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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST		A Employer identification number 22-2378773	
Number and street (or P O box number if mail is not delivered to street address) 47 VILLAGE AVENUE NO 207		B Telephone number (see instructions) (781) 329-0319	
City or town, state or province, country, and ZIP or foreign postal code DEDHAM, MA 02026		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 843,713		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	44,668			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	27	27		
	4 Dividends and interest from securities.	16,066	16,066		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	27,435			
	b Gross sales price for all assets on line 6a 90,021				
	7 Capital gain net income (from Part IV, line 2) . . .		27,435		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,766	0	0	
	12 Total. Add lines 1 through 11	89,962	43,528	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500	2,500	0	0
	c Other professional fees (attach schedule)	8,200	8,200	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	297	297	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	10,997	10,997	0	0
	25 Contributions, gifts, grants paid	66,256			66,256
	26 Total expenses and disbursements. Add lines 24 and 25	77,253	10,997	0	66,256
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	12,709			
	b Net investment income (if negative, enter -0-)		32,531		
c Adjusted net income (if negative, enter -0-)				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	65,377	83,304	83,304
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	617,568	612,000	760,409
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	682,945	695,304	843,713	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	682,945	695,304	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	682,945	695,304	
31	Total liabilities and net assets/fund balances (see instructions) . . .	682,945	695,304		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 682,945
2	Enter amount from Part I, line 27a	2 12,709
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 695,654
5	Decreases not included in line 2 (itemize) ▶ _____	5 350
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 695,304

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	27,435
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	795

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	42,888	758,725	0 056526
2012	36,139	629,018	0 057453
2011	34,770	627,497	0 055411
2010	35,399	451,458	0 078410
2009	53,342	312,993	0 170426


2	Total of line 1, column (d).	2	0 418226
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 083645
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	827,044
5	Multiply line 4 by line 3.	5	69,178
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	325
7	Add lines 5 and 6.	7	69,503
8	Enter qualifying distributions from Part XII, line 4.	8	66,256

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	651
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	651
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	651
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	7
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	658
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DAVID J FELDMAN SYDNEY E FELDM Telephone no (781) 329-0319 Located at 47 VILLAGE AVENUE UNIT 207 DEDHAM MA ZIP+4 02026			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-BStatements Regarding Activities for Which Form 4720 May Be Required (continued)

5aDuring the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

bIf any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

cIf the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6aDid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

bDid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

7aAt any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

bIf yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIIIInformation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID J FELDMAN SYDNEY E FELDMAN	TRUSTEES	0	0	0
47 VILLAGE AVENUE UNIT 207 DEDHAM,MA 02026	1 00			

2Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	778,842
b	Average of monthly cash balances.	1b	60,797
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	839,639
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	839,639
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,595
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	827,044
6	Minimum investment return. Enter 5% of line 5.	6	41,352

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	41,352
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	651
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	651
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	40,701
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	40,701
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	40,701

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	66,256
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	66,256
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	66,256

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				40,701
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	37,841			
b From 2010.	13,068			
c From 2011.	3,785			
d From 2012.	6,767			
e From 2013.	5,266			
f Total of lines 3a through e.	66,727			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 66,256				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				40,701
e Remaining amount distributed out of corpus	25,555			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	92,282			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	37,841			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	54,441			
10 Analysis of line 9				
a Excess from 2010. . . .	13,068			
b Excess from 2011. . . .	3,785			
c Excess from 2012. . . .	6,767			
d Excess from 2013. . . .	5,266			
e Excess from 2014. . . .	25,555			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DAVID J FELDMAN SYDNEY E FELDMAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID J FELDMAN SYDNEY E FELDMAN
47 VILLAGE AVENUE UNIT 207
DEDHAM, MA 02026
(781) 329-0319

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMS OR ENCLOSURES REQUIRED

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div><div>a</div><div>Paid during the year</div><div>See Additional Data TableSee Additional Data Table</div></div>				
<div>Total</div>			<div>3a</div>	66,256
<div><div>b</div><div>Approved for future payment</div></div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-05-05	*****	May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name CAROLYN BEATTY	Preparer's Signature	Date 2015-05-05	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01209112
	Firm's name <input checked="" type="checkbox"/> HOWLAND CAPITAL MANAGEMENT LLC			Firm's EIN <input checked="" type="checkbox"/> 46-1580977	
	Firm's address <input checked="" type="checkbox"/> 75 FEDERAL ST BOSTON, MA 02110			Phone no (617) 357-9110	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
150 SHARES OF AKAMAI TECHNOLOGIES INC		2012-05-17	2014-09-25
50 SHARES OF ASPEN TECHNOLOGY INC		2012-05-24	2014-11-24
50 SHARES OF CARMAX INC		2012-05-17	2014-11-24
250 SHARES OF CLEAN HARBORS INC		2013-09-24	2014-04-30
50 SHARES OF EXXON MOBIL CORP		2012-05-17	2014-11-24
50 SHARES OF FMC TECHNOLOGIES INC		2012-05-17	2014-11-24
50 SHARES OF GILEAD SCIENCES INC		2012-05-24	2014-11-24
50 SHARES OF IDEXX LABS INC		2013-09-24	2014-11-24
350 SHARES OF ISHARES TR INDEX MSCI EMERG MKT		2012-05-17	2014-03-19
50 SHARES OF MICROSOFT CORP		2012-05-17	2014-11-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,982		4,433	4,549
1,928		1,088	840
2,813		1,414	1,399
14,982		14,187	795
4,778		4,125	653
2,774		2,103	671
5,023		1,259	3,764
7,463		4,931	2,532
13,631		13,250	381
2,379		1,503	876

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,549
			840
			1,399
			795
			653
			671
			3,764
			2,532
			381
			876

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHARES OF MICROSOFT CORP		2012-05-17	2014-09-25
50 SHARES OF 3M COMPANY		2012-05-17	2014-09-25
0 5 SHARES OF UGI CORP NEW		2012-05-17	2014-09-08
200 SHARES OF UGI CORP NEW		2012-05-17	2014-09-25
50 SHARES OF WELLS FARGO & CO NEW		2012-05-17	2014-11-24
50 SHARES OF WELLS FARGO & CO NEW		2012-05-17	2014-09-25
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,611		3,005	1,606
7,127		4,232	2,895
18		10	8
6,750		3,866	2,884
2,700		1,590	1,110
2,575		1,590	985
1,487			1,487


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,606
			2,895
			8
			2,884
			1,110
			985
			1,487


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALEX'S LEMONADE STAND FOUNDATION 333 E LANCASTER AVENUE 414 WYNNEWOORD,PA 19096	NONE	PUBLIC	UNRESTRICTED GRANT	100
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY,OK 73123	NONE	PUBLIC	UNRESTRICTED GRANT	100
AMERICAN DIABETES 330 CONGRESS ST 501 BOSTON,MA 02210	NONE	PUBLIC	UNRESTRICTED GRANT	100
AMERICAN HEART ASSOCIATION PO BOX 3049 SYRACUSE,NY 13220	NONE	PUBLIC	UNRESTRICTED GRANT	50
AMERICAN HEART ASSOCIATION PO BOX 3049 SYRACUSE,NY 13220	NONE	PUBLIC	UNRESTRICTED GRANT	1,000
AMERICAN HEART ASSOCIATION PO BOX 3049 SYRACUSE,NY 13220	NONE	PUBLIC	UNRESTRICTED GRANT	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE 42ND FLOOR NEW YORK,NY 10110	NONE	PUBLIC	UNRESTRICTED GRANT	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE 42ND FLOOR NEW YORK,NY 10110	NONE	PUBLIC	UNRESTRICTED GRANT	100
ANGELL MEMORIAL HOSPITAL 350 S HUNTINGTON AVE BOSTON,MA 02130	NONE	PUBLIC	UNRESTRICTED GRANT	100
ART BECAUSE 330 HOPPING BROOK RD HOLLISTON,MA 01746	NONE	PUBLIC	UNRESTRICTED GRANT	2,000
ART BECAUSE 330 HOPPING BROOK RD HOLLISTON,MA 01746	NONE	PUBLIC	UNRESTRICTED GRANT	1,000
ART BECAUSE 330 HOPPING BROOK RD HOLLISTON,MA 01746	NONE	PUBLIC	UNRESTRICTED GRANT	1,000
ART BECAUSE 330 HOPPING BROOK RD HOLLISTON,MA 01746	NONE	PUBLIC	UNRESTRICTED GRANT	1,000
B'NAI BRITH 34 WASHINGTON ST BRIGHTON,MA 02135	NONE	PUBLIC	UNRESTRICTED GRANT	85
BOSTON UNIVERSITY 881 COMMONWEALTH AVENUE BOSTON,MA 02215	NONE	PUBLIC	UNRESTRICTED GRANT	250
Total  3a				66,256


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOSTON UNIVERSITY 881 COMMONWEALTH AVENUE BOSTON,MA 02215	NONE	PUBLIC	UNRESTRICTED GRANT	250
BURLINGTON BREAKFAST ROTARY CLUB 1 MOUNTAIN ROAD BURLINGTON,MA 01803	NONE	PUBLIC	UNRESTRICTED GRANT	100
CAMBRIDGE SCHOOL OF WESTON 450 BROOKLINE AVE WESTON,MA 02493	NONE	PUBLIC	UNRESTRICTED GRANT	500
CAPE ABILITIES 895 MARY DUNN ROAD HYANNIS,MA 02601	NONE	PUBLIC	UNRESTRICTED GRANT	100
CASA COURT APPOINTED SPECIAL ADVOCATES 529 14TH STREET NW WASHINGTON,DC 20045	NONE	PUBLIC	UNRESTRICTED GRANT	100
CATHOLIC CHARITIES 21 SLEEPER ST BOSTON,MA 02110	NONE	PUBLIC	UNRESTRICTED GRANT	100
CHARLES RIVER ASSOCIATION 190 PARK RD WESTON,MA 02493	NONE	PUBLIC	UNRESTRICTED GRANT	100
CHILDREN'S HOSPITAL COLORADO 13123 E 16TH AVE AURORA,CO 80045	NONE	PUBLIC	UNRESTRICTED GRANT	100
CRISTO RAY HIGH SCHOOL BOSTON 100 SAVIN HILL AVE BOSTON,MA 02125	NONE	PUBLIC	UNRESTRICTED GRANT	100
COMBINED JEWISH PHILANTHROPOIES 126 HIGH ST BOSTON,MA 02110	NONE	PUBLIC	UNRESTRICTED GRANT	1,500
CROSSROADS ANTI-RACISM 425 S CENTRAL PARK AVE CHICAGO,IL 60624	NONE	PUBLIC	UNRESTRICTED GRANT	100
CYSTIC FIBROSIS ASSOCIATION 220 NORTH MAIN STREET NATICK,MA 01760	NONE	PUBLIC	UNRESTRICTED GRANT	100
CYSTIC FIBROSIS ASSOCIATION 220 NORTH MAIN STREET NATICK,MA 01760	NONE	PUBLIC	UNRESTRICTED GRANT	100
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON,MA 02215	NONE	PUBLIC	UNRESTRICTED GRANT	200
EASTERN UNIVERSITY 1300 EAGLE RD ST DAVIDS,PA 19087	NONE	PUBLIC	UNRESTRICTED GRANT	2,500
Total  3a				66,256


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EPILEPSY FOUNDATION 8301 PROFESSIONAL PLACE SUITE 200 LANDOVER,MD 20785	NONE	PUBLIC	UNRESTRICTED GRANT	100
EPIPHANY SCHOOL 154 CENTRE STREET DORCHESTER,MA 02124	NONE	PUBLIC	UNRESTRICTED GRANT	100
FARR ACADEMY 71 PEARL ST CAMBRIDGE,MA 02139	NONE	PUBLIC	UNRESTRICTED GRANT	500
FRIENDS OF THE ANNA INSTITUTE 21 OCEAN STREET ROCKLAND,ME 01841	NONE	PUBLIC	UNRESTRICTED GRANT	200
GATEWAYS ACCESS TO JEWISH EDUCATION 333 NAHANTON ST NEWTON,MA 02459	NONE	PUBLIC	UNRESTRICTED GRANT	100
GREATER BOSTON FOOD BANK 70 S BAY AVE BOSTON,MA 02118	NONE	PUBLIC	UNRESTRICTED GRANT	225
HEAR ME NOW 19 YARMOUTH ROAD NEW GLOUCESTER,ME 04260	NONE	PUBLIC	UNRESTRICTED GRANT	250
HEARING LOSS ASSOCIATION OF AMERICA 7910 WOODMONT AVENUE SUITE 1200 BETHESDA,MD 20814	NONE	PUBLIC	UNRESTRICTED GRANT	200
HEIFER INTERNATIONAL 1 WORLD AVE LITTLE ROCK,AR 72202	NONE	PUBLIC	UNRESTRICTED GRANT	100
IVY ST SCHOOL MA ASSOCIATION FOR THE BLIND 200 IVY ST BROOKLINE,MA 02446	NONE	PUBLIC	UNRESTRICTED GRANT	500
JEWISH NATIONAL FUND 78 RANDALL AVENUE ROCKVILLE CENTRE,NY 11570	NONE	PUBLIC	UNRESTRICTED GRANT	500
JIMMY FUND 44 BINNEY ST BOSTON,MA 02110	NONE	PUBLIC	UNRESTRICTED GRANT	100
JORDAN STRONG FUND 435 PLEASANT ST BRIDEWATER,MA 02324	NONE		UNRESTRICTED GRANT	100
MA ASSOCIATION FOR THE BLIND 200 IVY ST BROOKLINE,MA 02446	NONE	PUBLIC	UNRESTRICTED GRANT	1,000
MA MELANOMA SOCIETY 111 OLD ROAD CONCORD,MA 01742	NONE	PUBLIC	UNRESTRICTED GRANT	50
Total  3a				66,256


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARATHON STRIDES AGAINST MS 101A FIRST AVENUE WALTHAM,MA 02451	NONE	PUBLIC	UNRESTRICTED GRANT	50
MASICORP 32 MONUMENT AVENUE CHARLESTOWN,MA 02129	NONE	PUBLIC	UNRESTRICTED GRANT	200
MASICORP 32 MONUMENT AVENUE CHARLESTOWN,MA 02129	NONE	PUBLIC	UNRESTRICTED GRANT	200
MASS HISTORICAL SOCIETY 1154 BOYLSTON STREET BOSTON,MA 02215	NONE	PUBLIC	UNRESTRICTED GRANT	100
MASSACHUSETTS PROSTATE CANCER COALITION 200 LINCOLN ST 201 BOSTON,MA 02111	NONE	PUBLIC	UNRESTRICTED GRANT	100
MASSACHUSETTS PROSTATE CANCER COALITION 200 LINCOLN ST 201 BOSTON,MA 02111	NONE	PUBLIC	UNRESTRICTED GRANT	100
MAYIM HAYIM 1838 WASHINGTON ST AUBURNDALE,MA 02466	NONE	PUBLIC	UNRESTRICTED GRANT	200
MDRT FOUNDATION 325 WEST TOUHY AVENUE PARK RIDGE,IL 60068	NONE	PUBLIC	UNRESTRICTED GRANT	500
MUSEUM OF FINE ARTS 465 HUNTINGTON AVE BOSTON,MA 02115	NONE	PUBLIC	UNRESTRICTED GRANT	100
NATIONAL BRAILLE PRESS 88 ST STEPHEN ST BOSTON,MA 02115	NONE	PUBLIC	UNRESTRICTED GRANT	250
NATIONAL BRAILLE PRESS 88 ST STEPHEN ST BOSTON,MA 02115	NONE	PUBLIC	UNRESTRICTED GRANT	250
NATIONAL PARKINSONS FOUNDATION PO BOX 5018 HAGERSTOWN,MD 21741	NONE	PUBLIC	UNRESTRICTED GRANT	100
NEEDHAM EXCHANGE CLUB 175 GREENDALE AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	200
NEEDHAM GOLF CLUB CHARITIES 49 GREEN STREET NEEDHAM,MA 02492	NONE	PUBLIC	UNRESTRICTED GRANT	100
NEEDHAM GOLF CLUB CHARITIES 49 GREEN STREET NEEDHAM,MA 02492	NONE	PUBLIC	UNRESTRICTED GRANT	200
Total  3a				66,256


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW ENGLAND EPILEPSY FOUNDATION 540 GALLVIAN BLVD 2ND FLOOR BOSTON,MA 02124	NONE	PUBLIC	UNRESTRICTED GRANT	250
NEWTON 9-11 MEMORIAL COMMITTEE 27 INDIANA TERRACE NEWTON,MA 02464	NONE	PUBLIC	UNRESTRICTED GRANT	50
NICK KATSIROUBAS FOUNDATION 40 NEW MARKET SQUARE BOSTON,MA 02118	NONE	PUBLIC	UNRESTRICTED GRANT	500
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	500
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	200
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	150
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	200
PARKINSONS UNITY WALK PO BOX 275 KINGSTON,NJ 08528	NONE	PUBLIC	UNRESTRICTED GRANT	100
PRESENTATION SCHOOL FOUNDATION 640 WASHINGTON ST BRIGHTON,MA 02135	NONE	PUBLIC	UNRESTRICTED GRANT	100
REACH 1027 FARMINGTON AVE FARMINGTON,CT 06032	NONE	PUBLIC	UNRESTRICTED GRANT	500
REACH 1027 FARMINGTON AVE FARMINGTON,CT 06032	NONE	PUBLIC	UNRESTRICTED GRANT	1,000
Total  3a				66,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SALVATION ARMY 1500 WASHINGTON ST BOSTON,MA 02110	NONE	PUBLIC	UNRESTRICTED GRANT	100
ST SEBASTIAN'S SCHOOL 1191 GREENDALE AV NEEDHAM,MA 02492	NONE	PUBLIC	UNRESTRICTED GRANT	100
STEPHEN J MCMANUS FAMILY MENTAL HEALTH CLINIC 210 WEST 10TH ST DALLAS,TX 75208	NONE	PUBLIC	UNRESTRICTED GRANT	100
STRATFORD ANIMAL RESCUE SOCIETY PO BOX 1371 STRATFORD,CT 06615	NONE	PUBLIC	UNRESTRICTED GRANT	100
TECHNOLOGY FOR AUTISM NOW INC 60 BRADFIELD AVENUE BOSTON,MA 02131	NONE	PUBLIC	UNRESTRICTED GRANT	300
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	5,000
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	250
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	1,165
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	216
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	20,000
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	10,000
Total  3a				66,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	300
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	1,165
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM,MA 02494	NONE	PUBLIC	UNRESTRICTED GRANT	225
TEMPLE EMANUEL OF NEWTON MA 385 WARD ST NEWTON,MA 02459	NONE	PUBLIC	UNRESTRICTED GRANT	50
TEMPLE SHALOM OF NEWTON 175 TEMPLE ST NEWTON,MA 02458	NONE	PUBLIC	UNRESTRICTED GRANT	1,725
THE RIVERS SCHOOL 333 WINTER STREET WESTON,MA 02493	NONE	PUBLIC	UNRESTRICTED GRANT	300
US HOLOCAUST MUSUEM 100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024	NONE	PUBLIC	UNRESTRICTED GRANT	100
FARR ACADEMY 71 PEARL ST CAMBRIDGE,MA 02139	NONE	PUBLIC	UNRESTRICTED GRANT	500
WALKER SCHOOL FOUNDATION 1968 CENTRAL AVE NEEDHAM,MA 02492	NONE	PUBLIC	UNRESTRICTED GRANT	100
WGBH ONE GUEST STREET BOSTON,MA 02135	NONE	PUBLIC	UNRESTRICTED GRANT	200
WOUNDED WARRIORS PROJECT PO BOX 758517 TOPEKA,KS 66675	NONE	PUBLIC	UNRESTRICTED GRANT	100
WOUNDED WARRIORS PROJECT PO BOX 758517 TOPEKA,KS 66675	NONE	PUBLIC	UNRESTRICTED GRANT	100
Total  3a				66,256

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST</div>	<div>Employer identification number</div> <div>22-2378773</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
22-2378773

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID SYDNEY FELDMAN 47 VILLAGE AVENUE 207 DEDHAM, MA 02026	\$ 44,668	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST	Employer identification number 22-2378773
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST	Employer identification number 22-2378773
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	2,500	2,500	0	0

**TY 2014 Investments Corporate
Stock Schedule**

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST
EIN: 22-2378773

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NATCO ACCOUNT	612,000	760,409

TY 2014 Other Decreases Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST
EIN: 22-2378773

Description	Amount
ADJUSTMENT FOR OUTSTANDING CHECKS	350

TY 2014 Other Income Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST
EIN: 22-2378773

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PY 990PFTAX REFUND	1,766	0	0

TY 2014 Other Professional Fees Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST
EIN: 22-2378773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	8,200	8,200	0	0

TY 2014 Substantial Contributors Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Name	Address
DAVID SYDNEY FELDMAN	47 VILLAGE AVENUE 207 DEDHAM, MA 02026

TY 2014 Taxes Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FORM PC FILING FEE	35	35	0	0
FOREIGN TAXES	262	262	0	0