



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation BLOOMFIELD FAMILY FOUNDATION		A Employer identification number 20-6156014	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2098		B Telephone number (see instructions) (310) 454-5571	
City or town, state or province, country, and ZIP or foreign postal code MANHATTAN BEACH, CA 90267		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 65,726,694		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	282,302	282,302		
	4 Dividends and interest from securities.	1,024,760	1,024,760		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,335,429			
	b Gross sales price for all assets on line 6a 17,223,273				
	7 Capital gain net income (from Part IV, line 2) . . .		4,335,429		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 192	192		
	12 Total. Add lines 1 through 11	5,642,683	5,642,683		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 39,138	19,569		19,569
	c Other professional fees (attach schedule)	 169,365	169,365		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 76,241	28,468		235
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	284,744	217,402		19,804
	25 Contributions, gifts, grants paid	3,071,000			3,071,000
	26 Total expenses and disbursements. Add lines 24 and 25	3,355,744	217,402		3,090,804
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,286,939			
	b Net investment income (if negative, enter -0-)		5,425,281		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,846,581	436,698	436,698
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	12,904,962	 11,640,478	11,640,478
	b	Investments—corporate stock (attach schedule)	46,532,540	 46,837,940	46,837,940
	c	Investments—corporate bonds (attach schedule).	3,639,225	 6,811,578	6,811,578
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	64,923,308	65,726,694	65,726,694	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 239,623	 204,156	
	23	Total liabilities (add lines 17 through 22)	239,623	204,156	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	64,683,685	65,522,538	
	30	Total net assets or fund balances (see instructions)	64,683,685	65,522,538	
	31	Total liabilities and net assets/fund balances (see instructions)	64,923,308	65,726,694	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 64,683,685
2	Enter amount from Part I, line 27a	2 2,286,939
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 66,970,624
5	Decreases not included in line 2 (itemize) ▶  _____	5 1,448,086
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 65,522,538

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P	2014-01-01	2014-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,223,273		12,887,844	4,335,429
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			4,335,429
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,335,429
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,418,966	56,817,682	0 024974
2012	1,995,628	42,907,259	0 046510
2011	563,175	31,048,762	0 018138
2010	1,065,334	11,829,240	0 090059
2009	602,036	9,978,596	0 060333

2	Total of line 1, column (d).	2	0 240014
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048003
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	65,414,749
5	Multiply line 4 by line 3.	5	3,140,104
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	54,253
7	Add lines 5 and 6.	7	3,194,357
8	Enter qualifying distributions from Part XII, line 4.	8	3,090,804

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	108,506
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	108,506
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	108,506
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	105,262	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	60,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	165,262
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	108
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	56,648
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 56,648 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of WILLIAM E BLOOMFIELD JR Telephone no (310) 454-5571 Located at PO BOX 2098 MANHATTAN BEACH CA ZIP+4 90267			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☒ Yes	☐ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
		6b		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
		7b		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILL BLOOMFIELD	CO-TRUSTEE	0	0	0
940 1ST STREET	1 00			
MANHATTAN BEACH,CA 90266				
JOANNE HUNTER	CO-TRUSTEE	0	0	0
801 PACIFIC AVENUE	1 00			
MANHATTAN BEACH,CA 90266				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERRILL LYNCH PIERCE FENNER & SMITH 1500 MERRILL LYNCH DRIVE PENNINGTON, NJ 08534	INVESTMENT MANAGEMENT	169,365
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	64,692,007
b	Average of monthly cash balances.	1b	1,718,906
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	66,410,913
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	66,410,913
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	996,164
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	65,414,749
6	Minimum investment return. Enter 5% of line 5.	6	3,270,737

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,270,737
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	108,506
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	108,506
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,162,231
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,162,231
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,162,231

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,090,804
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,090,804
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,090,804
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,162,231
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			2,336,427	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 3,090,804				
a Applied to 2013, but not more than line 2a			2,336,427	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				754,377
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				2,407,854
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,071,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

No

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

1a(1)

No

(2) Other assets.

1a(2)

No

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2) Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3) Rental of facilities, equipment, or other assets.

1b(3)

No

(4) Reimbursement arrangements.

1b(4)

No

(5) Loans or loan guarantees. . . .

1b(5)

No

(6) Performance of services or membership or fundraising solicitations.

1b(6)

No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-08-09	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-08-09

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Form **990-PF** (2014)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIANCE SCHOOLS 601 S FIGUEROA STREET 4TH FLOOR LOS ANGELES,CA 90017	NONE	PC	SUPPORT EDUCATION VIA PUBLIC CHARTER SCHOOL	1,000,000
BUILDING EXCELLENT SCHOOLS 31 MILK STREET 6TH FLOOR BOSTON,MA 02109	NONE	PC	SUPPORT CHARTER SCHOOLS IN UNDERSERVED AREAS	10,000
COMMON CAUSE EDUCATION FUND 1133 19TH STREET NW 9TH FLOOR WASHINGTON,DC 20036	NONE	PC	EDUCATIONAL REFORM	25,000
CANCER SUPPORT COMMUNITY 109 W TORRANCE BOULEVARD REDONDO BEACH,CA 90277	NONE	PC	SUPPORT CANCER PATIENTS AND THEIR FAMILIES	10,000
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH STREET NW SUITE 300 WASHINGTON,DC 20036	NONE	PC	SUPPORT NON-PROFIT PUBLIC INTEREST LAW FIRM RE INDIVIDUAL RIGHTS	100,000
CHILDREN'S HOSPITAL LOS ANGELES FOUNDATION PO BOX 847924 LOS ANGELES,CA 90084	NONE	PC	MEDICAL RESEARCH FOR OPSOCLONUS MYOCLONUS	25,000
CITY OF HOPE 1500 E DUARTE ROAD DUARTE,CA 91010	NONE	PC	MEDICAL RESEARCH FOR BRAIN CANCER	25,000
CONCERN FOUNDATION 1026 S ROBERTSON BOULEVARD SUITE 600 LOS ANGELES,CA 90035	NONE	PC	CANCER RESEARCH	50,000
COPENHAGEN CONSENSUS CENTER USA INC 800 TINICUM BOULEVARD PHILADELPHIA,PA 19153	NONE	PC	SUPPORT GLOBAL ECONOMIC POLICIES AND PRIORITY-SETTING	10,000
CRIMINAL JUSTICE LEGAL FOUNDATION 2131 L STREET SACRAMENTO,CA 95816	NONE	PC	SUPPORT NATIONAL POLICIES ON CRIMINAL JUSTICE	50,000
FIRSST 125 UNIVERSITY AVENUE SUITE 101 BERKELEY,CA 94710	NONE	PC	SCIENTIFIC RESEARCH	10,000
FOUNDATION FOR DEFENSE OF DEMOCRACIES (FDD) 1726 M ST NW SUITE 700 WASHINGTON,DC 20036	NONE	PC	SUPPORT NATIONAL POLICIES ON DEFENDING DEMOCRACY	75,000
FRIENDS OF CASA HOGAR BAJA 2711 N SEPULVEDA 534 MANHATTAN BEACH,CA 90266	NONE	PC	SUPPORTING ORPHANAGES	24,000
FRIENDSHIP CIRCLE OF THE SOUTH BAY 2108 VAIL AVENUE REDONDO BEACH,CA 90278	NONE	PC	SUPPORT TO UNDER-SERVED CHILDREN IN THE LOCAL AREA	10,000
HEALING HANDS OF JOY 3101 N HAMPTON DRIVE 1517 ALEXANDRIA,VA 22302	NONE	PC	MEDICAL CARE FOR UNDER-SERVED FAMILIES	52,000
Total  3a				3,071,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HIRSHBERG FOUNDATION TOUR DE PIER 2990 S SEPULVEDA SUITE 300C LOS ANGELES,CA 90064	NONE	PC	CANCER RESEARCH	100,000
KIPP LA SCHOOLS 3601 EAST FIRST STREET LOS ANGELES,CA 90063	NONE	PC	SUPPORT FOR PUBLIC CHARTER SCHOOLS IN L A AREA	125,000
LA BIOMED 1124 WEST CARSON STREET TORRANCE,CA 90502	NONE	PC	CREATING INNOVATIVE SOLUTIONS FOR HEALTHCARE	20,000
LOS ANGELES REGIONAL FOOD BANK 1734 EAST 41ST STREET LOS ANGELES,CA 90058	NONE	PC	FIGHTING HUNGER IN LOS ANGELES	10,000
NATIONAL PARKINSON FOUNDATION 200 SE 1ST STREET SUITE 800 MIAMI,FL 33131	NONE	PC	RESEARCH, EDUCATION & OUTREACH FOR PEOPLE WITH PARKINSON'S	25,000
NO LABELS FOUNDATION 1680 WISCONSIN AVENUE NW WASHINGTON,DC 20007	NONE	PC	EDUCATIONAL REFORM	62,500
PAINTED TURTLE 1300 4TH STREET SUITE 300 SANTA MONICA,CA 90401	NONE	PC	SUPPORT CAMPING FOR CHILDREN W/ SERIOUS MEDICAL CONDITIONS	25,000
PARENT REVOLUTION 315 W 9TH STREET SUITE 904 LOS ANGELES,CA 90015	NONE	PC	EMPOWER PARENTS TO IMPROVE THE EDUCATION OF THEIR CHILDREN	25,000
PEDIATRIC THERAPY NETWORK 1815 W 213TH STREET SUITE 100 TORRANCE,CA 90501	NONE	PC	SUPPORT FAMILIES WITH SPECIAL NEEDS	25,000
PEOPLE FOR COMMUNITY IMPROVEMENT 13008 S FIGUEROA STREET LOS ANGELES,CA 90061	NONE	PC	SUPPORT YOUTH EDUCATION AND GANG INTERVENTION	85,000
PROVIDENCE LITTLE COMPANY OF MARY FOUNDATION 4101 TORRANCE BOULEVARD TORRANCE,CA 90503	NONE	PC	SUPPORT RESEARCH FOR CARDIOVASCULAR IMPROVEMENTS	25,000
PROVIDENCE TRINITYCARE HOSPICE FOUNDATION 5315 TORRANCE BOULEVARD SUITE B-1 TORRANCE,CA 90503	NONE	PC	SUPPORT HOSPICE CARE	25,000
RECLAIMING AMERICA'S COMMUNITIES THRU EMPOWERMENT 621 W ROSECRANS SUITE 103 GARDENA,CA 90248	NONE	PC	SUPPORT COMMUNITY DEVELOPMENT IN UNDER-SERVED AREAS	10,000
REGENTS OF THE UNIVERSITY OF CA 2080 ADDISON STREET BERKELEY,CA 94720	NONE	PC	SUPPORT EDUCATIONAL RESEARCH	25,000
RICHSTONE FAMILY CENTER 13620 CORDARY AVENUE HAWTHORNE,CA 90250	NONE	PC	SUPPORT CHILD ABUSE TREATMENT AND PREVENTION	25,000
Total  3a				3,071,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANDPIPERS SOUTH BAY COMMUNITY FUND PO BOX 72 HERMOSA BEACH,CA 90254	NONE	PC	PROVIDE COLLEGE SCHOLARSHIPS FOR LOCAL COMMUNITY STUDENTS	50,000
SOUND BODY SOUND MIND FOUNDATION 11100 SANTA MONICA BOULEVARD SUITE 1910 LOS ANGELES,CA 90025	NONE	PC	SUPPORT HEALTH AND WELLNESS OF LA STUDENTS THROUGH FITNESS	20,000
STUDENTS MATTER (THE STUDENTS FIRST FOUNDATION) 325 SHARON PARK DRIVE 521 MENLO PARK,CA 94025	NONE	PC	SUPPORT EDUCATIONAL REFORM	200,000
TEACH FOR AMERICA 606 S OLIVE STREET SUITE 300 LOS ANGELES,CA 90014	NONE	PC	SUPPORT EDUCATION FOR HIGH-POVERTY PUBLIC SCHOOLS	25,000
THE MUSIC CENTER 135 N GRAND AVENUE LOS ANGELES,CA 90012	NONE	PC	SUPPORT FOR THE ARTS AND ART EDUCATION	20,000
US CAPITOL HISTORICAL SOCIETY 9713 SANTA MONICA BOULEVARD 207 BEVERLY HILLS,CA 90210	NONE	PC	EDUCATE THE PUBLIC ON HISTORY/HERITAGE OF U S CAPITOL BLDG	40,000
THE UCLA FOUNDATION (CEREBRAL PALSY) 10920 WILSHIRE BOULEVARD SUITE 1400 LOS ANGELES,CA 90024	NONE	PC	SUPPORT RESEARCH FOR CEREBRAL PALSY	2,500
UCLA OPERATION MEND 10920 WILSHIRE BOULEVARD SUITE 1400 LOS ANGELES,CA 90024	NONE	PC	SURGERY AND MENTAL HEALTH SUPPORT FOR WOUNDED MILITARY	50,000
UNCLE KORY FOUNDATION 818 9TH STREET MANHATTAN BEACH,CA 90266	NONE	PF	BRAIN CANCER RESEARCH	250,000
WELLS BRING HOPE 16563 PARK LANE CIRCLE LOS ANGELES,CA 90049	NONE	PC	DRILL WATER WELLS IN UNDER-SERVED AREAS OF THE WORLD	25,000
WESTSIDE FAMILY YMCA 11311 LA GRANGE AVENUE LOS ANGELES,CA 90025	NONE	PC	SUPPORT SOCIAL DEVELOPMENT & HEALTHY LIVING FOR YOUTH	250,000
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD 300 JACKSONVILLE,FL 32256	NONE	PC	MEDICAL AND REHABILITATON SUPPORT FOR WOUNDED MILITARY	50,000
Total  3a				3,071,000

TY 2014 Accounting Fees Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	39,138	19,569		19,569

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
UNCLE KORY FOUNDATION	818 9TH STREET MANHATTAN BEACH, CA 90266	2014-07-15	250,000	BRAIN CANCER RESEARCH		NONE			

TY 2014 General Explanation Attachment**Name:** BLOOMFIELD FAMILY FOUNDATION**EIN:** 20-6156014

Identifier	Return Reference	Explanation
TANGIBLE PROPERTY REGULATIONS ELECTION STATEMENTS	EXPLANATION	PURSUANT TO THE SMALL BUSINESS EXCEPTION UNDER SECTION 10 11(6)(B)(III) OF REVENUE PROCEDURE 2015-20, THE TAXPAYER IS CHANGING TO ADOPT THE FINAL TANGIBLE PROPERTY REGULATIONS WITH ITS TAX YEAR BEGINNING JANUARY 1, 2014, AND WITHOUT FILING A FORM 3115 TAXPAYER HEREBY MAKES THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREASURY REGULATION 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREASURY REGULATION 1.263(A)-3(N) THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS

**TY 2014 Investments Corporate
Bonds Schedule**

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	6,811,578	6,811,578

**TY 2014 Investments Corporate
Stock Schedule****Name:** BLOOMFIELD FAMILY FOUNDATION**EIN:** 20-6156014

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	46,837,940	46,837,940
MUTUAL FUNDS	0	0

TY 2014 Investments Government Obligations Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

US Government Securities - End of

Year Book Value:

11,640,478

US Government Securities - End of

Year Fair Market Value:

11,640,478

**State & Local Government
Securities - End of Year Book**

Value:

0

**State & Local Government
Securities - End of Year Fair**

Market Value:

0

TY 2014 Other Decreases Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Amount
UNREALIZED LOSSES	1,448,086

TY 2014 Other Income Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	192	192	192

TY 2014 Other Liabilities Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	239,623	204,156

TY 2014 Other Professional Fees Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	169,365	169,365		0

TY 2014 Taxes Schedule**Name:** BLOOMFIELD FAMILY FOUNDATION**EIN:** 20-6156014

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	47,538	0		0
FOREIGN TAXES	28,468	28,468		0
FILING FEES	235	0		235