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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE HAROLD WETTERBERG FOUNDATION		A Employer identification number 22-6042915
Number and street (or P.O. box number if mail is not delivered to street address) 89 HEADQUARTERS PLAZA		B Telephone number 973 993-1743
City or town, state or province, country, and ZIP or foreign postal code MORRISTOWN, NJ 07960		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,075,365. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		40.	40.		STATEMENT 1
4 Dividends and interest from securities		14,611.	14,611.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		192,312.			
b Gross sales price for all assets on line 6a		1,051,810.			
7 Capital gain net income (from Part IV, line 2)			192,312.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		206,963.	206,963.		
13 Compensation of officers, directors, trustees, etc		15,000.	0.		15,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		4,354.	653.		3,701.
b Accounting fees STMT 4		13,310.	10,650.		2,660.
c Other professional fees STMT 5		15,619.	15,619.		0.
17 Interest					
18 Taxes STMT 6		2,546.	71.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		348.	0.		348.
22 Printing and publications					
23 Other expenses STMT 7		1,627.	0.		1,627.
24 Total operating and administrative expenses. Add lines 13 through 23		52,804.	26,993.		23,336.
25 Contributions, gifts, grants paid		215,000.			215,000.
26 Total expenses and disbursements Add lines 24 and 25		267,804.	26,993.		238,336.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		<60,841.>			
b Net investment income (if negative, enter -0-)			179,970.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	68,934.	137,465.	137,465.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	2,128,695.	1,937,900.	1,937,900.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,197,629.	2,075,365.	2,075,365.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,197,629.	2,075,365.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	2,197,629.	2,075,365.		
31 Total liabilities and net assets/fund balances	2,197,629.	2,075,365.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,197,629.
2 Enter amount from Part I, line 27a	2	<60,841.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,136,788.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	61,423.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,075,365.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
b MOTOROLA-LITIGATION SETTLEMENT PROCEEDS	P		09/05/14
c AIG-LITIGATION SETTLEMENT PROCEEDS	P		12/04/14
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,044,641.		859,498.	185,143.
b 56.			56.
c 16.			16.
d 7,097.			7,097.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			185,143.
b			56.
c			16.
d			7,097.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	192,312.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	259,780.	2,012,448.	.129087
2012	237,899.	2,030,544.	.117160
2011	245,139.	2,173,146.	.112804
2010	244,874.	2,134,571.	.114718
2009	237,652.	1,966,694.	.120838

2 Total of line 1, column (d)	2	.594607
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.118921
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,090,301.
5 Multiply line 4 by line 3	5	248,581.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,800.
7 Add lines 5 and 6	7	250,381.
8 Enter qualifying distributions from Part XII, line 4	8	238,336.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,599.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,599.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	3,599.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,400.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,400.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,199.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MURPHY & HOFFER, PA</u> Telephone no. ► <u>(609) 452-9555</u> Located at ► <u>15 ROSZEL ROAD, PRINCETON, NJ</u> ZIP+4 ► <u>08540</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

► ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALBERT G. BESSER 3679 STAGECOACH ROAD MORRISVILLE, VT 05661	PRES/TRUSTEE 1.00	5,000.	0.	0.
GENE R. KORF 89 HEADQUARTERS PLAZA, NO TOWER, 14TH MORRISTOWN, NJ 07960	SEC/TRUSTEE 2.00	5,000.	0.	0.
SAMUEL R. HOFFER 15 ROSZEL ROAD PRINCETON, NJ 08540	TREAS/TRUSTEE 1.00	5,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

Form **990-PF** (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 2,009,372.
b	Average of monthly cash balances	1b 112,761.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 2,122,133.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 2,122,133.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 31,832.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 2,090,301.
6	Minimum investment return. Enter 5% of line 5	6 104,515.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 104,515.
2a	Tax on investment income for 2014 from Part VI, line 5	2a 3,599.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 3,599.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 100,916.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 100,916.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 100,916.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 238,336.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 238,336.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 238,336.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				100,916.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	139,317.			
b From 2010	140,789.			
c From 2011	139,244.			
d From 2012	139,738.			
e From 2013	163,308.			
f Total of lines 3a through e	722,396.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$	238,336.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				100,916.
e Remaining amount distributed out of corpus	137,420.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	859,816.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	139,317.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	720,499.			
10 Analysis of line 9:				
a Excess from 2010	140,789.			
b Excess from 2011	139,244.			
c Excess from 2012	139,738.			
d Excess from 2013	163,308.			
e Excess from 2014	137,420.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

SEE ATTACHED GUIDELINES

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALGONQUIN ARTS 173 MAIN STREET MANASQUAN, NJ 08736		PUBLIC CHARITY	GENERAL	4,000.
ALZHEIMER'S ASSOCIATION 225 NO. MICHIGAN AVE. CHICAGO, IL 60601		PUBLIC CHARITY	GENERAL	1,000.
ALZHEIMER'S ASSOCIATION-GREATER NJ CHAPTER 400 MORRIS AVENUE, STE 251 DENVER, NJ 07834		PUBLIC CHARITY	GENERAL	2,000.
AMERICAN VETERINARY MEDICAL FOUNDATION 1931 N MEACHAM ROAD SCHAUMBURG, IL 60173		PUBLIC CHARITY	GENERAL	5,000.
ATLANTIC THEATER COMPANY 336 W. 20TH STREET NEW YORK, NY 10011		PUBLIC CHARITY	GENERAL	10,000.
Total	SEE CONTINUATION SHEET(S)			215,000.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
AUBURN UNIVERSITY (FRASER) 202 MARY MARTIN HALL AUBURN, AL 36849		PUBLIC CHARITY	SCHOLARSHIP	15,000.
BOYS AND GIRLS CLUB OF MONMOUTH COUNTY 1201 MONROE AVENUE ASBURY PARK, NJ 07712		PUBLIC CHARITY	GENERAL	1,500.
CHILDREN'S HOSPITAL OF PHILADELPHIA 34TH STREET AND CIVIC CENTER BLVD. PHILADELPHIA, PA 19104-4399		PUBLIC CHARITY	GENERAL	3,000.
CONGREGATION BETH SHALOM 3750 E. THIRD STREET BLOOMINGTON, IN 47401		PUBLIC CHARITY	GENERAL	1,100.
CORNELL UNIVERSITY (WAXMAN) 82009 SCHURMAN HALL ITHACA, NY 14853		PUBLIC CHARITY	SCHOLARSHIP	10,000.
CORNELL UNIVERSITY COLLEGE OF VETERINARY MEDICINE 930 CAMPUS ROAD ITHACA, NY 14853-6401		PUBLIC CHARITY	GENERAL	15,000.
DEVILS LACROSSE CLUB, INC. 4 MOTT WAY FLEMINGTON, NJ 08822		PUBLIC CHARITY	GENERAL	1,000.
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE., 2ND FL NEW YORK, NY 10001		PUBLIC CHARITY	GENERAL	2,500.
HILTON HEAD HUMANE ASSOCIATION P.O. BOX 21790 HILTON HEAD, SC 29925		PUBLIC CHARITY	GENERAL	1,000.
HOMEFRONT 1880 PRINCETON AVENUE LAWRENCEVILLE, NJ 08648-4518		PUBLIC CHARITY	GENERAL	2,500.
Total from continuation sheets				193,000.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERFAITH CAREGIVERS TRENTON 229 LAWRENCE ROAD LAWRENCEVILLE, NJ 08648		PUBLIC CHARITY	GENERAL	1,000.
JEWISH COMMUNITY CENTER OF GREATER STOWE PO BOX 253 STOWE, VT 05672-0253		PUBLIC CHARITY	GENERAL	5,000.
LAFAYETTE COLLEGE 307 MARKLE HALL EASTON, PA 18042		PUBLIC CHARITY	GENERAL	2,000.
LAWRENCE TOWNSHIP EDUCATION FOUNDATION P.O. BOX 6531 LAWRENCEVILLE, NJ 08648-0531		PUBLIC CHARITY	GENERAL	1,000.
METROPOLITAN OPERA ASSOCIATION LINCOLN CENTER NEW YORK, NY 10023		PUBLIC CHARITY	GENERAL	7,500.
OCEAN GROVE FIRE DEPARTMENT OLIN ST & CENTRAL AVE. OCEAN GROVE, NJ 07756		PUBLIC CHARITY	GENERAL	1,000.
PLAY WITH JACK FOUNDATION 254 24TH STREET AVALON, NJ 08202		PUBLIC CHARITY	GENERAL	1,000.
PRINCETON-AREA COMMUNITY FOUNDATION 15 PRINCESS ROAD LAWRENCEVILLE, NJ 08648		PUBLIC CHARITY	GENERAL	2,000.
ROUNDAABOUT THEATER COMPANY 231 W. 39TH ST. NEW YORK, NY 10018		PUBLIC CHARITY	GENERAL	20,000.
THE ALS ASSOCIATION 27001 AGOURA ROAD, STE 250 CALABASAS HILLS, CA 91301-5104		PUBLIC CHARITY	GENERAL	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE STARLIGHT CHILDREN'S FOUNDATION 1560 BROADWAY NEW YORK, NY 10036		PUBLIC CHARITY	GENERAL	5,000.
TRENTON AREA SOUP KITCHEN P.O. BOX 872 TRENTON, NJ 08605		PUBLIC CHARITY	GENERAL	3,000.
TWIN "W" FIRST AID SQUAD P.O. BOX 984 PRINCETON JUNCTION, NJ 08550		PUBLIC CHARITY	GENERAL	500.
UNIVERSITY OF ILLINOIS (CHU) 620 EAST JOHN STREET CHAMPAIGN, IL 61820		PUBLIC CHARITY	SCHOLARSHIP	15,000.
UNIVERSITY OF PENNSYLVANIA (KLEIN) 3451 WALNUT STREET PHILADELPHIA, PA 19104		PUBLIC CHARITY	SCHOLARSHIP	7,500.
VERMONT COMMUNITY FOUNDATION P.O. BOX 30 MIDDLEBURY, VT 05753		PUBLIC CHARITY	GENERAL	26,400.
WOMANSPACE, INC. 1212 STUYVESANT AVE. TRENTON, NJ 08618		PUBLIC CHARITY	GENERAL	2,000.
ASBURY PARK LITTLE LEAGUE INC. 508 7TH AVE., APT 1 ASBURY PARK, NJ 07712		PUBLIC CHARITY	GENERAL	500.
ASBURY PARK TOY DRIVE PO BOX 1469 ASBURY PARK, NJ 07712		PUBLIC CHARITY	GENERAL	500.
BRAIN & BEHAVIOR FOUNDATION 90 PARK AVE., 16TH FL NEW YORK, NY 10016		PUBLIC CHARITY	GENERAL	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARY'S PLACE BY THE SEA PO BOX 86 OCEAN GROVE, NJ 07756		PUBLIC CHARITY	GENERAL	1,000.
NORTH CAROLINA STATE UNIVERSITY (CHEN) BOX 7302 RALEIGH, NC 27695		PUBLIC CHARITY	SCHOLARSHIP	10,000.
OHIO STATE UNIVERSITY (DIANA) 281 WEST LANE AVE., 2ND FL COLUMBUS, OH 43210		PUBLIC CHARITY	SCHOLARSHIP	7,500.
UNIVERSITY OF PENNSYLVANIA (ETEDALI) 3451 WALNUT STREET PHILADELPHIA, PA 19104		PUBLIC CHARITY	SCHOLARSHIP	10,000.
ROLLINS COLLEGE PO BOX 864168 ORLANDO, FL 32886		PUBLIC CHARITY	GENERAL	5,000.
SUSQUEHANNA UNIVERSITY 514 UNIVERSITY AVE. SELLINGSGROVE, PA 17870		PUBLIC CHARITY	GENERAL	1,000.
UNIVERSITY OF MICHIGAN (DREW O'DONOGHUE FUND) 3003 SOUTH STATE ST., STE 9000 ANN ARBOR, MI 48109		PUBLIC CHARITY	GENERAL	1,000.
VNA HEALTH GROUP HOSPICE 176 RIVERSIDE AVENUE RED BANK, NJ 07701		PUBLIC CHARITY	GENERAL	1,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FULTON BANK	35.	35.	
WELLS FARGO-NOMINEE	5.	5.	
TOTAL TO PART I, LINE 3	40.	40.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO-NOMINEE	21,708.	7,097.	14,611.	14,611.	
TO PART I, LINE 4	21,708.	7,097.	14,611.	14,611.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL ADVICE	4,354.	653.		3,701.
TO FM 990-PF, PG 1, LN 16A	4,354.	653.		3,701.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	13,310.	10,650.		2,660.
TO FORM 990-PF, PG 1, LN 16B	13,310.	10,650.		2,660.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVICE/MANAGEMENT	15,619.	15,619.			0.
TO FORM 990-PF, PG 1, LN 16C	15,619.	15,619.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	71.	71.			0.
FEDERAL EXCISE TAX	2,475.	0.			0.
TO FORM 990-PF, PG 1, LN 18	2,546.	71.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DIRECTOR'S INSURANCE	1,627.	0.			1,627.
TO FORM 990-PF, PG 1, LN 23	1,627.	0.			1,627.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	8
DESCRIPTION	AMOUNT				
UNRECOGNIZED UNREALIZED GAIN (LOSS) ON INVESTMENTS	61,423.				
TOTAL TO FORM 990-PF, PART III, LINE 5	61,423.				

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	1,937,900.	1,937,900.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,937,900.	1,937,900.

Harold Wetterberg Foundation		
EIN 22-6042915		
Form 990PF - Schedule II - Balance Sheet Beginning of Year		
Year Ended December 31, 2013		
	Beginning	End of Year
10(b) Investments-Corporate Stock	Shares	(a) Book Value
EBAY INC	52	2,852.98
ECOLAB INC	295	30,759.65
EMC CORP	67	1,685.05
EXPRESS SCRIPTS HLDG CO	18	1,264.32
FACEBOOK INC CLASS A	26	1,420.87
FACEBOOK INC	875	47,817.87
FLUOR CORP (NEW)	24	1,926.96
FMC TECHNOLOGIES INC	725	37,852.25
FOREST LABS INC	64	3,841.92
FREEPORT-MCMORAN COPPER	24	905.76
GENERAL ELECTRIC COMPANY	53	1,485.59
GILEAD SCIENCES INC	850	63,835.00
GOOGLE INC CL A	3	3,362.13
GOOGLE INC	65	72,846.15
GRAINGER W W INC	5	1,277.10
HOME DEPOT INC	39	3,211.26
IMMUNOGEN INC	46	674.82
ISHARES MSCI ACWI EX ETF	120	5,600.40
ISIS PHARMACEUTICALS	18	717.12
IVY ASSET STRATEGY CL I	1560	50,355.35
JB HUNT TRANSPORT SERVICE INC	535	41,355.50
JOHNSON & JOHNSON	25	2,289.75
JP MRGN US L/C CORE PLS	2767	76,760.41
JUNIPER NETWORK INC	97	2,189.29
L-3 COMMUNICATIONS HLDGS	25	2,671.50
LIBERTY INTERACTIVE CORP	45	1,320.75
LIBERTY MEDIA CORP A	6	877.75
LINKEDIN CORP	130	28,187.90
MICHAEL KORS HOLDINGS LTD	675	54,803.25
MICROSOFT CORP	46	1,720.86
MOHAWK INDUSTRIES INC	225	33,502.50
MONSANTO CO NEW	17	1,981.35
MONSANTO CO	625	72,843.75
NASDAQ OMX GROUP	25	995.00
NATIONAL OILWELL VARCO	15	1,192.95
NETAPP INC	45	1,851.30
NIKE INC CLASS B	12	943.68
NUCOR CORP	35	1,868.30
OPPENHEIMER INTL BD FD Y	4778	29,052.87
PALL CORP	23	1,963.05
PENTAIR LTD	14	1,087.38
PEPSICO INCORPORATED	27	2,239.38
PRICELINE COM INC	70	81,368.00
QUALCOMM INC	20	1,485.00
QUALCOMM INC	540	40,095.00
RED HAT INC	20	1,120.80
RIVERBED TECHNOLOGY INC	80	1,446.40

Harold Wetterberg Foundation		
EIN 22-6042915		
Form 990PF - Schedule II - Balance Sheet Beginning of Year		
Year Ended December 31, 2013		
	Beginning	End of Year
10(b) Investments-Corporate Stock	Shares	(a) Book Value
SANDISK CORP	26	1,834.04
SCHLUMBERGER LTD	27	2,432.97
SCHWAB CHARLES CORP NEW	1825	47,450.00
SCHWAB CHARLES CORP NEW	58	1,508.00
SCHWAB U.S. MID-CAP ETF	164	6,140.82
SEAGATE TECHNOLOGY PLC	50	2,808.00
SPDR S&P DIVIDEND ETF	77	5,591.74
STARBUCKS CORP	650	50,953.50
STARZ - SER A	9	263.16
TE CONNECTIVITY LTD	45	2,479.95
TEX INSTRUMENTS INC	35	1,536.85
THERMO FISHER SCI INC	19	2,115.65
THORNBURG INTL VAL FD I	1026	32,899.78
TRACTOR SUPPLY CO	615	47,711.70
TWENTY-FIRST CENTURY	825	29,015.25
TYCO INTERNATIONAL LTD	49	2,010.96
UNITED PARCEL SERVICE-B	19	1,996.52
UNITEDHEALTH GROUP	84	6,325.20
VANGUARD INDEX FDS ETF	375	63,431.25
VANGUARD MID CAP ETF	990	108,919.80
VERTEX PHARM INC	19	1,411.70
VISA INC CLASS A	15	3,340.20
VISA INC	275	61,237.00
WEATHERFORD INTL LTD REG	189	2,927.61
XILINX INC	24	1,102.08
YUM BRANDS INC	19	1,436.59
ZOETIS INC	36	1,176.74
TOTAL INVESTMENTS-CORPORATE STOCK 10 (b)		2,128,694.86

Harold Wetterberg Foundation			
EIN 22-6042915			
Form 990PF - Schedule II - Balance Sheet End of Year			
Year Ended December 31, 2014			
	End of Year	End of Year	End of Year
10(b) Investments-Corporate Stock	Shares	(b) Book Value	(c) Fair Market Value
ACTAVIS PLC	14	3,603 74	3,603 74
ADOBE SYSTEMS INC.	667	48,490 90	48,490 90
ADT CORP/THE	27	978 21	978 21
ADVANCE AUTO PARTS	271	43,164 88	43,164 88
AFFILIATED MANAGERS GROUP	212	44,994 88	44,994 88
AKAMAI TECH INC	40	2,518.40	2,518.40
ALEXION PHARMACEUTICALS	239	44,222 17	44,222 17
ALIBABA GRP HOLDING ADR	238	24,737 72	24,737 72
ALLIANCE DATA SYSTEMS CORP	156	44,623 80	44,623 80
ALPS SECTOR DIVIDEND ETF	669	25,448 76	25,448 76
AMAZON COM INC	10	3,103 50	3,103 50
AMAZON COM INC	139	43,138 65	43,138 65
AMC NETWORKS INC A	10	637 70	637 70
ANADARKO PETROLEUM CORP	36	2,970 00	2,970 00
ANHEUSER BUSCH INBEV ADR	17	1,909 44	1,909 44
APPLE INC	22	2,428 36	2,428 36
APPLE INC	662	73,071.56	73,071 56
AUTODESK INC	34	2,042.04	2,042 04
BIOGEN IDEC INC	18	6,110.10	6,110 10
BIOGEN IDEC INC	106	35,981 70	35,981 70
BLACKROCK INC	7	2,502 92	2,502 92
BRISTOL MYERS SQUIBB	35	2,066 05	2,066 05
BROADCOM CORP	49	2,123.17	2,123 17
CABLEVISION SYS NY-GRP-A	107	2,208 48	2,208 48
CAMERON INTERNATNL CRP	29	1,448.55	1,448 55
CANADIAN PACIFIC RAILWAY LTD	244	47,016 36	47,016 36
CELGENE CORP	30	3,355 80	3,355 80
CELGENE CORP	642	71,814 12	71,814 12
CERNER CORP	618	39,959 88	39,959 88
CITRIX SYSTEMS INC	49	3,126 20	3,126 20
CME GROUP INC	16	1,418 40	1,418 40
COCA COLA COMPANY	45	1,899 90	1,899 90
COMCAST CORP CL A SPL	130	7,483 45	7,483 45
COVIDIEN PLC	17	1,738 76	1,738 76
CREE INC	39	1,256 58	1,256 58
CVS HEALTH CORP	38	3,659 78	3,659 78
DIRECTV	15	1,300 50	1,300 50
DISNEY WALT COMPANY	27	2,543 13	2,543 13
DOLBY LABORATORIES INC-A	16	689.92	689 92
EATON CORP PLC	26	1,766 96	1,766 96
EBAY INC	52	2,918 24	2,918 24
EMC CORP	60	1,784.40	1,784 40
EOG RESOURCES INC	333	30,659 31	30,659 31
FACEBOOK INC CLASS A	25	1,950 50	1,950 50
FACEBOOK INC	682	53,209 64	53,209 64
FIRST TR MRNSTR DIV ETF	847	20,302 59	20,302 59
FLUOR CORP (NEW)	23	1,394 49	1,394 49
FMC TECHNOLOGIES INC	25	1,171 00	1,171 00
FMC TECHNOLOGIES INC.	769	36,019 96	36,019 96
FREEPORT-MCMORAN INC	27	630 72	630 72

Harold Wetterberg Foundation			
EIN 22-6042915			
Form 990PF - Schedule II - Balance Sheet End of Year			
Year Ended December 31, 2014			
	End of Year	End of Year	End of Year
10(b) Investments-Corporate Stock	Shares	(b) Book Value	(c) Fair Market Value
GENERAL ELECTRIC COMPANY	65	1,642.55	1,642.55
GILEAD SCIENCES INC.	590	55,613.40	55,613.40
GOLDMAN RISING DIV INSTL	944	20,744.13	20,744.13
GOOGLE CL C NON-VOTING	3	1,579.20	1,579.20
GOOGLE INC CL A	3	1,591.98	1,591.98
GOOGLE INC CL A	56	29,716.96	29,716.96
GOOGLE INC CL C	74	38,953.60	38,953.60
GRAINGER W W INC	7	1,784.23	1,784.23
HOME DEPOT INC	28	2,939.16	2,939.16
IMMUNOGEN INC	46	280.60	280.60
ISHARES MSCI ACWI EX ETF	120	5,162.40	5,162.40
ISIS PHARMACEUTICALS	20	1,234.80	1,234.80
JOHNSON & JOHNSON	20	2,091.40	2,091.40
JP MRGN US L/C CORE PLS	2,992	87,957.80	87,957.80
L-3 COMMUNICATIONS HLDGS	19	2,397.99	2,397.99
LIBERTY BROADBAND	3	149.46	149.46
LIBERTY BROADBAND	1	50.09	50.09
LIBERTY INTERACTIVE CORP	41	1,206.22	1,206.22
LIBERTY INTERACTV SER A	5	188.60	188.60
LIBERTY MEDIA CORP	14	490.42	490.42
LIBERTY MEDIA CORP A	7	246.89	246.89
LINKEDIN CORP CLASS A	4	918.84	918.84
MICHAEL KORS HOLDINGS LTD	516	38,751.60	38,751.60
MICROSOFT CORP	39	1,811.55	1,811.55
MONSANTO CO NEW	15	1,792.05	1,792.05
MONSTER BEVERAGE CORP	417	45,181.95	45,181.95
NASDAQ OMX GROUP	31	1,486.76	1,486.76
NATIONAL OILWELL VARCO	16	1,048.48	1,048.48
NIKE INC CLASS B	12	1,153.80	1,153.80
NOW INC	24	617.52	617.52
NUANCE COMMUNICATIONS	42	599.34	599.34
NUCOR CORP	36	1,765.80	1,765.80
OPPENHMR INTL BOND Y	2,458	14,529.01	14,529.01
PALL CORP	21	2,125.41	2,125.41
PENTAIR PLC	12	797.04	797.04
PRECISION CASTPARTS CORP	7	1,686.16	1,686.16
PRECISION CASTPARTS CORP	166	39,986.08	39,986.08
PRICELINE COM INC	52	59,290.92	59,290.92
QUALCOMM INC	17	1,263.61	1,263.61
RED HAT INC	32	2,212.48	2,212.48
REGENERON PHARM INC	2	820.50	820.50
SANDISK CORP	20	1,959.60	1,959.60
SANDISK CORP.	389	38,114.22	38,114.22
SCHLUMBERGER LTD	34	2,903.94	2,903.94

Harold Wetterberg Foundation			
EIN 22-6042915			
Form 990PF - Schedule II - Balance Sheet End of Year			
Year Ended December 31, 2014			
	End of Year	End of Year	End of Year
10(b) Investments-Corporate Stock	Shares	(b) Book Value	(c) Fair Market Value
SCHWAB CHARLES CORP NEW	1552	46,854 88	46,854 88
SCHWAB CHARLES CORP NEW	52	1,569 88	1,569 88
SCHWAB U S MID-CAP ETF	164	6,671 52	6,671 52
SEAGATE TECHNOLOGY PLC	45	2,992 50	2,992 50
SHERWIN WILLIAMS CO	144	37,877 76	37,877 76
SKYWORKS SOLUTIONS INC	538	39,117 98	39,117 98
SPDR S&P DIVIDEND ETF	253	19,936 40	19,936.40
STARBUCKS CORP	648	53,168.40	53,168 40
STARZ - SER A	9	267.30	267 30
TARGET CORP	32	2,429.12	2,429 12
TE CONNECTIVITY LTD	40	2,530 00	2,530 00
TEX INSTRUMENTS INC	29	1,550 48	1,550.48
THERMO FISHER SCI INC	15	1,879 35	1,879 35
THORNBURG INTL VAL FD I	389	10,652 86	10,652 86
TOWERS WATSON & CO CL A	15	1,697 55	1,697 55
TRACTOR SUPPLY CO	583	45,952 06	45,952 06
TWENTY-FIRST CENTY A	34	1,305 77	1,305 77
TYCO INTERNATIONAL PLC	41	1,798 26	1,798 26
UNITED PARCEL SERVICE-B	16	1,778 72	1,778 72
UNITED RENTALS INC	253	25,808 53	25,808 53
UNITEDHEALTH GROUP	68	6,874 12	6,874 12
VANGUARD INDEX FDS ETF	375	70,650 00	70,650 00
VANGUARD MID CAP ETF	990	122,324 40	122,324 40
VERTEX PHARM INC	16	1,900 80	1,900 80
VISA INC CLASS A	14	3,670 80	3,670 80
VISA INC	270	70,794 00	70,794 00
VMWARE INC	344	28,386 88	28,386 88
WEATHERFORD INTL PLC	215	2,461 75	2,461 75
XILINX INC	29	1,255.41	1,255 41
YUM BRANDS INC	20	1,457.00	1,457 00
ZOETIS INC	43	1,850 29	1,850 29
TOTAL INVESTMENTS-CORPORATE STOCK 10 (b)		1,937,899 58	1,937,899 58

HAROLD WETTERBERG FOUNDATION								
EIN 22-6042915								
FORM 990PF - SCHEDULE IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
YEAR ENDED DECEMBER 31, 2014								
1(a)	1(b)	1(c)	1(d)	1(e)	1(f)	1(g)	1(h)	
Shares or	How	Date	Date	Gross Sales	Depreciation			
Face	Security	Acquired	Acquired	Proceeds	Allowed	Cost	Gain(Loss)	
75	MICHAEL KORS HOLDINGS LTD	Purchase	3/14/2013	1/17/2014	5,705 32	-	4,448 40	1,256 92
25	APPLE INC	Purchase	3/30/2006	1/17/2014	13,444 86	-	1,569 32	11,875 54
18	RIVERBED TECHNOLOGY INC	Purchase	7/31/2013	1/15/2014	359 99	-	268 00	91 99
130	LINKEDIN CORP	Purchase	10/11/2012	1/17/2014	28,330 72	-	14,870 44	13,460 28
65	QUALCOMM INC	Purchase	1/29/2008	1/17/2014	4,811 74	-	2,651 42	2,160 32
300	QUALCOMM INC	Purchase	9/21/2010	1/17/2014	22,208 04	-	13,161 84	9,046 20
175	QUALCOMM INC	Purchase	2/4/2011	1/17/2014	12,954 70	-	9,713 68	3,241 02
5	EXPRESS SCRIPTS HLDG CO	Purchase	1/4/2012	1/22/2014	373 10	-	212 67	160 43
100	MONSANTO CO NEW	Purchase	1/25/2011	1/23/2014	10,703 93	-	7,172 24	3,531 69
1	EXPRESS SCRIPTS HLDG CO	Purchase	1/4/2012	1/23/2014	74 37	-	47 15	27 22
2	EXPRESS SCRIPTS HLDG CO	Purchase	7/10/2012	1/23/2014	148 76	-	110 20	38 56
3	EXPRESS SCRIPTS HLDG CO	Purchase	7/10/2012	1/24/2014	221 46	-	165 30	56 16
5	EXPRESS SCRIPTS HLDG CO	Purchase	7/10/2012	1/27/2014	366 04	-	275 48	90 56
2	EXPRESS SCRIPTS HLDG CO	Purchase	10/24/2013	1/27/2014	146 42	-	128 48	17 94
160	CITRIX SYSTEMS INC	Purchase	7/28/2010	1/30/2014	8,370 13	-	7,757 94	612 19
50	CITRIX SYSTEMS INC	Purchase	8/20/2010	1/30/2014	2,615 66	-	2,975 49	(359 83)
140	CITRIX SYSTEMS INC	Purchase	9/24/2010	1/30/2014	7,323 86	-	9,951 30	(2,627 44)
15	CITRIX SYSTEMS INC	Purchase	9/5/2012	1/30/2014	784 70	-	1,219 80	(435 10)
135	CITRIX SYSTEMS INC	Purchase	11/27/2012	1/30/2014	7,062 31	-	8,346 67	(1,284 36)
17	PRICELINE COM INC	Purchase	9/23/2010	1/31/2014	19,427 08	-	5,765 85	13,661 23
6	JUNIPER NETWORK INC	Purchase	11/6/2008	1/31/2014	163 56	-	100 69	62 87
4	JUNIPER NETWORK INC	Purchase	11/7/2008	1/31/2014	109 04	-	68 45	40 59
10	JUNIPER NETWORK INC	Purchase	2/2/2009	1/31/2014	272 60	-	144 26	128 34
16	JUNIPER NETWORK INC	Purchase	2/19/2009	1/31/2014	436 17	-	238 68	197 49
3	BIOGEN IDEC INC	Purchase	5/19/2006	2/3/2014	910 68	-	135 68	775 00
12	RIVERBED TECHNOLOGY INC	Purchase	7/31/2013	2/24/2014	246 18	-	178 65	67 53
2	RIVERBED TECHNOLOGY INC	Purchase	7/31/2013	2/24/2014	41 03	-	30 47	10 56
6	JUNIPER NETWORK INC	Purchase	2/19/2009	2/25/2014	164 15	-	89 50	74 65
12	RIVERBED TECHNOLOGY INC	Purchase	7/31/2013	2/27/2014	248 23	-	182 76	65 47
4	RIVERBED TECHNOLOGY INC	Purchase	9/6/2013	3/3/2014	88 00	-	60 96	27 04
2	RIVERBED TECHNOLOGY INC	Purchase	9/6/2013	3/4/2014	44 12	-	30 48	13 64
70	ALEXION PHARMACEUTICALS	Purchase	1/21/2011	3/5/2014	11,976 86	-	3,002 99	8,973 87
1	BED BATH & BEYOND INC	Purchase	6/25/2007	3/6/2014	68 32	-	37 06	31 26
5	RIVERBED TECHNOLOGY INC	Purchase	9/6/2013	3/6/2014	101 74	-	76 20	25 54
2	BED BATH & BEYOND INC	Purchase	6/25/2007	3/7/2014	138 07	-	74 12	63 95
2	RIVERBED TECHNOLOGY INC	Purchase	9/6/2013	3/7/2014	40 50	-	30 48	10 02
3	RIVERBED TECHNOLOGY INC	Purchase	9/18/2013	3/7/2014	60 75	-	47 06	13 69
2	BED BATH & BEYOND INC	Purchase	12/4/2012	3/11/2014	138 57	-	116 16	22 41
1	BED BATH & BEYOND INC	Purchase	12/4/2012	3/12/2014	68 94	-	58 08	10 86
2	BED BATH & BEYOND INC	Purchase	12/4/2012	3/13/2014	137 62	-	116 15	21 47
1	BED BATH & BEYOND INC	Purchase	12/4/2012	3/14/2014	68 91	-	58 08	10 83
2	BED BATH & BEYOND INC	Purchase	12/4/2012	3/17/2014	135 70	-	116 15	19 55
5	RIVERBED TECHNOLOGY INC	Purchase	9/18/2013	3/17/2014	98 75	-	78 44	20 31
1	BED BATH & BEYOND INC	Purchase	12/4/2012	3/18/2014	68 27	-	58 07	10 20
5	RIVERBED TECHNOLOGY INC	Purchase	9/18/2013	3/18/2014	98 75	-	78 43	20 32
2	RIVERBED TECHNOLOGY INC	Purchase	9/18/2013	3/19/2014	39 51	-	31 37	8 14
8	RIVERBED TECHNOLOGY INC	Purchase	10/24/2013	3/19/2014	158 07	-	113 68	44 39
3	BED BATH & BEYOND INC	Purchase	1/17/2014	3/21/2014	204 42	-	200 23	4 19
165	JB HUNT TRANSPORT	Purchase	4/15/2013	3/24/2014	11,385 60	-	11,797 52	(411 92)
285	JB HUNT TRANSPORT	Purchase	11/1/2012	3/24/2014	19,666 01	-	16,787 90	2,878 11
85	JB HUNT TRANSPORT	Purchase	11/26/2012	3/24/2014	5,865 30	-	5,129 46	735 84
150	TRACTOR SUPPLY CO	Purchase	4/5/2012	3/27/2014	10,485 65	-	7,016 25	3,469 40
2	THERMO FISHER SCI INC	Purchase	6/10/2010	3/27/2014	236 08	-	102 29	133 79
275	CME GROUP INC	Purchase	6/20/2013	4/1/2014	19,759 41	-	21,544 75	(1,785 34)
25	CME GROUP INC	Purchase	7/18/2013	4/1/2014	1,796 31	-	1,968 25	(171 94)
75	CME GROUP INC	Purchase	8/30/2013	4/1/2014	5,388 93	-	5,379 39	9 54
150	CME GROUP INC	Purchase	1/31/2014	4/1/2014	10,777 87	-	11,317 35	(539 48)
110	GILEAD SCIENCES INC	Purchase	5/15/2013	4/8/2014	7,606 07	-	6,291 09	1,314 98
235	CATAMARAN CORP	Purchase	1/7/2013	4/8/2014	9,571 53	-	12,088 03	(2,516 50)
20	APPLE INC	Purchase	3/30/2006	4/14/2014	10,266 29	-	1,255 46	9,010 83
100	MICHAEL KORS HOLDINGS LTD	Purchase	3/14/2013	4/14/2014	8,656 76	-	5,931 20	2,725 56
30	CHIPOTLE MEXICAN GRILL	Purchase	4/21/2011	4/17/2014	15,680 89	-	8,370 48	7,310 41
25	CHIPOTLE MEXICAN GRILL	Purchase	9/17/2012	4/17/2014	13,067 41	-	8,703 05	4,364 36
9	PEPSICO INCORPORATED	Purchase	5/19/2006	4/23/2014	767 02	-	527 49	239 53

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Shares or	How	Date	Date	Gross Sales	Depreciation	Cost	Gain(Loss)	
Face	Security	Acquired	Acquired	Proceeds	Allowed			
3	PEPSICO INCORPORATED	Purchase	5/19/2006	4/24/2014	255 96	-	175 83	80 13
4	CATERPILLAR INC	Purchase	4/22/2013	4/25/2014	413 93	-	319 85	94 08
2	NETAPP INC	Purchase	2/24/2011	4/28/2014	68 50	-	101 44	(32 94)
4	PEPSICO INCORPORATED	Purchase	5/19/2006	5/7/2014	346 08	-	234 44	111 64
2	PEPSICO INCORPORATED	Purchase	5/19/2006	5/15/2014	172 53	-	117 22	55 31
2	CVS CAREMARK CORP	Purchase	10/22/2008	5/19/2014	152 46	-	57 26	95 20
2	PEPSICO INCORPORATED	Purchase	5/19/2006	5/19/2014	171 65	-	117 22	54 43
1	PEPSICO INCORPORATED	Purchase	3/7/2011	5/19/2014	85 83	-	63 35	22 48
3	PEPSICO INCORPORATED	Purchase	3/7/2011	5/20/2014	257 82	-	190 04	67 78
1	PEPSICO INCORPORATED	Purchase	3/7/2011	5/21/2014	85 78	-	63 34	22 44
2	PEPSICO INCORPORATED	Purchase	10/24/2013	5/21/2014	171 57	-	165 68	5 89
0	NOW INC	Purchase	10/24/2008	6/2/2014	12 18	-	3 40	8 78
0	NOW INC	Purchase	10/27/2008	6/2/2014	10 44	-	3 09	7 35
0	NOW INC	Purchase	10/24/2013	6/2/2014	3 47	-	3 18	0 29
11	BROADCOM CORP	Purchase	7/14/2006	6/3/2014	388 32	-	308 85	79 47
8	BROADCOM CORP	Purchase	11/7/2007	6/3/2014	282 42	-	265 20	17 22
4	NETAPP INC	Purchase	2/25/2011	6/3/2014	146 45	-	209 16	(62 71)
9	AKAMAI TECH INC	Purchase	8/18/2009	6/9/2014	524 87	-	159 21	365 66
2	AMAZON COM INC	Purchase	8/1/2006	6/9/2014	654 80	-	52 10	602 70
3	ANADARKO PETROLEUM CORP	Purchase	5/19/2006	6/9/2014	309 74	-	148 86	160 88
1	ANHEUSER BUSCH INBEV ADR	Purchase	12/2/2010	6/9/2014	110 91	-	57 29	53 62
11	AUTODESK INC	Purchase	5/19/2006	6/9/2014	598 06	-	406 86	191 20
3	BIOMGEN IDEC INC	Purchase	5/19/2006	6/9/2014	952 63	-	135 68	816 95
7	BROADCOM CORP	Purchase	11/7/2007	6/9/2014	265 43	-	232 05	33 38
4	BROADCOM CORP	Purchase	5/17/2011	6/9/2014	151 68	-	134 16	17 52
6	BROADCOM CORP	Purchase	5/17/2011	6/9/2014	226 51	-	201 24	25 27
3	BROADCOM CORP	Purchase	6/8/2011	6/9/2014	113 26	-	101 74	11 52
4	CVS CAREMARK CORP	Purchase	10/22/2008	6/9/2014	314 63	-	114 51	200 12
10	CABLEVISION SYS NY-GRP-A	Purchase	5/19/2006	6/9/2014	172 80	-	119 13	53 67
5	CAMERON INTERNATNL CRP	Purchase	6/23/2011	6/9/2014	327 59	-	226 82	100 77
1	CATERPILLAR INC	Purchase	4/22/2013	6/9/2014	108 75	-	79 96	28 79
1	CELGENE CORP	Purchase	12/3/2008	6/9/2014	161 59	-	51 19	110 40
3	CELGENE CORP	Purchase	1/30/2009	6/9/2014	484 80	-	159 70	325 10
1	CHECK POINT SOFTWARE F	Purchase	6/21/2013	6/9/2014	65 59	-	49 45	16 14
9	CITRIX SYSTEMS INC	Purchase	7/27/2011	6/9/2014	562 58	-	647 64	(85 06)
13	COCA COLA COMPANY	Purchase	5/19/2006	6/9/2014	532 21	-	282 56	249 65
17	COMCAST CORP CL A SPL	Purchase	5/19/2006	6/9/2014	892 48	-	354 62	537 86
2	COVIDIEN PLC	Purchase	5/19/2006	6/9/2014	146 44	-	64 39	82 05
5	CREE INC	Purchase	12/4/2012	6/9/2014	238 84	-	160 14	78 70
4	DIRECTV	Purchase	3/27/2008	6/9/2014	331 87	-	77 96	253 91
6	DISNEY WALT COMPANY	Purchase	5/19/2006	6/9/2014	513 17	-	180 66	332 51
7	EMC CORP	Purchase	10/18/2011	6/9/2014	186 66	-	165 60	21 06
3	EATON CORP PLC	Purchase	12/3/2012	6/9/2014	227 00	-	155 72	71 28
1	FACEBOOK INC CLASS A	Purchase	4/10/2013	6/9/2014	62 81	-	27 43	35 38
1	FLUOR CORP (NEW)	Purchase	11/19/2008	6/9/2014	79 04	-	33 24	45 80
31	FOREST LABS INC	Purchase	5/19/2006	6/9/2014	2,919 83	-	1,183 27	1,736 56
8	GENERAL ELECTRIC COMPANY	Purchase	5/19/2006	6/9/2014	219 60	-	273 76	(54 16)
1	GOOGLE CL C NON-VOTING	Purchase	10/28/2008	6/9/2014	559 67	-	168 43	391 24
1	GOOGLE INC CL A	Purchase	10/28/2008	6/9/2014	568 68	-	168 98	399 70
1	GRAINGER WW INC	Purchase	12/12/2013	6/9/2014	266 62	-	251 93	14 69
5	HOME DEPOT INC	Purchase	4/25/2008	6/9/2014	403 44	-	145 98	257 46
3	JOHNSON & JOHNSON	Purchase	5/19/2006	6/9/2014	309 08	-	179 58	129 50
4	LIBERTY INTERACTIVE CORP	Purchase	5/19/2006	6/9/2014	119 20	-	63 04	56 16
1	LINKEDIN CORP CLASS A	Purchase	3/27/2014	6/9/2014	156 92	-	184 79	(27 87)
1	NETAPP INC	Purchase	2/25/2011	6/9/2014	35 57	-	52 28	(16 71)
3	NETAPP INC	Purchase	3/10/2011	6/9/2014	106 74	-	142 98	(36 24)
2	NETAPP INC	Purchase	3/10/2011	6/9/2014	71 48	-	95 31	(23 83)
2	NETAPP INC	Purchase	6/15/2012	6/9/2014	71 48	-	61 26	10 22
6	L-3 COMMUNICATIONS HLDGS	Purchase	5/19/2006	6/9/2014	759 46	-	465 57	293 89
7	MICROSOFT CORP	Purchase	5/19/2006	6/9/2014	288 11	-	158 75	129 36
2	MONSANTO CO NEW	Purchase	1/21/2010	6/9/2014	242 57	-	163 62	78 95
1	NASDAQ OMX GROUP	Purchase	5/5/2008	6/9/2014	37 67	-	37 95	(0 28)
3	NASDAQ OMX GROUP	Purchase	6/11/2008	6/9/2014	113 01	-	95 66	17 35
9	NUANCE COMMUNICATIONS	Purchase	3/14/2014	6/9/2014	154 80	-	142 76	12 04
2	PALL CORP	Purchase	5/19/2006	6/9/2014	173 42	-	60 14	113 28

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1(a)		1(b)	1(c)	1(d)	1(e)	1(f)	1(g)	1(h)
Shares or		How	Date	Date	Gross Sales	Depreciation		
Face	Security	Acquired	Acquired	Sold	Proceeds	Allowed	Cost	Gain(Loss)
2	PENTAIR PLC	Purchase	5/19/2006	6/9/2014	156 68	-	64 26	92 42
3	QUALCOMM INC	Purchase	7/29/2011	6/9/2014	239 72	-	165 77	73 95
5	RED HAT INC	Purchase	11/13/2013	6/9/2014	257 64	-	229 97	27 67
7	SANDISK CORP	Purchase	7/9/2008	6/9/2014	690 53	-	122 23	568 30
1	SCHLUMBERGER LTD	Purchase	6/10/2010	6/9/2014	106 44	-	57 88	48 56
5	SCHWAB CHARLES CORP NEW	Purchase	2/2/2009	6/9/2014	131 85	-	63 08	68 77
5	SEAGATE TECHNOLOGY PLC	Purchase	3/1/2007	6/9/2014	273 99	-	132 13	141 86
3	TARGET CORP	Purchase	1/22/2014	6/9/2014	172 80	-	176 84	(4 04)
5	TE CONNECTIVITY LTD	Purchase	5/19/2006	6/9/2014	309 90	-	162 39	147 51
6	TEX INSTRUMENTS INC	Purchase	5/19/2006	6/9/2014	287 15	-	191 76	95 39
2	THERMO FISHER SCI INC	Purchase	6/10/2010	6/9/2014	239 29	-	102 29	137 00
1	TOWERS WATSON & CO CL A	Purchase	5/13/2014	6/9/2014	110 73	-	108 99	1 74
8	TYCO INTERNATIONAL LTD	Purchase	5/19/2006	6/9/2014	358 63	-	172 42	186 21
3	UNITED PARCEL SERVICE-B	Purchase	3/16/2011	6/9/2014	310 31	-	214 63	95 68
12	UNITEDHEALTH GROUP	Purchase	5/19/2006	6/9/2014	957 70	-	537 60	420 10
3	VERTEX PHARM INC	Purchase	11/12/2008	6/9/2014	224 16	-	80 19	143 97
1	VISA INC CLASS A	Purchase	3/7/2011	6/9/2014	211 94	-	74 53	137 41
28	WEATHRFORD INTL LTD REG	Purchase	5/19/2006	6/9/2014	638 94	-	723 10	(84 16)
26	WEATHRFORD INTL LTD REG	Purchase	3/1/2007	6/9/2014	593 32	-	531 05	62 27
4	YUM BRANDS INC	Purchase	12/21/2012	6/9/2014	318 75	-	255 44	63 31
7	ZOETIS INC	Purchase	8/26/2013	6/9/2014	223 22	-	209 76	13 46
1	ZOETIS INC	Purchase	8/27/2013	6/9/2014	31 89	-	29 44	2 45
100	MONSANTO CO NEW	Purchase	1/25/2011	6/11/2014	11,945 76	-	7,172 23	4,773 53
7	BROADCOM CORP	Purchase	6/8/2011	6/11/2014	265 09	-	237 39	27 70
1	BROADCOM CORP	Purchase	10/4/2011	6/11/2014	37 87	-	31 91	5 96
5	NETAPP INC	Purchase	6/15/2012	6/12/2014	178 75	-	153 14	25 61
6	BROADCOM CORP	Purchase	10/4/2011	6/16/2014	231 16	-	191 44	39 72
876	DWS ENH COMMDITY INSTL	Purchase	6/13/2011	6/16/2014	14,107 58	-	20,097 40	(5,989 82)
83	DWS ENH COMMDITY INSTL	Purchase	7/25/2011	6/16/2014	1,337 15	-	1,796 99	(459 84)
30	DWS ENH COMMDITY INSTL	Purchase	7/25/2011	6/16/2014	486 48	-	653 77	(167 29)
164	DWS ENH COMMDITY INSTL	Purchase	12/14/2011	6/16/2014	2,643 82	-	2,830 90	(187 08)
4	DWS ENH COMMDITY INSTL	Purchase	3/26/2012	6/16/2014	61 74	-	66 69	(4 95)
28	DWS ENH COMMDITY INSTL	Purchase	9/24/2012	6/16/2014	445 28	-	479 55	(34 27)
14	DWS ENH COMMDITY INSTL	Purchase	3/22/2013	6/16/2014	223 88	-	223 73	0 15
308	IVY ASSET STRATEGY CL I	Purchase	2/27/2008	6/16/2014	9,788 63	-	8,614 24	1,174 39
7	IVY ASSET STRATEGY CL I	Purchase	4/22/2008	6/16/2014	211 37	-	186 42	24 95
2,431	OPPENHEIMER INTL BD FD~*	Purchase	2/27/2008	6/16/2014	15,000 00	-	16,142 64	(1,142 64)
296	THORNBURG INTL VAL FD I	Purchase	12/31/2004	6/16/2014	9,211 42	-	6,172 28	3,039 14
10	THORNBURG INTL VAL FD I	Purchase	1/4/2005	6/16/2014	305 26	-	204 55	100 71
21	THORNBURG INTL VAL FD I	Purchase	10/4/2005	6/16/2014	656 15	-	491 40	164 75
57	THORNBURG INTL VAL FD I	Purchase	11/21/2005	6/16/2014	1,780 58	-	1,309 50	471 08
16	THORNBURG INTL VAL FD I	Purchase	11/21/2005	6/16/2014	485 06	-	356 74	128 32
9	THORNBURG INTL VAL FD I	Purchase	4/3/2006	6/16/2014	272 19	-	230 50	41 69
23	THORNBURG INTL VAL FD I	Purchase	9/29/2006	6/16/2014	718 46	-	626 56	91 90
90	THORNBURG INTL VAL FD I	Purchase	11/21/2006	6/16/2014	2,788 84	-	2,478 81	310 03
9	THORNBURG INTL VAL FD I	Purchase	11/21/2006	6/16/2014	276 43	-	245 70	30 73
11	THORNBURG INTL VAL FD I	Purchase	12/28/2006	6/16/2014	356 15	-	327 93	28 22
13	THORNBURG INTL VAL FD I	Purchase	6/28/2007	6/16/2014	404 63	-	431 30	(26 67)
12	THORNBURG INTL VAL FD I	Purchase	9/28/2007	6/16/2014	374 92	-	437 32	(62 40)
108	THORNBURG INTL VAL FD I	Purchase	11/21/2007	6/16/2014	3,369 91	-	3,604 04	(234 13)
100	ADOBE SYSTEMS INC	Purchase	12/3/2013	6/17/2014	6,678 76	-	5,698 35	980 41
50	ECOLAB INC	Purchase	7/23/2013	6/17/2014	5,341 72	-	4,781 53	560 19
115	FMC TECHNOLOGIES INC	Purchase	10/31/2013	6/17/2014	6,701 32	-	5,912 49	788 83
115	FACEBOOK INC	Purchase	8/21/2013	6/17/2014	7,344 63	-	4,497 02	2,847 61
80	HALLIBURTON CO	Purchase	4/1/2014	6/17/2014	5,326 66	-	4,803 04	523 62
150	TWENTY-FIRST CENTURY	Purchase	10/24/2013	6/17/2014	5,269 82	-	5,287 71	(17 89)
35	MOHAWK INDUSTRIES INC	Purchase	10/29/2013	6/17/2014	4,556 45	-	4,715 96	(159 51)
75	MONSTER BEVERAGE CORP	Purchase	2/3/2014	6/17/2014	5,192 80	-	5,055 22	137 58
15	PRECISION CASTPARTS CORP	Purchase	4/7/2014	6/17/2014	3,921 26	-	3,798 35	122 91
75	SPLUNK INC	Purchase	1/17/2014	6/17/2014	3,605 67	-	6,013 27	(2,407 60)
50	VMWARE INC	Purchase	1/17/2014	6/17/2014	4,676 04	-	4,938 34	(262 30)
30	AFFILIATED MANAGERS GROUP	Purchase	2/8/2012	6/17/2014	6,046 07	-	3,237 46	2,808 61
30	ALEXION PHARMACEUTICALS	Purchase	1/21/2011	6/17/2014	4,777 97	-	1,286 99	3,490 98
20	ALLIANCE DATA SYSTEMS	Purchase	5/23/2013	6/17/2014	5,388 51	-	3,597 70	1,790 81
25	AMAZON COM INC	Purchase	5/26/2009	6/17/2014	8,058 21	-	1,969 87	6,088 34

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1(a)		1(b)	1(c)	1(d)	1(e)	1(f)	1(g)	1(h)
Shares or		How	Date	Date	Gross Sales	Depreciation		
Face	Security	Acquired	Acquired	Sold	Proceeds	Allowed	Cost	Gain(Loss)
45	APPLE INC	Purchase	3/30/2006	6/17/2014	4,088 88	-	403 54	3,685 34
25	BIOGEN IDEC INC	Purchase	12/28/2011	6/17/2014	7,553 68	-	2,771 29	4,782 39
40	CANADIAN PACIFIC RAILWAY LTD	Purchase	1/23/2013	6/17/2014	7,214 35	-	4,479 86	2,734 49
90	CATAMARAN CORP	Purchase	1/7/2013	6/17/2014	3,874 91	-	4,629 46	(754 55)
45	CELGENE CORP	Purchase	3/12/2013	6/17/2014	7,132 07	-	5,124 49	2,007 58
80	CERNER CORP	Purchase	8/30/2012	6/17/2014	4,173 49	-	2,960 37	1,213 12
40	CUMMINS INC	Purchase	2/5/2013	6/17/2014	6,159 16	-	4,708 73	1,450 43
100	GILEAD SCIENCES INC	Purchase	5/15/2013	6/17/2014	7,889 55	-	5,719 17	2,170 38
10	GOOGLE CL C	Purchase	1/18/2013	6/17/2014	5,365 47	-	3,529 19	1,836 28
8	GOOGLE CL A	Purchase	1/18/2013	6/17/2014	4,343.59	-	2,832 40	1,511 19
65	MICHAEL KORS HOLDINGS LTD	Purchase	3/14/2013	6/17/2014	5,838 13	-	3,855 28	1,982 85
55	MONSANTO CO NEW	Purchase	1/25/2011	6/17/2014	6,509 52	-	3,944 72	2,564 80
5	PRICELINE COM INC	Purchase	9/23/2010	6/17/2014	5,927 39	-	1,695 83	4,231 56
2	PRICELINE COM INC	Purchase	1/24/2012	6/17/2014	2,370 96	-	1,045 26	1,325 70
225	SCHWAB CHARLES CORP NEW	Purchase	5/16/2013	6/17/2014	6,056 93	-	4,327 99	1,728 94
100	STARBUCKS CORP	Purchase	4/19/2012	6/17/2014	7,449 33	-	5,929 37	1,519 96
75	TRACTOR SUPPLY CO	Purchase	4/5/2012	6/17/2014	4,761 63	-	3,508 13	1,253 50
40	VISA INC	Purchase	12/12/2011	6/17/2014	8,359 21	-	3,880 02	4,479 19
3	BROADCOM CORP	Purchase	10/4/2011	6/18/2014	115 19	-	95 72	19 47
4	NETAPP INC	Purchase	6/15/2012	6/18/2014	144 47	-	122 51	21 96
2	BROADCOM CORP	Purchase	1/6/2012	6/19/2014	75 85	-	59 09	16 76
2	BROADCOM CORP	Purchase	12/4/2012	6/19/2014	75 85	-	64 98	10 87
4	NETAPP INC	Purchase	6/15/2012	6/19/2014	143 60	-	122 51	21 09
5	BROADCOM CORP	Purchase	12/4/2012	6/20/2014	190 26	-	162 43	27 83
6	BROADCOM CORP	Purchase	12/4/2012	6/23/2014	227 35	-	194 90	32 45
5	NETAPP INC	Purchase	6/15/2012	6/23/2014	177 00	-	153 12	23 88
5	NETAPP INC	Purchase	5/28/2013	6/30/2014	182 68	-	188 95	(6 27)
1	ACTAVIS PLC	Purchase	5/19/2006	7/1/2014	179 70	-	91 69	88 01
0	ACTAVIS PLC	Purchase	2/15/2013	7/1/2014	39 93	-	19 27	20 66
27	8FOREST LABS INC	Purchase	5/19/2006	7/1/2014	1,723 67	-	1,030 58	693 09
6	8FOREST LABS INC	Purchase	2/15/2013	7/1/2014	370 60	-	216 57	154 03
8	NETAPP INC	Purchase	5/28/2013	7/1/2014	292 02	-	302 31	(10 29)
1	CELGENE CORP	Purchase	1/30/2009	7/9/2014	85 01	-	26 62	58 39
1	SCHWAB CHARLES CORP NEW	Purchase	2/2/2009	7/9/2014	27 04	-	12 62	14 42
190	MOHAWK INDUSTRIES INC	Purchase	10/29/2013	7/10/2014	24,955 08	-	25,600 92	(645 84)
65	MOHAWK INDUSTRIES INC	Purchase	1/17/2014	7/10/2014	8,537 27	-	9,653 87	(1,116 60)
4	BLACKROCK INTL OPP INSTL	Purchase	12/11/2006	7/22/2014	157 55	-	161 37	(3 82)
675	TWENTY-FIRST CENTURY	Purchase	10/24/2013	7/25/2014	22,077.49	-	23,794 67	(1,717 18)
400	TWENTY-FIRST CENTURY	Purchase	3/24/2014	7/25/2014	13,082 96	-	13,062 64	20 32
3	CAMERON INTERNATINL CRP	Purchase	6/23/2011	7/30/2014	219 42	-	136 09	83 33
2	CATERPILLAR INC	Purchase	4/22/2013	7/30/2014	207 50	-	159 92	47 58
325	SPLUNK INC	Purchase	1/17/2014	8/1/2014	14,173 88	-	26,057 46	(11,883 58)
175	SPLUNK INC	Purchase	6/6/2014	8/1/2014	7,632 09	-	7,491 41	140 68
2	CATERPILLAR INC	Purchase	4/22/2013	8/1/2014	200 06	-	159 92	40 14
1	CATERPILLAR INC	Purchase	4/22/2013	8/4/2014	100 99	-	79 96	21 03
2	CATERPILLAR INC	Purchase	5/17/2013	8/4/2014	202 00	-	175 52	26 48
2	CATERPILLAR INC	Purchase	5/17/2013	8/6/2014	201 99	-	175 51	26 48
1	CATERPILLAR INC	Purchase	8/28/2013	8/6/2014	101 00	-	81 86	19 14
1	CATERPILLAR INC	Purchase	10/24/2013	8/6/2014	101 00	-	84 72	16 28
6	HOME DEPOT INC	Purchase	4/25/2008	8/8/2014	489 86	-	175 17	314 69
100	FACEBOOK INC	Purchase	8/21/2013	8/20/2014	7,382 81	-	3,910 45	3,472 36
25	AMAZON COM INC	Purchase	5/26/2009	8/20/2014	8,302 18	-	1,969 87	6,332 31
105	CUMMINS INC	Purchase	2/15/2013	9/5/2014	14,813 68	-	12,360 41	2,453 27
1	CHECK POINT SOFTWARE F	Purchase	6/21/2013	9/8/2014	72 33	-	49 44	22 89
3	APPLE INC	Purchase	8/23/2011	9/16/2014	300 06	-	158 23	141 83
1	CHECK POINT SOFTWARE F	Purchase	6/21/2013	9/16/2014	70 00	-	49 44	20 56
2	CHECK POINT SOFTWARE F	Purchase	6/24/2013	9/16/2014	140 00	-	98 67	41 33
3	JUNIPER NETWORK INC	Purchase	2/19/2009	9/16/2014	67 96	-	44 75	23 21
6	JUNIPER NETWORK INC	Purchase	5/9/2012	9/16/2014	135 94	-	113 47	22 47
4	JUNIPER NETWORK INC	Purchase	5/9/2012	9/17/2014	91 00	-	75 64	15 36
2	CHECK POINT SOFTWARE F	Purchase	6/24/2013	9/23/2014	139 40	-	98 67	40 73
1	CHECK POINT SOFTWARE F	Purchase	6/26/2013	9/23/2014	69 70	-	50 31	19 39
3	CHECK POINT SOFTWARE F	Purchase	6/26/2013	9/29/2014	207 10	-	150 93	56 17
4	CHECK POINT SOFTWARE F	Purchase	7/5/2013	10/1/2014	273 03	-	207 65	65 38
20	BIOGEN IDEC INC	Purchase	12/28/2011	10/2/2014	6,294 75	-	2,217 03	4,077 72

HAROLD WETTERBERG FOUNDATION								
EIN 22-6042915								
FORM 990PF - SCHEDULE IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
YEAR ENDED DECEMBER 31, 2014								
1(a)	1(b)	1(c)	1(d)	1(e)	1(f)	1(g)	1(h)	
Shares or	How	Date	Date	Gross Sales	Depreciation			
Face	Acquired	Acquired	Sold	Proceeds	Allowed	Cost	Gain(Loss)	
	Security							
85	FACEBOOK INC	Purchase	8/21/2013	10/2/2014	6,392 18	-	3,323 88	3,068 30
55	MONSANTO CO NEW	Purchase	2/4/2011	10/2/2014	5,964 34	-	4,121 28	1,843 06
25	BIOGEN IDEC INC	Purchase	12/28/2011	10/6/2014	8,136 05	-	2,771 29	5,364 76
45	CUMMINS INC	Purchase	5/8/2014	10/7/2014	5,844 02	-	6,920 23	(1,076 21)
20	CUMMINS INC	Purchase	2/5/2013	10/7/2014	2,597 33	-	2,354 36	242 97
60	CUMMINS INC	Purchase	2/26/2013	10/7/2014	7,792 02	-	6,871 60	920 42
75	CUMMINS INC	Purchase	4/3/2013	10/7/2014	9,740 02	-	8,488 83	1,251 19
3	CELGENE CORP	Purchase	1/30/2009	10/9/2014	279 61	-	79 85	199 76
2	JOHNSON & JOHNSON	Purchase	5/19/2006	10/9/2014	206 07	-	119 72	86 35
4	UNITEDHEALTH GROUP	Purchase	5/19/2006	10/9/2014	341 35	-	179 20	162.15
150	CATAMARAN CORP	Purchase	1/7/2013	10/15/2014	5,906 58	-	7,715 75	(1,809 17)
125	CATAMARAN CORP	Purchase	5/3/2013	10/15/2014	4,922 15	-	6,664 09	(1,741 94)
225	CATAMARAN CORP	Purchase	7/18/2013	10/15/2014	8,859 87	-	11,404 28	(2,544 41)
125	CATAMARAN CORP	Purchase	10/10/2013	10/15/2014	4,922 16	-	6,040 77	(1,118 61)
35	MONSANTO CO NEW	Purchase	2/4/2011	10/15/2014	3,738 23	-	2,622 62	1,115 61
120	MONSANTO CO NEW	Purchase	7/25/2011	10/15/2014	12,816 82	-	9,174 58	3,642 24
85	MONSANTO CO NEW	Purchase	9/20/2012	10/15/2014	9,078 58	-	7,728 69	1,349 89
75	MONSANTO CO NEW	Purchase	9/13/2013	10/15/2014	8,010 53	-	7,930 77	79 76
3	AMGEN INC	Purchase	5/22/2008	10/17/2014	397 01	-	128 60	268 41
1	LIBERTY INTERACTV SER A	Purchase	5/19/2006	10/20/2014	25 55	-	13 66	11 89
15	JUNIPER NETWORK INC	Purchase	5/9/2012	10/21/2014	300 17	-	283 65	16 52
5	JUNIPER NETWORK INC	Purchase	5/9/2012	10/22/2014	99 69	-	94 55	5 14
8	JUNIPER NETWORK INC	Purchase	10/24/2013	10/22/2014	159 52	-	150 12	9 40
14	JUNIPER NETWORK INC	Purchase	10/24/2013	10/23/2014	282 23	-	262 70	19 53
189	BLACKROCK INTL OPP INSTL	Purchase	12/11/2006	10/27/2014	6,987 73	-	7,844 57	(856 84)
207	BLACKROCK INTL OPP INSTL	Purchase	12/11/2006	10/27/2014	7,660 81	-	8,600 19	(939 38)
79	BLACKROCK INTL OPP INSTL	Purchase	12/10/2007	10/27/2014	2,927 26	-	3,357 66	(430 40)
413	BLACKROCK INTL OPP INSTL	Purchase	12/10/2007	10/27/2014	15,257 27	-	17,500 40	(2,243 13)
130	BLACKROCK INTL OPP INSTL	Purchase	12/10/2007	10/27/2014	4,811 27	-	5,518 63	(707 36)
19	BLACKROCK INTL OPP INSTL	Purchase	12/16/2009	10/27/2014	720 35	-	617 85	102 50
17	BLACKROCK INTL OPP INSTL	Purchase	12/20/2010	10/27/2014	620 93	-	581 60	39 33
22	BLACKROCK INTL OPP INSTL	Purchase	12/13/2011	10/27/2014	820 40	-	646 82	173 58
18	BLACKROCK INTL OPP INSTL	Purchase	12/14/2012	10/27/2014	661 59	-	601 99	59 60
3	BLACKROCK INTL OPP INSTL	Purchase	12/18/2013	10/27/2014	98 72	-	106 14	(7 42)
2	BLACKROCK INTL OPP INSTL	Purchase	12/18/2013	10/27/2014	75 44	-	81 11	(5 67)
737	IVY ASSET STRATEGY I	Purchase	4/22/2008	10/27/2014	22,475 10	-	20,646 58	1,828 52
2	IVY ASSET STRATEGY I	Purchase	6/16/2008	10/27/2014	64 04	-	57 09	6 95
300	IVY ASSET STRATEGY I	Purchase	12/15/2008	10/27/2014	9,162 45	-	5,311 40	3,851 05
106	IVY ASSET STRATEGY I	Purchase	12/15/2008	10/27/2014	3,237 05	-	1,876 50	1,360 55
4	IVY ASSET STRATEGY I	Purchase	12/15/2008	10/27/2014	107 88	-	62 54	45 34
14	IVY ASSET STRATEGY I	Purchase	12/11/2009	10/27/2014	428 48	-	313 30	115 18
6	IVY ASSET STRATEGY I	Purchase	12/10/2010	10/27/2014	193 67	-	154 98	38 69
22	IVY ASSET STRATEGY I	Purchase	12/9/2011	10/27/2014	656 33	-	493 05	163 28
45	IVY ASSET STRATEGY I	Purchase	12/14/2012	10/27/2014	1,374 55	-	1,154 68	219 87
10	IVY ASSET STRATEGY I	Purchase	12/13/2013	10/27/2014	294 31	-	300 76	(6 45)
20	TRACTOR SUPPLY CO	Purchase	4/5/2012	10/29/2014	1,425 43	-	935 49	489 94
60	TRACTOR SUPPLY CO	Purchase	5/29/2012	10/29/2014	4,276 29	-	2,786 54	1,489 75
4	AMGEN INC	Purchase	5/22/2008	11/3/2014	643 15	-	171 46	471 69
1	AMGEN INC	Purchase	5/22/2008	11/4/2014	160 24	-	42 86	117 38
2	AMGEN INC	Purchase	6/9/2014	11/4/2014	320 48	-	233 66	86 82
0	LIBERTY BROADBAND	Purchase	6/27/2008	11/5/2014	20 80	-	1 84	18 96
0	LIBERTY BROADBAND	Purchase	6/9/2014	11/5/2014	3 47	-	3 18	0 29
1	LIBERTY BROADBAND	Purchase	6/27/2008	11/5/2014	31 74	-	2 79	28 95
0	LIBERTY BROADBAND	Purchase	6/9/2014	11/5/2014	5 29	-	4 80	0 49
8	ADOBE SYSTEMS INC	Purchase	12/3/2013	11/24/2014	568 47	-	455 87	112 60
2	ALIBABA GROUP HOLDING ADR	Purchase	10/15/2014	11/24/2014	224 46	-	171 21	53 25
1	MONSTER BEVERAGE CORP	Purchase	2/3/2014	11/24/2014	108 70	-	67 41	41 29
12	SKYWORKS SOLUTIONS INC	Purchase	8/1/2014	11/24/2014	790 30	-	629 86	160 44
11	SANDISK CORP	Purchase	8/20/2014	11/24/2014	1,129 46	-	1,084 31	45 15
8	AFFILIATED MANAGERS GROUP	Purchase	2/8/2012	11/24/2014	1,612 04	-	863 33	748 71
1	ALEXION PHARMACEUTICALS	Purchase	1/21/2011	11/24/2014	193 87	-	42 90	150 97
9	ALLIANCE DATA SYSTEMS	Purchase	5/23/2013	11/24/2014	2,579 34	-	1,618 97	960 37
1	AMAZON COM INC	Purchase	5/26/2009	11/24/2014	336 33	-	78 80	257 53
3	APPLE INC	Purchase	3/30/2006	11/24/2014	353 45	-	26 91	326 54
2	CANADIAN PACIFIC RAILWAY LTD	Purchase	1/23/2013	11/24/2014	414 25	-	224 00	190 25

HAROLD WETTERBERG FOUNDATION								
EIN 22-6042915								
FORM 990PF - SCHEDULE IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
YEAR ENDED DECEMBER 31, 2014								
1(a)	1(b)	1(c)	1(d)	1(e)	1(f)	1(g)	1(h)	
Shares or	How	Date	Date	Gross Sales	Depreciation			
Face	Acquired	Acquired	Sold	Proceeds	Allowed	Cost	Gain(Loss)	
18	CELGENE CORP	Purchase	3/12/2013	11/24/2014	1,991 66	-	1,024 90	966 76
22	CERNER CORP	Purchase	8/30/2012	11/24/2014	1,398 73	-	814 11	584 62
22	GILEAD SCIENCES INC	Purchase	5/15/2013	11/24/2014	2,205 45	-	1,258 22	947 23
128	GILEAD SCIENCES INC	Purchase	5/15/2013	11/24/2014	12,831 62	-	7,320 53	5,511 09
1	GOOGLE INC CL A	Purchase	1/18/2013	11/24/2014	549 92	-	354 05	195 87
4	MICHAEL KORS HOLDINGS LTD	Purchase	3/14/2013	11/24/2014	300 91	-	237 25	63 66
48	SCHWAB CHARLES CORP NEW	Purchase	5/16/2013	11/24/2014	1,363 17	-	923 31	439 86
2	STARBUCKS CORP	Purchase	4/30/2012	11/24/2014	160 48	-	115 82	44 66
2	TRACTOR SUPPLY CO	Purchase	5/29/2012	11/24/2014	152 58	-	92 89	59 69
49	CANADIAN PACIFIC RAILWAY LTD	Purchase	1/23/2013	12/1/2014	9,098 74	-	5,487 81	3,610 93
105	ECOLAB INC	Purchase	3/24/2014	12/8/2014	10,908 05	-	11,655 09	(747 04)
2	ECOLAB INC	Purchase	11/24/2014	12/8/2014	207 78	-	227 84	(20 06)
445	HALLIBURTON CO	Purchase	4/1/2014	12/8/2014	17,184 18	-	26,716 87	(9,532 69)
150	HALLIBURTON CO	Purchase	4/21/2014	12/8/2014	5,792 42	-	9,514 34	(3,721 92)
130	HALLIBURTON CO	Purchase	7/28/2014	12/8/2014	5,020 09	-	9,537 24	(4,517 15)
10	HALLIBURTON CO	Purchase	11/24/2014	12/8/2014	386 17	-	500 20	(114 03)
165	ECOLAB INC	Purchase	7/23/2013	12/8/2014	17,141 22	-	15,779 02	1,362 20
80	ECOLAB INC	Purchase	8/30/2013	12/8/2014	8,310 90	-	7,434 04	876 86
82	MONSTER BEVERAGE CORP	Purchase	2/3/2014	12/9/2014	8,700 07	-	5,527 04	3,173 03
1	LIBERTY BROADBND RTS	Purchase	12/16/2014	12/30/2014	10 00	-	-	10 00
1	LIBERTY BROADBND RTS	Purchase	12/16/2014	12/30/2014	10 00	-	-	10 00
					1,044,641 30		859,498 19	185,143 11

THE HAROLD WETTERBERG FOUNDATION
EIN 22-6042915

Attachment to Form 990PF
Year ended December 31, 2014
Part XV Supplementary Information

Line 2a - Application Address

The Foundation accepts requests for funds at the following addresses:

- (1) for Veterinary graduate education scholarship funding (per the guidelines presented in items 2(a) through 2(d)), applications should be addressed to:

Harold Wetterberg Foundation Scholarship
American Veterinary Medical Foundation
1931 N. Meacham, Suite 100
Schaumburg, IL 60173

- (2) for general requests for funding, letter and proposal should be addressed to:

Gene R. Korf, Esq.
Korf & Rosenblatt
89 Headquarters Plaza
North Tower, 14TH Floor
Morristown, NJ 07960

Line 2b - Application Requirements

- (1) Scholarship applications

Complete the application and submit it to the American Veterinary Medical Foundation. Visit AVMF.org for details.

- (2) Other requests - send letter and proposal

Line 2c - Submission Deadlines

- (1) Scholarship applications

Applications are due to the American Veterinary Medical Foundation by March 31.

- (2) Other requests - No deadline

THE HAROLD WETTERBERG FOUNDATION
EIN 22-6042915

Attachment to Form 990PF
Year ended December 31, 2014

Part XV Supplementary Information

Line 2d - Award Restrictions and Limitations

(1) Scholarship applications

Applicants must establish a connection to the state of New Jersey in one or more of the following ways:

- Current or former resident
- Graduation from a New Jersey High School
- Graduation or attendance at a New Jersey College

Preference is given to students who have received a veterinary medical degree and are currently enrolled in a post-graduate program in veterinary medicine, including clinical residency programs, at an AAVMC Member Institution (U.S. or Canadian college or school of veterinary medicine, department of veterinary science, or department of comparative medicine). Preference will also be given to veterinary medical students who are enrolled in the second or later year of a dual degree program during the academic year. Examples of dual degree programs included DVM/PhD, DVM/MS, and DVM/MPH or equivalent degree.

Consideration will be given to students who are currently enrolled in a second or third year of a professional DVM curriculum during the academic year; veterinary students who are currently enrolled in the first year of the professional curriculum are not eligible to apply for this scholarship.

(2) Other requests - no restrictions