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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(f)(3) or ☐ 4942(f)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(f)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

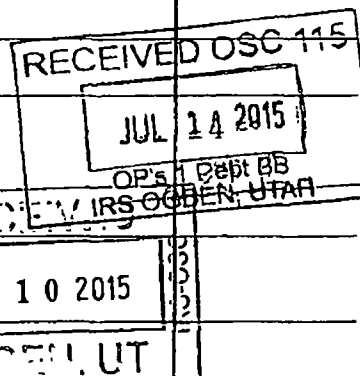
c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(f)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Marlette Family Foundation
Form 990-PF 2014 Return

EIN 20-6383730

Part VII A. Line 1a - Officers & Directors

a Name/Address	b Title	b Hrs/Week	c Compensation	d Contributions	e Expenses
Joseph C Marlette 303 Golanvyn Trail Vonore, TN 37885	President	4	\$ -	\$ -	\$ -
Laurel A Marlette 303 Golanvyn Trail Vonore, TN 37885	Trustee	2	\$ -	\$ -	\$ -
Christopher L Marlette 2 Jodi Lane Grafton, MA 01519	Donor Advisor	2	\$ -	\$ -	\$ -
Debie Marlette 2 Jodi Lane Grafton, MA 01519	Donor Advisor	2	\$ -	\$ -	\$ -
Glen A Marlette 2825 Rhett Butler Rd Louisville, TN 37777	Donor Advisor	2	\$ -	\$ -	\$ -
Jeanne Marlette 2825 Rhett Butler Rd Louisville, TN 37777	Donor Advisor	2	\$ -	\$ -	\$ -

Part I. Line 16c - Other Professional Fees

SYM Financial Management (Account mgmt)

Total
 \$ 2,064
 \$ 2,064

Part XV. Line 3a - Paid during the year

Name	Purpose	Amount
Donors Choose	Support Education	\$900
St. Jude Hospital	Support Children Health	\$1,500
Brain Tumor Society	Human Health	\$1,000
Branches of Monroe County	Family Support	\$1,000
No Stomach for Cancer Foundation	Human Health	\$750
Wounded Warriors	Veterans	\$500
NOSW Maryville College	Women in Need	\$2,500
Boys & Girls Club Monroe Area	Children	\$500
Love Kitchen Knoxville	Homeless	\$350
KARM Shelter Knoxville	Homeless	\$350
Total Donations		\$9,350

Part IV. Line 1 - Capital Gains and Losses

Name	Date Purchased	Date Sold	Gross Sales	Cost or Basis	Gain/(Loss)
DFA US Large Cap Growth	4/29/13	12/11/14	\$3,400	\$2,611	\$789
DFA US Large Cap Value	2/19/10	12/11/14	\$2,500	\$1,306	\$1,194
Mainstay Marketfield FD	various	4/30/14	\$12,568	\$6,309	\$6,259
Total Sales			\$18,468	\$10,226	\$8,242