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### Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social Information about Form

For cal	endar year 2014, or tax year beginning	, 2014,	, and ending		,	
Robe	rt E Schocker Charitable Tru			Α	Employer identification num 20-6834005	nber
	Walker Lane Lake City, UT 84117			В	Telephone number (see instr 801 277-7997	ructions)
				С	If exemption application is	pending, check here 🕨 🗌
<b>G</b> Ch	eck all that apply Initial return Final return	Initial return of a form Amended return	ner public charity	D	<ul><li>1 Foreign organizations, chec</li><li>2 Foreign organizations meet</li></ul>	L
<b>H</b> Ch	igsquare Address change $igsquare$ eck type of organization $igsquare$ Section 50	Name change (c)(3) exempt private f	oundation		here and attach computation	nn East, theter
I Fair	Section 4947(a)(1) nonexempt charitable to market value of all assets at end of year J Acc	trust Other taxable productions of the counting method Other taxable productions of the counting of the counti	orivate foundation	E	If private foundation status under section 507(b)(1)(A)	
	m Part II, column (c), line 16)	Other (specify) , column (d) must be or		F	If the foundation is in a 60- under section 507(b)(1)(B)	
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule)	81,717.				
	2 Ck ► if the foundn is not required to attach Sch B	* *	* *			
	3 Interest on savings and temporary cash investments 4 Dividends and interest from securities					:
•	5 a Gross rents					-
` 、 R	b Net rental income or (loss)  6 a Net gain or (loss) from sale of assets not on line 10				* *	* %
Ë	<b>b</b> Gross sales price for all assets on line 6a				*	* .
Ε	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
N U	9 Income modifications					
E	10 a/Gross sales less returns and allowances 2 2015					* 4
1	b Less Cost of goods Solid.  C Gross profit or (loss) (attach scholate).	* * *	a.\$	<i>.</i>		
	11 Other income (attach schedule)	1.5				<u> </u>
	See Statement 1	15. 81,732.		0.	. 0.	
	13 Compensation of officers, directors, trustees, etc	0.				
	14 Other employee salaries and wages 15 Pension plans, employee benefits					
А	16a Legal fees (attach schedule)					
Ď M	<b>b</b> Accounting fees (attach sch)					
I N	c Other prof fees (attach sch)					
PS	17 Interest 18 Taxes (attach schedule)(see instrs)				-	
E T R R A A T	19 Depreciation (attach sch) and depletion				-	(
N V	20 Occupancy	_				
GÉ	21 Travel, conferences, and meetings 22 Printing and publications.					
A N P E	23 Other expenses (attach schedule)					
N S E	Total operating and administrative expenses Add lines 13 through 23					
,	25 Contributions, gifts, grants paid Stmt 2	26,139.				26,139.
	26 Total expenses and disbursements. Add lines 24 and 25	26,139.		0.	0.	26,139.
	27 Subtract line 26 from line 12.  a Excess of revenue over expenses					L L L L L L L L L L L L L L L L L L L
	and disbursements	55,593.				
	b Net investment income (if negative, enter -0-)			0.	<del></del>	
	C Adjusted net income (if negative, enter -0-)	1	I		0.	l É

Parl		Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
ı aıı	. ••• ]	(See Instructions )	(a) Book Value	<b>(b)</b> Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Sa∜ings and temporary cash investments	29,598.	85,191.	
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
	-	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
A		Less allowance for doubtful accounts	*	The same of the same of the same of the same of	a manadah memerenana mengembahan serebih med
S	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
s	10 a	a Investments – U.S. and state government obligations (attach schedule)			
	1	b Investments — corporate stock (attach schedule)			
	(	c Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis.	,		y
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans.			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment: basis ►		***	* * * *
		Less accumulated depreciation (attach schedule)			
	15	• • • • • • • • • • • • • • • • • • • •			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	29,598.	85,191.	0.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable			-
В	19	Deferred revenue			1
L	20	Loans from officers, directors, trustees, & other disqualified persons			;
T	21	Mortgages and other notes payable (attach schedule)			* * .
1	22	Other liabilities (describe			i *
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted	29,598.	85,191.	
N F E U T N	25	Temporarily restricted			1
D	26	Permanently restricted			i L
ASSETS ETS		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			ı
o E	29	Retained earnings, accumulated income, endowment, or other funds			
ŔŠ	30	Total net assets or fund balances (see instructions)	29,598.	85,191.	ļ
	31	Total liabilities and net assets/fund balances (see instructions)	29,598.	85,191.	
Par	<u> </u>	Analysis of Changes in Net Assets or Fund Balance		05,151.	<u> </u>
		I net assets or fund balances at beginning of year – Part II, colu		ree with	
•	end-	of-year figure reported on prior year's return)	iiii (a), iiiic oo (iiiast ag	1	29,598.
2	Ente	er amount from Part I, line 27a		2	55,593.
3		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	85,191.
5		ases not included in line 2 (itemize)		5	
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), li	ne 30 <b>6</b>	85,191.

	(a) List and describe	<b>LOSSES FOR LAX ON INVESTME!</b> the kind(s) of property sold (e g , se, or common stock, 200 shares M	real estate.	(b) How acquired P — Purchase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	N/A			D — Donation	-	
l e					<del> </del>	<del>-</del>
						<u>-</u>
•	•		· <del></del>		-	· <u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or (e) plus (f) m	
	1					
t	)					
	0. 11. 1.		1 11 ( 11 10/01	150		
	(i) Fair Market Value as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	n (i)	(I) Gains (Col gain minus column (I ian -0-) <b>o</b> r Losses (fi	<), but not less
i i	3					_
<u>`</u>						
	2	-				
2	Capital gain net income or (ne	t capital loss) - If gain, also if (loss), en	enter in Part I, line 7 hter -0- in Part I, line 7	_ 2		
3	Net short-term capital gain or	(loss) as defined in sections 1222(5	5) and (6)			
	If gain, also enter in Part I, lin in Part I, line 8	e 8, column (c) (see instructions)	If (loss), enter -0-	_   3		
Par	rt.V. <b>☀ Qualification Unde</b>	r Section 4940(e) for Reduce	ed Tax on Net Investn	nent Income	:	
(For	ontional use by domestic private f					
(1 01	optional use by domestic private i	oundations subject to the section 4940	O(a) tax on net investment in	come)	N/A	
		·	O(a) tax on net investment in	come )	N/A	
If se	ction 4940(d)(2) applies, leave	this part blank.		·		Π
If se Was	ction 4940(d)(2) applies, leave the foundation liable for the se	this part blank. ction 4942 tax on the distributable a	amount of any year in the l	·	N/A	☐ No
If se Was	ction 4940(d)(2) applies, leave the foundation liable for the sees, the foundation does not qua	this part blank. ction 4942 tax on the distributable a alify under section 4940(e) Do not d	amount of any year in the loomplete this part.	base period?		☐ No
If se Was	the foundation liable for the sees, the foundation does not qua Enter the appropriate amount in	this part blank. ction 4942 tax on the distributable a	amount of any year in the loomplete this part.	base period?	Yes	∏ No
If se Was	ction 4940(d)(2) applies, leave the foundation liable for the sees, the foundation does not qua	this part blank. ction 4942 tax on the distributable a alify under section 4940(e) Do not d	amount of any year in the loomplete this part.	base period? y entries		n ratio
If se Was	the foundation liable for the sees, the foundation does not qua Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of	base period? y entries	Yes  (d) Distribution	n ratio
If se Was	the foundation liable for the sees, the foundation does not quate the the appropriate amount in  Base period years Calendar year (or tax year beginning in)	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of	base period? y entries	Yes  (d) Distribution	n ratio
If se Was	the foundation liable for the sees,' the foundation does not qualified the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of	base period? y entries	Yes  (d) Distribution	n ratio
If se Was	the foundation liable for the sees, the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of	base period? y entries	Yes  (d) Distribution	n ratio
If se Was	the foundation liable for the sees,' the foundation does not qualified the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of	base period? y entries	Yes  (d) Distribution	n ratio
If se Was	the foundation liable for the sees, the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of	base period? y entries	Yes  (d) Distribution	n ratio
If se Was If 'Yo	the foundation liable for the sees, the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d).  Average distribution ratio for the series of the sees.	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e) Do not deach column for each year, see the in	amount of any year in the loomplete this part.  Instructions before making any (c)  Net value of noncharitable-use as total on line 2 by 5, or by the composition of	pase period? y entries ssets (col	Yes  (d) Distribution	n ratio
If see Wass If 'You 1	the foundation liable for the sees, the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the set of the sees of t	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e). Do not deach column for each year, see the in (b).  Adjusted qualifying distributions.  the 5-year base period — divide the	amount of any year in the locomplete this part. Instructions before making any (c) Net value of noncharitable-use as a second or line 2 by 5, or by the 5 years.	pase period? y entries ssets (col	Yes  (d) Distribution	n ratio
If see Wass If 'You 1	the foundation liable for the sees, the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the set of the sees of t	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e). Do not deach column for each year, see the in (b).  Adjusted qualifying distributions.  The 5-year base period — divide the n has been in existence if less than	amount of any year in the locomplete this part. Instructions before making any (c) Net value of noncharitable-use as a second or line 2 by 5, or by the 5 years.	the ase period?	Yes  (d) Distribution	n ratio
If see Wass If 'You The Indian	the foundation liable for the sees, the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the foundation	this part blank.  ction 4942 tax on the distributable a slify under section 4940(e). Do not deach column for each year, see the in (b).  Adjusted qualifying distributions.  The 5-year base period — divide the in has been in existence if less than a citable-use assets for 2014 from Partiable-use assets for 2014 from Partiable-use assets.	amount of any year in the locomplete this part. Instructions before making any (c) Net value of noncharitable-use as a second or line 2 by 5, or by the 5 years.	the ase period?	Yes  (d) Distribution	n ratio
If see Wass If 'You 1	the foundation liable for the sees,' the foundation does not quate the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d).  Average distribution ratio for the number of years the foundation of the period years the foundation of the period years the foundation of years the foundation of years the house of years the foundation of years the ye	this part blank.  ction 4942 tax on the distributable a slify under section 4940(e). Do not deach column for each year, see the in (b).  Adjusted qualifying distributions.  The 5-year base period — divide the in has been in existence if less than a citable-use assets for 2014 from Partiable-use assets for 2014 from Partiable-use assets.	amount of any year in the locomplete this part. Instructions before making any (c) Net value of noncharitable-use as a second or line 2 by 5, or by the 5 years.	the a speriod?	Yes  (d) Distribution	n ratio
If see Wass If 'Yo' 1 2 3 4 5 6	the foundation liable for the sees, the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d). Average distribution ratio for the number of years the foundation. Enter the net value of noncharm. Multiply line 4 by line 3  Enter 1% of net investment incomes.	this part blank.  ction 4942 tax on the distributable a alify under section 4940(e). Do not deach column for each year, see the in (b).  Adjusted qualifying distributions.  The 5-year base period — divide the in has been in existence if less than a come (1% of Part I, line 27b).	amount of any year in the locomplete this part. Instructions before making any (c) Net value of noncharitable-use as a second or line 2 by 5, or by the 5 years.	the 2  4  5  6	Yes  (d) Distribution	n ratio

Form	990-PF (2014) Robert E Schocker Charitable Trust	20-68340		P	age <b>4</b>
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	– see instruc	tions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1			** ***	
	Date of ruling or determination letter. (attach copy of letter if necessary – see instrs)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	- <u>1</u>			<u>0.</u>
	check here. ► and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	-   -			i
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			0
3	Add lines 1 and 2	3			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -				0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5			0.
6	Credits/Payments·	X- 4		-	_ <del></del>
а	2014 estimated tax pmts and 2013 overpayment credited to 2014				. '
b	Exempt foreign organizations — tax withheld at source 6 b			,	
c	Tax paid with application for extension of time to file (Form 8868) 6 c		•	ŝ	, ,
d	Backup withholding erroneously withheld 6 d	یڈا یہ ا	ig state of the second		1
7	Total credits and payments Add lines 6a through 6d	7			<u>0.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10			
11	Enter the amount of line 10 to be Credited to 2015 estimated tax  Refunded	<b>►</b> 11			
Par	t VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or diparticipate or intervene in any political campaign?	d ıt	1 a	Yes	No_ X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 ъ		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	ed	55. .× .**		
	Did the foundation file Form 1120-POL for this year?		1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			,	3.5 / 1
e	(1) On the foundation		0.		,
•	foundation managers •\$ 0.				,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	×
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	ies	3	<u> </u>	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		X
ь	If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If 'Yes,' attach the statement required by General Instruction T		4 %	4	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or		1		. !
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that con with the state law remain in the governing instrument?</li> </ul>	flict	6	* .	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
	Enter the states to which the foundation reports or with which it is registered (see instructions)	<b>•</b>			4
	N/A				
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>		8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' co	)(3) or 4942(j) emplete Part	)(5) KIV <b>9</b>		X
10			-		_ <del></del>
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their nat and addresses	<u>-</u>	10		_ X_
RAA			Form 996	DE (2	01/1

	1 990-PF (2014) Robert E Schocker Charitable Trust 20 1 VII-A   Statements Regarding Activities (continued)	-683 <u>400</u>	5	Pa	age <b>5</b>
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity		44		
	within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		<u> </u>
	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)		12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption appli	cation?	13	Х	
14	Website address  N/A  The books are in care of ► Robert E Schocker  Telephone no ►	801-2	77-7	97	
	Located at ► 2708 Walker Lane Salt Lake City UT ZIP + 4 ► 84	1117	 -\T/\	 <u>-</u> -	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	-	∐ N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a			Yes	No
10	bank, securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If enter the name of the foreign country	'Yes,'			
Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			. 1	
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  a During the year did the foundation (either directly or indirectly)			Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	s X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a				į
	disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Ye Ye	H			!
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<del></del>			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	s X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	s X No		* *	
l	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ ∐			
(	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		ļ	* * *	
;	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	s X No		\$	
	If 'Yes,' list the years ► 20 _ , 20 _ , 20 , 20				
1	<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	to			
	all years listed, answer 'No' and attach statement — see instructions).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		2 b	N	/A
,	► 20 , 20 , 20 , 20				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	s X No		,	
	b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to				
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)		3 b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4 b		Х

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Form **990-PF** (2014)

Form 990-PF (2014) Robert E Schocker			20-68	34005	Page <b>6</b>
Part VII-B   Statements Regarding Activiti		4720 May Be Req	uired (continued)		,
5 a During the year did the foundation pay or incu	•		0 -	,	
(1) Carry on propaganda, or otherwise attemp	ot to influence legislation	n (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra		4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	nan a charitable, etc, or i)	ganization described	Yes X	] No	
(5) Provide for any purpose other than religion educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	e, literary, or or animals?	Yes X	] No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to o a current notice regard	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	▶ [	1	11/22
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regi	ulations section 53 4945	5-5(d)		<b>-</b>	
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	S Yes X	No	,
<b>b</b> Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6 b	X
If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the found	dation a narty to a prob	ibited tax chalter transa	action? Yes X	No	
<b>b</b> If 'Yes,' did the foundation receive any procee			با لسا	N/A 7b	
Part VIII Information About Officers, D				11/ 11	
and Contractors	,		<b>,</b> , <b>.</b>		-,
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	other a	se account, allowances
Robert E Schocker	Trustee	0.	0.		0
2708 Walker Lane	0				
Salt Lake City, UT 84117					
Pattie Schocker Wright	Trustee	0.	0.		0
2708 Walker lane	0				
Salt Lake City, UT 84117					
				<del>-</del>	
2 Compensation of five highest-paid employees (or	they they these included	on line 1 cae instructio	as) If none, onton 'NON'	<u> </u>	<del></del>
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to		se account,
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other a	allowances
None					
		<u>.</u>			
		_			
				-	
		<u> </u>	<u> </u>		
Total number of other employees paid over \$50,000	o c			<u> </u>	0

Form 990-PF (2014) Robert E Schocker Charitable Trust		834005 Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Four and Contractors (continued)	idation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional services (see i	nstructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None	_	
T. ( ) ( ) ( ) ( ) ( ) ( ) ( )		
Total number of others receiving over \$50,000 for professional services	<del></del>	<u> 0</u>
Part IX-A Summary of Direct Charitable Activities		
		<del></del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc	cal information such as the number of	Expenses
1 N/A		
' N/A		· <b>-</b>
		· <b>-</b>
2		
		· <b>-</b>
		· <b>-</b>
3		
		-
		· <b>-</b>
4		
		· -
		-
Part IX-B Summary of Program-Related Investments (see Instru	ictions)	
		Amount
Describe the two largest program-related investments made by the foundation during the	ne tax year on lines i and z	Amount
1		· <b>-</b>
<u>N/A</u>		· <b>-</b>
2		
2		
All other program-related investments. See instructions		
3		
J		[
Total. Add lines 1 through 3		<b>•</b> 0.
DAA		Form <b>990-PF</b> (2014)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes a Average monthly fair market value of securities. 1 a 1 b **b** Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c 0. 1 4 d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 0. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 6 0. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part X, line 6 1 2 a Tax on investment income for 2014 from Part VI, line 5 2 a 2 b b Income tax for 2014 (This does not include the tax from Part VI) c Add lines 2a and 2b 20 3 Distributable amount before adjustments Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 0. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 26,139. **b** Program-related investments — total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes. 2 Amounts set aside for specific charitable projects that satisfy the  ${\bf a}$  Suitability test (prior IRS approval required) 3 a **b** Cash distribution test (attach the required schedule) 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 26,139. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 5 Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 6 26,139. Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2014)

#### Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2013	<b>(c)</b> 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2014				<u></u>
a Enter amount for 2013 only			0.	,
<b>b</b> Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009 15, 200.				ı
<b>b</b> From 2010 14, 950.				1
c From 2011 22,525.				
<b>d</b> From 2012 37,550.				1
e From 2013 7,500.				
f Total of lines 3a through e	97,725.			
4 Qualifying distributions for 2014 from Part	*			:
XII, line 4 ► \$ <u>26,139.</u>				
a Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years				,
(Election required - see instructions)		0.	W. W	
c Treated as distributions out of corpus	_			* '
(Election required – see instructions)		<u></u>		
<b>d</b> Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	26,139.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the	0.	*/	*	0.
same amount must be shown in column (a) )	4	*	ŗ	*
	, * **			
6 Enter the net total of each column as		, and the second		,
indicated below:	122 064			* . !
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	123,864.			*
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		, 
c Enter the amount of prior years' undistributed		-		
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from				1
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014 Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				,
may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	15,200.			
9 Excess distributions carryover to 2015.	10,200.			
Subtract lines 7 and 8 from line 6a	108,664.			
10 Analysis of line 9				
<b>a</b> Excess from 2010 14, 950.				
<b>b</b> Excess from 2011 22, 525.	1			1
c Excess from 2012 37,550.				
<b>d</b> Excess from 2013 7, 500.	-			
<b>e</b> Excess from 2014 26, 139.				5 000 PE (2014)

Form 990-PF (2014) Robert E Schocker				20-6834005	Page 10
Part XIV Private Operating Foundat		<del></del>			N/A
1 a If the foundation has received a ruling or dete is effective for 2014, enter the date of the	ruling			`	1040()(5)
<b>b</b> Check box to indicate whether the foundat	<u>`</u>	erating foundation o		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	#1.0010	Prior 3 years	4,0011	4-5 T-4-1
investment return from Part X for each year listed	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
<b>b</b> 85% of line 2a.		<u>.</u>			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Information assets at any time during th	(Complete this e year — see ir	s part only if the estructions.)	e foundation had	\$5,000 or more	in
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have None	e contributed more t	than 2% of the total on the than \$5,000) (See	contributions received e section 507(d)(2))	by the foundation bef	ore the
<b>b</b> List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a	e stock of a corporation 10% or greater inter	on (or an equally large rest	e portion of the owner	ship of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only marequests for funds If the foundation make complete items 2a, b, c, and d	ikes contributions to	preselected charitat	ole organizations and o		
<b>a</b> The name, address, and telephone number o	r e-mail address of	the person to whom a	applications should be	addressed	
<b>b</b> The form in which applications should be	submitted and info	ormation and materi	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	able fields, kinds of i	nstitutions, or other	factors

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Form **990-PF** (2014)

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Page **11** 

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
• Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount			
Name and address (home or business)	substantial contributor	recipient					
a Paid during the year	Substantial Continuous						
		<u>l</u>	<u> </u>				
Total	<del>- 1</del>		► 3a	<u> </u>			
b Approved for future payment  Total			▶ 31				

Part XVI-A Analysis of Income-Producing	Activities
Enter gross amounts unless otherwise indicated	Unrelat

er gross amounts unless otherwise indicated	Unrelated business income		Excluded by	section 512, 513, or 514	(e)
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exemption function income (See instructions)
Program service revenue			code		
<u> </u>	-		<del></del>		
)	-				
C					
d	<del> </del>				
e		·	<del>                                     </del>	_	
g Fees and contracts from government agencies	-		-		
Membership dues and assessments		· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>		<del></del>
Interest on savings and temporary cash investments	-	·			
Dividends and interest from securities			<del>                                     </del>		· · · · · · · · · · · · · · · · · · ·
Net rental income or (loss) from real estate			-		
a Debt-financed property	· ^		<del>                                     </del>		
b Not debt-financed property					<del></del>
Net rental income or (loss) from personal property			+	-	<del>-</del>
Other investment income			+ +	15.	<del></del>
Gain or (loss) from sales of assets other than inventory			+ +		
Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events.			-		· ·
Gross profit or (loss) from sales of inventory		<del></del> .	<del>                                     </del>	<del></del>	
Other revenue		* \$ \$ >	*		*
a		<u>*                                 </u>	<del> </del>	*	
b	<del>                                     </del>		<del>                                     </del>		<u></u>
c	-		+		<u></u>
d					
<u> </u>					
Subtotal Add columns (b), (d), and (e)	. *** ,			15.	
Total. Add line 12, columns (b), (d), and (e)	· *** /			13	1.
e worksheet in line 13 instructions to verify calculate	ions )				
			<del></del>		
art XVI-B Relationship of Activities to the	e Accomplisi	nment of Exem	pt Purpos	es	
Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is reporte t purposes (othe	ed in column (e) of r than by providing	Part XVI-A of funds for su	ontributed important	ly to the nstructions)
N/A					
				1,00.00	

•	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	
_	
•	

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			-							
<b>1</b> D	old the o	rganization direct	ly or indirectly e	ngage in any of the followi	ng with any ot	her organization		**	Yes	No
d	escribed	t în section 501(c o political organiz	) of the Code (of	ther than section 501(c)(3)	organizations	) or in section 527	•	. ) .	,î,	
	_	, -		a noncharitable exempt or	ganization of			\$ °		'
	iansiers 1) Cash	•	ig louridation to	a nonchamable exempt of	gariization oi			1 a (1)		
•	•	r assets						1 a (1)		X
	•							1 a (2)		
		nsactions						/		*
•	•	s of assets to a ne		. •				1 b (1)	<u> </u>	X
•	•			ible exempt organization				1 b (2)		X
•	•	al of facilities, eqi	•	r assets				1 b (3)		X
•	•	bursement arrang	•					1 b (4)	_	X
•	•	s or loan guarant						1 b (5)		X
•	•			ip or fundraising solicitatio				1 b (6)	-	X
c S	sharing of	of facilities, equip	ment, mailing lis	sts, other assets, or paid ei	nployees			1 c	L	X
d 14	f the and	swor to any of the	ahovo is 'Vos '	complete the following set	odulo Columi	a (h) should alway	e chow the fair n	narkat val	ue of	
ti	ne goods	, other assets, or s	services given by	complete the following sch the reporting foundation If the	e foundation re	eceived less than fa	ir market value in	ilainet vai	ue oi	
a				how in column (d) the valu	<del></del>	<del> </del>				
(a) Lin	e no	(b) Amount involved	(c) Name (	of noncharitable exempt organization	on <b>(d)</b>	Description of transfe	rs, transactions, and	sharing arra	ngemen	ts
N/A				······································						
				· · ·						
							<u> </u>			
						<u>.                                      </u>				
							<del></del> .	_		
				· · · · · · · · · · · · · · · · · · ·		<del></del>		_		
0 - 1				d						
∠a ::	s the fou lescribe	ndation directly or d in section 501(c	) of the Code (o	d with, or related to, one or n ther than section 501(c)(3)	ore tax-exemp	527?		∏Ye	s X	No
		complete the follo			,			Ш		l .
		Name of organiz		(b) Type of organi	zation	(c) [	escription of rela	ationship		
N/A	<u> </u>			(4)		(0) =				
	-									
						-				
	Under n	enalties of periury. I dec	lare that I have exam	I	iving schedules an	d statements, and to the	hest of my knowledge	and helief.	ıt ıs true	
	correct,	and complete Declarat	on of preparer (other	than taxpayer) is based on all inform	nation of which pre	eparer has any knowled	je			
Sign		2 . 1 0	٨	1 - 1				May the this retu	IRS disc	uss he
lere	1 5	Joh Selma	dy.	<del>^</del> { 2 ;	2095 Pg	Trustee		preparer (see insi	shown	below
	Signal	ture of officer or trustee	<u> </u>	Date		itle	-		Yes	No
	•	Print/Type preparer's	name	Preparer's signature		Date	Check If	PTIN	•	
Paid		William R.	Denney	William R. D	ennev	13/14/15	self-employed	P0042	4971	
repa	arar	Firm's name		Bradshaw PLLC	<u> </u>	1-1-11-1 <sub>F1</sub>		533242		
Jse (		Firm's address		mmerce Dr. Ste. 3	00	<del>-</del> <del>-</del>	<del> 1</del> 3 3.	<u> </u>	•	
) JC (	July	5 350,633	Salt Lake				none no (801	) 281-	4700	)
BAA		<u> </u>	Date Dave	CILY, OI 0410/			(001	Form <b>99</b>		
MM								LOHU 32	/U-F	(2014)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors** 

chedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization		Employer identification number
Robert E Schocker Charital	ble Trust	20-6834005
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not tre	eated as a private foundation
	527 political organization	
Form 990-PF	$\overline{X}$ 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated	d as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by	the General Rule or a Special Rule	
Note. Only a section 501(c)(7), (8), or (10)	0) organization can check boxes for both the General Ru	ile and a Special Rule See instructions
General Rule		
X For an organization filing Form 990, 9 property) from any one contributor C	990-EZ, or 990-PF that received, during the year, contrib complete Parts I and II See instructions for determining	outions totaling \$5,000 or more (in money or a contributor's total contributions
Special Rules		
For an organization described in sectunder sections 509(a)(1) and 170(b)(1)(	cion 501(c)(3) filing Form 990 or 990-EZ that met the 33- A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part uring the year, total contributions of the greater of (1) \$5 orm 990-EZ, line 1 Complete Parts I and II	II, line 13, 16a, or 16b, and that
	·	
For an organization described in sect during the year, total contributions of purposes, or for the prevention of cru	tion 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that more than \$1,000 <i>exclusively</i> for religious, charitable, s uelty to children or animals Complete Parts I, II, and III	received from any one contributor, cientific, literary, or educational
during the year, contributions exclusi \$1,000 If this box is checked, enter l charitable, etc, purpose Do not com	tion 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that vely for religious, charitable, etc., purposes, but no such nere the total contributions that were received during the uplete any of the parts unless the <b>General Rule</b> applies that the parts unless that were received during the uplete any of the parts unless the <b>General Rule</b> applies to the parts unless totaling \$5,000 or more dur	ontributions totaled more than eyear for an exclusively religious, othis organization because
990-PF), but it must answer 'No' on Part	ered by the General Rule and/or the Special Rules does IV, line 2, of its Form 990, or check the box on line H o lieet the filling requirements of Schedule B (Form 990, 99	if its Form 990-EZ or on its Form 990-PF,

	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2014)	Page	1 of 1 of Part 1
Name of org	· · · · ·	' -	r identification number
Robert	E Schocker Charitable Trust	20-6	834005
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert E Schocker		Person X Payroll
	2708 Walker Lane	\$ <u>81,717.</u>	Noncash
	Salt Lake City, UT 84117		(Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
- <del>-</del> -		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - \$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Page

to

20-6834005

of Part II

Name of organization

Robert E Schocker Charitable Trust

Employer identification number

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (d) Date received Part I (see instructions) (a) No. from (c) FMV (or estimate) (see instructions) (d) Date received (b) Description of noncash property given Part I (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received Part I (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (d) Date received Part I (see instructions) (b)
Description of noncash property given (d) Date received (a) No. from Part I (c) FMV (or estimate) (see instructions) (a) No. from Part I (b) Description of noncash property given (d) Date received (c) FMV (or estimate) (see instructions) BAA Schedule **B** (Form 990, 990-EZ, or 990-PF) (2014)

2014	714 Federal Statements Pa				
F	Robert E Schocker Charitable Trust				
Statement 1 Form 990-PF, Part I, Line 11 Other Income		(-)			
Other Investment Income	(a)       (b) Net         Revenue       Investment         per Books       Income         \$       15.         Total       \$         \$       15.         \$       0.	(c) Adjusted Net Income  0.			
Statement 2 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants					
Cash Grants and Allocations					
Class of Activity: Donee's Name: Donee's Address:	University of Utah Hospital 210 Presidents Circle				
Relationship of Donee: Organizational Status of Done Amount Given:	Salt Lake City, UT 84112 ee:	\$ 500.			
Class of Activity: Donee's Name: Donee's Address:	Sahara Cares				
Relationship of Donee: Organizational Status of Done Amount Given:	ee:	500.			
Class of Activity: Donee's Name: Donee's Address:	Teacher Appreciation Awards				
Relationship of Donee: Organizational Status of Done Amount Given:	ee:	400.			
Class of Activity: Donee's Name: Donee's Address:	Nature Conservancy				
Relationship of Donee: Organizational Status of Done Amount Given:	ee:	150.			
Class of Activity: Donee's Name: Donee's Address:	University of Utah Dept of Humanity				
Relationship of Donee: Organizational Status of Done Amount Given:	ee:	18,000.			
Class of Activity: Donee's Name:	Nationwide Children				

2014 **Federal Statements** Page 2 Robert E Schocker Charitable Trust 20-6834005 Statement 2 (continued) Form 990-PF, Part I, Line 25 **Contributions, Gifts, and Grants** Donee's Address: Relationship of Donee: Organizational Status of Donee: Amount Given: \$ 5,000. Class of Activity: Donee's Name: Donee's Address: Huntsman Cancer Relationship of Donee: Organizational Status of Donee: 500. Amount Given: Class of Activity: Donee's Name: Utah Food Bank Donee's Address: Relationship of Donee: Organizational Status of Donee: Amount Given: 300. Class of Activity: Donee's Name: Donee's Address: Salvation Army Relationship of Donee: Organizational Status of Donee: Amount Given: 100. Class of Activity: Donee's Name: American Heart Donee's Address: Relationship of Donee: Organizational Status of Donee: 100. Amount Given: Class of Activity: Donee's Name: Kids on the Move Donee's Address: Relationship of Donee: Organizational Status of Donee: 100. Amount Given: Class of Activity: Donee's Name: Friends of the Smiths Donee's Address: Relationship of Donee: Organizational Status of Donee: 90. Amount Given: Class of Activity: Donee's Name: Lend A Hand Donee's Address:

2014 **Federal Statements** Page 3 **Robert E Schocker Charitable Trust** 20-6834005 Statement 2 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Relationship of Donee: Organizational Status of Donee: Amount Given: \$ 100. Class of Activity: Donee's Name: Doctors Without Borders Donee's Address: Relationship of Donee: Organizational Status of Donee: 100. Amount Given: Class of Activity: Donee's Name: Donee's Address: Woods Cross High School Relationship of Donee: Organizational Status of Donee: 99. Amount Given: Class of Activity: Donee's Name: Humane Society Donee's Address: Relationship of Donee: Organizational Status of Donee: 100. Amount Given: Total \$ 26,139.