



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

| | | | |
|---|--|--|--|
| Name of foundation THE LEEVER FOUNDATION | | A Employer identification number 22-3115036 | |
| Number and street (or P O box number if mail is not delivered to street address) 900 SOUTH PARK PLACE | | B Telephone number (see instructions) (828) 393-8512 | |
| City or town, state or province, country, and ZIP or foreign postal code HENDERSONVILLE, NC 28791 | | C If exemption application is pending, check here <input type="checkbox"/> | |
| G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 15,105,571 | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |
| J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.) | | | |

| Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | 487,003 | | | |
| | 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities. | 244,604 | 244,604 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) _____ | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 738,433 | | | |
| | b Gross sales price for all assets on line 6a 3,522,026 | | | | |
| | 7 Capital gain net income (from Part IV, line 2) . . . | | 1,243,929 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | 10 | 10 | | |
| | 12 Total. Add lines 1 through 11 | 1,470,050 | 1,488,543 | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 0 | 0 | | 0 |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach schedule) | 5,000 | 3,800 | | 1,200 |
| | c Other professional fees (attach schedule) | 65,110 | 37,882 | | 27,228 |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see instructions) | 46,085 | 6,842 | | 0 |
| | 19 Depreciation (attach schedule) and depletion . . . | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | 1,500 | 0 | | 1,500 |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) | | | | |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 117,695 | 48,524 | | 29,928 |
| | 25 Contributions, gifts, grants paid | 824,091 | | | 824,091 |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 941,786 | 48,524 | | 854,019 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | 528,264 | | | |
| | b Net investment income (if negative, enter -0-) | | 1,440,019 | | |
| | c Adjusted net income (if negative, enter -0-) | | | | |
| | | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|-----------------------------|---|---|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash—non-interest-bearing | 1,308,645 | 144,756 | 144,756 |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 4 | Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U S and state government obligations (attach schedule) | | | |
| | b | Investments—corporate stock (attach schedule) | | | |
| | c | Investments—corporate bonds (attach schedule). | | | |
| | 11 | Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | 10,269,858 | 11,962,011 | 14,960,815 |
| | 14 | Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| 15 | Other assets (describe ▶ _____) | | | | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 11,578,503 | 12,106,767 | 15,105,571 | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ _____) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | 0 | 0 | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | 0 | 0 | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 11,578,503 | 12,106,767 | |
| | 30 | Total net assets or fund balances (see instructions) | 11,578,503 | 12,106,767 | |
| 31 | Total liabilities and net assets/fund balances (see instructions) . . . | 11,578,503 | 12,106,767 | | |

| Part III Analysis of Changes in Net Assets or Fund Balances | | |
|---|--|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) | 11,578,503 |
| 2 | Enter amount from Part I, line 27a | 528,264 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____ | 0 |
| 4 | Add lines 1, 2, and 3 | 12,106,767 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____ | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . | 12,106,767 |

Part IV

Capital Gains and Losses for Tax on Investment Income

| | | | | |
|---|---------------------------|--|--------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1a | See Additional Data Table | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|-----------------------------|--|---|--|
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | | | |
|-----------------------------|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | | |
|---|--|---|---|-----------|
| 2 | Capital gain net income or (net capital loss) | <div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div> | 2 | 1,243,929 |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div> | | 3 | |

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| | | | |
|--|--|--|---|
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
| 2013 | 646,083 | 11,873,023 | 0 054416 |
| 2012 | 1,111,868 | 9,639,801 | 0 115341 |
| 2011 | 308,432 | 9,852,904 | 0 031304 |
| 2010 | 397,148 | 9,465,172 | 0 041959 |
| 2009 | 430,427 | 7,821,111 | 0 055034 |


| | | | |
|---|---|---|------------|
| 2 | Total of line 1, column (d). | 2 | 0 298054 |
| 3 | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0 059611 |
| 4 | Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. | 4 | 14,433,989 |
| 5 | Multiply line 4 by line 3. | 5 | 860,425 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b). | 6 | 14,400 |
| 7 | Add lines 5 and 6. | 7 | 874,825 |
| 8 | Enter qualifying distributions from Part XII, line 4. | 8 | 854,019 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

| | | | | | |
|----|--|---|----|--------|--------|
| 1a | | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 | | | |
| b | | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 28,800 |
| c | | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | |
| 2 | | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0 |
| 3 | | Add lines 1 and 2. | | 3 | 28,800 |
| 4 | | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0 |
| 5 | | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 28,800 |
| 6 | | Credits/Payments | | | |
| a | | 2014 estimated tax payments and 2013 overpayment credited to 2014 | 6a | 24,000 | |
| b | | Exempt foreign organizations—tax withheld at source | 6b | | |
| c | | Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d | | Backup withholding erroneously withheld | 6d | | |
| 7 | | Total credits and payments. Add lines 6a through 6d. | | 7 | 24,000 |
| 8 | | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached. | | 8 | 24 |
| 9 | | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 9 | 4,824 |
| 10 | | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. | | 10 | |
| 11 | | Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded | | 11 | |

Part VII-AStatements Regarding Activities

| | | | | |
|----|--|----|-----|----|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | Yes | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | 1b | | No |
| c | Did the foundation file Form 1120-POL for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i> | 2 | | No |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> | 5 | | No |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> CT | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>  | 10 | Yes | |

Part VII-A

Statements Regarding Activities *(continued)*

| | | | | |
|---|---|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |
| Website address N/A | | | | |
| 14 | The books are in care of CONNECTICUT COMMUNITY FOUNDATION Telephone no (203) 753-1315 Located at 43 FIELD STREET WATERBURY CT ZIP+4 067021906 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year. | 15 | | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country | | | | |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

| | | | | |
|---|--|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. | 1b | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20 | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20 | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No | | | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.). | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|--|--|------------------------------|--|----|
| 5a During the year did the foundation pay or incur any amount to | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | | 5b | | |
| Organizations relying on a current notice regarding disaster assistance check here. | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d). | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | 6b | | No |
| If "Yes" to 6b, file Form 8870. | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | | 7b | | |

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| | | | | |
|--|---|---|---|---------------------------------------|
| 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). | | | | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000. | | | | 0 |

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE". | | |
|--|---------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services. | | 0 |

Part IX-A

Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|----------|
| 1 THE FOUNDATION AWARDS SCHOLARSHIP GRANTS TO CHILDREN OF MACDERMID'S EMPLOYEES MACDERMID, INC IS A PUBLICLY TRADE COMPANY LISTED ON THE NEW YORK STOCK EXCHANGE THE ADMINISTRATION OF THE SCHOLARSHIP PROGRAM IS HANDLED ENTIRELY BY THE CONNECTICUT COMMUNITY FOUNDATION, INC , BASED IN WATERBURY, CONNECTICUT THE LEEVER FOUNDATION PAYS THE CONNECTICUT COMMUNITY FOUNDATION AN ADMINISTRATIVE FEE FOR THIS SERVICE FOR 2014, TWENTY THREE SCHOLARSHIPS WERE MADE RANGING BETWEEN \$2,000- \$5,200 | 74,300 |
| 2 THE FOUNDATION SUPPORTS PROGRAMS AND ORGANIZATIONS IN THE GREATER WATERBURY, CT AREA, AS WELL AS NC, THAT CREATE OPPORTUNITIES FOR PEOPLE, ESPECIALLY CHILDREN, TO BETTER THEIR LIVES PHYSICALLY, EMOTIONALLY, EDUCATIONALLY AND SPIRITUALLY, ENHANCE HEALTHCARE, AND PROMOTE THE ARTS IN ALL FORMS IN ORDER TO BROADEN SOCIETY'S APPRECIATION FOR AND UNDERSTANDING OF LIFE | 749,791 |
| 3 | |
| 4 | |

Part IX-B

Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 | |
| | |
| | |
| 2 | |
| | |
| | |
| All other program-related investments See instructions | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3 | 0 |

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|--|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities. | 1a | 10,453,061 |
| b | Average of monthly cash balances. | 1b | 968,150 |
| c | Fair market value of all other assets (see instructions). | 1c | 3,232,585 |
| d | Total (add lines 1a, b, and c). | 1d | 14,653,796 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 14,653,796 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 219,807 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 14,433,989 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 721,699 |

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|---|----|---------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 721,699 |
| 2a | Tax on investment income for 2014 from Part VI, line 5. | 2a | 28,800 |
| b | Income tax for 2014 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 28,800 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | 3 | 692,899 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| 5 | Add lines 3 and 4. | 5 | 692,899 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | 7 | 692,899 |

Part XII

Qualifying Distributions (see instructions)

| | | | |
|---|--|----|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. | 1a | 854,019 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 854,019 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 854,019 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7 | | | | 692,899 |
| 2 Undistributed income, if any, as of the end of 2014 | | | | |
| a Enter amount for 2013 only. | | | 0 | |
| b Total for prior years 20____, 20____, 20____ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2014 | | | | |
| a From 2009. | | | | 43,586 |
| b From 2010. | | | | |
| c From 2011. | | | | |
| d From 2012. | | | | 639,078 |
| e From 2013. | | | | 72,475 |
| f Total of lines 3a through e. | 755,139 | | | |
| 4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 854,019 | | | | |
| a Applied to 2013, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2014 distributable amount. | | | | 692,899 |
| e Remaining amount distributed out of corpus | 161,120 | | | |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 916,259 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b. | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . . | 43,586 | | | |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a | 872,673 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2010. . . . | | | | |
| b Excess from 2011. . . . | | | | |
| c Excess from 2012. . . . | | | | 639,078 |
| d Excess from 2013. . . . | | | | 72,475 |
| e Excess from 2014. . . . | | | | 161,120 |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|----|--|---------------|----------|----------|-----------|
| | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | |
| b | 85% of line 2a | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | |
| a | "Assets" alternative test—enter | | | | |
| | (1) Value of all assets | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | |
| b | "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | |
| c | "Support" alternative test—enter | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). | | | | |
| | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | |
| | (3) Largest amount of support from an exempt organization | | | | |
| | (4) Gross investment income | | | | |

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CAROL O'DONNELL
THE DUNCANNON GROUP 45 NEWBRIDGE
CIRCLE
CHESHIRE, CT 06410
(203) 927-5997

b

The form in which applications should be submitted and information and materials they should include

APPLICANT MUST FIRST SUBMIT A LETTER OF INQUIRY, PROGRAM OFFICER WILL REVIEW THE REQUEST TO DETERMINE WHETHER THE GRANT REQUEST MEETS THE FOUNDATION'S GUIDELINES. IF IT DOES, THEN A FULL APPLICATION MAY BE SUBMITTED

c

Any submission deadlines

TWO ROUNDS FOR 2014. LETTER OF INQUIRIES BY 3/1 AND 9/1, IF ACCEPTED APPLICATIONS BY 5/3 AND 10/19

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST BE PUBLIC INSTITUTIONS OR TAX-EXEMPT ORGANIZATIONS UNDER SECTIONS 501(C)(3) OR 501(C)(4) OF THE INTERNAL REVENUE CODE. POLITICAL, LOBBYING OR RELIGIOUS ACTIVITIES ARE INELIGIBLE. RELIGIOUS AFFILIATED ORGANIZATIONS MAY PROPOSE NONSECTARIAN PROJECTS

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year See Additional Data Table | | | | |
| Total | | | 3a | 824,091 |
| b Approved for future payment | | | | |
| Total | | | 3b | 0 |

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| S/T EINBEITA PARTNERS K-1S | P | | |
| L/T EINBEITA PARTNERS K-1S | P | | |
| S/T POWERSHARES DB COMMODITY K-1 | P | | |
| L/T POWERSHARES DB COMMODITY K-1 | P | | |
| POWERSHARES DB COMMODITY K-1 STRADDLES | P | | |
| RUTH ANN AC 4076 | P | | |
| 3000 SHS EXXON MOBIL CORP | D | 1991-06-10 | 2014-05-05 |
| 1100 ILLINOIS TOOL WORKS INC | D | 1991-06-10 | 2014-05-05 |
| 1500 MCGRAW-HILL FINANCIAL | D | 1991-06-10 | 2014-05-05 |
| 1600 MICROSOFT CORP | D | 1994-08-25 | 2014-05-05 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 2,639 | | | 2,639 |
| 295,540 | | | 295,540 |
| | | 341 | -341 |
| 232 | | | 232 |
| | | 24,872 | -24,872 |
| | | | 0 |
| 305,174 | | 6,497 | 298,677 |
| 93,522 | | 1,897 | 91,625 |
| 110,284 | | 6,739 | 103,545 |
| 63,270 | | 5,713 | 57,557 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 2,639 |
| | | | 295,540 |
| | | | -341 |
| | | | 232 |
| | | | -24,872 |
| | | | 0 |
| | | | 298,677 |
| | | | 91,625 |
| | | | 103,545 |
| | | | 57,557 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| THOMAS AC 6269 | P | | |
| 3 7 ABERDEEN SELECT | P | 2013-12-20 | 2014-07-01 |
| 8260 873 ABERDEEN SELECT | P | | 2014-07-01 |
| 8435 SHS POWERSHARES EXCHANGE TRAD FD | P | 2009-02-19 | 2014-07-01 |
| DISCLAIMED 1347 | P | | |
| 1 51 ABERDEEN SELECT INTL CL A | P | 2013-12-20 | 2014-07-01 |
| 75 22 ABERDEEN SELECT INTL CL A | P | 2012-12-27 | 2014-07-01 |
| 51 89 ABERDEEN SELECT INTL CL A | P | 2011-12-28 | 2014-07-01 |
| 3265 59 ABERDEEN SELECT INTL CL A | P | 2009-02-04 | 2014-07-01 |
| 98 22 ABERDEEN SELECT INTL CL I | P | 2013-12-20 | 2014-07-01 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| | | | 0 |
| 48 | | 44 | 4 |
| 108,218 | | 144,751 | -36,533 |
| 163,898 | | 72,309 | 91,589 |
| | | | 0 |
| 20 | | 18 | 2 |
| 985 | | 814 | 171 |
| 680 | | 487 | 193 |
| 42,779 | | 59,109 | -16,330 |
| 1,288 | | 1,158 | 130 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 0 |
| | | | 4 |
| | | | -36,533 |
| | | | 91,589 |
| | | | 0 |
| | | | 2 |
| | | | 171 |
| | | | 193 |
| | | | -16,330 |
| | | | 130 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| 1277 53 ABERDEEN SELECT INTL CL I | P | 2013-12-27 | 2014-07-01 |
| 801 58 ABERDEEN SELECT INTL CL I | P | 2010-01-21 | 2014-07-01 |
| 40448 74 ABERDEEN SELECT INTL CL I | P | 2009-02-04 | 2014-07-01 |
| 1005 67 METROPOLITAN WEST TOTAL RETURN BOND | P | | 2014-05-05 |
| 2124 58 METROPOLITAN WEST TOTAL RETURN BOND | P | | 2014-05-05 |
| 21962 16 METROPOLITAN WEST TOTAL RETURN BOND | P | | 2014-05-05 |
| 29440 SHS POWERSHARES EXCH TRADE FD | P | 2009-02-23 | 2014-07-01 |
| A/C 9743 | P | | |
| 444 SHS ISHARES MSCI UTD KINGDOM | P | 2013-12-19 | 2014-10-09 |
| 1241 ISHARES TR BOND | P | 2014-02-06 | 2014-06-06 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 16,749 | | 13,810 | 2,939 |
| 10,509 | | 8,882 | 1,627 |
| 530,283 | | 705,929 | -175,646 |
| 10,822 | | 10,705 | 117 |
| 22,862 | | 23,026 | -164 |
| 236,316 | | 217,075 | 19,241 |
| 572,009 | | 245,395 | 326,614 |
| | | | 0 |
| 8,401 | | 8,937 | -536 |
| 130,910 | | 131,001 | -91 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 2,939 |
| | | | 1,627 |
| | | | -175,646 |
| | | | 117 |
| | | | -164 |
| | | | 19,241 |
| | | | 326,614 |
| | | | 0 |
| | | | -536 |
| | | | -91 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| 620 SHS PIMCO ETF | P | 2014-02-06 | 2014-07-10 |
| 347 WISDOMTREE JPN HDGD EQTY | P | 2013-12-19 | 2014-07-10 |
| 3013 SHS WISDOMTREE TRUST STRATEGY BRAZIL | P | 2013-10-09 | 2014-01-27 |
| 868 SHS WISDOMTREE TRUST STRATEGY BRAZIL | P | 2013-12-19 | 2014-01-27 |
| 357 EGSHARES ETF | P | 2012-12-06 | 2014-04-16 |
| 779 ISHARES GOLD TRUST | P | 2012-06-06 | 2014-03-17 |
| 262 SHS ISHARES MSCI GRMANY ETF | P | 2012-10-03 | 2014-08-20 |
| 802 SHS ISHARES MSCI GRMANY ETF | P | 2012-10-03 | 2014-08-20 |
| 941 SHS ISHARES MSCI GRMANY ETF | P | 2012-10-03 | 2014-08-20 |
| 2906 SHS ISHARES MSCI UTD KINGDOM | P | 2013-06-07 | 2014-10-09 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 65,872 | | 65,674 | 198 |
| 17,072 | | 17,322 | -250 |
| 51,298 | | 55,317 | -4,019 |
| 14,778 | | 15,073 | -295 |
| 9,639 | | 9,186 | 453 |
| 10,318 | | 12,416 | -2,098 |
| 7,523 | | 6,015 | 1,508 |
| 23,029 | | 18,414 | 4,615 |
| 27,021 | | 21,605 | 5,416 |
| 54,988 | | 54,552 | 436 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 198 |
| | | | -250 |
| | | | -4,019 |
| | | | -295 |
| | | | 453 |
| | | | -2,098 |
| | | | 1,508 |
| | | | 4,615 |
| | | | 5,416 |
| | | | 436 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| 197 SHS ISHARES TR RUSSELL 2000 | D | 2012-02-02 | 2014-02-06 |
| 392 SHS ISHARES TR RUSSELL 2000 | P | 2012-02-02 | 2014-02-06 |
| 181 SHS POWERSHARES S&P ETF | P | 2012-02-02 | 2014-10-23 |
| 87 SHS POWERSHARES QQQ TRUST SER 1 | P | 2012-02-02 | 2014-06-12 |
| 138 SHS POWERSHARES QQQ TRUST SER 1 | P | 2012-02-02 | 2014-10-23 |
| 332 SHS POWERSHARES QQQ TRUST SER 1 | P | 2012-02-02 | 2014-12-04 |
| 291 SHS VANGUARD DIV APPRECIATION | P | 2010-12-08 | 2014-02-06 |
| 178 SHS VANGUARD DIV APPRECIATION | P | 2011-01-07 | 2014-02-06 |
| 398 SHS VANGUARD DIV APPRECIATION | P | 2011-02-01 | 2014-02-06 |
| 102 SHS VANGUARD DIV APPRECIATION | P | 2011-02-01 | 2014-12-04 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 21,566 | | 16,001 | 5,565 |
| 42,913 | | 31,840 | 11,073 |
| 6,442 | | 4,687 | 1,755 |
| 8,022 | | 5,328 | 2,694 |
| 13,532 | | 8,451 | 5,081 |
| 35,019 | | 20,331 | 14,688 |
| 20,620 | | 15,077 | 5,543 |
| 12,613 | | 9,329 | 3,284 |
| 28,201 | | 21,377 | 6,824 |
| 8,320 | | 5,479 | 2,841 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 5,565 |
| | | | 11,073 |
| | | | 1,755 |
| | | | 2,694 |
| | | | 5,081 |
| | | | 14,688 |
| | | | 5,543 |
| | | | 3,284 |
| | | | 6,824 |
| | | | 2,841 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| 146 SHS VANGUARD DIV APPRECIATION | P | 2011-02-01 | 2014-12-04 |
| 235 SHS VANGUARD FTSE EMERGING MKTS | P | 2011-05-31 | 2014-04-16 |
| 206 SHS VANGUARD REIT | P | 2012-06-06 | 2014-12-04 |
| 53 SHS VANGUARD TOTAL STOCK MKT | D | 2008-10-31 | 2014-10-23 |
| 17 SHS VANGUARD TOTAL STOCK MKT | D | 2008-10-31 | 2014-12-04 |
| 45 SHS VANGUARD TOTAL STOCK MKT | D | 2008-10-31 | 2014-12-04 |
| 374 SHS WISDOMTREE ASIA ETF | P | 2011-05-31 | 2014-04-16 |
| 1074 SHS WISDOMTREE JAPAN HDGD EQTY | P | 2013-01-18 | 2014-06-06 |
| 202 SHS WISDOMTREE JAPAN HDGD EQTY | P | 2013-02-06 | 2014-06-06 |
| 1065 SHS WISDOMTREE JAPAN HDGD EQTY | P | 2013-02-06 | 2014-07-10 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 11,910 | | 7,842 | 4,068 |
| 9,637 | | 11,531 | -1,894 |
| 16,675 | | 12,943 | 3,732 |
| 5,336 | | 2,547 | 2,789 |
| 1,810 | | 817 | 993 |
| 4,792 | | 2,163 | 2,629 |
| 18,134 | | 19,452 | -1,318 |
| 52,258 | | 41,865 | 10,393 |
| 9,829 | | 8,318 | 1,511 |
| 52,396 | | 43,857 | 8,539 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 4,068 |
| | | | -1,894 |
| | | | 3,732 |
| | | | 2,789 |
| | | | 993 |
| | | | 2,629 |
| | | | -1,318 |
| | | | 10,393 |
| | | | 1,511 |
| | | | 8,539 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--------------------------------------|----------------------------------|
| 32 SHS SPDR S&P 500ETF | P | 2013-02-20 | 2014-06-12 |
| 124 SHS SPDR S&P 500ETF | P | 2013-02-20 | 2014-12-04 |
| CAPITAL GAINS DIVIDENDS | P | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 6,204 | | 4,878 | 1,326 |
| 25,748 | | 18,901 | 6,847 |
| 101,073 | | | 101,073 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 1,326 |
| | | | 6,847 |
| | | | 101,073 |


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| THOMAS LEEVER | PRESIDENT AND TREASURER 1 00 | 0 | 0 | 0 |
| 245 FREIGHT STREET WATERBURY,CT 06702 | | | | |
| DANIEL LEEVER | VICE PRESIDENT 1 00 | 0 | 0 | 0 |
| 245 FREIGHT STREET WATERBURY,CT 06702 | | | | |
| ANDREW LEEVER | SECRETARY 1 00 | 0 | 0 | 0 |
| 245 FREIGHT STREET WATERBURY,CT 06702 | | | | |
| DAVID SFARA | ASSISTANT SECRETARY 1 00 | 0 | 0 | 0 |
| 39 SHERMAN HILL ROAD WOODBURY,CT 06798 | | | | |
| LORI HART | DIRECTOR 1 00 | 0 | 0 | 0 |
| 245 FREIGHT STREET WATERBURY,CT 06702 | | | | |
| M CATHERINE SMITH | DIRECTOR 1 00 | 0 | 0 | 0 |
| 245 FREIGHT STREET WATERBURY,CT 06702 | | | | |
| LYNN FRANKLIN HENRY | DIRECTOR 1 00 | 0 | 0 | 0 |
| 245 FREIGHT STREET WATERBURY,CT 06702 | | | | |


Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

| |
|---------------|
| THOMAS LEEVER |
| DANIEL LEEVER |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| ACT 4 MINISTRY 1713 THOMASTON AVENUE WATERBURY,CT 06704 | NONE | PC | GENERAL FUND | 50 |
| ALL OUR KIN 134 GRAND AVE 2 NEW HAVEN,CT 06513 | NONE | PC | GENERAL FUND | 6,250 |
| AMERICAN RED CROSS 64 HOLMES AVENUE WATERBURY,CT 06710 | NONE | PC | GENERAL FUND | 3,000 |
| ASHEVILLE SYMPHONY SOCIETY 87 HAYWOOD STREET ASHEVILLE,NC 28801 | NONE | PC | GENERAL FUND | 140,750 |
| ASSOCIATION OF THE WOODBURY FIRE DEPARTMENT 25 QUASSUK ROAD WOODBURY,CT 06798 | NONE | PC | GENERAL FUND | 150 |
| BEREA COLLEGE CPO 2182 LINCOLN ROOM 211 BERA,KY 40404 | NONE | PC | SCHOLARSHIP FUND | 2,500 |
| BEST BUDDIES MARYLAND 3500 BOSTON STREET SUITE 210 BALTIMORE,MD 21224 | NONE | EXEMPT | GENERAL FUND | 100 |
| BETHLEHEM AMBULANCE ASSOCIATION 83 MAIN ST BETHLEHEM,CT 06751 | NONE | PC | GENERAL FUND | 150 |
| BETHLEHEM PUBLIC LIBRARY 32 MAIN STREET SOUTH BETHLEHEM,CT 06751 | NONE | EXEMPT | GENERAL FUND | 2,500 |
| BETHLEHEM VOLUNTEER FIRE DEPARTMENT 26 MAIN ST BETHLEHEM,CT 06751 | NONE | PC | GENERAL FUND | 150 |
| BOY SCOUT TROOP 406 310 NORTH LAKE DRIVE HILLSBORO,MO 63050 | NONE | PC | GENERAL FUND | 2,000 |
| BOY SCOUTS OF AMERICA (CONNECTICUT RIVERS COUNCIL) 60 DARLIN STREET PO BOX 280098 EAST HARTFORD,CT 06128 | NONE | PC | GENERAL FUND | 8,625 |
| BOYS AND GIRLS CLUB OF HENDERSON COUNTY 1304 ASHE STREET HENDERSONVILLE,NC 28792 | NONE | PC | GENERAL FUND | 5,000 |
| BRASS CITY CHARTER SCHOOL 212 CHESTNUT AVE WATERBURY,CT 06710 | NONE | PC | GENERAL FUND | 4,500 |
| COMMUNITY SERVICES COUNCIL OF WOODBURY PO BOX 585 WOODBURY,CT 06798 | NONE | PC | GENERAL FUND | 100 |
| Total  3a | | | | 824,091 |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| CONNECTICUT JUNIOR REPUBLIC ASSOCIATION INC 550 GOSHEN RD PO BOX 161 LITCHFIELD,CT 06759 | NONE | PC | GENERAL FUND | 2,000 |
| CONNECTICUT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD,CT 06103 | NONE | PC | GENERAL FUND | 79,900 |
| CT COUNCIL FOR PHILANTHROPY 221 MAIN STREET HARTFORD,CT 06106 | NONE | PC | GENERAL FUND | 2,150 |
| DANA-FARBER CANCER INSTITUE 450 BROOKLINE AVE BOSTON,MA 02215 | NONE | PC | GENERAL FUND | 350 |
| EASTER SEALS REHABILITATION CENTER 22 TOMPKINS STREET WATERBURY,CT 06708 | NONE | PC | GENERAL FUND | 20,203 |
| FAMILY SERVICES OF GREATER WATERBURY 34 MURRAY STREET WATERBURY,CT 06710 | NONE | PC | GENERAL FUND | 4,000 |
| FIRST CHURCH OF BETHLEHEM 21 MAIN STREET SOUTH BETHLEHEM,CT 06710 | NONE | EXEMPT | GENERAL FUND | 15,330 |
| FLANDERS NATURE CENTER & LAND TRUST 5 CHURCH HILL ROAD WOODBURY,CT 06798 | NONE | PC | GENERAL FUND | 1,700 |
| GLOBAL VOLUNTEER NETWORK (GVN) FOUNDATION PO BOX 602 BELLEFONTAINE,OH 43311 | NONE | PC | GENERAL FUND | 100 |
| HAROLD LEEVER REGIONAL CANCER CENTER 1075 CHASE PARKWAY WATERBURY,CT 06708 | NONE | PC | GENERAL FUND | 5,000 |
| HENDERSON COUNTY HABITAT FOR HUMANITY 1111 KEITH STREET HENDERSONVILLE,NC 28792 | NONE | EXEMPT | GENERAL FUND | 2,500 |
| HENDERSONVILLE RESCUE MISSION PO BOX 1512 HENDERSONVILLE,NC 28793 | NONE | EXEMPT | GENERAL FUND | 10,000 |
| HENDERSONVILLE SYMPHONY ORCHESTRA 228 6TH AVE EAST SUITE A HENDERSONVILLE,NC 28792 | NONE | PC | GENERAL FUND | 2,000 |
| INSTITUTE FOR AMERICAN INDIAN STUDIES 38 CURTIS ROAD PO BOX 1260 WASHINGTON DEPOT,CT 06793 | NONE | PC | GENERAL FUND | 3,000 |
| JANE DOE NO MORE 203 CHURCH STREET NAUGATUCK,CT 06770 | NONE | PC | GENERAL FUND | 50 |
| Total  3a | | | | 824,091 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| LITERACY VOLUNTEERS OF GREATER WATERBURY 267 GRAND STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 9,425 |
| MAINSTAY INC 133 FIFTH AVE WEST HENDERSONVILLE,NC 28792 | NONE | PC | GENERAL FUND | 5,000 |
| MATTATUCK MUSEUM 144 WEST MAIN STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 4,000 |
| MEALS AND WHEELS OF GREATER SPRINGFIELD 139 MAIN STREET SPRINGFIELD,VT 05156 | NONE | PC | GENERAL FUND | 2,000 |
| ONLY HOPE WNC 851 CASE ST HENDERSONVILLE,NC 28792 | NONE | PC | GENERAL FUND | 5,000 |
| PALACE THEATER 100 EAST MAIN STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 2,000 |
| PINEY WOODS SCHOOL 5096 HIGHWAY 49 SOUTH PINEY WOODS,MS 39148 | NONE | PF | GENERAL FUND | 5,750 |
| POLICE ACTIVITY LEAGUE OF WATERBURY 64 DIVISION STREET WATERBURY,CT 06704 | NONE | PC | GENERAL FUND | 50 |
| POMPERAUG RIVER WATERSHED COALITION INC 39 SHERMAN HILL ROAD SUITE C103 WOODBURY,CT 06798 | NONE | PC | GENERAL FUND | 50 |
| RIVER VALLEY TECHNICAL SCHOOL DISTRICT 307 SOUTH STREET SPRINGFIELD,VT 05156 | NONE | EXEMPT | GENERAL FUND | 10,000 |
| SALVATION ARMY 74 CENTRAL AVENUE WATERBURY,CT 067021207 | NONE | PC | GENERAL FUND | 5,000 |
| SHAKESPERIENCE PRODUCTIONS INC 117 BANK STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 5,000 |
| ST MARGARET'S WILLOW PLAZA 60 ELMWOOD AVE WATERBURY,CT 06702 | NONE | EXEMPT | GENERAL FUND | 200 |
| ST MARY'S HOSPITAL 56 FRANKLIN STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 7,500 |
| ST VINCENT DE PAUL SOCIETY 34 WILLOW STREET WATERBURY,CT 06710 | NONE | PC | GENERAL FUND | 6,000 |
| Total  3a | | | | 824,091 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE CT COMMUNITY FOUNDATION 43 FIELD ST WATERBURY,CT 06702 | NONE | PC | GENERAL FUND/SCHOLARSHIP FUND | 105,300 |
| THREE RIVER VALLEY REGIONAL BUSINESS 307 SOUTH STREET SPRINGFIELD,VT 05156 | NONE | PC | GENERAL FUND | 2,500 |
| TRIPS FOR KIDS 89 THOMPSON ST UNIT F ASHEVILLE,NC 28803 | NONE | PC | GENERAL FUND | 8,300 |
| UNITED WAY OF GREATER WATERBURY 60 NORTH MAIN STPO BOX 2688 WATERBURY,CT 06723 | NONE | PC | GENERAL FUND | 50,000 |
| VNA HEALTHCARE-HARTFORD 103 WOODLAND ST HARTFORD,CT 06105 | NONE | EXEMPT | GENERAL FUND | 3,000 |
| VNA NORTHWEST 607 BANTAM ROAD BANTAM,CT 067501635 | NONE | PC | GENERAL FUND | 3,533 |
| WATERBURY HOSPITAL HEALTH CENTER 64 ROBBINS STREET WATERBURY,CT 06708 | NONE | PC | GENERAL FUND | 7,500 |
| WATERBURY OPPORTUNITIES INDUSTRIALIZATION 232 NORTH ELM STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 2,500 |
| WATERBURY SYMPHONY ORCHESTRA INC PO BOX 1762 WATERBURY,CT 06721 | NONE | PC | GENERAL FUND | 236,025 |
| WATERBURY YOUTH SERVICE SYSTEM 83 PROSPECT STREET WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 50 |
| WATERBURY'S CORPORAL COYLE POST #1-AMERICAN LEGION 670 WATERTOWN AVE WATERBURY,CT 06708 | NONE | EOF | GENERAL FUND | 500 |
| WELLMORE BEHAVIORAL HEALTH 141 EAST MAIN STREET 3 WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 6,050 |
| WESTWOOD LAND TRUST INC PO BOX 2616 WESTWOOD,MA 02090 | NONE | PC | GENERAL FUND | 250 |
| YMCA OF GREATER WATERBURY 136 W MAIN ST WATERBURY,CT 06702 | NONE | PC | GENERAL FUND | 7,500 |
| Total  3a | | | | 824,091 |

| | | |
|---|--|-----------------------------|
| <div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div> | <div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div> | <div>OMB No 1545-0047</div> |
| | | <div>2014</div> |

| | |
|--|---|
| <div>Name of the organization</div> <div>THE LEEVER FOUNDATION</div> | <div>Employer identification number</div> <div>22-3115036</div> |
|--|---|

Organization type (check one)

| | |
|---|--|
| <div>Filers of:</div> <div>Form 990 or 990-EZ</div> | <div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div></div> |
| <div>Form 990-PF</div> | <div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div> |

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| | |
|--|---|
| Name of organization THE LEEVER FOUNDATION | Employer identification number 22-3115036 |
|--|---|

| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional space is needed | | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>1</u> | HAROLD LEEVER CLUT 32597 C/O THOMAS LEEVER TRUSTEE 900 SO PA HENDERSONVILLE, NC 28791 | \$ 8,555 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| <u>2</u> | HAROLD LEEVER CLUT 32597 C/O THOMAS LEEVER TRUSTEE 900 SO PA HENDERSONVILLE, NC 28791 | \$ 233,692 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| <u>3</u> | DANIEL LEEVER C/O US TRUST 114 WEST 47TH ST NEW YORK, NY 10036 | \$ 244,756 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| <u> </u> | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| <u> </u> | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| <u> </u> | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| <u> </u> | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |

Employer identification number
22-3115036

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

| | |
|---|--|
| 2 | SHS 271 EWG,66 IEF,77 IWM,335 SPLV,519 QQQ,177 SPY,432 VIG,284 VEA,109 VNQI,321 VNQ,150 VTI,462 EPI |
|---|--|

\$ 233,692

2014-12-03

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

(a) No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(see instructions)

(d)
Date received

\$

| | |
|--|---|
| Name of organization THE LEEVER FOUNDATION | Employer identification number 22-3115036 |
|--|---|

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------------------------|---------------------|--|-------------------------------------|
| — | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| _____ | | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| — | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| _____ | | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| — | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| _____ | | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| — | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee | |
| _____ | | _____ | |
| _____ | | _____ | |
| _____ | | _____ | |

TY 2014 Accounting Fees Schedule

Name: THE LEEVER FOUNDATION

EIN: 22-3115036

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------|--------|--------------------------|------------------------|---|
| BLUM SHAPIRO | 5,000 | 3,800 | | 1,200 |

TY 2014 Investments - Other Schedule**Name:** THE LEEVER FOUNDATION**EIN:** 22-3115036

| Category / Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-------------------------------------|-----------------------|------------|-------------------------------|
| EINBEITA PARTNERS-RAL ADVISED FUNDS | AT COST | 0 | 0 |
| EINBEITA PARTNERS-TL ADVISED FUNDS | AT COST | 306,579 | 424,214 |
| EINBEITA PARTNERS-DISCLAIMED FUNDS | AT COST | 0 | 0 |
| EINBEITA PARTNERS-MAIN ACCOUNT | AT COST | 1,357,254 | 1,878,723 |
| SCHWAB 3704-9743/WINDHAVEN INV MGT | AT COST | 1,761,149 | 1,891,641 |
| SCHWAB 7799-3774/GENERAL ACCT | AT COST | 0 | 0 |
| SCHWAB 5856-6269/TL ADVISED FUNDS | AT COST | 1,469,074 | 1,626,188 |
| SCHWAB 4699-4076/RAL ADVISED FUNDS | AT COST | 0 | 0 |
| SCHWAB 4770-1347/DISCLAIMED FUNDS | AT COST | 6,426,563 | 7,649,194 |
| TARTAN HOLDINGS LLC | AT COST | 517,325 | 1,370,855 |
| SCHWAB 4187-9340/AL ADVISED FUNDS | AT COST | 124,067 | 120,000 |

TY 2014 Other Income Schedule

Name: THE LEEVER FOUNDATION

EIN: 22-3115036

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|-------------|-----------------------------------|--------------------------|---------------------|
| MISC INCOME | 10 | 10 | 10 |

TY 2014 Other Professional Fees Schedule**Name:** THE LEEVER FOUNDATION**EIN:** 22-3115036

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--|---------------|----------------------------------|--------------------------------|--|
| EINBETA PARTNERS MGT & PROF FEES | 21,835 | 21,835 | | 0 |
| POWERSHARES DB COMMODITY INDEX TRACKING FUND | 603 | 603 | | 0 |
| DUNCANNON GROUP | 27,228 | 0 | | 27,228 |
| BROKER FEES | 15,444 | 15,444 | | 0 |

TY 2014 Substantial Contributors Schedule**Name:** THE LEEVER FOUNDATION**EIN:** 22-3115036

| Name | Address |
|--------------------------|--|
| HAROLD LEEVER CLUT 32597 | C/O THOMAS LEEVER TRUSTEE 900 SO PARK PL HENDERSONVILLE,NC 28791 |
| THOMAS LEEVER | 900 SO PARK PL HENDERSONVILLE,NC 28791 |
| RUTH ANN LEEVER | 366 GUILDS HOLLOW ROAD BETHLEHEM,CT 06751 |
| DANIEL LEEVER | 245 FREIGHT STREET WATERBURY,CT 06702 |

TY 2014 Taxes Schedule**Name:** THE LEEVER FOUNDATION**EIN:** 22-3115036

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------|--------|--------------------------|------------------------|---|
| FOREIGN TAXES PAID | 6,842 | 6,842 | | 0 |
| 2013 BALANCE DUE | 17,200 | 0 | | 0 |
| 2014 FEDERAL ESTIMATES | 22,043 | 0 | | 0 |