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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE MEELIA FAMILY FOUNDATION		A Employer identification number 20-7198269	
Number and street (or P O box number if mail is not delivered to street address) 45 Commonwealth Avenue Unit 4		B Telephone number (see instructions) (508) 668-6578	
City or town, state or province, country, and ZIP or foreign postal code Boston, MA 02116		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 10,287,313		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,229,559			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,544	2,544		
	4 Dividends and interest from securities.	109,552	109,552		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,590,804			
	b Gross sales price for all assets on line 6a 11,732,923				
	7 Capital gain net income (from Part IV, line 2) . . .		3,590,804		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	9,932,459	3,702,900		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	12,789	12,789		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	12,789	12,789		0
	25 Contributions, gifts, grants paid	602,800			602,800
	26 Total expenses and disbursements. Add lines 24 and 25	615,589	12,789		602,800
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	9,316,870			
	b Net investment income (if negative, enter -0-)		3,690,111		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,425,994	1,058,070	1,058,070
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,192,978	9,318,394	9,229,243
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,618,972	10,376,464	10,287,313	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,618,972	10,376,464	
	30	Total net assets or fund balances (see instructions)	4,618,972	10,376,464	
31	Total liabilities and net assets/fund balances (see instructions) . .	4,618,972	10,376,464		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 4,618,972
2	Enter amount from Part I, line 27a	2 9,316,870
3	Other increases not included in line 2 (itemize) ▶ _____	3 2,675,414
4	Add lines 1, 2, and 3	4 16,611,256
5	Decreases not included in line 2 (itemize) ▶ _____	5 6,234,792
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 10,376,464

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,590,804
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	5,645,180	6,277,241	0 899309
2012	279,000	5,149,773	0 054177
2011	919,668	1,322,707	0 695292
2010	824,000	1,016,654	0 810502
2009	636,467	297,920	2 136369

2	Total of line 1, column (d).	2	4 595649
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 919130
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,766,757
5	Multiply line 4 by line 3.	5	5,300,399
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	36,901
7	Add lines 5 and 6.	7	5,337,300
8	Enter qualifying distributions from Part XII, line 4.	8	602,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter

(attach copy of letter if necessary—see instructions)

1

73,802

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

2

0

3

Add lines 1 and 2.

3

73,802

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.

5

73,802

6

Credits/Payments

6a

2014 estimated tax payments and 2013 overpayment credited to 2014

3,295

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868)

70,507

6d

Backup withholding erroneously withheld

7

Total credits and payments. Add lines 6a through 6d.

7

73,802

8

Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

0

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

1c

Did the foundation file Form 1120-POL for this year?

1c

No

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

4b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

No

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
MA

8a

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

Yes

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of RICHARD J MEELIA Telephone no (508) 668-6578 Located at 45 Commonwealth Avenue Unit 4 Boston MA ZIP +4 02116			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD J MEELIA 45 Commonwealth Avenue Unit 4 Boston, MA 02116	TRUSTEE 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,503,140
b	Average of monthly cash balances.	1b	1,351,436
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,854,576
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,854,576
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	87,819
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,766,757
6	Minimum investment return. Enter 5% of line 5.	6	288,338

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	288,338
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	73,802
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	73,802
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	214,536
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	214,536
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	214,536

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	602,800
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	602,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	602,800

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				214,536
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	621,637			
b From 2010.	789,633			
c From 2011.	854,575			
d From 2012.	93,360			
e From 2013.	5,332,932			
f Total of lines 3a through e.	7,692,137			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 602,800				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				214,536
e Remaining amount distributed out of corpus	388,264			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,080,401			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	621,637			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	7,458,764			
10 Analysis of line 9				
a Excess from 2010. . . .	789,633			
b Excess from 2011. . . .	854,575			
c Excess from 2012. . . .	93,360			
d Excess from 2013. . . .	5,332,932			
e Excess from 2014. . . .	388,264			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RICHARD J MEELIA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	602,800
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,994,749 shs AMERICAN FUNDS AMERICAN HIGH INCOME TRUST FUND CL A			2014-10-14
1,654,384 shs EATON VANCE FLOATING RATE FUND CLASS A			2014-10-14
67,623 shs AMERICAN FUNDS EURO PACIFIC GROWTH FUND CL A		2013-12-26	2014-10-14
11,133,191 shs MAINSTAY MARKETFIELD FUND CLASS I			2014-10-14
502,238 shs NUVEEN TRADEWINDS VALUE OPPORTUNITIES FUND CLASS A			2014-10-14
121,274 shs AMERICAN FUNDS SHORT TERM BOND CLASS A			2014-10-14
940,336 shs FRANKLIN/TEMPLETON GLOBAL BOND FUND CLASS A			2014-10-14
5,967 shs THORNBURG INTERNATIONAL VALUE FUND CLASS C		2014-09-24	2014-10-14
2,298 shs VAN ECK GLOBAL HARD ASSETS FUND CLASS A		2013-12-23	2014-10-14
1,000 shs VANGUARD INDEX FUNDS VANGUARD SMALL CAP VALUE ETF		2014-02-06	2014-10-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,822		22,743	-921
15,386		15,641	-255
3,135		3,273	-138
181,577		200,011	-18,434
17,744		17,839	-95
1,216		1,213	3
12,412		12,329	83
157		168	-11
98		109	-11
94,199		93,382	817

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-921
			-255
			-138
			-18,434
			-95
			3
			83
			-11
			-11
			817

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
900 shs VANGUARD INDEX FUNDS VANGUARD MID CAP		2014-06-04	2014-10-15
25,797 383 AMERICAN FUNDS AMERICAN HIGH INCOME TRUST FUND CL A			2014-10-14
40,680 875 shs EATON VANCE FLOATING RATE FUND CLASS A			2014-10-14
6,414 781 shs AMERICAN FUNDS EURO PACIFIC GROWTH FUND CL A			2014-10-14
10,918 949 shs NUVEEN TRADEWINDS VALUE OPPORTUNITIES FUND CLASS A			2014-10-14
25,153 853 shs AMERICAN FUNDS SHORT TERM BOND CLASS A			2014-10-14
22,023 334 shs FRANKLIN/TEMPLETON GLOBAL BOND FUND CLASS A			2014-10-14
23 753 shs THORNBURG INTERNATIONAL VALUE FUND CLASS C			2014-10-14
5,279 989 shs VAN ECK GLOBAL HARD ASSETS FUND CLASS A			2014-10-14
22,323 shs COVIDIEN PLC FOREIGN STOCK		2011-10-06	2014-10-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
97,744		105,306	-7,562
282,219		287,522	-5,303
378,328		377,509	819
297,385		254,948	42,437
385,762		363,717	22,045
252,289		253,797	-1,508
290,704		290,885	-181
626		571	55
224,765		255,547	-30,782
2,096,062		898,785	1,197,277

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7,562
			-5,303
			819
			42,437
			22,045
			-1,508
			-181
			55
			-30,782
			1,197,277

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2,881 shs COVIDIEN PLC FOREIGN STOCK		2011-10-06	2014-11-19
19,411 shs COVIDIEN PLC FOREIGN STOCK		2012-01-01	2014-11-19
6,160 736 shs AMERICAN FUNDS AMERICAN HIGH INCOME TRUST FUND CL A			2014-10-14
62 shs IPATH S&P 500 VIX SHORT TERM FUTURES ETN		2010-12-28	2014-04-09
5,855 765 shs EATON VANCE FLOATING RATE FUND CLASS A			2014-10-14
858 489 shs AMERICAN FUNDS EURO PACIFIC GROWTH FUND CL A			2014-10-14
20,000 shs HSBC USA INC CONTINGENT ROS RTY 4/30/2014		2012-04-25	2014-04-30
250,000 shs JP MORGAN CHASE BANK NA MLCD EFFICIENTE 5 8/31/2018		2012-02-24	2014-10-15
1,663 021 shs NUVEEN TRADEWINDS VALUE OPPORTUNITIES FUND CLASS A			2014-10-14
1,866 017 shs OPPENHEIMER DEVELOPING MARKETS FUND CL C			2014-10-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
280,609		115,997	164,612
1,890,629		797,306	1,093,323
67,398		68,524	-1,126
2,440		38,954	-36,514
54,458		54,289	169
39,799		33,430	6,369
262,020		200,000	62,020
257,921		257,480	441
58,754		57,871	883
67,470		63,821	3,649

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			164,612
			1,093,323
			-1,126
			-36,514
			169
			6,369
			62,020
			441
			883
			3,649

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5,183 051 shs AMERICAN FUNDS SHORT TERM BOND CLASS A			2014-10-14
3,752 56 shs FRANKLIN/TEMPLETON GLOBAL BOND FUND CLASS A			2014-10-14
2,177 423 shs THORNBURG INTERNATIONAL VALUE FUND CLASS C			2014-10-14
1,988 369 shs VAN ECK GLOBAL HARD ASSETS FUND CLASS A			2014-10-14
650 shs VANGUARD INDEX FUNDS VANGUARD SMALL CAP VALUE ETF		2010-12-28	2014-10-15
7,509 shs COVIDIEN PLC FOREIGN STOCK		2010-11-21	2014-09-29
12,458 shs COVIDIEN PLC FOREIGN STOCK		2010-12-01	2014-09-29
2,356 shs COVIDIEN PLC FOREIGN STOCK		2010-12-21	2014-09-29
4,713 shs DEUTSCHE X-TRACKERS MSCI JAPAN HEDGED EQUITY ETF		2014-11-21	2014-12-17
1,207 shs DEUTSCHE X-TRACKERS MSCI JAPAN HEDGED EQUITY ETF		2014-11-25	2014-12-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
51,985		52,102	-117
49,533		51,730	-2,197
57,348		55,698	1,650
84,643		98,063	-13,420
61,230		43,971	17,259
661,824		293,699	368,125
1,098,016		488,178	609,838
207,652		93,021	114,631
186,961		192,997	0
47,881		49,510	-1,175

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-117
			-2,197
			1,650
			-13,420
			17,259
			368,125
			609,838
			114,631
			0
			-1,175

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3,878 shs DEUTSCHE X-TRACKERS MSCI EUROPE HEDGED EQUITY ETF		2014-10-23	2014-12-18
2,780 shs DEUTSCHE X-TRACKERS MSCI EUROPE HEDGED EQUITY ETF		2014-11-05	2014-12-18
2,216 shs DEUTSCHE X-TRACKERS MSCI EUROPE HEDGED EQUITY ETF		2014-11-25	2014-12-18
5,339 shs ISHARES MSCI CANADA ETF		2014-10-23	2014-11-05
203 shs ISHARES MSCI PACIFIC EX JAPAN		2014-10-23	2014-11-05
3,650 shs ISHARES MSCI JAPAN		2014-10-23	2014-11-05
21,900 shs ISHARES MSCI JAPAN		2014-10-23	2014-11-21
285 shs ISHARES 7-10 YEAR TREASURY BOND ETF		2014-10-23	2014-11-25
764 shs ISHARES U S INDUSTRIALS ETF		2014-10-23	2014-12-18
698 shs ISHARES U S INDUSTRIALS ETF		2014-11-05	2014-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
102,438		98,374	4,064
75,199		74,109	1,090
59,943		61,289	-1,346
157,233		157,415	-182
9,661		9,642	19
42,935		41,136	1,799
254,913		246,813	8,100
30,059		30,107	-48
81,274		76,703	4,571
74,253		73,305	948

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,064
			1,090
			-1,346
			-182
			19
			1,799
			8,100
			-48
			4,571
			948

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
335 shs ISHARES U S INDUSTRIALS ETF		2014-11-25	2014-12-18
4,111 shs ISHARES TR MSCI UNITED KINGDOM		2014-10-23	2014-11-21
2,015 shs ISHARES TR MSCI UNITED KINGDOM		2014-10-23	2014-12-18
515 shs ISHARES TR MSCI UNITED KINGDOM		2014-11-25	2014-12-18
1,965 shs ISHARES TR HDG MSCI JAPAN		2014-12-17	2014-12-19
6,836 shs ISHARES TR HDG MSCI JAPAN		2014-12-17	2014-12-24
9 389 shs OPPENHEIMER DEVELOPING MARKETS FUND CL C		2013-12-06	2014-11-05
1,032 shs SPDR BARCLAYS CAPITAL HIGH YIELD		2014-10-23	2014-12-09
311 shs SPDR BARCLAYS CAPITAL HIGH YIELD		2014-11-25	2014-12-09
1,111 shs VANGUARD FTSE EUROPE ETF		2014-10-23	2014-11-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,637		36,282	-645
78,765		76,326	2,439
36,518		37,411	-893
9,333		9,896	-563
55,294		53,193	2,101
193,113		185,051	8,062
345		336	9
39,911		41,710	-1,799
12,027		12,402	-375
59,688		58,693	995

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-645
			2,439
			-893
			-563
			2,101
			8,062
			9
			-1,799
			-375
			995

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
7,663 shs IPATH GS CRUDE OIL TOTL RETURN		2014-10-23	2014-11-28
2,884 shs IPATH GS CRUDE OIL TOTL RETURN		2014-11-25	2014-11-28
8 422 shs OPPENHEIMER DEVELOPING MARKETS FUND CL C		2011-12-12	2014-11-05
Capital Gains Dividends	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
127,612		152,639	-25,027
48,027		53,599	-5,572
309		242	67
6,235			6,235


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-25,027
			-5,572
			67
			6,235


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Franklin Institute 41 Berkeley St Boston,MA 02116	None	501(c)(3)	Contribution	5,000
Health Horizons International 112 Packard Ave Medford,MA 02155	None	501(c)(3)	Contribution	15,000
Habitat for Humanity of Greater Plymouth 72 North Main Street Carver,MA 02330	None	501(c)(3)	Contribution	5,000
Notre Dame Cristo Rey High School 303 Haverhill Street Lawrence,MA 01841	None	501(c)(3)	Contribution	5,000
Haitian Health Foundation 97 Sherman Street Norwich,CT 06360	None	501(c)(3)	Contribution	2,500
North Suburban YMCA 137 Lexington St Woburn,MA 01801	None	501(c)(3)	Contribution	1,500
Camp Harbor View 7th Annual Beach Ball 200 Clarendon Street 60th FL Boston,MA 02116	None	501(c)(3)	Contribution	10,000
Camp Harbor View 7th Annual Beach Ball 200 Clarendon Street 60th FL Boston,MA 02116	None	501(c)(3)	Contribution	15,000
The Evan Fund 3 Tillotson Road Hopedale,MA 01747	None	501(c)(3)	Contribution	2,000
Bottom Line Inc 555 Amory Street Ste2 Jamaica Plain,MA 02130	None	501(c)(3)	Contribution	10,000
Immaculate Conception Church 144 E Merrimack St Lowell,MA 01852	None	501(c)(3)	Contribution	5,000
Year Up Providence 40 Fountain St Providence,RI 02903	None	501(c)(3)	Contribution	100,000
St Francis House 39 Boylston Street Boston,MA 02116	None	501(c)(3)	Contribution	15,000
Tufts Medical Center 800 Washington Street Boston,MA 02111	None	501(c)(3)	Contribution	11,200
LIAM's LEEP Inc 55 Cedar Street Norwood,MA 02062	None	501(c)(3)	Contribution	500
Total  3a				602,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Austin Preparatory School 101 Willow Street Reading, MA 01867	None	501(c)(3)	Contribution	100,000
Saint Anselm College 100 Saint Anselm Drive Manchester, NH 03102	None	501(c)(3)	Contribution	25,000
Media Center St Unknown Unknown, MA 00000	None	501(c)(3)	Contribution	7,100
PMC 77 4th Avenue Needham, MA 02494	None	501(c)(3)	Contribution	1,500
Commonwealth Shakespeare 126 Lewis Wharf Boston, MA 02110	None	501(c)(3)	Contribution	5,000
Tufts Medical Center 800 Washington Street Boston, MA 02111	None	501(c)(3)	Contribution	10,000
St Francis House 39 Boylston Street Boston, MA 02116	None	501(c)(3)	Contribution	10,000
Les Turner ALS - Miles For Monte 1510 Woodvale Ave Deerfield, IL 60015	None	501(c)(3)	Contribution	1,000
Dr Matthew Smith Research 55 Fruit Street Boston, MA 02114	None	501(c)(3)	Contribution	100,000
Irish Pastoral Center 15 Rita Rd Dorchester, MA 02124	None	501(c)(3)	Contribution	5,000
Por Cristo Inc 736 Cambridge St HO Q3P Boston, MA 02135	None	501(c)(3)	Contribution	100,000
Chernobyl Children Project 490 Main Street Northport, NY 11768	None	501(c)(3)	Contribution	10,000
Boston Foundation 75 Arlington St 1000 Boston, MA 02116	None	501(c)(3)	Contribution	1,000
Austin Preparatory School 101 Willow Street Reading, MA 01867	None	501(c)(3)	Contribution	5,000
Health Horizons International 112 Packard Ave Medford, MA 02155	None	501(c)(3)	Contribution	15,000
Total  3a				602,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
West Side Benevolent Circle PO Box 508 Mansfield, MA 02048	None	501(c)(3)	Contribution	1,000
American Red Cross PO Box 4002018 Des Moines,IA 503402018	None	501(c)(3)	Contribution	1,000
Small Car Be Big Unknown Unknown, MA 00000	None	501(c)(3)	Contribution	2,500
Total  3a				602,800

**TY 2014 Investments Corporate
Stock Schedule**

Name: THE MEELIA FAMILY FOUNDATION

EIN: 20-7198269

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	9,318,394	9,229,243

TY 2014 Other Decreases Schedule

Name: THE MEELIA FAMILY FOUNDATION

EIN: 20-7198269

Description	Amount
Value of stock contributed and sold in same year	6,234,792

TY 2014 Other Increases Schedule**Name:** THE MEELIA FAMILY FOUNDATION**EIN:** 20-7198269

Description	Amount
Unrealized gain on contributed securities	2,586,262
Carryover basis on stock contributed to date (FMV to Bk)	89,152

TY 2014 Substantial Contributors Schedule

Name: THE MEELIA FAMILY FOUNDATION

EIN: 20-7198269

Name	Address
RICHARD J MEELIA	45 Commonwealth Avenue Unit 4 Boston, MA 02116

TY 2014 Taxes Schedule**Name:** THE MEELIA FAMILY FOUNDATION**EIN:** 20-7198269

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UBS#4786 Foreign Tax Paid	412	412		0
UBS#37851 Foreign Tax Paid	1,514	1,514		0
Management Fees	10,863	10,863		0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>THE MEELIA FAMILY FOUNDATION</div>	<div>Employer identification number</div> <div>20-7198269</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div></div>
<div>Form 990-PF</div>	<div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization THE MEELIA FAMILY FOUNDATION	Employer identification number 20-7198269
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	