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DLN: 93491320021945

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public Inspection

For	cale	ndar year 2014, or tax y	year beginning 01-	01-2014	, a	nd ending 1	2-31-2014	
		undation 4 GOLDBERG AND VERONICA GOLDBER	IC.			A Employer id	entification numb	er
		ION INC	.G			22-2779193		
Num	ber and	I street (or P O box number if mail is	not delivered to street address	s) Room/suite		B Telephone nu	mber (see ınstructioi	ns)
20	POST K	CENNEL ROAD				(908) 766-2320)	
		ı, state or province, country, and ZIP c NJ 07931	or foreign postal code			C If exemption	application is pendin	g, check here 🕨 🦵
G (1	nack a	Il that apply	Initial return of a	former public charit	.,	D 1 Foreign of	gangations chack b	
U C	icck a	Final return	A mended return	Tormer public charic	,		ganizations, check h rganizations meeting	the 050/
		Address char	nge Name change			test, chec	k here and attach co	mputation
		/pe of organization 🔽 Section					ındatıon status was t n 507(b)(1)(A), ched	
		4947(a)(1) nonexempt charita	ı					
of '	year <i>(f</i>	ket value of all assets at end from Part II, col. (c), 7,400,272	JAccounting method Other (specify) (Part I, column (d) mus		ruai		ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue a total of amounts in columns (b), (necessarily equal the amounts in constructions)	c), and (d) may not column (a) (see	(a) Revenue and expenses per books	(b) ¹	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, et	c , received (attach					
	_	schedule)						
	2	Check ► 🔽 If the foundation is	s not required to attach					
	3	Interest on savings and tempor	orary cash investments					
	4	Dividends and interest from se		236,314		232,100		
	- 5a	Gross rents						
	b	Net rental income or (loss)						
φ	6a	Net gain or (loss) from sale of	assets not on line 10	266,405				
Revenue	ь	Gross sales price for all asset	s on line 6 a					
	7	2,899,251 Capital gain net income (from	Part IV. line 2)			266,405		
	8	Net short-term capital gain .						
	9	Income modifications						
	10a	Gross sales less returns and						
		allowances						
	Ь	Less Cost of goods sold						
	_ C	Gross profit or (loss) (attach s Other income (attach schedul	•	95 51		51		
	11 12	Total. Add lines 1 through 11	•	502,770		498,556		
	13	Compensation of officers, dire		0		0		0
	14	Other employee salaries and v	, ,					
φ	15	Pension plans, employee bene	_					
Š	16a	Legal fees (attach schedule).		95. 488		0		488
Expenses	ь	Accounting fees (attach sched	dule)	25,401		0		25,401
	c	Other professional fees (attac	h schedule)					
Ě	17	Interest						
St.	18	Taxes (attach schedule) (see	instructions)	10,889		5,389		0
Administrative	19	Depreciation (attach schedule) and depletion					
틀	20	Occupancy						
4	21	Travel, conferences, and meet						
and	22	Printing and publications		65 00.722		00.722		0
Ξ:	23	Other expenses (attach sched Total operating and administra		89,732		89,732		0
Operating	24	Add lines 13 through 23	_	126,510		95,121		25,889
2	25	Contributions, gifts, grants pa		568,300		,		568,300
_	26	Total expenses and disbursem		·				
		25	T and	694,810		95,121		594,189
	27	Subtract line 26 from line 12	noo and dish	102.040				
	a b	Excess of revenue over expens Net investment income (if neg		-192,040		403,435		
	B c	Adjusted net income (if negati				-10J		
			,	l	l			L

Dа	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year		f year
-		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	1 052 540	100 761	100 751
	2	Savings and temporary cash investments	1,052,548	499,761	499,761
	3	Accounts receivable			
		Less allowance for doubtful accounts -			
	4	Pledges receivable 🟲			
		Less allowance for doubtful accounts 🕨			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 🟲			
		Less allowance for doubtful accounts ▶			
v.	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
45	10a	Investments—U S and state government obligations (attach schedule)	287,820	156,805	159,168
	ь	Investments—corporate stock (attach schedule)	2,861,942	2,679,607	3,860,780
	С	Investments—corporate bonds (attach schedule)	1,753,817	1,454,712	1,483,290
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
		Investments—other (attach schedule)		1,361,449	1,370,003
		Land, buildings, and equipment basis		_,,	
		Less accumulated depreciation (attach schedule)			
	15		15,766	95. 27,270	95. 27,270
	16	Total assets (to be completed by all filers—see the	13,700	27,270	27,270
	10	instructions Also, see page 1, item I)	6,371,644	6,179,604	7,400,272
	17	Accounts payable and accrued expenses	0,371,044	0,179,004	7,400,272
y.	18	Grants payable			
abilities	19	Deferred revenue			
₫	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>ا</u>	21	Mortgages and other notes payable (attach schedule)			
		Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0	0	
,		Foundations that follow SFAS 117, check here 🕨 🦵			
9		and complete lines 24 through 26 and lines 30 and 31.			
a	24	Unrestricted			
Fund Balances	25	Temporarily restricted			
핃	26	Permanently restricted			
Ξ		Foundations that do not follow SFAS 117, check here 🕨 🔽			
ŏ		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	6,371,644	6,179,604	
Net	30	Total net assets or fund balances (see instructions)	6,371,644	6,179,604	
_	31	Total liabilities and net assets/fund balances (see instructions)	6,371,644	6,179,604	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column	ı (a), line 30 (must a	gree	
					6,371,644
2				2	-192,040
3		Other increases not included in line 2 (itemize)		3	0
4		Add lines 1, 2, and 3		4	6,179,604
5		Decreases not included in line 2 (itemize) ►		5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—l	Part II, column (b), l	ine 30 . 6	6,179,604

Part I	0-PF (2014)	-d Loggo 6	iou Tow on Invo				Page 3
	V Capital Gains ar				(b) How acquired		
	(a) List and describe th 2-story brick warehou				P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Ta	ble					
ь							
С							
d							
e		(5)	D	4 (-) ()	 	(1) (2)	/1 >
(e) Gross sales price	(1)	Depreciation allowe (or allowable)	107	t or other basis spense of sale		or (loss)) mınus (g)
а	See Additional Data Ta	ble					
b							
С							
d							
e							
Cor	mplete only for assets sho	owing gain in	column (h) and owne	d by the foundation	on 12/31/69	(I) Gains (Col	(h) gaın mınus
			(i) Adjusted basis		cess of col (ı)		less than -0-) or
(1)	FM V as of 12/31/69		as of 12/31/69	, , ,	col (j), ıfany ´	Losses (fr	om col (h))
а	See Addıtıonal Data Ta	ble					
b							
С							
d							
e							
			ſ	If gaın, also enter	ın Dart I lına 7 i	<u> </u>	
3	Net short-term capital of If gain, also enter in Pain Part I, line 8	- , ,				3	
Part '	V Qualification Un	der Sectio			<u> </u>	<u> </u>	
كالملتحب			n 4940(e) for R	educed Tax on	ı Net Investme	int income	
	ional use by domestic priv						
or opt	ional use by domestic priv on 4940(d)(2) applies, lea	vate foundation	ons subject to the se				
or opto f section as the	on 4940(d)(2) applies, lea foundation liable for the s	vate foundations ve this part to section 4942	ons subject to the se plank tax on the distribute	ection 4940(a) tax	on net investment	income)	Γ Yes Γ No
For option of section of the section	on 4940(d)(2) applies, lea	vate foundation we this part bection 4942 qualify under	ons subject to the se plank tax on the distributa section 4940(e) Do	ection 4940(a) tax able amount of any o not complete this	on net investment year in the base po part	income) eriod?	┌ Yes ┌ No
or opto f section f section f "Yes,"	on 4940(d)(2) applies, lea foundation liable for the s the foundation does not ter the appropriate amoun	vate foundation we this part bection 4942 qualify under	ons subject to the se plank tax on the distributa section 4940(e) Do imn for each year, se	ection 4940(a) tax able amount of any o not complete this ee instructions befo	on net investment year in the base po part ore making any ent	income) eriod? ries	┌ Yes ┌ No
f section	foundation liable for the some the foundation liable for the some the foundation does not the depth of the foundation does not the depth of the foundation does not the depth of the foundation does not the foundation does not the foundation does not the foundation does not depth of the foundation	vate foundation ove this part be section 4942 qualify under t in each colu	ons subject to the second ank tax on the distributa section 4940(e) Do amn for each year, second (b)	ection 4940(a) tax able amount of any o not complete this	on net investment year in the base po part ore making any ent	ries (d) Distribution	n ratio
For option of section	foundation liable for the something the foundation does not the foundation does not the appropriate amount (a) period years Calendar or tax year beginning in)	vate foundation ove this part be section 4942 qualify under t in each colu	ons subject to the secondark tax on the distribute section 4940(e) Defining for each year, secondary distributions	able amount of any o not complete this ee instructions before	on net investment year in the base popart ore making any ent	ries (d)	n ratio by col (c))
f section	foundation liable for the solution the foundation liable for the solution does not the foundation does not the foundation does not the appropriate amount (a) period years Calendar for tax year beginning in) 2013	vate foundation ove this part be section 4942 qualify under t in each colu	ons subject to the second ank tax on the distribute section 4940(e) Do amn for each year, second for the second formula in the second and th	able amount of any o not complete this ee instructions before	year in the base per part ore making any ent ritable-use assets	ries (d) Distribution	n ratio by col (c)) 0 074258
f section	foundation liable for the solution the foundation liable for the solution does not the foundation does	vate foundation ove this part be section 4942 qualify under t in each colu	ons subject to the second subject to the sec	able amount of any o not complete this ee instructions before	year in the base popart ore making any ent ortable-use assets 7,350,968 7,242,869	ries (d) Distribution	n ratio by col (c)) 0 074258 0 081544
For option of section	foundation liable for the solution does not the foundation does not foundation doe	vate foundation ove this part be section 4942 qualify under t in each colu	ons subject to the second subject to the sec	able amount of any o not complete this ee instructions before	year in the base popart ore making any ent ntable-use assets 7,350,968 7,242,869 7,397,371	ries (d) Distribution	n ratio by col (c)) 0 074258 0 081544 0 073291
section as the "Yes," 1 Ent	foundation liable for the solution the foundation liable for the solution does not the foundation does not fou	vate foundation ove this part be section 4942 qualify under t in each colu	ons subject to the second and the distribute section 4940(e). Do to the second for each year, ye	able amount of any o not complete this ee instructions before	year in the base popart ore making any entrope mak	ries (d) Distribution	n ratio by col (c)) 0 074258 0 081544 0 073291 0 027943
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section as the "Yes," 1 Ent Base year (or	foundation liable for the set the foundation does not the foundation does not the foundation does not the foundation does not the appropriate amount (a) period years Calendar or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (A verage distribution rate the number of years the Enter the net value of next the set of the s	vate foundation ve this part be section 4942 qualify under the time ach columbia. Adjusted qualify the foundation honcharitable.	cons subject to the second subject to the se	able amount of any o not complete this ee instructions before Net value of noncha	year in the base popart ore making any entrope mak	ries (d) Distribution (col (b) divided	n ratio by col (c)) 0 074258 0 081544 0 073291 0 027943 0 034736 0 291773
section (as the "Yes," 1 Ent Base year (co	foundation liable for the solution of the foundation liable for the solution does not the foundation liable for the solution liable	vate foundation vate foundation ve this part be section 4942 qualify under the ach columber of the section for the 5-ye foundation honcharitable-	ons subject to the second subject to the sec	able amount of any o not complete this ee instructions before the value of nonchange of the total on line if less than 5 years from Part X, line 5	year in the base popart ore making any ent ritable-use assets 7,350,968 7,242,869 7,397,371 7,134,221 6,536,922 e 2 by 5, or by rs	ries (d) Distribution (col (b) divided	n ratio by col (c)) 0 074258 0 081544 0 073291 0 027943 0 034736 0 291772 0 058354 7,580,568
For option of the section of the sec	foundation liable for the set the foundation does not	vate foundation ve this part be section 4942 qualify under the time ach columbia. Adjusted qualify the foundation house and the foundation house the foundation has been detailed by t	ons subject to the second subject to the sec	able amount of any o not complete this ee instructions before Net value of noncha	year in the base popart ore making any ent ritable-use assets 7,350,968 7,242,869 7,397,371 7,134,221 6,536,922 e 2 by 5, or by rs	ries (d) Distribution (col (b) divided	0 074258 0 074258 0 081544 0 073291 0 027943 0 034736 0 291772 0 058354 7,580,568 442,356
For option of section	foundation liable for the set the foundation does not the foundation does not the foundation does not the foundation does not the appropriate amount (a) period years Calendar or tax year beginning in) 2013 2012 2011 2010 2009 Total of line 1, column (A verage distribution rate the number of years the Enter the net value of net investribution and the foundation of the period of the foundation of the foundation of the set of net investribution of net investribution and the foundation of th	vate foundation ve this part to section 4942 qualify under to the section and the section and the section and the section for the 5-ye foundation honcharitable-	ons subject to the second subject to the sec	able amount of any o not complete this ee instructions before (c) Net value of noncha Vide the total on line if less than 5 years from Part X, line 5	year in the base popart ore making any ent intable-use assets 7,350,968 7,242,869 7,397,371 7,134,221 6,536,922 e 2 by 5, or by rs	ries (d) Distribution (col (b) divided	n ratio by col (c)) 0 074258 0 081544 0 073291 0 027943 0 034736 0 291772 0 058354 7,580,568 442,356

	990-PF (2014) **T VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio		age 4
1a		ructio	ns)	
14	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4	1,034
	here Fand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
2	Part I, line 12, col (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			
-	enter -0-) 2			0
3	Add lines 1 and 2			1,034
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			1,034
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 4,815			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c 400			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		!	5,215
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			1,181
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 1,181 Refunded 11			0
	t VII-A Statements Regarding Activities	I		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	1a		No
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials	10		140
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		No
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation * \$0 (2) On foundation managers * \$0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
ь -	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
_	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or		 	
	 By state legislation that effectively amends the governing instrument so that no mandatory directions 			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
	and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	▶ _{NJ}			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			. .
10	If "Yes," complete Part XIV	9		No
10	and addresses.	10		No

				age s
	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			l
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►ROSS ANGLIM ANGELINI CO LLP Telephone no ►(908)561-	1600	
	Located at ▶775 MOUNTAIN BLVD WATCHUNG NJ ZIP+4 ▶07069	,		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		'	- 1
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Dat	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
Fa	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1-	During the year did the foundation (either directly or indirectly)		163	110
та	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations	ا ا		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		_
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			١
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014? Yes ▼ No			
	If "Yes," list the years 🕨 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			1
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)			1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			1
	if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	rt VII-B Sta	tements Rega	rdir	ng Activities for	Wh	ich Form 4720	May	Be Required (cont	inued	')	1 age O
5a	During the year	did the foundation	n pay	or incur any amoun	t to						
	(1) Carry on pro	paganda, or othe	rwise	attempt to influenc	e leg	ıslatıon (section 49	45(e	:)) [?]	√ No		
	(2) Influence th	e outcome of any	spec	ıfıc publıc election (see	section 4955), or to	car	ry			
	on, directly	or indirectly, any	voter	registration drive?.				┌ Yes ┌	√ No		
	(3) Provide a gi	ant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		☐ Yes Ϝ	√ No		
	(4) Provide a gi	ant to an organiza	ition	other than a charita	ble,	etc , organization de	scrib	ped			
	ın section 4	945(d)(4)(A)? (s	ee ins	structions)				┌ Yes ┌	√ No		
	(5) Provide for a	any purpose other	than	religious, charitabl	e, sc	ientific, literary, or					
	educational	purposes, or for t	he pr	evention of cruelty t	to ch	ıldren or anımals?.		Yes 🔽	√ No		
b	If any answer is	"Yes" to 5a(1)-(5), d	ıd any of the transad	tion	s fail to qualify unde	r the	exceptions described in			
	Regulations sec	tion 53 4945 or i	nac	urrent notice regard	ling c	lısaster assıstance	(see	instructions)?		5b	
	O rganizations r	elyıng on a curren	t not	ice regarding disast	eras	sistance check her	e	▶↑	- [
С				4), does the foundat							
								T Yes [- _{No}		
				y Regulations section							
6a				ceive any funds, dire			prer	niums on			
									√ No		
ь	•							benefit contract?		6b	No
	If "Yes" to 6b, fi			,	•	., .			ŀ		-
7a	•		vas tl	ne foundation a party	v to a	nrohibited tax shel	lter ti	ransaction? TYes F	- No		
								the transaction?		7b	
								n Managers, Highly			ovees
Pa		Contractors			-,	ustees, i suitae			· u.u	р.	, , , ,
1	List all officers,	directors, trustee	s, foı	ındation managers a	nd t	heir compensation (see i	nstructions).			
				Title, and average		c) Compensation		(d) Contributions to	(e) E:	xpense	account,
	(a) Name and	daddress	1	hours per week evoted to position	(1	(f not paid, enter -0-)		mployee benefit plans I deferred compensation			wances
See	Addıtıonal Data T	ahle		.voccu to position		• ,	una	deterred compensation			
	Additional Data 1	чыс	1								
			┨								
					_				-		
			-								
2	Compensation of	five highest-paid	emp	loyees (other than	thos	e included on line 1-	-see	instructions). If none, er	nter "N	ONE."	
/	. N			(b) Title, and aver	age			(d) Contributions to	(-) [
(a		ss of each emplo nan \$50,000	/ee	hours per week		(c) Compensation	on	employee benefit plans and deferred	1	•	account, wances
	F	····· + · · / · · · /		devoted to positi	on			compensation			
NON	1E										
				1							
									-		
								<u> </u>			
Tota	ı I number of other	employees paid o	vers	\$50,000					1		0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)						
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".					
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation				
NONE						
Total number of others receiving over \$50,000 for professional servi	ces	0				
Part IX-A Summary of Direct Charitable Activities						
List the foundation's four largest direct chantable activities during the tax year. Inclu	do relevant statistical information such as the number of					
organizations and other beneficiaries served, conferences convened, research paper		Expenses				
1						
2						
3						
4						
Part IX-B Summary of Program-Related Investmen						
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount				
1						
2						
All other program-related investments See instructions						
3						
Total. Add lines 1 through 3		0				

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 6.931.649 1h 764.359 1c 1d 7.696.008 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 7.696.008 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 115.440 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 7.580.568 5 379.028 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 379.028 1 Tax on investment income for 2014 from Part VI, line 5. 4.034 2a Income tax for 2014 (This does not include the tax from Part VI). . . 4.034 2c 3 3 374.994 4 Λ 4 5 5 374.994 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 374.994 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 594.189 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 594,189 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 4,034 590,155 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

P	art XIII Undistributed Income (see instr	uctions)			
		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				374,994
2	Undistributed income, if any, as of the end of 2014				
а	Enter amount for 2013 only			0	
b	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2014				
а	From 2009]			
b	From 2010				
C	From 2011				
d	From 2012				
е	From 2013	1			
f	Total of lines 3a through e	451,354			
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$ 594,189				
	Applied to 2013, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
C	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2014 distributable amount				374,994
е	Remaining amount distributed out of corpus	219,195			
5	Excess distributions carryover applied to 2014	0			(
	(If an amount appears ın column (d), the same amount must be shown ın column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	670,549			
	Prior years' undistributed income Subtract line 4b from line 2b		O		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
_	tax has been previously assessed		Ŭ		
	Subtract line 6c from line 6b Taxable amount —see instructions		0		
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2014 Subtract				
•	lines 4d and 5 from line 1 This amount must be distributed in 2015				(
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section $170(b)(1)(F)$ or $4942(g)(3)$ (Election may	0			
_	be required - see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
٥	Excess distributions carryover to 2015.				
3	Subtract lines 7 and 8 from line 6a	670,549			
10	Analysis of line 9				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012 234,474				
d	Excess from 2013 187,329				
е	Excess from 2014 219,195				

Check here F if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Inform 3 Grants and Contributions Paid		proved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	any foundation manager or substantial contributor		contribution	
				568,30
b Approved for future payment				
		1	lb. 2b.	<u> </u>

Form 990-I	PF(2014) -A Analysis of Income-Produci	na Activitia	<u> </u>			Page 12
	s amounts unless otherwise indicated		usiness income	Excluded by section	n 512, 513, or 514	(e)
-	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See instructions)
с						
e						
g Fees 2 Membe 3 Interes	and contracts from government agencies rship dues and assessments					
4 Dividen	nds and interest from securities			14	236,314	
a Debt-	tal income or (loss) from real estate financed property					
6 Netren	ebt-financed property					
	ty			14	51	
	r (loss) from sales of assets other than pry			18	266,405	
	ome or (loss) from special events profit or (loss) from sales of inventory					
	evenue a					
с						
е						
13 Total. A	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			0 <mark> </mark> 1	502,770 L 3	
	orksheet in line 13 instructions to verify ca -B Relationship of Activities to		plishment of E	Exempt Purpos	es	
Line No.	Explain below how each activity for which the accomplishment of the foundation's instructions)					

Part X	VIII	Noncharitable				id Irans	actions and	Relationships	with			
		ınızatıon dırectly or ıı	ndırectly e	engage	ın any of the fol						Yes	No
		(c) of the Code (other	er than se	ction 5	01(c)(3) organi:	zations) oi	r in section 527	, relating to polition	cal		res	140
_	ization	is? om the reporting four	dation to	2 202	haritable evemr	+ 0500017	tion of					
					•	_				1a(1)		No
		ssets								1a(2)		No
b Other										14(2)		
		fassets to a noncha	ritable ex	empt or	manization.					1b(1)		No
		ses of assets from a								1b(2)		No
		of facilities, equipme								-		No
		rsement arrangemen								1b(4)		No
		or loan guarantees.								1b(5)		No
		ance of services or m								1b(6)		No
		icilities, equipment, i								1c		No
		r to any of the above								rket val	ue .	
		, other assets, or se action or sharing arra										
(a) Line N	0 ((b) Amount involved	(c) Name	of nonch	narıtable exempt or	ganization	(d) Description	on of transfers, transac	tions, and sha	rıng arra	ngemen	its
descr	ıbed ın	ation directly or indiing section 501(c) of the section 501(c) of the section section is a section of the section of the section is a section of the section	ne Code (d schedule		an section 501		in section 5277	·	• • • • • ption of relation		ıs F	, No
	the be	penalties of perjury, st of my knowledge a ation of which prepar	ind belief,	ıt ıs tru	ie, correct, and				an taxpayer		sed on	
Here	k.				201	5-11-13	_ k		return with the			
	Sig	gnature of officer or t	rustee		Date	:	Title		below (see inst	r)? 🔽 <u>Y</u>		
	P	rınt/Type preparer's PATRICIA MILO	name	Prepa	rer's Sıgnature		Date	Check if self- employed ►	PTIN PO	00875	527	
Paid Prepai		rm's name 🕨 OSS ANGLIM ANGE	LINI & C	D LLP			I	Firm's EIN F 2	<u> </u> 2-209532:	7		
Use Only	7	irm's address ► 75 MOUNTAIN BOU '069	JLEVARD	WAT	CHUNG, NJ			Phone no (908	3)561-160	0		
	1							1				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
188 SHS JARDINE STRATEGIC HOLDINGS LTD	Р	2001-01-01	2014-01-08
102 SHS LEUCADIA NATIONAL CORP	Р	2011-12-12	2014-01-07
UBS 422 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
UBS 422 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
UBS 424 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 720 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 309 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 309 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 310 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 310 (SEE ATTACHED)	Р	2001-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,820		3,717	103
2,846		1,550	1,296
845		969	-124
3,968		3,922	46
37,620		21,586	16,034
64,314		65,712	-1,398
22,905		31,890	-8,985
81,138		97,402	-16,264
120,399		120,324	75
148,043		146,643	1,400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) A djusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			103
			1,296
			-124
			46
			16,034
			-1,398
			-8,985
			-16,264
			75
			1,400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY 311 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 311 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 312 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 312 WASH SALE ADJUSTMENT	Р	2014-01-01	2014-12-31
FIDELITY 312 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 313 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 313 WASH SALE ADJUSTMENT	Р	2014-01-01	2014-12-31
FIDELITY 313 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 313 WASH SALE ADJUSTMENT	Р	2001-01-01	2014-12-31
FIDELITY 314 (SEE ATTACHED)	Р	2014-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
108,689		105,593	3,096
606,252		591,805	14,447
290,386		299,427	-9,041
			179
206,087		179,863	26,224
100,826		101,729	-903
			754
360,215		279,426	80,789
			1,740
20,539		20,752	-213

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			3,096
			14,447
			-9,041
			179
			26,224
			-903
			754
			80,789
			1,740
			-213

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY 314 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 315 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 315 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 316 (SEE ATTACHED)	Р	2014-01-01	2014-12-31
FIDELITY 316 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
FIDELITY 316 WASH SALE ADJUSTMENT	Р	2001-01-01	2014-12-31
FIDELITY 317 (SEE ATTACHED)	Р	2001-01-01	2014-12-31
CAPITAL GAINS DIVIDENDS	Р		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
201,554		164,250	37,304
66,522		72,221	-5,699
72,634		64,583	8,051
59,911		63,546	-3,635
249,700		144,301	105,399
_			2
61,157		54,310	6,847
8,881			8,881

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets shown	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			37,304
			-5,699
			8,051
			-3,635
			105,399
			2
			6,847
			8,881

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

compensation				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD B NEFF	TREASURER	0	0	0
757 SE 17TH ST 331 FORT LAUDERDALE,FL 33316	0 00			
VERONICA GOLDBERG	PRESIDENT,	0	0	0
20 POST KENNEL ROAD FAR HILLS, NJ 07931	SECRETARY 0 00			
WENDY PEW	DIRECTOR	0	0	0
440 SOUTH BROAD STREET PH 1 PHILADELPHIA,PA 19146	0 00			
JODY SEIBERT	DIRECTOR	0	0	0
1113 WOODMONT ROAD GLADWYNE,PA 19035	0 00			
MICHAEL GOLDBERG	DIRECTOR	0	0	0
913 PONUS RIDGE ROAD NEW CANAAN,CT 06840	0 00			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
AKILAH INSTITUTE FOR WOMEN 394 BROADWAY 5TH FLOOR NEW YORK, NY 10013	N/A	PC	SUPPORT FOR ORGANIZATION PROVIDING EDUCATION FOR YOUNG WOMEN IN EAST AFRICA	5,000
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	N/A	PC	ARTHUR M GOLDBERG MEMORIAL SCHOLARSHIP FUND	27,000
COLUMBIA BUSINESS SCHOOL 33 WEST 60TH STREET 7TH FLOOR NEW YORK,NY 10023	N/A	PC	GENERAL SUPPORT FOR UNIVERSITY SCHOOL OF BUSINESS	5,000
GEORGETOWN UNIVERSITY 2115 WISCONSIN AVENUE NW SUITE 500 WASHINGTON, DC 20007	N/A	PC	GENERAL SUPPORT FOR UNIVERSITY ANNUAL FUND	10,000
GEORGETOWN UNIVERSITY 2115 WISCONSIN AVENUE NW SUITE 500 WASHINGTON, DC 20007	N/A	PC	VERONICA MCTERNAN GOLDBERG ENDOWED SCHOLARSHIP FUND	25,000
GLASS ROOTS INC 10 BLEEKER STREET NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR ORGANIZATION SERVING UNDERPRIVLEGED YOUTH BY FOSTERING LEARNING AND CREATIVE SELF EXPRESSION THROUGH GLASS-MAKING	5,000
LEUKEMIA AND LYMPHOMA SOCIETY PO BOX 4072 PITTSFIELD,MA 01202	N/A	PC	GENERAL SUPPORT FOR ORGANIZATION FIGHTING BLOOD RELATED CANCERS	2,000
MAKING HEADWAY FOUNDATION 115 KING ST CHAPPAQUA,NY 10514	N/A	PC	GENERAL SUPPORT FOR THE CARE, COMFORT AND CURE OF CHILDREN WITH BRAIN AND SPINAL CORD TUMORS	25,000
MARCH OF DIMES PO BOX 642 20 CHAPIN ROAD UNIT 1010 PINE BROOK,NJ 07058	N/A	PC	GENERAL SUPPORT FOR RESEARCH TO PREVENT PREMATURE BIRTH AND BIRTH DEFECTS	1,000
MORRISTOWN MEDICAL CENTER 475 SOUTH STREET MORRISTOWN,NJ 07960	N/A	PC	GENERAL SUPPORT FOR PROMOTION OF HIGH QUALITY HEALTHCARE THROUGH SERVICE AND FUNDRAISING PROJECTS	50,000
NEW JERSEY PERFORMING ARTS CENTER ONE CENTER STREET NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR PROMOTION OF THE ARTS	25,000
NEW JERSEY SYMPHONY ORCHESTRA 60 PARK PLACE 9TH FLOOR NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR SYMPHONY AND MUSICAL EDUCATION AND ENRICHMENT PROGRAMS	800
PROJECT AKILAH INC 109 NBRUSH STREET SUITE 300 TAMPA,FL 33602	N/A	PC	SUPPORT OF NURSERY PROJECTS IN RWANDA & BURUNDI	60,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	N/A	PC	GENERAL SUPPORT FOR TREATMENT OF CHILDHOOD CANCER AND OTHER LIFE- THREATENING DISEASES	1,000
ST VINCENT ACADEMY 228 WEST MARKET STREET NEWARK,NJ 071032715	N/A	PC	GENERAL SUPPORT FOR CATHOLIC COLLEGE PREPARATORY SCHOOL FOR YOUNG WOMEN	2,000
Total				568,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

				<u> </u>
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor			
a Paid during the year				
THE AGNES IRWIN SCHOOL ITHAN AVENUE CONESTOGA ROAD ROSEMONT,PA 190101042	N/A	PC	GENERAL SUPPORT FOR THE ADVANCEMENT OF EDUCATION FOR GIRLS	100,000
THE PINGRY SCHOOL 131 MARTINSVILLE RD BASKING RIDGE,NJ 07920	N/A	PC	GENERAL SUPPORT FOR PRIVATE SCHOOL	30,000
THE WETHERILL SCHOOL 1321 BEAUMONT DRIVE GLADWYNE,PA 19035	N/A	PC	GENERAL SUPPORT OF SCHOOL FOR PRESCHOOL AND KINDERGARTEN AGE CHILDREN	15,000
VILLANOVA UNIVERSITY SCHOOL OF LAW 299 NORTH SPRING MILL ROAD VILLANOVA,PA 19085	N/A	PC	SUPPORT OF LAW SCHOOL	157,000
UNIVERSITY OF PENNSYLVANIA LAW SCHOOL 3501 SANSOM STREET PHILADELPHIA,PA 19104	N/A	PC	SUPPORT OF LAW SCHOOL	22,000
UNCF 9-25 ALLING STREET 2ND FLOOR NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR MINORITY EDUCATION ORGANIZATION	500
Total				568,300

TY 2014 Accounting Fees Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	25,401	0		25,401

TY 2014 Investments Corporate Bonds Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS 285	0	0
UBS 422	0	0
UBS 423	0	0
FIDELITY 309	826	900
FIDELITY 310	365,054	369,149
FIDELITY 314	5,369	5,850
FIDELITY 317	1,083,463	1,107,391

TY 2014 Investments Corporate Stock Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS 284	0	0
UBS 286	0	0
UBS 291	0	0
UBS 408	0	0
UBS 424	0	0
UBS 175	0	0
FIDELITY 309	203,160	273,499
FIDELITY 312	277,916	341,826
FIDELITY 313	702,126	873,643
FIDELITY 314	430,577	701,129
FIDELITY 315	345,988	414,795
FIDELITY 316	473,592	1,026,802
FIDELITY 319	246,248	229,086

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TY 2014 Investments Governo Obligations Schedule	ment		
Name:	ARTHUR M GOLDBE	ERG AND VERONICA GOLDI	BERG
EIN:	22-2779193		
JS Government Securities - End of Year Book Value:	1	56,805	
JS Government Securities - End of Year Fair Market Value:	1	59,168	
State & Local Government Securities - End of Year Book Value:		0	

0

State & Local Government Securities - End of Year Fair

Market Value:

TY 2014 Investments - Other Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
UBS 284	AT COST	0	0
UBS 727	AT COST	0	0
FIDELITY 720	AT COST	301,094	295,719
FIDELITY 309	AT COST	174	731
FIDELITY 313	AT COST	201,974	226,390
FIDELITY 314	AT COST	5,339	11,553
FIDELITY 319	AT COST	852,868	835,610

TY 2014 Legal Fees Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	488	0		488

TY 2014 Other Assets Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	12,471	13,240	13,240
DUE FROM BROKER	3,295	14,030	14,030

TY 2014 Other Expenses Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEES	84,667	84,667		0
ADR FEES	111	111		0
MISCELLANOUS EXPENSE	4,954	4,954		0

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TY 2014 Other Income Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BROOKFIELD PROPERTY PARTNERS LP	51	51	51

TY 2014 Taxes Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG

FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	5,389	5,389		0
FEDERAL TAXES	5,500	0		0