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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation VAN BEUREN CHARITABLE FOUNDATION INC C/O BRANDYWINE GROUP ADV (PTS) INC		A Employer identification number 22-2773769	
Number and street (or P O box number if mail is not delivered to street address) 501 MADISON AVE 17TH FL		B Telephone number (see instructions) (212) 319-2700	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 227,126,812		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	7,599,565			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	3,129,278	3,126,287		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	14,534,284			
	b Gross sales price for all assets on line 6a 14,887,216				
	7 Capital gain net income (from Part IV, line 2) . . .		14,534,284		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	291,539	291,539		
	12 Total. Add lines 1 through 11	25,554,666	17,952,110		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	263,084	0		263,084
	14 Other employee salaries and wages	80,000	0		80,000
	15 Pension plans, employee benefits	112,433	0		112,433
	16a Legal fees (attach schedule)	20,000	13,333		6,667
	b Accounting fees (attach schedule)	28,193	28,193		0
	c Other professional fees (attach schedule)	849,686	849,686		0
	17 Interest	60,643	60,643		0
	18 Taxes (attach schedule) (see instructions)	170,713	0		23,337
	19 Depreciation (attach schedule) and depletion . . .	11,789	11,789		
	20 Occupancy	40,060	0		40,060
	21 Travel, conferences, and meetings	18,956	0		18,956
	22 Printing and publications				
	23 Other expenses (attach schedule)	139,294	2,068		129,760
	24 Total operating and administrative expenses. Add lines 13 through 23	1,794,851	965,712		674,297
	25 Contributions, gifts, grants paid	6,364,462			6,364,462
	26 Total expenses and disbursements. Add lines 24 and 25	8,159,313	965,712		7,038,759
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	17,395,353			
	b Net investment income (if negative, enter -0-)		16,986,398		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,235,654	4,093,918	4,093,918
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	81,394,063	81,832,900	81,832,900
	c	Investments—corporate bonds (attach schedule).	9,608,485	9,104,498	9,104,498
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	122,707,096	131,693,099	131,693,099
	14	Land, buildings, and equipment basis ▶ _____ 132,578 Less accumulated depreciation (attach schedule) ▶ 88,709	55,658	43,869	43,869
15	Other assets (describe ▶ _____)	316,965	358,528	358,528	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	220,317,921	227,126,812	227,126,812	
Liabilities	17	Accounts payable and accrued expenses	111,129	21,501	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	111,129	21,501	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	142,894,748	155,846,609	
	25	Temporarily restricted	77,312,044	71,258,702	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	220,206,792	227,105,311	
31	Total liabilities and net assets/fund balances (see instructions) . . .	220,317,921	227,126,812		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	220,206,792
2	Enter amount from Part I, line 27a	2	17,395,353
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	237,602,145
5	Decreases not included in line 2 (itemize) ▶ _____	5	10,496,834
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	227,105,311

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	14,534,284
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	5,975,211	129,320,136	0 046205
2012	3,882,263	109,751,276	0 035373
2011	4,859,515	98,612,669	0 049279
2010	4,037,964	88,199,478	0 045782
2009	2,915,777	71,055,525	0 041035

2	Total of line 1, column (d).	2	0 217674
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043535
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	151,093,610
5	Multiply line 4 by line 3.	5	6,577,860
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	169,864
7	Add lines 5 and 6.	7	6,747,724
8	Enter qualifying distributions from Part XII, line 4.	8	7,038,759

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1169,864	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		3169,864	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5169,864	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	246,197
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	125,000
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	371,197
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	201,333
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 201,333 Refunded ☒		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ RI				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of BRANDYWINE TRUST COMPANY Telephone no (718) 317-6857 Located at 7234 LANCASTER PIKE SUITE 300A HOCKESSIN DE ZIP +4 19707			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH S LINNELL C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE NEWPORT,RI 028403283	EMPLOYEE 40 00	80,000	31,714	0

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 COMMUNITY EVENT-GOVERNANCE TRAINING WORKSHOP W/BILL RYAN-PART 2, CONDUCTED ON 05/02/14	2,663
2 PUBLIC OPEN SPACES PROJECT WORKSHOP, CONDUCTED ON 06/30/14	1,160
3 FUTURE OF HISTORIC CITIES PERSPECTIVES ON MANAGING CHANGE COMMUNITY EVENT HELD ON 08/15/14-OVER 200 ATTENDEES	3,438
4 FINANCE AS DESTINY INCLUDING FMA STRATEGIC FINANCIAL MANAGEMENT TRAINING WORKSHOPS CONDUCTED 01/14/14 AND VARIOUS DATES IN 2013	47,652

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	146,822,336
b	Average of monthly cash balances.	1b	6,272,253
c	Fair market value of all other assets (see instructions).	1c	299,939
d	Total (add lines 1a, b, and c).	1d	153,394,528
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	153,394,528
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,300,918
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	151,093,610
6	Minimum investment return. Enter 5% of line 5.	6	7,554,681

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,554,681
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	169,864
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	24,155
c	Add lines 2a and 2b.	2c	194,019
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	7,360,662
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,360,662
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	7,360,662

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,038,759
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,038,759
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	169,864
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,868,895
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				7,360,662
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			2,221,518	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 7,038,759				
a Applied to 2013, but not more than line 2a			2,221,518	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				4,817,241
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				2,543,421
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

HOPE HILL VAN BEUREN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	6,364,462
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
THRU PARTNERSHIPS	P	2014-01-01	2014-06-15
THRU PARTNERSHIPS	P	2013-01-01	2014-06-15
REALIZED GAINS AND LOSSES	P	2014-01-01	2014-06-15
REALIZED GAINS AND LOSSES	P	2013-01-01	2014-06-15
REALIZED GAINS AND LOSSES	P	2014-01-01	2014-06-15
REALIZED GAINS AND LOSSES	P	2013-01-01	2014-06-15
SEC LITIGATION SETTLEMENTS	P	2013-01-01	2014-06-15
SEC LITIGATION SETTLEMENTS	P	2013-01-01	2014-06-15
WASH SALE ADJUSTMENTS	P	2013-01-01	2014-06-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
438,921			438,921
2,232,810			2,232,810
		14,142	-14,142
227,010			227,010
		338,790	-338,790
11,958,324			11,958,324
7,857			7,857
1,119			1,119
21,175			21,175

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			438,921
			2,232,810
			-14,142
			227,010
			-338,790
			11,958,324
			7,857
			1,119
			21,175

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HELENE B VAN BEUREN	BOARD MEMBER 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
ROGER KASS	BOARD MEMBER 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
BARBARA VAN BEUREN	BOARD MEMBER 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
HOPE HILL VAN BEUREN	CHAIRMAN 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
ARCHBOLD D VAN BEUREN	PRESIDENT 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
ANDREA VAN BEUREN	VICE PRESIDENT 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
STEPHEN L GLASCOCK	TREASURER 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
LEONARD BOEHNER	SECRETARY 0 00	0	0	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
ELIZABETH R LYNN	EXECUTIVE DIRECTOR 40 00	193,084	47,558	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				
KIM L DAME	ASSISTANT SECRETARY 40 00	70,000	32,874	0
C/O VAN BEUREN CHARITABLE FDN 130 BELLEVUE AVE STE 304 NEWPORT,RI 028403283				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
564 PARK AVENUE PRESERVATION FOUNDATION 564 PARK AVENUE NEWYORK,NY 10065	NONE	EXEMPT	CAPITAL - BUILDING RESTORATION	2,000
ACADEMY IN MANAYUNK INC 1200 RIVER ROAD CONSHOCHOCKEN,PA 19428	NONE	EXEMPT	OPERATING - GENERAL	15,000
ALLEN-CHASE FOUNDATION 271 PINE NOOK ROAD DEERFIELD,MA 01342	NONE	EXEMPT	OPERATING - GENERAL	25,000
ALLEN-CHASE FOUNDATION 271 PINE NOOK ROAD DEERFIELD,MA 01342	NONE	EXEMPT	CAPITAL- BUILDINGS & GROUNDS	125,000
AQUIDNECK ISLAND PLANNING COMMISSION 437 BROADWAY NEWPORT,RI 02840	NONE	EXEMPT	FOR STRATEGIC PLANNING	30,000
AQUIDNECK LAND TRUST 790 AQUIDNECK AVEN MIDDLETOWN,RI 02840	NONE	EXEMPT	FOR TECHNICAL ASSISTANCE AND PLANNING SUPPORT	75,000
AQUIDNECK LAND TRUST 790 AQUIDNECK AVENUE MIDDLETOWN,RI 02840	NONE	EXEMPT	TO BUILD LOCAL AWARENESS OF LAND CONSERVATION	25,000
ATLANTIC THEATER COMPANY 76 NINTH AVENUE STE 537 NEWYORK,NY 10011	NONE	EXEMPT	CAPITAL - THEATRE RESTORATION	95,000
ATLANTIC THEATER COMPANY 76 NINTH AVENUE STE 537 NEWYORK,NY 10011	NONE	EXEMPT	OPERATING - GENERAL	23,707
BABY STEPS INC PO BOX 179 NEWPORT,RI 02840	NONE	EXEMPT	PROGRAMS FOR CHILDREN	10,000
BOCA GRANDE HEALTH CLINIC FOUNDATION INC PO BOX 2340 BOCA GRANDE,FL 33921	NONE	EXEMPT	OPERATING - GENERAL	5,000
BOCA GRANDE WOMAN'S CLUB PO BOX 65 BOCA GRANDE,FL 33921	NONE	EXEMPT	OPERATING - GENERAL	5,000
BOY SCOUTS OF AMERICA NARRAGANSETT COUNCIL PO BOX 14777 EAST PROVIDENCE,RI 02914	NONE	EXEMPT	OPERATING - GENERAL	3,000
BOYS CLUBS & GIRLS CLUBS OF NEWPORT COUNTY INC 95 CHURCH STREET NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	1,000
BOYS CLUBS & GIRLS CLUBS OF NEWPORT COUNTY INC 95 CHURCH STREET NEWPORT,RI 02840	NONE	EXEMPT	READING REAPS REWARDS PROGRAM	10,500
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS' LATIN OF PHILADELPHIA CHARTER SCHOOL 5501 CEDAR AVENUE PHILADELPHIA,PA 19143	NONE	EXEMPT	OPERATING - GENERAL	10,000
BRANDYWINE CONSERVANCY PO BOX 141 CHADDS FORD,PA 19317	NONE	EXEMPT	OPERATING - GENERAL	2,500
BROOKS SCHOOL 1160 GREAT POND ROAD NORTH ANDOVER,MA 01845	NONE	EXEMPT	OPERATING - GENERAL	7,500
BROWN UNIVERSITY 164 ANGELL STREET PROVIDENCE,RI 02912	NONE	EXEMPT	OPERATING- COLLEGE ADVISING EDUCATION PROGRAM	21,000
CARY INSTITUTE 2801 SHARON TPKE MILLBROOK,NY 12545	NONE	EXEMPT	OPERATING - GENERAL	500
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK,NY 10022	NONE	EXEMPT	OPERATING - GENERAL	2,500
CHANNING MEMORIAL CHURCH 135 PELHAM STREET NEWPORT,RI 02840	NONE	EXEMPT	CAPITAL- BUILDING IMPROVEMENTS	12,600
CLEAN WATER FUND 741 WESTMINSTER ST PROVIDENCE,RI 02889	NONE	EXEMPT	COMMERCIAL WASTE IN NEWPORT	25,000
COLUMBIA UNIVERSITY BUSINESS SCHOOL 33 WEST 60TH STREET 7TH FLOOR NEW YORK,NY 10023	NONE	EXEMPT	OPERATING - GENERAL	7,500
CORNELL UNIVERSITY 1300 YORK AVENUE BOX 314 NEW YORK,NY 10065	NONE	EXEMPT	OPERATING - GENERAL	5,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202	NONE	EXEMPT	OPERATING - GENERAL	500
DUTCHESS LAND CONSERVANCY PO BOX 138 MILLBROOK,NY 12545	NONE	EXEMPT	OPERATING - GENERAL	1,500
EAST BAY COMMUNITY ACTION PROGRAM 19 BROADWAY NEWPORT,RI 02840	NONE	EXEMPT	CAPITAL- DENTAL PROGRAM EQUIPMENT	87,184
EMMA PENDLETON BRADLEY HOSPITAL 1011 VETERANS MEMORIAL PARKWAY EAST PROVIDENCE,RI 02915	NONE	EXEMPT	PROGRAM SUPPORT	122,399
EMMANUEL CHURCH 42 DEARBORN STREET NEWPORT,RI 02840	NONE	EXEMPT	CAPITAL- BUILDING REPAIRS & IMPROVEMENTS	128,000
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ENVIRONMENT COUNCIL OF RI EDUCATION FUND 42 RICE ST PROVIDENCE,RI 02907	NONE	EXEMPT	OPERATING- PROGRAM	11,275
FARM FRESH RHODE ISLAND 1005 MAIN ST 1220 PAWTUCKET,RI 02860	NONE	EXEMPT	OPERATING- HEALTH FOOD PROGRAM	36,760
FRIENDS OF BOCA GRANDE COMMUNITY CENTER PO BOX 1222 BOCA GRANDE,FL 33921	NONE	EXEMPT	OPERATING - GENERAL	2,500
FRIENDS OF UPPER EAST SIDE HISTORIC DISTRICT INC 20 EAST 69TH STREET 4B NEWYORK,NY 10021	NONE	EXEMPT	OPERATING - GENERAL	2,000
FRIENDS SEMINARY 222 E 16TH ST NEWYORK,NY 10003	NONE	EXEMPT	OPERATING - GENERAL	25,000
FUNDERS NETWORK FOR SMART GROWTH AND LIVABLE COMMUNITIES 1500 SAN REMO AVENUE SUITE 249 CORAL GABLES,FL 33146	NONE	EXEMPT	OPERATING - GENERAL	6,510
GARDEN CONSERVANCY PO BOX 219 NEWYORK,NY 10516	NONE	EXEMPT	OPERATING - GENERAL	2,000
GASPARILLA ISLAND CONSERVATION & IMPROVEMENT ASSOCIATION PO BOX 446 BOCA GRANDE,FL 33921	NONE	EXEMPT	OPERATING - GENERAL	5,000
GLADNEY CENTER FOR ADOPTION 6300 JOHN RYAN DRIVE FORT WORTH,TX 76132	NONE	EXEMPT	OPERATING - GENERAL	5,000
GRANT MANAGERS NETWORK 1666 K STREET NW SUITE 440 WASHINGTON,DC 20006	NONE	EXEMPT	OPERATING - GENERAL	500
GRANTMAKERS FOR EDUCATION 720 SW WASHINGTON STREET SUITE 605 PORTLAND,OR 97205	NONE	EXEMPT	OPERATING - GENERAL	1,000
GROW SMART RHODE ISLAND 235 PROMENADE STREET SUITE 550 PROVIDENCE,RI 02908	NONE	EXEMPT	OPERATING- ORGANIZATIONAL DEVELOPMENT	35,000
GROW SMART RHODE ISLAND 235 PROMENADE STREET SUITE 550 PROVIDENCE,RI 02908	NONE	EXEMPT	CAPITALIZATION PLAN	150,000
GROW SMART RHODE ISLAND 235 PROMENADE STREET SUITE 550 PROVIDENCE,RI 02908	NONE	EXEMPT	OPERATING - GENERAL	50,000
HEALING CO-OPERATIVE 272 MITCHELLS LANE MIDDLETOWN,RI 02842	NONE	EXEMPT	HEALTH PROGRAMMING TO SUPPORT INDIVIDUALS WITH CANCER AND THEIR FAMILIES	16,000
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HEIFER PROJECT INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK,AR 72202	NONE	EXEMPT	OPERATING - GENERAL	2,500
INTERNATIONAL MEDICAL CORPS 12400 WHILSHIRE BLVD SUITE 1500 LOS ANGELES,CA 90025	NONE	EXEMPT	OPERATING - GENERAL	5,000
INTERNATIONAL YACHT RESTORATION SCHOOL 449 THAMES ST SUITE 111 NEWPORT,RI 02840	NONE	EXEMPT	RHODE ISLAND COMPOSITES ALLIANCE PROGRAM	97,500
INTERNATIONAL YACHT RESTORATION SCHOOL 449 THAMES ST SUITE 111 NEWPORT,RI 02840	NONE	EXEMPT	CAPITAL- PROJECT PLANNING FOR NEW BUILDING CONSTRUCTION	80,000
INTERNATIONAL YACHT RESTORATION SCHOOL 449 THAMES ST SUITE 111 NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - PROGRAM	25,000
JAMESTOWN ART CENTER 18 VALLEY STREET JAMESTOWN,RI 02835	NONE		OPERATING- GENERAL	1,500
JUNIOR ACHIEVEMENT OF RHODE ISLAND INC 120 WATERMAN STREET 200 PROVIDENCE,RI 02906	NONE	EXEMPT	EDUCATION - WORKFORCE READINESS PROGRAMS	9,570
KENT HOSPITAL 455 TOLL GATE ROAD WARWICK,RI 02886	NONE	EXEMPT	HEALTH RECORD SYSTEM	35,000
KIPP PHILADELPHIA CHARTER SCHOOL 5900 BALTIMORE AVENUE 206 PHILADELPHIA,PA 19143	NONE	EXEMPT	OPERATING - GENERAL	5,000
LA FARGE HERITAGE FOUNDATION OF NEWPORT 73 PELHAM STREET NEWPORT,RI 02840	NONE	EXEMPT	CAPITAL - BUILDING RESTORATION	87,500
LUCY'S HEARTH 913 WEST MAIN ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	OPERATING- GENERAL	45,000
MARTIN LUTHER KING COMMUNITY CENTER INC 20 DR MARCUS F WHEATLAND BLVD NEWPORT,RI 02840	NONE	EXEMPT	OPERATING- ORGANIZATIONAL DEVELOPMENT	4,500
MARTIN LUTHER KING COMMUNITY CENTER INC 20 DR MARCUS F WHEATLAND BLVD NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	35,000
MARTIN LUTHER KING COMMUNITY CENTER INC 20 DR MARCUS F WHEATLAND BLVD NEWPORT,RI 02840	NONE	EXEMPT	FINANCIAL SYSTEM ENHANCEMENTS	24,000
MEALS ON WHEELS OF RI INC 70 BATH STREET PROVIDENCE,RI 02908	NONE	EXEMPT	HOME DELIVERY PROGRAM	12,500
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MEMORIAL SLOAN-KETTERING CANCER CENTER 633 THIRD AVENUE 28TH FLOOR NEWYORK,NY 10017	NONE	EXEMPT	OPERATING - GENERAL	1,000
MIDDLETOWN PUBLIC SCHOOLS 26 OLIPHANT LANE MIDDLETOWN,RI 02842	NONE	EXEMPT	DIGITAL LEARNING PROGRAM	162,890
MIDDLETOWN TREE ASSOCIATION 207 VERNON AVENUE MIDDLETOWN,RI 02842	NONE	EXEMPT	RESIDENT TREE PLANTING PROGRAMS	8,000
MILL REEF FUND 487 GOODWYN STREET MEMPHIS,TN 38111	NONE	EXEMPT	OPERATING - GENERAL	3,500
NAVAL WAR COLLEGE FOUNDATION 686 CUSHING ROAD NEWPORT,RI 02841	NONE	EXEMPT	CAPITAL - ENDOWMENT	250,000
NAVAL WAR COLLEGE FOUNDATION 686 CUSHING ROAD NEWPORT,RI 02841	NONE	EXEMPT	OPERATING - GENERAL	25,000
NAVAL WAR COLLEGE FOUNDATION 686 CUSHING ROAD NEWPORT,RI 02841	NONE	EXEMPT	CENTER FOR CYBER CONFLICT STUDIES	250,000
NAVAL WAR COLLEGE FOUNDATION 686 CUSHING ROAD NEWPORT,RI 02841	NONE	EXEMPT	OPERATING - GENERAL	2,500
NAVAL WAR COLLEGE FOUNDATION 686 CUSHING ROAD NEWPORT,RI 02841	NONE	EXEMPT	PLAN DEVELOPMENT	25,000
NEW-YORK PRESBYTERIAN FUND INC PO BOX 6412 NEWYORK,NY 10277	NONE	EXEMPT	OPERATING- GENERAL	1,000
NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	MUSEUM CAMPUS MASTER PLAN	85,878
NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	CAPACITY BUILDING PROJECT	4,500
NEWPORT ART MUSEUM AND ART ASSOCIATION 76 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	2,000
NEWPORT COMMUNITY SCHOOL 55 BROADWAY NEWPORT,RI 02840	NONE	EXEMPT	OPPORTUNITIES (ELO) PROGRAMMING	45,000
NEWPORT COMMUNITY MENTAL HEALTH CENTER INC 127 JOHNNY CAKE HILL ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	CAPITAL - BUILDING IMPROVEMENTS	60,750
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEWPORT COMMUNITY MENTAL HEALTH CENTER INC 127 JOHNNY CAKE HILL ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	ABSENTEEISM/TRUANCY REDUCTION	114,884
NEWPORT COMMUNITY MENTAL HEALTH CENTER INC 127 JOHNNY CAKE HILL ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	DEVELOPMENT/PLANNING	25,000
NEWPORT COUNTY DEVELOPMENT COUNCIL 35 VALLEY ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	NEWPORT COUNTY AND THE EAST BAY	73,000
NEWPORT COUNTY DEVELOPMENT COUNCIL 35 VALLEY ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	CODING COLLABORATION PROJECT	53,579
NEWPORT COUNTY WOMENS RESOURCE CENTER 114 TOURO ST NEWPORT,RI 02840	NONE	EXEMPT	VICTIMS OF DOMESTIC VIOLENCE	25,000
NEWPORT FESTIVALS FOUNDATION 150 EAST 69TH STREET 27K NEW YORK,NY 10021	NONE	EXEMPT	OPERATING - GENERAL	2,500
NEWPORT FILM INC 174 BELLEVUE AVE SUITE 314 NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	50,000
NEWPORT FILM INC 174 BELLEVUE AVE SUITE 314 NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - CAPACITY BUILDING	35,000
NEWPORT HISTORICAL SOCIETY 82 TOURO STREET NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	10,000
NEWPORT HISTORICAL SOCIETY 82 TOURO STREET NEWPORT,RI 02840	NONE	EXEMPT	CAPITAL - BUILDING RESTORATION	575,000
NEWPORT HISTORICAL SOCIETY 82 TOURO STREET NEWPORT,RI 02840	NONE	EXEMPT	CATALOGUING PROJECT	50,000
NEWPORT HOSPITAL 11 FRIENDSHIP STREET NEWPORT,RI 02809	NONE	EXEMPT	OPERATING - GENERAL	5,000
NEWPORT PUBLIC LIBRARY 300 SPRING STREET NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	5,000
NEWPORT PUBLIC SCHOOLS 15 WICKHAM ROAD NEWPORT,RI 02840	NONE	EXEMPT	PLACE-BASED LEARNING INITIATIVE	28,500
CITY OF NEWPORT RI 43 BROADWAY NEWPORT,RI 02840	NONE	EXEMPT	FLOOD HAZARD STUDY	8,000
Total ▶ 3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NIGHTINGALE BAMFORD SCHOOL 20 EAST 92ND STREET NEWYORK,NY 10128	NONE	EXEMPT	OPERATING - GENERAL	10,000
NORMAN BIRD SANCTUARY TRUST 583 THIRD BEACH ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	MASTER PLANNING PROJECT	65,000
NORMAN BIRD SANCTUARY TRUST 583 THIRD BEACH ROAD MIDDLETOWN,RI 02842	NONE	EXEMPT	OPERATING - GENERAL	2,000
OLIVER HAZARD PERRY RHODE ISLAND 29 TOURO STREET NEWPORT,RI 02840	NONE	EXEMPT	EDUCATION AT SEA PROGRAM	36,400
PA SOCIETY-PREVENTION OF CRUELTY TO ANIMALS 350 E ERIE AVENUE PHILADELPHIA,PA 19134	NONE	EXEMPT	OPERATING - GENERAL	37,500
PHILADELPHIA MUSEUM OF ART PO BOX 7646 PHILADELPHIA,PA 19101	NONE	EXEMPT	OPERATING - GENERAL	2,000
PHILADELPHIA ORCHESTRA ASSOCIATION 1 SOUTH BROAD STREET 14TH FLOOR PHILADELPHIA,PA 19107	NONE	EXEMPT	OPERATING - GENERAL	25,000
PORTSMOUTH UNITED METHODIST CHURCH 2732 MAIN STREET PORTSMOUTH,RI 02871	NONE	EXEMPT	NEW GREENHOUSE	5,000
PRESERVATION SOCIETY OF NEWPORT COUNTY 424 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	TO PILOT AN HISTORIC LANDSCAPE	45,000
PRESERVATION SOCIETY OF NEWPORT COUNTY 424 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	FOR STRATEGIC PLANNING	50,000
PRESERVATION SOCIETY OF NEWPORT COUNTY 424 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	22,000
PUPPIES BEHIND BARS 10 EAST 40TH STREET 19TH FLOOR NEWYORK,NY 10016	NONE	EXEMPT	OPERATING - GENERAL	2,000
QUEEN ANNE SQUARE MAINTENANCE TRUST 51 TOURO STREET NEWPORT,RI 02840	NONE	EXEMPT	ENDOWMENT	250,000
RHODE ISLAND ARTS FOUNDATION AT NEWPORT INC 850 AQUIDNECK AVENUE MIDDLETOWN,RI 02842	NONE	EXEMPT	SUPPORT NEWPORT MUSIC FESTIVAL	20,000
RI COMMUNITY FOOD BANK ASSOCIATION 200 NIAN TIC AVENUE PROVIDENCE,RI 02907	NONE	EXEMPT	NEWPORT COUNTY PROGRAMS	95,000
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RHODE ISLAND COUNCIL FOR THE HUMANITIES 131 WASHINGTON ST SUITE 210 PROVIDENCE,RI 02907	NONE	EXEMPT	FOR THE CATALYZING CULTURE	179,390
RHODE ISLAND SCHOOL OF DESIGN 2 COLLEGE STREET PROVIDENCE,RI 02903	NONE	EXEMPT	STUDIO AT FORT ADAMS	52,489
ROBERT POTTER LEAGUE FOR ANIMALS INC PO BOX 412 NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	37,700
SAILORS FOR THE SEA INC 449 THAMES STREET 300D NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	2,500
SALVE REGINA UNIVERSITY 100 OCHRE POINT AVENUE NEWPORT,RI 02840	NONE	EXEMPT	HISTORIC TREE & LANDSCAPE PROGRAM	100,000
SAVE THE BAY INC 100 SAVE THE BAY DRIVE PROVIDENCE,RI 02905	NONE	EXEMPT	EXPLORATION CENTER	6,900
SAVE THE BAY INC 100 SAVE THE BAY DRIVE PROVIDENCE,RI 02905	NONE	EXEMPT	AQUIDNECK ISLAND PROJECTS	35,000
SHAKE-A-LEG INC 152 MILL STREET NEWPORT,RI 02840	NONE	EXEMPT	ADAPTIVE SAILING PROGRAM	25,000
SOCIAL VENTURE PARTNERS RHODE ISLAND 460 HARRIS AVENUE 303 PROVIDENCE,RI 02909	NONE	EXEMPT	BICYCLE FRIENDLY NEWPORT	112,000
SOCIETY FOR CONSERVATION BIOLOGY 1017 O STREET NW WASHINGTON,DC 20001	NONE	EXEMPT	RI POLLINATOR INITIATIVE	1,916
SOUTHSIDE COMMUNITY LAND TRUST 109 SOMERSET PROVIDENCE,RI 02907	NONE	EXEMPT	FINANCIAL SYSTEM ENHANCEMENTS	20,845
SPENCE SCHOOL 22 EAST 91ST STREET NEW YORK,NY 10130	NONE	EXEMPT	OPERATING - GENERAL	25,000
ST ANDREWS EPISCOPAL CHURCH PO BOX 272 BOCA GRANDE,FL 33921	NONE	EXEMPT	OPERATING - GENERAL	2,000
ST BERNARD'S SCHOOL 4 EAST 98TH STREET NEW YORK,NY 10029	NONE	EXEMPT	OPERATING - GENERAL	40,000
ST COLUMBA - THE BERKELEY MEMORIAL CHAPEL 55 VAUCLUSE AVENUE MIDDLETOWN,RI 02842	NONE	EXEMPT	OPERATING - GENERAL	5,000
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST COLUMBA - THE BERKELEY MEMORIAL CHAPEL 55 VAUCLUSE AVENUE MIDDLETOWN,RI 02842	NONE	EXEMPT	CAPITAL - BUILDING RESTORATION	25,000
ST GEORGE'S SCHOOL PO BOX 1910 NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	10,000
ST GEORGE'S SCHOOL PO BOX 1910 NEWPORT,RI 02840	NONE	EXEMPT	TO SUPPORT A SCHOLARSHIP FUND	50,000
ST JOSEPH OF CLUNY SISTER'S SCHOOL 75 BRENTON ROAD NEWPORT,RI 02840	NONE	EXEMPT	TECHNOLOGY UPGRADES	18,352
STAR KIDS SCHOLARSHIP PROGRAM PO BOX 6214 MIDDLETOWN,RI 02842	NONE	EXEMPT	FOR HIGH SCHOOL SCHOLARSHIPS	13,400
STAR KIDS SCHOLARSHIP PROGRAM PO BOX 6214 MIDDLETOWN,RI 02842	NONE	EXEMPT	CAPACITY BUILDING PROJECT	2,500
STREETSQUASH INC 40 WEST 116TH STREET NEWYORK,NY 10026	NONE	EXEMPT	OPERATING - GENERAL	2,000
STUDIO INCAMMINATI 340 N 12TH STREET STE 400 PHILADELPHIA,PA 19107	NONE	EXEMPT	OPERATING - GENERAL	5,000
TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN,CT 06795	NONE	EXEMPT	OPERATING - GENERAL	25,000
COMPANY OF REDWOOD LIBRARY AND ATHENAEUM 50 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	FINANCIAL SYSTEM ENHANCEMENTS	21,081
COMPANY OF REDWOOD LIBRARY AND ATHENAEUM 50 BELLEVUE AVENUE NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	1,000
THE ISLAND SCHOOL PO BOX 1090 BOCA GRANDE,FL 33921	NONE	EXEMPT	OPERATING - GENERAL	10,000
THE NEWPORT TREE SOCIETY 320 THAMES STREET 278 NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - CAPACITY BUILDING	3,500
THE NEWPORT TREE SOCIETY 320 THAMES STREET 278 NEWPORT,RI 02840	NONE	EXEMPT	FINANCIAL SYSTEM ENHANCEMENTS	21,200
THE NEWPORT TREE SOCIETY 320 THAMES STREET 278 NEWPORT,RI 02840	NONE	EXEMPT	FOR STRATEGIC PLAN IMPLEMENTATION	50,000
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE NEWPORT TREE SOCIETY 320 THAMES STREET 278 NEWPORT,RI 02840	NONE	EXEMPT	OPEN SPACE MASTER PLAN	50,000
THE RI ASSOCIATION OF CONSERVATION DISTRICTS 2283 HARTFORD AVE JOHNSTON,RI 02919	NONE	EXEMPT	TECHNICAL SUPPORT SERVICES	36,847
THIRD SECTOR NEW ENGLAND INC 89 SOUTH ST STE 700 LINCOLN PLAZA BOSTON,MA 02111	NONE	EXEMPT	TRUST COUNCIL PROGRAMMING	15,000
THIRD SECTOR NEW ENGLAND INC 89 SOUTH ST STE 700 LINCOLN PLAZA BOSTON,MA 02111	NONE	EXEMPT	FOOD POLICY COUNCIL PROGRAMMING	160,000
THIRD SECTOR NEW ENGLAND INC 89 SOUTH ST STE 700 LINCOLN PLAZA BOSTON,MA 02111	NONE	EXEMPT	RESOURCE ASSESSMENT SERVICES	6,500
TRINITY CHURCH 141 SPRING STREET NEWPORT,RI 02840	NONE	EXEMPT	OPERATING - GENERAL	5,000
TRUSTEES OF COLUMBIA UNIVERSITY 1172 AMSTERDAM AVENUE NEWYORK,NY 10027	NONE	EXEMPT	CENTER FOR URBAN REAL ESTATE	80,000
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN STREET ANDOVER,MA 01810	NONE	EXEMPT	PROGRAM SUPPORT	102,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 210 SOUTH 34TH STREET PHILADELPHIA,PA 19104	NONE	EXEMPT	CAPITAL - BUILDING IMPROVEMENTS	300,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 210 SOUTH 34TH STREET PHILADELPHIA,PA 19104	NONE	EXEMPT	OPERATING - GENERAL	27,500
UNDERSEA SCIENCEENGINEERING FOUNDATION INC PO BOX 978 PORTSMOUTH,RI 02871	NONE	EXEMPT	TO SUPPORT THE UNDERSEA TECHNOLOGY APPRENTICE PROGRAM	16,921
UNIVERSITY OF RHODE ISLAND FOUNDATION 79 UPPER COLLEGE RD KINGSTON,RI 02881	NONE	EXEMPT	RI SHELLFISH MANAGEMENT PLAN	50,000
UNIVERSITY OF RHODE ISLAND FOUNDATION 79 UPPER COLLEGE RD KINGSTON,RI 02881	NONE	EXEMPT	CLIMATE CHANGE ADAPTATION PROJECT	26,250
UNIVERSITY OF RHODE ISLAND FOUNDATION 79 UPPER COLLEGE RD KINGSTON,RI 02881	NONE	EXEMPT	INNER SPACE CENTER EXPLORERS	58,485
VNS OF NEWPORT & BRISTOL COUNTIES 1184 EAST MAIN ROAD PORTSMOUTH,RI 02871	NONE	EXEMPT	COMPUTER EQUIPMENT	55,000
Total  3a				6,364,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VNS OF NEWPORT & BRISTOL COUNTIES 1184 EAST MAIN ROAD PORTSMOUTH,RI 02871	NONE	EXEMPT	OPERATING - GENERAL	2,300
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN,CT 06459	NONE	EXEMPT	FINANCIAL AID PROGRAM	100,000
WREXHAM FOUNDATION INC BOX 1913 YALE STATION NEW HAVEN,CT 06520	NONE	EXEMPT	OPERATING - GENERAL	5,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 06521	NONE	EXEMPT	OPERATING - GENERAL	7,500
Total ▶ 3a				6,364,462

TY 2014 Accounting Fees Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC
C/O BRANDYWINE GROUP ADV (PTS) INC
EIN: 22-2773769

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	28,193	28,193		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: VAN BEUREN CHARITABLE FOUNDATION INC
C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
QUEEN ANNE SQUARE MAINTENANCE TRUST	51 TOURO STREET NEWPORT, RI 02840	2014-10-01	250,000	TO SUPPORT THE ESTABLISHMENT OF THE QUEEN ANNE SQUARE MAINTENANCE ENDOWMENT FUND		NONE	03/25/15	2015-03-25	NO INDEPENDENT VERIFICATION OF ANY REPORTS WILL BE MADE UNLESS THERE IS REASONABLE CAUSE TO QUESTION THE RELIABILITY OF SUCH REPORTS

TY 2014 Investments Corporate Bonds Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC
C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME OBLIGATIONS	9,104,498	9,104,498

**TY 2014 Investments Corporate
Stock Schedule**

Name: VAN BEUREN CHARITABLE FOUNDATION INC
C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	81,832,900	81,832,900

TY 2014 Investments - Other Schedule**Name:** VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BENEFICIAL INTEREST IN CLAT	AT COST	71,258,720	71,258,720
LIMITED PARTNERSHIPS	AT COST	60,434,379	60,434,379

TY 2014 Legal Fees Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	20,000	13,333		6,667

TY 2014 Other Assets Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INCOME RECEIVABLE	199,331	217,132	217,132
SECURITY DEPOSIT/PREPAID EXP	10,261	7,399	7,399
PREPAID EXCISE TAX	107,373	133,997	133,997

TY 2014 Other Decreases Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Description	Amount
CHANGE IN MARKET VALUE OF SECURITIES	4,443,510
CHANGE IN BENEFICIAL INTEREST IN CLAT	6,053,324

TY 2014 Other Expenses Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE OPERATING EXPENSE	58,748	0		58,748
FILING FEES	84	56		28
INSURANCE	6,037	2,012		4,025
NON DEDUCTIBLE EXP THRU PARTNERSHIP	7,466	0		0
TRAINING	5,690	0		5,690
COMMUNITY EVENTS	7,602	0		7,602
SPECIAL INITIATIVES	47,652	0		47,652
CONSULTING	6,015	0		6,015

TY 2014 Other Income Schedule

Name: VAN BEUREN CHARITABLE FOUNDATION INC
C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORD INCOME (LOSS) THRU PARTNERSHIPS	291,539	291,539	291,539

TY 2014 Other Professional Fees Schedule**Name:** VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT SERVICES	849,686	849,686		0

TY 2014 Taxes Schedule**Name:** VAN BEUREN CHARITABLE FOUNDATION INC

C/O BRANDYWINE GROUP ADV (PTS) INC

EIN: 22-2773769

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	147,376	0		0
PAYROLL TAXES	23,337	0		23,337

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2014

Name of the organization VAN BEUREN CHARITABLE FOUNDATION INC C/O BRANDYWINE GROUP ADV (PTS) INC	Employer identification number 22-2773769
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization VAN BEUREN CHARITABLE FOUNDATION INC C/O BRANDYWINE GROUP ADV (PTS) INC	Employer identification number 22-2773769
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	VAN BEUREN CLAT A C/O BRANDYWINE GROUP ADVISORS 501 M NEW YORK, NY 10022	\$ 1,298,470	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	VAN BEUREN CHARITABLE LEAD ANNUITY TRUST C/O BRANDYWINE GROUP ADVISORS 501 M NEW YORK, NY 10022	\$ 3,539,479	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>3</u>	VAN BEUREN CHARITABLE LEAD ANNUITY TRUST C/O BRANDYWINE GROUP ADVISORS 501 M NEW YORK, NY 10022	\$ 2,418,594	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>4</u>	VAN BEUREN CLAT A C/O BRANDYWINE GROUP ADVISORS 501 M NEW YORK, NY 10022	\$ 343,022	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization VAN BEUREN CHARITABLE FOUNDATION INC C/O BRANDYWINE GROUP ADV (PTS) INC	Employer identification number 22-2773769
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	60,179 SHS MSVT-CAMPBELL SOUP CO	\$ 2,418,594	2014-02-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	8,535 SHS MSVT-CAMPBELL SOUP CO	\$ 343,022	2014-02-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization VAN BEUREN CHARITABLE FOUNDATION INC C/O BRANDYWINE GROUP ADV (PTS) INC	Employer identification number 22-2773769
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	