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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052




2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation WALTER & MARIE WILLIAMS FOUNDATION		A Employer identification number 20-5940392	
Number and street (or P O box number if mail is not delivered to street address) 207 CROWN POINT ROAD		B Telephone number (see instructions) (252) 355-4610	
City or town, state or province, country, and ZIP or foreign postal code GREENVILLE, NC 27858		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 6,341,786		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,448,268			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	58,938	58,938		
	4 Dividends and interest from securities.	20,376	20,376		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	97,046	97,046		
	12 Total. Add lines 1 through 11	1,624,628	176,360		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,010	2,010		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,199	2,199		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	4,209	4,209		0
	25 Contributions, gifts, grants paid	962,166			962,166
	26 Total expenses and disbursements. Add lines 24 and 25	966,375	4,209		962,166
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	658,253			
	b Net investment income (if negative, enter -0-)		172,151		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,444,077	1,999,585	1,999,585
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	626,883 	683,952	919,102
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans	4,101,327	3,443,465	3,084,700
	13	Investments—other (attach schedule)	88,418 	337,399	338,399
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,260,705	6,464,401	6,341,786	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 454,557		
	23	Total liabilities (add lines 17 through 22)	454,557	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,806,148	6,464,401	
	30	Total net assets or fund balances (see instructions)	5,806,148	6,464,401	
31	Total liabilities and net assets/fund balances (see instructions)	6,260,705	6,464,401		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 5,806,148
2	Enter amount from Part I, line 27a	2 658,253
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 6,464,401
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,464,401

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	437,384	5,584,929	0 078315	
2012	165,649	5,540,621	0 029897	
2011	185,672	5,387,902	0 034461	
2010	105,271	388,597	0 270900	
2009	102,741	577,972	0 177761	
2	Total of line 1, column (d).		2	0 591334
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 118267
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	5,551,004
5	Multiply line 4 by line 3.		5	656,501
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	1,722
7	Add lines 5 and 6.		7	658,223
8	Enter qualifying distributions from Part XII, line 4.		8	962,166
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		11,722	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		31,722	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		51,722	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		839	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		91,761	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NC					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of CECIL S MIZELLE Telephone no (252) 756-8888 Located at 1100 CONFERENCE DRIVE GREENVILLE NC ZIP+4 27858			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WALTER L WILLIAMS	PRESIDENT	0	0	0
207 CROWN POINT RD GREENVILLE, NC 27834	1 00			
MARIE S WILLIAMS	SECT/TREASUR	0	0	0
207 CROWN POINT RD GREENVILLE, NC 27834	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ECU PIRATE CLUB - THE MISSION OF THE EAST CAROLINA UNIVERSITY EDUCATIONAL FOUNDATION, INC , D/B/A THE PIRATE CLUB, IS TO BE THE FRIEND-RAISING AND FUND-RAISING ARM OF EAST CAROLINA UNIVERSITY'S DIVISION I ATHLETICS PROGRAM, REPRESENTING THE HIGHEST PRINCIPLES OF HONESTY AND INTEGRITY BY CONDUCTING ANNUAL FUND, ENDOWMENT, AND CAPITAL CAMPAIGNS IN SUPPORT OF STUDENT-ATHLETE SCHOLARSHIPS, ATHLETIC FACILITY ENHANCEMENTS AND OTHER PROGRAMMATIC NEEDS, THE PIRATE CLUB SEEKS TO BRING POSITIVE RECOGNITION TO EAST CAROLINA UNIVERSITY AND THE REGION IT SERVES THROUGH A COMPETITIVE ATHLETICS PROGRAM	
2 BAPTIST CHILDREN'S HOMES OF NC - BAPTIST CHILDREN'S HOMES OF NORTH CAROLINA (BCH) BRINGS HOPE AND HEALING TO CHILDREN AND FAMILIES IN CRISIS FOR MORE THAN 125 YEARS, THE NONPROFIT HAS OFFERED CARING HOMES TO COUNTLESS BOYS AND GIRLS WHO COME FROM CIRCUMSTANCES RANGING FROM FAMILY DYSFUNCTION TO SITUATIONS OF ABUSE, NEGLECT AND ABANDONMENT THE ORGANIZATION PROVIDES A MYRIAD OF SERVICES INCLUDING CHILDREN'S RESIDENTIAL CARE, FAMILY CARE FOR SINGLE MOTHERS AND THEIR CHILDREN, HOMES FOR DEVELOPMENTALLY DISABLED ADULTS, WEEKDAY EDUCATION, AND A RESOURCE-BASED PROGRAM FOR AGING ADULTS BCH AND ITS HIGHLY-TRAINED STAFF SERVE ALL 100 COUNTIES THROUGH 23 FACILITIES	
3 EAST CAROLINA UNIVERSITY, GREENVILLE, NC - DISTRIBUTING CONTRIBUTIONS WERE MADE TO THE PRIMARY UNIVERSITY FOUNDATION AND SIX OTHER UNIVERSITY PROGRAMS - LIBRARY, SPORTS, MEDICAL FOUNDATION, MUSIC AND BUSINESS PROGRAMS THE UNIVERSITY IS A STATE SUPPORTED PUBLIC, COEDUCATIONAL INSTITUTION OF APPROXIMATELY 27,000 STUDENTS INCLUDING UNDER GRADUATE AND POST GRADUATE STUDENTS	
4 VIDANT MEDICAL CENTER FOUNDATION - OUR MISSION IS TO HELP VIDANT HEALTH ENHANCE THE QUALITY OF LIFE FOR THE PEOPLE AND COMMUNITIES OF EASTERN NORTH CAROLINA BY DEVELOPING RELATIONSHIPS AND SECURING FINANCIAL RESOURCES FOR TARGETED HEALTH AND WELLNESS SERVICES A NEW PRIMARY CARE CLINIC IN A SMALL TOWN, AN ASTHMA PROGRAM FOR CHILDREN, A NEW EMERGENCY DEPARTMENT IN A COMMUNITY HOSPITAL, TELEHEALTH SERVICES FOR DIABETES PATIENTS AND HOSPICE CARE IN YOUR HOME	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	889,347
b	Average of monthly cash balances.	1b	1,423,499
c	Fair market value of all other assets (see instructions).	1c	3,322,691
d	Total (add lines 1a, b, and c).	1d	5,635,537
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,635,537
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	84,533
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,551,004
6	Minimum investment return. Enter 5% of line 5.	6	277,550

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	277,550
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,722
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,722
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	275,828
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	275,828
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	275,828

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	962,166
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	962,166
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,722
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	960,444

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				275,828
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	73,842			
b From 2010.	85,841			
c From 2011.				
d From 2012.				
e From 2013.	160,035			
f Total of lines 3a through e.	319,718			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 962,166				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				275,828
e Remaining amount distributed out of corpus	686,338			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,006,056			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	73,842			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	932,214			
10 Analysis of line 9				
a Excess from 2010. . . .	85,841			
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .	160,035			
e Excess from 2014. . . .	686,338			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WALTER L WILLIAMS

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WALTER MARIE WILLIAMS
207 CROWN POINT RD
GREENVILLE, NC 27858
(252) 752-4366

b

The form in which applications should be submitted and information and materials they should include

ORAL OR WRITTEN REQUESTS ARE ACCEPTABLE

c

Any submission deadlines

NO DEADLINES FOR SUBMISSION

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS ON REQUESTS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	962,166
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-11-10

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

CECIL S MIZELLE

Preparer's Signature

Date

2015-11-10

Check if self-employed

PTIN

P01073637

Firm's name

SULLIVAN SHEARIN & CO

Firm's address

1100 CONFERENCE DR GREENVILLE, NC 27858

Firm's EIN


56-1350306

Phone no


(252) 756-8888

Form 990-PF (2014)


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A TIME FOR SCIENCE 949 CONTENTNEA LN GRIFTON,NC 28530	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	500
AARP 1511 SUNDAY DR 312 RALEIGH,NC 27607	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	51
ACRES FOR AUTISM 28827 SATE RD 46 SORRENTO,FL 32776	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	140
ADMIRAL NIMITZ FOUNDATION 310 E AUSTIN ST FREDERICKSBURG,TX 78624	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	117
AFAC GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	60
ALZHEIMER'S DISEASE RESEARCH CENTER 200 LOTHROP ST PITTSBURGH,PA 152132582	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
AMERICAN CANCER RESEARCH PO BOX 22718 OKLAHOMA CITY,OK 731231718	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
AMERICAN HEART ASSOC 3219 LANDMARK ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	7
AMERICAN LEGION 403 ST ANDREWS DR GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	795
AMERICAN LUNG ASSOCIATION 55 W WACKER DR STE 1150 CHICAGO,IL 60601	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
AMERICAN VETERANS ASSOC 4647 FORBLES BLVD LANHAM,MD 20706	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
ARTHUR CHRISTIAN CHURCH 2616 FIREHOUSE RD BELLARTHUR,NC 27811	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
AYDEN COMMUNITY THEATER 4354 LEE ST AYDEN,NC 28513	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
AYDEN ROTARY CLUB AYDEN AYDEN,NC 28513	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
AYDEN VOLNUTEER FIRE DEPT PO BOX 327 AYDEN,NC 28513	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	5,000
Total  3a				962,166


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAPTIST CHILDREN'S HOMES OF NC PO BOX 338 THOMASVILLE,NC 27361	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	151,500
BAYVIEW COMMUNITY CHURCH 3536 HWY 92 EAST BATH,NC 27808	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
BEAU'S BUDDIES CANCER FUND 2326 LILLIES DREAM LN GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	200
BEAUFORT COUNTY COMMITTEE OF 100 705 PAGE RD WASHINGTON,NC 27889	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
BEAUFORT COUNTY DEVELOPMENT CENTER 1109 N RESPESS ST WASHINGTON,NC 27889	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	200
BEAUFORT COUNTY PIRATE CLUB PO BOX 836 WASHINGTON,NC 27889	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
BHSP PO BOX 321 BATH,NC 27808	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	75
BOY SCOUTS OF AMERICA PO BOX 1698 KINSTON,NC 28501	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	500
BOYS AND GIRLS HOME PO BOX 127 LAKE WACCAMAW,NC 28450	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	250
BUILDING HOPE COMMUNITY LIFE CENTER 309 W 8TH ST GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	600
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DR ORLANDO,FL 32832	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	200
CANCER SUPPORT COMMUNITY 1050 17TH ST NW ST 500 WASHINGTON,DC 20036	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,000
CAROLINA PREGNANCY CENTER 1012 CHARLES BLVD GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	500
CARRIE SANDERSON GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	150
CHRIS CARTER MEMORIAL SCHOLARSHIP 226 COMMERCE ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
Total  3a				962,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHRISTIAN SENIORS ASSOCIATION 139 C ST SE STE 100 WASHINGTON,DC 20003	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
CHURCH OF GOD'S PURPOSE GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1,000
CITIZENS UNITED 1006 PENNSYLVANIA AVE WASHINGTON,DC 20003	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	120
CIVIL WAR TRUST 1140 PROFESSIONAL CT HAGERSTOWN,MD 21740	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	135
CIVITAN CLUB PO BOX 130744 BIRMINGHAM,AL 35213	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	84
COALITION TO SOLUTE AMERICA'S HEROS 552 FORT EVANS RD LEESBURG,VA 20176	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
COMMEMORATIVE AIR FORCE PO BOX 62000 MIDLAND,TX 79711	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	40
CONGRESSIONAL PRAYER FOUNDATION PO BOX 15095 CHESAPEAKE,VA 23328	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
CONSERVATIVE MAJORITY 2776 S ARLINGTON MILL DR ARLINGTON,VA 22206	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
CONSUMER REPORTS 101 TRUMAN AVE YONKERS,NY 10703	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	51
CYPRESS SWAMPS RENEWAL 33100 TAMIAMI TRAIL E OCHOPEE,FL 34141	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
DEPT OF SOCIAL SERVICES 1717 W FIFTH ST GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
DISABLED AMERICAN VETS 3338 FRONTGATE DR GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	55
EAST CAROLINA VOCATIONAL CENTER 901 STATON ROAD GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	620
EASTERN PINES FIRE DEPT 5453 EASTERN PINES RD GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	56
Total  3a				962,166


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ECU ALUMNI ASSOCIATION EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	250
ECU ATHLETICS EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	135
ECU COLLEGE OF HEALTH & HUMAN PERFO EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,000
ECU DENTAL SCHOOL EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,000
ECU EDUC FOUNDATION EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	39,245
ECU FOOTBALL EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	60
ECU FRIENDS OF MUSIC EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	150
ECU MARILYN SHEERER FUND EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	500
ECU MEDICAL FOUNDATION EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	3,500
ECU PIRATE CLUB EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	701,200
ECU SCHOOL OF BUSINESS EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
ECU WOMEN'S BASKETBALL EAST CAROLINA UNIVERSITY GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	95
EISENHOWER LEGACY SOCIETY 200 SE 4TH ST ABILENE,KS 67410	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	44
EL PASO HOLOCAUST MUSEUM 715 N OREGON ST EL PASO,TX 79902	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
EMERALD ISLE BAPTIST CHURCH 304 EMERALD PLANTATION EMERALD ISLE,NC 28594	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	150
Total  3a				962,166


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ENC AMBUCS 1300 OAKVIEW DR GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	500
FARMVILLE CHARITABLE ORGANIZATION PO BOX 863 FARMVILLE,NC 27828	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	300
FELLOWSHIP OF CHRISTIAN ATHLETES 740 GREENVILLE BLVD GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	350
FOR GOD AND COUNTRY PO BOX 2782 WILLIAMSBURG,VA 23187	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	48
FORT HOOD PEITION MAJOR DONAHUE PO BOX 96565 WASHINGTON,DC 200906565	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
FORTUNE GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
FOURTH OF JULY EMERGENCY A & D DRIV GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
FREEDOM ALLIANCE 22570 MARKEY CT STE 240 DULLES,VA 20166	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	75
FRIENDS OF BATH LIBRARY PO BOX 160 BATH,NC 27808	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	75
FRIENDS OF FAMILY SUPPORT NETWORK PO BOX 361626 INDIANAPOLIS,IN 462361625	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	39
GEORGE WHITFIELD CLINIC 216 HARDINGWOOD DR GOLDSBORO,NC 27534	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	134
GETTYSBURG FOUNDATION 1195 BALTIMORE PIKE GETTYSBURG,PA 17325	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
GREATER GREENVILLE COMM FOUNDATION 625 LYNNDALÉ COURT GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
GREENVILLE LEARNING CENTER 1101 S ELM ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	600
GREENVILLE PITT SENIOR GAMES 4561 COUNTY HOME RD GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
Total ▶ 3a				962,166


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENVILLE ROTARY 809 JOHNSTN ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	655
HABITAT FOR HUMANITY 210 E 14TH ST D GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
HELP HOSPITALIZED VETERANS PO BOX 98088 WASHINGTON,DC 20090	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	8
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE,MI 49242	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
IMMANUEL BAPTIST CHURCH 1101 S ELM ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	11,100
IN HIS WAKE MINISTRIES PO BOX 120987 CLERMONT,FL 34712	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	200
JAYNE SIMPKINS FUND GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	500
KELLY JORDAN GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	100
KIWANIS CLUB 3010 S EVANS ST GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	610
KRISTEN SANDERSON GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	50
LOVE A SEA TURTLE 105 BISHOP DR WINTERVILLE,NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	5,000
MAKE A WISH FOUNDATION 2880 SLATER RD STE 105 MORRISVILLE,NC 27560	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
MEMORIAL SLOAN KETTERING CANCER CEN 1275 YORK AVENUE NEWYORK,NY 10022	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
MURFREESBORO HISTORICAL ASSOCIATION PO BOX 3 MURFREESBORO,NC 27855	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
NATIONAL ASSOC OF BLIND VETERANS PO BOX 784957 WINTER GARDEN,FL 34778	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
Total  3a				962,166


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL AWARD REGISTRY 61 FORSYTH ST SW ATLANTA,GA 30303	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
NATIONAL DIABETES ASSOCIATION 1701 N BEAUREGARD ST ALEXANDRIA,VA 22311	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
NATIONAL MUSEUM OF THE PACIFIC WAR 340 E MAIN ST FREDERICKSBURG,TX 78624	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
NATIONAL MUSEUM OF THE US ARMY 2425 WILSON BLVD ARLINGTON,VA 22201	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
NATIONAL TRUST 2600 VIRGINIA AVE NW WASHINGTON,DC 20037	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
NATIONAL VETERANS SERVICE FUND PO BOX 2465 DARIEN,CT 06820	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE ST NEW ORLEANS,LA 70130	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	183
NC FOP 1500 WALNUT ST CARY,NC 27511	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	12
NC QUICK PASS 200 SORRELL GROVE CHURCH MORRISVILLE,NC 27560	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1
NC SHERIFF ASSOCIATION 323 WEST JONES ST RALEIGH,NC 27619	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
NORTH AMERICAN FISHING CLUB 12301 WHITEWATER DR MINNETONKA,MN 55343	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	24
NRA 11250 WAPLES MILL RD FAIRFAX,VA 22030	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
PARALYZED VETERANS OF AMERICA 801 EIGHTEENTH ST NW WASHINGTON,DC 20006	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
PARKERS CHAPEL FWB CHURCH 2241 OLD PACTOLUS RD GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	300
PARKINSON'S DISEASE FOUNDATION 1359 BROADWAY STE 1509 NEW YORK,NY 10018	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
Total  3a				962,166


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PATHWAY OF LIFE 1202 E FIRETOWER RD GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	150
PAWS FOR PURPLE HEARTS 5860 LABATH AVE STE A ROHNERT PARK,CA 94928	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	250
PHILIPPI CHURCH OF CHRIST 3760 PHILIPPI CIR GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	100
PITT COMMUNITY COLLEGE PO DRAWER 7007 GREENVILLE,NC 27835	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	770
PITT COUNTY ARTS COUNCIL 404 S EVANS ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	140
PITT COUNTY COUNCIL ON AGING 4551 COUNTY HOME RD GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	6
PITT COUNTY GIRLS SOFTBALL PO BOX 639 WINTERVILLE,NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
PITT GREENVILLE CRIME STOPPERS PO BOX 528 GREENVILLE,NC 27835	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
POPULAR SCIENCE PO BOX 6364 HARLAN,IA 515931864	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	12
REEDY BRANCH FWB CHURCH 4457 REEDY BRANCH RD WINTERVILLE,NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
ROSE HILL CHURCH 6236 COUNTY HOME RD WINTERVILLE,NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
ROTARY CLUB OF BATAVIA NY PO BOX 347 BATAVIA,NY 14021	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
ROTARY CLUB OF GREENVILLE 809 JOHNSTON ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	295
SALVATION ARMY 2337 DICKINSON AVE GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,867
SARAH WILSON GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	50
Total  3a				962,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCALES ALDRIDGE & GARNER FUND GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	250
SECURE AMERICA 3412 CHESTERFIELD AVE CHARLESTON,WV 25304	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
SOLDIER'S WISH 316 MOUNTAIN AVE SW ROANOKE,VA 24016	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
SPECIAL OLYMPICS 1058 SOUTH ELM ST GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
SPORTSWORKS MINISTRY PO BOX 8031 GREENVILLE,NC 27835	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,000
THE ARTHRITIS TRUST 7111 SWEETGUM RD FAIRVIEW,TN 37062	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
THE LITTLE RED SCHOOL PO BOX 765 FARMVILLE,NC 27828	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	300
TUSCARORA COUNCIL BOY SCOUTS 316 E WALNUT ST GOLDSBORO,NC 27530	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	500
UNITED AMERICAN PATRIOTS 110-A SHIELDS PARK DR KERNSVILLE,NC 27284	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
US OLYMPICS PO BOX 7207 GREENVILLE,NC 27835	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	60
USGA PO BOX 708 FAR HILLS,NJ 07931	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
USO 9 TALLMAN ST JACKSONVILLE,NC 28540	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	45
VERNON LEGGETT FUND 5414 NC HWY 33 E GREENVILLE,NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	200
VETERANS TRAUMA SUPPORT NETWORK PO BOX 691782 ORLANDO,FL 32869	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	10
VFW 1108 MUMFORD RD GREENVILLE,NC 27834	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	25
Total  3a				962,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VIDANT MEDICAL FOUNDATION 2100 STANTONSBURG RD GREENVILLE,NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15,000
VIETNAM VETERANS FUND 2600 VIRGINIA AVE NW WASHINGTON,DC 20037	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
VIRGINIA TAYOR LOVE FOR LIFE FUND GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
WINTERVILLE HISTORICAL SOCIETY PO BOX 1815 WINTERVILLE,NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
WINTERVILLE RURITAN CLUB PO BOX 14 WINTERVILLE,NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
WORLD WAR II VETERANS GREENVILLE GREENVILLE,NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	322
WOUNDED WARRIOR PROJECT PO BOX 758517 TOPEKA,KS 66675	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
YOUNG AMERICA FOUNDATION 11480 COMMERCE PARK DR RESTON,VA 20191	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
YOUNG LIFE PO BOX 2920 COLORADO SPRINGS,CO 80901	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	700
Total  3a				962,166

**TY 2014 Investments Corporate
Stock Schedule****Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BB&T	558,665	777,800
BANK OF AMERICA	46,099	71,560
WHITING PETROLEUM CORP	17,588	11,682
DR HORTON INC	4,531	5,058
INVENSENSE INC	9,837	8,130
CHEVRON	47,232	44,872

TY 2014 Investments - Other Schedule

Name: WALTER & MARIE WILLIAMS FOUNDATION

EIN: 20-5940392

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALBEMARLE PLANTATION HOLDINGS II LLC	AT COST	145,826	145,826
PERQUIMANS DEVELOPMENT LLC	AT COST	191,573	192,573

TY 2014 Other Expenses Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
PERQUIMANS DEVELOPMENT EXPENS	1,574	1,574		
ALBEMARLE PLANTATION HOLDINGS	491	491		
MISCELLANEOUS	134	134		

TY 2014 Other Income Schedule

Name: WALTER & MARIE WILLIAMS FOUNDATION

EIN: 20-5940392

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALBEMARLE PLANTATION HOLDINGS	97,046	97,046	

TY 2014 Other Liabilities Schedule

Name: WALTER & MARIE WILLIAMS FOUNDATION

EIN: 20-5940392

Description	Beginning of Year - Book Value	End of Year - Book Value
INVESTMENT LOAN	454,557	

TY 2014 Substantial Contributors Schedule

Name: WALTER & MARIE WILLIAMS FOUNDATION

EIN: 20-5940392

Name	Address
WALTER L MARIE S WILLIAMS	207 CROWN POINT ROAD GREENVILLE, NC 27858

TY 2014 Taxes Schedule

Name: WALTER & MARIE WILLIAMS FOUNDATION

EIN: 20-5940392

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2013 IRS TAX	2,010	2,010		