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# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For a	calend	lar year 2014 or tax year beginning , a	and ending				<u></u>
Nar	ne of fou	undation			A Emplo	oyer identification number	
T	HE 1	MUNCH BILHEIMER FOUNDATION, I	NC		22	-3681186	
		street (or PO box number if mail is not delivered to street address)	Ro	om/suite	B Teleph	none number (see instruction	s)
_ 1	<u>500</u>	PALISADE AVENUE			20:	1-947-6555	
		s, state or province, country, and ZIP or foreign postal code		İ	C If exer	nption application is pending.	check here
		LEE NJ 07024-5				J.	
G	heck a	all that apply Initial return Initial retur	n of a former public cha	anty	<b>D</b> 1 Fo	reign organizations, check he	ere •
		Final return Amended	return			reign organizations meeting t	-
		Address change Name cha	<u> </u>		85	% test, check here and attach	computation •
<u>H</u> C	heck t	ype of organization: X Section 501(c)(3) exempt private	foundation			ite foundation status was terr	minated under
	Section	1 4947(a)(1) nonexempt charitable trust Other taxabl	e private foundation		section	n 507(b)(1)(A), check here	▶ _
l Fa	air mari	ket value of all assets at J Accounting method:	X Cash Accr	rual	F If the f	oundation is in a 60-month te	rmination
er	nd of ye	ear (from Part II, col. (c), Other (specify)			under	section 507(b)(1)(B), check h	nere •
	e 16) I	\$ 4,260,915 (Part I, column (d) must be	pe on cash basis )				·
Pá	art I	Analysis of Revenue and Expenses(The total of	(a) Revenue and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for chantable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	incom	ie	ıncome	purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule)	304,216				(Cash basis Only)
	2	Check ► X if the foundation is <b>not</b> required to attach Sch B				····	1
	3	Interest on savings and temporary cash investments	11	<u> </u>	11		V~
	4	Dividends and interest from securities	85,024	8	35,024	F===	
	5a	Gross rents				+	
•	ь	Net rental income or (loss)				\$	273
يّر	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	22,151			······································	
Revenue	b	Gross sales price for all assets on line 6a 80,877			'		J. market
Re.	7	Capital gain net income (from Part IV, line 2)		1	3,178	brun 1900 11 1	Miles
	8	Net short-term capital gain				0	
	9	Income modifications					
	10a	Gross sales less returns and allowances				, , , , , , , , , , , , , , , , , , , ,	
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	411,402	9	8,213	0	
10	13	Compensation of officers, directors, trustees, etc	0				
enses	14	Other employee salaries and wages					
ê	15	Pension plans, employee benefits					
Exp	16a	Legal fees (attach schedule)					
Ш	b	Accounting fees (attach schedule)					
.≦	С	Other professional fees (attach schedule)					
:ra	17	Interest					
Administrative	18	Taxes (attach schedule) (see instructions) Stmt 2	1,011	-		<del> </del>	1,011
ij	19	Depreciation (attach schedule) and depletion				<del>- , </del>	
Þ	20	Occupancy	<u> </u>				
þ	21	Travel, conferences, and meetings					
and	22	Printing and publications					
Ð	23	Other expenses (att sch )					
Operating	24	Total operating and administrative expenses.					
9		Add lines 13 through 23	1,011	.,	O		1,011
g	25	Contributions, grifts, grants paid	162,975				162,975
	26	Total expenses and disbursements. Add lines 24 and 25	163,986		0	0	163,986
	27	Subtract line 26 from line 12:	_				
	a	Excess of revenue over expenses and disbursements	247,416				· · · · · · · · · · · · · · · · · · ·
	b	Net investment income (if negative, enter -0-)		9	8,213		
	l c	Adjusted net income(if negative, enter -0-)			- 1	0	ŧ

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

6

3,919,766

	2010	140,402		
	2009	113,804	-	
2	Total of line 1, column (d)		2	
	• • • • • • • • • • • • • • • • • • • •	se period – divide the total on line 2 by 5, or by the		<del></del>
Ī	number of years the foundation has been		3	
4	Enter the net value of noncharitable-use a	ssets for 2014 from Part X, line 5	4	
5	Multiply line 4 by line 3		5	<del></del>
6	Enter 1% of net investment income (1% of	Part I, line 27b)	6	98
7	Add lines 5 and 6		7	98:
R	Enter qualifying distributions from Part XII	line 4	8	163.98

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI instructions

Form	990-PF (2014) THE MUNCH BILHEIMER FOUNDATION, INC 22-3681186				F	age <b>4</b>
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)					
1a	1		1			
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	_1_	<u> </u>			982
	here ▶ X and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		1			
	Part I, line 12, col (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	ļ			0
3	Add lines 1 and 2	3_	ļ			982
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<u> </u>			982
6	Credits/Payments		<b>‡</b>			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 836		Ī			
þ	Exempt foreign organizations – tax withheld at source		I			
С	Tax paid with application for extension of time to file (Form 8868)		l			
d	Backup withholding erroneously withheld  6d		1			
7	Total credits and payments Add lines 6a through 6d	7	1			<u>836</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8	1			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				146
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	ļ			
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶	11				
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No_
	participate or intervene in any political campaign?			<u>1a</u>		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		/-			
	Instructions for the definition)?		N/A	1b		ļ
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers. ▶ \$	_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers.   \$					<u></u>
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	<del></del>	<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		/-	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		77
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
_	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.					
	By language in the governing instrument, or  By state level that the first value amonds the severning victor months as that no mondatory directions that					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				•	
_	conflict with the state law remain in the governing instrument?			6	X	<del></del>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X	ļ
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)  None					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X	L
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"					
	complete Part XIV .			9		_X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	_				
	names and addresses Stmt 6	<u>5</u>		10	X	
			ı	Form 99	0-PF	(2014)

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Pi	art VII-B Statements Regardi	ng Activities for Which For	rm 4720 May Be R	equired (conti	nued)		
5a	During the year did the foundation pay or	incur any amount to:		_	_		1
	(1) Carry on propaganda, or otherwise at	tempt to influence legislation (section	on 4945(e))?		Yes 🔀 No		
	(2) Influence the outcome of any specific	public election (see section 4955);	or to carry on,	_			
	directly or indirectly, any voter registra	ation drive?			Yes 🔀 No		
	(3) Provide a grant to an individual for tra	vel, study, or other similar purpose:	s?		Yes 🏻 No		
	(4) Provide a grant to an organization oth	er than a chantable, etc., organizat	on described in				
	section 4945(d)(4)(A)? (see instruction	ns)			Yes X No		
	(5) Provide for any purpose other than re	ligious, charitable, scientific, literary	, or educational				
	purposes, or for the prevention of crue	elty to children or animals?			Yes 🗶 No		
b	If any answer is "Yes" to 5a(1)-(5), did an	<b>y</b> of the transactions fail to qualify u	inder the exceptions des	scribed in			-
	Regulations section 53.4945 or in a currer	nt notice regarding disaster assistai	nce (see instructions)?		N/A	5b	
	Organizations relying on a current notice r	egarding disaster assistance check	k here		▶ 📋		
С	If the answer is "Yes" to question 5a(4), do	oes the foundation claim exemption	from the tax	. —			
	because it maintained expenditure respon	sibility for the grant?		N/A 🔲	Yes No		
	If "Yes," attach the statement required by	Regulations section 53 4945–5(d)					
6a	Did the foundation, during the year, receiv	e any funds, directly or indirectly, to	pay premiums			1	
	on a personal benefit contract?			$\Box$ ,	Yes 🔀 No		1
b	Did the foundation, during the year, pay pr	remiums, directly or indirectly, on a	personal benefit contrac	:1?		6b	X
	If "Yes" to 6b, file Form 8870.						Ī
7a	At any time during the tax year, was the fo	undation a party to a prohibited tax	shelter transaction?	□ ,	Yes 🗓 No		1
<u>b</u>	If "Yes," did the foundation receive any pro-				N/A	7b	
Pŧ		icers, Directors, Trustees,	Foundation Mana	gers, Highly P	aid Employee	s,	
	and Contractors	<del></del>	<del> </del>				
1 1	ist all officers, directors, trustees, foun	dation managers and their com	pensation (see instru	ctions).			
			(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(a) Evr	ense account,
	(a) Name and a	ddress	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		r allowances
	· <del></del>				compensation	<u> </u>	
DA	VID BILHEIMER	DUNEDIN	PRESIDENT, T				
	ELGIN PLACE-704	PL 34698	0.00	0	0	<b>├</b> ──	0
	NCY BILHEIMER	DUNEDIN	SECRETARY, T				
	ELGIN PLACE-704	FL 34698	0.00	0	0	<u> </u>	0
DA	RIN VOGEL	ANNANDALE	TRUSTEE				
15	WEST STREET	NJ 08801	0.00	0	0	<u> </u>	0
TH	OMAS HOH	NAGARETH	DIRECTOR				
		PA 18064	0.00	0	<del></del>	<u></u>	0
2	Compensation of five highest-paid em	ployees (other than those inclu-	ded on line 1 – see ins	structions). If non	ie, enter		
	"NONE."		Ţ	<del></del>	1		
			(b) Title, and average		(d) Contributions to employee benefit	(e) Exn	ense account,
	(a) Name and address of each employee p	aid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		allowances
		·			compensation	₩	
NO	NE						
				<u> </u>	<del> </del>	<del> </del>	
						<del>                                     </del>	
				<del>                                     </del>	ļ	<del>  </del>	
				<del> </del>	ļ	<del>                                     </del>	
				I			<del></del>
Tota	I number of other employees paid over \$50,	000					0
					F	om 99	0-PF (2014)

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Part VIII	Information About Officers, Directors, Trustees, Founda		
	and Contractors (continued)		
3 Five high	nest-paid independent contractors for professional services (see instru	uctions). If none, enter "NONE."	
<b>=</b>	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
	·		
<del></del>			
Total number of	f others receiving over \$50,000 for professional services		
Total Humber O	Totalers receiving over \$50,000 for professional services		<u>Pl.</u>
Part IX-A	Summary of Direct Charitable Activities		
	n's four largest direct chantable activities during the tax year. Include relevant statistical information si other beneficianes served, conferences convened, research papers produced, etc.	uch as the number of	Expenses
	other burishing server, commissioned server and, research papers proceeding, ste	·	<u> </u>
1 N/A			
2			<del> </del>
_			
3		-	
•			
4			-
	·		
Part IX-B	Summary of Program-Related Investments (see instruc	ctions)	
<del></del>	argest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
			<del>-</del>
2			
All alba :	anisted an unabound of Constructions		
All other program-	-related investments. See instructions		
•			

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Total. Add lines 1 through 3

purposes:	Form !	990-PF (2014) THE MUNCH BILHEIMER FOUNDATION, INC 22-3681186		Page 8
Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.   purposes:   a   Average or monthly fair market value of securities   1a   0     b   Average of monthly cash balances   1c   0     c   Fair market value of all other assets (see instructions)   1c   0     d   Total (add lines 1a, b, and c)   1d   0     e   Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   1e   0     2   Acquisition indebtedness applicable to line 1 assets   2   0     3   Subtract line 2 from line 1d   3   0     4   Cash deemed held for chantable activities. Enter 1½% of line 3 (for greater amount, see instructions)   4   0   0     5   Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4   5   0     6   Minimum investment return. Enter 5% of line 5   0     6   Minimum investment return. Enter 5% of line 5   0     7   Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here   and do not complete this part   1     1   Minimum investment return from Part X, line 5   2a   982   1     2   Tax on investment income for 2014 from Part V, line 5   2a   982   3     3   Distributable amount before adjustments Subtract line 2c from line 1   3   3     4   Recoveres of amounts treated as qualifying distributions   4   4     6     5   Add lines 2 and 2b   2   2   982   3     6   Deduction from distributable amount (see instructions)   6   0     7   Part XII   Qualifying Distributions (see instructions)   6   1   1   1   1     6   Deduction from distributions (see instructions)   7   0   0     Part XII   Qualifying Distributions (see instructions)   1   1   1   1   1   1   1     Amounts pard (including administrative expenses) to accomplish chantable, etc., purposes:   2   2   2   2   2   3   3   3   3   3	Par	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundation	ons,
purposes:		see instructions.)		
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Reduction claimed for blockage or other factors reported on lines 1a and 1c (attack detailed explanation) c (attack detailed explanation) c Adousition indebtedness applicable to line 1 assets c Subtract line 2 from line 1d c Sash deemed held for chantable activities. Enter 11% of line 3 (for greater amount, see instructions) c Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 c Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 c Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 c Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 c Minimum investment return from Part X, line 6 Minimum investment return from Part X, line 6 Minimum investment return from Part X, line 6 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment income for 2014 from Part VI, line 5 Tax on investment for 2014 from Part VI, line 5 Tax on investment from 2014 from Part VI from 2014 f	1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1 (c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 11% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 No Deart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Industry and do not complete this part 1) 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2014 from Part VI, line 5 2 Tax on investment income for 2014 from Part VI, line 5 2 Tax on investment income for 2014 from Part VI, line 5 3 Distributable amount before adjustments Subtract line 2 from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Seduction from distributable amount (see instructions) 6 Distributable amount seried as qualifying distributions 7 Distributable amount seried as qualifying distributions 8 Add lines 3 and 4 8 Recoveries of amounts treated as qualifying distributions 9 Add lines 3 and 4 9 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes: 1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes: 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes: 3 Amounts set aside for specific chantable projects that satisfy the 3 Sutability test (prior IRS approval required) 4 Cash distributions add lines 1 at through 3b. Enter here and on Part VI, line 8, and Part XIII, line 4 4 163,986		purposes:		
b Average of monthly cash balances c Far market value of all other assets (see instructions) d Total (add lines 1a, b, and c) c Reduction claimed for blockage or other factors reported on lines 1a and 1 c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 11½ of line 3 (for greater amount, see instructions) 6 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 No Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here I and do not complete this part 1  Minimum investment return from Part X, line 6 2 Tax on investment income for 2014 from Part VI, line 5 2 In a nume structure from Part X, line 6 2 Tax on investment income for 2014 from Part VI, line 5 2 In a nume structure from Part X in 6 3 Subtract line 2 from line 1 4 Recovernes of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount before adjustments Subtract line 2 from line 1 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount streated as qualifying distributions 8 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 8 Amounts pard (including administrative expenses) to accomplish chantable, etc., purposes: 9 Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 9 Program—raleated investments – total from Part I, column (d), line 26 9 Program—raleated investments – total from Part I, column (d), line 26 9 Program—raleated investments – total from Part I, column (d), line 26 9	а	Average monthly fair market value of securities	1a	
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets  Acquisition indebtedness applicable to line 1 assets  Subtract line 2 from line 1d  Cash deemed held for chantable activities. Enter 1½% of line 3 (for greater amount, see instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part )  Minimum investment return from Part X, line 6  Tax on investment return from Part X, line 5  Tax on investment return from Part X, line 5  Tax on investment return from Part X, line 5  Tax on investment return from Part X, line 5  Tax on investment return from Part X, line 5  Tax on investment return from Part X, line 5  Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Acquisitying Distributions (see instructions)  Part XII Qualifying Distributions (see instructions)  Amounts pand (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc — total from Part I, column (d), line 26  Program-related investments — total from Part IX-B  Amounts pand to acquire assets used (or held for use) directly in carrying out chantable, etc.  purposes  Amounts pand to acquire assets used (or held for use) directly in carrying out chantable, etc.  purposes  Amounts pand to acquire assets used (or held for use) directly in carrying out chantable, etc.  purposes  Amounts pand to acquire assets used (or held for use) directly in carrying out chantable, etc.  purposes  Amounts pand to acquire assets distract the required schedule)  Agualifying distributions Add lines 1 a t			1b	0
Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 1½% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 00 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ □ and do not complete this part.)  1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2014 from Part VI, line 5 b Income tax for 2014 (This does not include the tax from Part VI.)  2 Add lines 2a and 2b 1 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII.    Part XII Qualifying Distributions (see instructions) 1 Amounts pard (including administrative expenses) to accomplish chantable, etc., purposes: 2 Expenses, contributions, gifts, etc − total from Part IX. B 1	С	Fair market value of all other assets (see instructions)	1c	0
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and certain foreign organizations check here ▶ and do not complete this part )  Minimum investment return from Part X, line 6  Tax on investment income for 2014 from Part VI, line 5  Income tax for 2014 (This does not include the tax from Part VI.)  Add lines 2 and 2b  Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see instructions)  Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes:  Expenses, contributions, gifts, etc − total from Part I, column (d), line 26  Program-related investments − total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes  Amounts set aside for specific chantable projects that satisfy the  Sultability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions.Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			oundation	s
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b Program-related investments – total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes  3 Amounts set aside for specific chantable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions.Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  1b  2  3a  4  1b  1c  2  1c  4  1c  1c  1c  1c  1c  1c  1c  1c	1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes:		
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4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 163,986			<del></del>	
		· · · · · · · · · · · · · · · · · · ·		163,986
		• •		
Enter 1% of Part I, line 27b (see instructions) 5 982			5	982
162,004				
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation				
qualifies for the section 4940(e) reduction of tax in those years				

Form 990-PF (2014)

P	art XIII Undistributed Income (see instructions)				
		(a)	(b)	(c)	(d)
1	Distributable amount for 2014 from Part XI,	Corpus	Years pnor to 2013	2013	2014
	line 7				0
2	Undistributed income, if any, as of the end of 2014			Ī	
а	Enter amount for 2013 only				
b	Total for prior years: 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2014:			1	
а	From 2009			1	
b	From 2010			I	
C	From 2011			Ī	
d	From 2012			1	
е	From 2013 129,900			I	
f	Total of lines 3a through e	129,900			
4	Qualifying distributions for 2014 from Part XII,				
	line 4· ▶ \$ 163,986			1	
а	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required – see instructions)				
C	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2014 distributable amount				
е	Remaining amount distributed out of corpus	163,986			
5	Excess distributions carryover applied to 2014				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)	I		1	
6	Enter the net total of each column as	1			
	indicated below:	1			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	293,886			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has		]		
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				
е	Undistributed income for 2013 Subtract line			ì	
	4a from line 2a Taxable amount – see	1			
	instructions	1			
f	Undistributed income for 2014. Subtract lines				
	4d and 5 from line 1. This amount must be	1			
	distributed in 2015				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)			1	
В	Excess distributions carryover from 2009 not			<del></del>	
	applied on line 5 or line 7 (see instructions)	Į.			
9	Excess distributions carryover to 2015.		***************************************		, , , , , , , , , , , , , , , , , , , ,
	Subtract lines 7 and 8 from line 6a	293,886		1	
0	Analysis of line 9				
a	Excess from 2010	,		1	
b	Excess from 2011	1		1	
c	Excess from 2012	I I		1	
d	Excess from 2013 129,900	I		1	
e	Excess from 2014 163,986	Ī		1	

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here X if the foundation only makes contributions to preselected chantable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A
- The form in which applications should be submitted and information and materials they should include
- Any submission deadlines:

N/A

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Form 990-PF (2014) THE MUNCH BILHEIMER FOUNDATION, INC 22-3681186 Page 11 Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount contribution any foundation manager reapient Name and address (home or business) or substantial contributor a Paid during the year See Statement 8 162,975 ▶ 3a 162,975 **Total** b Approved for future payment N/A

**▶** 3b

Total

Part XVI-A	Analysis of Income-Producing Acti	vities				<u> </u>
	ounts unless otherwise indicated.	1	ed business income	Excluded	by section 512, 513, or 514	(0)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program se	vice revenue.			<del> </del> -		(See instructions )
				1		
				<b>├</b>		
						<del></del>
				<del>                                     </del>		
f						<del></del>
_	d contracts from government agencies	<u> </u>				
	dues and assessments			14	1.1	
	savings and temporary cash investments			14	85,024	
	nd interest from securities			1 2 1	85,024	
	come or (loss) from real estate anced property			1		
	anced property t-financed property	1				
	come or (loss) from personal property			1		
7 Other invest				1		
	s) from sales of assets other than inventory			14	13,178	8,973
	or (loss) from special events			<del> </del>		
	or (loss) from sales of inventory				· · · · · · · · · · · · · · · · · · ·	
	ue a			1		
е						
12 Subtotal. Ad	d columns (b), (d), and (e)		O		98,213	8,973
13 Total. Add I	ne 12, columns (b), (d), and (e)				13	107,186
(See worksheet	in line 13 instructions to venfy calculations)					
Part XVI-B	Relationship of Activities to the Ac	complishme	nt of Exempt Pu	rposes		
Line No. ▼	Explain below how each activity for which income is accomplishment of the foundation's exempt purpos		• •			.)
N/A						
· — —						
<del></del>						
		· · · · · · · · · · · · · · · · · · ·				
					<del></del>	
					<del></del>	
	<u> </u>				<del></del>	
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	I					

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orn	1 990-PF (201	4) THE MUNCH	BILHEIMER FOUNDATION	, INC 22-3681186		Pa	ge <b>1</b>
P	art XVII	Information Rega	rding Transfers To and Transact	ions and Relationships With Nonc	haritable		
		<b>Exempt Organiza</b>	tions				
1	Did the organ	nızation dırectly or ındır	ectly engage in any of the following with any	other organization described	•	Yes	No
	ın section 50	11(c) of the Code (other	than section 501(c)(3) organizations) or in	section 527, relating to political			l
	organization	s?					
а	Transfers fro	om the reporting founda	ition to a nonchantable exempt organization	of			Ī
	(1) Cash				1a(1)	<u> </u>	X
	(2) Other as	ssets			1a(2)	ļ	X
b	Other transa	ctions					
	(1) Sales of	assets to a noncharital	ble exempt organization		1b(1)	<u> </u>	X
	(2) Purchas	es of assets from a nor	ncharitable exempt organization		1b(2)		X
	(3) Rental o	f facilities, equipment, o	or other assets		1b(3)	<u> </u>	X
	(4) Reimbur	rsement arrangements			1b(4)	-	X
	• •	r loan guarantees			1 <u>b(5)</u>	ļ	X
	• •		mbership or fundraising solicitations		1b(6)	ļ	X
	-	• •	iling lists, other assets, or paid employees		1 <u>c</u>	L	X
d				umn (b) should always show the fair market			
				If the foundation received less than fair marke			
				of the goods, other assets, or services receive			
- /	(a) Line no	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers, transaction	is, and snaring arrangem	ents	
N/	<u> </u>						
		<u> </u>			<del></del>		
					<del>-</del>		
	·- ·				·		
		<del></del>		· · · · · · · · · · · · · · · · · · ·			

2a Is the foundation directly or indirectly affiliated described in section 501(c) of the Code (other b) If "Yes," complete the following schedule.			Yes X No
(a) Name of organization	(b) Type of organization	(c) Descripti	ion of relationship
N/A			
Under penalties of penjury, I declare that I have exacorrect, and complete Declaration of preparer (oth Here			May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Preparer's signature

07068-1032

Form 990-PF (2014)

Check f self-employed

Date

PTIN

Firm's EIN ▶

Phone no

05/20/15

P01251918

22-2661641

973-226-0402

Paid

Preparer

Use Only

Signature of officer or trustee Print/Type preparer's name

ME Safris & Co LLC

Roseland, NJ

101 Eisenhower Pkwy

Michael Safris

Firm's name ▶

Firm's address ▶

# MBF THE MUNCH BILHEIMER FOUNDATION, INC Federal Statements

22-3681186 FYE: 12/31/2014

Assets	
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	Statement 1 - Form 990-PF. Part I. Line 6a - Sale of Assets

		3 - Taxes	Part I, Line 18	2 - Form 990-PF, Part I, Line 18 - Taxes	Statement 2		
0	φ." 0	φ.		\$ 0	လ		Total
	₩	ঞ		₩.	w.	FAIRS	ANNUAL REPORT NJ DIV CONSUMER AFFAIRS
Charitable Purpose	Adjusted Net	Ad	Net Investment	Total		noi	Description
		sional Fees	Other Profes	Part I, Line 16c - Other Professional Fees	Form 990-PF,		
\$ 8,973	\$ 0		58,726 \$	67,699 \$	ν. 		Total
7,234			48,938	56,172			
\$ 1,739	vy-		\$ 882'6	Purchase 11,527 \$ Purchase	₩		WELLS FARGO
Net Gain / Loss	Depreciation	Expense	Cost	Sale Price	Date Sold	Date Acquired	Whom Sold
				How Received		Description	

1,011 1,011

Charitable Purpose

Adjusted Net

Investment

Total

Description

Total

INCOME

Net

δŀ

1,011 1,011

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22-3681186 FYE: 12/31/2014		Federal Statements	ements		MY 00:2 CIOZ/02/C
	Statement 3 - Form 990-P	0-PF, Part II, Line 1	F, Part II, Line 10b - Corporate Stock Investments	Investments	
Description	U	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
EQUITIES Total		\$ 2,253,467 \$ 2,253,467	\$ 2,493,189	Market	\$ 2,493,189 \$ 2,493,189
	Statement 4 - Form 990-P	0-PF, Part II, Line 1	F, Part II, Line 10c - Corporate Bond Investments	nvestments	
Description	U	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
BONDS Total		\$ \$	& &	Market	w w
	Statement 5 - Form	rm 990-PF, Part II,	990-PF, Part II, Line 13 - Other Investments	ments	
Description	U	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS Total		\$ 1,306,820 \$ 1,306,820	\$ 1,655,664 \$ 1,655,664	Market	\$ 1,655,664 \$ 1,655,664
	Statement 6 - Form 99	90-PF, Part VII-A, L	Statement 6 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors	ontributors	
Name					
	Address	SS		City, State, Zip	
DAVID BILHEIMER	7 ELGIN PLACE-704		DUNEDIN FL 34698		
	7 ELGIN PLACE-704		DUNEDIN FL 34698		
					3-6

MBF THE MUNCH BILHEIMER FOUNDATION, INC

22-3681186

Federal Statements

FYE: 12/31/2014

Statement 7 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager		Amount
DAVID BILHEIMER	\$	152,109
NANCY BILHEIMER	<del>-</del>	152,108
Total	\$_	304,217

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	Federal Statements	
JNDATION, INC		
BILHEIMER FOL		
MBF THE MUNCH BILHEIMER FOUNDATION	22-3681186	FYE: 12/31/2014

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		<u> </u>		
Name	Ac	Address		
Address	Relationship	Status	Purpose	Amount
MORTON PLANT HOSPITAL	NOME			
ANNANDALE REFORMED CHURCH	INCINE.		GENERALSOFFORI	
CHIRCH OF THE GOOD SHEDHE	NONE		GENERALSUPPORT	4,000
	NONE		GENERALSUPPORT	10,000
BRONA LIONS CLUB	NONE		GENERALSUPPORT	
BRONX YMCA	GINOM		mace transfer	1
DUNEDIN FINE ARTS CENTER	NONE		GENERALSOFFORI	15,000
KIWANIIS FOUNDATION				27,375
SALWATION ARMY				10,000
				000'9
VITO NAPARA RO RATINED REPRESENTATION				3,000
				5,000
LAFAIEILE COLLEGE				30.000
CAMP SUNSHINE				
LEHIGH UNIVERSITY				4,000
SCRANTON UNIVERSITY				1,250
DHORRE TITTIE				3,500
	ţ			3,000
FLUKIDA SHEKIFFS YOUTH KANCHES	Š			
PERFORMING ARTS CENTER				4,000

MBF THE MUNCH BILHEIMER FOUNDATION, INC 22-3681186 FYE: 12/31/2014		Federal Statements	ints	5/20/2015 2:00 PM
Statement 8 - Form 990-PF,		(V, Line 3a - Grants Year (continued)	Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)	
Name		Address		
Address	Relationship	Status	Purpose	Amount
WAGNER COLLEGE				
CORNELL UNIVERSITY				2,500
KAPPA DELTA RHO FDN				2,850
POLICE UNITY TOUR				1,000
GOODWILL RESCUE MISSION				1,000
BOY SCOUTS OF AMERICA				1,000
HURRICANE SANDY				
NY PRESBYTERIAN HOSPITAL				
BERGEN COUNTY WOMEN'S				1,000
USOC				
SPECIAL OLYMPICS				1,000
USTA				
AMERICAN CANCER SOCIETY				1,000
NORTHANPTON HISTORICAL SOCIETY				
ST PAULS UC CHURCH				1,000
COMMUNITY FOOD BANK				000'9
STATE THEATER OF PENN				5,000
				2,000
				∞

	Feder		
MBF THE MUNCH BILHEIMER FOUNDATION, INC	22-3681186	FYE: 12/31/2014	

Federal Statements

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ntributions Paid During the	
<b>Grants and Cc</b>	
Line 3a -	
Statement 8 - Form 990-PF, Part XV,	

Year (continued)

Name	<b>A</b>	Address		
Address	Relationship	Status	Purpose	Amount
MEASE FOUNDATION				
UNIVERSITY OF PITTSBURG				7,000
ST PETERSBURG COLLEGE				1,500
RUTH ECKERD HALL				1,500
LEEDA/RATNER MISEM				1,500
VUCCOMMY THE ME WOMEN				1,000
WOMEN IN FRILLMIKOFRI				1,000
NAZARETH LIBRARY				
SU2C				000'T
MTEAF				1,000
Total				1,000