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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation Michael J and Patricia Levitt Family Charitable Foundation Inc % PATRICIA LEVITT		A Employer identification number 20-8140755	
Number and street (or P O box number if mail is not delivered to street address) 3 E Stow Road Ste 100		B Telephone number (see instructions) (856) 596-0500	
City or town, state or province, country, and ZIP or foreign postal code Marlton, NJ 08053		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 7,592		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	663,896			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,026			
	12 Total. Add lines 1 through 11	667,923	1		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	100			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	41,917			41,917
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	42,017	0		41,917
	25 Contributions, gifts, grants paid	622,360			622,360
	26 Total expenses and disbursements. Add lines 24 and 25	664,377	0		664,277
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,546			
	b Net investment income (if negative, enter -0-)		1		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	4,046	7,592	7,592
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,046	7,592	7,592
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	100	100	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	100	100	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	3,946	7,492	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	3,946	7,492	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	4,046	7,592	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 3,946
2	Enter amount from Part I, line 27a	2 3,546
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 7,492
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 7,492

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	697,664	53,701	12 991639	
2012	492,314	63,355	7 770721	
2011	692,504	125,148	5 53348	
2010	586,496	404,134	1 451241	
2009	105,061	146,751	0 715913	
2	Total of line 1, column (d).		2	28 462994
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	5 692599
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	83,571
5	Multiply line 4 by line 3.		5	475,736
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	
7	Add lines 5 and 6.		7	475,736
8	Enter qualifying distributions from Part XII, line 4.		8	664,277
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter (attach copy of letter if necessary—see instructions)

1

0

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

0

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

0

6

Credits/Payments

a

2014 estimated tax payments and 2013 overpayment credited to 2014

6a

0

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

0

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

0

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

NJ

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?

If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of PATRICIA LEVITT Telephone no (856) 596-0500 Located at 3 E STOW ROAD MARLTON NJ ZIP+4 08053			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

✓

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

✓

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

✓

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

✓

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

✓

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

✓

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

✓

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

✓

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL J LEVITT	PRES /CHAIRMAIN OF BOARD/TREAS	0		
3 E Stow Road Ste 100 Marlton, NJ 08053				
PATRICIA LEVITT	EXEC VICE PRES /SECRETARY	0		
3 E Stow Road Ste 100 Marlton, NJ 08053				
ANDREW J BOCCHINO	VICE PRES /ASSIST SECRETARY	0		
3 E Stow Road Ste 100 Marlton, NJ 08053				
PAUL CHAN	TRUSTEE	0		
3030 ATLANTIC AVENUE ATLANTIC CITY, NJ 08401				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION WAS CREATED TO PROVIDE EDUCATIONAL SCHOLAR- SHIPS	363,610
2 PROVIDE CHARITABLE DONATIONS TO REGISTERED 501(C)(3) ORGANIZATIONS WHOSE CHARITABLE PURPOSES FOCUS ON PET RELATED ISSUES	156,000
3 PROVIDE DONATIONS FOR ANY OTHER CHARITABLE, LITERARY, SCIENTIFIC AND EDUCATIONAL PURPOSES	102,750
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	84,844
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	84,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	84,844
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,273
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	83,571
6	Minimum investment return. Enter 5% of line 5.	6	4,179

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,179
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	0
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,179
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	4,179
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,179

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	664,277
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	664,277
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	664,277

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1		Distributable amount for 2014 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2014			
a		Enter amount for 2013 only.			
b		Total for prior years 2012 , 2011 , 2010			
3		Excess distributions carryover, if any, to 2014			
a		From 2009.			
b		From 2010.			
c		From 2011.			
d		From 2012.			
e		From 2013.			
f		Total of lines 3a through e.			
4		Qualifying distributions for 2014 from Part XII, line 4			
a		Applied to 2013, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2014 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).			
8		Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a		Excess from 2010.			
b		Excess from 2011.			
c		Excess from 2012.			
d		Excess from 2013.			
e		Excess from 2014.			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MICHAEL LEVITT

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

See Additional Data Table

b The form in which applications should be submitted and information and materials they should include

See Additional Data Table

c Any submission deadlines

See Additional Data Table

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	622,360
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-11-16

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

MARC R BERGER CPA

Preparer's Signature

Date

2015-11-13

Check if self-employed

PTIN

P01871563

Firm's name

BDO USA LLP

Firm's address

1801 MARKET STREET SUITE 1700
PHILADELPHIA, PA 19103

Firm's EIN

Phone no

(215) 636-5500

Form 990-PF (2014)

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed

Michael J Levitt
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

b The form in which applications should be submitted and information and materials they should include

GRANT SCHOLARSHIPS FOR COLLEGE TUITION THE RESIDENT'S APPLICATION MUST INCLUDE THE FOLLOWING 1) OFFICIAL HIGH SCHOOL TRANSCRIPTS, 2) PROOF OF ACCEPTANCE TO AN UNDERGRADUATE COLLEGE OR UNIVERSITY, 3) THREE ONE-PAGE CHARACTER REFERENCE, INCLUDING AT LEAST ONE REFERENCE FROM A TEACHER, AND 4) AN ESSAY OR PRESENTATION FOCUSING ON THE RESIDENT'S EXPECTED FIELD OF STUDY THE FOUNDATION RESERVES THE RIGHT TO REQUEST ANY ADDITIONAL INFORMATION IT DEEMS NECESSARY TO COMPLETE THE PROCESSING OF APPLICATIONS

c Any submission deadlines

NO SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION WILL GRANT SCHOLARSHIPS FOR COLLEGE TUITION TO RESIDENTS OF LOW-INCOME AND MID-INCOME COMMUNITITES RESIDENTS INCLUDE THOSE INDIVIDUALS WHOSE NAMES APPEAR ON THE MOST RECENT OWNER'S CERTIFICATION OR COMPLIANCE WITH HUD'S TENANT ELIGIBIITY AND RENT PROCEDURES FORM IN ORDER TO BE ELIGIBLE, THE GROSS INCOME OF THE HOUSEHOLD OF THE RECIPIENT MUST FALL WITHIN RANGE OF THE LOW-INCOME AND MID-INCOME LIMITS OF THE COUNTY IN WHICH THE RECIPIENT RESIDES IN ADDITION, THE RESIDENT MUST HAVE A MINIMIM OF A C OR 2 0 CUMULATIVE GRADE POINT AVERAGE AT THE HIGH SCHOOL OR COLLEGE LEVEL THE SCHOLARSHIPS WILL BE APPLIED TOWARDS THE PAYMENT OF TUITION EXPENSES FOR ONE YEAR OF COLLEGE THE STUDENT MAY ELECT TO ACCEPT ONLY A PORTION OF SUCH GRANT IN THE FIRST YEAR AND APPLY THE REST TOWARDS SUBSEQUENT YEARS IF THE STUDENT MAKES THIS ELECTION THE REST OF THE SCHOLARSHIP WILL BE INVESTED ON THE STUDENT'S BEHALF BY THE FOUNDATION, AND THE AMOUNT INVESTED PLUS ANY INVESTMENT INCOME WILL BE PAI

a The name, address, and telephone number of the person to whom applications should be addressed

Patricia Levitt
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

b The form in which applications should be submitted and information and materials they should include

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a The name, address, and telephone number of the person to whom applications should be addressed

Andrew J Bocchino
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

b The form in which applications should be submitted and information and materials they should include

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a The name, address, and telephone number of the person to whom applications should be addressed

Paul Chan
3 East Stow Road
Marlton, NJ 08053
(896) 596-0500

b The form in which applications should be submitted and information and materials they should include

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB,UT 84741	NONE	PC	UNRESTRICTED	30,000
THE MARY RYAN FOUNDATION 34 CHERRY FARM LANE WEST CHESTER,PA 19382	NONE	PC	UNRESTRICTED	5,000
PSPCA 350 E ERIE AVENUE PHILADELPHIA,PA 19134	NONE	PC	UNRESTRICTED	5,000
CHESAPEAKE CATS & DOGS INC 300A ISLAND PROFESSIONAL PARK STEVENSVILLE,MD 21666	NONE	PC	UNRESTRICTED	2,000
TALBOT HUMANE SOCIETY PO BOX 1143 EASTON,MD 21601	NONE	PC	UNRESTRICTED	1,500
LARC SCHOOL 1089 CREEK ROAD BELLMAWR,NJ 08031	NONE	PC	UNRESTRICTED	10,000
NJ AID FOR ANIMALS INC 25 EDGEWOOD ROAD SICKLERVILLE,NJ 08081	NONE	PC	UNRESTRICTED	6,000
SQUASH SMARTS c/o LENFEST CENTER 3890 NORTH 10TH STREET PHILADELPHIA,PA 19140	NONE	PC	UNRESTRICTED	1,000
INGLIS FOUNDATION 2600 BELMONT AVENUE PHILADELPHIA,PA 19131	NONE	PC	UNRESTRICTED	1,000
UNIVERSITY OF DELAWARE OFFICE OF VP FOR FINANCE HULLI NEWARK,DE 19716	NONE	PC	Scholarship	7,500
FREEDOM SERVICE DOGS 2000 WEST UNION AVE ENGLEWOOD,CA 80110	NONE	PC	UNRESTRICTED	15,000
PUPPIES BEHIND BARS 10 EAST 40TH STREET 19TH FLOOR NEW YORK,NY 10016	NONE	PC	UNRESTRICTED	10,000
NATIONAL DISASTER SEARCH DOG FOUNDATION 501 EAST OJAI AVE OJAI,CA 93023	NONE	PC	UNRESTRICTED	10,000
PEACEABLE KINGDOM 1049 MACARTHUR ROAD WHITEHALL,PA 18052	NONE	PC	UNRESTRICTED	2,000
NORTHEAST ANIMAL RESCUE PO BOX 52395 PHILADELPHIA,PA 19115	NONE	PC	UNRESTRICTED	1,000
Total  3a				622,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RUTGERS UNIVERSITY 120 ALBANY STREET NEW BRUNSWICK,NJ 08901	NONE	PC	Scholarship	5,000
ANIMAL ADOPTION CENTER 501 NORTH BERLIN ROAD LINDENWOLD,NJ 08021	NONE	PC	UNRESTRICTED	5,000
ANIMAL HAVEN 251 CENTRE STREET NEW YORK,NY 10013	NONE	PC	UNRESTRICTED	3,000
MARTHA'S VINEYARD CEREBRAL PALSY CAMP INC PO BOX 1357 VINEYARD HAVEN,MA 02568	NONE	PC	UNRESTRICTED	3,000
PITCH IN FOR BASEBALL 1541 GEHMAN ROAD HARLEYSVILLE,PA 19438	NONE	PC	UNRESTRICTED	1,000
CITY KITTIES RESCUE PO BOX 9461 PHILADELPHIA,PA 19139	NONE	PC	UNRESTRICTED	1,000
CADE KIDS 128 CHESTNUT STREET SUITE 302 PHILADELPHIA,PA 19106	NONE	PC	UNRESTRICTED	1,000
WEST CHESTER UNIVERSITY 628 SOUTH HIGH STREET WEST CHESTER,PA 19383	NONE	PC	Scholarship	8,500
THE COOPER FOUNDATION ONE COOPER PLAZA CAMDEN,NJ 08103	NONE	PC	UNRESTRICTED	20,000
DELMARVA CAT CONNECTION PO BOX 1323 OCEAN PINES,MD 21811	NONE	PC	UNRESTRICTED	1,000
KITTY COTTAGE 317 W JOHNSON HIGHWAY EAST NORRITON,PA 19401	NONE	PC	UNRESTRICTED	1,000
PUPPIES AND MORE RESCUE INC 131 Kenilworth Road MARLTON,NJ 08053	NONE	PC	UNRESTRICTED	2,000
THE PUPPY RESCUE MISSION PO BOX 1516 CELINA,TX 75009	NONE	PC	UNRESTRICTED	2,000
HUMANE SOCIETY OF OCEAN CITY 1 SHELTER ROAD OCEAN CITY,NJ 08226	NONE	PC	UNRESTRICTED	7,000
BRYANT UNIVERSITY 1150 DOUGLAS TURKPIKE SMITHFIELD,RI 02917	NONE	PC	Scholarship	7,000
Total  3a				622,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDER UNIVERSITY 2083 LAWRENCEVILLE ROAD LAWRENCEVILLE, NJ 08648	NONE	PC	Scholarship	2,000
BURLINGTON COUNTY COLLEGE 601 PEMBERTON BROWNS MILL ROAD PEMBERTON, NJ 08068	NONE	PC	Scholarship	2,000
WIDENER UNIVERSITY ONE UNIVERSITY PLACE CHESTER, PA 19013	NONE	PC	Scholarship	3,500
COPIAH LINCOLN COMMUNITY COLLEGE HWY 51 SOUTH PO BOX 649 WESSON, MS 39191	NONE	PC	Scholarship	1,000
DICKINSON COLLEGE OFFICE OF COLLEGE ADVANCEMENT PO BOX 1773 CARLISLE, PA 17013	NONE	PC	Scholarship	2,000
PAWS NY PO BOX 333 NEW YORK, NY 10159	NONE	PC	UNRESTRICTED	10,000
BAYWATER ANIMAL RESCUE 4930 BUCKTOWN RD CAMBRIDGE, MD 21613	NONE	PC	UNRESTRICTED	15,000
NATIONAL MILL DOG RESCUE PO BOX 88468 COLORADO SPRINGS, CO 80908	NONE	PC	UNRESTRICTED	2,500
NEW LEASH ON LIFE PO BOX 326 NARBERTH, PA 19072	NONE	PC	UNRESTRICTED	5,000
ANIMAL WELFARE ASSOCIATION ATTN MEMBERSHIP SERVICES DEPT 509 CENTENNIAL BLVD VOORHEES, NJ 08043	NONE	PC	UNRESTRICTED	2,000
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598	NONE	PC	UNRESTRICTED	3,000
RICHARD STOCKTON STATE COLLEGE 101 VERA KING FARRIS DR GALLOWAY, NJ 08205	NONE	PC	Scholarship	10,500
WILMINGTON UNIVERSITY 320 N DUPONT HIGHWAY NEW CASTLE, DE 19720	NONE	PC	Scholarship	2,500
DUQUESNE UNIVERSITY 600 FORBES AVE PITTSBURGH, PA 15282	NONE	PC	Scholarship	3,500
BARRY UNIVERSITY 11300 NE 2ND AVE MIAMI SHORES, FL 33161	NONE	PC	Scholarship	2,000
Total  3a				622,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DELAWARE COUNTY COLLEGE 901 S MEDIA LINE ROAD MEDIA,PA 19063	NONE	PC	Scholarship	5,000
SUNY STONY BROOK COLLEGE PO BOX 1511 STONY BROOK,NY 11790	NONE	PC	Scholarship	2,000
ANIMAL OUTREACH OF CAPE MAY COUNTY 600 PARK BLVD UNIT 3 WEST CAPE MAY,NJ 08204	NONE	PC	UNRESTRICTED	2,000
JOHN PAUL II REGIONAL SCHOOL 55 WARWICK ROAD STRATFORD,NJ 08084	NONE	PC	UNRESTRICTED	500
MORRIS ANIMAL REFUGE 1242 LOMBARD STREET PHILADELPHIA,PA 19147	NONE	PC	UNRESTRICTED	2,000
ST CHARLES BORREMEO PARISH 2226 RIVERTON ROAD CINNAMINSON,NJ 08077	NONE	PC	UNRESTRICTED	2,500
CABRINI COLLEGE 610 KING OF PRUSSIA ROAD RADNOR,PA 19087	NONE	PC	SCHOLARSHIP	6,500
COCHISE COLLEGE 4190 West Highway 80 DOUGLAS,AZ 85607	NONE	PC	SCHOLARSHIP	3,500
DREXEL UNIVERSITY 3141 CHESTNUT STREET PHILADELPHIA,PA 19104	NONE	PC	SCHOLARSHIP	7,500
HAMPTON UNIVERSITY 100 E QUEEN STREET HAMPTON,VA 23668	NONE	PC	SCHOLARSHIP	2,500
LOCK HAVEN UNIVERSITY 401 N FAIRVIEW STREET LOCK HAVEN,PA 17745	NONE	PC	SCHOLARSHIP	1,000
PENNSYLVANIA COLLEGE OF TECHNOLOGY 1 COLLEGE AVENUE WILLIAMSPORT,PA 17701	NONE	PC	SCHOLARSHIP	1,000
ROWAN UNIVERSITY 201 MULLICA HILL ROAD GLASSBORO,NJ 08028	NONE	PC	SCHOLARSHIP	3,500
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PC	SCHOLARSHIP	10,000
WEST VIRGINIA UNIVERSITY PO BOX 6201 MORGANTOWN,WV 26506	NONE	PC	SCHOLARSHIP	2,000
Total  3a				622,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIAM PATERSON UNIVERSITY 300 POMPTON ROAD WAYNE,NJ 07470	NONE	PC	SCHOLARSHIP	3,500
ALLEN COMMUNITY COLLEGE 1801 N COTTONWOOD IOLA,KS 66413	NONE	PC	SCHOLARSHIP	1,500
UNIVERSITY OF OKLAHOMA 660 PARRINGTON OVAL NORMAN,OK 73019	NONE	PC	SCHOLARSHIP	2,500
UNIVERSITY OF NEVADA LAS VEGAS 4505 S MARYLAND PKWY LAS VEGAS,NV 89154	NONE	PC	SCHOLARSHIP	1,000
SALEM COMMUNITY COLLEGE 460 HOLLYWOOD AVENUE CARNEYS POINT,NJ 08069	NONE	PC	SCHOLARSHIP	3,500
CALIFORNIA UNIVERSITY OF PA 250 UNIVERSITY AVE CALIFORNIA,PA 15419	NONE	PC	SCHOLARSHIP	2,000
UNIVERSITY OF NORTH ALABAMA 1 HARRISON PLAZA FLORENCE,AL 35632	NONE	PC	SCHOLARSHIP	2,000
GLOUCESTER COUNTY COMMUNITY COLLEGE 1400 TANYARD ROAD SEWELL,NJ 08080	NONE	PC	SCHOLARSHIP	2,500
FLORIDA A&M UNIVERSITY 2400 WAHNISH WAY TALLAHASSEE,FL 32307	NONE	PC	SCHOLARSHIP	3,000
CHESAPEAKE COLLEGE 1000 COLLEGE CIRCLE PO BOX 8 WYE MILLS,MD 21679	NONE	PC	SCHOLARSHIP	1,000
RINGLING COLLEGE OF ART 2700 NORTH TAMIAMI TRAIL SARASOTA,FL 34234	NONE	PC	SCHOLARSHIP	2,000
BLACK HAWK COLLEGE 6600 34TH AVENUE MOLINE,IL 61265	NONE	PC	SCHOLARSHIP	1,000
EAST TENNESSEE STATE UNIVERSITY 1276 GILBREATH DR BOX 70300 JOHNSON CITY,TN 37614	NONE	PC	SCHOLARSHIP	3,500
WESTERN CONNECTICUT STATE UNIV 181 WHITE STREET DANBURY,CT 06810	NONE	PC	SCHOLARSHIP	2,000
TALLAHASSEE COMMUNITY COLLEGE 444 APPLEYARD DRIVE TALLAHASSEE,FL 32304	NONE	PC	SCHOLARSHIP	1,500
Total  3a				622,360

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DUTCHESS COMMUNITY COLLEGE 53 PENDELL ROAD POUGHKEEPSIE,NY 12601	NONE	PC	SCHOLARSHIP	2,000
UNIVERSITY OF WEST FLORIDA 11000 UNIVERSITY PKWY PENSACOLA,FL 32514	NONE	PC	SCHOLARSHIP	2,500
CHICAGO SCHOOL OF PROFESSIONAL PSYCHOLOGY 325 N WELLS CHICAGO,IL 60654	NONE	PC	SCHOLARSHIP	1,000
CHEYNEY UNIVERSITY 1837 UNIVERSITY CIRCLE CHEYNEY,PA 19319	NONE	PC	SCHOLARSHIP	1,500
UNIVERSITY OF HAWAII 2444 DOLE STREET HONOLULU,HI 96822	NONE	PC	SCHOLARSHIP	2,500
KANSAS CITY KANSAS COMMUNITY COLLEGE 7250 STATE AVENUE KANSAS CITY,KS 66112	NONE	PC	SCHOLARSHIP	2,000
SAINT JOSEPH'S UNIVERSITY 5600 CITY AVENUE PHILADELPHIA,PA 19131	NONE	PC	SCHOLARSHIP	12,500
ST LEO UNIVERSITY 33701 STATE ROAD 52 SAINT LEO,FL 33574	NONE	PC	SCHOLARSHIP	7,500
OCEAN COUNTY COLLEGE 1 COLLEGE DRIVE TOMS RIVER,NJ 08754	NONE	PC	SCHOLARSHIP	7,000
AUBURN UNIVERSITY AUBURN UNIVERSITY AUBURN,AL 36849	NONE	PC	SCHOLARSHIP	2,500
UNIVERSITY OF FLORIDA UNIVERSITY OF FLORIDA GAINESVILLE,FL 32611	NONE	PC	SCHOLARSHIP	1,000
WILD OCEANS PO BOX 258 WATERFORD,VA 20197	NONE	PC	UNRESTRICTED	1,000
TRUSTEES OF UNIV OF PENN 4351 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PC	UNRESTRICTED	60,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEWYORK,NY 10065	NONE	PC	UNRESTRICTED	1,000
CROHNS AND COLITIS FOUNDATION 733 THIRD AVE SUITE 510 NEWYORK,NY 10017	NONE	PC	UNRESTRICTED	1,000
Total  3a				622,360

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLON CANCER ALLIANCE 1025 VERMONT AVE NW SUITE 1066 WASHINGTON,DC 20005	NONE	PC	UNRESTRICTED	1,000
ST MICHAELS FIRE DEPT 7120 COOPER POINT ROAD BOZMAN,MD 21612	NONE	PC	UNRESTRICTED	1,250
NJ NARCOTIC ENFORCEMENT OFFICERS ASSOC PO BOX 202 PORT READING,NJ 07064	NONE	PC	UNRESTRICTED	200
TALBOT COUNTY FOB #18 PO BOX 358 EASTON,MD 21601	NONE	PC	UNRESTRICTED	100
HABITAT FOR HUMANITY PO BOX 2366 EASTON,MD 21601	NONE	PC	UNRESTRICTED	1,000
THE CROSSING ANIMAL SANCTUARY 1083 TAYLORSVILLE ROAD SUITE 3 WASHINGTON CROSSING,PA 18977	NONE	PC	UNRESTRICTED	1,000
NATIONAL VIETNAM VETERANS FOUNDATION 2020 PENNSYLVANIA AVENUE NW 336 WASHINGTON,DC 20006	NONE	PC	UNRESTRICTED	50
CHRIS SHEEDER 9024 SW 152ND STREET PALMETTO BAY,FL 33157	NONE	PC	UNRESTRICTED	2,000
JEWISH FAMILY SERVICE 607 N JEROME AVENUE MARGATE,NJ 08402	NONE	PC	UNRESTRICTED	1,000
THE MICHAELS ORG EDUCATIONAL FOUNDATION 3 EAST STOW ROAD PO BOX 994 MARLTON,NJ 08053	NONE	PC	UNRESTRICTED	183,625
ST BALDRICK'S FOUNDATION 1333 SOUTH MAYFLOWER AVENUE SUITE 400 MONROVIA,CA 91016	NONE	PC	UNRESTRICTED	1,135
Total  3a				622,360

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc
EIN: 20-8140755

TY 2014 Other Expenses Schedule

Name: Michael J and Patricia Levitt Family

Charitable Foundation Inc

EIN: 20-8140755

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING EXPENSE	41,599			41,599
MEALS AND ENTERTAINMENT	318			318

TY 2014 Other Income Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc
EIN: 20-8140755

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Voided/Refunded Grants	4,026		

TY 2014 Taxes Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc
EIN: 20-8140755

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES AND FEES	100			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2014
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Name of the organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Michael J Patricia Levitt 3 E Stow Road MARLTON, NJ08053	\$ 663,896	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	