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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation THE SAM & DIANE STEWART FAMILY FOUNDATION		A Employer identification number 20-6090860
Number and street (or P O box number if mail is not delivered to street address) FOUNDATION SOURCE 501 SILVERSIDE RD	Room/suite	B Telephone number (see instructions) (800) 839-1754
City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19809-1377		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,422,447.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	312,617.	295,733.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	337,311.			
b Gross sales price for all assets on line 6a 1,783,044.				
7 Capital gain net income (from Part IV, line 2)		312,795.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH. 1	63,470.	13,338.		
12 Total. Add lines 1 through 11	713,398.	621,866.		
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest	16,402.	15,516.		
18 Taxes (attach schedule) (see instructions) [2]	8,499.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 3	42,723.	8,905.		28,838.
24 Total operating and administrative expenses. Add lines 13 through 23.	67,624.	24,421.		28,838.
25 Contributions, gifts, grants paid	807,350.			807,350.
26 Total expenses and disbursements. Add lines 24 and 25	874,974.	24,421.		836,188.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-161,576.			
b Net investment income (if negative, enter -0-)		597,445.		
c Adjusted net income (if negative, enter -0-)				

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Operating and Administrative Expenses

30-34

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		7,439.	88,072.	88,072.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 4		4,173,441.	4,207,787.	5,204,635.
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 5		406,949.	130,394.	129,740.
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,587,829.	4,426,253.	5,422,447.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		4,587,829.	4,426,253.	
	30	Total net assets or fund balances (see instructions)		4,587,829.	4,426,253.	
	31	Total liabilities and net assets/fund balances (see instructions)		4,587,829.	4,426,253.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,587,829.
2	Enter amount from Part I, line 27a	2	-161,576.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,426,253.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,426,253.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	312,795.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	716,219.	5,462,947.	0.131105
2012	362,023.	4,858,798.	0.074509
2011	178,294.	4,547,540.	0.039207
2010	139,003.	4,005,618.	0.034702
2009	146,312.	3,229,897.	0.045299
2 Total of line 1, column (d)			2 0.324822
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.064964
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 5,536,807.
5 Multiply line 4 by line 3			5 359,693.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,974.
7 Add lines 5 and 6			7 365,667.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 836,188.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	5,974.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	5,974.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,974.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 9,512.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	9,512.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,538.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 3,538. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ UT, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>FOUNDATION SOURCE</u> Telephone no <u>800-839-1754</u> Located at <u>501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE</u> ZIP+4 <u>19809-1377</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE ----- ----- -----	
2 ----- ----- -----	
All other program-related investments See instructions 3 NONE ----- -----	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,859,991.
b	Average of monthly cash balances	1b	11,674.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	5,871,665.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	250,541.
3	Subtract line 2 from line 1d	3	5,621,124.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	84,317.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,536,807.
6	Minimum investment return. Enter 5% of line 5	6	276,840.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	276,840.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,974.
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	8,757.
c	Add lines 2a and 2b	2c	14,731.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	262,109.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	262,109.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	262,109.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	836,188.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	836,188.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,974.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	830,214.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				262,109.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12 , 20 11 , 20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012 20,260.				
e From 2013 460,744.				
f Total of lines 3a through e	481,004.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 836,188.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				262,109.
e Remaining amount distributed out of corpus	574,079.			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,055,083.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,055,083.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012 20,260.				
d Excess from 2013 460,744.				
e Excess from 2014 574,079.				

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b 85% of line 2a**

- C** Qualifying distributions from Part XII, line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets . . .**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i).

- b** "Endowment" alternative test-
enter 2/3 of minimum invest-
ment return shown in Part X,
line 6 for each year listed . . .

- C "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization.

- (4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 7

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 8				
Total			▶ 3a	807,350.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities	525990	16,884.	14	295,733.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory	525990	24,516.	18	312,795.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATCH 9 _____		43,072.		20,398.		
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)		84,472.		628,926.		
13 Total. Add line 12, columns (b), (d), and (e)					13	713,398.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part I, Line 6a (990-PF) - Net Gain/(Loss) from Sales of Assets Not Included in Part IV

Name	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Book Basis	Net Gain/(Loss)
Publicly-traded Securities						
Passthrough K-1 Capital Gain/(Loss) - non UBI				\$ 1,884,841	\$ 1,510,970	\$ 373,871
Section 751 Gain on Sale of Partnership - Reclass						\$ 2,271
Publicly-traded Securities - Acquisition Indebtedness						\$ (43,155)
						\$ (20,192)
Total included in Part IV				\$ 1,884,841	\$ 1,510,970	\$ 312,795
Publicly-traded Securities - Acquisition Indebtedness						\$ 20,192
Passthrough K-1 Capital Gain/(Loss) - Acquisition Indebtedness						\$ 130
Passthrough K-1 Capital Gain/(Loss) - UBI						\$ 4,194
Part I, Line 6a Total						\$ 337,311

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
K-1 INC/LOSS KKR FINANCIAL HOLDINGS LLC	13,255.	13,338.
SEC 751 GAIN ON SALE KKR FINANCIAL	43,155.	
FEDERAL TAX REFUND	7,060.	
TOTALS	<u>63,470.</u>	<u>13,338.</u>

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
990-PF ESTIMATED TAX FOR 2014	7,100.
990-T INCOME TAX FOR 2013	524.
STATE INCOME TAX FOR 2013	674.
MISCELLANEOUS STATE FEE	201.
TOTALS	<u>8,499.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE FEES	28,838.		28,838.
K-1 EXP KKR FINANCIAL HOLDINGS	13,885.	8,905.	
TOTALS	<u>42,723.</u>	<u>8,905.</u>	<u>28,838.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 4

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ALPS ETF TRUST US EQTY HIGH	230,596.	209,529.
AMERICAN CAPITAL MORTGAGE INC	278,596.	261,876.
AMERICAN CAPITAL SENIOR FLOAT	47,860.	47,229.
ARBOR REALTY TRUST INC	319,104.	360,841.
CAPSTEAD MTG CORP	294,586.	308,228.
CLAYMORE/ALPHASHARES	472,811.	499,008.
COLONY FINANCIAL INC.	145,274.	273,930.
GLOBAL X FTSE COLUMBIA 20 ETF	224,346.	147,890.
ISHARES MSCI ALL PERU CAPPED	555,381.	496,946.
MARKET VECTORS ETF TRJR GOLD	84,646.	47,860.
MATTHEWS ASIAN GROWTH & INC FD	252,662.	254,763.
MEDALLION FINANCIAL CORP	305,122.	300,300.
NORTHSTAR ASSET MANAGEMENT GR	73,361.	411,903.
NORTHSTAR REALTY FINANCE CORP	67,053.	320,835.
WASATCH FRONTIER EMERGING SMAL	206,976.	310,979.
WASATCH GLOBAL SCIENCE AND TEC	293,787.	376,420.
WASATCH STRATEGIC INCOME FUND	355,626.	576,098.
TOTALS	<u>4,207,787.</u>	<u>5,204,635.</u>

ATTACHMENT 5

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ELLINGTON FINANCIAL LLC	130,394.	129,740.
TOTALS	<u>130,394.</u>	<u>129,740.</u>

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,783,044.		PUBLICLY-TRADED SECURITIES 1,429,365.					353,679.	
		PASSTHROUGH K1 CAPITAL GAIN					2,271.	
		SEC 751 GAIN ON SALE OF PTSHIP - RECLASS					-43,155.	
TOTAL GAIN(LOSS)							<u>312,795.</u>	

THE SAM & DIANE STEWART FAMILY FOUNDATION

20-6090860

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

DIANE P STEWART
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

TRUSTEE

1.00

SAMUEL S STEWART JR
FOUNDATION SOURCE 501 SILVERSIDE RD
123
WILMINGTON, DE 19809-1377

TRUSTEE

1.00

ATTACHMENT 7

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

SAMUEL S. STEWART JR
DIANE P. STEWART

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
ABU EDUCATION FUND 7090 UNION PARK AVE, STE 460 MIDVALE, UT 84047	N/A PC		GENERAL & UNRESTRICTED	10,000.
ART ACCESS 230 S 500 W #125 SALT LAKE CITY, UT 84101	N/A PC		GENERAL & UNRESTRICTED	2,500
ART ACCESS 230 S 500 W #125 SALT LAKE CITY, UT 84101	N/A PC		300 PLATES EVENT AND CAPITAL IMPROVEMENTS	6,500
ARTISTS OF UTAH PO BOX 526292 SLC, UT 84152	N/A PC		15 BYTES PROJECT	2,500
BALLET WEST 52 W 200 S SALT LAKE CITY, UT 84101	N/A PC		CHARITABLE EVENT	5,000.
BALLET WEST 52 W 200 S SALT LAKE CITY, UT 84101	N/A PC		YEAR END GIVING CAMPAIGN	5,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOX ELDER COMMUNITY PANTRY PO BOX 22 BRIGHAM CITY, UT 84302	N/A PC	GENERAL & UNRESTRICTED	1,000
CENTRAL UTAH ART CENTER 175 E 200 S SALT LAKE CTY, UT 84111	N/A PC	GENERAL & UNRESTRICTED	50,000
COMMUNITY NURSING SERVICE 383 W VINE ST STE 300 MURRAY, UT 84123	N/A PC	CHARITABLE EVENT	5,000
DOWNTOWN SLC PRESENTS 175 E 400 S STE 600 SALT LAKE CTY, UT 84111	N/A PC	CHARITABLE EVENT	5,000
EQUALITY UTAH FOUNDATION 175 W 200 S STE 3001 SALT LAKE CTY, UT 84101	N/A PC	CHARITABLE EVENT	10,000
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON, DC 20036	N/A PC	GENERAL & UNRESTRICTED	7,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIBRARY SQUARE FOUNDATION FOR ARTS CULTURE AND SCI 209 E 500 S SALT LAKE CTY, UT 84111	N/A PC	COLABORART PROGRAM	5,000.
MADELEINE CHOIR SCHOOL 205 1ST AVE SALT LAKE CITY, UT 84103	N/A PC	CAPITAL CAMPAIGN	10,000
MORMON SCHOLARS FOUNDATION, LLC 8875 OLD INDIAN HILL RD CINCINNATI, OH 45243	N/A PC	GENERAL & UNRESTRICTED	5,000
NO POOR AMONG US 1570 E TONAHAWK DR SALT LAKE CTY, UT 84103	N/A PC	MOZAMBIQUE PROJECT	15,000.
NORTHWESTERN UNIVERSITY 1201 DAVIS ST, 3RD FL EVANSTON, IL 60208	N/A PC	GENERAL & UNRESTRICTED	10,000.
PALM SPRINGS ART MUSEUM PO BOX 2310 PALM SPRINGS, CA 92263	N/A PC	WESTERN ART COUNCIL	10,000

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RAPE RECOVERY CENTER 2035 S 1300 E SALT LAKE CTY, UT 84105	N/A PC		CHARITABLE EVENT	1,000
RIRIE-WOODBURY DANCE FOUNDATION 138 W BROADWAY SALT LAKE CTY, UT 84101	N/A PC		CHARITABLE EVENT	20,000.
RONALD McDONALD HOUSE CHARITIES OF THE INTERMOUNTA 935 E S TEMPLE SALT LAKE CITY, UT 84102	N/A PC		"INSPIRATION CRAFT ROOM" PROJECT	25,000.
SALT LAKE ART CENTER 20 S W TEMPLE SALT LAKE CTY, UT 84101	N/A PC		SILVER SPONSORSHIP CAMPAIGN	10,000
SALT LAKE ART CENTER 20 S W TEMPLE SALT LAKE CTY, UT 84101	N/A PC		YEAR END GIVING CAMPAIGN	7,500
SANPETE VALLEY HOSPITAL 1100 S MEDICAL DR MOUNT PLEASANT, UT 84647	N/A PC		CHARITABLE EVENT	10,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOUTHERN UTAH UNIVERSITY - SOUTHERN UTAH MUSEUM OF 351 W UNIVERSITY BLVD CEDAR CITY, UT 84720	N/A PC	NEW SHAKESPEARE THEATRE AND THE SOUTHERN UTAH MUSEUM OF ART	125,000
SOUTHERN UTAH UNIVERSITY FOUNDATION 03-13-96 351 W UNIVERSITY BLVD CEDAR CITY, UT 84720	N/A PC	UTAH SHAKESPEARE FESTIVAL - ANNUAL FUND	5,000
SPY HOP PRODUCTIONS INC 511 W 200 S SALT LAKE CITY, UT 84101	N/A PC	GENERAL & UNRESTRICTED	10,000.
STANFORD UNIVERSITY GRADUATE SCHOOL OF BUSINESS 518 MEMORIAL WAY, RM S239 STANFORD, CA 94305	N/A PC	GENERAL & UNRESTRICTED	10,000
SUNDANCE INSTITUTE PO BOX 684429 PARK CITY, UT 84068	N/A PC	PATRON CIRCLE SPONSORSHIP	9,600
THE COMMUNITY FOUNDATION OF UTAH 423 W 800 S SALT LAKE CITY, UT 84101	N/A PC	UPPAI DIVISION	15,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
UNITED WAY OF SALT LAKE 257 E 200 S STE 300 SALT LAKE CITY, UT 84111	N/A PC		GENERAL & UNRESTRICTED	12,500
UNIVERSITY OF UTAH 540 ARAPEEN DR STE 250 SALT LAKE CITY, UT 84108	N/A PC		SCHOOL OF MEDICINE - DEPARTMENT OF ORTHOPEDICS	5,000
UNIVERSITY OF UTAH 540 ARAPEEN DR STE 250 SALT LAKE CITY, UT 84108	N/A PC		TANNER HUMANITIES CENTER'S MORMON STUDIES GRADUATE FELLOWSHIP ENDOWMENT PROGRAM	60,000
UNIVERSITY OF UTAH 540 ARAPEEN DR STE 250 SALT LAKE CITY, UT 84108	N/A PC		NIGHT FOR SIGHT VISIONARY SPONSOR CAMPAIGN	5,000.
UNIVERSITY OF UTAH - HEALTH SCIENCES DEPARTMENT 540 ARAPEEN DR STE 120 SALT LAKE CITY, UT 84108	N/A PC		ERDC DIVISION	10,000.
UTAH ARTS AND CULTURAL COALITION 175 S W TEMPLE STE 30 SALT LAKE CITY, UT 84101	N/A PC		NOWPLAYINGUTAH PROJECT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
UTAH CULTURAL ALLIANCE 1356 S 1000 E SLC, UT 84105	N/A PC		GENERAL & UNRESTRICTED	5,000
UTAH FILM CENTER 122 S MAIN ST SALT LAKE CTY, UT 84101	N/A PC		GENERAL & UNRESTRICTED	35,000
UTAH FILM CENTER 122 S MAIN ST SALT LAKE CTY, UT 84101	N/A PC		BE NATURAL FILM	25,000.
UTAH FILM CENTER 122 S MAIN ST SALT LAKE CTY, UT 84101	N/A PC		BE NATURAL FILM	25,000.
UTAH FILM CENTER 122 S MAIN ST SALT LAKE CTY, UT 84101	N/A PC		BE NATURAL FILM	25,000
UTAH MUSEUM OF FINE ARTS 410 CAMPUS CENTER DR SALT LAKE CITY, UT 84112	N/A PC		GENERAL & UNRESTRICTED	45,000.

FORM 990DPF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT A (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UTAH MUSEUM OF FINE ARTS 410 CAMPUS CENTER DR SALT LAKE CITY, UT 84112	N/A PC	FRIENDS OF UTAH & WESTERN ART DIVISION	5,000
UTAH MUSEUM OF NATURAL HISTORY 301 WAKARA WAY SALT LAKE CITY, UT 84108	N/A PC	GENERAL & UNRESTRICTED	15,000.
UTAH MUSEUM OF NATURAL HISTORY 301 WAKARA WAY SALT LAKE CITY, UT 84108	N/A PC	YEAR OF THE HORSE EXHIBIT	25,000.
UTAH PIONEER HERITAGE ARTS 1258 W PITCHFORK RD SALT LAKE CTY, UT 84123	N/A PC	CANYON PEOPLE'S PORTRAIT PROJECT	2,000
UTAH SHAKESPEAREAN FESTIVAL FOUNDATION 351 W UNIVERSITY BLVD CEDAR CITY, UT 84720	N/A PC	CHARITABLE EVENT	5,000
UTAH SYMPHONY & OPERA 123 W S TEMPLE SALT LAKE CITY, UT 84101	N/A PC	GENERAL & UNRESTRICTED	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UTAH SYMPHONY & OPERA 123 W S TEMPLE SALT LAKE CITY, UT 84101	N/A PC		YEAR END GIVING CAMPAIGN	5,000.
UTAH WINTER FINANCE CONFERENCE 1655 E CAMPUS CENTER DR SALT LAKE CITY, UT 84112	N/A PC		GENERAL & UNRESTRICTED	25,000
UTAH YOUTH VILLAGE 5790 S HIGHLAND DR SALT LAKE CITY, UT 84121	N/A PC		GENERAL & UNRESTRICTED	5,000.
VISUAL ART INSTITUTE 2901 S HIGHLAND DR SALT LAKE CITY, UT 84106	N/A PC		GENERAL & UNRESTRICTED	5,000
WASATCH COMMUNITY GARDENS 824 S 400 W STE 127 SALT LAKE CITY, UT 84101	N/A PC		GENERAL & UNRESTRICTED	5,000.
WASATCH HOMELESS HEALTH CARE INC 409 W 400 S SALT LAKE CITY, UT 84101	N/A PC		CHARITABLE EVENT	2,250

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WESTMINSTER COLLEGE 1840 S 1300 E SALT LAKE CTY, UT 84105	N/A PC	MOTOI SALT EXHIBIT	2,500.
YOUNG WOMENS CHRISTIAN ASSOCIATION OF UTAH 322 E 300 S SALT LAKE CITY, UT 84111	N/A PC	WOMEN'S LEADERSHIP CAMPAIGN	10,000.
TOTAL CONTRIBUTIONS PAID			807,350.

THE SAM & DIANE STEWART FAMILY FOUNDATION

20-6090860

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 9

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>EXCLUSION</u>		<u>RELATED OR EXEMPT FUNCTION INCOME</u>
		<u>AMOUNT</u>	<u>CODE</u>	
K-1 INC/LOSS	525990	-83.	14	13,338.
FEDERAL TAX REFUND			01	7,060.
SECTION 751 GAIN ON SALE OF PARTNERSHIP	525990	43,155.		
TOTALS		<u>43,072.</u>		<u>20,398.</u>