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For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation HOFFMAN FAMILY FOUNDATION STEPHEN MOORE & ROGER THOMAS TRUSTEES		A Employer identification number 22-2677966	
Number and street (or P O box number if mail is not delivered to street address) LWC 230 CONGRESS ST 12FL		B Telephone number (see instructions) (617) 523-6531	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 3,574,794		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	18	19		
	4 Dividends and interest from securities.	66,037	65,861		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	331,719			
	b Gross sales price for all assets on line 6a _____ 559,820				
	7 Capital gain net income (from Part IV, line 2)		331,719		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	397,774	397,599		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	15,720	10,480		5,240
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,459	3,459		0
	c Other professional fees (attach schedule)	13,206	11,386		1,820
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,651	2,868		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	127	92		35
	24 Total operating and administrative expenses. Add lines 13 through 23	37,163	28,285		7,095
	25 Contributions, gifts, grants paid	432,028			432,028
	26 Total expenses and disbursements. Add lines 24 and 25	469,191	28,285		439,123
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-71,417			
	b Net investment income (if negative, enter -0-)		369,314		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	208	232	232
	2	Savings and temporary cash investments	59,000	40,000	40,000
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,872,657	1,820,216	3,534,562
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,931,865	1,860,448	3,574,794	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,301,435	2,236,476	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-369,570	-376,028	
	30	Total net assets or fund balances (see instructions)	1,931,865	1,860,448	
31	Total liabilities and net assets/fund balances (see instructions) . . .	1,931,865	1,860,448		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,931,865
2	Enter amount from Part I, line 27a	2-71,417
3	Other increases not included in line 2 (itemize) ▶ _____	3-0
4	Add lines 1, 2, and 3	4-1,860,448
5	Decreases not included in line 2 (itemize) ▶ _____	5-0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6-1,860,448

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 559,820		228,101	331,719
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			331,719
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	331,719
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	436,357	3,343,494	0 130509
2012	387,451	3,150,111	0 122996
2011	381,309	3,287,338	0 115993
2010	373,035	3,279,314	0 113754
2009	351,102	3,157,935	0 111181

2	Total of line 1, column (d).	2	0 594433
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 118887
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	3,460,311
5	Multiply line 4 by line 3.	5	411,386
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,693
7	Add lines 5 and 6.	7	415,079
8	Enter qualifying distributions from Part XII, line 4.	8	439,123

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		13,693	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		3,693	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		3,693	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	1,640
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		71,640	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		92,053	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)				
		MA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of LORING WOLCOTT COOLIDGE TRUST LLC Telephone no (617) 523-6531 Located at 230 CONGRESS STREET BOSTON MA ZIP+4 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN A MOORE	TRUSTEE	7,860	0	0
3 DENNETT ROAD WINCHESTER, MA 01890	3 00			
ROGER M THOMAS	TRUSTEE	7,860	0	0
10 LONGWOOD DRIVE APT 228 WESTWOOD, MA 02090	3 00			
JOHN E HOFFMAN JR	TRUSTEE	0	0	0
279 BOWLDER RD SULLIVAN, NH 03445	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,462,593
b	Average of monthly cash balances.	1b	50,413
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,513,006
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,513,006
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	52,695
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,460,311
6	Minimum investment return. Enter 5% of line 5.	6	173,016

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	173,016
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,693
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,693
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	169,323
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	169,323
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	169,323

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	439,123
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	439,123
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,693
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	435,430

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				169,323
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	194,467			
b From 2010.	215,033			
c From 2011.	221,648			
d From 2012.	232,925			
e From 2013.	272,454			
f Total of lines 3a through e.	1,136,527			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 439,123				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				169,323
e Remaining amount distributed out of corpus	269,800			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,406,327			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	194,467			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,211,860			
10 Analysis of line 9				
a Excess from 2010. . . .	215,033			
b Excess from 2011. . . .	221,648			
c Excess from 2012. . . .	232,925			
d Excess from 2013. . . .	272,454			
e Excess from 2014. . . .	269,800			

Part XIV

4942(j)(3) or 4942(j)(5)

3

Part XV

1

2

Time	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
Time	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	432,028
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
APPLE HILL CENTER FOR CHAMBER MUSIC APPLE HILL ROAD PO BOX 217 SULLIVAN,NH 03445	NONE	PC	OPERATING SUPPORT	21,000
ARTS ALIVE INC 39 CENTRAL SQUARE SUITE 203 KEENE,NH 03431	NONE	PC	OPERATING SUPPORT	15,000
BIG BROTHERS BIG SISTERS OF WESTERN NEW HAMPSHIRE 68 CASTLE STREET KEENE,NH 03431	NONE	PC	GENERAL	2,000
CEDARCREST INC 91 MAPLE AVENUE KEENE,NH 03431	NONE	PC	GENERAL	1,000
CHESHIRE HEALTH FOUNDATION 580 COURT STREET KEENE,NH 03431	NONE	PC	COMMUNITY WELLNESS	40,000
COLONIAL THEATER GROUP 95 MAIN STREET KEENE,NH 03431	NONE	PC	GENERAL	4,000
COMMUNITY CONNECTIONS FOR AFTERSCHOOL NETWORKING 25 ROXBURY STREET SUITE B KEENE,NH 03431	NONE	PC	OPERATING SUPPORT	10,000
CONSERVATION LAW FOUNDATION 27 NORTH MAIN STREET CONCORD,NH 03301	NONE	PC	GENERAL	1,000
ERIC CARLE MUSEUM OF PICTURE BOOK ART 125 WEST BAY ROAD AMHERST,MA 01002	NONE	PC	GENERAL	1,000
FIRST CONGREGATIONAL CHURCH OF SOUTH HADLEY MA ONE CHURCH STREET SOUTH HADLEY,MA 01075	NONE	PC	OUTREACH PROGRAM	2,000
HARRIS CENTER FOR CONSERVATION EDUCATION 83 KINGS HIGHWAY HANCOCK,NH 03449	NONE	PC	GENERAL	1,000
HOME HEALTHCARE HOSPICE AND COMMUNITY SERVICES PO BOX 564 KEENE,NH 03431	NONE	PC	OPERATING SUPPORT	10,000
HUNDRED NIGHTS INC PO BOX 833 17 LAMSON STREET KEENE,NH 03431	NONE	PC	OPERATING SUPPORT	10,000
KEENE CHAMBER ORCHESTRA PO BOX 88 APPLE HILL ROAD E SULLIVAN,NH 03445	NONE	PC	GENERAL	1,000
KEENE FAMILY YMCA 38 ROXBURY ST KEENE,NH 03431	NONE	PC	GENERAL	1,000
Total  3a				432,028


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KEENE STATE COLLEGE 229 MAIN STREET KEENE,NH 03431	NONE	PC	COHEN CENTER FOR HOLOCAUST STUDIES, 1909 SOCIETY LEGISLATIVE INITIATIVE	3,000
LEUKEMIA AND LYMPHOMA SOCIETY 9 ERIE DRIVE NATICK,MA 01760	NONE	PC	GENERAL	5,000
MAPS COUNSELING SERVICES 19 FEDERAL STREET KEENE,NH 03431	NONE	PC	GENERAL	5,000
MASTERS SCHOOL 49 CLINTON AVENUE DOBBS FERRY,NY 10522	NONE	PC	GENERAL	1,000
MONADNOCK CENTER FOR VIOLENCE PREVENTION 12 COURT ST KEENE,NH 03431	NONE	PC	GENERAL	5,000
MONADNOCK CONSERVANCY PO BOX 337 KEENE,NH 03431	NONE	PC	GENERAL	1,000
MONADNOCK FAMILY SERVICES 17 93RD STREET KEENE,NH 03431	NONE	PC	GENERAL OPERATING SUPPORT	27,028
MONADNOCK MUSIC 2A CONCORD STREET PETERBOROUGH,NH 03458	NONE	PC	GENERAL	1,000
MONADNOCK UNITED WAY 23 CENTER STREET KEENE,NH 03431	NONE	PC	GENERAL	40,000
MOVING COMPANY DANCE CENTER DBA MOCO ARTS 76 RAILROAD STREET KEENE,NH 03431	NONE	PC	OPERATING SUPPORT & PROFESSIONAL PERFORMANCE SERIES,CENTER DBA MOCO ARTS	37,000
NEW HAMPSHIRE CENTER FOR NONPROFITS 10 FERRY STREET SUITE 315 CONCORD,NH 03301	NONE	PC	GENERAL	25,000
NEW HAMPSHIRE CENTER FOR PUBLIC POLICY 1 EAGLE SQUARE 510 CONCORD,NH 03301	NONE	PC	GENERAL	1,000
NEW HAMPSHIRE CHARITABLE FOUNDATION 37 PLEASANT STREET CONCORD,NH 03301	NONE	PC	GENERAL	71,000
NEW HAMPSHIRE COMMUNITY LOAN FUND 7 WALL STREET CONCORD,NH 03301	NONE	PC	GENERAL OPERATING SUPPORT	16,000
NEW HAMPSHIRE HISTORICAL SOCIETY 30 PARK STREET CONCORD,NH 03301	NONE	PC	GENERAL	1,000
Total  3a				432,028

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW HAMPSHIRE HUMANITIES COUNCIL 117 PLEASANT STREET CONCORD,NH 03301	NONE	PC	OPERATING SUPPORT	1,000
NEW HAMPSHIRE PUBLIC RADIO INC 207 NORTH MAIN STREET CONCORD,NH 03301	NONE	PC	GENERAL	5,000
PETERBOROUGH PLAYERS 55 STEARNS FARM ROAD PETERBOROUGH,NH 03458	NONE	PC	THE MET/LIVE IN HD OPERA	1,000
PRINCETON UNIVERSITY 330 ALEXANDEWR ST PRINCETON,NJ 08540	NONE	PC	GENERAL	1,000
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE,NH 10708	NONE	PC	GENERAL	1,000
SOCIETY FOR THE PROTECTION OF NH FORESTS 54 PORTSMOUTH STREET CONCORD,NH 03301	NONE	PC	GENERAL	5,000
THE COMMUNITY KITCHEN 35-37 MECHANIC STREET KEENE,NH 03431	NONE	PC	GENERAL	1,000
THE NATURE CONSERVANCY 22 BRIDGE STREET 4TH FLOOR CONCORD,NH 03301	NONE	PC	GENERAL	2,000
UNITED CONGREGATIONAL CHURCH OF SULLIVAN PO BOX 73 SULLIVAN,NH 03445	NONE	PC	OPERATING SUPPORT	12,000
WEYMOUTH FOOD 1189 COMMERCIAL ST WEYMOUTH,MA 02189	NONE	PC	GENERAL	1,000
SIMMONS COLLEGE 300 FENWAY BOSTON,MA 02115	NONE	PC	GENERAL	1,000
FIRST CHURCH IN WEYMOUTH 17 CHURCH ST WEYMOUTH,MA 02189	NONE	PC	GENERAL	3,000
AMERICAN RED CROSS NEW HAMPSHIRE WEST CHAPTER 2 MAITLAND ST CONCORD,NH 03301	NONE	PC	GENERAL	1,000
HGM DEVELOPMENT INC 42 MAIN ST KEENE,NH 03431	NONE	PC	GENERAL OPERATING SUPPORT	1,000
KEENE ICE CENTER ENTERPRISES INC P O BOX 1178 KEENE,NH 03431	NONE	PC	GENERAL	10,000
Total  3a				432,028

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KEENE SENIOR CITIZENS INC 70 COURT ST KEENE,NH 03431	NONE	PC	GENERAL	1,000
NEW HAMPSHIRE FISCAL POLICY 64 NORTH MAIN ST 3RD FL CONCORD,NH 03301	NONE	PC	GENERAL OPERATING SUPPORT	1,000
STONEWALL FARM 242 CHESTERFIELD RD KEENE,NH 03431	NONE	PC	GENERAL	1,000
FRIENDS OF THE HOMELESS OF THE SOUTH SHORE 8 DRIFTWAY RD WEYMOUTH,MA 02191	NONE	PC	GENERAL	1,000
MONADNOCK ECONOMIC DEVELOPMENT CORPORATION 51 RAILROAD ST KEENE,NH 03431	NONE	PC	GENERAL	10,000
GIRLS INCORPORATED OF HOLYOKE 6 OPEN SQUARE WAY HOLYOKE,MA 01040	NONE	PC	GENERAL	1,000
KEENE ELM CITY ROTARY CLUB 835 COURT ST KEENE,NH 03431	NONE	PC	GENERAL	12,000
Total  3a				432,028

TY 2014 Accounting Fees Schedule

Name: HOFFMAN FAMILY FOUNDATION

STEPHEN MOORE & ROGER THOMAS TRUSTEES

EIN: 22-2677966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LORING, WOLCOTT & COOLIDGE TRUST LLC	3,459	3,459		0

TY 2014 General Explanation Attachment

Name: HOFFMAN FAMILY FOUNDATION

STEPHEN MOORE & ROGER THOMAS TRUSTEES

EIN: 22-2677966

Identifier	Return Reference	Explanation
	PART VIII LINE 1(B)	990PF STATEMENTPART VIII OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERSAND THEIR COMPENSATION AND HOURS SPENT PER WEEK HOURS SPENT THE TIME SPENT BY THE TRUSTEE/S MANAGING THE AFFAIRS OF THEFOUNDATION VARIES FROM WEEK TO WEEK AND YEAR TO YEAR FOR990PF REPORTING PURPOSES, AN ESTIMATE OF 1 TO 3 HOURS PERWEEK HAS BEEN INDICATED THE TRUSTEE/S ARE PROFESSIONALFIDUCIARIES WHO MANAGE A NUMBER OF TRUST/FOUNDATIONRELATIONSHIPS AND WHO EMPLOY ACCOUNTING, SUPPORT AND TAXCOMPLIANCE STAFF TO ASSIST WITH THE ADMINISTRATION OF SAIDRELATIONSHIPS THE 1 TO 3 HOUR TIME NOTED REFLECTS ANESTIMATE OF THE TIME SPENT BY THE NAMED TRUSTEE/S AS WELL ASTHEIR AGENTS OR EMPLOY S THE ACTUAL TIME SPENT MAY DIFFERFROM THE ESTIMATE IN ANY GIVEN WEEK/YEAR THE TRUSTEES FEES NOTED ALSO INCLUDES AN INVESTMENT ADVISORY COMPONENT WHICH IS BASED IN PART ON THE FOUNDATION INVESTMENTASSETS AND WHICH VARIES FROM QUARTER TO QUARTER BASED ONFAIR MARKET VALUE

TY 2014 Investments Corporate
Stock Schedule

Name: HOFFMAN FAMILY FOUNDATION
STEPHEN MOORE & ROGER THOMAS TRUSTEES
EIN: 22-2677966

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2725 ABBOTT LABORATORIES	21,516	122,680
1800 AUTOMATIC DATA PROCESSING	11,657	150,066
1550 COLGATE PALMOLIVE CO	36,520	107,245
1225 CONOCOPHILLIPS INC	56,891	84,599
1100 JOHNSON & JOHNSON	15,702	115,027
2505 MICROSOFT CORP	15,656	116,357
1912 NESTLE SA SPONS ADR FOR REG	56,106	140,371
875 PEPSICO INC	12,139	82,740
1525 QUALCOMM INC	34,278	113,353
1480 STRYKER CORP	14,278	139,608
1075 EXXON MOBIL CORP	99,817	99,384
1175 UNITED TECHNOLOGIES	75,510	135,125
1825 HEINEKEN HOLDING NV	98,724	114,680
900 ACCENTURE LTD	30,361	80,379
2110 CANADIAN NATIONAL RAILWAY	64,114	145,400
1525 RECKITT BENCKISER GROUP PLC	73,684	123,887
2500 TJX COMPANIES	54,136	171,450
2000 MASTERCARD INC	41,252	172,320
2500 FISERV INC	75,053	177,425
1075 JARDINE MATHESON HOLDING LTD	49,891	65,521
1600 UNILEVER PLC SPONSORED ADR	50,205	64,768
630 APPLE INC	51,515	69,539
925 CHURCH & DWIGHT CO	49,771	72,899
1150 EOG RESOURCES	66,596	105,881
950 EMERSON ELECTRIC CO	49,549	58,644
825 INTUIT	49,417	76,057
875 CSL LIMITED	49,309	62,068
1075 DANAHER CORP SHS BEN INT	74,505	92,138
275 GRAINGER(WW) INC	73,679	70,095
600 PRAXAIR INC	70,774	77,736

Name of Stock	End of Year Book Value	End of Year Fair Market Value
875 WEX INC	70,589	86,555
1500 ROCHE HOLDINGS LTD SPONS ADR	49,495	50,929
560 WALT DISNEY PRODUCTIONS	50,316	52,746
475 ECOLAB INC	49,990	49,647
1020 STARBUCKS CORP	75,356	83,691
1525 INDIVIOR PLC	1,865	3,552

TY 2014 Other Expenses Schedule

Name: HOFFMAN FAMILY FOUNDATION

STEPHEN MOORE & ROGER THOMAS TRUSTEES

EIN: 22-2677966

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMM OF MA FORM PC ANNUAL REPORT FILING FEE	35	0		35
INVESTMENT EXPENSE	92	92		0

TY 2014 Other Professional Fees Schedule**Name:** HOFFMAN FAMILY FOUNDATION

STEPHEN MOORE & ROGER THOMAS TRUSTEES

EIN: 22-2677966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LWC FIDUCIARY ADVISORS FEE	11,386	11,386		0
LORING WOLCOTT & COOLIDGE TRUST LLC - TAX PREPARATION FEE	1,820	0		1,820

TY 2014 Taxes Schedule**Name:** HOFFMAN FAMILY FOUNDATION

STEPHEN MOORE & ROGER THOMAS TRUSTEES

EIN: 22-2677966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2013 FEDERAL EXCISE TAX BALANCE DUE	116	0		0
2014 ESTIMATED FEDERAL EXCISE TAX	1,640	0		0
FOREIGN TAX PAID	2,895	2,868		0