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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation MARGARET AND MARSHALL BARTLETT FAMILY FOUNDATION, INC.		A Employer identification number 22-3512759
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 489, YOUNG'S ROAD	Room/suite	B Telephone number (973) 993-5974
City or town, state or province, country, and ZIP or foreign postal code NEW VERNON, NJ 07976-0489		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,856,695.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		17.	17.		STATEMENT 1
4 Dividends and interest from securities		145,365.	145,365.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		217,888.			
b Gross sales price for all assets on line 6a		419,002.			
7 Capital gain net income (from Part IV, line 2)			217,888.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		363,270.	363,270.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		3,365.	1,122.		2,243.
c Other professional fees					
17 Interest					
18 Taxes STMT 4		1,324.	496.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		90.	20.		40.
24 Total operating and administrative expenses. Add lines 13 through 23		4,779.	1,638.		2,283.
25 Contributions, gifts, grants paid		343,600.			343,600.
26 Total expenses and disbursements. Add lines 24 and 25		348,379.	1,638.		345,883.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		14,891.			
b Net investment income (if negative, enter -0-)			361,632.		
c Adjusted net income (if negative, enter -0-)				N/A	

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11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

**MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.**

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	16,193.	233,475.	233,475.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	2,601,514.	2,399,123.	5,623,220.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,617,707.	2,632,598.	5,856,695.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	497,883.	497,883.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,119,824.	2,134,715.	
	30 Total net assets or fund balances	2,617,707.	2,632,598.	
	31 Total liabilities and net assets/fund balances	2,617,707.	2,632,598.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,617,707.
2 Enter amount from Part I, line 27a	2	14,891.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,632,598.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,632,598.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHWAB - SEE ATTACHED STMT	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 419,002.		201,114.	217,888.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			217,888.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	217,888.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	309,333.	4,966,254.	.062287
2012	175,663.	4,427,068.	.039679
2011	193,797.	4,185,972.	.046297
2010	159,773.	3,459,025.	.046190
2009	148,371.	1,947,704.	.076177

2 Total of line 1, column (d)	2	.270630
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054126
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5,628,798.
5 Multiply line 4 by line 3	5	304,664.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,616.
7 Add lines 5 and 6	7	308,280.
8 Enter qualifying distributions from Part XII, line 4	8	345,883.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,616.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,616.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,616.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6a	2,040.
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	2,040.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,576.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☒		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses <u>STMT 7</u>	X	

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FAMILY FOUNDATION, INC.

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MARSHALL BARTLETT Telephone no. 973-993-5974 Located at YOUNG'S ROAD, P.O. BOX 489, NEW VERNON, NJ ZIP+4 07976			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☒ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Pa. VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

Form **990-PF** (2014)

**MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.**
Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,555,402.
b	Average of monthly cash balances	1b	159,114.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,714,516.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,714,516.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	85,718.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,628,798.
6	Minimum investment return. Enter 5% of line 5	6	281,440.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	281,440.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,616.
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,616.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	277,824.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	277,824.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	277,824.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	345,883.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	345,883.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,616.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	342,267.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				277,824.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	53,677.			
b From 2010				
c From 2011				
d From 2012				
e From 2013	65,076.			
f Total of lines 3a through e	118,753.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$	345,883.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				277,824.
e Remaining amount distributed out of corpus	68,059.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	186,812.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	53,677.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	133,135.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	65,076.			
e Excess from 2014	68,059.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.**
Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CALVARY EPISCOPAL CHURCH 31 WOODLAND AVE SUMMIT, NJ 07901	NONE	PUBLIC	GENERAL	49,500.
MCCARTER THEATRE CENTER 91 UNIVERSITY PLACE PRINCETON, NJ 08540-5121	NONE	PUBLIC	GENERAL	1,350.
CONNECTICUT COLLEGE 270 MOHEGAN AVENUE NEW LONDON, CT 06320-4196	NONE	PUBLIC	GENERAL	25,000.
ST. PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	NONE	PUBLIC	GENERAL	25,000.
INTERLOCHEN CENTER FOR ARTS P.O. BOX 199 INTERLOCHEN, MI 49643-0199	NONE	PUBLIC	GENERAL	2,500.
Total			SEE CONTINUATION SHEET(S)	343,600.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May 8, 2015	TREASURER	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee <i>[Signature]</i>						
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN
	JANE E. ULAKI		<i>[Signature]</i>		MAY - 6 2015		P00227413
	Firm's name ▶ CLYNE EAGAN & ASSOCIATES					Firm's EIN ▶ 22-2706394	
	Firm's address ▶ 8 RIDGEDALE AVENUE CEDAR KNOLLS, NJ 07927					Phone no. (973) 993-9767	

Form **990-PF** (2014)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB	17.	17.	
TOTAL TO PART I, LINE 3	17.	17.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB SECURITIES ACCOUNT	145,365.	0.	145,365.	145,365.	
TO PART I, LINE 4	145,365.	0.	145,365.	145,365.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,365.	1,122.		2,243.
TO FORM 990-PF, PG 1, LN 16B	3,365.	1,122.		2,243.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	496.	496.		0.
EXCISE TAX	828.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,324.	496.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NJ CHARITIES REGISTRATION FEE	30.	0.		0.
BANK FEES	60.	20.		40.
TO FORM 990-PF, PG 1, LN 23	90.	20.		40.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED STATEMENT	2,399,123.	5,623,220.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,399,123.	5,623,220.	

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10		STATEMENT 7
NAME OF CONTRIBUTOR	ADDRESS		
MARSHALL BARTLETT	PO BOX 489, YOUNG'S RD NEW VERNON, NJ 07976-0489		
MARGARET BARTLETT	PO BOX 489, YOUNG'S RD NEW VERNON, NJ 07976-0489		
ESTATE OF EDMUND BARTLETT, MARSHALL BARTLETT, EXECUTOR	PO BOX 489, YOUNG'S RD NEW VERNON, NJ 07976-0489		

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARSHALL P. BARTLETT YOUNG'S ROAD, P.O. BOX 489 NEW VERNON, NJ 07976	TRUSTEE, PRES., & TREASURER 0.00	0.	0.	0.
MARGARET W. BARTLETT YOUNG'S ROAD, P.O. BOX 489 NEW VERNON, NJ 07976	TRUSTEE & VICE-PRESIDENT 0.00	0.	0.	0.
JOHN P. BARTLETT 19 CLEVELAND LANE PRINCETON, NJ 085403049	TRUSTEE & VICE- PRESIDENT 0.00	0.	0.	0.
STEPHEN W. BARTLETT 103 EAST 75TH, APT 6FW NEW YORK, NY 10021	TRUSTEE & VICE- PRESIDENT 0.00	0.	0.	0.
MARSHALL P. BARTLETT YOUNG'S ROAD, P.O. BOX 489 NEW VERNON, NJ 07976	TRUSTEE & SECRETARY 0.00	0.	0.	0.
DAVID L. SCULL 8401 CONNECTICUT AVENUE # 1202 CHEVY CHASE, MD 208155804	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	9
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NAME OF MANAGER

MARSHALL P. BARTLETT
MARGARET W. BARTLETT

MARGARET AND MARSHALL BARTLETT FAMILY FOUNDATION
FOR THE YEAR ENDED DECEMBER 31, 2014
FID # 22-3512759

ATTACHMENT TO 2014 FORM 990-PF PG 2, PART II, LINE 10(b), STATEMENT 6

<u>CORPORATE STOCK</u>	<u>12/31/2014 BOOK VALUE</u>	<u>12/31/2014 FAIR MARKET VALUE</u>
AETNA	50,800.00	177,660.00
AMEREN CORPORATION	38,747.34	46,130.00
ANADARKO PETE CORP	40,561.00	69,052.50
AT&T INC NEW	144,989.84	167,950.00
C M S ENERGY CORP	46,178.95	104,250.00
CANADIAN PAC RAILWAY	10,548.00	48,172.50
CENOVUS ENERGY INC	35,782.33	27,837.00
CLECO CORPORATION NEW	98,668.67	261,028.44
CONSOLIDATED EDISON INC	19,929.95	33,005.00
CORNING INC.	5,188.00	7,635.69
DOMINION RES INC VA NEW	66,438.95	246,080.00
DUPONT E.I. DE NEMOUR & CO	87,291.00	239,048.02
DUKE ENERGY CORP	23,526.87	46,364.70
ENCANA CORP	37,995.67	18,724.50
EXCELRON CORPORATION	91,133.92	103,453.20
EXXON MOBIL CORP	147,107.84	186,379.20
FEDEX CORPORATION	41,133.85	86,830.00
FIRST ENERGY CORP	85,809.83	103,830.37
GENERAL ELECTRIC	31,464.48	50,540.00
HONEYWELL INTERNATIONAL	101,432.30	199,840.00
INTERNATIONAL BUS MACHINES	57,159.00	85,514.52
JOHNSON & JOHNSON	59,637.95	104,570.00
KANSAS CITY SOUTHERN	79,706.06	609,051.73
NEWMONT MINING CORP	52,283.00	22,037.40
NORFOLK SOUTHERN CORP	481,603.00	1,297,015.13
NORTHEAST UTILITIES	102,357.20	210,654.72
ONE GAS INC	11,928.08	103,050.00
ONEOK INC NEW	82,141.92	497,900.00
PENN VIRGINIA CORP	5,429.00	1,776.88
SCANA CORPORATION NEW	128,426.66	233,264.80
SEALED AIR CORP	59,477.00	127,841.59
THE SOUTHERN COMPANY	63,906.95	98,220.00
WINDSTREAM CORPORATION	10,338.36	8,511.92
TOTAL	2,399,122.97	5,623,219.81
difference due to rounding	0.03	0.19
To pg 2, part II, Line 10(b), stmt 6	2,399,123	5,623,220



Schwab One® Account of
 M. & M. BARTLETT FAMILY FOUNDATION, INC

Account Number
 5790-2512

Report Period
 January 1 - December 31,
 2014

2014 Year-End Schwab Gain/Loss Report

Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized	
						Gain or (Loss)	Gain or (Loss)
CLECO CORPORATION NEW: CNL	1,500.0000	03/29/09	07/21/14	\$84,756.38	\$22,130.03	\$62,626.65	\$62,626.65
Security Subtotal				\$84,756.38	\$22,130.03	\$62,626.65	\$62,626.65
DU PONT E I DE NEMOUR&CO: DD	500.0000	06/09/09	05/02/14	\$33,311.31	\$13,500.00 *	\$19,811.31	\$19,811.31
Security Subtotal				\$33,311.31	\$13,500.00	\$19,811.31	\$19,811.31
EXXON MOBIL CORPORATION: XOM	1,000.0000	06/09/09	05/02/14	\$100,979.82	\$72,970.16 *	\$28,009.66	\$28,009.66
Security Subtotal				\$100,979.82	\$72,970.16	\$28,009.66	\$28,009.66
GENERAL ELECTRIC COMPANY: GE	100.0000	10/05/09	05/02/14	\$2,674.54	\$1,573.09	\$1,101.45	\$1,101.45
GENERAL ELECTRIC COMPANY: GE	200.0000	10/05/09	05/02/14	\$5,349.09	\$3,146.23	\$2,202.86	\$2,202.86
GENERAL ELECTRIC COMPANY: GE	1,700.0000	10/05/09	05/02/14	\$45,467.24	\$26,744.80	\$18,722.44	\$18,722.44
Security Subtotal				\$53,490.87	\$31,464.12	\$22,026.75	\$22,026.75
NORFOLK SOUTHERN CORP: NSC	500.0000	06/08/09	01/17/14	\$43,931.29	\$20,350.00 *	\$23,581.29	\$23,581.29
NORFOLK SOUTHERN CORP: NSC	500.0000	06/08/09	01/21/14	\$44,621.27	\$20,350.00 *	\$24,271.27	\$24,271.27

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.



Schwab One® Account of
 M. & M. BARTLETT FAMILY FOUNDATION, INC

Report Period
 January 1 - December 31,
 2014

Account Number
 5790-2512

2014 Year-End Schwab Gain/Loss Report

		Accounting Method		Mutual Funds: Average		All Other Investments: First In First Out (FIFO)	
Long-Term (continued)		Acquired/ Opened	Sold/ Closed	Quantity/Par	Total Proceeds	Cost Basis	Realized Gain or (Loss)
NORFOLK SOUTHERN CORP: NSC		06/08/09	11/12/14	500.0000	\$57,910.77	\$20,350.00	\$37,560.77
Security Subtotal					\$146,463.33	\$61,050.00	\$85,413.33
Total Long-Term					\$419,002.01	\$201,114.31	\$217,887.70
Total Realized Gain or (Loss)					\$419,002.01	\$201,114.31	\$217,887.70

Schwab has provided realized gain/loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
 Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options.

Endnotes For Your Account

Symbol	Endnote Legend
e	Data for this holding has been edited or provided by the end client.

MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

22-3512759

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HARVARD LAW SCHOOL ANNUAL FUND-ALUMNI CENTER 1563 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138	NONE	PUBLIC	GENERAL	500.
JUDITH G. WHARTON MUSIC CENTER 60 LOCUST AVENUE BERKELEY HEIGHTS, NJ 07922	NONE	PUBLIC	GENERAL	1,500.
FOXCROFT SCHOOL 22407 FOXHOUND LANE, P.O. BOX 5555 MIDDLEBURG, VA 20118-5555	NONE	PUBLIC	GENERAL	5,000.
WESTERN COLLEGE ALUMNAE ASSOCIATION 325 SOUTH PATTERSON AVENUE OXFORD, OH 45056-2499	NONE	PUBLIC	GENERAL	10,000.
BOY SCOUTS OF AMERICA 350 FIFTH AVENUE, SUITE 7820 NEW YORK, NY 10118-0350	NONE	PUBLIC	GENERAL	1,000.
AMERICAN HELLENIC INSTITUTE 1220 SIXTEENTH STREET NW WASHINGTON, DC 20036	NONE	PUBLIC	GENERAL	500.
FAIRLEIGH DICKINSON UNIVERSITY 1000 RIVER ROAD H-DH3-12 TEANECK, NJ 07666	NONE	PUBLIC	GENERAL	100,000.
MORVEN MUSEUM & GARDEN 55 STOCKTON STREET PRINCETON, NJ 08540	NONE	PUBLIC	GENERAL	750.
UNIVERSITY OF VA COLLEGE FOUNDATION P.O. BOX 400807 CHARLOTTESVILLE, VA 22904-4807	NONE	PUBLIC	GENERAL	2,500.
THE HARLEM CHILDREN'S ZONE 35 EAST 125TH ST. NEW YORK, NY 10035	NONE	PUBLIC	GENERAL	500.
Total from continuation sheets				240,250.

MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

22-3512759

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF INSTITUTE FOR ADVANCED STUDY EINSTEIN DRIVE PRINCETON, NJ 08540	NONE	PUBLIC	GENERAL	1,750.
TREASURER, FRIENDS OF THE PRINCETON UNIVERSITY LIBRARY ONE WASHINGTON ROAD PRINCETON, NJ 08544	NONE	PUBLIC	GENERAL	1,000.
ARTS COUNCIL OF PRINCETON, PAUL ROBESON CENTER FOR THE ARTS 102 WITHERSPOON ST. PRINCETON, NJ 08542	NONE	PUBLIC	GENERAL	2,000.
NAVAL SPECIAL WARFARE FOUNDATION P.O. BOX 5965 VIRGINIA BEACH, VA 23471	NONE	PUBLIC	GENERAL	500.
PRINCETON UNIVERSITY ANNUAL GIVING PO BOX 5357 PRINCETON, NJ 08543-5357	NONE	PUBLIC	GENERAL	500.
POTOMAC VALLEY OPERA COMPANY 2218 N. KENSINGTON STREET ARLINGTON, VA 22205	NONE	PUBLIC	GENERAL	2,000.
GREAT SWAMP WATERSHED ASSOCIATION PO BOX 300 NEW VERNON, NJ 07976	NONE	PUBLIC	GENERAL	2,000.
EAGLEBROOK SCHOOL 271 PINE NOOK ROAD, PO BOX 7 DEERFIELD, MA 01342-0007	NONE	PUBLIC	GENERAL	25,000.
PRINCETON UNIVERSITY ART MUSEUM MCCORMICK HALL PRINCETON, NJ 08544	NONE	PUBLIC	GENERAL	1,000.
PRINCETON SYMPHONY ORCHESTRA PO BOX 250 PRINCETON, NJ 08542	NONE	PUBLIC	GENERAL	1,500.
Total from continuation sheets				

MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

22-3512759

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MORRIS ARTS 14 MAPLE AVENUE, SUITE 301 MORRISTOWN, NJ 07960-6989	NONE	PUBLIC	GENERAL	1,500.
MADISON AVENUE PRESBYTERIAN CHURCH DAY SCHOOL 921 MADISON AVENUE NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	2,500.
WASHINGTON ASSOCIATION OF NJ PO BOX 1473 MORRISTOWN, NJ 07962	NONE	PUBLIC	GENERAL	8,500.
US FOUNDATION FOR INTERNATIONAL SCOUTING 1325 WEST WALNUT HILL LANE, PO BOX 152079 IRVING, TX 75015-2079	NONE	PUBLIC	GENERAL	5,000.
DREW UNIVERSITY - MM RESEARCH FELLOWSHIP FUND 36 MADISON AVENUE MADISON, NJ 07940	NONE	PUBLIC	MM RESEARCH FELLOWSHIP FUND	20,000.
PRINCETON UNIVERSITY P.O. BOX 46 PRINCETON, NJ 08540-0046	NONE	PUBLIC	GENERAL	5,000.
ASPCA 424 EAST 92ND ST. NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	250.
KEMMERER LIBRARY 19 BLUE MILL RD, P.O. BOX 283 NEW VERNON, NJ 07976-0283	NONE	PUBLIC	GENERAL	2,000.
PRINCETON HEALTHCARE SYSTEM FOUNDATION 253 WITHERSPOON STREET PRINCETON, NJ 08540	NONE	PUBLIC	GENERAL	1,000.
STONY BROOK MILLSTONE WATERSHED ASSOCIATION 31 TITUS MILL ROAD PENNINGTON, NJ 08534	NONE	PUBLIC	GENERAL	1,000.
Total from continuation sheets				

MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

22-3512759

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRINCETON PUBLIC LIBRARY FOUNDATION SANDS LIBRARY BLDG, 65 WITHERSPOON RD. PRINCETON, NJ 08544	NONE	PUBLIC	GENERAL	1,000.
PRINCETON UNIVERSITY CHAPEL MURRAY-DODGE HALL PRINCETON, NJ 08544	NONE	PUBLIC	GENERAL	750.
NANTUCKET CONSERVATION FOUNDATION P.O. BOX 13 NANTUCKET, MA 02554	NONE	PUBLIC	GENERAL	500.
TRINITY EPISCOPAL CHURCH 33 MERCER STREET PRINCETON, NJ 08540	NONE	PUBLIC	GENERAL	500.
PRINCETON HISTORICAL SOCIETY 158 NASSAU STREET PRINCETON, NJ 08540	NONE	PUBLIC	GENERAL	500.
THE FOOTE SCHOOL 50 LOOMIS PLACE NEW HAVEN, CT 06511	NONE	PUBLIC	GENERAL	1,500.
WNYC RADIO (WQXR) 160 VARICK STREET NEW YORK, NY 10013	NONE	PUBLIC	GENERAL	250.
EVERYTOWN FOR GUN SAFETY SUPPORT FUND, ATTN: TARA PAONE P.O. BOX 3886 NEW YORK, NY 10163	NONE	PUBLIC	GENERAL	6,800.
NEW YORK ROAD RUNNERS, ATTN: TEAM FOR KIDS 156 W. 56TH STREET, 3RD FLOOR NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	200.
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET, SUITE 900 SAN FRANCISCO, CA 94104	NONE	PUBLIC	GENERAL	50.
Total from continuation sheets				

MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

22-3512759

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLEGE OF ST. ELIZABETH, OFFICE OF INST. ADVANCEMENT 2 CONVENT ROAD MORRISTOEN, NJ 07960-6989	NONE	PUBLIC	GENERAL	250.
HARVARD MAGAZINE PO BOX 414946 BOSTON, MA 02241-4946	NONE	PUBLIC	GENERAL	50.
HELEN KELLER INTERNATIONAL 325 PARK AVENUE SOUTH, SUITE 1200 NEW YORK, NY 10020	NONE	PUBLIC	GENERAL	250.
AMERICAN INDIAN COLLEGE FUND P.O. BOX 172449 DENVER, CO 80217-9673	NONE	PUBLIC	GENERAL	1,000.
DEVELOPMENT - PG CHAMBERS SCHOOL 15 HALKO DRIVE CEDAR KNOLLS, NJ 07927	NONE	PUBLIC	GENERAL	250.
RWJ UNIVERSITY HOSPITAL FOUNDATION 10 PLUM STREET, SUITE 910 NEW BRUNSWICK, NJ 08901	NONE	PUBLIC	GENERAL	250.
SUMMIT YMCA 490 MORRIS AVE. SUMMIT, NJ 07901	NONE	PUBLIC	GENERAL	500.
SUMMIT SPEECH SCHOOL 705 CENTRAL AVENUE NEW PROVIDENCE, NJ 07974	NONE	PUBLIC	GENERAL	250.
DREW UNIVERSITY, M & M FUND FOR HISTORY & CULTURE 36 MADISON AVENUE MADISON, NJ 07940	NONE	PUBLIC	M & M FUND FOR HISTORY AND CULTURE	10,000.
DREW UNIVERSITY, SILER FORUM 36 MADISON AVENUE MADISON, NJ 07940	NONE	PUBLIC	SILER FORUM	1,000.
Total from continuation sheets				

MARGARET AND MARSHALL BARTLETT
FAMILY FOUNDATION, INC.

22-3512759

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DREW UNIVERSITY, CENTER FOR RELIGION, CULTURE, & CONFLICT 36 MADISON AVENUE MADISON, NJ 07940	NONE	PUBLIC	CENTER FOR RELIGION, CULTURE, AND CONFLICT	5,000.
AMISTAD MISSION 55 SCOTT STREET BUFORD, GA 30518	NONE	PUBLIC	GENERAL	1,000.
CAMP PASQUANEY 5 SOUTH STATE STREET CONCORD, NH 03301	NONE	PUBLIC	GENERAL	250.
WORLD WILDLIFE FUND 1250 TWENTY-FOURTH ST. N.W., P.O. BOX 96555 WASHINGTON, DC 20077-7789	NONE	PUBLIC	GENERAL	100.
SHEPHERDS TABLE 8210 DIXON AVENUE SILVER SPRING, MD 20910	NONE	PUBLIC	GENERAL	300.
SAIFF - SOUTH ASIAN INTERNATIONAL FILM FESTIVAL 154 GRAND ST., 3RD FLOOR NEW YORK, NY 10013	NONE	PUBLIC	GENERAL	500.
US FUND FOR UNICEF 125 MAIDEN LANE, 11TH FLOOR NEW YORK, NY 10038-4912	NONE	PUBLIC	GENERAL	1,000.
Total from continuation sheets				