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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

Departr	nent	t of the Treasury	► Infa		social security numbers or m 990-PF and its separate				Open to Public Inspection
		venue Service Idar vear 2014	or tax year begin		in 550-PF and its separate	and e		.dov/lorni990bi.	Open to 1 dolle inspection
		foundation		·····•		•		A Employer identificatio	n number
	_			-	LE FOUNDATIO	N		22-3247037	7
		• • • • • • • • • • • • • • • • • • • •		not delivered to street	,		Room/suite	B Telephone number	2550
				P.O. BO			<u> </u>	(585) 328-	
		own, state or pr HESTER ,		nd ZIP or foreign p 5 0 3 – 0 8 4 4	ostal code			C If exemption application is p	pending, check here
G Ch	eck	all that apply:	Initial	return	Initial return of a fo	ormer public (charity	D 1 Foreign organization	s, check here
			Final r	eturn	Amended return			2 Foreign organizations m	eeting the 85% test
				ss change	Name change			Foreign organizations m check here and attach c	omputation
H Ch		type of organiz		· · · · · · · · · · · · · · · · · · ·	cempt private foundation			E If private foundation sta	
	_) nonexempt char		Other taxable private foundaring method: X Cash	Acci	rual	under section 507(b)(1	
		irkei value ol al Part II, col. (c),	l assets at end of y		ther (specify)	ACC	uai	F If the foundation is in a under section 507(b)(1	
(<i>ii</i> 0 i					mn (d) must be on cash	basis.)		ander section sor(b)((D), chook hore
		Analysis of R	levenue and Expe	INSES (c), and (d) may not	(a) Revenue and expenses per books	(b) Net in	vestment ome	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)
	_		al the amounts in col		500,000.			N/A	(cash basis only)
			gifts, grants, etc.,		300,000			-4/	
	3		as and temporary	danier in strach sen is	1,386.		1,386.		Statement 1
	4		s ınterest from seci	urities	1,052,717.		2,717.		Statement 2
	5a	Gross rents							
	b	Net rental income	or (loss)						ę,
	6a Net gain or (loss) from sale of assets not on line 10				1,915,875.				
2	b Gross sales price for all assets on line 6a 19,948,510. 7 Capital gain net income (from Part IV, line 2)							~	
Revenue					1,91	5,875.		1	
-		Net short-term			ļ				
- 1.	9	Group palos loce	ncome modifications ross sales less returns						
		and allowances							
		Gross profit or							
_ J,	11	Other income	(1000)						, , , , , , , , , , , , , , , , , , ,
- 1	2		es 1 through 11		3,469,978.	2,96	9,978.		ŕ
7	3	Compensation of	f officers, directors, tr	ustees, etc	0.		0.		0.
			e salaries and wa	ges					
ام			, employee beneff	RECE	IVED			<u>-</u>	ļ
use		Legal fees	1		10	-			
Operating and Administrative Expenses		Accounting fee	es	281 m+11 AV 2	1 2015 0	1	7,820.		0.
e i		Other profession	onai iees	State MAY 2	1/1020.		7,020.		
aţį		Taxes		4 1	EN U59,500.		0.		1,500.
istr		Depreciation a	nd depletion	StartogD				-,-,-	,
盲		Occupancy					····		
P 2			ences, and meeting	gs					
a a	22	Printing and p	ublications						
<u> </u>		Other expense							
iati	24	•	g and administra		77 220	1	7 020		1 500
8		•	d lines 13 through	23	77,320.		7,820.		1,500.
			gifts, grants paid s and disbursem	ante	13,011,200.				13,077,200+
	26	Add lines 24 a		ciită.	13,754,520.	1	7,820.		13,678,700.
-	7	Subtract line 2			,		,		1
			e over expenses and	disbursements	-10,284,542.				
}			nt income (if negative			2,95	2,158.		
		Adjusted net i	NCOME (if negative,	enter -0-)				N/A	
423501 11-24-1	14	I HA For Pa	perwork Reduction	on Act Notice, see	instructions.				Form 990-PF (2014)

Fo	rm 99	0-PF (2014) THE WEGMAN FAMILY CHARI			3247037 Page 2
Ş0	a-Y	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
ार	(ai,t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	4 4 7 9 4 4 9	- OFF 000	- OFF 000
		Savings and temporary cash investments	1,178,142.	7,975,009.	7,975,009.
	3	Accounts receivable		-	_ ::: :- :- !
	}	Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
	ļ	Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	l	disqualified persons			
	7	Other notes and loans receivable		an de mante a r fint -	र्राट के की हैं।
		Less: allowance for doubtful accounts	300,000.	0.	0.
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
∢	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock			L
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 5	54,780,797.	36,942,765.	36,942,765.
	14	Land, buildings, and equipment: basis			4 4
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	56,258, <u>9</u> 39.	44,917,774.	44,917,774.
Τ	17	Accounts payable and accrued expenses			
	18	Grants payable			
ý	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			,
abi	21	Mortgages and other notes payable			
Ξ	22	Other liabilities (describe)			4.
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			40 · · · · · · · · · · · · · · · · · · ·
		and complete lines 24 through 26 and lines 30 and 31.			
ë	24	Unrestricted	56,258,939.	44,917,774.	
auc	25	Temporarily restricted			
Bal	1	Permanently restricted			, , ,
P		Foundations that do not follow SFAS 117, check here			· , i
2		and complete lines 27 through 31.			15.
ò	27	Capital stock, trust principal, or current funds			
Net Assets or Fund Balances	1	Paid-in or capital surplus, or land, bldg, and equipment fund			
Ass	1	Retained earnings, accumulated income, endowment, or other funds			
et	30	Total net assets or fund balances	56,258,939.	44,917,774.	
Z	••				
	31	Total liabilities and net assets/fund balances	56,258,939.	44,917,774.	
·P	art	Analysis of Changes in Net Assets or Fund B	alances		-
		net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		1	56,258,939.
	•	amount from Part I, line 27a		2	-10,284,542.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	45,974,397.
		eases not included in line 2 (itemize) UNREALIZED LOS	S	5	1,056,623.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	44,917,774.
_		· · · · · · · · · · · · · · · · · · ·			Form 990-PF (2014)

U	Capital Gains	and Losses for Tax on li	nvestment	Income					
	(a) List and descr 2-story brick wa	ribe the kind(s) of property sold (e.grehouse; or common stock, 200 sh	g., real estate, s. MLC Co.)		(b) How P - Pu D - Do	acquired irchase onation	(c) Date a (mo., d		(d) Date sold (mo., day, yr.)
1a	STATEMENT 6								1
b	CAPITAL GAIN D	ISTRIBUTIONS							
_									
		(0 December - 0-11-11-1	T /=\C==	A other beers	<u> </u>		(b) C:	or con	\
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus e	t or other basis xpense of sale				ain or (loss s (f) minus i	(g)
_8			1	8,032,63	5.				1,717,365. 198,510.
_ b	198,510.		 						198,510
_	·								
			 -					_	
		g gain in column (h) and owned by	the foundation	on 12/31/69			I) Gaine (C	ol. (h) gain	minie
_	Complete only for assets showin	(i) Adjusted basis		cess of col. (I)	_		L (k), but r	not less tha	n -0-) or
	(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			Losses	(from col. (
_ a									1,717,365. 198,510.
			 						190,310
-9			1		-				
			ļ				-		
e		C. II. and a state of the state			$\overline{}$	T .			
2	Capital gain net income or (net ca	pital loss) { If gain, also enter -0	or in Part I, line O- in Part I, line	7 7	<u>}</u> 2				1,915,875
3	Net short-term capital gain or (los	is) as defined in sections 1222(5) a	nd (6):			ĺ			
	If gain, also enter in Part I, line 8,	column (c).			\rightarrow			N/A	
X F	If (loss), enter -0- in Part I, line 8	nder Section 4940(e) for	r Boducod	Tay on Not	Inves	tment In	come	N/A	
						till till	-		
(۲(or optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment in	come.)				
lf s	section 4940(d)(2) applies, leave th	nis part blank							
۱۸/۰	as the foundation liable for the sect	tion 4942 tax on the distributable ar	mount of any ve	ar in the hase ner	Shor				Yes X No
		ify under section 4940(e). Do not co	• •		iou;				100 === 110
		each column for each year; see the			ntries.				
_	(a)	(b)			(c)			Dietrik	(d) oution ratio
	Base periód years Calendar year (or tax year beginnii	ng in) Adjusted qualifying dis	stributions	Net value of no	ncharitab	le-use assets	3 .	(col. (b) div	rided by col. (c))
	2013		4,500.			15,651			.361567
	2012	8,19	2,520.			85,388			.117733
	2011	10,77	72,690.		1,1	78,499	9.		9.141026
_	2010	7,93	32,019.	<u></u>		12,783			25.359495
	2009	7,33	30,210.		4	17,076	5.		17.575238
2	Total of line 1, column (d)						2		52.555059
	• • • • •	5-year base period - divide the total	on line 2 by 5,	or by the number	of years				
	the foundation has been in exister	nce if less than 5 years					3		10.511012
4	Enter the net value of noncharitab	le-use assets for 2014 from Part X,	line 5				4	4	7,444,800.
5	Multiply line 4 by line 3						5	49	8,692,862.
	Enter 1% of net investment incom	ne (1% of Part I line 27h)					6		29,522
U	Lines 1/6 of the Univestment Incom	15 (1/0 UI FAIL I, IIIIE 2/U)							
7	Add lines 5 and 6						7	49	8,722,384.
8	Enter qualifying distributions from						8	1	3,678,700.
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	e 1b, and comp	lete that part using	g a 1% ta	x rate.			

	\
PartVII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instr	uctions)
1a Exempt operating foundations described in section 4940(d)(2), check here land enter "N/A" on line 1.	The second of the second
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	-0-040
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ■ and enter 1%	59,043.
of Part I, line 27b	` "
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0.
7100 11100 7 2110 2	59,043.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	59,043.
6 Credits/Payments:	1
a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 66, 479.	
b Exempt foreign organizations - tax withheld at source 6b	
c Tax paid with application for extension of time to file (Form 8868)	· **: * **
d Backup withholding erroneously withheld 6d 6d	1
	66,479.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	7,436.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 7,436. Refunded ▶ 11	0.
Rart VII-A Statements Regarding Activities	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No
any political campaign?	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	(- H) 18-1
distributed by the foundation in connection with the activities	
c Did the foundation file Form 1120-POL for this year?	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	A) (1 + 2)
(1) On the foundation. ► \$ (2) On foundation managers. ► \$	1 1
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	1-24-5-4
managers. ▶ \$ 0 .	4
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	X
If "Yes," attach a detailed description of the activities.	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	النيا د، ــا
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	X
If "Yes," attach the statement required by General Instruction T.	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1. 1. 2. 2. 3. 4
By language in the governing instrument, or	一部 一个
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	1.12 61
remain in the governing instrument?	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X
	1 1 1 1
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	
NY	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	X
of each state as required by General Instruction G? If "No," attach explanation	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	X
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10	X

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The same of	THE Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	12		Х
13	If "Yes," attach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ PAUL S. SPERANZA, JR. Telephone no. ▶ 585-32	28-2	<u>550</u>	
	Located at ► 1500 BROOKS AVE P.O. BOX 30844, ROCHESTER, NY ZIP+4 ►14	603	<u>-08</u>	44
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N T	/A	· []
	and enter the amount of tax-exempt interest received or accrued during the year 15	1/4	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	1 16	163	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the	٣		
	foreign country	ţ	4	5 1'
Pε	irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	.1		
- Table - Aller - Alle	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		, , , ,	. ,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		*	(;)
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		t**	. 7
	a disqualified person?	- 2		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No	į i		ر کا درفن ای در
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	,	* * .	3
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No		, ,	* -
	15. 410 501011 5: 255 5: 4 5: 4 5: 4 5: 5: 4 5: 5: 5: 5: 5: 5: 5: 5: 5: 5: 5: 5: 5:			,]
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1	, , ,	
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No		ا ا مارونی	,
	termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	١,	` ' '	
L	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	_r:_	X
	Organizations relying on a current notice regarding disaster assistance check here	ļ. —	+ ,	
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	,	! &	
	before the first day of the tax year beginning in 2014?	10		Χ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	*	, , ,	ie ko
	defined in section 4942(j)(3) or 4942(j)(5)):		3.6	· , '
8	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		\$74	
	before 2014? Yes X No	*	٠,٠	15
	if "Yes," list the years ,,		*: *:	, '
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			*
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ا م	. *.	1
	statement - see instructions.) N/A	2b	١	-
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		1	
9.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	.	41	
38	during the year? — Yes X No	.	19.4	
h	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after	.	1	
U	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		", "	. ;]
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	,	;	
	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		(°a) (12)	ا الله
	had not been removed from leopardy before the first day of the tax year beginning in 2014?	4b		Х

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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be I	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:	4045(-)\0		es X No	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🔝 NO	
(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?	r to carry on, directly of indir		es 🗶 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes')	<u></u>	es X No	` <u>".</u> ` <u> </u>
(4) Provide a grant to an organization other than a charitable, etc., organization		· · ·	03 (22) 110	600 6
4945(d)(4)(A)? (see instructions)	1 000011500 III 00011511		es 🗶 No 🦯	· 18 2.4
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?	. , ,		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described	in Regulations		1
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check hi	ere			7.4
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	Ŋ	I/A	es L No	
If "Yes," attach the statement required by Regulations section 53 4945				· 1 张祖
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			
a personal benefit contract?		Y	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a process of the foundation of the fou	ersonal Denetit contract?		-	6b X
If "Yes" to 6b, file Form 8870	halter transaction?		es X No	(%)
7a At any time during the tax year, was the foundation a party to a prohibited tax sl b If "Yes," did the foundation receive any proceeds or have any net income attribu		ti		7b
PartXVIII Information About Officers, Directors, Trusto		nagers Highl		70
Paid Employees, and Contractors	, , , , , , , , , , , , , , , , , , , ,		,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	and deferred compensation	allowances
STATEMENT 7				
······	0.00			
	0.00	0.	0.	0.
		}	1	
			-	
			-	
		'	·	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$60,000	devoted to position	(C) Compensation	and deferred compensation	allowances
NONE				
		}		
Total number of other employees paid over \$50,000			<u> </u>	0
20 20 10 10 10 10 10 20 20 Empt 2 10 20 20 20 20 20 20 20 20 20 20 20 20 20			Form	990-PF (2014)

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Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, er	nter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Co	mpensation
NONE			
	- 		
		•	
<u> </u>	 		
Total number of others receiving over \$50,000 for professional services		•	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta	atistical information such as the	5	
number of organizations and other beneficiaries served, conferences convened, research papers p	roduced, etc.	Expens	es
1 N/A			
]	
		l	
2			
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amour	ıt
1 NONE		_	
	· · · · · · · · · · · · · · · · · · ·	_	•
			0.
2		_	
		_	
		<u> </u>	
All other program-related investments. See instructions.		1	
3 NONE		4	
	····	4	^
			0.

Total. Add lines 1 through 3

Form **990-PF** (2014)

Form 990-PF (2014) THE WEGMAN FAMILY CHARITABLE FOUNDATION	2	2-3247037	Page
Minimum Investment Return (All domestic foundations must complete this part. Fore	ign foundatio	ons, see instructions)	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			-
Average monthly fair market value of securities	1a	40,849	
b Average of monthly cash balances	1b	7,017	
c Fair market value of all other assets	1c	300	,000
d Total (add lines 1a, b, and c)	1d	48,167	<u>,310</u>
e Reduction claimed for blockage or other factors reported on lines 1a and			
1c (attach detailed explanation)	0.		
2 Acquisition indebtedness applicable to line 1 assets	2		0
3 Subtract line 2 from line 1d	3	48,167	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	722	,510
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,444	,800
6 Minimum investment return. Enter 5% of line 5	6	2,372	,240
Partixia Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	tions and cert	ain	
foreign organizations check here 🕨 🔲 and do not complete this part.)			
1 Minimum investment return from Part X, line 6	1	2,372	,240
2a Tax on investment income for 2014 from Part VI, line 5)43.		
b Income tax for 2014. (This does not include the tax from Part VI.)			
c Add lines 2a and 2b	2c	59	,043
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,313	,197
4 Recoveries of amounts treated as qualifying distributions	4		0
5 Add lines 3 and 4	5	2,313	,197
6 Deduction from distributable amount (see instructions)	6		0
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,313	,197
Qualifying Distributions (see instructions)	· ·		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	13,678	
b Program-related investments - total from Part IX-B	1b		0
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)	3a		
b Cash distribution test (attach the required schedule)	3b		
Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,678	,700
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		<u> </u>	
income. Enter 1% of Part I, line 27b	5		0
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,678	
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	dation qualifie		
4940(e) reduction of tax in those years.			

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI.		· · · · · · · · · · · · · · · · · · ·		
line 7	,			2,313,197.
2 Undistributed income, if any, as of the end of 2014				,
a Enter amount for 2013 only			0.	. , 41
b Total for prior years:	-	0.		, , ,
Excess distributions carryover, if any, to 2014:			-	
aFrom 2009 7,309,363.	_		-	, ·
bFrom 2010 7,916,386.	1			
cFrom 2011 10,713,782.	†			
dFrom 2012 4,776,702.	†	1		, f
eFrom 2013 21,320,238.				
f Total of lines 3a through e	52,036,471.			
4 Qualifying distributions for 2014 from	, , , , , , , , , , , , , , , , , , , ,			
Part XII, line 4: ▶\$ 13,678,700.	,			
a Applied to 2013, but not more than line 2a	1 .		0.	, ,
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				1
(Election required - see instructions)	0.	·		
d Applied to 2014 distributable amount				2,313,197.
e Remaining amount distributed out of corpus	11,365,503.	,		
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				4 - 1
indicated below:		. ,		,*-
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	63,401,974.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				1
undistributed income for which a notice of deficiency has been issued, or on which				, i
the section 4942(a) tax has been previously				, e
assessed		0.		,
d Subtract line 6c from line 6b. Taxable		_		* *, *
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				<i>,</i>
4a from line 2a. Taxable amount - see instr.	-		0.	, is ~ .
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must		, '		•
be distributed in 2015				0.
7 Amounts treated as distributions out of		, ,		
corpus to satisfy requirements imposed by				, ,,
section 170(b)(1)(F) or 4942(g)(3) (Election		э.		
may be required - see instructions)	0.			2,
8 Excess distributions carryover from 2009	7 200 262			, 1
not applied on line 5 or line 7	7,309,363.	-		
9 Excess distributions carryover to 2015.	FC 000 C11	- '		
Subtract lines 7 and 8 from line 6a	56,092,611.			, " " " " " " " " " " " " " " " " " " "
10 Analysis of line 9:]			
a Excess from 2010 7,916,386. b Excess from 2011 10,713,782.	-			-
			İ	
c Excess from 2012 4,776,702. d Excess from 2013 21,320,238.				,
e Excess from 2014 21, 365, 503.	ł ,, *	-		· · ·
423581 11-24-14	1			Form 990-PF (2014)

Form 990-PF (2014) THE WEC	MAN FAMILY			22-32 N/A	47037 Page 10
1 a If the foundation has received a ruling			-, question s)	N/A	
foundation, and the ruling is effective fo					
b Check box to indicate whether the foun	•	•	in section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	Ig Idandation described	Prior 3 years	1 4042())(0) (1	J42(1)(0)
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for		· · · · · · · · · · · · · · · · · · ·	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	 	
each year listed					
b 85% of line 2a				+	
c Qualifying distributions from Part XII,				-	
line 4 for each year listed		ĺ		[
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				"	
for active conduct of exempt activities.				1	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed	1		İ	1	
c "Support" alternative test - enter:]		-
(1) Total support other than gross					:
investment income (interest,				ļ	
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					-
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
ParteXV® Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	ore in assets
at any time during					
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	-	than 2% of the total cont	ributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			
Daniel R. Wegman					
b List any managers of the foundation wh	o own 10% or more of the	e stock of a corporation (or an equally large portion	on of the ownership of a pa	artnership or
other entity) of which the foundation ha	s a 10% or greater interes	t.			
None					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🗓 If the foundation of	inly makes contributions t	o preselected charitable	organizations and does r	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations u	nder other conditions, co	omplete items 2a, b, c, and	d.
a The name, address, and telephone num	ber or e-mail address of t	he person to whom appli	cations should be addres	ssed:	
b The form in which applications should be	e submitted and informat	ion and materials they sh	ould include.		
c Any submission deadlines:					<u> </u>
d Any restrictions or limitations on award	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or o	other factors:	

25,000.

▶ 3b

Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Exclu	ided by section 512, 513, or 514	(e)		
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income		
1 Program service revenue:	code	7 11100111	code	741100111	70.101.017 11.001.10		
a		<u> </u>	ļ				
b			ļ				
C							
d							
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments	<u> </u>						
3 Interest on savings and temporary cash	ĺ		1 4	1 206			
investments			14				
4 Dividends and interest from securities			14	1,052,717.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property			ļ				
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other							
than inventory			18	1,915,875.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:			İ				
8			<u> </u>				
b			<u> </u>				
c							
d							
e							
12 Subtotal. Add columns (b), (d), and (e)		0.		2,969,978.	0.		
13 Total. Add line 12, columns (b), (d), and (e)				13	2,969,978.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes			
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than be	ne is reported	in column (e) of Part XVI-A	contrib	outed importantly to the accord	pplishment of		
· 1	y providing to	illus for such purposes).					
N/A		······································					
			_				
	,· 						

		-					
		-a					
					-		
							
							
l							

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: Cash Other assets Other transactions: Sales of assets to a noncharitable exempt organization Purchases of assets from a noncharitable exempt organization Rental of facilities, equipment, or other assets Reimbursement arrangements Loans or loan guarantees Performance of services or membership or fundraising solicitations Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services received. 										
(2)					evernt organization	(d) Decoration	n of transfers transaction	ne and charing arrangements		
(a)L	ine no	(b) Amount involved	(c) Name of nor		exempt organization	(u) Description	n or transfers, transactio	ns, and sharing arrangements		
				N/A						
	<u> </u>									
_					-					
								·		
										
						-				
	_					1	·			
	- 					+		·····		
						<u> </u>	· · · · · · · · · · · · · · · · · · ·			
										
						<u>. </u>				
2a	Is the fou	indation directly or indirect	tly affiliated with, or relat	ed to, one	or more tax-exempt organiza	ations described				
	in section	n 501(c) of the Code (other	r than section 501(c)(3))	or in sect	ion 527?			Yes X No		
b	If "Yes," c	omplete the following schi	edule.							
	-	(a) Name of org			(b) Type of organization		(c) Description of re	lationship		
_		N/A			-					
							-			
							·			
										
	1		that I have a server at the con-	استاممر بمدر	a accompanione ashedules and i	Interments and to the	hast of my knowledge			
Się He	gn and b	r penalties of perjury, I declare belief, it is true, correct, and con nature of officer or trustee	nplete Declaration of brepare	er (other than	g accompanying schedules and s n taxpayer) is based on all informa 5-/7//3 Date	Sec ~	try the direct	X Yes No		
		Print/Type preparer's na	ame (/ Pr	eparer's sı	gnature	Date	Check if	PTIN		
			· -	<u></u>	1	_	self- employed			
Pa	id	ANNE FULTO	$_{N}$	MM	o. Tulton	5/6/15 ر		P00941863		
	eparer	Firm's name DEL		LP	- J. V. V. J. Y		Firm's EIN Q	6-1065772		
	•		OTITE TAY I	INE			LILIU 2 EIM PO	. 1003//2		
US	e Only		4 00******	177	DDTUE		 			
		Firm's address ▶ 11			DKIAE			0 406 4000		
		CH	ICAGO, IL 6	0606			Phone no. 31	2-486-1000		
			·					Form 990-PF (2014)		

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

TH	HE WEGMAN FAMILY CHARITABLE FOUNDATION	22-3247037							
Organization type (check of	one).								
Filers of:	Section:								
Form 990 or 990-EZ	501(c)() (enter number) organization								
	4947(a)(1) nonexempt charitable trust not treated as a private foundation								
	527 political organization								
Form 990-PF	X 501(c)(3) exempt private foundation								
	4947(a)(1) nonexempt charatable trust treated as a private foundation								
	501(c)(3) taxable private foundation								
• •	s covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rul	le See instructions							
X For an organization	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor's								
Special Rules									
sections 509(a)(1) any one contribute	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support that and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount, line 1 Complete Parts I and II.	or 16b, and that received from							
year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a ations of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educatively to children or animals. Complete Parts I, II, and III								
year, contributions is checked, enter to purpose. Do not co	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.								
but it must answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form filling requirements of Schedule B (Form 990, 990-EZ, or 990-PF)								

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

THE WEGMAN FAMILY CHARITABLE FOUNDATION

22-3247037

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	I space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Wegmans Food Markets, Inc. 100 Wegmans Market Street PO Box 30844 Rochester, NY 14624	\$500,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Payroll Noncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)

Employer identification number

THE WEGMAN FAMILY CHARITABLE FOUNDATION

22-3247037

	Noncash Property (see instructions) Use duplicate copies of Pa		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
-		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
_ -		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
(a) No. from	(b) Description of noncash property given	(c) -FMV (or estimate) (see instructions)	(d) Date received
_			
		\$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-			
_		 	
3453 11-05-14			l <u> </u>

Page 4 Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Name of organization **Employer identification number** THE WEGMAN FAMILY CHARITABLE FOUNDATION 22-3247037 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (c) Use of gift (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form 990-PF	Interest	on Savings	and Temporary	Cash	Investments	Statement	1
Source			(a) Revenue Per Books	Net	(b) Investment Income	(c) Adjusted Net Income	
INTEREST INC	OME	-	1,386.	1,386.			
Total to Part I, line 3		1,386. 1,386.		1,386.			

Form 990-PF	Dividends	and Interest	from Secur	ities S	Statement 2
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	•
DIVIDEND INCOME	1,052,717.	0.	1,052,717.	1,052,717.	
To Part I, line 4	1,052,717.	0.	1,052,717.	1,052,717.	

Form 990-PF 0	ther Profes	sional Fees	Statement				
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes			
CUSTODY FEES BANK FEE	17,800. 20.	17,800.		0.			
To Form 990-PF, Pg 1, ln 16c	17,820.	17,820.		0.			

Form 990-PF	Tax	es	Statement 4				
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes			
FEDERAL TAX PAYMENTS NYS ANNUAL REPORT FEE	58,000. 1,500.	0.		1,500.			
To Form 990-PF, Pg 1, ln 18	59,500.	0.		1,500.			

THE WEGMAN FAMILY CHARITABLE FOUNDATION FORM 990PF, PART II, LINE 13 - OTHER INVESTMENTS STATEMENT 5 12/31/2014

Investment	<u>Shares</u>	<u>FMV</u>
AMERICAN CAPITAL INCOME BUILDER F-2	67,158 081	3,999,264
DODGE & COX GLOBAL STOCK FD	338,242 254	4,001,406
STRATEGIC GLBL STOCK-I	213,964 011	3,975,451
DODGE & COX INCOME FUND	467,069 670	6,436,220
VANGUARD FIXED INCOME SECS F	372,168 260	3,922,653
JPM SHORT DURATION BD FD - SEL	552,287.750	5,997,845
PIMCO TOTAL RETURN FUND-INST	807,685 320	8,609,926
		36,942,765

THE WEGMAN FAMILY CHARITABLE FOUNDATION FORM 990-PF PART IV, CAPITAL GAINS AND LOSSES STATEMENT 6 12/31/2014

.

Description	Quantity	Data Acquired	Date Sold	Proceeds	Cost	Gam/(Loss)
JPM Short Duration Bond Fd - Sel	(91 659 028 shares @ \$10 91)	VARIOUS	2/12/2014	1 000,000	967 176	32 824
Dodge & Cox Global Stock Fd	(88 028 169 shares @ \$11 36)	VARIOUS	2/12/2014	1 000 000	735 035	264 965
Dodge & Cox Income Fund	(87 527 352 shares @ \$13 71)	VARIOUS	2/12/2014	1 200 000	1,188 621	11,379
Strategic Glbl Stock-I	(27,979 855 shares @ \$17 87)	VARIOUS	2/12/2014	500 000	402 350	97 650
Pimco Total Return Fund-Inst	(120 259 019 shares @ \$10 81)	VARIOUS	2/12/2014	1 300 000	1,261,004	38,996
American Capital Income Builder F-2	(12,123 311 shares @ \$57 74)	VARIOUS	2/12/2014	700,000	611 742	88,258
Vanguard Fixed Income Secs F Infl Pro Sec I	(28 409 091 shares @ \$10 56)	VARIOUS	2/12/2014	300,000	326 136	(26,136)
JPM Short Duration Bond Fd Sel	(183 318 057 shares @ \$10 91)	VARIOUS	3/6/2014	2 000 000	1,934,352	65,648
Dodge & Cox Global Stock Fd	(75 125 209 shares @ \$11 98)	VARIOUS	4/24/2014	900 000	627 296	272,704
Dodge & Cox Income Fund	(72,568 940 shares @ \$13 78)	VARIOUS	4/24/2014	1,000 000	985,486	14,514
Strategic Glbi Stock-I	(54,614 965 shares @ \$18 31)	VARIOUS	4/24/2014	1 000,000	785,363	214,637
Pimco Total Return Fund-Inst	(129 390 018 shares @ \$10 82)	VARIOUS	4/24/2014	1 400 000	1,356 749	43,251
American Capital Income Builder F-2	(12,645 422 shares @ \$59 31)	VARIOUS	4/24/2014	750,000	638 088	111 912
Vanguard Fixed Income Secs F Infl Pro Sec I	(55,970 149 shares @ \$10 72)	VARIOUS	4/24/2014	600,000	642 537	(42 537)
Strategic Glbl Stock-l	(21 551 724 shares @ \$18 56)	VARIOUS	5/16/2014	400,000	309 914	90 086
Pimco Total Return Fund-Inst	(91 575 092 shares @ \$10 92)	VARIOUS	5/16/2014	1,000 000	960 232	39,768
Dodge & Cox Global Stock Fd	(66 225 166 shares @ \$12 08)	VARIOUS	5/16/2014	800 000	552,980	247 020
Dodge & Cox Income Fund	(50 323 508 shares @ \$13 91)	VARIOUS	5/16/2014	700,000	683 393	16,607
American Capital Income Builder F-2	(12,425 447 shares @ \$60 36)	VARIOUS	5/16/2014	750,000	626,988	123 012
Vanguard Fixed Income Secs F Infl Pro Sec I	(41 398 344 shares @ \$10 87)	VARIOUS	5/16/2014	450,000	475 253	(25,253)
JPM Short Duration Bond Fd - Sel	(36 596 523 shares @ \$10 93)	VARIOUS	5/28/2014	400,000	386,163	13,837
Pimco Total Return Fund-Inst	(54 694 622 shares @ \$10 97)	VARIOUS	5/28/2014	600 000	573,513	26,487
Dodge & Cox Income Fund	(42 979 943 shares @ \$13 96)	VARIOUS	5/28/2014	600 000	583,668	16,332
Vanguard Fixed Income Secs F Infl Pro Sec I	(36 463 081 shares @ \$10 97)	VARIOUS	5/28/2014	400 000	418 596	(18 596)
Long-Term Total	-			19,750,000	18,032,635	1,717,365
Total			-	19,750,000	18,032,635	1,717,365

RantXVI Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		· · · · · · · · · · · · · · · · · · ·
INTERPOLITA OR CREATER DOCUMENTS	YOWE		TO PROVIDE FUNDING FOR	
UNITED WAY OF GREATER ROCHESTER 75 COLLEGE AVENUE	NONE	PC	THOSE IN NEED IN THE	
ROCHESTER, NY 14607			GREATER ROCHESTER	
Noombian, Ni 1100,			COMMUNITY	400,000.
NEW YORK WINE AND CULINARY CENTER	NONE	PC	TO BE USED FOR THE	
800 SOUTH MAIN STREET			SPONSORSHIP OF 40	
CANANDAIGUA, NY 14424			UNDERPRIVILEGED	
			CHILDREN TO ATTEND	20.000
			SUMMER CAMP	20,000.
MERCIER LITERARY PROGRAM FOR CHILDREN	NONE	pc .	TO BE USED TO HELP	
99 RIDGELAND ROAD, SUITE D		1	PROMOTE LITERACY	
ROCHESTER, NY 14623				25,000.
ST. THOMAS MORE ROMAN CATHOLIC CHURCH	NONE	₽C	TO BE USED TOWARDS THE	
2617 EAST AVENUE			PURCHASE OF A NEW	
ROCHESTER, NY 14610			organ	60,000.
EDUCATION ENTERPRISE OF NY FOUNDATION	NONE	₽C	See Statement	
(ENCOMPASS: RESOURCES FOR LEARNING)				
275 PINNACLE ROAD]	
ROCHESTER, NY 14623				100 000
VENTURE PHILANTHROPY PARTNERS, INC.	NONE	PC	See Statement	100,000.
1201 15TH STREET NW	, oan			
WASHINGTON, DC 20005				
·				
				1,000,000.
UNIVERSITY OF ROCHESTER	NONE	PC	See Statement	
BROOKS LANDING BUSINESS CENTER				
910 GENESEE STREET, SUITE 200 ROCHESTER, NY 14611-3847				
ROCHESTER, NI 14011 3047				100,000.
HILLSIDE CHILDREN'S FOUNDATION	NONE	SO II	TO SUPPORT THE	
1337 EAST MAIN STREET			OPERATIONAL EXPENSES	
ROCHESTER, NY 14607			FOR THE HILLSIDE CHILDREN'S FOUNDATION	4,000,000.
ST. ANN'S FOUNDATION, INC.	NONE	SO I	See Statement	4,000,000.
1500 PORTLAND AVENUE		[]		
ROCHESTER, NY 14621				
		ļ		300,000.
UNITED WAY OF BUFFALO AND ERIE COUNTY	NONE	₽C	TO SUPPORT OPERATIONAL	
45 ELM STREET			EXPENSES OF THE	
BUFFALO, NY 14203		<u> </u>	ORGANIZATION	68,000.
Total from continuation sheets				6,977,200.

Part XV Supplementary Information				
3 Grants and Contributions Paid During the	If recipient is an individual,	1		
Recipient	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ROCHESTER CITY BALLET	NONE	₽C	TO SUPPORT OPERATIONAL	
1326 UNIVERSITY AVENUE		1	EXPENSES OF THE	
ROCHESTER, NY 14607		<u>. </u>	ORGANIZATION	10,000
UNITED WAY OF CENTRAL NEW YORK	NONE	PC	TO SUPPORT OPERATIONAL	
423 W ONONDAGA STREET			EXPENSES OF THE	
SYRACUSE, NY 13202		ļ	ORGANIZATION	60,000
OUR LADY OF MERCY HIGH SCHOOL	NONE	PC	See Statement	
1437 BLOSSOM ROAD			1	
ROCHESTER, NY 14610-2298			1	
				4.4. 000
		<u> </u>		144,200
UNIVERSITY OF ROCHESTER	NONE	PC	See Statement	
BROOKS LANDING BUSINESS CENTER				
910 GENESEE STREET, SUITE 200				
ROCHESTER, NY 14611-3847				500,000
				300,000
ROCHESTER PHILHARMONIC ORCHESTRA	NONE	PC	TO SUPPORT OPERATIONAL	
108 EAST AVENUE			EXPENSES OF THE	
ROCHESTER, NY 14604			ORGANIZATION	125,000
NEW YORK WINE AND CULINARY CENTER	NONE	PC	See Statement	
800 SOUTH MAIN STREET				
CANANDAIGUA, NY 14424				
				15,000
UNIVERSITY OF ROCHESTER MEDICAL	NONE	PC	TO CONTRIBUTE TO	
CENTER			FUND-A-NEED	
BROOKS LANDING BUSINESS CENTER			i i	
910 GENESEE STREET, SUITE 200				
ROCHESTER, NY 14611-3847				50,000
			-	
Total from continuation sheets		1		
Total from Continuential Street			······································	

PartiXV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - EDUCATION ENTERPRISE OF NY FOUNDATION (ENCOMPASS:

RESOURCES FOR LEARNING)

TO BE USED TO HELP IMPROVE ACADEMIC PERFORMANCE FOR AT-RISK STUDENTS AT

ENCOMPASS RESOURCE FOR LEARNING

Name of Recipient - VENTURE PHILANTHROPY PARTNERS, INC.

TO PROVIDE FUNDING FOR HIGH-PERFORMING NONPROFIT ORGANIZATIONS THAT

SERVE EDUCATIONAL NEEDS OF CHILDREN FROM LOW-INCOME FAMILIES

Name of Recipient - UNIVERSITY OF ROCHESTER

TO SUPPORT THE WORK PERFORMED BY DR. SUZANNE PIOTROWSKI IN CONJUNCTION

WITH HILLSIDE FAMILY OF AGENCIES (\$50,000) AND THE STRATEGIC

OPPORTUNITIES FUND (\$50,000)

Name of Recipient - ST. ANN'S FOUNDATION, INC.

TO COMPLETE THE WEGMANS TRANSITIONAL CARE CENTER WHICH HELPS SENIORS

RECOVER AND RETURN HOME SAFELY (\$100,000) AND TO SUPPORT THE RENOVATION

OF THE EMPLOYEE TRAINING FACILITY CAPITAL PROJECT AT ST. ANN'S

COMMUNITY (\$200,000)

Name of Recipient - OUR LADY OF MERCY HIGH SCHOOL

TO SUPPORT THE MERCY WINNERS SCHOLARSHIP PROGRAM FOR THE 2014-2015

SCHOOL YEAR FOR ECONOMICALLY DISADVANTAGED STUDENTS

Name of Recipient - UNIVERSITY OF ROCHESTER

TO SUPPORT THE TEEN HEALTH AND SUCCESS PARTNERSHIP GRANT WORK PERFORMED

BY DR. SUZANNE PIOTROWSKI IN CONJUNCTION WITH HILLSIDE FAMILY OF

AGENCIES

•					THE	WEGM	AN F	AMILY	с СН	ARI	CABLE	FOU	NDA	TION	1 22	-324	703	7
Part XV	Sup	pleme	ntary	/ Inf	ormat	ion												
3a Grants a	nd Co	ntributio	ons Pa	aid D	uring th	e Year C	ontinu	ation of F	urpose	of Gra	ant or Co	ontributio	on					
															-			
Name of	Re	cipi	ent	_	NEW	YORK	WIN	IE ANI	CU	LINA	ARY C	ENTE	?					·
TO BE U	SED	FOR	THI	E P	NNUA	L NE	W YO	RK ST	CATE	OF	MIND	FUNI	D R	AISI	NG	EVEN	T I	N
SUPPORT	OF	NYW	CC I	EDU	JCAT I	ONAL	PRO	GRAMS	3									
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THE WEGMAN FAMILY CHARITABLE FOUNDATION	BLE FOUNDATION			22-3247037
ART VIII - LIST OF	12/31/2014 FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	ı		STATEMENT 7
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS & DEFERRED COMPENSATION	EXPENSE ACCOUNT, OTHER ALLOWANCES
DANIEL R. WEGMAN 4895 WEST LAKE ROAD CANANDAIGUA, NY 14424	PRESIDENT, DIRECTOR, CHAIRMAN OF THE BOARD, AND TREASURER LESS THAN 10 HRS //R	0	0	0
MARGARET F WEGMAN S8 WOODBURY PLACE ROCHESTER, NY 14618	VP, DIRECTOR LESS THAN 10 HRS /YR	0	0	0
PAUL S SPERANZA, JR 1500 BROOKS AVE P O BOX 30844 ROCHESTER, NY 14603	SECRETARY, DIRECTOR LESS THAN 50 HRS /YR	0	0	0