

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

OMB No 1545-0052

For calendar year 2014 or tax year beginning 2014, and ending Name of foundation A Employer identification number NEWSTEAD FOUNDATION C/O GRANT THORNTON LLP 22-6054885 Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) Room/suite (212) 599-0100 757 THIRD AVE City or town, state or province, country, and ZIP or foreign postal code C If exemption application is NEW YORK, NY 10017 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here -Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation X | Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here . Fair market value of all assets at J Accounting method X Cash F If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col (c), line under section 507(b)(1)(B), check here . > 1,437,700 16) ▶ \$ (Part I, column (d) must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (c) Adjusted net for charitable (b) Net investment total of amounts in columns (b), (c), and (d) expenses per income income purposes may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions)) Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to 2 Check ▶ attach Sch B ATCH 1 3 Interest on savings and temporary cash investments. 22,845 22,845 ATCH 2 Dividends and interest from securities Net rental income or (loss) 239,357 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 239,357 7 Capital gain net income (from Part IV, line 2) . Net short-term capital gain. Income modifications . Gross sales less returns and allowances . . . 10 a Less Cost of goods sold . Gross profit or (loss) (attach schedule) 1,372 Other income (attach schedule) ATCH, 3... 11 263,579 262,207 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc . . . Expenses 14 15 16 a b Other employee salaries and wages Pension plans, employee benefits Legal fees (attach schedule) 3,950. 1,975 Accounting fees (attach schedule)ATCH 4 . Other professional fees (attach schedule). . . 17 Interest......... 1,053 30 18 Taxes (attach schedule) (see instructions)[5]. 19 Depreciation (attach schedule) and depletion. 20 21 Travel, conferences, and meetings p 21 Printing and publications 18,397 18,397 [23 Other expenses (attach schedule) ATCH .6. 24 Total operating and administrative expenses. rat 23,400 20,402 Add lines 13 through 23. 161,850 161,850 ō 25 Contributions, gifts, grants paid 185,250 20,402 161,850 26 Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12: 78,329 2 Excess of revenue over expenses and disbursements . . 241,805 b Net Investment Income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see instructions. 4E1410 1 000

395498 700H

P	art l	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	
_			amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng	9,404	8,626.	8, <u>626</u> .
	2	,Savings' and temporary	cash investments	30,781	22,640.	22,640.
	3	Accounts receivable ▶_				
		Less. allowance for doub	btful accounts ▶			
	4					
		Less allowance for doub	btful accounts ▶			
	5		<u>.</u>			
	6		officers, directors, trustees, and other			
		disqualified persons (att	tach schedule) (see instructions)			
	7	Other notes and loans r	eceivable (attach schedule)			
			btful accounts ▶			
ts	8		e			
ssets	9		eferred charges ATCH 7	3,188	2,165	2,165
Ř	10 a		e government obligations (attach schedule)			
			stock (attach schedule) ATCH 8	925,420	1,003,681.	1,394,269.
			bonds (attach schedule)		-	
	11	Investments - land, buildings	stion			
	12		loans			
	13 14	Investments - other (atta Land, buildings, and	ach schedule)			·
		Less accumulated deprecia	ation Damest O			
	15	Other assets (describe	ATCH 9)		10,000.	10,000
	16	Total assets (to be	completed by all filers - see the			
		instructions Also, see p	age 1, item I)	968,793	1,047,112	1,437,700
	17	Accounts payable and a	ccrued expenses			
	18	Grants payable				
es	19					
Ē	20	Loans from officers, directo	ors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other no	ites payable (attach schedule)			
	22	Other liabilities (describe	∍ ▶)[
_	23	Total liabilities (add line	s 17 through 22)	0_	0	
w			low SFAS 117, check here . ▶ 24 through 26 and lines 30 and 31.			
Š	24	Unrestricted				
ala.	25					
ä	26					
Ě			not follow SFAS 117, ▶ 🗵			
Ē		check here and com	plete lines 27 through 31.			
ō	27		cipal, or current funds	1,084,729.	1,084,729.	
ets	28		r land, bldg , and equipment fund			
ASS	29	•	ulated income, endowment, or other funds	-115,936	-37,607.	
Net Assets or Fund Balances	30	- ·	balances (see instructions)	968,793.	1,047,122	
Z	31		net assets/fund balances (see			
				968,793	1,047,122.	
P	art l		nges in Net Assets or Fund Balar	nces	•	
			palances at beginning of year - Part I		ust agree with	
			ed on prior year's return)		-	968,793
2	Ent	er amount from Part I,	line 27a		1 . 1	78,329
			ded in line 2 (itemize) ▶		3	
						1,047,122.
5	Dec	creases not included in	n line 2 (itemize) ▶		5	
			palances at end of year (line 4 minus	line 5) - Part II, column (b)), line 30 6	1,047,122
						5. 000 PE (004)

NEWSTEAD FOUNDATION

Page	3

m 990-PF (2014)					Page
	and Losses for Tax on Invidescribe the kind(s) of property sold ((b) How	(c) Date	
(a) List and 2-story br	P - Purchase	acquired	(d) Date sold (mo., day, yr)		
SEE PART IV SCHED	DULE		D - Donation	(,, , , , ,	
	· · · · · · · · · · · · · · · · · · ·		ļ <u>-</u>		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
					
Complete only for assets s	showing gain in column (h) and owne	d by the foundation on 12/31/69	40	O (O-1 /h) -	
	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) ga (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
				*	
Capital gain net income of		gain, also enter in Part I, line 7			
	· · · · · · · · · · · · · · · · · · ·	(loss), enter -0- in Part I, line 7	2		239,357
	in or (loss) as defined in sections				
•		tructions) If (loss), enter -0- in $\}$			•
Dart I line 8		,	3		0
art V Qualification Upper optional use by domestic section 4940(d)(2) applies,	private foundations subject to the leave this part blank	duced Tax on Net Investment I e section 4940(a) tax on net invest	ment inco	·] Yes ∑ N
ert V Qualification Upper optional use by domestic section 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does not be set to the foundation does not	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part	ment inco	d?	Yes X No
ert V Qualification Up or optional use by domestic ection 4940(d)(2) applies, as the foundation liable for the foundation does run the foundation does run (a)	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b	ment inco	d?	
ection 4940(d)(2) applies, is the foundation liable for the Yes," the foundation does remained in the appropriate am (a) Base penod years	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) sount in each column for each year	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part ar, see the instructions before making	ment inco	d?	atio
ert V Qualification Up or optional use by domestic ection 4940(d)(2) applies, as the foundation liable for the foundation does on the foundation does not be a foundatio	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) sount in each column for each year (b) Adjusted qualifying distributions 100,802	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part ar, see the instructions before makin	ment inco	ries (d)	atio
ert V Qualification Up or optional use by domestic ection 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does refer the appropriate am (a) Base penod years alendar year (or tax year beginning in)	Inder Section 4940(e) for Re private foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 100,802 55,700	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1,360,946 1,177,552	ment inco	ries (d)	atio r col (c)) 0 074068 0 047302
ection 4940(d)(2) applies, is the foundation liable for faces," the foundation does refer the appropriate am (a) Base penod years elendar year (or tax year beginning in) 2013 2012 2011	Inder Section 4940(e) for Re private foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836	cutable amount of any year in the bound of complete this part ar, see the instructions before making (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302	ment inco	ries (d)	atto (c)) 0 074068 0 047302 0 048359
r optional use by domestic r optional use by domestic ection 4940(d)(2) applies, s the foundation liable for the fes," the foundation does refer the appropriate am (a) Base period years lendar year (or tax year beginning in) 2013 2012 2011 2010	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) found in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435.	ment inco	ries (d)	0 047302 0 048359 0 063031
ext V Qualification Up or optional use by domestic ection 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does referred the appropriate am (a) Base period years selendar year (or tax year beginning in) 2013 2012 2011	Inder Section 4940(e) for Re private foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836	cutable amount of any year in the bound of complete this part ar, see the instructions before making (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302	ment inco	ries (d)	atio (c)) 0 074068 0 047302 0 048359
ection 4940(d)(2) applies, s the foundation liable for the services," the foundation does in Enter the appropriate am (a) Base penod years silendar year (or tax year beginning in) 2013 2012 2011 2010 2009	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part (c) Net value of nonchantable-use assets 1, 360, 946 1, 177, 552 1, 175, 302 1, 067, 435. 929, 374	ase period	ries (d)	atio (c)) 0 074068 0 047302 0 048359 0 063031 0 052562
ection 4940(d)(2) applies, as the foundation liable for the feet the appropriate am (a) Base penod years alendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d)	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before makin (e) Net value of noncharitable-use assets 1, 360, 946 1, 177, 552 1, 175, 302 1, 067, 435. 929, 374	ment inco	ries (d)	o 074068 0 047302 0 048359 0 063031
r optional use by domestice optional use by domestice ection 4940(d)(2) applies, so the foundation liable for the fes," the foundation does refere the appropriate am (a) Base period years lendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio	Inder Section 4940(e) for Re private foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435. 929,374 de the total on line 2 by 5, or by the	ase period	ries (d)	atio (c)) 0 074068 0 047302 0 048359 0 063031 0 052562 0.285322
ection 4940(d)(2) applies, is the foundation liable for the Yes," the foundation does in Enter the appropriate am (a) Base period years elendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ratio	Inder Section 4940(e) for Re private foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before makin (e) Net value of noncharitable-use assets 1, 360, 946 1, 177, 552 1, 175, 302 1, 067, 435. 929, 374	ase period	ries (d)	atio (c)) 0 074068 0 047302 0 048359 0 063031 0 052562
ection 4940(d)(2) applies, ection 4940(d)(2) applies, est the foundation liable for the Yes," the foundation does in Enter the appropriate am (a) Base penod years elendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) found in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the bound not complete this part ar, see the instructions before making (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435. 929,374 de the total on line 2 by 5, or by the set than 5 years	ase period	ries (d) Distribution ra (col (b) divided by	o 074068 0 047302 0 048359 0 063031 0 052562 0 285322 0 057064
ection 4940(d)(2) applies, ection 4940(d)(2) applies, est the foundation liable for the Yes," the foundation does in Enter the appropriate am (a) Base penod years elendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) found in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435. 929,374 de the total on line 2 by 5, or by the	ase period	ries (d) Distribution ra (col (b) divided by	atio (c)) 0 074068 0 047302 0 048359 0 063031 0 052562 0.285322
ection 4940(d)(2) applies, ection 4940(d)(2) applies, est the foundation liable for the ses, the foundation does in the foundation does i	Inder Section 4940(e) for Respect to the private foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1, 360, 946 1, 1777, 552 1, 175, 302 1, 067, 435 929, 374 te the total on line 2 by 5, or by the ses than 5 years com Part X, line 5	ase period	ries (d) Distribution ra (col (b) divided by	0 074068 0 047302 0 048359 0 063031 0 052562 0 285322 0 057064 412,513.
ection 4940(d)(2) applies, ection 4940(d)(2) applies, est the foundation liable for the enter the appropriate am (a) Base penod years elendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation to the enter the net value of nor	Inder Section 4940(e) for Respect to the private foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the bound not complete this part ar, see the instructions before making (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435. 929,374 de the total on line 2 by 5, or by the set than 5 years	ase period	ries (d) Distribution ra (col (b) divided by	o 074068 0 047302 0 048359 0 063031 0 052562 0 285322 0 057064
ection 4940(d)(2) applies, as the foundation liable for the section 4940(d)(2) applies, as the foundation liable for the section 4940(d)(2) applies, as the foundation liable for the section of the sect	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435. 929,374 de the total on line 2 by 5, or by the sis than 5 years	ase period	ries (d) Distribution ra (col (b) divided by	0 074068 0 047302 0 048359 0 063031 0 052562 0 .285322 0 .057064 412,513 . 80,604 .
ection 4940(d)(2) applies, as the foundation liable for the feet, the foundation liable for the feet, the foundation does a series of the feet the appropriate am (a) Base period years allendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation for the feet walue of nor Multiply line 4 by line 3.	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850.	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1, 360, 946 1, 1777, 552 1, 175, 302 1, 067, 435 929, 374 te the total on line 2 by 5, or by the ses than 5 years com Part X, line 5	ase period ase period ag any ent	ries (d) Distribution ra (col (b) divided by	0 074068 0 047302 0 048359 0 063031 0 052562 0 .285322 0 .057064 412,513 . 80,604 .
ection 4940(d)(2) applies, as the foundation liable for the foundation liable for the feet, the foundation does result to the feet of the feet, the foundation does result to the feet of the feet, the feet of the feet	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850. Inder Section 4940(e) for the 5-year base period - divided the distribution for the 5-year base period - divided the foundation has been in existence if less that income (1% of Part I, line 27b)	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1,360,946 1,177,552 1,175,302 1,067,435. 929,374 de the total on line 2 by 5, or by the sis than 5 years	ase period ase period ag any ent	ries (d) Distribution ra (col (b) divided by	0 074068 0 047302 0 048359 0 063031 0 052562 0 .285322 0 .057064 412,513 . 80,604 .
art V Qualification Up or optional use by domestic ection 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does a Enter the appropriate am (a) Base penod years alendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation of the fo	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850. In for the 5-year base period - divided and all of the section has been in existence if less than the column for Part I, line 27b)	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1, 360, 946 1, 1777, 552 1, 175, 302 1, 067, 435 929, 374 Be the total on line 2 by 5, or by the sis than 5 years from Part X, line 5	ase period ase period ase period any ent	ries (d) Distribution ra (col (b) divided by	0.057064 412,513. 80,604. 83,022.
Qualification Up or optional use by domestic section 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does a Enter the appropriate am (a) Base penod years alendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation for the net value of normal management of the period o	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850. In or the 5-year base period - divided and a divided	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part (c) Net value of nonchantable-use assets 1, 360, 946 1, 1777, 552 1, 175, 302 1, 067, 435 929, 374 te the total on line 2 by 5, or by the ses than 5 years from Part X, line 5	ase period ase period ase period ase period any ent	ries (d) Distribution ra (col (b) divided by	0 074068 0 047302 0 048359 0 063031 0 052562 0.285322 0.057064 412,513. 80,604. 2,418. 83,022.
art V Qualification Up or optional use by domestic section 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does referred the appropriate ame (a) Base penod years alendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation for the net value of normal management of the period of the second the	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850. In or the 5-year base period - divided and a divided	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 1, 360, 946 1, 1777, 552 1, 175, 302 1, 067, 435 929, 374 Be the total on line 2 by 5, or by the sis than 5 years from Part X, line 5	ase period ase period ase period ase period any ent	ries (d) Distribution ra (col (b) divided by	0.057064 412,513. 80,604. 2,418. 83,022.
art V Qualification Upor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does a Enter the appropriate am (a) Base penod years alendar year (or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation for the investment of the i	Inder Section 4940(e) for Reprivate foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) fount in each column for each year (b) Adjusted qualifying distributions 100,802 55,700 56,836 67,282 48,850. In or the 5-year base period - divided and a divided	duced Tax on Net Investment I e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part (c) Net value of nonchantable-use assets 1, 360, 946 1, 1777, 552 1, 175, 302 1, 067, 435 929, 374 te the total on line 2 by 5, or by the ses than 5 years from Part X, line 5	ase period ase period ase period ase period any ent	ries (d) Distribution ra (col (b) divided by	0.057064 412,513. 80,604. 2,418. 83,022.

Par	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		-	
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2,4	118.
	here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2		_	
3	Add lines 1 and 2	_	2,4	118.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		2,4	118.
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2, 165			
Ь	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
ď	Backup withholding erroneously withheld		2 1	165.
7	Total credits and payments Add lines 6a through 6d		4,	105.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			258.
9	The desire the total of miss a sine of the more than miss of the sine of the s			
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶ 11			
	t VII-A Statements Regarding Activities	-		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
_	foundation managers \$	•		х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		1^
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
4a b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
·	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6_	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
	NJ			1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	Х	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			l
	complete Part XIV	9_		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			,
	names and addresses	10	A DE	Х

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	:		
	neaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11		Χ
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	1		
	person had advisory privileges? If "Yes," attach statement (see instructions)	1		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	• —	Х	
	N/A			
14	Nebsite address ► N/A The books are in care of ► TRUSTEES Telephone no ► 540-59	2-363	36	
17	ocated at ▶757 THIRD AVE NEW YORK, NY ZIP+4 ▶ 10017			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			\prod
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authori		Yes	No
10	·			Х
	over a bank, securities, or other financial account in a foreign country?	- 1	'	
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) Yes," enter the name of the foreign country ▶	"		
Dar				
Гаі			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		163	10
1 a	During the year did the foundation (either directly or indirectly): 1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No.			
	. 1, 2 mgago m ano data di cinamago, pri data mga ano quanta persona . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1			
	2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	anadaamiaa karaan	-		
	of turnish goods, services, or racinities to (or accept them main) a disquanties person			
	Ty a y compensation to, or pay or formound the expenses of a disquestion person.			
	5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		ţ	
	the deficit of the of the december person,			
	6) Agree to pay money or property to a government official? (Exception Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, it terminating within 50 days /			
b	f any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	· 1b		-
	Organizations relying on a current notice regarding disaster assistance check here	.		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	l l		х
	were not corrected before the first day of the tax year beginning in 2014?	- 1	-	<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	*		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and Se. Part XIII) for tax year(s) beginning before 2014?			
	Se, Part XIII) for tax year(s) beginning before 2014?			
	f "Yes," list the years ,,,,,,		1	
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2	4		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			,
	all years listed, answer "No" and attach statement - see instructions)	. 2b	 	<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
			1	1
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
t	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation of		l	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if th			
	foundation had excess business holdings in 2014.)		1-	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes	1	+	X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize it		1	,,
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014	2 4b)) 	X

Form 9	90-PF (2014) NEWSTEAD FOUN	DATION		2	2-6054885	Page (
Par	t VII-B Statements Regarding Activities	for Which Form	4720 May Be Re	quired (continued	d)	
5a	During the year did the foundation pay or incur any amo					
	(1) Carry on propaganda, or otherwise attempt to influ		on 4945(e))?	. Yes X	No	
	(2) Influence the outcome of any specific public el					
	directly or indirectly, any voter registration drive?	•	•		No	
				· H H		
	(3) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study, or (4) Provide a grant to an individual for travel, study and the provide a grant to an individual for travel, study and the provide a grant to an individual for travel, study and the provide a grant to a grant	• •				
	(4) Provide a grant to an organization other than a		•		No	
	section 4945(d)(4)(A)? (see instructions)				1	
	(5) Provide for any purpose other than religious, c		•			
	purposes, or for the prevention of cruelty to children			•		
b	If any answer is "Yes" to 5a(1)-(5), did any of the			•		
	Regulations section 53 4945 or in a current notice rega	•	,		5b	
	Organizations relying on a current notice regarding disa					
С	If the answer is "Yes" to question 5a(4), does the					
	because it maintained expenditure responsibility for the	grant?		Yes X	No	
	If "Yes," attach the statement required by Regulations se	ection 53 4945-5(d)				
6a	Did the foundation, during the year, receive any fu	nds, directly or indir	ectly, to pay premiu			
	on a personal benefit contract?			Yes X	No	
b	Did the foundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contr	act?	6b	X
	If "Yes" to 6b, file Form 8870					
7a	At any time during the tax year, was the foundation a p	party to a prohibited ta	x shelter transaction?.	Yes X	No	
b_	If "Yes," did the foundation receive any proceeds or ha					
Par	t VIII Information About Officers, Directo	rs, Trustees, Foเ	ındation Manageı	rs, Highly Paid E	mployees,	
1	and Contractors List all officers, directors, trustees, foundation	managers and thei	r compensation (se	e instructions).	· 	
		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	e account.
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensati	othor allo	
ATC	H 11			0	q	(
2	Compensation of five highest-paid employees	(other than thos	se included on lir	ne 1 - see instru	ctions). If no	ne, ente
	"NONE."	10, -0	I 	(d) Contributions to		
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense	
		devoted to position		compensation	other allo	wances
	NONE					
		. [
		<u>'</u>				
Total	number of other employees paid over \$50,000					

Form 990-PF (2014) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation NONE Total number of others receiving over \$50,000 for professional services . . . Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NOT APPLICABLE Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NOT APPLICABLE All other program-related investments See instructions 3 NONE

Form 990-PF (2014)

Total. Add lines 1 through 3

orm 9	90-PF (2014)		Page 8
art	X Minimum Investment Return (All domestic foundations must complete this part. Foreignee instructions.)	gn founda	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.		
а	Average monthly fair market value of securities	1a	1,388,259
	Average of monthly cash balances	1b	45,764.
С	Fair market value of all other assets (see instructions).	1c	
	Total (add lines 1a, b, and c)	1d	1,434,023
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,434,023
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	21,510.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,412,513.
6	Minimum investment return. Enter 5% of line 5	6	70,626
ar	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun	dations	
	and certain foreign organizations check here ▶ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	70,626.
	Tax on investment income for 2014 from Part VI, line 5		<u> </u>
b	Income tax for 2014 (This does not include the tax from Part VI).		
c	Add lines 2a and 2b	2c	2,418.
3	Distributable amount before adjustments Subtract line 2c from line 1		68,208
4	Recoveries of amounts treated as qualifying distributions	 	
5	Add lines 3 and 4	5	68,208
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
•	line 1	7	68,208
		•	
ar	Qualifying Distributions (see instructions)	, ,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	161,850
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	161,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	2,418.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	159,432
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when conqualifies for the section 4940(e) reduction of tax in those years	alculating	whether the foundation

Form 990-PF (2014)

Page 9

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions) (a) (b) Corpus Years prior to 2013 2013 2014 Distributable amount for 2014 from Part XI, 68,208 Undistributed income, if any, as of the end of 2014 Enter amount for 2013 only Total for pnor years 20 12 ,20 11 ,20 10 Excess distributions carryover, if any, to 2014 From 2009 15,346 From 2010 c From 2011 99 d From 2012 From 2013 f Total of lines 3a through e 52,627 Qualifying distributions for 2014 from Part XII, 161,850 line 4° ▶ \$ a Applied to 2013, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions)..... c Treated as distributions out of corpus (Election 68,208 d Applied to 2014 distributable amount 93,642 Remaining amount distributed out of corpus . . . Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 146,269 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable 4a from line 2a Taxable amount - see f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2009 not 2,381 applied on line 5 or line 7 (see instructions) . . . 9 Excess distributions carryover to 2015. 143,888 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 15,346 a Excess from 2010 . . . 99. b Excess from 2011 . . . c Excess from 2012 . . . 34,801. d Excess from 2013 . . . 93,642. e Excess from 2014 . . .

Form 990-PF (2014) NEWSTEAD FOUNDATION 22-6054885 Page 10 Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE Part XIV 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box'to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2a Enter the lesser of the ad-(e) Total (d) 2011 (a) 2014 (b) 2013 (c) 2012 justed net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year listed . d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i). "Endowment" alternative test enter 2/3 of minimum investment return shown in Part X. line 6 for each year listed . . . C "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).... (2) Support from general public and 5 or more exempt organizations provided in section 4942 (i)(3)(B)(w) (3) Largest amount of sup port from an exempt (4) Gross investment income. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year - see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) BERTRAM & DIANA FIRESTONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. N/A Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Page 11

Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	ng the Year or Appr	oved for F	Future Payment	
, Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Purpose of grant or contribution	Amount
a Paid during the year				
• ,				
ATCH 12				
	İ			
			j	
			1	
Total	<u> </u>		. 22	161,850
Total	T			101,030
b Approved for future payment				
Total	<u> </u>	1	<u> </u>	
TOTAL	<u></u>	<u> </u>	▶ 3b	5 000 PF (20)

Form 990-PF (2014)

art XVI-	-A Analysis of Income-Produ	cing Activ	vities			
ter gross	amounts unless otherwise indicated	(a)	ated business income (b)	(c)	y section 512, 513, or 514 (d)	(e) Related or exempt function income
•	service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
						<u> </u>
						. .
						
_						
f						
g Feesa	and contracts from government agencies					
Members	ship dues and assessments					
	on savings and temporary cash investments					·
	ds and interest from securities			14	22,850.	
	al income or (loss) from real estate.					
	-financed property					
	debt-financed property					
	I income or (loss) from personal property					-
	vestment income			18	239,357	
-	me or (loss) from special events			10	2337337	
	rofit or (loss) from sales of inventory.					
-	venue a	-				
	ATCH 13				1,372	
					_	
c						
e Subtotal	Add columns (b), (d), and (e)				263,579	
e Subtotal Total. Ad	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)					263,579
e Subtotal Total. Adee worksh	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculated Relationship of Activities	ulations) to the Ac	complishment of E	 xempt Purp	oses	
d e Subtotal Total. Ad ee worksh	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcu	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to t
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to t
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ited importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to the
e Subtotal Total. Adee worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calcing Relationship of Activities Explain below how each activities	ulations) to the Ac	complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to the

JSA 4E1492 1 000

1 [Did the	organizatıoı	n directl	ly or indire	ctly en	gage in ar	y of the f	following	g with an	y other orga	anizati	on describe	d	Yes	No
		ort 501(c) of	f the Co	de (other t	han se	ction 501(c)(3) orga	ınızation	ns) or in se	ection 527,	relatin	g to politica	al		
c	rganız	ations?													
a T	ransfe	ers from the	reporting	g foundation	on to a	noncharita	ble exem	pt orgar	nization of.						
(1) Cas	h											. 1a(1)		X
(2) Oth	er assets											. 1a(2)		Х
b (Other t	ransactions													
(1) Sal	es of assets	to a nor	ncharitable	exemp	t organizati	ion						. 1b(1)		X
(2) Pur	chases of as	sets fro	m a nonch	naritable	e exempt or	rganization	٦					1b(2)		X
		ntal of facilitie													Х
(4) Rei	mbursement	arrange	ements									1b(4)		X
		ns or loan gu													Х
		formance of													X
c 9	Sharing	of facilities,	equipm	nent, mailir	ng lists,	other asse	ets, or paid	d employ	ees				. 1c		X
d I	f the a	answer to ar	ny of the	e above is	"Yes,"	' complete	the follo	wing so	chedule C	Column (b)	should	l always sh	ow the	fair m	narket
\	alue o	f the goods,	, other a	assets, or	service	s given by	the repo	rting for	undation.	If the found	dation	received le	ss than	fair m	narket
\	alue II	n any transa	ction or	sharing a	rranger	ment, shov	v in colun	nn (d) tl	he value o	of the good	s, othe	er assets, o	service	s rec	eıved
(a) Lin	e no	(b) Amount in	volved	(c) Nam	ne of non	charitable exe	empt organiza	ation	(d) Desc	cription of trans	sfers, trai	nsactions, and s	анаплд алт	angeme	nts
		N/A							N/A						
													<u>-</u>		
															·
										- <u>-</u>					
 												<u> </u>			
2a l	s the	foundation d	lirectly o	or indirect	ly affilia	ated with,	or related	to, on	e or more	e tax-exemp	ot orga	inizations			_
c	lescrib	ed in section	501(c)	of the Cod	de (othe	er than sec	tion 501(d	c)(3)) or	in section	5277			Y	es LX	No
<u>b</u>	f "Yes,	" complete t	he follov	wing sched	lule.										
		(a) Name of o	rganızatıor	1		(b) T	ype of organ	nization			(c) Des	cription of relat	onship		
							·····								
		penalties of pegi and complete De									to the b	est of my know	ledge and	belief, it	is true,
Sign			_		•	• •	, ,			•		May the	IRS discus	es this	return
Here		lichard ?	Poppe	elorda		7//	14/15		Trus	ree			brebarer		below
HEIE	Sign	ature of officer of				Date			Title			(see instruc	tions)?	Yes	No
									<i>\\\</i>						
Paid		Print/Type pre	parer's nar	me		Preparer's	-			Date/		Check ı	PTIN		
	or	SHELDON	GANIS			SHELDO	N GAN	[S /////	1911	18/4/41	` ر	self-employed	P005		32
Prep		Firm's name		ANT THO		LLP		-/-	_		Firm's	EIN ▶36-	60555	58	
Use (Unly	Firm's address	-	7 THIRD				/							
			NE	W YORK,	NY			•	100)17	Phone	eno 212-	599-0		
													Form 99	n.PF	(2014)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description					Description or Date			AND LOSSES FOR TAX ON INVESTMENT INCOM Description Date acquired		ption Date D		Description Date	
Gross sale	Depreciation allowed/	Cost or	FMV	l Adı basıs	Excess of	니	Gain								
price less expenses of sale	allowed/ _allowable	other	as of	l as of	FMV over adj basis		or (loss)								
expenses of sale	allowable	basis	12/31/69	12/31/69	ı adı dasis	+	(ioss)								
		SEE ATTACHED					VAR	VAR							
83,098		73,054.					10,044								
		SEE ATTACHED					VAR	VAR							
564,904		335,591.					229,313.								
OTAL GAIN(L	000)						239,357.								
OIAL GAIN(L	055)			• • • •	• • • •										
i						1									
						$\ \ $									
···				 .		Ш									
SA) 1 000								-							
395498	700H														

	CASH INVESTMENTS
	CASH
	NTEREST ON TEMPORARY
;	Z
1	Z
	 -
1	-1
	PART I
	SOOPE,
	FORM

REVENUE AND EXPENSES INVESTMENT PER BOOKS INCOME		5.
DESCRIPTION	FTCI MM INTEREST	TOTAL

SECURITIES	
FROM	
AND INTEREST FROM SECURIJ	
AND	
DIVIDENDS	
1	
PART I	
990PF,	
FORM	

NET INVESTMENT INCOME	22,845.	22,845.
REVENUE AND EXPENSES PER BOOKS	22,845.	22,845.
		TOTAL
DESCRIPTION	FTCI - US STOCK DIVIDENDS	

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION

MISCELLANEOUS INCOME

REVENUE

AND

EXPENSES

PER BOOKS

1,372.

TOTALS

1,372.

FEES	
ACCOUNTING	
-1	
Η	
PART	
٠,	
PF	
990	
ORM	۱

CHARITABLE <u>PURPOSES</u>		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	1,975.	1,975.
REVENUE AND EXPENSES PER BOOKS	3,950.	3,950.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

- TAXES PART I FORM 990PF,

NET INVESTMENT <u>INCOME</u>	30.	30.
REVENUE AND EXPENSES PER_BOOKS	30. 1,023.	1,053.
		TOTALS
DESCRIPTION	MISCELLANEOUS TAXES FEDERAL TAXES	

FORM 990PF, PART I - OTHER EXPENSES

	NET	INVESTMENT	INCOME	18,397.
REVENUE	AND	EXPENSES	PER BOOKS	18,397.
			DESCRIPTION	INVESTMENT ADVISORY FEES

TOTALS

ENDING <u>FMV</u>	2,165.	2,165.
ENDING BOOK VALUE	2,165.	2,165.
BEGINNING BOOK VALUE	3,188.	LS 3,188.
DESCRIPTION	PREPAID TAXES	TOTAL
DESC	PREP	

END ING <u>FMV</u>	1,394,269.	1,394,269.
ENDING BOOK VALUE	1,003,681.	1,003,681.
BEGINNING BOOK VALUE	925,420.	925,420.
DESCRIPTION	THRU FIDUCIARY TRUST CO. INT'L	TOTALS

395498 700H

ATTACHMENT 9

ASSETS
OTHER
I
ΙI
PART
990PF,
ORM

DESCRIPTION OTHER

TOTALS

ENDING ENDING BOOK VALUE FMV 10,000.

FORM 990PF - COMPUTATION OF PENALTIES AND INTEREST

END OF FISCAL/CALENDAR YEAR	•
DATE RETURN WILL BE RECEIVED BY THE IRS	08/17/2015
NUMBER OF DAYS RETURN IS LATE	94
NUMBER OF MONTHS RETURN IS LATE	
LATE FILING PENALTY	
LATE PAYMENT PENALTY	
INTEREST	5.
TOTAL PENALTIES AND INTEREST	5.

FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS,	ERS, DIRECTORS, AND TRUSTEES		ATTACH	ATTACHMENT 11	
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES	,
ALISON G FIRESTONE P.O. BOX 219 UPPERVILLE, VA 20185	TRUSTEE	0	0	0	
DIANA J. FIRESTONE P.O. BOX 219 UPPERVILLE, VA 20185	DIRECTOR	0	0	0	
BERTRAM FIRESTONE P.O. BOX 219 UPPERVILLE, VA 20185	TRUSTEE	0	0	0	
RICHARD F PAPPALARDO P.O. BOX 219 UPPERVILLE, VA 20185	TRUSTEE	0	0	0	

GRAND TOTALS

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

SEE ATTACHMENT

PURPOSE OF GRANT OR CONTRIBUTION

161,850

AMOUNT

ATTACHMENT 12

TO HELP THE ORGANIZATIONS CARRY OUT THEIR EXEMPT FUNCTIONS

161,850

TOTAL CONTRIBUTIONS PAID

FORM 990-PE, PART XVI-A - ANALYSIS OF OTHER REVENUE

RELATED OR EXEMPT FUNCTION INCOME AMOUNT CODE AMOUNT BUSINESS DESCRIPTION

MISCELLANEOUS INCOME

TOTALS

1,372.

SCHEDULE D (Form 1041)

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

Internal Rev	venue Servic	ce
Name of es	tate or trust	
<u></u>	GRANT	Т

Department of the Treasury

NEWSTEAD FOUNDATION

Employer identification number

	O GRANT THORNTON LLP			22-60548	85	
Note	Form 5227 filers need to complete only Parts I and II.	_				
Par	Short-Term Capital Gains and Losses - Ass	ets Held One Year	r or Less			
the lu	nstructions for how to figure the amounts to enter on nes below form may be easier to complete if you round off cents tole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss f Form(s) 8949, P line 2, column	rom art I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked	83,098	73,054.			10,044.
4	Short-term capital gain or (loss) from Forms 4684, 62	252, 6781, and 8824			4	
5	Net short-term gain or (loss) from partnerships, S corp				5	
6	Short-term capital loss carryover Enter the amour Carryover Worksheet				6	()
7	Net short-term capital gain or (loss). Combine line line 17, column (3) on the back				7	10,044
Par						
	nstructions for how to figure the amounts to enter on nes below.	(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss f	rom	(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents tole dollars	(sales pnce)	(or other basis)	Form(s) 8949, Pa line 2, column		combine the result with column (g)
	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
	Totals for all transactions reported on Form(s) 8949 with Box F checked	564,904	335,591			229, 313
11	Long-term capital gain or (loss) from Forms 2439, 46	84, 6252, 6781, and	d 8824		11	
12	Net long-term gain or (loss) from partnerships, S corp	porations, and other e	estates or trusts		12	
13	Capital gain distributions				13	
14	Gain from Form 4797, Part I				14	
15	Long-term capital loss carryover. Enter the amoun Carryover Worksheet				15	()
16	Net long-term capital gain or (loss). Combine lines line 18a, column (3) on the back				16	229,313.

41

42

43

41

43

Figure the tax on the amount on line 27 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)....

Figure the tax on the amount on line 21 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .

Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041. Schedule

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

OMB No '1545-0074

12A

Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment

Name(s) shown on return NEWSTEAD FOUNDATION Social security number or taxpayer identification number 22-6054885

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later)

Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss, If you enter an amount in column (g), (e) Cost or other (h) enter a code in column (f) (d) (c) Gain or (loss) (a) (b) See the separate instructions basis See the Date sold or Proceeds Description of property Date acquired Subtract column (e) Note below and disposed (sales price) (Mo, day, yr) (Example 100 sh XYZ Co) from column (d) and (g) see Column (e) (Mo, day, yr) (see instructions) combine the result in the separate Code(s) from Amount of with column (g) instructions adjustment instructions VAR VAR 83,098 73,054 10,044 SEE ATTACHED 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

83,098.

73,054

Box B above is checked), or line 3 (if Box C above is checked)

10,044.

Page 2

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

Social security number or taxpayer identification number

22-6054885

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later)

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- X (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the	If you enter an a enter a co	any, to gain or loss. amount in column (g), de in column (f) trate instructions.	(h) Gain or (loss) Subtract column (e) from column (d) and
(Example 100 sh XYZ Co)	(Mo , day, yr)	disposed (Mo , day, yr)	(sales price) (see instructions)	Note below and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
SEE ATTACHED	VAR	VAR	564,904	335,591			229,313.
						-	
2 Totals. Add the amounts in col (subtract negative amounts). E include on your Schedule D, tir checked), line 9 (if Box E above is checked).	inter each tota e 8b (if Box I	al here and O above is	564,904.	335,591.			229.313

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Regulation Section 1.263(a)-1(f) - De Minimis Safe Harbor Election

Taxpayer Name:	NEWSTEAD FOUNDATION
Taxpayer Address:	
Taxpayer ID Number:	22-6054885
Year-End:	12/31/2014

Under IRC Regulation Section 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election.

Regulation Section 1.263(a)-3(n) - Election to Capitalize Repair and Maintenance Costs

Taxpayer Name:	NEWSTEAD FOUNDATION
Taxpayer Address:	
Taxpayer ID Number:	22-6054885
Year-End:	12/31/2014

Under IRC Regulation Section 1.263(a)-3(n), the taxpayer hereby elects to capitalize repair and maintenance costs.

FEDERAL FOOTNOTES

SUPPLEMENTARY INFORMATION: FORM 990 PF, PART XV, LINE 3(A).

PURPOSE OF CONTRIBUTIONS PAID DURING THE YEAR:

THE PURPOSE OF THESE CONTRIBUTIONS IS TO AID THE DONEE ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT FUNCTIONS.

Newstead Foundation

RECIPIENT		Vendor Number	2014 Contribution	Check	Date	Letter	Geck
						Rec'd	Copied
Asheville Art Museum	P O Box 1717, Asheville, NC 28802	8589	1,500 00	1632	05/21/14	YES	YES
Brightstone	P O Box 682966, Franklin, TN 37068	10143	10,000 00	1630	05/09/14	YES	YES
Community Music School of the Piedmont, The	P O Box 442, Upperville, VA 20185	10688	200 005	1638	12/05/14	YES	YES
Danny & Ron's Rescue	P O Box 604, Camden, SC 29021	10946	1,000 00	1639	12/05/14	YES	YES
Foxcroft School	P O Box 5555, Middleburg, VA 20118	21.77	500 00	1640	12/05/14	YES	YES
Georgetown University Medical Center	(Hand Delivered by RFP)	11537	1,000 00	1627	02/03/14	YES	YES
Grayson-Jockey Club Research Fdn, Inc	821 Corporate Drive, Lexington, KY 40503	8795	10,000 00	1641	12/05/14	YES	YES
Hill School, The	P O Box 65, Middleburg, VA 20118	5203	20,000 00	1642	12/05/14	YES	YES
Inova Loudoun Hospital Fdn	44035 Riverside Parkway, Suite 420, Leesburg, VA 20176	8361	250 00	1643	12/05/14	YES	YES
Loudoun Therapeutic Riding Fdn, Inc	41793 Tutt lane, Leesburg, VA 20176	8635	250 00	1644	12/05/14	YES	YES
Lyford Cay Foundation, The	521 5th Avenue, 10th Floor, New York, NY 10175	14111	200 00	1645	12/05/14	YES	YES
Macula Foundation, Inc., The	210 East 64th Street, New York, NY 10065	11331	250 00	1646	12/05/14	YES	YES
Memorial Sloan-Kettering Cancer Center	1275 York Avenue, New York, NY 10065	10654	1,000 00	1647	12/05/14	YES	YES
Mami Fund to Cure Paralysis	P O Box 016960 (R-48), Miamı, fl 33101	11201	200 00	1648	12/05/14	YES	YES
Middleburg Volunteer Fire Dept , Inc	P O. Box 122, Middleburg, VA 20118	8752	200 00	1649	12/05/14	YES	YES
Museum of the Shenandoah Valley	901 Arnherst Street, Winchester, VA 22601	10973	200 00	1650	12/05/14	YES	YES
Permanently Disabled Jockey's Fund	P O. Box 803, Elmhurst, IL 60126	11329	750 00	1651	12/05/14	YES	YES
Piedmont Environmental Council	P O. Box 460, Warrenton, VA 20188	3374	200 00	1652	12/05/14	YES	YES
RTCA National	2365 Harrodsburg Road, Suite A-120, Lexington, KY 40504	10951	2,500 00	1653	12/05/14	YES	YES
Round Hill Vol Fire Dept., Inc.	P O Box 8, Round Hill, VA 20142	10962	1,000 00	1654	12/05/14	YES	YES
Salvation Army, Loudoun Co. Chapter	10 Cardinal Park Drive, Leesburg, VA 20175	10635	150 00	1655	12/05/14	YES	YES
Salvation Army, The	Palm Beach Co - Area Command, P O Box 18459, West Palm Beach, FL 33416	10793	150 00	1656	12/05/14	YES	YES
Seven Loaves Services, Inc	P O Box 1924, Middleburg, VA 20118	9630	300 00	1657	12/05/14	YES	YES
Show Jumping Hall of Fame and Museum, Inc., The	c/o Stadium Jumping, Inc., 3104 Cherry Palm Drive, Suite 220, Tampa, FL 33619	8575	1,000 00	1658	12/05/14	YES	YES
Smile Train	P O Box 96208, Washington DC 20090-6208	11107	250 00	1659	12/05/14	YES	YES
St. David's in the Pines Episcopal Church	Attn. Rev. Steven Thomas, 465 West Forest Hill Bh.d., Wellington, Fl. 33414	10661	2,500 00	1634	07/02/14	ZĪ.	YES
St. David's in the Pines Episcopal Church	Attn Rev. Steven Thomas, 465 West Forest Hill Bhd , Wellington, FL 33414	10661	5,000 00	1670	12/05/14	YES	YES
Supporters Yeshivath Divrei Chaim	268 East Broadway - A 307, New York, NY 10002	8538	300 00	1661	12/05/14	YES	YES
Thoroughbred Retirement Foundation	P O. Box 834, Saratoga Springs, NY 12866	10607	1,000 00	1662	12/05/14	YES	YES
Trinity Episcopal Church	P O Box 127, Upperville, VA 20185	7763	1,000 00	1663	12/05/14	YES	YES
USET Foundation	P O. Box 355, Gladston, NJ 07934	10639	10,000 00	1637	10/17/2014	YES	YES
Upperville Volunteer Fire Co , Inc.	P.O Box 237, Upperville, VA 20185	8516	1,000 00	1664	12/05/14	YES	YES
Vanderbilt University Medical Center	2525 West End Avenue, Suite 450, Nashville, TN 37203	11518	1,000.00	1665	12/05/14	YES	YES
Virginia Tech Foundation, Inc.	P O. Box 1938, Leesburg, VA 20177	10948	85,000 00	1628	02/03/14	YES	YES
Wheekhar Foundation	3820 Blackhawk Road, Damville, CA 94506	9974	250 00	1666	12/05/14	YES	YES
Windy Hill Foundation, Inc.	P O Box 1593, Middleburg, VA 20118	8922	200 005	1667	12/05/14	YES	YES
Wounded Warrfors Foundation	4899 Belfort Road, Suite 300, Jacksonville, FL 32256	11321	250 00	1668	12/05/14	YES	YES
Totals -			161,850 00				

Form **8868**

(Rev 'January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

• If you	are filing for an Automatic 3-Month Extension,	complete (only Part I and chec	k this box			. 🕨 🗸
• If you	are filing for an Additional (Not Automatic) 3-M	onth Exter	sion, complete onl	y Part II (on page 2 of	this f	orm)	
Do not	complete Part II unless you have already been	granted an	automatic 3-month	extension on a previou	ısly fıl	ed For	m 8868
a corpo 8868 to Return	onic filing (e-file). You can electronically file Form oration required to file Form 990-T), or an addition or request an extension of time to file any of the for Transfers Associated With Certain Personations). For more details on the electronic filing of the	nal (not auto forms listed al Benefit (omatic) 3-month extended in Part II Contracts, which me	ension of time. You ca with the exception of ust be sent to the IF	in ele Forn RS in	ctronic n 8870 paper	ally file Form , Information format (see
Part	Automatic 3-Month Extension of Tim	e. Only sui	bmit original (no co	opies needed).			
	oration required to file Form 990-T and reque	esting an a	utomatic 6-month	extension—check this	s box	and	complete
Part I o							. ▶ □
	r corporations (including 1120-C filers), partners				iest a	n exte	فسها
	ncome tax returns.	po,	56, and troots most t	, oo . to .oq	2001 0		
				Enter filer's identifying	g num	ber, se	e instructions
Туре о	Name of exempt organization or other filer, see	instructions		Employer identification	numb	er (EIN)	or
print	Newstead Foundation			22-6	05488	35	
File by th	Number, street, and room or suite no If a P O b	ox, see instr	uctions	Social security number	(SSN)		
due date	for C/O Grant Thornton LLP, 757 3rd Ave 4th Flo						
filing your return Se		or a foreign a	ddress, see instruction	S			
instructio							
Enter th	ne Return code for the return that this application	is for (file a	separate application	n for each return) .		•	. 04
Applic	ation	Return	Application	·-··			Return
Is For	•	Code	Is For				Code
Form	390 or Form 990-EZ	01	Form 990-T (corpo	ration)			07
	990-BL	02	Form 1041-A	, attory			08
	4720 (Individual)	03	Form 4720 (other t	han individual)			09
	990-PF	04	Form 5227	nan mawadan			10
	······································		Form 6069				11
	990-T (sec. 401(a) or 408(a) trust)	05					12
Form	990-T (trust other than above)	06	Form 8870				
Telep • If the • If this for the	hone No (592)592-3636 organization does not have an office or place of is for a Group Return, enter the organization's fowhole group, check this box	business in our digit Gro f it is for par	the United States, c up Exemption Numb	oer (GEN)		lf 1	. ►□ tnis is attach
	th the names and EINs of all members the extens			000 T)(4:			
	I request an automatic 3-month (6 months for a cuntil 08/15 , 20 15 , to file the exert for the organization's return for: Calendar year 20 14 or	•	•			The ex	ktension is
	► ☐ tax year beginning	20	, and ending			. 2	0
	tax year beginning	months, ch	eck reason: Initia	al return 🔲 Final retur	'n	'	*******
	Change in accounting period						
За	If this application is for Forms 990-BL, 990-PF, 9	90-T, 4720,	or 6069, enter the te	entative tax, less any	_		
	nonrefundable credits. See instructions				3a	\$	1720
b	If this application is for Forms 990-PF, 990-T,		-		ŀ		
	estimated tax payments made. Include any prior				3b	\$	2165
С	Balance due. Subtract line 3b from line 3a. Inclu EFTPS (Electronic Federal Tax Payment System)			if required, by using	3c	s	0
	and the second 			C450 50 :::			
Instruct	 If you are going to make an electronic funds withdraw ons 	vai (direct del	Jil) With this Form 8865	, see Form 6453-EU and	ירטווד	00/5-0	to for payment

Form **8868**

Department of the Treasury

(Rev January 2014)

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

Internal Revenue Service • If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box . 1 • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions Employer identification number (EIN) or Type or print Newstead Foundation 22-6054885 Number, street, and room or suite no. If a P.O. box, see instructions Social security number (SSN) File by the due date for C/O Grant Thornton LLP, 757 3rd Ave 4th Floor filing your return See City, town or post office, state, and ZIP code. For a foreign address, see instructions instructions New York, NY 10117 0 4 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Return Application Return Is For Is For Code Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 80 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 05 Form 6069 11 Form 990-T (sec. 401(a) or 408(a) trust) Form 990-T (trust other than above) 06 Form 8870 12 The books are in the care of ► Richard F. Pappalardo, Trustee Fax No ► Telephone No ► (592)592-3636 ightharpoonup• If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is .

If it is for part of the group, check this box for the whole group, check this box . and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 15 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ► ☑ calendar year 20 14 or ▶ ☐ tax year beginning ______, 20 ____, and ending If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions За 1720 If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

estimated tax payments made. Include any prior year overpayment allowed as a credit.

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using

2165

3b

EFTPS (Electronic Federal Tax Payment System). See instructions.

 IT you 	and films for a Addition of the control of	0.11		by David III and 1 1 1 1 11			<u>, , , , , , , , , , , , , , , , , , , </u>
	are filing for an Additional (Not Automatic)						▶ 🗆
	Only complete Part II if you have already bee				tiled	Form 88	368 ,
	are filing for an Automatic 3-Month Extens						
Part	Additional (Not Automatic) 3-Mor	nth Extension	of Time. Only file				
				Enter filer's identifying			
Type o	Name of exempt organization or other filer	, see instructions.		Employer identification i	dmur	er (EIN) c	or
print	Number, street, and room or suite no. If a	P O hov see instr	uctions	Social security number ('SSM		
File by ti	ne l	O DOX, SEE IIISTI	uctions	Social Security Humber (,0014)		
due date filing you		do For a foreign a	ddrone soo inetrijetion	<u> </u>			
return S	ee	de For a loreign a	duress, see instruction	15			
instruction	ons						
Enter t	he Return code for the return that this applic	ation is for (file a	separate application	n for each return)			
Appli	cation	Return	Application				Return
Is Fo		Code	Is For				Code
Form	990 or Form 990-EZ	01	Tarking to the		2, h	- <u>-</u>	1,227 4,5
	990-BL	02	Form 1041-A		<u></u>		08
	4720 (individual)	03	Form 4720 (other	than individual)			09
	990-PF	04	Form 5227	than marriadary			10
	990-T (sec 401(a) or 408(a) trust)	05	Form 6069				11
	990-T (trust other than above)	06	Form 8870				12
	Tradit direct trial tradit de ver		1 01111 007 0				
STOP!	Do not complete Part II if you were not alrea	idy granted an a	utomatic 3-month e	xtension on a previous	ly file	d Form	8868.
				xtension on a previous	ly file	d Form	8868.
• The I	pooks are in the care of ▶			xtension on a previous	ly file	d Form	8868.
• The I	pooks are in the care of ▶	Fax	No. ►			d Form	
• The I	oooks are in the care of ▶ ohone No ▶ organization does not have an office or place	Fax le of business in	No. ► the United States, c	heck this box			. • 🗆
• The I Telep • If the	pooks are in the care of ▶ phone No ▶ corganization does not have an office or places is for a Group Return, enter the organization	Fax lee of business in n's four digit Gro	No. ► the United States, coup Exemption Numl	theck this box ber (GEN)		If th	. ▶ □
• The I Telepoint Telepoint In the International Internati	cooks are in the care of ► cohone No ► corganization does not have an office or place s is for a Group Return, enter the organization whole group, check this box ►	Fax lie of business in n's four digit Gro	No. ► the United States, c	theck this box ber (GEN)			. ▶ □
• The I Telepoint Telepoint In the International Internati	pooks are in the care of ▶ phone No ▶ corganization does not have an office or places is for a Group Return, enter the organization	Fax lie of business in n's four digit Gro	No. ► the United States, coup Exemption Numl	theck this box ber (GEN)		If th	. ▶ □
The Interpretation of	cooks are in the care of ▶ cohone No ▶ corganization does not have an office or place is is for a Group Return, enter the organization whole group, check this box ▶ the names and EINs of all members the extension	Fax lee of business in n's four digit Gro	No. ► the United States, coup Exemption Numlet of the group, chec	check this box ber (GEN)		If th	. ▶ □
• The I Telep • If the • If this for the list wit	cooks are in the care of cooks are in the	Fax lie of business in n's four digit Gro lf it is for paitension is for.	No. ► the United States, cooperation Numler of the group, chec	check this box ber (GEN) ck this box	·	If th	. ▶ ☐ nis is ttach a
• The I Telep • If the • If this for the list wit	books are in the care of bohone No bohone No corganization does not have an office or places is for a Group Return, enter the organization whole group, check this box boh the names and EINs of all members the extension of For calendar year corother tax year both or the pool of the care of the	Fax te of business in n's four digit Gro If it is for par tension is for. f time until	No. ► the United States, coup Exemption Numlet of the group, checons	check this box ber (GEN) ck this box , 20 , and ending	· [If th	. ▶ ☐ nis is ttach a
• The I Telep • If the • If this for the list wit	pooks are in the care of phone No phone No phone No perorganization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of the request an additional 3-month extension of For calendar year per the first organization of the tax year entered in line 5 is for less that	Fax te of business in n's four digit Gro If it is for par tension is for. f time until	No. ► the United States, coup Exemption Numlet of the group, checons	check this box ber (GEN) ck this box , 20 , and ending	· [If th	. ▶ ☐ nis is ttach a
• The large of the	pooks are in the care of phone No phon	Fax lie of business in n's four digit Gro lif it is for partension is for. If time until leginning an 12 months, ch	No. ► the United States, complexemption Numled of the group, check reason	heck this box ber (GEN) k this box , 20 , and ending al return		If th	. ▶ ☐ his is ttach a , 20
• The I Telep • If the • If this for the list wit	pooks are in the care of phone No phone No phone No perorganization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of the request an additional 3-month extension of For calendar year per the first organization of the tax year entered in line 5 is for less that	Fax lie of business in n's four digit Gro lif it is for partension is for. If time until leginning an 12 months, ch	No. ► the United States, complexemption Numled of the group, check reason	check this box ber (GEN) ck this box , 20 , and ending		If th	. ▶ ☐ his is ttach a , 20
• The large of the	pooks are in the care of phone No phon	Fax lie of business in n's four digit Gro lif it is for partension is for. If time until leginning an 12 months, ch	No. ► the United States, complexemption Numled of the group, check reason	heck this box ber (GEN) k this box , 20 , and ending al return		If th	. ▶ ☐ his is ttach a , 20
• The large of the	pooks are in the care of phone No phon	Fax lie of business in n's four digit Gro lif it is for partension is for. If time until leginning an 12 months, ch	No. ► the United States, complexemption Numled of the group, check reason	heck this box ber (GEN) k this box , 20 , and ending al return		If th	. ► □ nis is ttach a .,20
• The I Telep • If the • If this for the list wit 4 5 6 7	pooks are in the care of pooks are in the care of pooks are in the care of pooks of a Group Return, enter the organization whole group, check this box pooks in the names and EINs of all members the extension of For calendar year pooks or other tax year but of the tax year entered in line 5 is for less that the care of the care	Fax lie of business in n's four digit Gro lif it is for partension is for. If time until leginning lin 12 months, ch	No. ► the United States, comp Exemption Numlet of the group, checompleted and the group in the	heck this box ber (GEN) kk this box , 20 , and ending al return		If th	. ► □ nis is ttach a .,20
• The large of the	cooks are in the care of phone No phon	Fax lie of business in n's four digit Gro lif it is for partension is for. If time until leginning lin 12 months, ch	No. ► the United States, comp Exemption Numlet of the group, checompleted and the group in the	heck this box ber (GEN) kk this box , 20 , and ending al return	▶ [If the determinant of the left of the lef	. ▶ ☐ his is ttach a , 20
• The I Tele • If the • If this for the list wit 4 5 6 7	pooks are in the care of phone No phone No per organization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of For calendar year per per the tax year entered in line 5 is for less that Change in accounting period State in detail why you need the extension of this application is for Forms 990-BL, 990-nonrefundable credits. See instructions.	Fax le of business in n's four digit Gro lf it is for partension is for. If time until eginning an 12 months, ch	No. ► the United States, coup Exemption Number of the group, check reason ☐ Initial I	tentative tax, less any	▶ [If th	. ▶ ☐ his is ttach a , 20
• The I Telep • If the • If this for the list wit 4 5 6 7	pooks are in the care of phone No phone No phone No per organization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of For calendar year per per the tax year entered in line 5 is for less that Change in accounting period State in detail why you need the extension of this application is for Forms 990-BL, 990-nonrefundable credits. See instructions.	Fax le of business in n's four digit Gro If it is for partension is for. If time until eginning an 12 months, characteristics of the partension is for.	No. ► the United States, comp Exemption Number of the group, check reason ☐ Inition of the group, check reason ☐ Inition of the group in the following in the	tentative tax, less any	▶ [If the and a	. ▶ ☐ his is ttach a , 20
• The I Tele • If the • If this for the list wit 4 5 6 7	pooks are in the care of phone No phone No per organization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of For calendar year per per the tax year entered in line 5 is for less that Change in accounting period State in detail why you need the extension of this application is for Forms 990-BL, 990-nonrefundable credits. See instructions. If this application is for Forms 990-PF, 9 estimated tax payments made. Include are	Fax le of business in n's four digit Gro If it is for partension is for. If time until eginning an 12 months, characteristics of the partension is for.	No. ► the United States, comp Exemption Number of the group, check reason ☐ Inition of the group, check reason ☐ Inition of the group in the following in the	tentative tax, less any	▶ [If the last of th	. ▶ ☐ his is ttach a , 20
• The I Tele • If the • If this for the list wit 4 5 6 7	pooks are in the care of phone No phone No per organization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of For calendar year per per per organization of the tax year entered in line 5 is for less that the law year entered in line 5 is for less that	Fax le of business in n's four digit Gro lifit is for partension is for. If time until eginning an 12 months, chemple of the control of the	No. ► the United States, coup Exemption Numlet of the group, check reason □ Inition	tentative tax, less any fundable credits and as a credit and any	▶ [If the and a	. ▶ ☐ his is ttach a , 20
• The I Tele • If the • If this for the list wit 4 5 6 7	pooks are in the care of phone No phone No per organization does not have an office or places is for a Group Return, enter the organization whole group, check this box per the names and EINs of all members the extension of For calendar year per per the tax year entered in line 5 is for less that Change in accounting period State in detail why you need the extension of this application is for Forms 990-BL, 990-nonrefundable credits. See instructions. If this application is for Forms 990-PF, 9 estimated tax payments made. Include are	Fax le of business in n's four digit Gro lifet is for partension is for. If time until eginning an 12 months, characteristics or partension is for. PF, 990-T, 4720, or ny prior year overlied by our paymer	No. ► the United States, coup Exemption Numlet of the group, check reason □ Inition	tentative tax, less any fundable credits and as a credit and any	▶ [If the and a	. ▶ ☐ his is ttach a , 20

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature Richard & Repolando

Trtle ▶

TRUSTEE

Date > 4/17/2015