

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

	or can	endar year 2014, or tax year beginning	, 2014, and end					
		ris-simmons foundation	^	Employer identification number 20-8952713 Telephone number (see instructions) 918-274-0406				
		O E. 96TH ST N SUITE 200 SO, OK 74055	В					
_				c	If exemption application is	pending, check here		
C	C he	ck all that apply: Initial return	Initial return of a former publi Amended return	c charity D	1 Foreign organizations, chec	ck here		
_		Address change	Name change		2 Foreign organizations meet here and attach computation			
ŀ	Che ا	ck type of organization: X Section 50 Section 4947(a)(1) nonexempt charitable	1(c)(3) exempt private foundation		·			
ī		market value of all assets at end of year J Acc	counting method: X Cash	Accrual	under section 507(b)(1)(A)			
	<i>(1101.</i> ► \$	n Part II, column (c), line 16) (Part I	Other (specify) column (d) must be on cash ba	sis) F	If the foundation is in a 60 under section 507(b)(1)(B)	-month termination		
	Part I	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and (b) Ne	tinvestment	(c) Adjusted net	(d) Disbursements		
		columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a) (see instructions))	expenses per books	ncome	income	for charitable purposes (cash basis only)		
_		1 Contributions, gifts, grants, etc, received (attach schedule) .	265.					
2015		2 Ck ► X if the foundn is not required to attach Sch B			-	7		
₹		3 Interest on savings and temporary cash investments 4 Dividends and interest from securities .						
Ä		5 a Gross rents . b Net rental income or (loss)						
ΛOΛ	R	6 a Net gain or (loss) from sale of assets not on line 10 .				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
SCANNED NOV	E V	b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2)	· · · · · · · · · · · · · · · · · · ·					
2	E N U	8 Net short-term capital gain . 9 Income modifications	3 3			13 1 82 185		
1	Ĕ	10 a Gross sales less returns and			. 3			
ल		allowances . b Less Cost of goods sold			,,,			
		C Gross profit or (loss) (attach schedule)				A Comment		
		11 Other income (attach sched RECEIVE	-101 I					
_		12 Total. Add lines brough 11	265. 0.	0	. 0.			
		14 Other employee salaries and wages	78					
	A	15 Pension plans, employed benefits 16 a Legal fees (attach schedule) OGDEN, U	<u>T</u>					
	M	D Accounting tees (attachrisch) SEE SI I	265.					
	N Q	17 Interest						
	OPERAT	18 Taxes (attach schedule)(see instrs) . 19 Depreciation (attach						
	A T I V	sch) and depletion		:		. ' ,		
	GÉ	21 Travel, conferences, and meetings						
	A N D E X P I	22 Printing and publications		<u> </u>				
	E N S	24 Total operating and administrative						
	S	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid.	265.	 -	-			
		26 Total expenses and disbursements. Add lines 24 and 25	265.	0	. 0.	0.		
_		27 Subtract line 26 from line 12: a Excess of revenue over expenses	203.		. 0.			
		and disbursements	0.					
		b Net investment income (if negative, enter -0-) . C Adjusted net income (if negative, enter -0-)		0	0.			
-	244 5	- Denominal Control on Ant Made in						

Part II Balance Sheets		Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year	
Fait	<u> </u>		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest	-bearing	182.	182.		
,	2	Savings and tempora	ary cash investments				
	3	Accounts receivable	•				
		Less, allowance for	doubtful accounts >	ļ			
	4	Pledges receivable	·		· · · · · · · · · · · · · · · · · · ·		
		Less: allowance for	doubtful accounts	Ī			
	5	Grants receivable .					
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see instructions)				
	7	Other notes and loans rec	eivable (attach sch)				
A		Less: allowance for	doubtful accounts				
S	8	Inventories for sale	or use				
A S S E T	9	Prepaid expenses ai	nd deferred charges		- · · · · · · · · · · · · · · · · · · ·		
S	10 a	Investments - U.S obligations (attach s	and state government chedule)				
	Ŀ	Investments - corporate	-				
		Investments — corporate					
	11	•				7	
		Less: accumulated deprec (attach schedule)	nation				
	12	Investments - mort	gage loans.				
	13	Investments - other	(attach schedule)				
	14	Land, buildings, and	equipment: basis >			3 46 - 46	
		Less. accumulated deprec (attach schedule)	_			31,	
		Other assets (descri	be be completed by all filers —				
		see the instructions.	Also, see page 1, item l).	182.	182.	0.	
Ļ	17	Accounts payable ar	nd accrued expenses			1. (2) 1. (1) 1.	
Å	18	Grants payable					
B	19	Deferred revenue					
Ľ	20	Loans from officers, direc	tors, trustees, & other disqualified persons				
ļ	21	Mortgages and other note:	s payable (attach schedule)				
Ţ	22	Other liabilities (des	cribe •)				
Ē	23	Total liabilities (add	lines 17 through 22)	0.	^	and the second of the second o	
<u> </u>	23		llow SFAS 117, check here	U.	0.		
		and complete lines	24 through 26 and lines 30 and 31.			The second second	
N F E U	24	Unrestricted .	· · · · · · · · · · · · · · · · · · ·			사항 등을 했으니다	
T N	25	Temporarily restricte					
A D	26	Permanently restrict					
A B A L T A		and complete lines	o not follow SFAS 117, check here X 27 through 31.				
TA	27		orincipal, or current funds				
SŅ	28		, or land, bldg., and equipment fund .			Charles and the	
O E	29	Retained earnings, accum	ulated income, endowment, or other funds	182.	182.		
RS	30		fund balances (see instructions)	182.	182.	1. 學的學習分	
	31	Total liabilities and (see instructions)	net assets/fund balances	182.	182.		
Pàr	1111		ges in Net Assets or Fund Balanc		102.	I to the first the second	
	Tota	I net assets or fund b	alances at beginning of year - Part II, colu				
_			d on prior year's return)	•		182.	
2		er amount from Part I,		•	2	0.	
3		increases not included in li	ne c (tremite)				
4		lines 1, 2, and 3	(temize)		4	182.	
5		eases not included in line 2			5		
6_	rota	i net assets or fund b	alances at end of year (line 4 minus line 5)	— Paπ II, column (b), I	ne <u>30 . 6</u>	182.	

(a) List and describ	be the kind(s) of property sold (e.g., ruse, or common stock, 200 shares ML	eal estate.	(b) How acquired P — Purchase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A			D — Donation		
b					
С С			<u></u>		
d					
е				 	
(e) Gross sales price	(f) Depreciation allowed	(a) Cost or other be	CIE I	(h) Gain or	(1000)
(e) Gloss sales price	(or allowable)	(g) Cost or other ba plus expense of sa		(e) plus (f) m	
		· · · · · ·			
a					
<u>b</u>	 			- 	
<u> </u>	 				
d	 				
<u>e</u>	<u> </u>				
	wing gain in column (h) and owned b			(I) Gains (Col	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		ain minus column (l an -0-) or Losses (f	
a					
b					
C					
d					
е					
2 Capital gain net income or (n	net capital loss) If gain, also	enter in Part I, line 7 er -0- in Part I, line 7	. 2		·. · · · · · · · · · · · · · · · · · ·
3 Net short-term capital gain or	r (loss) as defined in sections 1222(5)	• –	\ <u>-</u>		
If gain, also enter in Part I, Ii in Part I, line 8	ne 8, column (c) (see instructions) If	(loss), enter -0-	- 3		
Part V Qualification Und	er Section 4940(e) for Reduce	d Tax on Net Investn	ent Income		
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable a ualify under section 4940(e) Do not c	omplete this part	<u> </u>	Yes	No
1 Enter the appropriate amount in	n each column for each year, see the ins	structions before making any	entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as	sets (col	(d) Distribution umn (b) divided	
2013					
2012					
2011					
2010					
2009					
2 Total of line 1, column (d).	••	•	2	<u> </u>	
	the 5-year base period — divide the ton has been in existence if less than		he 3		
4 Enter the net value of nonch	aritable-use assets for 2014 from Par	t X, line 5	. 4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment i	ncome (1% of Part I, line 27b) .		. 6		
7 Add lines 5 and 6			. 7		
8 Enter qualifying distributions	from Part XII, line 4		8		
If line 8 is equal to or greater the	nan line 7, check the box in Part VI, line	1b, and complete that part	using a 1% tax i	rate See the	

	1 SECTION COURTS SIMMONS FOUNDATION 20-895271			age 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	ns)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)			
t	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here ► and enter 1% of Part I, line 27b			
c	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
_	Tay under section 511 (demostra section 4047(a)(1) trusts and touchts			
Z	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).			0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4	-		0.
-				
5				0.
6	Credits/Payments			
	2014 estimated tax pmts and 2013 overpayment credited to 2014			
	Exempt foreign organizations — tax withheld at source 6 b			
	: Tax paid with application for extension of time to file (Form 8868)		-	
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d . 7			0.
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be. Credited to 2015 estimated tax			
Par	t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Τ	Yes	No
1 2	participate or intervene in any political campaign?	1 a	1	Х
		<u> </u>		
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 ъ		X
		<u> </u>	 	+
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 0		Ù
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	10		X
	(1) On the foundation >\$ 0. (2) On foundation managers . >\$ 0			', -'
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	┪╭؞,	٠, ا	1. 3
	foundation managers • \$0.	Ī.,		- `
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			1.1
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			ļ ;, .
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4 2	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	of 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	——	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	 	X
	If 'Yes,' attach the statement required by General Instruction T.	-	-	+~
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	- ` <u>*</u>	-	· .
٠	By language in the governing instrument, or		, .	
		\ `	1.]:
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that the state legislation is the state legislation of the state legislation that the state legislation is stated to the state legislation of the state legislation that the state legislation is stated to the state legislation that the state legislation is stated to the state legislation that the stated to the stated t			· , ,
_	with the state law remain in the governing instrument?	6	!	X
,	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	\	X
8 8	Enter the states to which the foundation reports or with which it is registered (see instructions)			1
	N/A	1.		· ::
ı	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	,	ĺ.	٠.
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	. 8 в	N	I/A
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV)	1	1
	for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	/ <u>9</u> _	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10		<u> </u>
BAA		orm 99	n.PF (2014)

	•					
	1 990-PF (2014) KOURTIS-SIMMONS FOUNDATION	20	-895271	13	F	Page 5
Fai	t VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified advisory privileges? If 'Yes,' attach statement (see instructions)	person had		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemply website address N/A	otion applic	ation?	13	Х	
14	<u> </u>			====		
14	The books are in care of ► KOURTIS-SIMMONS FOUNDATION Teleph Located at ► ZIP +	one no. ► 4 ►	918-2	74-0	406	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check his	ere		``N\Ā	, -	\Box
	and enter the amount of tax-exempt interest received or accrued during the year	► [15			N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other autho	rity over a			Yes	No
	bank, securities, or other financial account in a foreign country?	ily over a		16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90 enter the name of the foreign country)-22 1). If '\	'es,'		-	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Require	d		-1		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	-		I	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			<u> </u>		<u> </u>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo		'	,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No		ŀ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No		,	,
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo		j. 3	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	XNo		FEIF	
Ь	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instruction	lın ons)? .		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	,	- 🗆	× , ,	<u> </u>	1 .

Form 990-PF (2014) KOURTIS-SIMMONS FO				8952713	Page 6
Part VII-B Statements Regarding Activit		n 4720 May Be Req	uired (continue	d)	
5a During the year did the foundation pay or incu	· ·	- (l 404F()) 2			
(1) Carry on propaganda, or otherwise attemp	-		. Yes	X No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?	•	Yes	X No	- "
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	. Yes	X No	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	nan a charitable, etc, or s)	rganization described	. Yes	X No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here			N/A
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	the foundation claim ex sibility for the grant?	emption from the	N/A Tyes	□ No .	
If 'Yes,' attach the statement required by Regi	ulations section 53 494	5-5(d).			
6 a Did the foundation, during the year, receive ar on a personal benefit contract?			Yes	X No	
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	. 6b	X
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes	X No	
b If 'Yes,' did the foundation receive any procee				N/A 7b	
Part: VIII Information About Officers, Diagram and Contractors	irectors, Trustees, 	Foundation Manag	gers, Highly Pa	id Employees	,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee bene plans and defer compensation	efit other all	e account, owances
SEE STATEMENT 2					
		0			0
	· -	0.		0.	0.
			<u> </u>		
2 Compensation of five highest-paid employees (of		on line 1 - see instructio	ns). If none, enter 'N	ONE.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions employee bene plans and defer compensation	efit other all	e account, owances
NONE				***	
Table 100 100 100 100 100 100 100 100 100 10					
Total number of other employees paid over \$50,000	<u> </u>	·		<u> </u>	0

Form 990-PF (2014) KOURTIS-SIMMONS FOUNDATION Part VIII Information About Officers, Directors, Trustees, 1	20-89	
and Contractors (continued)	Foundation Managers, Highly Paid t	imployees,
3 Five highest-paid independent contractors for professional services	(see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	· · · · · ·	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant organizations and other beneficiaries served, conferences convened, research papers produced, e	statistical information such as the number of	Expenses
1 <u>N/A</u>		
		-
2		
		-
3		-
		-
4		-
	·	-
Part IX-B Summary of Program-Related Investments (see	nstructions)	
Describe the two largest program-related investments made by the foundation du	iring the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>		-
2		
		-
All other program-related investments See instructions		+

Form 990-PF (2014)

Total. Add lines 1 through 3

BAA

Form 990-PF (2014) KOURTIS-SIMMONS FOUNDATION	20-8952713
Part X Minimum Investment Return (All domestic foundations must complete this part.	Foreign foundations,

Page 8

	see instructions.)			
1 . F	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: Average monthly fair market value of securities.		1 a	
b A	Average of monthly cash balances		1 b	
c F	Fair market value of all other assets (see instructions)		1 c	
d٦	Total (add lines 1a, b, and c)		1 d	0.
e F	Reduction claimed for blockage or other factors reported on lines 1a and 1c			
(attach detailed explanation)] [
2 /	Acquisition indebtedness applicable to line 1 assets .		2	
3 3	Subtract line 2 from line 1d .		3	
	Cash deemed held for charitable activities Enter 1-1/2% of line 3 for greater amount, see instructions)		4	
5 1	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.		5	0.
	Minimum investment return. Enter 5% of line 5		6	0.
Part:	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of		ting foun	dations
	and certain foreign organizations check here ▶ and do not complete this part	<u>(t.)</u>		
1 1	Minimum investment return from Part X, line 6		1	
2 a 7	Tax on investment income for 2014 from Part VI, line 5]	
ЬI	ncome tax for 2014 (This does not include the tax from Part VI)]]	
c /	Add lines 2a and 2b		2 c	- -
3 [Distributable amount before adjustments. Subtract line 2c from line 1		3	· · · · · · · · · · · · · · · · · · ·
4 F	Recoveries of amounts treated as qualifying distributions.		4	
5 A	Add lines 3 and 4		5	
6 [Deduction from distributable amount (see instructions)		6	
7 [Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<u>. </u>	7	0.
Part	Qualifying Distributions (see instructions)			
1 /	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26		1 a	
	Program-related investments – total from Part IX-B	•	1 b	
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	•	2	
			- +	
a S	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)		3a	
	Cash distribution test (attach the required schedule)		3ь	
4 (Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4	0.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		5	
6 /	Adjusted qualifying distributions. Subtract line 5 from line 4		6	0.
I	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the qualifies for the section 4940(e) reduction of tax in those years.	ne fou	indation	
BAA			Fo	rm 990-PF (2014)

TEEA0308L 06/17/14

Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2014 from Part XI, line 7. 2. Undistributed extense, if any, as of the end of 2014; a Enter amount for 2013 only broad for prior yeass, 20 20 0. 3. Excess distributions corpover, if any, to 2014. a From 2009 b From 2010 c From 2010 c From 2011 11,400. d From 2012 From 2012 5,377. 4. Cualifying distributions for 2014 from Part XII, line 4 * P \$ 3 Applied to 2013, but not more than line 2a Applied to 2013, but not more than line 2a Applied to admissibilitied more of prior years (Election required – see instructions) 0. 5. Treade as distributions of or corpus (Election required – see instructions) 0. 6. Enser the net total of each column as indicated below: a column (a), the same amount must be shown and column (a), 2). 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the net total of each column as indicated below: a computed incince 50 from line 2b. 6. Enter the mount of prior years' undistributed ince 4b from line 2b. 6. Enter the mount of prior years' undistributed ince 4b from line 2b. 6. Enter the embount of prior years' undistributed ince 4b from line 2b. 6. Enter the embount of prior years' undistributed ince 4b from line 2b. 7. Amounts treated as distributions of the embodies of t	•	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
2. Undishibited manse, if any, as of the end of 2014: a Enter amount for 2013 only b Total fer prory yess. 20 , 20 , 20		•			0
a Enter amount for 2013 only b Total for prior years 20 20 20 3 Excess destinations carryover, if any, to 2014. a From 2010 c From 2011 11, 400. d From 2012 e From 2013 5, 377. 1 Total of lines 3a through e 4 Qualifying distributions for 2014 from Part XII, line 4; b 5 Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a c Received a set distributions out of corpus (Election required — see instructions) 0. c Treate as distributions out of corpus (Clection required — see instructions) 0. d Applied to 2014 distributable amount e Remaning amount distributed out or corpus 5 Excess distributions carryove applied to 2014 (If an amount appears in column (6), but a more amount appears in column (6), and a more amount of prior years' undistributed income Subtract line 40 from line 2b 6 Ernet the net total of each column as indicated before a more amount of prior years' undistributed income Subtract line 40 from line 2b 6 Ernet the amount of prior years' undistributed income Subtract line 40 from line 2b 7 Ernet the amount of prior years' undistributed income Subtract line 40 from line 2b 8 Expert the amount of prior years' undistributed income for the amount of the amoun					
b Total for gree year: 20 _ 20 _ 20 _ 20 _ 20 _ 20 _ 20 _ 20	• • •	,		0.	
3 Excess distributions carryover, if any, to 2014. a From 2010 c From 2011 11, 400, d From 2012 e From 2013 5, 3,77, 1 Total of lines 3a through e 4 Qualifying distributions for 2014 from Part XII, line 4 * \$ 3 Applied to 2013, but not more than line 2a b Applied to undistributed income of prory years (Election required — see instructions) 0, c Treated as distributions out of corpus (Clection required — see instructions) 0 and applied to 2014 distributable amount e Femaning amount distributed out of corpus 5 Excess distributions arrayover applied to 2014 for the net total of each column as indicated below: a forpus, 4dd line 31, 4e, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 40 from line 2b c Enter the amount of prory years' undistributed to the schon 4942(a) tax has been previously assessed c Enter the amount of prory years' undistributed since 40 from line 2b c Enter the amount of prory years' undistributed to a subtract line 40 from line 2b c Enter the amount of prory years' undistributed sheen sused, or on which the section 4942(a) tax has been previously assessed d Subtract line 60 from line 1. This amount must be distributed income for 2014, Subtract line 4 from line 2. Taxile amount — see instructions 0 undistributed income for 2014, Subtract line 4 daron line 2 in a subtract line 4 from line 2 in a subtract line 4 daron line 2 in a subtract line 5 or line 7 (see instructions) 0 undistributed in 2015 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6 a 1 Analysis of line 9: Excess from 2011 Excess from 2011 Excess from 2014 5 Excess from 2014 5 Excess from 2014 5 Excess from 2014	<u>-</u>		0.		
b From 2010 c From 2011 d From 2012 e From 2013				.73	
E From 2011 4 From 2012 5 , 3777. 1 Total of lines 3 at through e 4 Qualifying distributions for 2014 from Part XII, line 4: * \$ 8 Applied to undistributed income of prior years (Cleiction required — see instructions) 6 Applied to undistributed income of prior years (Cleiction required — see instructions) 7 Applied to undistributed out of corpus (Cleiction required — see instructions) 8 Applied to undistributed out of corpus (Cleiction required — see instructions) 9 Applied to 2013 distributibated amount e 9 Remaining amount distributed out of corpus 1 Exess distributions carryover spolled to 2014 1 Applied to 2014 distributibated amount e 1 Remaining amount distributed out of corpus 1 Exess distributions carryover spolled to 2014 1 O	a From 2009				
d From 2013 From 2013 From 2013 Total of lines 3a through e 4 Qualifying distributions for 2014 from Part XII, Inne 4: S a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) C Treated as distributions out of corpus (Election required — see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus E Excess distributions curyove applied to 2014 (If an amount appears in column (a), the same amount misst be shown in column (a), the same amount misst be shown in column (a), the same amount misst be shown in column (a), the same amount misst be shown in column (a), the same amount misst be shown in column (a), the same amount misst be shown in column (a), the same amount of prior years' undistributed income Subtract line 4b from line 2b. E Enter the net total of each column as indicated below: a Carpus, Ald lines 3f, 4c, and 4e. Subtract line 5 D Pror years' undistributed income Subtract line 4b from line 2b. E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions 0 the distributed income for 2013. Subtract lines 4d and 5 from line 1. This amount misst be distributed in 2015 7 Amounts treated as distributions out of corpus to salkey requirements imposed by section 1700(f)(f) or 4942(g)(G) (Election may be required — see instructions) 0 Excess distributions carryover for 2015. Subtract lines 7 and 8 from line 6a. 16, 7777. 16, 7777.	b From 2010				
d From 2013 f Total of lines 3a through e 4. Qualifying distributions for 2014 from Part XII, line 4: ↑ ↑ A popiled to 2013, but not more than line 2e A popiled to undistributed income of prior years (Election required – see instructions) C Treated as distributions out of corpus (Election required – see instructions) C Treated as distributions out of corpus (Election required – see instructions) O. C Treated as distributions out of corpus (Election required – see instructions) O. C Treated as distributions out of corpus (Election required – see instructions) O. C Treated as distributions out of corpus (Election required – see instructions) O. C Treated as distributions out of corpus (Election required – see instructions) O. C Treated as distributions out of corpus (Bremaining amount distributed out of corpus D consistent out of the corpus D consistent out of the corpus Enter the net total of each column as indicated below: a corpus. Ald lines 3i, 4c, and 4e. Subtract line 5 D Pror years' undistributed income Subtract line 4b from line 2. C Enter the amount of prior years' undistributed income for which ine 2e C Enter the amount of prior years' undistributed income for which ine 2e C Enter the amount of prior years' undistributed income for 2013. Subtract line 5 D Pror years' undistributed income for 2014. Subtract lines 4d and 5 from line 6b. Taxable amount – see instructions O. C Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 2 and 8 from line 6a. 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	c From 2011 11,400.				, , , , , , , , , , , , , , , , , , , ,
f Total of lines 3a through e 4. Qualifying distributions for 2014 from Part XII, line 4; → S a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Cliection required — see instructions) C. Treated as distributions out of corpus (Cliection required — see instructions) O C. Treated as distributions out of corpus (Cliection required — see instructions) O D D D D D D D D D D D D D D D D D D E. Remaining amount distributed out of corpus O D E. Bears distributions carryover applied to 2014 (If an amount physics in human), the same amount miss! be shown in column (a), 1) E. Enter the net total of each column as indicated below: a corpus. Ald insist 3, 4, and 4e. Subtract line 5 D. Pror years' undistributed income Subtract line 4b from line 2. E. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(e) tax has been previously assessed d. Subtract line 6c from line 6b. Taxable amount — see instructions d. Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed income for without the section of the distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. D D Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a. 16, 777. D. Analysis of line 9: a Excess from 2010. Excess from 2011. Excess from 2014. D Excess from 2014.				1	
4. Qualifying distributions for 2014 from Part XIII, line 4:	e From 2013 5, 377.			ı	-
XII, line 4: P\$ a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) 0. c Treated as distributions out of corpus (Election required — see instructions) 0. d Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2014 (If an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount for six 4c, and 4e. Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 3, 4c, and 4e. Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 4 from line 6b. Taxable amount — see instructions 0. d Subtract line 6c from line 6b. Taxable amount — see instructions 0. e Undistributed income for 2014. Subtract line 4a from line 2a, Taxable amount — see instructions 0. e Undistributed income for 2014. Subtract lines d and 5 from line 1. This amount must be distributed in 2015 0. Amounts treated as distributions out of corpus to saisty required — see instructions) 0. Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 0. Excess distributions carryover red 2015. Subtract lines 7 and 8 from line 6a 10, 777. 10, 777. 10, 777. 10, 777. 11, 400. Excess from 2010 Excess from 2012 Excess from 2012 Excess from 2012 Excess from 2012 Excess from 2014 Excess from 2014	f Total of lines 3a through e .	16,777.			
a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2014 distributable amount e Remanning amount distributed out of corpus Excess distributions caryore applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a), 6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract lines 4 a from line 2a. Taxable amount — see instructions 1 Undistributed income for 2014. Subtract lines 4 d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of companied on line 5 or line 7 (see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess from 2010 1 Excess from 2011 1 1, 400. 1 Excess from 2011 2 Excess from 2012. Ed Excess from 2014.	4 Qualifying distributions for 2014 from Part				· ·
b Applied to undistributed income of prior years (Election required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributed aut of corpus 5. Excess distributions carriyoer applied to 2014 (if an amount appears in column (d), the same amount must be shown in column (a), the same amount must be shown in column (a). 6. Enter the net total of each column as indicated below: a Corpus, Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed amound for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount – see instructions d Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount – see instructions 1 Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distribution out of corpus to salisty requirements imposed by section 170(b)(1)(f) or 4942(c)(d) (Election may be required – see instructions) 8. Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9. Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2012 d Excess from 2012 d Excess from 2014 e Excess from 2014	XII, line 4: ► \$,	, .
(Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2014 distributable amount e Remaining amount distributable amount Excess distributions carryover applied to 2014 (If an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount of the section of t	a Applied to 2013, but not more than line 2a			0.	· · · · · · · · · · · · · · · · · · ·
(Election required — see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2014 (If an amount appears in column (g), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount of prior years undistributed income for years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 66 from line 6b. Taxable amount — see instructions e Indistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to slabsy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 c Excess from 2014	 Applied to undistributed income of prior years (Election required — see instructions) 		0.		
(Election required — see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2014 (If an amount appears in column (g), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount of prior years undistributed income for years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 66 from line 6b. Taxable amount — see instructions e Indistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to slabsy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 c Excess from 2014				. 1	
e Remaining amount distributed out of corpus 5 Exess distributions carryover applied to 2014 (If an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount of prior years' undistributed income Subtract line 4b from line 2b. 6 Enter the amount of prior years' undistributed microme for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 6 Subtract line 6c from line 6b. Taxable amount – see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy required – see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 4d analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014 c Excess from 2014 c Excess from 2014 e Excess from 2014 c Excess from 2014 e Excess from 2014		0.		· · · · · · · · · · · · · · · · · · ·	
5 Excess distributions carryover applied to 2014 (If an amount appears in column (a), the same amount must be shown in column (a), and a corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount — see instructions e Undistributed income for 2018. Subtract lines 4d amount — see instructions 1 Undistributed income for 2018. Subtract lines 4d and amount — see instructions 0. 1 Undistributed income for 2014. Subtract lines 4d and 10 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(7) or 4942(a)(2) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) a Excess from 2010 b Excess from 2011 11, 400. c Excess from 2013 5, 377. e Excess from 2014 c Excess from 2015 c Excess from 2016 c Excess from 2016 c Excess from 2017 c Excess from 2018 c Excess f		, ,	,	* , , , ,	0.
(if an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 A mounts treated as distributions out of corpus to sabisty requirements imposed by section 170(b)(1)(f) or 4942(c)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014				. `	, , , , , , , , , , , , , , , , , , , ,
6 Enter the net total of each column as indicated below: a Corpus. Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b)(1)(7) or 4942(g)(3) (Electron may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2005. Subtract lines 5 and 8 from line 6a 1 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2012 d Excess from 2013 e Excess from 2014		0.	-	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	0.
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 6 and 77. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2013 c Excess from 2013 c Excess from 2013 c Excess from 2014 c Excess from 2013 c Excess from 2014	same amount must be shown in column (a).)	, , ,		بيني	
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 6 and 77. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2013 c Excess from 2013 c Excess from 2013 c Excess from 2014 c Excess from 2013 c Excess from 2014		, , , , , , , , , , , , , , , , , , ,	1	·	
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to sairly requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 0. 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014 e Excess from 2014		, ,	- 2	- (- A -)	
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 . b Excess from 2011 . c Excess from 2012 . d Excess from 2013 . e Excess from 2014 .			, ´	الدوقر . الرئيسية الأ	
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount — see instructions. e Undistributed income for 2013. Subtract line 4a from line 2a, Taxable amount — see instructions. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015. Amounts treated as distributions out of corpus to saisfy requirements imposed by section 170(b)(1)(f) or 4942(b)(3) (Election may be required — see instructions). 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2010. b Excess from 2011. c Excess from 2011. c Excess from 2013. 5, 377. e Excess from 2014.	a Corpus. Add lines 31, 4c, and 4e. Subtract line 5	16,777.	,		
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount – see instructions e Undistributed income for 2013. Subtract line 4 from line 2a. Taxable amount – see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2013 c Excess from 2013 c Excess from 2013 c Excess from 2014 c Excess from 2014	b Prior years' undistributed income Subtract line 4b from line 2b		0.		
been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)for 4942(a)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 5,377. e Excess from 2014	c Enter the amount of prior years' undistributed	1			, , , , , ,
d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10, 777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	been issued, or on which the section 4942(a)	•		• • •	
amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014 11, 400.		,	0.	- J.	<u> </u>
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014 1 1,400 5 5,377.	d Subtract line 6c from line 6b. Taxable				
Inne 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	amount - see instructions .	· · · · · · · · · · · · · · · · · · ·	0.		·
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required – see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	e Undistributed income for 2013. Subtract line 4a from	÷ /	n.,		
4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014	line 2a. Taxable amount — see instructions	1 (4 2)	, ,	0.	
4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014	f Undistributed income for 2014. Subtract lines		·		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014 5,377. e Excess from 2014	4d and 5 from line 1. This amount must be	-1 () -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1			_
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8				, , , ,	<u>0.</u>
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8	corpus to satisfy requirements imposed by			F 2	10
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	section 170(b)(1)(F) or 4942(g)(3) (Election			, ,	
applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 16,777. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	may be required — see instructions)	0.			* * * * * * * * * * * * * * * * * * * *
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.	,		
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	9 Excess distributions carryover to 2015.			1 1 21 21	3.
a Excess from 2010 b Excess from 2011 11, 400 . c Excess from 2012 d Excess from 2013 5, 377 . e Excess from 2014	Subtract lines 7 and 8 from line 6a	16,777.			
b Excess from 2011 11, 400. c Excess from 2012 d Excess from 2013 5, 377. e Excess from 2014	10 Analysis of line 9:	, , , , , ,	- :	1,4	, , , ,
c Excess from 2012 d Excess from 2013 5,377. e Excess from 2014		, ,			
d Excess from 2013 5, 377. e Excess from 2014		,			
e Excess from 2014				,	
	3/3//				
					· · ·

Form 990-PF (2014) KOURTIS-SIMMONS				20-8952713	Page 10
Part XIV Private Operating Found					N/A
1 a If the foundation has received a ruling or do is effective for 2014, enter the date of the	ne ruling				
b Check box to indicate whether the found		erating foundation o		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
b 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets		<u> </u>			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)			 		
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during	n (Complete this the year – see ir	part only if the structions.)	foundation had	\$5,000 or more	in N/A
Information Regarding Foundation Mar a List any managers of the foundation who had close of any tax year (but only if they had been seen as a	ave contributed more t	han 2% of the total c than \$5,000) (See	ontributions received t section 507(d)(2).)	by the foundation befo	ore the
b List any managers of the foundation who o	wn 10% or more of the	stock of a corporation	on (or an equally large	portion of the owners	thin of
a partnership or other entity) of which the	ne foundation has a	0% or greater inter	est	portion of the owners	inp of
2 Information Regarding Contribution, G	rant Gift Laar Sale	alarchin eta Deserri	ame:		
Check here In the foundation only requests for funds If the foundation macomplete items 2a, b, c, and d	makes contributions to	preselected charitab	le organizations and d		
a The name, address, and telephone numbe	r or e-mail address of t	he person to whom a	applications should be	addressed.	
			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
b The form in which applications should be	e submitted and info	rmation and materi	als they should include	de	
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geogra	ohical areas, charita	able fields, kinds of ii	nstitutions, or other	factors:
	. j. j g l	, - · · · · ·		, 5. 54.61	
				_ _	

Page 11

3 Grants and Contributions Paid During the	ear or Approved for Fut	ure Payment		N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		<u> </u>
a Paid during the year				
Total .			. ► 3a	
b Approved for future payment Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter araks	s amounts unless otherwise indicated	Unrelated	ousiness income	Eveluded by	y section 512, 513, or 514				
	s amounts unicss otherwise indicated	(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	(e) Related or exempt function income (See instructions)			
1 Progr	ram service revenue	code		code		(See instructions)			
a									
				<u> </u>					
d				ļ					
e				<u> </u>		<u> </u>			
f		 		 					
-	and contracts from government agencies	ļ		+					
	bership dues and assessments								
	st on savings and temporary cash investments	·		-					
• -	ends and interest from securities			 					
-	ental income or (loss) from real estate	 		+					
	financed property lebt-financed property	 	· · · · · · · · · · · · · · · · · · ·	+					
				<u> </u>					
	ntal income or (loss) from personal property r investment income	 	·	+					
		 				 			
	r (loss) from sales of assets other than inventory ncome or (loss) from special events			 -		ļ			
	s profit or (loss) from special events	 -		1	-,				
	r revenue:	 			 	 			
	revenue	ļ		 -		 			
a b		 		-					
°									
		 	·······.						
e		 		 					
12 Subto	otal. Add columns (b), (d), and (e)	 	····	1 ,					
	. Add line 12, columns (b), (d), and (e)			-	13	0.			
13 Total	l. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculated	ons)			13	0.			
13 Total (See works			nment of Exem	pt Purpose		0.			
13 Total (See works	sheet in line 13 instructions to verify calculation	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				
13 Total (See works Part XVI Line No.	I-B Relationship of Activities to the	Accomplis			es				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

	exempt Organiz	ations									
Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									Yes	No	
			a noncharitable	exempt organiza	ation of			1	1	1	
(1) Cash	a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash								1 a (1)	}	Х
(2) Other									1 a (2)		X
b Other tra								<u> </u>			 -
(1) Sales	of assets to a non	charitable exe	mpt organization	i				İ	1 b (1)	ŀ	Х
(2) Purchases of assets from a noncharitable exempt organization							<u> </u>	1 b (2)		X	
(3) Rental of facilities, equipment, or other assets						-	1 b (3)		X		
(4) Reimbursement arrangements							1 b (4)		X		
(5) Loans or loan guarantees							·	1 b (5)		X	
(5) Edans or loan guarantees (6) Performance of services or membership or fundraising solicitations							.	1 b (6)	-	X	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.						·	1 c	- 1	$\frac{x}{x}$		
d If the ans the goods any trans	swer to any of the a , other assets, or ser action or sharing ar	bove is 'Yes,' vices given by rrangement, si	complete the foll the reporting found how in column (d	lowing schedule dation If the foun I) the value of th	. Column dation red ie goods,	other assets,	or services	received	arket valu		
a) Line no	(b) Amount involved	(c) Name of	of noncharitable exem	pt organization	(b)	Description of tran	sfers, transacti	ons, and sh	aring arran	gement	<u> </u>
I/A											
			, . 								
						 	·		 ,		
		ļ									
		<u> </u>						_			
				_							
described	ndation directly or inc	of the Code (o	d with, or related to ther than section	o, one or more ta 501(c)(3)) or in	x-exempt section 5	organizations 527?			Yes	X	No
	complete the follows		427								
	Name of organizati	on	(b) Type	of organization		(c) Descriptio	n of relati	ionsnip		
N/A											
				··-							
		 -									
											
Uladaras	anolitica of possure. I declar	e that I have ever	this solver and its								
correct,	enalties of perjury, I declar and complete Declaration	of preparer (other	than taxpayer) is base	ed on all information of	nequies and of which prep	arer has any know	the best of my ledge	knowleage	and belief,	it is true	•
Sign	1011	,							May the I	RS disc	uss
tere	Sha (Nogal	<u> </u>		11-11-15	P D:	IRECTOR			this return preparer	shown t	elow
Signat	ure of officer or trustee		· · · · · · · · · · · · · · · · · · ·	Date	Title				(see inst	vctions) Yes	ั่า∾
	Print Type preparers nar	me	Preparer's	signature		Date 1///	Check	X if F	TIN	1	
Paid	BARBARA C. C	CUITE, CP	a Kall	Ata C.C.	uto	PATTY	self-emple	_	200570	ידדו	
				wen or a	<u>~~</u> ,			73-12		, , , , ,	
Preparer Jse Only Firm's name CUITE & ASSOCIATES Firm's EIN 2524B E 71ST ST						3 1.114	13-12	700T1			
Jae Olliy	_		74136-5531				Phone no.	(010)	100-	იდიი	
BAA	<u>'</u>	CHOR, UK	.4130 333I				, none 110.		488-		2014
- 777									Form 99	v-rr (2014)