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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE WILLIAM G POMEROY FOUNDATION		A Employer identification number 20-6572301	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 3327		B Telephone number (see instructions) (315) 476-3000	
City or town, state or province, country, and ZIP or foreign postal code SYRACUSE, NY 132203327		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 30,840,168		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,237,830			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	37,218	37,218		
	4 Dividends and interest from securities.	347,008	347,008		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	455,475			
	b Gross sales price for all assets on line 6a 460,796				
	7 Capital gain net income (from Part IV, line 2) . . .		455,475		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-24,712	-24,712		
	12 Total. Add lines 1 through 11	5,052,819	814,989		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	550	0		550
	b Accounting fees (attach schedule)	5,365	4,024		1,341
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	10,726	1,530		750
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	9,727	0		9,727
	22 Printing and publications				
	23 Other expenses (attach schedule)	7,565	467		7,098
	24 Total operating and administrative expenses. Add lines 13 through 23	33,933	6,021		19,466
	25 Contributions, gifts, grants paid	1,074,643			1,074,643
	26 Total expenses and disbursements. Add lines 24 and 25	1,108,576	6,021		1,094,109
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,944,243			
	b Net investment income (if negative, enter -0-)		808,968		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	7,484,256	7,523,459	7,523,459
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	837,935	1,418,615	1,418,615
	b	Investments—corporate stock (attach schedule)	17,799,392	21,897,455	21,897,455
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	639	639	639
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	26,122,222	30,840,168	30,840,168
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	26,122,222	30,840,168	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	26,122,222	30,840,168	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	26,122,222	30,840,168	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	26,122,222
2	Enter amount from Part I, line 27a	2	3,944,243
3	Other increases not included in line 2 (itemize) ▶ _____	3	773,713
4	Add lines 1, 2, and 3	4	30,840,178
5	Decreases not included in line 2 (itemize) ▶ _____	5	10
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	30,840,168

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	FIDELITY INVESTMENTS - 2748			
b	FIDELITY INVESTMENTS - 2748 (CAPITAL GAIN DISTRIBUTION)			
c	ENTERPRISE PRODCUTS PARTNERS LP			
d	UNITED STATES NATURAL GAS FUND LP			
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,123		4,665	6,458
b 448,560			448,560
c		656	-656
d 1,113			1,113
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			6,458
b			448,560
c			-656
d			1,113
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	455,475
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	870,752	21,457,501	0 040580
2012	736,066	17,619,126	0 041777
2011	605,136	14,785,912	0 040927
2010	458,786	12,225,097	0 037528
2009	346,224	9,326,026	0 037124

2 Total of line 1, column (d).	2	0 197936
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039587
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	26,296,104
5 Multiply line 4 by line 3.	5	1,040,984
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	8,090
7 Add lines 5 and 6.	7	1,049,074
8 Enter qualifying distributions from Part XII, line 4.	8	1,094,109

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	8,090
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	8,090
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,090
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	7,200	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	7,200
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	890
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW WGPFOUNDATION ORG				
14	The books are in care of ▶ PAULA MILLER Telephone no ▶ (315) 476-3000 Located at ▶ PO BOX 3327 SYRACUSE NY ZIP+4 ▶ 132203327			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM G POMEROY	TRUSTEE	0	0	0
PO BOX 3327	2 00			
SYRACUSE, NY 13220				
SANDRA POMEROY	TRUSTEE	0	0	0
PO BOX 3327	2 00			
SYRACUSE, NY 13220				
PAULA MILLER	TRUSTEE	0	0	0
PO BOX 3327	25 00			
SYRACUSE, NY 13220				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,096,304
b	Average of monthly cash balances.	1b	6,600,248
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,696,552
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	26,696,552
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	400,448
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,296,104
6	Minimum investment return. Enter 5% of line 5.	6	1,314,805

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,314,805
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	8,090
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,090
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,306,715
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,306,715
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,306,715

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,094,109
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,094,109
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	8,090
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,086,019
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,306,715
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			1,054,171	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,094,109				
a Applied to 2013, but not more than line 2a			1,054,171	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				39,938
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				1,266,777
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM G POMEROY

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PAULA MILLER
PO BOX 3327
SYRACUSE, NY 13220
(315) 476-3000

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED IN WRITTEN FORM ALONG WITH A COPY OF THE EXEMPTION CERTIFICATE GRANTING 501(C)(3) STATUS RECEIVED FROM THE INTERNAL REVENUE SERVICE

c

Any submission deadlines

SUBMISSION DEADLINES VARY BY REGION - REFER TO THE HISTORIC MARKER PROGRAM REGIONAL GRANT SCHEDULE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SUBMISSIONS FOR THE HISTORIC MARKER PROGRAM SHOULD BE LIMITED TO NEW YORK STATE AND TO THE 1740-1915 TIME FRAME

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,074,643
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(c) Description of relationship

May the IRS discuss this return with the preparer shown below
(see instr) ? ☒ Yes ☐ No

Phone no (315) 472-9127

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADIRONDACK MENNONITE HERITAGE ASSOCIATION 8778 ERIE CANAL ROAD CROGHAN,NY 13327	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
ALCOVE PRESERVATION ASSOCIATION PO BOX 81 ALCOVE,NY 12007	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
AMERICAN RED CROSS 344 WEST GENESEE STREET SYRACUSE,NY 13202	N/A	PUBLIC	DONATION	500
APHNYS 2014 PO BOX 366 CHENANGO BRIDGE,NY 13745	N/A	PUBLIC	ANNUAL AWARD BANQUET	1,000
BATTLE OF PLATTSBURGH HISTORIC TRAIL 94 BRADFORD ROAD PLATTSBURGH,NY 12901	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
BE THE MATCH FOUNDATION 3001 BROADWAY STREET NE SUITE 100 MINNEAPOLIS,MN 55413	N/A	PUBLIC	DONATION	62,000
BIG MOOSE COMMUNITY CHAPEL 1544 BIG MOOSE ROAD EAGLE BAY,NY 13331	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
BLEEKER HISTORICAL SOCIETY 575 COUNTY HIGHWAY 112 GLOVERSVILLE,NY 12078	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
BMT INFONET 3001 BROADWAY STREET NE SUITE 100 MINNEAPOLIS,MN 55413	N/A	PUBLIC	TRANSPLANT GUIDE	7,500
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON,MA 02115	N/A	PUBLIC	DONATION	150
CAIRO HISTORICAL SOCIETY PO BOX 803 CAIRO,NY 12413	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
CARINGBRIDGE PO BOX 6032 ALBERT LEA,MN 560076632	N/A	PUBLIC	DONATION	500
CENTRAL NEW YORK GENEALOGICAL SOCIETY BAR BUILDING 38 WEST 44TH STREET NEW YORK,NY 10036	N/A	PUBLIC	NYSFHC SPONSOR	2,400
CHENANGO COUNTY 43 REXFORD STREET NORWICH,NY 13815	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
CHITTENANGO LANDING CANAL BOAT MUSEUM 7010 LAKEPORT ROAD CHITTENANGO,NY 13037	N/A	PUBLIC	DONATION	100
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHURCH OF ST JOHN IN THE WILDERNESS 261 NY-344 COPAKE FALLS,NY 12517	N/A	PUBLIC	ROOF PROJECT CHALLENGE GRANT	10,000
CLINTON COUNTY HISTORICAL ASSOCIATION 98 OHIO AVENUE PLATTSBURGH,NY 12903	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
CROUSE HEALTH FOUNDATION 736 IRVING AVENUE SYRACUSE,NY 13210	N/A	PUBLIC	LIGHTS OF LOVE CAMPAIGN, TRIBUTE EVENING, EMPLOYEE RECOGNITION FUND AND NAMING OF COLLEGE OF NURSING/POMEROY PATIO	765,500
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON,MA 02215	N/A	PUBLIC	FUND FOR STEM CELL TRANSPLANT RESEARCH	10,000
DODGE PRATT NORTHAM ART & COMMUNITY CENTER 106 SCHUYLER STREET BOONVILLE,NY 13309	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
EASTVILLE COMMUNITY HISTORIC SOCIETY PO BOX 2036 SAG HARBOR,NY 11963	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
EPHRATAH HISTORICAL SOCIETY 3782 ST HWY 10 ST JOHNSVILLE,NY 13452	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
ERIE CANAL MUSEUM 318 ERIE BOULEVARD EAST SYRACUSE,NY 13202	N/A	PUBLIC	AUTUMN GALA SPONSORSHIP	2,500
FOCUS GREATER SYRACUSE 201 E WASHINGTON STREET SYRACUSE,NY 13202	N/A	PUBLIC	ANNUAL WISDOM KEEPER SPONSOR	500
FAIRFIELD RESTORATIONS ASSOCIATION PO BOX 44 MIDDLEVILLE,NY 13406	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
FEDERATION OF GENEALOGICAL SOCIETIES PO BOX 200940 AUSTIN,TX 787200940	N/A	PUBLIC	PRESERVE PENSIONS WAR OF 1812 DIGITIZATION PROJECT	1,000
FIRST BAPTIST CHURCH OF CAMILLUS 23 GENESEE STREET CAMILLUS,NY 13031	N/A	PUBLIC	HISTORIC MARKER PLAQUE	440
FIRST PRESBYTERIAN CHURCH 75 NORTH MAIN STREET SPENCER,NY 14883	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
FIRST UNITARIAN CHURCH OF ROCHESTER 220 WINTON ROAD SOUTH ROCHESTER,NY 14610	N/A	PUBLIC	NATIONAL REGISTER PLAQUE	440
FISHKILL HISTORICAL SOCIETY VAN WYCK HOMESTED MUSEUM PO BOX 133 FISHKILL,NY 12524	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FREEPORT LANDMARKS PRESERVATION COMMISSION 46 NORTH OCEAN AVENUE FREEPORT,NY 11520	N/A	PUBLIC	HISTORIC MARKER GRANT	7,000
FRIENDS OF LETCHWORTH STATE PARK 1 LETCHWORTH STATE PARK CASTILE,NY 14427	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
FRIENDS OF TACONIC STATE PARK NY-344 COPAKE FALLS,NY 12517	N/A	PUBLIC	DONATION	100
GENESEE COUNTY HISTORY DEPARTMENT 3837 WEST MAIN STREET BATAVIA,NY 14020	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
GREECE HISTORICAL SOCIETY 595 LONG POND ROAD GREECE,NY 14612	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
GREENPORT HISTORICAL SOCIETY 600 TOWN HALL DRIVE HUDSON,NY 12534	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
GUILFORD HISTORICAL SOCIETY PO BOX 201 GUILFORD,NY 13780	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
HEBRON PRESERVATION SOCIETY PO BOX 328 SALEM,NY 12865	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
HISTORIC NORTHAMPTON 46 BRIDGE STREET NORTHAMPTON,MA 01060	N/A	PUBLIC	DONATION	100
HISTORIC RED HOOK PO BOX 397 RED HOOK,NY 12571	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
HISTORIC SALEM COURTHOUSE PRESERVATION 58 EAST BROADWAY PO BOX 140 SALEM,NY 12865	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
HOSPICE FOUNDATION OF CNY 990 SEVENTH NORTH STREET LIVERPOOL,NY 13088	N/A	PUBLIC	DONATION	500
JOHNSBURG HISTORICAL SOCIETY PO BOX 144 WEVERTOWN,NY 12886	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
LEON HISTORICAL SOCIETY PO BOX 173 E RANDOLPH,NY 14730	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
LEUKEMIA & LYMPHOMA SOCIETY 4053 MAPLE ROAD SUITE 105 AMHERST,NY 14226	N/A	PUBLIC	LIGHT THE NIGHT	10,000
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LONG ISLAND REPUBLIC AIRPORT HISTORICAL SOCIETY 7150 REPUBLIC AIRPORT ROOM 216 E FARMINGDALE,NY 11735	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
LYONS HERITAGE SOCIETY 95 WATER STREET LYONS,NY 14489	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
MANLIUS TOWN HALL 301 BROOKLEA DRIVE FAYETTEVILLE,NY 13066	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
MARROW NATION 3433 CARMICHAEL STREET PALM HARBOR,FL 34684	N/A	PUBLIC	BONE MARROW DRIVE	42,970
MARSHALL HISTORICAL SOCIETY PO BOX 277 DEANSBORO,NY 13328	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
MARTINSBURG HISTORICAL SOCIETY PO BOX 17 MARTINSBURG,NY 13404	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
MARY NELSON YOUTH DAY FOUNDATION 2849 S SALINA STREET SYRACUSE,NY 13205	N/A	PUBLIC	DONATION	100
MASTIC PENNINSULA HISTORICAL SOCIETY PO BOX 333 MASTIC,NY 11950	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
MCMAHONRYAN CHILD ADVOCACY CENTER 610 EAST GENESEE STREET SYRACUSE,NY 13202	N/A	PUBLIC	2014 SPONSORSHIP OF 100 HOLES FOR KIDS	1,000
MINISINK VALLEY HISORICAL SOCIETY 125-133 WEST MAIN STREET PORT JERVIS,NY 12771	N/A	PUBLIC	HISTORIC MARKER GRANT	2,214
MONTEZUMA HISTORICAL SOCIETY PO BOX 476 MONTEZUMA,NY 13117	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
MOUNT KISCO HISTORICAL SOCIETY 140 E MAIN ST MOUNT KISCO,NY 10549	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
NEW WOODSTOCK REGIONAL HISTORICAL SOCIETY 2641 RAILROAD STREET PO BOX 45 NEW WOODSTOCK,NY 13122	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
NEW YORK GENEOLOGICAL & BIOGRAPHICAL SOCIETY BAR BUILDING 38 WEST 44TH STREET NEW YORK,NY 10036	N/A	PUBLIC	DONATION	5,000
NIAGARA COUNTY HISTORICANS OFFICE 139 NIAGRA STREET LOCKPORT,NY 14094	N/A	PUBLIC	HISTORIC MARKER GRANT AND NATIONAL REGISTER PROGRAM	2,144
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH EASTERN NEW YORK RAILROAD PRESERVATION SCOTT LAKE ROAD SALEM,NY 12865	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
NUNDA HISTORICAL SOCIETY 24 PORTAGE STREET NUNDA,NY 14517	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
OLD BRUTUS HISTORICAL SOCIETY 8943 NORTH SENECA STREET WEEDSPORT,NY 13166	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
OLYMPIC REGIONAL DEVELOPMENT AUTHORITY 2634 MAIN STREET LAKE PLACID,NY 12946	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
ONONDAGA HISTORICAL ASSOCIATION 321 MONTGOMERY STREET SYRACUSE,NY 13202	N/A	PUBLIC	OHA MEDAL BREAKFAST	150
ONTARIO PATHWAY INC PO BOX 996 CANADAIGUA,NY 14424	N/A	PUBLIC	HISTORIC ROADSIDE MARKER PROGRAM	1,050
OSWEGO TOWN HISTORICAL SOCIETY 2320 COUNTY ROUTE 7 OSWEGO,NY 13126	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
PINE GROVE COMMUNITY CHURCH PRESERVATION SOCIETY INC 6853 AUSTIN ROAD GLENFIELD,NY 13343	N/A	PUBLIC	NATIONAL REGISTER SIGN	980
PINE PLAINS CEMETERY ASSOCIATION 8686 HENRY CLAY BLVD CLAY,NY 13041	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
PLEASANT VALLEY CEMETERY ASSOCIATION PO BOX 244 RESEVOIR HILL ROAD HAMMONDSPORT,NY 14840	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
ROOSEVELT ISLAND HISTORICAL SOCIETY 531 MAIN STREET 1704 NEWYORK,NY 10044	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	4,900
SARAH'S GUEST HOUSE 100 ROBERTS AVENUE SYRACUSE,NY 13207	N/A	PUBLIC	DONATION TO FUND STAYS FOR LEUKEMIA PATIENTS/FAMILIES	10,000
ST JAMES EPISCOPAL CHURCH 172 OTTAWA STREET LAKE GEORGE,NY 12845	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
ST LAWRENCE COUNTY HISTORICAL ASSOCIATION 3 EAST MAIN STREET CANTON,NY 13617	N/A	PUBLIC	HISTORIC MARKER GRANT	3,150
ST THOMAS EPISCOPAL CHURCH 122 LIBERTY ST BATH,NY 14810	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STANFORD HISTORICAL SOCIETY PO BOX 552 BANGALL,NY 12506	N/A	PUBLIC	NATIONAL REGISTER PLAQUE	440
STORYCORP 80 HANSON PLACE 2ND FLOOR BROOKLYN,NY 11217	N/A	PUBLIC	DONATION	100
SUNY IT COLLEGE FOUNDATION 100 SEYMOUR ROAD UTICA,NY 13502	N/A	PUBLIC	TULLY NEXT GENERATION SPONSOR	750
TAYLOR HISTORICAL SOCIETY 4332 CHENINGO-SOLON POND ROAD CINCINNATUS,NY 13040	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
THE BUFFALO LIGHTHOUSE ASSOCIATION PO BOX 206 BUFFALO,NY 14240	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	449
THE CHURCH AT FREETOWN 2405 CHURCH LANE FREETOWN,NY 13803	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
THE COLONIAL WILLIAMSBURG FOUNDATION 310 SOUTH ENGLAND STREET WILLIAMSBURG,VA 23185	N/A	PUBLIC	DONATION	100
THE REFORMED DUTCH CHURCH OF HYDE PARK 4408 ALBANY POST ROAD HYDE PARK,NY 12538	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
THE UNIVERSITY CLUB OF ALBANY FOUNDATION INC 141 WASHINGTON AVE ALBANY,NY 12210	N/A	PUBLIC	CELEBRATION OF NYS HISTORY MONTH	1,000
TOWN OF AMENIA 5103 ROUTE 22 AMENIA,NY 12501	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
TOWN OF BROOKFIELD HISTORICAL SOCIETY 10556 MAIN STREET BROOKFIELD,NY 13314	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF BROOKHAVEN ONE INDEPENDENCE HILL FARMINGVILLE,NY 11738	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF CLARENDON PO BOX 145 CLARENDON,NY 14429	N/A	PUBLIC	NATIONAL REGISTER SIGN	980
TOWN OF DEERPARK 420 ROUTE 209 PO BOX 621 HUGUENOT,NY 12746	N/A	PUBLIC	NATIONAL REGISTER PROGRAM AND HISTORIC MARKER GRANT	2,663
TOWN OF DEWITT 5400 BUTTERNUT DRIVE E SYRACUSE,NY 13057	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TOWN OF DIANA HISTORICAL MUSEUM PO BOX 216 HARRISVILLE,NY 13648	N/A	PUBLIC	HISTORIC MARKER GRANT	2,100
TOWN OF FABIOUS PO BOX 115 FABIOUS,NY 13063	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
TOWN OF FISHKILL 807 ROUTE 52 FISHKILL,NY 12524	N/A	PUBLIC	NATIONAL REGISTER PLAQUE	440
TOWN OF FORT ANN 80 GEORGE STREET FORT ANN,NY 12827	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
TOWN OF FRANKLINVILLE 11 PARK SQUARE FRANKLINVILLE,NY 14737	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF HYDE PARK HISTORICAL SOCIETY PO BOX 182 HYDE PARK,NY 12538	N/A	PUBLIC	HISTORIC MARKER GRANT	1,164
TOWN OF JERUSALEM 3816 ITALY HILL ROAD BRANCHPORT,NY 14418	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF LAKE GEORGE PO BOX 392 LAKE GEORGE,NY 12845	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF MACEDON HISTORIANS OFFICE 30 MAIN STREET MACEDON,NY 14502	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF MIDDLESEX 1216 ROUTE 245 PO BOX 147 MIDDLESEX,NY 14507	N/A	PUBLIC	NATIONAL REGISTER PLAQUE	449
TOWN OF MORIAH HISTORICAL SOCIETY 34 PARK PLACE PORT HENRY,NY 12974	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF PERRY 22 SOUTH MAIN STREET PERRY,NY 14530	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
TOWN OF PITCHER 156 PITCHER SPRINGS ROAD PITCHER,NY 13136	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,960
TOWN OF VESTAL 605 VESTAL PARKWAY WEST VESTAL,NY 13850	N/A	PUBLIC	HISTORIC MARKER GRANT AND NATIONAL REGISTER PROGRAM	3,308
TOWN OF WESTMORELAND STATION ROAD WESTMORELAND,NY 13490	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
Total  3a				1,074,643

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF WOODSTOCK 45 CORNEAU DRIVE WOODSTOCK,NY 12498	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TRI-STATES RAILWAY PRESERVATION SOCIETY PO BOX 4611 PORT JERVIS,NY 12771	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
VILLAGE OF CLINTON PO BOX 242 CLINTON,NY 13323	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
VILLAGE OF FORT PLAIN 168 CANAL STREET FORT PLAIN,NY 13339	N/A	PUBLIC	HISTORIC MARKER GRANT	3,150
VILLAGE OF ST JOHNSVILLE 16 WASHINGTON STREET ST JOHNSVILLE,NY 13452	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
VILLAGE OF TRUMANSBURG 56 E MAIN STREET TRUMANSBURG,NY 14886	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
VILLAGE OF WALDEN 1 MUNICIPAL SQUARE WALDEN,NY 12586	N/A	PUBLIC	HISTORIC MARKER GRANT	4,428
WCNY 415 W FAYETTE STREET SYRACUSE,NY 13204	N/A	PUBLIC	ERIE CANAL VIDEO AND UNDERWRITE THE EMPEROR OF ALL MALADIES	14,275
WEEDSPORT FIRST BAPTIST CHURCH 2707 LIBERTY STREET WEEDSPORT,NY 13166	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	980
WEST SENECA HISTORICAL SOCIETY 919 WEST MILL ROAD WEST SENECA,NY 14224	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
WESTCHESTER COUNTY HISTORICAL SOCIETY 2199 SAW MILL RIVER ROAD ELMSFORD,NY 10523	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
WESTERN NEW YORK RAILWAY HISTORICAL SOCIETY PO BOX 416 BUFFALO,NY 14231	N/A	PUBLIC	NATIONAL REGISTER SIGN AND PLAQUE	1,429
WILLSBORO HERITAGE SOCIETY 6 GILLILAND LANE WILLSBORO,NY 12996	N/A	PUBLIC	HISTORIC MARKER GRANT	1,050
WVBE-FM 5009 SOUTH HULEN LYNCHBURG,VA 76132	N/A	PUBLIC	BONE MARROW DRIVE	2,650
Total  3a				1,074,643

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2014
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Name of the organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
20-6572301

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM G POMEROY PO BOX 3327 SYRACUSE, NY 13220	\$ 4,237,830	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
20-6572301

Part II

[illegible]

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,365	4,024		1,341

TY 2014 Investments Corporate
Stock Schedule

Name: THE WILLIAM G POMEROY FOUNDATION
EIN: 20-6572301

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVNET INC	168,423	168,423
E M C CORP MASS	101,116	101,116
GENERAL ELECTRIC CO	166,782	166,782
INTL BUSINESS MACH	352,968	352,968
MICROSOFT CORP	385,535	385,535
NETWORK APPLIANCE CORP	70,465	70,465
PC CONNECTION INC	18,413	18,413
POWERSHARES QQQ	1,228,675	1,228,675
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P	1,048,254	1,048,254
SECTOR SPDR TR SHS BEN INT FINANCIAL	197,840	197,840
SYMANTEC CORP	5,747	5,747
VERIZON COMMUNICATIONS	93,560	93,560
WALMART STORES	180,348	180,348
FIDELITY INT'L DISCOVERY	465,197	465,197
FIDELITY LATIN AMERICA	144,725	144,725
FIDELITY SMALL CAP STOCK	181,170	181,170
FIDELITY BLUE CHIP	713,398	713,398
FIDELITY SMALL CAP VALUE	871,764	871,764
FIDELITY SELECT TECHNOLOGY	362,332	362,332
FIDELITY SELECT COMMUNICATION & EQUIPMENT PORT	65,906	65,906
FIDELITY SELECT TELECOMM	28,261	28,261
FIDELITY PURITAN	263,199	263,199
FIDELITY SELECT SOFTWARE & COMPUTER	648,223	648,223
FIDELITY EXPORT	955,188	955,188
FIDELITY VALUE	833,522	833,522
VENTAS INC	329,820	329,820
ALLSCRIPTS HEALTHCARE SOLUTIONS	24,263	24,263
AMAZON.COM, INC.	465,525	465,525
EBAY, INC.	420,900	420,900
ENTERPRISE GP HOLDINGS LP	351,938	351,938

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXXON MOBIL CORP.	295,840	295,840
MCDONALDS CORP.	46,850	46,850
FIDELITY HIGH INCOME	1,194,990	1,194,990
EXELON CORP	74,049	74,049
ISHARES TRUST S&P SMALLCAP 600 INDEX FD	513,270	513,270
SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1	1,156,768	1,156,768
TOYOTA MOTOR CORP ADR-EACH REP 2 ORD	112,932	112,932
DU PONT E I DE NEMOURS & CO	147,880	147,880
FORD MTR CO DEL COM	169,368	169,368
INTEL CORP	217,740	217,740
SPRINT NEXTEL CORP FON SHS	2,170	2,170
STURM RUGER & CO INC	38,093	38,093
CVS CAREMARK CORP	385,240	385,240
COMMUNITY BK SYS INC	41,943	41,943
COSTCO WHOLESALE CORP	184,275	184,275
DISNEY WALT CO	47,095	47,095
DIRECTV COM	60,690	60,690
ISHARES TRANSPORTATION AVERAGE ETF	278,919	278,919
JPMORGAN CHASE & CO	62,580	62,580
LOEWS CORP	46,222	46,222
METLIFE INC COM	200,133	200,133
NBT BANCORP INC	91,525	91,525
PROCTER & GAMBLE CO	18,218	18,218
RESMED INC	235,452	235,452
ROYAL CARIBBEAN CRUISES COM	609,982	609,982
SECTOR SPDR TR SHS BEN INT ENERGY	197,900	197,900
SELECT SECTOR SPDR TR HEALTH CARE FORMERLY CONSUMER SVCS	211,978	211,978
TJX COMPANIES INC	452,628	452,628
UNITED STATES NATURAL GAS FUND LP UNIT	22,155	22,155
UNITEDHEALTH GROUP	252,725	252,725

Name of Stock	End of Year Book Value	End of Year Fair Market Value
YAHOO INC	20,204	20,204
FIDELITY CONSERVATIVE INCOME BOND	3,018,392	3,018,392
AMERICAN EXPRESS CO	18,608	18,608
CARNIVAL CORP PAIRED	31,731	31,731
ISHARES GLOBAL INFRASTRUCTURE	21,075	21,075
JETBLUE AWYS CORP	274,378	274,378

**TY 2014 Investments Government
Obligations Schedule****Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**US Government Securities - End of
Year Book Value:**

1,418,615

**US Government Securities - End of
Year Fair Market Value:**

1,418,615

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2014 Legal Fees Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	550	0		550

TY 2014 Other Assets Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	639	639	639

TY 2014 Other Decreases Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Amount
NONDEDUCTIBLE EXPENSES	10

TY 2014 Other Expenses Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	934	467		467
MISCELLANEOUS EXPENSES	2,131	0		2,131
OUTSIDE SERVICES	4,500	0		4,500

TY 2014 Other Income Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS L P	-17,287	-17,287	-17,287
UNITED STATES NATURAL GAS FUND LP	-7,425	-7,425	-7,425

TY 2014 Other Increases Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Amount
UNREALIZED GAIN ON SECURITIES HELD	773,713

TY 2014 Taxes Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	8,446	0		0
NYS FILING FEE	750	0		750
FOREIGN TAX PAID	1,530	1,530		0