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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation MARTIN D. COHEN FAMILY FOUNDATION		A Employer identification number 23-2294358
Number and street (or P O box number if mail is not delivered to street address) 2851 BAGLYOS CIRCLE, STE 200	Room/suite	B Telephone number 484-821-0861
City or town, state or province, country, and ZIP or foreign postal code BETHLEHEM, PA 18020		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 704,330.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		320,254.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		4,143.	4,143.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-5,359.			
b Gross sales price for all assets on line 6a	39,362.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		319,038.	4,143.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 2	5,840.	1,500.		1,500.
c Other professional fees					
17 Interest					
18 Taxes	STMT 3	115.	115.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 4	23,715.	1,128.		5,600.
24 Total operating and administrative expenses. Add lines 13 through 23		29,670.	2,743.		7,100.
25 Contributions, gifts, grants paid		120,591.			120,591.
26 Total expenses and disbursements. Add lines 24 and 25		150,261.	2,743.		127,691.
27 Subtract line 26 from line 12:		168,777.			
a Excess of revenue over expenses and disbursements			1,400.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	30,533.	70,325.	70,325.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶	280.		
	Less: allowance for doubtful accounts ▶	0.	280.	280.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	342.	227.	227.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 5 353,572.	477,075.	633,498.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	384,447.	547,907.	704,330.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	384,447.	547,907.		
30 Total net assets or fund balances	384,447.	547,907.		
31 Total liabilities and net assets/fund balances	384,447.	547,907.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	384,447.
2 Enter amount from Part I, line 27a	2	168,777.
3 Other increases not included in line 2 (itemize) ▶ TAX EXEMPT INTEREST	3	41.
4 Add lines 1, 2, and 3	4	553,265.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED INCOME/LOSS	5	5,358.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	547,907.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b ABERNATHY GROWTH PASSTHROUGH	P		
c MAYER CAP FUND	P	05/31/07	12/31/14
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26,841.			26,841.
b 348.			348.
c		44,721.	-44,721.
d 12,173.			12,173.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			26,841.
b			348.
c			-44,721.
d			12,173.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-5,359.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	100,386.	433,999.	.231305
2012	110,549.	422,281.	.261790
2011	131,862.	563,260.	.234105
2010	125,681.	747,057.	.168235
2009	136,966.	892,696.	.153430

2 Total of line 1, column (d)	2	1.048865
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	.209773
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	423,780.
5 Multiply line 4 by line 3	5	88,898.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14.
7 Add lines 5 and 6	7	88,912.
8 Enter qualifying distributions from Part XII, line 4	8	127,691.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	14.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	3	14.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	4	0.
3	Add lines 1 and 2	5	14.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	227.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	227.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	213.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 213. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>		X	
14	The books are in care of ► <u>MARTIN D. COHEN</u> Telephone no. ► <u>484-821-0861</u> Located at ► <u>2851 BAGLYOS CIRCLE, SUITE 200, BETHLEHEM, PA</u> ZIP+4 ► <u>18010</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►		16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <u>N/A</u> Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN D. COHEN	PRESIDENT			
2851 BAGLYOS CIRCLE, STE 200				
BETHLEHEM, PA 18020	10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIPS	
	15,500.
2 CONTRIBUTIONS TO CHARITIES	
	105,091.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	379,807.
b	Average of monthly cash balances	1b	50,427.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	430,234.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	430,234.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,454.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	423,780.
6	Minimum investment return. Enter 5% of line 5	6	21,189.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,189.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	14.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,175.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,175.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,175.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	127,691.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	127,691.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	14.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	127,677.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				21,175.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	136,966.			
b From 2010	125,681.			
c From 2011	131,877.			
d From 2012	89,547.			
e From 2013	78,916.			
f Total of lines 3a through e	562,987.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	127,691.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				21,175.
e Remaining amount distributed out of corpus	106,516.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	669,503.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	136,966.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	532,537.			
10 Analysis of line 9:				
a Excess from 2010	125,681.			
b Excess from 2011	131,877.			
c Excess from 2012	89,547.			
d Excess from 2013	78,916.			
e Excess from 2014	106,516.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

12/01/83

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a

- c Qualifying distributions from Part XII, line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARTIN D. COHEN

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MARTIN D. COHEN**2851 BAGLYOS CIRCLE, STE 200, BETHLEHEM, PA 18020**

- b The form in which applications should be submitted and information and materials they should include:

SHOULD BE REQUESTED FROM ABOVE; INCLUDE FINANCIAL & ACADEMIC INFORMATION

- c Any submission deadlines:

NO

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
VARIOUS SCHOLARSHIPS -SEE ATTACHED SCHEDULE	NONE	INDIV	SCHOLARSHIPS	15,500.
VARIOUS ORGANIZATIONS-SEE ATTACHED SCHEDULE	NONE	CHARITY	CHARITIES	105,091.
Total			3a	120,591.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	4,143.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-5,359.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-1,216.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	-1,216.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

N/A

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete Declaration of preparer (other than the taxpayer) if the preparer is not the taxpayer. The declaration shall be made by a person who is authorized to prepare the return and who is not the taxpayer.


Signature of officer or trustee

Date _____

Date 8/2/2019

► PRESIDENT

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

PTIN

P00124357

Firm's EIN ► 23-2748438

Phone no. **610-258-5666**

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

MARTIN D. COHEN FAMILY FOUNDATION

Employer identification number

23-2294358

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

MARTIN D. COHEN FAMILY FOUNDATION**23-2294358****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	\$ 319,408.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	\$ 846.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

23-2294358

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

MARTIN D. COHEN FAMILY FOUNDATION**23-2294358****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
ABERNATHY GROWTH	560.	0.	560.	560.		
MORGAN STANLEY	15,756.	12,173.	3,583.	3,583.		
TO PART I, LINE 4	16,316.	12,173.	4,143.	4,143.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
PROFESSIONAL FEES	5,840.	1,500.		1,500.		
TO FORM 990-PF, PG 1, LN 16B	5,840.	1,500.		1,500.		

FORM 990-PF		TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
EXCISE TAX ON INVESTMENT INCOME	115.	115.		0.		
TO FORM 990-PF, PG 1, LN 18	115.	115.		0.		

FORM 990-PF		OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
OFFICE	10.	0.		0.		
MISCELLANEOUS	77.	0.		0.		
INVESTMENT DEDUCTIONS	1,128.	1,128.		0.		
OUTSIDE SERVICES	22,500.	0.		5,600.		
TO FORM 990-PF, PG 1, LN 23	23,715.	1,128.		5,600.		

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS-SEE ATTACHED DETAIL	477,075.	633,498.
TOTAL TO FORM 990-PF, PART II, LINE 10B	477,075.	633,498.

SCHEDULE B

STATEMENT 6

17600 SHARES PROVIDENT

The Martin D. Cohen Family Foundation
Donations
January 1, 2014 - December 31, 2014

Recipient	Amount(\$)	Address
Albert Leonzi Scholarship Fund	50	c/o Heintzelman Funeral Home P O Box 196 Schnecksville, PA 18078-0196
Allentown Rescue Mission	250	355 W Hamilton Street P O Box 748 Allentown, PA 18105
Angel 34 Foundation	250	750 Bushkill Center Road Nazareth, PA 18064
Animals in Distress	250	PO Box 609 Coopersburg, PA 18036
ArtsQuest	3500	25 West Third St Suite 300 Bethlehem, PA 18015
Athletics Partnership Wrestling Restrcted	100	P.O Box 189 Center Valley, PA 18034
Ballet Guild of Lehigh Valley	2835	556 Main Street Bethlehem, PA 18018
Barnes Museum and Angel 34	406	2025 Benjamin Franklin Pkwy, Phila,PA & 750 Bushkill Ctr Rd, Nazareth, PA
Baum School of Art	250	P O Box 653 Allentown, PA 18105-0653
Building Education Support Teams	250	P O Box 3250 Bethlehem, PA 18017
Bethlehem Rotary Foundation	250	P O Box 358 Bethlehem PA 18016
Bethlehem Special Olympics	250	P O Box 536 Bethlehem PA 18016
Big Brothers/Big Sister of Lehigh Valley	750	878 Minesite Road Allentown, PA 18103
Bnai Abraham Synagogue	2690	1545 Bushkill St Easton, PA 18042
Boys & Girls Club of Bethlehem	2982	1430 Fritz Drive Bethlehem, PA 18017
Boys & Girls Club of Easton	10604	P O Box 741 Easton, PA 18044-0741 attn Dean Young
Boys & Girls Club of Sarasota	6984	c/o Martin Hurwitz 1045 Gulf of Mexico Unit 602 Longboat Key, FL 34228
Bpeace	250	c/o Lauren Hass 826 Rail Fence Road Orange, CT 06477
Broughal Middle School	250	114 W Morton Street attn Maryann Gross Bethlehem, PA 18015
Bloomsburg University	320	400 East Second Street Bloomsburg, PA 17815
Camelot For Children	400	2354 W Emmaus Ave Allentown, PA 18103
Casa Guadalupe Center	1000	218 North 2nd St Allentown, PA 18102-3508 Attn Margie Maldonado
Center for Animal Welfare	50	1165 Island Park Road Easton, PA 18042
Church of the ABVM	50	4101 Old Bethlehem Pike Bethlehem, PA 18015
Community Bike Works	250	235 North Madison St Allentown, PA 18102
Community Services for Children	250	1520 Hanover Avenue Allentown, PA 18109
Cops "n" Kids Literacy Program	250	P O Box 1906 Bethlehem, PA 18016-1906
County of Northampton Xmas Fund	250	45 North Second Street Easton, PA 18042-3600
Dream Come True	250	PO Box 21167 Lehigh Valley, PA 18002
Easter Seals Eastern Pennsylvania	500	1501 Lehigh Street,Suite 201 Allentown, PA 18103
Easton Area Community Center	250	901 Washington Street Easton, PA 18042
Easton Area Neighborhood Center	350	902 Philadelphia Road Easton, PA 18042
Embrace Your Dreams	275	424 Center St Bethlehem, PA 18018
Emmanuel Evangelical Congreg Church	250	75 E Union Blvd Bethlehem PA 18018
FE Foundation of the Hispanic CCLV	1500	P O Box 22852 Lehigh Valley PA 18002
Forks YMCA	250	1350 Sullivan Trail Easton, PA 18042
Fort Miles Historical Association	250	120 E. Wild Rabbit Run Lewes DE 19958
Freedom Family	250	Freedom Family
Friends of Liberty Theatre	50	PO Box 4105 Bethlehem, PA 18018
Friends of Yemin Orde	2500	4340 East-West Highway Suite 202 Bethesda, MD 20814
Gracie Swan Foundation	200	c/o Sun Trust Bank 510 Bay Isles Road Longboat Key, FL 34228
Greater Lehigh Valley Chamber of Commerce	1000	840 Hamilton Street #205, Allentown, PA 18101
Habitat for Humanity of Lehigh Valley	250	245 N Graham St Allentown, PA 18109
HALO	250	1330 Boylston St. Chestnut Hill, MA 02467
Hellertown Historical Society	100	150 West Walnut St Hellertown, PA 18055

The Martin D. Cohen Family Foundation
Donations
January 1, 2014 - December 31, 2014

Recipient	Amount(\$)	Address
Hounds on Working Leashes	300	Allentown, PA
Jewish Family Service	250	2004 Allen Street Allentown, PA 18104
Jewish Federation of Lehigh Valley	10000	702 N. 22nd Street Allentown, PA 18104-3904
Lehigh County Historical Society	150	432 West Walnut St Allentown, PA 18102
Lehigh University Athletic Dept	2500	622 Brodhead Ave Bethlehem, PA 18015
Lehigh University Wrestling Club	90	P O Box 189 5800 Route 378 Center Valley, PA 18034
Lehigh Valley Arts Council	250	840 Hamilton , Suite 201 Allentown, PA 18101
Lehigh Valley Chapter of Penn State	50	c/o Darryl M Christman 3746 Bayberry Drive Danielsville, PA 18038
Lehigh Valley Health Network	140	PO Box 400 Allentown, PA 18105-9916
Lower Saucon Twp Historical Society	100	P O Box 176 Hellertown, PA 18055
M D A	150	c/o Ron Kehs 1629 Linda Lane Allentown, PA 18103
Make a Wish America	250	4742 N 24th Street Suite 400 Phoenix AZ 85016
Meals on Wheels of Lehigh County	250	4234 Dorney Park Road Allentown, PA 18104
Meals on Wheels of Northampton County	350	4240 Fritch Drive Bethlehem, PA 18020
Miller Keystone Blood Center	250	1465 Valley Center Parkway Bethlehem, PA 18017 attn Sandra Thomas
Minsi Trail Council BSA	500	P O Box 20624 Lehigh Valley, PA 18002-0624
Miracle League of Northampton County	2500	P O Box 3424 Palmer, PA 18043-3424 Attn, Lisa Colver
Moravian College	2500	1200 Main Street Bethlehem, PA 18018-6650
Mosser Elementary School	250	129 S Dauphin Street Allentown, PA 18103
Muscular Dystrophy Assoc.	250	5940 Hamilton Blvd. Suite F Allentown, PA 18106
Naval War College Fdn	250	686 Cushing Road Newport, RI 02841-1213
NCBA	300	155 South Ninth Street Easton, PA 18042
NCC Foundation	250	3835 Green Pond Road Bethlehem, PA 18020
NCC MDC Scholarship	1000	3835 Green Pond Road Bethlehem, PA 18020
New Bethany Ministries	250	333 W Fourth Street Bethlehem, PA 18015
Newspapers in Education	200	8301 Broadway Ste 219 San Antonio, TX 78209-2066 Attn. NIE Dept
NG Family Foundation	250	171 State Route 173 Suite 201 Asbury, NJ 08802
Northampton Cty Bar Hope Chest	500	155 South Ninth St Easton, PA 18042-4399
Northampton County Historical Society	100	342 Northampton St Easton, PA 18042
Notre Dame High School, Inc	100	3417 Church Road, Easton, PA 18045
Pediatric Cancer Fdn of Lehigh Valley	250	25 West Third St Bethlehem, PA 18015
Penn State Dance Marathon	750	210 HUB University Park, PA 16802
Penn State University	5095	One Old Main University Park, PA 16802
ProJeCt	500	320 Ferry St Easton, PA 18042
Project Upward Bound	250	Mr. Unel Trujillo 200 Prospect Street East Stroudsburg, PA 18301
PSU Nittany Lion Club	1500	157 Bryce Jordan Ctr, University Park, PA 16802
PSU Fla Gulf Coast Chapter	115	c/o Mary Al Gagnon 1609 San Silvestro Drive Venice, FL 34285
Rodale Institute	1000	611 Siegfriedale Road Kutztown, PA 19530
Safe Harbor Easton	250	536 Bushkill Drive Easton, PA 18042
Sarasota Boxing Club	1700	c/o Harold Wilen PO Box 53272 Sarasota, FL 34232
Saucon Valley Community Center	150	323 Northampton St. PO Box 111 Hellertown, PA 18055
Second Harvest Food Bank	250	2045 Harvest Way, Allentown, PA 18104-6793
Special Olympics Northampton County	50	6 Danforth Drive Easton, PA 18045
Special Olympics of Lehigh County	250	2200 Hamilton St, Suite LL-4 Allentown, PA 18104
Special Olympics Shirts	1661	Jo-T's 216 Heather Lane Nazareth, PA 18018

The Martin D. Cohen Family Foundation
Donations
January 1, 2014 - December 31, 2014

Recipient	Amount(\$)	Address
St Francis Retreat House	150	3918 Chipman Road Easton, PA 18045-3014
St John's Lutheran UCC	250	St John's Lutheran UCC
St Judes's Hospital	100	501 St Jude Place Memphis, TN 38105
State Theatre	500	453 Northampton Street Easton, PA 18045 attn Shelly Brown
Stephen's Place	250	729 Ridge St Bethlehem, PA 18015
Support the Troops	250	143 Pinehurst Lane Easton, PA 18042
Temple Bnai Torah	1000	15727 NE 4th Street Bellevue, WA 98008
Temple University	2500	1719 North Broad St Philadelphia, PA 19122
The AthLife Foundation, Inc.	2000	223 Wall Street #174 Huntington, NY 11743 attn Jon Harris
The Foundation for Easton Schools	250	1801 Bushkill Drve Easton, PA 18040 attn Kathy Miller
Third Street Alliance	400	41 North Third St Easton, PA 18042
United States Military Troops	1375	Various
United Way of Greater L V	10000	1110 American Parkway, NE Allentown, PA 18109-9137
Valley Youth House	250	829 Linden Street Allentown, PA 18101
Varsity W Club/Softball	250	3800 Mechanicsville Rd Athletic Dept Whitehall, PA 18052
Victory House of Lehigh Valley	250	314 Fillmore Street Bethlehem, PA 18018
Volunteer Center of Lehigh Valley	2000	2121 City Line Road Bethlehem, PA 18017 attn Priscilla Schueck
WAPEF-Wilson H S	250	21st & Washington Boulevard Attn Janet Mease Easton, PA 18042
Weller Health Education Center	250	325 Northampton St Easton, PA 18042
Wilson Area H S Browne Award	69	424 Warrior Lane Easton, PA 18042-4680
Wilson Drama Club	250	424 Warnor Lane Easton, PA 18042
	<u>\$ 105,091</u>	

The Martin D. Cohen Family Foundation
Scholarships
January 1, 2014 - December 31, 2014

<u>Recipient</u>	<u>Amount(\$)</u>	<u>Address</u>
A. Franklenfield	500	Bethlehem PA 18015
A Leotta	250	Bethlehem, PA 18018
A Carman	500	Bethlehem, PA 18020
A Nguyen	250	Allentown, PA 18101-1903
A Sagrestano	100	Oswego, NY 13126
A Lugo	250	Bethlehem, PA 18015
A J Lopez	500	Bethlehem, PA 18015
B Gostony	250	Bath, PA 18014
Bethlehem Catholic High School	1,000	Bethlehem, PA 18017
Building Education Support Teams	400	Bethlehem, PA 18020
B. Wang	500	Bethlehem, PA 18020
C Reynoso	250	Allentown, PA 18102-3080
E Bermudez	500	Bethlehem, PA 18018
E. Gonzalez	500	Allentown, PA 18104
F Frias	250	Allentown, PA 18109
G Hargrove	250	Baltimore, MD 21218
H Bossons	500	Allentown, PA 18109
I Sell	250	Bethlehem PA 18015
J Williams	250	Mount Bethel, PA 18343
J. Lewis	500	Easton, PA 18042
J Albus	250	Easton, PA 18040
J Mayer	250	Coopersburg, PA 18036
K Fogel	500	Allentown, PA 18109
K L Williams	500	Bethlehem, PA
M Rizzi	250	Bangor, PA 18013
M Y Wu	250	Allentown, PA 18102
M Rich	250	Easton, PA 18042
M Cardona	250	Bethlehem, PA 18018
P Morocho	500	Allentown, PA 18104
R Fiore	250	Alpha, NJ 08865-4545
R Bogardo	250	Bethlehem, PA 18020-2020
R Pacheco	500	Allentown, PA 18102
R Williams	250	Easton, PA 18045
S Toles	250	Easton, PA 18042
S Sirena	500	Allentown, PA 18109
S Sostorecz	500	Easton, PA 18042
S Q Matyus	250	Easton, PA 18040
S Ellison	500	Easton, PA 18042
S Wilson	500	Easton, PA 18040
T Lloyd	250	Harrisburg, PA 17111
T Miller	500	Brooklyn, NY 11205
Y Gonzalez	250	Allentown, PA 18109-2654
	<u>\$ 15,500</u>	

Martin D. Cohen Family Foundation
EIN 23-2294358
12/31/2014

Attachment to 990-PF - Part II - Line 10 - Investments

<u>Description</u>	<u># Shares</u>	<u>Begin of Year Cost(\$)</u>	<u>End of Year Cost(\$)</u>	<u>FMV(\$)</u>
Stocks:				
Altria	0.000	5,937	-	-
Bancorp	0.000	50,750	-	-
Berkshire	1350.000	54,367	54,367	202,703
Conagra Foods	500.000	14,214	14,214	18,140
Eli Lilly	0.000	7,125	-	-
Ivy Asset Strategy	0.000	50,135	-	-
Neuberger	0.000	20,001	-	-
Phillip Morris	300.000	13,529	13,529	24,435
Provident	13600.000	-	247,088	245,616
Team Capital	0.000	26,400	-	-
	<u>15750.000</u>	<u>242,458</u>	<u>329,198</u>	<u>490,894</u>
Funds:				
First Eagle Global	826.123	32,057	33,933	42,413
Mayer Cap High Alpha Fund	453.250	44,924	-	-
Virtus	7432.299	-	86,664	72,911
	<u>8711.672</u>	<u>76,981</u>	<u>120,597</u>	<u>115,324</u>
Partnership Interests:				
Abernathy Group Growth	<u>N/A</u>	<u>34,133</u>	<u>27,280</u>	<u>27,280</u>
Total Investments	<u>17029.373</u>	<u>353,572</u>	<u>477,075</u>	<u>633,498</u>

Application for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Electronic filing (e-file)** . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	MARTIN D. COHEN FAMILY FOUNDATION	Employer identification number (EIN) or 23-2294358
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 2851 BAGLYOS CIRCLE, STE 200	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BETHLEHEM, PA 18020	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MARTIN D. COHEN

- The books are in the care of ► **2851 BAGLYOS CIRCLE, SUITE 200 - BETHLEHEM, PA 18010**
Telephone No. ► **484-821-0861** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015** , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2014** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	14.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	227.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.