Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
THE WYOMISSING FOUNDATION INC

A Employer identification number
23-1980570

Number and street (or P O box number if mail is not delivered to street address) 960 OLD MILL ROAD | Room/suite

B Telephone number (see instructions)
(610) 376-7494

City or town, state or province, country, and ZIP or foreign postal code
WYOMISSING, PA 19610

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 32,639,876

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	802,540	802,540		
	5a	Gross rents	9,958			
	b	Net rental income or (loss) -22,130				
	6a	Net gain or (loss) from sale of assets not on line 10	1,351,806			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		1,351,806		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	2,164,304	2,154,346		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	74,263	6,684		66,837
	14	Other employee salaries and wages	77,545	7,599		65,913
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,225	0		2,225
	b	Accounting fees (attach schedule)	15,708	7,854		7,854
	c	Other professional fees (attach schedule)	58,898	46,538		12,360
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	28,881	1,449		24,037
	19	Depreciation (attach schedule) and depletion	25,253	8,182		
	20	Occupancy	999	0		0
	21	Travel, conferences, and meetings	9,449	0		9,449
	22	Printing and publications				
	23	Other expenses (attach schedule)	62,163	1,675		52,643
	24	**Total operating and administrative expenses.** Add lines 13 through 23	355,384	79,981		241,318
	25	Contributions, gifts, grants paid	1,810,392			1,810,392
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,165,776	79,981		2,051,710
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,472			
	b	**Net investment income** (if negative, enter -0-)		2,074,365		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	12,133	158,344	158,344
	2	Savings and temporary cash investments	485,278	83,473	83,473
	3	Accounts receivable ▶ 20,125			
		Less allowance for doubtful accounts ▶	10,783	20,125	20,125
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	7,364	15,448	15,448
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,152,047	995,936	1,993,738
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	24,510,234	25,389,972	30,023,174
	14	Land, buildings, and equipment basis ▶ 1,024,594			
		Less accumulated depreciation (attach schedule) ▶ 688,020	370,836	336,574	336,574
	15	Other assets (describe ▶)	0	9,000	9,000
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	26,548,675	27,008,872	32,639,876
Liabilities	17	Accounts payable and accrued expenses	11,894		
	18	Grants payable	406,440	886,887	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	27,468	37,592	
	23	**Total liabilities** (add lines 17 through 22)	445,802	924,479	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	26,102,873	26,084,393	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	26,102,873	26,084,393	
	31	**Total liabilities and net assets/fund balances** (see instructions)	26,548,675	27,008,872	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,102,873
2	Enter amount from Part I, line 27a	2	-1,472
3	Other increases not included in line 2 (itemize) ▶	3	539,675
4	Add lines 1, 2, and 3	4	26,641,076
5	Decreases not included in line 2 (itemize) ▶	5	556,683
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	26,084,393

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,351,806
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,587,635	30,411,748	0 052205
2012	1,492,186	25,756,761	0 057934
2011	1,235,254	26,685,116	0 046290
2010	1,296,987	25,282,085	0 051301
2009	914,875	22,532,862	0 040602

2	**Total** of line 1, column (d).	2	0 248332
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049666
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	32,060,811
5	Multiply line 4 by line 3.	5	1,592,332
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	20,744
7	Add lines 5 and 6.	7	1,613,076
8	Enter qualifying distributions from Part XII, line 4.	8	2,051,710

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	20,744
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	20,744
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	20,744
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	26,408		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	26,408
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	5,664
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 5,664 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW WYOFOUND ORG

14 The books are in care of ▶THE WYOMISSING FOUNDATION INC Telephone no ▶(610) 376-7494

Located at ▶960 OLD MILL ROAD WYOMISSING PA ZIP+4 ▶19610

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE - QUALIFYING DISTRIBUTIONS ARE MADE TO VARIOUS GRANTEE ORGANIZATIONS WHICH HELP TO ACCOMPLISH THE GRANTEE ORGANIZATION'S CHARITABLE, EDUCATIONAL, OR SIMILAR EXEMPT PURPOSE QUALIFYING DISTRIBUTIONS ARE NOT USED BY THE FOUNDATION ITSELF	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	27,541,110
b	Average of monthly cash balances	1b	290,572
c	Fair market value of all other assets (see instructions)	1c	4,717,365
d	**Total** (add lines 1a, b, and c)	1d	32,549,047
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	32,549,047
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	488,236
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	32,060,811
6	**Minimum investment return.** Enter 5% of line 5	6	1,603,041

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,603,041
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 20,744		
b	Income tax for 2014 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	20,744
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,582,297
4	Recoveries of amounts treated as qualifying distributions	4	2,454
5	Add lines 3 and 4	5	1,584,751
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,584,751

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,051,710
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,051,710
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	20,744
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,030,966

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,584,751
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			413,451	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 2,051,710				
a Applied to 2013, but not more than line 2a			413,451	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				1,584,751
e Remaining amount distributed out of corpus	53,508			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,508			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	53,508			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . . 53,508				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CO THE FOUNDATION
960 OLD MILL ROAD
WYOMISSING,PA 19610
(610) 376-7494

b The form in which applications should be submitted and information and materials they should include

BY LETTER

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,810,392
b *Approved for future payment* See Additional Data Table				
Total . . . . ▶ **3b**				886,887

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			18	802,540	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.	531110	-22,130			
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,351,806	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		-22,130		2,154,346	0

13 Total. Add line 12, columns (b), (d), and (e). 13 2,132,216

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2015-08-11 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
SARA E STEWART		2015-08-11	☐	P01584346

Firm's name ▶ REINSEL KUNTZ LESHER LLP

Firm's EIN ▶ 23-2108173

Firm's address ▶ 1330 BROADCASTING ROAD PO BOX 7008 WYOMISSING, PA 196106008

Phone no (610) 376-1595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CHARLES SCHWAB CUSTODIAL SPDR	P		2014-12-31
CONNORS	P		2014-12-31
T ROWE PRICE	P		2014-12-31
CHARLES SCHWAB CUSTODIAL WF	P		2014-12-31
CIS VENTURE PARTNERS	P		2014-12-31
PERMAL PRIVATE EQUITY OPPORTUNITIES IV US L P	P		2014-12-31
IRONSIDES	P		2014-12-31
EASTERLY PARTNERS	P		2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			93,743
			-126,815
			19,953
			803,454
			13,076
			26,940
			446,703
			74,752

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			93,743
			-126,815
			19,953
			803,454
			13,076
			26,940
			446,703
			74,752

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KAREN RIGHTMIRE 960 OLD MILL ROAD WYOMISSING, PA 19610	PRESIDENT 36 00	74,263	0	0
GLENN E MOYER 960 OLD MILL ROAD WYOMISSING, PA 19610	CHAIRPERSON 2 00	0	0	0
ALEXENA FRAZEE 960 OLD MILL ROAD WYOMISSING, PA 19610	VICE CHAIRPERSON 2 00	0	0	0
LESLIE KARASIN 960 OLD MILL ROAD WYOMISSING, PA 19610	ASSISTANT SECRETARY 2 00	0	0	0
CHRISTOPHER PRUITT 960 OLD MILL ROAD WYOMISSING, PA 19610	TREASURER 2 00	0	0	0
DR ANNA WEITZ 960 OLD MILL ROAD WYOMISSING, PA 19610	DIRECTOR 2 00	0	0	0
RUTH MATHEWS 960 OLD MILL ROAD WYOMISSING, PA 19610	DIRECTOR 2 00	0	0	0
JULIA LANDSTREET 960 OLD MILL ROAD WYOMISSING, PA 19610	DIRECTOR 2 00	0	0	0
KIRSTEN THUN DUNN 960 OLD MILL ROAD WYOMISSING, PA 19610	DIRECTOR 2 00	0	0	0
NELL LAKE 960 OLD MILL ROAD WYOMISSING, PA 19610	DIRECTOR 2 00	0	0	0
JOHN WEIDENHAMMER 960 OLD MILL ROAD WYOMISSING, PA 19610	DIRECTOR 2 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALBRIGHT COLLEGE 1621 NORTH 13TH STREET READING, PA 19604	NONE	PC	CAPITAL CAMPAIGN	105,000
ALBRIGHT COLLEGE 1621 NORTH 13TH STREET READING, PA 19604	NONE	PC	ECONOMIC DEVELOPMENT	25,000
APPLE ARTS NEW YORK CITY 259 WEST 30TH STREET SUITE 11 NEW YORK, NY 10001	NONE	PC	FAMILY GRANTS PROGRAM	15,000
BERKS ARTS COUNCIL PO BOX 854 READING, PA 19601	NONE	PC	ORGANIZATIONAL SUPPORT	30,000
BERKS COUNTY COMMUNITY FOUNDATION 237 COURT STREET READING, PA 19601	NONE	PC	BCTV SURVEY	30,000
BERKS COUNTY CONSERVANCY 25 NORTH 11TH STREET READING, PA 19601	NONE	PC	CAPITAL CAMPAIGN	245,567
CO-COUNTY WELLNESS CENTER PO BOX 8626 READING, PA 19603	NONE	PC	FINAL PAYMENT OF GRANT	36,000
COMMUNITY FIRST FUND 30 WEST ORANGE STREET LANCASTER, PA 17603	NONE	PC	LOAN FUND DEVELOPMENT	442,020
DOWNTOWN IMPROVEMENT DISTRICT - GATEWAY 645 PENN STREET 5TH FLOOR READING, PA 19601	NONE	GOV	ECONOMIC DEVELOPMENT	41,000
EASTER SEALS - EASTERN PA 1501 LEHIGH STREET SUITE 201 ALLENTOWN, PA 18103	NONE	PC	SPECIAL GRANTS PROGRAM	49,500
FAMILY PROMISE OF BERKS COUNTY 325 NORTH 5TH STREET READING, PA 19601	NONE	PC	RESCINDED GRANT	-2,454
FELS INSTITUTE 3814 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PC	ECONOMIC DEVELOPMENT	51,200
GREATER BERKS FOOD BANK 117 MORGAN DRIVE READING, PA 19608	NONE	PC	CAPITAL CAMPAIGN	147,340
GREATER READING CHAMBER OF COMMERCE 201 PENN STREET SUITE 501 READING, PA 19601	NONE	NC	COMMUNITY GRANT	10,000
GREATER READING CONVENTION & VISITORS BUREAU 2525 NORTH 12TH STREET READING, PA 19605	NONE	NC	COMMUNITY GRANT	35,000
Total . . . . ▶ **3a**				1,810,392

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREATER READING ECONOMIC PARTNERSHIP 201 PENN STREET SUITE 502 READING, PA 19601	NONE	PC	CAREERS IN TWO YEARS PROGRAM	17,500
NATURAL LANDS TRUST 533 GUNHART ROAD MOHNTON, PA 19540	NONE	PC	COMMUNITY GRANT	25,000
NEW JOURNEY COMMUNITY OUTREACH 138 SOUTH 6TH STREET READING, PA 19602	NONE	PC	SPECIAL GRANTS PROGRAM	30,000
ON YOUR FEET FOUNDATION 655 DEERFIELD ROAD SUITE 100 DEERFIELD, IL 60015	NONE	PC	FAMILY GRANTS PROGRAM	15,000
READING MUSICAL FOUNDATION PO BOX 14835 READING, PA 19612	NONE	PC	SUPPORT FOR 2014 MUSICAL PROGRAMS	22,500
READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	NONE	PC	SCULPTURE GARDEN	35,000
READING SYMPHONY ORCHESTRA 147 NORTH 5TH STREET SUITE 2 READING, PA 19601	NONE	PC	COMMUNITY GRANT	30,219
RIVERPLACE DEVELOPMENT CORPORATION 935 BERKSHIRE BOULEVARD WYOMISSING, PA 19610	NONE	PC	ECONOMIC DEVELOPMENT	60,000
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON, NY 13617	NONE	PC	FAMILY GRANTS PROGRAM	15,000
TEACHER IN THE PARKS CO EXETER TOWNSHIP SCHOOL DISTRICT 200 ELM STREET READING, PA 19604	NONE	GOV	COMMUNITY GRANT	18,000
UNITED WAY OF BERKS COUNTY PO BOX 702 READING, PA 19603	NONE	PC	ANNUAL CAMPAIGN	156,000
UNITED WAY OF BERKS COUNTY PO BOX 702 READING, PA 19603	NONE	PC	COMMUNITY GRANT ADMINISTRATION	25,000
WEST READING COMMUNITY REVITALIZATION FOUNDATION 500 CHESTNUT STREET READING, PA 19611	NONE	PC	ECONOMIC DEVELOPMENT	16,000
WEST READING ELM STREET 500 CHESTNUT STREET READING, PA 19611	NONE	GOV	ECONOMIC DEVELOPMENT	85,000
Total . . . . ▶ **3a**				1,810,392

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Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No 1545-0172

2014

Attachment Sequence No **179**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
THE WYOMISSING FOUNDATION INC	FORM 990-PF PAGE 1	23-1980570

Part I **Election To Expense Certain Property Under Section 179**
Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	16,234

Part III **MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	9,019
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV **Summary** (see instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	25,253
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property

(Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** | **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						**25**		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 | **28** |

29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . | **29** |

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles) . .												
31 Total commuting miles driven during the year .												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
	Yes	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use? .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . .		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.*		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions)					

43 Amortization of costs that began before your 2014 tax year . . . . | **43** |

44 Total. Add amounts in column (f) See the instructions for where to report . . . . | **44** |

TY 2014 Accounting Fees Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	15,708	7,854		7,854

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
960 OLD MILL ROAD - LAND	1972-07-20	123,000		NC	40 000000000000	0	0		
960 OLD MILL ROAD - BUILDING	2003-10-15	469,956	49,036	SL	39 000000000000	6,458	0		
BUILDING IMPROVEMENTS - OLD MILL ROAD	2003-10-15	243,517	209,536	SL	15 000000000000	16,234	0		
DEHUMIDIFICATION SYSTEM	2005-03-03	2,290	2,290	200DB	7 000000000000	0	0		
BUILDING IMPROVEMENTS - OLD MILL CONFERENCE ROOM	2008-04-17	15,794	2,312	SL	39 000000000000	405	0		
TELEPHONE BY FAX	2000-06-29	282	282	SL	7 000000000000	0	0		
SPRINT PHONES	2000-02-13	3,040	3,040	SL	7 000000000000	0	0		
MOVEABLE PANELS	2000-01-15	49,040	49,040	SL	7 000000000000	0	0		
OFFICE FURNITURE	2000-05-15	39,690	39,690	SL	7 000000000000	0	0		
LATERAL FILES, STORAGE CABINETS & TABLE	2000-05-30	2,560	2,560	SL	7 000000000000	0	0		
7 FOUR-DRAWER FILE CABINETS WITH LOCKS	2000-01-27	280	280	SL	7 000000000000	0	0		
7 FOUR-DRAWER FILE CABINETS	2000-01-27	280	280	SL	7 000000000000	0	0		
MAP FILE CABINET	2000-01-27	50	50	SL	7 000000000000	0	0		
FOUR-DRAWER FIREPROOF FILE CABINET WITH LOCK	2000-01-27	160	160	SL	7 000000000000	0	0		
DOUBLE WOODEN LATERAL FILE CABINET WITH LOCKS	2000-01-27	100	100	SL	7 000000000000	0	0		
WOODEN LATERAL FILE CABINET WITH LOCK	2000-01-27	50	50	SL	7 000000000000	0	0		
SINGLE PEDESTAL WOODEN DESK	2000-01-27	200	200	SL	7 000000000000	0	0		
HIGH-BACK EXECUTIVE SWIVEL CHAIR	2000-01-27	150	150	SL	7 000000000000	0	0		
3 EXECUTIVE ARM CHAIRS	2000-01-27	150	150	SL	7 000000000000	0	0		
TWO-PIECE SECTIONAL SOFA	2000-01-27	160	160	SL	7 000000000000	0	0		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CREDENZA	2000-01-27	100	100	SL	7 000000000000	0	0		
SINGLE WOODEN PEDESTAL RETURN	2000-01-27	100	100	SL	7 000000000000	0	0		
OLD MILL - TABLE	2002-02-22	119	119	SL	7 000000000000	0	0		
OLD MILL - DESK	2003-11-24	2,074	2,074	SL	7 000000000000	0	0		
OLD MILL - SIGN	2004-09-08	2,305	2,305	SL	7 000000000000	0	0		
OFFICE FURNITURE	2004-02-27	2,587	2,587	SL	7 000000000000	0	0		
STORAGE SHED	2004-06-08	1,140	1,140	SL	7 000000000000	0	0		
MIX BLOWER	2005-08-09	506	506	200DB	7 000000000000	0	0		
GENERATOR	2006-12-15	6,195	6,195	200DB	7 000000000000	0	0		
BOARD ROOM TABLE	2008-06-06	7,829	3,348	200DB	7 000000000000	377	0		
OFFICE FURNITURE	2010-05-10	821	287	200DB	7 000000000000	36	0		
WORLD LAWN MOWER	2012-05-03	2,319	449	200DB	7 000000000000	203	0		
WORKSTATION RENOVATION	2013-10-13	902	64	200DB	7 000000000000	110	0		
ALARM SYSTEM	2013-12-13	446	64	200DB	7 000000000000	109	0		
NETWORK	2003-05-14	11,895	11,895	SL	5 000000000000	0	0		
PHONE SYSTEM	2003-10-31	8,250	8,250	SL	10 000000000000	0	0		
NEW COMPUTER	2004-02-13	1,832	1,832	SL	7 000000000000	0	0		
TELEPHONE WIRING	2004-02-27	700	700	SL	7 000000000000	0	0		
COMPUTER INTERNET	2004-02-27	1,495	1,495	SL	7 000000000000	0	0		
NEW COMPUTER	2006-07-31	3,003	3,003	200DB	7 000000000000	0	0		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
INFOCUS PROJECTOR	2006-12-27	809	809	200DB	7 000000000000	0	0		
65W SMART	2006-12-27	572	572	200DB	7 000000000000	0	0		
EQUIPMENT	2006-12-27	275	275	200DB	7 000000000000	0	0		
COMPUTER SERVER	2008-03-18	5,027	5,027	200DB	5 000000000000	0	0		
COMPUTER SERVER HARDWARE	2008-04-17	4,920	4,920	200DB	5 000000000000	0	0		
LAPTOP & PROJECTOR	2008-07-30	2,366	2,366	200DB	5 000000000000	0	0		
2 COMPUTERS	2010-10-09	1,366	543	200DB	5 000000000000	75	0		
COMPUTER EQUIPMENT & SOFTWARE	2013-07-13	3,892	778	200DB	5 000000000000	1,246	0		

TY 2014 Investments Corporate Stock Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SPDR TRUST UNIT SR 1	995,936	1,993,738

TY 2014 Investments - Other Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LONG TERM INVESTMENTS	AT COST	21,436,720	25,682,335
TITAN MASTERS INTERNATIONAL FUND	AT COST	1,250,000	1,641,812
IRONSIDES	AT COST	997,376	734,886
NORWICH VENTURES	AT COST	250,000	332,891
CIS PARTNERS II	AT COST	90,000	62,982
PERMAL	AT COST	722,000	798,005
EASTERLY PARTNERS	AT COST	643,876	770,263

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TY 2014 Land, Etc. Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
960 OLD MILL ROAD - LAND	123,000	0	123,000	123,000
960 OLD MILL ROAD - BUILDING	469,956	290,472	179,484	179,484
BUILDING IMPROVEMENTS - OLD MILL ROAD	243,517	225,770	17,747	17,747
DEHUMIDIFICATION SYSTEM	2,290	2,290	0	0
BUILDING IMPROVEMENTS - OLD MILL CONFERENCE ROOM	15,794	2,717	13,077	13,077
TELEPHONE BY FAX	282	282	0	0
SPRINT PHONES	3,040	3,040	0	0
MOVEABLE PANELS	49,040	49,040	0	0
OFFICE FURNITURE	39,690	39,690	0	0
LATERAL FILES, STORAGE CABINETS & TABLE	2,560	2,560	0	0
7 FOUR-DRAWER FILE CABINETS WITH LOCKS	280	280	0	0
7 FOUR-DRAWER FILE CABINETS	280	280	0	0
MAP FILE CABINET	50	50	0	0
FOUR-DRAWER FIREPROOF FILE CABINET WITH LOCK	160	160	0	0
DOUBLE WOODEN LATERAL FILE CABINET WITH LOCKS	100	100	0	0
WOODEN LATERAL FILE CABINET WITH LOCK	50	50	0	0
SINGLE PEDESTAL WOODEN DESK	200	200	0	0
HIGH-BACK EXECUTIVE SWIVEL CHAIR	150	150	0	0
3 EXECUTIVE ARM CHAIRS	150	150	0	0
TWO-PIECE SECTIONAL SOFA	160	160	0	0
CREDENZA	100	100	0	0
SINGLE WOODEN PEDESTAL RETURN	100	100	0	0
OLD MILL - TABLE	119	119	0	0
OLD MILL - DESK	2,074	2,074	0	0
OLD MILL - SIGN	2,305	2,305	0	0
OFFICE FURNITURE	2,587	2,587	0	0
STORAGE SHED	1,140	1,140	0	0
MIX BLOWER	506	506	0	0
GENERATOR	6,195	6,195	0	0
BOARD ROOM TABLE	7,829	7,640	189	189

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	821	734	87	87
WORLD LAWN MOWER	2,319	1,812	507	507
WORKSTATION RENOVATION	902	625	277	277
ALARM SYSTEM	446	173	273	273
NETWORK	11,895	11,895	0	0
PHONE SYSTEM	8,250	8,250	0	0
NEW COMPUTER	1,832	1,832	0	0
TELEPHONE WIRING	700	700	0	0
COMPUTER INTERNET	1,495	1,495	0	0
NEW COMPUTER	3,003	3,003	0	0
INFOCUS PROJECTOR	809	809	0	0
65W SMART	572	572	0	0
EQUIPMENT	275	275	0	0
COMPUTER SERVER	5,027	5,027	0	0
COMPUTER SERVER HARDWARE	4,920	4,920	0	0
LAPTOP & PROJECTOR	2,366	2,366	0	0
2 COMPUTERS	1,366	1,301	65	65
COMPUTER EQUIPMENT & SOFTWARE	3,892	2,024	1,868	1,868

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TY 2014 Legal Fees Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,225	0		2,225

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TY 2014 Other Assets Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAINTINGS COLLECTION	0	9,000	9,000

TY 2014 Other Decreases Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Description	Amount
UNREALIZED LOSS	556,683

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TY 2014 Other Expenses Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REPAIRS & MAINTENANCE	10,319	0		10,319
CONTINUING EDUCATION	35	0		35
DUES & SUBSCRIPTIONS	4,079	816		3,263
TELEPHONE AND INTERNET	8,265	0		8,265
INSURANCE	2,929	0		2,929
OFFICE EXPENSES	28,691	859		27,832
TELEPHONE AND INTERNET	2,159	0		0
INSURANCE	5,686	0		0

TY 2014 Other Increases Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Description	Amount
CHANGE IN GRANTS PAYABLE	480,447
DEPRECIATION ADJUSTMENT	59,228

TY 2014 Other Liabilities Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Description	Beginning of Year - Book Value	End of Year - Book Value
COVERED CALL OPTIONS WRITTEN	27,468	37,592

TY 2014 Other Professional Fees Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	58,898	46,538		12,360

TY 2014 Taxes Schedule

Name: THE WYOMISSING FOUNDATION INC

EIN: 23-1980570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	1,997	0		0
REAL ESTATE TAXES	11,469	0		11,469
PAYROLL TAXES	14,017	1,449		12,568
REAL ESTATE TAXES	629	0		0
PAYROLL TAXES	769	0		0