43		0.00	923.12	0.00	0.00
SONOCO PRODUCTS CO									
835495102	09/08/2014	09/09/2013	15,441.04	14,565.28		0.00	875.76	0.00	0.00
VENTAS INC									
92276F100	09/08/2014	07/09/2014	11,764.59	11,530.87		0.00	233.72	0.00	0.00
CDK GLOBAL INC									
12508E101	10/10/2014	07/09/2014	449.96	521.31		0.00	-71.35	0.00	0.00
CDK GLOBAL INC									
12508E101	10/10/2014	11/05/2013	484.57	526.40		0.00	-41.83	0.00	0.00
CONOCOPHILLIPS COM									
20825C104	10/10/2014	06/05/2014	20,277.21	22,633.24		0.00	-2,356.03	0.00	0.00

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EXELON CORPORATION									
30161N101	10/10/2014	07/09/2014	5,553.29	5,425.70		0.00	127.59	0.00	0.00
GENERAL MOTORS CO									
37045V100	10/10/2014	07/09/2014	11,435.80	14,053.08		0.00	-2,617.28	0.00	0.00
OMEGA HEALTHCARE INVESTORS									
681936100	10/10/2014	05/09/2014	8,932.63	8,872.00		0.00	60.63	0.00	0.00
OMEGA HEALTHCARE INVESTORS									
681936100	10/10/2014	05/09/2014	13,496.06	13,271.95		0.00	224.11	0.00	0.00
PAYCHEX INC									
704326107	10/10/2014	Various	24,201.01	22,735.98		0.00	1,465.03	0.00	0.00
PETSMART INC									
716768106	10/10/2014	02/07/2014	20,801.26	20,426.56		0.00	374.70	0.00	0.00
SCOTTS CO.									
810186106	10/10/2014	06/05/2014	21,070.26	22,855.90		0.00	-1,785.64	0.00	0.00
INGERSOLL-RAND PLC									
G47791101	10/10/2014	08/07/2014	10,119.41	10,888.70		0.00	-769.29	0.00	0.00
EMC CORP MASS SR NT DTD 6/6/2013 2.65% 6/1/2020									
268648AQ5	10/27/2014	06/05/2014	29,759.10	30,301.50		0.00	-542.40	0.00	0.00

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200340107	11/07/2014	03/07/2014	21,759.31	22,225.14		0.00	-465.83	0.00	0.00
COMERICA INC									
88076W103	11/07/2014	10/10/2014	2,269.79	2,165.69		0.00	104.10	0.00	0.00
TERADATA CORP									
88076W103	11/07/2014	10/10/2014	15,649.52	14,955.49		0.00	694.03	0.00	0.00
UGI CORP.									
902681105	11/07/2014	10/10/2014	25,599.80	22,817.36		0.00	2,782.44	0.00	0.00
UNUMPROVIDENT CORP									
91529Y106	11/07/2014	06/05/2014	6,794.77	7,110.97		0.00	-316.20	0.00	0.00
UNUMPROVIDENT CORP									
91529Y106	11/07/2014	04/03/2014	14,727.57	15,588.50		0.00	-860.93	0.00	0.00
WALGREEN CO									
931422109	11/07/2014	04/03/2014	8,013.42	8,040.17		0.00	-26.75	0.00	0.00
INGERSOLL-RAND PLC									
G47791101	11/07/2014	08/07/2014	12,847.21	12,085.25		0.00	761.96	0.00	0.00
TERADATA CORP									
88076W103	11/10/2014	10/10/2014	5,521.21	5,271.20		0.00	250.01	0.00	0.00

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ABBVIE INC COM									
00287Y109	12/05/2014	08/07/2014	12,906.35	9,630.19		0.00	3,276.16	0.00	0.00
AMEREN CORP									
023608102	12/05/2014	08/07/2014	13,042.47	11,403.98		0.00	1,638.49	0.00	0.00
FACEBOOK INC-A									
30303M102	12/05/2014	07/09/2014	27,125.99	22,635.41		0.00	4,490.58	0.00	0.00
HOME DEPOT INC.									
437076102	12/05/2014	02/07/2014	11,615.26	8,901.21		0.00	2,714.05	0.00	0.00
KRAFT FOODS GROUP INC COM									
50076Q106	12/05/2014	10/10/2014	12,060.57	11,355.90		0.00	704.67	0.00	0.00
OMNICOM GROUP									
681919106	12/05/2014	10/10/2014	12,039.71	10,211.83		0.00	1,827.88	0.00	0.00
WALGREEN CO.									
931422109	12/05/2014	04/03/2014	14,770.66	14,472.30		0.00	298.36	0.00	0.00
Total Short Term Sales			1,389,771.67	1,297,267.16		0.00	92,504.51	0.00	0.00

Long Term Sales

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ALLSTATE CORP.									
020002101	01/08/2014	Various	18,650.16	12,082.01		0.00	6,568.15	0.00	0.00
CITIGROUP INC									
172967424	01/08/2014	03/08/2012	22,881.38	14,045.64		0.00	8,835.74	0.00	0.00
TJX COS INC									
872540109	01/08/2014	06/08/2012	10,017.11	6,603.27		0.00	3,413.84	0.00	0.00
VALERO ENERGY CORP									
91913Y100	01/08/2014	01/10/2007	8,470.32	7,391.94		0.00	1,078.38	0.00	0.00
BED BATH & BEYOND INC									
075896100	02/07/2014	02/08/2011	17,091.15	13,100.12		0.00	3,991.03	0.00	0.00
CAMERON INTERNATIONAL CORP									
13342B105	02/07/2014	12/12/2012	15,869.72	14,860.23		0.00	1,009.49	0.00	0.00
THE GAP INC									
364760108	02/07/2014	07/09/2012	20,402.11	13,697.37		0.00	6,704.74	0.00	0.00
TRW AUTOMOTIVE HOLDINGS CORP									
87264S106	02/07/2014	10/05/2012	22,078.46	14,882.32		0.00	7,196.14	0.00	0.00
TESORO PETROLEUM CORP.									
881609101	02/07/2014	07/09/2012	9,713.24	5,235.04		0.00	4,478.20	0.00	0.00

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001084102	03/07/2014	06/08/2012	8,854.96	6,749.73		0.00	2,105.23	0.00	0.00
	AGCO CORP								
00507V109	03/07/2014	Various	4,094.47	2,234.09		0.00	1,860.38	0.00	0.00
	ACTIVISION BLIZZARD INC								
00507V109	03/07/2014	Various	5,981.14	3,487.94		0.00	2,493.20	0.00	0.00
	ACTIVISION BLIZZARD INC								
343412102	03/07/2014	04/10/2012	17,426.22	12,478.76		0.00	4,947.46	0.00	0.00
	FLUOR CORP (NEW)-WI								
G27823106	03/07/2014	04/10/2012	10,862.68	5,051.29		0.00	5,811.39	0.00	0.00
	DELPHI AUTOMOTIVE PLC								
343412102	03/10/2014	04/10/2012	1,722.95	1,259.32		0.00	463.63	0.00	0.00
	FLUOR CORP (NEW)-WI								
00206R102	04/03/2014	11/08/2012	15,081.77	14,188.11		0.00	893.66	0.00	0.00
	AT&T INC								
532457108	04/03/2014	Various	17,033.47	13,953.42		0.00	3,080.05	0.00	0.00
	ELI LILLY & CO								
714046109	04/03/2014	01/10/2013	20,681.63	15,677.91		0.00	5,003.72	0.00	0.00
	PERKINELMER INC								

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ACCENTURE PLC									
G1151C101	04/03/2014	Various	18,568.57	11,478.73		0.00	7,089.84	0.00	0.00
JACOBS ENGINEERING GROUP INC									
489814107	05/09/2014	01/10/2013	19,643.03	15,788.50		0.00	3,854.53	0.00	0.00
KIMCO REALTY CORP									
49446R109	05/09/2014	10/12/2011	9,671.03	6,263.16		0.00	3,407.87	0.00	0.00
REYNOLDS AMERICAN INC									
761713106	05/09/2014	02/08/2013	20,666.86	16,358.04		0.00	4,308.82	0.00	0.00
SOUTHWEST AIRLINES									
844741108	05/09/2014	01/10/2013	10,015.15	4,586.78		0.00	5,428.37	0.00	0.00
THERMO ELECTRON CORP									
883556102	05/09/2014	10/05/2012	11,076.20	5,772.12		0.00	5,304.08	0.00	0.00
NOW INC									
67011P100	06/02/2014	03/12/2013	8.57	6.61		0.00	1.96	0.00	0.00
US TREASURY N/B DTD 5/31/2009 2.25% 5/31/2014									
912828KV1	06/02/2014	03/22/2013	30,000.00	30,731.35		0.00	-731.35	0.00	0.00
CHEVRON CORP									
166764100	06/05/2014	02/08/2013	17,433.52	16,276.77		0.00	1,156.75	0.00	0.00

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GANNETT CO. INC									
364730101	06/05/2014	09/11/2012	10,368.36	6,038.96		0.00	4,329.40	0.00	0.00
NASDAQ STOCK MARKET INC									
631103108	06/05/2014	12/12/2012	10,277.66	6,758.69		0.00	3,518.97	0.00	0.00
AVERY DENNISON CORP.									
053611109	07/09/2014	06/07/2013	16,718.76	14,228.70		0.00	2,490.06	0.00	0.00
GANNETT CO. INC.									
364730101	07/09/2014	09/11/2012	17,277.91	9,297.26		0.00	7,980.65	0.00	0.00
LINCOLN NATIONAL CORP IND									
534187109	07/09/2014	12/08/2011	8,921.49	3,384.16		0.00	5,537.33	0.00	0.00
MANPOWER INC WIS COM									
55418H100	07/09/2014	05/09/2013	8,138.77	5,366.88		0.00	2,771.89	0.00	0.00
NASDAQ STOCK MARKET INC									
631103108	07/09/2014	12/12/2012	13,841.00	8,661.86		0.00	5,179.14	0.00	0.00
ST JUDE MEDICAL INC									
790849103	07/09/2014	04/11/2013	11,339.37	6,835.44		0.00	4,503.93	0.00	0.00
THERMO ELECTRON CORP									
883556102	07/09/2014	10/05/2012	17,927.80	9,235.40		0.00	8,692.40	0.00	0.00

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1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Recipient's Tax ID Number: 23-2322928

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:

LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
FHLMC DTD 7/16/2004 5% 7/15/2014									
3134A4UU6	07/15/2014	03/22/2013	50,000.00	53,113.95		0.00	-3,113.95	0.00	0.00
CBS CORP CL B									
124857202	08/07/2014	03/12/2013	14,822.27	11,752.56		0.00	3,069.71	0.00	0.00
NOW INC									
67011P100	08/07/2014	03/12/2013	752.35	640.78		0.00	111.57	0.00	0.00
NOW INC									
67011P100	08/07/2014	Various	1,171.18	532.50		0.00	638.68	0.00	0.00
RELANCE STEEL & ALUMINUM									
759509102	08/07/2014	Various	18,476.40	16,296.46		0.00	2,179.94	0.00	0.00
TIME INC									
887228104	08/07/2014	07/11/2013	436.88	376.56		0.00	60.31	0.00	0.00
PROCTER & GAMBLE CO DTD 8/10/2004 4.95% 8/15/2014									
742718DA4	08/15/2014	11/29/2005	25,000.00	25,035.00		0.00	-35.00	0.00	0.00
EXXON MOBIL CORPORATION									
30231G102	09/08/2014	03/12/2013	18,447.29	16,852.58		0.00	1,594.71	0.00	0.00
FIFTH THIRD BANK									
316773100	09/08/2014	Various	20,233.26	12,791.93		0.00	7,441.33	0.00	0.00

This is important tax information and is being furnished to you.

2014 Tax Information Statement

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
HOLLYFRONTIER CORP									
436106108	09/08/2014	Various	22,326.12	19,689.64		0.00	2,636.48	0.00	0.00
HONEYWELL INTERNATIONAL INC									
438516106	09/08/2014	07/11/2013	10,557.05	9,175.53		0.00	1,381.52	0.00	0.00
ELI LILLY & CO									
532457108	09/08/2014	Various	3,050.41	2,432.49		0.00	617.92	0.00	0.00
WADDELL & REED FINANCIAL - A									
930059100	09/08/2014	06/07/2013	21,773.61	17,969.64		0.00	3,803.97	0.00	0.00
CDK GLOBAL INC									
12508E101	10/01/2014	06/07/2013	10.32	8.56		0.00	1.76	0.00	0.00
ALTRIA GROUP INC									
02209S103	10/10/2014	08/08/2013	25,144.09	19,016.91		0.00	6,127.18	0.00	0.00
CDK GLOBAL INC									
12508E101	10/10/2014	06/07/2013	1,557.57	1,542.05		0.00	15.52	0.00	0.00
HOME DEPOT INC									
437076102	10/10/2014	09/09/2013	11,569.13	9,123.14		0.00	2,445.99	0.00	0.00
MEDTRONIC INC									
585055106	10/10/2014	08/08/2013	11,001.32	9,491.29		0.00	1,510.03	0.00	0.00

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
DUPONT CAPITAL EMG MKTS-I									
360873673	11/06/2014	07/30/2013	27,428.11	28,940.69		0.00	-1,512.58	0.00	0.00
BORG WARNER AUTOMOTIVE									
099724106	11/07/2014	Various	22,189.13	18,492.67		0.00	3,696.46	0.00	0.00
DISCOVER FINANCIAL SERVICES									
254709108	11/07/2014	Various	26,843.08	6,239.72		0.00	20,603.36	0.00	0.00
NORTHROP CORP.									
666807102	11/07/2014	Various	31,561.42	13,547.14		0.00	18,014.28	0.00	0.00
BAKER HUGHES INC.									
057224107	12/05/2014	Various	21,415.95	18,577.45		0.00	2,838.50	0.00	0.00
GREAT PLAINS ENERGY INC									
391164100	12/05/2014	Various	22,201.59	19,925.88		0.00	2,275.71	0.00	0.00
HOME DEPOT INC.									
437076102	12/05/2014	09/09/2013	2,779.72	2,060.06		0.00	719.66	0.00	0.00
RAYTHEON COMPANY									
755111507	12/05/2014	10/12/2011	10,110.33	4,028.19		0.00	6,082.14	0.00	0.00
RAYTHEON COMPANY									
755111507	12/05/2014	10/12/2011	6,550.30	2,614.04		0.00	3,936.26	0.00	0.00

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SKYWORKS SOLUTIONS INC									
83088M102	12/05/2014	01/10/2013	13,014.09	3,949.17		0.00	9,064.92	0.00	0.00
SOUTHWEST AIRLINES									
844741108	12/05/2014	01/10/2013	11,572.16	3,076.36		0.00	8,495.80	0.00	0.00
PIMCO ALL ASSETS AUTH-IS									
72200Q182	12/17/2014	Various	128,307.77	148,297.30		0.00	-19,989.53	0.00	0.00
Total Long Term Sales			1,079,109.89	849,638.16		0.00	229,471.72	0.00	0.00

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Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLENTOWN SCHOOL DISTRICT FOUNDATION PO BOX 328 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	300.
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	7,600.
ALLIANCE HALL OF ALLENTOWN 245 NORTH 6TH STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALS ASSOCIATION 321 NORRISTOWN ROAD, SUITE 260 AMBLER, PA 19002	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
AMERICAN DIABETES ASSOCIATION 2045 WESTGATE DRIVE, SUITE 302 BETHLEHEM, PA 19017	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
AMERICAN DIABETES ASSOCIATION 7210 MYRTLE DRIVE MACUNGIE, PA 18062	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
AMERICAN HEART ASSOCIATION 212 E BROAD STREET, PO BOX 1392 BETHLEHEM, PA 18016	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
AMERICAN LUNG ASSOCIATION 2121 CITY LINE ROAD BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
AMERICAN PHYSICAL SOCIETY ONE PHYSICS ELLIPSE COLLEGE PARK, MD 20740	NONE	IRC 501(C)(3)	UNRESTRICTED	150.
ARTSQUEST 25 WEST 3RD STREET, SUITE 300 BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	4,390.
Total from continuation sheets				685,893.

LUTRON FOUNDATION

23-2322928

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BACH CHOIR OF BETHLEHEM (THE) 123 HECKEWELDER PLACE BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
BAKER INSTITUTE FOR ENTREPRENEURSHIP, CREATIVITY, & INNOVATION 11 E. PACKER AVENUE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
BURN PREVENTION FOUNDATION 236 N 17TH STREET, FLOOR 2 ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CARNEGIE MELLON UNIVERSITY - SPIRA TEACHING AWARD - EE PO BOX 815 PITTSBURGH, PA 15230	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
CIVIC THEATRE OF ALLENTOWN 527 N 19TH STREET ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	2,100.
COOPERSBURG FIRE DEPARTMENT 13 S MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
COOPERSBURG HALLOWEEN PARADE 3927 STATE ROAD COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG HISTORICAL SOCIETY 116 SOUTH MAIN COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG POLICE DEPTMENT 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
CORNELL - SCHOOL OF EE - TEACHING AWARD 224 PHILLIPS HALL ITHACA, NY 14853	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CYBERSONICS TECHNOLOGY TEAM 35 CHURCH HILL ROAD KINTNERSVILLE, PA 18930	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
DAVID M. PETZOLD MEMORIAL FOUNDATION PO BOX 223 CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	672.
DAVINCI DISCOVERY CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	966.
DAVINCI SCIENCE CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	4,640.
DESALES UNIVERSITY ANNUAL FUND 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	8,800.
DESALES UNIVERSITY 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
EISENHOWER EXCHANGE FELLOWSHIPS 256 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE	IRC 501(C)(3)	UNRESTRICTED	50,000.
ELECTRI INTERNATIONAL FOUNDATION 3 BETHESDA METRO CENTER, STE. 1100 BETHESDA, MD 20814	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 NORTH 17TH STREET, SUITE 1847 ROSSLYN, VA 22209	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
EMMAUS HIGH SCHOOL ROBOTICS CLUB 500 MACUNGIE AVENUE EMMAUS, PA 18049	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOX CHASE CANCER CENTER 7701 BURHOLME AVENUE PHILADELPHIA, PA 19111	NONE	IRC 501(C)(3)	UNRESTRICTED	30,000.
FRATERNAL ORDER OF POLICE - PLANTATION LODGE #42 PO BOX 15520 PLANTATION, FL 33318	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
GIRL SCOUTS OF EASTERN PA 2633 MORAVIAN AVENUE ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
GIRL SCOUTS OF EASTERN PA PO BOX 309 LAFAYETTE HILL, PA 19444	NONE	IRC 501(C)(3)	UNRESTRICTED	4,640.
GOOD SHEPARD 543 ST. JOHN STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	14,675.
HANOVER COUNTY 9097 ATLEE STATION RD., SUITE 304 MECHANICSVILLE, VA 23116	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
HISPANIC AMERICAN ORGANIZATION 136 SOUTH FOURTH STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
HOME DEPOT FOUNDATION (THE) 2451 CUMBERLAND PARKWAY, SUITE 3553 ALTANTA, GA 30339	NONE	IRC 501(C)(3)	UNRESTRICTED	4,250.
HOSPICE OF SACRED HEART 600 BALTIMORE DRIVE WILKES BARRE, PA 18702	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
IEEE IEEE, 455 HOES LANE, PO BOX 1331 PISCATAWAY, NJ 08855	NONE	IRC 501(C)(3)	UNRESTRICTED	150.
Total from continuation sheets				

LUTRON FOUNDATION

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Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

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JEFFERSON FOUNDATION UVEAL MELANOMA RESEARCH FUND 125 SOUTH 9TH STREET, SUITE 700 PHILADELPHIA, PA 19107	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
JEWISH FEDERATION OF GREATER TOLEDO 6465 SYLVANIA AVENUE SYLVANIA, OH 43560	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
LCCC FOUNDATION 4525 EDUCATION PARK DRIVE SCHNECKSVILLE, PA 18078	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LEHIGH UNIVERSITY - SPIRA TEACHING AWARD - CE 19 MEMORIAL DRIVE WEST BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
LEHIGH UNIVERSITY - SPIRA TEACHING AWARD - EE 19 MEMORIAL DRIVE WEST BETHLEHEM, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
LEHIGH UNIVERSITY - SPIRA TEACHING AWARD - ME 19 MEMORIAL DRIVE WEST BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
LEHIGH UNIVERSITY-ZOELLNER ARTS CENTER 203 EAST PACKER AVENUE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	19,924.
LEHIGH VALLEY ACTIVE LIFE 1633 WEST ELM STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 1247 S. CEDAR CREST BLVD., SUITE 200 ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	65,740.
LEHIGH VALLEY MILITARY AFFAIRS COUNCIL PO BOX 358 BETHLEHEM, PA 18016	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEHIGH VALLEY PBS 123 SESAME STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	11,000.
LIBERATI, JP INTERMEDIATE SCHOOL PTG 6606 WILD CHERRY DRIVE COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LIBERIAN COMMUNITY ASSOCIATION (THE) 328 CALVERT STREET WHITEHALL, PA 18052	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
LOWER MACUNGIE FIRE DEPARTMENT PO BOX 3002 WESCOSVILLE, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MACUNGIE AMBULANCE CORPS 5550 N. WALNUT STREET MACUNGIE, PA 18062	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MANUFACTURERS RESOURCE CENTER 961 MARCON BLVD., SUITE 200 ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MILLER-KEYSTONE BLOOD CENTER 1465 VALLEY CENTER PKWY BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE	IRC 501(C)(3)	UNRESTRICTED	19,600.
MIT - SPIRA TEACHING AWARD - EE/CS 77 MASSACHUSETTS AVENUE, CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	4,000.
MIT - SPIRA TEACHING AWARD - ME 77 MASSACHUSETTS AVENUE, CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

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MIT - SPIRA TEACHING AWARD - NUE 77 MASSACHUSETTS AVENUE, CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
NAED EDUCATION & RESEARCH FOUNDATION PO BOX 843703 KANSAS CITY, MO 63184	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
NORTHAMPTON COMMUNITY COLLEGE FOUNDATION 3835 GREEN POND ROAD BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
NORTHEAST PENNSYLVANIA LIONS EYE BANK 2346 JACKSONVILLE ROAD BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
NUCKOLLS FUND FOR LIGHTING EDUCATION 70A GREENWICH AVE, PMB 411 NEW YORK, NY 10011	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
OHIO STATE UNIVERSITY - SPIRA TEACHING AWARD - CS 281 W. LANE AVE. COLUMBUS, OH 43210	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENN STATE UNIVERSITY -SPIRA TEACHING AWARD - CS 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENN STATE UNIVERSITY -SPIRA TEACHING AWARD - EE 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENN STATE UNIVERSITY 235 BANK OF AMERICA CAREER SERVICES CTR UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENN STATE UNIVERSITY ONE OLD MAIN UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	30,000.
Total from continuation sheets				

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

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PENNSYLVANIA COLLEGE OF TECHNOLOGY 1 COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENNSYLVANIA ENGINEERING FUND FOR PSPE 85 SOUTH ROUTE 100 ALLENTOWN, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENNSYLVANIA ENGINEERING FUND FOR PSPE PO BOX 241 CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENNSYLVANIA SHAKESPEARE FESTIVAL 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	7,170.
ROPER, TIM SCHOLARSHIP FUND 164 EAST 1ST STREET WIND GAP, PA 18091	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
SACRED HEART HOSPITAL 421 CHEW STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
SKILLS USA 1601 UNION BLVD. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
SOCIETY OF WOMEN ENGINEERS LEHIGH VALLEY SECTION 2 NORTH 9TH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	4,000.
SOUTHERN LEHIGH COMMUNITY POOL PO BOX 103 COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	400.
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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

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SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LANE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
ST. JOHN'S COMMUNITY OUTREACH BENEFIT 5745 APPLEBUTTER HILL ROAD COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ST. LUKE'S CHARITY BALL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	6,420.
ST. LUKE'S HOSPITAL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	27,500.
STATE THEATRE CENTER FOR THE ARTS INC 453 NORTHAMPTON STREET EASTON, PA 18042	NONE	IRC 501(C)(3)	UNRESTRICTED	11,995.
SZUPIANY CHILDREN TRUST FUND 12 OCEAN DRIVE NEW LONDON, CT 06320	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
UNITED WAY OF GREATER LEHIGH VALLEY 1110 AMERICAN PARKWAY NE ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	120,991.
UNITED WAY OF GREATER RICHMOND & PETERSBURG 2001 MAYWILL STREET RICHMOND, VA 23230	NONE	IRC 501(C)(3)	UNRESTRICTED	3,564.
UNIVERSITY OF MICHIGAN - SPIRA TEACHING AWARD - EE/CS 1221 BEAL AVENUE ANN ARBOR, MI 48109	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
UNIVERSITY OF PENNSYLVANIA - TRUSTEES 110 MEYERSON HALL 210 SOUTH 34 STREET PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
Total from continuation sheets				

LUTRON FOUNDATION

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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF PENNSYLVANIA 5TH FLOOR SILVERSTEIN 3400 SPRUCE ST. PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
UPPER SAUCON AMBULANCE 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
UPPER SAUCON VOLUNTEER FIRE CO. 4445 WEST HOPEWELL ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
USO PO BOX 96860 WASHINGTON, DC 20077	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
VALLEY YOUTH HOUSE 827-829 LINDEN STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	7,356.
VIA OF THE LEHIGH VALLEY 336 W. SPRUCE STREET BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
VOLUNTEER CENTER OF THE LEHIGH VALLEY 2121 CITY LINE RD BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
WOLFSONIAN - FIU (THE) 1001 WASHINGTON AVENUE MIAMI BEACH, FL 33139	NONE	IRC 501(C)(3)	UNRESTRICTED	7,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	11.	11.	
TOTAL TO PART I, LINE 3	11.	11.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GLENMEDE DIVIDENDS	83,633.	0.	83,633.	83,633.	
GLENMEDE INTEREST	32,882.	0.	32,882.	32,882.	
LAZARD, LTD	135.	0.	135.	135.	
TO PART I, LINE 4	116,650.	0.	116,650.	116,650.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,275.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,275.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	612.	612.		0.
FEDERAL TAXES	6,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	6,612.	612.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES	22,040.	22,040.		0.
BANK CHARGES	75.	75.		0.
PA FILING FEE	15.	0.		0.
MISCELLANEOUS EXPENSES	1,011.	0.		0.
TO FORM 990-PF, PG 1, LN 23	23,141.	22,115.		0.

FORM 990-PF	OTHER INCOME	STATEMENT	6
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DESCRIPTION	(A) REVENUE PER BOOKS
OTHER INCOME	316.
TOTAL TO FORM 990-PF, PART I, LINE 11, COLUMN A	316.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	X		343,766.	326,530.
TOTAL U.S. GOVERNMENT OBLIGATIONS			343,766.	326,530.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			343,766.	326,530.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	2,729,210.	3,254,641.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,729,210.	3,254,641.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	980,963.	946,352.
TOTAL TO FORM 990-PF, PART II, LINE 10C	980,963.	946,352.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	COST	295,818.	297,184.
TOTAL TO FORM 990-PF, PART II, LINE 13		295,818.	297,184.

HOLDINGS LIST

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
■ Cash									
CASH	-			1.00	60.37	60.37	-	-	0.0%
GLENMEDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1988	171,086.00	GTGXX		1.00	171,086.00	171,086.00	-	0.17	0.0%
Cash Total					171,146.37	171,146.37	-	0.17	0.0%
■ Fixed Income									
Taxable									
Separately Managed Accounts ⁽ⁿ⁾									
Glenmade Intermediate Government Credit					820,230.13	784,524.29	(35,705.84)	32,905.01	4.2%
Taxable Total					820,230.13	784,524.29	(35,705.84)	32,905.01	4.2%
High Yield									
TIAA CREF HIGH YIELD FUND - IN DTD 5/1/2012	20,800.45	TIHYX		9.99	207,822.80	203,844.39	(3,978.41)	11,419.45	5.6% +
High Yield Total					207,822.80	203,844.39	(3,978.41)	11,419.45	5.6%
International									
BLACKROCK STRATEGIC INCOME OPP DTD 11/1/2013	9,303.57	BSIIX		10.16	94,521.33	94,059.07	(462.26)	1,816.85	1.9% +
TEMPLETON GLOBAL BOND FD-AD	15,346.84	TGBAX		13.17	202,154.39	190,454.22	(11,700.17)	6,491.71	3.4% +
International Total					296,675.72	284,513.29	(12,162.43)	8,308.56	2.9%
Fixed Income Total					1,324,728.65	1,272,881.97	(51,846.68)	52,633.02	4.1%

GLENMEDE

LUTRON FOUNDATION INV ADV

12/01/2014 - 12/31/2014

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Equity										
Large Cap										
Mutual Funds										
GLENMEDE FUND INC-LARGE CAP GROWTH PORT	8,976.51	GTLX		15.77	141,595.15	23.47	210,678.76	69,083.61	1,122.06	0.5% +
Separately Managed Accounts^(*)										
Glenmede Large Cap Equity					1,999,561.60		2,446,769.82	447,208.22	43,113.70	1.8%
Large Cap Total					2,141,156.75		2,657,448.58	516,291.83	44,235.76	1.7%
Small Cap										
Mutual Funds										
GLENMEDE FUND INC - ADVISOR SMALL CAP	4,390.90	GTCX		18.06	79,283.92	25.92	113,812.10	34,528.18	83.43	0.1% +
ISHARES S & P SMALLCAP 600	500.00	IJR		74.92	37,459.44	114.06	57,030.00	19,570.56	700.50	1.2% +
Small Cap Total					116,743.36		170,842.10	54,078.74	783.93	0.5%
International										
Mutual Funds										
DODGE & COX INTL STOCK FUND	1,687.52	DODFX		43.32	73,103.78	42.11	71,061.38	(2,042.40)	-	0.0% +
GLENMEDE FUND INC-INTERNATIONAL PORT	6,309.19	GTCIX		17.89	112,853.27	13.17	83,092.07	(29,761.20)	1,514.21	1.8% +
ISHARES MSCI EMERGING MKT IN	660.00	EEM		41.27	27,238.13	39.29	25,931.40	(1,306.73)	578.16	2.2%
TWEEDY BROWNE GLOBAL VALUE FUND	1,547.03	TBGVX		25.08	38,804.37	26.04	40,284.56	1,480.19	510.52	1.3% +
WILLIAM BLAIR INTL GROWTH-I	7,977.58	BIGIX		27.49	219,310.50	25.82	205,981.04	(13,329.46)	2,568.78	1.2% +
International Total					471,310.05		426,350.45	(44,959.60)	5,171.66	1.2%
Equity Total					2,729,210.16		3,256,641.13	525,430.97	50,191.36	1.5%

12/01/2014 - 12/31/2014

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Alternative Assets										
Absolute Return										
ABSOLUTE STRATEGIES FUND-I	12,159.05	ASEIX		11.09	134,814.17	11.09	134,843.82	29.65	-	0.0% +
GLENMEDE LONG/SHORT PORTFOLIO	11,516.13	GTAPX		11.07	127,483.52	11.23	129,326.11	1,842.59	-	0.0%
Absolute Return Total					262,297.69		264,169.93	1,872.24	-	0.0%
Commodities										
VAN ECK GLOBAL HARB ASSETS -I	819.00	GHAIX		40.93	33,519.85	40.31	33,013.73	(506.12)	-	0.0% +
Commodities Total					33,519.85		33,013.73	(506.12)	-	0.0%
Alternative Assets Total					295,817.54		297,183.66	1,366.12	-	0.0%
Total For 1708-02-4/1					4,520,902.72		4,995,853.13	474,950.41	102,824.54	2.1%
Accrued Income							11,278.64			
Grand Total							\$5,007,131.77			

+ Multiple lots

(1) Holdings in Separately Managed Accounts follow

SEPARATELY MANAGED ACCOUNT HOLDINGS

MANAGER: Glenmede Intermediate Government Credit

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
CASH										
CASH	-			1.00	0.09	1.00	0.09	-	-	0.0%
GLENMEDE FUND INC-GOVT CASH PORTFOLIO DTD 1/1/1988	7.486 00	GTGXX		1.00	7.486 00	1.00	7.486 00	-	0.01	0.0%
Cash Total					7.486.09		7.486.09	-	0.01	
SECURITIES										
AMERICAN EXPRESS CR CORP DTD 6/12/2012 1.75% 6/12/2015	30.000 00	0258M0DE6	A2	102.42	30,727.20	100.55	30,165.00	(562.20)	525.00	1.7%
BLACKROCK INC SR NT DTD 5/25/2012 1.375% 6/1/2015	30.000 00	09247XAK7	A1	101.75	30,524.40	100.46	30,137.70	(386.70)	412.50	1.4%
CATERPILLAR INC DTD 12/5/2008 7.9% 12/15/2018	25.000 00	1491238G3	A2	134.51	33,627.75	121.92	30,481.00	(3,146.75)	1,975.00	6.5%
CISCO SYS INC SR NT DTD 3/16/2011 3.15% 3/14/2017	10.000 00	17275RAK8	A1	107.63	10,763.00	104.53	10,453.00	(310.00)	315.00	3.0%
FHLB DTD 10/19/2007 5% 11/17/2017	50.000 00	3133XMQ87	Aaa	119.02	59,510.00	111.15	55,574.50	(3,935.50)	2,500.00	4.5%
FHLB DTD 5/3/2006 5.375% 5/18/2016	50.000 00	3133XFJF4	Aaa	115.41	57,706.50	106.67	53,334.50	(4,372.00)	2,687.50	5.0%
PHLMC DTD 1/13/2012 2.375% 1/13/2022	15.000 00	3137EAD82	Aaa	99.72	14,957.55	101.03	15,154.35	196.80	356.25	2.4%
PHLMC DTD 3/27/2009 3.75% 3/27/2019	30.000 00	3137EACA5	Aaa	109.45	32,833.83	108.84	32,650.50	(183.33)	1,125.00	3.4%
PHLMC DTD 7/14/2005 4.375% 7/17/2015	50.000 00	3134A4VC5	Aaa	109.23	54,615.00	102.24	51,117.50	(3,497.50)	2,187.50	4.3%
FNMA DTD 9/8/2014 2.625% 9/6/2024	30.000 00	3135G0Z87	Aaa	100.09	30,026.40	101.27	30,381.60	355.20	787.50	2.6%
GENERAL ELEC CAP CORP DTD 2/11/2011 5.3% 2/11/2021	30.000 00	369622SM8	A2	115.26	34,576.50	114.20	34,259.70	(316.80)	1,590.00	4.6%
HONEYWELL INTERNATIONAL DTD 2/29/2008 5.3% 3/1/2018	25.000 00	438516AX4	A2	118.82	29,703.75	110.93	27,732.00	(1,971.75)	1,325.00	4.8%

GLENMEDE

LUTRON FOUNDATION INV ADV

12/01/2014 - 12/31/2014

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
IBM CORP DTD 11/1/1989 8.375% 11/1/2019	25,000.00	459200AG6	Aa3	139.90	34,975.75	128.00	32,000.00	(2,975.75)	2,093.75	6.5%
INTEL CORP DTD 9/19/2011 3.3% 10/1/2021	35,000.00	458140AJ9	A1	101.82	35,638.10	104.86	36,702.05	1,063.95	1,155.00	3.1% +
JOHN DEERE CAP DTD 7/12/2011 3.9% 7/12/2021	30,000.00	24422ERE1	A2	110.63	33,188.10	108.38	32,513.40	(674.70)	1,170.00	3.6%
JPMORGAN CHASE & CO DTD 12/20/2007 6% 1/15/2018	30,000.00	46625HGY0	A3	114.05	34,214.70	111.88	33,565.20	(649.50)	1,800.00	5.4%
ORACLE CORP DTD 4/9/2008 5.75% 4/15/2018	25,000.00	68389XAC9	A1	120.69	30,171.75	113.05	28,261.50	(1,910.25)	1,437.50	5.1%
PEPSICO INC DTD 10/24/2008 / 9% 11/1/2018	25,000.00	713488J6	A1	133.43	33,356.75	121.66	30,415.00	(2,941.75)	1,975.00	6.5%
TOYOTA MOTOR CREDIT CORP DTD 9/15/2011 2% 9/15/2016	30,000.00	89233P5E2	Aa3	103.67	31,100.70	101.81	30,543.90	(556.80)	600.00	2.0%
U.S. TREASURY BONDS DTD 11/15/1986 7.5% 11/15/2016	25,000.00	912810DX3	Aaa	120.28	30,070.40	112.72	28,179.75	(1,890.65)	1,875.00	6.7%
US TREASURY N/B DTD 8/15/2007 4.75% 8/15/2017	25,000.00	912828HA1	Aaa	117.69	29,422.94	109.81	27,453.25	(1,969.69)	1,187.50	4.3%
US TREASURY N/B DTD 11/17/2008 3.75% 11/15/2018	30,000.00	912828JR2	Aaa	115.41	34,623.17	108.95	32,683.50	(1,939.67)	1,125.00	3.4%
WAL-MART STORES INC DTD 10/25/2010 3.25% 10/25/2020	30,000.00	931142CZ4	Aa2	106.98	32,092.50	104.60	31,380.00	(712.50)	975.00	3.1%
WELLS FARGO BANK NA DTD 5/15/2006 5.75% 5/16/2016	30,000.00	94980VAEB	A1	114.39	34,317.30	106.33	31,899.30	(2,418.00)	1,725.00	5.4%
Securities Total					812,744.04		777,038.20	(35,705.84)	32,905.00	

Glenmede Intermediate Government Credit Total

\$820,230.13

\$784,524.29

(\$35,705.84)

\$32,905.01

- Multiple lots