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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		ndar year 2014 or tax year beginning			, and e	ndina		
Na	me of fo	undation					r identification numb	er
<u>TH</u>	E LEIF	PERT FAMILY FOUNDATION						
Nu	mber an	d street (or PO box number if mail is not delivered to street address)		Room/s	suite		22-694307	' 5
84	6 WEE	KS HILL RD			ļ.	B Telephone	e number (see instruc	
Cit	y or town	State	ZIP c	ode		·	·	•
ST	OWE		056	72-4118	3		(802) 253-4	152
Fo	reign cou	intry name Foreign province/state/county	Forei	gn postal o	code (C If exemp	tion application is pen	
					- 1	o ii exemp	aon application is peri	mig, check fiele
G	Check	call that apply Initial return Initial return	of a former pu	tplic cha	arity [1. Foreig	in organizations, chec	there •
		Final return Amended re				_	-	_
		Address change	ne .				in organizations meeti here and attach comp	
H	Check	type of organization X Section 501(c)(3) exempt pi		on			foundation status was	<u> </u>
П			able private for			section 5	07(b)(1)(A), check her	
T								
•			X Cash	☐ ACC	crual F		ndation is in a 60-mon	
		f year (from Part II, col (c), ☐ Other (specify) 5) ► \$ 79,817 (Part I, column (d) must be				under sec	ction 507(b)(1)(B), che	ck here ▶
P	art I		T Cash bas	(S)				
	1111	Analysis of Revenue and Expenses (The total of	(a) Revenue		(b) Netin	rvestment	(c) Adjusted net	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses p	er		ome	income	for chantable purposes
_	4		-					(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)				·		
	2	Check ► if the foundation is not required to attach Sch B	***	_	* :		~ ! * 4	
	_	Interest on savings and temporary cash investments						sik.
	4	Dividends and interest from securities	ļ	3,752		3,752		* * ^
	5a	Gross rents						- X
	þ	Net rental income or (loss)	*		-	× ~	` W*	***
ne	6a	Net gain or (loss) from sale of assets not on line 10			* .	~	. pg	•
Revenue	_b	Gross sales price for all assets on line 6a	7					
ě	7	Capital gain net income (from Part IV, line 2)	(** 	*** .			\$ * @ : ***	464 to . \$11
ď	8	Net short-term capital gain	<u> </u>			*		
	9	Income modifications	·			¥ %		** **
	10a	Gross sales less returns and allowances	*		de (**		22.	
	b	Less Cost of goods sold	* *		₩. 4	* ****	827	9,4
	C	Gross profit or (loss) (attach schedule)			<u> </u>	x		
	11	Other income (attach schedule)		,854				
	12	Total. Add lines 1 through 11		5,606		3,752		0 🗼
စ္တ	13	Compensation of officers, directors, trustees, etc						
nses	14	Other employee salaries and wages						
ě	15	Pension plans, employee benefits						
Ехрег	16a	Legal fees (attach schedule)						JEIVED
8	b	Accounting fees (attach schedule)	1	,000		1,000		16)
Ž	C	Other professional fees (attach schedule)					MAY	9 0 2015
rai	17	Interest					10 m	2013
2	18	Taxes (attach schedule) (see instructions)		21		157	1	
듣	19	Depreciation (attach schedule) and depletion						IN IN
듄	20	Occupancy						1,4173
and Administrative	21	Travel, conferences, and meetings						
2	22	Printing and publications	<u> </u>					
8	23	Other expenses (attach schedule)		11				
Ę	24	Total operating and administrative expenses.		_				
Operating	25	Add lines 13 through 23		,032		1,157		00
be	25	Contributions, gifts, grants paid .		,250		- 4	.3 🔉	4,250
0	26	Total expenses and disbursements. Add lines 24 and 25	5	,282		1,157		4,250
ļ	27	Subtract line 26 from line 12	¥		lit.	*	* * * *	
	a	Excess of revenue over expenses and disbursements		324				
	b	Net investment income (if negative, enter -0-)	# *			2,595		* ·
	С	Adjusted net income (if negative, enter -0-)						

For Paperwork Reduction Act Notice, see instructions.

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SCANNED MAY & B 20E

Form 990-PF (20,749)

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Should be for end-of-year amounts only (See instructions) (a) Book Value (b) Book Value (c) Fair Market Value	P	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
2 Savings and temporary cash investments 3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Piedges receivable ← Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other noise and loans receivable (attach schedule) ← Less allowance for doubtful accounts ► 8 Inventiones for sale or use 9 Preparad expenses and deferred charges 9 Preparad expenses and deferred charges 10a investments—Corporate stock (attach schedule) 1 Investments—Corporate stock (attach schedule) 1 Investments—Corporate bonds (attach schedule) 1 Investments—Corporate stock (attach schedule) 1 Investments—Onther (attach schedule) 2 Investments—Onther (attach schedule) 3 Investments—Onther (attach schedule) 4 Investments—Onther (attach schedule) 5 Investments—Onther (attach schedule) 6 Investments—Onther (attach schedule) 7 Investments—Onther (attach schedule) 7 Investments—Onther (attach schedule) 7 Investments—Onther (attach schedule) 8 Investments—Onther (attach schedule) 9 Investmen		, <u> </u>	Should be for end-or-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
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Instructions Also, see page 1, item i) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 6 Foundations that follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 24 Unrestricted 25 Temporanily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Paid-in or capital surplus, or land, bldg, and equipment fund 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 5 Enter assets not included in line 2 (itemize) ► 5 Enter assets not included in line 2 (itemize) ► 5 Enter assets not included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset included in line 2 (itemize) ► 5 Enter asset		16				
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶)			· · · · · · · · · · · · · · · · · · ·	64 601	64 925	70 817
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 0 0 0 0		17		9 1,00 1	0 1,020	
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe >)	10	18				
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Total liabilities (describe	Ĭ	20				
Total liabilities (describe	<u>a</u> p	21				
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a			•			
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	Ŧ					
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	6	27	-			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	ঠ			-	·	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	Se			64 601	64.025	
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	et		,	04,001	04,923	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	Z	١٠.		64 601	64 025	
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end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 64,601 2 324 3 4 64,925				line 30 (must agree	with T	
2 Enter amount from Part I, line 27a . 2 324 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 5	•			, and do thiust agree		64.604
3 Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 4 64,925 5 Decreases not included in line 2 (itemize) 5	2				 	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	3			•		324
5 Decreases not included in line 2 (itemize) 5	4		***************************************			64.005
C. Tatal and provide and hallowers at and at the Mark A	_					04,925
				t II. column (h) line 3		64.005

Part	IV Capital Gains and	Losses for Tax on Investn	nent Inco	ome				
,		e kind(s) of property sold (e.g., real estate, use, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a								
<u>b</u>								
<u>c</u>								
<u>d</u>								<u> </u>
<u>е</u>						<u> </u>		
	(e) Gross sales pnce	(f) Depreciation allowed (or allowable)			other basis use of sale			n or (loss) f) minus (g)
<u>a</u>							·	
<u>b</u>								
_ <u> </u>								
_ <u>_d</u>								<u>_</u>
<u>е</u>	Complete early for constant	course core to column (h) and current	l bu the fee		42/24/60	-		
	Complete only for assets sh	owing gain in column (h) and owned				1		l (h) gain minus t less than -0-) or
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col	s of col (i) (j), if any			rom col (h))
a					·	<u> </u>		
b								
<u>_</u> _								
d						<u> </u>		
<u>e</u>		f 15 mm	ole e ente		41 line 7 3	} _		
2	Capital gain net income or	(net canital loss)	also ente , enter -0-		· · · · · · · · · · · · · · · · · · ·	2		0
3	· · · · · · · · · · · · · · · · · · ·	or (loss) as defined in sections 1		• •				
	_	line 8, column (c) (see instruction	ns) If (los	s), ente	er -0- in }	1 1		
Part	Part I, line 8	ler Section 4940(e) for Red				3		0
Was	tion 4940(d)(2) applies, leav the foundation liable for the s is " the foundation does not c	section 4942 tax on the distributa	ble amour	nt of an	y year in the bas	e perio	od?	☐ Yes ☒ No
1		unt in each column for each year	<u>.</u>			na anv	entries	
<u> </u>	(a)		, 300 110 1	11301000	_	ig any	Chalcs	(d)
Cal	Base period years lendar year (or tax year beginning in)			et value c	(c) f noncharitable-use a			stribution ratio divided by col (c))
	2013		4,903			7,731		0 063077
_	2012		3,710			7,100		0 048119
	2011		3,335			6,031		_0 043864
	2010		2,000			8,158		0 029344
	2009		5,153		6	0,420	 -	0 085286
2	Total of line 1 column (d)							0.260600
2 3	Total of line 1, column (d)	or the 5-year base period—divide	Sthe total	on line	2 by E. or by the		2	0 269690
3	<u> </u>	ation has been in existence if les			2 by 5, or by the	ļ	3	0 053938
4	Enter the net value of none	charitable-use assets for 2014 fro	om Part X,	line 5			4	
5	Multiply line 4 by line 3						5	
6	Enter 1% of net investmen	at income (1% of Part I, line 27b)					6	26
7	Add lines 5 and 6						7	26
8	Enter qualifying distribution						8	4,250
	If line 8 is equal to or great Part VI instructions	ter than line 7, check the box in F	art VI, line	e 1b, a	nd complete that	part u	sing a 1% ta	x rate See the

Part \		ructio	ns)			
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				İ	
	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		2	26	
	here ► X and enter 1% of Part I, line 27b					-
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				+	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			0	
	Add lines 1 and 2	3			26	
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			<u>_</u>	
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		<u></u>	26	\neg
	Credits/Payments 2014 estimated tax payments and 2013 overpayment credited to 2014 6a		* .			,
a b	Exempt foreign organizations—tax withheld at source . 6b	١ . ا	~,			
c	Tax paid with application for extension of time to file (Form 8868) 6c	1 1			1	
d	Backup withholding erroneously withheld 6d	1 1	¥		-	3
7	Total credits and payments Add lines 6a through 6d .	7			o	
8	Enter any penalty for underpayment of estimated tax. Check here	8			丁	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		2	26	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			0	
11	Enter the amount of line 10 to be. Credited to 2015 estimated tax	11			<u>o</u>	
	/II-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	ıt	-	Ye	s N	40
	participate or intervene in any political campaign?		1:	a	+-	—
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1	.		
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any material	ole			+	\neg
	published or distributed by the foundation in connection with the activities	110			*	
С	Did the foundation file Form 1120-POL for this year?		1	С		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			à	1	2,4, 42.2
	(1) On the foundation \$ (2) On foundation managers \$			» [i	Þ	* 1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposing foundation managers > \$	sed	1	* .	*,	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			?		
	If "Yes," attach a detailed description of the activities			`	*	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			<u> </u>		
4-	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<u> </u>	3		<u>x</u>
4a b	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year?	•	4		$\overline{}$	<u>X</u> _
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				1	
	If "Yes," attach the statement required by General Instruction T			7.5	\neg	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1	1	
	By language in the governing instrument, or				1	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions t	hat	<u> </u>			
	conflict with the state law remain in the governing instrument?		<u> </u>		丄	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			<u>' </u>	싞	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				*	
	VT				~	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gen (or designate) of each state as required by <i>General Instruction G? If "No," attach explanation</i>	erai			+	ا_ش
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)	(3)	-	b	+	
3	or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)				+	1
	"Yes," complete Part XIV			9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	their		\top		
	names and addresses		1	0		<u> </u>
	·-			<u> </u>		

	Statements Regarding Activities (continued)			——
11 .	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
40	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
42	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	_X_	<u> </u>
14	The books are in care of ► WILLIAM P LEIPERT, TRUSTEE Telephone no ► (802) 25	3_415		
	Located at ▶ 846 WEEKS HILL ROAD STOWE VT ZIP+4 ▶ 05672-4			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If			
	"Yes," enter the name of the foreign country	<u> </u>		
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	8	Yes	No
1a	During the year did the foundation (either directly or indirectly)	*		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	*		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		» «	
	disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	or *		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	.		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	ľ	ي ا	ž
	the benefit or use of a disqualified person)?		·	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	1 2	, ,	
	termination of government service, if terminating within 90 days)	,		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A	
•	-	4	\$ 1/A	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	10	<u> </u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1c		 ^
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	**	*	\$24.
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and		* *	-
	6e, Part XIII) for tax year(s) beginning before 2014?		* * *	
	If "Yes," list the years 20 12 , 20 , 20 , 20 , 20 ,		* 7	*
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		*	`
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	* >>	٠,	
	all years listed, answer "No" and attach statement—see instructions)	_2b		<u> </u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		ă į	
20	Did the foundation hold more than a 3% direct or indirect interest in any business externose		/	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		`	
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	% 2º	540	**
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the] <i>?</i>	.
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		3 ' 8 '	
	foundation had excess business holdings in 2014)	3b	N/A	1
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		Х

<u>Part</u>	VII-B	Statements Regarding Activities	for W	hich Form	4720 N	lay Be Re	equire	d (contin	ued)			
5a	During the (1) Carry	e year did the foundation pay or incur any on propaganda, or otherwise attempt to ii	amoui	nt to e legislation (section	4945(e))?		☐ Yes	X No	,		
	(2) Influer	nce the outcome of any specific public ele ly or indirectly, any voter registration drive	ction (see section 4	955), or	to carry on	١,	☐ Yes	X No	,		
		de a grant to an individual for travel, study		er sımılar pur	poses?			Yes	X No			
	(4) Provid	de a grant to an organization other than a in 4945(d)(4)(A)? (see instructions)		· · · · · · · · · · · · · · · · · · ·	-		l ın	☐ Yes	X No		*	3
	(5) Provide purpo	de for any purpose other than religious, ch ses, or for the prevention of cruelty to chil	arıtable dren ol	e, scientific, li r animals?	terary, o	or education	nai		_			***
b	If any ans	swer is "Yes" to 5a(1)-(5), did any of the ti	ransact	tions fail to gu	alıfv un	der the exc	eptions	_			ľ	*
		ns section 53 4945 or in a current notice i								5b	N/A	
С	If the ans	tions relying on a current notice regarding wer is "Yes" to question 5a(4), does the fo it maintained expenditure responsibility fo	oundation	on claim exer					► X	à		***
		attach the statement required by Regulation	_		-5(d)						ž.	
6a	Did the fo	oundation, during the year, receive any fur onal benefit contract?				pay premiui	ms	☐ Yes	X No			
b	•	oundation, during the year, pay premiums,	directly	v or indirectly	onap	ersonal ber	nefit con		۰۰۰ ریی	6b		X
		6b, file Form 8870.		,,	, о с р					\$	2	
7a b	At any time	e during the tax year, was the foundation a pa lid the foundation receive any proceeds of	rty to a	prohibited tax	shelter to	ransaction?	o trans	Yes	☐ No	7b	1	
Part	VIII I	nformation About Officers, Directo	ors, Tr	ustees. Fo	undati	on Mana	gers. F	liahly P	aid Em		es.	
	а	and Contractors				·					,	
1	List all of	fficers, directors, trustees, foundation r					ee inst	ructions).				
		(a) Name and address	hou	e, and average irs per week ted to position	(lf r	mpensation not paid, iter -0-)	emplo	Contributions byee benefit erred compe	plans	(e) Expe	nse ac	
	AM P LEIP		TRUS	TEE		***						
346 W	EEKS HIL	L ROAD STOWE, VT 05672-4118		10 00								
											_	
2	Compens "NONE."	sation of five highest-paid employees (other t	han those in	cluded	on line 1—	-see ins	structions). If no	ne, ent	er	
	(a) Name an	d address of each employee paid more than \$50,000		(b) Title, and a hours per w devoted to po	reek _	(c) Comper	nsation	(d) Contribution of the compensation of the co	benefit leferred	(e) Expe	ense ac allowan	
NONE								<u> </u>				
							_					
										. <u> </u>		
							,					
								-				
Total	number of	other employees paid over \$50,000						L	•			

Par	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En and Contractors (continued)	npioyees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON		
		
		
		
		
Total	number of others receiving over \$50,000 for professional services	
Par	t IX-A Summary of Direct Charitable Activities	
	the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of	Expenses
	anizations and other beneficianes served, conferences convened, research papers produced, etc	
1 .	N/A	
,		
2 .		
•		
3		<u>-</u>
•		
•		
4		
	t IX-B Summary of Program-Related Investments (see instructions)	
	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1.		
2		
2.		į
		i
All	other program-related investments. See instructions	
3		
Total	. Add lines 1 through 3	(

orm 99	00-PF (2014) THE LEIPERT FAMILY FOUNDATION	22-6943075	Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations,	
,	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		_
	purposes.	<u> </u>	
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
С	Fair market value of all other assets (see instructions) .	1c	
d	Total (add lines 1a, b, and c)	1d	0
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see	1 1	
	instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0
Part			
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5	6 .	
þ	Income tax for 2014 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b .	2c	26
3	Distributable amount before adjustments Subtract line 2c from line 1 .	3	-26
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-26
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1		-26
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		-
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	4,250
b	Program-related investments—total from Part IX-B	1b	•
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	ã.º ±≅	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	26
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,224
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating who	ether the foundation	on
	qualifies for the section 4940(e) reduction of tax in those years		

Form 9	90-PF (2014) THE LEIPERT FAI	MILY FOUNDATION	N				22-6	943075	Page 9
Part	XIII Undistributed Income	(see instructions)				_		
	•	,	(a)		(b)	(c)		(0	1)
1	Distributable amount for 2014 from	Part XI,	Corpus	,	Years prior to 2013	2013		20	14
	line 7								-26
2	Undistributed income, if any, as of the	end of 2014 ⁻							
a	Enter amount for 2013 only .	:				~	2,667	······································	
_		20 <u>11</u> , 20 <u>12</u>			10,784				
3	Excess distributions carryover, if ar	ny, to 2014		1					
a	From 2009 .			1					
b	From 2010 From 2011			I		40	,*	ıñ.	
c d	From 2012 .			Ì					ļ
e	From 2013			Ì					
f	Total of lines 3a through e						ż	, ,	1
4	Qualifying distributions for 2014 fro	om Part XII		—	· · · · · · · · · · · · · · · · · · ·				
•	line 4 ▶ \$ 4.250			1					
а	Applied to 2013, but not more than	line 2a .		l	:	<u></u>	2,667		
	Applied to undistributed income of		-AZ-,	-		*	2,001	***************************************	740
	(Election required—see instruction			1			I		A 488.
С	Treated as distributions out of corp								1
	required—see instructions)				182.0 (<u>4,6</u> 188)		**	· 4004p.	13
d	Applied to 2014 distributable amou	int .	2040	4 0.5	~ <4	*	•		26
е	Remaining amount distributed out	of corpus		1,557					
5	Excess distributions carryover app	lied to 2014							
	(If an amount appears in column (c		, ** **	\$1.4	. 🦻	. 3	Ś		*
	amount must be shown in column		•	7	٧	"\$).d		****
6	Enter the net total of each colum	n as							
	indicated below:	_	<u> </u>				,d ^		
а	Corpus Add lines 3f, 4c, and 4e S		<u></u>	1,557	žo.	\$7.79°	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
þ	Prior years' undistributed income	Subtract			40.704				
	line 4b from line 2b				10,784				
С	Enter the amount of prior years' un income for which a notice of deficie		*	~~				* 42 4	
	been issued, or on which the section					***		y.X	1.3%
	tax has been previously assessed	511 4042(a)							
d	Subtract line 6c from line 6b Taxal	ole .	₩ 3	F	·	ar yay			
_	amount—see instructions		• 🛣 🖰	•	10,784	*· 			3 (2.6
е	Undistributed income for 2013 Sul	btract line							
	4a from line 2a Taxable amount—	see		J					
	instructions	,	\$				0		4 %
f	Undistributed income for 2014 Sul	btract lines		٠.	wa ²				
	4d and 5 from line 1 This amount	must be				Ì			
	distributed in 2015		<u>.,,</u>						0
7	Amounts treated as distributions o	•			*		2	r ditenti viil	n'
	to satisfy requirements imposed by					Į			
	170(b)(1)(F) or 4942(g)(3) (Electio	n may be							
	required—see instructions)	- 2000		-		<u> </u>	```		. 3
8	Excess distributions carryover from								
9	applied on line 5 or line 7 (see inst Excess distributions carryover t								
3	Subtract lines 7 and 8 from line 6a			1,557				zsil.	,
10	Analysis of line 9			1,007		<u> </u>		#	
а	Excess from 2010								
b	Excess from 2011								
c	Excess from 2012		*		**	,			e day
d	Excess from 2013								*
е		1,557						}	

	0-PF (2014) THE LEIPERT FAMILY		rations and Date	\/II	22-09-	43075 Page 10
Part						N/A
та	If the foundation has received a ruling or			ate operating		
.	foundation, and the ruling is effective for		_	Orthod in continn	4942(j)	(3) or 4942(J)(5)
	Check box to indicate whether the foundation Enter the lesser of the adjusted net		ating foundation desc			T +342()(3)
Za	income from Part I or the minimum	Tax year	(5) 2042	Prior 3 years	(d) 2011	(e) Total
	investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(u) 2011	
L	each year listed 85% of line 2a			 		0
b		=	1		· · · · · · · · · · · · · · · · · · ·	
С	Qualifying distributions from Part XII, line 4 for each year listed					0
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities			-	····	0
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the			Ì		
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets			1	·	0
	(2) Value of assets qualifying under			1		
b	section 4942(j)(3)(B)(i) "Endowment" alternative test—enter 2/3			 		0
b	of minimum investment return shown in Part X, line 6 for each year listed					0
С	"Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in					0
	section 4942(J)(3)(B)(III)					0
	(3) Largest amount of support from					
	an exempt organization .					0
	(4) Gross investment income					0
Part				he foundation ha	d \$5,000 or mo	ore in assets at
	any time during the year—		ns.)			
1	Information Regarding Foundation Ma			£ 41 4 - 4 - 1 4 - 1		
а	List any managers of the foundation who					e toundation
	before the close of any tax year (but onl	y ii they have co	nuibuled more that	11 \$5,000) (See Section	on 507 (a)(2))	
b	List any managers of the foundation who ownership of a partnership or other entit					on of the
2	Information Regarding Contribution, of Check here ► X if the foundation on unsolicited requests for funds. If the founder other conditions, complete items	ly makes contrib ndation makes g	utions to preselect	ed charitable organiz		
а	The name, address, and telephone num		dress of the persor	n to whom application	ns should be addr	essed

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Page **1**1

THE LEIPERT FAMILY FOUNDATION Part XV Supplementary Information (continued)

3 Graphs and Contributions Paid During the Ye

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or		Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution		
a Paid during the year DUCKS UNLIMITED ONE WATERFOWL WAY			UNRESTRICTED		750
MEMPHIS, TN 38120 ALZHEIMERS FOUNDATION 322 EIGHTH AVE 7TH FL			UNRESTRICTED		1,000
NEW YORK, NY 10001 COCHRAN SKI AREA P O BOX 789		;	UNRESTRICTED		1,000
RICHMOND, VT 05477 CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA MD 20814			UNRESTRICTED		500
BETHESDA, MD 20814 NORWICH UNIVERSITY 158 HARMON DRIVE NORTHFIELD, VT 05663			UNRESTRICTED	į	1,000
		į			,
		:			
Total			•	3a	4,250
b Approved for future payment					
				;	
Total	1	<u> </u>	<u> </u>	3b	

	TXVI-A Analysis of Income-Producing Ac					
Ente	r gross amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by sect	on 512, 513, or 514	(e)
_	Pour de	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					<u> </u>
	a					
	b					
	c					
	d	_				<u>-</u>
	e					
	f					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14		
4	Dividends and interest from securities		3,752	14		
5	Net rental income or (loss) from real estate		*		_	
	a Debt-financed property					
	b Not debt-financed property					•
6	Net rental income or (loss) from personal property		············	-		-
7	Other investment income			14		
8	Gain or (loss) from sales of assets other than inventory			18		
9	Net income or (loss) from special events			10		
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a ROYALTIES	211110	439	15		
•••	b SUBURBAN PROPANE	211110	173			
	c ALL OTHER INCOME	900099				
		900099	1,242	14		
		<u> </u>				<u> </u>
40	Cubbotal Add calumns (b) (d) and (c)	* * '%	5.000	***		
12		<u>.</u>	5,606		0	
	Takal Add has 40 ashumas (b) (d) asd (s)					
13					13	5,606
13 (See	worksheet in line 13 instructions to verify calculations			D	13	5,606
13 (See Par	worksheet in line 13 instructions to verify calculations t XVI-B Relationship of Activities to the A	ccomplishme				
13 (See Par Lin	worksheet in line 13 instructions to verify calculations	ccomplishment of the complishment of the complishment of the complex of the compl	olumn (e) of Part >	(VI-A contributed	importantly to the	
13 (See Par Lin	worksheet in line 13 instructions to verify calculations TXVI-B Relationship of Activities to the A B No. Explain below how each activity for which income	ccomplishment of the complishment of the complishment of the complex of the compl	olumn (e) of Part >	(VI-A contributed	importantly to the	
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Part	XVII	Information	_	_	ters to	and Irans	action	s and Re	elationship	s Witi	n Non	charitabl	е	
1	Did 4b	Exempt Org			2020 12 0	av af tha fal	launaa .			uon do		· · ·	Tvoo	LNa
•		e organization d	•	-		-	_	•	-				Yes	No
		tion 501(c) of the izations?	e Code (ou	iei inan se	iction 50 i	(c)(s) organ	iizations) or in sec	don 527, rela	ung to	politica	41		
_	-		ortina foun	dation to a	nonohor	table avem	nt oraș	uzation of					1	
а		fers from the rep	orang loun	uation to a	Honchan	lable exem	pt organ	iization oi				10/	1	ļ
	(1) Ca						•					1a(┼
_		her assets .										. 1a(-	+
b		transactions		ماطمر								45/	<u> </u>	
		ales of assets to							•			1b(+
		irchases of asse			•	t organizatio	on					1b(+
		ental of facilities,			assets .							1b(+
		eimbursement ar	-	5								1b(+
	• •	ans or loan guar		omborobir	. or fundr	noma aaliad	ations					1b(+
		erformance of seing of facilities, ed		-		-		wooc				1b(+
c d		answer to any of t		-		•		•	hould always	chow th	o foir n		<u>- </u>	
u		of the goods, other												
		in any transaction												
(a) Line		b) Amount involved	1	<u> </u>		mpt organization		· ·	cnption of transfe				mancem.	ente
a) Line	"" '	b) Amount involved	(6) (4	ame or nonci	ianable exe	mpt organization	2 11	(4) 563	Chpuon or dansie	cro, uano	ACCOUNTS,	and sharing a	Tangente	, III.Q
									· · · · ·					
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	-													
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	-													
								 						
-														
														
								-						
2a	is the	foundation direc	tly or indire	ectly affiliat	ted with, o	or related to	one or	more tax-	exempt organ	nization	ns	· · · · · · · · · · · · · · · · · · ·		
		ibed in section 5										☐ Ye	s 🔲 '	No
b		s," complete the												
		(a) Name of organ	nization			(b) Type of org	ganization			(c) Des	cription	of relationship		
				[· · · · · · · · · · · · · · · · · · ·		
		_						_						
					_							-		
												_		
		penalties of penury, I dec								nowledge	and belief,	ıt ıs true,		
Sign	correct	t, and complete Doctarat	on or preparer (o	upar than taxpay	yer) is based of	n all information of	wnich prep	arer nas any kno	wiedge			ay the IRS disc		
Here		- / V/1/V/	am d	essell		<u> </u>		RUSTEE				vith the preparer see instructions		
	Sign	ature of officer or true				Date	Title		-		Ľ		۱۳	
Paid		Print/Type preparer	's name	7	1	signature	l. []	(h	===Date	I	Check	X if PTIN		
	2767	MICHAEL WILL			MICH	HAEL WI	<u>ĽLET</u>	<u> </u>	5/14/20	15	self-em		104850	
	arer Only	Firm's name ▶	_	WILLETT						Firm's	EIN 🕨	27-375497		
<u> </u>	Cilly	Firm's address	62 BRULE	RD, BAR	RE, VT 0	5641				Phone	no	802-461-4		
													OO DI	E (004

Part I, Line 10 (990-PF) - Gross Profit

		0	0	0
	 Inventory Type	Gross Sales Less Returns and Allowances	Cost of Goods Sold	Gross Profit or Loss
1				

Part I, Line 11 (990-PF) - Other Income

		1,854	0	0
	Danastia	Revenue and Expenses	Net investment	Adjusted
<u> </u>	Description	per Books	Income	Net Income
1	PERMIAN BASIN ROYALTY TRUST	439	0	
2	SUBURBAN PROPANE PARTNERS	173	0	
3	MISCELLANEOUS	1,242	0	

Part I, Line 16a (990-PF) - Legal Fees

		0	0	0	0
		Revenue and			Disbursements for Charitable
1		Expenses per	Net Investment	Adjusted Net	Purposes
1	Description	Books	Income	Income	(Cash Basis Only)
1	-				

Part I, Line 16b (990-PF) - Accounting Fees

• -,		1,000	1,000	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	MICHAEL WILLETT PLLC	1,000	1,000		

Part I, Line 16c (990-PF) - Other Professional Fees

		0	0	0	0
		Revenue and Expenses per	Net Investment	Adjusted Net	Disbursements for Charitable Purposes
	Description	Books	Income	Income	(Cash Basis Only)
1					

Part I, Line 18 (990-PF) - Taxes

		21	157	C	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income				
3	Income tax	21	21		
4	FOREIGN TAXES ON DIVIDENDS	0	117		
5	SEVERENCE TAXES	0	19		

Part I, Line 23 (990-PF) - Other Expenses

		11	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	INVESTMENT FEES				
2	ADMINISTRATIVE EXPENSES	11			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

			52,877	52,877	62,292	63,436	٠
		Num. Shares/	Book Value	Book Value	FMV	FMV	
	Description	Face Value	Beg of Year	End of Year	Beg. of Year	End of Year	
_	AMERICAN CAP AGY CORP COM	200	3,527	3,527	4,190	4,366	
~	DIAGEO PLC SPONSORED ADR NEW	100	5,551	5,551	12,005	11,409	
6	HANCOCK JOHN TAX ADVANTAGE DIVID FI	009	10,238	10,238	11,130	13,362	
4	NOVARTIS AG SPONSORED ADR	100	5,490	5,490	1,907	9,266	
2	NUVEEN MULTI STRATEGY & INCOME	009	8,004	8,004	2,700	5,262	
9	PIMCO CORPORATE INCOME FD COM	400	5,618	5,618	6,652	6,044	
1	PIMPCO STRATEGIC GLOBAL GOVT FD IN	200	4,888	4,888	2,060	4,735	
8	TEVA PHARMACEUTICAL INDUSTRIES LTD	100	4,186	4,186	4,463	5,751	
6	TIDEWATER INC	100	5,375	5,375	5,185	3,241	
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THE LEIPERT FAMILY FOUNDATION

Part II, Line 13 (990-PF) - Investments - Other

É						
				4,397	3,810	8,143
			Basis of	Book Value	Book Value	FMV
	Asset De	Asset Description	Valuation	Beg of Year	End of Year	End of Year
-	PERMIAN BASIN RTY TR UNIT BEN INT	TR UNIT BEN INT	FMV	3,526	3,116	3,820
7	2 SUBURBAN PROPANE PARTNERS LP UNIT FIMV	E PARTNERS LP UNIT	FMV	871	694	4,323

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Ť		_	-	1
	Expense	Account	•	
0		Benefits		
0		Compensation		
	Avg Hrs	Per Week	10.00	
		E	TRUSTEE	
		Foreign Country		
		Zip Code	5672-4118	
		State	<u>ы</u>	
		Ċij	STOWE	
		Street	846 WEEKS HILL ROAD	
	Check X	if Business		
		Name	WILLIAM P LEIPERT	
	1			•

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated B	usiness Income	Exclud	ded by Section 512, 5	13, or 514
1 2 3	Program Service Revenue ROYALTIES SUBURBAN PROPANE ALL OTHER INCOME	Business <u>Code</u> 211110 211110 900099	Amount 439 173 1,242	Exclusion Code 15 14	Amount 0	Related or Exempt Function Income
4 5 6 7 8						
9 10 11 12 13						
14 15 16 17						
18 19 20						

Part XVI-B (990-PF) - Relationship of Activities

	Line	
Number		Explanation
1		

Part XVII, Line 1d (990-PF) - Relationships With Noncharitable Exempt Organizations

	Line		Name of	Description of
l	Number	Amount Involved	Noncharitable Exempt Organization	Transfers, Transactions, and Sharing Arrangements
1				

Part XVII, Line 2b (990-PF) - Tax-Exempt Organizations Other than 501(c)(3) or 527

		Type of	
_	Name of Organization	Organization	Description of Relationship
1			