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Form **990-PF****Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No. 1545-0052

2014Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending

Name of foundation

Bristol Rotary Scholarship Fund Inc

Number and street (or P.O. box number if mail is not delivered to street address)

123 Farmington Avenue

City or town, state or province, country, and ZIP or foreign postal code

BristolCT 06010

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☒ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)► \$ 4,661,504.

J Accounting method

☒ Cash☐ Accrual

(Part I, column (d) must be on cash basis)

A Employer identification number

22-3151333

B Telephone number (see instructions)

(860) 583-1316C If exemption application is pending, check here: ☐D 1 Foreign organizations, check here: ☐2 Foreign organizations meeting the 85% test, check here and attach computation: ☐E If private foundation status was terminated under section 507(b)(1)(A), check here: ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here: ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc. received (attach schedule)	5,000.			
	2	Other income (if the foundation is not required to attach Sch B)				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	214,763.	214,763.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	233,689.	L-6a Stmt		
	b	Gross sales price for all assets on line 6a	1,041,840.			
	7	Capital gain net income (from Part IV, line 21)		233,689.		
	8	Net short-term capital gain			10,350.	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
	See Line 11 Stmt	-4,258.	-4,258.			
12	Total. Add lines 1 through 11	449,194.	444,194.	10,350.		
ADMINISTRATIVE AND OPERATING EXPENSES	13	Compensation of officers, directors, trustees, etc.	0.	0.		
	14	Other employee salaries and wages	0.	0.		
	15	Pension plans, employee benefits	0.	0.		
	16a	Legal fees (attach schedule)	0.	0.		
	b	Accounting fees (attach sch)	1,125.			1,125.
	c	Other prof. fees (attach sch)	36,515.	30,745.		5,770.
	17	Interest				
	18	Taxes (attach schedule) (see instrs.)	1,900.	1,900.		
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	2,712.			2,712.
	22	Printing and publications	471.			471.
	23	Other expenses (attach schedule)				
		Insurance	1,568.			1,568.
	24	Total operating and administrative expenses. Add lines 13 through 23	44,291.	32,645.		11,646.
25	Contributions, gifts, grants paid	140,000.			140,000.	
26	Total expenses and disbursements. Add lines 24 and 25	184,291.	32,645.		151,646.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	264,903.				
b	Net investment income (if negative, enter -0-)		411,549.			
c	Adjusted net income (if negative, enter -0-)			10,350.		

BAA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attach schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing		218.	218.	218.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) L-10b. Stmt		2,121,544.	2,177,982.	2,726,260.
	c	Investments — corporate bonds (attach schedule) L-10c. Stmt		1,614,233.	1,822,698.	1,935,026.
	11	Investments — land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
	12	Investments — mortgage loans				
	13	Investments — other (attach schedule)				
	14	Land, buildings, and equipment: basis				
		Less: accumulated depreciation (attach schedule)				
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i).		3,735,995.	4,000,898.	4,661,501.
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
FUND ASSETS AND FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg. and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		3,735,995.	4,000,898.	
	30	Total net assets or fund balances (see instructions)		3,735,995.	4,000,898.	
	31	Total liabilities and net assets/fund balances (see instructions)		3,735,995.	4,000,898.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,735,995.
2	Enter amount from Part I, line 27a	2	264,903.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	4,000,898.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,000,898.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Morgan Stanley ST covered securities		P	01/01/14	12/31/14
b Morgan Stanley ST not covered securities		P	01/01/14	12/31/14
c Morgan Stanley LT covered securities		P	01/01/13	12/31/14
d Morgan Stanley LT not covered securities		P	01/01/13	12/31/14
e Morgan Stanley capital gain distributions		P	01/01/13	12/31/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 95,885.		120,593.	-24,708.
b 145,784.		110,726.	35,058.
c 54,407.		35,018.	19,389.
d 744,196.		541,814.	202,382.
e 1,568.		0.	1,568.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-24,708.
b			35,058.
c			19,389.
d			202,382.
e			1,568.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	233,689.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	10,350.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes', the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2014 from Part X line 5.	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6.	7	
8 Enter qualifying distributions from Part XII line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter N/A on line 1		
Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27c	1	8,231.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	8,231.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,231.
6 Credits/Payments		
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6a	
b Exempt foreign organizations — tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	189.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	8,420.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a confirmed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CT - Connecticut		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of Located at	N/A		
14	The books are in care of Located at	Wyland Dale Clift 124 Main St Bristol CT ZIP + 4 06010		
14	Telephone no.	(860) 583-1316		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			
15		15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
	Organizations relying on a current notice regarding disaster assistance check here		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 5d and 6e, Part XIII) for tax year(s) beginning before 2014?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If 'Yes,' list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C Form 4720, to determine if the foundation had excess business holdings in 2014)		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

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Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 9970.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Myland Dale Clift 1175 S Main St UNIT 9 Plantville CT 06479	President 2.00	0	0	0.
James Albert 72 Maple St APT 305 Bristol CT 06010	Treasurer 2.00	0	0	0.
Hank Cleary 1198 New Britain Ave West Hartford CT 06110	Secretary 2.00	0	0	0.
See Information about Officers, Directors, Trustees, Etc		0	0	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
none				

Total number of other employees paid over \$50,000

None

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Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

Use the following information to answer questions 1 through 4. The foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	The Foundation promotes college education by awarding scholarships to local residents. During 2014 the Foundation awarded 30 scholarships totalling \$140,000.	151,646.
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <div style="border-bottom: 1px dashed black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px dashed black; height: 1.2em; margin-bottom: 2px;"></div>	
2 <div style="border-bottom: 1px dashed black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px dashed black; height: 1.2em; margin-bottom: 2px;"></div>	
All other program-related investments See instructions.	
3 <div style="border-bottom: 1px dashed black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px dashed black; height: 1.2em; margin-bottom: 2px;"></div>	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes	
a Average monthly fair market value of securities	1 a
b Average of monthly cash balances	1 b
c Fair market value of all other assets (see instructions)	1 c
d Total (add lines 1a, b, and c)	1 d
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e
2 Acquisition indebtedness applicable to line 1 assets	2
3 Subtract line 2 from line 1d	3 0
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 0.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 0.
6 Minimum investment return. Enter 5% of line 5	6 0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part)

1 Minimum investment return from Part X, line 6	1
2 a Tax on investment income for 2014 from Part VI, line 5	2 a
b Income tax for 2014. (This does not include the tax from Part VI)	2 b
c Add lines 2a and 2b	2 c
3 Distributable amount before adjustments. Subtract line 2c from line 1	3
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes	
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a 151,646.
b Program-related investments — total from Part IX-B	1 b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3 a
b Cash distribution test (attach the required schedule)	3 b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 151,646.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 151,646.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII line 4 \$ 151,646.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus	151,646.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	151,646.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	151,646.			
10 Analysis of line 9:				
a Excess from 2010	0.			
b Excess from 2011	0.			
c Excess from 2012	0.			
d Excess from 2013	0.			
e Excess from 2014	151,646.			

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
(a) 2014	(b) 2013	(c) 2012	(d) 2011		
0.				N/A	
85% of line 2a	0.			N/A	
c Qualifying distributions from Part XII, line 4 for each year listed	151,646.			151,646.	
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	151,646.	0.	0.	0.	151,646.

3 Complete 3a, b, or c for the alternative test relied upon

a Assets' alternative test — enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line e for each year listed

c 'Support' alternative test — enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Bristol Rotary Scholarship Foundation Inc
123 Farmington Avenue STE 111
Bristol CT 06010 (860) 583-1316

b The form in which applications should be submitted and information and materials they should include

Name, address, high school data, post secondary data, essay, work exp., activities, awards & honors

c Any submission deadlines:

Annually by March 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Geographically; Bristol, Burlington, Plainville, Plymouth, Southington & Terryville

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
Skylar Wright 15 Melrose St Bristol CT 06010		none	I	scholarship	6,000.
Jake Kochin 97 Westwood Rd Bristol CT 06010		none	I	scholarship	2,000.
Sarah Larson 66 Harmony Rd Bristol CT 06010		none	I	scholarship	2,000.
Diane Hassanieh 117 Old Farms Rd Southington CT 06483		none	I	scholarship	5,000.
Robert Jacques 113 Treble Rd Bristol CT 06010		none	I	scholarship	5,000.
Rachel Klein 50 Brightwood Ln Southington CT 06489		none	I	scholarship	5,000.
Joanna Korpanty 145 Brewster Rd Bristol CT 06010		none	I	scholarship	5,000.
Jenna Podjenski 25 Fairway View Dr Bristol CT 06010		none	I	scholarship	5,000.
Alexandra Aldieri 120 Taine Mountain Rd Burlington CT 06013		none	I	scholarship	5,000.
See Line 3a statement					100,000.
Total					143,000
b Approved for future payment					
Total					3 b

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Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income	Rev/Exp Book	Net Inv Inc	Adj Net Inc
NuStar LLP K1 loss	-2,322	-2,322.	
NuStar LLP K1 1231 loss	-3,959.	-3,959.	
Kinder LLP K1 income	2,076.	2,076.	
Kinder LLP K1 1231 loss	-53.	-53.	
Total	-4,258.	-4,256.	

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person.. <input checked="" type="checkbox"/> Business <input type="checkbox"/> Elmer Madsen 96 Oak Hill Rd Bristol CT 06010	Vice Pres 2.00	0.	0.	0
Person.. <input checked="" type="checkbox"/> Business <input type="checkbox"/> E Lee Sinkwich 22 Fox Den Rd Bristol CT 06010	Director 1.00	0.	0.	0.
Person.. <input checked="" type="checkbox"/> Business <input type="checkbox"/> Mario Giovannucci 33 Boulder Dr Bristol CT 06010	Director 1.00	0.	0.	0.
Person.. <input checked="" type="checkbox"/> Business <input type="checkbox"/> Dwight Snow 90 Secret Lake Rd Avon CT 06001	Director 1.00	0.	0.	0.
Person.. <input checked="" type="checkbox"/> Business <input type="checkbox"/> David Kusnlan 72 Farmington Chase Farmington CT 06032	Director 1.00	0.	0.	0.
Person.. <input checked="" type="checkbox"/> Business <input type="checkbox"/> Jackie Majerus 33 Griswold Dr West Hartford CT 06119	Director 1.00	0	0.	0.

Total

0. 0 0

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Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox	Amount
Name and address (home or business)					
a Paid during the year					
Nicole Aldieri				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
120 Taine Mountain Rd					
Burlington CT 06013	none	I	scholarship		5,000.
Bethany Cucka				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
33 Patricia Dr					
Bristol CT 06010	none	I	scholarship		5,000.
Kelly Fabrizio				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
12 Mary Rd					
Burlington CT 06013	none	I	scholarship		5,000.
Slobhan O'Neill				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
1 Heather Ln					
Burlington CT 06013	none	I	scholarship		5,000.
Kaley Beauchamp				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
4 Driftwood Rd					
Bristol CT 06010	none	I	scholarship		5,000.
Nicole Jacques				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
113 Treble Rd					
Bristol CT 06010	none	I	scholarship		5,000.
Vannesa Keilo				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
14 Williams Way					
Terryville CT 06786	none	I	scholarship		5,000.
Ramsha Khan				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
11 Joseph St					
Terryville CT 06010	none	I	scholarship		5,000.
Jacqueline O'Brien				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
54 Berkley Ave					
Southington CT 06489	none	I	scholarship		5,000.
Michael Petit				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
311 River St					
Southington CT 06489	none	I	scholarship		5,000.
Courtney Pina				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
82 Empire Way					
Bristol CT 06010	none	I	scholarship		5,000.
Alicia Vinci				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
23 Blueberry Ln					
Burlington CT 06013	none	I	scholarship		5,000.
Shanil Desai				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
6 Deerfield Tr					
Burlington CT 06013	none	I	scholarship		5,000.
Stephanie Jacques				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
113 Treble Rd					
Bristol CT 06010	none	I	scholarship		5,000.
Julia Carmoszek				Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/>	
5 White Fence Hollow					
Burlington CT 06013	none	I	scholarship		5,000.

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Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business
Name and address (home or business)				Checkbox
				Amount
a Paid during the year				
Lindsay Muri				Person or <input checked="" type="checkbox"/>
3 Ventres Way				Business <input type="checkbox"/>
Burlington CT 06013	none	I	scholarship	5,000.
Lauren Roberge				Person or <input checked="" type="checkbox"/>
30 Summerberry Cir				Business <input type="checkbox"/>
Bristol CT 06010	none	I	scholarship	5,000.
Erica Stokes				Person or <input checked="" type="checkbox"/>
413 Washington Rd				Business <input type="checkbox"/>
Terryville CT 06786	none	I	scholarship	5,000.
Lindsey Weclarz				Person or <input checked="" type="checkbox"/>
78 Lardner Rd				Business <input type="checkbox"/>
Bristol CT 06010	none	I	scholarship	5,000.
Katharine O'Neil				Person or <input checked="" type="checkbox"/>
1 Heather Ln				Business <input type="checkbox"/>
Burlington CT 06013	none	I	scholarship	5,000.

Total

100,000.