Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
TUMMALA CHARITABLE FOUNDATION

A Employer identification number
20-8021751

Number and street (or P O box number if mail is not delivered to street address) 1240 WOODKREST DR | Room/suite

B Telephone number (see instructions)
(810) 733-8673

City or town, state or province, country, and ZIP or foreign postal code
FLINT, MI 48532

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 954,188

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	2,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,106	3,106		
	4	Dividends and interest from securities	13,301	13,301		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	22,397			
	b	Gross sales price for all assets on line 6a 153,884				
	7	Capital gain net income (from Part IV, line 2)		22,397		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	192			
	12	**Total.** Add lines 1 through 11	40,996	38,804		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,620	1,310		1,310
	c	Other professional fees (attach schedule)	888	444		444
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,951	180		1,771
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	1,469			1,469
	22	Printing and publications				
	23	Other expenses (attach schedule)	8,705	8,053		652
	24	**Total operating and administrative expenses.** Add lines 13 through 23	15,633	9,987		5,646
	25	Contributions, gifts, grants paid	49,066			49,066
	26	**Total expenses and disbursements.** Add lines 24 and 25	64,699	9,987		54,712
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-23,703			
	b	**Net investment income** (if negative, enter -0-)		28,817		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	18,109	4,132	4,132
	2	Savings and temporary cash investments	98,332	91,774	80,166
	3	Accounts receivable ▶ 9			
		Less allowance for doubtful accounts ▶		9	
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	520,900	514,775	549,223
	c	Investments—corporate bonds (attach schedule)	108,485	111,499	133,625
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	150,000	150,000	187,042
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	895,826	872,189	954,188
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	895,826	872,189	
	30	**Total net assets or fund balances** (see instructions)	895,826	872,189	
	31	**Total liabilities and net assets/fund balances** (see instructions)	895,826	872,189	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	895,826
2	Enter amount from Part I, line 27a	2	-23,703
3	Other increases not included in line 2 (itemize) ▶	3	66
4	Add lines 1, 2, and 3	4	872,189
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	872,189

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE ATTACHED WELLS FARGO	P	2013-11-20	2014-04-11
b	SEE ATTACHED WELLS FARGO	P	2012-03-05	2014-04-11
c	SEE ATTACHED CHASE	P	2013-12-05	2014-11-12
d	SEE ATTACHED CHASE	P	2013-04-26	2014-09-24
e	KINDER MORGAN ENERGY PARTNERS	P	2013-09-09	2014-04-11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	20,731		20,274	457
b	24,774		18,465	6,309
c	18,181		17,391	790
d	76,898		73,581	3,317
e	1,910		1,776	134

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				457
b				6,309
c				790
d				3,317
e				134

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	22,397
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	1,381

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	50,829	934,730	0 054378
2012	51,333	895,167	0 057345
2011	46,750	895,360	0 052214
2010	42,183	849,153	0 049677
2009	36,500	574,209	0 063566

2	**Total** of line 1, column (d).	2	0 277180
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055436
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	960,981
5	Multiply line 4 by line 3.	5	53,273
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	288
7	Add lines 5 and 6.	7	53,561
8	Enter qualifying distributions from Part XII, line 4.	8	54,712

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	288
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	288
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	288
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a — 900		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	900
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	612
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 612 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶LEWIS KNOPF CPA'S Telephone no ▶(810) 238-4617

Located at ▶5206 GATEWAY CENTRE STE 100 FLINT MI ZIP+4 ▶48507

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MADHUSUDANA RAO TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	PRESIDENT 2 00	0	0	0
SABITA TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	SECRETARY 1 00	0	0	0
PRADYUMNA E TUMMALA 1240 WOODKREST DRIVE FLINT, MI 48532	DIRECTOR 1 00	0	0	0
PRATYUSHA TUMMALA-NARRA 1240 WOODKREST DRIVE FLINT, MI 48532	DIRECTOR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	693,087
b	Average of monthly cash balances	1b	97,110
c	Fair market value of all other assets (see instructions)	1c	185,418
d	**Total** (add lines 1a, b, and c)	1d	975,615
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	975,615
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,634
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	960,981
6	**Minimum investment return.** Enter 5% of line 5	6	48,049

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	48,049
2a	Tax on investment income for 2014 from Part VI, line 5	2a	288		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	288
3	Distributable amount before adjustments Subtract line 2c from line 1			3	47,761
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	47,761
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	47,761

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	54,712
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	54,712
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	288
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	54,424

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				47,761
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009. 8,030				
b From 2010.				
c From 2011. 2,196				
d From 2012. 6,880				
e From 2013. 4,936				
f **Total** of lines 3a through e.	22,042			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 54,712				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				47,761
e Remaining amount distributed out of corpus	6,951			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,993			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	8,030			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	20,963			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . . 2,196				
c Excess from 2012. . . . 6,880				
d Excess from 2013. . . . 4,936				
e Excess from 2014. . . . 6,951				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MADHUSUDANA RAO TUMMALA
1240 WOODKREST DRIVE
FLINT, MI 48532
(810) 733-8673

b The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION DETAILING AMOUNT REQUESTED AND PROPOSED USE OF FUNDS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST SATISFY THE PURPOSE OF THE FOUNDATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				49,066
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,106	
4 Dividends and interest from securities			14	13,301	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	22,397	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a MISC INCOME			18	211	
b KINDER MORGAN ENERGY PARTNERS			18	-19	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				38,996	

13 Total. Add line 12, columns (b), (d), and (e) **13** 38,996

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-06-02	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ANITA ABROL		2015-06-19		P00113064

Firm's name ▶ LEWIS & KNOPF CPAS

Firm's EIN ▶ 38-3205662

Firm's address ▶ 5206 GATEWAY CENTRE SUITE 100 FLINT, MI 48507

Phone no (810) 238-4617

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

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M R TUMMALA

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ANNE FOUNDATION 5155 NORKO DRIVE FLINT, MI 48507	NONE		GENERAL	10,000
BOYS AND GIRLS CLUB OF GREATER FLIN 3701 N AVERILL AVE FLINT, MI 48506	NONE		GENERAL	20,000
CHINMAYA SEVA SAMITI 6499 CALKINS RD FLINT, MI 48532			GENERAL	3,650
CORD USA P O BOX 7039 MERRIFIELD, VA 22116	NONE		GENERAL	2,000
FLINT INSTITUTE OF ARTS 1120 E KEARSLEY STREET FLINT, MI 48503	NONE		GENERAL	500
GENESEE COUNTY FREE MEDICAL CLINIC 2437 WELCH FLINT, MI 48504			GENERAL	1,000
GENESEE RESOURCE 601 N SAGINAW ST FLINT, MI 48502	NONE		GENERAL	1,000
GREAT LAKES ARADHANA 163 CHERRY DR TROY, MI 48083	NONE		GENERAL	100
INDIANS FOR COLLECTIVE ACTION 280 CHANTECLER DR FREMONT, CA 94539	NONE		GENERAL	500
JEWISH COMM SERVICES 619 WALLENBERG ST FLINT, MI 48502	NONE		GENERAL	2,500
PROJECT BREAD WALK FOR HUNGER 145 BORDER ST BOSTON, MA 02128			GENERAL	1,000
SRI VENKATESWARA TEMPLE 26233 TAFT RD NOVI, MI 48374	NONE		GENERAL	1,116
ST LUKE'S NEW LIFE CENTER 3115 LAWNDALE AVE FLINT, MI 48504	NONE		GENERAL	3,000
FLINT INSTITUTE OF MUSIC 1025 E KEARSLEY ST FLINT, MI 48503	NONE		GENERAL	500
INTERNATIONAL ACADEMY OF FLINT 2820 S SAGINAW ST FLINT, MI 48503	NONE		GENERAL	1,000
Total . . . . ▶ **3a**				49,066

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BIG BROTHERS BIG SISTERS OF GREATER 410 E SECOND ST FLINT, MI 48503	NONE		GENERAL	1,000
CARRIAGE TOWN MINISTRIES 605 GARLAND ST FLINT, MI 48503	NONE		GENERAL	200
Total . . . . ▶ **3a**				49,066

TY 2014 Accounting Fees Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT FEES	2,620	1,310		1,310

TY 2014 Investments Corporate Bonds Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO BANK CD	111,499	133,625

TY 2014 Investments Corporate Stock Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AT&T	3,534	3,359
BLACKROCK INTERNATIONAL	23,072	22,293
DODGE & COX INT STOCK FUND	10,312	9,416
FIRST TRUST	7,323	10,202
DODGE & COX INCOME FUND	13,810	13,751
KRAFT FOODS	599	940
FORD		
APPLE WF		
MASTERCARD WF	1,661	3,446
COLGATE PALMOLIVE	1,683	2,352
KIMBERLY CLARK	1,730	2,542
CONOCOPHILLIPS	1,732	2,141
ONEOK		
RANGE RESOURCES	1,736	1,443
COCA COLA WF	1,737	2,111
JOHNSON & JOHNSON WF	1,753	2,823
VISA	1,757	3,933
TJX COS		
CHEVRON WF		
VF CORPORATION		
VERIZON WF	1,766	2,105
ORACLE WF		
ROSS STORES		
STURM RUGER & CO		
EXXON MOBIL WF	1,782	1,941
PFIZER WF		
CBS WF	1,787	3,265
AMERICAN EXPRESS WF	1,788	3,163
IBM		
KINDER MORGAN ENERGY		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NEWMONT MINING		
FIRSTENERGY	2,035	2,144
FREEPORT MCMORGAN COPPER & GOLD	2,061	1,518
LAUDER ESTEE	3,655	3,810
JPMORGAN TR I MID CAP	3,935	5,554
MFS SER TR X EMERGING MKT	3,715	3,603
GOLDMAN SACHS EMERGING MKTS	5,078	4,862
ISHARES RUSSELL 2000	4,160	5,144
FACEBOOK		
ASTON/FAIRPOINTE MID CAP	5,576	5,384
GOLDMAN SACH SMALL CAP	4,702	5,184
ISHARES MSCI EAFE	21,582	20,016
VANGUARD REIT ETF		
PIMCO TOTAL RETURN FUND		
DISCOVERY CUMMUNICATIONS		
DELAWARE GROUP EMG	7,104	6,706
SCRIPPS NETWORKS		
JPMORGAN SMALL CAP VALUE FD	9,431	10,551
WELLS FARGO ADV EMERGING MRKT	7,375	6,975
COHEN & STEERS REALTY		
JPMORGAN INTL VALUE FD	13,637	13,157
WELLS FARGO ADV GRTH FUND	15,118	15,585
JPMORGAN VALUE ADVANTAGE	14,323	16,719
HARBOR INTERNAT FUND	13,953	13,684
JPMORGAN TR II CORE	10,172	10,247
JPMORGAN TR II HI YIELD	10,676	9,797
JP MORGAN EMERGING MKTS		
CAUSE CAP MGMT INTL VALUE	15,664	16,193
THORNBURG INTL VALUE		
FEDERATED INST HI YIELD	12,571	12,222

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TROWE PRICE NEW INCOME	12,830	12,774
PIMCO SHORT TERM FUND	34,684	34,295
VANGUARD SHRT TERM BD	20,406	20,267
BLACKROCK HI YIELD	15,212	14,613
JPMORGAN SHORT DURATION BOND	21,642	21,494
MASSACHUSETTS INVESTORS	30,671	34,952
OAKMARK FUND	35,814	41,372
JPMORGAN TR I US EQUITY	38,426	41,695
S&P 500 EFT	39,005	47,480

TY 2014 Investments - Other Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ANNUITIES	AT COST	150,000	187,042

TY 2014 Other Expenses Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MONEY MANAGEMENT FEES	8,042	8,042		
BANK SERVICE CHARGES	22	11		11
MEMBERSHIP FEES	450			450
SUPPLIES	191			191

TY 2014 Other Income Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISC INCOME	211		
KINDER MORGAN ENERGY PARTNERS	-19		

TY 2014 Other Increases Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Description	Amount
NON DIVIDEND DISTRIBUTION	66

TY 2014 Other Professional Fees Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTORNEY FEES	888	444		444

TY 2014 Taxes Schedule

Name: TUMMALA CHARITABLE FOUNDATION

EIN: 20-8021751

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE LICENSE FEES	1,771			1,771
FOREIGN TAX	180	180		

J P MORGAN SECURITIES LLC MEMBER FINRA, NYSE, SIPC 420 W VAN BUREN STREET SUITE IL1-0291, 11TH FL CHICAGO, IL 60606-3534	Account No Account Name Recipient's Identification Number Account Executive No	840-40489 TUMMALA CHARITABLE FDN 20-8021751 A6C
Telephone Number (800) 392-5749	*ORIGINAL*	*12/31/14*

CHASE

2014 Supplemental Gain/(Loss) Information

Short-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol / CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
11/12/14 A	12/20/13	**COHEN & STEERS REAL ESTATE SECURITIES FUND CL I	CSDIX 191912401	30 53100	508.95	417 56	91 39
11/12/14 A	12/05/13	**COHEN & STEERS REAL ESTATE SECURITIES FUND CL I	CSDIX 191912401	112 03800	1,867 67	1,532 32	335.35
07/28/14 A	02/14/14	ISHARES RUSSELL MID CAP ETF	IWR 464287499	2 00000	320 96	304.80	16 16
07/28/14 A	02/19/14	ISHARES RUSSELL MID CAP ETF	IWR 464287499	2 00000	320 95	304.80	16.15
07/25/14 A	02/14/14	ISHARES RUSSELL MID CAP ETF	IWR 464287499	3 00000	481 48	457 21	24 27
07/28/14 A	02/18/14	ISHARES RUSSELL MID CAP ETF	IWR 464287499	9.00000	1,444 30	1,371.62	72 68
09/24/14 A	12/05/13	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	77 16800	1,863 62	1,795 73	67 89
10/03/14 A	12/05/13	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	73 58700	802 83	808 41	(5 58)
10/03/14 A	07/25/14	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	730 39400	7,968 59	8,023 99	(55 40)
03/07/14 A	12/05/13	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	53 39700	1,657 45	1,571 83	85 62
11/12/14 A	12/05/13	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	12 00000	944 69	802 65	142 04
		11 ITEMS - Total Short-Term Not Reported Transactions Gain/(Loss)			**18,181.49**	**17,390.92**	**790.57**

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

J P MORGAN SECURITIES LLC
MEMBER FINRA, NYSE, SIPC
420 W VAN BUREN STREET
SUITE IL1-0291, 11TH FL
CHICAGO, IL 60606-3534

Telephone Number (800) 392-5749

Account No 840-40489
Account Name TUMMALA CHARITABLE FDN
Recipient's Identification Number 20-8021751

Account Executive No A6C

ORIGINAL *12/31/14*

CHASE

2014 Supplemental Gain/(Loss) Information

Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange		Date of Acquisition	Description	Symbol / CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis		REALIZED GAIN/(LOSS)
07/25/14	A	04/26/13	**BLACKROCK FDS HIGH YIELD BD PORTFOLIO INSTL	BHYIX 091929638	781 43100	6,564 02	6,414.71		149 31
11/12/14	A	08/05/13	**COHEN & STEERS REAL ESTATE SECURITIES FUND CL I	CSDIX 191912401	19 71000	328 57	269 57		59 00
11/12/14	A	06/18/13	**COHEN & STEERS REAL ESTATE SECURITIES FUND CL I	CSDIX 191912401	151 82500	2 530 92	2 076 47		454.45
11/12/14	A	03/12/12	**COHEN & STEERS REAL ESTATE SECURITIES FUND CL I	CSDIX 191912401	185 47600	3,091 89	2,536.71		555 18
02/14/14	A	03/12/12	**COHEN & STEERS REAL ESTATE SECURITIES FUND CL I	CSDIX 191912401	204 12000	2,992 40	2,791 70		200 70
07/25/14	A	09/10/12	**FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	FIHBX 31420B300	408 19800	4,208.52	4,148.13		60 39
11/12/14	A	06/02/11	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	157 47200	1,845 57	1,836 62		8 95
11/12/14	A	03/12/12	**JPMORGAN TR II CORE BD FD SELECT CL	WOBDX 4812C0381	213 81500	2,505 91	2,493 76		12 15
07/25/14	A	06/02/11	**JPMORGAN TR II HIGH YIELD FD SELECT CL	OHYFX 4812C0803	25 87600	210 37	214 56		(4 19)
07/25/14	A	05/20/11	**JPMORGAN TR II HIGH YIELD FD SELECT CL	OHYFX 4812C0803	471 66400	3,834 63	3,910 89		(76 26)
02/14/14	A	07/12/11	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	2 87988	61 98	67.02	T	(5 04)
09/24/14	A	04/26/13	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	9 16362	221 30	213 24	T	8 06
09/24/14	A	08/24/11	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	11 21116	270 75	260 89	T	9 86

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

J P MORGAN SECURITIES LLC
MEMBER FINRA, NYSE, SIPC
420 W VAN BUREN STREET
SUITE IL1-0291, 11TH FL
CHICAGO, IL 60606-3534

Telephone Number (800) 392-5749

Account No 840-40489
Account Name TUMMALA CHARITABLE FDN
Recipient's Identification Number 20-8021751

Account Executive No A6C

ORIGINAL *12/31/14*

CHASE

2014 Supplemental Gain/(Loss) Information (continued)

Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange		Date of Acquisition	Description	Symbol / CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis		REALIZED GAIN/(LOSS)
02/14/14	A	08/24/11	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	12 38747	266 58	288 26	T	(21.68)
09/24/14	A	08/05/13	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	14 43698	348 65	335 96	T	12 69
09/24/14	A	02/05/13	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	28.08010	678 13	653 44	T	24 69
02/14/14	A	06/02/11	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	64 16218	1,380 77	1,493 08	T	(112 31)
09/24/14	A	06/18/13	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	205 47914	4,962.32	4,781 58	T	180.74
02/14/14	A	05/20/11	**JPMORGAN TR I EMERGING MKTS EQUITY FD INSTL	JMIEX 4812A0631	212 76347	4,578 67	4,951.09	T	(372 42)
10/03/14	A	04/26/13	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	29 62400	323 20	325 44		(2 24)
10/03/14	A	09/10/12	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	105.26100	1,148 40	1,156 38		(7 98)
10/03/14	A	03/12/12	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	153 02900	1,669 55	1,681 15		(11 60)
10/03/14	A	02/05/13	**PIMCO TOTAL RETURN FUND INSTL CL	PTTRX 693390700	191 96600	2,094 35	2,108 91		(14 56)
11/12/14	A	07/12/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	34 38900	328 76	330 91		(2 15)
11/12/14	A	03/12/12	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	73.80700	705.59	710.20		(4.61)
11/12/14	A	06/02/11	**T ROWE PRICE NEW INCOME FUND INC	PRCIX 779570100	345 88200	3,306 64	3,328 22		(21 58)

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

J P MORGAN SECURITIES LLC
MEMBER FINRA, NYSE, SIPC
420 W VAN BUREN STREET
SUITE IL1-0291, 11TH FL
CHICAGO, IL 60606-3534

Telephone Number. (800) 392-5749

Account No 840-40489
Account Name TUMMALA CHARITABLE FDN
Recipient's Identification Number 20-8021751

Account Executive No A6C

ORIGINAL *12/31/14*

CHASE

2014 Supplemental Gain/(Loss) Information (continued)

Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol / CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
07/25/14	06/18/13	SPDR S&P 500 ETF TRUST	SPY 78462F103	21 00000	4,150 92	3,479 28	671 64
03/07/14 A	03/12/12	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	9 85000	305 74	289 95	15 79
02/14/14 A	06/02/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	12 22600	376 68	359.89	16 79
03/07/14 A	07/12/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	17 31800	537 55	509 78	27 77
03/07/14 A	02/05/13	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	18 56700	576 32	546 55	29 77
03/07/14 A	08/24/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	41 91800	1,301 13	1,233 93	67 20
03/07/14 A	05/24/12	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	51.42300	1,596 17	1,513.73	82 44
03/07/14 A	06/02/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	84 48800	2 622.51	2 487.05	135 46
02/14/14 A	05/20/11	**THORNBURG INTL VALUE FUND CL I	TGVIX 885215566	249 13900	7,675 97	7,333 83	342 14
11/12/14 A	02/05/13	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	2 00000	157 45	133 77	23 68
11/12/14 A	09/12/12	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	27 00000	2,125 57	1,805 96	319 61
11/12/14 A	06/18/13	VANGUARD SECTOR INDEX FDS VANGUARD REIT ETF	VNQ 922908553	33 00000	2,597 92	2,207 28	390 64

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J.P MORGAN SECURITIES LLC MEMBER FINRA, NYSE, SIPC 420 W VAN BUREN STREET SUITE IL1-0291, 11TH FL CHICAGO, IL 60606-3534	Account No	840-40489
	Account Name	TUMMALA CHARITABLE FDN
	Recipient's Identification Number	20-8021751
	Account Executive No·	A6C
Telephone Number (800) 392-5749	*ORIGINAL·*	*12/31/14*

CHASE

2014 Supplemental Gain/(Loss) Information (continued)

Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol / CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
09/24/14 A	04/26/13	**WELLS FARGO ADVANTAGE FUNDS EMERGING MRKTS EQ FD INSTL CL	EMGNX 94975P751	104 98000	2,415 59	2,301 54	114 05
		39 ITEMS - Total Long-Term Not Reported Transactions Gain/(Loss)			**76,897.96**	**73,581.43**	**3,316.53**

FOOTNOTES

A - Position carried at Average Cost

T - Cost Basis information is based on information you, your advisor or third parties have supplied and it has been included on your statement for informational purposes only JPMCC has not attempted to validate this information and disclaims all warranties of any kind related to this information, either express or implied, including, without limitation, any implied warranties of accuracy, completeness and fitness for a particular purpose

E - Adjusted for option exercise or assignment

DISPOSAL METHODS

Blank - FIFO (First In First Out), **L** - LIFO (Last In First Out), **S** - Specific Match (Versus Purchase Method); **H** - High Cost Method, **C** - Low Cost Method, **X** - High Cost Long-Term

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

WELLS FARGO ADVISORS

2014 Year-End Account Summary

As of Date: 03/14/15

Account Number: 2072-1936

TUMMALA CHARITABLE FNDN

This information is NOT provided to the Internal Revenue Service, but is being provided to you for courtesy purposes. Please consult with your Financial Advisor or tax advisor regarding specific questions.

Proceeds from Broker and Barter Exchange Transactions

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
DISCOVERY COMMUNICATIONS INC A CUSIP: 25470F104	75 00000	11/20/2013	04/11/2014	5,919 62	6,353 25		0 00	-433.63	
FACEBOOK INC CLASS A CUSIP: 30303M102	100 00000	09/09/2013	04/11/2014	5,773.77	4,401.49		0.00	1,372 28	
NEWMONT MINING CORP XXX CUSIP 651639106	67.00000	09/09/2013	04/11/2014	1,654.86	2,030.10		0.00	-375.24	
SCRIPPS NETWORKS INTERACTIVE CUSIP: 811065101	100.00000	11/20/2013	04/11/2014	7,382.88	7,489.00		0 00	-106.12	
Totals				$20,731.13	$20,273.84		$0.00	$457.29	

2014 Year-End Account Summary

As of Date: 03/14/15

Account Number: 2072-1936

TUMMALA CHARITABLE FNDN

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Proceeds from Broker and Barter Exchange Transactions continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
APPLE INC CUSIP 037833100	3.00000	03/08/2012	04/11/2014	1,565 31	1,598 73		0.00	-33.42	
CHEVRON CORPORATION CUSIP: 166764100	16.00000	03/08/2012	04/11/2014	1,881.24	1,760.96		0.00	120.28	
FORD MOTOR COMPANY CUSIP. 345370860	100 00000	08/29/2012	04/11/2014	1,566 37	934 68		0 00	631.69	
HALYARD HEALTH INC CUSIP. 40650V100	0.75000	05/01/2012	11/03/2014	28.84	19 45		0.00	9.39	
INTERNATIONAL BUSINESS MACHINE CORP CUSIP: 459200101	9.00000	03/08/2012	04/11/2014	1,752.08	1,791.99		0 00	-39 91	
ONE GAS INC CUSIP: 68235P108	10 00000	03/08/2012	04/11/2014	354 89	209.50		0.00	145 39	
ONEOK INC NEW CUSIP 682680103	42 00000	03/08/2012	04/11/2014	2,462.05	1,514.84		0 00	947 21	
ORACLE CORPORATION CUSIP 68389X105	59.00000	03/08/2012	04/11/2014	2,341.70	1,771 18		0 00	570.52	
PFIZER INCORPORATED CUSIP 717081103	83.00000	03/08/2012	04/11/2014	2,511 57	1,785 32		0.00	726.25	
ROSS STORES INC (CALIF) CUSIP: 778296103	32.00000	03/08/2012	04/11/2014	2,219 26	1,773 44		0.00	445 82	

WELLS FARGO ADVISORS

2014 Year-End Account Summary

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Account Number: 2072-1936

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Proceeds from Broker and Barter Exchange Transactions (continued)

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
STURM RUGER & CO INC CUSIP. 864159108	42.00000	03/08/2012	04/11/2014	2,554.38	1,780.80		0.00	773.58	
TJX COS INC NEW CUSIP 872540109	47.00000	03/08/2012	04/11/2014	2,737.69	1,759.21		0.00	978 48	
V F CORPORATION CUSIP. 918204108	48 00000	03/08/2012	04/11/2014	2,798 34	1,765.32		0.00	1,033.02	
Totals				**$24,773.72**	**$18,465.42**		**$0.00**	**$6,308.30**	