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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation MOORESTOWN EDUCATION FOUNDATION C/O LYNN E. SHUGARS		A Employer identification number 22-2699954
Number and street (or P.O. box number if mail is not delivered to street address) 803 NORTH STANWICK ROAD	Room/suite	B Telephone number 856-778-6600
City or town, state or province, country, and ZIP or foreign postal code MOORESTOWN, NJ 08057-2147		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 917,613.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		79,174.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		7,698.	7,698.		STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		115,921.	0.	115,921.	STATEMENT 2
12 Total. Add lines 1 through 11		202,793.	7,698.	115,921.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		215,193.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		215,193.	0.	0.	0.
25 Contributions, gifts, grants paid		56,446.			56,446.
26 Total expenses and disbursements. Add lines 24 and 25		271,639.	0.	0.	56,446.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<68,846.>			
b Net investment income (if negative, enter -0-)			7,698.		
c Adjusted net income (if negative, enter -0-)				115,921.	

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LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

SCANNED JUL 14 2015

Revenue

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			837,606.	769,327.	769,327.
	3 Accounts receivable	7,510.				
	Less: allowance for doubtful accounts				7,510.	7,510.
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			6,116.		
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis					
	Less accumulated depreciation					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 4		128,161.	140,776.	140,776.
	14 Land, buildings, and equipment basis					
	Less accumulated depreciation					
	15 Other assets (describe)					
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			971,883.	917,613.	917,613.
Liabilities	17 Accounts payable and accrued expenses			8,000.	13,450.	
	18 Grants payable					
	19 Deferred revenue				7,576.	
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe)					
	23 Total liabilities (add lines 17 through 22)			8,000.	21,026.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			963,883.	896,587.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances			963,883.	896,587.	
	31 Total liabilities and net assets/fund balances			971,883.	917,613.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 963,883.
2 Enter amount from Part I, line 27a	2 <68,846.>
3 Other increases not included in line 2 (itemize) <u>UNREALIZED GAIN ON INVESTMENTS</u>	3 1,550.
4 Add lines 1, 2, and 3	4 896,587.
5 Decreases not included in line 2 (itemize)	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 896,587.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b NONE					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter -0- in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: <u>07/01/86</u> (attach copy of letter if necessary-see instructions)	1	N/A
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	2	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	3	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
3	Add lines 1 and 2	5	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	6a	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6b	
6	Credits/Payments:	6c	
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6d	
b	Exempt foreign organizations - tax withheld at source	7	0.
c	Tax paid with application for extension of time to file (Form 8868)	8	
d	Backup withholding erroneously withheld	9	0.
7	Total credits and payments. Add lines 6a through 6d	10	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	11	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>LYNN SHUGARS</u> Telephone no. ► <u>(856) 778-6600</u> Located at ► <u>803 NORTH STANWICK ROAD, , MOORESTOWN, NJ</u> ZIP+4 ► <u>08057-2147</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 6	220,323.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	146,789.
b	Average of monthly cash balances	1b	749,503.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	896,292.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	896,292.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,444.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	882,848.
6	Minimum investment return. Enter 5% of line 5	6	44,142.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5	2a	
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	56,446.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	56,446.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	56,446.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

MOORESTOWN EDUCATION FOUNDATION

Form 990-PF (2014)

C/O LYNN E. SHUGARS

22-2699954

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

07/01/86

- b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			
(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total

44,142.	43,232.	33,215.	32,314.	152,903.
---------	---------	---------	---------	----------

- b 85% of line 2a

37,521.	36,747.	28,233.	27,467.	129,968.
---------	---------	---------	---------	----------

- c Qualifying distributions from Part XII, line 4 for each year listed

56,446.	39,600.	68,535.	50,212.	214,793.
---------	---------	---------	---------	----------

- d Amounts included in line 2c not used directly for active conduct of exempt activities

0.	0.	0.	0.	0.
----	----	----	----	----

- e Qualifying distributions made directly for active conduct of exempt activities.

56,446.	39,600.	68,535.	50,212.	214,793.
---------	---------	---------	---------	----------

- 3 Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

0.

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

0.

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

29,428.	28,821.	22,143.	21,543.	101,935.
---------	---------	---------	---------	----------

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

0.

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

0.

- (3) Largest amount of support from an exempt organization

0.

- (4) Gross investment income

0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LYNN E. SHUGARS, (856) 778-6600

803 NORTH STANWICK ROAD, MOORESTOWN, NJ 08057

- b The form in which applications should be submitted and information and materials they should include:

MOORESTOWN HIGH SCHOOL LOCAL SCHOLARSHIP APPLICATION

- c Any submission deadlines:

APRIL 15 TO APRIL 30 OF APPLICABLE YEAR.

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

RECIPIENT MUST BE A MOORESTOWN GRADUATING SENIOR.

MOORESTOWN EDUCATION FOUNDATION

Form 990-PF (2014)

C/O LYNN E. SHUGARS

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADAMS, SARAH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
ALESI, DOMONIQUE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
ALLEN, EMMA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
ALLEN, TREVOR 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	100.
BHUTTA, SHAYAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
Total	SEE CONTINUATION SHEET(S)			144,550.
b Approved for future payment				
NONE				
Total				0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Name of the organization

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

Employer identification number

22-2699954

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization
MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

Employer identification number

22-2699954**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>TOWNSHIP OF MOORESTOWN</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>3,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	<u>MOORESTOWN BOARD OF EDUCATION</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>7,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>3</u>	<u>MOORESTOWN ROTARY BREAKFAST CLUB</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>14,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	<u>DANCE ASSEMBLY 2013</u> <u>803 NORTH STANWICK RD</u> <u>MOORESTOWN, NJ 08057</u>	\$ <u>21,448.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization MOORESTOWN EDUCATION FOUNDATION C/O LYNN E. SHUGARS	Employer identification number 22-2699954
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

Employer identification number

22-2699954

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLESSING, TYLER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
BOWMAN, KELLY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
BRETSCHNEIDER, JOSEPH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
BRIMM, JUSTIN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
CALLAHAN, CORINNE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
CARRIGAN, ELENA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,200.
COLEMAN, BRIANNA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
CONTARINO, NICHOLAS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	650.
COX, AERIN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	700.
CRISCI, BAILEY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
Total from continuation sheets				142,150.

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEAM, KARLY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
DEVER, JEFFREY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
DIFILLIPO, GABRIELLE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
EDENBAUM, HANNAH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,900.
ELIA, GEORGE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	200.
ENGLE, ALLISON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
FRANSWORTH, NICOLE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
FENG, JACQUELINE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,200.
FIGUEROA, MERICARMEN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
FINK, KATHRYN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOX, HUNTER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
FREY, BRIANNA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,500.
FRUMENTO, CLAUDIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
GAMBER, OLIVIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,150.
GAMBER, SOPHIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
GEIGER, BRIANNA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
GIBBS, MADELINE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
GLODOWSKI, MARK 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
GLUCK, ELLIE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
GRASSMYER, EMILY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAUS, JOSEPH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
GRIFFIS, CARSON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	225.
HOJSAK, SARAH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
HOPKINS, KELLY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
HOWARTH, OLIVIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,000.
HUMES, ALEXANDER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	750.
HURMS, JARRETT 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	650.
HUTCHINSON, ALICIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
INGLIS, JOSEPH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,300.
INSALCO, DOMINIC 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	225.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHNS, TAYLOR 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
JOHNSON, ELIZABETH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	400.
JOHNSON, MADISON 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,750.
JOHNSON, MAKAYLA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,250.
KANDHARI, JASLEEN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
KEE-PROUT, DESIREE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,750.
KEIM, ANNE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
KLINGER, JOSEPH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	450.
KOENIG, CARLY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
KOENIG, RACHEL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAGATTA, ANNE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
LAGATTA, DAVID 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,900.
LAM, FRANCES 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
LAMBERTO, MARIO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
LECATES, VICTORIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
LEE, GRACE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,100.
LEONBERG, GREGORY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	400.
LEWIS, CLAUDIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
LEWIS, HARRY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	100.
LIS, KIERSTAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	400.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MALTA, SHAYAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
MASON, WILLIAM 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,300.
MASSA, ALEXA JO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	600.
MAVER, ELIZABETH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	750.
MAVER, KATHERINE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	750.
MELENDEZ, ALEXANDER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
MEYERS, ISABELLA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
MICHAUD, ZACHARY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,050.
MOORER, ANDREW 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
MORGAN, JACK 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MUHAMAD, BILAL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	5,000.
MULLIN, KEVIN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,200.
MUNIZ, NYASIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	400.
MURTIN, ELIZABETH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
NELSON, JEFFREY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
NICE, ZACHARY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,800.
NICOLAI, ZARA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	650.
NICOLETTI, JOSEPH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
NOVAK, NICHOLAS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
PAPOTTO, MICHAEL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PERHAM, OLIVIA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
PAOALETTI, NICHOLAS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
PRUITT, KAYLA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,000.
REBENAUER, NICOLE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,500.
RENZI, SANTINA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
RICHARDS, SAMUEL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
RINI, KAYLA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
ROBINSON, ANDREW 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
RYAN, LISA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,000.
SAOUAF, JENNIFER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,200.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEMPLE, MOLINA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,200.
SENCINDIVER, ANNALIESE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	2,650.
SERGI, LINDSAY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	700.
SHORE, MICHELE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
SINGH, JASKRAT 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	225.
SMITH, ERIC 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	225.
TALVACCHIA, GABRIELLE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
TAMN, NICHOLAS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	3,750.
TAVORMINA, TYLER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
TOPEL, ALEXANDER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
Total from continuation sheets				

MOORESTOWN EDUCATION FOUNDATION
C/O LYNN E. SHUGARS

22-2699954

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TORO, JOSHUA 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	750.
UNRUH, ANGUS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
VAUGHN, ERIN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	300.
VOYACK, MICHAEL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	500.
WALDIN, JEFFREY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	5,250.
WELLER, AUDREY 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	600.
WEST, SETH 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,000.
WHITE, NICOLE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,200.
WILLIAMS, SESIREE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	4,500.
WILSON, NICOLE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 08057	NONE		SCHOLARSHIP	1,500.
Total from continuation sheets				

22-2699954

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TD BANK/PARKE BANK/WELLS FARGO	7,698.	7,698.	7,698.
TOTAL TO PART I, LINE 3	7,698.	7,698.	7,698.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	115,921.	0.	115,921.
TOTAL TO FORM 990-PF, PART I, LINE 11	115,921.	0.	115,921.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS OPERATING EXPENSES	163,877.	0.	0.	0.
FUNDRAISING EXPENSES	39,375.	0.	0.	0.
MANAGEMENT	11,941.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	215,193.	0.	0.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	140,776.	140,776.
TOTAL TO FORM 990-PF, PART II, LINE 13		140,776.	140,776.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	5
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DON MISHLER 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
KATHY GOLDENBERG 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
LYNN E. SHUGARS 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
DEBTOSH CHAKRABARTI 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PRESIDENT/AT LARGE TRUSTEE 2.00	0.	0.	0.
GEORGEAN WARDZINSKI 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	VICE PRESIDENT/AT LARGE TR 2.00	0.	0.	0.
JOSEPH ARISTONE 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	TRUSTEE/AT LARGE TRUSTEE 2.00	0.	0.	0.
TIMOTHY REHM 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	PERMANENT TRUSTEE 2.00	0.	0.	0.
JEFFREY HYNOSKI 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	AT LARGE TRUSTEE 2.00	0.	0.	0.

LAURIE PALKO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	ADVISORY TRUSTEE 2.00	0.	0.	0.
CANDACE COLEMAN 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	ADVISORY TRUSTEE 2.00	0.	0.	0.
DEB ANTHERHOLT 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	ADVISORY TRUSTEE 2.00	0.	0.	0.
PETER TORO 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	AT LARGE TRUSTEE 2.00	0.	0.	0.
KRIS YANKELL 803 NORTH STANWICK ROAD MOORESTOWN, NJ 080572147	AT LARGE TRUSTEE 2.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	0.	0.	0.
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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	6
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ACTIVITY ONE

THE FOUNDATION IS ESTABLISHED TO RECEIVE AND ACCEPT PROPERTY, WHETHER REAL, PERSONAL OR MIXED BY WAY OF GIFT, BEQUEST OR DEVISE FROM ANY PERSON, FIRM, TRUST, CORPORATION, OR THE PUBLIC-AT-LARGE IN EITHER AN INDIVIDUAL OR FIDUCIARY CAPACITY, TO BE USED TO AWARD SCHOLARSHIPS TO THE GRADUATES OF THE MOORESTOWN PUBLIC SCHOOL DISTRICT OR GRANTS TO THE MOORESTOWN BOARD OF EDUCATION.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

220,323.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
	MOORESTOWN EDUCATION FOUNDATION C/O LYNN E. SHUGARS	Employer identification number (EIN) or 22-2699954
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions. 803 NORTH STANWICK ROAD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions MOORESTOWN, NJ 08057-2147	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LYNN SHUGARS

- The books are in the care of ► 803 NORTH STANWICK ROAD, - MOORESTOWN, NJ 08057-2147

Telephone No ► (856) 778-6600

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year 2014 or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.