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Form 990



Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public

Information about Form 990 and its instructions is at [www.IRS.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047

2014

Open to Public Inspection

A For the 2014 calendar year, or tax year beginning 01-01-2014, and ending 12-31-2014

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization

James A Eddy Memorial Genatric Center Inc

Doing business as

Number and street (or P O box if mail is not delivered to street address)

Room/suite

2256 Burdett Avenue

City or town, state or province, country, and ZIP or foreign postal code

Troy, NY 121802400

F Name and address of principal officer

Kim Baker

2256 Burdett Avenue

Troy, NY 121802400

H(a) Is this a group return for subordinates?

☐ Yes☒ No

H(b) Are all subordinates included?

☐ Yes☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☒ 501(c)(3) ☐ 501(c) () ☐ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website:

www.sphp.com

K Form of organization

☒ Corporation☐ Trust☐ Association☐ Other

L Year of formation

1984

M State of legal domicile

NY

Part I	Summary																																		
Activities & Governance	<div><div>1</div><div>Briefly describe the organization's mission or most significant activities</div><div>To provide a high-quality, accessible continuum of healthcare, supportive housing and community services</div></div>																																		
	<div><div>2</div><div>Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets</div></div>																																		
	<table><tr><td>3</td><td>Number of voting members of the governing body (Part VI, line 1a)</td><td>23</td></tr><tr><td>4</td><td>Number of independent voting members of the governing body (Part VI, line 1b)</td><td>15</td></tr><tr><td>5</td><td>Total number of individuals employed in calendar year 2014 (Part V, line 2a)</td><td>278</td></tr><tr><td>6</td><td>Total number of volunteers (estimate if necessary)</td><td>82</td></tr><tr><td>7a</td><td>Total unrelated business revenue from Part VIII, column (C), line 12</td><td>0</td></tr><tr><td>7b</td><td>Net unrelated business taxable income from Form 990-T, line 34</td><td>0</td></tr></table>	3	Number of voting members of the governing body (Part VI, line 1a)	23	4	Number of independent voting members of the governing body (Part VI, line 1b)	15	5	Total number of individuals employed in calendar year 2014 (Part V, line 2a)	278	6	Total number of volunteers (estimate if necessary)	82	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0	7b	Net unrelated business taxable income from Form 990-T, line 34	0																
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Revenue	<table><tr><th></th><th>Prior Year</th><th>Current Year</th></tr><tr><td>8</td><td>Contributions and grants (Part VIII, line 1h)</td><td>0</td></tr><tr><td>9</td><td>Program service revenue (Part VIII, line 2g)</td><td>11,291,514</td></tr><tr><td>10</td><td>Investment income (Part VIII, column (A), lines 3, 4, and 7d)</td><td>184,008</td></tr><tr><td>11</td><td>Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</td><td>517,316</td></tr><tr><td>12</td><td>Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)</td><td>11,992,838</td></tr></table>		Prior Year	Current Year	8	Contributions and grants (Part VIII, line 1h)	0	9	Program service revenue (Part VIII, line 2g)	11,291,514	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	184,008	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	517,316	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	11,992,838																
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Expenses	<table><tr><td>13</td><td>Grants and similar amounts paid (Part IX, column (A), lines 1–3)</td><td>0</td><td>0</td></tr><tr><td>14</td><td>Benefits paid to or for members (Part IX, column (A), line 4)</td><td>0</td><td>0</td></tr><tr><td>15</td><td>Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)</td><td>7,413,714</td><td>7,498,903</td></tr><tr><td>16a</td><td>Professional fundraising fees (Part IX, column (A), line 11e)</td><td>0</td><td>0</td></tr><tr><td>b</td><td>Total fundraising expenses (Part IX, column (D), line 25)</td><td></td><td></td></tr><tr><td>17</td><td>Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)</td><td>3,825,957</td><td>4,164,461</td></tr><tr><td>18</td><td>Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)</td><td>11,239,671</td><td>11,663,364</td></tr><tr><td>19</td><td>Revenue less expenses Subtract line 18 from line 12</td><td>672,225</td><td>329,474</td></tr></table>	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	0	0	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	7,413,714	7,498,903	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0	b	Total fundraising expenses (Part IX, column (D), line 25)			17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	3,825,957	4,164,461	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	11,239,671	11,663,364	19	Revenue less expenses Subtract line 18 from line 12	672,225	329,474		
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Net Assets or Fund Balances		Beginning of Current Year	End of Year																																
	20	Total assets (Part X, line 16)	60,707,704																																
	21	Total liabilities (Part X, line 26)	1,601,955																																
	22	Net assets or fund balances Subtract line 21 from line 20	59,105,749																																

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer

Date

Richard Petterson CFO

Type or print name and title

Print/Type preparer's name

William J Homer

Preparer's signature

William J Homer

Date

2015-11-10

Check ☐ if self-employed

PTIN

P00994519

Firm's name

DELOITTE TAX LLP

Firm's EIN

86-1065772

Firm's address

1700 MARKET STREET 25TH FLOOR

PHILADELPHIA, PA 191033984

Phone no

(215) 246-2300

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2014)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1

Briefly describe the organization's mission

To provide a high-quality, accessible continuum of healthcare, supportive housing and community services

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 6,827,663 including grants of \$) (Revenue \$ 7,551,727)

The Skilled Nursing Facility provides therapy, dental, optometry, podiatry, and hospice services, social work counseling, housekeeping and personal laundry, beautician and barber services, religious services, family support groups, various activities (on and off site), cable TV, telephone and internet There is also a specialized unit for individuals with Alzheimer's disease or other dementia

4b

(Code) (Expenses \$ 2,652,118 including grants of \$) (Revenue \$ 3,203,072)

The Assisted Living facility provides a safe and secure environment for individuals that require help with everyday activities The services provided include daily restaurant-style meals, private studio apartments with a kitchenette, assistance with bathing, dressing and medication management, housekeeping and laundry services, social activities, cultural, recreational and educational programs, transportation, security and an emergency call system

4c

(Code) (Expenses \$ 626,349 including grants of \$) (Revenue \$ 536,715)

The Eddy Daybreak adult services provide a full range of health and social services to help individuals with physical, emotional, or mental impairments, or who require supervision and/or medical care These services allow the individual to remain independent as long as possible while allowing caregivers relief from at-home caregiving Services provided include skilled nursing/preventative medical care, assistance with bathing/showering, social work services and care coordination, rehabilitation services, podiatry, nutritional counseling and help with special dietary needs, and a variety of engaging and stimulating activities

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)















4e

Total program service expenses ▶ 10,106,130

Form **990** (2014)

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	No
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9 Yes	
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21		No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable		
1b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		No
3b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		No
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		No
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		No
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		No
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		No
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		No
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		No
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9a	Did the sponsoring organization make any taxable distributions under section 4966?		
9b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
13a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
13c	Enter the amount of reserves on hand		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		No
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Yes
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	No
b	Other officers or key employees of the organization	15b	Yes
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O)
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
20	State the name, address, and telephone number of the person who possesses the organization's books and records Kathleen M Buckley

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			

Part VII

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			

1b	Sub-Total			
c	Total from continuation sheets to Part VII, Section A			
d	Total (add lines 1b and 1c)	278,064	5,844,809	333,937

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization. 2

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3 Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4 Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
MORRISON SENIOR DINING PO BOX 102289 ATLANTA, GA 303682289	DINING SERVICES	497,336

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶1

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns 1a				
	b	Membership dues 1b				
	c	Fundraising events 1c				
	d	Related organizations 1d				
	e	Government grants (contributions) 1e				
	f	All other contributions, gifts, grants, and similar amounts not included above 1f				
	g	Noncash contributions included in lines 1a-1f \$				
	h	Total. Add lines 1a-1f				
Program Service Revenue	2a	Nursing Facility	Business Code			
			623000	7,551,727	7,551,727	
	b	Terrace - Assisted Liv	623000	3,203,072	3,203,072	
	c	Daybreak Programs	623000	536,715	536,715	
	d					
	e					
	f	All other program service revenue				
	g	Total. Add lines 2a-2f	11,291,514			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)	159,508			159,508
	4	Income from investment of tax-exempt bond proceeds				
	5	Royalties				
	6a	Gross rents	(i) Real	(ii) Personal		
	b	Less rental expenses				
	c	Rental income or (loss)				
	d	Net rental income or (loss)				
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other		
			24,500			
	b	Less cost or other basis and sales expenses	0			
	c	Gain or (loss)	24,500			
	d	Net gain or (loss)	24,500			24,500
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a			
	b	Less direct expenses	b			
	c	Net income or (loss) from fundraising events				
	9a	Gross income from gaming activities See Part IV, line 19	a			
	b	Less direct expenses	b			
	c	Net income or (loss) from gaming activities				
	10a	Gross sales of inventory, less returns and allowances	a			
	b	Less cost of goods sold	b			
	c	Net income or (loss) from sales of inventory				
	Miscellaneous Revenue		Business Code			
	11a	Shared Service	541200	333,477		333,477
	b	Other Operating Revenu	900099	143,399		143,399
	c	Cafeteria	900099	40,440		40,440
	d	All other revenue				
	e	Total. Add lines 11a-11d	517,316			
	12	Total revenue. See Instructions	11,992,838	11,291,514	0	701,324

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21				
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	181,481		181,481	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	6,055,334	5,728,635	326,699	
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	121,557	105,328	16,229	
9	Other employee benefits	685,889	676,637	9,252	
10	Payroll taxes	454,642	394,034	60,608	
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	19,765		19,765	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	102,755	102,755		
12	Advertising and promotion	16,767	16,368	399	
13	Office expenses	1,311,308	1,243,457	67,851	
14	Information technology				
15	Royalties				
16	Occupancy	299,927	299,927		
17	Travel	2,849	2,369	480	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	5,708	4,306	1,402	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	707,100	612,691	94,409	
23	Insurance	55,141	55,141		
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a	SPHP Management Fee	732,646	0	732,646	0
b	Morrison Dining Service	497,336	497,336	0	0
c	Contracted Services	339,471	335,709	3,762	0
d	NYS Assessment	17,619	17,619	0	0
e	All other expenses	56,069	13,818	42,251	
25	Total functional expenses. Add lines 1 through 24e	11,663,364	10,106,130	1,557,234	0
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

			(A)		(B)
			Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		1	
	2	Savings and temporary cash investments	2,211,664	2	2,736,546
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	558,576	4	544,173
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	156,059	9	92,721
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a19,703,462		
	b	Less accumulated depreciation	10b13,017,095	7,143,545	10c6,686,367
	11	Investments—publicly traded securities	43,439,104	11	30,917,315
	12	Investments—other securities See Part IV, line 11	6,986,956	12	19,381,512
	13	Investments—program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11	107,317	15	349,070
	16	Total assets. Add lines 1 through 15 (must equal line 34)	60,603,221	16	60,707,704
Liabilities	17	Accounts payable and accrued expenses	897,138	17	934,472
	18	Grants payable		18	
	19	Deferred revenue		19	3,890
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D	23,899	21	22,116
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	766,549	25	641,477
	26	Total liabilities. Add lines 17 through 25	1,687,586	26	1,601,955
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets	17,120,369	27	17,457,528
	28	Temporarily restricted net assets	30,639,302	28	30,492,257
	29	Permanently restricted net assets	11,155,964	29	11,155,964
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	58,915,635	33	59,105,749
	34	Total liabilities and net assets/fund balances	60,603,221	34	60,707,704

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	11,992,838
2	Total expenses (must equal Part IX, column (A), line 25)	2	11,663,364
3	Revenue less expenses Subtract line 2 from line 1	3	329,474
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	58,915,635
5	Net unrealized gains (losses) on investments	5	1,363,356
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-1,502,716
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	59,105,749

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2a	No
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2b	Yes
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	No
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	

Additional Data

Software ID:

Software Version:

EIN: 22-2570478

Name: James A Eddy Memorial Geriatric Center Inc

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Bylancik Robert Director	0 50 44 50	X						0	50,004	0
(1) Cottrell Barbara Director	0 50 14 50	X						0	0	0
(2) DiSarro Ann Director	0 50 14 50	X						0	0	0
(3) Doyle Fr Kenneth Director	0 50 14 50	X						0	0	0
(4) Filippone MD John D Director	0 50 49 50	X						0	509,677	31,078
(5) Gordon Harold D Vice Chair/Chair-Elect	0 50 14 50	X		X				0	0	0
(6) Guzior Ronald L Director	0 50 14 50	X						0	0	0
(7) Hearst George III Director	0 50 14 50	X						0	0	0
(8) Herbert Sister Phyllis Director	0 50 14 50	X						0	0	0
(9) Johnson Robert W III Chair	0 50 14 50	X		X				0	0	0
(10) Karpiak Beverly Director	0 50 14 50	X						0	0	0
(11) Keegan Michael Treasurer	0 50 14 50	X		X				0	0	0
(12) Lang John M Director	0 50 14 50	X						0	0	0
(13) Massry Norman Director	0 50 14 50	X						0	0	0
(14) Natwin Sister Kathleen Director	0 50 14 50	X						0	0	0
(15) O'Connell Richard Ex-Officio	0 50 54 50	X						0	1,748,402	54,577
(16) Powell Curtis Director	0 50 14 50	X						0	0	0
(17) Reed James K MD Director/President/CEO	1 50 53 50	X		X				0	1,110,020	46,436
(18) Sanders MD Alan Director	0 50 49 50	X						0	192,625	8,449
(19) Slavin MD James Director	0 50 14 50	X						0	0	0
(20) Tartaglia MD Anthony P Secretary	0 50 14 50	X		X				0	0	0
(21) Thorn MD Lisa Director	0 50 14 50	X						0	0	0
(22) Turley Sister Kathleen Director	0 50 14 50	X						0	0	0
(23) Collins John MD VP & CMO/Continuing Care	1 00 36 50			X				0	367,689	23,051
(24) Costantino Jo-Ann VP & CFO Continuing Care	1 00 36 50			X				0	512,089	20,352

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(26) Petterson Richard CFO - Continuing Care	1 00 49 00			X				0	273,639	35,096
(1) Schuhle Thomas CFO & Treasurer	1 00 49 00			X				0	581,884	35,158
(2) Sullivan Smith Sandy Exec Dir - Res Svcs	1 00 36 50				X			0	150,069	30,003
(3) Young Peter Exec Dir - EMGC	37 50 0 00				X			166,461	0	15,020
(4) Chan Wayne MGR - Nurse LTC	37 50 0 00					X		111,603	0	21,654
(5) Drislane Mark Dir-Residential Svcs	0 00 37 50					X		0	124,003	9,363
(6) Gavin James Former CFO	0 00 0 00						X	0	224,708	3,700

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization James A Eddy Memorial Genatric Center Inc	Employer identification number 22-2570478
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Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
- f

Enter the number of supported organizations _____
- g

Provide the following information about the supported organization(s)

(i)Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11 Total support Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						▶

Section C. Computation of Public Support Percentage			
14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f))	14		
15 Public support percentage for 2013 Schedule A, Part II, line 14	15		
16a 33 1/3% support test—2014. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			▶
b 33 1/3% support test—2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			▶
17a 10%-facts-and-circumstances test—2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization			▶
b 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization			▶
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			▶

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	213,298	11,205	14,814	9,128		248,445
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	10,516,477	10,727,804	11,110,018	11,169,507	11,291,514	54,815,320
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	10,729,775	10,739,009	11,124,832	11,178,635	11,291,514	55,063,765
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	114,992	284,817	98,374	181,467	132,407	812,057
c Add lines 7a and 7b	114,992	284,817	98,374	181,467	132,407	812,057
8 Public support (Subtract line 7c from line 6.)						54,251,708

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9 Amounts from line 6	10,729,775	10,739,009	11,124,832	11,178,635	11,291,514	55,063,765
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	432,989	127,060	518,716	827,887	159,508	2,066,160
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	432,989	127,060	518,716	827,887	159,508	2,066,160
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	350,868	351,150	405,044	452,349	476,876	2,036,287
13 Total support. (Add lines 9, 10c, 11, and 12.)	11,513,632	11,217,219	12,048,592	12,458,871	11,927,898	59,166,212
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage			
15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))	15	91.690%	
16 Public support percentage from 2013 Schedule A, Part III, line 15	16	90.840%	

Section D. Computation of Investment Income Percentage			
17 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f))	17	3.490%	
18 Investment income percentage from 2013 Schedule A, Part III, line 17	18	4.630%	
19a 33 1/3% support tests—2014. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
b 33 1/3% support tests—2013. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶			

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a	
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b	
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c	
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a	
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b	
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c	
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a	
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .	6	
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7	
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8	
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .	9a	
b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b	
c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c	
10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a	
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b	
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b A family member of a person described in (a) above?	11b	
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c	

Part IV

Supporting Organizations (continued)

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
2 <u>Activities Test</u> Answer (a) and (b) below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
3 <u>Parent of Supported Organizations</u> Answer (a) and (b) below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.			
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			

Part V – Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI) _____		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2014 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1 Distributable amount for 2014 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2014 (reasonable cause required--see instructions)			
3 Excess distributions carryover, if any, to 2014			
a From 2009.			
b From 2010.			
c From 2011.			
d From 2012.			
e From 2013.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2014 distributable amount			
i Carryover from 2009 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2014 from Section D, line 7 \$			
a Applied to underdistributions of prior years			
b Applied to 2014 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2014, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 Excess distributions carryover to 2015. Add lines 3j and 4c			
8 Breakdown of line 7			
a From 2010.			
b From 2011.			
c From 2012.			
d From 2013.			
e From 2014.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference

Explanation

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization James A Eddy Memorial Genatric Center Inc	Employer identification number 22-2570478
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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4

Number of states where property subject to conservation easement is located ► _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included in Form 990, Part VIII, line 1

► \$ _____

(ii) Assets included in Form 990, Part X

► \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenue included in Form 990, Part VIII, line 1

► \$ _____

b

Assets included in Form 990, Part X

► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

- 3 Using the organization’s acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other
- 4 Provide a description of the organization’s collections and explain how they further the organization’s exempt purpose in Part XIII
- 5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization’s collection?

☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☒ No
- b If "Yes," explain the arrangement in Part XIII and complete the following table
- | | |
|----------------------------------|--------|
| | Amount |
| 1c Beginning balance | |
| 1d Additions during the year | |
| 1e Distributions during the year | |
| 1f Ending balance | |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☒ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

☒

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

- | | | | | | |
|--|-----------------|---------------|---------------------|---------------------|--------------------|
| | (a)Current year | (b)Prior year | b (c)Two years back | (d)Three years back | (e)Four years back |
| 1a Beginning of year balance | 41,556,464 | 37,309,051 | 34,373,871 | 37,121,651 | 34,471,572 |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | 1,363,357 | 5,747,413 | 4,435,180 | -1,747,780 | 4,150,079 |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | 1,429,923 | 1,500,000 | 1,500,000 | 1,000,000 | 1,500,000 |
| f Administrative expenses | | | | | |
| g End of year balance | 41,489,898 | 41,556,464 | 37,309,051 | 34,373,871 | 37,121,651 |
- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a Board designated or quasi-endowment ▶

b Permanent endowment ▶ 27 000 %

c Temporarily restricted endowment ▶ 73 000 %

The percentages in lines 2a, 2b, and 2c should equal 100%
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- (i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		No
3a(ii)	Yes	
3b	Yes	
- b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?
- 4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		97,500		97,500
b Buildings		12,784,369	7,178,031	5,606,338
c Leasehold improvements		383,682	349,594	34,088
d Equipment		6,404,666	5,489,470	915,196
e Other		33,245		33,245
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).) ▶				6,686,367

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	11,992,838
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	11,992,838
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	0
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	11,992,838

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	11,663,364
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	11,663,364
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	11,663,364

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Part IV, Line 2b	As part of NYS DOH guidelines, our facilities offer to each resident an opportunity to place their personal allowance in an individual resident allowance account. The facility must maintain the account for inspection and each resident account must be segregated and not co-mingled with the facility's own operating funds.
Part V, Line 4	The James A. Eddy Memorial Foundation's funds are used to support, expand and improve the facilities and services affiliated with LTC (Eddy), Inc., as well as other long-term care facilities and agencies in the St. Peter's Health Partners' System, in order to serve the health care needs of the elderly and persons with serious chronic conditions.
Part X, Line 2	The Company is classified for tax purposes as an organization under 501(c)(3) of the Internal Revenue Code (the Code) and, as such, it is generally exempt from income taxes under the provisions of Section 501(a) of the Code. The Company has adopted the guidance related to accounting for uncertainty in income taxes. This guidance addresses the accounting for uncertainties in income taxes recognized in an entity's financial statements and prescribes a threshold of more-likely-than-not for recognition and derecognition of tax positions taken or expected to be taken in a tax return. This guidance also provides related guidance on measurement, classification, interest and penalties, and disclosure.

[illegible]

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.
▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
James A Eddy Memorial Genatric Center Inc

Employer identification number
22-2570478

Part I	Questions Regarding Compensation		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <div><div><input type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Written employment contract</div><div><input type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Compensation survey or study</div><div><input type="checkbox"/> Form 990 of other organizations</div><div><input type="checkbox"/> Approval by the board or compensation committee</div></div>			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	4a	Yes	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	4c		No
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		No
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III.	5b		No
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III.	6b		No
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	7		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.	8		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column(B) reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
See Additional Data Table								

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II
Also complete this part for any additional information

Return Reference	Explanation
Part I, Line 3	The organization's Top Management Official - James K Reed, President/CEO is compensated by a related organization, Trinity Health Corporation, which uses one or more of the following methods to establish its compensation - Compensation committee - Independent compensation consultant - Written employment contract - Compensation survey - Approval by the board or compensation committee
Part I, Lines 4a-b	Line 4a James Gavin received a severance payment in the amount of \$189,228 Line 4b Supplemental Executive Retirement Plan is provided to certain key executive employees Contributions made to the plan on their behalf are vested and reflected in their compensation at the time of the contribution

Additional Data

Software ID:

Software Version:

EIN: 22-2570478

Name: James A Eddy Memorial Geriatric Center Inc

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred in prior Form 990
	(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 Filippone MD John D, Director	(i)0	0	0	0	0	0	0
	(ii)410,652	98,172	853	10,400	20,678	540,755	0
1 O'Connell Richard, Ex-Officio	(i)0	0	0	0	0	0	0
	(ii)791,024	532,372	425,006	18,200	36,377	1,802,979	174,337
2 Reed James K MD, Director/President/CEO	(i)0	0	0	0	0	0	0
	(ii)584,781	369,581	155,658	16,800	29,636	1,156,456	0
3 Sanders MD Alan, Director	(i)0	0	0	0	0	0	0
	(ii)191,139	0	1,486	7,650	799	201,074	0
4 Collins John MD, VP & CMO/Continuing Care	(i)0	0	0	0	0	0	0
	(ii)243,094	94,891	29,704	10,400	12,651	390,740	0
5 Costantino Jo-Ann, VP & CFO Continuing Care	(i)0	0	0	0	0	0	0
	(ii)357,389	113,810	40,890	13,000	7,352	532,441	0
6 Petterson Richard, CFO - Continuing Care	(i)0	0	0	0	0	0	0
	(ii)229,017	0	44,622	13,000	22,096	308,735	0
7 Schuhle Thomas, CFO & Treasurer	(i)0	0	0	0	0	0	0
	(ii)408,322	129,574	43,988	13,000	22,158	617,042	0
8 Sullivan Smith Sandy, Exec Dir - Res Svcs	(i)0	0	0	0	0	0	0
	(ii)146,549	0	3,520	8,033	21,970	180,072	0
9 Young Peter, Exec Dir - EMGC	(i)160,296	0	6,165	8,310	6,710	181,481	0
	(ii)0	0	0	0	0	0	0
10 Gavin James, Former CFO	(i)0	0	0	0	0	0	0
	(ii)0	0	224,708	710	2,990	228,408	0

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.**

▶ Attach to Form 990 or 990-EZ.

**▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.**

OMB No 1545-0047

2014

**Open to Public
Inspection**

Name of the organization
James A Eddy Memorial Genatric Center Inc

Employer identification number

22-2570478

Return Reference	Explanation
Form 990, Part VI, Section A, line 4	Changes were made to grant Trinity Health Corporation certain reserve powers and incorporate Trinity Health System's mission statement

Return Reference	Explanation
Form 990, Part VI, Section A, line 6	LTC (Eddy), Inc. is the sole member

Return Reference	Explanation
Form 990, Part VI, Section A, line 7a	St Peter's Health Partners ("SPHP") approves the appointment of the members of the governing body

Return Reference	Explanation
Form 990, Part VI, Section A, line 7b	St Peter's Health Partners has significant reserve powers, Trinity Health Corporation and St Peter's Health Care Services have limited reserved powers to approve certain decisions of the governing body

Return Reference	Explanation
Form 990, Part VI, Section B, line 11	A copy of the final version of Form 990 is posted to the board portal for their review prior to filing. The members of the board are notified via email of the posting. The executive committee, acting on behalf of the board, will review the Form 990.

Return Reference	Explanation
Form 990, Part VI, Section B, line 12c	<p>James A Eddy Memorial Geriatric Center has adopted Trinity Health's Governance Policy No. 1, which sets forth the organization's conflict-of-interest policy and processes. It applies to all "interested persons" of James A Eddy Memorial Geriatric Center, which includes directors, principal officers, key employees, and members of committees with Board-delegated powers. Interested persons are expected to discharge their duties in a manner the person reasonably believes to be in the best interests of James A Eddy Memorial Geriatric Center, Inc. and to avoid situations involving a conflict of interest. On an annual basis, interested persons are required to complete a conflict-of-interest disclosure statement and to affirm their receipt of the conflict-of-interest policy, compliance with its requirements, and agree to notify the organization of changes impacting their annual disclosure in accordance with the policy. The annual disclosures are provided to internal Legal Counsel and the Integrity and Compliance Officer, from which Legal Counsel prepares a report for the Board Chair and CEO. A summary of potential conflicts is reviewed with the Board of Directors of James A Eddy Memorial Geriatric Center (or a delegated committee of the Board) on a yearly basis. Interested persons are required to make full disclosure to James A Eddy Memorial Geriatric Center of any financial or business interests that might result in, or have the appearance of, a conflict of interest. The Board of Directors of James A Eddy Memorial Geriatric Center (or a delegated committee of the Board) is responsible for the review of transactions to determine whether an actual conflict of interest exists. In the event of an actual conflict, the Board (or a delegated committee of the Board) will either avoid the conflict or appropriately scrutinize the transaction to ensure it is in the best interests of James A Eddy Memorial Geriatric Center. Interested persons are required to recuse themselves from discussion and voting on matters involving a conflict of interest. The policy further addresses the proper documentation of the proceedings and potential disciplinary and corrective action for violations of the policy. The policy is available to the public upon request.</p>

Return Reference	Explanation
Form 990, Part VI, Section B, line 15b	<p>The organization relies on Trinity Health Corporation to determine compensation for the CEO of the organization. The Trinity Health Corporation board has an independent committee review and approve all elements of remuneration. The board/committee has an established compensation philosophy which details the objectives of market positioning and pay elements. The committee engages with external consultants to provide market data comparing the organization's CEO role to the CEO role of similarly sized health systems utilizing both title and job content comparisons. The committee reviews the market analysis, approves any salary adjustments, considers both reasonableness and effectiveness of the remunerative program and establishes the detailed performance expectations which are incorporated into the incentive plan. All of these discussions and decisions are documented through the provision of meeting minutes. The compensation of other officers and key employees of the organization are reviewed by an independent compensation consultant who reviews the salaries to ensure they are within market and market competitive. This is done on an annual basis, reviewed by either the organization's or a related organization's compensation committee and communicated to the other officers and key employees.</p>

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	Organizational Articles of Incorporation, Corporate By-laws, governance policies believed to be of interest to the public, conflict-of-interest policy and IRS Form 990 are available upon request

Return Reference	Explanation
Form 990, Part XI, line 9	Contributions 27,834 Net Assets Released from Restriction -1,533,313 Transfer of Assets 6,168 Pension Adjustment -3,405

Return Reference	Explanation
Disclosure Statement Related to Form 5471	<p>Disclosure Statement Related to Form 5471 Filed by Saint Michael's Medical Center and Trinity Health - Michigan Under the constructive ownership rules of Internal Revenue Code Sections 318(a) and 958(b), the organization is required to file Form 5471, Information Return of U S Persons With Respect to Certain Foreign Corporations, as a Category 4 and/or Category 5 filer with respect to Chestnut Risk Services, LTD and Venzke Insurance Company, LTD (collectively, the "foreign corporations")</p> <p>This filing requirement is, or will be, satisfied through the filing of Forms 5471 with respect to the foreign corporations on the organization's behalf by the U S organizations identified below</p> <p>Foreign Corporation Chestnut Risk Services, LTD U S Organization Saint Michael's Medical Center Address 111 Central Avenue, New ark, New Jersey 07102 Identifying Number of U S Tax Return with Which Form 5471 was filed 26-2616046 IRS Service Center Where U S Return Was Filed Ogden, UT</p> <p>Foreign Corporation Venzke Insurance Company, LTD U S Organization Trinity Health - Michigan Address 20555 Victor Parkway, Livonia, MI 48152 Identifying Number of U S Tax Return with which Form 5471 was filed 38-2113393 IRS Service Center Where U S Return Was Filed Ogden, UT</p>

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization James A Eddy Memorial Geriatric Center Inc	Employer identification number 22-2570478
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Part I

Identification of Disregarded Entities

Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
See Additional Data Table							

Part III

Identification of Related Organizations Taxable as a Partnership

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
See Additional Data Table												

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end- of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
See Additional Data Table									

Part V

Transactions With Related Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to related organization(s)

c

Gift, grant, or capital contribution from related organization(s)

d

Loans or loan guarantees to or for related organization(s)

e

Loans or loan guarantees by related organization(s)

f

Dividends from related organization(s)

g

Sale of assets to related organization(s)

h

Purchase of assets from related organization(s)

i

Exchange of assets with related organization(s)

j

Lease of facilities, equipment, or other assets to related organization(s)

k

Lease of facilities, equipment, or other assets from related organization(s)

l

Performance of services or membership or fundraising solicitations for related organization(s)

m

Performance of services or membership or fundraising solicitations by related organization(s)

n

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o

Sharing of paid employees with related organization(s)

p

Reimbursement paid to related organization(s) for expenses

q

Reimbursement paid by related organization(s) for expenses

r

Other transfer of cash or property to related organization(s)

s

Other transfer of cash or property from related organization(s)

Yes

No

1a

No

1b

No

1c

No

1d

No

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

No

1l

No

1m

No

1n

No

1o

No

1p

Yes

1q

No

1r

No

1s

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) St Peters Health Partners	P	732,646	FMV

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.
Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation
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Additional Data

Software ID:

Software Version:

EIN: 22-2570478

Name: James A Eddy Memorial Geriatric Center Inc

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?
						YesNo
(1) Albany Memorial Hospital 600 Northern Blvd Albany, NY 12204 14-1338457	HEALTHCARE AND HOSPITAL SERVICES	NY	501(C)(3)	Line 3	Northeast Health Inc	Yes
(1) Beechwood Inc 2212 Burdett Ave Troy, NY 12180 14-1651563	TITLE HOLDING COMPANY	NY	501(C)(2)	N/A	LTC (Eddy) Inc	Yes
(2) Beverwyck Inc 40 Autumn Drive Slingerlands, NY 12159 14-1717028	SENIOR LIVING COMMUNITY	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(3) Capital Region Geriatric Center Inc 421 West Columbia St Cohoes, NY 12047 14-1701597	LONG TERM CARE	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(4) Eddy Licensed Home Care Agency 433 River St Suite 3000 Troy, NY 12180 14-1818568	HOME HEALTH SERVICES	NY	501(C)(3)	Line 3	LTC (Eddy) Inc	Yes
(5) Empire Home Infusion Service Inc 10 Blacksmith Drive Malta, NY 12020 14-1795732	HOME HEALTH SERVICES	NY	501(C)(3)	Line 9	Home Aide Service of Eastern New York Inc	Yes
(6) Glen Eddy Inc One Glen Eddy Drive Niskayuna, NY 12309 14-1794150	SENIOR LIVING COMMUNITY	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(7) Hawthorne Ridge Inc 30 Community Way East Greenbush, NY 12061 80-0102840	SENIOR LIVING COMMUNITY	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(8) Heritage House Nursing Center Inc 2920 Tibbits Ave Troy, NY 12180 14-1725101	LONG TERM CARE	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(9) Home Aide Service of Eastern New York Inc 433 River St Suite 3000 Troy, NY 12180 14-1514867	HOME HEALTH SERVICES	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(10) LTC (Eddy) Inc 2212 Burdett Ave Troy, NY 12180 22-2564710	MANAGEMENT SERVICES FOR LONG TERM CARE	NY	501(C)(3)	Line 11b, II	Northeast Health Inc	Yes
(11) Northeast Health Inc 2212 Burdett Ave Troy, NY 12180 04-2450756	HEALTHCARE SYSTEM SUPPORT	NY	501(C)(3)	Line 11b, II	St Peter's Health Partners	Yes
(12) Our Lady of Mercy Life Center 2 Mercycare Lane Guilderland, NY 12084 14-1743506	LONG TERM CARE	NY	501(C)(3)	Line 3	St Peter's Health Care Services	Yes
(13) Samaritan Child Care Center Inc 2213 Burdett Ave Troy, NY 12180 14-1710225	CHILD CARE	NY	501(C)(3)	Line 9	Northeast Health Inc	Yes
(14) Samaritan Hospital of Troy New York 2215 Burdett Ave Troy, NY 12180 14-1338544	HEALTHCARE AND HOSPITAL SERVICES	NY	501(C)(3)	Line 3	Northeast Health Inc	Yes
(15) Senior Care Connection Inc 504 State St Schenectady, NY 12305 14-1708754	PACE PROGRAM	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes
(16) Seton Auxiliary Inc 1300 Massachusetts Avenue Troy, NY 12180 14-1505031	VOLUNTEER SERVICE AUXILIARY	NY	501(C)(3)	Line 9	Seton Health System Inc	Yes
(17) Seton Health at Schuyler Ridge Residential Healthcare 1 Abele Blvd Clifton Park, NY 12065 14-1756230	LONG TERM CARE	NY	501(C)(3)	Line 9	Seton Health System Inc	Yes
(18) Seton Health Foundation Inc 1300 Massachusetts Avenue Troy, NY 12180 22-2345416	FOUNDATION	NY	501(C)(3)	Line 11a, I	Seton Health System Inc	Yes
(19) Seton Health System Inc 1300 Massachusetts Avenue Troy, NY 12180 14-1776186	HEALTHCARE AND HOSPITAL SERVICES	NY	501(C)(3)	Line 3	St Peter's Health Partners	Yes

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity? <div>YesNo</div>	
(21) St Peter's Auxiliary 315 South Manning Blvd Albany, NY 12208 22-2843206	VOLUNTEER SERVICE AUXILIARY	NY	501(C)(3)	Line 11a, I	St Peter's Health Care Services	Yes	
(1) St Peter's Health Care Services 315 South Manning Blvd Albany, NY 12208 22-2702507	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	NY	501(C)(3)	Line 9	St Peter's Health Partners	Yes	
(2) St Peter's Health Partners 315 South Manning Blvd Albany, NY 12208 45-3570715	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	NY	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(3) St Peter's Health Partners Medical Associates PC 315 South Manning Blvd Albany, NY 12208 46-1177336	HEALTHCARE SERVICES	NY	501(C)(3)	Line 3	St Peter's Health Partners	Yes	
(4) St Peter's Hospital 315 South Manning Blvd Albany, NY 12208 14-1348692	HEALTHCARE AND HOSPITAL SERVICES	NY	501(C)(3)	Line 3	St Peter's Health Care Services	Yes	
(5) St Peter's Hospital Foundation Inc 319 South Manning Blvd Albany, NY 12208 22-2262982	FOUNDATION	NY	501(C)(3)	Line 7	St Peter's Health Care Services	Yes	
(6) Sunnyview Hospital & Rehabilitation Center 1270 Belmont Ave Schenectady, NY 12308 14-1338386	FOUNDATION	NY	501(C)(3)	Line 3	Northeast Health Inc	Yes	
(7) Sunnyview Hospital & Rehabilitation Center Foundation 1270 Belmont Ave Schenectady, NY 12308 22-2505127	HEALTHCARE AND HOSPITAL SERVICES	NY	501(C)(3)	Line 11a, I	N/A	Yes	
(8) The Community Hospice Foundation Inc 295 Valley View Blvd Rensselaer, NY 12144 22-2692940	FOUNDATION	NY	501(C)(3)	Line 7	The Community Hospice Inc	Yes	
(9) The Community Hospice Inc 295 Valley View Blvd Rensselaer, NY 12144 14-1608921	HOSPICE SERVICES	NY	501(C)(3)	Line 3	St Peter's Health Care Services	Yes	
(10) The Marjorie Doyle Rockwell Center Inc 421 West Columbia St Cohoes, NY 12047 14-1793885	LONG TERM CARE	NY	501(C)(3)	Line 9	LTC (Eddy) Inc	Yes	
(11) The Northeast Health Foundation Inc 2224 Burdett Ave Troy, NY 12180 22-2743478	FOUNDATION	NY	501(C)(3)	Line 7	Northeast Health Inc	Yes	
(12) Villa Mary Immaculate 301 Hackett Blvd Albany, NY 12208 14-1438749	LONG TERM CARE	NY	501(C)(3)	Line 3	St Peter's Hospital	Yes	
(13) Advantage HealthSaint Mary's Medical Group 245 State St SE GRAND RAPIDS, MI 49503 27-2491974	HEALTHCARE SERVICES	MI	501(C)(3)	Line 9	Trinity Health-Michigan	Yes	
(14) Allegany Franciscan Ministries Inc 33920 US Highway 19 North Suite 269 Palm Harbor, FL 34684 58-1492325	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	FL	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(15) AMICARE HOSPICE SERVICES INC 20555 VICTOR PARKWAY LIVONIA, MI 48152 38-2949053	HOSPICE SERVICES	MI	501(C)(3)	Line 9	TRINITY HOME HEALTH SERVICES INC	Yes	
(16) AUXILIARY OF HOLY ROSARY HOSPITAL 351 SW 9TH STREET ONTARIO, OR 97914 94-3059469	VOLUNTEER SERVICE AUXILIARY	OR	501(C)(3)	Line 9	SAINT ALPHONSUS MEDICAL CENTER- ONTARIO	Yes	
(17) BAUM HARMON MERCY HOSPITAL 255 NORTH WELCH AVENUE PRIMGHAR, IA 51245 42-1500277	HEALTHCARE AND HOSPITAL SERVICES	IA	501(C)(3)	Line 3	Mercy Health Services- Iowa Corp	Yes	
(18) BAUM HARMON MERCY HOSPITAL AND CLINICS FOUNDATION 255 NORTH WELCH AVENUE PRIMGHAR, IA 51245 26-2973307	FOUNDATION	IA	501(C)(3)	Line 11a, I	Baum Harmon Mercy Hospital	Yes	
(19) Brightside Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 04-2182395	HEALTHCARE SERVICES	MA	501(C)(3)	Line 9	Sisters of Providence Health System Inc	Yes	

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						Yes	No
(41) CATHERINE MCAULEY HEALTH SERVICES CORP PO BOX 995 ANN ARBOR, MI 48106 38-2507173	HEALTHCARE SERVICES (INACTIVE)	MI	501(C)(3)	Line 11b, II	Trinity Health- Michigan	Yes	
(1) Catholic Health East 3805 West Chester Pike Suite 100 Newtown Square, PA 19073 23-2929748	Management Services	PA	501(C)(3)	Line 11c, III-FI	CHE Trinity Inc	Yes	
(2) CHE TRINITY INC 20555 VICTOR PARKWAY LIVONIA, MI 48152 90-0931907	Healthcare system management and support	IN	501(C)(3)	Line 11b, II	N/A		No
(3) Columbus Acquisition Corp 111 Central Avenue Newark, NJ 07102 26-2616342	INACTIVE ENTITY	NJ	501(C)(3)	Line 9	Saint Michael's Medical Center	Yes	
(4) Community Health Partners of South Bend PO Box 3998 SOUTH BEND, IN 46619 26-3051440	HEALTHCARE SERVICES	IN	501(C)(3)	Line 3	Saint Joseph Regional Medical Center Inc	Yes	
(5) Continuing Care Management Services Network 3805 West Chester Pike Suite 100 Newtown Square, PA 19073 35-2336834	Management & Support Services	PA	501(C)(3)	Line 11b, II	Catholic Health East	Yes	
(6) Cranbrook Hospice Care 1111 W LONG LAKE RD STE 102 TROY, MI 48098 38-3320699	HOSPICE SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Home Health Services Inc	Yes	
(7) Diley Ridge Medical Center 7911 Diley Road Canal Winchester, OH 43110 34-2032340	HEALTHCARE AND HOSPITAL SERVICES	OH	501(C)(3)	Line 3	Mount Carmel Health System	Yes	
(8) Dubuque Mercy Health Foundation Inc 250 MERCY DRIVE DUBUQUE, IA 52001 26-2227941	FOUNDATION	IA	501(C)(3)	Line 11a, I	Mercy Health Services-Iowa Corp	Yes	
(9) Dyersville Health Foundation Inc 1111 3RD STREET SW DYERSVILLE, IA 52040 20-5383271	FOUNDATION	IA	501(C)(3)	Line 11a, I	Mercy Health Services-Iowa Corp	Yes	
(10) East Norriton Physician Services c/o One West Elm Street Conshohocken, PA 19428 23-2515999	HEALTHCARE SERVICES	PA	501(C)(3)	Line 3	Mercy Physician Network	Yes	
(11) Farren Care Center Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 04-2501711	LONG TERM CARE	MA	501(C)(3)	Line 3	Sisters of Providence Health System Inc	Yes	
(12) Franciscan Eldercare Corporation PO Box 2500 Wilmington, DE 19805 22-3008680	LONG TERM CARE	DE	501(C)(3)	Line 9	St Francis Hospital	Yes	
(13) Global Health Ministry 3805 West Chester Pike Suite 100 Newtown Square, PA 19073 23-3068656	HEALTHCARE SERVICES	PA	501(C)(3)	Line 7	Trinity Health Corporation	Yes	
(14) Global Health Ministry (FKA Trinity Health International) 20555 VICTOR PARKWAY LIVONIA, MI 48152 42-1253527	HEALTHCARE SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(15) Good Samaritan Hospital Inc 5401 Lake Oconee Parkway Greensboro, GA 30642 26-1720984	HEALTHCARE AND HOSPITAL SERVICES	GA	501(C)(3)	Line 3	St Mary's Health Care System Inc	Yes	
(16) Gottlieb Community Health Services Corporation 701 W North Ave Melrose Park, IL 60160 36-3332852	COMMUNITY OUTREACH	IL	501(C)(3)	Line 9	Gottlieb Memorial Hospital	Yes	
(17) Gottlieb Memorial Foundation 701 W North Ave Melrose Park, IL 60160 74-3260011	FOUNDATION	IL	501(C)(3)	Line 11c, III-FI	N/A		No
(18) Gottlieb Memorial Hospital 701 W North Ave Melrose Park, IL 60160 36-2379649	HEALTHCARE AND HOSPITAL SERVICES	IL	501(C)(3)	Line 3	Loyola University Health System	Yes	
(19) Grand Rapids Medical Education Partners Inc 1000 Monroe Avenue NW Grand Rapids, MI 49503 23-7270669	MEDICAL EDUCATION TRAINING PROGRAMS	MI	501(C)(3)	Line 11a, I	Trinity Health- Michigan	Yes	

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(61) Hackley Hospital Self Insurance Professional Liability Trust PO BOX 3302 MUSKEGON, MI 49443 38-2299878	SELF INSURANCE	MI	501(C)(3)	Line 11c, III-FI	Mercy Health Partners	Yes	
(1) Hackley Life Counseling 125 E Southern Avenue MUSKEGON, MI 49442 38-1386362	HEALTHCARE SERVICES	MI	501(C)(3)	Line 9	Mercy Health Partners	Yes	
(2) Holy Cross Carenet Inc PO BOX 9184 FARMINGTON HILLS, MI 48152 52-1945054	LONG TERM CARE	MD	501(C)(3)	Line 9	Holy Cross Health Inc	Yes	
(3) Holy Cross Health Foundation Inc 11801 TECH ROAD SILVER SPRING, MD 20904 20-8428450	FOUNDATION	MD	501(C)(3)	Line 11a, I	Holy Cross Health Inc	Yes	
(4) Holy Cross Health Inc 1500 FOREST GLEN RD SILVER SPRING, MD 20910 52-0738041	HEALTHCARE AND HOSPITAL SERVICES	MD	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(5) Holy Cross Hospital Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 59-0791028	HEALTHCARE AND HOSPITAL SERVICES	FL	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(6) Holy Cross Long Term Care Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 65-0787320	Medical Services	FL	501(C)(3)	Line 3	Holy Cross Hospital Inc	Yes	
(7) Holy Cross Medical Center 20555 VICTOR PARKWAY LIVONIA, MI 48152 95-1985442	HEALTHCARE SERVICES (FORMERLY)	CA	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(8) Holy Cross Medical Properties Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 65-0666283	BUILDING MANAGEMENT SERVICES	FL	501(C)(2)	N/A	Holy Cross Hospital Inc	Yes	
(9) Holy Cross Outpatient Services Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 46-5421068	HEALTHCARE SERVICES	FL	501(C)(3)	Line 9	Holy Cross Hospital Inc	Yes	
(10) Hospice of North Iowa 232 SECOND STREET SE MASON CITY, IA 50401 42-1173708	HOSPICE SERVICES	IA	501(C)(3)	Line 7	Mercy Health Services-Iowa Corp	Yes	
(11) Hospice of Siouxland 4300 Hamilton Blvd SIOUX CITY, IA 51104 38-3320710	HOSPICE SERVICES	IA	501(C)(3)	Line 11a, I	N/A		No
(12) Hospice of Washtenaw II 806 AIRPORT BLVD ANN ARBOR, MI 48108 38-3320707	HOSPICE SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Health-Michigan	Yes	
(13) IHA Health Services Corporation 24 Frank Lloyd Wright Dr Lobby J Ann Arbor, MI 48106 38-3316559	HEALTHCARE SERVICES	MI	501(C)(3)	Line 9	Trinity Health-Michigan	Yes	
(14) Intracoastal Health Systems Inc 3805 West Chester Pike Suite 100 Newtown Square, PA 19073 65-0556413	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	FL	501(C)(3)	Line 9	Trinity Health Corporation	Yes	
(15) Langhorne MRI Inc 1201 Langhorne-Newtown Road Langhorne, PA 19047 23-2519529	HEALTHCARE SERVICES (INACTIVE)	PA	501(C)(3)	Line 9	St Mary Medical Center	Yes	
(16) Langhorne Physician Services Inc 1201 Langhorne-Newtown Road Langhorne, PA 19047 23-2571699	HEALTHCARE SERVICES	PA	501(C)(3)	Line 9	St Mary Medical Center	Yes	
(17) Life at Lourdes Inc 2475 McClellan Avenue Pennsauken, NJ 08109 26-1854750	PACE PROGRAM	NJ	501(C)(3)	Line 3	Our Lady of Lourdes Health Care Services	Yes	
(18) LIFE at St Francis Healthcare Inc 7th Clayton Streets Wilmington, DE 19805 45-2569214	PACE PROGRAM	DE	501(C)(3)	Line 9	St Francis Hospital	Yes	
(19) Life St Francis Corporation 1435 Liberty Street Hamilton, NJ 08629 22-2797282	PACE program	NJ	501(C)(3)	Line 11a, I	St Francis Medical Center Trenton NJ	Yes	

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(81) Life St Joseph of the Pines Inc 100 Gossman Drive Southern Pines, NC 28387 27-2159847	PACE PROGRAM	NC	501(C)(3)	Line 3	St Joseph of the Pines Inc	Yes	
(1) LIFE St Mary 1201 Langhorne-Newtown Road Langhorne, PA 19047 26-2976184	PACE PROGRAM	PA	501(C)(3)	Line 9	St Mary Medical Center	Yes	
(2) Lourdes Ancillary Services 1600 Haddon Avenue Camden, NJ 08103 22-2568525	VOLUNTEER SERVICE AUXILIARY	NJ	501(C)(3)	Line 11b, II	Our Lady of Lourdes Health Care Services	Yes	
(3) Lourdes Cardiology Services PC 1600 Haddon Avenue Camden, NJ 08103 27-4357794	HEALTHCARE SERVICES	NJ	501(C)(3)	Line 3	Our Lady of Lourdes Health Care Services	Yes	
(4) Lourdes Dialysis at Innova Inc 3716 Church Road Mt Laurel, NJ 08054 26-3237625	HEALTHCARE SERVICES (INACTIVE)	NJ	501(C)(3)	Line 3	Our Lady of Lourdes Health Care Services	Yes	
(5) Lourdes Medical Center of Burlington County 218 Sunset Road Willingboro, NJ 08046 22-3612265	HEALTHCARE AND HOSPITAL SERVICES	NJ	501(C)(3)	Line 3	Our Lady of Lourdes Health Care Services	Yes	
(6) Loyola University Health System 2160 South First Avenue Maywood, IL 60153 36-3342448	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	IL	501(C)(3)	Line 11b, II	Trinity Health Corporation	Yes	
(7) Loyola University Medical Center 2160 South First Avenue Maywood, IL 60153 36-4015560	HEALTHCARE AND HOSPITAL SERVICES	IL	501(C)(3)	Line 3	Loyola University Health System	Yes	
(8) Marian Community Hospital 3805 West Chester Pike No 100 Newtown Square, PA 19073 24-0711230	HEALTHCARE SERVICES (INACTIVE)	PA	501(C)(3)	Line 9	Maxis Health System	Yes	
(9) Marian Community Hospital Auxiliary 3805 West Chester Pike No 100 Newtown Square, PA 19073 25-1874733	Fundraising	PA	501(C)(3)	Line 11a, I	Maxis Foundation	Yes	
(10) Marian Home Healthcare 801 5TH STREET SIOUX CITY, IA 51101 38-3320705	HOME HEALTH SERVICES (INACTIVE)	IA	501(C)(3)	Line 11a, I	Mercy Health Services-Iowa Corp	Yes	
(11) MARYCREST HEIGHTS PO BOX 9184 FARMINGTON HILLS, MI 48333 27-0291722	SENIOR LIVING COMMUNITY	MI	501(C)(3)	Line 11a, I	Trinity Continuing Care Services	Yes	
(12) Maxis Foundation 3805 West Chester Pike No 100 Newtown Square, PA 19073 23-2330090	Fundraising	PA	501(C)(3)	Line 11a, I	Maxis Health System	Yes	
(13) Maxis Health System 3805 West Chester Pike No 100 Newtown Square, PA 19073 91-1940902	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT (INACTIVE)	PA	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(14) Maxis Medical Services 3805 West Chester Pike No 100 Newtown Square, PA 19073 23-2577185	Physician Practices	PA	501(C)(3)	Line 9	Maxis Health System	Yes	
(15) McAuley Center Inc 275 Steele Road West Hartford, CT 06117 06-1058086	SENIOR LIVING COMMUNITY	CT	501(C)(3)	Line 9	Mercy Community Health Inc	Yes	
(16) McAuley Clinic Corporation PO BOX 992 ANN ARBOR, MI 48106 38-2561013	HEALTHCARE SERVICES (INACTIVE)	MI	501(C)(3)	Line 3	Catherine McAuley Health Services Corp	Yes	
(17) McAuley Ministries 3333 Fifth Avenue Pittsburgh, PA 15213 94-3436142	GRANT MAKING	PA	501(C)(3)	Line 11a, I	Pittsburgh Mercy Health System	Yes	
(18) Mercy Amicare Home Healthcare Oakland 1111 W LONG LAKE RD STE 102 TROY, MI 48098 38-3320698	HOME HEALTH SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Home Health Services Inc	Yes	
(19) Mercy Amicare Home Healthcare Port Huron 505 Huron Avenue PORT HURON, MI 48060 38-3320701	HOME HEALTH SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Home Health Services Inc	Yes	

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(101) Mercy Care Foundation 424 Decatur Street Atlanta, GA 30312 58-1448522	FOUNDATION	GA	501(C)(3)	Line 7	Saint Joseph's Health System Inc	Yes	
(1) Mercy Catholic Medical Center of Southeastern Pennsylvania One West Elm Street Conshohocken, PA 19428 23-1352191	HEALTHCARE AND HOSPITAL SERVICES	PA	501(C)(3)	Line 3	Mercy Health System of Southeastern Pennsylvania	Yes	
(2) Mercy Community Health Inc 2021 Albany Avenue West Hartford, CT 06117 06-1492707	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	CT	501(C)(3)	Line 11b, II	Trinity Continuing Care Services	Yes	
(3) Mercy Community HomeCare Services 2021 Albany Avenue West Hartford, CT 06117 06-1488137	HOME HEALTH SERVICES	CT	501(C)(3)	Line 9	Mercy Community Health Inc	Yes	
(4) Mercy Family Support 1001 Baltimore Pike Suite 310 Springfield, PA 19064 23-2325059	HOME HEALTH SERVICES	PA	501(C)(3)	Line 9	Mercy Home Health Services	Yes	
(5) Mercy Foundation Inc 2525 South Michigan Avenue Chicago, IL 60616 36-3227350	FOUNDATION	IL	501(C)(3)	Line 7	Mercy Health System of Chicago	Yes	
(6) Mercy General Health Partners Amicare Homecare 888 Terrace Street MUSKEGON, MI 49440 38-3321856	HOME HEALTH SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Home Health Services Inc	Yes	
(7) Mercy Health Foundation of Southeastern Pennsylvania c/o One West Elm Street Conshohocken, PA 19428 23-2829864	FOUNDATION	PA	501(C)(3)	Line 11b, II	Mercy Health System of Southeastern Pennsylvania	Yes	
(8) Mercy Health Network 1111 6th Avenue Des Moines, IA 50314 42-1478417	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	DE	501(C)(3)	Line 11a, I	N/A		No
(9) Mercy Health Partners 1415 LEAHY STREET MUSKEGON, MI 49442 38-2589966	HEALTHCARE AND HOSPITAL SERVICES	MI	501(C)(3)	Line 3	Trinity Health- Michigan	Yes	
(10) Mercy Health Plan c/o One West Elm Street Conshohocken, PA 19428 22-2483605	MEDICAID MANAGED CARE PLAN	PA	501(C)(3)	Line 11b, II	Mercy Health System of Southeastern Pennsylvania	Yes	
(11) Mercy Health Services - Iowa Corp 1000 4TH STREET SW MASON CITY, IA 50401 31-1373080	HEALTHCARE AND HOSPITAL SERVICES	DE	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(12) Mercy Health System of Chicago 2525 South Michigan Avenue Chicago, IL 60616 36-3163327	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	IL	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(13) Mercy Health System of Southeastern Pennsylvania One West Elm Street Conshohocken, PA 19428 23-2212638	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	PA	501(C)(3)	Line 11b, II	Trinity Health Corporation	Yes	
(14) Mercy Healthcare Center 114 Wawbeek Avenue Tupper Lake, NY 12986 15-0532211	HEALTHCARE AND HOSPITAL SERVICES (INACTIVE)	NY	501(C)(3)	Line 3	Mercy Uihlein Health Corporation	Yes	
(15) Mercy Healthcare Foundation-Clinton 1410 N 4TH ST CLINTON, IA 52732 42-1316126	FOUNDATION	IA	501(C)(3)	Line 11c, III-FI	N/A		No
(16) Mercy Home Health 1001 Baltimore Pike Suite 310 Springfield, PA 19064 23-1352099	HOME HEALTH SERVICES	PA	501(C)(3)	Line 9	Mercy Home Health Services	Yes	
(17) Mercy Home Health Services 1001 Baltimore Pike Suite 310 Springfield, PA 19064 23-2325058	HOME HEALTH SERVICES	PA	501(C)(3)	Line 11b, II	Mercy Health System of Southeastern Pennsylvania	Yes	
(18) Mercy Hospital and Medical Center 2525 South Michigan Avenue Chicago, IL 60616 36-2170152	HEALTHCARE AND HOSPITAL SERVICES	IL	501(C)(3)	Line 3	Mercy Health System of Chicago	Yes	
(19) Mercy Hospital Cadillac Foundation 400 HOBART CADILLAC, MI 49601 20-3357131	FOUNDATION	MI	501(C)(3)	Line 11a, I	Trinity Health- Michigan	Yes	

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(121) Mercy Hospital Gift Shop 2601 ELECTRIC AVE PORT HURON, MI 48060 38-1630480	VOLUNTEER SERVICE AUXILIARY	MI	501(C)(3)	Line 11a, I	Trinity Health-Michigan	Yes	
(1) Mercy Hospital Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 04-3398280	HEALTHCARE AND HOSPITAL SERVICES	MA	501(C)(3)	Line 3	Sisters of Providence Health System Inc	Yes	
(2) Mercy Hospital Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 59-0791034	HEALTHCARE SERVICES (INACTIVE)	FL	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(3) Mercy Jeannette Hospital 3805 West Chester Pike Newtown Square, PA 19073 25-1310602	Inactive Entity	PA	501(C)(3)	Line 9	Pittsburgh Mercy Health System	Yes	
(4) Mercy Life Center Corporation 1200 Reedsdale Street Pittsburgh, PA 15233 25-1604115	COMMUNITY OUTREACH	PA	501(C)(3)	Line 9	Pittsburgh Mercy Health System	Yes	
(5) Mercy LIFE of Alabama PO Box 1090 Daphne, AL 36526 27-3163002	PACE PROGRAM	AL	501(C)(3)	Line 3	Mercy Medical Corporation	Yes	
(6) Mercy LIFE Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 45-3086711	PACE PROGRAM	MA	501(C)(3)	Line 3	Sisters of Providence Care Centers Inc	Yes	
(7) Mercy Management of Southeastern Pennsylvania One West Elm Street Conshohocken, PA 19428 23-2627944	HEALTHCARE SERVICES	PA	501(C)(3)	Line 3	Mercy Physician Network	Yes	
(8) Mercy Medical Center - Clinton Inc 1410 NORTH 4TH ST CLINTON, IA 52732 42-1336618	HEALTHCARE AND HOSPITAL SERVICES	DE	501(C)(3)	Line 3	Mercy Health Services- Iowa Corp	Yes	
(9) Mercy Medical Center - Sioux City Foundation 801 5TH STREET SIOUX CITY, IA 51102 14-1880022	FOUNDATION	IA	501(C)(3)	Line 7	Mercy Health Services- Iowa Corp	Yes	
(10) Mercy Medical Center Foundation - North Iowa 1000 4TH STREET SW MASON CITY, IA 50401 42-1229151	FOUNDATION	IA	501(C)(3)	Line 11c, III-FI	N/A		No
(11) Mercy Medical Corporation PO Box 1090 Daphne, AL 36526 63-6002215	HOSPICE & HOME HEALTH SERVICES	AL	501(C)(3)	Line 9	Trinity Health Corporation	Yes	
(12) Mercy Medical Development Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 59-2789194	Outpatient Services	FL	501(C)(3)	Line 9	Mercy Hospital Inc	Yes	
(13) Mercy Mission Services Inc 3661 South Miami Avenue Miami, FL 33133 65-0435764	Health Care	FL	501(C)(3)	Line 3	Mercy Hospital Inc	Yes	
(14) Mercy North Homecare and Hospice 7985 MACKINAW TRAIL CADILLAC, MI 49601 38-3313897	HOSPICE & HOME HEALTH SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Home Health Services Inc	Yes	
(15) Mercy Oncology Services Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 45-4884805	HEALTHCARE SERVICES	MA	501(C)(3)	Line 3	Sisters of Providence Health System Inc	Yes	
(16) Mercy Outpatient Services Inc 4725 North Federal Highway Ft Lauderdale, FL 33308 51-0461511	Hospital	FL	501(C)(3)	Line 9	Mercy Hospital Inc	Yes	
(17) MERCY PHYSICIAN NETWORK C/O ONE WEST ELM STREET CONSHOHOCKEN, PA 19428 46-1187365	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	PA	501(C)(3)	Line 11b, II	MERCY HEALTH SYSTEM OF SOUTHEASTERN PENNSYLVANIA	Yes	
(18) Mercy Senior Care Inc 424 Decatur Street Atlanta, GA 30312 58-1366508	COMMUNITY OUTREACH	GA	501(C)(3)	Line 7	Saint Joseph's Health System Inc	Yes	
(19) Mercy Services Corporation 2021 Albany Avenue West Hartford, CT 06117 06-1453323	HEALTHCARE SYSTEM SUPPORT (INACTIVE)	CT	501(C)(3)	Line 3	Mercy Community Health Inc	Yes	

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						Yes	No
(141) Mercy Services Downtown Inc 424 Decatur Street Atlanta, GA 30312 27-2046353	TITLE HOLDING COMPANY	GA	501(C)(3)	Line 11b, II	Saint Joseph's Health System Inc	Yes	
(1) Mercy Services for Aging Non-profit Housing Corporation PO BOX 9184 FARMINGTON HILLS, MI 48333 38-2719605	LONG TERM CARE	MI	501(C)(3)	Line 11b, II	Trinity Continuing Care Services	Yes	
(2) Mercy Specialist Physicians Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 26-4033168	HEALTHCARE SERVICES	MA	501(C)(3)	Line 3	Sisters of Providence Health System Inc	Yes	
(3) Mercy Suburban Hospital One West Elm Street Conshohocken, PA 19428 23-1396763	HEALTHCARE AND HOSPITAL SERVICES	PA	501(C)(3)	Line 3	Mercy Health System of Southeastern Pennsylvania	Yes	
(4) Mercy Uihlein Health Corporation 185 Old Military Road Lake Placid, NY 12946 16-1535133	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT (INACTIVE)	NY	501(C)(3)	Line 11b, II	Trinity Health Corporation	Yes	
(5) Mercyknoll Inc 2021 Albany Avenue West Hartford, CT 06117 06-0757380	LONG TERM CARE	CT	501(C)(3)	Line 3	Mercy Community Health Inc	Yes	
(6) Midwest Medflight 1300 VICTORS WAY ANN ARBOR, MI 48108 38-2684671	Aeromedical transport	MI	501(C)(3)	Line 9	Trinity Health- Michigan	Yes	
(7) Mission Health Corporation 37595 Seven Mile Road LIVONIA, MI 48152 38-3181557	BUILDING MANAGEMENT SERVICES	DE	501(C)(3)	Line 11a, I	N/A		No
(8) Mount Carmel College of Nursing 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1308555	COLLEGE OF NURSING	OH	501(C)(3)	Line 2	Mount Carmel Health System	Yes	
(9) Mount Carmel Health Insurance Company 6150 EAST BROAD STREET COLUMBUS, OH 43213 25-1912781	HEALTH INSURANCE	OH	501(C)(4)	N/A	Mount Carmel Health System	Yes	
(10) Mount Carmel Health Plan Inc 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1471229	MEDICARE HMO	OH	501(C)(4)	N/A	Mount Carmel Health System	Yes	
(11) Mount Carmel Health System 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1439334	HEALTHCARE AND HOSPITAL SERVICES	OH	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(12) MOUNT CARMEL HEALTH SYSTEM FOUNDATION 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1113966	FOUNDATION	OH	501(C)(3)	Line 11a, I	MOUNT CARMEL HEALTH SYSTEM	Yes	
(13) Mount Carmel Home Care LLC 501 West Schrock Road Westerville, OH 43081 26-2729300	HOME HEALTH SERVICES	OH	501(C)(3)	Line 9	Trinity Home Health Services Inc	Yes	
(14) MRI Mobile Services of West Michigan 1820 - 44TH STREET KENTWOOD, MI 49508 38-3073745	HEALTHCARE SERVICES (INACTIVE)	MI	501(C)(3)	Line 9	Trinity Health- Michigan	Yes	
(15) MUSKEGON COMMUNITY HEALTH PROJECT 565 W WESTERN AVENUE MUSKEGON, MI 49440 91-1932918	COMMUNITY OUTREACH	MI	501(C)(3)	Line 7	MERCY HEALTH PARTNERS	Yes	
(16) Nazareth Health Care Foundation 2701 Holme Avenue Philadelphia, PA 19152 23-2300951	FOUNDATION	PA	501(C)(3)	Line 11b, II	Nazareth Hospital	Yes	
(17) Nazareth Hospital 2601 Holme Avenue Philadelphia, PA 19152 23-2794121	HEALTHCARE AND HOSPITAL SERVICES	PA	501(C)(3)	Line 3	Mercy Health System of Southeastern Pennsylvania	Yes	
(18) Nazareth Physician Services Inc One West Elm Street Conshohocken, PA 19428 20-3261266	HEALTHCARE SERVICES	PA	501(C)(3)	Line 3	Mercy Physician Network	Yes	
(19) NE Physician Services One West Elm Street Conshohocken, PA 19428 23-2497355	HEALTHCARE SERVICES	PA	501(C)(3)	Line 9	Mercy Physician Network	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity? <div>YesNo</div>	
(161) Oakland Mercy Hospital 601 EAST 2ND STREET OAKLAND, NE 68045 20-8072234	HEALTHCARE AND HOSPITAL SERVICES	NE	501(C)(3)	Line 3	Mercy Health Services- Iowa Corp	Yes	No
(1) Oakland Mercy Hospital Foundation 601 E 2nd Street OAKLAND, NE 68045 31-1678345	FOUNDATION	NE	501(C)(3)	Line 11c, III-FI	N/A		No
(2) OSUMOUNT CARMEL HEALTH ALLIANCE 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1654603	COOPERATIVE HEALTHCARE DELIVERY SYSTEM	OH	501(C)(3)	Line 11a, I	N/A		No
(3) Our Lady of Lourdes Health Care Services 1600 Haddon Avenue Camden, NJ 08103 22-2568528	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	NJ	501(C)(3)	Line 11b, II	Maxis Health System	Yes	
(4) Our Lady of Lourdes Health Foundation Inc 1600 Haddon Avenue Camden, NJ 08103 22-2351960	FOUNDATION	NJ	501(C)(3)	Line 7	Our Lady of Lourdes Health Care Services	Yes	
(5) Our Lady of Lourdes Medical Center 1600 Haddon Avenue Camden, NJ 08103 21-0635001	HEALTHCARE AND HOSPITAL SERVICES	NJ	501(C)(3)	Line 3	Our Lady of Lourdes Health Care Services	Yes	
(6) Pioneer Valley Cardiology Associates Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 45-4208896	HEALTHCARE SERVICES	MA	501(C)(3)	Line 3	Sisters of Providence Health System Inc	Yes	
(7) Pittsburgh Mercy Health System 3333 5th Avenue Pittsburgh, PA 15213 25-1464211	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	PA	501(C)(3)	Line 11c, III-FI	Trinity Health Corporation	Yes	
(8) Port Huron Mercy Family Care Inc 2601 ELECTRIC AVE PORT HURON, MI 48060 20-1855647	HEALTHCARE SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Health-Michigan	Yes	
(9) Professional Med Team 965 FORK STREET MUSKEGON, MI 49442 38-2638284	HEALTHCARE SERVICES	MI	501(C)(3)	Line 9	Mercy Health Partners	Yes	
(10) Professional Office Corporation 1303 EAST HERNDON AVE FRESNO, CA 93720 94-2839324	MEDICAL OFFICE BUILDING RENTAL	CA	501(C)(3)	Line 11a, I	Saint Agnes Medical Center	Yes	
(11) Saint Agnes Medical Center 1303 EAST HERNDON AVE FRESNO, CA 93720 94-1437713	HEALTHCARE AND HOSPITAL SERVICES	CA	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(12) Saint Alphonsus Building Company Inc 1055 NORTH CURTIS RD BOISE, ID 83706 82-0401011	BUILDING MANAGEMENT SERVICES	ID	501(C)(3)	Line 11a, I	Saint Alphonsus Regional Medical Center Inc	Yes	
(13) Saint Alphonsus Diversified Care Inc 1055 NORTH CURTIS RD BOISE, ID 83706 94-3028978	HEALTHCARE SYSTEM SUPPORT	ID	501(C)(3)	Line 11a, I	Saint Alphonsus Regional Medical Center Inc	Yes	
(14) Saint Alphonsus Foundation-Baker City Inc 3325 POCAHONTAS ROAD BAKER CITY, OR 97814 94-3164869	FOUNDATION	OR	501(C)(3)	Line 11a, I	SAINT ALPHONSUS MEDICAL CENTER - BAKER CITY	Yes	
(15) Saint Alphonsus Foundation-Ontario Inc 351 SW 9TH STREET ONTARIO, OR 97914 20-2683560	FOUNDATION	OR	501(C)(3)	Line 11a, I	SAINT ALPHONSUS MEDICAL CENTER- ONTARIO	Yes	
(16) SAINT ALPHONSUS HEALTH SYSTEM INC 1055 N CURTIS ROAD BOISE, ID 83706 27-1929502	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	ID	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(17) SAINT ALPHONSUS MEDICAL CENTER-BAKER CITY Inc 3325 POCAHONTAS ROAD BAKER CITY, OR 97814 27-1790052	HEALTHCARE AND HOSPITAL SERVICES	OR	501(C)(3)	Line 3	SAINT ALPHONSUS HEALTH SYSTEM INC	Yes	
(18) Saint Alphonsus Medical Center-Nampa Health Foundation Inc 1512 12TH AVENUE ROAD NAMPA, ID 83686 26-1737256	FOUNDATION	ID	501(C)(3)	Line 7	SAINT ALPHONSUS MEDICAL CENTER- NAMPA	Yes	
(19) SAINT ALPHONSUS MEDICAL CENTER-NAMPA Inc 1512 12TH AVENUE ROAD NAMPA, ID 83686 82-0200896	HEALTHCARE AND HOSPITAL SERVICES	ID	501(C)(3)	Line 3	SAINT ALPHONSUS HEALTH SYSTEM INC	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

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						Yes	No
(181) SAINT ALPHONSUS MEDICAL CENTER-ONTARIO Inc 351 SW 9TH STREET ONTARIO, OR 97914 27-1789847	HEALTHCARE AND HOSPITAL SERVICES	OR	501(C)(3)	Line 3	SAINT ALPHONSUS HEALTH SYSTEM INC	Yes	
(1) Saint Alphonsus Regional Medical Center 1055 NORTH CURTIS RD BOISE, ID 83706 82-0200895	HEALTHCARE AND HOSPITAL SERVICES	ID	501(C)(3)	Line 3	SAINT ALPHONSUS HEALTH SYSTEM INC	Yes	
(2) Saint James Care Inc 111 Central Avenue Newark, NJ 07102 26-2616230	INACTIVE ENTITY	NJ	501(C)(3)	Line 9	Saint Michael's Medical Center	Yes	
(3) Saint Joseph Regional Medical Center - Plymouth Campus Inc PO BOX 670 PLYMOUTH, IN 46563 35-1142669	HEALTHCARE AND HOSPITAL SERVICES	IN	501(C)(3)	Line 3	Saint Joseph Regional Medical Center Inc	Yes	
(4) Saint Joseph Regional Medical Center - South Bend Campus Inc 5215 Holy Cross Parkway MISHAWAKA, IN 46545 35-0868157	HEALTHCARE AND HOSPITAL SERVICES	IN	501(C)(3)	Line 3	Saint Joseph Regional Medical Center Inc	Yes	
(5) Saint Joseph Regional Medical Center Mishawaka Auxiliary Inc 5215 Holy Cross Parkway MISHAWAKA, IN 46545 35-6033285	VOLUNTEER SERVICE AUXILIARY	IN	501(C)(4)	N/A	Saint Joseph Regional Medical Center-S Bend	Yes	
(6) Saint Joseph Regional Medical Center Plymouth Auxiliary Inc 1915 LAKE AVENUE PLYMOUTH, IN 46563 35-6043563	VOLUNTEER SERVICE AUXILIARY	IN	501(C)(3)	Line 11b, II	Saint Joseph Regional Medical Center- Plymouth	Yes	
(7) Saint Joseph Regional Medical Center Inc 5215 Holy Cross Parkway MISHAWAKA, IN 46545 35-1568821	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	IN	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(8) Saint Joseph's Health System Inc 424 Decatur Street Atlanta, GA 30312 58-1744848	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	GA	501(C)(3)	Line 11b, II	Trinity Health Corporation	Yes	
(9) Saint Joseph's Mercy Care Services Inc 424 Decatur Street Atlanta, GA 30312 58-1752700	COMMUNITY OUTREACH	GA	501(C)(3)	Line 7	Saint Joseph's Health System Inc	Yes	
(10) Saint Joseph's Tower Inc PO BOX 9184 FARMINGTON HILLS, MI 48333 31-1040468	SENIOR LIVING COMMUNITY	IN	501(C)(3)	Line 9	Trinity Continuing Care Services-Indiana	Yes	
(11) Saint Mary Home II Inc 2021 Albany Avenue West Hartford, CT 06117 06-1164104	LONG TERM CARE	CT	501(C)(3)	Line 3	Mercy Community Health Inc	Yes	
(12) Saint Mary's Amicare Home Healthcare 1430 MONROE NW GRAND RAPIDS, MI 49505 38-3320700	HOME HEALTH SERVICES	MI	501(C)(3)	Line 11a, I	Trinity Home Health Services Inc	Yes	
(13) Saint Mary's Foundation 200 JEFFERSON ST SE GRAND RAPIDS, MI 49503 38-1779602	FOUNDATION	MI	501(C)(3)	Line 7	Trinity Health-Michigan	Yes	
(14) Saint Michael's Medical Center 111 Central Avenue Newark, NJ 07102 26-2616046	HEALTHCARE AND HOSPITAL SERVICES	NJ	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(15) Sisters of Providence Care Centers Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 22-2541103	LONG TERM CARE	MA	501(C)(3)	Line 3	Sisters of Providence Health System Inc	Yes	
(16) Sisters of Providence Health System Inc c/o SPHS 1221 Main Street Suite 213 Holyoke, MA 01040 04-3398374	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	MA	501(C)(3)	Line 11b, II	Trinity Health Corporation	Yes	
(17) SJHSJOC Holdings Inc 424 Decatur Street Atlanta, GA 30312 47-2299757	HEALTHCARE SYSTEM SUPPORT	GA	501(C)(3)	Line 11a, I	Saint Joseph's Health System Inc	Yes	
(18) SSJ Health Foundation Inc 3661 South Miami Avenue Miami, FL 33133 59-1709438	Fundraising	FL	501(C)(3)	Line 7	Mercy Hospital Inc	Yes	
(19) St Agnes Continuing Care Center One West Elm Street Conshohocken, PA 19428 23-2840137	PACE PROGRAM	PA	501(C)(3)	Line 3	Mercy Health System of Southeastern Pennsylvania	Yes	

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(201) St Agnes Continuing Care Center Foundation One West Elm Street Conshohocken, PA 19428 23-2415137	FOUNDATION	PA	501(C)(3)	Line 11b, II	St Agnes Continuing Care Center	Yes	
(1) St Francis Foundation PO Box 2500 Wilmington, DE 19805 51-0374158	FOUNDATION	DE	501(C)(3)	Line 11a, I	St Francis Hospital	Yes	
(2) St Francis Hospital PO Box 2500 Wilmington, DE 19805 51-0064326	HEALTHCARE AND HOSPITAL SERVICES	DE	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(3) St Francis Hospital Inc 33920 US Highway 19 North Suite 269 Palm Harbor, FL 34684 59-0624442	Grant-making Organization	FL	501(C)(3)	Line 11a, I	Allegany Franciscan Ministries Inc	Yes	
(4) St Francis Medical Center Foundation Inc 601 Hamilton Avenue Trenton, NJ 08629 52-1025476	FOUNDATION	NJ	501(C)(3)	Line 11a, I	St Francis Medical Center Trenton NJ	Yes	
(5) St Francis Medical Center Trenton NJ 601 Hamilton Avenue Trenton, NJ 08629 22-3431049	HEALTHCARE AND HOSPITAL SERVICES	NJ	501(C)(3)	Line 3	Maxis Health System	Yes	
(6) St James Mercy Foundation Inc 411 Canisteo Street Hornell, NY 14843 16-1486437	FOUNDATION	NY	501(C)(3)	Line 7	St James Mercy Health System Inc	Yes	
(7) St James Mercy Health System Inc 411 Canisteo Street Hornell, NY 14843 22-3127184	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	NY	501(C)(3)	Line 11b, II	Trinity Health Corporation	Yes	
(8) St James Mercy Hospital 411 Canisteo Street Hornell, NY 14843 16-0743310	HEALTHCARE AND HOSPITAL SERVICES	NY	501(C)(3)	Line 3	St James Mercy Health System Inc	Yes	
(9) St Joseph Mercy Oakland Foundation 44405 WOODWARD AVE PONTIAC, MI 48341 35-2356789	FOUNDATION	MI	501(C)(3)	Line 11a, I	Trinity Health- Michigan	Yes	
(10) St Joseph of the Pines Inc 100 Gossman Drive Southern Pines, NC 28387 56-0694200	LONG TERM CARE	NC	501(C)(3)	Line 3	Trinity Continuing Care Services	Yes	
(11) St Mary Building and Development Company 1201 Langhorne-Newtown Road Langhorne, PA 19047 46-1827502	TITLE HOLDING COMPANY	PA	501(C)(2)	N/A	St Mary Medical Center	Yes	
(12) St Mary Emergency Medical Services 1201 Langhorne-Newtown Road Langhorne, PA 19047 46-5354512	HEALTHCARE SERVICES	PA	501(C)(3)	Line 9	St Mary Medical Center	Yes	
(13) St Mary Home Incorporated 2021 Albany Avenue West Hartford, CT 06117 06-0646843	LONG TERM CARE	CT	501(C)(3)	Line 3	Mercy Community Health Inc	Yes	
(14) St Mary Medical Center 1201 Langhorne-Newtown Road Langhorne, PA 19047 23-1913910	HEALTHCARE AND HOSPITAL SERVICES	PA	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(15) St Mary Medical Center Foundation Inc 1201 Langhorne-Newtown Road Langhorne, PA 19047 23-2567468	FOUNDATION	PA	501(C)(3)	Line 7	St Mary Medical Center	Yes	
(16) St Mary's Foundation Inc 1230 Baxter Street Athens, GA 30606 58-2544232	FOUNDATION	GA	501(C)(3)	Line 11a, I	St Mary's Health Care System Inc	Yes	
(17) St Mary's Health Care System Inc 1230 Baxter Street Athens, GA 30606 58-0566223	HEALTHCARE AND HOSPITAL SERVICES	GA	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(18) St Mary's Highland Hills Inc 1230 Baxter Street Athens, GA 30606 02-0576648	SENIOR LIVING COMMUNITY	GA	501(C)(3)	Line 3	St Mary's Health Care System Inc	Yes	
(19) St Mary's Medical Group Inc 1230 Baxter Street Athens, GA 30606 26-1858563	HEALTHCARE SERVICES	GA	501(C)(3)	Line 3	St Mary's Health Care System Inc	Yes	

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(221) St Michael's Foundation Inc 111 Central Avenue Newark, NJ 07102 22-3311976	FOUNDATION	NJ	501(C)(3)	Line 11a, I	Saint Michael's Medical Center	Yes	
(1) The Foundation of Saint Joseph Regional Medical Center 707 East Cedar Street South Bend, IN 46617 35-1654543	FOUNDATION	IN	501(C)(3)	Line 11a, I	Saint Joseph Regional Medical Center Inc	Yes	
(2) Tri-County Human Services Center Inc 3805 West Chester Pike No 100 Newtown Square, PA 19073 23-1938528	Behavioral Health Organization	PA	501(C)(3)	Line 7	Maxis Health System	Yes	
(3) Tri-Hospital Emergency Medical Services 309 Grand River PORT HURON, MI 48060 38-2485700	HEALTHCARE SERVICES	MI	501(C)(3)	Line 11d, III-O	N/A		No
(4) Tri-Hospital MRI Center 4190 24TH AVENUE FORT GRATIOT, MI 48054 38-2884297	HEALTHCARE SERVICES	MI	501(C)(3)	Line 3	TRINITY HEALTH- MICHIGAN	Yes	
(5) Trinity Continuing Care Services PO BOX 9184 FARMINGTON HILLS, MI 48333 38-2559656	LONG TERM CARE	MI	501(C)(3)	Line 11a, I	Trinity Health Corporation	Yes	
(6) Trinity Continuing Care Services - Indiana Inc PO BOX 9184 FARMINGTON HILLS, MI 48333 93-0907047	LONG TERM CARE	IN	501(C)(3)	Line 9	Trinity Continuing Care Services	Yes	
(7) Trinity Health - Michigan 20555 VICTOR PARKWAY LIVONIA, MI 48152 38-2113393	HEALTHCARE AND HOSPITAL SERVICES	MI	501(C)(3)	Line 3	Trinity Health Corporation	Yes	
(8) Trinity Health Corporation 20555 VICTOR PARKWAY LIVONIA, MI 48152 35-1443425	HEALTHCARE SYSTEM MANAGEMENT AND SUPPORT	IN	501(C)(3)	Line 11b, II	N/A	Yes	
(9) Trinity Health Welfare Benefit Trust 20555 VICTOR PARKWAY LIVONIA, MI 48152 20-8151733	RETIREE MEDICAL AND RETIREE LIFE INSURANCE	MI	501(C)(9)	N/A	Trinity Health Corporation	Yes	
(10) Trinity Home Health Services Inc 17410 COLLEGE PARKWAY LIVONIA, MI 48152 38-2621935	MANAGEMENT SERVICES FOR HOME HEALTH SYSTEM	MI	501(C)(3)	Line 9	Trinity Health Corporation	Yes	
(11) Uihlein Mercy Center 185 Old Military Road Lake Placid, NY 12946 15-0532190	HEALTHCARE SERVICES (INACTIVE)	NY	501(C)(3)	Line 3	Mercy Uihlein Health Corporation	Yes	
(12) University Heights Property Company Inc 111 Central Avenue Newark, NJ 07102 22-3100162	TITLE HOLDING COMPANY	NJ	501(C)(2)	N/A	Saint Michael's Medical Center	Yes	
(13) WESTSHORE HEALTH NETWORK 1820 44TH STREET KENTWOOD, MI 49508 38-3280200	HEALTH NETWORK	MI	501(C)(4)	N/A	Mercy Health Partners	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?
Yes	No							
Affiliated Management Services Corporation Inc 1300 Massachusetts Avenue Troy, NY 12180 14-1668024	Real Estate	NY	N/A	C			Yes	
Samaritan Medical Office Building Inc 2212 Burdett Avenue Troy, NY 12180 14-1607244	Real Estate	NY	N/A	C			Yes	
Carbondale Physicians' Services Inc 100 Lincoln Ave Carbondale, PA 18407 23-2365077	Pharmacy	PA	N/A	C			Yes	
Catherine Horan Building Corp 1233 Main Street Holyoke, MA 01040 04-2938160	Building Management	MA	N/A	C			Yes	
Catholic Health East Senior Services 3805 West Chester Pike Suite 100 Newtown Square, PA 19073 37-1572595	Senior Services	PA	N/A	C			Yes	
Chestnut Risk Services Ltd 11 Victoria Street Hamilton BD	Insurance	BD	N/A	C			Yes	
Diversified Community Services Inc 1233 Main Street Holyoke, MA 01040 04-3128890	Medical Services	MA	N/A	C			Yes	
GOTTLIEB MANAGEMENT SERVICES INC 701 W NORTH AVE MELROSE PARK, IL 60160 36-3330529	MANAGEMENT SERVICES	IL	N/A	C			Yes	
HACKLEY HEALTH MANAGEMENT CENTER 1415 LEAHY ST MUSKEGON, MI 49442 38-2961814	WEIGHT MANAGEMENT	MI	N/A	C			Yes	
HACKLEY HEALTH VENTURES INC 1415 LEAHY ST MUSKEGON, MI 49442 38-2589959	OTHER MEDICAL SERVICES	MI	N/A	C			Yes	
HACKLEY HEALTHCARE EQUIPMENT 1415 LEAHY ST MUSKEGON, MI 49442 38-2578569	HOME MEDICAL EQUIPMENT	MI	N/A	C			Yes	
HACKLEY PROFESSIONAL CENTER 1415 LEAHY ST MUSKEGON, MI 49442 38-3024797	REAL ESTATE RENTAL	MI	N/A	C			Yes	
HACKLEY PROFESSIONAL PHARMACY 1415 LEAHY ST MUSKEGON, MI 49442 38-2447870	PHARMACY	MI	N/A	C			Yes	
Health Management Services Org Inc 500 Grove Street Suite 100 Haddon Heights, NJ 08035 22-3366580	Health Care Billing	NJ	N/A	C			Yes	
HEF INC 1415 LEAHY ST MUSKEGON, MI 49442 38-3086401	OFFICE STAFFING	MI	N/A	C			Yes	

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Yes	No							
HOLY CROSS PRIVATE HOME SERVICES CORP 11801 TECH ROAD SILVER SPRING, MD 20904 52-1986562	HOME CARE SERVICES	MD	N/A	C			Yes	
HPC CO-OWNERS ASSOCIATION 1700 CLINTON MUSKEGON, MI 49442 27-0734448	CONDOMINIUM ASSOCIATION	MI	N/A	C			Yes	
HURON ARBOR CORPORATION 5301 EAST HURON RIVER DR PO BOX 992 ANN ARBOR, MI 48106 38-2475644	PROVIDES OFFICE RENTAL SPACE	MI	N/A	C			Yes	
IHA Affiliation Corporation 24 Frank Lloyd Wright Dr Lobby J ANN ARBOR, MI 48106 38-3188895	Medical Management	MI	N/A	C			Yes	
Langhorne Services II Inc 1201 Langhorne-Newtown Road Langhorne, PA 19047 25-3795549	General Partner of LMOB Partners, II	PA	N/A	C			Yes	
Langhorne Services Inc 1201 Langhorne-Newtown Road Langhorne, PA 19047 23-2625981	General Partner of LMOB Partners,	PA	N/A	C			Yes	
LifeCare Physicians PC 601 Hamilton Avenue Trenton, NJ 08629 26-1649038	Health Care Services	NJ	N/A	C			Yes	
Lourdes Medical Associates PA 500 Grove Street Suite 100 Haddon Heights, NJ 08035 22-3361862	Medical Services	NJ	N/A	C			Yes	
Lourdes Urgent Care Services PC 1600 Haddon Avenue Camden, NJ 08103 46-4188202	Urgent Care Center	NJ	N/A	C			Yes	
MARYLAND CARE GROUP INC 11801 TECH ROAD SILVER SPRING, MD 20904 52-1815313	HEALTHCARE HOLDING	MD	N/A	C			Yes	
MCMC Eastwick Inc c/o MHS One West Elm Street ste 100 Conshohocken, PA 19428 23-2184261	Medical Office Buildings	PA	N/A	C			Yes	
MEDNOW INC 1512 12TH AVENUE ROAD NAMPA, ID 83686 82-0389927	OUTPATIENT PHARMACY	ID	N/A	C			Yes	
Mercy Inpatient Medical Associates Inc 1233 Main Street Holyoke, MA 01040 04-3029929	Medical Services	MA	N/A	C			Yes	
MERCY MEDICAL SERVICES 801 5TH STREET SIOUX CITY, IA 51101 42-1283849	PRIMARY CARE PHYSICIANS	IA	N/A	C			Yes	
MERCY SERVICES CORPORATION 2525 SOUTH MICHIGAN AVENUE CHICAGO, IL 60616 36-3227348	Dormant	IL	N/A	C			Yes	

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Yes	No							
MICHIGAN ATHLETIC CLUB 2500 BURTON GRAND RAPIDS, MI 49506 38-2647304	ATHLETIC CLUB	MI	N/A	C			Yes	
MOUNT CARMEL HEALTH PROVIDERS INC 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1382442	MEDICAL SERVICES	OH	N/A	C			Yes	
NORTH IOWA MERCY MEDICAL SERVICES INC 1000 4TH ST SW MASON CITY, IA 50401 42-1382308	MEDICAL SERVICES	IA	N/A	C			Yes	
Nursing Network Inc 4725 North Federal Highway Fort Lauderdale, FL 33308 59-1145192	Medical Services	FL	N/A	C			Yes	
Physicians Medical Office Building Condominium Trust 1221 Main Street Suite 108 Holyoke, MA 01040 04-6608649	Property Management	MA	N/A	C			Yes	
PRIORITY PLUS OF CALIFORNIA PO BOX 27230 FRESNO, CA 93729 77-0395267	FORMERLY HLTH MGMT NOW DISCONTINUED OPERATIONS	CA	N/A	C			Yes	
Providence Home Care Inc c/o SPHS 1221 Main Street Suite 108 Holyoke, MA 01040 04-3317426	Health Care Services	MA	N/A	C			Yes	
Saint Alphonsus Health Alliance Inc 1055 NORTH CURTIS ROAD BOISE, ID 83706 82-0524649	Accountable Care Organization	ID	N/A	C			Yes	
SAINT ALPHONSUS PHYSICIANS PA 1055 NORTH CURTIS ROAD BOISE, ID 83706 33-1078261	PHYSICIANS	ID	N/A	C			Yes	
SAINT MARY'S HEALTH MANAGEMENT COMPANY 200 Jefferson Avenue SE GRAND RAPIDS, MI 49503 38-3450733	ATHLETIC CLUB	MI	N/A	C			Yes	
SJM Properties Inc 411 Canisteo Street Hornell, NY 14843 16-1294991	Property Holdings	NY	N/A	C			Yes	
St Mary's Highland Hills Village Inc 1230 Baxter Street Athens, GA 30606 58-2276801	Assisted Living	GA	N/A	C			Yes	
SURGERY CENTER FINANCING CORPORATION 6150 EAST BROAD STREET COLUMBUS, OH 43213 31-1531102	FINANCE, INSURANCE AND REAL ESTATE	OH	N/A	C			Yes	
System Coordinated Services Inc 1233 Main Street Holyoke, MA 01040 04-2938181	Lab Services	MA	N/A	C			Yes	
THRE SERVICES LLC 20555 VICTOR PARKWAY LIVONIA, MI 48152 45-2603654	REAL ESTATE BROKERAGE SERVICES	MI	N/A	C			Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?
Yes	No							
TRINITY HEALTH EMPLOYEE BENEFIT TRUST 20555 VICTOR PARKWAY LIVONIA, MI 48152 38-3410377	GRANTOR TRUST	MI	N/A	T				Yes
VENZKE INSURANCE COMPANY LTD PO BOX 1051 GRAND CAYMAN GRAND CAYMAN CJ 98-0453602	PROVISION OF INSURANCE COVERAGE	CJ	N/A	C				Yes
WEST SHORE PROFESSIONAL BUILDING CONDOMINIUM 1820 44TH STREET SE KENTWOOD, MI 49508 38-2700166	CONDOMINIUM ASSOCIATION	MI	N/A	C				Yes
WORKPLACE HEALTH OF GRAND HAVEN 1415 LEAHY ST MUSKEGON, MI 49442 38-3112035	OCCUPATIONAL HEALTH	MI	N/A	C				Yes