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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE ASHURST FOUNDATION CO ELIZABETH K POZEN		A Employer identification number 20-6325176	
Number and street (or P O box number if mail is not delivered to street address) 9 ARLINGTON STREET		B Telephone number (see instructions) (617) 954-5707	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 021163410		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 20,656,913		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	300,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	186	186		
	4 Dividends and interest from securities.	753,756	753,756		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	29,712			
	b Gross sales price for all assets on line 6a 150,473				
	7 Capital gain net income (from Part IV, line 2) . . .		29,712		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,083,654	783,654		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,450	2,450		0
	c Other professional fees (attach schedule)	33,771	33,771		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	139,540	47,750		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	500	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	176,261	83,971		0
	25 Contributions, gifts, grants paid	803,350			803,350
	26 Total expenses and disbursements. Add lines 24 and 25	979,611	83,971		803,350
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	104,043			
	b Net investment income (if negative, enter -0-)		699,683		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2		
	2	Savings and temporary cash investments	180,443	372,637	372,637
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	10,258,395	10,870,288	10,870,288
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	9,087,691	9,413,988	9,413,988
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,526,531	20,656,913	20,656,913	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds	19,526,531	20,656,913	
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29		Retained earnings, accumulated income, endowment, or other funds	0	0	
30		Total net assets or fund balances (see instructions)	19,526,531	20,656,913	
31	Total liabilities and net assets/fund balances (see instructions) . . .	19,526,531	20,656,913		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 19,526,531
2	Enter amount from Part I, line 27a	2 104,043
3	Other increases not included in line 2 (itemize) ▶ _____	3 1,026,339
4	Add lines 1, 2, and 3	4 20,656,913
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 20,656,913

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	MCDONALDS CORP - 1200 SHS	P	2013-04-24	2014-12-15
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 106,695		120,761	-14,066
b 43,778			43,778
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-14,066
b			43,778
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	29,712
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	637,550	17,900,743	0 035616
2012	420,422	12,676,936	0 033164
2011	312,000	8,519,649	0 036621
2010	239,925	6,277,928	0 038217
2009	300,050	4,883,704	0 061439

2	Total of line 1, column (d).	2	0 205057
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041011
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	19,730,447
5	Multiply line 4 by line 3.	5	809,165
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,997
7	Add lines 5 and 6.	7	816,162
8	Enter qualifying distributions from Part XII, line 4.	8	803,350

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		113,994	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		313,994	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		513,994	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	16,000	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	2,500	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		718,500	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		104,506	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 4,506 Refunded <input type="checkbox"/>		110	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of THE FOUNDATION Telephone no (617) 954-5707 Located at 9 ARLINGTON STREET BOSTON MA ZIP+4 021163410			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH K POZEN	TRUSTEE	0	0	0
9 ARLINGTON STREET BOSTON,MA 021163410	0 00			
ROBERT C POZEN	TRUSTEE	0	0	0
9 ARLINGTON STREET BOSTON,MA 021163410	0 00			
DAVID E POZEN	TRUSTEE	0	0	0
305 RIVERSIDE DRIVE NEW YORK,NY 10025	0 00			
JOANNA R POZEN	TRUSTEE	0	0	0
166 PROSPECT PLACE APT 2 BROOKLYN,NY 11238	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

3

(a) Name and address of each person paid more than \$50,000

Part IX-A

Expenses

1

Part IX-B

Amount

1

2

All other program-related investments See instructions

3

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	19,912,873
b	Average of monthly cash balances.	1b	118,038
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,030,911
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,030,911
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	300,464
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,730,447
6	Minimum investment return. Enter 5% of line 5.	6	986,522

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	986,522
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	13,994
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	13,994
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	972,528
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	972,528
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	972,528

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	803,350
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	803,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	803,350

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				972,528
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			802,369	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 803,350				
a Applied to 2013, but not more than line 2a			802,369	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				981
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				971,547
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT C POZEN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	803,350
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship


Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-07-24	*****
	Signature of officer or trustee	Date	Title


May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name MICHAEL J HARTNETT	Preparer's Signature	Date 2015-07-16	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00194673
	Firm's name <input checked="" type="checkbox"/> JOHNSON O'CONNOR FERON & CARUCCI LLP			Firm's EIN <input checked="" type="checkbox"/>	20-3985546
	Firm's address <input checked="" type="checkbox"/> 101 EDGEWATER DRIVE SUITE 210 WAKEFIELD, MA 01880			Phone no	(781) 914-3400


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMERS ASSOCIATION 311 ARSENAL STREET WATERTOWN,MA 02472		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
AM ACADEMY OF ARTS & SCIENCES 136 IRVING STREET CAMBRIDGE,MA 02138		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	250
BENTLEY COLLEGE 175 FOREST STREET WALTHAM,MA 02452		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	3,000
BOSTON ARTS ACADEMY FOUNDATION 174 IPSWICH STREET BOSTON,MA 02215		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	25,000
BOSTON FOUNDATION 75 ARLINGTON STREET BOSTON,MA 02116		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	65,000
BOSTON HIGHER ED RESOURCE COUNCIL 68 NORTHAMPTON STREET BOSTON,MA 02118		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
CAPE UNITED WAY 749 MAIN STREET HYANNIS,MA 02601		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	5,000
CAPITAL MARKETS REGULATIONS COMMITTEE 125 MT AUBURN STREET CAMBRIDGE,MA 02138		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	2,000
COMBINED JEWISH PHILANTROPIES 126 HIGH STREET BOSTON,MA 02110		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
COMMITTEE TO LIGHT COMMONWEALTH AVE 234 CLARENDON STREET BOSTON,MA 02116		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
COMMUNITY LEARNING CENTER 5 WESTERN AVE CAMBRIDGE,MA 02139		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	250
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH ST NEW YORK,NY 10065		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	250
DIMOCK COMMUNITY HEALTH CENTER 55 DIMOCK STREET ROXBURY,MA 02119		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
DOCTORS WITHOUT BORDERS USA 333 7TH AVE 2ND FL NEW YORK,NY 10001		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
FRIENDS OF THE PUBLIC GARDEN 87 MOUNT VERNON STREET BOSTON,MA 02108		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	2,000
Total  3a				803,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY PO BOX 1093 VINEYARD HAVEN,MA 02568		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
HARVARD MEDICAL SCHOOL 401 PARK DRIVE BOSTON,MA 02215		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	5,000
HARVARD SCHOOL OF PUBLIC HEALTH 677 HUNTINGTON AVE BOSTON,MA 02115		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	110,000
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
HOME FOR LITTLE WANDERERS 271 HUNTINGTON AVE BOSTON,MA 02115		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	25,000
INSTITUTE FOR INTERNATIONAL EDUCATION 1400 K STREET NW 650 WASHINGTON,DC 20005		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
INSTITUTE OF CONTEMPORARY ART 100 NORTHERN AVENUE BOSTON,MA 02210		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
INSTITUTE OF HEALTH IMPROVEMENT 20 UNIVERSITY ROAD CAMBRIDGE,MA 02138		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	50,000
JEWISH COMMUNITY COUNCIL 126 HIGH STREET BOSTON,MA 02110		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
LIZ PAGE ASSOCIATES 32 FURNACE AVE QUINCY,MA 02169		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	250
MARTHA'S VINEYARD HEBREW CENTER 130 CENTER STREET VINEYARD HAVEN,MA 02568		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	750
MARTHA'S VINEYARD SUMMER INSTITUTE PO BOX 692 VINEYARD HAVEN,MA 02568		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	2,000
MASS GENERAL HOSPITAL 100 CAMBRIDGE STREET BOSTON,MA 02114		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,250
MASS MENTAL HEALTH ASSOCIATION 130 BOWDOIN STREET BOSTON,MA 02108		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	500
MASSACHUSETTS COLLEGE OF ART 621 HUNTINGTON STREET BOSTON,MA 02115		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	300,000
Total  3a				803,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MASSACHUSETTS INSTITUTE FOR TECHNOLOGY-ARTS COUNCIL 600 MEMORIAL DRIVE CAMBRIDGE,MA 02139		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	500
MASSACHUSETTS INSTITUTE FOR TECHNOLOGY-FINANCIAL POLICY CENTER 600 MEMORIAL DRIVE CAMBRIDGE,MA 02139		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	20,000
MASSACHUSETTS TAXPAYERS FOUNDATION 323 WASHINGTON STREET BOSTON,MA 02108		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	3,000
MCMULLEN MUSEUM 140 COMMONWEALTH AVE CHESTNUT HILL,MA 02467		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
MUSEUM OF AFRICAN AMERICAN HISTORY 14 BEACON STREET BOSTON,MA 02108		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	2,500
MUSEUM OF FINE ARTS BOSTON 465 HUNTINGTON AVE BOSTON,MA 02115		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	7,000
NEW ENGLAND CONSERVATORY 290 HUNTINGTON AVE BOSTON,MA 02115		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
NEW REPERATORY THEATRE 200 DEXTER AVE WATERTOWN,MA 02472		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
PMC JIMMY FUND 10 BROOKLINE PLACE WEST BROOKLINE,MA 02445		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE,LISTTOTAL 490	460
ROOM TO GROW 142 BERKELEY STREET BOSTON,MA 02116		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	250
STOP 3 ORGANIZATION 500 COMMUNITY CENTER STE 4400 BEVERLY,MA 01915		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	245
TEACH FOR AMERICA 60 CANAL STREET 3RD FL BOSTON,MA 02114		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	5,000
TEMPLE ISRAEL 477 LONGWOOD AVE BOSTON,MA 02215		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE,LISTTOTAL 4610	4,195
TENACITY 38 EVERETT STREET BOSTON,MA 02134		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	30,000
TOBIN PROJECT ONE MIFFLIN PLACE CAMBRIDGE,MA 02138		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
Total  3a				803,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UASPIRE 31 ST JAMES AVE SUITE 520 BOSTON,MA 02116		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
UNITED WAY OF MASS BAY 51 SLEEPER STREET BOSTON,MA 02210		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
VINEYARD HAVEN TENNIS FOUNDATION PO BOX 507 VINEYARD HAVEN,MA 02568		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	200
VINEYARD HOUSE 15 CHURCH STREET VINEYARD HAVEN,MA 02568		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	500
VINEYARD PLAYHOUSE 24 CHURCH STREET VINEYARD HAVEN,MA 02568		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	10,000
WBUR 890 COMMONWEALTH AVE 3RD FL BOSTON,MA 02215		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	25,000
WGBH ONE GUEST STREET BOSTON,MA 02135		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	25,000
YALE LAWSCHOOL PO BOX 2038 NEW HAVEN,CT 06521		501(C)(3) PUBLIC CHA	TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE TO SUPPORT THE ORGANIZATION'S STATED TAX-EXEMPT PURPOSE	1,000
Total			3a	803,350

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2014

Name of the organization THE ASHURST FOUNDATION CO ELIZABETH K POZEN	Employer identification number 20-6325176
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE ASHURST FOUNDATION CO ELIZABETH K POZEN	Employer identification number 20-6325176
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	ROBERT C POZEN 9 ARLINGTON STREET BOSTON, MA 021163410	\$ 300,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE ASHURST FOUNDATION CO ELIZABETH K POZEN	Employer identification number 20-6325176
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE ASHURST FOUNDATION CO ELIZABETH K POZEN	Employer identification number 20-6325176
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: THE ASHURST FOUNDATION CO ELIZABETH K POZEN

EIN: 20-6325176

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HARTNETT & CO	2,450	2,450		0

**TY 2014 Investments Corporate
Stock Schedule**

Name: THE ASHURST FOUNDATION CO ELIZABETH K POZEN
EIN: 20-6325176

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALTRIA GROUP INC	238,960	238,960
BCE INC COM NEW	5,118,067	5,118,067
CONOCOPHILLIPS	179,556	179,556
CYS INVTS INC COM	810,271	810,271
DEERE & COMPANY	141,552	141,552
EXXON MOBIL CORP	299,538	299,538
GENERAL ELECTRIC CO COM	136,458	136,458
GILEAD SCIENCES INC	370,442	370,442
GOLDMAN SACHS GROUP INC COM	202,552	202,552
HONEYWELL INTL INC	318,245	318,245
INTEL CORP COM	181,450	181,450
INTL BUSINESS MACHINES	84,231	84,231
JOHNSON & JOHNSON	198,683	198,683
JPMORGAN CHASE & CO	284,113	284,113
KRAFT FOODS INC CL A	70,054	70,054
MCDONALDS CORP	0	0
MONDELEZ INTL INC	121,907	121,907
MONSANTO CO	274,781	274,781
NIELSEN HOLDINGS	831,606	831,606
NIKE INC	227,395	227,395
PFIZER INC COM	116,813	116,813
PHILIP MORRIS INTL INC	226,838	226,838
PROCTER & GAMBLE CO COM	136,635	136,635
UNITED TECHNOLOGIES CORP	197,225	197,225
VERIZON COMMUNICATIONS INC	102,916	102,916

TY 2014 Investments - Other Schedule**Name:** THE ASHURST FOUNDATION CO ELIZABETH K POZEN**EIN:** 20-6325176

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALPS ETF TR ALERIAN MLP EFT	FMV	503,174	503,174
DFA U.S. CORE EQUITY 1 PORTFOLIO	FMV	1,178,350	1,178,350
EATON VANCE FLOATING RATE INCOME TR	FMV	258,701	258,701
FIDELITY ADVISOR NEW INSIGHTS CL	FMV	490,815	490,815
FIDELITY FLOATING RATE HIGH INC	FMV	314,927	314,927
JPMORGAN CHASE & CO ALERIAN MLP INDEX	FMV	80,413	80,413
JPMORGAN CHASE & CO ALERIAN MLP INDEX	FMV	121,768	121,768
POWERSHARES GLOBAL EXCHANGE	FMV	459,008	459,008
SELECT SECTOR SPDR TR UTILS	FMV	134,577	134,577
SPDR INDEX SHS FDS S&P INTL DIV	FMV	820,651	820,651
SPDR SER TR S&P REGL BKG	FMV	154,660	154,660
VANGUARD INDEX FDS VANGUARD REIT EFT	FMV	529,335	529,335
VANGUARD WORLD FDS VANGUARD CONSUMER	FMV	157,788	157,788
WISDOMTREE TR DIVID EX-FINANCIALS FD	FMV	1,148,199	1,148,199
WISDOMTREE TR EMERGING MKTS EQUITY	FMV	741,384	741,384
WISDOMTREE TR EUROPE SMALLCAP DIVID FD	FMV	608,633	608,633
WISDOMTREE TR MIDCAP DIVID FD	FMV	507,883	507,883
WISDOMTREE TR SMALLCAP EARNINGS FD	FMV	1,203,722	1,203,722

TY 2014 Other Expenses Schedule

Name: THE ASHURST FOUNDATION CO ELIZABETH K POZEN

EIN: 20-6325176

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	500	0		0

TY 2014 Other Increases Schedule

Name: THE ASHURST FOUNDATION CO ELIZABETH K POZEN

EIN: 20-6325176

Description	Amount
CHANGE IN FAIR MARKET VALUE	1,026,339

TY 2014 Other Professional Fees Schedule

Name: THE ASHURST FOUNDATION CO ELIZABETH K POZEN

EIN: 20-6325176

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIRST REPUBLIC BANK	33,771	33,771		0

TY 2014 Taxes Schedule**Name:** THE ASHURST FOUNDATION CO ELIZABETH K POZEN**EIN:** 20-6325176

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAXES	91,790	0		0
FOREIGN TAX WITHHELD	47,750	47,750		0